

CAPISTRANO UNIFIED SCHOOL DISTRICT
33122 Valle Road
San Juan Capistrano, CA 92675

REVISED
7-17-15

BOARD OF TRUSTEES
Regular Meeting

July 22, 2015

Closed Session 5:00 p.m.

Open Session 7:00 p.m.

AGENDA

CLOSED SESSION AT 5:00 P.M.

1. CALL TO ORDER

2. CLOSED SESSION COMMENTS

3. CLOSED SESSION (as authorized by law)

A. CONFERENCE WITH LEGAL COUNSEL– ANTICIPATED LITIGATION

EXHIBIT A1-A3

Significant Exposure to Litigation – Three Cases

(Pursuant to Government Code §54956.9{d}{2})

B. PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE

EXHIBIT B

(Pursuant to Government Code §54957)

C. PUBLIC EMPLOYEE EMPLOYMENT/APPOINTMENT

EXHIBIT C1-C5

1. Public Information Officer

2. ~~Communication Specialist~~

3. Elementary Principal

4. High Assistant School Principal

5. Coordinator, Athletics and extracurricular programs

(Pursuant to Government Code §54957)

D. STUDENT EXPULSION

EXHIBIT D

Deliberations of Findings of Fact and Recommendations

(Pursuant to Education Code §48918{c} and §35145)

E. PUBLIC EMPLOYEE PERFORMANCE EVALUATION

Superintendent

(Pursuant to Government Code §54957)

RECORDING OF SCHOOL BOARD MEETINGS

In accordance with Board Policy 9324, Board Minutes, all Regular School Board Meetings will be audio recorded

OPEN SESSION AT 7:00 P.M.

CALL TO ORDER – ROLL CALL

PLEDGE OF ALLEGIANCE

ADOPTION OF THE AGENDA

REPORT ON CLOSED SESSION ACTION

BOARD AND SUPERINTENDENT COMMENTS

ORAL COMMUNICATIONS (Non-Agenda Items)

Oral Communications will occur immediately following Board and Superintendent Comments. The total time for Oral Communications shall be twenty (20) minutes. Individual presentations are limited to a maximum of three (3) minutes per individual.

DISCUSSION/ACTION ITEMS

1. CITIZEN'S REQUEST:

Board Policy 9322, *Agenda/Meeting Materials*, states any member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. Wendy Shrove requested the placement of an agenda item to address the Board regarding District practices used when evaluating employees.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Kirsten M. Vital, Superintendent

Staff Recommendation

It is recommended the Board President recognize Wendy Shrove to present this item. This is an information item only and no Board action is necessary.

INFORMATION/
DISCUSSION

2. WHISTLEBLOWER POLICY:

The District has a responsibility for the stewardship of District resources and the public and private support that enables it to pursue its mission. The District is committed to compliance with the laws and regulations to which it is subject and to promulgating District policies and procedures to interpret and apply these laws and regulations in the District setting. Laws, regulations, policies and procedures strengthen and promote ethical practices and ethical treatment of the members of the District community and those who conduct business with us. Existing internal controls and operating procedures are intended to detect, prevent or deter improper activities. However, these systems of control cannot provide absolute safeguards against irregularities. Intentional and unintentional violations of laws, regulations, policies and procedures may occur and may constitute improper governmental activities as defined by statute. The District has a responsibility to investigate and report to appropriate parties allegations of suspected improper governmental activities and the actions taken by the District. A whistleblower policy does not fundamentally change the responsibility for conducting investigations but clarifies normal jurisdictional interests. The Exhibit provides samples of formal Whistleblower Policies adopted by the University of California, the Los Angeles Unified School District, and California School Board Association. They are provided to support a discussion by members of the Board and District community about the desirability of adopting a formal Whistleblower Policy.

INFORMATION/
DISCUSSION
Page 1
EXHIBIT 2

CUSD WIG 2: Communications –Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Kirsten Vital, Superintendent

Staff Recommendation

It is recommended the Board President recognize Kirsten Vital, Superintendent, to share draft exhibits from other Districts as examples of this type of a policy. This is an information item only and no Board action is necessary.

3, TRUSTEE REQUEST TO APPOINT A SPECIAL MASTER TO CONDUCT AN INDEPENDENT INQUIRY: INFORMATION/
DISCUSSION

At the June 10 Board meeting, Trustee Alpay formally requested staff agendaize an item for a future Board meeting for Trustee discussion regarding the appointment of a Special Master to conduct an independent inquiry.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Kirsten M. Vital, Superintendent

Staff Recommendation

It is recommended the Board President recognize Trustee Alpay to present this item. This is an information item only and no Board action is necessary.

4. SECOND READING – REVISIONS TO BOARD POLICY 1330, USE OF FACILITIES: DISCUSSION/
ACTION

As changes occur in Education Code or precedent-setting lawsuits, it becomes necessary to update policies. Revised Board Policy 1330, *Use of School Facilities*, is to provide the District, the Board, and employees with up-to-date information to ensure the District meets legal provisions surrounding the use of District facilities. Additional revisions requested by Trustees during the first reading of this item have been made. There is no financial impact. Changes are underlined; deletions are struck through.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve the Second Reading Revisions to Board Policy 1330, *Use of Facilities*.

Motion by _____ Seconded by _____

5. COMMUNITY FACILITIES DISTRICT NO. 98-1A, PACIFICA SAN JUAN: INFORMATION/
DISCUSSION

At the May 27 Board meeting, a representative from Pacifica San Juan homeowner's association spoke to the Board requesting a reduction in the levy for 2015-2016. The Board requested staff to agendaize this request for discussion at the July 22 Board Meeting.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, to present information on this item

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EXHIBIT 5

and answer any questions Trustees may have. This is an information item only and no Board action is necessary.

**6. JOINT POWERS AGREEMENT WITH LAGUNA BEACH
UNIFIED SCHOOL DISTRICT REGARDING SOUTH COAST REGIONAL
OCCUPATIONAL PROGRAM:**

DISCUSSION/
ACTION
Page 53
EXHIBIT 6

Capistrano Unified School District and Laguna Beach Unified School District are parties to a Joint Powers Agreement with respect to the South Coast Regional Occupational Program. The Agreement was most recently amended in March 2015. The purpose of this newly created Joint Powers Agreement is to make certain revisions, particularly with respect to the governance of the Regional Occupational Program. Alternative language related to the governance structure outlined in section 4 is:

ROP GOVERNING BOARD. Pursuant to the provisions of section 52310.5(d) of the Education Code, the ROP conducted under this Agreement shall be governed by the ROP Governing Board, consisting of two governing board members from each of the Parties. The governing board of each Party shall appoint two of its members to serve as members of the ROP Governing Board and another of its members to serve as an alternate to the ROP Governing Board. Such ROP Governing Board members and alternates shall serve at the pleasure of the governing boards appointing them.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, who will provide information on this item and answer any questions Trustees may have.

Following discussion, it is recommended the Board of Trustees approve the Joint Powers Agreement with Laguna Beach Unified School District Regarding South Coast Regional Occupational Program.

**7. AMENDMENT TO EMPLOYMENT AGREEMENT –
SUPERINTENDENT’S CONTRACT**

DISCUSSION/
ACTION
Page 71
EXHIBIT 7

Pursuant to the Agreement between the Board and the Superintendent, "The Board shall consider adjustments to Superintendent's salary on an annual basis." The Superintendent's 2014-2015 salary was fixed by the initial employment agreement. For the 2015-2016 school year, all District employees received a 2% salary increase effective July 1, 2015. If the Superintendent received the salary increase, with the same effective date, as all other District employees, the total estimated fiscal impact of this salary adjustment is approximately \$6,100. This item is for Board discussion and action.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Lynn Hattson-Hodson, Board President

Staff Recommendation

It is recommended Lynn Hatton-Hodson, Board President present this item.

Following discussion, it is proposed the Board of Trustees approve the first amendment to Employment Agreement – Superintendent Contract, effective July 1, 2015.

Motion by _____ Seconded by _____

ROLL CALL:

Trustee Alpay	_____	Trustee McNicholas	_____
Trustee Hanacek	_____	Trustee Pritchard	_____
Trustee Jones	_____	Trustee Reardon	_____
		Trustee Hatton-Hodson	_____

8. RESOLUTION NO. 1516-02, PEOPLE-FIRST LANGUAGE FOR ALL STUDENTS:

DISCUSSION/
ACTION
Page 73
EXHIBIT 8

This Resolution serves as a commitment of the District to use People-First Language For All Students to the greatest extent possible in order to eliminate generalizations and stereotypes by focusing on the person rather than the disability. There is no financial impact.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Candy Miller, Interim Assistant Superintendent, SELPA and Special Education Operations

Staff Recommendation

It is recommended the Board President recognize Candy Miller, Interim Assistant Superintendent, SELPA and Special Education Operations, to present this item.

Following discussion, it is recommended the Board of Trustees approve Resolution 1516-02, People-First Language For All Students.

Motion by _____ Seconded by _____

ROLL CALL:

Trustee Alpay	_____	Trustee McNicholas	_____
Trustee Hanacek	_____	Trustee Pritchard	_____
Trustee Jones	_____	Trustee Reardon	_____
		Trustee Hatton-Hodson	_____

9. INITIAL ANALYSIS FOR NEGOTIATING A LONG-TERM FACILITY LEASE WITH COMMUNITY ROOTS ACADEMY:

INFORMATION/
DISCUSSION
Page 75
EXHIBIT 9

This purpose of this agenda item is to provide the Board of Trustees an initial data analysis regarding potential elementary schools within the District in order for the District and Community Roots Academy to begin negotiations for a long-term lease beginning with the 2016-2017 school year.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Jodee Brentlinger, Assistant Superintendent, Administrative Services/Community Relations

Staff Recommendation

It is recommended the Board President recognize Jodee Brentlinger, Assistant Superintendent, Administrative Services/Community Relations, to present information on this item and answer any questions Trustees may have. This is an information item only and no Board action is necessary.

CONSENT CALENDAR

All matters listed under the Consent Calendar are considered by the Board to be routine and will be enacted by the Board in one motion in the form listed below. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board, staff, or

the public request specific items to be discussed and/or removed from the Consent Calendar. The Superintendent and the staff recommend approval of all consent Calendar items.

GENERAL FUNCTIONS

10. **SCHOOL BOARD MINUTES:** Page 121
EXHIBIT 10
Approval of the minutes of the June 10, 2015, regular Board meeting.
Contact: Teresa Teichman, Manager, Board Office Operations
11. **SCHOOL BOARD MINUTES:** Page 131
EXHIBIT 11
Approval of the minutes of the June 24, 2015, regular Board meeting.
Contact: Teresa Teichman, Manager, Board Office Operations
12. **SCHOOL BOARD MINUTES:** Page 145
EXHIBIT 12
Approval of the minutes of the June 25, 2015, special Board meeting.
Contact: Teresa Teichman, Manager, Board Office Operations
13. **SCHOOL BOARD MEETING SCHEDULE FOR SPECIAL MEETINGS AND WORKSHOPS:** Page 147
EXHIBIT 13
Approval of revised School Board Meeting Calendar to include dates for special Board meetings or workshops for 2015-2016. At the June 24 Board meeting Trustees discussed revising the 2015-2016 Board Meeting Schedule to add designated dates for special Board meetings and workshops throughout the year. At the meeting the Board selected Wednesday, October 21; Wednesday, January 21; Wednesday, March 11; and Wednesday, May 20 as potential dates with the understanding that special Board meetings and workshops could be cancelled if not needed.
CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.
Contact: Kirsten M. Vital, Superintendent

CURRICULUM & INSTRUCTION

14. **EXPUNGING OF EXPULSION RECORD:**
Approval to expunge a student's expulsion record. Due to the confidential nature of this item, the supporting information for this item is provided to Trustees under separate cover.
CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.
Contact: Mike Beekman, Executive Director, Safety and Student Services
15. **ADDENDUM NO. 1 TO AGREEMENT WITH HOBSON, INCORPORATED RELATING TO NAVIANCE SOFTWARE:** Page 149
EXHIBIT 15
Approval of Addendum No. 1 to Agreement with Hobson, Incorporate relating to Naviance Software, which proposes to add three supplemental resources to be used with the Naviance college and career readiness software program in all high schools: Do What You Are 2.0, Naviance eDocs, and the Teacher Engagement Package. Do What You Are 2.0 is a personality test, which matches a student's interests with potential careers. Naviance eDocs partners with third-party organizations (including Parchment and the Common Application) in the submission of electronic documents to support students' college applications. The Teacher Engagement Package educates teachers on how to incorporate Naviance into the classroom, with the goal of helping students connect learning to life.
CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.
Contact: Marc Patterson, Executive Director, Secondary Education

16. DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS:

Approval of the Declaration of Need for Fully Qualified Educators. Education Code §80026 requires that a Declaration of Need for Fully Qualified Educators be on file with the appropriate County Office of Education before the beginning of a new school year and shall remain in force until the end of that academic year. (A Declaration of Need is necessary if there is an insufficient number of qualified applicants.) Submission of this declaration does not commit the District to issuing short term staff permits or emergency credentials, but rather is submitted as a matter of routine in the event it becomes necessary to employ such individuals. Based on past and current trends, the 2015-2016 Declaration of Need for Fully Qualified Educators enables the District to request special teaching permits in hard-to-fill areas such as Special Education (Moderate/Severe, Pre-School), and single subjects (Spanish, Physics, Chemistry, Mathematics). This year, there continues to be a limited need for Cross Cultural, Language, and Academic Development/English Learner Authorizations, Bilingual Authorizations and Resource Specialists. A Declaration of Need for Fully Qualified Educators must be filed prior to the beginning of the school year, even though there is no way to determine if there will be a need to employ teachers. However, if the Board of Trustees has not approved the appropriate declaration for the upcoming year, the District is precluded from hiring such individuals should the need arise. There is no financial impact to the general fund in the Board's acceptance of this declaration.

CUSD WIG 1: Teaching and Learning - Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Leona Olson, Assistant Superintendent, Personnel Services

BUSINESS & SUPPORT SERVICES

17. GOVERNMENT CLAIM: No. LBI 1501043 MH

Denial of Government Claim No. LBI 1501043 MH. This agenda item pertains to a claim filed against the District by James R. Traut, Traut Firm, Attorney on behalf of minor and through her Guardian Ad Litem, Stephanie Franklin. This Claim is based upon the alleged injury of a student during a water polo drill at Aliso Niguel High School. Denial of this claim does not have any financial implications on the general fund budget and establishes procedural timelines. Due to the confidential nature of this item, the supporting information for this item is provided to Trustees under separate cover.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Leona Olson, Assistant Superintendent, Personnel Services

18. GOVERNMENT CLAIM: No. LBI 1401071 DP

Denial of Government Claim No. LBI 1401071 DP. This agenda item pertains to a claim filed against the District by Martinez & Schill LLP, Attorney on behalf of minor. This Claim is based upon the alleged injury of a student while playing soccer during recess at Clarence Lobo Elementary. Denial of this claim does not have any financial implications on the general fund budget and establishes procedural timelines. Due to the confidential nature of this item, the supporting information for this item is provided to Trustees under separate cover.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Leona Olson, Assistant Superintendent, Personnel Services

19. INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE, AND MASTER CONTRACT AGREEMENTS:

Page 177
EXHIBIT 19

Approval of the District standardized Independent Contractor, Professional Services, Master Contract, and Field Service Agreements. Due to state budget cuts to schools over the last several years, staff requests contractors to reduce their fees for services by ten percent. The expenditures related to the listed agreements were previously authorized as part of the District's budget approval process. The exhibit shows one new agreement totaling \$50,000, thirty-three ratifications to new agreements totaling \$5,755,306.83, four extensions to existing agreements totaling \$408,848.00, seven extension ratifications to existing agreements totaling \$248,575, two amendments to existing agreements totaling \$660, and two amendment ratifications to existing agreements totaling \$9,394. Due to the size of the contract documents, the General Conditions for each type of agreement are posted online on the District's Board Agendas and Supporting Documentation page.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

20. PURCHASE ORDERS, COMMERCIAL WARRANTS, AND PREVIOUSLY BOARD – APPROVED BIDS AND CONTRACTS:

Page 431
EXHIBIT 20

Approval of purchase orders (Attachment 1) and commercial warrants (Attachment 2). The expenditures related to the listed purchase orders and commercial warrants included in this item were previously authorized as part of the District's budget approval process. The purchase orders total \$10,252,514.69 and the commercial warrants total \$5,823,311.48. Attachment 3 is a list of previously Board-approved bids and contracts to assist in the review of the purchase order and commercial warrant listings. Attachment 4 is a list of previously Board approved by vendor warrants exceeding \$250,000.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

21. DONATION OF FUNDS AND EQUIPMENT:

Page 487
EXHIBIT 21

Approval of donations of funds and equipment. A number of gifts have been donated to the District, including \$481,239.71 in cash. These funds will be deposited in the appropriate school accounts. Items other than cash have no financial impact on the budget. The District does not guarantee maintenance of items or the expenditure of any District funds for continued use.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

22. AWARD REQUEST FOR QUALIFICATIONS NO. 1-1516, GENERAL LEGAL SERVICES – MULTIPLE FIRMS:

Page 493
EXHIBIT 22

Approval of the Award of Request for Qualifications (RFQ) No. 1-1516, General Legal Services to multiple firms. On April 22, 2015, the Board authorized staff to advertise for proposals for legal services. Seventy-nine proposals were received from twenty-one firms for seven major legal categories, which are listed in Exhibit A. Law firms were rated on a number of factors as described in the RFQ document. As a requirement of the RFQ, rates for services will be locked in for a five-year term, beginning July 1, 2015, through June 30, 2020. At the June 24, 2015 meeting, the Board requested that staff provide the proposals for each law firm recommended by the evaluation committees. Annual expenditures under these contracts will vary with District needs, funded by the general fund, CFD administrative funds, and other applicable funding sources. Due to the voluminous nature of the proposals and proposed contracts for each firm, the documentation will be posted online on the District's Board Agendas and Supporting Documentation page.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

23. SPECIAL EDUCATION INFORMAL DISPUTE RESOLUTION AGREEMENT:

Approval of special education Informal Dispute Resolution Case #064515. Due to the confidential nature of the Agreement, supporting information is provided to Trustees under separate cover. Expenditures under this Agreement are limited to \$70,344, funded by special education funds.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Candy Miller, Interim Assistant Superintendent, SELPA and Special Education Operations

24. SPECIAL EDUCATION INFORMAL DISPUTE RESOLUTION AGREEMENT:

Approval of the ratification of special education Informal Dispute Resolution Case #064615, Case #064715, and Case #064815. Due to the confidential nature of the Agreements, supporting information is provided to Trustees under separate cover. Expenditures under these Agreements are limited to \$2,380, funded by special education funds.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Candy Miller, Interim Assistant Superintendent, SELPA and Special Education Operations

25. AMENDMENTS TO AGREEMENTS BID NO. 1516-02, AUDIO-VISUAL EQUIPMENT WITH PATHWAY COMMUNICATIONS, LTD; TROXELL COMMUNICATIONS, INCORPORATED; AND WARD'S MEDIA TECHNOLOGY:

Page 495
EXHIBIT 25

Approval of the Amendments to Agreements related to Bid No. 1516-02 for the purchase of audio-visual equipment with the following vendors: Pathway Communications, LTD, Troxell Communications, Incorporated, and Ward's Media

Technology. The apparent low bidders on three separate items (items #s 49, 50, and 51) were awarded a contract at the June 24, 2015, Board meeting; however, subsequently withdrew their bid due to clerical error. In such situations, Public Contract Code permits, when in the best interest of the District, award to the second low bidder. Exhibit A shows the revised list of audio visual items, the awarded vendors, and the prices for the term of the bid. Annual expenditures for audio-visual products purchased using this bid are anticipated to be \$900,000 to \$1,000,000 funded through various sources including, but not limited to, gift funds, site funds, grants, and general fund.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

26. COMMERCIAL SERVICE AGREEMENT WITH COX COMMUNICATIONS RANCHO SANTA MARGARITA, LLC DBA COX BUSINESS; COX CALIFORNIA TELCOM, LLC: Page 553
EXHIBIT 26

Approval of the Commercial Service Agreement to increase the Metro E circuit connection provided by Cox Communications Rancho Santa Margarita, LLC (Cox) to the Bridges Community Day High School (Bridges) facility. Currently, the Bridges facility has a 100Mb circuit connection and provides connectivity to the existing Bridges classrooms and soon the additional Regional Occupation Program (ROP) buildings. With the neighboring ROP facilities being transitioned to the District, the additional services and technology at ROP requires the existing circuit to Bridges be upgraded to 300Mb. The unit price for the connection increase is \$452 per month prior to E-Rate and California Teleconnect Fund discounts being applied. After the discounts are applied, the rate is approximately \$112 per month. Expenditures related to the Cox Service Agreement are estimated to be \$1,400, paid from the general fund.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

27. EXTENSION OF AGREEMENT FOR BID NO. 1314-21, PAINTING SERVICES – J. L. COBB PAINTING: Page 555
EXHIBIT 27

Approval of Extension of Agreement Bid No. 1314-21 with J. L. Cobb Painting, to provide painting services as needed throughout the District. The vendor is requesting an increase to their current hourly labor rates for the renewal period of July 1, 2015, through June 30, 2016, due to wage increases by Painters Allied Trades District Council No. 36 Master Labor Agreement Wage & Contribution Schedules, July 1, 2014, and July 1, 2015. Annual expenditures utilizing this contract are estimated to be \$250,000, funded by deferred maintenance, routine restricted maintenance, modernization, and site funds.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

28. EXTENSION OF AGREEMENT FOR BID NO. 1415-10, FROZEN FOOD PRODUCTS - A & R WHOLESALE DISTRIBUTORS, INCORPORATED: Page 571
EXHIBIT 28

Approval of the Extension of Agreement Bid No. 1415-10 with A & R Wholesale Distributors, Incorporated. The vendor proposes to maintain current pricing on four items, reduce pricing on ten items, discontinued seven items, and increase pricing on the remaining items due to increased manufacturer cost of egg prices for the renewal period of August 25, 2015, through August 24, 2016. Annual expenditures under this contract are estimated to be \$2,500,000, funded by Food and Nutrition Services.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

29. EXTENSION OF AGREEMENT FOR BID NO. 1415-11, PIZZA SERVICE – PEOPLE FIRST PIZZA, INCORPORATED DBA DOMINO’S PIZZA, INCORPORATED: Page 593
EXHIBIT 29

Approval of the Extension of Agreement Bid No. 1415-11 with People First Pizza, Incorporated dba Domino’s Pizza, Incorporated, to provide pizza service for all middle schools within the District and Junipero Serra and Tesoro high schools. The vendor proposes to maintain their current pricing for the renewal period of August 25, 2015, through August 24, 2016. Annual expenditures under this contract are estimated to be \$378,000, funded by Food and Nutrition Services.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

30. STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULE CONTRACT NO. 4-13-72-0024A, GENERAL SERVICES ADMINISTRATION SCHEDULE NO. GS-07F-0617X, JANITORIAL SUPPLIES – ADVANTAGE WEST GOVERNMENT PRODUCT SOLUTIONS:

Approval to utilize the State of California Multiple Award Schedule Contract No. 4-13-72-0024A, General Services Administration Schedule No. GS-07F-0617X for the purchase of janitorial supplies from Advantage West Government Product Solutions, as needed, under the same terms and conditions of the public agency’s contract. This contract provides set pricing for janitorial supplies, as needed, throughout the District. Anticipated annual expenditures utilizing this contract are approximately \$700,000, funded by the general fund. School boards have the authority to “piggyback” on another public agency’s bid, per Public Contract Code §20118, when it is in the best interest of a district. It is often advantageous to utilize piggyback bids when contract items are identical to the District’s specifications. Using piggyback contracts save time and often provides lower prices than a single jurisdiction would be able to obtain. Due to the size of the contract and award, the documentation will be posted online on the District’s Board Agendas and Supporting Documentation page.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

31. WISEBURN SCHOOL DISTRICT BP NO. 2 SYNTHETIC TURF AND SPORTS FLOORING – KYA SURFACING, LLC:

Approval to utilize Wiseburn School District BP No. 2 Synthetic Turf and Sports Flooring for the purchase of synthetic turf and sports flooring from KYA Surfacing, LLC, as needed, under the same terms and conditions of the public agency’s contract. This contract provides competitive set pricing for synthetic turf and sports flooring, as needed, throughout the District. Anticipated annual expenditures utilizing this contract are approximately \$100,000, funded by deferred maintenance funds and routine restricted maintenance funds. School boards have the authority to “piggyback” on another public agency’s bid, per Public Contract Code §20118, when it is in the best interest of a district. It is often advantageous to utilize piggyback bids when contract items are identical to the District’s specifications. Using piggyback contracts saves time and often provides lower prices than a single jurisdiction would be able to obtain. Due to the size of the contract and award, the documentation will be posted online on the District’s Board Agendas and Supporting Documentation page.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

32. LOS ANGELES UNIFIED SCHOOL DISTRICT BID NO. IFB FC-1030 SWIMMING POOL CHEMICALS – WATERLINE TECHNOLOGIES, INCORPORATED:

Approval to utilize Los Angeles Unified School District Bid No. IFB FC-1030 Swimming Pool Chemicals for the purchase of swimming pool chemicals from Waterline Technologies, Incorporated, as needed, under the same terms and conditions of the public agency's contract. This contract provides competitive set pricing for swimming pool chemicals, as needed, throughout the District. Anticipated annual expenditures utilizing this contract are approximately \$150,000, funded by routine restricted maintenance. School boards have the authority to "piggyback" on another public agency's bid, per Public Contract Code §20118, when it is in the best interest of a district. It is often advantageous to utilize piggyback bids when contract items are identical to the District's specifications. Using piggyback contracts saves time and often provides lower prices than a single jurisdiction would be able to obtain. Due to the size of the contract and award, the documentation will be posted online on the District's Board Agendas and Supporting Documentation page.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Service

33. TESORO HIGH SCHOOL TWO-STORY CLASSROOM BUILDING; APROVAL OF ARCHITECTURAL AND RELATED SERVICES AGREEMENT; APPROVAL TO ADVERTISE FOR BIDS:

Approval of Tesoro High School Two-Story Building; Approval of the Agreement for Architectural and Related Services; Approval to Advertise for Bid No. 1516-11. The District will construct a two-story classroom building to accommodate additional enrollment projections. HMC Architects has provided an estimate of \$13,168,754 for the total project cost. The architectural-related services for this project are \$704,580 as detailed in the Agreement for Architectural and Related Services. Due to the size of the Agreement for Architectural and Related Services and proposed bid documents, both will be posted online on the District Board Agendas and Supporting Documentation page. This project is funded by Developer fees; CFD No. 90-1 Coto Developer Fees; CFD No. 88-1 Rancho Santa Margarita (CFD has now ended); CFD No. 94-1 Rancho Santa Margarita (CFD has now ended); CFD No. 92-1 Las Flores; CFD No. 98-2 Ladera.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

34. SAN CLEMENTE HIGH SCHOOL TWO-STORY CLASSROOM BUILDING; APROVAL OF ARCHITECTURAL AND RELATED SERVICES AGREEMENT; APPROVAL TO ADVERTISE FOR BIDS:

Approval of San Clemente High School Two-Story Building; Approval of the Agreement for Architectural and Related Services; Approval to Advertise for Bid No. 1516-10. The District will construct a two-story classroom building to accommodate additional enrollment projections. HMC Architects has provided an estimate of \$13,168,754 for the total project cost. The architectural-related services for this project are \$754,798 as detailed in the Agreement for Architectural and Related Services. Due to the size of the Agreement for Architectural and Related Services and proposed bid documents, both will be posted online on the District Board Agendas and Supporting Documentation page. This project is funded by Developer fees; State school building funds; San Clemente RDA; sale proceeds of north transportation yard property; CFD No. 90-2, and CFD No. 90-2 Improvement Area No. 2002-1.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

35. SAN JUAN HILLS HIGH SCHOOL TWO-STORY CLASSROOM BUILDING; APROVAL OF ARCHITECTURAL AND RELATED SERVICES AGREEMENT; APPROVAL TO ADVERTISE FOR BIDS:

Approval of San Juan Hills High School Two-Story Building; Approval of the Agreement for Architectural and Related Services; Approval to Advertise for Bid No. 1516-12 The District will construct a two-story classroom building to accommodate additional enrollment projections. HMC Architects has provided an estimate of \$14,625,702 for the total project cost. The architectural-related services for this project are \$863,468 as detailed in the Agreement for Architectural and Related Services. Due to the size of the Agreement for Architectural and Related Services and proposed bid documents, both will be posted online on the District Board Agendas and Supporting Documentation page. This project is funded by Developer fees, sale proceeds of north transportation yard property, CFD No. 90-2 and CFD No. 90-2 Improvement Area No. 2002-1, and CFD No. 98-2.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

36. MEMORANDUM OF UNDERSTANDING FOR PARENT-TO-PARENT PROGRAM:

Approval of Memorandum of Understanding for the Parent-To-Parent Program. The Orange County Child Abuse Prevention Center will offer the Parent-To-Parent Program, a 10-week parent education program during the 2015-2016 school year. The program will be offered to the community and held at RH Dana Elementary School. Topics will include tips for reducing conflict, encouraging cooperation, decreasing negative behavior, and problem solving strategies. There is no financial impact.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Contact: Marc Patterson, Executive Director, Secondary Education

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EXHIBIT 36

37. RESOLUTION NO. 1516-01, SIGNATURE AUTHORIZATION:

Approval of Resolution No. 1516-01 to establish updated signature authorizations. The Orange County Department of Education requires the Board of Trustees to establish the names of administrators authorized to sign payroll notices of employment/changes of status, timesheets, vendor orders for payment, and warrant registers. This Resolution authorizes Kirsten M. Vital, Superintendent; Clark D. Hampton, Deputy Superintendent, Business and Support Services; Leona C. Olson, Assistant Superintendent, Personnel Services; Philippa K. Geiger, Executive Director, Fiscal Services; Dana A. Ramirez, Manager, Fiscal Accounting; Matthew L. Krause, Manager, Fiscal Services; and Elizabeth A. Bley, Manager, Payroll as the District administrators authorized to sign these documents. The Resolution also states a signature stamp is authorized for Kirsten M. Vital, Clark D. Hampton, and Philippa K. Geiger, and only one signature or signature stamp shall be required by the Board of Trustees for processing these documents. There are no financial implications related to adoption of this resolution.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

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EXHIBIT 37

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

38 SERVICE AGREEMENT - BRIGHTBYTES, INCORPORATED:

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EXHIBIT 38

Approval of the Service Agreement with Brightbytes, Inc. for the purposes of gathering data from parents, students, and teachers regarding digital literacy. The initial contract term is from June 22, 2015 through June 22, 2016. Annual expenditures under this contract are limited to \$65,279.15 funded by General Fund.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

PERSONNEL SERVICES

39. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CLASSIFIED EMPLOYEES:

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EXHIBIT 39

Approval of the activity list for employment, separation, and additional assignments of classified employees. These positions will be charged to the appropriate fund and are included in the adopted budget.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Leona Olson, Assistant Superintendent, Personnel Services

40. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CERTIFICATED EMPLOYEES:

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EXHIBIT 40

Approval of the activity list for employment, separation, and additional assignments of certificated employees. These positions will be charged to the appropriate fund and are included in the adopted budget.

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Contact: Leona Olson, Assistant Superintendent, Personnel Services

Motion by _____ Seconded by _____

ROLL CALL:

Trustee Alpay	_____	Trustee McNicholas	_____
Trustee Hanacek	_____	Trustee Pritchard	_____
Trustee Jones	_____	Trustee Reardon	_____
		Trustee Hatton-Hodson	_____

NOTE: BY USING A ROLL-CALL VOTE FOR THE CONSENT CALENDAR, IT WILL MEET THE NEED FOR ACTION ITEMS, WHICH REQUIRE A SIMPLE MOTION OR ROLL-CALL VOTE.

ADJOURNMENT

Motion by _____ Seconded by _____

THE NEXT REGULAR MEETING OF THE BOARD OF TRUSTEES IS WEDNESDAY, AUGUST 12, 2015, 7:00 P.M. AT THE CAPISTRANO UNIFIED SCHOOL DISTRICT OFFICE BOARD ROOM, 33122 VALLE ROAD, SAN JUAN CAPISTRANO, CALIFORNIA

For information regarding Capistrano Unified School District, please visit our website: www.capousd.org

INSTRUCTIONS FOR PRESENTATIONS TO THE BOARD BY PARENTS AND CITIZENS PRESENT AT THIS MEETING

We are pleased you can be with us at this meeting, and we hope you will return often. Your visit assures us of continuing community interest in our schools.

The members of the Board of Trustees of this District are locally elected state officials, who serve four-year terms of office, and who are responsible for the educational program of our community from grades kindergarten through twelve. They are required to conduct programs of the schools in accordance with the State of California Constitution, the State Education Code, and other laws relating to schools enacted by the Legislature, and policies and procedures which this Board adopts.

The Board is a policy-making body whose actions are guided by the school district's Mission and Goals. Administration of the District is delegated to a professional administrative staff headed by the Superintendent.

The agenda and its extensive background material are studied by each member of the Board for at least two days preceding the meeting. Board Members can call the administrative staff for clarification on any item, and many of the items on the agenda were discussed by the Board during previous meetings. These procedures enable the Board to act more effectively on agenda items than would otherwise be possible.

WHAT TO DO IF YOU WISH TO ADDRESS THE BOARD OF TRUSTEES

ITEMS ON THE AGENDA. Any person may address the Board concerning any item on the agenda and may, at the discretion of the Board, be granted three (3) minutes to make a presentation to the Board at the time a specific item is under discussion. However, the time assigned for individual presentations could be fewer than three (3) minutes depending upon the total number of speakers who wish to address a specific agenda topic. Prior to the opening of the meeting, a Request to Address the Board card (located in the foyer) should be completed and submitted to the Secretary of the Board. The total time devoted to presentations to the Board shall not exceed twenty (20) minutes, unless additional time is granted by the Board. All presentations shall be heard by the Board prior to the formal discussion of the agenda topic under consideration. Once an agenda item has been opened for public comment, no additional "Request to Address the Board of Trustees" cards shall be accepted for that topic.

ORAL COMMUNICATIONS (Non-Agenda Items). Citizens may address the Board on any item not appearing on the agenda. Individual presentations are limited to three (3) minutes per individual, with twenty (20) minutes in total being devoted for this purpose, but could be less if there are a large number of Oral Communication speakers. Legally, the Board may not take action on items raised by speakers under Oral Communications. However, at its discretion, the Board may refer items to the administration for follow-up or place topics on a future Board agenda.

PUBLIC HEARINGS. Anytime the Board schedules a separate public hearing on any given topic, it shall not hear speakers on that topic before the public hearing, except as to the scheduling of the hearing, nor shall it hear speakers after the hearing, except as to changes in the policy or recommended actions which are directed at the time of the hearing.

CLOSED SESSION. In accordance with Education Code §35146 and Government Code §54957, the Board may recess to Closed Session to discuss personnel matters which they consider inadvisable to take up in a public meeting.

REASONABLE ACCOMMODATION

In order to help ensure participation in the meeting of disabled individuals, appropriate disability-related accommodations or modifications shall be provided by the Board, upon request, in accordance with the Americans with Disabilities Act (ADA). Persons with a disability who require a disability-related accommodation or modification, including auxiliary aids and services in order to participate in a Board meeting, shall contact the Superintendent or designee in writing by noon on the Friday before the scheduled meeting. Such notification shall provide school district personnel time to make reasonable arrangements to assure accessibility to the meeting.

SAMPLE



Whistleblower Policy

(Policy on Reporting and Investigating Allegations of Suspected Improper Governmental Activities)

Responsible Officer:	SVP - Chief Compliance & Audit Officer
Responsible Office:	EC - Ethics, Compliance & Audit Services
Issuance Date:	1/1/2012
Effective Date:	1/1/2012
Scope:	<p>Employees and others are encouraged to use guidance provided by this policy for reporting all allegations of suspected improper governmental activities. While the scope of this policy is intended to be limited to the statutory definition of improper governmental activities, serious or substantial violations of University policy may constitute improper governmental activities determined upon review or investigation.</p> <p>This policy governs reporting and investigation of allegations of suspected improper governmental activities, and together with the <i>Whistleblower Protection Policy</i>, represents the University's implementing policies for the <i>California Whistleblower Protection Act</i> (Government Code Section 8547- 8547.12).</p>

Contact:	John Lohse
Email:	John.Lohse@ucop.edu
Phone #:	(510) 987-0480

I. POLICY SUMMARY

The University of California has a responsibility for the stewardship of University resources and the public and private support that enables it to pursue its mission. The University is committed to compliance with the laws and regulations to which it is subject and to promulgating University policies and procedures to interpret and apply these laws and regulations in the University setting. Laws, regulations, policies and procedures strengthen and promote ethical practices and ethical treatment of the members of the University community and those who conduct business with the University.

SAMPLE

The University's internal controls and operating procedures are intended to detect, prevent or deter improper activities. However, even the best systems of control cannot provide absolute safeguards against irregularities. Intentional and unintentional violations of laws, regulations, policies and procedures may occur and may constitute improper governmental activities as defined by statute (see "Definitions"). The University has a responsibility to investigate and report to appropriate parties allegations of suspected improper governmental activities and the actions taken by the University.

This policy does not fundamentally change the responsibility for conducting investigations but clarifies normal jurisdictional interests. Individual employee grievances and complaints regarding terms and conditions of employment will continue to be reviewed under the applicable academic and staff personnel policies or collective bargaining agreements. Any allegations of improper governmental activities that may result in subsequent actions bringing disciplinary charges against an academic or staff member shall be coordinated with the applicable academic or staff personnel conduct and disciplinary policies. In all instances, the University retains the prerogative to determine when circumstances warrant an investigation and, in conformity with this policy and applicable laws and regulations, the appropriate investigative process to be employed.

II. DEFINITIONS

A. University Resources

For purposes of this policy, the term *University resources* is defined to include, but not be limited to the following, whether owned by or under the management of the University:

- Cash and other assets, whether tangible or intangible; real or personal property;
- Receivables and other rights or claims against third parties;
- Intellectual property rights;
- Effort of University personnel and of any non-University entity billing the University for its effort;
- Facilities and the rights to use of University facilities;
- The University's name; and
- University records, including student and patient records.

B. Improper Governmental Activities

According to California Government Code Section 8547.2 (c), *improper governmental activity* means:

an activity by a state agency or by an employee that is undertaken in the performance of the employee's duties, undertaken inside a state office, or, if undertaken outside a state office by the employee, directly relates to state government, whether or not that activity is within the scope of his or her employment, and that (1) is in violation of any state or federal law or regulation, including, but not limited to, corruption, malfeasance, bribery, theft of government property, fraudulent claims, fraud, coercion, conversion, malicious prosecution, misuse of government property, or willful omission to perform duty, or (2) is in violation of an Executive order of the Governor, a California Rule of Court, or any policy or procedure mandated by the State Administrative Manual or State Contracting Manual, or (3) is economically wasteful, involves gross misconduct, incompetency, or inefficiency.

C. Protected Disclosure

According to California Government Code Section 8547.2(e), *a protected disclosure* means:

a good faith communication, including a communication based on, or when carrying out, job duties, that discloses or demonstrates an intention to disclose information that may evidence (1) an improper governmental activity or, (2) a condition that may significantly threaten the health or safety of employees or the public if the disclosure or intention to disclose was made for the purpose of remedying that condition.

D. Illegal Order

According to California Government Code Section 8547.2(b), *an illegal order* means:

a directive to violate or assist in violating a federal, state, or local law, rule, or regulation, or an order to work or cause others to work in conditions outside of their line of duty that would unreasonably threaten the health or safety of employees or the public.

E. Whistleblower

A person or entity making a protected disclosure is commonly referred to as a whistleblower. Whistleblowers may be University employees (academic or staff), applicants for employment, students, patients, vendors, contractors or the general public. The whistleblower's role is as a reporting party. They are not

investigators or finders of fact, nor do they determine the appropriate corrective or remedial action that may be warranted.

F. Locally Designated Official (LDO)

The person designated by each campus, Lawrence Berkeley National Laboratory, the Office of the President and the Division of Agriculture and Natural Resources as the official with primary responsibility to receive reports of allegations of suspected improper governmental activities.

III. POLICY TEXT

1. Reporting Allegations of Suspected Improper Governmental Activities

A. Filing a Report

1. Any person may report allegations of suspected improper governmental activities. Knowledge or suspicion of improper governmental activities may originate from academic personnel, staff or administrators carrying out their assigned duties, internal or external auditors, law enforcement, regulatory agencies, and customers, patients, vendors, students or other third parties. Allegations of suspected improper governmental activities may also be reported anonymously.
2. Reports of allegations of suspected improper governmental activities are encouraged to be made in writing so as to assure a clear understanding of the issues raised, but may be made orally. Such reports should be factual rather than speculative or conclusory, and contain as much specific information as possible to allow for proper assessment of the nature, extent and urgency of preliminary investigative procedures.
3. The University recommends that any reports by persons who are not University employees be made to the LDO. Such reports may also be made to another University official whom the reporting person may reasonably expect to have either responsibility over the affected area or the authority to review the alleged improper governmental activity on behalf of the University.
4. Normally, a report by a University employee of allegations of a suspected improper governmental activity should be made to the reporting employee's immediate supervisor or other appropriate administrator or supervisor within the operating unit (such as the unit head), or to the LDO. However, in the interest of confidentiality, when there is a potential conflict of interest or for other reasons, such reports may be made to another University official whom the reporting employee may reasonably expect to have either responsibility over the affected area or the authority to review the alleged improper governmental activity on behalf of the University. When the alleged improper governmental activities involve the Chancellor, Laboratory Director, Vice

- President—Agriculture and Natural Resources, the LDO or the LDO's supervisor, such reports should be made to the Systemwide LDO with a copy to the Director of Investigations (DOI) and the Senior Vice President/Chief Compliance and Audit Officer of the Regents (SVP-CCAO) at the Office of the President. If the alleged improper governmental activities involve the Systemwide LDO or the President, the report should be made to the SVP-CCAO.
5. When a person reports allegations of suspected improper governmental activities to an appropriate authority the report is known as a *protected disclosure*. The rights of University employees and applicants for employment when making a protected disclosure are covered by the *Whistleblower Protection Policy*.
 6. All University employees, and especially any academic or staff employee in a supervisory role, should be aware of and alert to either oral or written, formal or informal communications that may constitute a report of allegations of suspected improper governmental activity.
 7. Under the *California Whistleblower Protection Act*, reports of allegations of suspected improper governmental activities may be made to the State Auditor. Under that law, the State Auditor is prohibited from disclosing the identity of a whistleblower unless he or she obtains the whistleblower's permission to do so, or when the disclosure is to a law enforcement agency that is conducting a criminal investigation.

B. Reporting to the LDO

1. Each campus, the Lawrence Berkeley National Laboratory, the Office of the President and the Division of Agriculture and Natural Resources shall designate an official with primary responsibility to receive reports of allegations of suspected improper governmental activities (the LDO).
2. Managers, administrators and employees in supervisory roles who receive a report alleging suspected improper governmental activities shall ensure that the matter is promptly reported to their supervisor, an appropriate University manager and/or the LDO. Such employees are charged with exercising appropriate judgement in determining which matters can be reviewed under their authority and which matters must be referred to a higher level of management or the LDO. Consulting with supervisors, the LDO or other appropriate University management is encouraged and the exercise of judgement should err on the side of upward reporting. Oral reports should normally be documented by the supervisor by a written transcription of the oral report, and internal communications regarding allegations of improper governmental activities should normally be in writing.

3. Managers, administrators and employees in supervisory roles shall report to the LDO any allegations of suspected improper governmental activities— whether received as a protected disclosure, reported by their subordinates in the ordinary course of performing their duties, or discovered in the course of performing their own duties—when any of the following conditions are met:
 - a) The matter is the result of a significant internal control or policy deficiency that is likely to exist at other units within the institution or across the University system;
 - b) The matter is likely to receive media or other public attention;
 - c) The matter involves the misuse of University resources or creates exposure to a liability in potentially significant amounts;
 - d) The matter involves allegations or events that have a significant possibility of being the result of a criminal act (e.g., disappearance of cash);
 - e) The matter involves a significant threat to the health and safety of employees and/or the public; or
 - f) The matter is judged to be significant or sensitive for other reasons.

C. Reporting to the Office of the President and Others

1. The LDO shall have principal responsibility for meeting the reporting requirements to the Office of the President and local senior management. The LDO shall consult with members of the Investigations Workgroup (see Section III.2.B.) as necessary in fulfilling this reporting responsibility and will inform the Investigations Workgroup of any reports made to the Systemwide LDO and DOI. The LDO (or designated member of the Local Investigations Workgroup – if there is a real or perceived potential conflict), shall forward a written report to the Systemwide LDO with copies to the DOI, General Counsel and Vice President for Legal Affairs (General Counsel), and the SVP-CCAO regarding any reported allegations of suspected improper activities when any of the following conditions are met:
 - a) The matter is the result of a significant internal control or policy deficiency that is likely to exist at other units within the institution or across the University system;
 - b) The matter is likely to receive media or other public attention;
 - c) The matter involves the misuse of University resources or creates exposure to a liability of at least \$25,000;

- d) The matter involves a significant threat to the health and safety of employees and/or the public;
 - e) The matter is judged to be significant or sensitive for other reasons;
 - f) The matter alleges an improper activity by the Chancellor or Laboratory Director, the LDO, or the local Internal Audit Director.
2. A copy of communications sent to the Systemwide LDO shall be sent to the respective UC Police department if on the basis of the allegations it appears that a crime may have been committed. The UC Police shall be consulted to determine the appropriate action with regard to these investigations.
 3. In some instances, even an allegation of improper governmental activity may be reportable to a funding entity or regulatory agency. More typically, at least preliminary investigation results are needed to assess reporting obligations to parties outside the University. The LDO, in consultation with the leadership of the affected area and the SVP-CCAO, will determine the nature and timing of such communications. Pursuant to Section III.C.1. above, the Systemwide LDO, the DOI and the SVP-CCAO shall be notified of any matter being reported to external agencies (other than matters routinely reported to the DOE pursuant to the Lawrence Berkeley National Laboratory contract).
 4. Allegations of suspected losses of money, securities or other property shall be reported to the local risk management office as soon as discovered. The Chief Risk Officer, Office of the President shall be notified of such matters when they meet the criteria for reporting to the Systemwide LDO by copy of such notification. The Chief Risk Officer shall report such matters in accordance with the terms of any contracts with insurance or bonding companies.
 5. In the event that any person with a reporting obligation under this policy believes that there is a conflict of interest on the part of the person to whom the allegations of suspected improper activities are to be reported, the next higher level of authority shall receive the report.

