

CAPISTRANO UNIFIED SCHOOL DISTRICT  
33122 Valle Road  
San Juan Capistrano, CA 92675

REVISED  
10-3-14

BOARD OF TRUSTEES  
Regular Meeting

October 8, 2014

Closed Session 6:00 p.m.  
Open Session 7:00 p.m.

**AGENDA**

**CLOSED SESSION AT 6:00 P.M.**

1. **CALL TO ORDER**
2. **CLOSED SESSION COMMENTS**
3. **CLOSED SESSION** (as authorized by law)

**A. PUBLIC EMPLOYEE APPOINTMENT/EMPLOYMENT**  
Autism Specialist (IBI Supervisor)  
(Pursuant to Government Code §54957)

**EXHIBIT A**

**B. PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE**  
(Pursuant to Government Code §54957)

**RECORDING OF SCHOOL BOARD MEETINGS**

In accordance with Board Policy 9324, Board Minutes, all Regular School Board Meetings will be audio recorded

**OPEN SESSION AT 7:00 P.M.**

**PLEDGE OF ALLEGIANCE**

**ADOPTION OF THE AGENDA – ROLL CALL**

**REPORT ON CLOSED SESSION ACTION**

**BOARD AND SUPERINTENDENT COMMENTS**

**ORAL COMMUNICATIONS (Non-Agenda Items)**

Oral Communications will occur immediately following Board and Superintendent Comments. The total time for Oral Communications shall be twenty (20) minutes. Individual presentations are limited to a maximum of three (3) minutes per individual.

**DISCUSSION/ACTION ITEMS**

**1. PROPOSED EXTENDED-SCHOOL-YEAR DATES FOR 2015:**

Approval of the proposed 2015 Extended-School-Year (ESY) program. California Code of Regulations §3043, Title 5, establishes that ESY services shall be provided for each individual with exceptional needs who requires special education and related services beyond the regular academic year. A student is eligible for ESY if it is determined by the Individualized Education Program team that interruption of the pupil's educational programming may cause regression, when coupled with limited recoupment capacity, rendering it impossible or unlikely the pupil will attain the level of self-sufficiency and independence that would otherwise be expected in view of his or her disability. For 2015, staff is recommending a 19-day program for ESY students. The proposed ESY classes will be offered at three elementary schools, one middle school, one high school, and one adult transition center, and will serve approximately 1,100 students. The total cost of the special education ESY program is approximately \$1,800,000.

*CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment*

*Contact: Sara Jocham, Assistant Superintendent, SELPA and Special Education Operations*

Staff Recommendation

It is recommended the Board President recognize Sara Jocham, Assistant Superintendent, SELPA and Special Education Operations to present this item.

Following discussion, it is recommended the Board of Trustees approve the proposed 2015 Extended-School-Year program.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

DISCUSSION/  
ACTION  
Page 1  
**EXHIBIT**

**CONSENT CALENDAR**

All matters listed under the Consent Calendar are considered by the Board to be routine and will be enacted by the Board in one motion in the form listed below. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board, staff, or the public request specific items to be discussed and/or removed from the Consent Calendar. The Superintendent and the staff recommend approval of all consent Calendar items.

**GENERAL FUNCTIONS**

**2. SCHOOL BOARD MINUTES:**

Approval of the minutes of the September 17, 2014, Board/Superintendent Workshop.

*Contact: Jane Boos, Manager, Board Office Operations*

Page 3  
**EXHIBIT 2**

3. **SCHOOL BOARD MINUTES:** Page 5  
**EXHIBIT 3**  
Approval of the minutes of the September 24, 2014, regular Board meeting.  
*Contact: Jane Boos, Manager, Board Office Operations*
- BUSINESS & SUPPORT SERVICES**
4. **PURCHASE ORDERS, COMMERCIAL WARRANTS, AND PREVIOUSLY BOARD-APPROVED BIDS AND CONTRACTS:** Page 11  
**EXHIBIT 4**  
Approval of purchase orders (Attachment 1) and commercial warrants (Attachment 2). The expenditures related to the listed purchase orders and commercial warrants included in this item were previously authorized as part of the District's budget approval process. The purchase orders total \$9,444,638.57 and the commercial warrants total \$7,637,730.48. Attachment 3 is a list of previously Board-approved bids and contracts to assist in the review of the purchase order and commercial warrant listings. Attachment 4 is a list of previously Board approved by vendor warrants exceeding \$250,000.  
*CUSD Strategic Plan Pillar 5: Effective Operations*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
5. **DONATION OF FUNDS AND EQUIPMENT:** Page 43  
**EXHIBIT 5**  
Approval of donations of funds and equipment. A number of gifts have been donated to the District, including \$158,454.87 in cash. These funds will be deposited in the appropriate school accounts. Items other than cash have no financial impact on the budget. The District does not guarantee maintenance of items or the expenditure of any District funds for continued use.  
*CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
6. **INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE, AND MASTER CONTRACT AGREEMENTS:** Page 45  
**EXHIBIT 6**  
Approval of the District standardized Independent Contractor, Professional Services, Master Contract, and Field Service Agreements. Due to state budget cuts to schools over the last several years, staff requests contractors to reduce their fees for services by ten percent. The expenditures related to the listed agreements were previously authorized as part of the District's budget approval process. The exhibit shows one new agreement totaling \$4,000; seven ratifications to new agreements totaling \$123,146; one extension to an existing agreement totaling \$0; and five amendment ratifications to existing agreements totaling \$40,000. Due to the size of the contract documents, the General Conditions for each type of agreement are posted online on the District's Board Agendas and Supporting Documentation page.  
*CUSD Strategic Plan Pillar 2: Safe and Healthy Schools*  
*CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment*  
*CUSD Strategic Plan Pillar 5: Effective Operations*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
7. **SPECIAL EDUCATION INFORMAL DISPUTE RESOLUTION AGREEMENTS:**  
Approval of the ratification of special education Informal Dispute Resolution Case #081514, Case #091814, and Case #091914. Due to the confidential nature of the Agreements, supporting information is provided to Trustees under separate cover. Expenditures under these Agreements are limited to \$12,000, funded by special education funds.  
*CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment*  
*Contact: Sara Jocham, Assistant Superintendent, SELPA and Special Education Operations*

**8. SPECIAL EDUCATION SETTLEMENT AGREEMENT:**

Approval of the ratification of special education Settlement Agreement Case #2014080293. Due to the confidential nature of the Agreement, supporting information is provided to Trustees under separate cover. Expenditures under this Agreement are limited to \$18,750, funded by special education funds.

***CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment***

***Contact: Sara Jocham, Assistant Superintendent, SELPA and Special Education Operations***

**9. FACILITIES USE AGREEMENT WITH OXFORD PREPARATORY ACADEMY:**

Approval of the final Facilities Use Agreement (FUA) with the District and Oxford Preparatory Academy (OPA) at the Barcelona Hills Campus for the 2014-2015, 2015-2016, 2016-2017, 2017-2018, and 2018-2019 school years. The proposed Agreement has been previously reviewed and approved by the District's legal counsel. OPA is currently chartered by the District and is occupying all of the facilities at the Barcelona Hills campus. On April 23, 2014, the District approved OPA's five-year petition renewal. This FUA will run concurrent with the renewed five-year charter. This Agreement is compliant with the law and balances the facility needs of the charter school with the facility and programmatic needs of the District.

***CUSD Strategic Plan Pillar 5: Effective Operations***

***Contact: Clark Hampton, Deputy Superintendent, Business and Support Services***

Page 101  
**EXHIBIT 9**

**10. LICENSE AGREEMENT WITH THE YMCA OF ORANGE COUNTY AT THE BARCELONA HILLS ELEMENTARY SCHOOL SITE:**

Approval of the License Agreement with the YMCA of Orange County at the Barcelona Hills Elementary School Site. The YMCA had located a portable classroom on the property at Barcelona Hills Elementary School. Over the past several years, the YMCA has experienced a decline in enrollment at that site and has decided to consolidate services at Reilly and Castille elementary schools. Beginning this school year, students from the Barcelona area now being served at Reilly and Castille elementary schools. Since the YMCA will no longer be operating a YMCA program at the Barcelona Hills site, they have agreed to allow the District to offer the use of the portable to Oxford Preparatory Academy pursuant to the terms and conditions set forth in the attached Agreement. The License Agreement was reviewed and approved by the District's legal counsel.

***CUSD Strategic Plan Pillar 5: Effective Operations***

***Contact: Clark Hampton, Deputy Superintendent, Business and Support Services***

Page 103  
**EXHIBIT 10**

**11. THIRD AMENDMENT TO LEASE AGREEMENT BETWEEN THE CAPISTRANO UNIFIED SCHOOL DISTRICT AND IQINVISION, INCORPORATED:**

Approval of the Third Amendment to Lease Agreement between the District and IQinVision, Incorporated (IQinVision). The Third Amendment proposes to amend the current Lease Agreement with IQinVision, entered into on or about November 8, 2007, which was amended on October 1, 2010, and, again, on March 6, 2012. IQinVision is currently leasing approximately 22,017 square feet of District-owned property known as Administration Building C, located at 33122 Valle Road, in San Juan Capistrano. Due to organizational changes, IQinVision has requested that the Lease Agreement, as amended, be amended again to reflect a reduction in the leased premises to approximately 11,000 square feet and a proportionate reduction in the base rent at \$2.00 per square foot. The Third Amendment was reviewed and approved by the District's legal counsel.

***CUSD Strategic Plan Pillar 5: Effective Operations***

***Contact: Clark Hampton, Deputy Superintendent, Business and Support Services***

Page 109  
**EXHIBIT 11**

12. **FINAL ACCEPTANCE AND FILING OF THE NOTICE OF COMPLETION FOR THE INSTALLATION OF A NEW VARSITY BASEBALL SCOREBOARD AT SAN JUAN HILLS HIGH SCHOOL - SPORTS FACILITIES GROUP AND GILBERT AND STEARNS:** Page 115  
**EXHIBIT 12**
- Approval of the final acceptance and filing of the Notice of Completion for the installation of one new varsity baseball scoreboard at San Juan Hills High School. Sports Facilities Group and Gilbert and Stearns, Incorporated, provided services related to this project. In order to obtain Division of State Architect closeout with certification, Notice of Completions are required. All work has been inspected and completed to the satisfaction of staff.
- CUSD Strategic Plan Pillar 5: Effective Operations*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
13. **RATIFICATION OF CHANGE ORDER NO. 1 – BID NO. 1314-24, SAN CLEMENTE HIGH SCHOOL ROOF REPLACEMENT:** Page 117  
**EXHIBIT 13**
- Ratification of Change Order No. 1 related to the replacement of the San Clemente High School roof. This change order aggregates various work orders that may consist of additions, deletions, or other revisions that are now being presented to the Board of Trustees for ratification. All such changes in the work are performed under applicable conditions of the change in contract documents. Of the \$50,000 contingency allowance, \$18,300 was used; therefore, the total contract sum is reduced by \$31,000. The resulting change order credit is shown in the exhibit. The original contract sum was \$754,823. The new contract sum including Change Order No. 1 is \$723,123.
- CUSD Strategic Plan Pillar 5: Effective Operations*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
14. **RATIFICATION OF AGREEMENT FOR THE USE OF EMERALD COVE OUTDOOR SCIENCE INSTITUTE FACILITIES, SUPPLIES, EQUIPMENT, AND SERVICES - PUBLIC SCHOOL DISTRICTS - SCHOOL YEAR 2014-2015:** Page 135  
**EXHIBIT 14**
- Ratification of the Agreement for the use of facilities, supplies, equipment, and services provided by Emerald Cove Outdoor Science Institute, as requested by the District. The contractor will provide services at the rates indicated in the Agreement. The scheduled attendance for this program for fifth grade students is April 13, 2015, through April 17, 2015, for Castille Elementary School; and May 5, 2015, through May 8, 2015, for Oak Grove Elementary School. Expenditures under this contract are estimated to be \$80,774, paid by gift funds.
- CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
15. **2014-2015 AGREEMENT WITH IRVINE RANCH OUTDOOR EDUCATION CENTER:** Page 151  
**EXHIBIT 15**
- Approval of the 2014-2015 Agreement with Irvine Ranch Outdoor Education Center to provide programs and classes in Environmental Education, as requested by the District. The contractor will provide services at the rates indicated in the Agreement. The scheduled attendance for this program is February 3, 2015, through February 6, 2015, for fifth grade students attending San Juan Elementary School. Expenditures under this contract are estimated to be \$26,775, paid by gift funds.
- CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*

16. **LICENSING AGREEMENT WITH DOCUMENT TRACKING SERVICES:** Page 157  
**EXHIBIT 16**  
Approval of the Licensing Agreement with Document Tracking Services to provide a license to use a proprietary web-based application to create, edit, update, print, and track the 2014 School Accountability Report Card, the 2014 Single Plan for Student Achievement, and other documents, as needed by the District. The contractor will provide services at the rates indicated in the Agreement. The term of this Agreement is October 1, 2014, through October 1, 2015. Annual expenditures under this contract are limited to \$13,740, paid by the general fund.  
*CUSD Strategic Plan Pillar 3: Academic Achievement & Enrichment*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
17. **AWARD BID NO. 1415-13, CONCRETE REPAIRS AND MAINTENANCE, TO ABOVE ALL NAMES CONSTRUCTION SERVICES, INCORPORATED:** Page 163  
**EXHIBIT 17**  
Approval of Award of Bid No. 1415-13, Concrete Repairs and Maintenance to Above All Names Construction Services, Incorporated. Twenty-three contractors registered and downloaded documents; eight bids were received and opened on September 11, 2014. Above All Names Construction Services, Incorporated is the lowest responsive, responsible bidder. The bid award was determined by creating five job scenarios of the most common District projects with select line items at a weighted percentage. The term of the base contract is October 27, 2014, through December 31, 2015, with two renewal terms, at the option of the Board of Trustees. The total contract term is not-to-exceed three years. Annual expenditures utilizing this contract are estimated to be \$250,000, funded by deferred maintenance, routine restricted maintenance, and modernization funds.  
*CUSD Strategic Plan Pillar 5: Effective Operations*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
18. **NEWPORT-MESA UNIFIED SCHOOL DISTRICT BID NO. 100-15, POOL SUPPLIES WITH COMMERCIAL AQUATIC SERVICES, INCORPORATED:** Page 177  
**EXHIBIT 18**  
Approval to utilize the Newport-Mesa Unified School District Bid No. 100-15 for the purchase of pool supplies from Commercial Aquatic Services, Incorporated, under the same terms and conditions of the public agency’s contract. This contract provides competitive set pricing for pool supplies, as needed, by the District. Annual expenditures utilizing this contract are estimated to be \$150,000, funded by routine restricted maintenance. School boards have the authority to “piggyback” on another public agency’s bid, per Public Contract Code §20118, when it is in the best interest of a district. It is often advantageous to utilize piggyback bids when contract items are identical to the District’s specifications. Using piggyback contracts saves time and often provides lower prices than a single jurisdiction would be able to obtain. Due to the size of the contract and award, the documentation will be posted online on the District Board Agendas and Supporting Documentation page.  
*CUSD Strategic Plan Pillar 5: Effective Operations*  
*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
19. **ADVERTISE REQUEST FOR PROPOSAL NO. 3-1415, CLASSIFIED SERVICE CLASSIFICATION AND COMPENSATION STUDY:**  
Approval to advertise Request for Proposal (RFP) No. 3-1415 for Classification Study Services. This RFP will enable the District to comply with Education Code §45101 and collective bargaining agreements with CSEA and Teamsters regarding the accuracy and relevancy of existing job descriptions. The District is seeking proposals to conduct a comprehensive job classification study for classified employees. The study will include an analysis and recommendation regarding all classified job descriptions including revisions, the possible elimination and/or addition of new job classifications.

Following the completion of the comprehensive study, the proposal also seeks supporting the District in developing an ongoing, internal, annual review process. The total expenditure under this contract is estimated to be \$100,000, a one-time general fund expenditure. Due to the size, the RFP documents will be posted online on the District Board Agendas and Supporting Documentation page.

***CUSD Strategic Plan Pillar 5: Effective Operations***

***Contact: Clark Hampton, Deputy Superintendent, Business and Support Services***

## **PERSONNEL SERVICES**

- 20. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CLASSIFIED EMPLOYEES:** Page 185  
**EXHIBIT 20**
- Approval of the activity list for employment, separation, and additional assignments of classified employees. These positions will be charged to the appropriate fund and are included in the adopted budget.
- CUSD Strategic Plan Pillar 5: Effective Operations***  
***Contact: Jodee Brentlinger, Assistant Superintendent, Personnel Services***
- 21. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CERTIFICATED EMPLOYEES:** Page 189  
**EXHIBIT 21**
- Approval of the activity list for employment, separation, and additional assignments of certificated employees. These positions will be charged to the appropriate fund and are included in the adopted budget.
- CUSD Strategic Plan Pillar 5: Effective Operations***  
***Contact: Jodee Brentlinger, Assistant Superintendent, Personnel Services***
- 22. WILLIAMS UNIFORM COMPLAINTS – ANNUAL 2013-2014:** Page 195  
**EXHIBIT 22**
- Acceptance of Annual Report - Williams Settlement Legislation, 2013-2014 School Year. As a result of the Williams Settlement, Education Code §35186 mandates school districts establish policies and procedures to resolve deficiencies related to textbooks and instructional materials, teacher vacancies or misassignments, facility conditions posing a threat to student/staff health or safety, and instruction and services for the California High School Exit Examination. Furthermore, the law requires any deficiencies or complaints be reported to the Board of Trustees at a regularly scheduled public meeting. Both quarterly and annually the Orange County Department of Education (OCDE) conducts a review to determine if deficiencies exist. The annual report for the District, conducted by the OCDE, was found to be in compliance. The inspection of Kinoshita and San Juan elementary schools revealed the schools have sufficient instructional materials. The inspection of facility conditions revealed two minor deficiencies for Kinoshita Elementary School, and five minor deficiencies for Viejo Elementary School. Facility deficiencies are in the process of being resolved. The schools are considered to have met all expectations established under the Williams Settlement Legislation. Reports are received and reviewed by the District's Compliance Officer.
- CUSD Strategic Plan Pillar 5: Effective Operations***  
***Contact: Jodee Brentlinger, Assistant Superintendent, Personnel Services***

**23. AUTHORIZATION OF COACHES TO PROVIDE FIRST SEMESTER PHYSICAL EDUCATION CREDIT:**

Approval of teachers who are credentialed in subjects other than physical education (PE) to provide PE credit to students in that respective sport. Districts may assign a teacher with a credential in a subject area other than PE to coach a competitive sport and award PE credit to students. State law requires that such teachers be full-time employees of a district, complete a minimum of 20 hours of first-aid instruction, have training on the harmful effects of steroid use, and be approved by the Board of Trustees. It has been determined all teachers who do not hold a physical education credential, but are assigned coaching activities for which such credit is given, are full-time employees of the District, and have completed cardiopulmonary resuscitation and first-aid instruction. Coaching stipends are budgeted and funded through the general fund or booster club donations. There is no financial impact.

***CUSD Strategic Plan Pillar 5: Effective Operations***

**Contact: Jodee Brentlinger, Assistant Superintendent, Personnel Services**

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**ROLL CALL:**

Student Advisor Akhil Patel \_\_\_\_\_

Trustee Addonizio \_\_\_\_\_ Trustee Hatton-Hodson \_\_\_\_\_

Trustee Bryson \_\_\_\_\_ Trustee Pritchard \_\_\_\_\_

Trustee Hanacek \_\_\_\_\_ Trustee Reardon \_\_\_\_\_

Trustee Alpay \_\_\_\_\_

**NOTE: BY USING A ROLL-CALL VOTE FOR THE CONSENT CALENDAR, IT WILL MEET THE NEED FOR ACTION ITEMS, WHICH REQUIRE A SIMPLE MOTION OR ROLL-CALL VOTE.**

**ADJOURNMENT**

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**THE NEXT REGULAR MEETING OF THE BOARD OF TRUSTEES IS WEDNESDAY, OCTOBER 22, 2014, 7:00 P.M. AT THE CAPISTRANO UNIFIED SCHOOL DISTRICT OFFICE BOARD ROOM, 33122 VALLE ROAD, SAN JUAN CAPISTRANO, CALIFORNIA**

For information regarding Capistrano Unified School District, please visit our website:

[www.capousd.org](http://www.capousd.org)



## INSTRUCTIONS FOR PRESENTATIONS TO THE BOARD BY PARENTS AND CITIZENS PRESENT AT THIS MEETING

We are pleased you can be with us at this meeting, and we hope you will return often. Your visit assures us of continuing community interest in our schools.

The members of the Board of Trustees of this District are locally elected state officials, who serve four-year terms of office, and who are responsible for the educational program of our community from grades kindergarten through twelve. They are required to conduct programs of the schools in accordance with the State of California Constitution, the State Education Code, and other laws relating to schools enacted by the Legislature, and policies and procedures which this Board adopts.

The Board is a policy-making body whose actions are guided by the school district's Mission and Goals. Administration of the District is delegated to a professional administrative staff headed by the Superintendent.

The agenda and its extensive background material are studied by each member of the Board for at least two days preceding the meeting. Board Members can call the administrative staff for clarification on any item, and many of the items on the agenda were discussed by the Board during previous meetings. These procedures enable the Board to act more effectively on agenda items than would otherwise be possible.

### WHAT TO DO IF YOU WISH TO ADDRESS THE BOARD OF TRUSTEES

**ITEMS ON THE AGENDA.** Any person may address the Board concerning any item on the agenda and may, at the discretion of the Board, be granted three (3) minutes to make a presentation to the Board at the time a specific item is under discussion. However, the time assigned for individual presentations could be fewer than three (3) minutes depending upon the total number of speakers who wish to address a specific agenda topic. Prior to the opening of the meeting, a Request to Address the Board card (located in the foyer) should be completed and submitted to the Secretary of the Board. The total time devoted to presentations to the Board shall not exceed twenty (20) minutes, unless additional time is granted by the Board. All presentations shall be heard by the Board prior to the formal discussion of the agenda topic under consideration. Once an agenda item has been opened for public comment, no additional "Request to Address the Board of Trustees" cards shall be accepted for that topic.

**ORAL COMMUNICATIONS (Non-Agenda Items).** Citizens may address the Board on any item not appearing on the agenda. Individual presentations are limited to three (3) minutes per individual, with twenty (20) minutes in total being devoted for this purpose, but could be less if there are a large number of Oral Communication speakers. Legally, the Board may not take action on items raised by speakers under Oral Communications. However, at its discretion, the Board may refer items to the administration for follow-up or place topics on a future Board agenda.

**PUBLIC HEARINGS.** Anytime the Board schedules a separate public hearing on any given topic, it shall not hear speakers on that topic before the public hearing, except as to the scheduling of the hearing, nor shall it hear speakers after the hearing, except as to changes in the policy or recommended actions which are directed at the time of the hearing.

**CLOSED SESSION.** In accordance with Education Code §35146 and Government Code §54957, the Board may recess to Closed Session to discuss personnel matters which they consider inadvisable to take up in a public meeting.

#### REASONABLE ACCOMMODATION

*In order to help ensure participation in the meeting of disabled individuals, appropriate disability-related accommodations or modifications shall be provided by the Board, upon request, in accordance with the Americans with Disabilities Act (ADA). Persons with a disability who require a disability-related accommodation or modification, including auxiliary aids and services in order to participate in a Board meeting, shall contact the Superintendent or designee in writing by noon on the Friday before the scheduled meeting. Such notification shall provide school district personnel time to make reasonable arrangements to assure accessibility to the meeting.*

**PROPOSED 2015 EXTENDED-SCHOOL-YEAR SCHEDULE**

The proposed schedule for the 2015 Extended-School-Year summer session is as follows:

Schedule: Monday – Friday

Preschool

Dates: Wednesday, July 1, 2015, through Tuesday, July 28, 2015  
Hours: 4 hours per day (Self-Contained Structured Autism, DHH & STEPS)  
2 hours per day (Self-Contained SAI)  
Length: 19 days

Elementary, Middle, and High School

Dates: Wednesday, July 1, 2015, through Tuesday, July 28, 2015  
Hours: 4 hours per day (All Programs)  
Length: 19 days

Adult Transition Program

Dates: Wednesday, July 1, 2015, through Tuesday, July 28, 2015  
Hours: 4 hours per day  
Length: 19 days

Academic Intervention Lab K-12

Dates: Wednesday, July 1, 2015, through Tuesday, July 28, 2015  
Hours: 2 hours per day, 2 times per week  
Length: 8 days total

EXHIBIT 1

Page 1 of 2

Board Approved:

**PROPOSED 2015 EXTENDED-SCHOOL-YEAR SITES**

The following are the proposed 2015 Extended-School-Year (ESY) program sites:

ESY Locations:	Serving ONLY Special Education Students who require contained program for ESY * Current site with self-contained programs
Crown Valley Elementary School	Bergeson* Canyon Vista Crown Valley* Don Juan Avila EM George White* Hidden Hills* Laguna Niguel Malcom Moulton Oak Grove Wood Canyon*
R.H. Dana/ENF Elementary School	Ambuehl Benedict Concordia Del Obispo* Kinoshita Las Palmas Lobo* Marblehead Palisades* RH Dana & RH Dana ENF* San Juan Vista del Mar EM
Reilly Elementary School	Arroyo Vista EM Bathgate Castille* Chaparral Hankey EM Ladera Ranch EM Las Flores EM* Oso Grande Reilly* Tijeras Creek Viejo Wagon Wheel
Marco Forster Middle School	Aliso Viejo MS Arroya Vista MS Don Juan Avila MS Bernice Ayer MS Marco Forster MS* Hankey MS Ladera Ranch MS Las Flores MS Newhart MS* Niguel Hills MS* Shorecliffs MS Vista Del Mar MS
Dana Hills High School	ANHS           SCHS* CVHS           SJHHS DHHS*        THS*
Adult Transition Center—San Juan Capistrano	Adult Transition*

CAPISTRANO UNIFIED SCHOOL DISTRICT  
BOARD OF TRUSTEES  
MINUTES – SPECIAL MEETING  
SEPTEMBER 17, 2014  
EDUCATION CENTER – BOARD ROOM

President Alpay called the workshop to order at 7:00 p.m.

The Pledge of Allegiance was led by Superintendent Vital.

Present: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, and Reardon

**A CD of the Board meeting discussion related to each of the items on the public agenda is on file in the Superintendent's Office as a matter of the permanent record. An audio recording of the meeting is available on the District website: [www.capousd.org](http://www.capousd.org)** **Permanent Record**

It was moved by Trustee Bryson, seconded by Trustee Hatton-Hodson, and motion carried by a 7-0 vote to adopt the Board agenda. **Adoption of the Board Agenda**

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, and Reardon  
NOES: None  
ABSENT: None  
ABSTAIN: None

**DISCUSSION/ACTION**

President Alpay introduced Dr. Kent Bechler and Rich Thome from Leadership Associates to facilitate the workshop. Mr. Thome explained this was an opportunity for the Board to discuss operating protocols regarding the relationship of the Board of Trustees and the Superintendent. Trustees received materials at the workshop to assist them with their discussions on Board and Superintendent operating procedures, Board member protocols, and Superintendent protocols. Trustees discussed operating procedures and Board member protocols and agreed to schedule another workshop in the near future to discuss Superintendent protocols. At the next workshop, Dr. Bechler and Mr. Thome will also provide the Board and Superintendent with a draft of the revised Board member protocols, discussed during this workshop, for Trustees' review. **Board and Superintendent Workshop Agenda Item 1**

It was moved by Trustee Bryson, seconded by Trustee Addonizio, and motion carried by a 7-0 vote to adjourn the workshop.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, and Reardon  
NOES: None

Trustee Alpay announced the workshop adjourned at 9:01 p.m.

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Board Clerk

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Secretary, Board of Trustees



CAPISTRANO UNIFIED SCHOOL DISTRICT  
BOARD OF TRUSTEES  
MINUTES – REGULAR MEETING  
SEPTEMBER 24, 2014  
EDUCATION CENTER – BOARD ROOM

President Alpay called the meeting to order at 5:30 p.m. The Board recessed to closed session to confer with Real Property Negotiators; to confer with Labor Negotiators; and to confer with Legal Counsel.

The regular meeting of the Board reconvened to open session and was called to order by President Alpay at 7:00 p.m.

The Pledge of Allegiance was led by Assistant Superintendent Julie Hatchel.

Present: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel

**A CD of the Board meeting discussion related to each of the items on the public agenda is on file in the Superintendent's office as a matter of the permanent record. An audio recording of the meeting is available on the District website: [www.capousd.org](http://www.capousd.org)**

**Permanent Record**

It was moved by Trustee Bryson, seconded by Trustee Hatton-Hodson, and motion carried by a 7-0 vote to adopt the Board agenda.

**Adoption of the Board Agenda**

ROLL CALL: AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None  
ABSENT: None  
ABSTAIN: None

President Alpay reported the following action taken during closed session:

**President's Report From Closed Session Meeting**

**Agenda Item #3 A – Conference with Real Property Negotiators:**

The Board gave direction to staff.

**Agenda Item #3 B – Conference with Labor Negotiators:**

The Board gave direction to staff.

**Agenda Item #3 C – Conference with Legal Counsel – Anticipated Litigation:**

The Board gave direction to staff.

San Clemente High School students Mackenzie Koepsell, Kirra Connolly, Marcus McGuire, Cassie Powell, Liam Pitman, Victoria Mendez, Jake Russell, Alex Zewiski, Colton Hamming, Holly Pope, Christian Morales and Advisor Lisa Kerr were recognized for creating a field study of the San Mateo Creek.

**Special Recognitions**

Superintendent Vital shared she has been visiting schools, attending football games, and meeting with PTA leaders. She will be reporting to the Board this fall, her observations, and appreciates all she is listening and learning.

**Board and Superintendent Comments**

Trustee Hanacek shared she is looking forward to visiting San Clemente High School with Superintendent Vital on Thursday morning.

Trustee Bryson shared that she and Superintendent Vital will visit Dana Hills High School on Friday morning.

As specified in Board Bylaw 9323 for Oral Communications, each speaker was allowed three (3) minutes to speak.

**Oral  
Communications**

The following speakers addressed the Board:

- Michael Halt apologized for the scheduling issues at San Clemente High School this fall and shared concrete steps he and staff have taken to ensure this type of error does not happen again.
- Dawn Urbanek commented on the constitutionality the Local Control Funding Formula Base Grant, the lack of a CUEA contract, Board Policy regarding fundraising, and Honors classes.

### **DISCUSSION/ACTION**

Assistant Superintendent Jodee Brentlinger stated Board Policy 1312.1, *Complaint Procedures*, was presented to the Board at the September 10, 2014, Board meeting for a first reading. The titles and departments on the chart on page 4 of 6 have been updated to reflect current staff.

**Board Policy  
Revision  
Agenda Item 1**

It was moved by Trustee Hatton-Hodson, seconded by Trustee Bryson, and motion carried by a 7-0 vote to approve the revisions to Board Policy 1312.1, *Complaint Procedures*.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None

Assistant Superintendent Jodee Brentlinger stated Board Policy 1312.3, *Uniform Complaint Procedures*, was presented to the Board at the September 10, 2014, Board meeting for a first reading.

**Board Policy  
Revision  
Agenda Item 2**

It was moved by Trustee Bryson, seconded by Trustee Hatton-Hodson, and motion carried by a 7-0 vote to approve the revisions to Board Policy 1312.3, *Uniform Complaint Procedures*.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None

Chief Communications Officer Stephen Nichols explained following the first reading of Board Policy 1325, *Advertising and Promotion*, Trustee Alpay requested changes which have been made in this item. Mr. Nichols stated the current policy prohibits organizations which have a relationship with the District from requesting approval for flyer distribution. This agenda item proposes policy be adopted requiring government agencies and private organizations enter into a formal agreement with the District before a request for advertising and promotion is considered.

**Board Policy  
Revision  
Agenda Item 3**

It was moved by Trustee Bryson, seconded by Trustee Reardon, and motion carried by a 7-0 vote to approve the revisions to Board Policy 1325, *Advertising and Promotion*.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None

Superintendent Vital stated Board Policy 2111, *Assistants to the Chief Administrative Officer* has not been revised since September 1, 2006, and some titles and positions no longer exist in the District.

**Board Policy  
Revision  
Agenda Item 4**

It was moved by Trustee Addonizio, seconded by Trustee Bryson, and motion carried by a 7-0 vote to waive the second reading.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None

It was then moved by Trustee Addonizio, seconded by Trustee Bryson, and motion carried by a 7-0 vote to approve the revisions to Board Policy 2111, *Assistants to the Chief Administrative Officer*.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None

Superintendent Vital stated Board Policy 2210, *Administrative Leeway in Absence of Governing Board Policy*, has not been revised since September 15, 2000. Revisions to this policy will align the policy with AR 2.24.

**Board Policy  
Revision  
Agenda Item 5**

Trustee Addonizio suggested minor changes in language and requested the District's organizational chart, Cabinet level, be included with the second reading of this Board policy.

President Alpay asked Trustees for items they wished to pull from the Consent Calendar. Items 13 and 16 were pulled.

**Items Pulled from  
the Consent  
Calendar**

### **CONSENT CALENDAR**

It was moved by Trustee Bryson, seconded by Trustee Hatton-Hodson, and motion carried by a 7-0 vote to approve the following Consent Calendar items:

Minutes of the September 10, 2014, regular Board meeting.

**Minutes  
Agenda Item 6**

Purchase orders, warrants, and previously Board-approved bids and contracts as listed.

**Purchase  
Orders/Warrants  
Agenda Item 7**

Donations of funds and equipment.

**Donations  
Agenda Item 8**

Ratification of District standardized Independent Contractor, Master Contract, and Professional Services Agreements.

**Professional  
Services  
Agreements  
Agenda Item 9**

Ratification of special education Informal Dispute Resolution Case #081314.

**Informal Dispute  
Resolution  
Agenda Item 10**



Ratification of special education Settlement Agreement Case #2014061109.

**Settlement Agreement  
Agenda Item 11**

Memorandum of Understanding with Santa Ana Unified School District (SAUSD) for the purpose of implementing special education services and programs.

**MOU with SAUSD  
Agenda Item 12**

Utilization of the State of California Multiple Award Schedule Contract No. 4-14-72-0057A, GSA Schedule No. GS-27F-0504H, awarded to KYA Services, LLC, for the purchase, warranty, and installation of floor covering and related products, as needed by the District.

**State Multiple Award Schedule Contract  
Agenda Item 14**

Resignations, retirements, and employment of classified personnel.

**Resignations/  
Retirements/  
Employment  
(Classified Personnel)  
Agenda Item 15**

ROLL CALL: AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None  
ABSENT: None  
ABSTAIN: None

Trustee Hanacek pulled Approval of Amendment No. 3 to the Use of Facilities Agreement for 2014 with Oxford Preparatory Academy, South Orange County at the Barcelona Campus.

**Pulled Item  
Amendment No. 3 -  
OPA Facilities Use  
Agreement  
Agenda Item 13**

Trustee Hanacek asked if everything remained the same as the last Facilities Use Agreement. Deputy Superintendent Clark Hampton confirmed that this simply allows the current Facilities Use Agreement to be extended until November 30 or until a new agreement is arrived at.

It was moved by Trustee Hanacek, seconded by Trustee Bryson, and motion carried by a 7-0 vote to approve Amendment No. 3 the Use of Facilities Agreement for 2014 with Oxford Preparatory Academy, South Orange County.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None

Trustee Addonizio pulled Resignations, Retirements, and Employment of Certificated Personnel.

**Pulled Item  
Resignations/  
Retirements/  
Employment  
(Certificated  
Personnel)  
Agenda Item 16**

Trustee Addonizio asked Assistant Superintendent Julie Hatchel to explain the increase in the number of Elementary Teaching Assistant Principals (ETAPs), how the teachers are selected for these positions, and the difference between the ETAP I and ETAP II positions. Following discussion, it was moved by Trustee Addonizio, seconded by Trustee Bryson, and the motion carried by a 7-0 vote to approve Resignations/Retirements/Employment for certificated employees.

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil Patel  
NOES: None

It was moved by Trustee Addonizio, seconded by Trustee Bryson, and motion carried by a 7-0 vote to adjourn the meeting.

**Adjournment**

AYES: Trustees Addonizio, Alpay, Bryson, Hanacek, Hatton-Hodson, Pritchard, Reardon, and Student Advisor Akhil  
NOES: None

President Alpay announced the meeting adjourned at 7:29 p.m.

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Board Clerk

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Secretary, Board of Trustees

*Minutes submitted by Connie Scott, Executive Secretary to the Superintendent*



Board of Trustees Purchase Order Listing  
\*===== Fiscal Year: 2014-15 =====\*  
Board of Trustees Meeting.....OCTOBER 8, 2014

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
5428	98	HARRIS STEEL FENCE CO. INC.	OthConst/Fac Acq /SJHHS	270.00
5429	87	DAVID TAUSSIG ASSOC INC	Serv& Op/Fac Acq /Dstrctwd	10,000.00
5430	90	DAVID TAUSSIG ASSOC INC	Serv& Op/Fac Acq /Dstrctwd	5,000.00
5431	87	NMG GEOTECHNICAL INC	CEQA /Fac Acq /CVHS	12,500.00
4 Purchase Orders				\$27,770.00

EXHIBIT 4

Attachment 1

Board of Trustees Purchase Order Listing  
 \*===== Fiscal Year: 2014-15 =====\*  
 Board of Trustees Meeting.....OCTOBER 8, 2014

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
341898	1	KENNEY, ROBERT AND MARIE	Serv& Op/Aid:Inst/Dstrctwd	15,000.00
341899	1	DENNIS PATRICK HANNA	Serv& Op/RR:Bldgs/Dstrctwd	18,470.00
341900	1	SMART & FINAL IRIS #399	InstMtls/Instrctn/SCHS	1,100.00
341901		VOID	VOID	0.00
341902	1	CLASSROOM SUPPLY MART	InstMtls/Instrctn/RH Dana	165.98
341903	1	SOCIAL THINKING PUBLISHING	InstMtls/Aid:Inst/Dstrctwd	2,501.60
341904	1	OTICON	SplsNonI/HlthServ/Dstrctwd	31.60
341905	1	MCGRAW-HILL/SRA	K-8Textb/Instrctn/Dstrctwd	828.14
341906	1	MCGRAW-HILL/SRA	K-8Textb/Instrctn/Dstrctwd	1,518.26
341907	1	FOLLETT SCHOOL SOLUTIONS INC	9-12Text/Instrctn/Dstrctwd	1,505.30
341908	1	FOLLETT SCHOOL SOLUTIONS INC	9-12Text/Instrctn/Dstrctwd	3,220.99
341909	1	PEARSON EDUCATION	9-12Text/Instrctn/Dstrctwd	1,687.90
341910	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/Sch Adm /SMS	29.05
341911	1	SPINITAR	InstMtls/Instrctn/San Juan	886.08
341912	1	CASBO	CnfrNonI/Purch /Dstrctwd	345.00
341913	1	MCGRAW-HILL/SRA	K-8Textb/Instrctn/Dstrctwd	628.01
341914	13	CALIFORNIA DEPT. OF EDUCATION	Fd Frzn /FoodServ/Dstrctwd	5,000.00
341915	1	ORANGE COUNTY DEPT OF EDUC	Tui:Cnty/IntrAgnc/Dstrctwd	3,702,796.00
341916	1	WERTHEIMER-GALE & ASSOCIATES	NPA /NPA Hlth/Dstrctwd	546.00
341917	1	WERTHEIMER-GALE & ASSOCIATES	NPA /NPA Hlth/Dstrctwd	1,560.00
341918	1	DEVEREUX TEXAS TREATMENT	Residtl /NPS /Dstrctwd	24,999.20
			Sub RTC /NPS /Dstrctwd	5,356.20
			Sub MHBC/NPS /Dstrctwd	62,809.00
			Sub MHBC/PsychSer/Dstrctwd	62,809.00
341919	1	DEVEREUX TEXAS TREATMENT	Residtl /NPS /Dstrctwd	24,999.00
			Sub RTC /NPS /Dstrctwd	5,356.00
			Sub MHBC/NPS /Dstrctwd	62,809.20
			Sub MHBC/PsychSer/Dstrctwd	62,809.20
341920	1	ORANGE COUNTY DEPT OF EDUC	Tui:Cnty/IntrAgnc/Dstrctwd	502,879.00
341921	1	ORANGE COUNTY DEPT OF EDUC	Tui:Cnty/IntrAgnc/Dstrctwd	890,000.00
341922	1	TROXELL COMMUNICATIONS INC	NonCapEq/Instrctn/Moulton	915.84
341923	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/SEOthIns/Dstrctwd	834.69
341924	1	COSTCO S.J.C.	InstMtls/SDCInstr/Dstrctwd	480.00
341925	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/Sch Adm /Benedict	156.55
341926	1	GENERAL BINDING CORP	SplsNonI/SupvAdmn/Dstrctwd	637.75
341927	1	SMART & FINAL IRIS #399	InstMtls/Instrctn/Serra	1,000.00
341928	1	LEARNING A-Z	InstMtls/SEOthIns/Dstrctwd	99.95
341929	1	SCHOLASTIC INC	InstMtls/Instrctn/AVMS	98.98
341930	1	WAL MART S.C.	InstMtls/SDCInstr/Dstrctwd	1,440.00
341931	1	GENERAL BINDING CORP	InstMtls/Instrctn/San Juan	335.34
341932	1	SOUTH COAST ROP	OthTsJPA/IntrAgnc/Dstrctwd	2,934,088.00
341933	1	FOLLETT SCHOOL SOLUTIONS INC	InstMtls/Instrctn/Las Palm	471.96
341934	1	FOLLETT SCHOOL SOLUTIONS INC	SplsNonI/GuidCnsl/Dstrctwd	190.08
341935	1	LAKESHORE LEARNING MATERIALS	InstMtls/Instrctn/Las Palm	491.45
341936	1	EAGLE	DueOthFd/Undesig /Dstrctwd	2,835.00

Board of Trustees Purchase Order Listing  
 \*===== Fiscal Year: 2014-15 =====\*  
 Board of Trustees Meeting.....OCTOBER 8, 2014

PO No.	Fund	Vendor	Description	Amount
341937	1	ELAN PUBLISHING CO INC	St Rcpts/Undesig /Dstrctwd	2,073.06
341938	1	SOUTHWEST SCHOOL SUPPLY	St Rcpts/Undesig /Dstrctwd	1,009.32
341939	1	FOLLETT SCHOOL SOLUTIONS INC	InstMtls/Instrctn/Don Juan	188.62
341940	1	FRANK'S MARKETS A CA CORP	InstMtls/SE0thIns/Dstrctwd	1,500.00
341941	1	JTAYLOR EDUCATION	InstMtls/Instrctn/Las Palm	130.80
341942	1	THINKING MAPS INC	InstMtls/Instrctn/Las Palm	45.79
341943	1	PATLAN, MARK & LINDA	Serv& Op/SE0thIns/Dstrctwd	26,000.00
341944	1	JOSEPH & JENNIFER O'NIELL	Legal /SupvAdmn/Dstrctwd	14,720.00
			Serv& Op/SE0thIns/Dstrctwd	10,280.00
341945	1	SCHOOL SPECIALTY	InstMtls/Instrctn/San Juan	104.20
341946	1	COSTCO S.J.C.	SplsNonI/Sch Adm /RH Dana	250.00
341947	1	WAL MART L.N.	InstMtls/SE0thIns/Dstrctwd	1,250.00
341948	1	ORANGE COUNTY DEPT OF EDUCAT	Serv& Op/Bus/Fisc/Dstrctwd	3,700.00
341949	1	COMMUNICATIONS USA	SplsNonI/Sch Adm /VdelMarE	696.60
341950	1	DBQ PROJECT, THE	InstMtls/Instrctn/ArroyoMS	377.00
341951	1	STRIEGL, MICHAEL AND KIMBERLY	Serv& Op/SE0thIns/Dstrctwd	2,500.00
341952	1	BATES, GILDA OR MARK	Residtl /NPS /Dstrctwd	11,500.00
341953	25	CAMCOR INC	Bldg Imp/Fac Acq /SJHHS	5,611.68
341954	1	LAWNMOWERS ETC	NonCapEq/RR:Grnds/Dstrctwd	5,000.00
341955	1	TROXELL COMMUNICATIONS INC	NonCapEq/Instrctn/Dstrctwd	915.84
341956	1	CULVER-NEWLIN	SplsNonI/Sch Adm /Wagon Wh	322.70
341957	1	CULVER-NEWLIN	NonCapEq/RR:Bldgs/LRMS	1,800.90
341958	12	MOBILE MODULAR	Rntl:Oth/Sch Adm /Dstrctwd	7,320.00
341959	25	TEL TEC SECURITY SYSTEMS INC	Bldg Imp/Fac Acq /SJHHS	2,887.80
341960	1	VHS INC DBA	Serv& Op/Instrctn/Cal Prep	3,750.00
341961	1	SWEETMAN SYSTEMS	Serv& Op/SE0thIns/Dstrctwd	697.00
341962	1	SWEETMAN SYSTEMS	Serv& Op/SE0thIns/Dstrctwd	177.00
341963	1	PYRAMID WIRE & CABLE INC.	SplsNonI/Sch Adm /Kinoshta	1,163.26
341964	1	DM COLOR EXPRESS	InstMtls/Instrctn/Las Palm	3,000.00
341965		VOID	VOID	0.00
341966	1	CONTEMPORARY SERVICES CROP.	Serv& Op/Enterprs/SCHS	20,000.00
341967	1	CONTEMPORARY SERVICES CROP.	Serv& Op/Enterprs/SJHHS	15,000.00
341968	1	CONTEMPORARY SERVICES CROP.	Serv& Op/Enterprs/ANHS	20,000.00
341969	1	HITT MARKING DEVICE	InstMtls/Instrctn/Cal Prep	55.15
341970	1	GOPHER ATHLETIC	InstMtls/Instrctn/San Juan	793.52
341971	1	AMBCO ELECTRONICS	Rntl:Oth/Spch Aud/Dstrctwd	294.60
341972	1	PALI MOUNTAIN INSTITUTE	FieldTrp/Instrctn/ArroyoEl	34,625.00
341973	1	THOUSAND PINES OUTDOOR SCHOOL	FieldTrp/Instrctn/Bergeson	10,168.20
341974	1	COMPLETE OFFICE OF CA	SplsNonI/RR:Bldgs/Dstrctwd	2,000.00
341975	1	DELL COMPUTER	SplsNonI/TIS /Dstrctwd	369.34
341976	1	IMAGE 2000	InstMtls/Instrctn/Marblehd	306.61
341977	1	DEMCO	SplsNonI/Sch Adm /LFMS	171.42
341978	1	OFFICE DEPOT	SplsNonI/HlthServ/Dstrctwd	1,000.00
341979	1	INSIGHT SYSTEMS EXCHANGE	InstMtls/Instrctn/ArroyoEl	486.00
341980	1	DELL COMPUTER	NonCapEq/TIS /Dstrctwd	1,048.37
341981	1	THOMAS KELLY SOFTWARE ASSOC LP	Serv& Op/Instrctn/Dstrctwd	9,500.00
341982	1	EMERALD COVE OUTDOOR SCICNE	FieldTrp/Instrctn/Oak Grv	40,000.00
341983	1	EMERALD COVE OUTDOOR SCICNE	FieldTrp/Instrctn/Castille	45,000.00
341984	1	APPLE COMPUTER INC	NonCapEq/Instrctn/Las Palm	1,949.76

Board of Trustees Purchase Order Listing  
 \*===== Fiscal Year: 2014-15 =====\*  
 Board of Trustees Meeting.....OCTOBER 8, 2014

PO No.	Fund	Vendor	Description	Amount
341985	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Dstrctwd SplNonI/SupvAdmn/Dstrctwd	750.00 250.00
341986	1	INSIGHT SYSTEMS EXCHANGE	InstMtls/Instrctn/Dstrctwd	1,056.24
341987	1	ORANGE COUNTY DEPT OF EDUCAT	Conf:Ins/Instrctn/Las Palm	300.00
341988	1	ACCREDITING COMM F/SCHLS	Dues&Mmb/SupvAdmn/VarSites	820.00
341989	1	SMILE MAKERS	SplNonI/Sch Adm /Reilly	543.72
341990	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/BAMS	626.78
341991	1	EVIDENT CRIME SCENE PRODUCTS	InstMtls/Instrctn/ANHS	381.84
341992	1	LIBERTY FLAGS	SplNonI/Sch Adm /SJHHS	149.64
341993		VOID	VOID	0.00
341994	1	SPARKLETTS	SplNonI/Sch Adm /Serra	500.00
341995	11	OFFICE DEPOT	InstMtls/Instrctn/Dstrctwd	3,000.00
341996	1	INSIGHT SYSTEMS EXCHANGE	InstMtls/Enterprs/NHMS	732.24
341997	1	IMAGINE LEARNING INC	Serv& Op/Instrctn/RH Dana	2,160.00
341998	69	TRAVIS SOFTWARE	Serv& Op/Enterprs/Dstrctwd	300.00
341999	1	LARMAC	Serv& Op/RR:Grnds/Dstrctwd	17,400.00
342000	1	RENAISSANCE LEARNING INC	Serv& Op/TIS /Dstrctwd	57,108.19
342001	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/ANHS	160.88
342002	1	GLOBAL VILLAGE CONCERNS	NonCapEq/Enterprs/Tesoro	3,925.26
342003	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/San Juan	378.00
342004	13	HOBART SERVICE	EquipRpr /FoodServ/Dstrctwd	20,000.00
342005	1	LEARNING ZONE	InstMtls/Instrctn/ArroyoMS	96.35
342006		VOID	VOID	0.00
342007	1	LEARNING A-Z	NonCapEq/SE0thIns/Dstrctwd	5,172.65
342008	11	MCGRAW-HILL/SRA	InstMtls/Instrctn/Dstrctwd	463.45
342009	1	NASCO WEST	InstMtls/Instrctn/SJHHS	139.32
342010	1	SCHOOL SERVICES OF CALIFORNIA	Serv& Op/Bus/Fisc/Dstrctwd	3,420.00
342011	1	BARBER & GONZALES CONSULTING	Serv& Op/StaffNeg/Dstrctwd	30,000.00
342012	1	ART MASTERS INC	CnsltSvs/Instrctn/Bergeson	6,065.00
342013	1	MEET THE MASTERS INC	CnsltSvs/Instrctn/Viejo	3,763.20
342014	1	MEET THE MASTERS INC	Serv& Op/Instrctn/ArroyoEl	4,000.00
342015	1	CAMCOR INC	InstMtls/Instrctn/Dstrctwd InstMtls/Instrctn/Castille	3,192.26 77.81
342016	1	KEY DATA SYSTEMS	Serv& Op/Instrctn/Dstrctwd	7,500.00
342017		VOID	VOID	0.00
342018	1	SOLIANT HEALTH INC	SubInCon/Aid:Inst/Dstrctwd	6,094.00
342019	1	BEACON DAY SCHOOL	NPS /NPS /Dstrctwd	6,562.10
342020	1	NEW HAVEN SCHOOL	NPS /NPS /Dstrctwd Sub NPS /NPS /Dstrctwd	24,999.00 46,071.00
342021	1	BRAIN BUILDERS	CnsltSvs/Instrctn/Moulton	8,000.00
342022	1	MARIA CRUZ	Rnt&Repr/Instrctn/Dstrctwd	568.40
342023	1	VERIZON WIRELESS	SplNonI/FacPlann/Dstrctwd	467.99
342024	1	AUTOZONE INC	InstMtls/Instrctn/SCHS	5,000.00
342025	1	ULINE	NonCapEq/Custodil/Dstrctwd	4,722.60
342026	1	ALTERNATIVE COMMUNICATIONS	Serv& Op/SE0thIns/Dstrctwd	50,000.00
342027	1	STONEWARE INC.	InstMtls/Instrctn/ANHS	1,947.00
342028	1	APPLE COMPUTER INC	SplNonI/TIS /Dstrctwd	1,083.84
342029	1	CASBO	Serv& Op/SuppSvcs/Dstrctwd	750.00
342030	1	PASCO SCIENTIFIC	InstMtls/Instrctn/SJHHS	277.04
342031	1	EDGENUITY	Serv& Op/Instrctn/Cal Prep	22,120.00

Board of Trustees Purchase Order Listing  
 \*===== Fiscal Year: 2014-15 =====\*  
 Board of Trustees Meeting.....OCTOBER 8, 2014

PO No.	Fund	Vendor	Description	Amount
342032	1	TOLEDO PHYSICAL ED SUPPLY	InstMtls/Instrctn/Castille	860.23
342033	12	CHRISTINE STEIN	CnsltNon/Spch Aud/Dstrctwd	18,564.00
342034	1	PAC TYPEWRITER & COMM	SpplsNonI/RR:Bldgs/Dstrctwd	258.12
342035	1	CAROLINA BIOLOGICAL SUPP	InstMtls/Instrctn/SJHHS	91.21
342036	1	WARDS MEDIA TECH	NonCapEq/TIS /Dstrctwd	1,328.40
342037	1	JOSTENS	SpplsNonI/Sch Adm /ANHS	4,500.00
342038	25	DOLINKA GROUP LLC	Serv& Op/Fac Acq /Dstrctwd	2,600.00
342039	1	VIRTUAL WATER SERVICES	Rntl:Oth/RR:Bldgs/Dstrctwd	1,356.84
342040	69	STROUD, KEITH R	Serv& Op/Enterprs/Dstrctwd	3,612.00
342041	13	ARROW RESTAURANT EQUIPMENT	SmlEquip/FoodServ/Dstrctwd	3,883.68
342042	13	DESCON	OpSupp /FoodServ/Dstrctwd	729.00
342043	1	SCHOOL SPECIALTY	InstMtls/Instrctn/ANHS	260.50
342044	1	CONTEMPORARY SERVICES CROP.	Serv& Op/Enterprs/Tesoro	20,000.00
342045	1	SCHOOL SPECIALTY	InstMtls/Instrctn/Tesoro	312.60
342046	1	CAMCOR INC	NonCapEq/Instrctn/AVMS	488.03
342047	13	TOOLS FOR SCHOOLS	Food Dry/FoodServ/Dstrctwd	9,500.00
342048	1	PATHWAY COMMUNICATIONS LTD.	InstMtls/Instrctn/CVHS	2,652.91
342049	1	AUDITORY INSTRUMENTS	SpplsNonI/Sch Adm /SJHHS	22.12
342050	1	FOLLETT SCHOOL SOLUTIONS INC	K-8Textb/Instrctn/Dstrctwd	529.16
342051	1	MCGRAW-HILL/SRA	K-8Textb/Instrctn/Dstrctwd	1,828.82
342052	1	MCGRAW-HILL/SRA	K-8Textb/Instrctn/Dstrctwd	1,131.80
342053	1	MCGRAW-HILL LEARNING MATERIALS	K-8Textb/Instrctn/Dstrctwd	1,773.61
342054	11	WAL MART S.C.	InstMtls/Instrctn/Dstrctwd	500.00
342055	1	MARKERBOARD PEOPLE	InstMtls/Instrctn/AVMS	184.46
342056	1	SCHOOL SPECIALTY	InstMtls/Instrctn/DJAMS	104.20
342057	1	FLINN SCIENTIFIC INC	InstMtls/Instrctn/SJHHS	529.85
342058	1	WATERLINES TECHNOLOGIES INC	SpplsNonI/RR:Bldgs/Dstrctwd	20,000.00
342059	1	CAMCOR INC	InstMtls/Enterprs/NHMS	488.03
342060	1	PEARSON ASSESSMENTS	SpplsNonI/HlthServ/Dstrctwd	911.29
342061	1	ORANGE COUNTY DEPT OF EDUCAT	Conf:Ins/Instrctn/Dstrctwd	600.00
342062	1	THERAPRO	SpplsNonI/HlthServ/Dstrctwd	797.12
342063	1	SMART & FINAL IRIS #399	InstMtls/SDCInstr/Dana ENF	2,000.00
342064	1	SOUTHWEST SCHOOL SUPPLY	St Rcpts/Undesig /Dstrctwd	2,426.11
342065	1	SHAMROCK SUPPLY CO INC	DueOthFd/Undesig /Dstrctwd	686.23
342066	1	EVERYTHING MEDICALLLC	St Rcpts/Undesig /Dstrctwd	2,138.40
342067	1	SPICERS PAPER CO	St Rcpts/Undesig /Dstrctwd	3,256.20
342068	1	PACIFIC ROOFING SYSTEMS	Rntl:Oth/RR:Bldgs/Dstrctwd	16,633.00
342069	1	DAVE BANG ASSOCIATES	Rnt&Repr/SDCInstr/Dana ENF	21,847.26
342070	14	DAVE BANG ASSOCIATES	Bldg Imp/Fac Acq /GrgWhite	37,721.23
342071	1	DAVE BANG ASSOCIATES	NonCapEq/Instrctn/GrgWhite	28,091.09
	14		Bldg Imp/Fac Acq /GrgWhite	2,442.70
342072		VOID	VOID	0.00
342073	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Wagon Wh	500.00
342074	13	EKON-O-PAC INC.	Food Sup/FoodServ/Dstrctwd	335.88
342075	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	4,733.85
342076	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	6,562.19
342077	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	1,899.21
342078	1	GOLDEN RULE BINDERY	K-8Textb/Instrctn/Dstrctwd	1,103.53
342079	1	GOLDEN RULE BINDERY	9-12Text/Instrctn/Dstrctwd	39,537.87
342080	1	LAKESHORE LEARNING MATERIALS	InstMtls/SDCInstr/Dstrctwd	205.14