6. Whistleblowers frequently make their reports in confidence. To the extent possible within the limitations of law and policy and the need to conduct a competent investigation, confidentiality of whistleblowers will be maintained. Whistleblowers should be cautioned that their identity may become known for reasons outside of the control of the investigators or University administrators.

Similarly, the identity of the subject(s) of the investigation will be maintained in confidence with the same limitations.

2. Investigating Alleged Improper Governmental Activities

- A. A number of functional units within the University have responsibility for routinely conducting investigations of certain types of allegations of improper governmental activities, and have dedicated resources and expertise for such purposes. These include Compliance, Internal Audit, the UC Police, Human Resources and the Academic Personnel Office. In addition, other University parties may become involved in investigations of matters based on their areas of oversight responsibility or topical expertise, for example, environmental health and safety, risk management, research administration, academic affairs, health sciences compliance officers, conflict of interest coordinators, etc.
- B. Each location (campus, the Lawrence Berkeley National Laboratory, the Office of the President, and the Division of Agriculture and Natural Resources) shall establish an Investigations Workgroup to ensure coordination and proper reporting of investigations. Acting in an advisory role, the Workgroup shall assist the LDO in assessing the location's planned course of action related to allegations and investigations, including determining that an adequate basis exists for commencing an investigation.
- C. The LDO will chair the Investigations Workgroup. Workgroup membership should include representatives from each functional unit that has routine responsibility for certain types of investigations (e.g., Compliance, Internal Audit, UC Police, Human Resources, Risk Management, Office of the General Counsel and the Academic Personnel Office). Additional representation to be determined locally may include research administration, academic affairs, campus controllers, compliance officers, campus/laboratory counsel and representatives from any other area in which investigations routinely occur but are not conducted by a standing body (for example, parties responsible for investigating allegations of scientific misconduct). In addition, specialized expertise may be required on an ad hoc basis for investigation of certain matters.

- D. The Investigations Workgroup's responsibilities shall include:
1. Assisting the LDO in assuring that the proper investigative channels are utilized according to appropriate expertise and jurisdiction
 2. Assuring that all appropriate administrative and senior officials are apprised of the allegations as necessary;
 3. Assuring appropriate reporting occurs to the Office of the President through a written communication to the Systemwide LDO, the DOI and the SVP-CCAO to funding and regulatory agencies, whistleblowers and others as necessary or provided by this policy;
 4. Assisting the LDO in ensuring appropriate resources and expertise are brought to bear to cause the timely and thorough review of reports of allegations of suspected improper governmental activities;
 5. Ensuring that there are no conflicts of interest on the part of any party involved in specific investigations;
 6. Coordinating and facilitating communications across investigative channels as necessary to ensure comprehensive attention to all facets of the matter;
 7. Assisting the LDO in monitoring significant elements and progress of investigations to ensure that allegations are timely and thoroughly addressed; and
 8. Coordinating and facilitating in an advisory capacity the corrective and remedial action that may be initiated in accordance with applicable faculty or staff conduct and disciplinary procedures.
- E. Each unit with investigative authority shall carry out investigative activities in accordance with appropriate laws and established procedures within its discipline (e.g., UC Police, Human Resources, Academic Personnel, Compliance, Internal Audit, etc.), and regulatory policies and guidelines (e.g., scientific misconduct per Office of Science and Technology Policy (OSTP) rules).
- F. The purpose and authority of the Investigations Workgroup shall not be construed as to limit or halt investigations undertaken with proper authority granted by law or policy to any University investigative authority. Nor is the Workgroup empowered to initiate investigations without an adequate basis. Rather, the Workgroup's purpose is to provide guidance, advice and/or coordination for investigative activities as requested by the LDO and to facilitate communications among appropriate parties as requested by the LDO.

- G. All employees of the University have a duty to cooperate with investigations initiated under this policy.
- H. Consistent with applicable personnel policies or collective bargaining agreements, an employee may be placed on an administrative leave or an investigatory leave, as appropriate, when it is determined by the University that such a leave would serve the best interests of the employee, the University or both. Such a leave is not to be interpreted as an accusation or a conclusion of guilt or innocence of any individual including the person on leave. The appropriate Academic Personnel or Human Resources Office shall be consulted regarding any plan to place an employee on such a leave.

IV. COMPLIANCE / RESPONSIBILITIES

A. Office of the President

1. The Systemwide LDO assisted by the DOI and the Office of Compliance and Audit shall have overall responsibility for implementation of this policy.
2. For the Office of the President, the Systemwide LDO will have the same responsibilities assigned to Chancellors under this policy.
3. The President, based on advice and consultation with the Systemwide LDO, the Provost and Executive Vice President—Academic Affairs, the General Counsel, and the SVP-CCAO will communicate with The Regents regarding alleged improper governmental activities and investigative results on matters of significance.
4. Through the publication of administrative guidelines, the Systemwide LDO assisted by the DOI shall provide guidance to campuses and Lawrence Berkeley National Laboratory on the creation of local implementing procedures. Campus process and structure will be defined in local implementing procedures for the University's Whistleblower Policy. These local procedures must contain a statement in the introduction, purpose or background section to identify the University's Whistleblower Policy as the controlling policy document which supersedes any other local or System policy related to this matter. This statement should be worded as for example: "Nothing contained in these local implementing procedures should be read or interpreted to contradict the underlying University of California Whistleblower Policy." Each location should submit to the Systemwide LDO, the DOI, and the SVP-CCAO for review and approval that location's implementing procedures, including the nomination of the LDO.

B. Chancellor

1. The Chancellor shall be responsible for implementing this policy at the local level. Authorities and responsibilities delegated to the Chancellor are also assumed by the Lawrence Berkeley National Laboratory Director, the Systemwide LDO and the Vice President—Agriculture and Natural Resources in their respective jurisdictions.
2. The Chancellor shall appoint (with the approval of the Systemwide LDO) the local LDO responsible for carrying out this policy. This individual will chair the Investigations Workgroup established under Section III.2.B. above. The LDO should be at the level of Associate Vice Chancellor or higher.
3. The Chancellor shall appoint the standing members of the Investigations Workgroup. The LDO may appoint additional regular members and ad hoc members as necessary to address particular issues.

C. Locally Designated Official (LDO)

1. The LDO shall be responsible for the establishment and maintenance of local implementing procedures that comply with this policy and the associated administrative guidelines. The local implementing procedures may in certain regards such as reporting thresholds be more stringent than this policy, but they may not be any less stringent.
2. The LDO shall oversee the establishment of mechanisms to ensure compliance with the reporting requirements of this policy. Principal among these are the local channels for assuring that reports of allegations of suspected improper governmental activities—which may be orally and/or informally communicated to numerous administrators and academic and staff employees in supervisory roles—are brought to the attention of the LDO or a member of the Investigations Workgroup.
3. The LDO is responsible for determining the need for consultation with the Investigations Work Group, select Workgroup members or other subject matter experts when initiating an investigation. The LDO shall convene the Workgroup on a scheduled basis and on an ad hoc basis as necessary to assist in promptly addressing allegations, and shall keep the Workgroup and the DOI apprised of the progress and status of investigations, as appropriate. Procedures guiding the initiation of investigations should not impede prompt action by the LDO or investigators when warranted.

D. Investigative Responsibilities

1. The LDO assisted by the Investigations Work Group has responsibility for ensuring that independent, unbiased and competent investigative resources are used to conduct investigations of suspected improper governmental activity. In assigning the lead investigator role, the LDO should take into consideration the specific expertise and availability of dedicated investigation resources possessed by functional units such as Compliance, Internal Audit, Human Resources, etc. If criminal activity is detected, consultation with UC Police will determine if the police should take the lead, participate, or initiate a separate investigation.
2. UC Police are responsible for investigations of known or suspected criminal acts within their jurisdiction. In cases involving principally criminal concerns, the UC Police should be the lead investigators and others with an investigative interest should work in support of the police investigation.
3. Procedures for investigations of personnel matters, scientific misconduct, regulatory non-compliance, student misconduct and other matters are established locally by each campus, the Lawrence Berkeley National Laboratory, the Office of the President or the Division of Agriculture and Natural Resources. Such procedures shall be consistent with this policy and applicable laws and regulations.
4. In cases involving overlapping interests among investigative bodies, assistance and cooperation will be provided between the investigators based on the relative expertise of the investigative bodies.

E. Whistleblowers

1. Whistleblowers provide initial information related to a reasonable belief that an improper governmental activity has occurred. The motivation of a whistleblower is irrelevant to the consideration of the validity of the allegations. However, the intentional filing of a false report, whether orally or in writing is itself considered an improper governmental activity which the University has the right to act upon.
2. Whistleblowers shall refrain from obtaining evidence for which they do not have a right of access. Such improper access may itself be considered an improper governmental activity.
3. Whistleblowers have a responsibility to be candid with the LDO, investigators or others to whom they make a report of alleged improper governmental activities and shall set forth all known information regarding any reported allegations. Persons making a report of alleged improper governmental activities should be prepared to be interviewed by University investigators.

4. Anonymous whistleblowers must provide sufficient corroborating evidence to justify the commencement of an investigation. An investigation of unspecified wrongdoing or broad allegations will not be undertaken without verifiable evidentiary support. Because investigators are unable to interview anonymous whistleblowers, it may be more difficult to evaluate the credibility of the allegations and therefore, less likely to cause an investigation to be initiated.
5. Whistleblowers are “reporting parties,” not investigators. They are not to act on their own in conducting any investigative activities, nor do they have a right to participate in any investigative activities other than as requested by investigators.
6. Protection of a whistleblower’s identity will be maintained to the extent possible within the legitimate needs of law and the investigation. Should the whistleblower self-disclose his or her identity, the University will no longer be obligated to maintain such confidence.
7. A whistleblower’s right to protection from retaliation does not extend immunity for any complicity in the matters that are the subject of the allegations or an ensuing investigation.
8. Whistleblowers have a right to be informed of the disposition of their disclosure absent overriding legal or public interest reasons.

F. Investigation Participants

1. University employees who are interviewed, asked to provide information or otherwise participate in an investigation have a duty to fully cooperate with University-authorized investigators.
2. Participants should refrain from discussing or disclosing the investigation or their testimony with anyone not connected to the investigation. In no case should the participant discuss with the investigation subject the nature of evidence requested or provided or testimony given to investigators unless agreed to by the investigator.
3. Requests for confidentiality by participants will be honored to the extent possible within the legitimate needs of law and the investigation.
4. Participants are entitled to protection from retaliation for having participated in an investigation.

G. Investigation Subjects

1. A subject is a person who is the focus of investigative fact finding either by virtue of an allegation made or evidence gathered during the course of an investigation. The decision to conduct an investigation is not an accusation; it is to be treated as a neutral fact finding process. The outcome of the investigation may or may not support a conclusion that an improper governmental act was committed and, if so, by whom.
2. The identity of a subject should be maintained in confidence to the extent possible given the legitimate needs of law and the investigation.
3. Subjects should normally be informed of the allegations at the outset of a formal investigation and have opportunities for input during the investigation.
4. Subjects have a duty to cooperate with investigators to the extent that their cooperation will not compromise self-incrimination protections under state or federal law.
5. Subjects have a right to consult with a person or persons of their choice. This may involve representation, including legal representation.
6. Subjects may consult with the Office of the General Counsel (including campus and national Laboratory counsel) concerning the investigation. The Office of the General Counsel will provide legal advice to the subject regarding issues in the investigation, unless the Office of the General Counsel determines that a divergence of interest prevents it from doing so, it being understood that at all times the Office of the General Counsel represents the interests of the University. If legal services are provided by the Office of the General Counsel to the subject, the attorney-client privilege may not be invoked by the subject to prevent disclosure to the University of information obtained by the attorney providing the services, and the subject will be advised whenever it appears that a divergence of interest may require the attorney to withdraw from providing such legal services to the subject.

Subjects are free at any time to retain their own counsel to represent them with regard to the investigation and may request that the University pay or reimburse the attorney's fees. Chancellors shall designate a person to receive the request for reimbursement. Such requests shall be considered consistent with statutory law, case law and University practice, but this policy creates no entitlement to such payments or reimbursements.

7. Subjects have a responsibility not to interfere with the investigation and to adhere to admonitions from investigators in this regard. Evidence shall not be withheld, destroyed or tampered with, and witnesses shall not be influenced, coached or intimidated.

8. Unless there are compelling reasons to the contrary, subjects should be given the opportunity to respond to material points of evidence contained in an investigation report.
9. No allegation of wrongdoing against a subject shall be considered sustained unless at a minimum, a preponderance of the evidence supports the allegation.

Subjects have a right to be informed of the outcome of the investigation. If allegations are not sustained, the subject should be consulted as to whether public disclosure of the investigation results would be in the best interest of the University and the subject.

Any disciplinary or corrective action initiated against the subject as a result of an investigation pursuant to this policy shall adhere to the applicable academic personnel or staff conduct and disciplinary procedures.

H. Investigators

1. Investigators are those persons authorized by the University to conduct fact finding and analysis related to cases of alleged improper governmental activities.
2. Investigators derive their authority and access rights from University policy or Regental authority when acting within the course and scope of their responsibilities.
3. The University, investigation participants and subjects should be assured that investigators have competency in the area under investigation. Technical and other resources may be drawn upon as necessary to augment the investigation.
4. All investigators shall be independent and unbiased both in fact and appearance.
5. Investigators have a duty of fairness, objectivity, thoroughness, ethical behavior, and observance of legal and professional standards.
6. Investigations should be launched only after preliminary consideration that establishes that:
 - a. The allegation, if true, constitutes an improper governmental activity,¹ and either:
 - b. The allegation is accompanied by information specific enough to be investigated, or
 - c. The allegation has or directly points to corroborating evidence that can be pursued. Such evidence may be testamentary or documentary.

¹Matters that do not meet this standard may be worthy of management review, but should not be undertaken as an investigation of an improper governmental activity.

V. PROCEDURES

Not applicable

VI. RELATED INFORMATION

Additional Required Communications

- A. If an investigation leads University officials to conclude that a crime has probably been committed, the results of the investigation shall be reported to the District Attorney or other appropriate law enforcement agency. The UC Police should be the conduit for communications with law enforcement agencies unless the Investigations Workgroup in a particular situation determines a different communications strategy.
- B. If an investigation leads University officials to conclude that a faculty member has engaged in conduct that may be a violation of the Faculty Code of Conduct, the results of the investigation shall be reported to appropriate academic personnel governing bodies in accordance with the applicable procedures for faculty conduct and the administration of discipline. Any charges of faculty misconduct brought as a result of an investigation under this policy shall comply with established faculty conduct procedures.
- C. Consultation with the Office of the General Counsel is required before negotiating or entering into any restitution agreement resulting from the findings of an investigation.

VII. FREQUENTLY ASKED QUESTIONS

Not applicable

VIII. REVISION HISTORY

May 13, 2013 – Reformatted into the standard University of California policy template.

January 1, 2012 - Revised

LOS ANGELES UNIFIED SCHOOL DISTRICT'S WHISTLEBLOWER PROTECTION POLICY

It is the policy of the Los Angeles Unified School District ("LAUSD") to encourage its employees and applicants for LAUSD employment to disclose improper governmental activities, based in part on California Education Code Section 44112(c), and to address written complaints that allege acts or attempted acts of interference, reprisal, retaliation, threats, coercion or intimidation against employees or applicants who disclose improper governmental activities. LAUSD management has the responsibility to seek out and correct any and all abuses resulting from improper governmental activities, and to protect those who come forward to report improper governmental activities.

To assure the reporting of any activity that threatens the efficient administration of the LAUSD, reports that disclose improper governmental activities shall be kept confidential. Reports shall be submitted to the General Superintendent or the Office of the Inspector General ("OIG") for investigation.

An employee whose conduct may be the subject of the complaint of retaliation, reprisal, interference, threats, coercion or intimidation shall be given all due process rights in any disciplinary action that may result, pursuant to existing and applicable LAUSD personnel policies and collective bargaining agreements and procedures established by the California State Personnel Commission.

This policy is adopted pursuant to California Education Code Section 44110 et seq., and shall be known as the "Los Angeles Unified School District's Whistleblower Protection Policy."

I. DEFINITIONS

A. Definitions Used in this Whistleblower Policy

To assist in the understanding of this policy, the following terms shall be defined as follows:

1. "Any person" includes classified, certificated and unclassified employees, and applicants for LAUSD employment.
2. "Board" means the Los Angeles City Board of Education.
3. "Complaint" means the written complaint alleging actual or attempted acts of reprisal, retaliation, threats, coercion, intimidation, interference, or similar improper acts that is submitted under penalty of perjury.

4. "Disciplinary action" means any direct form of discipline as defined in personnel rules and regulations adopted by the LAUSD. "Disciplinary action" shall include the firing of an employee.
5. "General Superintendent" is defined as the Superintendent for the Los Angeles Unified School District.
6. "Improper governmental activity" is defined as any activity by a LAUSD department, or by an employee that is undertaken in the performance of the employee's official duties, whether or not such action is within the scope of his or her employment or by an individual or company conducting or performing work for the LAUSD and which is:
 - a. in violation of any State or Federal law or regulation, including, but not limited to, corruption, malfeasance, bribery, theft of LAUSD property, fraudulent claims, fraud, coercion, conversion, malicious prosecution, discrimination, misuse of LAUSD property and facilities, or willful omission to perform duty, or
 - b. in violation of any LAUSD policy, procedure, rule or regulation established by the Board, or
 - c. is economically wasteful, or involves gross misconduct, incompetence, or inefficiency, or
 - d. is a substantial and specific danger to public health or safety.
7. "OIG" means the Los Angeles Unified School District's Office of the Inspector General.
8. "Personnel Commission" means the LAUSD Personnel Commission.
9. "Protected disclosure" means a good faith communication that discloses or demonstrates an intention to disclose information that may evidence either of the following:
 1. An improper governmental activity.
 2. Any condition that may significantly threaten the health or safety of employees or the public if the disclosure or intention to disclose was made for the purpose of remedying that condition. A disclosure made in connection with an employee's assigned normal duties is not protected.

10. "Report" means an oral or written protected disclosure of information as defined above.

11. "Use of official authority or influence" includes promising to confer, or conferring, any benefit; effecting, or threatening to effect, or taking, or directing others to take, or recommending, processing, or approving, any personnel action, including, but not limited to, appointment, promotion, transfer, performance, evaluation, suspension, or other disciplinary action.

B. Relation to California Education Code Section 44110 et seq.

If there is any conflict between the provisions of this policy, including definitions, or those used in California Education Code Section 44110 et seq., the statutory provisions shall control.

II. REPORTING IMPROPER GOVERNMENTAL ACTIVITIES

A. Reporting Improper Governmental Activities

Any person may report information alleging improper governmental activity under procedures established by the Los Angeles City Board of Education ("Board").

B. Where to Report Improper Governmental Activities

Reports that disclose information concerning improper governmental activities shall be submitted as follows:

1. Classified, certificated and unclassified employees shall provide information to their immediate Supervisor or the information shall be provided directly to the OIG;
2. Applicants for LAUSD employment shall submit information directly to the OIG;
3. If the OIG or the General Superintendent is the subject of the information, the Supervisor receiving the information shall submit it directly to the President of the Board.

C. Procedure for Investigating Reports of Improper Governmental Activities

Reports alleging improper governmental activity will be investigated, if warranted, and reported according to procedures established by the OIG, the General Superintendent and the Board.

III. PROTECTION FROM ACTUAL OR ATTEMPTED ACTS OF INTERFERENCE, INTIMIDATION, REPRISAL, RETALIATION, THREATS AND COERCION FOR REPORTING IMPROPER GOVERNMENTAL ACTIVITIES

A. Reprisal, Retaliation, Threats, Coercion, Intimidation or Interference with the Right to Report Information of Improper Governmental Activities Prohibited

An LAUSD employee may not directly or indirectly use or attempt to use the official authority or influence of his or her position or office to interfere with the right of a person to provide information as described in Section II.A., or intentionally engage in acts of reprisal, retaliation, threats, coercion or similar acts against a person as a result of his or her providing, or attempting to provide, such information or refusing to obey an illegal order.

B. Filing a Written Complaint

1. When information, as described in Section II.A. has been provided under the procedures of Section II.B. and the complainant becomes the subject of acts of actual or attempted reprisal, retaliation, interference, intimidation, coercion or threats, a complaint shall be filed directly with an immediate Supervisor, except as provided in III.B.2 (b), below. The Supervisor shall be responsible for submitting the complaint to the OIG with a memorandum from the Supervisor.
2. When information, as described in Section II.A. has been provided under the procedures of Section II.B. and the complainant becomes the subject of actual or attempted interference or retaliation, reprisal, intimidation, coercion or threats, a complaint shall be filed directly with the OIG under the following conditions:
 - a. The person is an applicant for employment; or
 - b. The employee does not wish to file the complaint with an immediate Supervisor because the disclosure of improper governmental activity or complaint of reprisal action involves allegations against the Supervisor.
3. Any complaint filed with the OIG must be filed within 12 months of the alleged act or threat of interference or retaliation.
4. In order for a complaint of actual or attempted acts of interference, intimidation, reprisal, retaliation, threats or coercion to be accepted by the OIG, the complainant must have previously provided information, as described in Section

II.A. pursuant to the procedures in Section II.B., with the immediate Supervisor, OIG, General Superintendent or President of the Board.

5. An exception shall be made where the complainant presents a preponderance of evidence that the complainant was prevented from providing information by intimidation or interference. A preponderance of evidence means that it is more likely than not that the intimidation or interference has occurred. The OIG will determine if the evidence is sufficient in his sole discretion.
6. A complaint of actual or attempted acts of interference, reprisal, retaliation, intimidation, coercion, threats or similar improper acts may also be filed with a local law enforcement agency pursuant to California Education Code Section 44114(a).

C. Investigation of Complaints by the OIG

1. The OIG shall determine issues of timeliness and where warranted, investigate complaints from any person alleging actual or attempted acts of reprisal, interference, intimidation, retaliation, threats, coercion or similar acts.
2. When a complaint is filed with the OIG, the OIG's investigation and findings shall be limited to the interference, reprisal or retaliation aspect of the complaint only.
3. Before final findings are made, the OIG will provide a copy of the complaint and any documents upon which the OIG intends to rely in reaching findings to the person accused of interference, intimidation, reprisal, retaliation, threats, or coercion. That person will be provided the opportunity to respond to the complaint and to file a written statement, which will become part of the record submitted to the General Superintendent.
4. The OIG will present findings to the General Superintendent within a reasonable time, or within such specific time limits as may be agreed to by the General Superintendent and OIG, or as established by the Board.
5. If, for any reason, the OIG's activities with respect to a complaint are terminated before findings are sent to the General Superintendent, the complaint will be sealed and will be released only to the OIG, General Superintendent or Board and as required by law.
6. If the report alleges that the OIG or the General Superintendent interfered or took the retaliatory action, the OIG shall not investigate the report. The file shall be

directly provided to the President of the Board who shall investigate the matter or designate someone to investigate the retaliation.

D. General Superintendent's Decision

1. The OIG shall present findings of the investigation to the General Superintendent, who shall reach a decision regarding the complaint and shall communicate that decision to the complainant and to the person or persons accused of violating Section III.A. of this Policy. The General Superintendent's decision will include any appropriate relief for the complainant but will not describe any disciplinary action that may be taken against the accused party or parties. The provisions of California Education Code Section 44114(e) shall govern the General Superintendent's decision.
2. If the complaint alleges that the OIG or the General Superintendent interfered or took the retaliatory action, the complaint of retaliation shall be presented to the President of the Board, who will take the administrative actions described for the General Superintendent.

E. Discipline of a LAUSD Employee

Subject to existing and applicable LAUSD personnel program policies and collective bargaining agreements and procedures established by the Personnel Commission, the General Superintendent will determine the appropriate disciplinary action, if any, to be initiated against a LAUSD employee found to have taken reprisal actions, interfered or retaliated, as defined in Section III.A.

F. Appeal of the Decision

Decisions of the General Superintendent based on findings of the OIG may be appealed to the Board of Education pursuant to existing, applicable LAUSD personnel program policies and collective bargaining agreements and procedures established by the Personnel Commission.

G. Annual Report

The General Superintendent shall submit an annual report of actions taken under this policy through the Business, Finance, Audit and Technology Committee to the Board of Education. The report should include complaints received and acted on during the fiscal year (July 1 through June 30).

CSBA Sample

Board Policy

All Personnel

BP 4119.1(a)
4219.1
4319.1

CIVIL AND LEGAL RIGHTS

Note: The following policy is **optional** and may be revised to reflect district practice. Though employees have the same constitutional and statutory rights as other citizens, there are situations in which the district may limit some of those rights. In Johnson v. Poway Unified School District, the federal court of appeals ruled that a district's action controlling the speech of its employee did not violate the employee's First Amendment rights.

The Governing Board believes that the personal life of an employee is not an appropriate concern of the district, except as it may directly relate to the employee's performance of his/her duties.

An employee's personal beliefs and activities, including religious, political, cultural, social, or other beliefs or activities, or lack thereof, shall not be grounds for disciplinary action against the employee, provided that the beliefs or activities do not violate law, Board policy, or administrative regulation.

(cf. 4030 - *Nondiscrimination in Employment*)
(cf. 4119.21/4219.21/4319.21 - *Professional Standards*)
(cf. 4119.25/4219.25/4319.25 - *Political Activities of Employees*)

Note: The following **optional** paragraph provides for district employees' right to privacy pursuant to Article 1, Section 1 of the California Constitution. In addition, Education Code 49091.24 allows teachers the right to refuse to submit to district surveys or evaluations concerning certain personal beliefs as stated below. Specific limits regarding applicability of privacy rights of employees require complex analysis of law, so district legal counsel should be consulted when such questions arise.

The district shall make no inquiry concerning the personal values, attitudes, and beliefs of district employees or their sexual orientation or political or religious affiliations, beliefs, or opinions except when authorized by law. In addition, no district employee shall be required to provide critical appraisals of other individuals with whom the employee has a familial relationship. However, the district reserves the right to access any publicly available information about any employee.

Note: Education Code 48907 gives students the right to exercise freedom of speech and of the press and mandates districts to adopt reasonable rules and regulations concerning the time, place, and manner for students to engage in those activities; see BP/AR 5145.2 - *Freedom of Speech/Expression*. In addition, Education Code 48950 prohibits a district from disciplining any high school student solely for his/her speech or other communication which would be protected by either the U.S. or California Constitution if engaged in outside of school campus. Both these provisions prohibit the disciplining of any employee who acts to protect a student engaged in any conduct authorized under these provisions.

No employee shall be disciplined or retaliated against solely for acting to protect a student engaged in conduct authorized under Education Code 48907 or 48950.

SAMPLE

BP 4119.1(b)
4219.1
4319.1

CIVIL AND LEGAL RIGHTS (continued)

Note: When investigating an allegation of employee misconduct, the district may need to consider whether a search of the employee's desk, files, or other district-provided equipment, such as a computer or cell phone, is warranted. The determination of whether a search is legally justified is complex and depends on whether the employee has a reasonable expectation of privacy in the items to be searched and whether the search is reasonable at its inception. Given the legal complexities, it is recommended that district legal counsel be consulted prior to a search and that employees conducting searches receive appropriate instruction as to how the search is to be conducted.

When necessary to protect the health, welfare, or safety of students and staff, school officials may search district property under an employee's control.

(cf. 3515 - Campus Security)

(cf. 4040 - Employee Use of Technology)

Whistleblower Protection

Note: Education Code 44110-44114, the Reporting by School Employees of Improper Governmental Activities Act, and Labor Code 1102.5 provide "whistleblower protection" to employees who refuse to be a party to, or who report, noncompliance with a state or federal law or regulation. This protection does not cover employees when they speak out within their employment setting on matters related to their official duties. In Garcetti v. Ceballos, the U.S. Supreme Court held that when public employees speak out in the workplace about work-related issues, they may be subject to employee discipline since they are not speaking as citizens for First Amendment purposes. However, employees have the right to speak out as concerned citizens outside of the work environment. In addition, to the extent that the employee's speech is on an issue subject to whistleblower protection, then the protections provided to employees by the whistleblower statutes would be applicable.

An employee shall have the right to disclose to a Board member, a school administrator, a member of the County Board of Education, County Superintendent of Schools, or the Superintendent of Public Instruction any improper governmental activity by the district or a district employee that violates state or federal law, is economically wasteful, or involves gross misconduct, incompetency, or inefficiency. When the employee has reasonable cause to believe that the information discloses a violation of state or federal statute or a violation of or noncompliance with a state or federal rule or regulation, he/she has the right to disclose such information to a government or law enforcement agency or to refuse to participate in any such activity. (Education Code 44112, 44113; Labor Code 1102.5)

The Superintendent or designee shall prominently display in lettering larger than size 14 point type a list of employees' rights and responsibilities under the whistleblower laws, including the telephone number of the whistleblower hotline maintained by the office of the California Attorney General. (Labor Code 1102.8)

SAMPLE

BP 4119.1(c)
4219.1
4319.1

CIVIL AND LEGAL RIGHTS (continued)

No employee shall use or attempt to use his/her official authority or influence to intimidate, threaten, coerce, or command another employee for the purpose of interfering with that employee's right to disclose improper governmental activity. (Education Code 44113)

(cf. 4118 - Dismissal/Suspension/Disciplinary Action)
(cf. 4218 - Dismissal/Suspension/Disciplinary Action)

Note: An employee may be liable for an action in civil damages for interfering with the right of another employee to disclose an improper governmental action. In Hartnett v. Crosier, a California appellate court ruled that "management employees" could also be held liable for their acts of retaliation committed when acting in a supervisory role.

An employee who has disclosed improper governmental activity and believes that he/she has subsequently been subjected to acts or attempted acts of reprisal shall file a written complaint in accordance with the district's complaint procedures. After filing a complaint with the district, the employee may also file a copy of the complaint with local law enforcement and/or seek civil law remedies against the supervisor or administrator who retaliated or attempted to retaliate against him/her, in accordance with Education Code 44114.

(cf. 1312.1 - Complaints Concerning District Employees)
(cf. 1312.3 - Uniform Complaint Procedures)
(cf. 4144/4244/4344 - Complaints)

Protection Against Liability

Note: 20 USC 6731-6738 limit the liability of teachers, principals, and other school personnel who maintain discipline and/or ensure safety when harm is caused while they are acting within the scope of their employment. The law also applies to Governing Board members; see BB 9260 - Legal Protection. The following section is made applicable to all employees; however, any district that wishes to apply the section only to teachers should modify the section accordingly.

No employee shall be liable for harm caused by his/her act or omission when he/she is acting within the scope of employment or district responsibilities; when the employee's act or omission is in conformity with federal or state law, district policy, or administrative regulation; or when the employee's act or omission is in furtherance of an effort to control, discipline, expel, or suspend a student or to maintain order or control in the classroom or school.

(cf. 3320 - Claims and Actions Against the District)
(cf. 9260 - Legal Protection)

SAMPLE

BP 4119.1(d)
4219.1
4319.1

CIVIL AND LEGAL RIGHTS (continued)

The protection against liability shall not apply when:

1. The employee acted with willful or criminal misconduct, gross negligence, recklessness, or a conscious, flagrant indifference to rights or safety of the individual harmed.
2. The employee caused harm by operating a motor vehicle or other vehicle requiring license or insurance.
3. The employee was not properly licensed, if required, by state law for such activities.
4. The employee was found by a court to have violated a federal or state civil rights law.
5. The employee was under the influence of alcohol or any drug at the time of the misconduct.
6. The misconduct constituted a crime of violence pursuant to 18 USC 16 or an act of terrorism for which the employee has been convicted in a court.
7. The misconduct involved a sexual offense for which the employee has been convicted in a court.
8. The misconduct occurred during background investigations, or other actions, involved in the employee's hiring.

Legal Reference: (see next page)

SAMPLE

BP 4119.1(e)
4219.1
4319.1

CIVIL AND LEGAL RIGHTS (continued)

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

7050-7058 Political activities of school officers and employees

44040 Discrimination based on employee's appearance before certain boards or committees

44110-44114 Reporting by school employees of improper governmental activity

48907 Student freedom of expression; employee's protection of student rights

48950 Speech and other communication

49091.24 Teacher rights to refuse evaluation/survey of personal life

CIVIL CODE

51 Unruh Civil Rights Act

GOVERNMENT CODE

815.3 Intentional torts

820-823 Tort claims act

825.6 Indemnification of public entity

3540.1 Public employment definitions

3543.5 Interference with employee's rights prohibited

12650-12656 False claims actions

12940-12951 Discrimination prohibited; unlawful practices

LABOR CODE

1102.5-1106 Whistleblower protections

UNITED STATES CODE, TITLE 18

16 Crime of violence defined

UNITED STATES CODE, TITLE 20

6731-6738 Teacher liability protection

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

2000h-2000h-6 Title IX, 1972 Education Act Amendments

12101-12213 Americans with Disabilities Act

COURT DECISIONS

Harmett v. Crosier, (2012) 205 Cal.App.4th 685

Johnson v. Poway Unified School District, (2011) 658 F.3d 954

Ohon v. CSU San Diego, (2007) 56 Cal. Rptr.3d 111

Garcetti v. Ceballos, (2006) 543 U.S. 1186

O'Conner v. Ortega, (1987) 480 U.S. 709

New Jersey v. T.L.O., (1985) 468 U.S. 325

Management Resources:

WEB SITES

California Attorney General: <http://www.oag.ca.gov>

(3/04 7/07) 7/12

Policy Reference UPDATE Service

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USE OF SCHOOL FACILITIES

PHILOSOPHY

The ~~Governing Board of Trustees of the District~~ encourages the use of District facilities by community groups for purposes other than the conduct of the instructional program. The use must not interfere with the educational programs ~~or other public school purpose~~ of the District and must be in compliance with the ~~Civic Center Act~~ all laws, rules and regulations as established by the State of California and restrictions as appropriate when determined by the District. ~~Civic Center Community Group use of District facilities shall be scheduled in a manner that does not interfere with the orderly operation of the campus or facility and shall be managed in a way that maximizes benefits to the school and its students and minimizes negative impacts to the surrounding community.~~

School related activities shall have activity priority in the use of school facilities and grounds. Other uses authorized under the Civic Center Act shall be on a first-come, first-served basis.

In general, such use shall be for the recreational, educational, scientific, literary, economic, political, artistic, or moral interests of the community, or for the discussion of matters of general or public interest.

As necessary to ensure efficient use of school facilities, the Superintendent or designee may, with the Board's approval, enter into an agreement for the joint use of any school facilities or grounds. The Board shall approve any such agreement only if it determines that it is in the best interest of the District and community. The approval for the use of school facilities shall not be interpreted that the Board, its Member of Trustees, and District staff has endorsed the event or its message.

Subject to prior approval by the Board, the Superintendent or designee may grant the use of school facilities on those days on which the school is closed. (~~Education Code §37220~~)

For the effective management and control of the school facilities and grounds, the Superintendent or designee shall maintain procedures and regulations that: (~~Education Code §38133~~)

1. Aid, encourage, and assist groups desiring to use school facilities for approved activities.
2. Preserve order in school buildings and on school grounds and protect school facilities, designating a person to supervise this task, if necessary.
3. Ensure that the use of school facilities or grounds is not inconsistent with their use for school purposes and does not interfere with the regular conduct of school work. There shall be no advertising on school facilities and grounds except as allowed by District policy specified in BP 1325, otherwise expressly permitted by Board Policy

USE OF SCHOOL FACILITIES (continued)**AUTHORITY**

1. California law permits the ~~governing board~~ Board of Trustees of a School District to grant the use of school buildings or grounds for public use. ~~The Board may also establish such terms and conditions of usage as it deems proper, subject to the limitations, requirements and restrictions set forth in the Education Code of the State of California.~~ The Board, or Superintendent or designee, has the authority to adjust fees or exempt any group or organization from any and all fees for in-kind services. In-kind services may include gymnasium clean-up, stadium clean-up, and multi-purpose room clean-up. Free use groups may also be required to reimburse the District for the cost of other staff needed for the proposed activity or event and will be charged the current fair market value for any event for which admission is charged or donations are solicited.
2. Use of school property shall be under the supervision and control of a duly appointed representative of the District if necessary.
3. It is the duty of the representative of the District to see that District rules and regulations are enforced and to report any violations or attempted violations to the Executive Director, Facilities/Maintenance and Operations.
4. Conditions stipulated related to consideration or allowance of an event, e.g., security, supervision, etc., are at the discretion of District staff.

BASIC GUIDELINES FOR THE USE OF SCHOOL FACILITIES BY GROUPS

1. Basic guidelines are set by law and the District to ensure that all individuals and groups receive equal consideration in the determination of access to school facilities and appropriate fees charged. Basic to this consideration is an obligation on the part of the District to review the following:
 - a. Determine whether a proposed activity or meeting is one within the purview of the Civic Center Act, for public, literary, scientific, recreational, educational, or public agency meetings, religious services for temporary periods, child care or day care programs, administration of examinations for the selection of personnel, supervised recreational activity, a community youth center, or a ceremony, patriotic celebration, or related education assembly conducted by a veteran's organization.
 - b. Determine whether a group requesting use of school facilities is organized for charitable or general character building purposes. (See (d)(2)(a))
 - c. Determine whether the applicant will charge admission, collect money, or solicit dues.

USE OF SCHOOL FACILITIES (continued)

2. All groups qualifying under the provisions of the Civic Center Act may use school facilities for non-school purposes. Groups must adhere to the rules and regulations as set forth by the Board. In general, the subject matter of such meetings shall pertain to matters of general public interest.

PROHIBITED USE

1. State laws prohibit the use of school facilities for subversive, immoral, offensive or harmful purposes. The use of school facilities shall not be granted to persons, forums, operations, groups, clubs, or associations that which:

- a. May, by such use, be reasonably expected to expose the property of the District to damage through excessive wear and tear, riot, mob action, or violence of any kind;
 - b. Any act Intends to further any program or movement the purpose of which is to accomplish the overthrow of the government of the United States or of the state by force, violence, or other unlawful means;
 - c. Uses the property in a manner which would be contrary to the best interests of the District impede the District's mission, such as any activity that interferes or disrupts the education and safety of students or any activity that is unlawful on a District site (this may include skateboarding, consuming consumption of alcohol (not applicable to unopened containers of alcohol) or smoking); or
 - d. Desires the use of facilities not consistent with the Civic Center Act or adopted Board policies.
 - e. Aids or advances any religious purpose or denominational doctrine or instruction. (Exception-Temporary use may be granted for religious services upon such terms and conditions as the Board of Education Trustees deems proper, including payment of fair rental rates.)
 - f. Use of facilities by any organization, group or individual that Illegally discriminates on the basis of race, religion, creed, color, marital status, veteran status, sex, sexual orientation, gender identity, national or ethnic origin, age or disability.
 - g. ~~Sale of~~ Sells Intends to sell food or beverages in competition with, or interfering with, school cafeteria operations during normal school hours.
2. The Superintendent, or designee, will approve or deny applications for the use of facilities as to the appropriateness of the request after initial review of the application by the school administrator of the facility desired.
3. Outside events will not be scheduled in conflict with school activities.

USE OF SCHOOL FACILITIES (continued)

4. No person, group or activity may engage in the following:
 - a. Consumption of alcoholic beverages.
 - b. Use of narcotics or drugs for purposes other than medical, and then only under the direct supervision of a duly licensed medical physician.
 - c. Fighting, quarreling, abusive language or noise of any kind which may be offensive to other activities or the neighborhood.
 - d. Activities which disrupt the daily operations of the District or the instructional program.

Violations of any of the conditions noted above shall be grounds for immediate revocation of the permit for use of such facilities. In the event of such revocation, all persons so affected shall immediately vacate the school facility.

5. Use of school facilities may be denied for any activity which might be considered dangerous or present significant safety issues. The District may request the agency, e.g., Fire Department, Health Department, to review facilities requests, assuring compliance with all conditions of sanitation and potential fire hazards.

DEFINITION OF TERMS

1. Charitable Purposes

A charity is generally defined as an organization or institution engaged in gratuitous acts or works of benevolence to the needy. The following are examples of charitable purposes:

- a. Those organizations which exist solely for the purpose of gratuitously alleviating public distress, e.g., American Red Cross.
- b. Those organizations or groups which raise funds to give relief to specific classes or groups which because of unusual conditions are unable to help themselves, e.g., victims of a community fire.
- c. Groups directed and organized toward the benefit of needy persons or worthy projects.

2. Character Building Purposes

- a. Character building is the act of instilling ~~acceptable~~ qualities of morality in an individual, such as truth, honesty, moral vigor, kindness and mental and physical

USE OF SCHOOL FACILITIES (continued)

courage. Mental and physical self-discipline have always been considered desirable qualities of character and an organization formed to promote and build these concepts into the character of an individual, particularly a minor person, is properly defined as a character building organization, e.g., Boy Scouts of America. In addition, some athletic organizations which exist for the purpose of building discipline concepts of honesty, fair play, and physical courage qualify as "character building" organizations.

PRIORITY FOR FACILITY USE

Facilities utilization will be prioritized in the following manner (listed in order of priority):

1. Activities and programs directly related to the instructional and educational program(s) of the District.
2. Events or activities:
 - a. Designed to serve the youth and citizens of the individual school community which are planned and directed by school related groups and;
 - b. Connected with community recreational programs.
3. Use by community organizations whose primary purpose is service to youth or the improvement of the general welfare of the community.
4. Use by individuals or groups who are eligible to rent the facilities for legitimate purposes and whose net receipts are not expended for pupil welfare or charitable purposes.

SAFETY/REASONABLE USE ISSUES

Safety/reasonable use issues are defined as follows:

1. A facilities use permit does not necessarily authorize the use of certain District or student body equipment. Furniture normally accessible will be available without permit. Arrangements for supervision, operation and payment for the use of any special equipment shall be noted at the time of the submission of the Facilities Use Application (DW-8) to the school administrator.
2. No structures may be erected or assembled on school premises nor may any extraordinary electrical, mechanical or other equipment be brought on the premises unless special approval has been obtained from the school administrator and Executive Director, Maintenance and Operations, at submission of the Facilities Use Application (DW-8).

USE OF SCHOOL FACILITIES (continued)

3. Use of school facilities ~~for nonschool purposes~~ shall comply with all state and local fire, health and safety laws.

FEE STRUCTURE

1. Non-profit/Youth-serving Groups- Group A

a. "District expense only" shall be charged to non-profit/youth-serving groups whose organizations qualify under the Civic Center Act and who exist for purposes of general character building. ~~and welfare purposes.~~ Organizations with a fee for participation may be asked to comply with the guidelines for a nonprofit organization as determined by the District. If special facilities or services are required at unusual times, or are requested or required at times when normal services are not available, the additional cost of providing such facilities and/or services may be charged. Organizations which qualify for "District expense only" include, but are not limited to, the following:

- (1) ~~Parent-faculty organizations~~ Teacher Associations (PTA's).
- (2) Foundations or organizations created for the purpose of benefiting the District.
- (3) Boy Scouts of America, ~~and~~ Girl Scouts, and ~~affiliated~~ similar youth organizations.
- (4) School employees' organizations.
- (5) Youth athletic organizations.
- (6) Recreational activities sponsored by city government and parks and recreation departments.
- (7) Booster clubs.

Groups in this category such as ~~Parent Teachers Organizations~~ Associations (PTA's) whose sole purpose is to support the students in this district shall be considered to have met the "in kind service" requirement.

b. Organizations requesting "District expense only" use of facilities may be asked to qualify under the following guidelines:

- (1) Must be registered as a nonprofit organization with the ~~Secretary of State.~~ Attorney General of the State of California and receive proper authority

USE OF SCHOOL FACILITIES (continued)

- (2) Must have an active board of directors or equivalent, none of whom shall receive compensation for their services.
- (3) Must use fees or donations for direct operating expenses of the requesting agency.
- (4) Must not have undistributed reserves that exceed a reasonable amount.
- (5) Must meet the interests and needs of a segment of the community.
- (6) Must generally be open to the public.
- (7) Must have a copy of by-laws/charter, philosophy, purpose of organization, available for review upon submission of request.
- (8) Must not involve activities which promote individual gain or reflect in nature a commercial enterprise.
- (9) Must be able to submit a financial report at the request of the District.
- (10) Must meet liability insurance coverage as established by the District.

2. Non-profit Community Groups - Group B

- a. "Basic rental cost" shall apply to those organizations who charge admission fees or solicit contributions and the net proceeds are not totally expended for the welfare of the students of the District or for charitable purposes. The District charge shall be in amounts sufficient to pay the cost to the District for supplies, utilities and salaries of the District personnel necessitated by the use. Organizations which qualify for "basic rental cost" include, but are not limited to, the following:
 - (1) An approved non-profit community group which chooses to use school facilities for a meeting where an admission is charged or where donation or contribution is solicited, and the net proceeds are not expended for welfare purposes or benefit of the students in the District. This would also include an organizational meeting that is closed to the general public.
 - (2) All other organizations which meet the legal requirements for usage of school facilities as set by the Education Code.
- b. ~~Church~~ Utilization by Religious Organizations

USE OF SCHOOL FACILITIES (continued)

- (1) Use of school facilities for religious services may be granted to organized ~~church~~-religious-groups for a temporary period of time on a one-time or renewable basis.

3. Commercial Use - Group C

Use of facilities for commercial purposes shall apply to all citizens, associations, clubs or organizations which are not qualified for classification as District expense only users or as basic

rental cost users, yet are formed for recreational, educational, political, economic, artistic, or moral activities. Any monies received may be used for purposes other than the welfare of the students in the District or charitable purposes.

- a. The applicant shall be a responsible citizen or a responsible organization.
- b. The purpose of the meeting shall be to engage in supervised recreational activities or to discuss any subjects and questions which pertain to the educational, political, economic, artistic, and moral interests of the citizens of the school community.

APPLICABLE ADDITIONAL REQUIREMENTS

1. The Federal government considers that Group A and B applicants are receiving considerable assistance from the District and therefore must abide by all applicable Federal regulations.
2. Furthermore, in order to receive the benefits of the Group A or B fee schedule from the District (significant assistance), the applicant must agree that:
 - a. They will not discriminate against any person on the basis of disability, race or ethnicity, nationality, gender, sexual orientation or religion.
 - b. Where necessary and in order for an individual with disabilities to be able to participate effectively, the program will be reasonably modified, without increased cost to the participant.
 - c. The modifications or services must be provided unless doing so would fundamentally alter the nature of the program or present an undue burden. Any determination that participation would result in a fundamental alteration of the program or an undue burden, must be made on an individual basis.
3. No booking will be made which will interfere with any school function, since school activities necessitate the use school facilities. Previously reserved non-school activities may, of necessity, require cancellation.

USE OF SCHOOL FACILITIES (continued)

4. The District will require the applicant to furnish comprehensive general liability insurance.
5. All fees shall be paid by check or cashiers check. Checks shall be payable to the Capistrano Unified School District.
6. Rental rates do not include ushers, stage-hands, cafeteria personnel, or other personnel of similar nature, but do include utilities and limited custodial services.
7. All hours that the facilities are utilized will be billed at rates approved by the Board.

APPLICATION PROCESS

1. The completed application form (DW-8) shall be submitted with a non-refundable application processing fee, determined annually, to the school administrator of the facility desired. The DW-8 is the form and document which allows the school administration and the applicant to arrive at a complete and equitable understanding as to what their desires are regarding the use of school property. Therefore, it is of the utmost importance that the applicants insert all information pertinent to the planned activity and review the rules and regulations of the application. In the event an electronic application process is established, the same procedures will be followed.
2. When an application shows irregularities which the school administrator believes are unusual, the site administrator shall notify the Superintendent, or designee, who shall review the application. The Superintendent, or designee, will notify the applicant of the time and place for an in-depth review and extend to the applicant an invitation to answer questions which may arise regarding the application.
3. The Superintendent, or designee, under the authority of the Board, may deny the use of or cancel any permit for use of school facilities to anyone or any organization if the activity reflects upon any citizen because of race, creed, ~~or~~ color, marital status, veteran status, sex, sexual orientation, gender identity, national or ethnic origin, age or disability.
4. The Board may request, through the Superintendent, or designee, that it be furnished with a written discourse which the organization intends to present during the course of the planned meeting or activity. If this material shows itself to be in any way contrary to any law, rule, Board Policy, or regulation of the District, the Superintendent, on behalf of the Board, may deny the proposed use by the organization,
5. Applicants using school property or facilities must comply with all existing laws, rules, and regulations pertaining to the use and occupancy of school facilities.

USE OF SCHOOL FACILITIES (continued)

6. After facility use approval, the school administrator may deny any application or cancel any permit when in his/her opinion the use may be contrary to any existing laws or create a condition which may cause a disturbance or pose a safety hazard.
7. All applications should be directed to the school administrator of the facility, not less than ten (10) days before a desired use is to take place.
8. Any group using an auditorium or stage area shall not disturb, move or change any existing equipment, except with the permission of the designated school personnel.
9. When special activities take place which require extra equipment, such as television lines, etc., the District administration may require, in addition to fees, additional cash deposits to ensure removal of the equipment and to cover the cost of damage caused by the use of such equipment.
10. The officers of the Group are responsible for cleaning and returning the facilities to the same condition they were received by the closing time designated on the permit. Groups exceeding allocated times of closure will be assessed a fee sufficient to cover excess service costs, as determined by the fee schedule.

LIMITATIONS

1. Smoking shall not be permitted on school District property in accordance with all state and federal tobacco-free work place requirements. No games of chance or lotteries, as defined by Section 319 of the California State Penal Code, will be permitted on school premises, except bingo games (as authorized by California State Penal Code Section 326.5). Non-profits are allowed raffles under certain circumstances, and must be regulated by the Attorney General of the State of California or raffles (money is not received as the prize) conducted by the following groups of school based organizations whose primary purpose is to raise money for the enhancement of school related programs:
 - a. ~~CUSD Parent-Teacher groups~~ Teacher Associations (PTA's);
 - b. CUSD School Co-curricular/Extracurricular Support Groups.
2. Only school employees are permitted to use the school office or equipment.
3. The loan of school furniture and equipment to individuals for personal or private purposes is prohibited.
4. The school telephone is available only to employees for official business except in emergencies and when a pay or cell telephone is not available.

USE OF SCHOOL FACILITIES (continued)

5. All permits will be issued for specific rooms and for specific hours; therefore, it should be the responsibility of the organization that ~~to see~~ the unauthorized portions of the building are not utilized.
6. Storage of non-District owned items on District property is prohibited except with prior written authorization from the Superintendent or designee. If allowed, a complete inventory of items to be stored and appropriate insurance coverage will be provided to the Executive Director, Maintenance and Operations.
7. Facilities use, authorized or unauthorized by the District, shall be subject to all curfews, laws, and local, city/park regulations in terms of access. Unauthorized use of facilities, play areas, and grounds are subject to prosecution for trespassing.

SCHEDULE OF FEES

Submission of a Use of School Facilities Application Form (DW-8) requires enclosure of a nonrefundable application fee \$50.00 for non profit and \$100.00 for profit.

All fees on the schedule are at a per hour rate unless designated otherwise and personnel costs may be increased as the result of negotiated contract settlements.

Single use permits will require payment of all fees 5 days prior to the scheduled event.

Current Fee Structure: See AR 1.4.

Legal Reference:

~~EDUCATION CODE~~
~~10900-10916 Community Recreation Programs~~
~~40040-40047 Civic Center Act: use of school property for public purposes~~
~~ACLU of So. Calif. v. Board of Education of Los Angeles (1961), 55 Cal 2nd 167~~
~~ACLU of So. Calif. v. Board of Education of San Diego (1961), 55 Cal 2nd 906~~
~~ACLU of So. Calif. v. Board of Education of Los Angeles (1963), 59 Cal 2nd 203~~
~~ACLU of So. Calif. v. Board of Education of San Diego (1963), 59 Cal 2nd 224~~
~~Connell v. Higgenbotham (1971), 403 US 207, 91 S.Ct. 1772~~
~~Cole v. Richardson (1972), 405 US 676, 92 S.Ct. 1332~~
~~HEALTH AND SAFETY CODE~~
~~24167 Implementation of tobacco use prevention program~~

Management Resources:

~~LEGAL ADVISORY~~
~~1101.89 School District Liability and "Hold Harmless" Agreements~~

Legal Reference:

USE OF SCHOOL FACILITIES (continued)

EDUCATION CODE

10900-10914.5 Community recreation programs

32282 School safety plan

37220 School holidays

38130-38138 Civic Center Act, use of school property for public purposes

48930. Purpose and privileges of student body organization

BUSINESS AND PROFESSIONS CODE

25608 Alcoholic beverage on school premises

MILITARY AND VETERANS CODE

1800 Definitions

UNITED STATES CODE, TITLE 20

7905 Equal access to public school facilities

COURT DECISIONS

Good News Club v. Milford Central School, (2001) 533 U.S. 98

Lamb's Chapel v. Center Moriches Union Free School District, (1993) 508 U.S. 384

Cole v. Richardson, (1972) 405 U.S. 676

Connell v. Higgenbotham, (1971) 403 U.S. 207

ACLU v. Board of Education of Los Angeles, (1961) 55 Cal .2d 167

Ellis v. Board of Education, (1945) 27 Cal.2d 322

ATTORNEY GENERAL OPINIONS

82 Ops.Cal.Atty.Gen. 90 (1999)

79 Ops.Cal.Atty.Gen. 248 (1996)

Management Resources:

CSBA PUBLICATIONS

Maximizing Opportunities for Physical Activity Through Joint Use of Facilities, Policy Brief, February 2010

Building Healthy Communities: A School Leader's Guide to Collaboration and Community Engagement, 2009

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Policy

adopted: October 2, 1995

revised: June 14, 1999

revised: September 15, 2000

revised: May 14, 2001

revised: September 8, 2004

revised: September 12, 2005

revised: July 2, 2007

CAPISTRANO UNIFIED SCHOOL DISTRICT

San Juan Capistrano, California

revised: December 10, 2007
revised: June 15, 2010
revised:



May 14, 2015

VIA E-MAIL AND 1ST CLASS MAIL

The Board of Trustees of the Capistrano Unified School District,
33122 Valle Road,
San Juan Capistrano, California 92675

Lynn Hatton-Hodson, President, llhatton@capousd.org
Amy Hanacek, Vice President, ahanacek@capousd.org
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John Alpay, Board Member, jmalpay@capousd.org
Gila Jones, Board Member, gijones@capousd.org
Dr. Gary Pritchard, Board Member, gpritchard@capousd.org
Jim Reardon, Board Member, jmreardon@capousd.org

Re: Amended and Restated Joint Community Facilities Agreement among Capistrano Unified School District and City of San Juan Capistrano and SJD Partners, Ltd. relating to Community Facilities District No. 98-1A of the Capistrano Unified School District (Pacifica San Juan) / CFD No. 98-1A

Dear Trustees,

Since 2009 the Capistrano Unified School District (CUSD) has agreed to set the Annual Special Tax levy for CFD 98-1A at 57.73% of the Assigned Special Tax. We sincerely appreciate the Board of Trustees support for this accommodation.

The purpose of this letter is to respectfully request that the Annual Special Tax levy be set at 1.0% of the Assigned Special Tax for the 2015-2016 year. The balance of this letter explains the background to this request together with a Question & Answer section. Equally, please find enclosed Attachment A, which recommends a 1% levy for the upcoming fiscal year for CFD 98-1A from CUSD staff.

The Association has researched CFD 98-1A issues to the best of our ability and some weeks ago agreed with CUSD staff to approach trustees on this matter by letter. We understand trustees have many pressing and important issues to deal with and hope that CFD 98-1A levies for 2015 -2016 will be resolved without significant additional dialogue and discussion. We are, of course, available to clarify or discuss issues with yourselves and staff at any time.

We believe significant unintended consequences have developed with CFD 98-1A including the apparent unraveling of original assumptions developed over ten years ago. This has left homeowners paying special taxes for which, in the short term, there is no apparent need, for which no bond has been issued and for which future plans are in some degree of flux.

We believe trustees will pay careful attention to the matters we raise in this letter, which are becoming significant.

To further assist discussions, association members will attend upcoming CUSD Board of Trustee meetings or work with staff to more efficiently resolve matters. We will also continue to keep the City Council of San Juan Capistrano (the City) informed of issues associated with CFD 98-1A. As you know, both the City and the CUSD are parties to CFD 98-1A.

While the Association is not a party to the original agreements, current and future homeowners have a vital interest in CFD 98-1A which represents substantial financial outgoings for each home in Pacifica San Juan.

Background.

CFD 98-1A was established in 2004 and is made up of three formation documents;

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EXHIBIT 5



- i. The Rate and Method of Apportionment for CFD No.98-1A (RMA).
- ii. The Joint Facilities Agreement (outlined in the subject header, at the beginning of this letter).
- iii. The Impact Mitigation Agreement Related to Community Facilities District No.98-1A (the Mitigation Agreement).

The Association feels it is important to clarify for trustees the intent of CFD 98-1A from the wording within the Mitigation Agreement. As you know, the Mitigation Agreement contracting parties were (i) SJD Development Corp. (SJD), a SunCal development company and (ii) the CUSD. The City is not a party to the Mitigation Agreement. We understand that the rights and obligations of SJD have been assigned to a subsidiary of Lehman Brothers, as a successor owner.

The agreement outlines in various recitals that 416 residential units in Pacifica San Juan will generate additional students in grades kindergarten through twelve who cannot be housed in existing school facilities. The agreement also notes, in these recitals, that state funding may be inadequate and unpredictable and as such a mechanism to finance additional school facilities estimated to cost \$13,818,000 was created. The language of the agreement is quite specific; \$13.8 million school facility spend is needed to mitigate the impact of students solely from Pacifica San Juan, who could not be housed in existing school facilities. Of the \$13.8 million, \$8.5M is provisioned for the purchase of 8 acres designated as a school site (Lot 1) on the corner of Avenida California and Camino Las Rambles, within the boundaries of Pacifica San Juan. The selling price to CUSD of Lot 1 cannot change; to the extent the 8 acre parcel becomes more valuable the CUSD purchase price is locked at \$8.5 million.

Today, 27 students from Pacifica San Juan attend existing K -12 CUSD schools, significantly less than originally envisaged in the 2004 formation documents.

On June 12th 2014 many Pacifica San Juan home-owners attended a town hall meeting arranged by Lehman Brothers, the owner of declarant non-developed land in the community. The objective of the town hall meeting was for Lehman Brothers to obtain support to re-set the Pacifica San Juan development clock. Much of the discussion, however, centered on concerns over CFD 98-1A. Lehman Brothers agreed at the town hall meeting to arrange a separate CFD 98-1A meeting to include Lehman's, several homeowners, as well as City staff and CUSD staff. However, despite reminders, Lehman's did not arrange for a meeting on this important issue.

Shortly following the June 12th town hall meeting, Lehman Brothers representatives discussed CFD matters with CUSD Deputy Superintendent Clark Hampton. As a result of these discussions, Mr. Hampton felt compelled to contact a homeowner representative. On June 27th 2014, several homeowners met Mr. Hampton. After careful reflection, the Association, in November 2014, formed a committee to clarify aspects of CFD 98-1A with the CUSD and the City. Since then there have been multiple meetings and discussions on CFD 98-1A between association committee members and representatives from the City, the CUSD including David Taussig & Associates (Taussig). Equally, a presentation was made to the City Council in December 2014 on CFD 98-1A, which was received with interest and commented favorably on, by several City Councilors.

Questions and Answers (Q&A).

For your convenience we have set out a number of key questions trustees may have on CFD 98-1A with answers.

1. How long have special taxes been levied on homes, in Pacifica San Juan?

The Annual Special Tax levy has been collected since fiscal year 2008-2009.

2. Why are existing homeowners only paying 57.73% of the Annual Special Tax levy?

The 57.73% is an estimate of the CUSD's full share of special taxes.

Following a meeting between Taussig, City staff and CUSD staff in 2009 the allocation of the special tax between the CUSD (57.73%) and City (42.27%) was established. The combined amount equals 100%. The City share of

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42.27% of the Maximum Special Tax is further explained in City documents and Taussig work papers included as Attachment B and Attachment C.

As you will see, referring to Attachment C, the City required developers to pay then due development fees when final maps were recorded and builders to pay then due building fees when pulling building permits. All amounts due to the City, through to 2015, have been paid in full. Some of the amounts paid to date are proportional to the number of houses built (e.g. sewer connection fees) with further fees collected as the development is built-out. Development fees collected to date include Park Fees of \$2,239,146 and Water Capacity Fees of \$ 998,550. These have been collected in full. Collected development fees are much greater than remaining development fees, due in the future, from the developer. Note, Development fees collected to date by the City under the Joint Community Facilities Agreement total approximately \$7.0 million. Developer fees remaining, but not due, total approximately \$2.2 million with a further \$3.6 million for A Street amounts also due at some stage in the future.

As stated in the City documents, which we have included in this letter, the City has operated as if the CFD does not exist and/or may never fund the improvements (Attachment C, page 3). The City has continued to operate on this basis and we are not aware of any plans by the City to change the way it operates fee and permit collection.

Given our understanding of the current and future position, we are not aware of any circumstances that would justify the Annual Special Tax levy for CFD 98-1A being increased beyond 57.73% of the Assigned Special Tax and believe there are compelling reasons why a 1% levy should be established for 2015-2016.

In summary, the CUSD is getting its complete share of special taxes as calculated by independent advisors. The City operates as though the CFD does not exist and a special tax assessment is not required for the City share as this amount has been collected up front. We are not aware of any plans to change how the City collects amounts.

3. What is the history of the Pacifica San Juan development?

SunCal purchased Pacifica San Juan in 1997. The project was given final City approval in 2003. The first home was annexed into the Association in June 2007. Based on 2003 City approved plans, a total of 416 units can be built in Pacifica San Juan. 98 homes have closed escrow, and are annexed into the Association. The 98 homes are in two neighborhoods, Blue Harbor (23 homes) and Belle Cliff (75 homes). A further 318 lots are undeveloped and this land is now owned by Lehman Brothers.

Development of the remaining 318 lots and associated amenities has been stalled since 2008 following the cumulative bankruptcies of Lehman Brothers, John Laing Homes and SunCal. SunCal's bankruptcy followed Lehman Brothers withdrawal of funding for the project. A long court battle (as characterized by The Wall Street Journal) between Lehman's and SunCal for control of the land portfolio resulted, in 2008, in the abandoning of maintenance on the undeveloped 318 lots and associated open space. Lehman's and SunCal finally settled their litigation in late 2011 and in 2012 maintenance recommenced on the 318 lots. Between 2008 and 2012 many significant and unexpected problems occurred on the undeveloped land including land adjacent to completed residential units. These problems required the Association to spend significant sums for remediation on land it did not own. Equally the City and other agencies incurred costs and disruption due to the cumulative bankruptcies.

In September 2014 the remaining 318 lots were listed for sale by Lehman Brothers. Since September 2014, two separate consortiums have withdrawn their purchase offers during due diligence. We understand that a further consortium has emerged and is completing due diligence prior to a possible purchase or withdrawal.

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4. What is the financial impact, to the CUSD, of a 1% levy for 2015-2016?

An independent analysis requested by CUSD staff confirms that there is a negligible financial impact on school facility funding from a bond issuance, should a 1% levy be approved for 2015-2016. This position was confirmed by Deputy Superintendent Hampton verbally several weeks ago. Although we have not been given a copy of the analysis, we believe it was completed by Mr. Keith Weaver.

The overall financial health of CFD-981A is strong, is abundantly funded for future bond issuances and is not impacted by the accommodation of a 1% levy that the Association seeks for 2015-16.

5. Why should the CUSD trustees agree to a 1% levy, which is for all intents and purposes a suspension of special taxes, for 2015-16?

- a. Bonds have not been issued for CFD 98-1A and we believe that it is unrealistic to issue bonds at this time. This is further discussed, later, in the Q&A's.
- b. We believe assumptions developed to support the special tax levy for CFD 98-1A have materially changed since 2004. Please note that the Association requested in a meeting with the School District, on Friday January 9th, the actual cost experience from 2004 to 2014 plus future projections, versus then 2004 projections, to establish the extent of these differences. We have not received this information but are aware of material changes as follows;
 - i. Bond yields have approximately halved, since 2004, for thirty year treasury stock, from 5.21% in May 2004 to 2.75% in May 2015.
 - ii. Currently, only 27 students from Pacifica San Juan are enrolled in CUSD schools. We understand projections were for 118 students by this stage.
 - iii. The 2004 planned facility spending of \$27.6 million has materially reduced and remaining amounts are in any case largely inflation proofed. Original facility spending of \$27.6 million assumed a City requirement of \$13.8 million. Of this, \$7.0 million has already been collected and cannot be collected again. The City is operating as though no CFD exists and we are not aware of any plans to change this. The remaining balance within the original \$27.6 million is the CUSD requirement of \$13.8 million. Over 60% of this remaining amount is inflation proofed given the fixed purchase price of \$8.5 million for Lot 1. When bonds are issued, it appears very likely that facility spending will be approximately halved compared to 2004 plans, if still required, per the Mitigation Agreement.
- c. According to an analysis we received from Taussig, the Annual Special Tax levy was reduced to 57.73% of the Assigned Special Tax in 2010-2011. For 2008-2009 and for 2009-2010 the Annual Special Tax levy was in effect over collected, as the City operated on a "no CFD basis". The Association calculates \$315,339 of special taxes in the two year period 2008-2010 was the City share that would not have been collected had the 57.73% levy reduction commenced in 2008. We believe, with the benefit of hindsight, a 1% levy helps adjust for over-collected money in the past.
- d. At one stage, during discussions, CUSD staff commented that Pacifica San Juan residents had benefited from payments of special taxes as students from the community attended CUSD facilities. We do not agree with this position for two reasons.

Firstly, homeowners in Pacifica San Juan pay state income taxes, local property taxes and federal income taxes. These are the funding sources of the CUSD operational budgets, for the 27 students who are

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educated in existing CUSD facilities.

Secondly, virtually none of the accumulated funds collected from special taxes have been used to mitigate the impact of the few additional students from Pacifica San Juan, as there is virtually nothing to mitigate.

- c. Since the special tax was established, in 2004-2005, a 2% annual built-in adjustment has resulted in the 2014-2015 Assigned Special Tax being 22% higher. E.g. For every dollar \$1 in Assigned Special Taxes in 2004-2005, \$1.22 is collected in 2014 -2015.

Since 2004-2005 there have been few inflationary pressures on CFD 98-1A. Administration fees have been sharply reduced, following we believe excessive charges for a number of years set at the maximum \$75,000, the Lot 1 purchase price of land is inflation proofed at \$8.5 million and bond interest rates have halved since 2005.

While the 2% annual increase seems reasonable, on first pass, it bears no relation to costs experience over the first ten years of CFD 98-1A where there has been considerable deflation.

- f. It is reasonable to assume, due to issues discussed later in this letter, that many of the 318 vacant lots will not commence paying Annual Special Taxes for at least several years.

This results in a material inequity between current and future homeowners should trustees chose to maintain the 57.73% Annual Special Tax levy.

The material inequity occurs because a Land Use Class 4 property owner (as defined in the RMA) who commenced paying their Annual Special Tax in 2008 will pay \$47,264 more in special taxes than a Land Use Class 4 property owner who closes escrow in 2017 and commences payment of the Annual Special Tax levy 2018. Our understanding, due to the mechanics of levy cut-off dates, is that many homes built in 2017, to the extent building commences, are levied special taxes a year later.

Over the life of the CFD, the difference in payments in this example is 27% but this masks the front-loading impact of this tax difference.

In this example, which is not unreasonable and may indeed understate issues if further development delays occur, existing home owners are being asked to fund vastly more in special taxes compared to future home owners, yet they receive, currently, no benefits compared to future homeowners, as outlined in d) above and as contemplated in the Mitigation Agreement.

For your convenience, Attachment D shows the calculation of \$47,264 in higher special tax levies that increases to \$55,611 for a Land Use Class 2 homeowner.

While alternative scenarios can be run, under any scenario, a significant and material inequity will occur that we ask trustees to help address with a 1% levy in 2015-2016.

- g. While we would prefer a full suspension of the Annual Special Tax, during a meeting with the CUSD in February, Taussig advised that a 1% levy allows the mechanics of the special tax to continue in an administratively efficient way and we are not opposed to this.
6. Will the effective suspension of special taxes, to a 1% levy for one year, create an unfavorable precedent for the School District?

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Seabreeze Management Company, Inc.
39 Argonaut, Aliso Viejo, CA 92658



The Association does not believe a 1% levy creates an unfavorable precedent, particularly as the totality of circumstances for CFD 98-1A are highly unusual. Trustees have in the past shown flexibility in dealing with changing or unusual circumstances with CFD's. We note the following unusual circumstances in addition to answers already outlined in 5) above;

- a. Money collected in special taxes, totaling approximately \$2.3 million, is largely accumulating in a bank account less \$400,000 for administration fees. The current bank account balance is sufficient to meet ongoing administration expenses (which appear excessive) and meet small calls for deminimus spend, allowed under the Mitigation Agreement.
- b. Trustees have the sole discretion and authority to levy lower taxes. We respectfully submit that a 1% levy for one year still allows the CUSD to meet its current and future financial obligations, for the reasons outlined in this letter. The legislative authority for trustees to reduce special taxes could hardly be more compelling than for CFD 98-1A.
- c. Other communities have benefited from the CUSD authorizing reductions to Mello-Roos payments. For example, we understand that a Talega Mello-Roos payment was adjusted recently following refinancing of bonds at a lower interest rate. It is our further understanding, from Taussig, that reductions to CFD's have taken place in the Inland Empire.

7. When will the CUSD be in a position to issue bonds for Pacifica San Juan?

The Association believes completion of the remaining 318 lots is some years away under any reasonable scenario.

The pessimistic scenario is that the 2003 City approved plans no longer reflect an economic pathway for a developer. There has been some speculation that developers are struggling with the approved plans for the development. Under this scenario, the project would remain paused, presumably for a number of years, while amended housing plans are developed and approved by city agencies. We note that a recent proposal to build a residence adjacent to the Pacifica San Juan development was the subject of multiple meetings and appeals to The Planning Commission and City Council over almost three years. Under this pessimistic scenario the ability and need to issue bonds will be long delayed.

The optimistic scenario assumes market conditions allow for a rapid build out of the remaining 318 lots and the successful marketing of the development. However, the rapid build out may have to be somewhat tempered given that Marbelhead (San Clemente), Distrito La Novia – San Juan Meadows (immediately adjacent to Pacifica San Juan), Rancho Mission Viejo, Oliva and Mirador at Rancho San Juan are all competing for new purchasers and are at more advanced stages of development. It hardly seems possible that several hundred one million dollar plus homes, in Pacifica San Juan, will be built and available for sale for at least several years. It seems almost impossible to believe any houses will be built before the cut-off date for the 2015-2016 special tax assessment, which based on 2007 / 2008 experience may already have passed.

8. Why can't bonds be issued now, for the completed 98 residential units?

The Association strongly believes that bonds for the completed 98 residential units should not be issued at this time, for the following reasons.

- a. Issuance of bonds for 98 residential units followed by issuing bonds for 318 residential units would result in duplicative administration costs and duplicative bond issuance costs. This means higher overall special

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taxes, than otherwise would be the case, over the life of the two bonds.

- b. We understand from discussions with CUSD staff that there was potential interest in acquiring the 8 acre school site (Lot 1) at this early stage e.g. now. We further understand the proceeds of a bond issue for 98 homes have been computed as several million dollars less than the \$8,500,000 fixed purchase price. However, even if this shortfall could be made up, Lot 1 land would remain vacant as there are no available funds, as we understand it, to build a school and of course, no need to do so at this time.

The CUSD would incur additional maintenance costs for land that could be bought at any time in the future for the same amount. The need to purchase this land will almost certainly be better defined in the future. We do not understand why the CUSD would wish to incur unnecessary maintenance costs for no apparent reason at this time.

- c. The Mitigation Agreement limits how bond proceeds can be spent by the CUSD. We refer to recital section C and recital section D. The then expectation (in 2004) was additional students could not be housed in existing school facilities and that additional school facilities will be needed to adequately house Pacifica San Juan students.

Of the more than 53,000 students attending CUSD facilities, only 27 students are from the communities 98 homes. 7 are enrolled in Palisades Elementary School, 6 are enrolled in San Juan Hills High School, 3 are enrolled in Dana Hills High School, 3 are enrolled in Benedict Elementary School and 2 are enrolled in Capistrano Valley High School and 2 attend San Clemente High School. The remaining 4 students all attend, individually, two different elementary schools and two different middle schools. Clearly, very few students from Pacifica San Juan attend CUSD schools and this position will not significantly change over the next few years given likely building plans on vacant lots. We note that a sum of \$38,506 from CFD 98-1A was recently allocated to install wireless access points and routers serving CFD 98-1, at \$1,426 for each of the 27 students. We appreciate CUSD staff reviewing a further charge, resulting in a correction back to CFD funds and we would ask that the CUSD continue to be meticulous on allocating amounts from the CFD, for only the purposes allowed.

The use of proceeds from a limited bond issue, covering 98 houses, for a purpose that may be beyond the intention of the parties to the Mitigation Agreement appears problematic.

- d. The overall position for the remaining Pacifica San Juan development is uncertain.

It would be inequitable, given the current uncertainty on the overall development, to issue bonds for 98 residential units.

The intentions and requirements of a future potential buyer are, of course, not understood. Until there is agreement, or an amended agreement, a similar position for current and future homeowners cannot be guaranteed by the CUSD in respect of special taxes and payoff amounts.

The Association believes that overall equity, for current and future residents, is important in this matter and a premature issuance of bonds could result in different Mello-Roos positions for two next door houses.

We appreciate that trustees have significant responsibilities and challenges to provide funding over a long and uncertain cycle for the school district. It is not the point of view of the Association that special taxes should not be levied and indeed, home owners knew of the Mello-Roos agreements when they purchased property. However, it is our point that special taxes should

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only be levied for the purpose of mitigating the impact of additional students on the CUSD system that otherwise would not be housed in existing schools, as outlined in the Mitigation Agreement. Currently, the need to collect special taxes does not exist based on the CUSD's financial analysis and becomes inequitable for the reasons outlined.

In closing, we refer trustees to a newspaper article, in The Orange County Register, published on December 17th, 2009. We note the third to last paragraph of the article.

"District officials say they will work to rewrite the complex rules that govern tax collection in Pacifica San Juan, so the school district is no longer required to assess tax money intended to go to the city. That will offer a permanent solution, officials say."

We look forward to providing any assistance to the CUSD that we can on rewriting these complex rules but in the meantime, we respectfully request, for the reasons set out in this letter, that trustees approve a 1% levy of the Annual Special Tax for the 2015-2016 year.

Sincerely

Paul Jenkinson
Director, Pacifica San Juan Community Association and Chairman, Committee on CFD 98-1A,

Copy to;

Kirsten Vital, Superintendent
Clark Hampton, Deputy Superintendent
Karen Brust, City Manager
Cindy Russell, City CFO

kmvital@capousd.org
cdhampton@capousd.org
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CRussell@sanjuancapistrano.org

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**FY 2009-2010 Levy Analysis
CFD No. 98-1A
Pacifica San Juan**

Share of Bond Financed Facilities		
School Facilities	\$13,818,000	50.03%
City Facilities	\$13,800,000	49.97%
Total Bond Financed Facilities	\$27,618,000	100.00%
FY 2012-13 Tax Levy (based on tax spread 60)		
Debt Service	\$2,635,350	
Reserve Earnings	(\$82,309)	
Net Debt Service	\$2,553,041	
School District Share of Debt Service	\$1,277,352	42.33%
City Share of Debt Service	\$1,275,689	42.27%
Pay-as-you-go Funds	\$464,828	15.40%
Subtotal (d.s. & pay-as-you-go)	\$3,017,869	100.00%
TOTAL SCHOOL DISTRICT % of LEVY		57.73%
TOTAL CITY % of LEVY		42.27%

K:\CLIENTS\ZACAP\USD\CFD98_1\ADM\09_10\CFD 98-1 LEVY ANALYSIS 03.123

**SOUTH COAST REGIONAL OCCUPATIONAL PROGRAM
JOINT POWERS AGREEMENT**

THIS SECOND AMENDED JOINT POWERS AGREEMENT (“Agreement”) is entered into pursuant to the provisions of Government Code Sections 6500 *et seq.* relating to joint exercise of governmental powers between CAPISTRANO UNIFIED SCHOOL DISTRICT (“CUSD”) and LAGUNA BEACH UNIFIED SCHOOL DISTRICT (“LBUSD”). CUSD and LBUSD are referred to herein as “Party” and collectively as “Parties.”

RECITALS

WHEREAS, the California Legislature has enacted Education Code Sections 52300-52333 pertaining to the establishment of regional occupational programs; and

WHEREAS, the Parties have determined and declare that it is in the best public interest of the Parties to cooperate in maintaining the South Coast Regional Occupational Program (“ROP”) pursuant to Education Code Sections 52300 *et seq.*; and

WHEREAS, it is the objective of the Parties to provide Career Technical Education (“CTE”) and other broad curriculum in occupational areas while avoiding unnecessary duplication of redundant contracts, services, and resources; and

WHEREAS, the development, organization, and implementation of the ROP are of such magnitude that it is necessary for the Parties to maintain this Agreement in order to accomplish their objectives; and

WHEREAS, the Parties enter into this Agreement for the purpose of continuing to offer CTE and other courses for secondary students and adults; and

WHEREAS, the Parties intend this Agreement to reflect the funding source changes under Education Code Sections 52060 *et seq.* for CTE programs in that the Local Control Funding Formula allows more budgeting flexibility at the local level than previously provided; and

WHEREAS, the Parties are legally authorized under Education Code Sections 52300 *et*

seq. to perform the responsibilities set forth herein.

NOW, THEREFORE, the Parties mutually agree as follows:

1. **PURPOSE.** It shall be the purpose and responsibility of the South Coast Regional Occupational Program Governing Board ("ROP Governing Board") to exercise administrative responsibility for this ROP to plan, implement, and serve, with the Parties, the CTE and related needs of people and communities in the area comprising the Parties' respective school districts.
2. **TERM OF AGREEMENT.** This Agreement shall become effective and binding upon approval of the CUSD and LBUSD Boards of Trustees as attested by the signature of their duly represented agents on this Agreement. This Agreement shall continue in effect until terminated as provided herein. For the purpose of this Agreement, the term "fiscal year" means the period from July 1 to and including June 30 of the following year.
3. **ADDITION OF PARTIES TO THIS AGREEMENT.** Additional parties may enter into this Agreement subject to approval and conditions as agreed upon by all parties then represented on the ROP Governing Board. New parties entering into this Agreement shall be bound by the terms of this Agreement.
4. **ROP GOVERNING BOARD.** Pursuant to Education Code Section 52310.5(d), the ROP shall be governed by the ROP Governing Board, consisting of three members of the CUSD Board of Trustees, appointed by the CUSD Board of Trustees, and two members of the LBUSD Board of Trustees, appointed by the LBUSD Board of Trustees. The Parties' respective Boards of Trustees also shall appoint among its members a trustee to serve as an alternate to the ROP Governing Board. Such ROP Governing Board members and alternates shall serve at the pleasure of the Boards of Trustees appointing them.
 - a. **Scope of Powers.** Pursuant to Government Code Section 6509, the ROP Governing Board shall have the power and authority to exercise any power common to the Parties with respect to the ROP, provided that the exercise of

power is in furtherance of the objectives set forth in this Agreement. The powers and authority of the ROP Governing Board shall continue until the termination of this Agreement. The ROP Governing Board shall enact and adopt appropriate policies, rules, or bylaws that are consistent with this Agreement for the orderly transaction of the business of the ROP.

b. Term of Office. Each member of the ROP Governing Board shall serve for a one-year term, commencing at the annual organizational meeting. A member may be appointed for successive terms. In the event of a vacancy, the Party having the appointment shall fill the vacancy for the remainder of the unexpired term.

c. Notices. The ROP Governing Board, by resolution, shall designate a specific location at which it will receive notices, correspondence, and other communications, and shall designate one of its members as an officer for the purpose of receiving service on behalf of the ROP Governing Board. The ROP Governing Board shall comply with the provisions of Government Code Section 53051 requiring the filing of a statement with the Secretary of State of California and with the County Clerk of Orange. Notices to the Parties shall be addressed to their Superintendents at their regular mailing addresses.

d. Meetings. The ROP Governing Board shall hold at least five meetings each school year, subject to the discretion of the ROP Governing Board. The hour, time, and place for such regular meetings shall be fixed annually by the ROP Governing Board. The ROP Governing Board may also hold special meetings. All meetings of the ROP Governing Board shall be called, held, and conducted in accordance with the terms and provisions of the Brown Act, Government Code Sections 54950 *et. seq.* as may be augmented by further rules of the ROP Governing Board. Except as otherwise provided or permitted by law, all meetings of the ROP Governing Board shall be open and public. The ROP Governing Board shall cause to be kept minutes of its meetings, and shall promptly transmit to the Boards of Trustees each of the Parties approved copies

of the minutes of such meetings. The ROP also shall comply with the California Public Records Act.

e. Officers and Employees. The ROP Governing Board, at its annual organizational meeting, shall elect from their membership a President and Vice-President/Clerk who shall serve a term of one year or until June 30, whichever comes first. The Executive Director of CTE/ROP, as designee of the CUSD Superintendent, shall serve as the Secretary of the ROP Governing Board. Pursuant to Government Code Section 6505.1, the CUSD Superintendent is designated as the person who has custodial charge of all property of the ROP. The ROP Governing Board shall designate the person(s) who shall have responsibility for access to and handling of funds and records of the ROP. The ROP Governing Board has the authority to employ and pay necessary certificated, classified, and other employees to carry out the goals and objectives of the ROP.

f. Voting. The ROP Governing Board members shall have one vote each, and the presence of a majority of the ROP Governing Board members shall be required in order to constitute a quorum for the conduct or transaction of business. No action of the ROP Governing Board shall be valid unless a majority of the membership concur therein by their votes.

g. Budget. The ROP Governing Board shall annually, on or before the 1st day of March, adopt a preliminary budget recommendation showing each of the purposes for which the ROP will require money and the estimated amount of money that will be required for each such purpose for the following fiscal year. The proposed budget shall be prepared under the direction of the Executive Director of CTE/ROP, as designee of the CUSD Superintendent, in collaboration with the Parties. A copy of the adopted budget recommendation shall be transmitted to the Superintendent or designee of each Party in a timely manner for incorporation and ratification in their respective budgets. Upon such ratification, the budget recommendation shall be deemed to be the ROP budget

pursuant to the Education Code. The ROP Governing Board shall hold a public hearing on the budget pursuant to Education Code Sections 45013 and 52327.5.

h. Fiscal Duties and Responsibilities. The ROP Governing Board shall have no authority to incur financial obligations that result in expenditures in any particular fiscal year exceeding the funds available in its general and reserve funds in connection with the ROP. The debts, liabilities, and obligations of the ROP do not constitute debts, liabilities, and obligations of any Party. The ROP Governing Board shall have the authority and responsibility to receive, accept, and expend or disburse funds by contract or otherwise, whether from private or public agencies, for purposes consistent with the provisions hereof and in accordance with state law, and shall have the duty to maintain at all times a complete and accurate system of accounting for said funds. The Treasurer of the County of Orange shall act as a depository to all funds of the ROP. The ROP Governing Board shall authorize all expenditures of funds.

5. FUNDING. LBUSD will contribute \$138,908 to the ROP in fiscal year 2015-2016. CUSD will contribute \$1,250,000 to the ROP in fiscal year 2015-2016. Funding for future fiscal years will be established as set forth in Section 4-g of this Agreement. The Parties acknowledge a 2014-2015 ROP surplus consisting of reserves that shall be redistributed to the Parties after the close of the 2014-2015 fiscal year in the proportions initially contributed: 97% to CUSD, and 3% to LBUSD.

6. SCHEDULE OF PAYMENTS. Concurrently with its adoption of the annual budget, the ROP Governing Board shall adopt an annual schedule of payments to be made by the Parties, based upon the dates scheduled for receipt of state apportionment. Payments shall consist of their respective shares of the ROP operating funds for the fiscal year covered by the budget. The amount of each share shall be determined in accordance with Section 5 of this Agreement. This schedule of payments shall specify the monthly payment due and the total amount due from each Party. Payments shall be made when due by each Party in accordance with the schedule of payments.

7. CONTRIBUTIONS. Without in any way limiting the powers otherwise provided for in this Agreement, the ROP Governing Board shall have the power and authority to receive, accept, and utilize the services of personnel offered by any of the Parties to this Agreement, or their representatives or agents; to receive, accept, and utilize property, real or personal, from any of the Parties or their agents or representatives; to receive, hold, dispose of, to construct, operate, and maintain buildings and other improvements; and to receive, accept, expend, and disburse funds, by contract or otherwise, for purposes consistent with the provisions of this Agreement, which funds may be provided by either of the Parties or their agents or representatives.

8. SERVICES. CUSD will provide the following ROP business services: technology, payroll, student attendance, shipping-and receiving, deliveries, facility maintenance, and security. Non-teaching ROP employee workplaces will be in the CUSD district office buildings. Each Party shall be responsible for cost of operations, custodial, and campus supervision in connection with ROP classrooms and activities conducted on their respective campuses.

9. AUDIT. The fiscal transactions of the ROP shall be audited annually by a firm of licensed certified public accountants to be selected by the ROP Governing Board. The minimum requirements of the audit shall be those prescribed by the State Controller for special districts under Government Code Section 26909 and shall conform to generally accepted auditing standards. When the annual audit is made, a report thereof shall be filed as a public record with each of the parties to this Agreement. Any cost of the audit shall be borne by the ROP.

10. INSURANCE. The ROP Governing Board shall provide necessary insurance to provide coverage in accordance with state law in regards to property and liability, including liability of its own members. Notwithstanding the provisions of Education Code Section 51769, it shall be the responsibility of the ROP, rather than the Parties, to provide workers' compensation insurance coverage to students who are receiving community classroom and internship training through the ROP.

11. WITHDRAWAL OF PARTIES. The powers of authority of the ROP Governing Board shall continue until termination of this Agreement. Prior to March 1 of each fiscal year, any Party may provide notice to other Parties of its intention to withdraw from this Agreement as of June 30 of that year. A condition precedent to withdrawal from this Agreement shall be that the Party wishing to withdraw must either discharge, or arrange to discharge, all pending obligations it has assumed under this Agreement as are reasonably satisfactory to the ROP Governing Board. Each fiscal year, the Parties shall determine prior to March 1 whether they intend to contribute operating funds to the ROP during the following fiscal year. If a Party determines that it will not be providing operating funds for the ROP, notice of that decision shall be given to the Superintendents of each Party and shall serve as notice of its withdrawal. A Party will incur no liability for any obligation incurred by the ROP after the date of submission of the notice of withdrawal. With respect to any reserves accumulated by the ROP as of the fiscal year end, a Party that withdraws from this Agreement shall be entitled to a share of such reserves upon withdrawal, in the proportions set forth in Section 5 of the Agreement. If any such reserves exist upon termination of this Agreement, all terminating Parties shall receive a proportionate share of such reserves. In the event that a Party withdraws from this Agreement, the withdrawing Party shall be entitled to the return of any property, equipment, or structure of the ROP, or to reimbursement for the reasonable value thereof, with both calculated based on the percentages set forth in Section 5 of this Agreement.

12. DISPOSITION OF PROPERTY AND FUNDS. In the event of the complete rescission or final termination of this Agreement by all parties hereto, any property interest remaining following a discharge of all obligations shall be disposed of as the ROP Governing Board shall then determine, with the objective of returning to each Party which is then or was theretofore a party to this Agreement a proportionate return on the monetary contributions made to such properties by such parties. The assets (subject to depreciation), real property, and buildings shall be redistributed to the Parties in the proportions initially contributed: 97% to CUSD, and 3% to LBUSD. Surplus funds remaining after all outstanding obligations shall be divided in the same proportions.

13. AMENDMENT. This Agreement may be amended, in writing, by a simple majority vote of the Boards of Trustees of each Party, provided that any amendment is to further carry out the mission of the ROP or to comply with new legislation applicable to such a regional occupational program. Any such amendment shall be effective upon the date of final execution thereof by such Boards of Trustees. This Agreement supersedes and replaces all prior agreements and amendments between the Parties pertaining to the ROP.

14. SEVERABILITY. Should any portion, term, condition, or provision of this Agreement be determined by a court of competent jurisdiction to be illegal or in conflict with any law of the State of California, or be otherwise rendered unenforceable or ineffectual, the validity of the remaining portions, terms, conditions, and provisions shall not be affected thereby.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be duly executed by their authorized officers there under duly authorized as set forth herein below on this _____ day of _____, 2015.

CAPISTRANO UNIFIED SCHOOL DISTRICT

Lynn Hatton-Hodson, President of the Board of Trustees

Date

LAGUNA BEACH UNIFIED SCHOOL DISTRICT

Ketta Brown, President of the Board of Trustees

Date

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

July 22, 2015

**RECOMMENDATION OF AMENDMENTS TO EMPLOYMENT AGREEMENTS – DISTRICT
SUPERINTENDENT, JULY 1, 2015-JUNE 30, 2016**

BACKGROUND INFORMATION

The Governor's budget proposal and adopted budget for 2014-2015 included additional revenue eliminating the need to continue to request employee compensation reductions in order for the District to adopt a balanced budget for the 2014-2015 school year. Since then, the Governor's budget proposals continue to include increases in funding accelerating districts meeting their funding targets sooner than expected

CURRENT CONSIDERATIONS

The purpose of this agenda item is to seek approval of an amendment to the employment agreement of Superintendent for the duration of her current contract. This first amendment to the current contract includes a salary adjustment commensurate with all District employees; a 2% on schedule salary adjustment effective July 1, 2015.

FINANCIAL IMPLICATIONS

Costs have been included within the 2015-2016 operational budget and multi-year projections. The total annual increase for both amendments is \$6,100.

PROPOSED ACTION FOR DISCUSSION

The Board approves this First Amendment to the current Employment Agreement for the District Superintendent and approves the first amendment to the new contract, effective July 1, 2015.

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

RESOLUTION NO. 1516-02

PEOPLE-FIRST LANGUAGE FOR ALL STUDENTS

WHEREAS, the Board of Trustees seeks that all students deserve to be treated with dignity and respect; and

WHEREAS, the District serves more than 5,000 students with disabilities; and

WHEREAS, the contributions of students with disabilities enrich our communities; and

WHEREAS, the language used to refer to students with disabilities has a profound impact in shaping beliefs and attitudes about these students, driving policies and laws, influencing our feelings and decisions, and affecting students' daily lives; and

WHEREAS, when students with disabilities are identified primarily in terms of their disability or medical diagnosis, we devalue and stigmatize them; and

WHEREAS, People-First language is an objective form of communication that reduces generalizations and stereotypes by focusing on the person rather than the disability and places the person ahead of his or her disability;

NOW THEREFORE BE IT RESOLVED the Board of Trustees hereby recognizes and recommends to use People-First language in District publications, policies, procedures, and communications to the greatest extent possible.

PASSED AND ADOPTED this 22nd day of July, 2015, by the Board of Trustees of Capistrano Unified School District of Orange County, California.

AYES _____
NOES _____
ABSENT _____
ABSTAIN _____

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 22nd day of July, 2015, by a roll call vote.

Martha McNicholas
Clerk of the Board of Trustees

Kirsten M. Vital
Superintendent
Secretary of the Board of Trustees

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

July 22, 2015

**OPTIONS FOR LONG-TERM LEASE NEGOTIATIONS
WITH COMMUNITY ROOTS ACADEMY**

BACKGROUND INFORMATION

On May 20, 2015, the District received a request from Community Roots Academy (CRA) to engage in negotiations for a long-term facility lease in lieu of a Proposition 30 agreement. CRA is currently located on the campus of Wood Canyon Elementary School in Aliso Viejo. Based upon current projections of both Wood Canyon and CRA, 2015-2016 will be the last year both programs are able to operate on the same campus. Therefore, it is in the best interest of the District and CRA to be proactive in determining placement for the charter school beginning in the 2016-2017 school year.

In the charter renewal petition approved by the Board in March 2014, CRA presented their projected growth of enrollment as follows:

PROJECTED ENROLLMENT BY YEAR						
GRADE	2013-14	2014-2015	2015-16	2016-17	2017-18	2018-19
K	83	84	84	84	84	84
1	61	90	90	90	90	90
2	60	60	90	90	90	90
3	62	60	60	90	90	90
4	64	60	60	60	90	90
5	30	60	60	60	60	60
6	24	30	60	60	60	60
7	26	30	60	60	60	60
8	0	30	30	60	60	60
TOTAL ENROLLMENT	410	504	594	654	684	684

A verification of enrollment at CRA for the 2014-2015 school year found enrollment numbers to be near projections. Total end-of-year enrollment was 489 students with 393 students (approximately 80%) living within District attendance areas and 96 students residing outside of District boundaries.