Board of Trustees Purchase Order Listing  
 \*===== Fiscal Year: 2014-15 =====\*  
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PO No.	Fund	Vendor	Description	Amount
342081	1	NASCO WEST	InstMtls/Instrctn/NHMS	1,159.92
342082	1	NASCO WEST	InstMtls/Instrctn/CVHS	487.25
342083	1	INSIGHT SYSTEMS EXCHANGE	SplsNonI/Sch Adm /AVMS	360.72
342084	1	INSIGHT SYSTEMS EXCHANGE	InstMtls/Instrctn/Tesoro	1,004.40
342085	1	DELL COMPUTER	InstMtls/Instrctn/ArroyoEl	237.59
342086	1	INSIGHT SYSTEMS EXCHANGE	InstMtls/Instrctn/Don Juan	669.60
342087	1	NAPT	CnfrNonI/PuplTran/Dstrctwd	399.00
342088	1	WARDS NATURAL SCIENCE	InstMtls/Instrctn/AVMS	1,000.00
342089	1	BSN SPORTS	InstMtls/CurAthlt/DHHS	24,000.00
342090	1	SOUTHWEST SCHOOL SUPPLY	SplsNonI/SupvAdmn/Dstrctwd	250.00
342091	1	CDWG Inc	InstMtls/Instrctn/Dstrctwd	242.47
342092		VOID	VOID	0.00
342093	1	JOHNSON, SHAWN & HOLLY	Serv& Op/SEOthIns/Dstrctwd	8,600.00
342094	1	CONDIE, JOSHUA AND CAROL	Serv& Op/SDCInstr/Dstrctwd	15,750.00
			Serv& Op/PsychSer/Dstrctwd	500.00
342095	1	MOORE LAW CLIENT TRUST ACCOUNT	Legal /SupvAdmn/Dstrctwd	10,000.00
342096	1	CASBO	Serv& Op/Bus/Fisc/Dstrctwd	1,010.00
342097	1	MOBILE COMMUNICATION REPAIR	SplsNonI/Sch Adm /Concordi	168.48
342098	1	ACT EDUCATION AND WORKFORCE	Serv& Op/PuplTest/Dstrctwd	250.00
342099	1	LAKESHORE LEARNING MATERIALS	SplsNonI/Sch Adm /Viejo	464.78
342100	1	LAKESHORE LEARNING MATERIALS	InstMtls/Instrctn/Dstrctwd	275.99
342101	1	LAKESHORE LEARNING MATERIALS	InstMtls/Instrctn/Viejo	265.73
342102	1	ORIENTAL TRADING CO	InstMtls/Instrctn/Las Palm	329.18
342103	1	HANDWRITING W/O TEARS	K-12Text/Instrctn/Viejo	2,274.30
342104	1	MCGRAW-HILL/SRA	K-8Textb/Instrctn/Dstrctwd	897.16
342105	1	MCGRAW-HILL/SRA	K-8Textb/Instrctn/Dstrctwd	634.91
342106	1	FOLLETT SCHOOL SOLUTIONS INC	Bks&Ref /Libr&Med/Reilly	139.00
342107	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Crn Vlly	1,000.00
342108	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/SEOthIns/Dstrctwd	329.62
342109	1	THINKING MAPS INC	InstMtls/Instrctn/MFMS	93.96

205 Purchase Orders \$9,416,868.57

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2014-15 =====\*  
Board of Trustees Meeting....October 8, 2014

Warrant Number	Name of Payee	Reference Number	Amount
201188	ALPINE ACADEMY	PO-340472	10,895.70
201189	BERRY, SCOTT AND/OR JAIME	PO-340790	1,244.88
201190	BLIND CHILDREN'S LEARNING	PO-340473	2,770.50
201191	CENTER FOR AUTISM RESEARCH	PO-340327	2,301.00
201192	EBBING, CURTIS AND/OR MARYAM	PO-340557	551.04
201193	HERITAGE SCHOOLS INC	CL-141876	2,142.00
		CL-141877	6,602.40
		CL-141878	2,250.00
		CL-141938	2,142.00
		CL-141939	6,602.40
		CL-141940	2,250.00
		PO-340693	11,370.00
		PO-340816	11,267.00
201194	JANET BUCK	PO-341399	607.31
201195	KIDS INSTITUTE FOR DEVELOPMENT	PO-341608	6,555.00
201196	KRANTZ, TRICIA	CL-140445	565.80
201197	LCRA TRUST	CL-141745	10,491.25
		PO-340328	525.00
201198	MARDAN CENTER OF ED	PO-340474	3,440.00
		PO-340701	1,204.00
		PO-340814	3,784.00
		PO-341045	1,204.00
201199	OLIVE CREST ACADEMY CANAL ELEM	PO-341046	3,055.00
		PO-341047	2,565.00
		PO-341087	2,475.00
		PO-341251	5,234.00
201200	ORANGE CTY DEPT EDUC	PO-341234	1,032.68
201201	SPECTRUM CENTER ROSSIER PARK	PO-341086	3,101.50
201202	YELLOWSTONE BOYS & GIRLS RANCH	PO-340699	11,365.00
201203	FISKE, CRAIG AND MARY	CL-141034	7,800.00
201204	LAW OFFICE OF ANDREA M TYTELL	PO-341401	20,000.00
201205	WOODRUFF SPRADLIN & SMART	CL-142039	525.00
		PV-150529	1,539.77
201206	YMCA OF ORANGE COUNTY	CL-140209	7,946.51
		CL-141025	3,761.63
		CL-142054	2,084.31
		CL-142055	6,252.94
		CL-142059	763.37
		CL-142060	2,290.12
		CL-142066	265.28
201207	MAACO COLLISION REPAIR & AUTO	PO-340546	2,908.64
201208	MCGRAW-HILL COMPANIES	PO-340963	8,046.24
		PO-341586	524.49
201209	MED-EL CORP.	PO-341470	259.00
201210	MOBILE COMM REPAIR INC	PO-341872	1,632.96

Board of Trustees Warrant Listing  
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Warrant Number	Name of Payee	Reference Number	Amount
201211	NEOPOST USA INC	PO-341426	395.28
201212	PACIFIC WATER SOLUTIONS	CL-141411	75.20
201213	PEARSON EDUCATION	PO-340932	2,831.29
		PO-340955	3,886.33
		PO-340965	324.49
201214	PERMA-BOUND	PO-341264	3,789.18
		PO-341276	10,966.37
201215	PRAXAIR	CL-141991	222.27
201216	PRO-ED	PO-341120	112.20
201217	PRUDENTIAL OVERALL SUP	PO-341423	65.72
201218	RED WING SHOE STORE	PO-340670	270.00
201219	RYDIN SIGN & DECAL	PO-340043	258.87
201220	SCHOLASTIC INC	PO-340589	198.00
201221	SCOTT FORESMAN	PO-340876	2,877.98
201222	SEHI COMPUTER	PO-340075	3,042.36
201223	SIGNS BY CREATIONS UNLIMITED	PO-341165	1,048.00
201224	SPICERS PAPER CO	PO-340090	6,902.82
201225	TEXTBOOK WAREHOUSE	PO-340936	1,815.27
		PO-340944	1,132.11
		PO-340960	539.46
		PO-340966	162.00
		PO-341263	215.46
201226	TONY'S LOCKSMITH SERVICE	PO-341744	37.63
201227	UNITED PARCEL SERV	PO-340092	6,000.00
201228	UNITED STATES POSTAL SERVICE	PO-340104	35,000.00
201229	UPS FREIGHT	PO-341874	128.50
201230	VERIZON WIRELESS	PO-340351	38.01
		PO-340772	71.12
		PO-341134	3,330.94
201231	W W NORTON & CO INC	PO-340964	20,314.80
201232	WATERLINES TECHNOLOGIES INC	-	
		PO-341669	1,772.64
		PO-341773	10,760.20
201233	WATERLINES TECHNOLOGIES INC	PO-341773	3,408.41
201234	WAXIE	-	
		CL-141782	50,394.65
201235	WAXIE	-	
		CL-141782	9,566.21
		PO-340385	18,161.56
201236	WAXIE	PO-340385	6,164.82
201237	WAYSIDE PUBLISHING	PO-340935	212.78
201238	WOODWIND AND BRASSWIND	PO-341647	122.59
201239	MCGRAW-HILL COMPANIES	PO-340664	449.71
201240	SOUTH COAST ROP	PO-341122	35.00
201241	CITY OF SAN JUAN CAPISTRANO	PO-340355	2,960.98

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2014-15 =====\*  
Board of Trustees Meeting.....October 8, 2014

Warrant Number	Name of Payee	Reference Number	Amount
201242	HARRIS STEEL FENCE CO. INC.	PO-340517	25,645.80
201243	SAN DIEGO GAS & ELECTRIC	PO-340354	72,985.34
201244	SANTA MARGARITA WATER	PO-340353	8,065.50
201245	SO CAL GAS CO	PO-340371	1,040.17
201246	SO COAST WATER DIST	PO-341629	7,470.20
201247	SOUTHERN CALIFORNIA EDISON	PO-340370	90,547.73
201248	HARRIS STEEL FENCE CO. INC.	PO-341534	35,100.00
201249	WLC ARCHITECTS INC	PO-334012	21,291.63
201250	HMC ARCHITECTS	PO-341287	3,885.00
201251	SCHOOL FACILITY CONSULT	PO-334520	6,020.00
201252	SILVER CREEK INDUSTRIES INC.	PO-335456	131,836.96
		PO-335460	291,893.67
201253	VANGUARD FLOORING INC.	PO-341150	4,590.00
201254	WLC ARCHITECTS INC	PO-334573	3,543.75
		PO-334574	2,233.12
201255	VERIZON WIRELESS	PO-341134	3,209.59
201256	ELLIOTT, ANGEL	PV-150528	244.48
201257	US BANK-PARS#6745034800	PO-340225	4,026.71
201258	CAPISTRANO UNIFIED SCHOOL DIST	PO-340311	69,674.64
201259	CHLIC-CHICAGO	PO-340304	28,782.65
		PO-340307	15,215.00
201260	CORVEL CORPORATION	PO-340330	35,546.22
201261	ARKEE, SHEILA	PV-150526	318.08
201262	JACKSON, PRINCESS	PV-150527	129.02
201263	BEUTIN, ERIN	PV-150422	507.36
201264	BUCKMAN, JENNIFER	PV-150423	162.40
201265	CARLISLE, TERESA	PV-150434	13.44
201266	CLIFT, LYNNETTE I	PV-150424	23.52
201267	CORCORAN, TRAVIS	PV-150425	8.96
201268	CROSS, MELINDA	PV-150426	68.88
201269	ENGELSON, EMILY	PV-150427	16.80
201270	ENRIQUEZ, MICHELLE L	PV-150428	8.96
201271	FLYNN, MARGARET	PV-150429	15.68
201272	HIGHTOWER, SHERI	PV-150430	131.04
201273	KENNEY, VALERIE	PV-150431	20.16
201274	KIMINAS, ANTHONY	PV-150432	137.76
201275	KLISTER, PAMELA	PV-150433	89.60
201276	NORRIS, MAUREEN	PV-150435	115.92
201277	RASHIDI, AKRAM KIM	PV-150436	8.96
201278	RODRIGUEZ, MICHELLE	PV-150437	180.32
201279	SANTOS, CHRIS	PV-150438	299.60
201280	SOLTIS, PAMELA	PV-150439	4.48
201281	TALILI, MAILUMAI	PV-150440	246.40
201282	TERPSTRA, TRACI	PV-150441	35.84
201283	WIEDEMAN, LORI	PV-150442	135.52

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2014-15 =====\*  
Board of Trustees Meeting.....October 8, 2014

Warrant Number	Name of Payee	Reference Number	Amount
201284	YANAURA, MARK	PV-150443	78.40
201285	ALLEN, NOAH	PV-150444	10.00
201286	ANSARY, JOSEPH	PV-150445	12.00
201287	ARAGON, ROMAN	PV-150446	16.00
201288	AZRIEL, GUY	PV-150447	58.00
201289	BACON, JAMES	PV-150448	20.00
201290	BAHA, DURAN	PV-150449	109.00
201291	BATES, NICKOLAS	PV-150450	22.00
201292	BEAN, ADAM	PV-150451	81.00
201293	BOULANGER, HARRISON	PV-150452	15.00
201294	BRENTLINGER, JODEE	PV-150453	111.30
201295	CASTANON, LUIS	PV-150456	78.00
201296	CHICOINE, OLIVIA	PV-150457	18.00
201297	CLARK, JESSICA	PV-150458	132.00
201298	CONTRERAS, CHASE	PV-150459	80.00
201299	D'AVOLIO, BRADLEY	PV-150461	80.00
201300	DANESH, SAM	PV-150460	18.00
201301	DAVIS, JEREMY	PV-150462	41.37
201302	DRUM, KEVIN	PV-150463	80.00
201303	ESTRADA, CASTILLO	PV-150464	16.00
201304	GARCIA, MIGUEL	PV-150465	80.00
201305	GLOVER, JAXON	PV-150466	80.00
201306	GROOTHUIS, MARK	PV-150467	150.75
201307	GUERRERO, KEVIN	PV-150468	81.00
201308	HARDING, HALEY	PV-150469	78.00
201309	HIGUERA, ELVA	PV-150470	81.00
201310	HOBSON, TANNER	PV-150471	22.00
201311	HUDSON, COURTNEY	PV-150472	15.00
201312	HUIISH, SAMUEL	PV-150473	12.00
201313	JOHNSON, DANIEL	PV-150474	10.00
201314	JUNG, ETHAN	PV-150475	92.00
201315	JUNG, ETHAN	PV-150476	90.00
201316	KNOWLES, KATHERINE	PV-150482	15.00
201317	KOM, TYLER	PV-150483	7.00
201318	KOYAMATSU, RYAN	PV-150484	92.00
201319	LEE, SAMANTHA	PV-150485	84.00
201320	LINEHAN, RYAN	PV-150486	119.00
201321	LOVULLO, SEAN	PV-150504	85.00
201322	MCLENNAN, MILES	PV-150488	87.00
201323	MILLER, ROBERT	PV-150489	87.41
201324	MIMM, ALISSA	PV-150490	18.00
201325	NUNEZ, DAKOTA	PV-150491	15.00
201326	OCAMPO, JOAN	PV-150492	128.00
201327	OLSON, LEONA	PV-150493	89.42
201328	PEEL, MARISSA	PV-150494	84.00

Board of Trustees Warrant Listing  
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Warrant Number	Name of Payee	Reference Number	Amount
201329	PETERSON, HUNTER	PV-150495	57.00
201330	PROPECK, JACK	PV-150497	15.00
201331	SAREEN, ASHISH	PV-150499	85.00
201332	SCHETMAN, NICHOLAS	PV-150500	84.00
201333	SELIGSOHN, MICHAEL	PV-150501	114.00
201334	SMITH, CHANDLER	PV-150502	15.00
201335	TABDILI, YASMINE	PV-150503	14.00
201336	TALAY, JAMES	PV-150505	18.00
201337	TERJENIAN, JASON	PV-150506	88.00
201338	THOMAS, BRENNEN	PV-150508	11.00
201339	TOMS, NOLAN	PV-150507	80.00
201340	TYRELL-SMITH, ADAM	PV-150509	84.00
		PV-150510	94.00
201341	WATERMAN, SHANE	PV-150512	90.00
201342	WRIGHT, MADISON	PV-150513	10.00
201343	ZARATE, DANIELLA	PV-150514	21.00
201344	ZUNDEL, ZACHARY	PV-150515	22.00
201345	BURROWS, VIRGINIA	PV-150455	21.36
201346	MARCOT, WENDY	PV-150487	73.80
		PV-150511	36.17
201347	PEVIANI, PATTI	PV-150496	66.48
201348	BROWNE, CAROLE	PV-150454	42.56
201349	HENRY, RICHARD	PV-150517	560.00
201350	HUANG, LINGIONG	PV-150518	305.00
201351	HUFF, WILLIAM	PV-150519	445.00
201352	KEELER, DEBRA	PV-150480	32.00
201353	KHOJA, HAMIDUDDIN	PV-150481	235.00
201354	MORGAN, MARIA	PV-150520	560.00
201355	RASTEGAR, ANAHITA	PV-150521	235.00
201356	RAZAGHI, NAHID	PV-150523	235.00
201357	RUDI, SCOTT	PV-150498	235.00
201358	THOMAS, STEVEN	PV-150524	235.00
201359	TURNER, GENA	PV-150525	560.00
201360	VILLAMATER, MAUREEN	PV-150522	345.00
201361	A Z BUS SALES INC	PO-340735	2,064.11
		PO-341887	57,898.95
201362	ADDEMAN, ARTURO J	PO-334791	475.00
201363	ALISO NIGUEL AUTO CARE	PO-340255	1,390.19
201364	APPLE TEXTBOOKS	PO-340961	1,237.60
201365	BATTERY SYSTEMS	PO-340116	237.30
201366	BEE MAN	PO-341733	815.00
201367	BEN'S MUSIC	PO-340229	525.00
		PO-340334	500.00
201368	BIOMETRICS4ALL INC	PO-341855	88.50
201369	BJ BINDERY	PO-340093	708.00

Board of Trustees Warrant Listing  
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Board of Trustees Meeting.....October 8, 2014

Warrant Number	Name of Payee	Reference Number	Amount
201370	BUSWEST	PO-340587	1,444.58
201371	CAMCOR INC	PO-341345	580.68
201372	CAPISTRANO CRANE SERVICE	PO-340291	300.00
201373	CENGAGE LEARNING	PO-340962	2,080.08
201374	CINTAS FIRST AID & SAFETY	PO-341852	1,036.93
201375	CLARK SECURITY	PO-341137	351.46
201376	CLEAN ENERGY	PO-340296	7,278.54
201377	CM SCHOOL SUPPLY CO	PO-340592	245.98
201378	COMMERCE PRINTING	PO-341289	2,997.00
		PO-341290	3,996.00
201379	COSTCO S.J.C.	PO-341413	119.91
201380	CREATIVE IMAGES	PO-341645	243.00
201381	DBQ PROJECT, THE	PO-340146	351.00
201382	DISCOUNT TWO-WAY RADIO CORP.	PO-341025	357.34
201383	EDGEWOOD PRESS INC	PO-341785	363.96
201384	FOLLETT SCHOOL SOLUTIONS INC	PO-340938	5,161.80
		PO-340939	2,611.44
		PO-340940	6,860.16
		PO-340941	594.00
		PO-340942	8,024.94
		PO-340954	7,991.84
		PO-340959	986.64
		PO-340969	3,788.16
		PO-341494	140.24
		PO-341512	325.64
201385	FRICITION MATERIALS CO.	PO-340301	1,034.60
201386	GANAHL LUMBER	PO-340360	416.68
201387	GLEN PRODUCTS	PO-340288	109.84
201388	HYDRO-SCAPE PRODUCTS INC	PO-340121	114.94
201389	KELLY PAPER COMPANY	PO-340088	2,735.03
201390	KITS FOR KIDZ	PO-340172	540.00
201391	LAKESHORE LEARNING MATLS	PO-341338	471.32
201392	FOLLETT SCHOOL SOLUTIONS INC	CL-141943	45.63
201393	COLLEGE BOARD - WRO	CL-141524	215.00
201394	SOUTH COAST ROP	PO-341932	345,942.85
201395	APPLE COMPUTER INC	PO-341618	10,190.40
		PO-341620	325.92
201396	B & H PHOTOGRAPHY	CM-150083	282.09-
		PO-340196	75.96
		PO-341022	70.90
		PO-341574	2,539.93
201397	BIO CORPORATION	PO-340442	173.00
201398	BRAIN POP LLC	PO-341434	1,495.00
201399	CAMCOR INC	PO-341376	1,244.32
		PO-341382	410.09

Board of Trustees Warrant Listing  
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Warrant Number	Name of Payee	Reference Number	Amount
201400	CULVER-NEWLIN	PO-341524	2,101.68
201401	DBQ PROJECT, THE	PO-340148	351.00
201402	DELL MARKETING L P	PO-341663	188.37
201403	EPIC MACHINES INC.	PO-341654	45,360.00
		PO-341659	6,778.90
		PO-341660	4,452.03
		PO-341661	18,002.44
201404	FOLLETT SCHOOL SOLUTIONS INC	PO-340968	4,285.07
201405	GOLDEN STAR TECHNOLOGY INC.	PO-341841	307.42
201406	i-SAFE INC	PO-341057	3,825.00
201407	ABOVE ALL NAMES CONSTRUCTION	PO-341771	23,770.00
201408	BENS ASPHALT	PO-340611	86,840.18
201409	E. STEWART AND ASSOCIATES	PO-340606	15,093.00
201410	HARRIS STEEL FENCE CO. INC.	PO-340517	8,310.40
201411	PACIFIC ROOFING SYSTEMS	PO-341161	24,175.50
201412	SPORTS FACILITIES GROUP INC	PO-335153	25,000.00
201413	VANGUARD FLOORING INC.	PO-341162	4,872.00
201414	WEST COAST ARBORISTS INC.	PO-340609	33,072.00
201415	COMMERCIAL & INDUSTRIAL	PO-340252	366,292.45
201416	BENS ASPHALT	PO-341632	8,303.70
201417	HARRIS STEEL FENCE CO. INC.	PO-341283	20,645.00
201418	HMC ARCHITECTS	PO-341287	3,923.85
201419	NINYO & MOORE GEOTECHNICAL &	PO-341308	2,120.50
		PO-341309	1,502.25
201420	RUSCO INC	PO-340001	40,500.00
201421	VANGUARD FLOORING INC.	PO-341220	16,559.70
201422	COUNTY OF ORANGE	PO-341802	1,447.00
201423	MCGRAW-HILL COMPANIES	PO-340716	6,318.26
		PO-341712	552.09
201424	NASCO WEST	PO-341006	258.53
		PO-341415	117.20
201425	OFFICE DEPOT	CM-150085	5.95-
		PO-340014	4.15
		PO-340316	597.13
		PO-340317	567.15
		PO-341698	107.94
		PO-341838	84.19
		PO-341843	920.14
201426	PAC TYPEWRITER & COMM	PO-341740	258.12
201427	PC & MACEXCHANGE	CL-141634	1,002.72
		CL-141635	200.54
		CL-141636	802.18
201428	PEARSON ASSESSMENTS	PO-341775	1,692.05
201429	PERMA-BOUND	PO-341272	3,829.51
201430	PRINT & FINISHING SOLUTIONS	PO-341425	5,938.00



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Warrant Number	Name of Payee	Reference Number	Amount
201431	PYRAMID WIRE & CABLE INC.	PO-341166	16.87
		PO-341409	16.87
201432	RIDDELL/ALL AMERICAN	CL-141647	8,300.00
201433	SELECT EQUIPMENT SALES INC	PO-340101	573.22
201434	SKYLIGHT PUBLISHING	PO-340717	672.00
		PO-340956	5,308.80
201435	SMARDAN SUPPLY COMPANY	PO-340789	536.02
201436	SO COAST DISTRIBUTING CO	PO-340190	69.93
201437	SOCIAL STUDIES SCHOOL SERVICE	CL-141651	143.28
201438	SOUTH COAST AIR QUALITY MGMT	PO-341686	1,550.91
201439	SOUTH COAST FIRE PROTECTION	PO-341258	974.20
201440	SPARKLETTS	PO-340318	29.07
		PO-341358	13.68
		PO-341359	39.17
201441	SPORTS FACILITIES GROUP INC	PO-340337	21,235.00
		PO-340377	20,140.00
201442	STARBUCK TRUCK REFINISHING INC	PO-340678	10,393.60
201443	STORAGE CONTAINER.COM	PO-340375	286.90
		PO-341411	2,916.00
201444	SUPPLY LINE BUILDING MATERIALS	PO-340689	30.10
201445	TARGET SPECIALTY PROD	PO-340119	3,579.92
201446	TEXTBOOK WAREHOUSE	PO-340721	1,389.15
201447	THYSSENKRUPP ELEVATOR CORP	PO-341643	984.71
201448	TIFCO INDUSTRIES	PO-340680	997.56
201449	TUTTLE-CLICK FORD	PO-340733	117.09
201450	VERIZON WIRELESS	PO-340799	151.98
201451	WARDS NATURAL SCIENCE	CL-141963	407.56
201452	WATERLINES TECHNOLOGIES INC	PO-341669	1,478.88
		PO-341773	3,715.10
201453	WAYSIDE PUBLISHING	PO-340704	840.87
201454	BUNDY, KEN & LINDA	PO-341674	45.00
201455	CALIFORNIA DEDICATED TO	PO-340010	2,800.00
201456	MINGUS MOUNTAIN ACADEMY	PO-340700	8,944.00
		PO-340702	8,944.00
201457	MOULTON NIGUEL WATER	PO-340357	7,048.87
201458	SAN DIEGO GAS & ELECTRIC	PO-340354	52,819.66
201459	SO CAL GAS CO	PO-340371	106.44
201460	SOUTHERN CALIFORNIA EDISON	PO-340370	51,397.84
201461	BECERRA, JESUS	PV-150552	110.00
201462	ALISO NIGUEL AUTO CARE	PO-340255	813.69
201463	BUSWEST	PO-340587	1,247.53
201464	CAL-STATE AUTO PARTS INC	PO-340254	343.09
201465	CAPISTRANO GOLF CARS	PO-340230	1,800.80
201466	CINTAS CORP #640	PO-340189	212.88
		PO-341564	428.00

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Warrant Number	Name of Payee	Reference Number	Amount
201467	CINTAS FIRST AID & SAFETY	PO-341852	303.32
201468	COMMERCE PRINTING	PO-341293	4,495.50
		PO-341294	3,996.00
201469	CROWN VALLEY TRANS	PO-340365	3,522.60
201470	CULVER-NEWLIN	PO-341018	2,880.36
		PO-341217	11,152.62
		PO-341237	1,006.60
201471	DANIELS TIRE SERVICE	PO-340367	1,687.97
201472	DENAULT'S HARDWARE	PO-340297	35.81
201473	FOLLETT SCHOOL SOLUTIONS INC	PO-340715	2,332.80
		PO-340718	2,849.85
		PO-340719	4,071.62
		PO-340720	3,977.10
		PO-340928	1,925.37
		PO-340929	2,331.18
		PO-340967	2,386.27
201474	FREEWAY AUTO SUPPLY	PO-340300	1,492.97
201475	FRICTION MATERIALS CO.	PO-340301	1,332.43
201476	GANAHL LUMBER	PO-340360	223.43
201477	HD SUPPLY FACILITIES MAINTN	CL-140310	70.24
		PO-341173	100.82
201478	HIRSCH PIPE & SUPPLY	PO-340361	5,200.67
201479	HYDRO-SCAPE PRODUCTS INC	PO-340121	956.55
201480	IMAGE WORKS	PO-341639	760.00
201481	INSIGHT SYSTEMS EXCHANGE	PO-341387	2,525.04
		PO-341462	1,464.48
		PO-341615	333.54
		PO-341657	4,328.64
		PO-341658	3,607.20
		PO-341687	3,197.30
		PO-341688	4,284.89
		PO-341690	816.08
		PO-341769	3,607.20
201482	INTERSTATE BATTERIES	PO-340545	1,420.11
201483	JOHNSTONE SUPPLY	PO-340523	14,468.24
201484	LAWNMOWERS ETC	CL-141178	76.50
		PO-340232	837.61
201485	LOCAL JANITORIAL & VACUUM	PO-340231	1,006.04
201486	BAILEY, REBECCA	PV-150533	31.92
201487	BLEY, ELIZABETH	PV-150534	28.25
201488	BRADLEY, JUDITH S	PV-150535	44.80
201489	BRAN, CARA	PV-150536	170.24
201490	BROOKMAN, JOSEPH	PV-150537	206.08
201491	BRUNTON, MICHELLE	PV-150538	70.56
201492	CAPANO, IGNAZIO	PV-150539	16.24

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Warrant Number	Name of Payee	Reference Number	Amount
201493	DYE, JANETTE	PV-150540	49.84
201494	FISHER, CLARK	PV-150541	67.20
201495	GOLDBECK, MELISSA	PV-150543	21.28
201496	KENNEY, VALERIE	PV-150544	20.16
201497	MCCORMICK, LENORE	PV-150545	21.28
201498	ORTIZ, RYAN	PV-150546	57.12
201499	PERSALL, BRIAN	PV-150547	49.84
201500	SHAH, RANA	PV-150548	30.24
201501	WHITE, BRANDI	PV-150549	86.80
201502	GLESENER, PATRICIA	PV-150542	16.24
201503	ABOVE ALL NAMES CONSTRUCTION	PO-341771	10,363.10
201504	BENS ASPHALT	PO-340611	31,108.82
201505	CITY OF SAN CLEMENTE	PO-340352	29,795.95
201506	CITY OF SAN JUAN CAPISTRANO	PO-340355	13,077.37
201507	CONSOLIDATED ELECT DISTR	PO-340363	1,894.10
201508	CR&R INCORPORATED	PO-340519	25,229.21
201509	G.A. DOMINGUEZ	PO-335345	17,424.00
		PO-335350	19,584.00
		PO-340612	117,645.10
201510	GOVERNMENT FINANCIAL	PO-340663	1,743.75
201511	HARRIS STEEL FENCE CO. INC.	PO-340517	125.00
201512	MOULTON NIGUEL WATER	PO-340357	6,152.21
201513	PACIFIC PLUMBING COMPANY OF	PO-335544	11,875.24
201514	PACIFIC ROOFING SYSTEMS	PO-341161	24,224.50
201515	PROSURFACE	PO-341139	23,490.00
201516	SAN DIEGO GAS & ELECTRIC	PO-340354	197,622.53
201517	SANTA MARGARITA WATER	PO-340353	3,443.40
201518	SO CAL GAS CO	PO-340371	14.79
201519	WEST COAST ENVIRONMENTAL	PO-341369	11,378.00
201520	260-PRAXAIR DISTRIBUTION INC.	PO-340668	208.63
201521	MERCURY DISPOSAL SYSTEM INC	PO-340306	787.19
201522	MILLER MECHANICAL	PO-340373	442.66
201523	MOBILE COMM REPAIR INC	PO-341431	10,444.20
201524	MPS	PO-340930	8,630.19
201525	ORANGE COUNTY REGISTER	PO-340261	1,556.52
		PO-340405	874.08
201526	OXFORD UNIVERSITY PRESS USA	PO-340708	1,073.52
201527	PACWEST AIR FILTER LLC	PO-341288	9,702.22

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Warrant Number	Name of Payee	Reference Number	Amount
201528	PEARSON EDUCATION	PO-340707	707.83
		PO-340709	1,724.19
		PO-340722	2,351.17
		PO-341028	15,076.45
		PO-341032	762.94
		PO-341265	2,966.07
		PO-341269	1,550.67
		PO-341271	1,153.88
		PO-341302	3,273.43
		PO-341303	2,242.08
201529	PERMA-BOUND	PO-341273	10,444.14
201530	PRIORITY MAILING SYSTEMS	PO-340099	355.14
201531	RED WING SHOE STORE	PO-340670	265.68
201532	RINCON TRUCK PARTS	PO-340737	2,762.04
		PO-340738	655.12
201533	SCOTT FORESMAN	PO-340854	9,709.23
		PO-340857	2,877.98
		PO-340885	907.88
		PO-340886	1,855.80
		PO-340904	3,747.97
		PO-340919	4,077.70
		PO-340920	3,113.88
201534	SELECT EQUIPMENT SALES INC	PO-340101	53.70
201535	SMART & FINAL	PO-340023	712.00
201536	SOUTH COAST AIR QUALITY MGMT	CL-141419	434.94
201537	SOUTHWEST SCHOOL SUPPLY	PO-340054	855.36
		PO-340055	9,325.11
		PO-340056	1,527.98
		PO-340435	572.50
		PO-340593	636.85
		PO-341055	136.08
		PO-341212	52.02
		PO-341842	14.03
201538	SPICERS PAPER CO	PO-340090	1,874.29
201539	TEXTBOOK WAREHOUSE	PO-340710	1,236.06
		PO-340711	1,737.72
		PO-340713	1,455.57
		PO-340714	476.01
201540	TIFCO INDUSTRIES	PO-340680	423.51
201541	TIME AND ALARM SYSTEMS	PO-341743	3,568.73
201542	TRUCPAR CO	PO-340683	1,031.18
201543	UNIQUE SWEEPING	PO-340734	540.00
201544	UNIVERSAL STORAGE SOLUTIONS	PO-341565	574.60
201545	VERIZON WIRELESS	PO-340773	32.00

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Warrant Number	Name of Payee	Reference Number	Amount
201546	VERNIER SOFTWARE	PO-340980	3,046.79
		PO-341782	1,218.98
201547	VISTA HIGHER LEARNING	PO-341306	565.38
201548	SPARKLETTS	PO-340760	67.42
201549	ACSA REGION 17	PO-341761	300.00
201550	ACSA/FOUNDATION FOR EDUC	PO-341848	995.00
201551	BUTCHER, JULIA J	CL-140141	400.00
201552	CALIFORNIA DEDICATED TO	PO-340010	3,080.00
201553	CARRILLO, LETICIA	PV-150643	217.52
201554	CASTO	PO-341763	150.00
201555	CINTAS, HEATHER	PV-150636	273.48
201556	DOLLAR, ERIN	PV-150662	227.48
201557	JENSEN, GAYLA	PV-150649	223.98
201558	JORDAN, KIM	PV-150632	138.00
201559	LARSON, LINDA J	PV-150671	95.00
201560	MARTINEZ, FERNANDO	PV-150631	360.00
201561	MONROE, JANA	PV-150641	149.16
201562	ORANGE COUNTY DEPT OF EDUCATIO	PO-340769	750.00
		PO-341233	3,400.00
201563	REGENTS UNI OF CA IRVINE	PO-340007	2,800.00
201564	SHORES, ANN	PV-150658	207.83
201565	JOSEPH & JENNIFER O'NIELL	PO-341944	25,000.00
201566	KURTZ, CRISTIN & KENT	CL-141038	3,225.00
201567	PATLAN, MARK & LINDA	PO-341943	8,200.00
201568	ADDEMAN, ARTURO J	PO-341609	1,123.00
201569	APPERSON	PO-340637	181.14
201570	ARBOR SCIENTIFIC	PO-341009	867.17
201571	ATTAINMENT COMPANY	PO-341621	201.14
201572	B & H PHOTOGRAPHY	PO-341837	155.82
201573	BATTERIES PLUS	PO-340996	286.15
201574	BIO RAD LABORATORIES	PO-341784	4,525.65
201575	CAMCOR INC	PO-341807	488.03
201576	COMMERCIAL AQUATIC SERVICES	PO-340374	10,315.15
		PO-341313	13,721.85
		PO-341314	4,474.24
201577	COMPLETE OFFICE OF CA	PO-340024	90.70
		PO-340079	385.52
		PO-340083	37.79
		PO-340084	21.36
		PO-340433	135.50
		PO-340437	336.31
		PO-340673	83.46
201578	DELL MARKETING L P	PO-340026	3,060.00
201579	DOCUMEDIA GROUP	PO-341450	2,431.09
201580	DON JOHNSTON INC.	PO-341614	321.90

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Warrant Number	Name of Payee	Reference Number	Amount
201581	DUNN-EDWARDS CORP	PO-340359	1,427.87
201582	EARTHQUAKE MANAGEMENT	PO-341767	3,298.85
201583	EASTBAY INC	PO-340984	559.20
201584	ENABLING DEVICES	PO-341061	916.70
201585	ETGO	PO-340170	1,366.37
201586	FLINN SCIENTIFIC INC	PO-341169	518.25
		PO-341185	501.11
		PO-341196	20.87
		PO-341197	659.44
		PO-341199	1,924.65
201587	FPS	PO-341652	4,292.00
201588	GLEN PRODUCTS	PO-340288	10,970.57
201589	HANGSAFE HOOKS	PO-341868	824.60
201590	KNORR SYSTEMS INC	PO-340382	264.00
201591	SCHOOL HEALTH CORPORATION	PO-341008	152.28
201592	DEPARTMENT OF JUSTICE	PO-341750	4,720.00
201593	ALZAMORA, LUCERO	PV-150577	387.07
201594	BEIMFOHR, NICK & JILL	PV-150578	715.90
201595	BUI, HONG	PV-150580	177.41
201596	DAVIS, HENRY & ELIZABETH	PV-150579	308.45
201597	DOUGHERTY, PATRICK & BRANNAN	PV-150581	144.26
201598	FRAIZER, JERRY & KATHERINE	PV-150582	451.58
201599	GABRIEL, LOUIS & DIANA	PV-150583	250.88
201600	GARCIA, ROSALINA	PV-150584	430.08
201601	LEEB, ANDREA	PV-150585	489.22
201602	LEVENDOSKI, RICHARD OR LEA	PV-150586	391.10
201603	LEWIS, JONATHAN & ROBYN	PV-150587	198.02
201604	LOPEZ, CELESTES	PV-150588	153.22
201605	MCGOWAN, DARLENE	PV-150589	260.29
201606	PAUL, PUJA	PV-150590	221.76
201607	REDING, CLARE & SHAD	PV-150591	81.54
201608	ROLING, MIKAIL	PV-150592	371.84
201609	SCOLLO, LUIGI & ADRIANA	PV-150593	211.46
201610	SEAL, SOMNATH & PUJA	PV-150594	187.26
201611	SHOOK, SIAN	PV-150595	80.64
201612	SPOTSWOOD, EVAN & JENNIFER	PV-150596	250.88
201613	SUTHERLAND, GARY & RACHEL	PV-150597	156.80
201614	WEATHERWAX, KATHY	PV-150598	443.52
201615	WILLIAMS, GINI	PV-150599	85.12
201616	WINKLER, JOHN & CAROL	PV-150600	132.61
201617	ACCORSI, EZRA	PV-150601	130.00
201618	ADAGIO, ZACHARY	PV-150602	20.00
201619	ADVINCULA, BAILEY	PV-150603	41.00
201620	ALEXANDER, LAUREN	PV-150604	62.00
201621	ALVINO, CODY	PV-150606	69.00

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Warrant Number	Name of Payee	Reference Number	Amount
201622	BOGART, TIMOTHY	PV-150607	89.00
201623	BRISBIN, SEAN	PV-150608	84.00
201624	BROWN, CARTER	PV-150609	84.00
201625	BRUMLEY, BRIAR	PV-150610	159.00
201626	BUDD, ERIC	PV-150612	15.00
201627	CHABELAL, BRENDAN	PV-150611	28.00
201628	CLARK, MADELYN	PV-150613	117.00
201629	DAVIS, RANDALL	PV-150614	93.00
201630	DOCHTERMAN, TRISTAN	PV-150615	114.00
201631	FARAJI, TINA	PV-150616	89.00
201632	GALUS, MICHAEL	PV-150617	107.00
201633	GARABEDIAN, ALEXANDER	PV-150618	117.00
201634	GRAYDON, KERRY	PV-150619	107.00
201635	GUTIERREZ, LAURA	PV-150620	76.00
201636	HAND, THOMAS	PV-150621	69.00
201637	HARWOOD, LAUREN	PV-150622	69.00
201638	HERNANDEZ, DANIELA	PV-150623	85.00
201639	HICKAM, TYLER	PV-150624	15.00
201640	HILYER, JAMES	PV-150625	20.00
201641	JEFFERSON, EVAN	PV-150626	38.00
201642	KAZEMPOOR, PRISCILLA	PV-150627	15.00
201643	KLINER, LAUREN	PV-150628	80.00
201644	LOZA, JOSHUA	PV-150629	77.00
201645	MA, AMANDA	PV-150630	143.00
201646	MACIAS, MICHAEL	PV-150633	89.00
201647	MADRID, ANN R	PV-150634	72.00
201648	MAYO, BRANDON	PV-150635	87.00
201649	MCCAULEY, BRADY	PV-150637	87.00
201650	MCGRATH, JACOB	PV-150638	62.00
201651	MEISAINI, JULIANA	PV-150639	84.00
201652	MITCHELL, JUSTIN	PV-150640	84.00
201653	MONTALBO, KYLE	PV-150642	84.00
201654	NAMI, NIKA	PV-150644	87.00
201655	NASRI, NAVEED	PV-150645	15.00
201656	NELSON, JENNA	PV-150646	84.00
201657	RAGON, BRITTANY	PV-150648	87.00
201658	RAMIREZ, GABRIELLA	PV-150650	107.00
201659	REYES, BRANDON	PV-150651	87.00
201660	REYNOSO, JULIAN	PV-150652	107.00
201661	ROBERSON, EMMA	PV-150653	62.00
201662	ROBERTSON, IAN	PV-150654	85.00
201663	SACK, TANNER	PV-150655	89.00
201664	SHERMAN, MACIE	PV-150656	84.00
201665	SHOJAIE, ROXANA	PV-150657	62.00
201666	SMITH, KYLEIGH	PV-150659	158.00

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201667	SOARES, ANNALISE	PV-150660	84.00
201668	SOVELLA, JOSEPH	PV-150661	93.00
201669	STEPHAN, BENJAMIN	PV-150663	88.00
201670	STETTER, JAKE	PV-150664	47.00
201671	TERHORST, JAKE	PV-150665	14.00
201672	TO THE PARENT/GUARDIAN	PV-150647	129.00
201673	TURNER, MARCUS	PV-150666	137.00
201674	VAN DEUSEN, SEAN	PV-150667	84.00
201675	WILMOT, LUKE	PV-150668	85.00
201676	WINSTON, SHELBY	PV-150669	82.00
201677	WONG, KIRSTIN	PV-150670	85.00
201678	NASCO WEST	PO-341005	397.17
201679	PEARSON EDUCATION	PO-340723	1,592.46
		PO-341031	2,716.66
201680	QUASAR INSTRUMENTS LLC	PO-341786	3,882.48
201681	ROBERT BROOK & ASSOCIATES	PO-341679	519.94
201682	SAF-COM SUPPLY	PO-341222	1,236.18
201683	SCOTT FORESMAN	PO-340856	9,163.37
		PO-340872	10,606.15
		PO-340876	3,474.54
201684	SMARDAN SUPPLY COMPANY	PO-340789	410.06
201685	SOUTH COAST FIRE PROTECTION	PO-341258	270.00
201686	SUPERIOR TEXT	PO-340958	1,440.00
201687	THYSSENKRUPP ELEVATOR CORP	PO-341643	708.00
201688	VISTA PAINT CORP	PO-341192	26.48
		PO-341746	531.79
201689	WARDS NATURAL SCIENCE	PO-340321	737.94
		PO-341205	178.46
201690	WATERLINES TECHNOLOGIES INC	PO-341669	880.08
		PO-341773	1,145.34
201691	WESTERN GRAPHIX	PO-341749	175.00
201692	WHITE CAP	PO-340127	172.79
		PO-341174	800.95
201693	YALE CHASE EQUIPMENT AND	PO-341315	5,042.63
201694	ACT	PO-340143	367.50
201695	AKT INC	PO-340182	231.30
		PO-341144	717.75
201696	ALTERNATIVE COMM SVCS	PO-341442	592.92
201697	APPLE TEXTBOOKS	PO-340712	823.20
201698	CONTRACT PAPER GROUP INC.	PO-341452	66,325.38
201699	DICK BLICK WEST	PO-340147	1,197.24
201700	ESTRELLITA PUBL	PO-340154	2,635.96



Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2014-15 =====\*  
Board of Trustees Meeting.....October 8, 2014

Warrant Number	Name of Payee	Reference Number	Amount
201701	GOLDEN RULE BINDERY	PO-341819	10,862.77
		PO-341820	781.96
		PO-341821	1,562.71
		PO-341822	6,137.00
201702	GOPHER ATHLETIC/SPORTS	PO-341871	215.78
		PO-341875	188.18
201703	HITT MARKING DEVICE	PO-341870	18.75
		PO-341873	30.47
201704	HOTMATH INC	PO-341126	285.00
201705	IPC USA	PO-340603	25,522.43
201706	JIM'S MUSIC CENTER	PO-340199	1,077.84
201707	JUDY LYNN SOFTWARE INC.	PO-341693	92.00
201708	K12SAVINGS.COM	PO-340950	1,827.36
201709	IRON MOUNTAIN	PO-340305	163.70
201710	CAPISTRANO UNIFIED SCHOOL DIST	PO-340311	74,164.08
201711	MEBA C/O	PO-341531	20,532.00
		PO-341533	3,664,706.59
201712	UNUM LIFE INSURANCE	PO-340310	9,493.92
525 Warrants			\$7,637,730.48

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

<b>VENDOR</b>	<b>TITLE</b>	<b>BOARD APPROVAL DATE</b>
A&R Wholesale Distributors, Inc.	Bid No. 1415-10 Frozen Food Products	7/23/2014
A&R Wholesale Distributors, Inc.	Bid No. 1415-06 Grocery, Snack and Beverage Products	6/25/2014
Above All Names Construction Services, Incorporated	Bid No. 1112-11, Concrete Maintenance & Repair	10/26/2011
Advantage Imaging Supply, Inc.	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
AJ Fistes Corporation	Bid No. 1415-04, General Contractor Services	6/11/2014
American Logistics Co., LLC	Bid No. 1415-02 - Outsource Transportation Service	6/11/2014
AMS.NET Inc.	California Multiple Award Schedule Contract No. 3-09-70-0291Q, Electronic Data Processing (EDP) Equipment and Service	4/13/2010
AMS.NET Inc.	Western State Contracting Alliance (WSCA) WSCA 7-08-70-13, CA Participating Addendum AR-233 Cisco Networking Communications and Maintenance	11/9/2010
AMS.NET Inc.	California Multiple Award Schedule (CMAS) Contract No. 3-11-70-0291U, Purchase and Warranty of Hardware, Software, Software Maintenance, Installation, Maintenance and Repair	5/25/2011
AMS.NET Inc.	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services	3/28/2012
Apex Learning, Inc.	RFP No. 6-1314, Credit Recovery Services	4/23/2014
Architectural Roofing Systems dba Pacific Roofing Systems	Bid No.1314-19, Roofing Repairs and Maintenance	3/12/2014
Atkinson, Andelson, Loya, Rudd & Romo	RFQ No. 10-0809 General Legal Services	12/15/2009
Auditory Instruments, Inc	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
AVES Audio Visual Systems, Inc	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
B&H Foto & Electronics, Corp	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
Ben's Asphalt, Inc.	Bid No. 1213-03 Asphalt Paving, Seal coating and Repair	5/22/2013
Bergman Dacey Goldsmith	RFQ No. 10-0809 General Legal Services	12/15/2009
Bowie, Arneson, Wiles, and Giannone	RFQ No. 10-0809 General Legal Services	12/15/2009
CA Track & Engineering	CMAS 4-09-78-0048A - Advanced Polymer Playground Surface Rubberized Sport Surface, Synthetic Track	9/12/2011
California Western Visuals	CMAS 3-08-70-2515A, GSA No GS-35F-0087U, Smart Technologies Interactive Shite Boards Hardware and Software	6/12/2013
Camcor, Inc	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
CDW Government, LLC	Bid No. 1415-12, Chromebooks	7/23/2014
CDWG	Western State Contracting Alliance (WSCA) Contract No. 7-08-70-13 Cisco Networking Communications and Maintenance	11/9/2010

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

<b>VENDOR</b>	<b>TITLE</b>	<b>BOARD APPROVAL DATE</b>
CDWG	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services	3/28/2012
CDWG	Desert Sands Unified School District Bud No. 13/14-003, Chromebooks	12/11/2013
Certified Transportation Services, Inc.	Bid No.1314-15 Co-Curricular Bus Service	12/11/2013
Cintas Corporation	RFP No. 3-1011, Uniform Service	12/7/2010
Collins & Aikman Floor covering, Inc. C&A/Tandus	Santa Monica-Malibu Unified School District Bid No. 9.10 Flooring Material District wide	5/14/2012
Commercial & Industrial Roofing Co., Inc.	Bid No. 1314-24 San Clemente High School Roof Replacement	5/28/2014
Concepts School and Office Furnishings	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Concepts School and Office Furnishings	Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture	11/30/2011
Concepts School and Office Furnishings	Hawthorne School District Bid No. 13-14-1, Furniture and Accessories	5/28/2014
Consolidated Electrical Distributors	Bid No. 1415-03 Electrical Supplies and Materials	6/11/2014
Contemporary Services Corporation	RFP No. 5-1213, Event Security Services	2/27/2013
Cox Communications California, LLC Cox California Telcom, LLC	RFP No. 1-1314 Wide Area Network Services	3/12/2014
CR&R	Bid No. 1112-06 - Service to Collect, Recycle, and Dispose of Solid Waste District wide	8/8/2011
Creative Images	RFP No. 7-1314 Photography Services	6/11/2014
Culver-Newlin	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Culver-Newlin	Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture	11/30/2011
Culver-Newlin	Hawthorne School District Bid No. 13-14-1, Furniture and Accessories	5/28/2014
Dave Bang Associates, Inc.	Colton Joint USD Bid No. 09-01, Playground Equipment, Safety Surfacing, Outdoor Site Furnishings, DSA Shade Shelters	4/13/2010
David Taussig & Associates, Inc.	RFP No. 6-1011 Special Tax Consulting Services for Public Financing	4/11/2011
DecisionInsite	RFQ No. 6-1213, Demographic Consultant Services	3/27/2013
Dell Computer (Dell Marketing LP)	California Multiple Award Schedule Contract No. 3-94-70-0012, Purchase of Computer-Related Hardware, Software and Networking Equipment	7/21/2008
Dell Computer (Dell Marketing LP)	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27160 awarded to Dell Marketing L.P., California Participating addendum, Computer Equipment, peripherals, and related services.	6/27/2012

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

<b>VENDOR</b>	<b>TITLE</b>	<b>BOARD APPROVAL DATE</b>
Desert Business Interiors	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Digital Networks Group, Inc.	California Multiple Award Schedule Contract No. 3-06-702070D, Purchase and Installation of Pole Mounted Systems for Video and Audio Switching, Control, and Projector Mounting	12/8/2008
Diversified Metal	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Dolinka Group	RFQ No. 5-1314 Developer Fee Consultant Services	10/9/2013
Dominos Pizza	Bid No. 1415-11 Pizza Service	8/13/2014
Downtown Ford Sales	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Downtown Ford Sales	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Downtown Ford Sales	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
E. Stewart & Assoc, Inc.	Bid No. 1213-02 - Weed Abatement	5/23/2012
Elk Grove Auto Group	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Elk Grove Auto Group	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Elk Grove Auto Group	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
Earthwalk Communications, Inc.	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
Extron Electronics	California Multiple Award Schedule Contract No. 3-07-70-2382A, General Services Administration Schedule No. GS-35F-4545G, Information Technology Goods and Services	7/9/2014
Fieldman Rollapp & Associates	RFQ No. 8-1011, Financial Advisory Services	1/9/2012
First Student, Incorporated	RFP No. 1314-15, Co-Curricular Bus Service	12/11/2013
Follett	RFP No. 11.1314, Central Library, Textbook and Asset Management System	5/14/2014
Frontline Technologies	RFP No. 12-1314, Absence Management System	5/14/2014
Fusionstorm	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services.	3/28/2012
GA Dominguez	Bid No 1314-14 Movement and Reconfiguration of Relocatable Buildings	12/11/2013
Galasso's Bakery	Bid No. 1415-05, Fresh Bakery and Bread Products	6/25/2104
Gilbert & Stearns, Inc.	Bid No. 1314-18 Electrical Service	1/8/2014
Golden Star Technology, Inc dba GST	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
Government Financial Services	RFQ No. 8-1011, Financial Advisory Services	1/9/2012
Great Western	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Hanford Hyundai	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

<b>VENDOR</b>	<b>TITLE</b>	<b>BOARD APPROVAL DATE</b>
Hanford Toyota	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Hanford Toyota	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Hanford Toyota	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
Harris Steel Fence Co., Inc.	Bid No. 1314-20 Fence Repairs and Maintenance Districtwide	3/12/2014
Hertz Furniture	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
HMC Architects	RFQ No. 4-1314, Architectural Services	12/11/2013
Hollandia Dairy	Bid No 1314-17, Milk and Dairy Products	3/12/2014
Howard Technology Solutions, a Division of Howard Industries, Inc.	Bid No. 1415-12, Chromebooks	7/23/2014
IBI Group	RFQ No. 4-1314, Architectural Services	12/11/2013
Illuminate Education, Inc.	RFQ No. 7-1011 Student Assessment Data Management System	5/25/2011
Insight Systems Exchange	Bid No. 1112-15 Refurbished Computer Equipment	10/24/2012
IPC (USA), Inc.	Multi-District Cooperative Bid No. 108-13, Fuel (Gasoline and Diesel)	7/24/2013
JFK Transportation, Co., Inc.	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013
JL Cobb Painting	Bid No. 1314-21 Painting Services	3/12/2014
Johnstone Supply	County of Orange Contract No. MA-080-1701016 - Air Conditioning, Refrigeration Equipment, Parts & Supplies	8/24/2011
Jones-Campbell Company	Glendale Unified School District Bid No. P-16 09/10 School Furnishings, Office Furnishings and Accessories	10/9/2013
Jostens	RFP No. 2-1314 High School Products and Senior Services	9/11/2013
Keenan & Associates	RFQ No. 12-0809 Insurance Broker for Capistrano Unified School District's Excess Worker's Compensation Insurance	5/11/2009
Knowland Construction Services	RFQ No 4-1011, DSA Approved Inspector of Record	1/11/2011
Lenovo (United States), Incorporated	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27168	6/25/2014
Lifetouch National School Studios	RFP No. 7-1314 Photography Services	6/11/2014
Livermore Ford	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Livermore Ford	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
MTGL, Inc.	RFQ No. 5-1011 Special Inspections and Materials Testing	1/11/2011
Ninyo & Moore	RFQ No. 5-1011 Special Inspections and Materials Testing	1/11/2011
NvLS Professional Services, LLC	RFQ No. 2-1213, E-Rate Consultant	6/27/2012