Verification of the current registered “wait list” students for 2015-2016 found a total of 408 students with 309 students (approximately 65%) living within District attendance areas:

REGISTERED CRA 2015-2016 WAIT LIST			
Grade	CUSD Students	Out of CUSD Students	Total
K	119	37	156
1	47	11	58
2	36	10	46
3	28	5	33

4	23	13	36
5	28	9	37
6	9	4	13
7	18	9	27
8	1	1	2
Total	309	99	408

CRA is currently enrolling students for the 2015-2016 school year and as of data provided July 10, 2015 projected enrollment is the following:

CRA 2015-2016 Current Enrollment Information	
K	91
1	99
2	96
3	64
4	65
5	72
6	61
7	30
8	22
Total	601

The majority of students attending CRA reside within the Aliso Viejo and Laguna Niguel areas. Specific breakdowns are as follows:

CITY OF RESIDENCE FOR CRA STUDENTS			
City	Number of Students	City	Number of Students
Aliso Viejo		Rancho Santa Margarita	
• CUSD Boundaries	192	• CUSD Boundaries	4
• Outside of Boundaries	12	• Outside of Boundaries	2
Laguna Niguel	70	Dana Point	16
Mission Viejo		Trabuco Canyon	
• CUSD Boundaries	28	• CUSD Boundaries	2
• Outside of Boundaries	10	• Outside of Boundaries	3
Ladera Ranch	31	Coto de Caza	2
San Juan Capistrano	22	Capistrano Beach	2
San Clemente	19	Other	101

Due to the residency of current CRA students, it has been requested the District consider a site located within the cities of Aliso Viejo, Laguna Niguel, or San Juan Capistrano.

CURRENT CONSIDERATIONS

The purpose of this item is to provide an initial analysis to assist with identifying a potential site for CRA. In addition to under-enrolled schools, other factors including input brought forward by the community include:

- Current enrollment
- Total capacity of the school site

- Future development/increased enrollment
- Available space at neighboring school sites
- Existing programs at school sites
- School of Choice
- Neighboring Charter Schools

It is important to note that information for the initial analysis includes data sets from the following sources and is provided as back up documentation to this item.

1. School enrollment numbers are determined through the student information system (Aeries); 2015-2016 projected enrollments.
2. The capacity limit of each school site is determined using DecisionInsite reports; total classroom space available.
3. School of Choice data is determined through information contained in the student information system (Aeries).
4. Future development information is received and kept by the Business Services department.
5. Community Roots Enrollment and Wait List spread sheets.

Using current projected enrollment for District schools along with considering the geographical areas for placement of CRA, the following initial data analysis has been developed to include Crown Valley, RH Dana, Del Obispo, and Wood Canyon. While Ambuehl and Hankey met the under-enrollment criteria, other factors excluded them as part of the initial analysis.

DISTRICT “UNDER-ENROLLED” SCHOOLS		
School	2015-2016 Projected Enrollment	City
Crown Valley	261	Laguna Niguel
RH Dana	286	Dana Point
Del Obispo	337	San Juan Capistrano
Hankey	341	Mission Viejo
Wood Canyon	364	Aliso Viejo
Ambuehl	397	San Juan Capistrano*
Hankey	341	Mission Viejo**

*Relocating Ambuehl students is not possible due to Capacity limits in near-by schools

**Hankey is not in the geographic location and if relocated, it could impact the K-8 Certified IB program

Option 1:

Expand the growth of CRA on the Wood Canyon Elementary campus with the reassignment of Wood Canyon students to Crown Valley Elementary. The total capacity at Crown Valley will accommodate 849 students.

Crown Valley	2016-2017	2017-2018	2018-2019
Crown Valley Projected Enrollment	273	261	265
Crown Valley Capacity	849	849	849
Crown Valley Open Seats	576	588	584

A total of 431 students are projected to attend Wood Canyon during the 2015-2016 school year. There are 245 students within the Wood Canyon attendance area attending other District schools on School of Choice (SOC). The chart below indicates where these students are attending on SOC:

WOOD CANYON STUDENTS ATTENDING OTHER DISTRICT SCHOOLS			
School	Number of Students	School	Number of Students

Don Juan Avila	49	Laguna Niguel	11
Hidden Hills	2	Malcom	1
Bergeson	22	Moulton	32
Canyon Vista	30	Oak Grove	69
Ambuehl	1	George White	6
Concordia	1	Reilly	2
Crown Valley	2	San Juan	2
Hankey	2	Viejo	13

Specialized programs at Wood Canyon for 2015-2016 include:

- None

Neighboring charter schools in the area include:

- Journey Charter School, formerly Foxborough Elementary School.

Future housing developments within the Wood Canyon attendance area include:

- One region zoned for high density dwellings.
- It is estimated this development could yield approximately 50 students who would be assigned to attend Wood Canyon.

Option 2:

Relocate CRA to RH Dana Elementary School beginning the 2016-2017 school year with a gradual phase-out of RH Dana students to Malcom Elementary School. The total capacity of Malcom Elementary will accommodate 1061 students.

Malcom	2016-2017	2017-2018	2018-2019
Malcom Projected Enrollment	667	626	597
Malcom Capacity	1061	1061	1061
Malcom Open Seats	394	435	464

The current enrollment of RH Dana is 292 students. If pursued, this option would require the District to negotiate an agreement for CRA to provide mainstreaming opportunities for existing RH Dana ENF students. Currently, a total of 153 students within the RH Dana attendance area are attending other District schools on SOC. The chart below indicates where these students are attending on SOC:

RH DANA STUDENTS ATTENDING OTHER DISTRICT SCHOOLS			
School	Number of Students	School	Number of Students
Marblehead	1	Laguna Niguel	1
Del Obispo	8	Malcom	55
Benedict	1	Moulton	14
Las Palmas	6	Lobo	1
Bergeson	5	Palisades	9
George White	28	Kinoshita	1
Crown Valley	3	San Juan	12
Ambuehl	3	Viejo	3
Hidden Hills	2		

Specialized programs operating at the RH Dana campus include:

- Preschool

Neighboring charter schools in the area include:

- There are no seat-based charter schools located in Dana Point or the surrounding cities.

Future housing developments within the RH Dana attendance area include:

- There are no future developments that have been reported to impact RH Dana enrollment.

Option 3:

Relocate CRA to Crown Valley Elementary School in 2016-2017 with a gradual phase-out of Crown Valley students to Hidden Hills. The total capacity of Hidden Hills will accommodate 879 students.

Hidden Hills	2016-2017	2017-2018	2018-2019
Hidden Hills Projected Enrollment	372	351	345
Hidden Hills Capacity	879	879	879
Hidden Hills Open Seats	507	528	534

The current enrollment of Crown Valley is 261 students. A total of 185 students within the Crown Valley attendance area are attending other District schools through SOC. The chart below indicates where these students are attending on SOC:

CROWN VALLEY STUDENTS ATTENDING OTHER DISTRICT SCHOOLS			
School	Number of Students	School	Number of Students
Castille	3	Laguna Niguel	3
Viejo	6	Malcom	10
Moulton	68	Wood Canyon	2
San Juan	10	Oak Grove	2
Bergeson	28	Canyon Vista	3
Ambuehl	1	George White	43
Hidden Hills	5	Bathgate	1

Specialized programs at Crown Valley include:

- Deaf and Hard of Hearing Districtwide Program
- Special Day Classes
- Preschool Program
- Transitional Kindergarten
- Offices for IBI, Occupational Therapy and Physical Therapy

Neighboring charter schools in the area include:

- There are no seat-based charter schools located in Laguna Niguel.

Future housing developments within the Crown Valley attendance area include:

- One high-density development is scheduled to be built within the Crown Valley attendance area.
- It is estimated this development could yield approximately 27 students who would be assigned to attend Crown Valley.

Option 4:

Relocate CRA to Del Obispo Elementary School in 2016-2017 with a gradual phase-out of Del Obispo students to RH Dana. The total capacity of RH Dana will accommodate 819 students.

RH Dana	2016-2017	2017-2018	2018-2019
RH Dana Projected Enrollment	297	297	304
RH Dana Capacity	819	819	819
RH Dana Open Seats	533	533	533

The current enrollment of Del Obispo is 337 students. A total of 204 students within the Del Obispo attendance area are attending other District schools through SOC. The chart below indicates where these students are attending on SOC:

DEL OBISPO STUDENTS ATTENDING OTHER DISTRICT SCHOOLS			
School	Number of Students	School	Number of Students
RH Dana	17	Arroyo Vista	2
Las Palmas	17	Malcom	59
Bergeson	4	Moulton	5
Concordia	1	Marblehead	1
Ambuehl	9	Palisades	9
Benedict	1	Laguna Niguel	1
Crown Valley	3	San Juan	39
Lobo	1	George White	26
Hidden Hills	2	Kinoshita	7

Specialized programs at Del Obispo include:

- Special Day Classes

Neighboring charter schools in the area include:

- There are no seat-based charter schools located in Laguna Niguel.

Future housing developments within the Del Obispo attendance area include:

- One housing development is currently being built in the Del Obispo attendance area.
- It is estimated this could yield up to 16 elementary students who would attend Del Obispo

STAFF RECOMMENDATION

It is recommended the Board give direction to staff to provide a more narrow scope of analysis to include program relocation and transition planning, timeline and activities. Based on the more in-depth analysis, staff will bring a final recommendation for consideration at the regularly scheduled Board meeting September 9, 2015. Prior to this Board meeting, staff will commit to meeting with the recommended site's community to present the data, share the analysis and recommendations.

NOT FOR DISTRIBUTION - INTERNAL USE ONLY
2015-16 Staffing Projections 4-3-15
Elementary

Elementary	Class Size:	T-K	2015/16 Enrollment by Grade Levels										1st semester Enrollment
			30.5	30.5	30.0	30.0	30.0	30.0	31.5	31.5	31.5	31.5	
			K	1	2	3	4	5	5	5	5	5	
Ambuehl	64		53	55	76	66	77	70				397	
Arroyo Vista	63		78	79	77	98	119	116				567	
Bathgate	71	31	55	103	95	120	114	131				649	
Benedict	67	29	75	91	85	107	112	138				637	
Bergeson	68		111	120	106	112	94	98				641	
Canyon Vista	88		72	95	115	109	130	122				643	
Carl Hankey	65		30	60	67	63	49	72				341	
Castille	58		84	74	105	93	109	104				569	
Chaparral	84	31	77	137	141	144	149	163				842	
Concordia	56		79	93	103	109	117	116				617	
Crown Valley	51	59	27	26	31	27	47	44				261	
Del Obispo	53		47	51	55	49	61	74				337	
Don Juan Avila	81	31	100	113	143	136	119	137				779	
Hidden Hills	72		50	58	69	57	70	81				385	
Kinoshita	82	30	93	106	84	116	96	118				643	
Ladera Ranch	86		94	153	134	156	150	154				841	
Laguna Niguel	80		80	75	81	88	100	118				542	
Las Flores Elem	78	30	48	71	77	77	98	110				511	
Las Palmas	55		171	156	150	142	131	128				878	
Lobo	73	25	57	68	47	60	57	70				384	
Malcom	74		79	98	103	127	138	145				690	
Marblehead	79	29	26	60	45	78	61	69				368	
Moulton	60	31	85	110	103	100	109	138				676	
Oak Grove	76		95	116	105	120	135	140				711	
Oso Grande	87		147	215	215	198	215	198				1,188	
Palisades	52		64	75	81	87	86	93				486	
Reilly	50	29	50	74	75	69	81	81				459	
RH Dana	54		46	45	52	45	50	48				286	
San Juan	61		140	137	136	133	113	126				785	
Tijeras Creek	83	29	43	67	55	60	45	83				382	
Viejo	59		92	84	83	58	57	48				422	
Vista Del Mar	85		134	162	174	211	192	204				1,077	
Wagon Wheel	77		65	75	82	84	107	105				518	
White, George	69	31	102	92	80	105	115	107				632	
Wood Canyon	75		43	58	54	73	66	70				364	
Total Elementary													20,508

[illegible]

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3	Rancho Santa Margarita	92688	3073635
5	Rancho Santa Margarita	92688	3073635
1	Santa Ana	92705	3073635
3	Santa Ana	92705	3073635
0	Trabuco Canyon	92679	3073635
4	Trabuco Canyon	92679	3073635
4	Trabuco Canyon	92679	3073635
0	Irvine	92617	3073650
3	Irvine	92618	3073650

Community Roots 2015-2016 Wait List			
grade	Applicant	city	zip
d			district
K	Ladera Ranch	92694	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Mission Viejo	92692	Capistrano Unified (3066464)
K	Ladera ranch	92694	Capistrano Unified (3066464)
K	San Clemente	92673	Capistrano Unified (3066464)
K	ALISO VIEJO	92656	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	San Clemente	92673	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	ALISO VIEJO	92656	Capistrano Unified (3066464)
K	Aliso viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	San Clemente	92672	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Mission Viejo	92691	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	ALISO VIEJO	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	aliso viejo	92656	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Dana Point	92624	Capistrano Unified (3066464)
K	Ladera Ranch	92694	Capistrano Unified (3066464)
K	Capistrano Beach	92624	Capistrano Unified (3066464)
K	aliso viejo	92656	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Mission Viejo	92691	Capistrano Unified (3066464)
K	San Juan Capistrano	92675	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)

K	Mission Viejo	92692	Capistrano Unified (3066464)
K	Aliso Viejo	CA	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Dana Point	92629	Capistrano Unified (3066464)
K	San Juan Capistrano	92675	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	San Clemente	92673	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Mission Viejo	92691	Capistrano Unified (3066464)
K	Ladera Ranch	92694	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Ladera Ranch	92694	Capistrano Unified (3066464)
K	Dana Point	92629	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	San Clemente	92673	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Dana Point	92629	Capistrano Unified (3066464)
K	Laguna Niguel	92677-7813	Capistrano Unified (3066464)
K	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
K	LAGUNA NIGUEL	CA 92677	Capistrano Unified (3066464)
K	Ladera Ranch	92694	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Ladera Ranch	92694	Capistrano Unified (3066464)

K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Coto de Caza	92679	Capistrano Unified (3066464)
K	San Clemente	92672	Capistrano Unified (3066464)
K	Aliso viejo	92656	Capistrano Unified (3066464)
K	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
K	Ladera Ranch	92694	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	CA	Capistrano Unified (3066464)
K	Las Flores	92688	Capistrano Unified (3066464)
K	Dana Point	92629	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	San Clemente	92673	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Mission Viejo	92691	Capistrano Unified (3066464)
K	aliso viejo	92656	Capistrano Unified (3066464)
K	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Capistrano Beach	92624	Capistrano Unified (3066464)
K	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Dana Point	92629	Capistrano Unified (3066464)
K	aliso viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Dana Point	92629	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Capistrano Beach	92624	Capistrano Unified (3066464)
K	Laguna niguel	92677	Capistrano Unified (3066464)
K	Ladera Ranch	92694	Capistrano Unified (3066464)
K	Aliso Viejo	92656	Capistrano Unified (3066464)
K	Dana Point	92629	Capistrano Unified (3066464)
K	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Aliso viejo	92656	Capistrano Unified (3066464)
K	San Clemente	92673	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)

1	Capistrano Beach	92624	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Dana Point	92629	Capistrano Unified (3066464)
1	San Clemente	92673	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	aliso viejo	92656	Capistrano Unified (3066464)
1	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
1	Dana Point	92629	Capistrano Unified (3066464)
1	ALISO VIEJO	92656	Capistrano Unified (3066464)
1	ALISO VIEJO	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Aliso Viejo	92656-4202	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Dana Point	92629	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Aliso viejo	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Coto de Caza	92679	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Trabuco Canyon	92679	Capistrano Unified (3066464)
1	San Clemente	92673	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)

1	Mission Viejo	92692	Capistrano Unified (3066464)
1	Aliso Viejo	92656	Capistrano Unified (3066464)
1	Laguna Niguel	92677	Capistrano Unified (3066464)
1	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
1	San Clemente	CA	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	Mission Viejo	92692	Capistrano Unified (3066464)
2	Ladera Ranch	92694	Capistrano Unified (3066464)
2	Coto de Caza	92679	Capistrano Unified (3066464)
2	ALISO VIEJO	92656	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Laguna niguel	92677	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	Ladera Ranch	92694	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	San Juan Capistrano	92675	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Aliso viejo	92656	Capistrano Unified (3066464)
2	Dana Point	92629	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	San Clemente	92673	Capistrano Unified (3066464)
2	Dana Point	92629	Capistrano Unified (3066464)
2	Aliso Viejo	CA	Capistrano Unified (3066464)
2	Dana Point	92629	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	RSM	92688	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Mission Viejo	92692	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	Ladera Ranch	92694	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Aliso viejo	92656	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)
2	Aliso Viejo	92656	Capistrano Unified (3066464)
2	Laguna Niguel	92677	Capistrano Unified (3066464)

3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Ladera Ranch	92694	Capistrano Unified (3066464)
3	Dana Point	92629	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Laguna Niguel	92677	Capistrano Unified (3066464)
3	Laguna Niguel	92677	Capistrano Unified (3066464)
3	Laguna Niguel	92677	Capistrano Unified (3066464)
3	ALISO VIEJO	92656	Capistrano Unified (3066464)
3	Laguna niguel	92677	Capistrano Unified (3066464)
3	RSM	92688	Capistrano Unified (3066464)
3	Laguna Niguel	92677	Capistrano Unified (3066464)
3	Dana Point	92629	Capistrano Unified (3066464)
3	LADERA RANCH	92694	Capistrano Unified (3066464)
3	Mission Viejo	92691	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Capistrano Beach	92624	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Laguna Niguel	92677	Capistrano Unified (3066464)
3	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
3	Aliso viejo	92656	Capistrano Unified (3066464)
3	Ladera Ranch	92694	Capistrano Unified (3066464)
3	San Clemente	92673	Capistrano Unified (3066464)
3	Aliso Viejo	92656	Capistrano Unified (3066464)
4	San Clemente	92673	Capistrano Unified (3066464)
4	Alsio Viejo	92656	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Laguna Niguel	92677	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Aliso Viejo, CA	92656	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Mission Viejo	92691	Capistrano Unified (3066464)
4	Mission Viejo	92692	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Dana Point	92629	Capistrano Unified (3066464)

4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Laguna Niguel	92677	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	aliso viejo	92656	Capistrano Unified (3066464)
4	Aliso Viejo	92656	Capistrano Unified (3066464)
4	Dana Point	92629	Capistrano Unified (3066464)
4	Laguna Niguel	92677	Capistrano Unified (3066464)
4	Ladera Ranch	92694	Capistrano Unified (3066464)
4	Ladera Ranch	92694	Capistrano Unified (3066464)
4	Laguna Niguel	92677	Capistrano Unified (3066464)
5	aliso viejo	92656	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	alios viejo	92656	Capistrano Unified (3066464)
5	capistrano beach	92624	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	Mission Viejo	92692	Capistrano Unified (3066464)
5	MISSION VIEJO	92692	Capistrano Unified (3066464)
5	capistrano beach	92624	Capistrano Unified (3066464)
5	RSM	92688	Capistrano Unified (3066464)
5	RSM	92688	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	RSM	92688	Capistrano Unified (3066464)
5	Laguna niguel	92677	Capistrano Unified (3066464)
5	San Clemente	92673	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	Laguna Niguel	92677	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
5	Aliso Viejo	92656	Capistrano Unified (3066464)
6	Trabuco Canyon	92679	Capistrano Unified (3066464)
6	Aliso Viejo	92656	Capistrano Unified (3066464)
6	Aliso Viejo	92656	Capistrano Unified (3066464)

6	Laguna Niguel	92677	Capistrano Unified (3066464)
6	Some City	92656	Capistrano Unified (3066464)
6	San Clemente	92673	Capistrano Unified (3066464)
6	Laguna Niguel	92677	Capistrano Unified (3066464)
6	Dana Point	92629	Capistrano Unified (3066464)
6	Laguna Niguel	92677	Capistrano Unified (3066464)
7	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
7	San Juan Capistrano	92675	Capistrano Unified (3066464)
7	Aliso Viejo	92656	Capistrano Unified (3066464)
7	San Clemente	92673	Capistrano Unified (3066464)
7	Laguna Niguel	92677	Capistrano Unified (3066464)
7	RSM	92688	Capistrano Unified (3066464)
7	Laguna Niguel	92677	Capistrano Unified (3066464)
7	Aliso Viejo	92656	Capistrano Unified (3066464)
7	Dana Point	92629	Capistrano Unified (3066464)
7	Laguna Niguel	92677	Capistrano Unified (3066464)
7	Aliso Viejo, CA	92656	Capistrano Unified (3066464)
7	San Juan Capistrano	92675	Capistrano Unified (3066464)
7	Mission Viejo	92691	Capistrano Unified (3066464)
7	Rancho Santa Margarita	92688	Capistrano Unified (3066464)
7	Mission Viejo	92692	Capistrano Unified (3066464)
7	Aliso Viejo	92656	Capistrano Unified (3066464)
7	Aliso Viejo	92656	Capistrano Unified (3066464)
7	Laguna Niguel	92677	Capistrano Unified (3066464)
8	Laguna Niguel	92677	Capistrano Unified (3066464)
K	Irvine	92603	Irvine Unified (3073650)
K	IRvine	92604	Irvine Unified (3073650)
1	Irvine	92603	Irvine Unified (3073650)
2	Irvine	92620	Irvine Unified (3073650)
3	irvine	92620	Irvine Unified (3073650)
4	Irvine	92604	Irvine Unified (3073650)
7	Irvine	92620	Irvine Unified (3073650)
1	Aliso Viejo	92656	Laguna Beach Unified (3066555)
1	Aliso Viejo	92656	Laguna Beach Unified (3066555)
5	Laguna Beach	92651	Laguna Beach Unified (3066555)
K	costa mesa	92627	Newport-Mesa Unified (3066597)
K	Costa Mesa	92627	Newport-Mesa Unified (3066597)
K	Huntington Beach	92648	Newport-Mesa Unified (3066597)
K	Newport Beach	92660	Newport-Mesa Unified (3066597)
K	Newport Beach	92660	Newport-Mesa Unified (3066597)
2	Newport Beach	92660	Newport-Mesa Unified (3066597)

K	Irvine	92602	Other
K	Santa Ana	92704	Other
K	Helotes	78023	Other
K	Santa Monica	90404	Other
K	Lake Forest	92630	Other
K	Laguna Hills	92653	Other
K	Laguna Hills	CA	Other
1	Huntington Beach	92647	Other
1	Helotes	78023	Other
1	LOS ANGELES	90023	Other
2	Huntington Beach	92648	Other
4	Mission Viejo	92692	Other
4	Huntington Beach	92648	Other
4	Aliso Viejo	92656	Other
5	Fullerton	92833	Other
5	Rancho Santa Margarita	CA	Other
5	Rancho Santa Margarita	92688	Other
6	Aliso Viejo	92698	Other
7	Newport Beach,	92661	Other
7	Rossmoor	90720	Other
K	Laguna Hills	92656	Saddleback Valley Unified (3073635)
K	Mission Viejo	92691	Saddleback Valley Unified (3073635)
K	Lake Forest	92630	Saddleback Valley Unified (3073635)
K	Mission Viejo	92691	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Foothill Ranch	92610	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Lake Forest	92630	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Mission Viejo	92691	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Rancho Santa Margarita	92688	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Rancho Santa Margarita	92688	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Trabuco Canyon	92679	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)
K	Laguna Hills	92653	Saddleback Valley Unified (3073635)

K	TRABUCO CANYON	92679	Saddleback Valley Unified (3073635)
K	Laguna Hills	92656	Saddleback Valley Unified (3073635)
1	Laguna Hills	92653	Saddleback Valley Unified (3073635)
1	mission viejo	92691	Saddleback Valley Unified (3073635)
1	Lake Forest	92630	Saddleback Valley Unified (3073635)
1	Lake Forest	92630	Saddleback Valley Unified (3073635)
1	Laguna hills	92653	Saddleback Valley Unified (3073635)
2	LAGUNA HILLS	92653	Saddleback Valley Unified (3073635)
2	Laguna Hills	92653	Saddleback Valley Unified (3073635)
2	Lake Forest	92630	Saddleback Valley Unified (3073635)
2	Mission viejo	92691	Saddleback Valley Unified (3073635)
2	Lake Forest	92630	Saddleback Valley Unified (3073635)
2	FOOTHILL RANCH	92610	Saddleback Valley Unified (3073635)
2	Mission Viejo	92691	Saddleback Valley Unified (3073635)
3	Laguna Hills	92653	Saddleback Valley Unified (3073635)
3	Laguna Hills	92653	Saddleback Valley Unified (3073635)
3	Lake Forest	92630	Saddleback Valley Unified (3073635)
3	Laguna Hills	92653	Saddleback Valley Unified (3073635)
4	Lake Forest	92630	Saddleback Valley Unified (3073635)
4	Laguna Hills	92653	Saddleback Valley Unified (3073635)
4	Lake Forest	92630	Saddleback Valley Unified (3073635)
4	Lake Forest	92630	Saddleback Valley Unified (3073635)
4	Mission Viejo	92691	Saddleback Valley Unified (3073635)
4	laguna hills	92653	Saddleback Valley Unified (3073635)
4	Lake Forest	92630	Saddleback Valley Unified (3073635)
4	Laguna Hills	92653	Saddleback Valley Unified (3073635)
4	Laguna Hills	92653	Saddleback Valley Unified (3073635)
5	Laguna Hills	92653	Saddleback Valley Unified (3073635)
5	Laguna Hills	92653	Saddleback Valley Unified (3073635)
5	Mission Viejo	92691	Saddleback Valley Unified (3073635)
5	laguna hills	92653	Saddleback Valley Unified (3073635)
5	Mission Viejo	92691	Saddleback Valley Unified (3073635)
6	Lake Forest	92630	Saddleback Valley Unified (3073635)
6	Laguna Hills	92653	Saddleback Valley Unified (3073635)
6	Lake Forest	92630	Saddleback Valley Unified (3073635)
7	Laguna Hills	92653	Saddleback Valley Unified (3073635)
7	lake forest	92630	Saddleback Valley Unified (3073635)
7	Foothill Ranch	92610	Saddleback Valley Unified (3073635)
7	Laguna Hills	92653	Saddleback Valley Unified (3073635)
7	Laguna Hills	92653	Saddleback Valley Unified (3073635)
7	Laguna hills	92653	Saddleback Valley Unified (3073635)

8	Lake Forest	92630	Saddleback Valley Unified (3073635)
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Capistrano Unified School District

DecisionInsite

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Schools	Grade Level	Enrollment		Capacity	Open Seats		Perm	Relo	Classrooms			Special Use Classrooms					City	Oth	
		2014	2018		2014	2018			Total	Spcl	Use	Available	TK	Music	Scl	PreK			Spcl
Elementary																			
A	Ambuehl ES	398	1109	758	360	-351	22	7	29	4	25							1	3
B	Arroyo Vista ES	584	545	919	335	374	22	12	34	4	30							1	3
C	Avila ES	796	834	940	144	106	27	10	37	6	31							3	3
D	Bathgate ES	709	582	910	201	328	25	9	34	4	30							1	3
E	Benedict ES	676	597	910	234	313	25	10	35	5	30							2	3
F	Bergeson ES	595	820	940	345	120	26	10	36	5	31							2	3
G	Canyon Vista ES	710	707	698	-13	-10	31	3	34	11	23							3	3
H	Castille ES	602	663	970	368	307	21	15	36	4	32							1	3
I	Chaparral ES	874	911	879	5	-32	31	8	39	10	29							2	8
J	Concordia ES	663	694	879	216	185	22	11	33	4	29							1	3
K	Crown Valley ES	291	197	849	558	652	30	17	47	19	28							2	8
L	Dana ES	299	405	819	520	414	20	11	31	4	27							1	3
M	Del Obispo ES	342	320	637	295	317	24	2	26	5	21							4	15
N	Hankey ES	397	424	728	331	304	16	12	28	4	24							1	3
O	Hidden Hills ES	406	398	879	473	481	23	11	34	5	29							2	3
P	Kinoshita ES	658	608	972	314	364	24	15	39	4	35							1	3
Q	Ladera Ranch ES	889	873	879	-10	6	26	8	34	5	29							2	3
R	Laguna Niquel ES	535	547	667	132	120	31	0	31	9	22							1	8
S	Las Flores ES	555	447	765	210	318	20	11	31	4	27							1	3
T	Las Palmas ES	820	924	1077	257	153	10	31	41	4	37							1	3
U	Lobo ES	387	259	879	492	620	28	6	34	5	29							1	3
V	Malcom ES	710	713	1061	351	348	25	16	41	6	35							2	3
W	Marblehead ES	410	335	698	288	363	26	1	27	4	23							3	3
X	Moulton ES	656	704	940	284	236	23	14	37	6	31							1	3
Y	Oak Grove ES	736	650	970	234	320	23	17	40	8	32							3	3
Z	Oso Grande ES	1210	1183	1092	-118	-91	31	10	41	5	36							3	5
AA	Palisades ES	498	517	1061	563	544	22	18	40	5	35							2	3

AB	Reilly ES	K-5	487	495	1213	726	718	27	18	45	5	40	
AC	San Juan ES	K-5	774	872	902	128	30	18	18	36	5	31	2
AD	Tijeras Creek ES	K-5	412	370	576	164	206	21	2	23	4	19	2
AE	Viejo ES	K-5	398	599	873	475	274	23	11	34	4	30	1
AF	Vista Del Mar ES	K-5*	1117	1339	1001	-116	-338	27	10	37	4	33	1
AG	Wagon Wheel ES	K-5	556	556	1122	566	566	22	23	45	8	37	1
AH	White ES	K-5	633	469	1001	368	532	21	17	38	5	33	1
AI	Wood Canyon ES	K-5*	430	455	455	25	0	19	2	21	6	15	2
AJ			0	0	0	0	0			0	0	0	3
AK			0	0	0	0	0			0	0	0	
Subtotals:			21213	22121	30921	9708	8800	832	396	1228	200	1028	
			Open Seats at 90% efficiency:										
						6616	5708						

1	Laguna Niguel	92677
1	Laguna Niguel	92677
1	Coto de Caza	92679
1	Trabuco Canyon	92679
1	Trabuco Canyon	92679
1	Rancho Santa Margarita	92688
1	Mission Viejo	92691
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1	Ladera Ranch	92694
1	Ladera Ranch	92694
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1	Ladera Ranch	92694
2	Poway	92064
2	Foothill Ranch	92610
2	Irvine	92614
2	Dana Point	92629
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2	Dana Point	92629
2	Lake Forest	92630
2	Huntington Beach	92646
2	Laguna Hills	92653
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2	Coto de Caza	92679
2	Trabuco Canyon	92679
2	Rancho Santa Margarita	92688
2	Mission Viejo	92691
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2	Ladera Ranch	92694
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2	Ladera Ranch	92694
2	Santa Ana	92706
3	sandringham vic australia	3191
3	Highlands ranch	80130
3	Los Angeles	90012
3	Irvine	92602
3	Capistrano Beach	92624
3	Dana Point	92629
3	Laguna Hills	92653
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3	Aliso Viejo	92656
3	Newport Beach	92660
3	San Clemente	92672
3	San Clemente	92673
3	San Juan Capistrano	92675
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3	Rancho Santa Margarita	92688
3	Mission Viejo	92691
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3	Mission Viejo	92692
3	Ladera Ranch	92694

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4	Aliso Viejo	92656
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4	San Clemente	92672
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4	San Clemente	92673
4	San Juan Capistrano	92675
4	San Juan Capistrano	92675
4	Laguna Niguel	92677
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4	Mission Viejo	92691
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4	Mission Viejo	92692
4	Ladera Ranch	92694
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5	Bristol	46507
5	Dana Point	92629
5	Laguna Hills	92653
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5	Newport Beach	92660
5	San Clemente	92672
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5	San Juan Capistrano	92675
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5	Laguna Niguel	92677
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5	Trabuco Canyon	92679
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6	San Juan Capistrano	92675
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6	Laguna Niguel	92677
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6	Trabuco Canyon	92679
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6	Mission Viejo	92691
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6	Mission Viejo	92692
6	Mission Viejo	92692
6	Ladera Ranch	92694
6	Ladera Ranch	92694
7	Lake Forest	92630
7	Laguna Hills	92653
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7	Laguna Hills	92653
7	Aliso Viejo	92656
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7	Aliso Viejo	92656
7	San Clemente	92673
7	San Juan Capistrano	92675
7	San Juan Capistrano	92675
7	Laguna Niguel	92677
7	Laguna Niguel	92677
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7	Laguna Niguel	92677
7	Laguna Niguel	92677
7	Rancho Santa Margarita	92688
7	Mission Viejo	92691
7	Mission Viejo	92692
7	Ladera Ranch	92694
8	Dana Point	92629
8	Dana Point	92629
8	Lake Forest	92630
8	Laguna Hills	92653
8	Aliso Viejo	92656
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8	Aliso Viejo	92656
8	San Juan Capistrano	92675
8	San Juan Capistrano	92675
8	Laguna Niguel	92677
8	Laguna Niguel	92677
8	Mission Viejo	92691
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8	Mission Viejo	92692
8	Mission Viejo	92692
8	Mission Viejo	92692
8	Fountain Valley	92708

SC	Current School	Sch Of Residence				Grand Total
		Crown Valley	Del Obispo	RH Dana	Wood Canyon	
50	Philip Reilly				2	2
51	Crown Valley	-	3	3	2	8
52	Palisades		9	9		18
53	Del Obispo		-	8		8
54	R. H. Dana		17	-		17
55	Las Palmas		17	6		23
56	Concordia		1		1	2
58	Castille	3				3
59	Viejo	6		3	13	22
60	Moulton	68	5	14	32	119
61	San Juan	10	39	12	2	63
63	Arroyo Vista		2			2
64	Ambuehl	1	9	3	1	14
65	Carl Hankey				2	2
67	Truman Benedict		1	1		2
68	Marian Bergeson	28	4	5	22	59
69	George White	43	26	28	6	103
71	Bathgate	1				1
72	Hidden Hills	5	2	2	2	11
73	Clarence Lobo		1	1		2
74	John Malcom	10	59	55	1	125
75	Wood Canyon	2			-	2
76	Oak Grove	2			69	71
79	Marblehead		1	1		2
80	Laguna Niguel	3	1	1	11	16
81	Don Juan Avila				49	49
82	Kinoshita		7	1		8
88	Canyon Vista	3			30	33
Grand Total		185	204	153	245	787

CAPISTRANO UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES
MINUTES – REGULAR MEETING
JUNE 10, 2015
EDUCATION CENTER – BOARD ROOM

President Hatton-Hodson called the meeting to order at 5:30 p.m. and announced Agenda Item 3 A and 3 B3 had been pulled by staff.

The following speaker addressed the Board:

- *Jen Stenlake requested an extensive investigation on what has happened this year and asked that Trustees not approve any more employee appointments without doing an investigation of the employee's résumé.*

At 5:35 p.m. the Board recessed to closed session to: confer with Legal Counsel regarding Anticipated Litigation; discuss Public Employee Employment/Appointment; discuss Public Employee Discipline/Dismissal/Release; and confer with Labor Negotiators.

The regular meeting of the Board reconvened to open session and was called to order by President Hatton-Hodson at 7:00 p.m.

Present: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon

The Pledge of Allegiance was led by the Robotics Team.

A CD of the Board meeting discussion related to each of the items on the public agenda is on file in the Superintendent's office as a matter of the permanent record. An audio recording of the meeting is available on the District website: www.capousd.org

Permanent Record

It was moved by Trustee Hanacek, seconded by Trustee Reardon, and motion carried by a 7-0 vote to adopt the Board agenda.

Adoption of the Board Agenda

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon

NOES: None

President Hatton-Hodson reported the following action taken during closed session:

President's Report from Closed Session Meeting

Agenda Item #3 C1 – Public Employee Discipline/Dismissal/Release:

By a roll call vote, the Board voted 7-0 to approve Resolution No.1415-47, Placing Certificated Employee on Compulsory Leave of Absence, to place employee #15339 on a mandatory leave of absence pursuant to Education Code §44940.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon

NOES: None

ABSENT: None

ABSTAIN: None

Agenda Item #3 C2 – Public Employee Discipline/Dismissal/Release:

By a roll call vote, the Board voted 7-0 to approve Resolution No.1415-48, Non-Reelection of Probationary Certificated Employees, to issue notices of non-re-election to probationary and temporary certificated employee(s), identified by #25214, #24036, and #27720, pursuant to Education Code section 44929.21(b), effective at the end of the 2014-2015 school year, and directed the Superintendent or designee to send out appropriate legal notices.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, Pritchard, and Reardon
NOES: None
ABSENT: None
ABSTAIN: None

Tommy Beales, John Guevara, Christine Harris, Eloisa Robledo, Lisa Stilwagner, and Denise Yota were recognized as the 2015-2016 Classified Employees of the Year.

Special Recognitions

Canyon Vista Elementary School, Castille Elementary School, and Bernice Ayer Middle School were recognized for being honored by the Orange County Department of Education for their outstanding Peer Assistance Leadership programs.

Malcom Elementary School Teacher Nona Reimer and the sixth grade Robotics Team were recognized for winning the STEM Research Award in the VEX Robotics IQ challenge for middle schools.

Superintendent Vital reported she had met with the ASB Executive Council; visited San Clemente High School; attended an Ad Hoc meeting with the City of San Clemente; the CUCPTSA End-of-Year Breakfast meeting; and the CUSD Foundation dinner. Superintendent Vital also announced San Juan Elementary School received notice it will be sponsored for participation in the *Disney Musicals in Schools* program for 2015-2016; San Clemente High School students Kolby Allard and Lucas Herbert were selected by the Braves in the Major League draft; and clarified the process for making a Citizen's Request to agendize an item.

Board and Superintendent Comments

Trustee Hatton-Hodson commented that this is the time of the year to celebrate the accomplishments of the graduates.

Trustee Hanacek shared she attended the Eighth Grade Awards Ceremony at Bernice Ayer Middle School, visited Marco Forster Middle School, and is impressed by the specialties at the middle school level.

Trustee McNicholas stated she attended Dana Hills High School, Aliso Niguel High School, Aliso Viejo Middle School, and Niguel Hills Middle School award ceremonies.

Trustee Alpay congratulated the Robotics Team and then read a prepared statement regarding San Clemente High School Principal Michael Halt recent events and requested the Board schedule, at a very near future meeting, an agenda item to discuss the appointment of a Special Master to conduct an independent inquiry of the District.

Trustee Jones reported she attended the award ceremonies at Capistrano Valley High School, Dana Hills High School, and San Juan Hills High School and shared the benefits and value of the Regional Occupational Program.

Trustee Reardon congratulated the Robotics Team and requested that College and Career Planning (CCP) be added to the High School Graduation Requirements Board Workshop agenda scheduled in July.

Due to the number of Blue Cards submitted, President Hatton-Hodson asked Trustees if they wished to waive the Board policy maximum time limit of 20 minutes for speakers. It was moved by Trustee Alpay, seconded by Trustee Reardon, and motion carried by a 7-0 vote to waive Board Policy 9323.

**Oral
Communications**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, Pritchard, and Reardon
NOES: None

The following speakers addressed the Board:

- *Justin Betrikas, Sean Conway, Anna Mendez, Natalie McGinley, Paige Foreman, and Evan Harris requested an investigation of the evaluation process and reinstatement of Mike Halt to San Clemente High School.*
- *Jennifer Miramontes, Carrie Kitcher, and Kim Studley stated their concerns regarding the residency verification process and next steps.*
- *David Petersen and Sally Edwards asked the Board to reconsider the plan to relocate the Reilly Elementary School STEP program and transport the students to R.H. Dana ENF.*
- *Jessica Weaver, Sara Havranek, and Jennifer Kellar requested Trustees reconsider the 2015-2016 School Calendar start date and to involve parents in the development of school calendars.*

DISCUSSION/ACTION

Trustee Hatton-Hodson announced the Public Hearing open at 8:21 p.m. regarding the 2015-2016 Budget Adoption. There being no speakers to address the Board, Trustee Hatton-Hodson declared the Public Hearing closed at 8:21 p.m.

**Public Hearing:
Proposed Budget
Adoption
Agenda Item 1**

Trustee Jones requested that Agenda Item 4 be moved up on the agenda. By consensus the Board agreed to move the item.

Superintendent Kirsten Vital introduced Jack O'Connell and Kevin Gordon, Capitol Advisors Group representatives who updated Trustees on issues of interest to the District in Sacramento. Following the presentation, Mr. O'Connell and Mr. Gordon answered Trustee questions.

**Capitol Advisors
Group, LLC
Agenda Item 4**

Deputy Superintendent Clark Hampton explained this item is a preliminary look at the general fund 2015-2016 budget and the 2014-2015 estimated actuals budget. The item includes the Budget Guidelines that provide the overarching approach for creating the fiscal year budget and the Budget Assumptions which provide the framework for preparing the 2015-2016 budget. Expenditure assumptions include site supply budgets allocated on a per-student basis, class size formulas, which determine teacher staffing levels, salary schedule step increases, and other assumptions. The final 2015-2016 budget will be presented for Board action at the June 24 meeting.

**Proposed Budget
Adoption
Agenda Item 2**

Trustee Pritchard requested moving Agenda Item 8 as the next item since there were parents wanting to address this item. By consensus the Board agreed to move the item.

Assistant Superintendent Julie Hatchel stated Community Roots Academy (CRA) has requested a long-term lease of an entire school site to support the growth of its programs for the 2016-2017 school year. Dr. Hatchel stated the first part of the process is to determine available sites that would facilitate a K-8 school and options for the reassignment of students who currently attend the school. Dr. Hatchel stated staff is looking for direction from the Board regarding the site analysis to be conducted in bringing forth a recommendation for the long-term lease negotiations.

**CRA Long-Term
Lease and
Engagement Plan
Agenda Item 8**

Due to the number of Blue Cards, Trustees (by consensus) waived Board Policy 9323 and allowed all the speakers to address the Board.

The following speakers addressed the Board:

- Meredith Drews, Deana Lang, Brandi Newell, Dawne Both, Jessica Taylor, and Roxanne Metz asked Trustees to not consider Wood Canyon Elementary School as one of the facilities for CRA and requested staff research new development in the area that will affect enrollment; the accuracy of the analysis data regarding student growth; and to look at other available sites.
- Jeremy Cavallaro stated CRA needs a facility to enhance its educational program, is willing to relocate to any facility in Aliso Viejo, Laguna Niguel, or San Juan and has never advocated for the closure of any school.
- Brad Shapiro stated CRA is committed to project-based learning and the administration and faculty is devoted to the students' natural curiosity.

Following the speaker comments, Trustees asked staff questions.

Trustee Hatton-Hodson declared the Public Hearing open at 9:31 p.m. regarding the 2015-2016 Local Control Accountability Plan.

**Public Hearing:
LCAP
Agenda Item 3**

The following speakers addressed the Board:

- *Sally White requested staff incorporate recruitment and retaining qualified teachers in the LCAP.*

Superintendent Vital stated, for the record, staff received an e-mail today from the CUCPTSA Legislative Team with feedback for the LCAP and staff will follow up with both CUEA and CUCPTSA.

President Hatton-Hodson announced the Public Hearing closed at 9:37 p.m.

Deputy Superintendent Clark Hampton introduced Keith Weaver from Government Financial Strategies who presented a PowerPoint which included an overview of Community Facilities District bonds, potential refinancing opportunities, and next steps. (The PowerPoint is available for viewing on the District website at www.capousd.org).

**Proposed
Refinancing of
CFD 98-2 and
2004-1
Agenda Item 5**

Deputy Superintendent Clark Hampton provided a PowerPoint overview of the second phase of the Road to Recovery Plan, a recommendation, and timeline regarding the implementation of the plan for 2015-2016. (The PowerPoint is available for viewing on the District website at www.capousd.org).

**Road to Recovery
Agenda Item 6**

Deputy Superintendent Clark Hampton stated this item allows the District to temporarily transfer money held in any fund to another fund for cash-flow purposes.

**Interfund
Transfers
Agenda Item 7**

It was moved by Trustee Reardon, seconded by Trustee Alpay, and motion carried by a 7-0 vote to Resolution No. 1415-45, Authorization of Temporary Interfund Transfers.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, Pritchard, and Reardon
NOES: None
ABSENT: None
ABSTAIN: None

Superintendent Kirsten Vital stated the staff made the changes to the Facilities goal suggested during the May 27 Board meeting discussion of the District Vision, Mission, and three Wildly Important Goals (WIGs).

**Vision, Mission,
WIGs
Agenda Item 9**

Trustees discussed each WIG and made additional changes before they agreed to adopt the following:

Teaching and Learning

Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

Communications

Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

Facilities

Optimize facilities and learning environments for all students.

It was moved by Trustee Jones, seconded by Trustee McNicholas, and motion carried by a 7-0 vote to approve the District Vision, Mission, and three WIGs as revised.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

Deputy Superintendent Clark Hampton stated the Church of the Latter Day Saints recently purchased property adjacent to San Juan Hills High School to build a church. On the property is a backflow valve that serves the high school and the church desires to enter into a reciprocal parking agreement. Mr. Hampton introduced Attorney Jeff Hoskinson to answer Trustee questions regarding the agreement.

**Exchange of Real
Property
Agenda Item 10**

Following discussion, it was moved by Trustee Alpay, seconded by Trustee Reardon, and motion carried by a 7-0 vote to approve Resolution No. 1415-46, Authorizing the Exchange of Certain Real Property Interests with The Corporation of the Presiding Bishop of the Church Of Jesus Christ Of Latter-Day Saints, Approving An Amendment To An Access Easement, Approving A Reciprocal Parking License, Accepting A Backflow Preventer Easement, and Taking Related Actions.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, Pritchard, and Reardon
NOES: None
ABSENT: None
ABSTAIN: None

Assistant Superintendent Jodee Brentlinger stated the documents represent a year of in-depth, involved, and passionate conversations between CSEA and the District negotiating teams. Mrs. Brentlinger briefly explained the changes to the Tentative Agreement and accompanying Memorandums of Understanding.

**TA with CSEA
Agenda Item 10A**

Following discussion, it was moved by Trustee Reardon, seconded by Trustee Hanacek, and motion carried by a 7-0 vote to approve the Tentative Agreement with CSEA for July 1, 2014 – June 30, 2015.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon
NOES: None

It was moved by Trustee Hatton-Hodson, seconded by Trustee Hanacek, and motion carried by a 7-0 vote to approve Board Policy 6163.5, *Student Use of Technology and Internet Safety*.

**Board Policy
Revision
Agenda Item 11**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon
NOES: None

Deputy Superintendent Clark Hampton stated this is the first reading of Board Policy 1330, *Use of Facilities*, which brings the content up to current code. Trustees requested changes and additions to this policy, which will be brought back for a second reading to a future Board meeting.

**Board Policy
Revision
Agenda Item 12**

President Hatton-Hodson asked Trustees for items they wished to pull from the Consent Calendar. Items 13, 18, and 20 were pulled.