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

<b>VENDOR</b>	<b>TITLE</b>	<b>BOARD APPROVAL DATE</b>
Office & Ergonomic Solutions	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Office Depot	Newport-Mesa Unified School District Bid No. 109-12 Office & School Supplies and Equipment	7/9/12
Office Depot	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
P&R Paper Supply Co.	Bid No. 1213-03 Paper and Plastic Products for Food and Nutrition Services	7/25/2012
Pacific Coast Sightseeing Tours & Charters	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013
Pacific Plumbing Co. of Santa Ana, Inc.	Bid No. 1213-01 - Plumbing Services	5/23/2012
Pacwest Air Filter	Palo Verde Unified School District Bid No. 111201, HVAC Filters and Installation	6/27/2012
Paradigm Health Care Services	RFP No. 6-0910 Medi-Cal Billing Services	6/15/2010
Pathway Communications, Limited	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
PC & MacExchange	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
Pritchard Supply, Inc. dba Johnstone Supply	County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies	8/24/2011
Pro SLV, Inc	Bid No 1415-01 AudioVisual Equipment	7/9/2104
Reliance Communications	RFQ 3-1314 Mass Notification System	8/14/2013
Riverview International	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Sanders Construction Services	Bid No. 1314-16, CVHS Lunch Pavilion and Music Plaza	3/12/2014
School Facility Consultants	RFP No. 8-1314, State School Building Program Advisor	1/22/2014
School Space Solutions	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
School Specialty	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
School Specialty	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
School Specialty	Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture	11/30/2011
Schools First Federal Credit Union	RFQ/P No. 1-0809 Third Party Administration Services (TPA) for Capistrano Unified School District's 403(b) Plan	2/9/2009
SectorPoint, Inc.	CMAS Contract No. 4-11-03-0492A GSA Schedule No. GS-07F-0509W Non Information Technology Goods, Civic Permits Software	8/20/2012
SHI International Corp.	Wasco Union Elementary School District RFP Project No. 059-12M.1 Microsoft Products	11/14/2012
Silver Creek Industries, Inc.	Los Alamitos Unified School District Bid No. 2010-0001, Purchase, Relocation, Dismantle and Removal of DSA Portable Classroom	4/23/2014
Simonson Photography, Incorporated	RFP No. 7-1314 Photography Services	6/11/2014
South Coast Photographic	RFP No. 7-1314 Photography Services	6/11/2014
South Orange County Community College District (Saddleback)	RFP No. 1-1314, After School Enrichment Activities and Camps Program Provider	4/24/2013

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

<b>VENDOR</b>	<b>TITLE</b>	<b>BOARD APPROVAL DATE</b>
Southwest School and Office Supply	Val Verde Unified School District, Bid No 12/13-001 - Just-N-Time Classroom and Office Supply System	10/23/2013
Sparkletts	County of Orange Master Agreement No. MA-017-13011174, Bottled Water	7/24/2013
Sumner Photography and Publishing, Inc	RFP No. 7-1314 Photography Services	7/9/2014
Swift Superstore	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Swift Superstore	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
Tel-Tec Security System	CMAS 4-11-84-0037A - Security Systems	9/12/2011
Transportation Charter Services, Inc.	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013
Troxell Communications, Inc	Bid No. 1415-01 Audio Visual Equipment	7/9/2104
United Refrigeration Inc.	County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies	8/24/2011
Vavrinek, Trine, Day & Co., LLP	RFP No. 2-0708 Audit Services	4/21/2008
Vending +Plus	RFP No. 4-1213, Snack & Beverage Vending Services	8/20/2012
Virco	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Wards Media Technology	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
Waterline Technologies, Inc.	LAUSD Bid No. IFB C-1030, Swimming Pool Chemicals	3/28/2012
Waxie's Enterprises, Inc. dba Waxie Sanitary Supply	San Diego Unified School District Bid No. GD-13-0006-64, Custodial and Janitorial Products	1/23/2013
West Coast Arborists, Inc.	Bid No. 1112-10 Tree Trimming Maintenance Service	9/26/2011
Williams Scotsman	Los Alamitos Unified School District Bid No. 2010-0002, Relocation, Dismantle and Removal of DSA Portable Classroom	7/11/2011
Winner Chevrolet	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Winner Chevrolet	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Winner Chevrolet	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
WLC Architects, Inc.	RFQ No. 4-1314, Architectural Services	12/11/2013
Wondries Fleet Group	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Wondries Fleet Group	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Wondries Fleet Group	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
WW Grainger, Incorporated	State of Nevada, Division of Purchasing, and Western States Contracting, Alliance Contract NO. 1862, Awarded to WW Grainger, California Participating Addendum No. 7-11-51-02	10/26/2011

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

<b>VENDOR</b>	<b>TITLE</b>	<b>BOARD APPROVAL DATE</b>
Xerox Corporation	California Multiple Award Schedule Contract No. 3-01-36-0030A, Purchase and Warranty of Hardware and Software, Installation, Maintenance, Software Maintenance, License and Training on Xerox Products	6/15/2010
Zonar Systems, Inc.	RFP No. 1-1415, Global Positioning System	7/23/2014





VENDOR PAYMENTS OVER 250K AS OF 09/17/14

2014-15

112173	ASCIP	2,010,667.00
049767	BENS ASPHALT	460,957.43
118161	CAPISTRANO CONNECTIONS ACADEMY	3,112,766.00
120141	CAPISTRANO UNIFIED SCHOOL DIST	723,642.93
015900	CAPO-LAGUNA BEACH ROP	1,431,353.77
143558	COMMERCIAL & INDUSTRIAL	686,966.85
146265	COMMUNITY ROOTS	598,074.00
122828	CORVEL ENTERPRISE COMP INC	462,482.93
144459	E L ACHIEVE	254,384.55
051854	GILBERT & STEARNS INC	290,788.91
148747	ILLUMINATE EDUCATION INC.	263,238.50
105873	JOURNEY CHARTER SCHOOL	475,506.00
150703	MEBA C/O	7,412,885.81
120832	METROPOLITAN EMPLOYEES	7,037,947.16
113144	OPPORTUNITY FOR LEARNING	452,426.71
066570	ORANGE COUNTY DEPT OF EDUC	760,166.01
146264	OXFORD ACADEMY	1,095,133.00
145219	PACIFIC ROOFING SYSTEMS	258,084.00
078255	SAN DIEGO GAS & ELECTRIC	2,044,656.59
150282	SILVER CREEK INDUSTRIES INC.	806,132.28
149669	SOUTH COAST ROP	345,977.85
122718	SOUTHERN CALIFORNIA EDISON	291,843.97
145062	STUTZ ARTIANO SHINOFF & HOLTZ	301,462.33
147868	US BANK	2,459,853.85
099210	XEROX CORPORATION	600,750.78



**DONATION OF FUNDS**  
**October 8, 2014**

<b>DONATED BY</b>	<b>AMOUNT</b>	<b>PURPOSE</b>	<b>SCHOOL</b>
Target Corporation	\$1,312.59	Instructional Materials and Supplies	Aliso Niguel High School
Target Corporation	\$929.86	Instructional Materials and Supplies	Aliso Viejo Middle School
Amazon	\$124.36	Instructional Materials and Supplies	Aliso Viejo Middle School
Harold Ambuehl Elementary School PTA	\$2,598.44	Accelerated Reader License	Ambuehl Elementary School
Target Corporation	\$249.28	Instructional Materials and Supplies	Ambuehl Elementary School
Target Corporation	\$4,226.64	Instructional Materials and Supplies	Arroyo Vista K-8 School
Target Corporation	\$1,605.52	Instructional Materials and Supplies	Bathgate Elementary School
Kroger	\$164.54	Technology	Bathgate Elementary School
Bergeson Elementary School PTA	\$2,022.00	Art Masters Program - 1st Installment	Bergeson Elementary School
Vending Plus	\$35.90	Instructional Materials and Supplies	Canyon Vista Elementary School
Canyon Vista Elementary School PTA	\$6,704.34	Library Book Shelves	Canyon Vista Elementary School
Target Corporation	\$1,901.41	Instructional Materials and Supplies	Capistrano Valley High School
Target Corporation	\$620.37	Instructional Materials and Supplies	Clarence Lobo Elementary School
Planet Aid Incorporated	\$39.99	Non-Instructional Supplies	Clarence Lobo Elementary School
Concordia Elementary School PTA	\$1,000.00	Kindergarten Intervention	Concordia Elementary School
Concordia Elementary School PTA	\$420.00	Kindergarten Assessments	Concordia Elementary School
Concordia Elementary School PTA	\$12,000.00	Instructional Aide	Concordia Elementary School
Concordia Elementary School Foundation	\$25,600.00	Intervention	Concordia Elementary School
Target Corporation	\$362.57	Instructional Materials and Supplies	Del Obispo Elementary School
Mr. and Mrs. Don and Donna Kutina		Casio Electronic Keyboard	Elementary Music Program
Target Corporation	\$620.66	Instructional Materials and Supplies	George White Elementary School
Center Stage Studio	\$600.00	Instructional Materials and Supplies	George White Elementary School
Target Corporation	\$2,465.17	Instructional Materials and Supplies	Las Flores Elementary School
Las Flores Elementary School PTA	\$21,000.00	Primary Music Teacher Salary	Las Flores Elementary School
Target Corporation	\$543.68	Instructional Materials and Supplies	Moulton Elementary School
CR&R	\$810.40	Instructional Materials and Supplies	Moulton Elementary School
Target Corporation	\$1,567.40	Technology	Newhart Middle School
United Way Silicon Valley	\$200.00	Technology	Newhart Middle School
Oak Grove Elementary School PTA	\$31,500.00	MIND Music Consultant and Primary Music Program	Oak Grove Elementary School
Ms. Jill Aguilar	\$54.00	Instructional Materials and Supplies	Palisades Elementary School
Target Corporation	\$559.27	Instructional Materials and Supplies	Palisades Elementary School
Palisades Elementary School PTA	\$554.04	First Day Folders	Palisades Elementary School
Target Corporation	\$849.92	Instructional Materials and Supplies	Philip Reilly Elementary School
RH Dana Elementary School PTA	\$1,000.00	Meet the Masters Program Deposit	RH Dana Elementary School
DeNault's Hardware, Tom DeNault		1999 Chevy Van 1500	San Clemente High School Auto Academy
Mr. Brian Barr		1981 Volvo	San Clemente High School Auto Academy
SchoolsFirst Federal Credit Union		School Supplies for Families in Need	State and Federal Programs
San Clemente Dental Group - Christy McKee		Backpacks and School Supplies for Families in Need	State and Federal Programs
Target Corporation	\$2,768.41	Instructional Materials and Supplies	Tesoro High School
Absolute Green Electronic Recycling	\$126.39	Intervention	Tijeras Creek Elementary School

**DONATION OF FUNDS**  
**October 8, 2014**

<b>DONATED BY</b>	<b>AMOUNT</b>	<b>PURPOSE</b>	<b>SCHOOL</b>
Kroger	\$41.67	Intervention	Tijeras Creek Elementary School
Target Corporation	\$2,153.19	Intervention	Tijeras Creek Elementary School
Vending Plus	\$33.16	Intervention	Tijeras Creek Elementary School
United Way Silicon Valley	\$123.08	Intervention	Tijeras Creek Elementary School
Target Corporation	\$299.07	Instructional Materials and Supplies	Viejo Elementary School
Target Corporation	\$3,009.66	Instructional Materials and Supplies	Vista del Mar Elementary School
Target Corporation	\$958.56	Instructional Materials and Supplies	Vista del Mar Middle School
Wagon Wheel Elementary School PTA	\$1,000.00	Meet the Masters Program Deposit for 2014-2015	Wagon Wheel Elementary School
Wagon Wheel Elementary School PTA	\$5,000.00	Reading Intervention Instructional Assistant	Wagon Wheel Elementary School
Wagon Wheel Elementary School PTA	\$500.00	Meet the Masters Instructional Supplies	Wagon Wheel Elementary School
Wagon Wheel Elementary School PTA	\$17,891.92	New Computers for Teachers	Wagon Wheel Elementary School
Wagon Wheel Elementary School PTA	\$307.41	Epson Bulbs for Classrooms	Wagon Wheel Elementary School
<b>Total</b>	<b>\$158,454.87</b>		

OCTOBER 8, 2014 BOARD MEETING  
 DISTRICT STANDARDIZED  
 INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

NEW AGREEMENTS

TYPE	CONTRACT NO	PILLAR	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	NOT TO EXCEED
PSA	1415110	3	Special Ed	Veronica A. Markesis	Provide Neuropsychological and Psychological Independent Educational Evaluations	10/09/2014-6/30/2015	\$ 4,000.00

TOTAL \$ 4,000.00

NEW AGREEMENT RATIFICATIONS

TYPE	CONTRACT NO	PILLAR	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	NOT TO EXCEED
ICA	1415099	5	M&O	Maiter International, Incorporated	Abatement Services	7/1/2014- 6/30/2015	\$ 40,000.00
ICA	1415100	5	Transportation	Orange County Fire Protection, Incorporated	Maintenance and Inspection of Vehicle Fire Suppression System for CNG Buses	7/1/2014- 6/30/2015	\$ 12,000.00
ICA	1415101	5	Transportation	Orange County Tank Testing	Testing and Repairs of Fuel Dispensers Districtwide	7/1/2014- 6/30/2015	\$ 15,000.00
ICA	1415104	5	M&O	Executive Environmental Services, Incorporated	Indoor Air Quality, Testing of Mold, Asbestos, and Lead	7/1/2014- 6/30/2015	\$ 10,000.00
PSA	1415107	3	Student Services	Maxim Healthcare Services, Incorporated	Nursing Services	9/5/2014-6/30/2015	\$ 35,000.00
ICA	1415109	5	Food and Nutrition Services	Denise A. Seyedi Tabari	Provide Mural Paintings Del Obispo Elementary School	9/29/2014- Upon Completion of Work	\$ 7,890.00
FSA	1415111	5	Facilities	Pacific MH Construction, Incorporated	Restroom Repairs to Ladera Ranch Middle School	8/29/2014- Upon Completion of Work	\$ 3,256.00

TOTAL \$ 123,146.00

EXTENSIONS

TYPE	CONTRACT NO	PILLAR	FUNDING SOURCE	VENDOR	SERVICES	JUSTIFICATION	FINANCIAL IMPACT
ICA	1314141	5	Transportation	Hot Dogger Tours, Incorporated dba Gold Coast Tours	Charter Buses to Transport Students	Contract Term Extended to 6-30-2015	N/A

TOTAL \$ -

OCTOBER 8, 2014 BOARD MEETING  
 DISTRICT STANDARDIZED  
 INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

AMENDMENT RATIFICATIONS

TYPE	CONTRACT NO	PILLAR	FUNDING SOURCE	VENDOR	SERVICES	JUSTIFICATION	FINANCIAL IMPACT
PSA	1314169	3	Special Ed	StaffRehab	Provide Speech Language Pathology Services as Directed by the District	Revised Fee Schedule	N/A
MCA*	1415010	3	Special Ed	Devereux Victoria	Basic Education Program/Special Education Instruction, Residential Mental Health Services	Revised Fee Schedule and Addenda	N/A
MCA*	1415013	3	Special Ed	New Haven Youth and Family Services	Basic Education Program/Special Education Instruction, Residential Mental Health Services	Revised Fee Schedule	N/A
MCA*	1415022	3	Special Ed	Speech & Language Development Center	Basic Education Program/Special Education Instruction	Revised Fee Schedule	N/A
PSA	1415086	3	Special Ed	Soliant Health, Incorporated	Provide Sign Language Interpreter Services	Increased Contract Not To Exceed Amount to \$105,000	N/A
						TOTAL	\$ 40,000.00

ICA - Independent Contractors Agreement

PSA - Professional Services Agreement

MC- Master Contract

Pillar 1 Community Relations

Pillar 2 Safe & Healthy Schools

Pillar 3 Academic Achievement & Enrichment

Pillar 4 Character Development

Pillar 5 Effective Operations

\*No not to exceed" amount included in the master contract. The master contract agreements do not include a not to exceed dollars amount as it may limit the flexibility to place special education students in a timely manner.



**PROFESSIONAL SERVICES AGREEMENT**

This Agreement for Professional Services ("**Agreement**") is effective as of October 9, 2014 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the **District**") and the consultant listed below ("**Consultant**"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

**VERONICA A. MARKESIS**

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$4,000 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is commencing October 9, 2014 through June 30, 2015 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions       Special Conditions       Required Documents and Certifications       Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**  
By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: \_\_\_\_\_

**CONSULTANT**  
Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Email Address: \_\_\_\_\_  
FEIN/SSN \_\_\_\_\_



**Exhibit A**

**Fee Schedule**

**Markesis & Company**

*Veronica Markesis M.S., LEP, ABSNP*

*San Diego Office:*

330 A St. Suite 25 San Diego, CA. 92101

*Orange County Office:*

3151 Airway Ave Suite H1-586 Costa Mesa, CA. 92626

(619)272-6488

(888)289-0531

Neuropsychological and Psychological Educational Evaluations at a flat rate of \$4,000.00 per assessment.

Evaluations to include, Testing, Student record Review, Scoring, Interview, School Observation, Interpretation, Report writing, IEP meeting attendance to present report.

By: \_\_\_\_\_ Date: \_\_\_\_\_



# CAPISTRANO UNIFIED SCHOOL DISTRICT

## SPECIAL CONDITIONS

### Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Markesis & Company**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2014-2015 fiscal year. Consultant is functioning solely as an independent educational evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. **Conflict of Interest:** Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company or practice.
2. **School Grounds:** Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the Consultant may be accompanied by a District representative during the duration of observation or interviews of staff and/or pupil.
3. **Report:** Upon completion of the independent educational evaluation, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to Parent.
4. **Assessment Documentation:** Prior to receipt of payment for services, Consultant agrees to release all assessment documentation to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Assessment Rate not to exceed</u>
Neuropsychological Evaluations	Licensed Clinical Psychologist	\$4,000.00
Psychological Educational Evaluations	Licensed Clinical Psychologist	\$4,000.00

\_\_\_\_\_  
Veronica Markesis M.S., LEP, ABSNPP  
Consultant

\_\_\_\_\_  
Date

Received by:

\_\_\_\_\_  
District Representative

\_\_\_\_\_  
Date





**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of October 9, 2014, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

**MAIER INTERNATIONAL, INCORPORATED**

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$40,000 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for one year commencing July 1, 2014 to June 30, 2015, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions       Special Conditions       Required Documents and Certification       Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: \_\_\_\_\_

**CONTRACTOR**

Signature \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Email Address: \_\_\_\_\_  
FEIN/SSN \_\_\_\_\_

**MAIER PRICE LIST**

<u>LABOR PREVAILING WAGE</u>	<u>REG</u>	<u>OT</u>	<u>DBL</u>							
Project Manager	\$125.00	\$125.00	\$125.00		6 Mil Haz Bags	\$5.79			Sand Paper	\$2.35
Supervisor	\$75.00	\$112.50	\$150.00		6 Mil Clear Bags	\$2.19			Shoe Covers	\$2.50
Tehnician(s)	\$58.75	\$88.13	\$117.50		6 Mil Poly 10x100	\$140.00			Spunbound Polyprop Suit	\$15.00
Electrician	\$125.00				6 Mil Poly 20x100	\$180.00			Towels	\$1.50
Labor/Apprentice	\$50.00				Benefect	\$140.00			Polyprop Underwear	\$6.79
					Blades/Scrapers	\$4.09			Tyvek Chemical Suits	\$24.92
<u>EQUIPMENT</u>					Carpet Mask	\$395.00			Vinyl Tape 2"	\$18.00
Air Mover	\$25.00				Cotton Poly 2 Dot Gloves	\$4.50			Vinyl Tape 3"	\$25.00
Axial Fan	\$25.00				Defoamer	\$60.00			Wire/Chip Brushes	\$3.58
Humidifier	\$95.00				Dawn Detergent	\$12.00			Zipper Door w/Tabs	\$11.00
					Duct Tape	\$8.00			Miscellaneous:	
					Carpet Shampoo	\$47.50				
					Encapsulant	\$65.00				
Dehumidifier -Large	\$95.00				Face Hepa Cartridges	\$11.00				
DH 1000	\$695.00				Face Hepa Cartridges - Chemical	\$36.25			<u>MOBILIZATION</u>	
DH 2000	\$795.00				Flex Duct 8" x 25" Mylar	\$16.75	EA		Large Box Truck	\$225.00
DH 5500	\$1,195.00				Flex Duct 12" x 25" Mylar	\$23.75	EA		Truck Mount Per Hour	\$95.00
DH 600	\$595.00				Flex Tough Coated Work Gloves	\$15.63			Trip Charge Truck/Van	\$125.00
Extractor / Carpet Cleaner	\$140.00				Floor Buffer Pads	\$23.75				
Extractor Hepa	\$265.00				Glove Bags 44x60	\$14.30			<u>DISP</u>	
Extractor Hepa Bag(s)	\$120.00				Hepa Vacuum Bags Inner	\$14.30			General Debris	
Hepa Vacuum- Small	\$95.00				Hepa Vacuum Bags Outer	\$8.46			General Debris Bagged	\$25.00
Hepa Vacuum-Large	\$165.00				Latex Rubber Gloves	\$2.25				
Injection System	\$150.00				Layflat Ducting Per Ln. Ft.	\$2.75			<u>LABOR</u>	
HEPA AFD- Small	\$95.00				Leather Palm Gloves	\$8.75			Project Manager	\$125.00
HEPA AFD- Large	\$145.00				Masking Wall Tape Blue 2'	\$16.00			Supervisor	\$65.00
Thermal Camera	\$325.00				Masonite	\$23.40			Tehnician(s)	\$50.00
					Mastic Remover (soybean base)	\$36.59			Electrician	\$125.00
<u>MATERIALS &amp; SUPPLIES</u>					Mold Encapsulant	\$76.25			Labor/Apprentice	\$50.00
2 Mil Poly 10x100	\$140.00				Negative Air Hepa Filters	\$375.55				
2 Mil Poly 20x100	\$210.00				Negative Air Hepa Filter- Large	\$425.39				
3M Hi-Pro Scrub Pads	\$3.95				Negative Air 2nd Filter Pads	\$19.78				
3M Spray Adhesive	\$12.00				Negative Air Pre-Filter Pads	\$3.75				
4 Mil Poly	\$105.66				Charcoal Activated Pre Filter	\$8.79				
4 Mil Fire Poly	\$181.25				Organic Vapor Cartridges	\$25.77				
6 Mil Fire Poly- 10x100	\$165.00				Plywood	\$30.75				
6 Mil Fire Poly- 20x100	\$210.00				Powerlock Encapsulant Fogging	\$20.49				
6 Mil Asbestos Bags	\$3.37				Respirator Wipes	\$0.14				



**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of **October 9, 2014**, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

**ORANGE COUNTY FIRE PROTECTION, INCORPORATED**

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed **\$12,000** annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for one year commencing **July 1, 2014 to June 30, 2015**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

[ X ] General Conditions      [ ] Special Conditions      [ X ] Required Documents and Certification [ X ] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: \_\_\_\_\_

**CONTRACTOR**

Signature \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Email Address: \_\_\_\_\_  
FEIN/SSN \_\_\_\_\_



**FEE SCHEDULE**  
**PERIOD                      JULY 1, 2014    to                      JUNE 30, 2015**

**COMPANY NAME:**     **ORANGE COUNTY FIRE PROTECTION**

**REP NAME:**             **RYAN HOILAND**

**E-MAIL ADDRESS:**    **ryan@ocfire.com**

**SCOPE OF WORK/IDENTIFY SERVICES TO BE PROVIDED:**

**Annual maintenance of the vehicle fire suppression systems on school buses.**

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**HOURLY RATE:**

Description or Classification	Dollar (\$) Amount
<b>Please see attached for sched maintenance</b>	
<b>REPAIR LABOR</b>	<b>\$145</b>

**PARTS PERCENTAGE MARK-UP:**

**Varies – quantity discounts may apply**

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**ANY ADDITIONAL CHARGES:**

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# Orange County Fire Protection

C-16 CONTRACTORS LICENSE NO. 326604  
 REGISTERED STATE FIRE MARSHAL'S OFFICE E-422 Type A  
 137 West Bristol Lane Orange, Ca. 92865-2605  
 Tel. 714-974-9025 Fax: 714-974-9075  
 service@ocfire.com

## Company Fee Schedule

2015

TO Capistrano Unified School District  
 33122 Valle Road  
 San Juan Capistrano, CA 92675

Attn: V. Byers

Date: September 16, 2014  
 Telephone: (949) 234-9441  
 Fax: (949) 493-4083  
 Email: [vbyers@capousd.org](mailto:vbyers@capousd.org)  
 Job Location: Transportation Dept – School Buses  
 2-B Liberty  
 Aliso Viejo, CA 92656

F.O.B.	Our truck	TERMS 2% 15, Net 30 Days	DELIVERY DATE As Required – Due Feb 2015
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**ORANGE COUNTY FIRE PROTECTION IS PLEASED TO SUBMIT OUR QUOTATION  
 FOR SERVICE OF VEHICLE FIRE SUPPRESSION SYSTEMS**

COMPANY FEE SCHEDULE

**VEHICLE FIRE SUPPRESSION SYSTEM SERVICE**

**ANNUAL MAINTENANCE & INSPECTION** **\$145.00 each**

6 YEAR MAINTENANCE PROCEDURE ON SYSTEM \$55.00 each  
 (Performed, if required, in conjunction with the annual maintenance)

6 YEAR INTERNAL MAINTENANCE OF V25ABC AGENT CYLINDER AND VALVE \$100.00 each  
 (Includes replacement parts and agent)

**SYSTEM REPLACEMENT PARTS (IF REQUIRED)** Mfg. List

**NOTES:**

All Fire Suppression Systems and Cylinders had the 6-Year Maintenance performed in February 2013. Therefore, we anticipate only the Annual Maintenance for each bus will be needed in 2015.

Estimated total for 2015 Annual is (20) @ \$145 = \$2,900.00

Quantity discounts will be extended on replacement parts (if required) when applicable.

All work will be performed in accordance with NFPA-17 and Amerex Manuals 13980, 14475, 17628 Rev. B.







**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of **October 9, 2014**, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

**ORANGE COUNTY TANK TESTING, INCORPORATED**

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed **\$15,000** annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for one year commencing **July 1, 2014 to June 30, 2015**, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions       Special Conditions       Required Documents and Certification       Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: \_\_\_\_\_

**CONTRACTOR**

Signature \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Email Address: \_\_\_\_\_  
FEIN/SSN \_\_\_\_\_



**FEE SCHEDULE**  
PERIOD 7/1/14 to 4/30/15

**COMPANY NAME:** Orange County Tank Testing, Inc.

**REP NAME:** Larry Henry

**E-MAIL ADDRESS:** lphenry@juno.com

**SCOPE OF WORK/IDENTIFY SERVICES TO BE PROVIDED:**  
Monthly Designated Operator, Annual 461 Vapor Testing, Annual Monitor Certifications  
SB989 Testing

**HOURLY RATE:**

Description or Classification	Dollar (\$) Amount
4 Sites Monthly Designated Operator Insp.	\$6000.00
3 Sites Annual AQMD 461 Testing	\$1785.00
4 Sites Annual Monitor Certifications	\$2295.00
Labor Rate Per Hour	\$75.00
4 Sites SB989 Testing	\$5875.00

**PARTS PERCENTAGE MARK-UP:**

10%

**ANY ADDITIONAL CHARGES:**



**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of October 9, 2014, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

**EXECUTIVE ENVIRONMENTAL SERVICES, INCORPORATED**

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed **\$10,000** annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for one year commencing July 1, 2014 to June 30, 2015, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions       Special Conditions       Required Documents and Certification  Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: \_\_\_\_\_

**CONTRACTOR**

Signature \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Email Address: \_\_\_\_\_  
FEIN/SSN \_\_\_\_\_



310 East Foothill Blvd, Suite 200 • Arcadia, CA 91006  
 Office (626) 441-7050 • Fax (626) 441-0016  
 www.EXECUTIVEENVIRONMENTAL.com  
 info@execenv.com

## Executive Environmental Services Corporation DBA Executive Environmental Fee Schedule

*Standard – CAPISTRANO USD  
 Effective July 01, 2014 through June 30, 2015*

<b>Discipline</b>	<b>Cost</b>
<b>Principal</b> (Daniel H. Ginsborg)	\$165.25 per Hour
<b>Senior Consultant</b> (Preparation, Field Work and Report by CIH, CSP, CHP, PE, REAI, Ergonomist, or PhD)	\$155.25 per Hour
<b>Consultant/Senior Project Manager</b> (Preparation, Field Work and Report by CAC, CLP, CHMM, ARM, Degreed Masters)	\$122.25 per Hour
<b>Senior Technician/Project Manager</b> (Preparation, Field Work and Report by OSHT, REA, Videographics)	\$92.25 per Hour
<b>Technician</b> (Preparation, Field Work and Report by SST, Lead Inspector/Monitor)	\$82.25 per Hour
<b>Support Staff</b> (Clerical, Administrative, Data Entry)	\$57.25 per Hour
<b>Legal Casework</b> for all disciplines	\$175.25 per hour
Equipment Use and Maintenance Fees:	
A. IR Camera	A. \$165.25 per Day
B. XRF Instrument	B. \$165.25 per Day
C. All other equipment not specified or rented	C. \$145.25 per Day
Travel (Portal to Portal)	At 3/4 of the hourly rate
Mileage (Portal to Portal)	At IRS Allowable Rate
Lab work, Equipment Rental and Sub-Consultants	Cost plus 10%
All other expense (Project supplies and expense, sampling media, Printing and Photo Duplication, Commercial Travel Expense, Rental Car, Lodging, Meals, <i>Per Diem</i> , etc.) (overnight services will be charged at a minimum of \$25.00)	Cost plus 10%
<b>Shift Rate</b> Asbestos/Lead Monitoring includes 4 PCM Samples; Lead samples are not included	\$600 per eight hour, Portal to Portal
We do not charge a premium for rush, second shift, third shift or weekend work. Premium Holiday (contact us for list) will <b>double</b> the Discipline's hourly rate. This work is provided based on staff availability.	
Staff travel Per Diem for meals without a receipt will be charge at \$40 per day with no proration.	

310 East Foothill Boulevard, Suite 200, Arcadia, California 91006  
 Voice: 626.441.7050 • Fax: 626.441.0016



**PROFESSIONAL SERVICES AGREEMENT**

This Agreement for Professional Services ("**Agreement**") is effective as of October 9, 2014, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the **District**") and the consultant listed below ("**Consultant**"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

**MAXIM HEALTHCARE SERVICES, INCORPORATED**

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$35,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is commencing September 5, 2014 through June 30, 2015 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions       Special Conditions       Required Documents and Certifications       Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

By: \_\_\_\_\_

Name: Terry Fluent

Title: Director, Purchasing

Board Approval Date: \_\_\_\_\_

**CONSULTANT**

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Email Address: \_\_\_\_\_

FEIN/SSN \_\_\_\_\_

**EXHIBIT A**

**FEE SCHEDULE**

**MAXIM HEALTHCARE SERVICES, INCORPORATED**

23421 South Point Dr. Suite #200  
Laguna Hills, CA 92653  
Phone: 619-272-5490  
Allyson Hurtado altilley@maxhealth.com

Nursing Services

Registered Nurse (RN) \$49.00 Per hour

Licensed Vocational Nurse (LVN) \$36.00 Per hour

Certified Home Health Aide/Nursing Assistant \$25.00 Per hour

Signature \_\_\_\_\_ Date \_\_\_\_\_

Typed or Printed Name \_\_\_\_\_

## SPECIAL CONDITIONS

### Scope of Practice and Release of Assessment Documentation

Consultant is functioning solely as an independent educational evaluator. Consultant agrees that he/she will not recommend therapy or services within their own agency, company or practice. Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the consultant may be accompanied by a DISTRICT representative during the duration of the observation or interviews of staff and/or pupil.

Upon completion of the independent educational evaluation, the consultant agrees to release assessment documentation including assessment protocols and written report to the DISTRICT prior to receipt of payment for services.

By: \_\_\_\_\_ Date: \_\_\_\_\_







**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of October 9, 2014, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

**DENISE A. SEYEDI TABARI**

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$7,890 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is commencing September 29, 2014 Upon Completion of Work with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

[ X ] General Conditions      [ ] Special Conditions      [X ] Required Documents and Certification [ X ] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

**CONTRACTOR**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: \_\_\_\_\_

Signature \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Email Address: \_\_\_\_\_  
FEIN/SSN \_\_\_\_\_

## **EXHIBIT A**

### **FEE SCHEDULE**

Denise A. Seyedi Tabari  
7 Leon  
Aliso Viejo, CA 92656  
949-350-5790  
Email: queendeni@cox.net

Complete original design and creative artwork for two murals located in the Cafeteria at Del Obispo Elementary School.

Mural Dimension 8'.6" x 28.3 Description: Castle, Dragon, Apple Tree and children playing located on the main wall of the Cafeteria - \$5,000.

Mural Dimension 22" x 13'6, Description: Del Obispo dragon banner located on the upper wall across from the main wall of the Cafeteria - \$2,890.

\*Due to time constraints of the cafeteria, estimated completion time for both murals is 2 months.

**RATE:** Total for both murals: \$7,890 Includes design/sketch fee, prepping and preparing walls, paint, materials and supplies and work to completion.



**CAPISTRANO UNIFIED SCHOOL DISTRICT**  
33122 Valle Road  
San Juan Capistrano, CA 92675

**FIELD SERVICES AGREEMENT**

THIS CONTRACT is made and entered into this 9 day of October 2014, by and between Pacific MH Construction, Incorporated, hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount not to exceed \$ 3,256.00 the following:  
Ladera Ranch Middle School - restroom repairs  
\_\_\_\_\_  
\_\_\_\_\_
2. The term of the Contract shall begin on 8/29/2014 and end Upon Completion of work.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director, Construction or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.

Field Service Agreement 1415111  
Capistrano Unified School District

7. This Contract includes all Contract Documents as indicated below:

- W-9 Request for Taxpayer Identification Number and Certification
- Quote/Proposal, dated 8/26/2014, #3645
- Plans and Specifications/Scope of Work
- Worker's Compensation Certificate
- Purchase Order Number \_\_\_\_\_
- Liability Insurance Certificate
- Guarantee
- Certification by Contractor of Criminal Records Check
- Contractor's Certificate Regarding Non-Asbestos Containing Materials
- Payment Bond \$ \_\_\_\_\_
- Faithful Performance Bond \$ \_\_\_\_\_
- California State Contractor's License Number \_\_\_\_\_
- Drug-Free Workplace Certification
- Tobacco Use Policy
- Other \_\_\_\_\_

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Terry Fluent  
Print Name

\_\_\_\_\_  
Print Name

Director, Purchasing  
Title

\_\_\_\_\_  
Title

\_\_\_\_\_  
Contractor's License No.

\_\_\_\_\_  
Tax ID/Social Security No.

(Corporate Seal, if Incorporated)



13551 MAGNOLIA AVENUE  
CORONA, CA 92879

# Estimate

Date	Estimate #
8/26/2014	3645

Name / Address
CAPISTRANO U.S.D. SAN JUAN CAPO CONSTRUCTION DEPT. 33122 VALLE ROAD SAN JUAN CAPISTRANO, CA 92675

Rep	Job Location
GP	LADERA RANCH

Description	Total
LADERA RANCH MIDDLE SCHOOL  MENS STAFF RESTROOM: PROVIDE MATERIAL AND LABOR TO REMOVE HAND DRYER AND PATCH WALL AS NEEDED TO MATCH EXISTING. REMOVE, EXPOSE AND PATCH HOLES WHERE ANCHORS ONCE HELD PARTITION DIVIDERS, TOILET PAPER DISPENSERS, AND GRAB BARS.  WOMANS STAFF RESTROOM: PROVIDE MATERIAL AND LABOR TO CAP PLUMBING INSIDE OF WALL; FRAME AND INSTALL DRYWALL BACKING AND INSTALL NEW TILE ON WALL TO MATCH EXISTING. PATCH HOLES IN TILE WHERE ANCHORS ONCE HELD.  BOYS RESTROOM: PROVIDE MATERIAL AND LABOR TO REPAIR BASE COVER AT BOTTOM OF BOYS RESTROOM BEHIND TOILET, DETACH AND RE-ATTACH TOILET AS NECESSARY TO COMPLETE TILE WORK. FRAME NEW BACKING AND PATCH HOLES WHERE ANCHORS ONCE HELD PARTITION WALL DIVIDERS, TOILET PAPER DISPENSERS AND GRAB BARS.  GIRLS ROOM: PROVIDE MATERIAL AND LABOR TO CUT WALL OPEN TO CAP PLUMBING BEHIND WALL. FRAME AND INSTALL DRYWALL BACKING AND INSTALL NEW TILE ON WALL WHERE SINK ONCE WAS TO MATCH EXISTING WALL TILE. PATCH HOLES WHERE ANCHORS ONCE HELD PARTITIONS DIVIDERS, TOILET PAPER DISPENSER AND GRAB BARS.	3,256.00
<b>Total</b>	<b>\$3,256.00</b>

Date \_\_\_\_\_

Signature \_\_\_\_\_

*[Handwritten Signature]*  
8/29/14

Phone #	Fax #
(951) 737-8277	(951) 737-5552



**EXTENSION NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT  
ICA 1314141**

**WITH**

**HOT DOGGER TOURS, INCORPORATED dba GOLD COAST TOURS**

The Independent Contractor Agreement ICA 1314141 with Capistrano Unified School District and Hot Dogger Tours, Incorporated dba Gold Coast Tours called for an original contract period of December 4, 2013, through December 3, 2014.

The contract with Capistrano Unified School District and Hot Dogger Tours, Incorporated dba Gold Coast Tours shall be extended an additional seven (7) months, covering the period December 3, 2014, through June 30, 2015, at the prices shown in Exhibit A to this Extension No. 1 Agreement, not to exceed \$10,000.

Except as set forth in this Extension Agreement, and Board approved on January 9, 2014, all other terms of the contract remain in full force and effect.

**DISTRICT**

**Capistrano Unified School District**

By: \_\_\_\_\_  
Signature

Terry Fluent  
Print name

Director, Purchasing  
Title

Date: \_\_\_\_\_

**CONTRACTOR**

**Hot Dogger Tours, Incorporated dba  
Gold Coast Tours**

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

Date: \_\_\_\_\_



Exhibit A



**FEE SCHEDULE**  
 PERIOD 7/1/14 to 6/30/15

**COMPANY NAME:** Hot Dogger Tours, Inc. dba Gold Coast Tours

**REP NAME:** Isela Herrera

**E-MAIL ADDRESS:** Isela.Herrera@goldcoasttours.com

**SCOPE OF WORK/IDENTIFY SERVICES TO BE PROVIDED:**

We provide charter coach services to various customers, including school district, throughout the country and for the groups arriving from out of the country.

**HOURLY RATE:**

Description or Classification	Dollar (\$) Amount
47 PAX one way transfer (3 hr max)	\$400.00*
56 PAX one way transfer (3 hr max)	\$425.00*
47 PAX 5 hour minimum	\$575.00
56 PAX 5 hour minimum	\$600.00
47 PAX Day Rate (10 hour)	\$950.00
56 PAX Day Rate (10 hour)	\$995.00
47 PAX Overtime Per Hour	\$90.00
56 PAX Overtime Per Hour	\$95.00
47 PAX Mountain Transfer (4 hour max)	\$875.00
56 PAX Mountain Transfer (4 hour max)	\$900.00

**PARTS PERCENTAGE MARK-UP:**

Above rates subject to and do not include 1% PUC tax & fuel surcharge ranging between 0% - 20% depending on actual fuel prices at time of booking.

**ANY ADDITIONAL CHARGES:**

\*one way local LA/OC transfer rate. If one way transfers exceed 3 hours or 100 miles total, the trip will automatically convert to a 5 hour minimum rate.

Additional airport fee if applicable.



### INDEPENDENT CONTRACTOR AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of January 9, 2014, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

#### Hot Dogger Tours, Incorporated dba Gold Coast Tours

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A." and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$10,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement The term of this base Agreement is for one year commencing 12/4/2013 to 12/3/2014, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions       Special Conditions       Required Documents and Certification  Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

**CONTRACTOR**

By: Terry  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: 1/9/2014

Signature: Mark Wilkerson  
Name: Mark Wilkerson  
Title: Vice President  
Address: 105 Gemini Ave  
Brea, CA 92821  
Email Address: mark@goldcoasttours.com  
FEIN/SSN: \_\_\_\_\_



**AMENDMENT NO. 1 TO PROFESSIONAL SERVICE AGREEMENT  
PSA 1314169**

**WITH**

**STAFFREHAB**

Professional Service Agreement No. PSA 1314169 with Capistrano Unified School District and StaffRehab called for services to be rendered at the rates shown in the agreement.

The contract with StaffRehab shall be amended to reflect the new rates as shown in Exhibit A to this amendment effective September 15, 2014.

Except as set forth in this Amendment, and Board approved on April 23, 2014 all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONSULTANT**

**Capistrano Unified School District**

**StaffRehab**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Terry Fluent \_\_\_\_\_

\_\_\_\_\_

Print Name

Director, Purchasing \_\_\_\_\_

\_\_\_\_\_

Title

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**EXHIBIT A**  
**FEE SCHEDULE**

StaffRehab  
5000 Birch Street, West Tower, Suite 3000  
Newport Beach, CA 92660  
(888) 835-0894

Speech Language Pathology Services

Speech Language Pathologist \$70.00 per hour  
Speech Language Pathologist Assistant \$50.00 per hour

Signature \_\_\_\_\_ Date \_\_\_\_\_

Typed or Printed Name \_\_\_\_\_

Contract No. PSA 1314169



### PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of April 24, 2014 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the consultant listed below ("Consultant"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

#### STAFFREHAB

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A." and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$20,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for one year commencing March 18, 2014, through June 30, 2014 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions     Special Conditions     Required Documents and Certifications     Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: Terry Fluert

Name: Terry Fluert

Title: Director, Purchasing

Board Approval Date 4/23/14

CONSULTANT

Signature: Sara Palmer

Name: Sara Palmer

Title: CEO

Address: 5000 Buck St  
Suite 3000 W, Newport Beach, CA

Email Address: SPalmer@Staffrehabs.com 92466

FEIN/SSN 27-0834975

### SPECIAL CONDITIONS

#### Scope of Practice and Release of Assessment Documentation

Consultant is functioning solely as an independent educational evaluator. Consultant agrees that he/she will not recommend therapy or services within their own agency, company, or practice. Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the consultant may be accompanied by a DISTRICT representative during the duration of the observation or interviews of staff and/or pupil.

Upon completion of the independent educational evaluation, the consultant agrees to release assessment documentation including assessment protocols and written report to the DISTRICT prior to receipt of payment for services.




Date: 5.26.14

Exhibit A

Fee Schedule

StaffRehab  
5000 Birch Street, West Tower, Suite 3000  
Newport Beach, CA 92660  
(888)835-0694

Speech Language Pathologist \$70 per hour.

By  Date 5-26-14



**EXTENSION NO. 1 TO PROFESSIONAL SERVICES AGREEMENT  
PSA 1314169**

**WITH**

**CAPISTRANO UNIFIED SCHOOL DISTRICT**

**AND**

**STAFFREHAB**

Professional Services Agreement No. PSA 1314169 called for an original contract period of March 18, 2014, through June 30, 2014.

The agreement with StaffRehab, shall be extended for an additional 12 months, covering the period of July 1, 2014, through June 30, 2015, at the prices shown in Exhibit A to this Extension Agreement. Annual services under this contract are limited to \$10,000.

Except as set forth in this Extension Agreement, and Board approved on April 23, 2014, all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONSULTANT**

**Capistrano Unified School District**

**StaffRehab**

By: \_\_\_\_\_

Signature

Terry Fluent

Director, Purchasing

Date: \_\_\_\_\_

7/28/14

By: \_\_\_\_\_

Signature

Sara Palmer  
Print Name

CEO  
Title

Date: \_\_\_\_\_

7.11.14

**AMENDMENT NO. 1 TO MASTER CONTRACT AGREEMENT  
MCA 1415010**

**WITH**

**DEVEREUX VICTORIA**

The Agreement between Capistrano Unified School District and Devereux Victoria was originally for the contract term July 1, 2014, through June 30, 2015 at the rates as shown in the original agreement.

The contract shall be amended to reflect the new rates and Addenda as shown in Exhibit A to this agreement.

Except as set forth in this amendment, and Board approved on July 9, 2014, all other terms and conditions of the contract remain in full force and effect.

**DISTRICT**

**CONSULTANT**

**Capistrano Unified School District**

**Devereux Victoria**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Terry Fluent \_\_\_\_\_

\_\_\_\_\_   
Print Name

Director, Purchasing \_\_\_\_\_

\_\_\_\_\_   
Title

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**EXHIBIT A: RATES**

**CONTRACTOR** Devereux Victoria **CONTRACTOR** 77-76422-6131031 **2014-2015**  
**(NONPUBLIC SCHOOL OR AGENCY)** **NUMBER** **(CONTRACT YEAR)**

**Per CDE Certification, total enrollment may not exceed** 3 classrooms **If blank, the number shall be as determine by CDE Certification.**

**Rate Schedule.** This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed \_\_\_\_\_  
 Total LEA enrollment may not exceed \_\_\_\_\_

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$137.12</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

**B. Related Services**

(1) a. Transportation – Round Trip		
b. Transportation – One Way		
c. Transportation – Dual Enrollment		
d. Public Transportation		
e. Parent*		
(2) a. Educational Counseling – Individual		
b. Educational Counseling – Group of _____		
c. Counseling – Parent		
(3) a. Adapted Physical Education – Individual		
b. Adapted Physical Education – Group of _____		
c. Adapted Physical Education – Group of _____		
(4) a. Language and Speech Therapy – Individual		
b. Language and Speech Therapy – Group of 2		
c. Language and Speech Therapy – Group of 3		
d. Language and Speech Therapy – Per diem		
e. Language and Speech – Consultation Rate		
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	<u>\$20.00</u>	<u>Per hour</u>
b. Additional Instructional Assistant – Group of 2		
c. Additional Instructional Assistant – Group of 3		
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual		
b. Occupational Therapy – Group of 2		
c. Occupational Therapy – Group of 3		
d. Occupational Therapy – Group of 4 - 7		
e. Occupational Therapy – Consultation Rate		
(8) Physical Therapy		
(9) a. Behavior Intervention		
b. Behavior Intervention – Supervision		
(10) Nursing Services		
(12) Residential Board and Care and Residential Mental Health Services	<u>\$242.82</u>	<u>Daily</u>

\*Parent transportation reimbursement rates are to be determined by the LEA.

\*\*By credentialed Special Education Teacher.

**Addendum**

To the NONPUBLIC, NONSECTARIAN SCHOOL/AGENCY SERVICES  
MASTER CONTRACT  
Contract Year 2014/2015

**Section 15 - Insurance:**

- Items B. and C. – Auto and Worker’s Compensation Insurance shall be maintained under the laws of the state in which services are performed.
- Item E. – Our insurer’s cannot include a thirty (30) day non-renewal notice provision as requested. Devereux will endeavor to provide thirty (30) day written notice.
- Item G. – Devereux’s insurance coverage will be primary but only with respect to our negligent acts or omissions in the performance of the contract.

**Section 22 – General Program of Instruction:**

Chapter 28 of the Texas Education Code requires Texas Schools to use the Texas Essential Knowledge and Skills (TEKS) as their curriculum because the State of Texas Assessments of Academic Readiness (STAAR) tests are based entirely on those TEKS. Knowing this and knowing that many of our students come from states that did adopt the Common Core State Standards (CCSS), we at Devereux are committed to adopting textbooks that are aligned with the CCSS and we will take full advantage of all available online resources to prepare your students for your State’s test.

**Section 25 – Calendar:**

Contractor operates a year round school with 250 billable attendance days for Fiscal Year 2014-15 based on the Contractor’s attached official School Calendar.

**Section 36 – Student Progress Reports/Report Cards and Assessments:**

Contractor will not charge the District/LEA or student’s parent(s) for the provision of progress reports, report cards, and/or any interviews or meetings, however, Psychological and Educational Evaluations are not performed by Devereux staff and reimbursement of this assessment is required. Please refer to the attached Service Fee Description. Psychological and Educational Evaluations are scheduled at the request of the District/LEA and as required for the triennial IEP.

**Section 45 – Personnel, Clearance Requirements:**

Pre-employment criminal history background and fingerprint clearances and subsequent notice services are obtained through the appropriate agencies of the state in which services are performed. A complete staff list with clearance dates including tuberculosis screening is submitted to the California Department of Education on a monthly basis.

**Section 62, Exhibit A – Rate Schedule:**

A Service Fee Description is attached to include all rates and programs offered by the Contractor.

SERVICE FEE DESCRIPTION  
 FOR ORANGE COUNTY, CALIFORNIA  
 FISCAL YEAR JULY 1, 2014 - JUNE 30, 2015

**League City**

<b>Young Adult Program (Unit 1)</b>	<b>Per Diem</b>	<b>Days</b>	<b>Annual Cost</b>	
Residential	\$385.02	365	\$140,532.30	
Special Education	\$109.09	250	\$27,272.50	
<b>Total Per Diem</b>			\$167,804.80	\$460.00

<b>Evaluation &amp; Stabilization Program (Unit 3 &amp; 6)</b>	<b>Per Diem</b>	<b>Days</b>	<b>Annual Cost</b>	
Residential	\$391.07	365	\$142,740.55	
Special Education	\$127.01	250	\$31,752.50	
<b>Total Per Diem</b>			\$174,493.05	\$478.00

<b>Long Term Adolescent (Unit 4 &amp; 5)</b>	<b>Per Diem</b>	<b>Days</b>	<b>Annual Cost</b>	
Residential	\$344.13	365	\$125,607.45	
Special Education	\$121.40	250	\$30,350.00	
<b>Total Per Diem</b>			\$155,957.45	\$427.00

<b>Related Services Applicable to all League City Programs</b>	<b>Rate</b>	<b>Frequency</b>		
One-to-One Supervision	\$20.00	Per Hour		
Speech & Language Services	\$110.00	Per Hour		
Psychological / Education Evaluation	~\$460.00	Fee varies per evaluation		

**Victoria**

<b>Children's Treatment Program</b>	<b>Per Diem</b>	<b>Days</b>	<b>Annual Cost</b>	
Residential	\$242.82	365	\$88,629.30	
Special Education	\$137.12	250	\$34,280.00	
<b>Total Per Diem</b>			\$122,909.30	\$337.00

<b>Adult-Intensive Residential Education</b>	<b>Per Diem</b>	<b>Days</b>	<b>Annual Cost</b>	
Residential	\$255.57	365	\$93,283.05	
Special Education	\$99.69	250	\$24,922.50	
<b>Total Per Diem</b>			\$118,205.55	\$324.00

<b>Related Services Applicable to all Victoria Programs</b>	<b>Rate</b>	<b>Frequency</b>		
One-to-One Supervision	\$20.00	Per Hour		
Speech & Language Services	\$135.00	Per Hour		
Speech & Language Evaluation	\$260.00	Per Evaluation		
Occupational Therapy	\$270.00	Per hour		
Occupational Therapy Evaluation	\$300.00	Per Evaluation		
Psychological / Education Evaluation	~\$400.00	Fee varies per evaluation		

**DEVEREUX FOUNDATION**  
Texas - Victoria Education  
FISCAL YEAR 2014/2015

Last Revised: January 23, 2014

Year 2014

Month	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	School Days	Teacher Vacation Holiday Days	Week End Days	Total Days	
JULY																														22	1	8	31
AUG																														20	1	10	31
SEPT																													21	1	8	30	
OCT																													23	0	8	31	
NOV																													18	2	10	30	
DEC																													21	2	8	31	

Year 2015

Month	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	School Days	Teacher Vacation Holiday Days	Week End Days	Total Days	
JAN																														20	2	9	31
FEB																														20	0	8	28
MAR																														22	0	9	31
APR																													21	1	8	30	
MAY																													20	1	10	31	
JUNE																													22	0	8	30	

TOTAL July 2014 - June 2015

SCHOOL DAYS	250	11	104	365
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**CENSUS SITE** 7196-20  
**HYPERION** TX2 TX3  
**ORACLE CENTER** 460  
**PROGRAM** 11-7192 12-7196  
**STATE** TX  
**CMHC ID NO.** 7192 - 460CAL4 7196 - 460CAL18  
**W** = School Closed due to Emergency (Weather, etc.)  
**E** = Extended School Day  
**T** = Teacher  
**V** = Vacation  
**H** = Holiday  
**S** = Regular School Day



**MASTER CONTRACT AGREEMENT \***

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 10, 2014, between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

**DEVEREUX VICTORIA**

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2014 through June 30, 2015.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

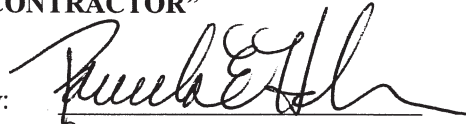
Master Contract     Special Conditions     Required Documents and Certifications     Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**"DISTRICT"**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date:

**"CONTRACTOR"**

By:   
Name: Pamela E. Helm  
Title: Executive Director  
Email address PMILNER@devereux.org  
FEIN/SSN 23-1390618

**EXHIBIT A: RATES**

**CONTRACTOR** Devereux Victoria **CONTRACTOR** 77-76422-6131031 **2014-2015**  
**(NONPUBLIC SCHOOL OR AGENCY)** **NUMBER** **(CONTRACT YEAR)**

**Per CDE Certification, total enrollment may not exceed** 3 classrooms **If blank, the number shall be as determine by CDE Certification.**

**Rate Schedule.** This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed \_\_\_\_\_  
 Total LEA enrollment may not exceed \_\_\_\_\_

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$137.13</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

**B. Related Services**

(1) a. Transportation – Round Trip		
b. Transportation – One Way		
c. Transportation – Dual Enrollment		
d. Public Transportation		
e. Parent*		
(2) a. Educational Counseling – Individual		
b. Educational Counseling – Group of _____		
c. Counseling – Parent		
(3) a. Adapted Physical Education – Individual		
b. Adapted Physical Education – Group of _____		
c. Adapted Physical Education – Group of _____		
(4) a. Language and Speech Therapy – Individual		
b. Language and Speech Therapy – Group of 2		
c. Language and Speech Therapy – Group of 3		
d. Language and Speech Therapy – Per diem		
e. Language and Speech – Consultation Rate		
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	<u>\$20.00</u>	<u>Per hour</u>
b. Additional Instructional Assistant – Group of 2		
c. Additional Instructional Assistant – Group of 3		
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual		
b. Occupational Therapy – Group of 2		
c. Occupational Therapy – Group of 3		
d. Occupational Therapy – Group of 4 - 7		
e. Occupational Therapy – Consultation Rate		
(8) Physical Therapy		
(9) a. Behavior Intervention		
b. Behavior Intervention – Supervision		
(10) Nursing Services		
(12) Residential Board and Care and Residential Mental Health Services	<u>\$242.84</u>	<u>Daily</u>

\*Parent transportation reimbursement rates are to be determined by the LEA.