**Items Pulled from
the Consent
Calendar**

CONSENT CALENDAR

It was moved by Trustee Reardon, seconded by Trustee McNicholas, and motion carried by a 7-0 vote to approve the following Consent Calendar items:

Appointment of Jan Barrett, Steven Burke, Meredith Chillemi, Luci Coppola, Sarah Draper, Veronica Hoggatt, Allison Jacobs, and Barbara Kakuda to serve as Community Advisory Committee (CAC) voting members for the 2015-2016 and 2016-2017 school years.

**CAC Members
Agenda Item 14**

Waive California Education Code §60851(c) and Board Policy 6162.52 for eleven students who have completed all requirements for passing the California High School Exit Examination (CAHSEE) subtest in Mathematics and/or English/Language Arts, case numbers 1314-014 to 1314-024.

**CAHSEE Waivers
Agenda Item 15**

Six comprehensive high school principals as league representatives to the California Interscholastic Federation (CIF) for 2015-2016.

**CIF
Representatives
Agenda Item 16**

Payment to District master teachers who supported a student teacher during the 2015 Spring semester.

**Master Teacher
Payment
Agenda Item 17**

Donations of funds and equipment.

**Donations
Agenda Item 19**

Ratification of special education Settlement Agreement Case #2015020196, Settlement Agreement Case #2015040198, Informal Dispute Resolution Case #034215, and Informal Dispute Resolution Case #044115.

**Settlement
Agreement
Agenda Item 21**

Ratification of special education Settlement Agreement Case #2015040373 and Informal Dispute Resolution Case #034315.

**Settlement
Agreement
Agenda Item 22**

Resolution No. 1415-44 authorizes the District to participate in a Temporary Transfer Agreement for the 2015-2016 fiscal year.

**Temporary
Transfer
Agreement
Agenda Item 23**

Extension of Agreement Bid. No. 1415-03 with Consolidated Electrical Distributors, Incorporated, to provide electrical supplies and materials for all sites within the District.

**Extension
Agreement
Agenda Item 24**

Extension of Agreement Bid. No. 1314-03 with Ben's Asphalt, Incorporated, to provide asphalt paving, sealcoating, and repair services for all sites within the District.

**Extension
Agreement
Agenda Item 25**

Award of Bid No. 1516-04, Weed Abatement Service to E. Stewart and Associates, Incorporated.

**Bid Award – Weed
Abatement Service
Agenda Item 26**

Award of Bid No. 1516-05, Fence Repairs and Maintenance to Q Fence and Fabrication, Incorporated.

**Bid Award – Fence
Repairs and
Maintenance
Agenda Item 27**

Resignations, retirements, and employment of classified personnel.

**Resignations/
Retirements/
Employment
(Classified
Personnel)
Agenda Item 28**

Resignations, retirements, and employment of certificated personnel.

**Resignations/
Retirements/
Employment
(Certificated
Personnel)
Agenda Item 29**

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, Pritchard, and Reardon
NOES: None
ABSENT: None
ABSTAIN: None

Trustee Alpay pulled the item to clarify the announcement read by Trustee Hatton-Hodson at the meeting before the Board recessed to closed session.

**Minutes
Agenda Item 13**

It was moved by Trustee Alpay, seconded by Trustee McNicholas, and motion carried by a 7-0 vote to approve the minutes of the May 21, 2015, special Board meeting.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

Trustee Jones stated she had requested staff clarify several purchase orders in this item and she would like staff's responses noted in the record:

**Purchase
Orders/Warrants
Agenda Item 18** 1276960

PO 345905, Paradigm Care Services provides billing services for the District's Medical Administrative Activities reimbursement.
Various POs for CDWG Inc. are for Chromebooks, mice, and other related items.
PO 209819, Port View Preparatory School pays the tuition of a student attending a non-public school per the student's IEP.

It was moved by Trustee Jones, seconded by Trustee McNicholas, and motion carried by a 7-0 vote to approve the purchase orders, warrants, and previously Board-approved bids and contracts as listed.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

Trustee Alpay requested staff add not-to-exceed \$20,000 to Contract #1415226, Strumwasser & Woocher LLP, and provide Trustees with the hourly rates.

**Professional
Services
Agreements
Agenda Item 20**

It was moved by Trustee Alpay, seconded by Trustee Jones, and motion carried by a 7-0 vote to approve the ratification of District standardized Independent Contractor, Master Contract, and Professional Services Agreements as amended.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

President Hatton-Hodson recessed the meeting to closed session at 10:28 p.m.

**Recess to Closed
Session**

At 10:58 p.m., in closed session, it was moved by Trustee Hatton-Hodson, seconded by Trustee Alpay, and motion carried by a 7-0 vote to extend the Board meeting beyond 11:00 p.m. per Board Bylaw 9323.

**Extending the
Meeting**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

President Hatton-Hodson reconvened the meeting at 11:17 p.m. and reported the following action taken during closed session:

**President's Report
from Closed
Session Meeting**

Agenda Item #3 B1 – Public Employee Appointment/Employment:

The Board voted 7-0 to approve the appointments of Michelle Benham, Cynthia Steinert, and Nick Stever, Middle School Principal.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

Agenda Item #3 B4 – Public Employee Appointment/Employment:

The Board voted 7-0 to approve the appointments of Matthew Reid, Activities Director, San Clemente High School.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

Agenda items B5 and B6 – Public Employee Appointment/Employment:

Trustees continued these items to the June 24 Board meeting.

Agenda Item #3 D – Conference with Labor Negotiators:

The Board gave direction to staff.

It was moved by Trustee Alpay, seconded by Trustee Reardon, and motion carried by a 7-0 vote to adjourn the meeting. **Adjournment**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

President Hatton-Hodson announced the meeting adjourned at 11:18 p.m.

Board Clerk

Secretary, Board of Trustees

Minutes submitted by Jane Boos, Manager, Board Office Operations

CAPISTRANO UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES
MINUTES – REGULAR MEETING
JUNE 24, 2015
EDUCATION CENTER – BOARD ROOM

President Hatton-Hodson called the meeting to order at 5:00 p.m. and announced Agenda Items 3 C5 and C7 have been pulled by staff and Attorney Jack Lipton will be present during the discussion of Agenda Items 3 A1 and A2, two cases including CFD funds. The Board recessed to closed session to: confer with Legal Counsel regarding Anticipated Litigation; discuss Public Employee Employment/Appointment; discuss Public Employee Discipline/Dismissal/Release; discuss Student Expulsions; and confer with Labor Negotiators.

The regular meeting of the Board reconvened to open session and was called to order by President Hatton-Hodson at 7:01 p.m.

Present: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
Absent: Trustee Pritchard

The Pledge of Allegiance was led by San Juan Hills High School Principal Tom Ressler.

A CD of the Board meeting discussion related to each of the items on the public agenda is on file in the Superintendent's office as a matter of the permanent record. An audio recording of the meeting is available on the District website: www.capousd.org

Permanent Record

It was moved by Trustee Hanacek, seconded by Trustee Jones, and motion carried by a 6-0 vote to adopt the Board agenda.

Adoption of the Board Agenda

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

President Hatton-Hodson reported the following action taken during closed session:

President's Report from Closed Session Meeting

Agenda Item #3 A1 – Conference with Legal Counsel – Existing Litigation:

The Board gave direction to staff.

Agenda Item #3 A2 – Conference with Legal Counsel – Existing Litigation:

The Board gave direction to staff.

Agenda Item #3 B – Public Employee Discipline/Dismissal/Release:

No reportable action was taken.

Agenda Item #3 C1 – Public Employee Appointment/Employment:

The Board voted 6-0 to approve the appointment of Mark Miller, Assistant Superintendent, SELPA, Special Education Operations.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Agenda Item #3 C2 – Public Employee Appointment/Employment:

The Board voted 6-0 to approve the appointment of David Stewart, Executive Director, Professional Development.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Agenda item #3 C3 – Public Employee Appointment/Employment:

The Board voted 6-0 to approve the appointment of Kristen Hilleman, Director, Food and Nutrition Services.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Agenda item #3 C4 – Public Employee Appointment/Employment:

The Board voted 6-0 to approve the appointment of Sandra Miller, Principal, Elementary School.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Agenda item #3 C6 – Public Employee Appointment/Employment:

The Board voted 6-0 to approve the appointment of Michelle O'Neill, Coordinator, Pupil Welfare.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Agenda item #3 C8 – Public Employee Appointment/Employment:

The Board continued this item to the July 22 Board meeting.

Agenda item #3 C9 – Public Employee Appointment/Employment:

The Board voted 6-0 to approve the appointment of Susan Holliday, Interim Assistant Superintendent, Education Services.

Agenda items #3 D1-D3 – Student Expulsions:

The Board voted 6-0 to expel the following students by stipulated agreements: Case #2015-036, Case #2015-037, and Case #2015-038.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Agenda Item #3 E – Conference with Labor Negotiators:

The Board gave direction to staff.

Sunghyum Kim, Chelavette Tilimon, and Gavin Martin were recognized for their K-12 perfect attendance.

**Special
Recognitions**

Assistant Superintendent Julie Hatchel introduced Sharon Campbell who presented San Juan Hills High School Principal Tom Ressler with a Resolution of Recognition on behalf of District 73 Assemblyman Bill Brough.

Superintendent Vital reported that Dana Hills High School graduates Luke Williams and Marrick Crouse were both drafted by Major League baseball teams and Shorecliffs Middle School students Sophia Burick, Kelly McDonald, and Kate McKernan won third place in the National History Day competition. Superintendent Vital also shared she was interviewed by Dawn Kamber of KSBR news radio and the program will air on August 17. Superintendent Vital added she also hosted three forums with parents regarding the Spanish Two-Way Immersion and Mandarin Immersion Program to find out the strength and weaknesses of the programs.

**Board and
Superintendent
Comments**

Trustee Hatton-Hodson and all the Trustees thanked Board Office Operations Manager Jane Boos and Executive Secretary to the Superintendent Connie Scott for their service to the District.

Trustee Hanacek stated she appreciated all of the graduation ceremonies she attended and each was an inspiration. Trustee Hanacek concluded her comments by reading a portion of the Cal Prep commencement speech by Dylan Cox.

Trustee McNicholas shared she participated in the Dana Hills High School graduation and Grad Night.

Trustee Alpay thanked Susan Holliday for accepting the interim Assistant Superintendent, Education Services position and announced the agenda item he requested at the June 10 Board meeting is scheduled for the July 22 Board meeting.

Trustee Jones commented she attended the graduation ceremonies at Ambuehl Elementary School, Tesoro High School, Adult Transition, Adult Ed/Serra/Bridges, Cal Prep, and Capistrano Connections Academy.

Trustee Reardon stated he has been listening to the community and staff comments regarding the fear of retribution if District employees spoke out against the administration. Trustee Reardon requested staff agendaize an item for the July 22 Board meeting that would allow the Board to discuss the development of a District whistleblower policy.

Due to the number of Blue Cards submitted, President Hatton-Hodson asked Trustees if they wished to waive the Board policy maximum time limit of 20 minutes for speakers. It was moved by Trustee Reardon, seconded by Trustee Alpay, and motion carried by a 6-0 vote to waive Board Policy 9323 and allow each speakers two minutes to address the Board.

**Oral
Communications**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

The following speakers addressed the Board:

- Gary Kephart mentioned the need for exterior lights at Ladera Ranch Middle school and asked the Board to consider a Ladera Ranch Civic Council Ad Hoc Committee.
- Lara Simmons and Lynne Conger requested the Board address the facility maintenance and repair needs at Dana Hills High School.
- David Petersen requested the Board reconsider its decision to transport Reilly STEPS program students to R.H. Dana ENF based on information he and other parents have provided regarding the dangers of a lengthy bus ride for their children.
- Grant Meyer asked the Board where facility repairs funds are allocated in the budget and cited the SARC school inspection reports that indicated 38 schools are in need of emergency repairs.
- Julie Uy, Brandi Newell, and Mary Jane Rin requested the Board investigate all the facts and look at other available facilities before it decides to approve a long-term lease with Community Roots Academy to use the entire Wood Canyon Elementary School facility.
- Rachel Hastings stated her displeasure with the Board and Superintendent.
- Lisette Gucfa provided information on Human Options, a child empowerment group, and shared details on two programs for children and teens.
- Jennifer Stenlak, Shelly Reyland, Shauna Hutchinson, Todd Koning, Paige Foreman, Cindy Vangell, and Anna Mendez addressed the Board in regards to personnel investigations, employee appointments, employee intimidation and false accusations, transparency, and District leadership.
- Dagmar Foy recognized Assistant Superintendent Julie Hatchel for her service to the District.

DISCUSSION/ACTION

Trustee Hatton-Hodson announced the Public Hearing open at 8:13 p.m. regarding the Special Education Local Plan Area Annual Service Plan and Annual Budget Plan. There being no speakers to address the Board, Trustee Hatton-Hodson declared the Public Hearing closed at 8:13 p.m.

Assistant Superintendent Sara Jocham stated each Special Education Local Plan Area is required by the California Department of Education to submit an Annual Service Plan and Budget Plan to show transparency.

It was moved by Trustee Alpay, seconded by Trustee Reardon, and motion carried by a 6-0 vote to approve the 2015-2016 Annual Service Plan and Annual Budget Plan.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

**Public Hearing:
SELPA Annual
Service Plan and
Budget Plan
Agenda Item 1**

**SELPA Annual
Service Plan and
Budget Plan
Agenda Item 2**

Superintendent Kirsten Vital provided a PowerPoint recap of 2014-2015. The PowerPoint covered the Superintendent's Entry Plan, Connecting the District's Present Reality to Meeting the Needs of the Future, 21st Century Education, Setting Short-Term Goals, Highlights of Achievements, 2015-2016 Vision, Mission, Wildly Important Goals, and Every Student Succeeding Fully Prepared for Their Future. (The PowerPoint is available for viewing on the District website at www.capousd.org)

**End-of-Year Recap
Agenda Item 3**

The following speaker addressed the Board:

- *Jennifer Stenlake stated the WIGs don't line up with the present environment of the District and the employee casualties this year.*

Deputy Superintendent Clark Hampton stated this item is a continuation of the discussion from the May 27 Board meeting. Mr. Hampton introduced Lori Raineri of Government Financial Strategies Incorporated, who provided detailed plans regarding the community engagement process.

**Community
Engagement
Agenda Item 4**

The following speaker addressed the Board:

- *Wendy Shrove stated there have been 75 community meetings this year so why doesn't the District know about facilities needs and is it really necessary to hire someone to gather facilities information or can staff go back and look at the feedback from the 75 meetings.*

Executive Director Stacy Yogi stated this item presents the final 2015-2016 Local Control Accountability Plan (LCAP) and Annual Update. Ms. Yogi highlighted the revisions since the LCAP presentation at the May 27 Board meeting. These revisions were based on stakeholder feedback received at the Public Hearing on June 10. Ms. Yogi also informed the Board staff received feedback from the Orange County Department of Education after the agenda item was printed. Ms. Yogi provided revised LCAP pages 13 and 50 and reviewed the changes with the Board.

**LCAP
Agenda Item 5**

The following speaker addressed the Board:

- *Wendy Shrove pointed out on page 56 the A-G rate was missing information and on page 64 regarding the William Complaints, the document states there were no William Complaints filed and that is inaccurate.*

Following discussion, Trustees agreed to approve the LCAP with the stipulation that the A-G rate of 54.1 percent is inserted and on page 65 staff update the information based on County investigations.

It was moved by Trustee Reardon, seconded by Trustee McNicholas, and motion carried by a 6-0 vote to approve the 2015-2016 Local Control and Accountability Plan and Annual Update as amended.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Deputy Superintendent Clark Hampton provided a PowerPoint presentation covering the 2015-2016 Budget Calendar, State Budget, and District Budget. Mr. Hampton concluded his comments by stating staff will bring forward any adjustments to the District's budget necessitated by the state budget within 45 days after the adoption of the state budget. (The PowerPoint is available for viewing on the District website at www.capousd.org).

**Budget Adoption
Agenda Item 6**

The following speaker addressed the Board:

- *Wendy Shrove stated she could not find in the budget where funds have been designated for emergency repairs that need to be addressed immediately.*

Following discussion, it was moved by Trustee Alpay, seconded by Trustee Reardon, and motion carried by a 6-0 vote to adopt the 2015-2016 Budget.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Executive Director Mike Beekman stated, at the May 27 Board meeting, Trustees directed staff to provide a data analysis of address verification in Ladera Ranch. Mr. Beekman presented a review, specific to each Ladera school, of the number of addresses to verify, verified addresses, addresses not verified, suspicious addresses, returned mail, fraudulent address notifications, and the approximate costs for gathering the information.

**Update-Ladera
Ranch Address
Verification
Agenda Item 7**

Following the presentation, Trustee made comments and asked staff questions.

Assistant Superintendent Sara Jocham explained this Resolution serves as a commitment of the District to use People-First Language for All Students to the greatest extent possible in order to eliminate generalizations and stereotypes by focusing on the person rather than the disability.

**People-First
Language for All
Agenda Item 8**

Trustee Reardon stated he had some concerns with the language in the Resolution and would like to provide an alternative form of the same resolution. Trustee Alpay suggested, due to the length of the agenda, that this item be continued to the next meeting to allow staff time to consider the changes.

It was moved by Trustee Alpay, seconded by Trustee Hatton-Hodson, and motion carried by a 6-0 vote to continue this item to the July 22, 2015, Board meeting.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Deputy Superintendent Clark Hampton stated, over the past several years there have been CFD bonds refinanced to reduce the interest costs on the bond. Periodically staff reviews the debt the District has and looks for opportunities to refinance the bonds. At the June 10 Board meeting, Keith Weaver from Government Financial Strategies, presented potential refinancing opportunities for CFD 98-2 and 2004-1. Tonight the Board is asked to consider the adoption of Resolution No. 1415-49, authorizing the sale of the bonds.

**Refinancing CFD
98-2
Agenda Item 9**

Following discussion, it was moved by Trustee Alpay, seconded by Trustee Jones, and motion carried by a 6-0 vote to adopt Resolution No. 1415-49, Resolution Of The Board Of Trustees Of The Capistrano Unified School District Acting As The Legislative Body Of Community Facilities District No. 98-2 Of The Capistrano Unified School District (Ladera) Authorizing The Issuance of 2015 Special Tax Refunding Bonds in An Aggregate Principal Amount Not-To-Exceed Ninety-Two Million Five Hundred Thousand Dollars (\$92,500,000) and Approving Certain Documents and Taking and Approving Certain Other Actions in Connection Therewith.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard
ABSTAIN: None

Following discussion, it was moved by Trustee Jones, seconded by Trustee Reardon, and motion carried by a 6-0 vote to adopt Resolution No. 1415-50, Resolution of The Board of Trustees of The Capistrano Unified School District Acting As The Legislative Body Of Community Facilities District No. 2004-1 of The Capistrano Unified School District (Rancho Madrina) Authorizing The Issuance of Its 2015 Special Tax Refunding Bonds in An Aggregate Principal Amount Not-To-Exceed Seven Million Five Hundred Thousand Dollars (\$7,500,000) and Approving Certain Documents and Taking and Approving Certain Other Actions in Connection Therewith.

**Refinancing CFD
2004-1
Agenda Item 10**

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard
ABSTAIN: None

Deputy Superintendent Clark Hampton explained there have been cell towers at Capistrano Valley High School(CVHS) since 1994 and when the lease expired in August 2014, the company began leasing month-to-month. This item is to allow for terminating the lease and providing time for the company to vacate the site per the original lease agreement. Mr. Hampton stated Attorney Jeff Hoskinson was available to answer Trustee questions.

**Easement
Termination
Agreement
Agenda Item 11**

Trustees directed Attorney Jeff Hoskinson to change the language in the proposed Easement Termination Agreement and General Release with SpectraSite Communications, to specify the removal of the equipment shelter from the CVHS site; establish dates in which the removal process may commence and end to avoid removal work being done during school time; and vacate the site by July 31, 2016.

Following discussion, it was moved by Trustee Reardon, seconded by Trustee Hatton-Hodson, and motion carried by a 6-0 vote to approve Resolution No.1415-51, Approving an Easement Termination Agreement and General Release with SpectraSite Communication, LLC, Relative to Cellular Facilities at Capistrano Valley High School and Authorizing Related Actions subject to the change.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard
ABSTAIN: None

Deputy Superintendent Clark Hampton explained the state now requires contractors be prequalified for construction contracts. At this time, it is necessary to approve a new prequalification questionnaire to include new Department of Industrial Relations regulations, other additional changes, and adopt a uniform system of allocating points.

**Prequalification of
Construction
Contractors
Agenda Item 12**

It was moved by Trustee Alpay, seconded by Trustee Hanacek, and motion carried by a 6-0 vote to adopt Resolution No. 1415-54, Implementing Prequalification of Construction Contractors Under Public Contract Code §20111.6.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard
ABSTAIN: None

Executive Director Stacy Yogi presented highlights of the federal expenditures for Elementary and Secondary Education Act/No Child Left Behind programs for 2015-2016. Ms. Yogi stated there were no major revisions from this year's plan.

**LEA Plan
Agenda Item 13**

It was moved by Trustee Hanacek, seconded by Trustee McNicholas, and motion carried by a 6-0 vote to approve the Local Educational Agency Plan for 2015-2016.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
and Reardon
NOES: None
ABSENT: Trustee Pritchard

Assistant Superintendent Jodee Brentlinger stated in May both the Teamsters and the District reopened negotiations. Staff is requesting approval of an interim Tentative Agreement and Memorandum of Understanding.

**Teamsters Interim
TA and MOU
Agenda Item 14**

It was moved by Trustee Alpay, seconded by Trustee McNicholas, and motion carried by a 6-0 vote to approve the Interim Tentative Agreement and Memorandum of Understanding between the District and Teamsters, Local 952.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
and Reardon
NOES: None
ABSENT: Trustee Pritchard

Assistant Superintendent Jodee Brentlinger stated this item is seeking approval of a revised Employment Agreement between the District and CUMA for salary adjustments for 2014-2015.

**CUMA Revised
Employment
Agreement
Agenda Item 15**

It was moved by Trustee Alpay, seconded by Trustee Hanacek, and motion carried by a 6-0 vote to approve the revised Employment Agreement between the District and CUMA for 2014-2015.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
and Reardon
NOES: None
ABSENT: Trustee Pritchard

Assistant Superintendent Jodee Brentlinger explained this item brings the same compensation as the other employee groups for the Deputy Superintendent. One amendment is for his current contract, which expires on June 30, 2015, and the second amendment is for his new contract, which was approved on November 12, 2014.

**Contract
Amendment
Agenda Item 16**

It was moved by Trustee Alpay, seconded by Trustee Reardon, and motion carried by a 6-0 vote to approve the Fourth Amendment to the current Employment Agreement for the Deputy Superintendent, Business Services, and approve the First Amendment to the new contract, effective July 1, 2015.

Reardon
NOES: None
ABSENT: Trustee Pritchard

Superintendent Kirsten Vital stated this item provides the Board the opportunity to discuss revising the 2015-2016 Board Meeting Schedule or adding designated dates for special Board meetings and workshops throughout the year.

**Board Meeting
Schedule
Agenda Item 17**

Trustees reviewed the proposed calendars (Exhibit 17) and directed staff to prepare a Consent item for the July 22 Board meeting designating Wednesday, October 21; Wednesday, January 21; Wednesday, March 11; and Wednesday, May 20 for special Board meetings or workshops.

This item was pulled prior to the adoption of the agenda.

**Board Bylaw
Revisions
Agenda Item 18**

President Hatton-Hodson asked Trustees for items they wished to pull from the Consent Calendar. Items 21, 26, 33, 35, 37, and 41 were pulled.

**Items Pulled from
the Consent
Calendar**

CONSENT CALENDAR

It was moved by Trustee Alpay, seconded by Trustee Jones, and motion carried by a 6-0 vote to approve the following Consent Calendar items:

Minutes of the May 27, 2015, regular Board meeting.

**Minutes
Agenda Item 19**

Minutes of the June 4, 2015, special Board meeting.

**Minutes
Agenda Item 20**

Readmission of students from expulsion: Case #2014-007, and Case #2015-003.

**Expulsion
Readmissions
Agenda Item 22**

Resolution No. 1415-55 will authorize the District to designate representatives to sign documents for the California Department of Education Local Agreement for Child Development Services.

**Designated
Signature for CDE
Agenda Item 23**

Agreement No. 41780 for Quality Rating and Improvement System of Early Education Programs with the Orange County Superintendent of Schools.

**Agreement for with
OCDE
Agenda Item 24**

Agreement No. CSPP-5303 for Child Development Services with the California Department of Education.

**Agreement for
Child Development
Services
Agenda Item 25**

Single School Plans for Student Achievement and Budgets (SPSA) for the 2015-2016 school year.

**Single School Plans
Agenda Item 27**

Purchase orders, warrants, and previously Board-approved bids and contracts as listed.

**Purchase
Orders/Warrants
Agenda Item 28**

Donations of funds and equipment.	Donations Agenda Item 29
Ratification of District standardized Independent Contractor, Master Contract, and Professional Services Agreements.	Professional Services Agreements Agenda Item 30
Ratification of special education Settlement Agreement Case #2015030145 and Settlement Agreement Case #2015041097.	Settlement Agreement Agenda Item 31
Ratification of special education Settlement Agreement Case #2015040038 and Informal Dispute Resolution Case #054415.	Settlement Agreement Agenda Item 32
Capistrano Unified School District School-Based Medi-Cal Administrative Activities (SMAA) Participation Agreement No. 41703 with the Orange County Superintendent of Schools to provide administrative services and required oversight related to Medi-Cal SMAA program reimbursement.	SMAA Agreement with OCDE Agenda Item 34
Service Agreement with Paradigm Healthcare Services, LLC to provide Medi-Cal Local Educational Agency (LEA) and Administrative Activities (MAA) billing services.	Service Agreement Agenda Item 36
Extension of Agreement Bid. No. 1415-02 with American Logistics, LLC, provides special education transportation for those students who require transportation as determined by their Individualized Education Program.	Extension Agreement Agenda Item 38
Extension of Agreement Bid No. 1415-05 with Galasso's Bakery to provide fresh bread and other bakery products for all sites within the District.	Extension Agreement Agenda Item 39
Extension of Agreement 1415-06 with A & R Wholesale Distributors, Incorporated, to provide grocery, snack, and beverage products for all sites within the District.	Extension Agreement Agenda Item 40
Award of Bid No. 1516-01, Paper and Plastic Products to P & R Paper Supply Company. On March 25, 2015, the Board authorized staff to advertise for bids for paper and plastic products.	Bid Award – Paper and Plastic Products Agenda Item 42
Award of Bid No. 1516-02, Audio-Visual Equipment to the following vendors: Blue Label Power, Incorporated; CDW Government LLC; Camcor, Incorporated; Golden Star Technology, Incorporated dba GST; PC & MacExchange; Pathway Communications, LTD; Troxell Communications, Incorporated; and Ward's Media Technology.	Bid Award – Audio-Visual Equipment Agenda Item 43
Award of Bid No. 1516-03, Plumbing Services to Pacific Plumbing Company of Santa Ana.	Bid Award – Plumbing Services Agenda Item 44
Advertise Bid No. 1516-08, Districtwide Roof Assessments and Preventative Roof Maintenance.	Advertise Bid – Roof Assessments and Maintenance Agenda Item 45

Melissa Data to provide address verification.

**Address
Verification
Service
Agenda Item 46**

Resignations, retirements, and employment of classified personnel.

**Resignations/
Retirements/
Employment
(Classified
Personnel)
Agenda Item 47**

Resignations, retirements, and employment of certificated personnel.

**Resignations/
Retirements/
Employment
(Certificated
Personnel)
Agenda Item 48**

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones,
McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard
ABSTAIN: None

Trustee Alpay stated he pulled this item because he opposes it. Trustee Reardon asked the Superintendent to confirm that only the California School Boards Association (CSBA) membership fee would be paid and the District was not paying for the Legal Alliance. Superintendent Vital confirmed Trustees were only being asked to approve the CSBA membership.

**CSBA Membership
Agenda Item 21**

It was moved by Trustee Reardon, seconded by Trustee McNicholas, and motion carried by a 5-1 vote to approve membership in CSBA for the 2015-2016 school year.

AYES: Trustees Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: Trustee Alpay
ABSENT: Trustee Pritchard

Trustee McNicholas asked staff to explain what this item was for. Executive Director Stacy Yogi responded they are expenditure reports that the District is required to file twice a year in order for the District to receive federal funds.

**CARS Data
Collection
Agenda Item 26**

It was moved by Trustee McNicholas, seconded by Trustee Alpay, and motion carried by a 6-0 vote to approve the June 30, 2015, Consolidated Application and Reporting System (CARS) Data Collections.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Trustee McNicholas couldn't remember why she pulled the item.

**Education
Protection Act
Agenda Item 3B1**

It was moved by Trustee McNicholas, seconded by Trustee Hatton-Hodson, and motion carried by a 6-0 vote to approve Resolution No. 1415-53, Education Protection Act.

ROLL CALL: AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard
ABSTAIN: None

Trustee McNicholas asked staff if there was still money in the redevelopment fund. Deputy Superintendent Clark Hampton responded yes, and clarified it can only be spent in the redevelopment area.

**NMS HVAC
Agenda Item 35**

It was moved by Trustee McNicholas, seconded by Trustee Alpay, and motion carried by a 6-0 vote to approve Newhart Middle School HVAC Replacement; Approval of the Agreement for Architectural and Related Services; Approval to Advertise for Bid No. 1516-09.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Trustee Alpay stated this item needs additional information to make it clear. Staff was directed to clarify the attorney selection process and billing structure in the Legal Services RFQ.

**RFQ Award -
General Legal
Services
Agenda Item 37**

It was moved by Trustee Alpay, seconded by Trustee Hatton-Hodson, and motion carried by a 6-0 vote to continue this item to the July 22 Board meeting.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

Trustee Alpay suggested staff find out if CR&R offers a discounted rate for a long-term contract. Deputy Superintendent Clark Hampson responded staff would research Mr. Alpay's request for future contracts. Executive Director Lynh Rust stated the current bid document set up the bid with a one-year renewal option.

**Extension
Agreement
Agenda Item 41**

Superintendent Vital suggested the Board approve this item so the District would continue to have trash service on July 1 and then staff can research the pros and cons of extending this contract and/or other vendor contracts for three to five years.

It was moved by Trustee Alpay, seconded by Trustee Reardon, and motion carried by a 6-0 vote to approve the extension of Agreement Bid No. 1112-06 with CR&R, Incorporated to provide service to collect, recycle, and dispose of solid waste for all sites within the District.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon
NOES: None
ABSENT: Trustee Pritchard

It was moved by Trustee Alpay, seconded by Trustee Hatton-Hodson and motion carried by a 6-0 vote to adjourn the meeting. **Adjournment**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, and Reardon

NOES: None

ABSENT: Trustee Pritchard

President Hatton-Hodson announced the meeting adjourned at 10:16 p.m.

Board Clerk

Secretary, Board of Trustees

Minutes submitted by Jane Boos, Manager, Board Office Operations

CAPISTRANO UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES
MINUTES – SPECIAL MEETING
JUNE 25, 2015
EDUCATION CENTER – BOARD ROOM

President Hatton-Hodson called the meeting to order at 5:00 p.m.

The Pledge of Allegiance was led by President Hatton-Hodson

Present: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, Pritchard, and Reardon

Absent: Trustee McNicholas

A CD of the Board meeting discussion related to each of the items on the public agenda is on file in the Superintendent's Office as a matter of the permanent record. An audio recording of the meeting is available on the District website: www.capousd.org **Permanent Record**

It was moved by Trustee Alpay, seconded by Trustee Hanacek, and motion carried by a 6-0 vote to adopt the Board agenda. **Adoption of the Board Agenda**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, Pritchard, and Reardon

NOES: None

ABSENT: Trustee McNicholas

Before the Board recessed to closed session, President Hatton-Hodson asked if anyone wished to address the Board regarding closed session item A.

The following speakers addressed the Board:

- Isaac Moridani, Cathi Klarenbach, Paige Foreman, Susan Goggins, and Shelly Reyland requested the Board consider what has transpired over the last month, listen to what the speakers have been saying regarding Superintendent Vital's leadership, and to put the students first as it discusses her evaluation.

At 5:12 p.m., the Board recessed to closed session to discuss Public Employee Performance Evaluation.

Trustee McNicholas arrived in closed session at 5:12 p.m.

President Hatton-Hodson reconvened the meeting at 6:29 p.m., and announced that Leadership Associates Consultant Rich Thome was also present in closed session. **President's Report From Closed Session Meeting**

President Hatton-Hodson reported the following action taken during closed session:

Agenda Item A – Public Employee Performance Evaluation:

No action was taken.

It was moved by Trustee Alpay, seconded by Trustee Jones, and motion carried 7-0 to adjourn the meeting. **Adjournment**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,
Pritchard, and Reardon
NOES: None

President Hatton-Hodson announced the meeting adjourned at 6:29 p.m.

Board Clerk

Secretary, Board of Trustees

Minutes submitted by Jane Boos, Manager, Board Office Operations

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

SPECIAL BOARD MEETING OR WORKSHOP

2015 - 2016 School Board Meeting Schedule

Wednesday, July 22

Wednesday, January 13
Wednesday, January 21*
Wednesday, January 27

Wednesday, August 12

Wednesday, February 10
Wednesday, February 24

Wednesday, September 9
Wednesday, September 23

Wednesday, March 9
Wednesday, March 11*
Wednesday, March 23

Wednesday, October 14
Wednesday, October 21*
Wednesday, October 28

Wednesday, April 13
Wednesday, April 27

Wednesday, November 18

Wednesday, May 11
Wednesday, May 20*
Wednesday, May 25

Wednesday, December 9

Wednesday, June 8
Wednesday, June 22

*Special Board Meetings or Workshop

ADDENDUM NO. 1 TO AGREEMENT WITH HOBSON, INCORPORATED

RELATING TO

NAVIANCE SOFTWARE

The Agreement between Capistrano Unified School District (District) and Hobson, Incorporation relating to Naviance Software (Naviance) called for software, professional development, training, and other related services at the rates shown in the agreement, attached as Exhibit B hereto (Agreement).

At this time, the parties wish to add additional software product and services as detailed in Exhibit A, attached hereto and incorporated by reference hereafter. The total cost of the additional product and services requested by the District and provided by the Consultant under this Agreement are quoted to be \$12,113.20. All additional product and services set forth in Exhibit B shall be governed by the same terms and conditions as the Agreement.

Except as set forth in this Addendum, and Board approved on October 23, 2013, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Hobson, Incorporated

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Board Approval Date: _____ Date: _____

EXHIBIT 15

Order Form

HOBSONS

To:

Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675-4706

Date: April 23, 2015**Hobsons Contact:**

Tom O'Rourke
tom.orourke@hobsons.com
(510) 379-2244

Product or Service	Subscriber	Quantity	Unit	Start Date	End Date	Price
Do What You Are 2.0	Dana Hills High	2,799.00	Enrollment	5/1/2015	9/30/2016	\$1,982.63
Do What You Are 2.0	Junipero Serra High School	201.00	Enrollment	5/1/2015	9/30/2016	\$559.58
Do What You Are 2.0	San Juan Hills High School	1,977.00	Enrollment	5/1/2015	9/30/2016	\$1,400.38
Do What You Are 2.0	California Preparatory Academy	105.00	Enrollment	5/1/2015	9/30/2016	\$559.58
Do What You Are 2.0	Aliso Niguel High	2,948.00	Enrollment	5/1/2015	9/30/2016	\$2,088.17
Do What You Are 2.0	Tesoro High	2,338.00	Enrollment	5/1/2015	9/30/2016	\$1,656.08
Do What You Are 2.0	San Clemente High	2,928.00	Enrollment	5/1/2015	9/30/2016	\$2,074.00
Do What You Are 2.0	Capistrano Valley High	2,531.00	Enrollment	5/1/2015	9/30/2016	\$1,792.79
Naviance eDocs	Capistrano Valley High	633.00	SrEnrollment	5/1/2015	9/30/2016	\$896.75
Naviance eDocs	Aliso Niguel High	737.00	SrEnrollment	5/1/2015	9/30/2016	\$1,044.08
Naviance eDocs	California Preparatory Academy	26.00	SrEnrollment	5/1/2015	9/30/2016	\$708.33
Naviance eDocs	Junipero Serra High School	50.00	SrEnrollment	5/1/2015	9/30/2016	\$708.33
Naviance eDocs	San Juan Hills High School	494.00	SrEnrollment	5/1/2015	9/30/2016	\$708.33
Naviance eDocs	Dana Hills High	700.00	SrEnrollment	5/1/2015	9/30/2016	\$991.67
Naviance eDocs	San Clemente High	732.00	SrEnrollment	5/1/2015	9/30/2016	\$1,037.00
Naviance eDocs	Tesoro High	585.00	SrEnrollment	5/1/2015	9/30/2016	\$828.75
Teacher Engagement Package	San Clemente High	1.00	Package	5/1/2015	9/30/2016	\$500.00
Teacher Engagement Package	Tesoro High	1.00	Package	5/1/2015	9/30/2016	\$500.00
Teacher Engagement Package	Aliso Niguel High	1.00	Package	5/1/2015	9/30/2016	\$500.00
Teacher Engagement Package	San Juan Hills High School	1.00	Package	5/1/2015	9/30/2016	\$500.00
Teacher Engagement Package	Capistrano Valley High	1.00	Package	5/1/2015	9/30/2016	\$500.00
Teacher Engagement Package	California Preparatory Academy	1.00	Package	5/1/2015	9/30/2016	\$500.00
Teacher Engagement Package	Dana Hills High	1.00	Package	5/1/2015	9/30/2016	\$500.00
Teacher Engagement Package	Junipero Serra High School	1.00	Package	5/1/2015	9/30/2016	\$500.00
Discount:						(\$10,923.24)
Total Price:						\$12,113.20

Notes: (if applicable)	Subscription to Naviance eDocs is based on enrollment of Senior class only.
Comments:	<p>All figures quoted are exclusive of sales tax.</p> <p>eDocs: No charge thru 9/30/2016, 17 months</p> <p>Do What You Are version 2.0: .50 cent charge per student, 17 months</p> <p>Teacher Engagement Package for each site: No charge</p>

Please complete or update the following information:

Account Contacts	Name	Email Address
Primary	Michelle LePatner	
Billing	Accounts Payable	derickson@capousd.org
Data/Technology		
Training		
Payment Method:	<input type="checkbox"/> Purchase Order # _____ <input type="checkbox"/> Credit Card # _____ <input type="checkbox"/> Check <input type="checkbox"/> Wire Transfer # _____	
	<i>If paying by credit or debit card</i> Expiration Date (MM/YY): _____ / _____ Billing Zip Code: _____ Security Code : _____	
CEEB Code:		

Prices are valid for 30 days from the date specified above. All costs are denominated in U.S. dollars. Payment is due within 30 days of your invoice date. Unless separate invoice and payment terms are specified, Hobsons will issue invoices once per year, with the first taking place upon execution of the order form and then annually thereafter throughout the term of the contract. Payment terms in all instances are Net 30.

The services are delivered in accordance with applicable terms that can be found at <https://succeed.naviance.com/auth/signin?tos=1#/tos>. By signing below, you agree to be bound by such terms and that such terms are made a part of this contract.

Please complete the contact and payment information as indicated, then sign below to indicate your acceptance. By signing this contract, you are stating that you are authorized by your institution to make this purchase. If a Purchase Order is required for payment to be issued, please indicate below. If you have selected professional services, travel expenses for on-site professional services will be billed separately following your session(s).

____ Yes, a Purchase Order is required. It will be sent to Naviance by _____.

The 2 boxes below must be checked in order to process the order form:

- ☐ Authorized Signer
- ☐ Terms of Service

Signature

Printed Name and Position

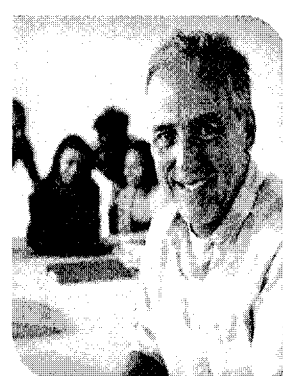
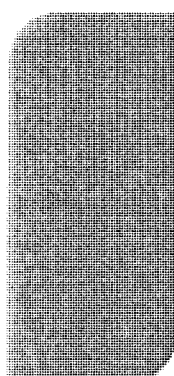
Signature Date

Purchase Order & Order Forms:
 Naviance, Inc,
 3033 Wilson Boulevard, Suite 500
 Arlington, VA 22201

Remit To:
 Naviance, Inc
 P.O. Box 504571
 St. Louis, MO 63150-4571

IF YOU CHOOSE TO FAX, THEN PLEASE CLICK ON THE 'SIGN ON PAPER' BUTTON FOLLOWED BY 'PRINT AND FAX' BUTTON AND FAX YOUR SIGNED ORDER FORM TO THE NUMBER PROVIDED ON THE COVERPAGE OF THE DOWNLOADED DOCUMENT

Teacher Engagement Package



Self-Paced Training Materials Made for Your Educators

Engaging all stakeholders of a student's learning experience – students, families, and educators – with Naviance is critical to helping students reach their college and career goals. With daily interaction, teachers are a crucial support network for students, and the classroom is an ideal place to introduce students to college and career readiness activities. The Teacher Engagement Package educates teachers on how to incorporate Naviance into the classroom, with the goal of helping students connect learning to life. Using Naviance in the classroom will have a strong, positive effect on student achievement, and empowering teachers is one of the best ways to infuse Naviance into a school's culture.

With the Teacher Engagement Package, schools recognize a cost savings in both time and money. Schools will save planning time by having an immediate strategy for engaging teachers and ready-to-use resources educate teachers on the tools available to support students' college and career aspirations. Many components of Naviance allow for collaboration across school personnel, and we recognize that teachers are central to student engagement. Using these classroom-ready resources, teachers learn how to:

- › **Engage** students by incorporating Naviance and PrepMe into the classroom
- › **Guide** students through college and career readiness lessons
- › **Support** students using Naviance Family Connection and PrepMe
- › **Leverage** Naviance to collaborate with staff and better support students
- › **Communicate** with students and families to keep them informed on what is happening in the classroom

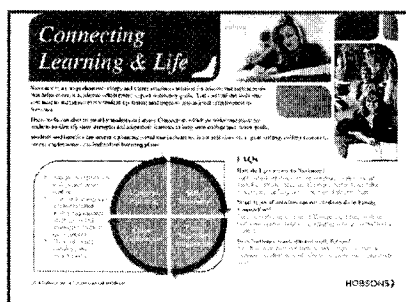
In addition to educating teachers on how to use Naviance, this package also includes materials for administrators to communicate with teachers and promote self-paced learning through video tutorials.

- 20** extension activities
- 16** training videos
- 7** self-paced modules
- 5** classroom lesson plans
- 3** reference guides
- 1** comprehensive package

Key Benefits

- › Self-paced training material means teachers can learn on their own time and at their own pace
- › Engage students by educating teachers on how to bring Naviance into the classroom
- › Empower teachers to communicate more easily with students and families, and collaborate with staff

Teacher Engagement Package



WHAT'S INCLUDED?

- › A seven-module training video series reviewing components of Naviance and PrepMe that are relevant to teachers
- › One teacher brochure on how to use Naviance
- › Communication templates for Naviance and PrepMe teacher awareness and a sample distribution plan for administrators
- › Quick reference guides for teachers on Getting Started with Naviance, PrepMe for Teachers, and Success Planning in the Classroom
- › Lesson plan samples focusing on classroom activities that incorporate Naviance and PrepMe
- › Roadtrip Nation and PrepMe extension activities for applied learning

DETAILED TABLE OF CONTENTS

Distribution Materials

- › Sample Teacher Engagement Package distribution plan*
- › Teacher Brochure*

Communication Templates

- › E-mail template to introduce Naviance to teachers*
- › E-mail template to deliver Teacher Engagement Package documents to teachers*

Quick Reference Materials

- › Teacher Handbook
- › Getting Started with Naviance Quick Guide
- › Success Planning in the Classroom Quick Guide
- › PrepMe for Teachers Quick Guide

Extension Activities

- › Roadtrip Nation extension activities for the classroom
- › PrepMe extension activities for the classroom

**These documents are meant for administrative use to assist in Teacher Engagement Package distribution at the school.*

Classroom Lesson Plans

- › Find Your Strengths
- › Introduction to Resumes
- › Creating a Resume
- › College-Level Writing
- › Overcoming Obstacles

Training Video Series

- › Module 1: Product Orientation
- › Module 2: Getting Started for Teachers
- › Module 3: Managing My Students
- › Module 4: Communicating with Students and Families
- › Module 5: Career Planning and Assessments with Students
- › Module 6: College Planning with Students
- › Module 7: Success Planning with Students
- › Quiz

Video tutorials are three-to-five minutes in length and can be viewed in a web browser such as Internet Explorer, Firefox, Chrome, or Safari.