\*\*By credentialed Special Education Teacher.





**AMENDMENT NO. 1 TO MASTER CONTRACT AGREEMENT  
MCA 1415013**

**WITH**

**NEW HAVEN YOUTH AND FAMILY SERVICES**

Master Contract Agreement No. MCA 1415013 called for services to be rendered at the rates shown in the agreement.

The fee schedule on Master Contract Agreement No. MCA1415013 shall be amended to include additional services as requested by the District, as shown in Exhibit A to this Amendment.

Except as set forth in this Amendment, and Board approved on September 10, 2014, all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONSULTANT**

**Capistrano Unified School District**

**New Haven Youth and Family  
Services**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Terry Fluent \_\_\_\_\_

\_\_\_\_\_

Print Name

Director, Purchasing \_\_\_\_\_

\_\_\_\_\_

Title

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**EXHIBIT A: RATES**

**CONTRACTOR** New Haven Youth and Family Services **CONTRACTOR NUMBER** 37-68452-7072713 **2014-2015**  
**(NONPUBLIC SCHOOL OR AGENCY)** **(CONTRACT YEAR)**

**Per CDE Certification, total enrollment may not exceed** 7 classrooms **If blank, the number shall be as determine by CDE Certification.**

**Rate Schedule.** This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed \_\_\_\_\_  
 Total LEA enrollment may not exceed \_\_\_\_\_

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction-Residential Student</u>	\$122.00	Daily
Basic Education Program/Dual Enrollment – Day Student	\$134.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

**B. Related Services**

(1) a. Transportation	\$2.50	Per Mile
b. Transportation	\$20.00	Per Hour
c. Transportation – Residential Student	\$.56	Per Mile
d. Public Transportation		
e. Parent*		
(2) a. Educational Counseling – Individual		
(3) a. Adapted Physical Education – Individual		
<b>Community Based Services</b>		
(4) a. Individual Counseling – Community Based	\$100.00	Per Hour
b. Individual Counseling – NH Outpatient Office(s)	\$ 80.00	Per Hour
c. Family Counseling – Community Based	\$100.00	Per Hour
d. Family Counseling – NH Outpatient Office (s)	\$ 80.00	Per Hour
e. Group Counseling (Per client) Community Based	\$ 65.00	Per Hour
f. Behavior Intervention Specialist (Includes Assessment;Intervention Plan	\$ 75.00	Per Hour
g. Therapeutic Behavioral Services /Coaching (TBS) Current Riverside County Contracted Rate	\$117.00	Per Hour
h. Case Management- Community Based Social Work Services	\$ 50.00	Per Hour
i. Intensive Community Based Case-Management Services ( At least 3 hrs/week of services), All Inclusive Rate (Case Management, Therapy, Behavioral Specialist, Crisis Management)	\$2200.00	Per Month
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	\$ 30.00	Per Hour
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual	\$100.00	Per Hour
(8) Physical Therapy		
(9) a. Behavior Intervention		
b. Behavior Intervention – Supervision		
(10) Vocational Services	\$65.00	Per Hour
(12) Residential Board and Care/Mental Health	\$8,714.00	Per Month
(13) Residential Mental Health Services		

\*Parent transportation reimbursement rates are to be determined by the LEA.  
 \*\*By credentialed Special Education Teacher.



**MASTER CONTRACT AGREEMENT \***

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of September 11, 2014, between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

**NEW HAVEN YOUTH AND FAMILY SERVICES**

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2014 through June 30, 2015.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

Master Contract     Special Conditions     Required Documents and Certifications     Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**"DISTRICT"**

**"CONTRACTOR"**

By: \_\_\_\_\_

By: \_\_\_\_\_

Name: Terry Fluent

Name: \_\_\_\_\_

Title: Director, Purchasing

Title: \_\_\_\_\_

Board Approval Date:

Email address \_\_\_\_\_

FEIN/SSN \_\_\_\_\_

**EXHIBIT A: RATES**

**CONTRACTOR** New Haven Youth and Family Services **CONTRACTOR NUMBER** 37-68452-7072713 **2014-2015**  
**(NONPUBLIC SCHOOL OR AGENCY)** (CONTRACT YEAR)

**Per CDE Certification, total enrollment may not exceed** 7 classrooms **If blank, the number shall be as determine by CDE Certification.**

**Rate Schedule.** This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed \_\_\_\_\_  
 Total LEA enrollment may not exceed \_\_\_\_\_

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction-Residential Student</u>	\$122.00	Daily
Basic Education Program/Dual Enrollment – Day Student	\$134.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

**B. Related Services**

(1) a. Transportation – Round Trip	_____	_____
b. Transportation – One Way	_____	_____
c. Transportation – Dual Enrollment	_____	_____
d. Public Transportation	_____	_____
e. Parent*	_____	_____
(2) a. Educational Counseling – Individual	_____	_____
(3) a. Adapted Physical Education – Individual	_____	_____
<b><u>Community Based Services</u></b>		
(4) a. Individual Counseling – Community Based	\$100.00	Per Hour
b. Individual Counseling – NH Outpatient Office(s)	\$ 80.00	Per Hour
c. Family Counseling – Community Based	\$100.00	Per Hour
d. Family Counseling – NH Outpatient Office (s)	\$ 80.00	Per Hour
e. Group Counseling (Per client) Community Based	\$ 65.00	Per Hour
f. Behavior Intervention Specialist (Includes Assessment;Intervention Plan	\$ 75.00	Per Hour
g. Therapeutic Behavioral Services /Coaching (TBS) Current Riverside County Contracted Rate	\$117.00	Per Hour
h. Case Management- Community Based Social Work Services	\$ 50.00	Per Hour
i. Intensive Community Based Case-Management Services ( At least 3 hrs/week of services), All Inclusive Rate (Case Management, Therapy, Behavioral Specialist, Crisis Management)	\$2200.00	Per Month
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	\$ 30.00	Per Hour
(6) Intensive Special Education Instruction**	_____	_____
(7) a. Occupational Therapy – Individual	\$100.00	Per Hour
(8) Physical Therapy	_____	_____
(9) a. Behavior Intervention	_____	_____
b. Behavior Intervention – Supervision	_____	_____
(10) Vocational Services	\$65.00	Per Hour
(12) Residential Board and Care/Mental Health	\$8,714.00	Per Month
(13) Residential Mental Health Services	_____	_____

\*Parent transportation reimbursement rates are to be determined by the LEA.

\*\*By credentialed Special Education Teacher.

**AMENDMENT NO. 1 TO MASTER CONTRACT AGREEMENT  
MCA 1415022**

**WITH**

**SPEECH AND LANGUAGE DEVELOPMENT CENTER**

Master Contract Agreement No. MCA 1415022 called for services to be rendered at the rates shown in this agreement.

The contract with Speech and Language Development Center shall be amended to reflect additional services as requested by the District.

Except as set forth in this Amendment, and Board approved on June 11, 2014, all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONSULTANT**

**Capistrano Unified School District**

**Speech and Language Development  
Center**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Terry Fluent \_\_\_\_\_

\_\_\_\_\_   
Print Name

Director, Purchasing \_\_\_\_\_

\_\_\_\_\_   
Title

Date: \_\_\_\_\_

Date: \_\_\_\_\_

**EXHIBIT A: RATES**

<b>CONTRACTOR</b>	<b>Speech and Language Development Center</b>	<b>CONTRACTOR NUMBER</b>	<b>30-66472-6937437</b>
<b>(NONPUBLIC SCHOOL OR AGENCY)</b>		<b>(CONTRACT YEAR)</b>	

**Per CDE Certification, total enrollment may not exceed 21 Classrooms If blank, the number shall be as determine by CDE Certification.**

**Rate Schedule.** This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed \_\_\_\_\_  
 Total LEA enrollment may not exceed \_\_\_\_\_

	<u>Rate</u>	<u>Period</u>
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$140.00</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment	_____	_____

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

**B. Related Services**

(1)	a. Transportation – Buena Park & cities w/common boundary	<u>\$34.00</u>	<u>Daily</u>
	b. Transportation – Cities w/o a common boundary w/Buena Park	<u>\$40.50</u>	<u>Daily</u>
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	<u>\$83.00</u>	<u>Per hour</u>
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	<u>\$83.00</u>	<u>Per hour</u>
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy – Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	<u>\$16.00</u>	<u>Per hour</u>
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	<u>\$83.00</u>	<u>Per hour</u>
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	<u>\$83.00</u>	<u>Per hour</u>
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
	Provided by: _____	_____	_____
(10)	Auditory Training	<u>\$75.00</u>	<u>Per hour</u>
(12)	Residential Board and Care	_____	_____
(13)	Residential Mental Health Services	_____	_____



**MASTER CONTRACT AGREEMENT \***

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of June 12, 2014 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

**SPEECH AND LANGUAGE DEVELOPMENT CENTER**

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2014 through June 30, 2015.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

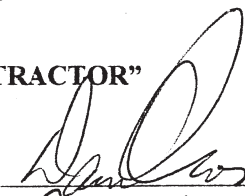
Master Contract     Special Conditions     Required Documents and Certifications     Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**"DISTRICT"**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date:

**"CONTRACTOR"**

By:   
Name: Dawn O'Connor  
Title: Director  
Email address doconnor@s/dc.net  
FEIN/SSN 95-2162129



**EXHIBIT A: RATES**

**CONTRACTOR** Speech and Language Development Center **CONTRACTOR R NUMBER** 30-66472-6937437 **2014-2015**  
**(NONPUBLIC SCHOOL OR AGENCY)** (CONTRACT YEAR)

**Per CDE Certification, total enrollment may not exceed 21 Classrooms** If blank, the number shall be as determine by CDE Certification.

**Rate Schedule.** This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed \_\_\_\_\_  
 Total LEA enrollment may not exceed \_\_\_\_\_

Rate	Period
\$145.00	Daily

A. Basic Education Program/Special Education Instruction  
 Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

**B. Related Services**

(1) a. Transportation – Buena Park & cities w/common boundary	\$34.00	Daily
b. Transportation – Cities w/o a common boundary w/Buena Park	\$40.50	Daily
c. Transportation – Dual Enrollment		
d. Public Transportation		
e. Parent*		
(2) a. Educational Counseling – Individual		
b. Educational Counseling – Group of _____		
c. Counseling – Parent		
(3) a. Adapted Physical Education – Individual	\$83.50	Per hour
b. Adapted Physical Education – Group of _____		
c. Adapted Physical Education – Group of _____		
(4) a. Language and Speech Therapy – Individual	\$83.50	Per hour
b. Language and Speech Therapy – Group of 2		
c. Language and Speech Therapy – Group of 3		
d. Language and Speech Therapy – Per diem		
e. Language and Speech – Consultation Rate		
(5) a. Additional Classroom Aide – Individual (must be authorized on IEP)	\$14.00	Per hour
b. Additional Instructional Assistant – Group of 2		
c. Additional Instructional Assistant – Group of 3		
(6) Intensive Special Education Instruction**		
(7) a. Occupational Therapy – Individual	\$83.50	Per hour
b. Occupational Therapy – Group of 2		
c. Occupational Therapy – Group of 3		
d. Occupational Therapy – Group of 4 - 7		
e. Occupational Therapy – Consultation Rate		
(8) Physical Therapy	\$83.50	Per hour
(9) a. Behavior Intervention		
b. Behavior Intervention – Supervision		
Provided by: _____		
(10) Auditory Training	\$75.00	Per hour
(12) Residential Board and Care		
(13) Residential Mental Health Services		

**AMENDMENT NO. 1 TO PROFESSIONAL SERVICE AGREEMENT  
PSA 1415086**

**WITH**

**SOLIANT HEALTH, INCORPORATED**

Professional Service Agreement PSA 1415086 called for services to be rendered at the rates shown in the agreement.

The contract with Soliant Health, Incorporated shall be increased to \$105,000 at the rates shown in Exhibit A to this amendment effective September 5, 2014.

Except as set forth in this Amendment, and Board approved on September 10, 2014 all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONSULTANT**

**Capistrano Unified School District**

**Soliant Health, Incorporated**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Terry Fluent \_\_\_\_\_

\_\_\_\_\_   
Print Name

Director, Purchasing \_\_\_\_\_

\_\_\_\_\_   
Title

Date: \_\_\_\_\_

Date: \_\_\_\_\_



### PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of September 11, 2014 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the consultant listed below ("Consultant"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

#### SOLIANT HEALTH, INCORPORATED

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$65,000 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is September 4, 2014 through June 30, 2015 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

General Conditions       Special Conditions       Required Documents and Certifications       Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

**DISTRICT**

By: \_\_\_\_\_  
Name: Terry Fluent  
Title: Director, Purchasing  
Board Approval Date: \_\_\_\_\_

**CONSULTANT**

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Email Address: \_\_\_\_\_  
FEIN/SSN \_\_\_\_\_

Exhibit A  
Fee Schedule

Soliant Health  
1979 Lakeside Parkway, Suite 800  
Tucker, GA 30084  
(866)234-2919  
Fax: (888)292-6230

Remittance address:  
Post Office Box 1024640  
Atlanta, GA 30368-4640

Sign Language Interpreter Services

\$67.00 per hour for 30 hours per week of service hours.\*

\*Hourly rate will vary based upon Interpreter qualifications and hours of service.

By: \_\_\_\_\_ Date: \_\_\_\_\_

**SPECIAL CONDITIONS**

**Scope of Practice and Release of Assessment Documentation**

Consultant is functioning solely as an independent educational evaluator. Consultant agrees that he/she will not recommend therapy or services within their own agency, company or practice. Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the consultant may be accompanied by a DISTRICT representative during the duration of the observation or interviews of staff and/or pupil.

Upon completion of the independent educational evaluation, the consultant agrees to release assessment documentation including assessment protocols and written report to the DISTRICT prior to receipt of payment for services.

By: \_\_\_\_\_ Date: \_\_\_\_\_

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

October 8, 2014

**FACILITIES USE AGREEMENT – OXFORD PREPARATORY ACADEMY**

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**BACKGROUND INFORMATION**

The District renewed Oxford Preparatory Academy's (Oxford) charter school petition at its March 14, 2014, Board meeting. Oxford has been occupying the classrooms, recreation and play space at the Barcelona Hills Elementary School located at 23000 Via Santa Maria, Mission Viejo, CA, 92691 (Site) to operate its instructional program since the beginning of the 2011-2012 school year, and it continues to occupy the Site.

On November 1, 2013, the District received Oxford's Request for Proposition 39 facilities for the 2013-2014 school year. The request sought facilities based upon 621.32 projected in-district classroom average daily attendance (ADA) students. The District and Oxford agreed to waive the statutory timeline for providing an offer of facilities and agreed to negotiate a multi-year "in lieu" agreement for the use of the Site. The District and Oxford have been in the process of negotiating the "in lieu" agreement over the past months and have now reached agreement on a five-year agreement that will conclude June 30, 2019. During the term of the agreement, the District's Prop 39 obligations shall be considered fulfilled and the District will not be obligated to provide additional facilities to Oxford. Oxford has agreed to cap enrollment for its in-seat program at the Site to 720 students during the term of the agreement.

**CURRENT CONSIDERATIONS**

The proposed Facilities Use Agreement (FUA) will cover Oxford's use of the Site for the 2014-2015, 2015-2016, 2016-2017, 2017-2018 and 2018-2019 academic years. The FUA is now being presented to the Board for approval. In general terms, the FUA provides as follows:

Site:	Barcelona Hills Elementary School Campus 23000 Via Santa Maria Mission Viejo, CA, 92691
Grade Configuration:	Grades K-8
Regular Classrooms:	21 classrooms of Proposition 39 Space (Proposition 39 Space) 2 Non-Proposition 39 Space (Additional Space)
Specialized Classroom:	Science Lab (1 classroom) Computer Lab (1 classroom) Art Classroom (1 classroom)

**EXHIBIT 9**

Music Classroom (1 classroom)  
Band/Locker Room (2 classrooms)

Non-Classroom Space: Administration  
Kitchen  
MPR  
Library  
Storage and Custodial  
Nurse's Office  
RSP/Pullout Rooms  
Psychologist Room  
Staff Break Room

Non-classroom Outdoor Space: Playgrounds and Fields  
Parking Lot

**Total Facilities Allocation:** The total estimated square foot allocation of facilities for the Prop 39 Space is Thirty-Seven Thousand Seventy-Seven (37,077) sq. ft. and the Additional Space is One Thousand Three Hundred Sixty (1,360) sq. ft.

Oxford will have full and exclusive use of Facilities allocated to the Charter School except:

1. The District and Oxford are bound by the terms of the Civic Center Act (Education Code §38131, *et seq.*) and/or any joint use or recreational program use established by the District; and
2. The District may require use of the Site and Facilities to fulfill any other legal obligation such as in support of local emergencies.

### **FINANCIAL IMPLICATIONS**

The District will receive from the Charter School the pro rata share of the facilities costs, which are outlined in the proposed Facility Use Agreement as provided below.

The total Use Fee for the period July 1, 2014, through June 30, 2015 is One Hundred Fifty-Nine Thousand Four Hundred Thirty-Eight Dollars and Seventy-Five Cents (\$159,438.75) calculated as follows:

Charter School shall pay the District Three Dollars and Seventy-Five Cents (\$3.75) per square foot for Proposition 39 Space (Pro-Rata Share) and Fifteen Dollars (\$15.00) per square foot for Additional Space (Fair Market Value).

Proposition 39 Space:  $\$3.75 \times \text{Thirty-Seven Thousand Seventy-Seven (37,077) sq. ft.} = \text{One Hundred Thirty-Nine Thousand Thirty-Eight Dollars and Seventy-Five Cents (\$139,038.75)}$

Additional Space: \$15.00 x One Thousand Three Hundred Sixty (1,360) sq. ft. = Twenty Thousand Four Hundred Dollars (\$20,400.00)

Payment shall be payable in ten (10) monthly payments, each year. The Use Fee shall increase by three percent (3%) each academic year, starting July 1.

**STAFF RECOMMENDATION**

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, who will present this item. Following the discussion, it is recommended the Board approve the Facilities Use Agreement, which provides for Oxford Preparatory Academy's use of the Site and Facilities for the 2014-2015, 2015-2016, 2016-2017, 2017-2018, and 2018-2019 school years.





**FACILITIES USE AGREEMENT  
BY AND BETWEEN  
CAPISTRANO UNIFIED SCHOOL DISTRICT AND  
OXFORD PREPARATORY ACADEMY**

THIS AGREEMENT ("Agreement") is made this \_\_\_\_\_ day of \_\_\_\_\_, 2014, by and between the Capistrano Unified School District, a public school district organized and existing under the laws of the State of California ("District") and OPA, Inc., a California non-profit benefit corporation, which operates Oxford Preparatory Academy, South Orange County a California public charter school (collectively "Charter School") existing under the District's oversight authority. The District and the Charter School are collectively referred to as "the parties."

**RECITALS**

**WHEREAS**, Charter School received approval of its Petition and Charter ("Approved Charter") from the District in or about March 14, 2014;

**WHEREAS**, on or about November 1, 2013, Charter School submitted to the District a request for facilities under the provisions of Education Code section 47614 and its implementing regulations set forth in Title 5 of the California Code of Regulations section 11969.9(a) *et seq.* (the "Proposition 39 Request") for the 2014-2015 academic year;

**WHEREAS**, pursuant to the requirements of Education Code section 47614 and its implementing regulations, the District has offered to provide the Charter School with facilities for its projections of in-District students;

**WHEREAS**, the Charter School has accepted the District's offer for use the District's former Barcelona Hills Elementary School site located at 23000 Via Santa Maria, Mission Viejo, CA, 92691 ("Site"), and the facilities at the Site ("Facilities") depicted in Exhibit "A" hereto and incorporated herein by this reference, for the 2014-2015, 2015-2016, 2016-2017, 2017-2018 and 2018-2019 academic years (the "Applicable Years"), pursuant to the conditions set forth below;

**WHEREAS**, the Parties desire to set forth the terms and conditions herein, pursuant to which the Charter School will occupy classrooms and use Facilities at the Site for the Applicable Years.

**NOW THEREFORE**, in consideration of the covenants and agreements hereinafter set forth, the parties agree as follows:

**Section 1. Use of Site and Facilities.**

Charter School shall have full and exclusive use of Facilities allocated to the Charter School except:

1. District and Charter School are bound by the terms of the Civic Center Act (Education Code section 38131 *et seq.*) and/or any joint use or recreational program use established by the District, and
2. District may require use of the Site and Facilities to fulfill any other legal obligation such as in support of local emergencies.

Subject to the aforementioned exceptions, the District agrees to allow Charter School exclusive use of the Site and Facilities for the sole purpose of operating the Charter School in accordance with the Approved Charter and any MOU related to its operations, as follows:

Site:	Barcelona Hills Elementary School campus 23000 Via Santa Maria Mission Viejo, CA, 92691
Grade Configuration:	Grades K-8
Regular Classrooms:	21 classrooms of Proposition 39 Space (Proposition 39 Space) 2 Non-Proposition 39 Space (Additional Space)
Specialized Classroom:	Science Lab (1 classroom) Computer Lab (1 classroom) Art Classroom (1 classroom) Music Classroom (1 classroom) Band and Locker Room (2 separate classrooms)
Non-Classroom Space:	Administration Kitchen MPR Library Storage and Custodial Nurse's Office RSP/Pullout Rooms Psychologist Room Staff Break Room
Non-classroom Outdoor Space:	Playgrounds and Fields Parking Lot

**Total Facilities Allocation:** The total estimated square foot allocation of facilities for the Prop 39 Space is Thirty-Seven Thousand Seventy-Seven (37,077) sq. ft. and the Additional Space is One Thousand Three Hundred Sixty (1,360) sq. ft.

Upon the termination of this Agreement pursuant to Section 8 hereof, the right to use and occupy the Site and Facilities shall revert to the District. As titleholder to the Site and Facilities (with the exception of those Charter School furnishings and equipment referenced in Section 6

below), the District reserves the right at the termination of this Agreement to recoup the full rights and benefits of such ownership, including but not limited to use of such Site and Facilities for District programs and services. If the Charter School desires to have facilities provided by the District for the 2019-2020 academic year, the Charter School must submit a facilities request pursuant to Proposition 39 no later than November 1, 2018, or the then-applicable submission deadline.

## **Section 2. Term.**

The term of this Agreement commenced on July 1, 2014 and shall end on June 30, 2019. This Agreement is not a lease of real property pursuant to Education Code section 17455 *et seq.*

The District makes no guarantee or representation that the Site and Facilities will be available for any additional term beyond the current Term and/or that the Site shall not be required to be shared with other programs or District charter schools beyond the current Term. The District retains all rights including the right to move the Charter School in the future in conformity with law. But, as mandated by Education Code section 47614(b), the District shall not move the Charter School unnecessarily.

## **Section 3. Allocation of Space.**

Pursuant to the requirements of Proposition 39, the allocation of classrooms and shared space on the Site and Facilities to the Charter School is based upon an assumption of 621.32 in-District ADA for the 2014-2015 school year. The allocation of space to the Charter School is made by the District with the express understanding and on the assumption that the total Proposition 39 space provided pursuant to this Agreement is based upon square footage believed sufficient for the housing of in-District classroom based ADA only.

## **Section 4. Subletting.**

The Charter School shall not sublet Site and/or Facilities. Charter School shall not allow use of Site or Facilities by any party other than Charter School. Charter School shall not use Site or Facilities for any other purpose other than the purposes stated in the Approved Charter and any MOU related to its operations. The Charter School may operate a daycare on the Site provided that it is consistent with the Approved Charter, any MOU related to its operations, and the law.

## **Section 5. Civic Center Act Compliance.**

The Charter School shall have primary use of the space allocated to the Charter School for the operation of its educational program pursuant to the Approved Charter during its regular school hours; provided, however, that after 5 pm during the week and all day on weekends and holidays, the Site and Facilities shall be subject to use by the public pursuant to the Civic Center Act and/or any joint use or recreational program use that has been established by the District. Civic Center Act use requests, for use of the Site and/or Facilities by users other than Charter School, shall be evaluated and handled by the District, but coordinated with the Charter School.

Charter School shall direct all Civic Center requests for use of the site to the District. All proceeds derived from the use of the Facilities pursuant to the Civic Center Act shall be the property of the Charter School and will be used by the Charter School to offset utility expenses, custodial expenses etc. The District will remit said proceeds to Charter School on a monthly basis. Direct costs collected pursuant to Education Code section 381344(g) shall be deposited into a special fund that shall only be used for direct cost purposes.

**Section 6. Furniture, Fixtures and Equipment (“FF&E”).**

FF&E shall comprise all property not affixed to the real property including but not limited to items such as chairs, desks, filing cabinets, bookcases, library books for all grades served by the Charter School, mobile demonstration table, lab tables, stools for science lab, computer equipment, copiers, and, telephone equipment, and are described on the Furniture, Fixtures and Equipment Inventory attached hereto as Exhibit “B.” The Facilities include reasonably equivalent telephone and computer data connectivity infrastructure including such items as servers, routers and switches. FF&E purchased with non-district funds are excluded from the analysis of reasonable equivalence. Charter School has elected to provide certain FF&E for its own use during the Term. District has agreed to provide the types and numbers of FF&E for Charter School’s use for the Term as described in the Furniture, Fixtures and Equipment Inventory (Exhibit “B”).

FF&E will be provided from existing District inventory, will be reasonably equivalent to the average FF&E provided to District students at comparison schools, and will remain the property of the District.

The Charter School shall return all District-owned FF&E in the same condition as received to the District at the end of the Term, or upon vacating the Site and Facilities, reasonable wear and tear excepted.

Charter School will be responsible for any damage to District FF&E caused by its use that is beyond reasonable wear and tear. District shall have no obligation to provide any FF&E beyond that described in the Furniture, Fixtures and Equipment Inventory Exhibit “B”. However, if District provides additional FF&E, Charter School shall cooperate with District to update Exhibit “B” such that it reflects all FF&E provided by District for Charter School’s use. In the event the District determines that it will repair and/or replace FF&E, said repairs and/or replacement will be performed in a manner that is consistent with District policy and practice.

The Charter School shall not sell or otherwise dispose of any District-owned Facilities or FF&E or equipment for any reason. If the Charter School deems any District-owned FF&E or Facilities to have become excess, obsolete, or beyond economical repair, the Charter School shall contact the District to request that the District remove the FF&E or Facilities from the site.

**Section 7. Enrollment Cap.** Charter School shall cap enrollment for its in-seat program at the Site to 720 students during the Term of the Agreement.

## **Section 8. Termination.**

This Facilities Use Agreement will automatically terminate upon the effective date of any termination, non-renewal, or revocation of Approved Charter or the cessation of Charter School's operations for any reason, or upon the commission of a default or breach of its obligations by Charter School.

### **A. Default or Breach.**

The occurrence of any one or more of the following events shall constitute a default and material breach of this Agreement by Charter School:

- 1) The failure by Charter School to make timely payment of any fees due under this Agreement where such failure shall continue for a period of thirty (30) days after receipt of written notice thereof by District to Charter School;
- 2) The failure by Charter School to observe or perform any of the covenants, conditions or material provisions of this Agreement to be observed or performed by Charter School (including, but not limited to, shared use or neighborhood issues, or failure by the Charter School to cooperate in a timely manner to minimize or eliminate such issues) where such failure shall continue for a period of thirty (30) days after receipt of written notice thereof by District to Charter School (hereinafter "Notice of Failure"). In the event that the Charter School makes a diligent effort to cure its failure to observe or perform any of the covenants, conditions or material provisions of this Agreement after receipt of the Notice of Failure from the District, then this Agreement shall continue for a reasonable period of time to permit Charter School to cure its failure. However, such reasonable period of time to cure shall not exceed ninety (90) days from the date of the Notice of Failure, unless agreed to in writing by the parties;
- 3) Revocation or non-renewal of Charter School's charter by the District or cessation of the Charter School's program for any reason; however, if the Charter School appeals any such revocation or non-renewal, this Agreement shall not terminate before either the Charter School has completed the appeals process and has not prevailed, or the end of the Term, whichever occurs first;
- 4) The failure by Charter School to utilize the Site or Facilities for the sole purpose of operating a charter school as authorized by this Agreement and the Charter School's charter and any MOU where such failure shall continue for a period of fifteen (15) days after receipt of written notice thereof by District to Charter School;
- 5) The failure of Charter School to limit its use of the Site and Facilities to the space allocated to Charter School pursuant to this Agreement and in conformity with the District's policies and practices for use of District facilities

where such failure shall continue for a period of fifteen (15) days after receipt of written notice thereof by District to Charter School.

**Section 9. Use Fee.**

Charter School shall pay District a Use Fee in the amount equal to those facilities costs that the school district pays for with unrestricted revenues from the District's general fund divided by the total space of the school district multiplied by the amount of space allocated by the school district to the charter school, as well as the fair market value of space not allocated under Proposition 39.

The total Use Fee for the period July 1, 2014 through June 30, 2015 is One Hundred Fifty-Nine Thousand Four Hundred Thirty-Eight Dollars and Seventy-Five Cents (\$159,438.75) calculated as follows:

Charter School shall pay the District Three Dollars and Seventy-Five Cents (\$3.75) per square foot for Proposition 39 Space (Pro-Rata Share) and Fifteen Dollars (\$15.00) per square foot for Additional Space (Fair Market Value).

Proposition 39 Space:  $\$3.75 \times \text{Thirty-Seven Thousand Seventy-Seven (37,077) sq. ft.} = \text{One Hundred Thirty-Nine Thousand Thirty-Eight Dollars and Seventy-Five Cents (\$139,038.75)}$

Additional Space:  $\$15.00 \times \text{One Thousand Three Hundred Sixty (1,360) sq. ft.} = \text{Twenty Thousand Four Hundred Dollars (\$20,400.00)}$

Charter School shall receive a credit for the Use Fee amount already paid for the months of July, August and September 2014. If the District adds additional square footage in future years, the Use Fee will be adjusted accordingly. Additional space added by the Charter School pursuant to this Agreement shall not result in any increase to the Use Fee.

Payment shall be payable in ten (10) monthly payments, each year. The first payment shall be due no later than November 1, 2014, and each additional payment will be due on or before the first day of each month thereafter. Late payments shall be subject to interest at the rate of ten percent (10%) per annum. If the Charter School does not pay the invoice within fifteen (15) calendar days, the amount owed may be deducted by the District from any state or federal revenues of the Charter School which are passed through the District, in-lieu property tax allocations or from the Charter School's State Apportionment. The Use Fee shall increase by three percent (3%) each academic year, starting July 1.

**Section 10. Utilities.**

Charter School shall be solely responsible for the cost of utilities used or consumed by the Charter School on the Site and Facilities, including, if applicable, the cost of telephone and internet access services.

## **Section 11. Maintenance of Site and Facilities.**

Charter School shall provide landscaping and mowing as well as custodial services to maintain the Site and Facilities in their existing conditions. The Charter School shall comply with all District policies and practices for maintenance of the facilities and grounds that the District provides to the Charter School, except in cases where actual District practice substantially differs from official policies. Notwithstanding the foregoing, however, the Charter School shall be solely responsible for providing all supplies necessary for custodial services, as well as all restroom supplies. Charter School will use District approved cleaning solutions, chemicals, and pesticides or commercial equivalent; the District will provide the Charter School with a list of District-approved cleaning solutions, chemicals, and pesticides upon execution of this Agreement. If Charter School desires, it may request that District provide landscaping and mowing or custodial service, which shall be at an additional cost to be determined by the District, but which will be no less than the District's actual cost of providing those services including all supplies necessary for custodial services as well as all restroom supplies. The District will provide all other grounds keeping services, including tree trimming, fire abatement, and any major repairs to the irrigation systems.

District shall promptly respond to and act upon all maintenance requests or work orders submitted by Charter School that are emergencies or compromise safety. District shall respond to all other maintenance requests or work orders submitted by Charter School in the same manner that it responds to District maintenance requests or work orders that are not emergencies and do not compromise safety.

District shall provide routine maintenance and repair of the Site and Facilities, except for the following: the Charter School shall be responsible for repairs or corrections to the Site or Facilities required as the result of intentional or negligent damage caused by the Charter School, its students, employees, invitees, agents, or representatives, and for repair of vandalism to the Site or Facilities, except when such vandalism or damage has been reported by Charter School to the police and the police have determined that the vandalism was not caused by the Charter School, its, students, parents, employees, agents, representatives or invitees.

District shall provide scheduled maintenance of the Site and Facilities including plumbing, heating, ventilation, air conditioning, in-wall communication wiring, electrical, roofing, and floor systems, exterior and interior painting, and any other items that would have been considered deferred maintenance under Education Code section 17582. District shall assume the cost and responsibility for projects that would have been eligible to be included in the District deferred maintenance plan established pursuant to Education Code section 17582 in accordance with District schedules and customary practices. All other kinds of maintenance shall be the Charter School's responsibility. The District shall have access to the Site and Facilities to perform maintenance and inspections and will coordinate such work with the Charter School administration.



## **Section 12. Installation of Improvements.**

### **A. By Charter School.**

District consents to Charter School adding one restroom portable, one band room portable and one science room portable at the specific locations set forth in the Construction Site Map, attached hereto and incorporated by this reference as Exhibit "C," at Charter School's sole cost and expense, which includes all hard and soft costs associated with acquisition, installation and any required site upgrades, subject to compliance with the requirements set forth in this Section, Section 13 and any other applicable section of this Agreement. The portables referenced above shall primarily be used for band and science programs. If the designated location of the band room or science room portable is not financially viable, as determined by Charter School, Charter School may install one portable at the location designated "new classroom" adjacent to the proposed location of the restroom portable to be installed by the District.

Charter School shall not construct or install any improvements (as defined in Civil Code 660) on the Site or otherwise alter the Site without the prior written consent of District, and if required, the Division of the State Architect ("DSA"). District's approval of any improvements, including the construction schedule, work hours, and modifications, shall be at District's sole and absolute discretion, and District may disapprove of such improvements for any reason. Unless otherwise specified in this Agreement, in each case where prior written consent of the District is required, such consent shall be obtained exclusively from the District's Executive Director-Facilities, and consent obtained from any other source shall be invalid. Contractors retained by Charter School with respect to the construction or installation of improvements shall be fully licensed and bonded as required by law and must maintain levels of casualty, liability and workers' compensation insurance and performance and payment bonds consistent with District construction requirements. The construction or installation of improvements shall be performed in a sound and workmanlike manner, in compliance with all laws applicable including, but not limited to building codes, fingerprinting requirements and prevailing wage laws. District or District's agent shall have a continuing right at all times during the period that improvements are being constructed or installed to enter the premises and to inspect the work, provided that such entries and inspections do not unreasonably interfere with the progress of the construction or interrupt instruction to students. Charter School shall indemnify, defend and hold harmless District, its directors, officers and employees from any loss, damage, claim, cause of action, cost, expense or liability arising out or caused by any violation by the Charter School or its directors, officers, employees or contractors of any applicable federal, state or local statute, ordinance, order, governmental requirement, law or regulation that applies to any work, including, without limitation, any labor laws and/or regulations requiring that persons performing work on any improvements be paid prevailing wage.

Charter School shall deliver to District, promptly after Charter School's receipt thereof, originals or, if originals are not available, copies of any and all of the following instruments and documents pertaining to any testing, construction, repair or replacement of improvements on the Site: (a) plans and specifications for the subject improvements, (b) test results, physical condition and environmental reports and assessments, inspections, and other due diligence materials

related to the subject improvements, (c) permits, licenses, certificates of occupancy, and any and all other governmental approvals issued in connection with the subject improvements, (d) agreements and contracts with architects, engineers and other design professionals executed with respect to the design of the subject improvements, (e) construction contracts and other agreements with consultants, construction managers, general and other contractors, and equipment suppliers pertaining to the construction, repair or replacement, as the case may be, of the subject improvements and (f) all guaranties and warranties pertaining to the construction, repair or replacement, as the case may be, of the subject improvements.

Charter School will not permit any liens or claims to stand against the Site for labor or material furnished in connection with any work performed by Charter School. Upon reasonable and timely notice of any such lien or claim delivered to Charter School by District, Charter School may bond and contest the validity and the amount of such lien, but Charter School will immediately pay any judgment rendered, will pay all proper costs and charges, and will have the lien or claim released at its sole expense. Additionally, Charter School may not use or operate the improvements until the project is closed-out and certified by DSA, if applicable, and/or final approval is received from any applicable agency. Charter School shall provide evidence of close-out and certification or approval, in a form reasonably acceptable to the District.

**B. By District.**

District agrees to perform the following improvements over the duration of the Agreement as follows:

(a) 2014-2015 Academic Year: District will (1) make the YMCA portable available to the Charter School, (2) provide science furniture and equipment as described in the Furniture, Fixtures and Equipment Inventory, which has already been provided as of the Effective Date of this Agreement.

(b) 2015-2016 Academic Year: District will provide, place and hook up, at its expense, subject to the limitations set forth below, one portable restroom near the kindergarten classrooms at the location designated in the attached Exhibit "C." Although this improvement is listed as being performed in the 2015-2016 Academic Year, upon execution of this Agreement, the District agrees to initiate the necessary investigations, seek necessary approvals and order materials so that the District may install the portable restroom earlier, if reasonably possible. Installation of the restroom portable by the District is contingent on the Site's existing infrastructure, including electrical and sewer systems, having the capacity to accommodate an additional restroom portable. In the event the District is unable to install the restroom portable, as determined by the DSA, the District shall provide the District's estimated cost of installing the portable, One Hundred Seventy-Five Thousand Dollars (\$175,000.00), toward other improvements at the Site, to be mutually determined by the Parties.

(c) 2016-2017 Academic Year: District will replace the sand in the upper grade play area with rubberized ground cover prior to the start of the 2016-2017 Academic Year. Alternatively, Charter School may install rubberized ground cover in the upper grade play area at its own cost, and District agrees to reimburse Charter School for such costs prior to the start of

the 2016-2017 Academic Year, for an amount not to exceed Eighty Thousand Dollars (\$80,000.00). Charter School agrees that any cost in excess of the estimated amount set forth above shall be the responsibility of the Charter School. Any reimbursement shall be at the time determined by the District, so long as it occurs prior to the start of the 2016-2017 Academic Year. Charter School shall provide backup documentation to support the cost to be reimbursed, and shall not be entitled to interest on any costs.

(d) 2017-2018 Academic Year: District will replace yellow/orange cabinets.

(e) Upon installation of the band portable by Charter School, District shall provide and install cabinets for the band portable. If Charter School is unable to install the band portable, District agrees to install the cabinets in another location mutually agreed to by the Parties, at a cost not to exceed Twenty-Five Thousand Dollars (\$25,000.00).

(f) Upon Charter School's determination of which portable will be used for a locker room, District agrees to install up to 324 lockers (including 4 handicapped accessible lockers) in the designated portable.

Work may be required to be performed over break or summer periods. District will work with Charter School to schedule any construction during times that cause minimal disruption to Charter School activities.

### **Section 13. Condition of Property.**

The District is not aware of any defect in or condition of the Site that would prevent their use for the Charter School's purposes. The District has not received any notice of violation of statute, ordinance, regulation, order or holding from any state or federal agency with jurisdiction over the Site that calls into question the appropriateness or sufficiency of the Site for their intended purpose. The District, at its expense, shall remain responsible for compliance with all applicable laws regarding the Site during the Term of this Agreement. Charter School, at its expense, shall comply with all applicable laws, regulations, rules and orders with respect to its use and occupancy of the Site, including, without limitation, those relating to health, safety, noise, environmental protection, zoning compliance and approvals, waste disposal, and water and air quality. The Charter School shall not be responsible for any and all environmental conditions that existed prior to the Charter School's occupancy of the Site, so long as such environmental conditions are not exacerbated by the Charter School's negligence or willful misconduct. The District shall remain responsible for compliance with the ADA, FEHA, and other applicable building code standards for any existing compliance issue prior to the date of Charter School's occupancy of the Site or that are not triggered by any modifications or improvements made by the Charter School. The Charter School shall only assume responsibility for compliance with ADA and FEHA access rights to the extent the result from any modifications or improvement made by the Charter School. Should any modifications or improvements made by the Charter School change or affect the character of any existing improvements, Charter School shall be responsible for bringing said existing improvements into compliance with ADA, FEHA, and other applicable building code standards. Charter School shall comply with all licensing, payment and performance bond and prevailing wage laws with respect to all modifications.

Notwithstanding the foregoing, if the Charter School engages in any activity on the Site or Facilities that constitutes a “project” under CEQA, the cost of CEQA compliance shall be borne in full by the Charter School. Should Charter School fail to inform District of activities that may require CEQA compliance in advance of engaging in such activities, Charter School shall assume all liability for legal claims arising out of said failure.

The Charter School will be required to continue the existing practices or measures that have been in place to ensure that any potential environmental impacts are minimized or eliminated. These mitigation measures require, amongst other things, the Charter School to implement practices to address traffic impacts at the Site and Facilities, consistent with the District’s agreement with the City of Mission Viejo, including a plan to limit vehicle traffic during the 15 minutes before and after school to 175 vehicle trips. This limitation is necessary, due to the configuration, design, and location of both the Site generally, and the drop off circle and central parking loop specifically. The Charter School has discretion to determine how it will accomplish this mitigation; provided, however, that the Charter School must meet and confer with the District prior to implementing any mitigation measures, and the Charter School must comply with all of the District’s applicable policies and practices in implementing its environmental mitigation. In addition, the Charter School must comply with the agreements made with the District and memorialized in correspondence from Dr. Farley to the Charter School dated April 24, 2012, which requires the Charter School to mitigate the traffic as follows:

1. The Charter School will limit before and after school vehicle trips through its central parking loop to no more than 175 cars in any fifteen-minute period of time. This limitation does not apply to special events or activities, such as open house and school performances.
2. The Charter School will identify multiple drop-off and pick-up locations for its students to minimize the number of vehicles using the front of the school as a drop-off and pick-up destination.
3. The Charter School will continue to pursue formation of a carpool program among parents to reduce traffic congestion near the school.
4. The Charter School will continue to implement an usher program that facilitates safe and efficient drop off and pickup of students in front of the school.
5. The Charter School will investigate the possibility of offering busing to students.
6. The Charter School will investigate the possibility of hiring crossing guards at key crossing locations.
7. The Charter School will implement a curb etiquette program to assure compliance with all traffic laws and expectations, including not parking next to red curbs.

8. The Charter School will publicize the above-referenced agreements with parents and students to contribute to their successful implementation.
9. The Charter School will modify the teacher start time so staff members arrive prior to the morning drop-off time.
10. The Charter School will also publicize its morning and afternoon child care options for parents as another method of reducing the number of students who would be dropped off just before school opens and just after it closes each day.

The Charter School will continue to implement these mitigation measures to minimize or eliminate any environmental impacts caused by the enrollment increase. If the District has any additional concerns regarding any environmental impacts caused by the enrollment increase, the Charter School will consult and work with the District to address these concerns.

In the event that any CEQA compliance or documentation is necessary for the Charter School's use of the site, such compliance shall be the responsibility of the Charter School and be at Charter School's sole expense. Charter School acknowledges that obtaining CEQA approval for a project may cause delays and/or require that a project be modified or abandoned. The Charter School waives any claims against the District regarding delays, modifications or abandonment of a project or use due to any inability to meet CEQA requirements.

Further, should any discharge, leakage, spillage, emission, or pollution of any type occur upon or from the Site due to the Charter School's use and occupancy thereof, Charter School, at its expense, shall be obligated to clean all the property affected, including, if applicable, any properties in the vicinity of the Site, to the satisfaction of District and any governmental agencies having jurisdiction over the Site or any other properties affected by the discharge, leakage, spillage, emission, or pollution. If the Charter School fails to take steps to clean the property(ies) or otherwise fails to comply with any requirements regarding the clean up, remediation, removal, response, abatement or amelioration of any discharge, leakage, spillage, emission, or pollution of any type, or fails to pay any legal, investigative, and monitoring costs, penalties, fines and disbursements the District reserves the right to takeover the required action and to take all necessary steps to recoup any and all costs associated therewith from the Charter School.

#### **Section 14. Title to Property.**

The parties acknowledge that title to the Site and Facilities is held by the District and shall remain in the District at all times. In the event Charter School fails to limit its use of the Site and Facilities to the space allocated to Charter School pursuant to this Agreement it shall be in breach of the Agreement as set forth in Section 8A(5).

#### **Section 15. Fingerprinting.**

Charter School shall be responsible for ensuring compliance with all applicable fingerprinting and criminal background investigation requirements described in Education Code section 45125.1. The District shall be responsible for complying with all criminal background

check laws for all employees or vendors that it directs to the Site for any work to be performed at its direction.

#### **Section 16. Insurance.**

The Charter School shall, at its sole cost and expense, commencing as of the date of this Agreement, and during the entire Term hereof, procure, pay for and keep in full force and effect insurance in the amounts and nature set forth in the Approved Charter and adhere to all risk management guidelines as set forth in the Approved Charter.

In the event Charter School fails to maintain the required insurance and liability coverage as stated above, it shall be in breach of the Agreement pursuant to Section 8A where such failure shall continue for a period of ten (10) days after receipt of written notice thereof by District to Charter School.

#### **Section 17. Neighborhood Issues.**

(a) It shall be the responsibility of the Charter School to make reasonable efforts to maintain control and supervision of its students, staff, parent volunteers and other invitees at all times, and to implement rules of conduct for students, staff, parent volunteers and other invitees while on the Site. The Charter School shall ensure that its students are adequately supervised at all times during the school day, and during after school hours or weekends when they are participating in school-related activities. The Charter School shall ensure that the Site and Facilities are adequately locked and secured when they are unattended by the Charter School.

(b) So as to minimize the impact of the Charter School's operations on the surrounding neighborhood, the Charter School agrees to continue to do the following:

- (i) The Charter School shall take all reasonable steps necessary to ensure that Charter School staff, students and all visitors (including parents) observe traffic laws and park in designated parking spaces located on the Site. The Charter School also agrees to take all reasonable steps necessary to ensure that student drop-off and pick-up occurs solely in designated areas located on the Site.
- (ii) The Charter School shall forward copies of all written complaints received by the Charter School regarding use of the Site and Facilities to the District within five (5) business days of receipt. The Charter School shall, in consultation with the District, timely respond to all complaints, and shall provide copies of responses to complaints to the District within five (5) business days of response.
- (iii) The Charter School will work with the District to develop directives to monitor the impact that the Charter School's operations have on the surrounding neighborhood, by receiving and considering comments from

affected neighbors in a timely manner. Upon request by the District, the Charter School will prepare written results of the monitoring.

#### **Section 18. Indemnification.**

The Charter School shall, to the fullest extent permitted by law, indemnify, defend, and hold harmless the District, its trustees, officers, employees and agents (collectively hereinafter District and District Personnel) against and from any and all actions, suits, claims, demands, losses, costs, penalties, obligations, errors, omissions, or liabilities, including legal costs, attorney's fees, and expert witness fees, whether or not suit is actually filed, and/or any judgment rendered against District and/or District Personnel, that may be asserted or claimed by any person, firm or entity, arising out of the Charter School's use of the Site and/or Facilities or from the conduct of its business or from any activity, work, or other things done, permitted or suffered by Charter School in or about the Site and/or Facilities, after District delivers possession and/or use of the Site and/or Facilities to the Charter School. This indemnity and hold harmless provision shall exclude actions arising out of the willful negligence or intentional acts, errors or omissions of the District and/or District Personnel.

The District shall, to the fullest extent permitted by law, indemnify, defend, and hold harmless the Charter School, its trustees, officers, employees and agents (collectively hereinafter Charter School and Charter School Personnel) against and from any and all actions, suits, claims, demands, losses, costs, penalties, obligations, errors, omissions, or liabilities, including legal costs, attorney's fees, and expert witness fees, whether or not suit is actually filed, and/or any judgment rendered against Charter School and/or Charter School Personnel, that may be asserted or claimed by any person, firm or entity, arising from the District's prior or current use or maintenance of the Site or Facilities or from prior or current conduct of the District's business or from any activity, work, or other things done by the District and/or District Personnel in or about the Site and/or Facilities. This indemnity and hold harmless provision shall exclude actions arising out of the willful negligence or intentional acts, errors or omissions of the Charter School and/or Charter School Personnel.

#### **Section 19. Full Satisfaction of Proposition 39/Release of Claims.**

Charter School agrees that the provision of the Site pursuant to this Agreement constitutes full and complete satisfaction of the District's obligation to provide facilities, including furnishings and equipment, to Charter School under Education Code section 47614 and the Proposition 39 regulations for the Applicable Years, and that Charter School shall not be entitled to any additional facilities, including furnishings and equipment, during the Term of the Agreement. Charter School agrees that the District has fully and completely satisfied the District's obligation to provide furnishings and equipment by providing the items listed in the Furniture, Fixtures and Equipment Inventory. Charter School agrees that, by accepting the Site, it certifies that the District has fully and completely satisfied the District's obligation to provide facilities, including furnishings and equipment, to the Charter School under Education Code section 47614 and all Proposition 39 implementing regulations for the Applicable Years. The Charter School waives and forever releases the District from any claim that the Charter School, or any successor entity, may have against the District regarding any allegation that the District

has taken action to impede the Charter School from expanding its enrollment to meet pupil demand for the Applicable Years as a result of the negotiation of and terms of this Agreement and/or the implementation of the Agreement. Furthermore, the Charter School waives any rights it may have to subsequently object to the District's perceived failure to offer facilities, including furnishings and equipment, in accordance with applicable law and waives any rights it may have to challenge those aspects of the District's offer of facilities, including furnishings and equipment, that the Charter School believes violates the substantive or procedural requirements of Proposition 39 and its implementing regulations for the Applicable Years.

**Section 20. Access.**

Charter School shall permit District, its agents, representatives or employees, to enter upon the Site or Facilities for the purpose of inspecting same or to make repairs, alterations, or additions to any portion of the Site or Facilities required by this Agreement. District shall attempt to give reasonable notice where practicable but shall not be obligated to do so in the event of emergency or imminent threat to health or safety of occupants.

**Section 21. Notice.**

Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served and received if given in writing and personally delivered, deposited in the United States mail, registered or certified mail with postage prepaid and return receipt required, sent by overnight delivery service, or sent by facsimile transmission, addressed as follows:

If to the District: Clark Hampton, Deputy Superintendent  
Capistrano Unified School District  
33122 Valle Road  
San Juan Capistrano, CA 92675  
Ph: (949) 234-9216  
Fax: (949) 248-9563

If to the School: Sue Roche, Executive Director  
Oxford Preparatory Academy, South Orange County  
23000 Via Santa Maria  
Mission Viejo, CA 92691  
Ph: (949) 305-6111  
Fax: (949) 297-4747

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.



**Section 22. Subcontract and Assignment.**

Neither party shall assign its rights, duties or privileges under this Agreement, nor shall a party attempt to confer any of its rights, duties or privileges under this Agreement (including that of sublease) on any third party, without the written consent of the other party. Charter School shall not sublease, pledge, encumber, mortgage or otherwise transfer or assign to any party whatsoever any interest in the Site and/or Facilities.

**Section 23. Independent Status.**

This Agreement is by and between two independent entities and is not intended to and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture, or association.

**Section 24. Entire Agreement of Parties.**

This Agreement, and all its incorporated documents, constitute the entire agreement between the parties concerning the subject matter contained herein and supersedes all prior discussions, negotiations and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by the parties expressly indicating an intent to modify or amend this Agreement.

**Section 25. Drafting.**

Each of the Parties has cooperated in the drafting and preparation of this Agreement, hence, in any construction to be made of this Agreement, the same shall not be construed against any party on the basis that the party was the drafter.

**Section 26. California Law; Legal Interpretation.**

This Agreement shall be governed by, and the rights, duties and obligations of the parties shall be determined and enforced in accordance with, the laws of the State of California. The parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Orange County, California. The parties expressly understand and agree that this Agreement constitutes a license for use of the Site. This Agreement is not intended by the parties, nor shall it be legally construed, to convey a leasehold, easement, or other interest in real property. Charter School acknowledges that a license is a valid form of agreement and shall not contest the validity of the form of this Agreement in any action or proceeding brought by Charter School against the District, or by the District against Charter School. Should either party be compelled to institute arbitration, legal, or other proceedings against the other for or on account of the other party's failure or refusal to perform or fulfill any of the covenants or conditions of this Agreement on its part to be performed or fulfilled, the parties agree that the rules and principles applicable to licenses shall govern such actions or proceedings.

**Section 27. Waiver.**

The waiver by any party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.

**Section 28. Successors and Assigns.**

This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective heirs, legal representatives, successors, and assigns.

**Section 29. Counterparts.**

This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.

**Section 30. Captions.**

The captions contained in this Agreement are for convenience only and shall not in any way affect the meaning or interpretation hereof nor serve as evidence of the interpretation hereof, or of the intention of the parties hereto.

**Section 31. Severability.**

Should any provision of this Agreement be legally determined to be invalid, illegal or unenforceable in any respect, such provision shall be severed and the remaining provisions shall continue as valid, legal and enforceable.

**Section 32. Incorporation of Recitals and Exhibits.** The Recitals and each exhibit attached hereto are incorporated herein by reference.

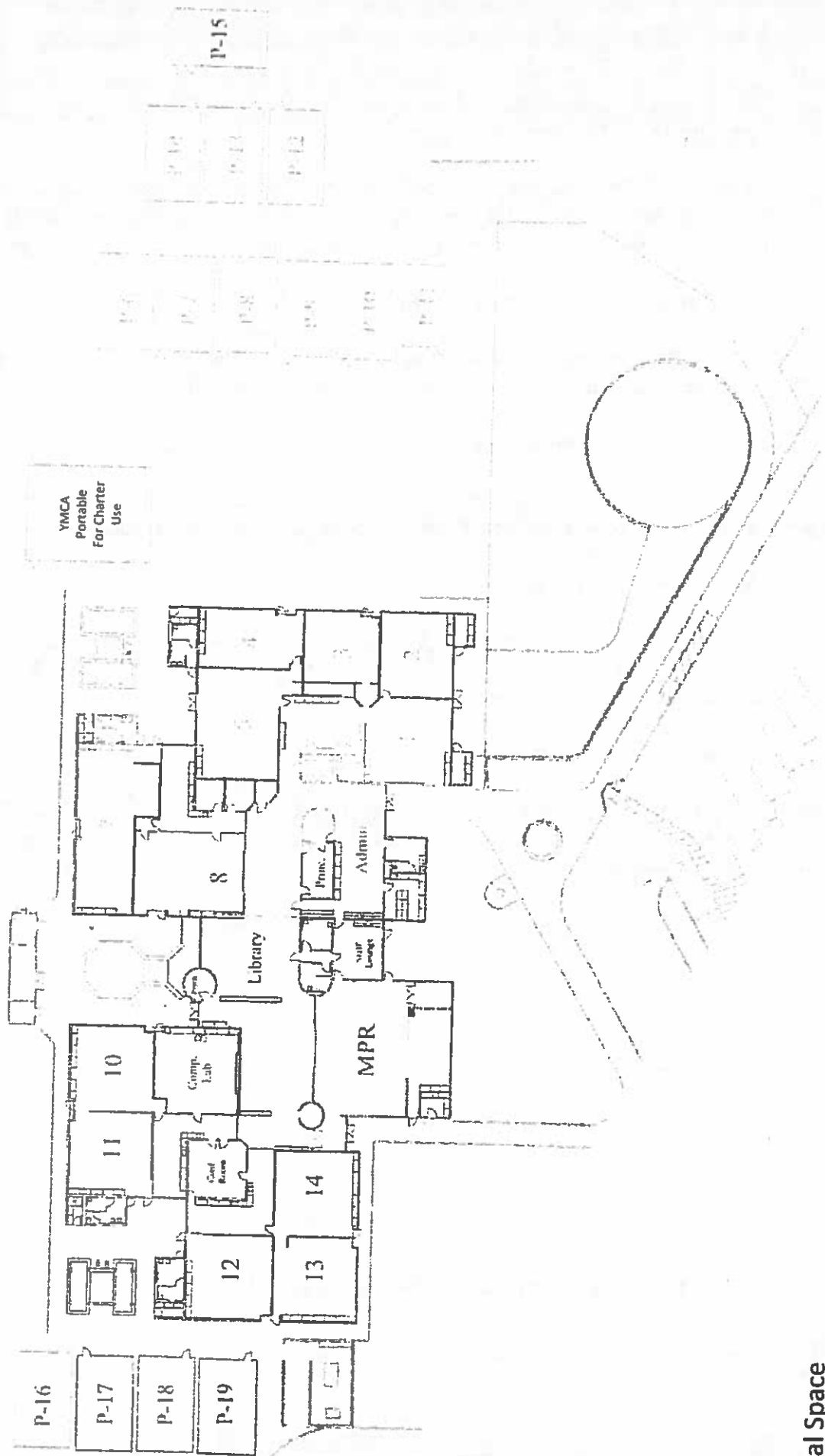
IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the date first above written.

**CAPISTRANO UNIFIED SCHOOL DISTRICT**

By: \_\_\_\_\_  
Title: \_\_\_\_\_

**OPA, INC. and OXFORD PREPARATORY ACADEMY**

By: \_\_\_\_\_  
Title: \_\_\_\_\_





# Oxford Preparatory Academy Charter Schools

23000 Via Santa Maria, Mission Viejo, California 92691 ~ Office: 949-305-6111 ~ FAX: 949-297-4747  
[www.oxfordchampions.org](http://www.oxfordchampions.org)

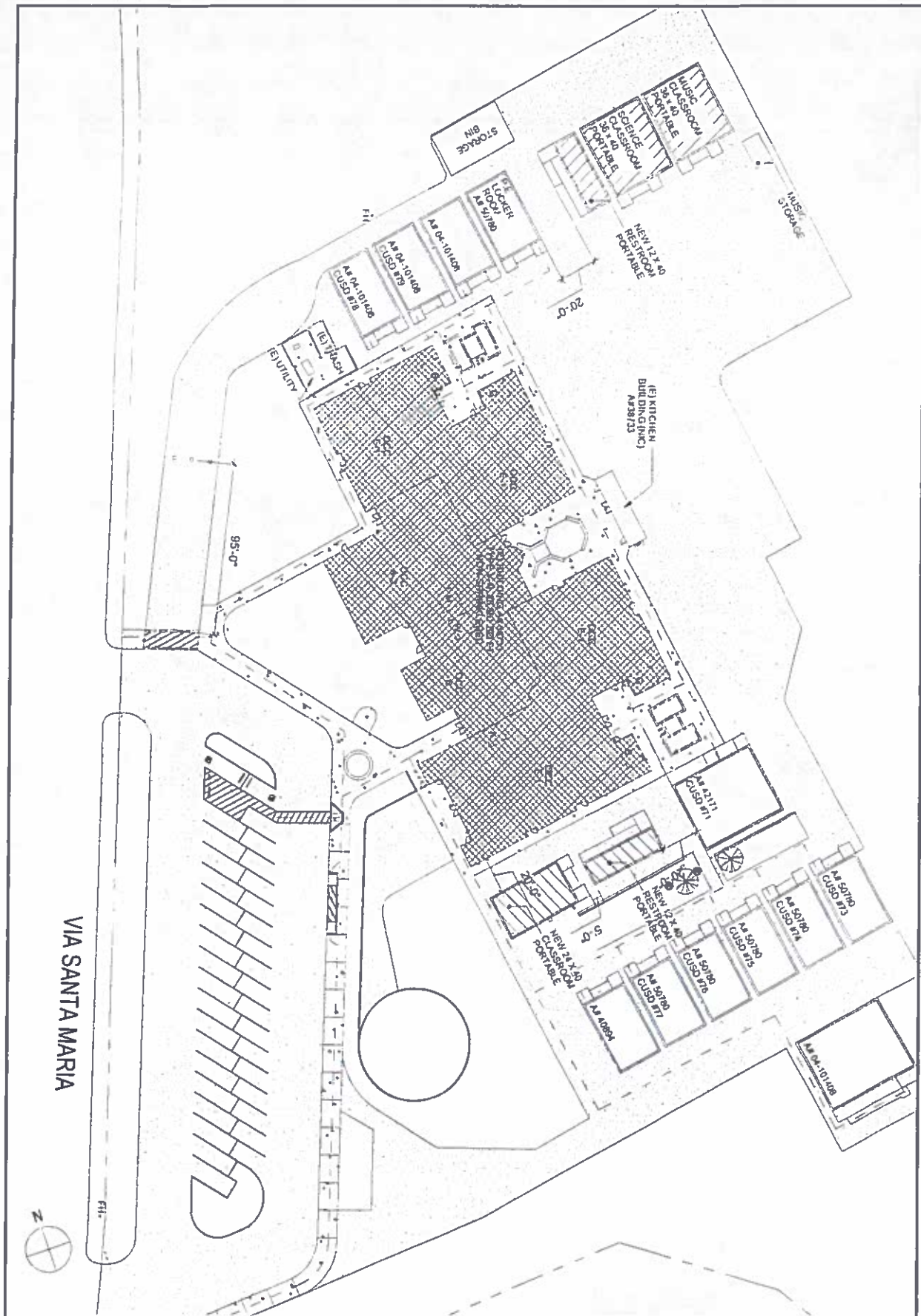
## EXHIBIT B

September 5, 2014

### *Capistrano Unified School District Furniture, Fixtures, and Equipment Inventory at Oxford Preparatory Academy, South Orange County*

The list below comprises the District-owned Furniture, Fixtures, and Equipment ("FF&E") Inventory currently located at the Oxford Preparatory Academy - South Orange County ("Charter School") site:

Item	Quantity	Location
Lunch tables	23	Exterior - blacktop
14 ft. book shelves	2	Interior - hallway
Storage cabinets	2	Interior - classrooms
Science tables	32	Interior - science lab
Stools	32	Interior - science lab
Sink	1	Interior - science lab
Telephones - individual units	10	Interior - multiple locations
Telephones - wall affixed	29	Interior - classrooms
Laptop computers	14	Interior - classrooms
Desktop computers	5	Interior - front office
Student desktop computers w/monitors	37	Interior - computer lab
Computer tables	17	Interior - computer lab
Computer lab chairs	32	Interior - computer lab



VIA SANTA MARIA



EXHIBIT A

DRAWN: KDL
CHECKED: -----
DATE: 09/05/14
SCALE: 1" = 50'
JOB NO.: -----

BARCELONA HILLS  
ELEMENTARY SCHOOL

**EXHIBIT C**  
Page 24 of 24



**SANDIEGO AREA**

1917 PALOMAR OAKS WAY  
SUITE 110  
CARLSBAD  
CALIFORNIA 92008-5512  
TEL: 619-858-4742



**LICENSE AGREEMENT**  
**BETWEEN**  
**CAPISTRANO UNIFIED SCHOOL DISTRICT**  
**AND YMCA**

**THIS AGREEMENT** (“Agreement”) is approved and entered into as of October 9, 2014, by and between the Capistrano Unified School District, a public school district duly organized and existing under Chapter 1 of Division 3 of Title 2 of the Education Code of the State of California (“District”) and the YMCA, a 501(c)(3) nonprofit organization (“YMCA”).

**WHEREAS**, District owns certain real property located at 23000 Vía Santa Maria, Mission Viejo, CA, 92691, more commonly known as the former Barcelona Hills Elementary School site (the “Property”). Attached hereto and incorporated herein as Exhibit “A” is a map depicting the Property;

**WHEREAS**, Oxford Preparatory Academy, South Orange County, a California public charter school (“Charter School”), currently uses the Property for its educational program pursuant to a separate agreement between the District and the Charter School (“Facilities Use Agreement”);

**WHEREAS**, the YMCA had located a portable classroom (“Portable”) on the Property for YMCA program use pursuant to a separate agreement between the District and the YMCA;

**WHEREAS**, the YMCA will no longer be operating a YMCA program at the Portable and has agreed to allow the District to offer use of the Portable to the Charter School pursuant to the terms and conditions set forth herein.

**NOW THEREFORE**, the parties hereto agree as follows:

**Section 1. Grant of License.** Pursuant to the terms of this Agreement, the YMCA grants the District, including District’s and Charter School’s agents, employees, contractors, and consultants, a license to occupy and use the Portable for the purpose of operating the educational programs of the Charter School and/or District.

**Section 2. Term.** The Agreement shall commence on October 9, 2014 and shall remain in effect until June 30, 2019. This Agreement may be terminated upon thirty (30) days’ notice for a material breach of the Agreement, unless the defaulting party cures such default within the thirty (30) days provided such defaulting party shall have such extended period as may be required beyond the thirty (30) days if the nature of the cure is such that it reasonably requires more than thirty (30) days and such defaulting party commences the cure within the thirty (30) day period and thereafter continuously and diligently pursues the cure to completion. The District may terminate this Agreement upon thirty (30) days’ notice in the event that the Facilities Use Agreement with the Charter School is terminated for any reason.

EXHIBIT 10

Page 1 of 6

**Section 3. License Fee.** The Charter School pays the District a pro-rata fee of Three Dollars and Seventy-Five Cents (\$3.75) per square foot per year for use of the Property. The Portable is 1920 square feet. As consideration for allowing the District to provide the Portable for the Charter School's use, the District will pay a fee to the YMCA equal to the pro-rata fee received for use of the Portable from the Charter School ("License Fee"). The District shall pay a License Fee of Seven Thousand Two Hundred Dollars (\$7,200.00)(\$3.75x 1920) per year to the YMCA, which will be paid in monthly payments of Six Hundred Dollars (\$600.00). License Fee payments are due on or before the 15th of each month, without demand.

**Section 4. Conditions of Use.**

A. District shall be responsible for and shall pay for any repairs or replacements of any character whatsoever which are occasioned or are made necessary because of the use of the Portable by District or Charter School's agents, employees, contractors, and consultants.

B. On or before the date of termination of this Agreement, or upon notice that this Agreement is revoked, District shall, at no expense to YMCA, remove, or cause to be removed, from the Portable all of District's and Charter School's property, equipment, and fixtures, and shall, at no expense to YMCA, clean up and remove all rubbish and debris, and place the Portable in the same order and condition as existed at the commencement of this Agreement, improvements approved by YMCA and reasonable wear and tear excepted.

C. YMCA acknowledges and agrees that the District and/or Charter School will be constructing improvements to the Portable to accommodate the Charter School's use. District shall provide the YMCA with a copy of any plans and specifications or drawings of the improvements prior to the start of construction. YMCA shall have thirty (30) days to provide approval of the improvements, which approval may not be unreasonably withheld, conditioned or delayed. At the time of approval the parties will agree in writing whether or not the improvements must be removed upon termination of the Agreement.

**Section 4. Insurance.** District agrees to maintain in full force and effect throughout the duration of the Agreement a suitable policy or policies of comprehensive general liability and property damage insurance, insuring against all bodily injury, property damage, personal injury, and other loss or liability caused by or connected with District's use of the Portable under this Agreement. The District may self-insure or participate in a JPA with other governmental entities, in order to fulfill its insurance requirements.

**Section 5. Indemnification.** The District shall, to the fullest extent permitted by law, indemnify, defend, and hold harmless the YMCA against and from any and all actions, suits, claims, demands, losses, costs, penalties, obligations, errors, omissions, or liabilities, including legal costs, attorney's fees, and expert witness fees, whether or not suit is actually filed, and/or any judgment rendered against the YMCA, that may be asserted or claimed by any person, firm or entity, arising from the District's use of the Portable or from any activity, work, or other things done, permitted or suffered by District in or about the Portable. This indemnity and hold harmless provision shall exclude actions arising out of the act or omissions of the YMCA.

This Section 5 shall survive the termination or expiration of the Agreement.



**Section 6. Compliance with Law.** District shall comply with all laws, ordinances, rules, and regulations applicable to the Portable and provide the YMCA with documentation, that any improvements comply with all applicable federal, state or local laws, rules or regulations.

**Section 7. Legal Interpretation of Instrument.** The parties expressly understand and agree that this Agreement constitutes a license for use of the Portable, and is neither intended by the parties, nor shall it be legally construed to convey, a leasehold, easement, or other interest in real property. Should either party be compelled to institute arbitration, legal, or other proceedings against the other for or on account of the other party's failure or refusal to perform or fulfill any of the covenants or conditions of this Agreement on its part to be performed or fulfilled, the parties agree that the rules and principles applicable to licenses shall govern such actions or proceedings. This Agreement shall be governed by the laws of the State of California with venue in Orange County, California.

**Section 8. Attorneys' Fees.** If any legal action is necessary to enforce any of the terms or conditions of this Agreement, each party shall bear their own attorneys fees.

**Section 9. Entire Agreement; Amendment.** This Agreement constitutes the entire understanding between the parties with respect to the subject matter hereof, superseding all negotiations, prior discussions and preliminary agreements made prior to the date hereof. This Agreement may not be changed except in writing executed by both parties.

**Section 10. Successors, Assignment.** This Agreement shall be binding and inure to the benefits of the successors of the respective parties. This Agreement may only be assigned upon the written consent of both parties.

**Section 11. Exhibits.** The following exhibits which are attached hereto are incorporated herein and made a part of this Agreement:

Exhibit "A" - Map of Property

**Section 12. Recitals.** The Recitals are incorporated into this Agreement as though fully set forth herein.

**Section 13. Execution in Counterpart.** This Agreement may be executed in several counterparts, and all so executed shall constitute one agreement binding on all parties hereto, notwithstanding that all parties are not signatories to the original or the same counterpart.

**IN WITNESS WHEREOF,** the parties have entered into this Agreement as of the day set forth above.

Dated: \_\_\_\_\_, 2014

CAPISTRANO UNIFIED SCHOOL DISTRICT

By: \_\_\_\_\_

\_\_\_\_\_  
Name and Title

Dated: \_\_\_\_\_, 2014

YMCA

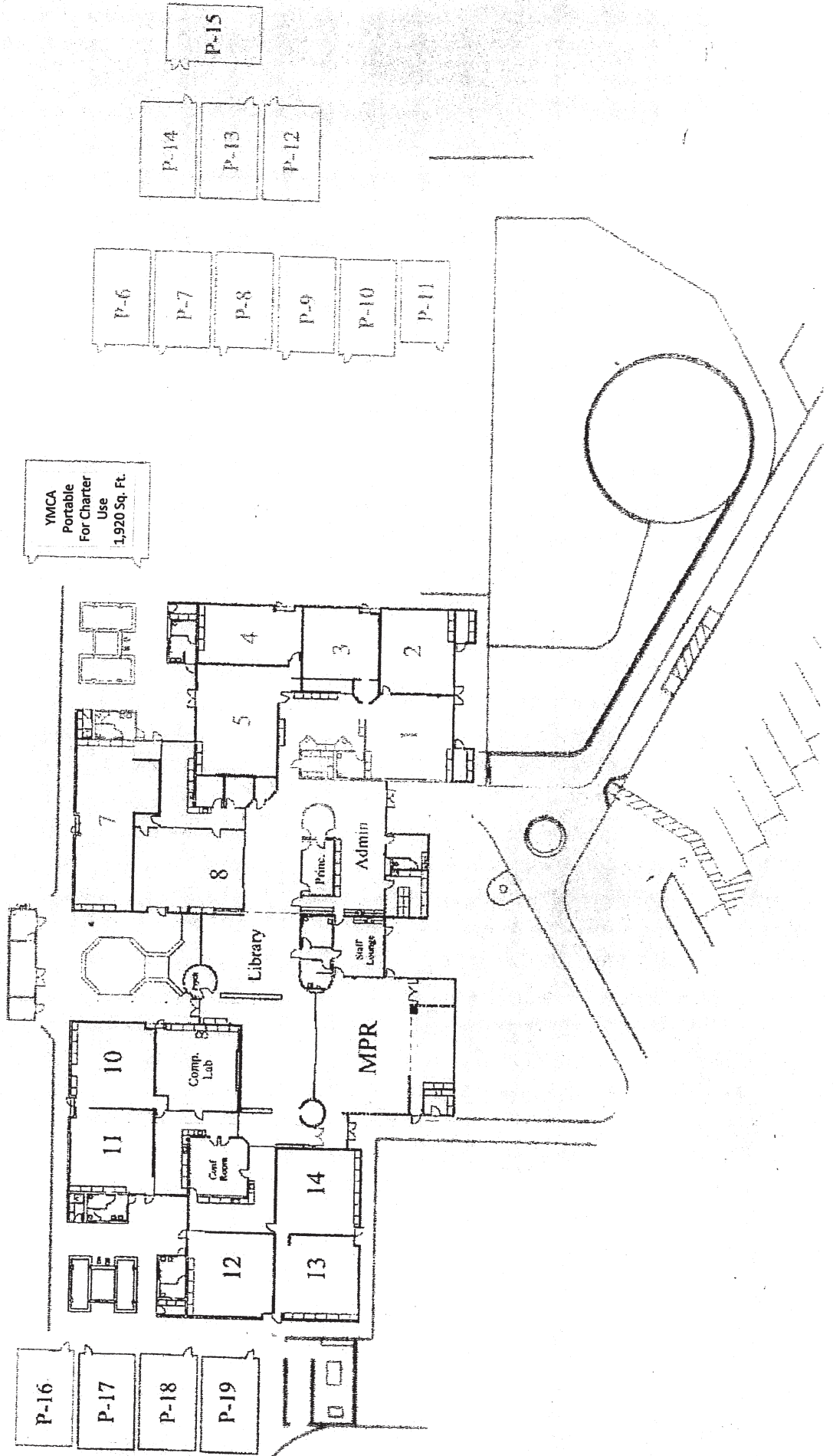
By: \_\_\_\_\_

\_\_\_\_\_  
Name and Title

**EXHIBIT "A"**

**MAP OF PROPERTY**

# Barcelona Hills Campus



**THIRD AMENDMENT TO LEASE AGREEMENT BETWEEN  
THE CAPISTRANO UNIFIED SCHOOL DISTRICT  
AND IQINVISION, INC.**

THIS THIRD AMENDMENT ("Third Amendment") to the Lease Agreement Between the Capistrano Unified School District and IQinVision, Inc., entered into on or about November 8, 2007 ("Original Lease"), is made and entered into, effective as of the \_\_\_\_ day of \_\_\_\_\_, 2014 ("Effective Date"), by and between the Capistrano Unified School District ("Landlord") and the IQinVision, Inc., a California corporation ("Tenant"). Landlord and Tenant may be referred to herein individual as "Party" or collectively as "Parties."

The Parties mutually agree that under the Original Lease, the Landlord leased a portion of the premises owned by Landlord described in Section 3(g) of the Original Lease and Section 1 of the First Amendment, located at 33122 Valle Road, San Juan Capistrano, California ("Administrative Offices") and designated the lease term as commencing on March 1, 2008, for a period of five years and six months, set to end on August 31, 2013 ("Original Lease Term"), with an option to extend the Lease Term for a two-year period at the end of the Original Lease Term or August 31, 2015.

The Original Lease was amended by the Amendment to Lease Agreement Between the Capistrano Unified School District and IQinVision, Inc., dated October 1, 2010 ("First Amendment"), which became effective on December 1, 2010, for a period of 34 months, scheduled to end on September 30, 2015 ("First Amendment Lease Term") while preserving the option to extend the lease at the end of the First Amendment Lease Term by a period of two years, resulting in an optional end date of September 30, 2017, and increased the amount of space leased by the Tenant, generally described as a 22,017 square foot portion of Building C ("Leased Premises").

The Original Lease and First Amendment were subsequently amended by the Second Amendment to Lease Agreement Between the Capistrano Unified School District and IQinVision, Inc., last dated March 6, 2012 ("Second Amendment"), which extended the Lease Term from January 1, 2012 for a period of 60 months, ending on December 31, 2016 ("Second Amendment Lease Term"), and preserving the two-year option to extend at the end of the Second Amendment Lease Term, resulting in the optional end date of December 31, 2018.

Pursuant to Section 5 of the Second Amendment, Tenant exercised its right to terminate the Lease by timely delivering written notice to Landlord, along with the required \$100,000.00 termination fee to Landlord on June 27, 2014. Landlord and Tenant, by entering into this Third Amendment, hereby agree to rescind the termination of the Lease and agree to amend the Original Lease, First Amendment and Second Amendment as follows:

1. **Lease Reduction of Space.** Pursuant to the terms of the Original Lease, as amended by the First Amendment and Second Amendment, Tenant is currently leasing from Landlord approximately 22,017 of rentable square feet of floor area, further identified in Exhibit A to the Original Lease ("Original Premises") and described in the First Amendment and Second Amendment, at a current rental price of approximately \$2.00

per square foot, scheduled to increase to a price of \$2.05 per square foot per month for the 37th through 48th months of the Second Amendment Lease Term and to \$2.10 per square foot per month for the 49th through 60th months of the Second Amendment Lease Term. This Third Amendment allows Tenant to lease a reduced portion of the Premises, as further identified in **Exhibit 1** to this Amendment (“Reduced Space”), equal to approximately (but for purpose of the calculation of Base Rent and Tenant’s Share of Operating Expenses shall not be deemed to exceed) 11,000 rental square feet, for a period of 36 months, commencing on January 1, 2015 (hereafter “Leased Premises”).

2. **Lease Extension.** The Parties desire to extend the terms of the Lease upon the same terms and conditions set forth in Original Lease, as amended by the First Amendment and Second Amendment, except as modified by the terms and conditions set forth within this Third Amendment. It is the intention of the Parties to, and they hereby, extend the terms of the lease of the Leased Premises for a period of thirty-six (36) months, commencing on January 1, 2015 (“Effective Date”), and continuing for a period of 36 consecutive months thereafter, through December 31, 2018 (the “Extended Term”). At the expiration of the Lease Term on December 31, 2018, Tenant, in its sole discretion, may exercise the option to extend the Lease Term for an additional two-year period expiring on December 31, 2020, consistent with the terms of Section 6 of the Original Lease or as otherwise agreed to in writing by the Parties.
  
3. **Lease Rent.** The monthly rent (hereinafter, “Base Rent”) to be paid by Tenant to Landlord for the lease of the Leased Premises, as calculated and due pursuant to the terms of the Original Lease, as amended by the First Amendment and Second Amendment, shall hereby be modified as follows for the term of the lease under this Third Amendment and shall apply to the entirety of the Leased Premises:

<i>Month of Extended Lease</i>	<i>Rate per square foot per month</i>	<i>Base Rent Monthly Payment</i>
1-12	\$2.00	\$22,000.00
13-24	\$2.05	\$22,550.00
25-36	\$2.10	\$23,100.00

4. **Payment of Rent.** From the Termination Fee previously paid to Landlord by Tenant, Landlord shall reimburse a portion of such sum to Tenant as a credit for the first three (3) months of Base Rent in full, for the period of January 1, 2015, through March 31, 2015, and Nine Thousand Dollars (\$9,000.00) towards the payment of Base Rent for the period of April 1, 2015, through April 30, 2015. Remaining payments for the lease of the Leased Premises, shall be due, in advance, on or before the first day of each and every successive calendar month during the term of the lease under this Third Amendment, in accordance with the requirements of the Original Lease, including, but not limited to, Section 5 thereof.
  
5. **Revocation of First-Offer Right of Refusal.** The parties agree that Section 2(c) of the Original Lease is hereby revoked as of the Effective Date, and all references to Section 2(c) and/or the First-Offer Right contained in the Original Lease, First Amendment and Second Amended are hereby rescinded.

6. **Security Deposit.** Upon the Effective Date of this Third Amendment, the Security Deposit held by Landlord, pursuant to Section 3(h) of the Original Lease, shall be reduced to One Hundred Percent (100%) of the Base Rent Monthly Payment, or \$22,000.00, initially, (the "New Security Deposit") and any Security Deposit in excess of the amount of the New Security Deposit then held shall be refunded by check or by immediately available funds made payable to Tenant by Landlord on or before January 30, 2015. The New Security Deposit shall be held pursuant to, and subject to, the terms and conditions set forth in the Original Lease.
7. **Right to Terminate.** Subject to the provisions of this Section 7, Tenant shall have a right, in its sole discretion, to terminate the lease for the Leased Premises following the 12th and 24th months of the Extended Term. In order to exercise the right provided by this Section 5, Tenant shall (1) provide Landlord with no less than six (6) months' written notice of its intent to terminate the lease, and (2) pay Landlord a termination fee of \$50,000, if the lease is terminated at the end of the 12th month, or \$40,000 if the lease is terminated at the end of the 24th month, of the Extended Term. The payments due Landlord under this Section 7 shall be due at the time Tenant provides Landlord with the written notice of its intent to terminate the lease.
8. **Tenant Improvements.** Tenant shall occupy the Leased Premises in an "as-is" condition. Consistent with Section 11 of the Original Lease, any proposed tenant improvements in the Leased Premises shall be approved by Landlord, as well as, as necessary, the City of San Juan Capistrano. Landlord shall not unreasonably withhold approval of requested improvements. Tenant shall be responsible for the costs of any tenant improvements performed by or at its request.
9. **Original Lease Agreement.** Except as expressly provided herein, the provisions of the Original Lease, as amended by the First Amendment and Second Amendment, shall remain in full force and effect, and apply to the lease of the Leased Premises, as defined herein. In the event of a conflict between the Lease, the First Amendment, Second Amendment and this Third Amendment, the provisions of this Third Amendment shall prevail.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS OF THE FOREGOING, the undersigned execute this Amendment to the Purchase Agreement on behalf of Tenant and Landlord.

**CAPISTRANO UNIFIED SCHOOL DISTRICT**

**IQINVISION, INC.**

Date: \_\_\_\_\_, 2014

Date: \_\_\_\_\_, 2014

By: \_\_\_\_\_

By: \_\_\_\_\_

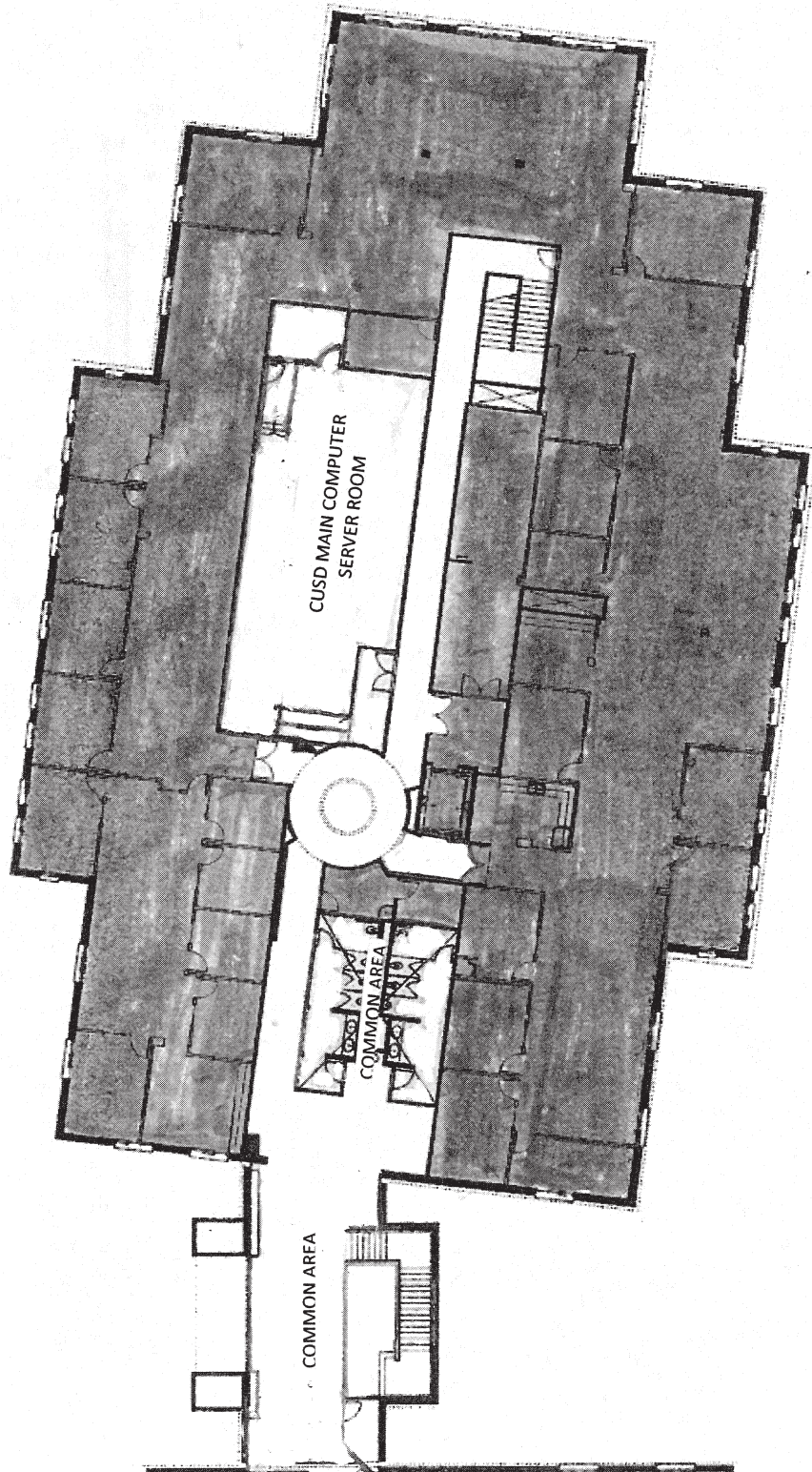
Name: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_





LEASE SPACE

SECOND FLOOR PLAN, LEASE

EXHIBIT 1

Page 5 of 5



**Exempt from recording fees per**

**This is an ORIGINAL** [This space is for recorder’s use only]

**G.C. Section #6103**

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Recording Requested by and when recorded, please mail to:

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**Capistrano Unified School District  
T. Fluent – Purchasing Department  
33122 Valle Road  
San Juan Capistrano, CA 92675**

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**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN, That the CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: San Juan Hills High School New Baseball Scoreboard, the contract, for the doing of which was heretofore entered into on 8th day of May, 2014, which contract was made with Sports Facilities Group, Incorporated as Contractor; that said improvements have been completed pursuant to said Contract and accepted on the 8th day of October 2014, by the Governing Board of said District; that title to said property vests in the CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California; that the property hereinafter referred to and on which said improvements were made is described as follows: San Juan Hills High School New Baseball Scoreboard.

CAPISTRANO UNIFIED SCHOOL DISTRICT OF ORANGE COUNTY, CALIFORNIA

STATE OF CALIFORNIA)  
COUNTY OF ORANGE ) ss

By: \_\_\_\_\_  
Kirsten M. Vital, Superintendent  
Capistrano Unified School District

Kirsten M. Vital, being first duly sworn, deposes and says:

That she is the Superintendent of CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California;

That the CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California, is the owner of said property described in the foregoing notice;

That she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true.

\_\_\_\_\_  
Kirsten M. Vital, Superintendent  
Capistrano Unified School District

**Exempt from recording fees per**

**This is an ORIGINAL [This space is for recorder’s use only]**

**G.C. Section #6103**

Recording Requested by and when  
recorded, please mail to:

**Capistrano Unified School District  
T. Fluent – Purchasing Department  
33122 Valle Road  
San Juan Capistrano, CA 92675**



**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN, That the CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: San Juan Hills High School New Baseball Scoreboard, the contract, for the doing of which was heretofore entered into on 22nd day of July, 2014, which contract was made with Gilbert and Stearns, Incorporated as Contractor; that said improvements have been completed pursuant to said Contract and accepted on the 8th day of October 2014, by the Governing Board of said District; that title to said property vests in the CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California; that the surety for the above named contractor is The Hanover Insurance Company; property hereinafter referred to and on which said improvements were made is described as follows: San Juan Hills High School New Baseball Scoreboard.

CAPISTRANO UNIFIED SCHOOL DISTRICT OF ORANGE COUNTY, CALIFORNIA

STATE OF CALIFORNIA)  
COUNTY OF ORANGE ) ss

By: \_\_\_\_\_  
Kirsten M. Vital, Superintendent  
Capistrano Unified School District

Kirsten M. Vital, being first duly sworn, deposes and says:

That she is the Superintendent of CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California;

That the CAPISTRANO UNIFIED SCHOOL DISTRICT of Orange County, California, is the owner of said property described in the foregoing notice;

That she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true.

\_\_\_\_\_  
Kirsten M. Vital, Superintendent  
Capistrano Unified School District

# CHANGE ORDER

OWNER  J. Forney, Capistrano Unified School District  
 ARCHITECT  R. Hensley/Haryadi Pranata,WLC Architects, Inc.  
 CONTRACTOR  L. Russel, C&I Roofing Company, Inc.  
 IOR   
 OTHER   
 OTHER   
 OTHER  N. Piccini, WLC Architects, Inc.

PROJECT: San Clemente High School  
 (name, address) Re-roofing  
 700 Avenida Pico  
 San Clemente, CA 92673

PROJECT CHANGE ORDER NUMBER: 01  
 CATEGORY CONTRACTOR NUMBER: N/A  
 CATEGORY CHANGE ORDER NUMBER: N/A  
 DATE: September 8, 2014  
 ARCHITECT'S PROJECT NO: 1323500.54  
 CONTRACT DATE: June 25, 2014  
 CONTRACT FOR: Re-roofing  
 DSA APPLICATION NO.: N/A  
 DSA FILE NO.: N/A

TO CONTRACTOR: C&I Roofing Company, Inc.  
 (name, address) 9239 Olive Drive  
 Spring Valley, CA 91977

**The Contract is changed as follows:**

1.1 Provide credit back to the Owner for unused allowance. \$ (31,700.00)

**Total Cost of This Change Order:**

EXHIBIT 13

**(Increase) (Decrease) \$(31,700.00)**

PROJECT: San Clemente High School  
(name, address) Re-roofing  
700 Avenida Pico  
San Clemente, CA 92673

PROJECT CHANGE ORDER NUMBER: 01  
CATEGORY CONTRACTOR NUMBER: N/A  
CATEGORY CHANGE ORDER NUMBER: N/A  
DATE: September 8, 2014  
ARCHITECT'S PROJECT NO: 1323500.54

**Not valid until signed by the Owner, Architect and Contractor.**

The original (Contract Sum) ( <del>Guaranteed Maximum Price</del> ) was .....	\$	,754,823.00
Net change by previously authorized Change Orders .....	\$	0.00
The (Contract Sum) ( <del>Guaranteed Maximum Price</del> ) prior to this Change Order was .....	\$	754,823.00
The (Contract Sum) ( <del>Guaranteed Maximum Price</del> ) will be ( <del>increased</del> ) decreased ( <del>unchanged</del> ) by this Change Order in the amount of .....	\$	(31,700.00)
The new (Contract Sum) ( <del>Guaranteed Maximum Price</del> ) including this Change Order will be ..	\$	723,123.00

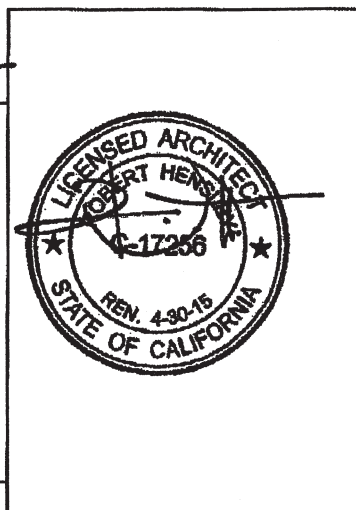
The Contract Time will be (~~increased~~) (~~decreased~~) (unchanged) by ( ) days.  
The date of Substantial Completion as of the date of this Change Order therefore is August 29, 2014

NOTE: This summary does not reflect changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive.

Architect:

*[Handwritten Signature]*

WLC Architects, Inc.  
8163 Rochester Avenue, Suite 100  
Rancho Cucamonga, CA 91730



Date: 9.9.2014

Contractor:

*[Handwritten Signature]*

C&I Roofing Company, Inc.  
9239 Olive Drive  
Spring Valley, CA 91977

Date: 9-9-2014

Owner:

*[Handwritten Signature]*

Capistrano Unified School District  
33122 Valle Road  
San Juan Capistrano, CA 92675

Date: 9-16-14



Capistrano Unified School District  
 Facilities and Plant Operations  
 33122 Valle Road  
 San Juan Capistrano, California 92675



**Project:** San Clemente High School Reroofing  
**Contract Number:** 1314-24

**WORK ORDER**

**DSA Number:** N/A  
**File No.:** N/A  
**Work Order No.:** 01  
**Date:** July 16, 2014

**To:** Mr. Charlie Walters  
 General Manager  
 C&I Roofing Company, Inc.  
 9239 Olive Drive  
 Spring Valley, CA 91977

**Title:**

Contractor is directed to make the following changes in the contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the Contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those indicated herein.

**Description of Proposal:**

**Item #1)** Pursuant to RFI 02, COR 01 and COR 02, it was determined that sheet metal downspouts in the lower campus area should be made of thicker gauge than specified in the project manual. As such, the Contractor is to provide 16 ga. sheet metal downspouts.

**Proposal Details:**

It is understood that this Work Order will be effective when signed by Joe Farley. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000.00. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Work Order, unless otherwise provided in the Work Order.

**COST:**

- Lump Sum **\$419.00**  Not To Exceed \_\_\_\_\_
- Time and Materials. Submit daily time and material equipment documentation on TIME AND MATERIAL DAILY EXTRA WORK REPORT forms.
- Submit quotation promptly for the work described above. The cost of the work will be determined from the CHANGE ORDER PROPOSAL subject to review and will be resolved to be mutually agreeable.
- In accordance with Contract unit prices.

**TIME:**

- No Change  Time Impact Unknown  Impact to Contract is estimated at 0 days
- Will not change completion date but is expected to impact specific CPM Activities. Activity Numbers: \_\_\_\_\_ Days: \_\_\_\_\_
- The Contractor will create activities in the Contractor's Detailed Construction Schedule Immediately following approval of this Work Order showing the impact of this work. These activities will be reviewed in accordance with the Contractor's weekly and monthly schedule.

	Signature	Date
CUSD – Clark Hampton		9-10-2014
CUSD – John Forney		7-21-14
Contractor		7-21-14
Architect of Record		

HP:hb/P51323500x1-wo

**PROJECT RFI NO. 2**

**REQUEST FOR INFORMATION**

**Project Name San Clemente**

**WLC Architects, Inc. Project No.**

**DSA Application No.**

**DSA File No.**

**OPSC No.**

**To Be Completed By CONTRACTOR:**

<b>Date Sent:</b> 6-25-14	<b>RFI No.:</b> 2
<b>Drawing Reference:</b>	<b>Specification Reference:</b>
<b>Submitted By:</b> Charlie Walters	
<b>Category No.</b>	
<b>Description of Problem/Clarification/Information Requested:</b>	
New over flow drain lines materials is ABS piping. At the location where the drain line comes from roof top to ground, piping should be steel.	
<b>Contractor's Proposed Solution:</b>	
Provide price to change materials from ABS to Steel at downspout locations. Piping in ceiling to remain ABS	

<b>RESPONSE:</b> This response is to provide additional information or clarification only by WLC Architects, Inc. and does not constitute authorization or direction to proceed with additional work.	
Proceed with steel downspout.	
<b>Related Categories:</b>	
<b>Date Answered:</b> 6/25/14	<b>Answered By:</b> Haryadi Pranata
<b>Distributed To:</b>	

wlc590-wp



Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>1</u>		
		E NO. <u>XXX</u>		
		RPI <u>2</u>		
		DATE: <u>1-Jul-2014</u>		
<b>SUBCONTRACTOR</b> <u>Challenger Sheet Metal</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>STEEL DOWNSPOUTS 16 Gauge Powder Coat Square or Rectangle</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>SEE ATTACHED Revised</u>				
<hr/> <hr/> <hr/>				
<b>1. LABOR</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. Fabrication	Shop Labor	24.00	X 48.00	= 1,171
b. Installation	Field Labor	48.00	X 72.00	= 3,485
c.			X	= 0
d.			X	= 0
e.			X	= 0
<b>Labor Total:</b>				<b>4,656</b>
<b>2. MATERIALS</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. Galvanized Pipe	11.00	X 148.00	=	1,595
b. Misc.	11.00	X 25.00	=	275
c. Misc Finish	11.00	X 160.00	=	1,760
d.		X	=	0
e.		X	=	0
<b>Materials Subtotal:</b>				<b>3,630</b>
<b>Sales Tax @ 8.000%:</b>				<b>290</b>
<b>Materials Total:</b>				<b>3,920</b>
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a.			X	= 0
b.			X	= 0
c.			X	= 0
d.			X	= 0
e.			X	= 0
<b>Equipment &amp; Other Total:</b>				<b>0</b>
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<b>8,286</b>
<b>5. SUBCONTRACTOR MARKUP @ 10%</b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<b>829</b>
<b>6. SUBCONTRACTOR TOTAL</b>				<b>9,485</b>
<b>7. EQUIPMENT MARK UP</b>				<b>0</b>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<b>9,485</b>
<b>9. PRIME CONTRACTOR MARKUP</b> <u>5%</u>				<b>479</b>
<b>10. SUBTOTAL</b>				<b>9,964</b>
<b>11. BOND COST</b>				<b>109</b>
<b>TOTAL</b>				<b>10,073</b>

Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>1</u>		
		E NO. <u>xxx</u>		
		RFI <u>2</u>		
		DATE: <u>3-Jul-2014</u>		
<b>SUBCONTRACTOR</b> <u>Challenger Sheet Metal</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>STEEL DOWNSPOUTS 24 gauge (Credit)</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>SEE ATTACHED</u>				
<hr/> <hr/> <hr/>				
<b>1. LABOR</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. Fabrication	Shop Labor	16.00	48.80 X	= 781
b. Installation	Field Labor	32.00	72.60 X	= 2,323
c.			X	= 0
d.			X	= 0
e.			X	= 0
<b>Labor Total:</b>				<b>3,104</b>
<b>2. MATERIALS</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. Galvanized Pipe	11.00	105.00 X	= 1,155	
b. Misc.	11.00	25.00 X	= 275	
c.		X	= 0	
d.		X	= 0	
e.		X	= 0	
<b>Materials Subtotal:</b>				<b>1,430</b>
<b>Sales Tax @ 8.000%:</b>				<b>114</b>
<b>Materials Total:</b>				<b>1,544</b>
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a.			X	= 0
b.			X	= 0
c.			X	= 0
d.			X	= 0
e.			X	= 0
<b>Equipment &amp; Other Total:</b>				<b>0</b>
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<b>4,634</b>
<b>5. SUBCONTRACTOR MARKUP @ 10%</b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<b>453</b>
<b>6. SUBCONTRACTOR TOTAL</b>				<b>5,102</b>
<b>7. EQUIPMENT MARK UP</b>				<b>0</b>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<b>5,102</b>
<b>9. PRIME CONTRACTOR MARKUP</b> <u>5%</u>				<b>256</b>
<b>10. SUBTOTAL</b>				<b>5,367</b>
<b>11. BOND COST</b>				<b>107</b>
<b>TOTAL</b>				<b>5,484</b>

Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>2</u>		
		E NO. <u>XXX</u>		
		RFI _____		
		DATE: <u>9-Jul-2014</u>		
<b>C &amp; I Roofing</b>				
SPECIFIC DESCRIPTION: <u>Change 25 PSI insulation to 20 PSI insulation</u>				
ADDITIONAL DESCRIPTION: <u>CREDIT</u>				
<b>1. LABOR</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. _____			X _____ =	0
b. _____			X _____ =	0
c. _____			X _____ =	0
d. _____			X _____ =	0
e. _____			X _____ =	0
<b>Labor Total:</b>				<u>0</u>
<b>2. MATERIALS</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. <u>20 PSI insulation in lieu of 25 PSI</u>	<u>55.00</u>	X <u>2.00</u>	=	<u>110</u>
b. _____		X _____	=	<u>0</u>
c. _____	<u>0.00</u>	X <u>0.00</u>	=	<u>0</u>
d. _____		X _____	=	<u>0</u>
e. _____		X _____	=	<u>0</u>
<b>Materials Subtotal:</b>				<u>110</u>
<b>Sales Tax @ 8.000%:</b>				<u>9</u>
<b>Materials Total:</b>				<u>119</u>
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a. _____			X _____ =	0
b. _____			X _____ =	0
c. _____			X _____ =	0
d. _____			X _____ =	0
e. _____			X _____ =	0
<b>Equipment &amp; Other Total:</b>				<u>0</u>
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<u>110</u>
<b>5. SUBCONTRACTOR MARKUP @ <u>0%</u></b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<u>0</u>
<b>6. SUBCONTRACTOR TOTAL</b>				<u>110</u>
<b>7. EQUIPMENT MARK UP</b>				<u>0</u>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<u>110</u>
<b>9. PRIME CONTRACTOR MARKUP</b> <u>5%</u>				<u>6</u>
<b>10. SUBTOTAL</b>				<u>116</u>
<b>11. BOND COST</b>				<u>2</u>
<b>TOTAL</b>				<u>118</u>

Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>2</u>		
		E NO. <u>XXX</u>		
		RFI <u>          </u>		
		DATE: <u>9-Jul-2014</u>		
<b>SUBCONTRACTOR</b> <u>Challenger Sheet Metal</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>Delete Coping at Screen</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>SEE ATTACHED CREDIT</u>				
<b>1. LABOR</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. Fabrication	Shop Labor	12.00	48.00	596
b. Installation	Field Labor	24.00	72.60	1,742
c. _____	_____	_____	_____	0
d. _____	_____	_____	_____	0
e. _____	_____	_____	_____	0
<b>Labor Total:</b>				<b>2,338</b>
<b>2. MATERIALS</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. Materials(24 gauge prefinished)	305.00	2.95	=	900
b. Misc.	305.00	0.50	=	153
c. _____	0.00	0.00	=	0
d. _____	_____	_____	=	0
e. _____	_____	_____	=	0
<b>Materials Subtotal:</b>				<b>1,052</b>
<b>Sales Tax @ 8.000%:</b>				<b>84</b>
<b>Materials Total:</b>				<b>1,136</b>
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a. _____	_____	_____	X	0
b. _____	_____	_____	X	0
c. _____	_____	_____	X	0
d. _____	_____	_____	X	0
e. _____	_____	_____	X	0
<b>Equipment &amp; Other Total:</b>				<b>0</b>
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<b>3,380</b>
<b>5. SUBCONTRACTOR MARKUP @ 10%</b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<b>338</b>
<b>6. SUBCONTRACTOR TOTAL</b>				<b>3,802</b>
<b>7. EQUIPMENT MARK UP</b>				<b>0</b>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<b>3,802</b>
<b>9. PRIME CONTRACTOR MARKUP</b> <u>5%</u>				<b>190</b>
<b>10. SUBTOTAL</b>				<b>3,993</b>
<b>11. BOND COST</b>				<b>88</b>
<b>TOTAL</b>				<b>4,072</b>



Capistrano Unified School District  
 Facilities and Plant Operations  
 33122 Valle Road  
 San Juan Capistrano, California 92675



**Project:** San Clemente High School Reroofing  
**Contract Number:** 1314-24

**WORK ORDER**

**DSA Number:** N/A  
**File No.:** N/A  
**Work Order No.:** 02  
**Date:** July 25, 2014

**To:** Mr. Charlie Walters  
 General Manager  
 C&I Roofing Company, Inc.  
 9239 Olive Drive  
 Spring Valley, CA 91977

**Title:**

Contractor is directed to make the following changes in the contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the Contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those indicated herein.

**Description of Proposal:**

**Item #1)** Pursuant to RFI 01, Progress meeting on July 7, 2014, and program meeting on July 14, 2014 it was determined that Triton Center, Building U, and Building U24-25 have some damaged plywood areas that must be repaired. As such, the Contractor is to repair damaged area.

**Proposal Details:**

It is understood that this Work Order will be effective when signed by Joe Farley. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000.00. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Work Order, unless otherwise provided in the Work Order.

**COST:**

- Lump Sum **\$14,177.00**  Not To Exceed \_\_\_\_\_
- Time and Materials. Submit daily time and material equipment documentation on TIME AND MATERIAL DAILY EXTRA WORK REPORT forms.
- Submit quotation promptly for the work described above. The cost of the work will be determined from the CHANGE ORDER PROPOSAL subject to review and will be resolved to be mutually agreeable.
- In accordance with Contract unit prices.

**TIME:**

- No Change  Time Impact Unknown  Impact to Contract is estimated at 0 days
- Will not change completion date but is expected to impact specific CPM Activities. Activity Numbers: \_\_\_\_\_ Days: \_\_\_\_\_
- The Contractor will create activities in the Contractor's Detailed Construction Schedule immediately following approval of this Work Order showing the impact of this work. These activities will be reviewed in accordance with the Contractor's weekly and monthly schedule.

	Signature	Date
CUSD - Clark Hampton		9-10-2014
CUSD - John Forney		9-10-14
Contractor		7-28-14
Architect of Record		

HP:hb/P51323500x2-wo

Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>3</u>		
		E NO. <u>XXX</u>		
		RFI <u>5</u>		
		DATE: <u>July-16-2014</u>		
<b>CONTRACTOR</b> <u>C &amp; I Roofing</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>Remove existing roofing and replace bad wood.</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>U 24-25</u>				
<u>Demo of existing roofing amounts will be more than plywood replacement totals.</u>				
<u>2x4 for blocking of plywood.</u>				
<b>1.</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. _____		0.00	X	0.00 = 0
b. _____		0.00	X	0.00 = 0
c. _____			X	= 0
d. _____			X	= 0
e. _____			X	= 0
<b>Labor Total:</b>				<u>0</u>
<b>2. Labor &amp; Materials unit pricing</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. <u>Demo existing roofing sq. ft.</u>	<u>735.00</u>	X <u>2.50</u>	=	<u>1,838</u>
b. <u>Replace damaged 1/2" plywood sq. ft.</u>	<u>576.00</u>	X <u>1.85</u>	=	<u>1,066</u>
c. <u>Replace damaged 2"x4" wood lin ft.</u>	<u>112.00</u>	X <u>4.50</u>	=	<u>504</u>
d. _____		X	=	<u>0</u>
e. _____		X	=	<u>0</u>
<b>Materials Subtotal:</b>				<u>3,407</u>
<b>Sales Tax @ 0.000%:</b>				<u>0</u>
<b>Materials Total:</b>				<u>3,407</u>
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a. <u>Included</u>			X	= 0
b. _____			X	= 0
c. _____			X	= 0
d. _____			X	= 0
e. _____			X	= 0
<b>Equipment &amp; Other Total:</b>				<u>0</u>
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<u>3,407</u>
<b>5. SUBCONTRACTOR MARKUP @ <u>0%</u></b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<u>0</u>
<b>6. SUBCONTRACTOR TOTAL</b>				<u>3,407</u>
<b>7. EQUIPMENT MARK UP</b>				<u>0</u>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<u>3,407</u>
<b>9. PRIME CONTRACTOR MARKUP</b> <u>0%</u>				<u>0</u>
<b>10. SUBTOTAL</b>				<u>3,407</u>
<b>11. BOND COST</b> Included				<u>0</u>
<b>TOTAL</b>				<u>3,407</u>

Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO# 4		
		E NO. XXX		
		RFI 5		
		DATE: July-16-2014		
<b>CONTRACTOR</b> <u>C &amp; I Roofing</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>Remove existing roofing and replace bad wood.</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>U Building</u>				
<u>Demo of existing roofing amounts will be more than plywood replacement totals.</u>				
<u>2x4 for blocking of plywood.</u>				
<b>1.</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. _____		0.00	X 0.00 =	0
b. _____		0.00	X 0.00 =	0
c. _____			X =	0
d. _____			X =	0
e. _____			X =	0
<b>Labor Total:</b>				0
<b>2. Labor &amp; Materials unit pricing</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. Demo existing roofing sq.ft.	2,115.00	X 2.50 =	5,288	
b. Replace damaged 1/2" plywood sq. ft.	1,433.00	X 1.85 =	2,651	
c. Replace damaged 2"x4" wood lin ft.	225.00	X 4.50 =	1,013	
d. _____		X =	0	
e. _____		X =	0	
<b>Materials Subtotal:</b>			8,951	
<b>Sales Tax @ 0.000%:</b>			0	
<b>Materials Total:</b>			8,951	
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a. Included			X =	0
b. _____			X =	0
c. _____			X =	0
d. _____			X =	0
e. _____			X =	0
<b>Equipment &amp; Other Total:</b>				0
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<b>8,951</b>
<b>5. SUBCONTRACTOR MARKUP @ 0%</b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<b>0</b>
<b>6. SUBCONTRACTOR TOTAL</b>				<b>8,951</b>
<b>7. EQUIPMENT MARK UP</b>				<b>0</b>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<b>8,951</b>
<b>9. PRIME CONTRACTOR MARKUP</b> <u>0%</u>				<b>0</b>
<b>10. SUBTOTAL</b>				<b>8,951</b>
<b>11. BOND COST</b> Included				<b>0</b>
<b>TOTAL</b>				<b>8,951</b>

Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>5</u>		
		E NO. <u>XXX</u>		
		RFI <u>5</u>		
		DATE: <u>22-Jul-2014</u>		
<b>CONTRACTOR</b> <u>C &amp; I Roofing</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>Removal and Replacement of bad wood</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>Rriton Center</u>				
<b>1.</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. _____		0.00	X 0.00 =	0
b. _____		0.00	X 0.00 =	0
c. _____			X =	0
d. _____			X =	0
e. _____			X =	0
<b>Labor Total:</b>				<u>0</u>
<b>2. Labor &amp; Materials unit pricing</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. _____	0.00	X 0.00 =	0	
b. <u>Replace damaged 1/2" plywood sq. ft.</u>	<u>672.00</u>	X <u>1.85</u> =	<u>1,243</u>	
c. <u>Replace damaged 2"x4" wood lin ft.</u>	<u>128.00</u>	X <u>4.50</u> =	<u>576</u>	
d. _____		X =	0	
e. _____		X =	0	
<b>Materials Subtotal:</b>				<u>1,819</u>
<b>Sales Tax @ 0.000%:</b>				<u>0</u>
<b>Materials Total:</b>				<u>1,819</u>
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a. <u>Included</u>			X =	0
b. _____			X =	0
c. _____			X =	0
d. _____			X =	0
e. _____			X =	0
<b>Equipment &amp; Other Total:</b>				<u>0</u>
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<u>1,819</u>
<b>5. SUBCONTRACTOR MARKUP @ <u>0%</u></b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<u>0</u>
<b>6. SUBCONTRACTOR TOTAL</b>				<u>1,819</u>
<b>7. EQUIPMENT MARK UP</b>				<u>0</u>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<u>1,819</u>
<b>9. PRIME CONTRACTOR MARKUP</b> <u>0%</u>				<u>0</u>
<b>10. SUBTOTAL</b>				<u>1,819</u>
<b>11. BOND COST</b> <u>Included</u>				<u>0</u>
<b>TOTAL</b>				<u>1,819</u>





Capistrano Unified School District  
 Facilities and Plant Operations  
 33122 Valle Road  
 San Juan Capistrano, California 92675



**Project:** San Clemente High School Reroofing  
**Contract Number:** 1314-24

**WORK ORDER**

**DSA Number:** N/A  
**File No.:** N/A  
**Work Order No.:** 03  
**Date:** August 20, 2014

**To:** Mr. Charlie Walters  
 General Manager  
 C&I Roofing Company, Inc.  
 9239 Olive Drive  
 Spring Valley, CA 91977

**Title:**

Contractor is directed to make the following changes in the contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the Contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those indicated herein.