Order Form

HOBSONS 

To: Dr. Michelle Le Patner
Asst Superintendent for Secondary Education
33122 Valle Road,
San Juan Capistrano, California 92675

Date: September 20th, 2013

Naviance Andrew Wamala
Contact: andrew.wamala@hobsons.com
(703) 859-7519

Product or Service	Total List Price
Naviance Software (Year 1)	\$46,215
Professional Services (Year 1)	\$20,875
Naviance Software (Year 2)	\$46,215
Professional Services (Year 2)	\$11,500
Naviance Software (Year 3)	\$46,215
Professional Services (Year 3)	\$6,500
Naviance Software (Year 4)	\$46,215
Naviance Software (Year 5)	\$46,215
Total Discounts to Capistrano Unified School District Over 5 Years	\$85,466
Subscription End Date: September 30 th , 2018	Total: \$269,950

Number of Months	60
Notes (if applicable)	<p>Naviance Software Package for Capistrano Unified School District Includes (reference proposal dated 9/20/2013):</p> <ul style="list-style-type: none"> - Naviance for High School <ul style="list-style-type: none"> College Planning Career Planning Success Planning Family Connection Staff Dashboard and several other features - Naviance Course Planner <p>Professional Services Included (Year 1):</p> <ul style="list-style-type: none"> - Implementation Guide (1 for District) - Family Connection Engagement Package (1 for District) - Implementation, Training, & Consulting <ul style="list-style-type: none"> 2 Onsite Sessions (6 hrs each) 8 Private Web Sessions (4 hrs each) Strategic Implementation Services (60 hrs) <p>Professional Services Included (Year 2):</p> <ul style="list-style-type: none"> - Implementation, Training, & Consulting <ul style="list-style-type: none"> 6 Private Web Sessions (4 hrs each) Strategic Implementation Services (40 hrs) <p>Professional Services Included (Year 3):</p> <ul style="list-style-type: none"> - Implementation, Training, & Consulting <ul style="list-style-type: none"> 4 Private Web Sessions (4 hrs each) Strategic Implementation Services (20 hrs)

	<p>Private professional development sessions must be scheduled and delivered within 6 months of date of purchase.</p> <p>Client is responsible for travel expenses associated with onsite professional development.</p> <p>Client is responsible for travel expenses associated with onsite consulting services</p> <p>Private professional development courses can have up to 15 participants per session.</p>
Comments	<p>Please note: Invoicing will be based on Pricing Schedule provided to Capistrano Unified District by Hobsons in non-negotiable 5 year term price proposal dated 9/20/2013. Fees for each annual period will be invoiced and due within 30 days upon invoicing at the beginning of each consecutive term. Exact dates for the term will be determined when Order Form is signed and Purchase Order issued. The fee schedule is as follows:</p> <p>Year 1 - \$67,090 Year 2 - \$57,715 Year 3 - \$52,715 Year 4 - \$46,215 Year 5 - \$46,215</p> <p>Total Contract Amount: \$269,950 Approx Rate Per Student: \$2.92</p> <p><u>Schools and # of students:</u></p> <p>Dana Hill - 2799 Capo Valley - 2531 San Clemente - 2928 Aliso Niguel - 2948 Tesoro - 2338 San Juan Hills - 1977 California Prep Academy - 105 Junipero Serra - 201</p> <p>Total schools = 8 schools Total enrollment = 15827</p>

Please complete or update the following information:

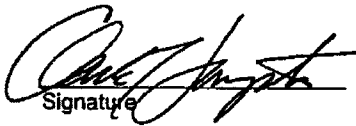
Account Contacts	First and Last Name	Email Address
Primary	Michelle Le Patner	MBLEPATNER@capousd.org
Billing	Michelle Le Patner	MBLEPATNER@capousd.org
Data/ Technology	Michelle Le Patner	MBLEPATNER@capousd.org
Training	Michelle Le Patner	MBLEPATNER@capousd.org
Payment Method	<p><input type="checkbox"/> Purchase Order # _____ <i>If paying by credit or debit card</i></p> <p><input type="checkbox"/> Credit Card # _____ Expiration (mm/yy): ____/____</p> <p><input type="checkbox"/> Check Billing Zip Code: _____</p> <p>Security Code: _____</p>	

Prices are valid until September 30th 2013. All costs are denominated in U.S. dollars. Payment is due within 30 days of your invoice date. The services are delivered in accordance with applicable terms that can be found at <https://success.naviance.com/signup.php?os=1>. By signing below, you agree to be bound by such terms and that such terms are made part of this contract.

Termination for Non-Appropriation of Funds: Capistrano Unified School District may terminate this contract, in whole or in part due to insufficient funding within thirty (30) calendar days of the end of the then current fiscal funding year by providing written notice to Naviance. Capistrano Unified School District must provide Naviance written proof showing that it has not been appropriated funds for such term, and must not appropriate funds for Services the same as or similar to the Services provided in this Agreement, for the remainder of the term of this Agreement. Capistrano Unified School District shall pay for all of the services, if any are rendered up to the date of the termination notice.

Please complete the contact and payment information as indicated, then sign below to indicate your acceptance. By signing this contract, you are stating that you are authorized by your institution to make this purchase. If a Purchase Order is required for payment to be issued, please indicate below. If you have selected professional services, travel expenses for on-site professional services will be billed separately following your session(s).

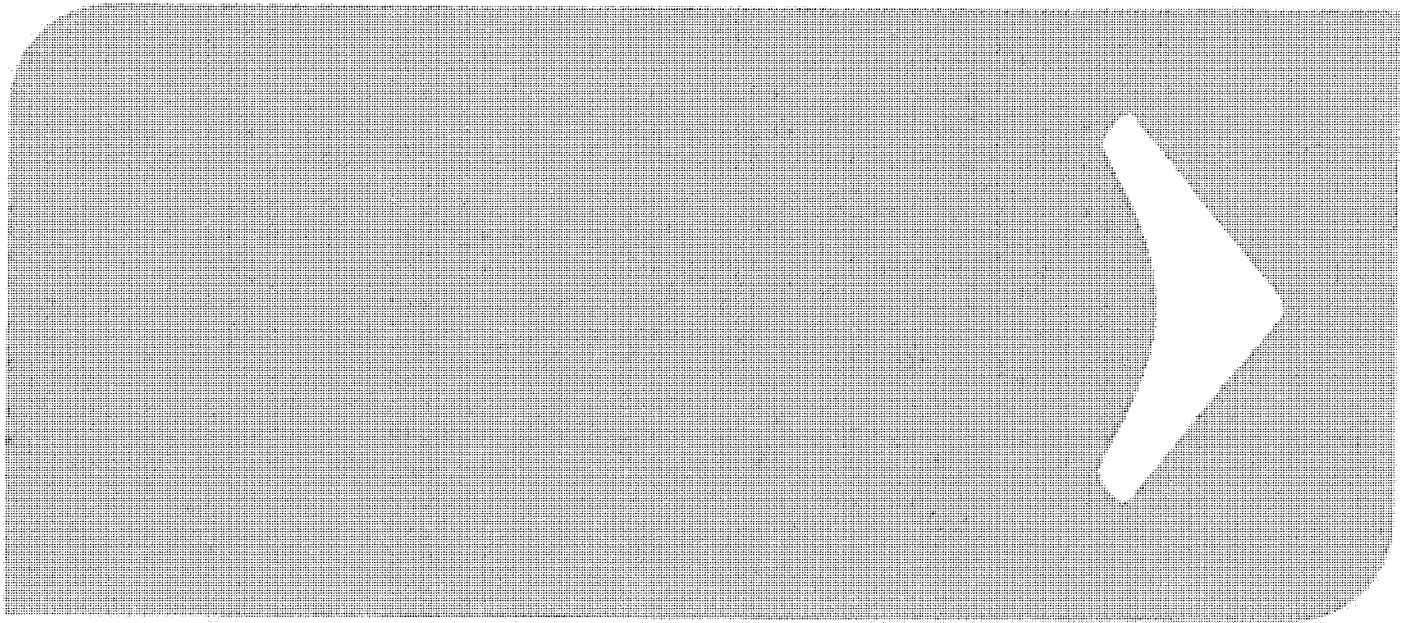
☒ Yes, a Purchase Order is required. It will be sent to Naviance by November 1, 2013
after final Board approval.

 Clark Hampton 9-30-2013
Signature Printed Name and Position Signature Date
Deputy Superintendent

Purchase Order & Order Forms:
Naviance, Inc,
3033 Wilson Boulevard, Suite 500
Arlington, VA 22201

Remit To:
Naviance, Inc
P.O. Box 504571
St. Louis, MO 63150-4571

IF YOU CHOOSE TO FAX, THEN PLEASE CLICK ON THE 'SIGN ON PAPER' BUTTON FOLLOWED BY 'PRINT AND FAX' BUTTON AND FAX YOUR SIGNED ORDER FORM TO THE NUMBER PROVIDED ON THE COVERPAGE OF THE DOWNLOADED DOCUMENT



Capistrano Unified School District
Michelle LePartner – Director of Secondary Education

Expires: 9/30/13

Prepared by: Andrew Wamala
3033 Wilson Boulevard, Suite 500, Arlington, VA 22201
phone: 703-859-7519 | e-mail: andrew.wamala@hobsons.com



3033 Wilson Boulevard, Suite 500 | Arlington, VA 22201
P 703.234.5910 | F 703.234.5909 | > hobsons.com

9/20/2013

Dear Michelle,

Thank you for the time you have invested in helping Hobsons understand the specific goals that Capistrano Unified School District is working towards. We are confident that you can leverage the Naviance platform to achieve the following key objectives:

- Align with Capistrano USD's Strategic Plan – Pillars 1 and 3
- Provide consistency as it relates to preparing your students for the 21st Century workplace
- Focus on a 4 year plan for every student specific to California's A-G Requirements.
- Creation of Personalized Learning Plans for specific sub groups
- Motivational and Inspirational tools to encourage a college going culture
- Providing your students the tools for self-exploration (Personality and Interest Inventories) and ability to track and monitor career and college alignment
- One single systematic process to manage your college and career readiness initiative. A one-stop-shop for students, parents, counselors, teachers, staff and administrators

Hobsons already helps millions of educators, administrators, students, and families maximize success through every stage of the learning lifecycle. As a result of this experience, Hobsons is the logical, natural choice of education administrators in achieving goals similar to those you outlined in our conversations.

Hobsons is committed to exceeding your expectations through teamwork, innovation, and industry leadership. No other education technology company can provide such a comprehensive set of solutions through one integrated system. We believe these are important factors to consider as you make your decision.

Thank you for the opportunity to submit the attached proposal. I look forward to speaking with you soon to discuss this in detail and help Capistrano Unified School District in your mission to advance the achievement of its diverse student body through community engagement, sound policy governance, accountability and fiscal responsibility.

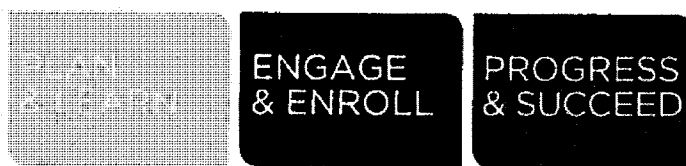
Sincerely,

Andrew Wamala
District Account Executive
703-859-7519
andrew.wamala@hobsons.com

➤ Hobsons Overview

At Hobsons, our mission is to maximize student success and institutional effectiveness to create the world-changers of tomorrow. We believe in the transformative power of education and the opportunity it provides for successful outcomes in all aspects of life.

Since our founding in 1974 we've grown to become one of the leading education technology companies in the world, serving millions of students across more than 7,500 schools, colleges, universities and nonprofits. Our strong relationships in the teaching and learning community provide us with the knowledge we need to offer a broad range of solutions that meet the challenges faced by students at all stages of the "P-20" education pipeline.



We understand that the decisions students make are cumulative, and academic choices made early on have a far-reaching impact on their futures. Students who make the connection between learning and life success become more personally invested in their education and are more apt to take advantage of the resources available to them.

The solutions offered by Hobsons increase student and family engagement as well as provide a robust set of tools to improve academic performance. By capturing more data and reporting and analytics, Hobsons empowers teachers, counselors and administrators with new ways to monitor and evaluate students' progress.

At the core of the Hobsons K-12 portfolio is Naviance, the world's most widely adopted college and career readiness platform.

Connect Learning to Life

Naviance

Naviance is a college and career readiness platform that helps connect academic achievement to post-secondary goals. Its comprehensive college and career planning solutions optimize student success, enhance school counselor productivity, and track results for school and district administrators.

Naviance enables schools and districts to create personalized success plans for each of their students, and aligns to many state mandates for individual learning plans. The solution offers a core set of functionality that enables students and counselors to connect college and career planning to individual student goals. The platform allows students to collaborate with educators to: set personal goals and tasks; search for colleges; and explore careers based on personal skills and interests.

In addition, the Naviance platform offers schools and districts the flexibility to customize the solution to their needs, and add additional functionality that extend the reach of their college and career readiness efforts. These solutions include:

- Adaptive Test Preparation for PSAT, SAT and ACT
- Electronic Transcript and Document Exchange
- Online Reading Assessment
- Course Planning
- Alumni Tracking

Naviance customers also have access to a wide variety of third-party solutions through the Naviance Marketplace. The Naviance Marketplace offers best-in-class tools that are integrated with Naviance to support college and career readiness efforts. Learn more at <http://www.naviance.com/marketplace>

The following sections provide more detailed information on the elements of the Naviance platform included in this proposal.

Student and Family Portal

The Naviance Family Connection portal provides students and parents with web-based access to all the tools needed to communicate with school counselors and other staff about their post-secondary goals. Schools can enable optional features within Family Connection to help achieve personal goals through increased academic rigor, including test preparation, reading assessment, course planning, and math and science help.

Goal Setting and Task Management

Naviance offers a robust set of tools to help students tie college and career planning efforts to specific tasks and goals. The solution provides schools the ability to customize the career and college readiness experience by school, grade-level, group and individual student. Naviance ensures that every student has meaningful goals for the future, and an action-oriented plan for achieving his or her goals.

Counselors, teachers and parents are equipped with the tools and data to effectively monitor and coach students toward their goals. Schools and districts can create a library of tasks using rich content including images, media files and document attachments. Tasks can be created for each student or batch-assigned by grade level or other student groupings. Ongoing progress against each task can be viewed by staff and commented on by the students, with records kept in the Naviance system.

Self-Discovery and Career Exploration

Naviance empowers middle and high school students to learn more about themselves by linking personality type and interests with career clusters and individual careers. Students can identify promising careers and understand the academic preparation required to ensure workplace readiness.

Naviance provides self-discovery and career exploration tools throughout the student lifecycle, including Career Key™, a validated and age-appropriate career search and survey tool designed specifically for middle school students, and Do What You Are™ and the Career Interest Profiler, which allow high school students to explore potential careers from both a personality and interest viewpoint. Do What You Are™ and the Career Interest Profiler are validated and age appropriate career surveys for high school students.

Naviance offers career descriptions, academic preparation and requirements, and wage information at the city, state, and national level for more than 1,000 careers with their associated Holland profiles. More than 600 of the careers have videos associated with them, many offered in English and Spanish. Naviance reporting tools give teachers, counselors and administrators comprehensive information regarding student career interests to guide curriculum planning, career days, and other activities.

Learn more at <http://vimeo.com/24627921>.

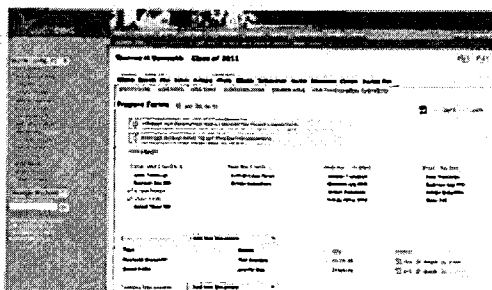
Roadtrip Nation

Hobsons has a new partnership with Roadtrip Nation designed to inspire young people to further define their own roads in life. Naviance customers can now access Roadtrip Nation's continually expanding archive of student-produced videos with local and national leaders. With Roadtrip Nation and Naviance, students can access meaningful resources to inform their own personal, academic, and career decisions, and they can collaborate with teachers, counselors, and family members in constructing road maps for their futures. This dynamic combination of resources helps to expand students' visions of their futures, and allows them to develop the self-efficacy and intrinsic motivation needed to take ownership of their education and to plan for the future.



Electronic Document Preparation and Transfer

Though our exclusive relationship with Parchment® (providers of the Docufide® platform), Hobsons allows high school counselors, registrars, and teachers to securely send student application forms, recommendations, transcripts, and school profiles electronically to more than 1,800 participating colleges and universities – including all members of the Common Application.

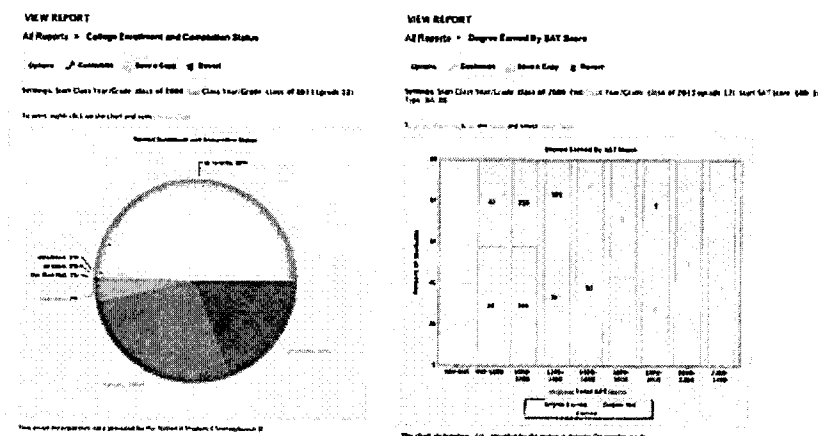


Naviance eDocs saves time and money while reducing the stress associated with meeting deadlines for delivering credentials throughout the college admissions process. Students can view the status of their application materials in Family Connection, keeping them informed without additional e-mails and phone calls to staff.

Learn more at <http://vimeo.com/24627997>.

Alumni College Tracking

Only Naviance makes it possible to integrate data from the National Student Clearinghouse® about graduates' college enrollment and completion with the world's premier student success platform. Schools and districts can determine how their graduates are performing after high school and report on progress. The data also help schools to focus on opportunities to improve the college-going culture for all students.

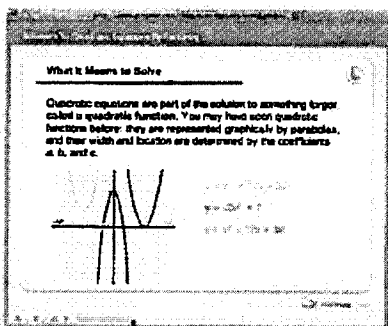


Schools can submit alumni information to the Clearinghouse directly from Naviance, and the Clearinghouse automatically populates post-secondary outcomes. Naviance allows schools and districts to deliver much greater functionality at a much lower cost versus building a separate data warehouse to track alumni outcomes. As a result, schools can save tens of thousands of dollars and hundreds of staff hours while making data more readily available to educators and families through a system they already depend on in their daily work.

Learn more at <http://vimeo.com/49241206>.

PrepMe

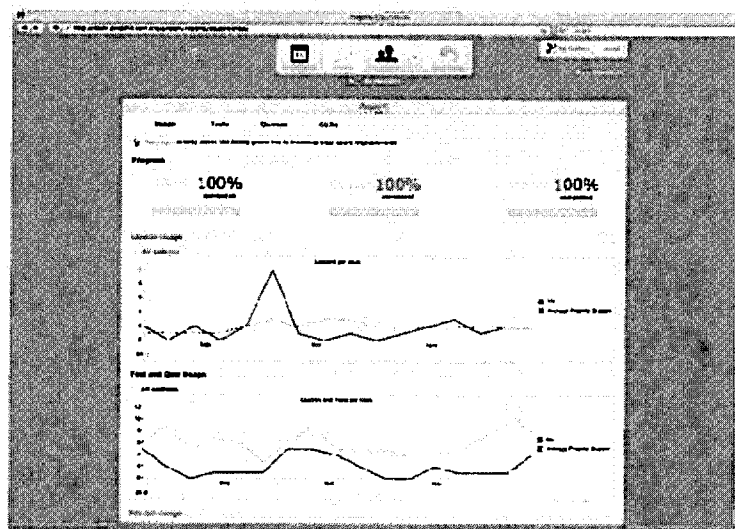
Test preparation should not be a “one size fits all” proposition. PrepMe is an adaptive learning platform for test preparation that diagnoses each student’s individual strengths and weaknesses and creates a personalized study plan based on their needs and timelines. As students progress through the course, the program adapts to them. With PrepMe, students maximize the time spent studying for PSAT®, SAT®, and ACT® exams.



True learning is the key to success on standardized exams and in college. Our interactive online lessons and quizzes teach the skills needed to ace the test. PrepMe courses are aligned to the standards set forth by the test makers, and the lessons and quizzes coach students through test simulations to ensure preparation for test day.

Designed to help students meet their achievement targets, PrepMe’s web-based test prep system begins with an initial diagnostic test to assess each student’s strengths and weaknesses. The results combine with the date the student will take the PSAT®, SAT®, and ACT® to create a personalized weekly schedule that includes interactive lessons, practice quizzes, and intermittent full-length tests.

PrepMe’s reporting functionality allows teachers and other staff to see usage in addition to learning outcomes aligned with ACT’s College Readiness Standards, The College Board Standards for College Success, and the Common Core State Standards.



Learn more at <http://vimeo.com/55791073>.

Implementation, Professional Development, and Support

Professional Development

The Professional Development plan will be a deliverable from the Assess phase, which will outline all the training courses to be delivered, the ordering of the courses, the timeline for delivery, and the required roles to attend each course. The number of sessions per course to be delivered is based on the number of individuals who need that course to learn about Naviance as it relates to their job function and the goals of Capistrano Unified School District

The type of training Hobsons will provide to teach Capistrano USD's staff members on how to use the Naviance solution consists of instructor-led training delivered in-person or remotely. In-person courses allow participants to interact with a Naviance-certified trainer onsite. In-person courses are often delivered to districts that wish to have a live trainer onsite for a tailored curriculum with more face-to-face interaction and discussion. Remote courses allow participants to interact with a Naviance-certified trainer via the Internet. Remote courses are often delivered to districts that have staff spread throughout various campuses and cannot bring everyone together for in-person instruction. Hobsons feels that best delivery method for Capistrano USD to train their staff would be both onsite and in-person courses.

In addition to the instructor-led training, Hobsons provides online resources such as quick reference guides, import guides, and getting started guides available in the Help Library to assist with the first year of implementation. These guides should be coupled with instructor-led training to ensure proper training of all staff members.

The training we provide for staff members in the first year of implementation consists of up to 14 different courses covering the various modules of the solution such as College Planning, Success Planning, Career Planning and Course Planning. In addition, there are introductory courses to address set-up and configuration as well as courses on Family Connection. The comprehensive curriculum coupled with expert instruction and professional participant workbooks enable users to achieve product mastery and use Naviance to drive student success.

For the first year of implementation, we recommend instructor-led training delivered onsite and private web sessions for Capistrano USD. The training that will be delivered should be separated into a series of training courses for high school staff. The number of courses delivered depends on the number of users who support middle schools and high schools. Each private training session delivered is for up to 15 attendees per session.

For high school staff we recommend a variety of courses depending on the roles within the high school staff. Specifically for high school counselors we recommend that each high school counselor attend training classes consisting of the following 8 courses:

1. Introduction to Naviance
2. Naviance Collaboration Tools
3. Configuring Naviance for Districts
4. Configuring Family Connection
5. Success Planning with Naviance
6. Career Planning with Naviance

7. College Planning: College Research Tools
8. College Planning: College Application Tools

The above courses could be delivered both onsite and via private web delivery in multiple sessions to address all the high school users to be trained.

Users such as administrators and teachers may not attend all 6 courses above depending on their involvement with the Naviance implementation.

Sample Training Schedule for High School Staff

Day 1:

- Introduction to Naviance
- Naviance Collaboration Tools
- Configuring Naviance for Districts

Day 2:

- Configuring Family Connection
- Success Planning with Naviance
- Career Planning with Naviance

Day 3:

- College Planning: College Research Tools
- College Planning: College Application Tools

NOTE: Our Project Consultant will work very closely with the school district to design an instruction scope that fits very well with Capistrano USD's professional development needs. We always recommend that a team of power-users are part of all sessions, so that they are able to cross-train additional staff members.

Professional Development Hours for High Schools:

Professional Development and Implementation Services for Capistrano USD:

For High Schools Only:

Service	Year	Hours	Session Options
Professional Development	1	44	2 on-sites @ 6 hours each 8 Private Web-based sessions @ 4 hours each
Professional Development	2	24	6 Private Web-based sessions @ 4 hours each
Professional Development	3	16	4 Private Web-based sessions @ 4 hours each

Implementation – Consulting

For districts and school consortiums, Hobsons K-12 Professional Services consultants assist with implementing Naviance and other solutions across multiple sites and a large number of end-users. Our consultants build implementation and professional development plans, assist with importing new data and prepare import files for automation, review user roles and rights, ensure the user list is properly maintained and design custom surveys and reports.

A five-phase methodology is the cornerstone of our Consulting Services. This methodology uses a hands-on approach, incorporates best practices and ensures that we provide the tools your school needs to improve student outcomes. In addition, our consulting programs offer peace of mind by enabling you to leverage the collective experience of Naviance professionals. Our consultants advise you to make the right decisions early and accomplish critical tasks to ensure your implementation is on the right path. They provide both strategic guidance as well as tactical, hands-on support to augment the implementation efforts of your own staff. We offer prepackaged programs consisting of a set number of consulting hours to guide you through the stages of implementation.

Implementation Services for High Schools:

Professional Development and Implementation Services for Capistrano USD:

For High Schools Only:

Service	Year	Hours	Session Options
Implementation Services	1	60	
Implementation Services	2	40	
Implementation Services	3	20	

Professional Development – Naviance Summer Institute

The Naviance Summer Institute (NSI) is the premier annual gathering of Naviance Network members. First held in 2008, NSI has grown and continues to be the optimal event gathering for Naviance Network members to further their product knowledge and expertise, as well as to interact with Naviance staff and other Naviance Network members.

The 6th annual Naviance Summer Institute (NSI) will take place July 9 -11, 2013 at the Waldorf Astoria in Naples, FL. Dr. Donna Shalala, President of the University of Miami, and former Secretary of Health and Human Services under President Clinton, will serve as Keynote Speaker. The 2013 NSI will see expanded opportunities for learning, networking, sharing best practices, reconnecting with colleagues and building new professional relationships.

Implementation – College and Career Readiness Curriculum

Drastically improve your students' college and career preparedness by implementing the College and

Career Readiness Curriculum Design Program. Developed in partnership with the University of Minnesota's Ramp Up to Readiness program, we now offer schools 175 engaging lessons that can be incorporated into the classroom, covering critical concepts and skills in academic, college and career planning; financial literacy; and personal and social development. These lessons help you make the most of Family Connection and can be used by counselors, teachers and advisors in grades 6-12 to drive student engagement.

The College and Career Readiness Curriculum Design Program includes 20 hours with a Naviance consultant to provide your school(s) with the following:

- Overview of the curriculum, including design, format and alignment with core content
- Assessment of your school's college and career readiness needs to determine which lessons will be most effective
- Development of a custom scope and sequence of lessons based on the needs analysis
- Delivery of all lesson materials aligned with your custom scope and sequence, including:
 - Lesson plans
 - PowerPoint presentations
 - Student activity worksheets
 - Pre- and post-assessments
- Creation of all surveys and documents required by the lessons in your custom scope and sequence within Naviance
- Setup of lessons and units using Naviance Success Planning
- Implementation support and guidance during curriculum roll-out
- Post-implementation progress and program impact reporting

Implementation – Guide

For all of our new schools and districts, our Implementation Guide provides best practices and strategies including worksheets, checklists, and templates to ensure a smooth and timely rollout to school staff, students and families. This includes sample timelines, data import checklists, configuration ideas and recommended activities and milestones for staff and students broken down by grade level.

As you launch or expand your Naviance usage, our Implementation Guide provides you with best practices and strategies including worksheets, checklists, and templates to ensure a smooth and timely rollout to your school staff, students, and families.

In this guide, you will receive:

- *Consulting Services Methodology*: A proven five-phase approach and framework for implementation used by Naviance consultants.
- *Processing Worksheets*: Templates to establish goals, requirements, dependencies and risks for the implementation plan.
- *Sample 90-day Implementation Timeline*: Overview of tasks, deliverables, responsible parties, and estimated timeframe by phase that can be tailored to school or district objectives.
- *School Activity Calendar and Checklist*: Recommended activities and milestones for staff and students by grade level.
- *Data Import Checklists*: Overview of the type of data and the list of required and recommended fields for importing data into Naviance.
- *Configuration Recommendations*: Suggestions for creating roles, rights, and permissions and activating the appropriate school- and district-wide settings.

- **Family Connection Rollout Strategy:** Guidelines for establishing a communication and engagement plan for students including surveys, curriculum, and a checklist of features available by functional area.
- **Key Performance Indicators:** Matrix of reports available to measure progress against five key indicators – student growth and proficiency; college planning; career planning; student and family engagement; and alumni performance.

Implementation – Family Connection Engagement Package

Engaging families in the post-secondary planning process is key to student success. The Family Connection Engagement Package provides best practices and resources for schools to educate parents and guardians on the role they play in their students' college- and career-readiness activities. The package includes:

- One student brochure on how to use Family Connection
- Two parent brochures on how to use Family Connection
- Six quick reference guides for students on Getting Started, College Planning, Career Planning, Success Planning and Course Planning
- Three quick reference guides for parents on Getting Started, College Planning, Career Planning, Success Planning, and Course Planning
- Communication templates for Family Connection awareness among parents and guardians
- List of activities that foster student Family Connection us

All materials are provided in English and Spanish.

Support

Hobsons maintains a robust staff dedicated to developing and supporting the Naviance platform. The staff consists of a team of success managers, training specialists, consultants, technical support specialists and product engineers dedicated to supporting our clients to help achieve student success objectives.

Once a school or district becomes a Hobsons client, they are assigned a success manager who serves as a single point of contact. The success manager ensures the client stays well informed of Naviance events, updates, and new features. They are also instrumental in sharing best practices and suggestions for usage based on what has worked well with other accounts similar in size and scope.

In addition to having the support of a Naviance consultant and trainer throughout the implementation life cycle, schools and districts have access to Naviance Support Services to answer questions related to system usage and functionality. Naviance Support Services are available via phone, e-mail or through online help between 8 a.m. – 7 p.m. EST weekdays. 96% of phone calls are answered by a live representative with no hold time. During business hours, web support inquiries can expect a two-hour response time.

****Please proceed to next page to view Price Proposal:**

Investment Summary – Naviance HS & Course Planner (Year 2 to 5):

Pricing Notes:

- Pricing based on a 5 year term
- Special Approved Pricing is only valid till 9/30/2013
- Hobsons Best and Final Offer
- 30% Discount across all 5 years

Hobsons - K12 Division
Capistrano USD
9/20/2013

Naviance & CP

	Year 1	Year 2	Year 3	Year 4	Year 5
	Naviance High Schools	Naviance High Schools	Naviance High Schools	Naviance High Schools	Naviance High Schools
# of Schools					
High Schools	8	8	8	8	8
Total Schools	8	8	8	8	8
Enrollment					
High School Enrollment	15,827	15,827	15,827	15,827	15,827
Total Enrollment	15,827	15,827	15,827	15,827	15,827
Price Per High School with Course Planner	\$4.00	\$4.00	\$4.00	\$4.00	\$4.00
Product for All Schools					
Naviance for High School	\$47,481	\$47,481	\$47,481	\$47,481	\$47,481
Naviance Course Planner	\$15,827	\$15,827	\$15,827	\$15,827	\$15,827
License at List	\$63,308	\$63,308	\$63,308	\$63,308	\$63,308
Price Per Student	\$4.00	\$4.00	\$4.00	\$4.00	\$4.00
Special Discount	\$17,093	\$17,093	\$17,093	\$17,093	\$17,093
License at Discount Rate	\$46,215	\$46,215	\$46,215	\$46,215	\$46,215
Price Per Student at Discount Rate	\$2.92	\$2.92	\$2.92	\$2.92	\$2.92
License Rate Per School	\$5,777	\$5,777	\$5,777	\$5,777	\$5,777
Services for All Schools					
Implementation Guide (1 Per District)	\$875	\$0	\$0	\$0	\$0
Family Connection Engagement Pkg (1 Per District)	\$500	\$0	\$0	\$0	\$0
Implementation and Support Services	\$10,500	\$7,000	\$3,500	\$0	\$0
Professional Development	\$9,000	\$4,500	\$3,000	\$0	\$0
Total Services	\$20,875	\$11,500	\$6,500	\$0	\$0
Total Annual Investment Price	\$67,090	\$57,715	\$52,715	\$46,215	\$46,215

Payment Schedule Starting Sept 30, 2013:

Year 1 - \$67,090 – Due 9/30/13

Year 2 - \$57,715 – Due 9/30/14

Year 3 - \$52,715 – Due 9/30/15

Year 4 - \$46,215 – Due 9/30/16

Year 5 - \$46,215 – Due 9/30/17

Total 5 year Contract Amount: \$269,950

Notes

Special price and discount based on a 5 year contract with Hobsons, billable annually. This helps price-protect Capistrano Unified School District from price increases on license and services through the course of our partnership. Additional benefits are easier cash flow through the 5 year term, lower initial investment burden for the first few years of adoption,

Client is responsible for travel costs of the trainer associated with onsite services. Hobsons will be able to provide estimates for travel costs up to 30 days prior to travel date.

Naviance Reference Stories

- **Clear Creek ISD (TX):** In just two years of using Naviance, one high school in Clear Creek ISD reported an increase in the students attending college from 53% to 62%. They credit Naviance with impacting their ability to communicate with students and parents about the importance of pursuing higher education.

Hear more at <http://vimeo.com/18541608>.

- **Minneapolis Public Schools (MN):** With Naviance, the number of high school students in Minneapolis Public Schools who have a post-secondary and career plan has increased by 30% in two years. The number of students who have indicated that they plan to attend a four-year college increased by 6% across the entire district.

Hear more at <http://vimeo.com/18541462>.

- **Stamford Public Schools (CT):** Stamford schools have utilized Naviance to engage parents and families. The district engages families by providing them with the Sallie Mae national scholarship database in Naviance during Parent Night. The district also continues to follow up and engage parents using Naviance communication tools.

- **Stamford Public Schools (CT):** The district in Stamford, CT saved \$58,000 in postage, paper and staff time by sending 20,500 transcripts and other documents via Naviance eDocs. In addition,

95% of seniors across the district used Naviance's Family Connection to research colleges and organize their post-secondary plans.

- **Jefferson Davis High School (Houston, TX):** Located in a high poverty area of Houston with an 89% Hispanic population, the school credits Naviance with helping them to achieve a 100% college application and acceptance rate.
- **Lee High School (Houston, TX):** Lee High School in central Houston has utilized Naviance to increase student engagement and interest in post-secondary plans. Students at the school average 26 visits to Naviance per student per year to discover college and career paths.
- **High Tech High (San Diego, CA):** High Tech High leverages Naviance as a powerful tool to monitor student progress and intervene when students are falling off track. The school credits Naviance for helping to achieve an impressive 81% college placement rate the first year after high school.

Hobsons measures client satisfaction ratings and continually seeks feedback from our customers. We have a long history of customer satisfaction and as a result more than 90% of all Naviance users renew the platform every year.



DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS

- ☒ Original Declaration of Need for year: 2015-16
☐ Revised Declaration of Need for year: _____

FOR SERVICE IN A SCHOOL DISTRICT

Name of District: Capistrano Unified School District District CDS Code: 30-66464

Name of County: Orange County CDS Code: 30-10306

By submitting this annual declaration, the district is certifying the following:

- A diligent search, as defined below, to recruit a fully prepared teacher for the assignment(s) was made
- If a suitable fully prepared teacher is not available to the school district, the district will make a reasonable effort to recruit based on the priority stated below

The governing board of the school district specified above adopted a declaration at a regularly scheduled public meeting held on 07 / 22 / 15 certifying that there is an insufficient number of certificated persons who meet the district's specified employment criteria for the position(s) listed on the attached form. The attached form was part of the agenda, and the declaration did NOT appear as part of a consent calendar.

► **Enclose a copy of the board agenda item**

With my signature below, I verify that the item was acted upon favorably by the board. The declaration shall remain in force until June 30, 2016.

Submitted by (Superintendent, Board Secretary, or Designee):

Leona Olson

Name

Signature

Asst Supt, Personnel Svcs

Title

(949) 487-1453

Fax Number

(949) 234-9386

Telephone Number

07/22/2015

Date

33122 Valle Road, San Juan Capistrano, CA 92675

Mailing Address

lcolson@capousd.org

Email Address

FOR SERVICE IN A COUNTY OFFICE OF EDUCATION, STATE AGENCY OR NONPUBLIC SCHOOL OR AGENCY

Name of County _____ County CDS Code _____

Name of State Agency _____

Name of NPS/NPA _____ County of Location _____

The Superintendent of the County Office of Education or the Director of the State Agency or the Director of the NPS/NPA specified above adopted a declaration on ____ / ____ / ____, at least 72 hours following his or her public announcement that such a declaration would be made, certifying that there is an insufficient number of certificated persons who meet the county's, agency's or school's specified employment criteria for the position(s) listed on the attached form.

The declaration shall remain in force until June 30, _____.

► **Enclose a copy of the public announcement**

EXHIBIT 16

Submitted by Superintendent, Director, or Designee:

_____ <i>Name</i>	_____ <i>Signature</i>	_____ <i>Title</i>
_____ <i>Fax Number</i>	_____ <i>Telephone Number</i>	_____ <i>Date</i>
_____ <i>Mailing Address</i>		
_____ <i>E-Mail Address</i>		

- This declaration must be on file with the Commission on Teacher Credentialing before any emergency permits will be issued for service with the employing agency

AREAS OF ANTICIPATED NEED FOR FULLY QUALIFIED EDUCATORS

Based on the previous year's actual needs and projections of enrollment, please indicate the number of emergency permits the employing agency estimates it will need in each of the identified areas during the valid period of this Declaration of Need for Fully Qualified Educators. This declaration shall be valid only for the type(s) and subjects(s) identified below.

This declaration must be revised by the employing agency when the total number of emergency permits applied for exceeds the estimate by ten percent. Board approval is required for a revision.

Type of Emergency Permit	Estimated Number Needed
<input checked="" type="checkbox"/> CLAD/English Learner Authorization (applicant already holds teaching credential)	30
<input checked="" type="checkbox"/> Bilingual Authorization (applicant already holds teaching credential)	5
List target language(s) for bilingual authorization: Spanish, Mandarin	
<input checked="" type="checkbox"/> Resource Specialist	3
<input type="checkbox"/> Teacher Librarian Services	
<input type="checkbox"/> Visiting Faculty Permit	

LIMITED ASSIGNMENT PERMITS

Limited Assignment Permits may only be issued to applicants holding a valid California teaching credential based on a baccalaureate degree and a professional preparation program including student teaching.

Based on the previous year's actual needs and projections of enrollment, please indicate the number of Limited Assignment Permits the employing agency estimates it will need in the following areas:

TYPE OF LIMITED ASSIGNMENT PERMIT	ESTIMATED NUMBER NEEDED
Multiple Subject	3
Single Subject	3
Special Education	3
TOTAL	9

EFFORTS TO RECRUIT CERTIFIED PERSONNEL

The employing agency declares that it has implemented in policy and practices a process for conducting a diligent search that includes, but is not limited to, distributing job announcements, contacting college and university placement centers, advertising in local newspapers, exploring incentives included in the Teaching as a Priority Block Grant (refer to www.cde.ca.gov for details), participating in state and regional recruitment centers and participating in job fairs in California.

If a suitable fully prepared teacher is not available to the school district, the district made reasonable efforts to recruit an individual for the assignment, in the following order:

- A candidate who qualifies and agrees to participate in an approved intern program in the region of the school district
- An individual who is scheduled to complete initial preparation requirements within six months

EFFORTS TO CERTIFY, ASSIGN, AND DEVELOP FULLY QUALIFIED PERSONNEL

Has your agency established a District Intern program? ☐ Yes ☒ No

If no, explain. We utilize college and university programs.

Does your agency participate in a Commission-approved college or university intern program? ☒ Yes ☐ No

If yes, how many interns do you expect to have this year? 10

If yes, list each college or university with which you participate in an intern program.

Azusa Pacific University, National University, Brandman University, UC Irvine,
CSU Fullerton, CSU San Marcos, Concordia University, and Chapman University

If no, explain why you do not participate in an intern program.

JULY 22 2015, BOARD MEETING
DISTRICT STANDARDIZED

INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

NEW AGREEMENTS

TYPE	CONTRACT NO	WIG	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	NOT TO EXCEED
ICA	1516060	1	Various	Art Masters Legacy	Instructional Classroom and Art Programs	7/1/2015-6/30/2016	\$ 50,000.00

TOTAL \$ 50,000.00

NEW AGREEMENT RATIFICATIONS

TYPE	CONTRACT NO	WIG	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	NOT TO EXCEED
FSA	1415234	3	Facilities	California Facility Specialties, Inc.	Oxford Preparatory Academy - Provide and Install Lockers in Girls Locker Room #164 and Boys Locker Room #169	6/22/2015-8/19/2015	\$ 45,072.00
FSA	1415239	3	M&O	Sports Facilities Group, Incorporated	Bernice Ayer Middle School - Provide and Install New Top Identification Panel Face For Existing Manual Marquee	6/22/2015-6/30/2015	\$ 1,195.00
MCA	1516005	1	Special Ed	Olive Crest Academy	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 400,000.00
MCA	1516006	1	Special Ed	Ocean View	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 900,000.00
MCA	1516007	1	Special Ed	Blind Children's Learning Center	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 50,000.00
MCA	1516008	1	Special Ed	Mardan School	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 250,000.00
MCA	1516009	1	Special Ed	Speech and Language Development Center	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 350,000.00
MCA	1516010	1	Special Ed	Spectrum Center Rossier Park Elementary	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 80,000.00
MCA	1516011	1	Special Ed	Spectrum Center Rossier Park School	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 200,000.00
MCA	1516012	1	Special Ed	Port View Preparatory	Basic Education Program/Special Education Instruction	7/1/2015-6/30/2016	\$ 400,000.00
MCA	1516014	1	Special Ed	Leisure Care Referral Agency, Incorporated	Nursing Services	7/1/2015-6/30/2016	\$ 100,000.00
MCA	1516015	1	Special Ed	Maxim Healthcare Services, Incorporated	Nursing Services	7/1/2015-6/30/2016	\$ 30,000.00
MCA	1516016	1	Special Ed	Wertheimer Gale & Associates	Occupations Therapy Services	7/1/2015-6/30/2016	\$ 6,000.00
MCA	1516017	1	Special Ed	Cornerstone Therapies	Occupational Therapy Services, Physical Therapy Services, and Speech Therapy Services	7/1/2015-6/30/2016	\$ 4,000.00

JULY 22 2015, BOARD MEETING
DISTRICT STANDARDIZED

INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

TYPE	CONTRACT NO	WIG	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	NOT TO EXCEED
MCA	1516018	1	Special Ed	Alpine Academy	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 300,000.00
MCA	1516020	1	Special Ed	Clarinda Academy	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 250,000.00
MCA	1516021	1	Special Ed	Devereux Cleo Wallace	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 165,000.00
MCA	1516025	1	Special Ed	Heritage Schools	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 425,000.00
MCA	1516026	1	Special Ed	Mingus Mountain Academy	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 200,000.00
MCA	1516027	1	Special Ed	New Haven Youth and Family Services	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 400,000.00
MCA	1516028	1	Special Ed	Normative Services, Incorporated	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 105,000.00
MCA	1516029	1	Special Ed	Oak Grove Institute Jack Weaver	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 265,000.00
MCA	1516030	1	Special Ed	Woodward Academy	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 135,000.00
MCA	1516031	1	Special Ed	Yellowstone Boys and Girls Ranch	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 265,000.00
PSA	1516038	1	Special Ed	Bill Lane & Associates, Incorporated	Transportation Services for Special Ed Students	7/1/2015-6/30/2016	\$ 30,000.00
PSA	1516040	1	Special Ed	Blind Children's Learning Center	Provide Vision Assessments	7/1/2015-6/30/2016	\$ 3,000.00
MCA	1516041	1	Special Ed	Heartsprings, Incorporated	Basic Education Program/Special Education Instruction, Residential Mental Health Services	7/1/2015-6/30/2016	\$ 150,000.00
MCA	1516050	1	Special Ed	Boys Town California, Incorporated	Residential Mental Health Services	7/1/2015-6/30/2016	\$ 150,000.00
PSA	1516053	2	Mello Roos	Stradling, Yocca, Carlson & Rauth	Provide Legal Advice and Counsel, Including But Not Limited to, Responses to Public Records Act Requests Relating to Community Facilities Districts and Other Assignments as Requested by CUSD	4/1/2015-6/30/2016	\$ 2,500.00
PSA	1516073	1	Special Ed	Catherine Mears	Provide Vision Assessments	7/1/2015-6/30/2016	\$ 6,500.00
ICA	1516074	3	Rancho Mission Viejo Community Development, LLC	Placeworks, Incorporated	Provide environmental Documentation for Rancho Mission Viejo K-8 School	7/1/2015-6/30/2016	\$ 55,000.00
FSA	1516076	3	Facilities	Hur Flooring Co.	Dana Hills High School - Repair Uneven Stage Floor	7/22/2015-8/06/2015	\$ 26,932.00
FSA	1516077	3	Facilities	Pacific Resilite Mat Company	Dana Hills High School - Installation of Wainscot Panels in New Wrestling Room Building	8/20/2015-8/24/2015	\$ 5,107.83
TOTAL							\$ 5,755,306.83

**JULY 22 2015, BOARD MEETING
DISTRICT STANDARDIZED**

INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

EXTENSIONS

TYPE	CONTRACT NO	WIG	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	NOT TO EXCEED
ICA	1213103	1	ASES	YMCA of Orange County (R H Dana Elementary)	After School Education and Safety Program	9/5/2015-9/04/2016	\$ 102,212.00
ICA	1213104	1	ASES	YMCA of Orange County (San Juan Elementary)	After School Education and Safety Program	9/5/2015-9/04/2016	\$ 102,212.00
ICA	1213105	1	ASES	YMCA of Orange County (Kinoshita Elementary)	After School Education and Safety Program	9/5/2015-9/04/2016	\$ 102,212.00
ICA	1213106	1	ASES	YMCA of Orange County (Viejo Elementary)	After School Education and Safety Program	9/5/2015-9/04/2016	\$ 102,212.00
TOTAL							\$ 408,848.00

EXTENSION RATIFICATIONS

TYPE	CONTRACT NO	WIG	FUNDING SOURCE	VENDOR	SERVICES	CONTRACT TERM	NOT TO EXCEED
ICA	1101111	2	Facilities	Ninyo & Moore Geotechnical and Environmental Sciences Consultants	Inspection and Materials Testing Services	1/12/2015-1/11/2016	\$ 200,000.00
ICA	1213084	2	Staff Relations and Negotiations	Barber & Gonzales Consulting Group	Negotiations Preparation for CUSD and SCEA Leadership Representatives for the Facilitation of Interest Based Bargaining Process	7/01/15-6/30/2016	\$ 30,000.00
PSA	1213184	1	Special Ed	Dayle McIntosh Disability Resource Center	Provide School Interpreter Services	7/01/15-6/30/2016	\$ 5,000.00
ICA	1213198	1	Gift Funds	Susan E. Van Vorhis Key, Ph.D	Provide Hands-On , Educational Science Programs	5/23/2015-5/22/2016	\$ 675.00
PSA	1415088	1	Special Ed	Orange County Speech Services	Provide Independent Educational Evaluations for Speech Language Assessments and occupational Therapy Assessments	7/01/15-6/30/2016	\$ 2,200.00
PSA	1415115	1	Special Ed	Cornerstone Therapies	Provide Independent Educational Evaluation in Various Special Education Student Matters	7/01/15-6/30/2016	\$ 8,000.00
PSA	1415184	1	Special Ed	Dr. Julie Berg Ryan	Provide Vision Consultation Team/School	7/01/15-6/30/2016	\$ 2,700.00
TOTAL							\$ 248,575.00

**JULY 22 2015, BOARD MEETING
DISTRICT STANDARDIZED
INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE AND MASTER CONTRACT AGREEMENTS**

AMENDMENTS

TYPE	CONTRACT NO	WIG	FUNDING SOURCE	VENDOR	SERVICES	JUSTIFICATION	FINANCIAL IMPACT
PSA	1415117	1	Health Services	Dependable Nursing	Nursing Services	Revised Fee Schedule	\$ -
PSA	1516039	3	Deferred Maintenance	Placeworks, Incorporated	Phase 1 Environmental Site Assessment and Geological and environmental Hazards Assessment for Transportations Center No. 2	Increase Contract Amount From \$32,140 to \$32,880	\$ 660.00

TOTAL \$ 660.00

AMENDMENT RATIFICATIONS

TYPE	CONTRACT NO	WIG	FUNDING SOURCE	VENDOR	SERVICES	JUSTIFICATION	FINANCIAL IMPACT
ICA	1213115	1	PTA-Gift	Mary Bestgen	Consulting Fee for MIND Music	Increase Contract Amount From \$9,000 to \$10,000	\$ 1,000.00
ICA	1213174	1	PTA	The Imagination Machine	Provides Educational Assemblies to Enhance Student's Creativity and Writing Skills	Revised Fee Schedule	\$ -
ICA	1314189	5	Facilities	MK Engineering Group, Incorporated	Provide Engineering Services	Increase Contract Amount From \$10,606 to \$20,000	\$ 9,394.00

TOTAL \$ 10,394.00

ICA - Independent Contractors Agreement

PSA - Professional Services Agreement

MC- Master Contract

CUSD WIG 1: Teaching and Learning

CUSD WIG 2: Communications

CUSD WIG 3: Facilities

*No not to exceed" amount included in the master contract. The master contract agreements do not include a not to exceed dollars amount as it may limit the flexibility to place special education students in a timely manner.