**Description of Proposal:**

**Item #1)** Pursuant to progress meeting on July 28, 2014, COR 6 and COR 9, it was determined that existing roof hatch at the Triton Center needs to be replaced and Little Theater has some damaged plywood areas that must be repaired. As such, the Contractor is to provide a new roof hatch and repair damaged areas.

**Proposal Details:**

It is understood that this Work Order will be effective when signed by Joe Farley. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000.00. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Work Order, unless otherwise provided in the Work Order.

**COST:**

Lump Sum **\$2,170.00**  Not To Exceed \_\_\_\_\_

Time and Materials. Submit daily time and material equipment documentation on TIME AND MATERIAL DAILY EXTRA WORK REPORT forms.

Submit quotation promptly for the work described above. The cost of the work will be determined from the CHANGE ORDER PROPOSAL subject to review and will be resolved to be mutually agreeable.

In accordance with Contract unit prices.

**TIME:**

No Change  Time Impact Unknown  Impact to Contract is estimated at 0 days

Will not change completion date but is expected to impact specific CPM Activities. Activity Numbers: \_\_\_\_\_ Days: \_\_\_\_\_  
 The Contractor will create activities in the Contractor's Detailed Construction Schedule Immediately following approval of this Work Order showing the impact of this work. These activities will be reviewed in accordance with the Contractor's weekly and monthly schedule.

	Signature	Date
CUSD - Clark Hampton		9-10-2014
CUSD - John Forney		9-10-14
Contractor		9-3-14
Architect of Record		

HP:hb/P51323500x3-wo

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>6</u>		
		E NO. <u>XXX</u>		
		RFI _____		
		DATE: <u>July 29-2014</u>		
<b>CONTRACTOR</b> <u>C &amp; I Roofing</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>Remove and install new roof hatch</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>Triton Center</u>				
<b>1.</b>				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. <u>Remove and install</u>	<u>Roofer</u>	<u>2.00</u>	<u>X 65.00</u>	<u>= 130</u>
b. _____		<u>0.00</u>	<u>X 0.00</u>	<u>= 0</u>
c. _____			<u>X</u>	<u>= 0</u>
d. _____			<u>X</u>	<u>= 0</u>
e. _____			<u>X</u>	<u>= 0</u>
<b>Labor Total:</b>				<u>130</u>
<b>2. Labor &amp; Materials unit pricing</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. _____	<u>0.00</u>	<u>X 0.00</u>	<u>= 0</u>	
b. <u>New 36"x36" roof hatch</u>	<u>1.00</u>	<u>X 725.00</u>	<u>= 725</u>	
c. <u>Grab Bar</u>	<u>1.00</u>	<u>X 280.00</u>	<u>= 280</u>	
d. _____		<u>X</u>	<u>= 0</u>	
e. _____		<u>X</u>	<u>= 0</u>	
<b>Materials Subtotal:</b>			<u>1,005</u>	
<b>Sales Tax @ 0.000%:</b>			<u>0</u>	
<b>Materials Total:</b>			<u>1,005</u>	
<b>3. EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a. <u>Included</u>			<u>X</u>	<u>= 0</u>
b. _____			<u>X</u>	<u>= 0</u>
c. _____			<u>X</u>	<u>= 0</u>
d. _____			<u>X</u>	<u>= 0</u>
e. _____			<u>X</u>	<u>= 0</u>
<b>Equipment &amp; Other Total:</b>				<u>0</u>
<b>4. TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<u>1,135</u>
<b>5. SUBCONTRACTOR MARKUP @ <u>0%</u></b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<u>0</u>
<b>6. SUBCONTRACTOR TOTAL</b>				<u>1,135</u>
<b>7. EQUIPMENT MARK UP</b>				<u>0</u>
<b>8. SUBCONTRACTOR LESS MARKUP</b>				<u>1,135</u>
<b>9. PRIME CONTRACTOR MARKUP <u>10%</u></b>				<u>114</u>
<b>10. SUBTOTAL</b>				<u>1,249</u>
<b>11. BOND COST</b> <span style="float: right;">Included</span>				<u>0</u>
<b>TOTAL</b>				<u>1,249</u>

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Project: San Clemente High School

<b>Commercial &amp; Industrial Roofing Change Order Request</b>		CO # <u>9</u>		
		E NO: <u>XXX</u>		
		RPI		
		DATE: <u>Aug 14-2014</u>		
<b>CONTRACTOR</b> <u>C &amp; I Roofing</u>				
<b>SPECIFIC DESCRIPTION:</b> <u>Remove existing roofing and replace bad wood.</u>				
<b>ADDITIONAL DESCRIPTION:</b> <u>Little Theatre</u>				
1.				
<b>DESCRIPTION OF LABOR</b>	<b>TRADE</b>	<b>HOURS</b>	<b>RATE/HR</b>	<b>TOTAL</b>
a. _____		0.00	X 0.00 =	0
b. _____		0.00	X 0.00 =	0
c. _____			X =	0
d. _____			X =	0
e. _____			X =	0
<b>Labor Total:</b>				<u>0</u>
2. <b>Labor &amp; Materials unit pricing</b>				
<b>DESCRIPTION OF MATERIALS</b>	<b>QTY</b>	<b>UNIT PRICE</b>	<b>TOTAL</b>	
a. _____	0.00	X 0.00 =	0	
b. <u>Replace damaged 1/2" plywood sq. ft.</u>	<u>352.00</u>	X <u>1.85</u> =	<u>651</u>	
c. <u>Replace damaged 2"x4" wood lin ft.</u>	<u>60.00</u>	X <u>4.50</u> =	<u>270</u>	
d. _____		X =	0	
e. _____		X =	0	
<b>Materials Subtotal:</b>			<u>921</u>	
<b>Sales Tax @ 0.000%:</b>			<u>0</u>	
<b>Materials Total:</b>			<u>921</u>	
3. <b>EQUIPMENT &amp; OTHER</b>				
<b>DESCRIPTION OF EQUIPMENT</b>	<b>UNIT</b>	<b>DURATION</b>	<b>RATE / UNIT</b>	<b>TOTAL</b>
a. <u>Included</u>			X =	0
b. _____			X =	0
c. _____			X =	0
d. _____			X =	0
e. _____			X =	0
<b>Equipment &amp; Other Total:</b>				<u>0</u>
4. <b>TOTAL LABOR, MATERIALS &amp; EQUIPMENT</b>				<u>921</u>
5. <b>SUBCONTRACTOR MARKUP @ <u>0%</u></b> (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)				<u>0</u>
6. <b>SUBCONTRACTOR TOTAL</b>				<u>921</u>
7. <b>EQUIPMENT MARK UP</b>				<u>0</u>
8. <b>SUBCONTRACTOR LESS MARKUP</b>				<u>921</u>
9. <b>PRIME CONTRACTOR MARKUP</b> <u>0%</u>				<u>0</u>
10. <b>SUBTOTAL</b>				<u>921</u>
11. <b>BOND COST</b> Included				<u>0</u>
<b>TOTAL</b>				<u>921</u>



Capistrano Unified School District  
 Facilities and Plant Operations  
 33122 Valle Road  
 San Juan Capistrano, California 92675



**Project:** San Clemente High School Reroofing  
**Contract Number:** 1314-24

**WORK ORDER**

**DSA Number:** N/A  
**File No.:** N/A  
**Work Order No.:** 04  
**Date:** September 3, 2014

**To:** Mr. Charlie Walters  
 General Manager  
 C&I Roofing Company, Inc.  
 9239 Olive Drive  
 Spring Valley, CA 91977

**Title:**

Contractor is directed to make the following changes in the contract. All work shall be performed subject to the conditions contained in the Contract. This Work Order shall constitute a full and final settlement of any and all claims the Contractor has, arising out of the revision set forth herein, including claims for impact and delay costs, excluding those indicated herein.

**Description of Proposal:**

**Item #1)** Pursuant to progress meeting on July 28, 2014, and COR 10, it was determined that the walls at the Triton Center need rebar scanning and core drilling. As such the Contractor is to provide rebar scanning and core drill the walls.

**Proposal Details:**

It is understood that this Work Order will be effective when signed by Joe Farley. Contractor agrees to furnish all labor and materials and perform all of the above described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges (if applicable) under the Work Order is limited to \$25,000.00. The adjustment in contract sum, if any, and the adjustment in the contract time, if any, set out in this Work Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Work Order, unless otherwise provided in the Work Order.

**COST:**

- Lump Sum \$1,534.00  Not To Exceed \_\_\_\_\_
- Time and Materials. Submit daily time and material equipment documentation on TIME AND MATERIAL DAILY EXTRA WORK REPORT forms.
- Submit quotation promptly for the work described above. The cost of the work will be determined from the CHANGE ORDER PROPOSAL subject to review and will be resolved to be mutually agreeable.
- In accordance with Contract unit prices.

**TIME:**

- No Change  Time Impact Unknown  Impact to Contract is estimated at 0 days
- Will not change completion date but is expected to impact specific CPM Activities. Activity Numbers: \_\_\_\_\_ Days: \_\_\_\_\_
- The Contractor will create activities in the Contractor's Detailed Construction Schedule Immediately following approval of this Work Order showing the impact of this work. These activities will be reviewed in accordance with the Contractor's weekly and monthly schedule.

	Signature	Date
CUSD – Clark Hampton		9/10/2014
CUSD – John Forney		9-10-14
Contractor		9-3-14
Architect of Record		

**Commercial & Industrial Roofing Change Order Request**

CO# 10  
 ENC: XXX  
 RFI  
 DATE: Aug-31-14

**CONTRACTOR** C & I Roofing  
**SPECIFIC DESCRIPTION:** Provide scan of rebar and drill holes  
**ADDITIONAL DESCRIPTION:** Little Theatre and Triton Center

**1.**

DESCRIPTION OF LABOR	TRADE	HOURS		RATE/HR	TOTAL
a.		0.00	X	0.00	0
b.		0.00	X	0.00	0
c.			X		0
d.			X		0
e.			X		0
<b>Labor Total:</b>					<b>0</b>

**2. Labor & Materials unit pricing**

DESCRIPTION OF MATERIALS	QTY		UNIT PRICE	TOTAL
a.	0.00	X	0.00	0
b.	0.00	X	0.00	0
c.	0.00	X	0.00	0
d.		X		0
e.		X		0
<b>Materials Subtotal:</b>				<b>0</b>
<b>Sales Tax @ 0.000%:</b>				<b>0</b>
<b>Materials Total:</b>				<b>0</b>

**3. EQUIPMENT & OTHER**

DESCRIPTION OF EQUIPMENT	UNIT	DURATION		RATE / UNIT	TOTAL
a. Casper Company Coring	1		X	861.25	861
b. CPL Detection	1		X	600.00	600
c.			X		0
d.			X		0
e.			X		0
<b>Equipment &amp; Other Total:</b>					<b>1,461</b>

**4. TOTAL LABOR, MATERIALS & EQUIPMENT** 1,461

**5. SUBCONTRACTOR MARKUP @ 0%** 0  
 (including but not limited to overhead, general and administrative cost, bonds, insurance, site overhead, miscellaneous costs such as small tools and the like, all other indirect and direct costs)

**6. SUBCONTRACTOR TOTAL** 1,461

**7. EQUIPMENT MARK UP** 0

**8. SUBCONTRACTOR LESS MARKUP** 1,461

**9. PRIME CONTRACTOR MARKUP** 5% 73

**10. SUBTOTAL** 1,534

**11. BOND COST** 0  
 Included

**TOTAL** 1,534



1  
2 AGREEMENT FOR USE OF EMERALD COVE OUTDOOR SCIENCE INSTITUTE  
3 FACILITIES, SUPPLIES, EQUIPMENT, AND SERVICES  
4 PUBLIC SCHOOL DISTRICTS  
5 SCHOOL YEAR 2014-2015

6 This AGREEMENT is entered into this 1st day of September, 2014 (the "Effective  
7 Date"), by and between the Emerald Cove Outdoor Science Institute, hereinafter referred to  
8 as ECOS, and **Capistrano Unified School District**, hereinafter referred to as DISTRICT.

9 NOW, THEREFORE, the parties hereto mutually agree as follows:

10 1.0 Under the authority of Section 8760, et seq. of the California Education Code,  
11 DISTRICT wishes to contract with ECOS to provide a program and classes in Outdoor  
12 Science and Environmental Education for students of DISTRICT.

13 1.1 ECOS shall make available to DISTRICT one (1) or more of its Outdoor  
14 Science Institute sites (hereinafter referred to as the "OUTDOOR  
15 PROGRAM"), to be determined in the discretion of ECOS based upon the  
16 number of DISTRICT students participating in the program.

17 1.2 DISTRICT agrees to cooperate with ECOS in every reasonable way to  
18 enable ECOS as Lessee to carry out its obligations to the Lessor(s) of the  
19 OUTDOOR PROGRAM site.

20 2.0 This AGREEMENT shall be in full force and effect for the period commencing  
21 September 1, 2014 and ending June 30, 2015. **This AGREEMENT must be fully executed  
22 by the Parties and be on file with ECOS prior to DISTRICT participating in the  
23 OUTDOOR PROGRAM.**

24 3.0 The authority and responsibility with respect to the conduct of the OUTDOOR  
25 SCHOOL and its program shall rest with ECOS, acting through its authorized representative,  
26 the OUTDOOR PROGRAM Administrator or his/her designee.

27 4.0 DISTRICT shall leave the OUTDOOR PROGRAM site in the same condition as when  
28 DISTRICT arrived, reasonable wear and tear excepted. DISTRICT agrees to bear the  
29 expense of repair or replacement of Lessor's or ECOS's property or equipment due to  
30 damage and/or unreasonable wear to such property or equipment by DISTRICT'S students  
31 and/or staff.

32 5.0 Hold Harmless/Insurance coverage shall be as follows:

33 A. To the extent the ECOS and its, officers, agents, employees, and students  
34 (collectively, "ECOS Parties") are responsible, liable or at fault for such Claims,

1 ECOS shall hold harmless, defend, and indemnify DISTRICT, and its  
2 Governing Board officers, agents, employees, and students (collectively,  
3 "DISTRICT Parties"), against any and all claims, demands, liability, judgments,  
4 awards, fines, liens, losses, damages, expenses, charges or costs of any kind  
5 or character, including attorneys' fees and court costs ("Claims"), which arise  
6 out of or are in any way connected to the services covered by this  
7 AGREEMENT, either directly or indirectly from any act, error, omission, active  
8 or passive negligence of ECOS Parties.

9  
10 B. To the extent the DISTRICT Parties are responsible, liable, or at fault for any  
11 such Claims, DISTRICT shall likewise hold harmless, defend, and indemnify  
12 the ECOS Parties for all Claims which arise out of or are in any way connected  
13 to the services covered by this AGREEMENT, either directly or indirectly from  
14 any act, error, omission, active or passive negligence of DISTRICT Parties.

15  
16 C. In the event of a Claim caused by the concurrent negligent act, error or  
17 omission of either party, each party, and/or any third party, a determination of  
18 the percentage of fault and or liability will be made by agreement between the  
19 parties hereto or by a court of competent jurisdiction, and, to the fullest extent  
20 permitted by law, a party's total liability to the other party and anyone claiming  
21 by, through, or under the other party for any Claim caused in part by the act,  
22 omission, or negligence of such party and in part by the act, omission, or  
23 negligence of any other party, entity, or individual, shall not exceed the  
24 percentage share that such party's responsibility, fault or liability bears to the  
25 total responsibility, fault or liability of all parties, entities and individuals  
determined to be responsible, liable, or at fault.

D. DISTRICT must furnish to ECOS a certificate of insurance evidencing all  
coverages and additional insured endorsements required **no less than  
fourteen (14) business days, excluding holidays, prior to DISTRICT'S first  
day of participation. DISTRICT shall not participate in the OUTDOOR  
PROGRAM session until ECOS has received a valid certificate of  
insurance evidencing the insurance coverage required.**

E. DISTRICT'S insurance must be with an insurance company admitted and  
licensed by the Insurance Commissioner of the State of California or a program  
of self-insurance approved by ECOS.

F. If the DISTRICT is either partially or fully self-insured for its liability exposures,  
DISTRICT must notify ECOS in writing and provide ECOS with a statement  
signed by an authorized representative of DISTRICT'S governing board which  
states that DISTRICT agrees to protect ECOS and its officers, employees, and  
agents to no less than the protection that would be in place if the insurance  
requirements in this Section 5.0 were in full effect.



1  
2 G. DISTRICT agrees to maintain Comprehensive General Liability Insurance,  
3 including bodily injury, property damage, premises-operations, products-  
4 completed operations and personal injury in the amount of not less than One  
5 million dollars (\$1,000,000) per occurrence or a program of self-insurance  
6 approved by ECOS. DISTRICT shall, at its sole cost and expense, take out  
7 and/or maintain such insurance policy(ies) or program of self-insurance  
8 approved by ECOS prior to participation in the OUTDOOR PROGRAM, and  
9 maintain in full force and effect such policy(ies) or program from the first day of  
10 participation through the last day of participation in the OUTDOOR PROGRAM.

11 H. The following two (2) policy endorsements must be included and written as  
12 follows:

13 (a) "The Emerald Cove Outdoor Science Institute and its officers,  
14 agents and employees shall be added as an additional insured to  
15 the policy."

16 (b) "Such insurance as is afforded by this policy for the Emerald Cove  
17 Outdoor Science Institute and its officers, agents, and employees  
18 shall be primary, and any insurance carried by the Emerald Cove  
19 Outdoor Science Institute and its officers, agents, and employees  
20 shall be excess and non-contributory."

21 I. Insurance certificate description should read as "**Participation in the Emerald  
22 Cove Outdoor Science Institute Program.**"

23 J. It is further agreed that DISTRICT shall provide a thirty (30) day cancellation or  
24 reduction of coverage clause.

25 K. Insurance certificate holder shall be named proper as "Emerald Cove Outdoor  
Science Institute, P.O. Box 1027, San Clemente, CA 92674, Attn: Contracts  
Department."

6.0 The authorized DISTRICT representative for each class at the OUTDOOR PROGRAM  
shall be a certificated employee.

6.1 DISTRICT shall provide a certificated employee to participate in the  
OUTDOOR PROGRAM for every 25-35 students. Additional DISTRICT  
personnel may be required for special education students, at the discretion of  
the OUTDOOR PROGRAM Administrator or his/her designee.

6.2 All DISTRICT personnel accompanying students at the OUTDOOR CAMP  
session are required to have received 'fingerprint clearance' through the

1 California Commission on Teacher Credentialing, as required under  
2 Education Code Sections 44340 & 44341..

3 6.3 All DISTRICT certificated employees will remain at the OUTDOOR  
4 PROGRAM site throughout the entire period of the program, unless other  
5 written arrangements have been made with and approved by the OUTDOOR  
6 PROGRAM Administrator or his/her designee.

7 6.4 All participating DISTRICT certificated employees, in cooperation with the  
8 OUTDOOR PROGRAM staff, shall be expected to take an active role in  
9 supervising students.

10 6.5 Due to unpredictable weather conditions, high elevations, strenuous activity,  
11 slippery and/or steep trails, and limited first aid services, a DISTRICT  
12 certificated employee with a special medical need or condition, including but  
13 not limited to pregnancy, may be physically at risk at the OUTDOOR  
14 PROGRAM. To insure the health and safety of such participating certificated  
15 employees and their students, the following procedures shall be followed by  
16 the DISTRICT:

17 6.6.1 A participating certificated employee with a special need or  
18 condition must sign the required "Release For A Teacher  
19 With A Special Need/Condition" incorporated by reference  
20 herein, and must discuss the OUTDOOR PROGRAM site  
21 conditions with his/her physician who must also consent by  
22 signature on such release form to said employee's  
23 participation in the program. DISTRICT'S Risk Manager  
24 must also approve the participation of such employee by  
25 signature on such release form.

6.6.2 The "Release For A Teacher with A Special  
Need/Condition" must be submitted to the ECOS office six  
(6) weeks before DISTRICT school's participation.

6.6.3 ECOS hereby reserves the right to deny the participation of  
a DISTRICT'S certificated employee with a special need or  
condition if the OUTDOOR PROGRAM Administrator or  
his/her designee deems the conditions at the OUTDOOR  
PROGRAM site unsafe for said employee. ECOS hereby  
reserves the right to request the DISTRICT provide an  
alternate certificated employee if the conditions are  
deemed unsafe for an employee with a special need or  
condition to participate in the OUTDOOR PROGRAM.

1 6.7 DISTRICT certificated employees may be required to provide their own  
2 bedroll or sleeping bag and towels and to provide all clothing and  
3 personal needs required by the employees.

4 6.8 At least six (6) weeks prior to each date of attendance, DISTRICT'S  
5 school(s) shall complete and fax/email the ECOS "Six Week Checklist"  
6 incorporated by reference herein, which shall state the number of  
7 students and how many certificated employees will be participating in the  
8 OUTDOOR PROGRAM session, as well as a list of students and/or  
9 certificated employees who have special needs or conditions.

10 7.0 DISTRICT shall require the following for each student participating in the OUTDOOR  
11 PROGRAM:

12 7.1 The parent(s) of each student participating in the OUTDOOR PROGRAM  
13 shall be required to complete a "Student Registration", incorporated by  
14 reference herein, which is to be submitted to ECOS by DISTRICT staff  
15 prior to arrival at the OUTDOOR PROGRAM site.

16 7.2 Parent(s) of a student requiring prescribed and/or non-prescribed  
17 medication(s) shall be required by DISTRICT to complete a "Medication  
18 Authorization (Prescription and Non-Prescription)", incorporated by  
19 reference herein, and return it to the student's school. This form shall be  
20 submitted to the OUTDOOR PROGRAM health services technician prior  
21 to the student's arrival at the OUTDOOR PROGRAM site. If a signature  
22 from a legal guardian cannot be obtained within twenty-four (24) hours of  
23 a student's arrival at an OUTDOOR PROGRAM site, DISTRICT may be  
24 required to transport student home.

25 7.3 Each student attending the OUTDOOR PROGRAM shall be required by  
the DISTRICT'S schools to furnish a bedroll or sleeping bag, and all  
clothing and personal needs for student as per packing list provided by  
ECOS in the brochure for parents.

7.4 Each student attending the OUTDOOR PROGRAM shall be required to  
furnish a health history of his or her health status that is completed and  
signed by the individual student, or by the parent or guardian if the  
student is under the age of 18, which is to be submitted to ECOS by  
DISTRICT staff no less than one (1) week prior to arrival at the  
OUTDOOR PROGRAM site. This health history shall be kept on-site at  
the OUTDOOR PROGRAM during the duration of the program session,  
and shall include:

- 1 (a) A description of any health condition requiring medication,  
2 treatment, special restriction or consideration while at the  
3 OUTDOOR PROGRAM;
- 4 (b) A record of immunizations including date of last tetanus shot;
- 5 (c) A record of any allergies; and
- 6 (d) A statement signed by the DISTRICT student or parent or  
7 legal guardian if the student is under 18, authorizing ECOS to  
8 seek emergency medical treatment for such student if deemed  
9 necessary by the OUTDOOR PROGRAM Administrator or  
10 his/her designee.

9 8.0 ECOS shall be responsible for:

10 8.1 Arranging for the facilities, food services, and housekeeping of the  
11 OUTDOOR PROGRAM site for students, certificated employees, and  
12 staff.

12 8.2 Providing an Accident Insurance Program. ECOS shall carry an Accident  
13 Insurance Policy covering ECOS'S employees and DISTRICT students  
14 while they are participating in the OUTDOOR PROGRAM. DISTRICT is  
15 hereby advised that ECOS's insurance coverage with respect to students  
16 is limited to that specified herein, and coverage scope is limited to events  
17 which take place on OUTDOOR PROGRAM site premises.

16 8.3 Providing for the participation of students with special needs. A student  
17 with special needs is defined as one who may, due to emotional or  
18 physical condition, require individualized care or medical attention.  
19 Examples include, but are not limited to: diabetics, mobility challenged  
20 students, students in casts, students who regularly use a nebulizer,  
21 emotionally challenged students, and students with sever food allergies.

20 8.3.1 A "Release For A Student With A Special Need/Condition"  
21 form, incorporated by reference herein, shall be completed  
22 for each student with special needs and submitted to the  
23 OUTDOOR PROGRAM health services technician prior to  
24 arrival at the OUTDOOR PROGRAM site.

23 8.3.2 Due to unique environmental conditions, active learning,  
24 and social programs, students with special needs may be  
25 required by ECOS to be accompanied by an aide provided  
by DISTRICT. ECOS hereby reserves the right to deny  
participation of a student with a special need or condition if  
the OUTDOOR PROGRAM Administrator or his/her

1 designee deems the conditions at the OUTDOOR  
2 PROGRAM site to be unsafe for said student or if  
3 DISTRICT fails to provide an aide required by ECOS for  
such a student.

4 8.4 Furnishing suitable staff to conduct the OUTDOOR PROGRAM  
5 curriculum.

6 8.5 Furnishing limited first aid services to care for minor injuries or illnesses.

7 8.6 Furnishing a one or more guides, covering coordination with the ECOS  
8 OUTDOOR PROGRAM, as well as the curriculum, policies and  
procedures for the OUTDOOR PROGRAM.

9 9.0 DISTRICT understands and agrees that ECOS is not responsible for the loss, damage, or  
10 theft of personal possessions of DISTRICT employees or students, or DISTRICT'S  
11 equipment, materials, or supplies, and DISTRICT Parties will hold harmless for and indemnify  
ECOS against any such Claim(s).

12 10.0 DISTRICT agrees to send to the OUTDOOR PROGRAM(s) each week the number of  
13 students indicated in Exhibit "A." DISTRICT agrees to pay a fee to ECOS pursuant to Section  
14 10.4, for each student of DISTRICT participating in the OUTDOOR PROGRAM, unless a  
15 school is designated in Exhibit "A" as fully or partially funded by the sponsor, in which case the  
16 sponsor may pay ECOS directly for such fees of designated school(s), as detailed in Exhibit  
17 "A". Details of sponsorship shall be noted on Exhibit "A", up to the number of students listed  
18 in Exhibit "A." Students in excess of that number will be added if space and funding are  
19 available. All student fees, whether paid by DISTRICT or by the sponsor, shall cover: room,  
facilities and maintenance services, food and related services, accident insurance,  
instructional services and materials. As between students, sponsors, and DISTRICT,  
DISTRICT shall for all purposes be deemed the party ultimately responsible for payment  
obligations to ECOS for provision of the OUTDOOR PROGRAM services, and the only party  
ECOS need contact regarding invoicing.

20 10.1 Each DISTRICT shall be billed and agrees to pay on the basis of the  
21 number of students that actually participate, but in no event less than  
22 eighty percent (80%) of the number of students indicated in Exhibit "A".  
23 To secure the desired dates, a ten percent (10%) deposit will be required  
at the time of booking (i.e., when DISTRICT executes Exhibit A or an  
addendum thereto to add more schools or students).

24 10.2 A DISTRICT school may withdraw from the OUTDOOR PROGRAM  
25 provided that a replacement school can be located with an enrollment  
equal to or better than ninety percent (90%) of the enrollment of the  
school requesting to withdraw. Should the provisions of this section not

1 be adhered to, ECOS shall bill and DISTRICT agrees to pay ECOS the  
2 full per student fees on the basis of the number of students indicated on  
3 Exhibit "A".

4 10.3 Should DISTRICT'S schools' enrollment in the OUTDOOR PROGRAM  
5 change from the number of students indicated on Exhibit "A", after this  
6 AGREEMENT has been fully executed, DISTRICT shall inform ECOS in  
7 writing, as soon as possible. A significant increase or decrease in a  
8 school's enrollment may result in ECOS's inability to adjust the schedule  
9 to accommodate DISTRICT school's students at a particular site, on  
10 particular dates, or at all.

11 10.4 The fee schedule indicated on Exhibit "A" represents the maximum per  
12 student charge per week. In no instance shall the student fee exceed the  
13 fee schedule referenced above.

14 10.5 A week of OUTDOOR PROGRAM is defined as a period beginning with  
15 lunch following the student's arrival on the first (1st) day of the  
16 OUTDOOR PROGRAM week and extending through the last day of the  
17 same OUTDOOR PROGRAM week, with departure from OUTDOOR  
18 PROGRAM on or before 11:00 a.m.. OUTDOOR PROGRAM sessions  
19 are typically for either: 5 days, 4 nights, & 12 meals -or- 4 days, 3 nights,  
20 & 9 meals.

21 10.6 Cost of room (on a shared occupancy basis) and food for each  
22 certificated employee is included in student fees.

23 10.7 If, in addition to the certificated employee required for every 25-35  
24 students, the DISTRICT sends additional certificated or non-certificated  
25 staff or student teachers, the prevailing per person site rates for room and  
26 food shall apply for each additional staff member. Visiting school  
27 personnel, parents, and friends will be charged the prevailing rates for all  
28 meals and snacks eaten and for overnight accommodations, if available.

29 10.8 DISTRICT'S students arriving late or departing early from the OUTDOOR  
30 PROGRAM for any reason during a week will be charged the full student  
31 fee for that week.

32 10.9 In the event of any condition, including emergencies and late arrival of  
33 school buses, which would prohibit the safe departure of DISTRICT  
34 students and DISTRICT staff after 12:00 p.m. on the last day of the week,  
35 ECOS shall charge DISTRICT for additional costs related to feeding  
36 students and staff, and the supervision of students until such time of  
37 departure.

1  
2 10.10 DISTRICT shall pay ECOS the actual cost of any miscellaneous items,  
3 including but not limited to first-aid supplies, photocopy or duplicating  
4 service, phone services, miscellaneous food items, bedding, or any  
5 breakage or damage.

6 10.11 DISTRICT'S payment of all fees, according to the provisions of this  
7 AGREEMENT shall be made to ECOS within thirty (30) days of the  
8 postmark on or electronic transmission of each invoice from ECOS.  
9 Overdue payments shall bear interest at the lesser rate of 18% per  
10 annum (1.5% per month) or the maximum rate permitted by law. If  
11 payment of invoices is not current, ECOS may, at its option, suspend  
12 performance of services hereunder.

13 11.0 Responsibility for transportation to and from the OUTDOOR PROGRAM shall be as  
14 follows:

15 11.1 Transportation of DISTRICT students, certificated employees, other  
16 DISTRICT staff members, and luggage to and from the OUTDOOR  
17 PROGRAM, and the provision of applicable insurance coverage therefor,  
18 is the responsibility of DISTRICT, and is not included in the OUTDOOR  
19 PROGRAM fee pursuant to Section 10.4.

20 11.2 It is the DISTRICT'S responsibility to arrange for transportation of a  
21 student in a timely manner if the student needs to be picked up due to  
22 behavior problems, illness, or as otherwise deemed necessary in the sole  
23 discretion of the OUTDOOR PROGRAM Administrator or his/her  
24 designee. DISTRICT shall retain full responsibility for its students and the  
25 conduct of its students from time of departure from home school to time of  
return to home school.

26 11.3 **It is the DISTRICT'S responsibility for providing and arranging buses  
27 equipped with snow chains in the event that the Highway Patrol has  
28 posted snow chain requirements on roadways to or from the  
29 OUTDOOR PROGRAM site. Information regarding snow chain  
30 requirements is available on the Caltrans website at  
31 <http://www.dot.ca.gov/cgi-bin/roads.cgi>.**

32 12.0 DISTRICT hereby grants approval to ECOS to allow additional schools or students to  
33 participate in the OUTDOOR PROGRAM during the term of this AGREEMENT, on a space  
34 available basis. If DISTRICT wishes to add (a) school(s) to this AGREEMENT, ECOS shall  
35 generate an addendum to Exhibit "A" of this AGREEMENT indicating the name(s) of the  
school(s), the number of students for each school, the fees, and the date(s) of participation.

1 To become effective, the addendum shall be signed by an authorized representative of  
2 DISTRICT and returned to ECOS, along with the applicable deposit as stated therein.

3 13.0 ECOS reserves the right to change or cancel DISTRICT'S location and/or date of  
4 participation in the OUTDOOR PROGRAM under the following conditions: change in number  
5 of students enrolled for an OUTDOOR PROGRAM session; repair of grounds or facilities;  
6 threat of fire, flood, storm or other natural or man-made disturbance; lack of sufficient ECOS  
7 staff; or other condition(s) which would make the operation of the OUTDOOR PROGRAM  
imprudent, unsafe or unhealthy. ECOS will make every effort to provide reasonable advance  
written notice to DISTRICT, when possible, of such changes or cancellations in the  
OUTDOOR PROGRAM schedule.

8 14.0 If DISTRICT wishes to cancel all or a portion of a DISTRICT school's week of  
9 participation due to a real or perceived emergency condition such as fire, flood, earthquake, or  
severe weather conditions, ECOS shall follow the procedures outlined below:

10 14.1 ECOS shall communicate with the appropriate governmental agency(ies)  
11 having jurisdiction over the particular site (U.S. Forest Service, California  
12 Highway Patrol, San Bernardino County Sheriff, and/or the San  
13 Bernardino County Health and Safety Department) to ascertain the  
accessibility and safe operation of the OUTDOOR PROGRAM site in  
question.

14 14.2 Based on the recommendations made by the agency(ies) referenced in  
15 Section 15.1, the OUTDOOR PROGRAM Administrator, or his/her  
16 designee and DISTRICT'S Principal, or his/her designee, shall mutually  
17 agree on a course of action regarding the health and safety of students  
and staff at the site in question.

18 14.2.1 If the site in question is deemed inaccessible and/or  
19 considered to be unsafe for student use and instruction by  
20 both ECOS and DISTRICT, students and staff will be  
21 evacuated or participation will be postponed or cancelled.  
22 ECOS will pro-rate the DISTRICT'S fees and will attempt  
23 to reschedule DISTRICT school(s) at another date and/or  
24 location. If the inaccessible and/or unsafe condition  
25 prohibits participation on the first (1st) day of the  
OUTDOOR PROGRAM week, no fees shall be charged to  
DISTRICT by ECOS until the site is safe, accessible and  
open.

14.2.2 In the event of severe weather such as rain, snow, flood or  
other acts of nature, ECOS, in cooperation with the  
agency(ies) referenced in Section 15.1, shall make a good



1 faith effort to determine the safe condition of roads and  
2 sites on the first (1st) day and throughout the week of  
3 participation. Final determination as to safe use of roads  
4 and site by students and staff will be made by the ECOS  
5 as soon as possible on the first (1st) day of OUTDOOR  
6 PROGRAM participation, and at any time throughout the  
7 week of participation. If the roads and site are determined  
8 by ECOS to be safe and accessible, but DISTRICT does  
9 not elect to participate as scheduled, all provisions of this  
10 AGREEMENT including the full payment of applicable fees  
11 shall apply.

12 14.2.3 It shall be the responsibility of DISTRICT to update parents  
13 and DISTRICT personnel of such decisions and  
14 procedures, as well as any changes to the dates or  
15 locations of the OUTDOOR PROGRAM.

16 15.0 ECOS and DISTRICT agree that they will not engage in unlawful discrimination of  
17 persons because of race, color, religious creed, national origin, ancestry, physical handicap,  
18 medical condition, marital status, age, or sex of such persons.

19 16.0 ECOS and DISTRICT agree that this AGREEMENT shall be construed and entered  
20 into in accordance with the laws of the State of California, through California state courts with  
21 venue in Orange County, California.

22 17.0 NOTICE. All notices or demands to be given under this AGREEMENT by either party  
23 to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail,  
24 mailed either by registered or certified mail, return receipt requested, with postage prepaid.  
25 Service shall be considered given when received if personally served or if mailed on the third  
day after deposit in any U.S. Post Office. The address to which notices or demands may be  
given by either party may be changed by written notice given in accordance with the notice  
provisions of this section. As of the date of this AGREEMENT, the addresses of the parties  
are as follows:

DISTRICT: Capistrano Unified School District  
33122 Valle Road  
San Juan Capistrano, California 92675  
Attn: Dr. Julie Hatchel

ECOS: Emerald Cove Outdoor Science Institute  
P.O. Box 1027, San Clemente, CA 92674  
Attn: Stephen Kuljis

1 18.0 TOBACCO ON OUTDOOR PROGRAM SITE PROPERTY. ECOS intends to provide  
2 a tobacco-free environment for its OUTDOOR PROGRAM participants. Smoking or the use of  
3 any tobacco products are prohibited in buildings and vehicles, and on any property owned,  
4 leased or contracted for by ECOS during an OUTDOOR PROGRAM session, consistent with  
Orange County Superintendent of Schools Policy 400.15. Failure to comply with conditions of  
this policy may result in the termination of this AGREEMENT by ECOS.

5 19.0 ALCOHOL ON OUTDOOR PROGRAM SITE PROPERTY. ECOS intends to provide an  
6 alcohol-free environment for its OUTDOOR PROGRAM participants. Consuming, possessing,  
7 selling, giving, or distributing any alcohol beverage or product are prohibited in buildings and  
8 vehicles, and on any property owned, leased or contracted for by ECOS during an OUTDOOR  
PROGRAM session. Failure to abide with these conditions may result in the termination of  
this AGREEMENT by ECOS.

9 20.0 If any term, covenant, condition or provision of this AGREEMENT is held by a court  
10 of competent jurisdiction to be invalid, void or unenforceable, the remainder of the provisions  
11 shall remain in full force and effect and shall in no way be affected, impaired or invalidated  
thereby.

12 21.0 This AGREEMENT contains the entire agreement between ECOS and DISTRICT  
13 regarding the services and any agreement hereafter made shall be ineffective to modify this  
14 AGREEMENT in whole or in part unless such agreement is embodied in an amendment to this  
AGREEMENT which has been signed by both ECOS and DISTRICT. This AGREEMENT  
supersedes all prior negotiations, understandings, representations and agreements.

15 IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT to be  
16 executed.

17 DISTRICT: CAPISTRANO UNIFIED  
SCHOOL DISTRICT

EMERALD COVE OUTDOOR SCIENCE  
INSTITUTE

18 BY: \_\_\_\_\_  
19 Authorized Signature

BY: \_\_\_\_\_  
Authorized Signature

20 PRINT NAME: \_\_\_\_\_

PRINT NAME: Stephen Kuljis

21 TITLE: \_\_\_\_\_

TITLE: Director

22 DATE: \_\_\_\_\_

DATE: August 27, 2014

1 AGREEMENT FOR USE OF EMERALD COVE OUTDOOR SCIENCE INSTITUTE  
2 FACILITIES, SUPPLIES, EQUIPMENT, AND SERVICES  
3 PUBLIC SCHOOL DISTRICTS  
4 SCHOOL YEAR 2014-2015

4 **Exhibit A**  
5 **Statement of Work**

5 **I. Generally**

6 **a. Agreement.** This Statement of Work is appended to that certain agreement dated  
7 effective September 1, 2014 entered into by and between the Emerald Cove Outdoor  
8 Science Institute, hereinafter referred to as ECOS, and **Capistrano Unified School**  
9 **District**, hereinafter referred to as DISTRICT (the "Agreement"). Capitalized terms  
used but not defined in this Statement of Work shall have the meanings given them in  
the Agreement.

9 **II. Scope of Work / Services**

10 **a. Services.** In exchange for the compensation contemplated under this Agreement,  
11 ECOS will provide the DISTRICT with the facilities, supplies, equipment, deliverables  
12 and services associated with the ECOS OUTDOOR PROGRAM, as more particularly  
described in Section 8.0 of the Agreement (collectively, the "Services").

13 **b. Delivery Dates / Locations.** The foregoing Services will be performed or  
delivered at the following locations pursuant to the following schedule:

14

School	Grade	Number of Students	Start Date	Number of Days	Site	Fee <sup>1</sup> (Includes 5% Discount)	Total Tuition
Oak Grove	5	110	5/5/2015	4	Cedar	\$342	\$37,620
Castille	5	115	4/13/2015	5	Cedar	\$375.25	\$43,154

15  
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20 1. Total number of students: 225

21 2. Total anticipated tuition: \$80,774 (Includes 5% Discount)

22 3. Required deposit: \$8,077

23  
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<sup>1</sup> Subject to change from school year to school year

1  
2 **III. Compensation**

3 a. In exchange for the Services and deliverables described above, DISTRICT agrees  
4 to pay ECOS pursuant to Section 10.0 of the Agreement, as follows:

5 1) A deposit in an amount equal to ten (10%) percent of the total tuition listed  
6 in item II(b)(2) of this Exhibit A, due and payable upon execution hereof.

7 2) The remainder of tuition for each OUTDOOR CAMP session will be due  
8 and payable within 30 days of the postmark on or electronic transmission of each  
9 ECOS invoice(s) submitted to DISTRICT, pursuant to Section 10.11 of the  
10 Agreement.

11 3) Late payment: All payments not received within thirty (30) days of the  
12 postmark on the ECOS invoice shall bear interest at the lesser rate of 18% per  
13 annum (1.5% per month) or the maximum rate permitted by law. Payments by  
14 DISTRICT will thereafter be applied first to accrued interest and then to the principal  
15 unpaid balance. If payment of invoices is not current, ECOS may, at its option,  
16 suspend performance of Services.

17 **b. Other**

18 1. Additional Enrollment. Should DISTRICT wishes to add (a) school(s) to this  
19 AGREEMENT, ECOS shall generate an addendum to this Exhibit "A", indicating the  
20 name(s) of the school(s), the number of students for each school, the fees, and the  
21 date(s) of participation. To become effective, the addendum shall be signed by an  
22 authorized representative of DISTRICT and returned to ECOS, along with the  
23 applicable deposit as stated therein.

24 2. Cancellations and/or modifications to the number of students indicated in  
25 this Exhibit A are subject to the terms and conditions of the Agreement, including,  
without limitation, Sections 10.0 and 14.0 thereof.

4. All fees quoted are in US Dollars.

3. District will remit payments to ECOS at the following address: P.O. Box  
1027, San Clemente, CA 92674

IN WITNESS WHEREOF, the Parties hereto have caused this AGREEMENT to be  
executed.

DISTRICT: CAPISTRANO UNIFIED  
SCHOOL DISTRICT

EMERALD COVE OUTDOOR SCIENCE  
INSTITUTE

BY: \_\_\_\_\_  
Authorized Signature

BY: \_\_\_\_\_  
Authorized Signature

PRINT NAME: \_\_\_\_\_

PRINT NAME: Stephen Kuljis

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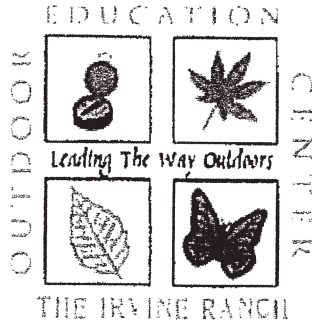
TITLE: \_\_\_\_\_

TITLE: Director \_\_\_\_\_

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_





Irvine Ranch Outdoor Education Center  
 2 Irvine Park Road  
 Orange, CA 92869

**EVENT CONTRACT: IR2002**  
**Event Date: Tue, Feb 3, 2015 - Fri, Feb 6, 2015**  
**Event Name: SAN JUAN ELEMENTARY - 5TH GRADE**  
**Site: IROEC**  
**Salesperson: Jennifer Halls**

E-mail: [jehalls@outdooreducationcenter.org](mailto:jehalls@outdooreducationcenter.org)

Contact: Silvia Pule  
 Mailing Address: 31642 El Camino Real  
 San Juan Capistrano, CA 92675  
 E-mail: [spule@capousd.org](mailto:spule@capousd.org)

Daytime Phone: (949) 493-4533  
 Fax Number: (949) 240-9174  
 On-Site Contact:

## 2014 - 2015 AGREEMENT

This AGREEMENT, made and entered into this date by the Orange County Council, Boy Scouts of America, d/b/a The Irvine Ranch Outdoor Education Center (hereinafter referred to as IROEC) and a district / school in the state of California, (hereinafter referred to as DISTRICT), under which IROEC and DISTRICT, by virtue of Education Code 8760, for the purpose of providing the DISTRICT with programs and classes in Environmental Education, mutually agree to the following:

### 1. Enrollment.

DISTRICT / SCHOOL plans to enroll an estimated minimum number of pupils at the IROEC during the 2014-2015 school year as follows:

**Name of School: San Juan Elementary - 5th Grade**  
**Scheduled Minimum Number of Pupils: 105**  
**Scheduled Session Attendance: Tuesday, February 3, 2015 - Friday, February 6, 2015**

### 2. Guaranteed Attendance.

Guarantees the following number of pupils:

- 2.1. the number of pupils actually attending the IROEC, or
- 2.2. ninety percent (90%) of the scheduled minimum number of pupils per scheduled session.
- 2.3. changes in DISTRICT'S registered students require written notification to the IROEC no later than 14 days prior to your scheduled arrival date.
- 2.4. IROEC reserves the right to lower the minimum number of pupils reported.

### 3. Overbooking.

Attendance above the scheduled minimum number of pupils must have IROEC approval in writing. Unapproved overbooking is not permitted.

#### 4. Cancellations and Deposit.

IROEC reserves the right to change or cancel DISTRICT'S scheduled session of attendance under conditions which would make the operation of the IROEC imprudent or unsafe, such as, but not limited to, threat of fire, flood, storm or other natural or manmade disturbances. In such event, IROEC will make every effort to provide reasonable advance notice to DISTRICT for rescheduling or a refund of the fees and booking fee.

DISTRICT agrees to a deposit of \$1,000 or 25% of reservation invoice with the IROEC to confirm the scheduled session of attendance. Once a reservation is made and a deposit applied, the reservation date(s) and facilities become UNAVAILABLE for any other user-group to reserve. This deposit is therefore, nonrefundable but will be included as payment towards the final invoice.

**TUITION / CANCELATION INSURANCE:** The IROEC does not provide tuition / cancelation insurance. Guest are encouraged to obtain their own coverage(s) if they deem it necessary. While not endorsing any specific agency or policy, the following companies offer a variety of Camp Program Cancellation and Interruption Insurance options.

[www.campinsurancepro.com](http://www.campinsurancepro.com)  
[www.aplusplans.com](http://www.aplusplans.com)

**WEATHER POLICY:** Orange County, California is subject to occasional rain and high winds, (commonly referred to as Santa Ana), and has annual temperature fluctuations ranging from the low 30s to the high 90s (°F). The IROEC is a multi use, all weather facility with programs and facilities reserved and useable during most all rain or shine conditions. It is the responsibility of the guest to prepare for the anticipated weather conditions during their reservation date(s) and to communicate this information to their event participants

**EXTREME CONDITIONS:** In the event of fire, flood, or extreme weather conditions, The IROEC may elect to close an area(s) for safety reasons. The decision to close and the duration of such a closure is at the sole discretion of The IROEC. A guest may request a credit, refund or rescheduling of canceled activities for those areas affected by such a closure.

#### CREDIT / REFUND REQUESTS

Requests for a credit or refund of all or part of a canceled reservation must be submitted in writing, (via fax, email or standard mail), no more than 30 days from the date of the reservation in question. Requests received after 30 days will not be considered.

#### 5. Costs-Pupils.

For each scheduled session of attendance, DISTRICT will pay IROEC:

\$320.00 per pupil for a four night program  
\$255.00 per pupil for a three night program  
\$195.00 per pupil for a two night program  
\$135.00 per pupil for a one night program  
\$25.00 per pupil for a Mining Immersion Program  
\$20.00 per pupil for a Ranch or Wacky Immersion Program

The per pupil payment includes rental of the IROEC for purposes of conducting the DISTRICT'S program and classes, program supplies and services of the naturalists.

#### 6. Payment.

100% of the total cost accrued under the AGREEMENT is due upon arrival. Checks should be made payable to OCBSA / IROEC.



**7. Insurance.**

Coverage shall be as follows:

8.1. DISTRICT shall hold harmless, defend and indemnify the National Council, and the Orange County Council, Boy Scouts of America and the IROEC and their officers, agents, and employees from any and all claims for damage resulting from acts or omissions of DISTRICTS, its officers, agents, employees, and pupils with respect to the IROEC.

8.2. DISTRICT agrees to provide a certificate of liability with a minimum of two million dollars (\$2,000,000.00) combined single limit with the IROEC, OCBSA, and Boy Scouts of America named as additional insured and the time period involved.

**8. DISTRICT will provide certified personnel**

who will assist in supervision at the IROEC. Minimum certificated personnel to student ratio allowed is 1:35.

**9. Damages.**

DISTRICT will be responsible for any and all damages to IROEC property, which may reasonable be attributed to the actions of the attending DISTRICT.

**10. Rules and Regulations.**

DISTRICT will abide by the rules and regulations established by IROEC for all programs and operations, to an including the IROEC established Code of Conduct & Dicipline Policy.

Terms of this AGREEMENT may only by modified in writing. by mutual agreement of both parties.

After reviewing, please make a copy of this contract and sign and return it prior to one week before Scheduled Session Attendance date to:  
**THE IRVINE RANCH OUTDOOR EDUCATION CENTER**  
**2 IRVINE PARK ROAD**  
**ORANGE, CA 92869**

APPROVED FOR THE GOVERNING BOARD  
OF THE DISTRICT

APPROVED FOR THE IRVINE RANCH OUTDOOR  
EDUCATION CENTER

By \_\_\_\_\_

*Jennifer Stalls*  
 \_\_\_\_\_  
 IROEC  
 Academic Director

Title \_\_\_\_\_

*8/19/2014*  
 \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_

Day/Date	Start/End Time	Location	Function	Attendance
Tue, 2/ 3/15	9:30AM-10:00AM	OEC	Arrival	105

Tue, 2/ 3/15	10:00AM-11:00PM	Bunkhouse-LM Bunkhouse-UM LM-Room 1 (6) LM-Room 2 (14) LM-Room 3 (18) LM-Room 4(10) LR-Room 1 (6) LR-Room 2 (14) UM-Room 1 (6) UM-Room 2 (14) UM-Room 3 (18) UM-Room 4 (10) UR-Room 1 (6) UR-Room 2 (14)	Lodging	105
Tue, 2/ 3/15	10:00AM-11:00AM	First American Field	Teambuilding	105
Tue, 2/ 3/15	10:00AM-11:00PM	Bungalow Room 1 Bungalow Room 2 Bungalow Room 3	Lodging	4
Tue, 2/ 3/15	11:00AM-12:00PM	OEC	Move-in	105
Tue, 2/ 3/15	12:00PM- 1:00PM	Dining Hall Meals	Lunch	105
Tue, 2/ 3/15	1:00PM- 5:00PM	Staff-led Activities	Geocaching	105
Tue, 2/ 3/15	1:00PM- 5:00PM	Zip Line	Zip Line	105
Tue, 2/ 3/15	1:00PM- 5:00PM	Archery	Archery	105
Tue, 2/ 3/15	1:00PM- 5:00PM	Challenge Course	Challenge Course	105
Tue, 2/ 3/15	5:00PM- 5:30PM	OEC	Dress for Evening Programs	105
Tue, 2/ 3/15	5:30PM- 6:30PM	Dining Hall Meals	Dinner	105
Tue, 2/ 3/15	6:30PM- 8:30PM	Dining Hall Meals	Square Dancing	105
Tue, 2/ 3/15	8:30PM- 9:00PM	OEC	Snacks	105
Wed, 2/ 4/15	1:00AM-11:00PM	Bungalow Room 1 Bungalow Room 2 Bungalow Room 3	Lodging	4
Wed, 2/ 4/15	1:00AM-11:00PM	Bunkhouse-LM Bunkhouse-UM LM-Room 1 (6) LM-Room 2 (14) LM-Room 3 (18) LM-Room 4(10) LR-Room 1 (6) LR-Room 2 (14) UM-Room 1 (6) UM-Room 2 (14) UM-Room 3 (18) UM-Room 4 (10) UR-Room 1 (6) UR-Room 2 (14)	Lodging	105
Wed, 2/ 4/15	8:00AM- 9:00AM	Dining Hall Meals	Breakfast	105
Wed, 2/ 4/15	9:00AM-12:00PM	Staff-led Activities	Life Science Hike	105
Wed, 2/ 4/15	12:00PM- 1:00PM	Dining Hall Meals	Lunch	105
Wed, 2/ 4/15	1:00PM- 2:00PM	Kennedy West (60 Fire)	Teacher Time	105
Wed, 2/ 4/15	2:00PM- 5:00PM	Ranch Pavillon	Ranch Immersion	105

Wed, 2/ 4/15	5:00PM- 5:30PM	OEC	Dress for Evening Programs	105
Wed, 2/ 4/15	5:30PM- 6:30PM	Dining Hall Meals	Dinner	105
Wed, 2/ 4/15	6:30PM- 8:30PM	BBQ Pit Dining Hall Patio Kennedy West (60 Fire) Outdoor Stage Trading Post	Astronomy Night	105
Wed, 2/ 4/15	8:30PM- 9:00PM	OEC	Snacks	105
Thu, 2/ 5/15	1:00AM-11:00PM	Bungalow Room 1 Bungalow Room 2 Bungalow Room 3	Lodging	4
Thu, 2/ 5/15	1:00AM-11:00PM	Bunkhouse-LM Bunkhouse-UM LM-Room 1 (6) LM-Room 2 (14) LM-Room 3 (18) LM-Room 4(10) LR-Room 1 (6) LR-Room 2 (14) UM-Room 1 (6) UM-Room 2 (14) UM-Room 3 (18) UM-Room 4 (10) UR-Room 1 (6) UR-Room 2 (14)	Lodging	105
Thu, 2/ 5/15	8:00AM- 9:00AM	Dining Hall Meals	Breakfast	105
Thu, 2/ 5/15	9:00AM-12:00PM	Staff-led Activities	Geology Hike	105
Thu, 2/ 5/15	12:00PM- 1:00PM	Dining Hall Meals	Lunch	105
Thu, 2/ 5/15	1:00PM- 2:00PM	Astronomy Pavilion Nature Center Nature Center Amphitheater	Teacher Time	105
Thu, 2/ 5/15	2:00PM- 5:00PM	Mine Pavilion	Mine Immersion	105
Thu, 2/ 5/15	5:00PM- 5:30PM	OEC	Dress for Evening Programs	105
Thu, 2/ 5/15	5:30PM- 6:30PM	Dining Hall Meals	Dinner	105
Thu, 2/ 5/15	6:30PM- 7:30PM	Staff-led Activities	Night Hike	105
Thu, 2/ 5/15	7:30PM- 9:00PM	Amphitheater	Campfire w/ S'mores	105
Fri, 2/ 6/15	1:00AM-10:00AM	Bunkhouse-LM Bunkhouse-UM LM-Room 1 (6) LM-Room 2 (14) LM-Room 3 (18) LM-Room 4(10) LR-Room 1 (6) LR-Room 2 (14) UM-Room 1 (6) UM-Room 2 (14) UM-Room 3 (18) UM-Room 4 (10) UR-Room 1 (6) UR-Room 2 (14)	Lodging	105

Fri, 2/ 6/15	1:00AM-10:00AM	Bungalow Room 1 Bungalow Room 2 Bungalow Room 3	Lodging	4
Fri, 2/ 6/15	8:00AM- 9:00AM	Dining Hall Meals	Breakfast	105
Fri, 2/ 6/15	9:00AM-10:00AM	Dining Hall Meals	Graduation	105
Fri, 2/ 6/15	10:00AM-10:30PM	OEC	Departure	105



## LICENSING AGREEMENT

This Agreement effective **October 1, 2014**, is made and entered into by **Capistrano Unified School District** as Licensee and Document Tracking Services (DTS) as Licensor each a "Party" and collectively the "Parties".

Licensee desires that DTS provide a license to use DTS proprietary web-based application in accordance with the following provisions:

- A. License. DTS hereby grants to Licensee a non-exclusive license to use DTS application in order to create, edit, update, print and track specific documents as described in Exhibit **A** of this agreement.
  - (i) DTS retains all rights, title and interest in DTS application and any registered trademarks associated with the license.
  - (ii) Licensee retains all rights, title and interest in the documents as described in Exhibit **A** of this agreement.
- B. Internet Areas. All parties including third party licensees shall not be permitted to establish any "pointers" or links between the Online Area and any other area on or outside of the DTS login without the prior written approval.
- C. Term of License. The term of the Agreement is for **one (1) year** from the effective date (as noted in paragraph one) of the license agreement.
- D. Personnel. DTS will assign the appropriate personnel to represent DTS in all aspects of the license including but not limited to account set up and customer license inquiries.
- E. Content. DTS will be solely responsible for loading the content supplied by Licensee into DTS secure server and provide complete access to Licensee and its representatives.
- F. Security of Data. DTS at all times will have complete security of Licensee documents on dedicated servers that only authorized DTS personnel will have access to; all login by DTS authorized will be stored and saved as to time of log-in and log-out.
  - (i) Licensee may request DTS to only store Licensee documents for the period of time that allows Licensee and its authorized personnel to create, edit and update their documents.
- G. Management of Database. DTS shall allow Licensee to review, edit, create, update and otherwise manage all content of Licensee available through the Secure Login of DTS.
- H. Customer License. DTS shall respond promptly and professionally to questions, comments, complaints and other reasonable requests regarding any aspect of DTS application by Licensee. DTS business hours are Monday-Friday 8AM PST to 5PM PST except for national/state holidays.

EXHIBIT 16

Page 1 of 5



- I. License Fee. Licensee shall pay a fee of **\$11,115**.
- J. Document Set Up Fee. The one-time set up fee for documents as described in Exhibit A and made a part of this Agreement is **\$0**.
- K. Payment Terms. Licensee shall pay the annual licensing fee upon execution of the Agreement between parties and the electronic submittal of the invoice to Licensee.
- L. Number of Documents. The maximum number of documents per school district is limited to **five (5)**.
- M. Warranty. Licensee represents and warrants that all information provided to DTS, including but not limited to narratives, editorials, information regarding schools, is owned by Licensee and Licensee has the right to use and allow use by DTS as called for hereunder and that no copyrights, trademark rights or intellectual property rights of any nature of any third party will be infringed by the intended use thereof. In the event any claim is brought against DTS based on an alleged violation of the rights warranted herein, Licensee agrees to indemnify and hold DTS harmless from all such claims, including attorney fees and costs incurred by DTS in defending such claims.
- N. Definitions.
  - (i) Document. A document is defined as **a**) a specific template provided by CDE or; **b**) any specific word document or forms that have different fields or school references such as elementary, middle or high schools\* submitted by District or CDE; or **c**) individual inserts submitted by District or CDE that are integrated into existing documents or are offered as supplemental and/or addendums to other report documents.
    - \* Licensee submits a SPSA template for their elementary, middle and high schools, which is counted as three (3) separate documents.
  - (ii) Customized Documents. Any document that is not a standard CDE template is considered a custom document and as such may be subject to additional setup fees; DTS shall provide an estimated cost of these additional fees prior to the execution of this agreement.
- O. Document Setup Fee. DTS will charge a one-time setup fee of \$200 per standard document up to a maximum of \$850 for customized documents.
- P. Additional Fees. Licensee shall pay additional fees if Licensee exceeds the number of documents as described in section L of this agreement. The fee for each additional document is \$39 per document times the number of schools in the district. The fee shall be payable within thirty (30) days from DTS invoice.
- Q. Additional Services. DTS can also provide Data Transfer and Document Translation services to Licensee for an additional fee. The fee for each additional service would be agreed upon between the parties and invoiced at the time the services were requested. The fee shall be payable within thirty (30) days from DTS invoice.



The Parties hereto have executed this Agreement as of the Effective Date.

Document Tracking Services, LLC

By: Aaron Tarazon, Director  
Document Tracking Services  
10225 Barnes Canyon Road, Suite A200  
San Diego, CA 92121  
858-784-0967 - Phone  
858-587-4640 - Corporate Fax

Date: August 22, 2014

Licensee

By: \_\_\_\_\_

Date: \_\_\_\_\_

Capistrano Unified School District



### **Exhibit A**

The following are standard documents to be used in conjunction with the license.

1. 2014 School Accountability Report Card, English & English (CDE Template)
2. 2014 Single Plan for Student Achievement (Custom Template)
3. Others to be identified as needed.





August 22, 2014

Capistrano Unified School District  
32972 Calle Perfecto  
San Juan Capistrano, CA 92675

Re: Document Tracking Services

**INVOICE #9267503**

Pursuant to the licensing agreement between Capistrano Unified School District and Document Tracking Services (DTS):

**Document Tracking Services**

Document Tracking Services [10/1/14 to 10/1/15]: \$11,115  
56 schools and District Personnel = 57 sites  
License Agreement includes up to 5 documents

**Translation Services**

2014 Spanish School Accountability Report Card: \$2,625  
\$125 x 21 School Accountability Report Cards

**Total Balance Due: \$13,740**

**Please Make Checks Payable To: Document Tracking Services**

**Send to:**

Aaron Tarazon, Director  
Document Tracking Services  
10225 Barnes Canyon Road, Suite A200  
San Diego, CA 92121  
858-784-0967 - Phone  
858-587-4640 - Corporate Fax

Thank you!

\_\_\_\_\_  
Approved Per Payment (Signature)

\_\_\_\_\_  
Name/Role (Printed)



**Capistrano Unified School District**  
**Bid No. 1415-13**  
**Concrete Repair and Maintenance**  
**Bid Opening**  
**Thursday, September 11, 2014, 10:00 a.m.**  
**Bid Summary**

Award for base bid will be determined by the following select line items representing the most common District projects at a weighted percentage. Contract to be awarded to the lowest responsive and responsible bidder

Line Item	Description	Unit of Measure	Above All Names Construction Services, Incorporated		Carvajal Trucking & Tractor, Incorporated		CLS Constructors, Incorporated		Greek's Concrete		Hardy & Harper, Incorporated		S. Parker Engineering, Incorporated		Trident Contractors, Incorporated		Unique Performance Construction, Incorporated		
			Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price
	<b>Project #1</b> 50% weighted Remove and replace 4' concrete sidewalk - 6'Wx200'L																		
79	Sawcut concrete	12 lin. ft.	\$ 10.00	\$ 120.00	\$ 3.00	\$ 36.00	\$ 3.90	\$ 46.80	\$ 1.30	\$ 15.60	\$ 1.80	\$ 21.60	\$ 1.50	\$ 18.00	\$ 2.00	\$ 24.00	\$ 3.60	\$ 43.20	
72	Removal of existing concrete	1200sq.ft.	\$ 0.65	\$ 780.00	\$ 4.40	\$ 5,280.00	\$ 3.75	\$ 4,500.00	\$ 3.75	\$ 4,500.00	\$ 1.70	\$ 2,040.00	\$ 3.50	\$ 4,200.00	\$ 5.00	\$ 6,000.00	\$ 4.20	\$ 5,040.00	
91	Excavate and export native soil	11 cu.yd	\$ 10.00	\$ 110.00	\$ 200.00	\$ 2,200.00	\$ 70.00	\$ 770.00	\$ 200.00	\$ 2,200.00	\$ 60.00	\$ 660.00	\$ 40.00	\$ 440.00	\$ 60.00	\$ 660.00	\$ 132.00	\$ 1,452.00	
88	Recompact subgrade	1200 sq.ft.	\$ 0.25	\$ 300.00	\$ 8.00	\$ 9,600.00	\$ 10.00	\$ 12,000.00	\$ 3.00	\$ 3,600.00	\$ 1.25	\$ 1,500.00	\$ 3.00	\$ 3,600.00	\$ 3.00	\$ 3,600.00	\$ 6.00	\$ 7,200.00	
1	4" reinforced p.c.c. flatwork	1200 sq. ft.	\$ 3.10	\$ 3,720.00	\$ 12.00	\$ 14,400.00	\$ 4.45	\$ 5,340.00	\$ 14.00	\$ 16,800.00	\$ 6.00	\$ 7,200.00	\$ 9.75	\$ 11,700.00	\$ 12.00	\$ 14,400.00	\$ 12.00	\$ 14,400.00	
	Total Extended Price			\$ 5,030.00		\$ 31,516.00		\$ 22,656.80		\$ 27,115.60		\$ 11,421.60		\$ 19,958.00		\$ 24,684.00		\$ 28,135.20	
	50% Weighted Calculation of Extended Price			\$ 2,515.00		\$ 15,758.00		\$ 11,328.40		\$ 13,557.80		\$ 5,710.80		\$ 9,979.00		\$ 12,342.00		\$ 14,067.60	

Capistrano Unified School District

Bid No. 1415-13

Concrete Repair and Maintenance

Bid Opening

Thursday, September 11, 2014, 10:00 a.m.

Bid Summary

Line Item	Description	Unit of Measure	Above All Names Construction Services, Incorporated		Carvajal Trucking & Tractor, Incorporated		CLS Constructors, Incorporated		Greek's Concrete		Hardy & Hamper, Incorporated		S. Parker Engineering, Incorporated		Trident Contractors, Incorporated		Unique Performance Construction, Incorporated	
			Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price
	<b>Project #2</b> 10% weighted Install 15'x20' - 6" thick utility pad																	
83	Remove existing sod	300 sq.ft.	\$ 0.25	\$ 75.00	\$ 8.00	\$ 2,400.00	\$ 1.75	\$ 525.00	\$ 3.25	\$ 975.00	\$ 3.00	\$ 900.00	\$ 3.00	\$ 900.00	\$ 1.50	\$ 450.00	\$ 3.60	\$ 1,080.00
90	Excavate and export native soil	6 cu.yd.	\$ 6.00	\$ 36.00	\$ 400.00	\$ 2,400.00	\$ 90.00	\$ 540.00	\$250.00	\$ 1,500.00	\$ 140.00	\$ 840.00	\$ 40.00	\$ 240.00	\$ 60.00	\$ 360.00	\$ 135.00	\$ 810.00
88	Recompact subgrade	300 sq.ft.	\$ 0.25	\$ 75.00	\$ 8.00	\$ 2,400.00	\$ 10.00	\$ 3,000.00	\$ 3.00	\$ 900.00	\$ 1.25	\$ 375.00	\$ 3.00	\$ 900.00	\$ 3.00	\$ 900.00	\$ 6.00	\$ 1,800.00
5	6" reinforced p.c.c. flatwork	300 sq.ft.	\$ 4.10	\$ 1,230.00	\$ 14.00	\$ 4,200.00	\$ 4.95	\$ 1,485.00	\$ 18.00	\$ 5,400.00	\$ 7.50	\$ 2,250.00	\$ 10.00	\$ 3,000.00	\$ 14.00	\$ 4,200.00	\$ 15.00	\$ 4,500.00
	Total Extended Price			\$ 1,416.00		\$ 11,400.00		\$ 5,550.00		\$ 8,775.00		\$ 4,365.00		\$ 5,040.00		\$ 5,910.00		\$ 8,190.00
	10% Weighted Calculation of Extended Price			\$ 141.60		\$ 1,140.00		\$ 555.00		\$ 877.50		\$ 436.50		\$ 504.00		\$ 591.00		\$ 819.00

Capistrano Unified School District

Bid No. 1415-13

Concrete Repair and Maintenance

Bid Opening

Thursday, September 11, 2014, 10:00 a.m.

Bid Summary

Line Item	Description	Unit of Measure	Above All Names Construction Services, Incorporated		Carvajal Trucking & Tractor, Incorporated		CLS Constructors, Incorporated		Greek's Concrete		Hardy & Harper, Incorporated		S. Parker Engineering, Incorporated		Trident Contractors, Incorporated		Unique Performance Construction, Incorporated	
			Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price
	<b>Project #3</b> 10% weighted Remove and replace 200 lineal feet curb and gutter with 6" curb face																	
80	Sawcut concrete	204 lin.ft.	\$ 8.00	\$ 1,632.00	\$ 2.30	\$ 469.20	\$ 2.95	\$ 601.80	\$ 1.30	\$ 265.20	\$ 1.50	\$ 306.00	\$ 1.50	\$ 306.00	\$ 2.00	\$ 408.00	\$ 2.40	\$ 489.60
71	Remove existing curb and gutter	500 sq.ft.	\$ 1.00	\$ 500.00	\$ 5.50	\$ 2,750.00	\$ 3.95	\$ 1,975.00	\$ 4.00	\$ 2,000.00	\$ 2.00	\$ 1,000.00	\$ 4.00	\$ 2,000.00	\$ 5.00	\$ 2,500.00	\$ 4.80	\$ 2,400.00
88	Recompact subgrade	500 sq.ft.	\$ 0.25	\$ 125.00	\$ 8.00	\$ 4,000.00	\$ 10.00	\$ 5,000.00	\$ 3.00	\$ 1,500.00	\$ 1.25	\$ 625.00	\$ 3.00	\$ 1,500.00	\$ 3.00	\$ 1,500.00	\$ 6.00	\$ 3,000.00
17	Reinforced p.c.c. curb and gutter 6" curb face	200 lin.ft.	\$ 17.10	\$ 3,420.00	\$ 68.00	\$ 13,600.00	\$ 22.50	\$ 4,500.00	\$ 65.00	\$ 13,000.00	\$ 34.00	\$ 6,800.00	\$ 46.00	\$ 9,200.00	\$ 100.00	\$ 20,000.00	\$ 51.00	\$ 10,200.00
	Total Extended Price			\$ 5,677.00		\$ 20,819.20		\$ 12,076.80		\$ 16,765.20		\$ 8,731.00		\$ 13,006.00		\$ 24,408.00		\$ 16,089.60
	10% Weighted Calculation of Extended Price			\$ 567.70		\$ 2,081.92		\$ 1,207.68		\$ 1,676.52		\$ 873.10		\$ 1,300.60		\$ 2,440.80		\$ 1,608.96

Capistrano Unified School District  
 Bid No. 1415-13  
 Concrete Repair and Maintenance

Bid Opening

Thursday, September 11, 2014, 10:00 a.m.

Bid Summary

Line Item	Description	Unit of Measure	Above All Names Construction Services, Incorporated		Carvajal Trucking & Tractor, Incorporated		CLS Constructors, Incorporated		Greek's Concrete		Hardy & Harper, Incorporated		S. Parker Engineering, Incorporated		Trident Contractors, Incorporated		Unique Performance Construction, Incorporated	
			Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price
91	Project #4 10% weighted Install 2'-0" high concrete planter wall - 200 lineal feet	15 cu.yd.	\$ 10.00	\$ 150.00	\$ 200.00	\$ 3,000.00	\$ 70.00	\$ 1,050.00	\$ 200.00	\$ 3,000.00	\$ 60.00	\$ 900.00	\$ 40.00	\$ 600.00	\$ 60.00	\$ 900.00	\$ 132.00	\$ 1,980.00
88	Excavate and export native soil	400 sq.ft.	\$ 0.25	\$ 100.00	\$ 8.00	\$ 3,200.00	\$ 10.00	\$ 4,000.00	\$ 3.00	\$ 1,200.00	\$ 1.25	\$ 500.00	\$ 3.00	\$ 1,200.00	\$ 3.00	\$ 1,200.00	\$ 6.00	\$ 2,400.00
50	Install 2'-0" high concrete wall planter	200 lin.ft.	\$ 35.00	\$ 7,000.00	\$ 100.00	\$ 20,000.00	\$ 390.00	\$ 78,000.00	\$ 120.00	\$ 24,000.00	\$ 180.00	\$ 36,000.00	\$ 143.00	\$ 28,600.00	\$ 40.00	\$ 8,000.00	\$ 172.00	\$ 34,400.00
	Total Extended Price		\$	\$ 7,250.00		\$ 26,200.00		\$ 83,050.00		\$ 28,200.00		\$ 37,400.00		\$ 30,400.00		\$ 10,100.00		\$ 38,780.00
	10% Weighted Calculation of Extended Price		\$	\$ 725.00		\$ 2,620.00		\$ 8,305.00		\$ 2,820.00		\$ 3,740.00		\$ 3,040.00		\$ 1,010.00		\$ 3,878.00

Capistrano Unified School District  
 Bid No. 1415-13

Concrete Repair and Maintenance  
 Bid Opening

Thursday, September 11, 2014, 10:00 a.m.  
 Bid Summary

Line Item	Description	Unit of Measure	Above All Names Construction Services, Incorporated		Carvajal Trucking & Tractor, Incorporated		CLS Constructors, Incorporated		Greek's Concrete		Hardy & Harper, Incorporated		S. Parker Engineering, Incorporated		Trident Contractors, Incorporated		Unique Performance Construction, Incorporated	
			Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price
94	Truncated domes	30 lin. ft.	\$ 25.00	\$ 750.00	\$ 75.00	\$ 2,250.00	\$ 120.00	\$ 3,600.00	\$ 95.00	\$ 2,850.00	\$ 60.00	\$ 1,800.00	\$ 150.00	\$ 4,500.00	\$ 10.00	\$ 300.00	\$ 72.00	\$ 2,160.00
	Project #/s 20% weighted Installation of truncated domes																	
	Total Extended Price			\$ 750.00		\$ 2,250.00		\$ 3,600.00		\$ 2,850.00		\$ 1,800.00		\$ 4,500.00		\$ 300.00		\$ 2,160.00
	20% Weight Calculation of Extended Price			\$ 150.00		\$ 450.00		\$ 720.00		\$ 570.00		\$ 360.00		\$ 900.00		\$ 60.00		\$ 432.00

Capistrano Unified School District  
 Bid No. 1415-13

Concrete Repair and Maintenance  
 Bid Opening

Thursday, September 11, 2014, 10:00 a.m.  
 Bid Summary

Line Item	Description	Unit of Measure	Above All Names Construction Services, Incorporated		Carvajal Trucking & Tractor, Incorporated		CLS Constructors, Incorporated		Greek's Concrete		Hardy & Harper, Incorporated		S. Parker Engineering, Incorporated		Trident Contractors, Incorporated		Unique Performance Construction, Incorporated	
			Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price	Unit Price	Extend Price
	Project #1 - Total Weighted Calculation			\$ 2,515.00		\$ 15,758.00		\$ 11,328.40		\$ 13,557.80		\$ 5,710.80		\$ 9,979.00		\$ 12,342.00		\$ 14,067.60
	Project #2 - Total Weighted Calculation			\$ 141.60		\$ 1,140.00		\$ 555.00		\$ 877.50		\$ 436.50		\$ 504.00		\$ 591.00		\$ 819.00
	Project #3 - Total Weighted Calculation			\$ 567.70		\$ 2,081.92		\$ 1,207.68		\$ 1,676.52		\$ 873.10		\$ 1,300.60		\$ 2,440.80		\$ 1,608.96
	Project #4 - Total Weighted Calculation			\$ 725.00		\$ 2,620.00		\$ 8,305.00		\$ 2,820.00		\$ 3,740.00		\$ 3,040.00		\$ 1,010.00		\$ 3,878.00
	Project #5 - Total Weighted Calculation			\$ 150.00		\$ 450.00		\$ 720.00		\$ 570.00		\$ 360.00		\$ 900.00		\$ 60.00		\$ 432.00
<b>Grand Total of Weighted Calculation of Extended Price</b>				<b>\$ 4,099.30</b>		<b>\$ 22,049.92</b>		<b>\$ 22,116.08</b>		<b>\$ 19,501.82</b>		<b>\$ 11,120.40</b>		<b>\$ 15,723.60</b>		<b>\$ 16,443.80</b>		<b>\$ 20,805.56</b>



#### XIV. AGREEMENT

THIS AGREEMENT, dated October 27, 2014, in the County of Orange, State of California, is by and between Capistrano Unified School District, (hereinafter referred to as "DISTRICT" ), and Above All Names Construction Service, Inc., (hereinafter referred to as "CONTRACTOR").

The DISTRICT and the CONTRACTOR, for the consideration stated herein, agree as follows:

1. CONTRACTOR agrees to complete the Project known as **BID NO. 1415-13, CONCRETE REPAIRS AND MAINTENANCE** according to all the terms and conditions set forth in the Project Documents, including but not limited to the Notice Calling For Bids, Information for Bidders, Bid Form, Bid Security, Designation of Subcontractors, Information Required of Bidder, all prequalification forms submitted pursuant to Public Contract Code Section 20111.5, if any, Noncollusion Declaration, Workers' Compensation Certificate, Faithful Performance Bond, Payment Bond, Drug-Free Workplace Certification, Criminal Records Check Certification, Insurance Certificates and Endorsements, Guarantees, Contractor's Certificate Regarding Non-Asbestos Containing Materials, Tobacco Use Policy, Conflict of Interest, Compliance With Safety Regulations, Disabled Veteran Business Enterprises Certification, if applicable, General Conditions, Supplemental Conditions, if any, Special Conditions, if any, Drawings, Specifications, and all modifications, addenda and amendments thereto by this reference incorporated herein. The Project Documents are complementary, and what is called for by any one shall be as binding as if called for by all.

2. CONTRACTOR shall perform within the time set forth in Paragraph 4 of this Agreement everything required to be performed, and shall provide, furnish and pay for all the labor, materials, necessary tools, expendable equipment, and all taxes, utility and transportation services required for construction of the Project. All of said work shall be performed and completed in a good workmanlike manner in strict accordance with the drawings, specifications and all provisions of this Agreement as hereinabove defined and in accordance with applicable laws, codes, regulations, ordinances and any other legal requirements governing the Project. The CONTRACTOR shall be liable to the DISTRICT for any damages arising as a result of a failure to fully comply with this obligation, and the CONTRACTOR shall not be excused with respect to any failure to so comply by any act or omission of the Architect, Engineer, Inspector, Division of State Architect, or representative of any of them, unless such act or omission actually prevents the CONTRACTOR from fully complying with the requirements of the Project Documents, and unless the CONTRACTOR protests at the time of such alleged prevention that the act or omission is preventing the CONTRACTOR from fully complying with the Project Documents. Such protest shall not be effective unless reduced to writing and filed with the DISTRICT within three (3) working days of the date of occurrence of the act or omission preventing the CONTRACTOR from fully complying with the Project Documents.

3. DISTRICT shall pay to the CONTRACTOR, as full consideration for the faithful performance of this Agreement, subject to any additions or deductions as provided in the Project Documents, the line item prices as specified in attached bid price sheet, Exhibit A.

4. The work shall be commenced on or before the seventh (7<sup>th</sup>) day after receiving the DISTRICT'S Notice to Proceed and shall be completed within **thirty (30)** consecutive calendar days from the date specified in the Notice to Proceed. The initial term of this agreement will be for one year, with two (2) one year renewal periods, at the option of the Board of Trustees, for a total contract term not to exceed 36 months.

5. **Time is of the essence.** If the work is not completed in accordance with Paragraph 4 above, it is understood that the DISTRICT will suffer damage. It being impractical and infeasible to determine the amount of actual damage, in accordance with Government Code Section 53069.85, it is agreed that CONTRACTOR shall pay to DISTRICT as fixed and liquidated damages, and not as a penalty, the sum of **two hundred dollars (\$200.00)** for each calendar day of delay until work is completed and accepted. Time extensions may be granted by the DISTRICT as provided in Article 63 of the General Conditions. Liquidated damages shall be imposed as set forth in Article 63 of the General Conditions.

6. Termination for Cause or Nonappropriation. In the event CONTRACTOR defaults in the performance of the Agreement as set forth in General Conditions Article 13(a) or if there is a nonappropriation of funds or insufficient funds as set forth in General Conditions Article 13(d), then this Agreement shall terminate or be suspended as set forth in General Conditions Article 13.

Termination for Convenience. DISTRICT has discretion to terminate this Agreement at any time and require CONTRACTOR to cease all work on the Project by providing CONTRACTOR written notice of termination specifying the desired date of termination. Upon receipt of written notice from DISTRICT of such termination for DISTRICT'S convenience, CONTRACTOR shall:

- (i) Cease operations as directed by DISTRICT in the notice;
- (ii) Take any actions necessary, or that DISTRICT may direct, for the protection and preservation of the work; and
- (iii) Not terminate any insurance provisions required by the Project Documents.

In case of such termination for DISTRICT'S convenience, CONTRACTOR shall be entitled to receive payment from DISTRICT for work satisfactorily executed and for proven loss with respect to materials, equipment, and tools, including overhead and profit for that portion of the work completed. In the case of Termination for Convenience, DISTRICT shall have the right to accept assignment of subcontractors. The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to the DISTRICT.

7. The CONTRACTOR agrees to and does hereby indemnify and hold harmless the DISTRICT, its Governing Board, officers, agents, and employees from every claim or demand made, and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Any injury to or death of any person(s) or damage to, loss or theft of any property sustained by the CONTRACTOR or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract, upon or in connection with the work called for in this AGREEMENT, except for liability resulting from the sole active negligence, or willful misconduct of the DISTRICT.

(b) Any injury to or death of any person(s) or damage, loss or theft of any property caused by any act, neglect, default or omission of the CONTRACTOR, or any person, firm, or corporation employed by the CONTRACTOR, either directly or by independent contract, arising out of, or in any way connected with the work covered by this Agreement, whether said injury or damage occurs either on or off DISTRICT property, if the liability arose due to the negligence or willful misconduct of anyone employed by the CONTRACTOR, either directly or by independent contract,

The CONTRACTOR, at CONTRACTOR'S own expense, cost, and risk shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the DISTRICT, its Governing Board, officers, agents or employees, on any such claim, demand or liability, and shall pay or satisfy any judgment that may be rendered against the DISTRICT, its Governing Board, officers, agents or employees in any action, suit or other proceedings as a result thereof.

8. Hold Harmless and Indemnification. To the fullest extent permitted by law, the CONTRACTOR, at the CONTRACTOR'S sole cost and expense, agrees to fully defend, indemnify and hold harmless, the DISTRICT, including but not limited to any of its governing board members, officers, employees and agents, from and against any and all claims, actions, demands, costs, judgments, liens, penalties, liabilities, damages, losses, anticipated losses of revenues, and expenses, including any fees of accountants, attorneys or other professionals, arising out of, in connection with, resulting from or related to, or claimed to be arising out of, in connection with, resulting from or related to any act or omission by the CONTRACTOR or any of its officers, agents, employees, subcontractors, sub-subcontractors, any person performing any of the work pursuant to a direct or indirect contract with the CONTRACTOR or individual entities comprising the CONTRACTOR, in connection with or relating to, or claimed to be in connection with or relating to the work, this Agreement, or the Project, including but not limited to any costs or liabilities arising out of or in connection with:

- (a) failure to comply with any applicable law, statute, code, ordinance, regulation, permit or orders;
- (b) any misrepresentation, misstatement or omission with respect to any statement made in the Project Documents or any document furnished by the CONTRACTOR in connection therewith;
- (c) any breach of duty, obligation or requirement under the Project Documents;

- (d) any failure to coordinate the work of other contractors;
- (e) any failure to provide notice to any party as required under the Project Documents;
- (f) any failure to act in such a manner as to protect the DISTRICT and the Project from loss, cost, expense or liability; or
- (g) any failure to protect the property of any utility company or property owner.

This indemnity shall survive termination of the contract or final payment thereunder. This indemnity is in addition to any other rights or remedies which the DISTRICT may have under the law or under the Project Documents. In the event of any claim or demand made against any party which is entitled to be indemnified hereunder, the DISTRICT may in its sole discretion reserve, retain or apply any monies due to the CONTRACTOR under the Project Documents for the purpose of resolving such claims; provided, however, that the DISTRICT may release such funds if the CONTRACTOR provides the DISTRICT with reasonable assurance of protection of the DISTRICT'S interests. The DISTRICT shall in its sole discretion determine whether such assurances are reasonable.

9. CONTRACTOR shall take out, prior to commencing the work, and maintain, during the life of this Agreement, and shall require all subcontractors, if any, whether primary or secondary, to take out and maintain the insurance coverages set forth below and in Articles 16, 17, 18 and 19 of the General Conditions. CONTRACTOR agrees to provide all evidences of coverage required by DISTRICT including certificates of insurance and endorsements.

Public Liability Insurance for injuries including accidental death, to any one person in an amount not less than **\$1,000,000.00**

and

Subject to the same limit for each person on account of one accident, in an amount not less than **\$1,000,000.00**

Property Damage Insurance in an amount not less than **\$1,000,000.00**

Course of Construction Insurance without exclusion or limitation in an amount not less than **\$1,000,000.00**

Insurance Covering Special Hazards: The following special hazards shall be covered by rider or riders to above-mentioned public liability insurance or

property damage insurance policy or policies of insurance, or by special policies of insurance in amounts as follows:

Automotive and truck where operated in amounts as above

Material hoist where used in amounts as above

10. Public Contract Code Section 22300 permits the substitution of securities for any retention monies withheld by the DISTRICT to ensure performance under this Agreement. At the request and expense of the CONTRACTOR, securities equivalent to the monies withheld shall be deposited with the DISTRICT, or with a state or federally chartered bank in California as the escrow agent, who shall then pay such monies to the CONTRACTOR. The DISTRICT retains the sole discretion to approve the bank selected by the CONTRACTOR to serve as escrow agent. Upon satisfactory completion of the Agreement, the securities shall be returned to the CONTRACTOR. Securities eligible for investment shall include those listed in Government Code Section 16430 or bank or savings and loan certificates of deposit. The CONTRACTOR shall be the beneficial owner of any securities substituted for monies withheld and shall receive any interest thereon.

In the alternative, under Section 22300, the CONTRACTOR may request DISTRICT to make payment of earned retention monies directly to the escrow agent at the expense of the CONTRACTOR. Also at the CONTRACTOR'S expense, the CONTRACTOR may direct investment of the payments into securities, and the CONTRACTOR shall receive interest earned on such investment upon the same conditions as provided for securities deposited by CONTRACTOR. Upon satisfactory completion of the Agreement, CONTRACTOR shall receive from the escrow agent all securities, interest and payments received by escrow agent from DISTRICT pursuant to the terms of Section 22300.

11. LABOR COMPLIANCE PROGRAM: N/A

12. If CONTRACTOR is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and in good standing in the State of \_\_\_\_\_, and that \_\_\_\_\_, whose title is \_\_\_\_\_, is authorized to act for and bind the corporation.

13. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not currently inserted, then upon application of either party the Agreement shall forthwith be physically amended to make such insertion or correction.

14. This Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the work to be performed, exists between the parties. This Agreement can be modified only by an amendment in writing, signed by both parties and pursuant to action of the Governing Board of the District. This Agreement shall be governed by the laws of the State of California.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed including all contract documents as indicated and required to be submitted with this bid:

**CONTRACT DOCUMENTS:**

1. \_\_\_\_\_ Bid Bond
2. \_\_\_\_\_ Bid Form
3. \_\_\_\_\_ Designation of Subcontractors
4. \_\_\_\_\_ Information Required of Bidder
5. \_\_\_\_\_ Contractor's Certificate Regarding Workers' Compensation
6. \_\_\_\_\_ Certification – Participation of Disabled Veteran Business Enterprise
7. \_\_\_\_\_ Noncollusion Declaration
8. \_\_\_\_\_ Faithful Performance Bond
9. \_\_\_\_\_ Payment Bond
10. \_\_\_\_\_ Agreement
11. \_\_\_\_\_ Drug-Free Workplace Certification
12. \_\_\_\_\_ Certification by Contractor Criminal Records Check
13. \_\_\_\_\_ Contractor's Certificate Non-Asbestos Containing Materials
14. \_\_\_\_\_ Tobacco Use Policy
15. \_\_\_\_\_ Conflict of Interest
16. \_\_\_\_\_ Compliance With Safety Regulations
17. \_\_\_\_\_ Certificate Of Liability Insurance
18. \_\_\_\_\_ W-9 Form

**CONTRACT TERM**

The terms of this base contract is for one year beginning October 27, 2014, through December 31, 2015, with two (2) one-year renewal terms at the option of the Board of Trustees, for a total contract term not to exceed 36 months.

Annual cost of services requested by District and provided by Vendor under this contract shall not exceed \$250,000. This amount may be increased by mutual written agreement of both parties and Board approved.

CAPISTRANO UNIFIED SCHOOL  
DISTRICT

CONTRACTOR:

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Terry Fluent  
Print Name

\_\_\_\_\_  
Print Name

Director, Purchasing  
Title

\_\_\_\_\_  
Title

\_\_\_\_\_  
Contractor's License No.

\_\_\_\_\_  
Tax ID/Social Security No.

(CORPORATE SEAL OF CONTRACTOR,  
if corporation)





# Newport - Mesa Unified School District

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Sep 09, 2014 : Regular Meeting of the Board of Education : 15. CONSENT - BUSINESS SERVICES

[PRINTABLE VERSION](#)

## b. Approve Award of Bid #100-15 for Pool Supplies

[Status: Ready to publish] [Consent]

[PREVIOUS ITEM](#)

[NEXT ITEM](#)

[EXPAND](#)

[COLLAPSE](#)

### ▼ Recommendation

It is recommended that the Board of Education approve the award of Bid #100-15 for Pool Supplies to Commercial Aquatic Services, Inc.

### ▼ Budget Impact

Budget Area(s): General Fund 01 - Estimated annual expenditure \$68,648.

### ▼ Background

On July 31 and August 7, 2014, the District advertised Bid #100-15 for Pool Supplies. The District purchases various chemicals for pool maintenance District-wide, including sodium bicarbonate, hypochlorite solution and calcium chloride, among others.

### ▼ Current Consideration

The District received three (3) bids and conducted the bid opening on August 14, 2014. Analysis of the bids indicate the lowest, qualified bidder is considered to be Commercial Aquatic Services, Inc. based on their grand total of estimated usage multiplied by unit price. Estimated annual cost is \$68,648. Bid spreadsheet and comparative unit pricing sheets are attached.

### ▼ Approved by

Reed/Trader/Koyama  
Board Agenda  
September 9, 2014

### ▼ Supporting Documents



[Bid Opening #100-15](#)

[DOWNLOAD NOW](#)

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BID FORM PRICING

Bidder Name: Commercial Aquatic Services, Inc.

Line	Description	Item Number	Container Size/Weight	UoM	Est. Annual Usage	Unit Price	Extended Cost
1	Calcium Chloride	CaCl2	50 lb.	Bag	90	16.24	1461.60
2	Muriatic Acid	MUR-RCASE	4 x 1 gallon jug	Case	33	16.49	544.17
3	Muriatic Acid	MURI-SS-NM	55 gallons	Drum	21	171.00	3591.00
4	Liquid Chorine	HYPO-RCASE	4 x 1 gallon jug	Case	12	12.25	147.00
5	Hypochlorite solution	HYPO-NM	Bulk	Gallon	26,000	00.96	24,960.00
6	Soda Ash	SODA-ASH-BAG	50 lb.	Bag	3	17.25	51.75
7	Sodium Bicarbonate	SOD-BICARB	50 lb.	Bag	486	15.98	7766.28
8	Cyanuric Acid	CONDITIONER	100 lb.	Drum	3	90.00	270.00
9	Hydrochloric Acid (pre-diluted 4 to 1)	MUP-NM	Bulk	Gallon	2,000	1.19	2380.00
10	Hydrochloric Acid, Bulk, sold per gallon	MURI-NM	Bulk	Gallon	3,500	2.19	7665.00
Total Cost							\$ 48,836.80

Operational Criteria:

1. One invoice per week separated by location to include itemized quantities per site.
2. No sales tax on common carrier freight.
3. No drum deposits on items #3 and #4. District and Supplier will maintain an accounting of delivery cases and drums to avoid loss of containers.
4. Refer to Item #27 Fuel Considerations in General Conditions, which explains the process for rate adjustments related to fuel cost increases.

BID FORM SUMMARY

Newport-Mesa Unified School District seeks to retain a qualified firm to provide Pool Supplies to school sites within the District.

The District makes no guarantee and shall not be obligated to purchase any specific quantity of the products or services specified herein.

The District reserves the right to increase or decrease as needed according to operational requirements.

All bidders are required to fill out the spaces below and sign bid form.

PIGGYBACK/COOPERATIVE PURCHASE: Pursuant to Public Contract Code 20652 and 20118, other districts and public agencies in the State of California may purchase identical items under the price, terms and conditions of this bid for up to three (3) years, published by Newport-Mesa Unified School District, from the awarded vendor.

The bid is piggybackable to all public entities throughout the State of California.

OPTION GRANTED  OPTION NOT GRANTED

Vendor acknowledges ability to submit invoices via electronic transmission, i.e., email.

YES  NO

Signature: 

Name: David Woodland

Company Name: Commercial Aquatic Services, Inc.

Address: 1121 N. Hawk Circle

Anaheim, CA 92807

Phone Number: (877) 794-6227 or (714) 363-1623

uring the past two (2) yeawrs. The minimum value of the contract for the  
ferences listed below should be \$100,000 USD.

Name of Company: University of California, Irvine  
Address: 680 California Ave.  
City/State/Zip: Irvine, CA 92697-4515  
Contact Person: Geoff Repass Telephone: (949) 824-2733  
Value of Contract: 115,000.00 Contract Duration: 1 year (Renewed  
Annually)

Name of Company: City of Santa Monica  
Address: 2225 16<sup>th</sup> St.  
City/State/Zip: Santa Monica, CA 90405  
Contact Person: Amy Cramer Telephone: (310) 458-4933  
Value of Contract: 130,000.00 Contract Duration: Annual Renewal-1ye

Name of Company: Santa Ana U.S.D.  
Address: 1601 E. Chestnut Ave.  
City/State/Zip: Santa Ana, CA 92701-6322  
Contact Person: Tommy Portugal Telephone: 714-796-9074  
Value of Contract: 140,000.00 Contract Duration: 1 year (Renewed  
Annually)

**NONCOLLUSION AFFIDAVIT**

(Public Contract Code Section 7106)

State of California )  
 )  
County of Orange )  
\_\_\_\_\_ )

ss.

David Woodland, being first duly sworn, deposes and says that he or she is President of Commercial Aquatic Services, the party making the foregoing bid, that the bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

[Signature]  
Signature of Bidder

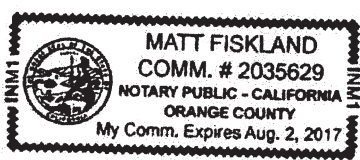
**NOTARY FOR NONCOLLUSION AFFIDAVIT**

Subscribed and sworn to (or affirmed) before me this 14<sup>th</sup> day of August, 2014.

[Signature]  
Signature of Notary

Matt Fiskland  
Typed Name of Notary

[SEAL OF NOTARY]



## Byers, Vicki

---

**From:** Byers, Vicki  
**Sent:** Friday, September 12, 2014 12:26 PM  
**To:** Becerra, Al A.; Malfavon, Alex L.  
**Cc:** LeTourneau, Sonia  
**Subject:** FW: BID AWARD TO COMMEERCIAL AQUATIC SERVICES  
**Attachments:** Commercial Aquatic Services 100-15.pdf

Al

Purchasing will take the Newport-Mesa USD Bid NO. 100-15 awarded to Commercial Aquatic Service for pool supplies to the October 8, Board Meeting for approval to piggyback off.

**\*\*IMPORTANT – ONLY THE 10 ITEMS LISTED ON THE ATTACHED BID PRICING FORM HAS CONTRACT PRICING ASSOCIATED WITH THIS BID**

Vicki Byers  
Buyer/Planner, Purchasing  
949-234-9437  
949-493-4083 fax  
[vbyers@capousd.org](mailto:vbyers@capousd.org)

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**From:** Jonathan Koyama [<mailto:jkoyama@nmusd.us>]  
**Sent:** Thursday, September 11, 2014 1:55 PM  
**To:** Byers, Vicki  
**Cc:** Becerra, Al A.; Dewees, Ben N.; Malfavon, Alex L.  
**Subject:** RE: BID AWARD TO COMMEERCIAL AQUATIC SERVICES

Vicki,

Please see the attached. Board award was just this past Tuesday.

Thank you

---

**From:** Byers, Vicki [<mailto:VBYERS@capousd.org>]  
**Sent:** Tuesday, August 26, 2014 9:06 AM  
**To:** Jonathan Koyama  
**Cc:** Becerra, Al A.; Dewees, Ben N.; Malfavon, Alex L.  
**Subject:** BID AWARD TO COMMEERCIAL AQUATIC SERVICES

Jonathan

I understand Newport-Mesa has a bid for chemicals awarded to Commercial Aquatic Services.

If this bid is a piggybackable, please forward to me the following items:

- Board approval to advertise bid
- Affidavit of Advertisement in newspaper
- Complete Bid doc
- Bid Summary
- Board approval to award
- Awarded bidders completed bid docs

Thank you,

Vicki Byers  
Buyer/Planner, Purchasing  
949-234-9437  
949-493-4083 fax  
[vbyers@capousd.org](mailto:vbyers@capousd.org)





CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**ACCEPT RESIGNATIONS/TERMINATIONS**

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
1. Angotti, Irene	Inst Asst	Personal	10/15/2007	09/26/2014
2. Deogracias, Aileen	Occupational Therapist	Relocation	03/02/2009	08/15/2014
3. Dizon, Diadema	LVN	Personal	09/09/2013	09/02/2014
4. Eklund, Jeana	LVN	Personal	06/16/2014	09/21/2014
5. Hill, Paul	Walk on Coach ASB Worker	Voluntary	02/14/2011	06/03/2013
6. Huff, Laurie	Student Supvr	Voluntary	09/27/2006	08/14/2014
7. Leat, Denise	Human Resources Spec	Personal	03/17/2014	10/03/2014
8. Leonard, Ronald	Heating, A/C & Refrigeration Tech	Retirement	11/21/1994	12/04/2014
9. McGuire, Juliane	Student Supvr	Voluntary	09/26/2013	09/12/2014
10. Micalizzi, Tracy	IF-Sp Ed	Personal	10/10/2013	09/30/2014
11. Mitchell, Jennifer	FS Worker	Relocation	05/15/2014	10/06/2014
12. O'Keefe, Wendi	Inst Asst-Sp Ed Presch	Personal	03/01/2011	09/30/2014
13. Sherman, Bryce	Staff Secretary	Personal	03/14/2011	10/01/2014
14. Skallerud, Timothy	Maintenance Welder	Retirement	12/18/1990	09/12/2014
15. Ziegler, Michael	Sub Sch Bus Driver	District Initiated	08/29/2007	09/12/2014

**APPROVE EMPLOYMENT**

<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
16. Aimer, Taryn	IF-Sp Ed (9.5mo/17.5hpw)	\$14.79 hr	R22-1	10/09/2014
17. Anderson, Amy	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014
18. Fischer, Sonya	FS Worker (9.5mo/10hpw)	\$12.14 hr	R14-1	10/09/2014
19. Gurrola, Leticia	IF, Sp Ed (9.5mo/17.5hpw)	\$14.79 hr	R22-1	10/09/2014
20. Johns, Shirley	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014
21. Odenthal, Kimberly	IF, Sp Ed (9.5mo/32.5hpw)	\$14.79 hr	R22-1	10/09/2014
22. Sharpe, Karen	IF-Sp Ed (9.5mo/17.5hpw)	\$14.79	R22-1	10/09/2014

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**APPROVE EMPLOYMENT (Cont.)**

23. Snell, Melissa	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014
<u>Name</u>	<u>Reinstate Former Employee</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
24. Craw, Madeleine	Sch Bus Driver (9.5mo/40hpw)	\$24.85 hr	R28-15	08/26/2014
25. Johnston, Taylor	IF-Sp Ed (9.5mo/30hpw)	\$15.53 hr	R22-2	10/09/2014
<u>Name</u>	<u>Recall from Layoff</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
26. Loy, Daphne	Blngl Inst Asst (9.5mo/17.5hpw)	\$15.15 hr	R21-2	10/09/2014
<u>Name</u>	<u>Reemploy Laid Off Employee</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
27. Gartlan, Tamara	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$15.52 hr	R20-3	10/09/2014
<u>Name</u>	<u>Position-Substitute</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
28. Brubaker, Jesse	Student Supvr	\$10.00 hr		10/09/2014
29. Elder, Michele	Student Supvr	\$10.00 hr		10/09/2014
30. Friedlander, Zackary	IF-Sp Ed	\$14.79 hr	R22-1	10/09/2014
	Inst Asst-Sp Ed	\$14.08 hr	R20-1	
	Inst Asst-Sp Ed Presch	\$13.74 hr	R19-1	
31. Groff, Dana	Presch Teacher	\$18.48 hr	R31-1	10/09/2014
	Inst Asst-Presch	\$14.08 hr	R20-1	
32. Handajani, Cynthia	Student Supvr	\$10.00 hr		10/09/2014
33. Kartzinel, Edana	FS Worker	\$12.14 hr	R14-1	10/09/2014
34. McGuire, Juliane	Student Supvr	\$10.00 hr		10/09/2014
35. Micalizzi, Tracy	IF-Sp Ed	\$14.79 hr	R22-1	09/30/2014
36. O'Keefe, Wendi	Inst Asst-Sp Ed Presch	\$13.74 hr	R19-1	10/01/2014
37. Pugmire, Renee	Student Supvr	\$10.00 hr		10/09/2014
38. Smith, Heidi	IF-Sp Ed	\$14.79 hr	R22-1	10/09/2014
	Inst Asst-Sp Ed	\$14.08 hr	R20-1	
	Inst Asst-Sp Ed Presch	\$13.74 hr	R19-1	
39. Vermillion, Diana	IF-Sp Ed	\$19.82 hr	R22-10	09/04/2014-
	Inst Asst	\$18.41 hr	R19-10	06/19/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**APPROVE EMPLOYMENT (Cont.)**

<u>Name</u>	<u>Position-Short Term</u>	<u>Salary</u>	<u>Effective Date</u>
40. Mantecon, Tanya	Student Supvr	\$10.00 hr	10/09/2014
41. Ranck, Diana	Student Supvr	\$10.00 hr	09/12/2014
42. Reyes Chavez, Stephanie	Student Supvr	\$10.00 hr	10/09/2014

**APPROVE CO-CURRICULAR ASSIGNMENTS**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
43. Cota, Chris	Cross Country, Girls' (Head)	Dana Hills HS	\$ 3,300.00	08/01/2014- 11/07/2014
44. Kopp, Troy	Football, Varsity (Asst)	San Clemente HS	\$ 3,521.00	08/09/2014- 11/07/2014
45. Montecinos, Oscar	Football, JV (Head)	San Clemente HS	\$ 3,081.00	08/09/2014- 11/07/2014
46. Powell, Christopher	Water Polo, Girls' Varsity (Asst)	San Clemente HS	\$ 2,641.00	08/21/2014- 11/07/2014

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
47. Alvino, Mike	Football, Freshman (Asst)	Tesoro HS	\$ 2,174.00	08/29/2014- 11/07/2014
48. Aneson, Kate	Drama Coach	Tesoro HS	\$12,000.00	09/04/2014- 06/19/2014
49. Aneson, Samantha	Drama Coach	Tesoro HS	\$ 2,000.00	09/04/2014- 06/19/2015
50. Badger, Jon	Wrestling, Varsity (Asst)	Capistrano Valley HS	\$ 2,641.00	09/04/2014- 10/31/2014
51. Bank, Joanne	Tennis, Girls' (Asst)	Tesoro HS	\$ 1,800.00	09/01/2014- 10/31/2014
52. Berneking, Brian	Water Polo, Girls' JV	Tesoro HS	\$ 1,500.00	07/01/2014- 08/01/2014
	Water Polo, Girls' Varsity		\$ 3,500.00	
53. Breiter, Kaelie	Tennis, Girls' (Asst)	Tesoro HS	\$ 1,800.00	09/01/2014- 10/31/2014

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)**

54. Bulgozdi, Christine	Dance Coach, Choreographer	Aliso Niguel HS	\$ 2,500.00	09/01/2014- 04/30/2014
55. Burns, Tom	Cross Country, (Asst)	Aliso Niguel HS	\$ 1,000.00	08/28/2014- 11/01/2014
56. Buzbee, Caitlin	Trainer	Aliso Niguel HS	\$18,000.00	09/01/2014- 06/30/2015
57. Casillas, Robbie	Football, Freshman (Asst)	Dana Hills HS	\$ 3,000.00	09/01/2014- 11/07/2014
58. Clawson, Roger	Football, Varsity (Asst)	San Juan Hills HS	\$ 2,750.00	09/01/2014- 11/15/2014
59. Crowe, Mike	Football, Varsity (Asst)	San Juan Hills HS	\$ 3,000.00	09/01/2014- 11/15/2014
60. Curtis, Brad	Football, Varsity (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 3,000.00	08/29/2014- 11/07/2014
61. Dean, Jillian	Dance Coach	Aliso Niguel HS	\$ 4,500.00	09/01/2014- 04/30/2015
62. Diacono, Alyssa	Water Polo, Boys' (Asst)	Tesoro HS	\$ 2,350.00	08/01/2014- 09/01/2014
63. DiMaggio, Brad	Football, Freshman (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 2,000.00	08/29/2014- 11/07/2014
64. Douglass, Don	Football, (Asst)	San Clemente HS	\$ 2,460.00	08/09/2014- 11/07/2014
65. Eaton, Mike	Football, Varsity (Asst)	Dana Hills HS	\$ 3,000.00	09/01/2014- 11/07/2014
66. English, Mike	Water Polo, Boys' (Asst)	Tesoro HS	\$ 1,500.00	07/01/2014- 08/01/2014
67. Fowler, Kevin	Football Equipment, Sideline (Asst)	Tesoro HS	\$ 1,500.00	08/29/2014- 11/07/2014
68. Frohner, Jeff	Football, (Asst)	San Clemente HS	\$ 1,925.00	08/09/2014- 11/07/2014
69. Fromm, Nicole	Tennis, Girls' JV (Head)	San Juan Hills HS	\$ 2,000.00	10/01/2014- 11/07/2014
70. Geldert, Brett	Football, Varsity (Asst)	Tesoro HS	\$ 2,608.00	08/29/2014- 11/07/2014
71. Greenwood, Jay	Soccer, Girls'	Dana Hills HS	\$ 1,000.00	09/04/2014- 11/04/2014

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)**

72. Hallam, John	Football, JV (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 3,000.00	08/29/2014- 11/07/2014
73. Hauser, Christian	Wrestling, Varsity (Asst)	Capistrano Valley HS	\$ 2,641.00	09/04/2014- 10/31/2014
74. Henson, Trent	Football, JV (Asst)	Dana Hills HS	\$ 2,200.00	09/01/2014- 11/07/2014
75. Hildebrand, Brian	Football, Varsity (Asst)	Tesoro HS	\$ 2,500.00	07/01/2014- 08/01/2014
			\$ 3,478.00	08/29/2014- 11/07/2014
76. Huntley, Michael	Football, JV (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 2,000.00	08/29/2014- 11/07/2014
77. Iavarone, John	Football, Varsity (Asst)	San Juan Hills HS	\$ 2,750.00	09/01/2014- 11/15/2014
78. Iltis, Christopher	Lacrosse, Boys' Varsity (Head)	Dana Hills HS	\$ 3,300.00	07/01/2014- 08/08/2014
79. Kelley, Erin	Tennis, Girls' (Asst)	Aliso Niguel HS	\$ 3,000.00	09/01/2014- 10/29/2014
80. Kerhoulas, Dion	Golf, Girls' (Asst)	San Clemente HS	\$ 2,200.00	08/18/2014- 10/24/2014
81. Kolodziej, Katherine	Volleyball, Girls' (Asst)	Tesoro HS	\$ 2,200.45	09/01/2014- 11/05/2014
82. La Masam Joseph	SOCSA Coach	Dana Hills HS	\$15,000.00	09/01/2014- 06/22/2015
83. Lappi, Emily	Drama Coach	Tesoro HS	\$ 2,500.00	09/04/2014- 06/19/2015
84. Linnebach, Linda	SOCSA Coach	Dana Hills HS	\$10,000.00	09/01/2014- 06/22/2015
85. Mallon, Bryan	Basketball, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 3,081.00	09/04/2014- 10/31/2014
86. Malone, Dave	Football, (Asst)	San Clemente HS	\$ 1,925.00	08/09/2014- 11/07/2014
87. May, Carey	Cross Country, Girls' (Asst)	Tesoro HS	\$ 2,100.00	08/28/2014- 11/07/2014
88. McCormack, Chris	Football, (Asst)	San Clemente HS	\$ 1,650.00	08/09/2014- 11/07/2014
89. Mehren, Jamie	Cross Country, (Asst)	Aliso Niguel HS	\$ 2,600.00	08/28/2014- 11/01/2014