**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("**Agreement**") is effective as of July 23, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**District**") and the contractor listed below ("**Contractor**"). District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

ART MASTERS LEGACY

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in Exhibit A; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the special services required by District, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$50,000 in aggregate under the term of this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for the period commencing July 1, 2015, and ending June 30, 2016, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____

Name: Lynh N. Rust

Title: Executive Director, Contracts & Purchasing

Board Approval Date: July 22, 2015

CONTRACTOR

Signature _____

Name: _____

Title: _____

Address _____

Email Address: _____

FEIN _____

Art Masters Legacy

Assembly & Classroom

Studio Art Program Costs



Our full service assembly and classroom studio art program provides teaching services for assemblies and classroom art activities.

Storytelling Assemblies

A full day of grade level assemblies for each artist introduces students to artists and cultures through slides, stories, music and games. Visiting Art Masters Legacy lecturers are trained in discipline based art education and story telling techniques. Interactive assemblies feature Power Point presentations if the school has the necessary technology.

Classroom Studio Art Activities

Thoroughly trained AMI staff members (credentialed teachers and/or practicing artists) visit every classroom to guide students through a one-hour hands-on studio art activity for each artist of study. Our teachers are trained to ensure that every student meets the medium and the technique with success! This program is focused on teaching fine art techniques; we are more interested in the process of making art, than in the final product.

Implementation Guide Manual

Plans for paper ordering, scheduling, and organizing volunteers to assist with art activities are included in an easy to follow notebook. Guide includes student worksheets, a leveled writing component for teachers ("Art in Writing"), program outlines, vocabulary lists, recruitment letters, supply lists, newsletter articles, and even thank you notes for volunteers. This manual can be purchased through Art Masters, Inc. Please contact them at (949) 581-2317 for more information.

Program cost
See Exhibit A attached.

Art Masters Legacy

Assembly & In-service Art Programs



Our Assembly and in-service program provides *Art Masters Legacy* storytelling lecturers for assemblies, followed by a workshop for your faculty or parent volunteers.

Storytelling Assemblies

A full day of grade level assemblies for each artist introduces students to artists and cultures through slides, stories, music and games. Visiting Art Master lecturers are trained in discipline based art education and story telling techniques. Interactive assemblies feature Power Point presentations if the school has the necessary technology.

Staff Development Workshops for Classroom Studio Art Activities

Studio art workshops for each program artist thoroughly prepare faculty or volunteers to guide students through follow-up art activities. Our workshop leaders share their samples as well as classroom teaching experiences with each art project to ensure every participant's success in the classroom. Everyone masters a medium and a technique with each new artist!

Implementation Guide Manual

Plans for paper ordering, scheduling, and organizing volunteers to assist with art activities are included in an easy to follow notebook. Guide includes student worksheets, a leveled writing component for teachers ("Art in Writing"), program outlines, vocabulary lists, recruitment letters, supply lists, newsletter articles, and even thank you notes for volunteers. This manual can be purchased through Art Masters, Inc. Please contact them at (949) 581-2317 for more information.

Lesson Plan Manual

Plans for teaching the studio art activity are included in this manual. It contains detailed, step-by-step instructions to guide teachers or volunteers as they teach the studio art activity in their class. Teachers will also find support materials designed to give students additional options and ideas. This manual can be purchased through Art Masters, Inc. Please contact them at (949) 581-2317 for more information.

Program cost
See Exhibit A attached.

Art Masters Legacy

Art Masters Programs

Exhibit A 2015-2016



The following table lists the costs of our Full Service Assembly and Classroom Studio Art Program and our Assembly and In-service Program for the 2015-2016 school year.

Full Service Assembly and Classroom Studio Art Program:

	Price per Artist	Price per Class per Artist
Interactive Storytelling Assembly	\$350	
Classroom Studio Art Activity		\$40

Staff Assembly and In-service Program:

	Price per Artist
Interactive Storytelling Assembly	\$350
Staff Development Workshops	\$250

This price reflects the cost of teaching services only. Each school will provide specialized materials including, but not limited to oil pastels, sketching pencils and watercolor pencils. The list will vary depending on the artist(s) chosen. Schools will be given a list of required materials as well as information on where to purchase said materials. Additionally, each school will supply its own construction paper, paint or starch. Again, information on such consumables will be provided to the schools.

The prices stated above are for the 2015-2016 school year. Each individual school will be required to sign an agreement outlining the type of service to be provided, the number of artists requested, and the number of classes. This rate table will also apply to any changes in the number of artists or the actual number of classes. A contract adjustment billing or a credit will be given in such cases. This price sheet is subject to change and Art Masters Legacy may unilaterally notify Customer in writing of any changes in pricing or fees or other amounts hereunder.

For more information about Art Masters Legacy, please contact Poli Rizco at (949) 547-1234, poli.artmasterslegacy@gmail.com. The address for all inquiries is Post Office Box 80717 Rancho Santa Margarita, CA 92688.



CAPISTRANO UNIFIED SCHOOL DISTRICT
33122 Valle Road
San Juan Capistrano, CA 92675

FIELD SERVICES AGREEMENT

THIS CONTRACT is made and entered into this 23 day of July 2015, by and between California Facility Specialties, Inc., hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount not to exceed \$ 45,072.00 the following:
Barcelona Hills Elementary School for Oxford Preparatory Academy - provide and install lockers in the
following areas: Girls Locker Room #164 and Boys Locker Room #169
2. The term of the Contract shall begin on 6/9/2015 and end 9/11/2015.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director, Construction or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.

7. This Contract includes all Contract Documents as indicated below:

- ☒ W-9 Request for Taxpayer Identification Number and Certification
☒ Quote/Proposal, dated 5/29/2015
☐ Plans and Specifications/Scope of Work
☐ Worker's Compensation Certificate
☒ Purchase Order Number 346508
☒ Liability Insurance Certificate
☒ Guarantee
☒ Certification by Contractor of Criminal Records Check
☒ Contractor's Certificate Regarding Non-Asbestos Containing Materials
☒ Payment Bond \$ 45,072.00
☒ Faithful Performance Bond \$ 45,072.00
☒ California State Contractor's License Number _____
☒ Drug-Free Workplace Certification
☒ Tobacco Use Policy
☒ DIR Registrations No. _____
☒ Compliance with Safety Regulations
☐ Other _____

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Contractor's License No.

Tax ID/Social Security No.

(Corporate Seal, if Incorporated)

Field Service Agreement
Capistrano Unified School District

-2



SCOPE OF WORK / QUOTATION

Date: 5/29/2015

To: Capistrano Unified School District
Attn: Ryan Carter
Phone: 949-234-9549
Project: OPA Lockers
Section(s): 10 51 13 Metal Lockers

We are pleased to submit this quotation covering the following "All Welded" lockers as manufactured by Art Metal Products (AMP-1004 Bulldog Athletic Locker).

Scope:

GIRLS LOCKER ROOM #164

54 frames 12x12x24/72 three tier w/ sloped tops, 4" integral base, BIC locks, and ADA.
1 ea 108"x9.5"x1.25" laminated maple bench top w/ steel pedestals.
1 ea 48"x24"x1.25" laminated maple bench top w/ wall mounted brackets.

BOYS LOCKER ROOM #169

54 frames 12x12x24/72 three tier w/ sloped tops, 4" integral base, BIC locks, and ADA.
1 ea 108"x9.5"x1.25" laminated maple bench top w/ steel pedestals.
1 ea 48"x24"x1.25" laminated maple bench top w/ wall mounted brackets.

TOTAL COST FURNISHED & INSTALLED\$45,072.00

Quote Clarifications:

1. Liquidated Damages are not included.
2. All required backing in walls to be by others
3. Concrete curbs/bases by others
4. CFS includes ALL unloading and placement of material in gym, and disposal of debris and trash

Notes:

- Work to be performed during standard work hours.
- Quote Valid for 90 days from above date.
- Above cost is based on one shipment of all materials.
- Insurance coverage to be CFS, Inc. standard General Liability \$1 Million per Occurrence with \$2 Million Aggregate, and Excess Liability \$2 Million, and Worker's Compensation. Any requirement for "per project aggregate" is excluded. Any required coverage in excess of these amounts, if obtainable, will be provided at additional cost.

Terms: Standard CFS payment terms are **Net 30 days** with approved credit application. On orders requiring multiple shipments or installation services, progress payments are required.

Warranty: Standard 1 year on all items unless otherwise noted in specifications

Delivery: Shop drawings 2 weeks ARO. Delivery is 10-12 weeks after approvals and field check.
Labor: Prevailing Wages included.

Exceptions/Exclusions: Prices quoted are based on furnishing the above described equipment in accordance with the manufacturer's published standard construction specifications and installation instructions (unless otherwise noted) and specifically excludes furnishing products by any other manufacturer, or to any other specification. Equipment noted "as equivalent" is functionally equivalent, and of equal or superior quality to the specified item, but may vary slightly with respect to non-essential dimensions and/or elements of construction.

Addenda No. 0 are noted.



Mike Allen
mikea@cafacilityspec.com
California Facility Specialties Inc.

LOCAL PHONE: (909) 599-1200 LOCAL FAX (909) 599-1255
260 WEST ARROW HIGHWAY, SUITE E, SAN DIMAS, CA 91773
CA. LICENSE #944687;PWCR/DIR#1000000519
EXPIRES 3/31/2016



CAPISTRANO UNIFIED SCHOOL DISTRICT
33122 Valle Road
San Juan Capistrano, CA 92675

FIELD SERVICES AGREEMENT

THIS CONTRACT is made and entered into this 23 day of July 2015, by and between Sports Facilities Group, Incorporated, hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount not to exceed \$ 1,195.00 the following:
Bernice Ayer Middle School and Benedict Elementary School- Provide and install new top identification panel face for the existing manual marquee; all inclusive for both sites.
2. The term of the Contract shall begin on 6/22/2015 and end 6/30/2015.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director, Maintenance & Operations or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.

7. This Contract includes all Contract Documents as indicated below:

- ☐ W-9 Request for Taxpayer Identification Number and Certification
- ☒ Quote/Proposal, dated 3/24/15, #G6804
- ☐ Plans and Specifications/Scope of Work
- ☐ Worker's Compensation Certificate
- ☐ Purchase Order Number _____
- ☐ Liability Insurance Certificate
- ☐ Guarantee
- ☐ Certification by Contractor of Criminal Records Check
- ☐ Contractor's Certificate Regarding Non-Asbestos Containing Materials
- ☐ Payment Bond \$ _____
- ☐ Faithful Performance Bond \$ _____
- ☒ California State Contractor's License Number _____
- ☐ Drug-Free Workplace Certification
- ☐ Tobacco Use Policy
- ☒ DIR Registrations No. _____
- ☐ Compliance with Safety Regulations
- ☐ Other _____

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Contractor's License No.

Tax ID/Social Security No.

(Corporate Seal, if Incorporated)

Field Service Agreement
Capistrano Unified School District

-2



**SPORTS FACILITIES
GROUP, INC.**

PR 430022

QUOTE

QUOTE #: G6804
DATE: 3/24/2015

CONTRACTORS LICENSE # 676578
P.O. BOX 7024
RIVERSIDE, CA. 92503

866-311-7344 (SFGI)
951-351-1313
FAX: 951-637-8406

BILL TO: CAPISTRANO U.S.D.
ACCTS PAYABLE
32972 CALLE PERFECTO
SAN JUAN CAPISTRANO CA. 92675
PHONE: 949-489-7027
FAX: 949-248-7104

SHIP TO: BERNICE AYER MIDDLE SCHOOL 27
1271 CALLE SARMENTOSO
SAN CLEMENTE CA. 92673
CONTACT: DAN WHITTAKER
PHONE: 949-234-9539
FAX: 949-248-7104
CELL: 949-289-3315

TERMS: NET 30

DESCRIPTION OF WORK TO BE PERFORMED:

PROVIDE AND INSTALL NEW TOP IDENTIFICATION PANEL FACE FOR THE EXISTING MANUAL MARQUEE LOCATED AT THE FRONT OF THE PROPERTY.

NEW PANEL TO HAVE BOTH SCHOOL SITES NAMES DEPICTED THAT SHARE THE PROPERTY.
BERNICE AYER MIDDLE SCHOOL / TRUMAN BENEDICT ELEMENTARY SCHOOL

PANEL TO BE FABRICATED FROM OPAQUE POLYCARBONATE MATERIAL WITH HIGH PERFORMANCE 3M VINYL LETTERING APPLIED TO IT.

PANEL SIZE TO BE 17-1/1" TALL X 96-1/2" WIDE.

INSTALLATION TO INCLUDE REMOVING EXISTING PANEL FRAMING AS NEEDED, SLIDE OUT OLD PANEL FACE, CLEAN CABINET INTERIOR AS NEEDED, REPLACE ANY FAILED FLOURESCENT BULBS, INSTALL NEW PANEL FACE AND SECURE IN PLACE.

DISPOSE OF OLD PANEL FACE.

LABOR: INCL
PARTS: INCL
TAX: INCL
FREIGHT: INCL

TOTAL: \$1,195.00

*Sent approval
4-20-15
DTN
OK 3/31/15*



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

OLIVE CREST ACADEMY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Olive Crest Academy CONTRACTOR NUMBER 30-66621-7102924 2015-2016
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 14 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Rate	Period
\$165.58	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – 0 – 24 miles Round Trip	\$ 42.70	Daily
	b. Transportation – 25 – 49 miles Round Trip	\$ 52.80	Daily
	c. Transportation – 50+ miles Round Trip	\$ 63.00	Daily
	d. 1:1 Transporation Assistant	\$ 60.94	Daily
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of _____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	c. Adapted Physical Education – Group of _____		
(4)	a. Language and Speech Therapy – Individual	\$101.58	Per hour
	b. Language and Speech Therapy – Group	\$ 60.94	Per hour
	c. Language and Speech Therapy –Assessment	\$125.00	Per hour
	d. Language and Speech Therapy –Consultation Rate	\$ 60.94	Per hour
	e. Language and Speech – Consultation Rate		
(5)	a. 1:1 Classroom Assistant	\$116.81	Per day
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual		
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
	Provided by: _____		
(10)	Nursing Services		
(12)	Residential Board and Care		
(13)	Residential Mental Health Services		

*Parent transportation reimbursement rates are to be determined by the LEA.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

OCEAN VIEW

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Ocean View CONTRACTOR NUMBER 30-73635- 2015-2016
7098866
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 5 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

Rate	Period
<u>\$154.40</u>	<u>Daily</u>
_____	_____

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation –Round Trip	<u>\$ 60.00</u>	<u>Daily</u>
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Counseling and Guidance Services	<u>\$120.00</u>	<u>Per hour</u>
	b. Family Counseling	<u>\$101.58</u>	<u>Per hour</u>
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy Development & Remediation	<u>\$120.00</u>	<u>Per hour</u>
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy –Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)	<u>\$111.73</u>	<u>Daily</u>
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	_____	_____
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
	Provided by: _____	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care	_____	_____
(13)	Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

BLIND CHILDREN'S LEARNING CENTER

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Blind Children's Learning Center CONTRACTOR NUMBER 30-66670-6130561 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 3 Classrooms If blank, the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
Total LEA enrollment may not exceed

Rate	Period
\$141.20	Daily

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of ____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of ____		
	c. Adapted Physical Education – Group of ____		
(4)	a. Language and Speech Therapy – Individual	\$ 91.42	Per hour
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)	\$ 15.00	Per hour
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Vision Itinerant Services	\$ 91.42	Per hour
(7)	a. Occupational Therapy – Individual	\$ 91.42	Per hour
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy	\$ 91.42	Per hour
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
(10)	Orientation & Mobility Services	\$ 91.42	Per hour
(12)	Residential Board and Care		
(13)	Residential Mental Health Services		

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

MARDAN SCHOOL

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Mardan School CONTRACTOR 30-73650-6937278 2015-2016
 (NONPUBLIC SCHOOL OR AGENCY) NUMBER (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 7 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$174.72</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment	_____	_____

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

- | | | | |
|-----|---|-------|-------|
| (1) | a. Transportation –Round Trip | _____ | _____ |
| | b. Transportation – One Way | _____ | _____ |
| | c. Transportation – Dual Enrollment | _____ | _____ |
| | d. Public Transportation | _____ | _____ |
| | e. Parent* | _____ | _____ |
| (2) | a. Educational Counseling – Individual | _____ | _____ |
| | b. Educational Counseling – Group of _____ | _____ | _____ |
| | c. Counseling Services | _____ | _____ |
| (3) | a. Adapted Physical Education – Individual | _____ | _____ |
| | b. Adapted Physical Education – Group of _____ | _____ | _____ |
| | c. Adapted Physical Education – Group of _____ | _____ | _____ |
| (4) | a. Language and Speech Therapy – Individual | _____ | _____ |
| | b. Language and Speech Therapy – Group of 2 | _____ | _____ |
| | c. Language and Speech Therapy –Group of 3 | _____ | _____ |
| | d. Language and Speech Therapy – Per diem | _____ | _____ |
| | e. Language and Speech – Consultation Rate | _____ | _____ |
| (5) | a. Additional Classroom Aide Individual (must be authorized on IEP) | _____ | _____ |
| | b. Additional Instructional Assistant – Group of 2 | _____ | _____ |
| | c. Additional Instructional Assistant – Group of 3 | _____ | _____ |
| (6) | Intensive Special Education Instruction** | _____ | _____ |
| (7) | a. Occupational Therapy – Individual | _____ | _____ |
| | b. Occupational Therapy – Group of 2 | _____ | _____ |
| | c. Occupational Therapy – Group of 3 | _____ | _____ |
| | d. Occupational Therapy – Group of 4 - 7 | _____ | _____ |
| | e. Occupational Therapy – Consultation Rate | _____ | _____ |
| (8) | Physical Therapy | _____ | _____ |
| (9) | a. Behavior Intervention | _____ | _____ |
| | b. Behavior Intervention – Supervision | _____ | _____ |
| | Provided by: _____ | _____ | _____ |



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

SPEECH AND LANGUAGE DEVELOPMENT CENTER

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Speech & Language Development Center CONTRACTOR NUMBER 30-66472-6937437 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 21 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
Total LEA enrollment may not exceed

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$145.00</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Local	<u>\$ 37.00</u>	<u>Per day</u>
	b. Transportation – Intermediate	<u>\$ 45.00</u>	<u>Per day</u>
	c. Transportation – Distance	<u>\$ 54.50</u>	<u>Per day</u>
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of ____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual	<u>\$ 86.00</u>	<u>Per hour</u>
	b. Adapted Physical Education – Group of ____		
	c. Adapted Physical Education – Group of ____		
(4)	a. Language and Speech Therapy – Individual	<u>\$ 86.00</u>	<u>Per hour</u>
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	<u>\$ 16.50</u>	<u>Per hour</u>
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual	<u>\$ 86.00</u>	<u>Per hour</u>
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy	<u>\$ 86.00</u>	<u>Per hour</u>
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
	Provided by: _____		
(10)	Auditory Training	<u>\$ 86.00</u>	<u>Per hour</u>
(12)	Residential Board and Care		
(13)	Residential Mental Health Services		



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

SPECTRUM CENTER ROSSIER PARK ELEMENTARY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Spectrum Center Rossier CONTRACTOR 30-66621-6130553 2015-2016
Park Elementary NUMBER
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 7 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
Total LEA enrollment may not exceed

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$161.00</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip Zone 1	<u>\$ 37.10</u>	<u>Daily</u>
	b. Transportation – Round Trip Zone 2	<u>\$ 42.70</u>	<u>Daily</u>
	c. Transportation – Round Trip Zone 3	<u>\$ 47.80</u>	<u>Daily</u>
	d. Transportation – Round Trip Zone 4T	<u>\$ 57.90</u>	<u>Daily</u>
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of ____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual	<u>\$ 67.04</u>	<u>Per hour</u>
	b. Adapted Physical Education – Group of ____		
	c. Adapted Physical Education – Group of ____		
(4)	a. Language and Speech Therapy – Individual	<u>\$ 91.42</u>	<u>Per hour</u>
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)	<u>\$ 15.74</u>	<u>Per hour</u>
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual		
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
	Provided by: _____		
(10)	Nursing Services		
(12)	Residential Board and Care		
(13)	Residential Mental Health Services		



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

SPECTRUM CENTER ROSSIER PARK SCHOOL

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Spectrum Center Rossier CONTRACTOR 30-66514-6926471 2015-2016
Park School R NUMBER
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 15 Classrooms If blank, the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$161.00</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment	_____	_____

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Zone 1	<u>\$ 37.10</u>	<u>Daily</u>
	b. Transportation – Zone 2	<u>\$ 42.70</u>	<u>Daily</u>
	c. Transportation – Zone 3	<u>\$ 47.80</u>	<u>Daily</u>
	d. Transportation – Zone 4	<u>\$ 57.90</u>	<u>Daily</u>
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	<u>\$ 67.04</u>	<u>Per hour</u>
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	<u>\$ 91.42</u>	<u>Per hour</u>
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy – Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)	<u>\$ 15.74</u>	<u>Per hour</u>
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	_____	_____
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
	Provided by: _____	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care	_____	_____
(13)	Residential Mental Health Services	_____	_____



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

PORT VIEW PREPARATORY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Port View Preparatory CONTRACTOR 60-66647- 2015-2016
R Incorporated NUMBER 0129429
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 3 Classrooms If blank, the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$185.00</u>	<u>Per day</u>
Basic Education Program/Dual Enrollment	_____	_____

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1) a. Assistive Technology Services – Individual	<u>\$110.00</u>	<u>Per hour</u>
b. Group	<u>\$ 80.00</u>	<u>Per hour</u>
c. Consultation	<u>\$110.00</u>	<u>Per hour</u>
(2) a. Parent and Training Counseling – Individual	<u>\$100.00</u>	<u>Per hour</u>
b. Parent and Training Counseling – Group	<u>\$ 45.00</u>	<u>Per hour</u>
c. Parent and Training Counseling - Consultation	<u>\$100.00</u>	<u>Per hour</u>
(3) a. Adapted Physical Education – Individual	_____	_____
b. Adapted Physical Education – Group of _____	_____	_____
c. Adapted Physical Education – Group of _____	_____	_____
(4) a. Language and Speech Therapy – Individual	<u>\$120.00</u>	<u>Per hour</u>
b. Language and Speech Therapy – Group	<u>\$ 80.00</u>	<u>Per hour</u>
c. Language and Speech Therapy – Consultation Rate	<u>\$120.00</u>	<u>Per hour</u>
d. Language and Speech Therapy – Per diem	_____	_____
e. Language and Speech – Consultation Rate	_____	_____
(5) a. Classroom Support Provider	<u>\$ 35-45</u>	<u>Per hour</u>
b. Additional Instructional Assistant – Group of 2	_____	_____
c. Additional Instructional Assistant – Group of 3	_____	_____
(6) Intensive Special Education Instruction**	_____	_____
(7) a. Occupational Therapy – Individual	<u>\$100.00</u>	<u>Per hour</u>
b. Occupational Therapy – Group	<u>\$ 85.00</u>	<u>Per hour</u>
c. Occupational Therapy – Consultation Rate	<u>\$135.00</u>	<u>Per hour</u>
d. Occupational Therapy – Group of 4 - 7	_____	_____
e. Occupational Therapy – Consultation Rate	_____	_____
(8) Physical Therapy	_____	_____
(9) a. Physical Therapy – Individual	<u>\$100.00</u>	<u>Per hour</u>
b. Physical Therapy – Group	<u>\$ 85.00</u>	<u>Per hour</u>
c. Physical Therapy – Consultation Rate	<u>\$135.00</u>	<u>Per hour</u>
(10) Transportation	<u>\$ 1.50</u>	<u>Per mile</u>
(12) Residential Board and Care	_____	_____
(13) Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

LEISURE CARE REFERRAL AGENCY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Leisure Care Referral Agency, Incorporated CONTRACTOR 1A-30-143 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) NUMBER (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 5 Students If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

Rate	Period
_____	_____
_____	_____
_____	_____

A. Basic Education Program/Special Education Instruction Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation –Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	_____	_____
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy –Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	_____	_____
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
(10)	Nursing Services	\$ 35.00	Per hour
(12)	Residential Board and Care	_____	_____
(13)	Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

MAXIM HEALTHCARE SERVICES, INCORPORATED

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Maxim Healthcare Services, Incorporated CONTRACTOR 1A-30-090 2015-2016
R. NUMBER
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 6 Students If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
 Total LEA enrollment may not exceed

Rate	Period

A. Basic Education Program/Special Education Instruction Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation –Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of _____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	c. Adapted Physical Education – Group of _____		
(4)	a. Language and Speech Therapy – Individual		
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy –Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)		
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual		
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
(10)	Nursing Services		
	a. Registered nurse (RN)	\$ 49.77	Per hour
	b. Licensed Vocational Nurse (LVN)	\$ 36.00	Per hour
	c. Certified Home Health Aide/Nursing Assistant	\$ 25.00	Per hour

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

WERTHEIMER GALE & ASSOCIATES

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Wertheimer Gale & Associates CONTRACTOR NUMBER 1A-30-088 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 75 Students If blank, the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

Rate	Period
_____	_____
_____	_____
_____	_____

A. Basic Education Program/Special Education Instruction Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation –Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	_____	_____
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy –Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	\$ 78.00	Per hour
	b. Occupational Therapy – Group	\$ 78.00	Per hour
	c. Occupational Therapy – Group of 3	\$ 78.00	Per hour
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
	Provided by: _____	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care	_____	_____
(13)	Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

CORNERSTONE THERAPIES

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Cornerstone Therapies **CONTRACTOR NUMBER** 1A-30-063 **2015-2016**
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 76 Students **If blank, the number shall be as determine by CDE Certification.**

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

Rate	Period
_____	_____
_____	_____
_____	_____

A. Basic Education Program/Special Education Instruction Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation –Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – In Center	\$ 86.34	Per hour
	b. Language and Speech Therapy – In School	\$101.60	Per hour
	c. Language and Speech Therapy – Consultation Rate	\$101.60	Per hour
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – In Center	\$ 86.34	Per hour
	b. Occupational Therapy – In School	\$101.60	Per hour
	c. Occupational Therapy – Consultation Rate	\$101.60	Per hour
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Physical Therapy Consult (off site)	\$101.60	Per hour
	b. Physical Therapy in Center	\$ 86.34	Per hour
	c. Physical Therapy in School	\$101.60	Per hour
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care "	_____	_____
(13)	Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

ALPINE ACADEMY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Alpine Academy CONTRACTOR NUMBER 77-76422-6130900 2015-2016
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 4 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
 Total LEA enrollment may not exceed

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Rate	Period
\$160.00	Per day

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation –Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of _____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	c. Adapted Physical Education – Group of _____		
(4)	a. Language and Speech Therapy – Individual		
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy –Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide Individual (must be authorized on IEP)		
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual		
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
(10)	Nursing Services		
(12)	Residential Board and Care	\$ 164.70	Per day
(13)	Residential Mental Health Services	\$130.00	Per day

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

CLARINDA ACADEMY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Clarinda Academy CONTRACTOR NUMBER 77-76422- 2015-2016
0117135
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 3 Classrooms If blank, the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Rate	Period
\$125.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	_____	_____
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy – Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	_____	_____
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care Services and Mental Health Services	\$6694.00	Monthly
(13)	Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

DEVEREUX CLEO WALLACE

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date:

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Devereux Cleo Wallace CONTRACTOR NUMBER 77-76422-6131049 2015-2016
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 9 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$126.06</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of _____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	c. Adapted Physical Education – Group of _____		
(4)	a. Language and Speech Therapy – Individual	<u>\$100.00</u>	<u>Per hour</u>
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	<u>\$ 20.00</u>	<u>Per hour</u>
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual	<u>\$100.00</u>	<u>Per hour</u>
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
	Provided by: _____		
(10)	Nursing Services		
(12)	Residential Board and Care	<u>\$206.71</u>	<u>Per day</u>
(13)	Residential Mental Health Services	<u>\$154.77</u>	<u>Per day</u>

*Parent transportation reimbursement rates are to be determined by the LEA.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

HERITAGE SCHOOLS

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Heritage Schools CONTRACTOR NUMBER 77-76422- 2015-2016
6131114
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 17 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
 Total LEA enrollment may not exceed

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Rate	Period
\$110.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of _____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	c. Adapted Physical Education – Group of _____		
(4)	a. Language and Speech Therapy – Individual		
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)		
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual		
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
(10)	Nursing Services		
(12)	Residential Board and Care	\$228.00	Per day
(13)	Residential Mental Health Services	\$ 75.00	Per day

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

MINGUS MOUNTAIN ACADEMY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR	<u>Mingus Mountain Academy</u>	CONTRACTOR NUMBER	<u>77-76422-0119776</u>
			2015-2016
(NONPUBLIC SCHOOL OR AGENCY)			(CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 2 Classrooms **If blank, the number shall be as determined by CDE Certification.**

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$125.00</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment	_____	_____

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	_____	_____
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy – Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	_____	_____
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
	Provided by: _____	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care Services and Mental Health Services	<u>\$6694.00</u>	<u>Monthly</u>
(13)	Residential Mental Health Services	_____	_____



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

NEW HAVEN YOUTH AND FAMILY SERVICES

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR New Haven Youth and Family Services CONTRACTOR 37-68452-7072713 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) NUMBER (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 4 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
Total LEA enrollment may not exceed

	Rate	Period
A. <u>Basic Education Program/Special Education Residential Student</u>	\$122.00	Daily
Basic Education Program/Dual Enrollment – Day Student	\$134.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation	\$ 2.50	Per mile
	b. Transportation	\$ 20.00	Per hour
	c. Transportation – Residential Student	\$.575	Per mile
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of _____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	<u>Community Based Services</u>		
(4)	a. Individual Counseling – Community Based	\$100.00	Per hour
	b. Individual Counseling – NH Outpatient Office (s)	\$ 80.00	Per hour
	c. Family Counseling – Community Based	\$100.00	Per hour
	d. Family Counseling – NH Outpatient Office (s)	\$ 80.00	Per hour
	e. Group Counseling (Per client) Community Based	\$ 65.00	Per hour
	f. Behavior Intervention Specialist (Includes Assessment Intervention Plan)	\$ 75.00	Per hour
	g. Therapeutic Behavioral Services/Coaching (TBS), Current Riverside County Contracted Rate	\$117.00	Per hour
	h. Case Management-Community Based Social Work Services	\$ 50.00	Per hour
	i. Intensive Community Based Case-Management Services (At least 3 hrs week of services). All Inclusive Rate (Case management, Therapy, Behavioral Specialist, Crisis Management)	\$2200.00	Per month
(5)	a. Additional Classroom Aide –Individual (must be authorized on IEP)	\$ 30.00	Per hour
	b. Occupational Therapy – Individual	\$100.00	Per hour
(6)	Speech and Language Services	\$100.00	Per hour
(7)	Vocational Services	\$ 65.00	Per hour
(8)	Residential Board and Care Mental Health	\$8935.00	Per month
(9)	Residential Mental Health Services		

*Parent transportation reimbursement rates are to be determined by the LEA.
**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

NORMATIVE SERVICES, INCORPORATED

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Normative Services, Incorporated CONTRACTOR NUMBER 77-76422-0117267 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 2 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed
Total LEA enrollment may not exceed

Rate	Period
\$125.00	Per day

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of ____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of ____		
	c. Adapted Physical Education – Group of ____		
(4)	a. Language and Speech Therapy – Individual		
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)		
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual		
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
(10)	Nursing Services		
(12)	Residential Board and Care	\$3042.73	Per month
(13)	Residential Mental Health Services	\$3651.27	Per month

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

OAK GROVE INSTITUTE JACK WEAVER

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Oak Grove Institute CONTRACTOR NUMBER 33-75200-2015-2016
Jack Weaver 7071533
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 14 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$125.00</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment	_____	_____

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	_____	_____
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy – Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	\$ 70.00	Per hour
	b. Occupational Therapy – Group	\$ 60.00	Per hour
	c. Occupational Therapy –Consultation Rate	\$ 60.00	Per hour
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
	Provided by: _____	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care	\$8935.00	Monthly
(13)	Residential Mental Health Services	_____	_____



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

WOODWARD ACADEMY

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address: _____
 FEIN/SSN: _____

EXHIBIT A: RATES

CONTRACTOR Woodward Academy CONTRACTOR NUMBER 77-76422- 2015-2016
0117549
 (NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 10 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
 Total LEA enrollment may not exceed _____

A. Basic Education Program/Special Education Instruction
Basic Education Program/Dual Enrollment

Rate	Period
\$125.00	Daily

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	_____	_____
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy – Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	_____	_____
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	_____	_____
	b. Behavior Intervention – Supervision	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care	\$6694.00	Monthly
(13)	Residential Mental Health Services	\$ 64.12	Daily

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

YELLOWSTONE BOYS AND GIRLS RANCH

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

"CONTRACTOR"

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Yellowstone Boys and Girls Ranch CONTRACTOR NUMBER 77-76422-6131254 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 10 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$111.73</u>	<u>Daily</u>
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Educational Counseling – Individual		
	b. Educational Counseling – Group of _____		
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	c. Adapted Physical Education – Group of _____		
(4)	a. Language and Speech Therapy – Individual		
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)		
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Intensive Special Education Instruction**		
(7)	a. Occupational Therapy – Individual		
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy		
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
(10)	Nursing Services		
(12)	Residential Board and Care	<u>\$220.00</u>	<u>Daily</u>
(13)	Residential Mental Health Services	<u>\$ 92.00</u>	<u>Daily</u>

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("**Agreement**") is effective as of June 25, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**District**") and the consultant listed below ("**Consultant**"). District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

BILL LANE & ASSOCIATES, INCORPORATED

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant is specially trained, experienced, licensed, and competent to perform the special services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as **Exhibit A**, and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed **\$30,000.00** in aggregate under term of this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for the period commencing July 1, 2015, and ending June 30, 2016 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☒ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____

Name: Lynh N. Rust

Title: Executive Director, Contracts & Purchasing

Board Approval Date: June 24, 2015

CONSULTANT

Signature: _____

Name: _____

Title: _____

Address: _____

Email Address: _____

FEIN _____

FEE SCHEDULE

Bill Lane & Associates, Inc.
Bill Lane
720 Seagirt Court
San Diego, CA 92109
866-492-3400
Fax: 858-488-0562
bill-lane@sbcglobal.net

Description of Services

Bill Lane & Associates provides transportation/ chaperone services for at-risk students to therapeutic boarding schools, eating disorder programs, wilderness programs, hospitals, etc.

Rate of Pay & Expenses

The rates for transports vary according to the dynamics of the trip and the number of agents required. For safety reasons, most trips require two agents. Total charges for each trip will include the fee plus expenses (airfares, hotels, car rentals, food, etc.).

Via ground:

\$1875 – within Orange County, Los Angeles, San Diego and Riverside

\$2075 - within Southern California outside of Orange County, Los Angeles, San Diego and Riverside

\$2275 – within Northern California and adjacent states (Oregon, Nevada, Arizona)

\$2475 – within states beyond Oregon, Nevada, Arizona

Via air:

\$1975 - within Northern California and adjacent states (Oregon, Nevada, Arizona)

\$2475 - within states beyond Oregon, Nevada and Arizona.



PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("**Agreement**") is effective as of July 23, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**District**") and the consultant listed below ("**Consultant**"). District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

BLIND CHILDREN'S LEARNING CENTER

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically vision assessments, as described in **Exhibit A**, and

WHEREAS, Consultant is specially trained, experienced, licensed, and competent to perform the special services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as **Exhibit A**, and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$3,000.00 in aggregate under term of this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for the period commencing July 1, 2015, and ending June 30, 2016 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____

Name: Lynh N. Rust

Title: Executive Director, Contracts & Purchasing

Board Approval Date: July 22, 2015

CONSULTANT

Signature: _____

Name: _____

Title: _____

Address: _____

Email Address: _____

EXHIBIT A

Fee Schedule
2015-16

Blind Children's Learning Center
18542 Vanderlip Avenue
Santa Ana, CA 92705
(714)573-8873

Vision Assessments - \$91.42 per hour

By: _____ Date: _____



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("**Agreement**") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**LEA or District**") and the contractor listed below ("**Contractor**").

HEARTSPRINGS, INCORPORATED

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Heartspring, Incorporated CONTRACTOR NUMBER 77-76422-6131106 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 7 Classrooms If blank, the number shall be as determine by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

	Rate	Period
A. <u>Basic Education Program/Special Education Instruction</u>	<u>\$11,000</u>	<u>Per month</u>
Basic Education Program/Dual Enrollment		

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip		
	b. Transportation – One Way		
	c. Transportation – Dual Enrollment		
	d. Public Transportation		
	e. Parent*		
(2)	a. Group Psychotherapy	<u>\$80.00</u>	<u>Per hour</u>
	b. Individual/Family Psychotherapy	<u>\$190.00</u>	<u>Per hour</u>
	c. Counseling – Parent		
(3)	a. Adapted Physical Education – Individual		
	b. Adapted Physical Education – Group of _____		
	c. Adapted Physical Education – Group of _____		
(4)	a. Language and Speech Therapy – Individual	<u>\$190.00</u>	<u>Per hour</u>
	b. Language and Speech Therapy – Group of 2		
	c. Language and Speech Therapy – Group of 3		
	d. Language and Speech Therapy – Per diem		
	e. Language and Speech – Consultation Rate		
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)		
	b. Additional Instructional Assistant – Group of 2		
	c. Additional Instructional Assistant – Group of 3		
(6)	Classroom Intensive-staffing	<u>\$2,500</u>	<u>Per month</u>
(7)	a. Occupational Therapy – Individual	<u>\$ 190.00</u>	<u>Per hour</u>
	b. Occupational Therapy – Group of 2		
	c. Occupational Therapy – Group of 3		
	d. Occupational Therapy – Group of 4 - 7		
	e. Occupational Therapy – Consultation Rate		
(8)	Physical Therapy	<u>\$190.00</u>	<u>Per hour</u>
(9)	a. Behavior Intervention		
	b. Behavior Intervention – Supervision		
	Provided by: _____		
(10)	Nursing Services		
(12)	Residential Board and Care		
(13)	Residential Mental Health Services	<u>\$13,700</u>	<u>Per month</u>



MASTER CONTRACT AGREEMENT *

This MASTER CONTRACT AGREEMENT ("Agreement") is effective as of July 23, 2015 between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("LEA or District") and the contractor listed below ("Contractor").

BOYS TOWN CALIFORNIA, INCORPORATED

WHEREAS, District is authorized under California Education Code sections 56157, 56361, and 56365 et. seq. and Title 5 of the California Code of Regulations section 3000 et. seq. AB490 (Chapter 862, Statutes of 2003) to contract for the purpose of providing special education and/or related services to LEA students with exceptional needs;

WHEREAS, District is in need of such services, and in collaboration with Orange County Department of Education, selected Contractor to provide nonpublic, nonsectarian school/agency services;

NOW, THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

Scope of Work. Contractor agrees to provide services as set forth in the Nonpublic, Nonsectarian School/Agency Services Master Contract.

Fees and Expenses. In consideration for the services provided by the Contractor under this Agreement, District agrees to pay fees and expenses at the rates as set forth in Exhibit A. The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this Agreement is for one year beginning July 1, 2015 through June 30, 2016.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents as designated below titled Nonpublic, Nonsectarian School/Agency Services Master Contract, Special Conditions, and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ Master Contract ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

"DISTRICT"

"CONTRACTOR"

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date:

By: _____
 Name: _____
 Title: _____
 Email address _____
 FEIN/SSN _____

EXHIBIT A: RATES

CONTRACTOR Boys Town California, Incorporated CONTRACTOR NUMBER 1A-30-214 2015-2016
(NONPUBLIC SCHOOL OR AGENCY) (CONTRACT YEAR)

Per CDE Certification, total enrollment may not exceed 24 Students If blank, the number shall be as determined by CDE Certification.

Rate Schedule. This rate schedule limits the number of LEA students that may be enrolled and the maximum dollar amount of the contract. It may also limit the maximum number of students that can be provided specific services. Special education and/or related services offered by CONTRACTOR, and the charges for such educational and/or related services during the term of this contract shall be as follows:

Payment under this contract may not exceed _____
Total LEA enrollment may not exceed _____

Rate	Period
_____	_____
_____	_____
_____	_____

A. Basic Education Program/Special Education Instruction Basic Education Program/Dual Enrollment

Per diem rates for LEA students whose IEPs authorize less than a full instructional day may be adjusted proportionally.

B. Related Services

(1)	a. Transportation – Round Trip	_____	_____
	b. Transportation – One Way	_____	_____
	c. Transportation – Dual Enrollment	_____	_____
	d. Public Transportation	_____	_____
	e. Parent*	_____	_____
(2)	a. Educational Counseling – Individual	_____	_____
	b. Educational Counseling – Group of _____	_____	_____
	c. Counseling – Parent	_____	_____
(3)	a. Adapted Physical Education – Individual	_____	_____
	b. Adapted Physical Education – Group of _____	_____	_____
	c. Adapted Physical Education – Group of _____	_____	_____
(4)	a. Language and Speech Therapy – Individual	_____	_____
	b. Language and Speech Therapy – Group of 2	_____	_____
	c. Language and Speech Therapy – Group of 3	_____	_____
	d. Language and Speech Therapy – Per diem	_____	_____
	e. Language and Speech – Consultation Rate	_____	_____
(5)	a. Additional Classroom Aide – Individual (must be authorized on IEP)	_____	_____
	b. Additional Instructional Assistant – Group of 2	_____	_____
	c. Additional Instructional Assistant – Group of 3	_____	_____
(6)	Intensive Special Education Instruction**	_____	_____
(7)	a. Occupational Therapy – Individual	_____	_____
	b. Occupational Therapy – Group of 2	_____	_____
	c. Occupational Therapy – Group of 3	_____	_____
	d. Occupational Therapy – Group of 4 - 7	_____	_____
	e. Occupational Therapy – Consultation Rate	_____	_____
(8)	Physical Therapy	_____	_____
(9)	a. Behavior Intervention	\$ 156.00	Per day
	b. Behavior Intervention – Supervision	_____	_____
(10)	Nursing Services	_____	_____
(12)	Residential Board and Care	\$8935.00	Per month
(13)	Residential Mental Health Services	_____	_____

*Parent transportation reimbursement rates are to be determined by the LEA.

**By credentialed Special Education Teacher.



PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("**Agreement**") is effective as of July 23, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**District**") and the consultant listed below ("**Consultant**"). District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

STRADLING YOCCA CARLSON & RAUTH

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically legal advice and counsel, including but not limited to, responses to Public Records Act requests relating to community facilities districts and other assignments as requested by District;

WHEREAS, Consultant is specially trained, experienced, licensed, and competent to perform the special services required by District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth herein.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in according to the rates specified on Rate Sheet of Exhibit A. The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$2,500.00 in aggregate under term of this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for the period commencing April 1, 2015, and ending June 30, 2015.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
 Name: Lynh N. Rust
 Title: Executive Director, Contracts & Purchasing
 Board Approval Date: July 22, 2015

CONSULTANT

Signature: _____
 Name: _____
 Title: _____
 Address: _____

 Email Address: _____
 FEIN _____

STRADLING YOCCA CARLSON & RAUTH

EXHIBIT A

May 18, 2015

File No: 022508-0073 Re: CALIFORNIA PUBLIC RECORDS ACT REQUEST
Invoice: 297464-0073

Recap of Attorney Time

RJW	R. J. WHALEN	3.60 hours at \$525.00 =	1890.00
AEB	A. E. BURNS	0.40 hours at \$525.00 =	210.00



PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("**Agreement**") is effective as of July 23, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("**District**") and the consultant listed below ("**Consultant**"). District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

CATHERINE MEARS

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in **Exhibit A**, and

WHEREAS, Consultant is specially trained, experienced, licensed, and competent to perform vision assessment services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as **Exhibit A**, and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit A. The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$6,500.00 in aggregate under term of this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for the period commencing July 1, 2015, and ending June 30, 2016 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____

Name: Lynh N. Rust

Title: Executive Director, Contracts & Purchasing

Board Approval Date: July 22, 2015

CONSULTANT

Signature: _____

Name: _____

Title: _____

Address: _____

Email Address: _____

FEIN _____

Exhibit A

Fee Schedule

Catherine Mears
1444 Rancho Rose Way
Unit 2
Oceanside, CA 92057
(760)716-8316
Rexer72@gmail.com

Vision Services - \$65 per hour

By: _____ Date _____



INDEPENDENT CONTRACTOR AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of July 23, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

PLACEWORKS, INCORPORATED

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in Exhibit A; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform environmental documentation for Rancho Mission Viejo K-8 School required by District, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$55,000 in aggregate under the term of this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for the period commencing July 1, 2015, and ending June 30, 2016, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____

Name: Lynh N. Rust

Title: Executive Director, Contracts & Purchasing

Board Approval Date: July 22, 2015

CONTRACTOR

Signature _____

Name: _____

Title: _____

Address _____

Email Address: _____

FEIN _____



PlaceWorks – 2015 Standard Fee Schedule

STAFF LEVEL	HOURLY BILL RATE
Principal	\$190–\$210
Associate Principal	\$175–\$200
Senior Associate/Senior Scientist	\$145–\$180
Associate/Scientist	\$110–\$150
Project Planner/Project Scientist	\$90–\$115
Planner/Assistant Scientist	\$75–\$95
Graphics Specialist	\$60–\$95
Clerical/Word Processing	\$40–\$110
Intern	\$50–\$70

Subconsultants are billed at cost plus 10%.