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)**

90. Moguet, Nicholai	Football, Varsity (Asst)	San Juan Hills HS	\$ 2,750.00	09/01/2014- 11/15/2014
91. Moon, Mike	Football, JV (Asst)	Tesoro HS	\$ 2,608.00	08/29/2014- 11/07/2014
92. Mueller, Marina	Water Polo, Girls' (Asst)	Aliso Niguel HS	\$ 2,000.00	07/01/2014- 07/31/2014
93. Nealy, Billy	Football, Varsity (Asst)	Tesoro HS	\$ 2,500.00	07/01/2014- 08/01/2014
94. Nematollah, Parham	Basketball, Freshman (Asst)	Aliso Niguel HS	\$ 1,100.00	06/05/2014- 06/30/2014
			\$ 1,100.00	07/01/2014- 07/16/2014
95. Newberry, Dan	Water Polo, Girls' Water Polo, Boys' JV (Head)	San Juan Hills HS	\$ 3,300.00	09/01/2014- 11/07/2014
			\$ 3,300.00	
96. Newmark-Hippert, Carey	Dance Coach	Aliso Niguel HS	\$16,000.00	09/01/2014- 06/30/2015
97. Nicholson, Sam	Soccer, Boys' (Asst)	Tesoro HS	\$ 1,200.00	09/04/2014- 11/21/2014
98. Olinger, Katlynn	Soccer, Girls' (Asst)	Dana Hills HS	\$ 500.00	09/04/2014- 11/07/2014
99. Owens, Les	Football, Varsity (Asst)	San Juan Hills HS	\$ 2,750.00	09/01/2014- 11/15/2014
100. Potts, Chloe	Cheer	San Clemente HS	\$ 850.00	09/02/2014- 06/22/2015
101. Price, Bob	Cross Country, Girls' Varsity	San Juan Hills HS	\$ 3,301.00	09/01/2014- 11/07/2014
102. Price, Ryan	Basketball, Freshman (Asst)	Aliso Niguel HS	\$ 650.00	06/05/2014- 06/30/2014
			\$ 650.00	07/01/2014- 07/16/2014
103. Reed, Sam	Football, Varsity (Asst)	Tesoro HS	\$ 2,000.00	07/01/2014- 08/01/2014
104. Rusinkovich, Jake	Football, JV (Asst)	Dana Hills HS	\$ 2,200.00	09/01/2014- 11/07/2014
105. Schneringer, Paul	Water Polo, Boys' Water Polo, Boys' Frosh/Soph	San Juan Hills HS	\$ 3,300.00	09/01/2014- 11/07/2014
			\$ 3,300.00	

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)**

106. Stuart, Cris	Pep Squad Song/Dance	Tesoro HS	\$ 5,333.34	05/01/2014- 06/30/2014
			\$26,666.66	07/01/2014- 04/30/2015
107. Tangard, Shawn	Football, JV (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 2,000.00	08/29/2014- 11/07/2014
108. Tangherlini, Vincent	Drama Coach	Tesoro HS	\$ 1,000.00	09/04/2014- 06/19/2015
109. Thayer, Jed	Water Polo, Boys' (Asst)	Tesoro HS	\$ 1,500.00	07/01/2014- 08/01/2014
110. Tompkins, Zac	Cheer	San Clemente HS	\$ 850.00	09/02/2014- 06/22/2015
111. Troiano, Kyle	Water Polo, Boys' (Asst)	Tesoro HS	\$ 3,000.00	07/01/2014- 08/01/2014
	Water Polo, Girls' (Asst)		\$ 2,000.00	08/01/2014- 09/01/2014
112. Troth, Michelle	Tennis, Girls' (Asst)	Tesoro HS	\$ 2,200.00	09/01/2014- 10/31/2014
113. Van Every, Jacob	Football, JV (Asst)	Capistrano Valley HS	\$ 2,640.00	08/18/2014- 10/31/2014
114. Vleisides, Leo	Tennis, Girls' JV	San Clemente HS	\$ 2,100.00	08/04/2014- 10/24/2014
115. VonGrempp, Ashley	Song, Varsity	Dana Hills HS	\$ 3,000.00	08/01/2014- 05/31/2015
116. Walker, Patrick	Football, (Asst)	San Clemente HS	\$ 1,925.00	08/09/2014- 11/07/2014
117. Ward, Austin	Tennis, Girls' (Asst)	Tesoro HS	\$ 750.00	09/01/2014- 10/31/2014
118. Wasserbach, Cliff	Strength & Condition Coach	Aliso Niguel HS	\$ 800.00	09/10/2014- 09/30/2014
119. Watkins, Dan	Football, Varsity (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 3,000.00	08/29/2014- 11/07/2014
120. Wilford, Brent	Football, Varsity (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 3,000.00	08/29/2014- 11/07/2014
121. Wodach, Adam	Basketball, Boys' (Asst)	Tesoro HS	\$ 700.00	07/01/2014- 08/01/2014

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 8, 2014  
Classified Employees

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)**

122. Worthington, Arielle	Water Polo, Girls' (Asst)	Aliso Niguel HS	\$ 1,500.00	07/01/2014- 07/31/2014
123. Yoder, Curtis	Volleyball, Girls' Varsity (Asst)	San Juan Hills HS	\$ 2,641.00	09/01/2014- 11/07/2014
	Volleyball, Girls' JV (Asst)		\$ 500.00	
124. Zamora, Oscar	Football, Varsity (Asst)	San Juan Hills HS	\$ 3,000.00	09/01/2014- 11/15/2014

**APPROVE EMPLOYMENT PENDING CLEARANCES**

<u>Name</u>	<u>Position-Full Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Earliest Effective Date</u>
125. Sotelo, Fernando	Academic Advisor (10.75mo/40hpw)	\$3,534.75 mo	R35-1	010/09/2014
<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Earliest Effective Date</u>
126. Anderson, Amy	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014
127. Bunyan, Jamie	IF-Sp Ed (9.5mo/30hpw)	\$14.79 hr	R22-1	10/09/2014
128. Denison, Ellen	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014
129. Doyer, Danny	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014
130. Garcia, Hilda	FS Worker (9.5mo/30hpw)	\$12.14 hr	R14-1	10/09/2014
131. Gutierrez, Yvette	FS Worker (9.5mo/30hpw)	\$12.14 hr	R14-1	10/09/2014
132. Koerschegen, Tamara	Inst Asst-Sp Ed Presch (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014
133. Lazenby, Jack	IF-Sp Ed (9.5mo/17.5hpw)	\$14.79 hr	R22-1	10/09/2014
134. Reese, Ravan	Inst Asst-Sp Ed Presch (9.5mo/17.5hpw)	\$15.14 hr	R19-3	10/09/2014
135. Tedtaotao, Ofelia	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.08 hr	R20-1	10/09/2014



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**APPROVE EMPLOYMENT PENDING CLEARANCES (Cont.)**

<u>Name</u>	<u>Position-Sub</u>	<u>Salary</u>	<u>Range Step</u>	<u>Earliest Effective Date</u>
136. Aguilar, Lesly	Student Supvr	\$10.00 hr		10/09/2014
137. Friedlander, Zachary	IF-Sp Ed	\$14.79 hr	R22-1	10/09/2014
	Inst Asst-Sp Ed	\$14.08 hr	R20-1	
	Inst Asst-Sp Ed Presch	\$13.74 hr	R19-1	
138. Heid, Missy	Student Supvr	\$10.00 hr		10/09/2014
139. Kellerman, Marcia	Student Supvr	\$10.00 hr		10/09/2014
140. Pappu, Sri	Student Supvr	\$10.00 hr		10/09/2014
141. Wilson, Amy	Student Supvr	\$10.00 hr		10/09/2014

<u>Name</u>	<u>Position-ASB Worker</u>	<u>Location</u>	<u>Salary</u>	<u>Earliest Effective Date</u>
142. Farley, Nicole	Soccer, Girls' (Asst)	Dana Hills HS	\$ 1,000.00	07/01/2014- 08/01/2014

**APPROVE PROMOTION**

<u>Name</u>	<u>Former Position</u>	<u>Promotion</u>	<u>Range Step</u>	<u>Effective Date</u>
143. Barajas, Delia	FS Worker (9.5mo/30hpw)	Lead FS Worker II (TEMP/35hpw)	R31-1	09/02/2014- 09/30/2014
144. Bucknam, Karen	Sch Clerk II (10.5mo/40hpw)	Sch Secretary II (TEMP/40hpw)	R29-6	08/28/2014
145. Diaz, Gloria	Inst Asst-Presch (9.5mo/15hpw)	Sch Secretary I (10.5mo/40hpw)	R27-5	10/09/2014
146. Keller, Jennifer	FS Cashier (9.5mo/15hpw)	IF-Sp Ed (9.5mo/17.5hpw)	R22-15	10/09/2014
147. Michael, Silvert	FS Worker (9.5mo/30hpw)	Lead FS Worker II (TEMP/40hpw)	R31-1	09/12/2014- 10/31/2014
148. Pizzuti, Jill	FS Worker (9.5mo/10hpw)	Lead FS Worker II (TEMP/15hpw)	R31-1	09/02/2014- 09/30/2014
149. Rutledge, Lisa	FS Worker (9.5mo/30hpw)	Lead FS Worker II (TEMP/35hpw)	R31-1	09/02/2014- 09/30/2014

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**APPROVE ASSIGNMENT ADJUSTMENTS**

<u>Name</u>	<u>Former Position</u>	<u>Assignment Adjustment</u>	<u>Range Step</u>	<u>Effective Date</u>
150. Henriksen, Dolores	Student Supvr (9.5mo/9.1hpw)	Student Supvr (9.5mo/7.5hpw)		09/04/2014

**APPROVE ASSIGNMENT ADJUSTMENTS (Cont.)**

151. Holt, Polly	Student Supvr (9.5mo/12.5hpw)	Student Supvr (9.5mo/12.6hpw)		09/04/2014
152. Norland, Connie	IF-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-2	10/09/2014
153. Ortiz, Wilfredo	Custodian I (Leave of Absence)	Custodian I (12mo/40hpw)	R26-10	10/09/2014
154. Price, Christine	Student Supvr (9.5mo/14.5hpw)	Student Supvr (9.5mo/12.6hpw)		09/04/2014
155. Rodriguez, Annette	Student Supvr (9.5mo/8hpw)	Student Supvr (9.5mo/4hpw)		09/04/2014
156. Rofsky, Bonnie	Student Supvr (9.5mo/12.2hpw)	Student Supvr (9.5mo/14.5hpw)		10/09/2014
157. Rojas, Norma	FS Worker (9.5mo/15hpw)	FS Worker (9.5mo/30hpw)	R14-5	10/06/2014
158. Rother, Kathy	Student Supvr (9.5mo/8.5hpw)	Student Supvr (9.5mo/7.1hpw)		10/09/2014
159. Watkins, Kristin	Student Supvr (9.5mo/9.1hpw)	Student Supvr (9.5mo/12.5hpw)		10/09/2014
160. Wirtz, Patricia	IF-Sp Ed (9.5mo/15hpw)	IF-Sp Ed (9.5mo/32.5hpw)	R22-3	10/09/2014

**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT**

<u>Name</u>	<u>Additional Assignment</u>	<u>Range Step</u>	<u>Effective Date</u>
161. Vazquez, Obdulia	Blngl Inst Asst TAA NTE 10 hrs (Communicate with Spanish speaking parents)	R21-10	09/01/2014- 06/24/2015

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT  
PAY AT REGULAR RATE OF PAY**

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
162. Adams, Stephanie	Student Supvr TAA NTE 27 hrs (Supervise students)	09/05/2014- 06/12/2015
163. Akhlaghi, Nicole	Certificated Occupational Therapist Asst TAA NTE 10 hpw (Provide additional hours)	08/07/2014- 06/16/2015
164. Bergman, Linnay	Student Supvr TAA NTE 54 hrs (Supervise students)	09/05/2014- 06/12/2015
165. Calderone, Librada	Student Supvr TAA NTE 54 hrs (Supervise students)	09/05/2014- 06/19/2015
166. Callens, Carol	Student Supvr TAA NTE 54 hrs (Supervise students)	09/15/2014- 06/19/2015
167. Cervantes, Maria	Student Supvr TAA NTE 25 hrs (Supervise students)	09/08/2014- 06/19/2015
168. Cuevas, Cathy	Student Supvr TAA NTE 18 hrs (Supervise students)	09/04/2014- 06/19/2015
169. Dishno, Karen	MS Campus Supvr TAA NTE 1 hr (Attend supervisor meeting)	09/10/2014
170. Eichstadt, Diane	Student Supvr TAA NTE 15 hrs (Supervise students)	09/04/2014- 06/30/2015
171. Eppstein, Susan	Sub Student Supvr TAA NTE 10 hrs (Supervise students)	09/08/2014
172. Farrish, Dalilah	Sub Student Supvr TAA NTE 5 hrs (Supervise students)	09/04/2014- 06/19/2015
173. Flores Arteaga, Nataly	Student Supvr TAA NTE 29 hrs (Supervise students)	09/08/2014- 06/19/2015
174. Forino, Paula	Student Supvr TAA NTE 10 hrs (Supervise students)	08/26/2014- 09/05/2014
175. French, Lisa	Testing Assistant TAA NTE 200 hrs (Complete CELDT Testing)	09/14/2014- 12/30/2014
176. Glesener, Patricia	Presch Site Facilitator TAA NTE 33.5 hrs (Provide support for State Funded Presch Program registration)	08/28/2014- 09/30/2014
177. Granados, Sylvia	Student Supvr TAA NTE 5 hrs (Supervise students)	09/04/2014- 06/19/2015
178. Hamilton, Cynthia	HS Campus Supvr TAA NTE 9 hrs (Attend supervisor meeting)	09/02/2014

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT  
PAY AT REGULAR RATE OF PAY (Cont.)**

179. Harnish, James	HS Campus Supvr TAA NTE 9 hrs (Attend supervisor meeting)	09/02/2014
180. Hunt, Pam	Testing Assistant TAA NTE 200 hrs (Complete CELDT Testing)	09/14/2014- 12/30/2014
181. Kunert, Nicole	Testing Assistant TAA NTE 200 hrs (Complete CELDT Testing)	09/14/2014- 12/30/2014
182. Leopardi, Jodie	Academic Advisor TAA NTE 20hpw (Sub for open position)	08/07/2014- 09/15/2014
183. Lies, Karen	Lead FS Worker II TAA NTE 14 hrs	09/02/2014- 09/03/2014
184. Mar, Araceli	Blngl Clerk TAA NTE 50 hrs (Process school orders and assist parents)	09/11/2014- 06/19/2015
185. Martinez, Brenda	HS Campus Supvr TAA NTE 9 hrs (Attend supervisor meeting)	09/02/2014
186. Mattera III, Ralph	HS Student Supvr TAA NTE 4 hrs (Supervise students)	09/04/2014
187. Mihalich, Kelli	Student Supvr TAA NTE 27 hrs (Supervise students)	09/05/2014- 06/12/2015
188. Mondino, Micky	Sub Student Supvr TAA NTE 5 hrs (Supervise students)	09/04/2014- 06/19/2015
189. Muniz, Maria	Presch Teacher TAA NTE 6 hrs (Facilitate move to a new classroom)	09/01/2014- 09/05/2014
190. Pino-Miranda, Maria	Presch Site Facilitator TAA NTE 33.5 hrs (Provide support for State Funded Presch Program registration)	08/28/2014- 09/30/2014
191. Privett, Dawn	Student Supvr TAA NTE 250 hrs (Supervise students)	09/04/2014- 06/19/2015
192. Ramirez, Elizabeth	Student Supvr TAA NTE 5 hrs (Supervise students)	09/04/2014- 06/19/2015
193. Ranck, Diana	Student Supvr TAA NTE 2.5hpw (Supervise students)	09/15/2014- 06/19/2015
194. Reategui, Ana	Student Supvr TAA NTE 25 hrs (Supervise students)	09/08/2014- 06/19/2015
195. Rehnalt, Amy	Student Supvr TAA NTE 1.33 hpw	09/04/2014- 06/30/2015
196. Reynolds, Debra	HS Campus Supvr TAA NTE 9 hrs (Attend supervisor meeting)	09/02/2014
197. Rodriguez, Nascina	Blngl Comm Svcs Liaison TAA NTE 22 hrs (Assist in SARB and DA meeting interpreting)	10/01/2014- 06/30/2015

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT  
PAY AT REGULAR RATE OF PAY (Cont.)**

198. Senate, Milisa	Sub MS Campus Supvr TAA NTE 5 hrs (Supervise students)	09/04/2014- 06/19/2015
199. Shelton, Elizabeth	HS Campus Supvr TAA NTE 9 hrs (Attend supervisor meeting)	09/02/2014
200. Soderin, Bonnie	Site Facilitator TAA NTE 43 hrs (Assist with class set up, clean up, and meetings)	09/04/2014- 06/19/2015
201. Solis, Bertha	Testing Assistant TAA NTE 200 hrs (Complete CELDT Testing)	09/14/2014- 12/30/2014
202. Soto, Graciela	Student Supvr TAA NTE 25 hrs (Supervise students)	09/08/2014- 06/19/2015
203. Stairs, Kristen	Student Supvr TAA NTE 15 hrs (Supervise students)	09/04/2014- 06/30/2015
204. Thompson, Evelyn	HS Campus Supvr TAA NTE 9 hrs (Attend supervisor meeting)	09/02/2014
205. Thurman, Meridee	Sub Student Supvr TAA NTE 5 hrs (Supervise students)	09/04/2014- 06/19/2015
206. Vargas, Estrella	Presch Site Facilitator TAA NTE 33.5 hrs (Provide support for State Funded Presch Program registration)	08/28/2014- 09/30/2014
207. Vermillion, Diane	MS Campus Supvr TAA NTE 1 hr (Attend supervisor meeting)	09/10/2014
208. Wiskus, Donna	Student Supvr TAA NTE 120 hrs (Supervise students)	09/04/2014- 06/19/2015

**APPROVE SUBSTITUTE ASSIGNMENT AS NEEDED  
FOR VACANT POSITION OR ABSENT EMPLOYEE**

<u>Name</u>	<u>Current Position</u>	<u>Position Sub As Needed</u>	<u>Range Step</u>	<u>Effective Date</u>
209. Coleman, Monica	IF-Sp Ed (9.5mo/30hpw)	Sch Secretary	R27-2	08/12/2014

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**APPROVE LEAVES OF ABSENCE**

<u>Name</u>	<u>Position</u>	<u>Reason</u>	<u>Effective Date</u>
210. Ghaffarian, Sonia	IF-Presch (9.5mo/17.5hpw)	Personal	09/04/2014- 12/30/2014
211. Nikkah, Mahtab	Inst Asst-Presch (9.5mo/10hpw)	Personal	09/04/2014- 11/28/2014
212. Verduczo, Marilyn	Inst Asst-Sp Ed (9.5mo/17.5hpw)	Personal	09/01/2014- 06/25/2015
213. Whaler, Katherine	IF-Sp Ed (9.5mo/30hpw)	Personal	09/04/2014- 12/05/2014

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**ACCEPT RESIGNATIONS/TERMINATIONS**

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
1. Brown, Stephanie	Substitute Teacher	Other Employment	12/12/2013	09/25/2014
2. Ellis, Ruth	Substitute Teacher	Other Employment	10/10/2013	09/25/2014
3. Jensen, Leonor	Substitute Teacher	Personal	03/04/2013	09/22/2014
4. Meza, Brenda	Substitute Teacher	Other Employment	09/12/2013	09/25/2014
5. Ohrn, Lisa	Substitute Teacher	Relocation	04/24/2014	06/26/2014
6. Presley, Michelle	Substitute Teacher	Other Employment	03/28/2013	09/26/2014
7. Ross, Tara	Substitute Teacher	Other Employment	03/27/2014	09/30/2014
8. Spencer, Shannon	Substitute Psychologist	Personal	03/01/2012	09/25/2014
9. Testerman, Kelly	Substitute Teacher	Other Employment	10/13/2010	10/02/2014

**APPROVE EMPLOYMENT**

<u>Name</u>	<u>1st Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
10. Bartik, Lisa	Teacher	\$48,899	A-1	09/22/2014
11. Del Pizzo, Colleen	Teacher	\$48,899	A-1	09/22/2014
12. Haapala, Lyndsey	Teacher	\$48,899	A-1	10/06/2014
13. Lu, Ruby	Teacher	\$48,899	A-1	09/22/2014
14. Sferlazza, Natalie	Teacher	\$48,899	A-1	09/26/2014
15. Smith, Kyla	Teacher	\$48,899	A-1	09/22/2014
16. Zegley, Kimberly	Teacher	\$48,899	A-1	09/22/2014

<u>Name</u>	<u>Position</u>	<u>Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
17. Schuda, Leslie	Interim High School Activities Director	\$527.97 per diem	R50-15	08/27/2014

<u>Name</u>	<u>Substitute Position</u>	<u>Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
18. Flint, Claudia	Middle School Asst Principal	\$503.12 per diem	R53-5	10/09/2014

**APPROVE ADULT EDUCATION TEACHERS**

Pay @ \$32.00 per hour

19. Antonatos, Rose Marie	21. Rigby, Mike
20. Dempsey, Patrice	22. Workman, Ken

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**APPROVE SUBSTITUTE TEACHERS**

Pay @ \$90.00 per day

- |                          |                        |
|--------------------------|------------------------|
| 23. Anderson, Melissa    | 44. Leary, Diana       |
| 24. Berg, Sondra         | 45. Meyers, Nicole     |
| 25. Bogiatzis, Tom       | 46. Moreno, Kiara      |
| 26. Boley, Heather       | 47. Mottle, Allison    |
| 27. Brunier, Audrey      | 48. O'Hearn, Birgit    |
| 28. Byrns, Paul          | 49. Pawley, Sherrie    |
| 29. Chaddock, Emily      | 50. Proctor, Sean      |
| 30. Clark, Georgia       | 51. Rahman, Jessica    |
| 31. Cone, Kirsten        | 52. Robbins, Brenda    |
| 32. Crail, Raniah        | 53. Roberts, Elizabeth |
| 33. Crain-Knights, Julie | 54. Saffin, Patricia   |
| 34. Damato, Kimberly     | 55. Sandford, Kristen  |
| 35. Fogel, Marianne      | 56. Severe, Tracy      |
| 36. Healy, Theresa       | 57. Siegal, Martin     |
| 37. Heshiki, Bryan       | 58. Vance, Bailey      |
| 38. Hoose, Claire        | 59. Varner, Amber      |
| 39. Hopper, Lynn         | 60. Westling, Wayne    |
| 40. Johns, Shirley       | 61. Workman, Courtney  |
| 41. Konn, Katie          | 62. Zierer, Lauren     |
| 42. Lagunas, Ruby        | 63. Zundel, Jennifer   |
| 43. Larkins, Megan       |                        |

**APPROVE EMPLOYMENT PENDING CLEARANCES**

<u>Name</u>	<u>1st Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Earliest Effective Date</u>
64. Goddard, Alexis	Counselor	\$48,899	A-1	10/14/2014

**APPROVE 6/5<sup>th</sup> ASSIGNMENT 1<sup>st</sup> SEMESTER**

Not to exceed \$19,800.00 for 6/5ths section

- |                       |                        |
|-----------------------|------------------------|
| 65. Almanza, Nadine   | 72. Darnold, Christine |
| 66. Arambula, Michele | 73. Enmeier, Mark      |
| 67. Barnett, Laura    | 74. Famalette, Dwyann  |
| 68. Burke, Bridget    | 75. Freeman, Andrew    |
| 69. Carr, Marian      | 76. Gant, Tina         |
| 70. Coppes, Paul      | 77. Gottdank, Alex     |
| 71. Corbin, Nick      | 78. Greenfield, Sherry |



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**APPROVE 6/5<sup>th</sup> ASSIGNMENT 1<sup>st</sup> SEMESTER (Cont'd)**

Not to exceed \$19,800.00 for 6/5ths section

79. Harrington, Candice	88. Passarelli, Kendra
80. Hawkins, Tracy	89. Rader, Melinda
81. Jansen, Bob	90. Reina, Renato
82. Johnson, Cheryl	91. Sanchez, Lynn
83. Johnson, Cheryl	92. Savoni, Virginia
84. Lawbaugh, Cynthia	93. Sayles, Melisa
85. Lee, Christina	94. Soto, Kenneth
86. McCoy, Matt	95. Waldukat, Andreas
87. Miller, Maggie	96. Wallace, Danielle

**APPROVE ASSIGNMENT ADJUSTMENT**

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
97. Akbarzadeh, Heather	Teacher-100%	Teacher-60%	09/04/2014
98. Brizendine, Melissa	Teacher	STAP II	08/25/2014- 06/22/2015
99. Cantacessi, Angela	Teacher	ETAP I	09/02/2014- 06/22/2015
100. Coppola, Barbara	Teacher	STAP I	09/02/2014- 06/22/2015
101. Demers, Jerry	Teacher-80%	Teacher-100%	09/02/2014
102. Georgia, David	Teacher	STAP I	09/02/2014- 06/22/2015
103. Goss, Kristen	Teacher-60%	Teacher-100%	09/02/2014
104. Hauschild, Wendie	Teacher	ETAP II	08/25/2014- 06/22/2015
105. Julia Gerfin	Teacher	ETAP II	08/25/2014- 06/22/2015
106. Keith, Brooks	Teacher-50%	Teacher-100%	07/01/2014
107. LaRue, Rich	Teacher	STAP II	08/25/2014- 06/22/2015
108. Lohmeier, Julie	Teacher	ETAP I	09/02/2014- 06/22/2015
109. MacAlistaire-Frey, Rachiel	Teacher-60%	Teacher-80%	09/02/2014
110. Marianne Middlekauff	Teacher	ETAP I	09/02/2014- 06/22/2015
111. McPhee, Kaely	Teacher-60%	Teacher-80%	08/28/2014- 09/19/2015
	Teacher-80%	Teacher-60%	09/20/2014- 06/22/2015

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**APPROVE ASSIGNMENT ADJUSTMENT (Cont'd)**

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
112. Polster, Sarah	Teacher-80%	Teacher-100%	09/02/2014
113. Reiser, Heidi	Teacher-80%	Teacher-60%	09/04/2014
114. Rumpf, Stacy	Teacher	ETAP I	09/02/2014- 06/22/2015
115. Samson, Kristen	Teacher	ETAP II	08/25/2014- 06/22/2015
116. Sandvig, Jennifer	Teacher	ETAP I	09/02/2014- 06/22/2015
117. Slocum-Lovett, Nikki	Teacher	STAP I	09/02/2014- 06/22/2015
118. Sprankle, Sage	Teacher-80%	Teacher-40%	09/04/2014
119. Tisdale, Angela	Teacher-60%	Teacher-100%	09/02/2014
120. Torres, Jennifer	Teacher-50%	Teacher-100%	07/01/2014
121. Wiseman, Holly	Teacher	ETAP II	08/25/2014- 06/22/2015

**APPROVE SUMMER SCHOOL**

Summer Intervention Program – Hidden Hills Elem

Not to exceed 6 hours instructional pay @ \$35.00 per hour  
08/04/2014-08/21/2014

122. Beltran, Tony	126. Roman, Stacy
123. Klos, Michael	127. Russell, Jami
124. Morgan, Lynne	128. Sherlock, Andrea
125. Murphy, Jodi	129. Waters, Linda

To Teach the ESL Program – Adult Education

Not to exceed 10 hours per week instructional pay @ \$29.00 per hour  
07/14/2014-07/30/2014

130. Lively, Brian

To Teach the ESL Program – Adult Education

Not to exceed 10 hours per week instructional pay @ \$32.00 per hour  
07/01/2014-07/30/2014

131. Futami, Kimberly

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**APPROVE ADDITIONAL ASSIGNMENTS**

To Teach Homework Club – Multiple Sites

Not to exceed 105 hours instructional pay @ \$35.00 per hour  
09/08/2014-01/29/2015

132. Brown, Rocky	136. Ordonez, Lourdes
133. Castle, John	137. Peterson, Susan
134. Fragassi, Joe	138. Steidle, Gwynne
135. Lynch, Kim	139. Styles, Karen

To Prepare & Present Common Core Standards – Canyon Vista

Not to exceed 15 hours non-instructional pay @ \$30.00 per hour  
09/01/2014-10/31/2014

140. Robbins, Valerie

Curricular Planning – Ladera Ranch Elem

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour  
09/04/2014-09/26/2014

141. Conover, Nancy	143. Keith, Brooks
142. Iverson, Brandye	

To Prepare for After School Intervention – Las Palmas

Not to exceed 6 hours non-instructional pay @ \$30.00 per hour  
09/15/2014-11/14/2014

144. Noguez, Veronica	145. Paz Soldan, Paola
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To Teach After School Intervention – Las Palmas

Not to exceed 30 hours instructional pay @ \$35.00 per hour  
09/22/2014-11/14/2014

146. Noguez, Veronica

Leadership Time for Grade Level Planning – Las Palmas

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour  
09/24/2014-06/19/2015

147. Mendoza, Wendy	149. Thompson, Nicole
148. Rhodes, Mariela	

To Provide Writing Training – Las Palmas

Not to exceed 20 hours non-instructional pay @ \$30.00 per hour  
09/30/2014-06/19/2015

150. Mendoza, Wendy	152. Thompson, Nicole
151. Paz Soldan, Paola	

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**APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)**

Development of Intervention Options for use in Student Study Team Meetings – Marblehead

Not to exceed 7 hours non-instructional pay @ \$30.00 per hour  
09/04/2014-09/30/2014

153. Houser, Suzanne

To Coordinate the After School Program – San Juan Elem

Not to exceed 5 hours non-instructional pay @ \$30.00 per hour  
09/23/2014-06/19/2015

154. Martinez Ramirez, Saul

To Develop an After School Curriculum – San Juan Elem

Not to exceed 2 hours non-instructional pay @ \$30.00 per hour  
09/23/2014-06/19/2015

155. Jacques, Pierre

157. Ward, Yesenia

156. Martinez Ramirez, Saul

To Teach After School Program – San Juan Elem

Not to exceed 12 hours instructional pay @ \$35.00 per hour  
09/23/2014-06/19/2015

158. Calderson, Brenda

167. Le, Leslie

159. Camacho, Isis

168. Martinez Ramirez, Saul

160. Cantoran, Rene

169. Porter, Jacqueline

161. DeLira, Veronica

170. Ramirez, Theresa

162. DeLoye, Lisette

171. Sabad, Bernardo

163. Garcia-Serrato, Martha

172. Sandoval, Rocio

164. Gerson, Victoria

173. Ward, Yesenia

165. Huff, Leslie

174. Weinstein, Marybel

166. Jacques, Pierre

To Conduct Kindergarten Assessments – Vista Del Mar Elem

Not to exceed 5 hours instructional pay @ \$35.00 per hour  
08/14/2014-08/20/2014

175. Sileci-Forney, Gina

To Coordinate Sports Program – Aliso Viejo MS

Not to exceed 30 hours non-instructional pay @ \$30.00 per hour  
09/15/2014-06/05/2015

176. Herbold, Keith

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CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of October 08, 2014  
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**APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)**

To Design Parent Information Night on Schoolloop – Aliso Viejo MS

Not to exceed 5 hours non-instructional pay @ \$30.00 per hour  
09/15/2014-11/30/2015

177. Groothuis, Mark

178. Royal, Sue

To Teach Homework/Math Support Class – Aliso Viejo MS

Not to exceed 50 hours instructional pay @ \$35.00 per hour  
09/15/2014-06/05/2015

179. Hackstadt, F. Michael

180. Royal, Sue

To Teach Math Tutorial – Shorecliffs MS

Not to exceed 25 hours instructional pay @ \$35.00 per hour  
09/29/2015-06/19/2015

181. Davey, John

183. Peck, Lindsay

182. Morales, Thomas

History Day Tutorial – Shorecliffs MS

Not to exceed 10 hours instructional pay @ \$35.00 per hour  
09/04/2014-06/01/2015

184. Brown, Mark

186. Morris, William

185. Campbell, Bryan

To Assist with Library/Technology Transition – Vista Del Mar MS

Not to exceed 3 hours non-instructional pay @ \$30.00 per hour  
08/28/2014

187. Miller, Daphne

To Teach After School Tutorial – San Clemente HS

Not to exceed 275 hours instructional pay @ \$35.00 per hour  
09/02/2014-06/22/2015

188. Shick, Allison

To Participate in AB86 Program Advisory Group Activities & Trainings – Adult Education

Not to exceed 12 hours per week  
07/01/2014-06/20/2015

189. Hochgesang, Barbara

192. Melberg, Nadine

190. Ibbotson, Jill

193. Miertschin, Lauren

191. McPhillips, Nancy

194. Thomas, Meredith

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**APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)**

Program Planning, Implementation & Evaluation of Activities – BTSA

Not to exceed 75 hours non-instructional pay @ \$30.00 per hour  
09/12/2014-06/30/2015

195. Dewees, Julia

Lead STEM Practitioner – Education Division

Not to exceed 37 hours non-instructional pay @ \$30.00 per hour  
09/01/2014-06/30/2015

196. Slee, Elisa

Science Reporting/Transitioning to New TOSA Position  
& Preparing to Return to the Classroom – Education Division  
Not to exceed 50 hours non-instructional pay @ \$30.00 per hour  
07/01/2014-10/30/2014

197. Slee, Elisa

Preparing Curriculum Guides – Education Division  
Not to exceed 10 hours non-instructional pay @ \$30.00 per hour  
07/29/2014-08/30/2014

198. Hunnicut, Josh

To Organize Interim Assessments Materials – Education Division  
Not to exceed 4 hours non-instructional pay @ \$30.00 per hour  
08/18/2014

199. Robinson, Katie

To Cover for LOA Psychologist – Special Education  
Not to exceed 20 hours pay @ hourly per diem rate of \$60.48 per hour  
09/09/2014-10/21/2014

200. Primicias, Melissa

Academic Tutoring for Student Pursuant to Settlement Agreement – Special Education  
Not to exceed 62 hours instructional pay @ \$35.00 per hour  
09/04/2014-06/30/2015

201. Horton, Leslie

To Review the Visually Impaired Program – Special Education  
Not to exceed 70 hours non-instructional pay @ \$55.00 per hour  
11/24/2014-04/10/2015

202. Bene, Cheri

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CAPISTRANO UNIFIED SCHOOL DISTRICT  
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**APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)**

To Prepare English Curriculum for Braille Transcription – Special Education

Not to exceed 30 hours non-instructional pay @ \$30.00 per hour  
08/04/2014-08/08/2014

203. Vermeulen, Donald

Technology Training for Designated School Site Coordinators – TIS

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour  
09/12/2014-06/22/2015

204. Andre, Marla	238. Jindra, Kim
205. Andrews, Phillip	239. Kaiser, Bill
206. Avera, Stephanie	240. Keehn, Stephanie
207. Beltran, Tony	241. Kolenic, Rita
208. Berrest, Stacy	242. Komine, Charlotte
209. Billy, Cindy	243. Long, Jeff
210. Blakeney, Judy	244. Love, Jennifer
211. Boelman, Tami	245. Mackay, Frances
212. Brandt, Mike	246. Maltby, Shannon
213. Bray, Amy	247. Martin, Christine
214. Breithaupt, Teresa	248. Mayemura, Deanne
215. Brick, Jill	249. Mayer, Lisa
216. Brooks, Mike	250. McCoy, Matthew
217. Burkhardt, Jennifer	251. McGraw, Randall
218. Butterworth, Jennifer	252. Miller, Daphne
219. Chapman, Ann	253. Morales, Tom
220. Chubb, Jon	254. Newman, Molly
221. Clark, Scott	255. O'Malley, Sylvia
222. Colapinto, Matt	256. Pak, James
223. Coon, Keith,	257. Perry, Johnnie
224. Cornejo, Eduardo	258. Pino, David
225. Cotton, Melissa	259. Pitkin, Bonny
226. Cutkomp, Tom	260. Portnoff, Angie
227. Dahlgren, Brenda	261. Pulido, Pedro
228. Emery, Melinda	262. Rose, Elizabeth
229. Evanston, Bill	263. Sabad, Mernardo
230. Forster, Glenn	264. Sawdon, Kimberly
231. Freeman, Andrew	265. Schreiman, Mike
232. Genschaw, Katie	266. Short, Curtis
233. Gerfin, Julia	267. Silverman, Erik
234. Greger, Frank	268. Siplivy, Heather
235. Haupt, Mary	269. Skov, Leon
236. Hogancamp, Yesenia	270. Soto, Ken
237. Jacobson, Lisa	271. Stamen, Barbara

CAPISTRANO UNIFIED SCHOOL DISTRICT  
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**APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)**

Technology Training for Designated School Site Coordinators – TIS (Cont'd)

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour

09/12/2014-06/22/2015

272. Stanley, Michael	277. Weitzel, Renee
273. Steidle, Gwynne	278. Wilson, Duncan
274. Stratford, Diana	279. Wilson, Keith
275. Sturdevant-Brown, Lori	280. Wilson, Maria
276. Turner, Teresa	

**APPROVE CO-CURRICULAR ASSIGNMENTS**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
281. Backlin, Dai	Outdoor Education, Elementary	Tijeras Creek Elem	\$ 110.00 per night	05/26/2015- 05/29/2015
282. Belmont, Kim	ASB Advisor, Elementary-50%	Viejo Elem	\$ 660.00	09/01/2014- 06/30/2015
283. Bennett, Kathy	Outdoor Education, Elementary	Bergeson Elem	\$ 110.00 per night	10/07/2014- 10/10/2014
284. Berrest, Stacy	Department Chair, SpEd	Bernice Ayer MS	\$ 3,081.00	09/02/2014- 06/22/2015
285. Borg, Shannon	ASB Advisor, Elementary-50%	Viejo Elem	\$ 660.00	09/01/2014- 06/30/2015
286. Bushell, Kimberly	ASB Advisor, Elementary-50%	Ambuehl	\$ 660.00	09/04/2014- 06/19/2015
287. Caestecker, Heidi	ASB Advisor, Elementary-50%	Ambuehl	\$ 660.00	09/04/2014- 06/19/2015
288. Calhoun, Judy	Choral, MS Drama, MS	Bernice Ayer MS	\$ 1,760.00  \$ 3,081.00	09/02/2014- 06/22/2015
289. Candy, Virginia	Peer Assistance Leadership, Elem-50%	Marblehead Elem	\$ 660.00	09/04/2014- 06/19/2015
290. Compean, Laura	Pep Squad, HS	San Clemente HS	\$ 3,081.00	09/02/2014- 06/22/2015
291. Cummings, Antoinette	Peer Assistance Leadership, MS	Bernice Ayer MS	\$ 1,320.00	09/02/2014- 06/22/2015
292. Cutkomp, Carol	Outdoor Education, Elementary	Tijeras Creek Elem	\$ 110.00 per night	05/26/2015- 05/29/2015



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**APPROVE CO-CURRICULAR ASSIGNMENTS (Cont'd)**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
293. Davis, Christy	ASB Advisor, Elementary-33%	Palisades Elem	\$ 435.60	09/01/2011- 06/30/2012
294. Dewees, Julia	Department Chair, English/Language Arts	Vista Del Mar MS	\$ 3,081.00	09/04/2014- 06/19/2015
295. Diaz, Monica	Outdoor Education, Elementary	San Jan Elem	\$ 110.00	02/03/2015- per night 02/06/2015
296. Dill, Doug	Football, Freshman (Head)	San Clemente HS	\$ 3,081.00	08/09/2014- 11/07/2014
297. Dowell, John	Surf, Varsity (Head)	San Clemente HS	\$ 3,301.00	09/08/2014- 02/06/2015
298. Dunbeck, Dave	ASB Advisor, Elem	Marblehead Elem	\$ 1,320.00	09/04/2014- 06/19/2015
299. Gonzalez, Joann	Outdoor Education, Elementary	San Jan Elem	\$ 110.00	02/03/2015- per night 02/06/2015
300. Hamro, Jon	Football, Varsity (Asst)	San Clemente HS	\$ 3,521.00	08/09/2014- 11/07/2014
301. Hanely, Kim	Department Chair, Social Science	Vista Del Mar MS	\$ 3,081.00	09/04/2014- 06/19/2015
302. Hobbs Jr., Chuck	Annual, MS	Vista Del Mar MS	\$ 3,081.00	09/02/2014- 06/19/2015
303. Hurlbut, Michael	Golf, Girls' Varsity (Head)	San Clemente HS	\$ 3,301.00	08/18/2014- 10/24/2014
304. Ingram, Daniel	Drama, HS	San Clemente HS	\$ 3,521.00	09/02/2014- 06/22/2015
305. Jerome, Jacob	Department Chair, PE	Bernice Ayer MS	\$ 3,081.00	09/02/2014- 06/22/2015
306. Johnson, Dan	Cross Country, Boys' Varsity (Head)	San Clemente HS	\$ 3,301.00	08/18/2014- 11/06/2014
307. Johnson, Dawn	Department Chair, Science	Vista Del Mar MS	\$ 3,081.00	09/04/2014- 06/19/2015
308. Jones, Karyn	Outdoor Education, Elementary	Bergeson Elem	\$ 110.00	10/07/2014- per night 10/10/2014
309. Lamb, Julie	Peer Assistance Leadership, Elem-50%	Marblehead Elem	\$ 660.00	09/04/2014- 06/19/2015
310. Martinez Ramirez, Saul	Outdoor Education, Elementary	San Jan Elem	\$ 110.00	02/03/2015- per night 02/06/2015
311. Morgan, Diana	Outdoor Education, Elementary	Tijeras Creek Elem	\$ 110.00	05/26/2015- per night 05/29/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

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**APPROVE CO-CURRICULAR ASSIGNMENTS (Cont'd)**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
312. Nielsen, Noelle	Instrumental Music A, MS	Vista Del Mar MS	\$ 1,760.00	09/04/2014- 06/19/2015
	Instrumental Music B, MS		\$ 1,760.00	
313. Ortiz, Jaime	Department Chair, PE	San Clemente HS	\$ 4,401.00	09/02/2014- 06/22/2015
	Football, Varsity (Head)		\$ 3,961.00	08/09/2014- 11/07/2014
314. Parker, Marc	Water Polo, Boys' Varsity (Head)	San Clemente HS	\$ 3,301.00	08/21/2014- 11/07/2014
315. Proodian, Dave	Cross Country, Girls' Varsity (Head)	San Clemente HS	\$ 3,301.00	07/07/2014- 11/06/2014
316. Quinn, Cory	Department Chair, Special Ed	Shorecliffs MS	\$ 3,081.00	09/04/2014- 06/22/2015
317. Reed, John	Instrumental Music A, MS	Shorecliffs MS	\$ 1,760.00	09/04/2014- 06/22/2015
	Instrumental Music B, MS		\$ 1,760.00	
318. Rosien, Jennifer	Annual, MS	Bernice Ayer MS	\$ 3,081.00	09/02/2014- 06/22/2015
319. Schultz, Donald	Instrumental Music A, MS	Bernice Ayer MS	\$ 1,760.00	09/02/2014- 06/22/2015
320. Shevel, Stacy	Department Chair, Math	Vista Del Mar MS	\$ 3,081.00	09/04/2014- 06/19/2015
321. Sims, Ivonne	ASB Advisor, Elementary-50%	Palisades	\$ 660.00	09/04/2014- 06/22/2015
322. Sims, Ivonne	ASB Advisor, Elementary-33%	Palisades Elem	\$ 435.60	09/01/2011- 06/30/2012
323. Soto, Antonio	Auxiliary Band, HS	San Clemente HS	\$ 2,200.00	09/02/2014- 06/22/2015
	Jazz Band, HS		\$ 2,200.00	
	Marching Band, HS		\$ 3,961.00	
	Orchestra, HS		\$ 1,320.00	
324. Stephens, John	Tennis, Girls' Varsity (Head)	San Clemente HS	\$ 3,301.00	08/04/2014- 10/24/2014
325. Waizinger, Lisa	Department Chair, English/Language Arts	Bernice Ayer MS	\$ 3,081.00	09/02/2014- 06/22/2015

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**APPROVE CO-CURRICULAR ASSIGNMENTS (Cont'd)**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
326. Webber, Sue	ASB Advisor, Elementary-50%	Palisades	\$ 660.00	09/04/2014- 06/22/2015
	ASB Advisor, Elementary-34%		\$ 448.80	09/01/2011- 06/30/2012
327. Wehunt-Gibson, Christine	Department Chair, Social Science	Bernice Ayer MS	\$ 3,081.00	09/02/2014- 06/22/2015
328. Welter, Tracy	Department Chair, Science	Bernice Ayer MS	\$ 3,081.00	09/02/2014- 06/22/2015
	Director, Student Activities		\$ 3,521.00	
329. Woods, Joe	Football, Varsity (Asst)	San Clemente HS	\$ 3,521.00	08/09/2014- 11/07/2014
330. Yanaura, Mark	Department Chair, PE	Vista Del Mar MS	\$ 3,081.00	09/04/2014- 06/19/2015
	Peer Assistance Leadership, MS		\$ 1,320.00	
331. Zerrer, Anthony	Department Chair, Math	Bernice Ayer MS	\$ 3,081.00	09/02/2014- 06/22/2015

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
332. Abedi, Lora	Cross Country, Girls' (Asst)	Aliso Niguel HS	\$ 2,600.00	08/28/2014- 11/01/2014
333. Biggs, Paul	Golf, Girls' Varsity	Aliso Niguel HS	\$ 1,500.00	07/01/2014- 07/31/2014
334. Bookataub, Sullivan	Football, Freshman (Asst)	San Clemente HS	\$ 1,925.00	08/09/2014- 11/07/2014

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San Juan Capistrano, California

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**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont'd)**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
335. Butler, Peter	Volleyball, Girls' JV (Asst)	Aliso Niguel HS	\$ 2,700.00	09/01/2014-
				11/05/2015
	Volleyball, Girls' Freshman A (Head)		\$ 2,640.00	07/01/2014-
				08/15/2014
	Volleyball, Girls' Freshman B (Head)		\$ 2,640.00	
336. Chubb, Jon	Volleyball, Girls' JV (Head)	Aliso Niguel HS	\$ 2,640.00	
	Volleyball, Girls' Varsity (Head)		\$ 3,300.00	
337. Cuculic, Keith	Football, Freshman (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
338. Desiano, Ann Marie	Football, (Asst)	San Juan Hills HS	\$ 2,500.00	08/01/2014- 11/15/2014
339. Diaz, Jason	Choreographer	Aliso Niguel HS	\$ 300.00	09/01/2014- 04/30/2015
340. Hendrix, Sherida	Football, Asst	San Clemente HS	\$ 1,760.00	08/09/2014- 11/07/2014
341. Kincaid, Mitzi	Cross Country, Girls' (Asst)	Aliso Niguel HS	\$ 2,600.00	08/28/2014- 11/01/2014
342. Mulligan, Brian	Volleyball, Girls' Frosh (Asst)	San Juan Hills HS	\$ 600.00	09/01/2014- 11/07/2014
343. Mulligan, Shawn	Basketball, Boys' Varsity (Head)	Capistrano Valley HS	\$ 3,520.00	09/04/2014- 10/31/2014
344. Nolan, Catherine	Cross Country, Boys' (Asst)	San Clemente HS	\$ 2,200.00	08/18/2014- 11/06/2014
345. Puffer, Jon	Cross Country, Varsity (Asst)	San Juan Hills HS	\$ 3,300.00	09/01/2014- 11/07/2014
346. Riach, Tom	Water Polo, Boys' Frosh/Soph	Aliso Niguel HS	\$ 3,300.00	05/20/2014- 06/30/2014
	Water Polo, Boys' Frosh/Soph (Head)		\$ 3,300.00	07/01/2014- 08/15/2014
	Basketball, Boys' Freshman (Asst)		\$ 6,000.00	06/05/2014- 07/16/2014
347. Schofield, Nicholas	Golf, Girls' (Asst)	Tesoro HS	\$ 2,200.00	09/01/2014- 10/23/2014
348. Smathers, Roxanne	Cross Country, Girls' (Asst)	Tesoro HS	\$ 1,200.00	08/28/2014- 11/07/2014
349. Talley, Bobby	Cross Country, Girls' (Asst)	Aliso Niguel HS	\$ 2,600.00	08/28/2014- 11/01/2014

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San Juan Capistrano, California

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**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)**

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
350. Turney, Jason	Golf, (Asst)	Aliso Niguel HS	\$ 2,200.00	09/01/2014- 10/29/2014
351. Walsh, John	Cross Country, Freshman	Aliso Niguel HS	\$ 2,200.00	07/01/2014- 08/28/2014
	Cross Country, Soph		\$ 2,200.00	
	Cross Country, JV		\$ 2,600.00	
	Cross Country, Varsity		\$ 3,000.00	
352. Werner, Danny	Football, Freshman (Asst)	Aliso Niguel HS	\$ 1,200.00	07/01/2014- 07/31/2014
	Football, (Asst)		\$ 2,000.00	08/29/2014- 11/07/2014

**APPROVE LEAVES OF ABSENCE**

<u>Name</u>	<u>Reason</u>	<u>Effective Date</u>
353. Ballesteros, Cira	Personal	2014-2015





**Orange County Department of Education (OCDE)  
Williams Settlement Legislation  
Annual Report for Capistrano Unified School District  
2013-2014 Fiscal Year**

This report summarizes the results of Williams Settlement Legislation reviews of decile 1-3 schools (2012 base API) for the 2013-2014 fiscal year.

**INSTRUCTIONAL MATERIALS – Reviews conducted on September 24, 2013**

The schools were evaluated to have sufficient textbooks and instructional materials.<sup>1</sup>

School	Review Date	Subject	Textbook/Instructional Materials	Grade	Room	Materials Needed	Correction Date
Kinoshita Elementary	September 24, 2013		NONE				
Viejo Elementary	September 24, 2013		NONE				

<sup>1</sup>“Sufficient instructional materials” means every pupil, including English Language Learners, has a textbook in the four core subject areas of math, English language arts, science, and history to use in class and to take home (middle and high schools include foreign language, health, and science laboratory equipment).

**FACILITIES – Reviews conducted on September 19, 2013**

The schools were reviewed with respect to the safety, cleanliness, and adequacy of school facilities. Any deficiencies were reported to school administrators for remediation.<sup>2</sup>

School	Review Date	Room/Area	Facility Conditions Identified	Deficiency	Extreme Deficiency
Kinoshita Elementary	September 19, 2013	Boys restroom by Room 608	Floor tiles missing around toilet; Grout and caulking has visible mildew; Evidence of termites; Door jamb has excessive rust and wear marks	X	
Kinoshita Elementary	September 19, 2013	Men's restroom near faculty lounge	Toilet loose	X	
Viejo Elementary	September 19, 2013	Health Office	Toilet loose	X	
Viejo Elementary	September 19, 2013	Boy's restroom by MPR	Toilet loose	X	
Viejo Elementary	September 19, 2013	Girl's restroom by Multi-Purpose Room	Multiple toilet seats loose	X	
Viejo Elementary	September 19, 2013	Boy's restroom by Room 6B	Drinking fountain low flow	X	
Viejo Elementary	September 19, 2013	Girl's restroom by Room 11	Toilet loose; Partition loose and rusted	X	

<sup>2</sup>Districts are not required to report corrections to the Orange County Department of Education.



**Orange County Department of Education (OCDE)  
Williams Settlement Legislation  
Annual Report for Capistrano Unified School District  
2013-2014 Fiscal Year**

**SCHOOL ACCOUNTABILITY REPORT CARD (SARC) – Reviews conducted on March 4, 2014**

The SARCs published in 2013-2014 for the following schools were reviewed to determine the accuracy of the information reported for sufficiency of textbooks and instructional materials and safety, cleanliness, and adequacy of school facilities.

School	SARC Review Date(s)	Instructional Materials Accurate	Instructional Materials Discrepancies	Facility Conditions Accurate	Facility Conditions Discrepancies
Kinoshita Elementary	March 4, 2014	Yes	N/A	Yes	N/A
Viejo Elementary	March 4, 2014	Yes	N/A	Yes	N/A

**TEACHER ASSIGNMENT MONITORING**

Teacher assignments were reviewed and found to be in compliance.

School	Teacher Misassignments <sup>3</sup>	English Language Learner Misassignments <sup>4</sup>	Teacher Vacancies <sup>5</sup>	Teacher Vacancies Filled
Kinoshita Elementary	0	0	0	0
Viejo Elementary	0	0	0	0

<sup>3</sup> The California Commission on Teacher Credentialing (CCTC) considers it a misassignment when a teacher lacks the proper subject-matter authorization, a proper teaching credential, or the appropriate authorization or credential to teach English Learners if one or more English Learners are assigned to the class. The Williams Settlement Legislation requires that county superintendents report to the CCTC the number of English Learner related misassignments involving classes in which 20% or more of the students are English Learners.

<sup>4</sup> English Language Learner (ELL) misassignments occur if the teacher was lacking the appropriate authorization and training to teach ELL and 20% or more of the students were English Language Learners.

<sup>5</sup> A teacher vacancy occurs if 20 working days after school begins for the semester, a single designated teacher has still not been assigned to teach the class for the entire year or semester [Education Code 35186(h)(3) and California Code of Regulations Title 5 4600(b)].

Respectfully submitted,

  
 Nicole Savio  
 Administrator, School and Community Services

9/8/14  
 Date



**Authorization of Coaches to Provide First Semester Physical Education Credit  
October 8, 2014**

**ALISO NIGUEL HIGH SCHOOL**

Last	First	Sport
Barnett	Keith	Basketball - B
Butler	Peter	Volleyball - G
Colwell	Greg	Wrestling
Davis	Stacy	Pep Squad
Hanson	Craig	Baseball
Lynch	Eric	Water Polo - G
Middlebrook	Stacy	Cross Country - G
Puffer	John	Water Polo - B
Riach	Tom	Basketball - G
Walsh	John	Cross Country - B
Walsh	John	Cross Country - B

**CAPISTRANO VALLEY HIGH SCHOOL**

Last	First	Sport
Ahlberg	Mark	Basketball - G
Bordner	Rich	Wrestling
Gustafson	Ryan	Football/Sport 9
Higginson	Pat	Water Polo - G
Mulligan	Brian	Basketball - B
Sales	Melisa	Cross Country - G
Schultz	Brian	Basketball - B
Sorrell	Jason	Soccer - B
Tribe	Josh	Football
Waldakut	Andy	Marching Band, Aux Group
Yancey	Steve	Water Polo - B

**DANA HILLS HIGH SCHOOL**

Last	First	Sport
Abedi	Reza	Wrestling
Brown	Dave	Track
Casey	Brittany	SOCSA Musicals
Compean	Leonardo	Soccer - B
Cosenza	Brandon	Softball
Degen	Mark	Surfing
Desiano	Tom	Basketball - B
Forster	Glen	Golf
Georgia	Dave	Soccer - G, Water Polo - G, Swimming - G, Lacrosse - B & G
Green	Justin	Tennis - B
Ortiz	Ashley	Cheer
Rusinkovich	Todd	Football

**SAN CLEMENTE HIGH SCHOOL**

Last	First	Sport
Brown	Rich	Wrestling
Compean	Laura	Cheer/Pep Squad
Dill	Doug	Football
Hamro	Jonathan	Basketball - G, Softball, Volleyball - G, Water Polo - G
Hurlbut	Mike	Golf - G
Popovich	Marc	Basketball - B
Proodian	Dave	Cross Country - G
Soto	Tony	Marching Band
Stephens	John	Tennis - G

**SAN JUAN HILLS HIGH SCHOOL**

Last	First	Sport
Briggs	Charles	Football
Calder	Kristine	Dance
Flowers	Aaron	Football
Gonzalez	Armando	Football
Koehler	Courtney	Pep Squad
Moore	Farrell	Soccer
Nolan	Cat	X-country
Roberts	Nate	Surfing
Wooten	Jeremy	Baseball

**TESORO HIGH SCHOOL**

Last	First	Sport
Alexander	Ted	Football
Brail	Rick	Baseball
DiLeo	Tim	Tennis - G
Garrett	Steve	Basketball - B
Gibson	Mike	Waterpolo - B
PE Johnstone	Van	Girl's Golf
Magana	Andy	Marching Band
Olinger	Cathy	Marching Band
Pinon	Ryan	Surfing
Polk	Rich	Volleyball - G & B
Poston	Matt	Football
Ramirez	Gil	Pep Squads, Girl's Water polo, Cross Country, Girl's Basketball, Wrestling
Seale	John	Football
Skaff	Don	Soccer - B