Mileage reimbursement rate is the standard IRS-approved rate.



CAPISTRANO UNIFIED SCHOOL DISTRICT
33122 Valle Road
San Juan Capistrano, CA 92675

FIELD SERVICES AGREEMENT

THIS CONTRACT is made and entered into this 23 day of July 2015, by and between HUR Flooring Company, hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount not to exceed \$ 26,932.00 the following:
Dana Hills High School - repair uneven stage floor

2. The term of the Contract shall begin on July 22, 2015 and end August 6, 2015.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director, Construction or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.

7. This Contract includes all Contract Documents as indicated below:

- ☒ W-9 Request for Taxpayer Identification Number and Certification
- ☒ Quote/Proposal, dated 6/11/2015
- ☐ Plans and Specifications/Scope of Work
- ☐ Worker's Compensation Certificate
- ☐ Purchase Order Number _____
- ☒ Liability Insurance Certificate
- ☒ Guarantee
- ☒ Certification by Contractor of Criminal Records Check
- ☒ Contractor's Certificate Regarding Non-Asbestos Containing Materials
- ☐ Payment Bond \$ _____
- ☐ Faithful Performance Bond \$ _____
- ☒ California State Contractor's License Number _____
- ☒ Drug-Free Workplace Certification
- ☒ Tobacco Use Policy
- ☒ DIR Registrations No. _____
- ☒ Compliance with Safety Regulations
- ☐ Other _____

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Contractor's License No.

Tax ID/Social Security No.

(Corporate Seal, if Incorporated)

Field Service Agreement
Capistrano Unified School District
-2

Hur Flooring Co.

License #604929; DIR #1000006707

**CONTRACT & PROPOSAL**

15204 Stagg Street
 Van Nuys, CA 91405
 818-700-4985 x203
 818-701-0785 Fax
 amy@hurflooring.com

DATE : 06/11/2015 **JOB NAME :** Dana Hills HS
PROPOSAL SUBMITTED TO : Capistrano USD **JOB LOCATION :** Dana Point, CA
STREET : 33122 Valle Rd. **ADDENDUMS :**
CITY, STATE, ZIP : San Juan Capistrano, CA **ARCHITECT :**
PHONE : (949) 234-9500 **FAX :** (949) 493-4083 **CELL:** (949) 429-9380

WE HEREBY PROPOSE TO FURNISH LABOR AND MATERIAL FOR THE COMPLETION,

Furnish and install Stage finish flooring using 3/4" thick MDF. Paint with Black theatrical paint.

Remove, clean, reinstall existing angular metal base.

\$23,780.00

Provide edge of the stage and wood reducers.

\$3,152.00

Subfloor surface correction is included.

This proposal is "furnish and install". Labor and/or material cannot be separated from the contract.

Breakdown for labor and material:

Labor: **\$14,980.00**

Materials: **\$11,952.00**

NOTE: This bid is provided accordingly with MFMA Position Statements.

We are Signatories of Carpenters & Floor Layers.

Exclusions:

correction of concrete surface and/or excessive moisture, metal thresholds and transitions,
 demolition, bond cost.

TOTAL FOR JOB: \$26,932.00 (Twenty Six Thousand Nine Hundred Thirty Two)

PAYMENT SCHEDULE: Progress

VALIDITY OF PROPOSAL 30 **DAYS**

DATE OF ACCEPTANCE: _____

SIGNATURE: _____

Acceptance of contract & proposal. You are authorized to do the work as specified. All work to be completed in a workmanlike manner. Any alteration or deviation from above will become a charge order. This agreement is contingent upon strikes, accidents or delays beyond our control.

Collection Expenses. If a legal action or other proceeding is instituted to enforce collection of amounts due under this agreement, client agrees to pay all costs of collection, including reasonable attorney's fees.



CAPISTRANO UNIFIED SCHOOL DISTRICT
33122 Valle Road
San Juan Capistrano, CA 92675

FIELD SERVICES AGREEMENT

THIS CONTRACT is made and entered into this 23 day of July 2015, by and between Pacific Resilite Mat Company, hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount not to exceed \$5,107.83 the following:
Dana Hills High School, Wrestling Room - installation of wainscot panels
2. The term of the Contract shall begin on 8/20/2015 and end August 24, 2015.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director, Construction or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.

7. This Contract includes all Contract Documents as indicated below:

- ☒ W-9 Request for Taxpayer Identification Number and Certification
- ☒ Quote/Proposal, dated 2/2/2015
- ☐ Plans and Specifications/Scope of Work
- ☐ Worker's Compensation Certificate
- ☐ Purchase Order Number _____
- ☒ Liability Insurance Certificate
- ☒ Guarantee
- ☒ Certification by Contractor of Criminal Records Check
- ☒ Contractor's Certificate Regarding Non-Asbestos Containing Materials
- ☐ Payment Bond \$ _____
- ☐ Faithful Performance Bond \$ _____
- ☒ California State Contractor's License Number _____
- ☒ Drug-Free Workplace Certification
- ☒ Tobacco Use Policy
- ☒ DIR Registrations No. _____
- ☒ Compliance with Safety Regulations
- ☐ Other _____

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Executive Director, Contracts & Purchasing
Title

Title

Contractor's License No.

Tax ID/Social Security No.

(Corporate Seal, if Incorporated)

Field Service Agreement
Capistrano Unified School District

V# 110345
PR 427913



reza abedi <reabedi@gmail.com>

INSTALLATION

2 messages

John Milne <pacmat@charter.net>
To: reabedi@gmail.com

2 February 2015 at 08:55


REZA ABEDI,

DANA HILLS HIGH SCHOOL INSTALLATION OF WAINSCOT PANELS

HERE IS THE ESTIMATED COST FOR INSTALLATION - \$5,107.83

PLEASE CALL WITH ANY QUESTIONS.

THANK YOU
JOHN MILNE
PACIFIC MAT COMPAY
800-487-6287
805-712-1718

 3/13/15

reza abedi <reabedi@gmail.com>
To: John Milne <pacmat@charter.net>

2 February 2015 at 16:57

Thanks Can you put this on a formal letter head please?

Reza

[Quoted text hidden]

**EXTENSION NO. 3 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. ICA 1213103**

WITH

YMCA OF ORANGE COUNTY

Independent Contractor Agreement ICA 1213103 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012 through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 3 Agreement, not to exceed \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

YMCA of Orange County

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

**EXTENSION NO. 2 OF INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213103**

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

The Independent Contractor Agreement ICA 1213103 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 3013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period September 5, 2014, through September 4, 2015, at the prices shown in Exhibit A to this Extension No. 2 Agreement, not to exceed \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: Terry Fluent
Signature

Terry Fluent
Print name

Director, Purchasing
Title

Date: 7/18/14

DISTRICT

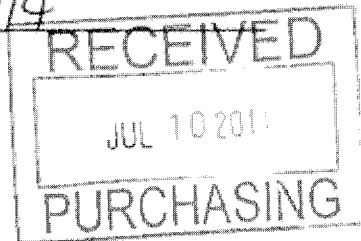
YMCA of Orange County

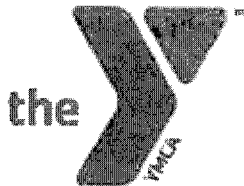
By: Cara Owens
Signature

Cara Owens
Print Name

CEO
Title

Date: 6/30/14





FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2014-2015 ASES program @ R.H. Dana Elementary School
Fee Schedule

PERSONNEL EXPENSES

Salaries & Benefits

<i>Salary</i>	\$65,300
<i>Benefits</i>	\$13,060
<i>TOTAL</i>	\$78,360

OPERATING EXPENSES

Program Costs (Supplies, Field Trips, etc..)	\$18,065
---	----------

In Direct Expense – (Supervision, HR, Accounting, IT, Payroll, Training, etc...) Grant allows for 10% - YMCA requesting 6%	\$5,787
---	---------

<i>TOTAL</i>	\$23,852
---------------------	-----------------

TOTAL BUDGET AMOUNT	\$102,212.00
----------------------------	---------------------

Cara Owens

6/22/14

Date

Beech Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org

EXTENSION NO. 1 OF INDEPENDENT CONTRACTOR AGREEMENT
ICA1213103

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

The Independent Contractor Agreement ICA 1213103 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 3013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period September 5, 2013, through September 4, 2014, at the prices shown in Exhibit A to this Extension No. 1 Agreement, not to exceed \$100,500.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: Terry Fluent
Signature

Terry Fluent
Print name

Director, Purchasing
Title

Date: 8/15/13

DISTRICT

YMCA of Orange County

By: Aura Duers
Signature

Aura Duers
Print Name

COO
Title

Date: 8/1/13

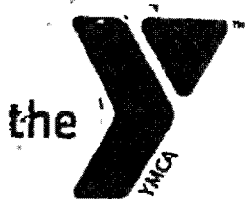


EXHIBIT A

FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2013-2014 ASES program @ RH Dana Elementary School
Fee Schedule

PERSONNEL EXPENSES

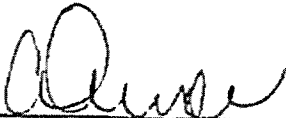
Salaries & Benefits

Salary	\$65,295
Benefits	\$12,361
TOTAL	\$77,656

OPERATING EXPENSES

Program Costs (Supplies, Field Trips, etc..)	\$16,814
In Direct Expense – (Supervision, HR, Accounting, IT, Payroll, Training, etc...) Grant allows for 10% - YMCA requesting 6%	\$6,030
TOTAL	\$28,309

TOTAL BUDGET AMOUNT	\$100,500.00
	\$543.25/day



Cara Owens

6/11/13

Date

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org





INDEPENDENT CONTRACTOR AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of 8/21/12, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

YMCA OF ORANGE COUNTY

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$100,500.76 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties.

Term of Agreement. The term of this base Agreement is for one year commencing 9/05/12-9/04/13 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

CONTRACTOR

By: Terry Fluent

Name: Terry Fluent

Title: Director, Purchasing

Board Approval Date: 8/20/12

Signature: Cara Olters

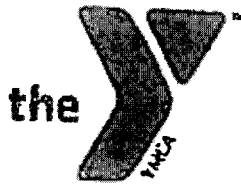
Name: Cara Olters

Title: COO

Address: 13821 Newport Ave #200
Tustin CA 92780

Email Address: _____

FEIN/SSN: _____



FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2012-2013 ASES program @ RH Dana Elementary School
Fee Schedule

PERSONNEL EXPENSES

Salaries

Direct: \$65,000.00 \$68,005.00

Administrative: \$3005.00

Benefits/Taxes

Direct: \$20,401.00

Administrative: In direct calculation

OPERATING EXPENSES

Direct Client Services

\$100,500

Designated Direct (Fieldtrips): \$4,250.00

Administrative Costs

0

Total Direct Expenses

Total Administrative Costs

\$100,500

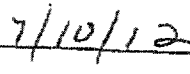
0

TOTAL BUDGET AMOUNT

\$100,500.00



Cara Owens



Date

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org

**EXTENSION NO. 3 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. ICA 1213104**

WITH

YMCA OF ORANGE COUNTY

Independent Contractor Agreement ICA 1213103 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012 through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 3 Agreement, not to exceed \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

YMCA of Orange County

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

**EXTENSION NO. 2 OF INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213104**

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

The Independent Contractor Agreement ICA 1213104 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period September 5, 2014, through September 4, 2015, at the prices shown in Exhibit A to this Extension No. 2 Agreement, for a not to exceed amount of \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: 
Signature

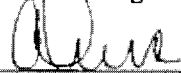

Terry Fluent
Print name

Director, Purchasing
Title

Date: 7/18/14

DISTRICT

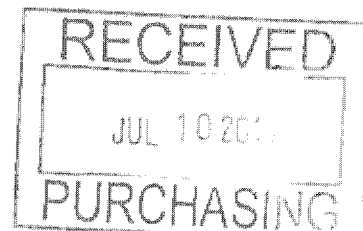
YMCA of Orange County

By:  
Signature

Kara Owens Jeff Mestke
Print Name

COO CFO
Title

Date: 6/30/14



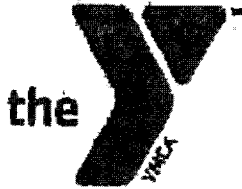


EXHIBIT A

FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2014-2015 ASES program @ San Juan Elementary School
Fee Schedule

PERSONNEL EXPENSES

Salaries & Benefits

<i>Salary</i>	\$65,300
<i>Benefits</i>	\$13,060

TOTAL	\$78,360
--------------	-----------------

OPERATING EXPENSES

Program Costs (Supplies, Field Trips, etc..)

\$18,065

**In Direct Expense – (Supervision, HR,
Accounting, IT, Payroll, Training, etc...)**
Grant allows for 10% - YMCA requesting 6%

\$5,787

TOTAL	\$23,852
--------------	-----------------

TOTAL BUDGET AMOUNT

\$102,212.00

Cara Owens

Date

Beach Cities YMCA
20831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaboc.org

**EXTENSION NO. 1 OF INDEPENDENT CONTRACTOR AGREEMENT
ICA1213104**

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

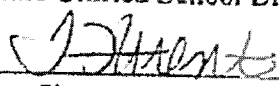
The Independent Contractor Agreement ICA 1213104 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 2013.

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Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: 
Signature

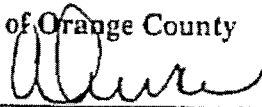
Terry Fluent
Print name

Director, Purchasing
Title

Date: 8/13/13

DISTRICT

YMCA of Orange County

By: 
Signature

Cara Owens
Print Name

000
Title

Date: 8/1/13



EXHIBIT A

FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2013-2014 ASES program @ San Juan Elementary School
Fee Schedule

PERSONNEL EXPENSES

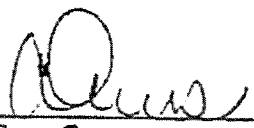
Salaries & Benefits

Salary	\$65,295
Benefits	\$12,361
TOTAL	\$77,656

OPERATING EXPENSES

Program Costs (Supplies, Field Trips, etc..)	\$16,814
In Direct Expense - (Supervision, HR, Accounting, IT, Payroll, Training, etc...) Grant allows for 10% - YMCA requesting 6%	\$6,030
TOTAL	\$28,309

TOTAL BUDGET AMOUNT	\$100,500.00
	\$543.25/day

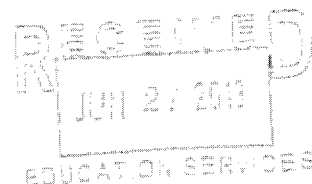


Cara Owens

6/11/13

Date

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org



**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of 8/21/12, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

YMCA OF ORANGE COUNTY

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$100,500.76 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties.

Term of Agreement. The term of this base Agreement is for one year commencing 9/05/12 9/04/13 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

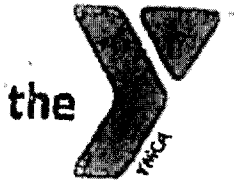
IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: Terry Fluent
 Name: Terry Fluent
 Title: Director, Purchasing
 Board Approval Date: 8/20/12

CONTRACTOR

Signature: [Signature]
 Name: Chara Owens
 Title: COO
 Address: 13821 NEWPORT AVE #200
TUSTIN CA 92780
 Email Address: _____
 FEIN/SSN: _____



FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

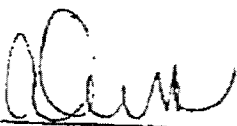
2012-2013 ASES program @ San Juan Elementary School
Fee Schedule

PERSONNEL EXPENSES

Salaries		
<i>Direct:</i>		\$68,005.00
<i>Administrative:</i>	\$65,000.00	
<i>Benefits/Taxes</i>	\$3005.00	
<i>Direct:</i>	\$20,401.00	
<i>Administrative:</i>	In direct calculation	

OPERATING EXPENSES

Direct Client Services		\$100,500
<i>Designated Direct (Fieldtrips):</i>	\$4,250.00	
Administrative Costs		0
Total Direct Expenses		\$100,500
Total Administrative Costs		0
TOTAL BUDGET AMOUNT		\$100,500.00



Cara Owens

Date 7/10/12

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org

**EXTENSION NO. 3 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. ICA 1213105**

WITH

YMCA OF ORANGE COUNTY

Independent Contractor Agreement ICA 1213103 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012 through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 3 Agreement, not to exceed \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

YMCA of Orange County

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

**EXTENSION NO. 2 OF INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213105**

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

The Independent Contractor Agreement ICA 1213105 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period September 5, 2014, through September 4, 2015, at the prices shown in Exhibit A to this Extension No. 2 Agreement, for a not to exceed amount of \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: Terry Fluent
Signature

Terry Fluent
Print name

Director, Purchasing
Title

Date: 7/18/14

DISTRICT

YMCA of Orange County

By: Chara Owens / per ms. 2
Signature

Chara Owens / per ms. 2
Print Name

CEO CEO
Title

Date: 6/30/14



EXHIBIT A

FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2014-2015 ASES program @ Kinoshita Elementary School
Fee Schedule

PERSONNEL EXPENSES

Salaries & Benefits

<i>Salary</i>	\$65,300
<i>Benefits</i>	\$13,060
<i>TOTAL</i>	\$78,360

OPERATING EXPENSES

Program Costs (Supplies, Field Trips, etc..)	\$18,065
In Direct Expense - (Supervision, HR, Accounting, IT, Payroll, Training, etc...) <small>Grant allows for 10% - YMCA requesting 6%</small>	\$5,787
<i>TOTAL</i>	\$23,852
TOTAL BUDGET AMOUNT	\$102,212.00

Cara Owens

Date

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org

**EXTENSION NO. 1 OF INDEPENDENT CONTRACTOR AGREEMENT
ICA1213105**

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

The Independent Contractor Agreement ICA 1213105 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period September 5, 2013, through September 4, 2014, at the prices shown in Exhibit A to this Extension No. 1 Agreement, for a not to exceed amount of \$100,500.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: 
Signature

Terry Fluent
Print name

Director, Purchasing
Title

Date: 8/15/13

DISTRICT

YMCA of Orange County

By: 
Signature

Cara Owens
Print Name

DOO
Title

Date: 8/1/13

**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of 8/21/12, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

YMCA OF ORANGE COUNTY

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$100,500.76 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties.

Term of Agreement. The term of this base Agreement is for one year commencing 9/05/12-9/04/13 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICTBy: Terry Fluett

Name: Terry Fluett

Title: Director, Purchasing

Board Approval Date: 8/20/12**CONTRACTOR**Signature: [Signature]Name: Lara O'BrienTitle: COOAddress: 13821 Newport Ave #200
Tustin CA 92780

Email Address: _____

FEIN/SSN: _____



FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622


2012-2013 ASES program @ Kinoshita Elementary School
Fee Schedule

PERSONNEL EXPENSES

Salaries		
Direct:		\$68,005.00
Administrative:	\$65,000.00	
Benefits/Taxes	\$3005.00	
Direct:	\$20,401.00	
Administrative:	In direct calculation	

OPERATING EXPENSES

Direct Client Services		\$100,500
Designated Direct (Fieldtrips):	\$4,250.00	
Administrative Costs		0
Total Direct Expenses		\$100,500
Total Administrative Costs		0
TOTAL BUDGET AMOUNT		\$100,500.00



Cara Owens

7/10/12

Date

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org

**EXTENSION NO. 3 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. ICA 1213106**

WITH

YMCA OF ORANGE COUNTY

Independent Contractor Agreement ICA 1213103 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012 through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 3 Agreement, not to exceed \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

YMCA of Orange County

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

EXTENSION NO. 2 OF INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213106

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

The Independent Contractor Agreement ICA 1213106 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period September 5, 2014, through September 4, 2015, at the prices shown in Exhibit A to this Extension No. 2 Agreement, for a not to exceed amount of \$102,212.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: Terry Fluent
Signature

Terry Fluent
Print name

Director, Purchasing
Title

Date: 7/18/14

DISTRICT

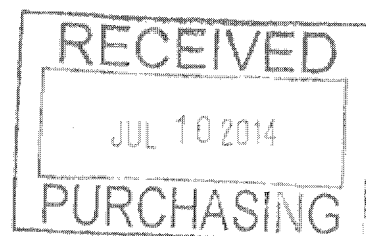
YMCA of Orange County

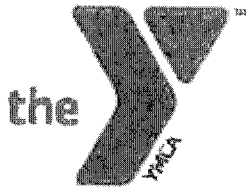
By: Cara Owens
Signature

Cara Owens / Jeff M.B. L.
Print Name

CEO
Title

Date: 6/30/14





FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2014-2015 ASES program @ Viejo Elementary School
Fee Schedule

PERSONNEL EXPENSES

Salaries & Benefits

<i>Salary</i>	\$65,300
<i>Benefits</i>	\$13,060
<i>TOTAL</i>	\$78,360

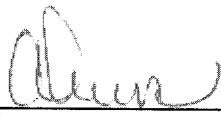
OPERATING EXPENSES

Program Costs (Supplies, Field Trips, etc..)	\$18,065
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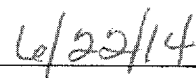
In Direct Expense – (Supervision, HR, Accounting, IT, Payroll, Training, etc...) Grant allows for 10% - YMCA requesting 6%	\$5,787
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<i>TOTAL</i>	\$23,852
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TOTAL BUDGET AMOUNT	\$102,212.00
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Cara Owens



Date

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org

**EXTENSION NO. 1 OF INDEPENDENT CONTRACTOR AGREEMENT
ICA1213106**

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

YMCA OF ORANGE COUNTY

The Independent Contractor Agreement ICA 1213106 with Capistrano Unified School District and YMCA of Orange County called for an original contract period of September 5, 2012, through September 4, 2013.

The contract with Capistrano Unified School District and YMCA of Orange County shall be extended an additional twelve (12) months, covering the period September 5, 2013, through September 4, 2014, at the prices shown in Exhibit A to this Extension No. 1 Agreement, for a not to exceed amount of \$100,500.

Except as set forth in this Extension Agreement, and Board approved on August 20, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: Terry Fluent
Signature

Terry Fluent
Print name

Director, Purchasing
Title

Date: 8/15/13

DISTRICT

YMCA of Orange County

By: Cara Owens
Signature

Cara Owens
Print Name

COO
Title

Date: 8/1/13



EXHIBIT A

FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2013-2014 ASES program @ Viejo Elementary School
Fee Schedule

PERSONNEL EXPENSES


Salaries & Benefits

Salary	\$65,295
Benefits	\$12,361
TOTAL	\$77,656

OPERATING EXPENSES

Program Costs (Supplies, Field Trips, etc..)	\$16,814
In Direct Expense - (Supervision, HR, Accounting, IT, Payroll, Training, etc...) Grant allows for 10% - YMCA requesting 6%	\$6,030
TOTAL	\$28,309

TOTAL BUDGET AMOUNT	\$100,500.00
	\$543.25/day

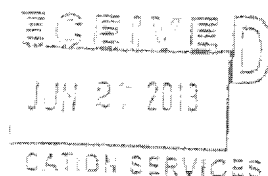


Cara Owens

6/11/13

Date

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org





INDEPENDENT CONTRACTOR AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of 8/21/12, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

YMCA OF ORANGE COUNTY

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$95,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties.

Term of Agreement. The term of this base Agreement is for one year commencing 9/05/12-9/04/13 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

CONTRACTOR

By: Terry Fluent

Name: Terry Fluent

Title: Director, Purchasing

Board Approval Date: 8/20/12

Signature: [Signature]

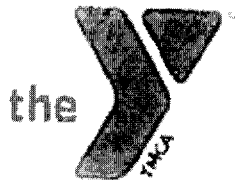
Name: Cara Owens

Title: COO

Address: 13821 Newport Ave #200
Tustin CA 92780.

Email Address: _____

FEIN/SSN _____



FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Orange County
13821 Newport Ave. Suite 200
Tustin, CA 92780
(714) 549-9622

2012-2013 ASES program @ Viejo Elementary School
Fee Schedule

PERSONNEL EXPENSES

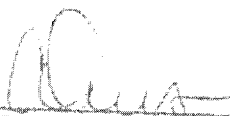
Salaries		
Direct:		\$67,899.00
Administrative:	\$65,000.00	
Benefits/Taxes	\$2899.00	
Direct:	\$20,370.00	
Administrative:	In direct calculation	

OPERATING EXPENSES

Direct Client Services		\$100,500
Designated Direct (Fieldtrips):	\$4,250.00	
Administrative Costs		0
Total Direct Expenses		\$100,500
Total Administrative Costs		0

TOTAL BUDGET AMOUNT

\$100,500.00



Cara Owens

Date 7/10/12

Beach Cities YMCA
29831 Crown Valley Parkway, Laguna Niguel, CA 92677
P 949 495 9622 F 949 495 6397
www.ymcaoc.org

**EXTENSION NO. 4 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. ICA I1011111**

WITH

**NINYO & MOORE GEOTECHNICAL AND ENVIRONMENTAL SCIENCES
CONSULTANTS**

The Independent Contractor Agreement ICA I1011111 with Capistrano Unified School District and Ninyo & Moore Geotechnical and Environmental Sciences Consultants, called for an original contract period of January 12, 2011, through January 11, 2012.

The contract between Capistrano Unified School District and Ninyo & Moore Geotechnical and Environmental Sciences Consultants, shall be extended an additional twelve (12) months, covering the period January 12, 2015, through January 11, 2016, at the prices shown in Exhibit A to this Extension No. 4 Agreement, not to exceed \$200,000.

Except as set forth in this Extension Agreement, and Board approved on January 11, 2011, all other terms of the contract remain in full force and effect.

DISTRICT

Capistrano Unified School District

By: _____
Signature

Lynh N. Rust
Print name

Exec. Director, Contracts & Purchasing
Title

Board Approval Date: _____

CONSULTANT

**Ninyo Moore Geotechnical &
Environmental Sciences Consultants**

By: _____
Signature

Print Name

Title

Date: _____



SCHEDULE OF FEES

HOURLY CHARGES FOR PERSONNEL

Principal Engineer/Geologist/Environmental Scientist	\$ 168
Senior Engineer/Geologist/Environmental Scientist	\$ 164
Senior Project Engineer/Geologist/Environmental Scientist	\$ 160
Project Engineer/Geologist/Environmental Scientist	\$ 156
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 141
Staff Engineer/Geologist/Environmental Scientist	\$ 128
GIS Analyst	\$ 114
Field Operations Manager	\$ 104
Supervisory Technician*	\$ 95
Nondestructive Examination Technician*, UT, MT, LP	\$ 95
Senior Field/Laboratory Technician*	\$ 87
Field/Laboratory Technician*	\$ 87
ACI Concrete Technician*	\$ 87
Concrete/Asphalt Batch Plant Inspector*	\$ 87
Special Inspector (Concrete, Masonry, Steel, Welding, and Fireproofing)*	\$ 87
Technical Illustrator/CAD Operator	\$ 86
Geotechnical/Environmental/Laboratory Assistant	\$ 73
Information Specialist	\$ 73
Data Processing, Technical Editing, or Reproduction	\$ 64

OTHER CHARGES

Concrete Coring Equipment (includes one technician)	\$ 160 /hr
PID/FID Usage	\$ 140 /day
Anchor load test equipment (includes technician)	\$ 97 /hr
Hand Auger Equipment	\$ 65 /day
Inclinometer Usage	\$ 40 /hr
Vapor Emission Kits	\$ 40 /kit
Level D Personal Protective Equipment (per person per day)	\$ 30 /p/d
Rebar Locator (Pachometer)	\$ 30 /hr
Nuclear Density Gauge Usage	\$ 15 /hr
Field Vehicle Usage	\$ 12 /hr
Direct Project Expenses	Cost plus 15 %
Laboratory testing, geophysical equipment, and other special equipment provided upon request.	

NOTES (Field Services)

For field and laboratory technicians and special inspectors, regular hourly rates are charged during normal weekday construction hours. Overtime rates at 1.5 times the regular rates will be charged for work performed outside normal construction hours and all day on Saturdays. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day or on Sundays and holidays. Lead time for any requested service is 24 hours. Field Technician rates are based on a 4-hour minimum. Special inspection rates are based on a 4-hour minimum for the first 4 hours and an 8-hour minimum for hours exceeding 4 hours. Field personnel are charged portal to portal.

*Indicates rates that are based on Prevailing Wage Determination made by the State of California, Director of Industrial Relations on a semiannual basis. Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project.

INVOICES

Invoices will be submitted monthly and are due upon receipt. A service charge of 1.0 percent per month may be charged on accounts not paid within 30 days.

TERMS AND CONDITIONS

The terms and conditions of providing our consulting services include our limitation of liability and indemnities as presented in Ninyo & Moore's Work Authorization and Agreement.

SCHEDULE OF FEES FOR LABORATORY TESTING

Laboratory Test, Test Designation, and Price Per Test

Soils

Atterberg Limits, D 4318, CT 204	\$ 160
California Bearing Ratio (CBR), D 1883	\$ 485
Chloride and Sulfate Content, CT 417 & CT 422	\$ 150
Consolidation, D 2435, CT 219	\$ 300
Consolidation - Time Rate, D 2435, CT 219	\$ 75
Direct Shear - Remolded, D 3080	\$ 325
Direct Shear - Undisturbed, D 3080	\$ 275
Durability Index, CT 229	\$ 165
Expansion Index, D 4829, IBC 18-3	\$ 180
Expansion Potential (Method A), D 4546	\$ 160
Geofabric Tensile and Elongation Test, D 4632	\$ 180
Hydraulic Conductivity, D 5084	\$ 330
Hydrometer Analysis, D 422, CT 203	\$ 210
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 120
Moisture Only, D 2216, CT 226	\$ 35
Moisture and Density, D 2937	\$ 45
Permeability, CH, D 2434, CT 220	\$ 255
pH and Resistivity, CT 643	\$ 155
Proctor Density D 1557, D 698, CT 216, &	\$ 200
AASHTO T-180 (Rock corrections add \$80)	
R-value, D 2844, CT 301	\$ 275
Sand Equivalent, D 2419, CT 217	\$ 90
Sieve Analysis, D 422, CT 202	\$ 120
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 100
Specific Gravity, D 854	\$ 100
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 880
Triaxial Shear, C.D., D 4767, T 297	\$ 430
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt. \$	\$ 365
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt. \$	\$ 210
Triaxial Shear, U.U., D 2850	\$ 155
Unconfined Compression, D 2166, T 208	\$ 110
Wax Density, D 1188	\$ 100

Roofing

Roofing Tile Absorption, (set of 5), C 67	\$ 210
Roofing Tile Strength Test, (set of 5), C 67	\$ 210

Masonry

Brick Absorption, 24-hour submersion, C 67	\$ 50
Brick Absorption, 5-hour boiling, C 67	\$ 60
Brick Absorption, 7-day, C 67	\$ 65
Brick Compression Test, C 67	\$ 50
Brick Efflorescence, C 67	\$ 50
Brick Modulus of Rupture, C 67	\$ 45
Brick Moisture as received, C 67	\$ 40
Brick Saturation Coefficient, C 67	\$ 55
Concrete Block Compression Test, 8x8x16, C 140	\$ 65
Concrete Block Conformance Package, C 90	\$ 485
Concrete Block Linear Shrinkage, C 426	\$ 135
Concrete Block Unit Weight and Absorption, C 140	\$ 60
Cores, Compression or Shear Bond, CA Code	\$ 60
Masonry Grout, 3x3x6 prism compression, C 39	\$ 35
Masonry Mortar, 2x4 cylinder compression, C 109	\$ 35
Masonry Prism, half size, compression, C 1019	\$ 120
Masonry Prism, Full size, compression, C 1019	\$ 175

Concrete

Compression Tests, 6x12 Cylinder, C 39	\$ 25
Concrete Mix Design Review, Job Spec	\$ 155
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 825
Concrete Cores, Compression (excludes sampling), C 42	\$ 60
Drying Shrinkage, C 157	\$ 275
Flexural Test, C 78	\$ 55
Flexural Test, C 293	\$ 60
Flexural Test, CT 523	\$ 65
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 275
Jobsite Testing Laboratory	Quote
Lightweight Concrete Fill, Compression, C 495	\$ 45
Petrographic Analysis, C 856	\$ 1,200
Restrained Expansion of Shrinkage Compensation	\$ 270
Splitting Tensile Strength, C 496	\$ 90
3x6 Grout, (CLSM), C39	\$ 45
2x2x2 Non-Shrink Grout, C 109	\$ 45

Reinforcing and Structural Steel

Fireproofing Density Test, UBC 7-6	\$ 60
Hardness Test, Rockwell, A-370	\$ 55
High Strength Bolt, Nut & Washer Conformance, per assembly, A-325	\$ 130
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 105
Pre-Stress Strand (7 wire), A 416	\$ 155
Chemical Analysis, A-36, A-615	\$ 135
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 55
Structural Steel Tensile Test: Up to 200,000 lbs. (machining extra), A 370	\$ 80
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 60

Asphalt Concrete

Asphalt Mix Design, Caltrans	\$ 2,400
Asphalt Mix Design Review, Job Spec	\$ 165
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 240
Film Stripping, CT 302	\$ 110
Hveem Stability and Unit Weight CTM or ASTM, CT 366	\$ 215
Marshall Stability, Flow and Unit Weight, T-245	\$ 240
Maximum Theoretical Unit Weight, D 2041	\$ 135
Unit Weight sample or core, D 2726, CT 308	\$ 100
Air Voids, T-269	\$ 50
Voids in Mineral Aggregate, (VFA) CT Sp-2	\$ 50
Voids filled with AC, (VMA) CT Sp-2	\$ 50
Dust Proportioning, (VFA) CT Sp-2	\$ 50

Aggregates

Absorption, Coarse, C 127	\$ 40
Absorption, Fine, C 128	\$ 40
Clay Lumps and Friable Particles, C 142	\$ 110
Cleanliness Value, CT 227	\$ 135
Crushed Particles, CT 205	\$ 155
Durability, Coarse, CT 229	\$ 145
Durability, Fine, CT 229	\$ 145
Los Angeles Abrasion, C 131 or C 535	\$ 200
Organic Impurities, C 40	\$ 60
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 430
Sand Equivalent, CT 217	\$ 100
Sieve Analysis, Coarse Aggregate, C 136	\$ 115
Sieve Analysis, Fine Aggregate (including wash), C 136	\$ 115
Sodium Sulfate Soundness (per size fraction), C 88	\$ 175
Specific Gravity, Coarse, C 127	\$ 85
Specific Gravity, Fine, C 128	\$ 95

Special preparation of standard test specimens will be charged at the technician's hourly rate.

Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

EXTENSION OF AGREEMENT NO. I1011111

BETWEEN

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

NINYO & MOORE

Independent Contractor Agreement No. I1011111 called for an original 12-month contract covering the period of January 12, 2011, through January 11, 2012.

The contract with Ninyo & Moore shall be extended an additional twelve (12) months for the period January 12, 2014, through January 11, 2015, at the prices shown in Exhibit A to this Extension Agreement.

The total cost of services requested by District and provided by Contractor under this extension shall not exceed \$200,000. This amount may be increased by mutual agreement of both parties by written amendment.


Except as set forth in this Extension Agreement, and Board approved on January 11, 2011, all other terms of the contract remain in full force and effect.

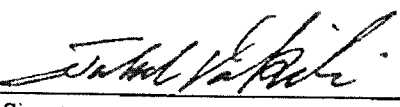
DISTRICT

CONTRACTOR

Capistrano Unified School District

Ninyo & Moore

By: 
Signature

By: 
Signature

Terry Fluent

Jalal Vakili
Print Name

Director, Purchasing

Principal Engineer
Title

Date: 12/17/13

Date: November 26, 2013

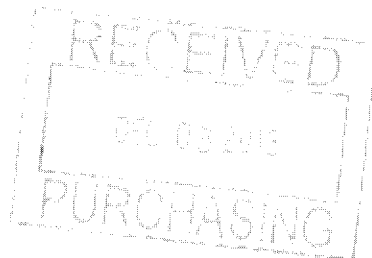


Exhibit A
2014 SCHEDULE OF FEES

HOURLY CHARGES FOR PERSONNEL

Discounted Rate

Principal Engineer/Geologist/Environmental Scientist	\$ 119
Senior Engineer/Geologist/Environmental Scientist	\$ 114
Senior Project Engineer/Geologist/Environmental Scientist	\$ 109
Project Engineer/Geologist/Environmental Scientist	\$ 106
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 93
Staff Engineer/Geologist/Environmental Scientist	\$ 82
GIS Analyst	\$ 82
Field Operations Manager	\$ 85
Supervisory Technician*	\$ 85
Nondestructive Examination Technician, UT, MT, LP*	\$ 87
Pull Test Technician and Equipment*	\$ 87
Senior Field/Laboratory Technician*	\$ 73
Field/Laboratory Technician*	\$ 73
ACI Concrete Technician*	\$ 73
Concrete/Asphalt Batch Plant Inspector	\$ 73
Special Inspector, Reinforced Concrete*	\$ 73
Special Inspector, Pre-stressed Concrete*	\$ 73
Special Inspector, Reinforced Masonry*	\$ 73
Special Inspector, Structural Steel*	\$ 73
Special Inspector, Welding, AWS*	\$ 73
Special Inspector, Fireproofing*	\$ 73
Technical Illustrator/CAD Operator	\$ 59
Geotechnical/Environmental/Laboratory Assistant	\$ 45
Information Specialist	\$ 44
Data Processing, Technical Editing, or Reproduction	\$ 38

OTHER CHARGES

Expert Witness Testimony	\$ 308 /hr
Concrete Coring Equipment (Includes one technician)	\$ 145 /hr
Special Preparation of Standard Test Specimens	\$ 55 /hr
Inclinometer Usage	\$ 320 /hr
Vapor Emission Kits	\$ 30 /kit
Rebar Locator (Pachometer)	\$ 9 /hr
Nuclear Density Gauge Usage	\$ 9 /hr
Field Vehicle Usage	\$ 8 /hr
Direct Project Expenses	Cost plus 15 %
Laboratory testing, geophysical equipment, and other special equipment provided upon request.	

NOTES (Field Services)

For field and laboratory technicians and special inspectors, regular hourly rates are charged during normal weekday construction hours. Overtime rates at 1.5 times the regular rates will be charged for work performed outside normal construction hours and all day on Saturdays. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day or on Sundays and holidays. Lead time for any requested service is 24 hours. Field Technician rates are based on a 4-hour minimum. Special inspection rates are based on a 4-hour minimum for the first 4 hours and an 8-hour minimum for hours exceeding 4 hours. Field personnel are charged portal to portal.

*Indicates rates that are based on Prevailing Wage Determination made by the State of California, Director of Industrial Relations on a semiannual basis. Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project.

INVOICES

Invoices will be submitted monthly and are due upon receipt. A service charge of 1.0 percent per month may be charged on accounts not paid within 30 days.

TERMS AND CONDITIONS

The terms and conditions of providing our consulting services include our limitation of liability and indemnities as presented in Ninyo & Moore's Work Authorization and Agreement.

SCHEDULE OF FEES FOR LABORATORY TESTING

Laboratory Test, Test Designation, and Price Per Test

Soils		
Atterberg Limits, D 4318, CT 204.....	\$ 145	
California Bearing Ratio (CBR), D 1883	\$ 440	
Chloride and Sulfate Content, CT 417 & CT 422	\$ 135	
Consolidation, D 2435, CT 219	\$ 275	
Consolidation - Time Rate, D 2435, CT 219	\$ 70	
Direct Shear - Remolded, D 3080	\$ 290	
Direct Shear - Undisturbed, D 3080	\$ 250	
Durability Index, CT 229	\$ 150	
Expansion Index, D 4829, UBC 18-2	\$ 165	
Expansion Potential (Method A), D 4546	\$ 145	
Expansive Pressure (Method C), D 4546	\$ 145	
Geofabric Tensile and Elongation Test, D 4532	\$ 165	
Hydraulic Conductivity, D 5084	\$ 300	
Hydrometer Analysis, D 422, CT 203	\$ 190	
Moisture, Ash, & Organic Matter of Peat/Organic Soils	\$ 110	
Moisture Only, D 2218, CT 226	\$ 30	
Moisture and Density, D 2937	\$ 39	
Permeability, CH, D 2434, CT 220	\$ 230	
pH and Resistivity, CT 643	\$ 140	
Proctor Density D 1557, D 698, CT 216, & AASHTO T-180 (Rock corrections add \$60)	\$ 180	
R-value, D 2844, CT 301	\$ 250	
Sand Equivalent, D 2419, CT 217	\$ 90	
Sieve Analysis, D 422, CT 202	\$ 110	
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 90	
Specific Gravity, D 854	\$ 90	
Thermal Resistivity (ASTM 5334, IEEE 442)	\$ 800	
Triaxial Shear, C.D, D 4767, T 297	\$ 390	
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt.	\$ 330	
Triaxial Shear, C.U., w/o pore pressure, D 4767, T 2297 per pt.	\$ 190	
Triaxial Shear, U.U., D 2850	\$ 140	
Unconfined Compression, D 2166, T 208	\$ 100	
Wax Density, D 1188	\$ 60	
Roofing		
Built-up Roofing, cut-out samples, D 2829	\$ 165	
Roofing Materials Analysis, D 2829	\$ 500	
Roofing Tile Absorption, (set of 5), UBC 15-5	\$ 190	
Roofing Tile Strength Test, (set of 5), UBC 15-5	\$ 190	
Masonry		
Brick Absorption, 24-hour submersion, C 67	\$ 45	
Brick Absorption, 5-hour boiling, C 67	\$ 55	
Brick Absorption, 7-day, C 67	\$ 60	
Brick Compression Test, C 67	\$ 45	
Brick Efflorescence, C 67	\$ 45	
Brick Modulus of Rupture, C 67	\$ 40	
Brick Moisture as received, C 67	\$ 35	
Brick Saturation Coefficient, C 67	\$ 50	
Concrete Block Compression Test, 8x8x16, C 140	\$ 60	
Concrete Block Conformance Package, C 90	\$ 440	
Concrete Block Linear Shrinkage, C 426	\$ 120	
Concrete Block Unit Weight and Absorption, C 140	\$ 55	
Cores, Compression or Shear Bond, CA Code	\$ 55	
Masonry Grout, 3x3x6 prism compression, UBC 21-18	\$ 30	
Masonry Mortar, 2x4 cylinder compression, UBC 21-16	\$ 30	
Masonry Prism, half size, compression, UBC 21-17	\$ 110	
Concrete		
Cement Analysis Chemical and Physical, C 109	\$ 1,650	
Compression Tests, 6x12 Cylinder, C 39	\$ 22	
Concrete Mix Design Review, Job Spec	\$ 140	
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 750	
Concrete Cores, Compression (excludes sampling), C 42	\$ 55	
Drying Shrinkage, C 157	\$ 250	
Flexural Test, C 78	\$ 50	
Flexural Test, C 293	\$ 55	
Flexural Test, CT 523	\$ 60	
Gunita/Shotcrete, Panels, 3 cut cores per panel and test, ACI	\$ 250	
Jobsite Testing Laboratory	Quote	
Lightweight Concrete Fill, Compression, C 495	\$ 40	
Petrographic Analysis, C 856	\$ 1,100	
Splitting Tensile Strength, C 496	\$ 80	
Reinforcing and Structural Steel		
Fireproofing Density Test, UBC 7-6	\$ 55	
Hardness Test, Rockwell, A-370	\$ 50	
High Strength Bolt, Nut & Washer Conformance, set, A-325	\$ 120	
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 95	
Pre-Stress Strand (7 wire), A 416	\$ 140	
Chemical Analysis, A-36, A-615	\$ 120	
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 50	
Structural Steel Tensile Test: Up to 200,000 lbs. (machining extra), A 370	\$ 70	
Welded Reinforcing Tensile Test: Up to No. 11 bars, ACI	\$ 55	
Asphalt Concrete		
Asphalt Mix Design, Caltrans	\$ 2,200	
Asphalt Mix Design Review, Job Spec	\$ 150	
Extraction, % Asphalt, including Gradation, D 2172, CT 382	\$ 215	
Film Stripping, CT 302	\$ 100	
Hveem Stability and Unit Weight CTM or ASTM, CT 366	\$ 195	
Marshall Stability, Flow and Unit Weight, T-245	\$ 215	
Maximum Theoretical Unit Weight, D 2041	\$ 120	
Swell, CT 305	\$ 165	
Unit Weight sample or core, D 2726, CT 308	\$ 90	
Aggregates		
Absorption, Coarse, C 127	\$ 35	
Absorption, Fine, C 128	\$ 35	
Clay Lumps and Friable Particles, C 142	\$ 100	
Cleanliness Value, CT 227	\$ 120	
Crushed Particles, CT 205	\$ 140	
Durability, Coarse, CT 229	\$ 130	
Durability, Fine, CT 229	\$ 130	
Los Angeles Abrasion, C 131 or C 535	\$ 180	
Mortar making properties of fine aggregate, C 87	\$ 275	
Organic Impurities, C 40	\$ 55	
Potential Reactivity of Aggregate (Chemical Method), C 289	\$ 390	
Sand Equivalent, CT 217	\$ 90	
Sieve Analysis, Coarse Aggregate, C 136	\$ 105	
Sieve Analysis, Fine Aggregate (including wash), C 138	\$ 105	
Sodium Sulfate Soundness (per size fraction), C 88	\$ 160	
Specific Gravity, Coarse, C 127	\$ 75	
Specific Gravity, Fine, C 128	\$ 85	

Special preparation of standard test specimens will be charged at the technician's hourly rate.

Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

EXTENSION OF AGREEMENT NO. I1011111

BETWEEN

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

NINYO & MOORE

Independent Contractor Agreement No. I1011111 called for an original 12-month contract covering the period of January 12, 2011, through January 11, 2012.

The contract with Ninyo & Moore shall be extended an additional twelve (12) months for the period January 12, 2013, through January 11, 2014, at the prices shown in Exhibit A to this Extension Agreement.

The total cost of services requested by District and provided by Contractor under this extension shall not exceed \$200,000. This amount may be increased by mutual agreement of both parties by written amendment.

Except as set forth in this Extension Agreement, and Board approved on January 11, 2011, all other terms of the contract remain in full force and effect.


DISTRICT

CONTRACTOR

Capistrano Unified School District

Ninyo & Moore

By: 
Signature

By: 
Signature

Terry Fluent

Jalal Vakili, RCE 45350
Print Name

Director, Purchasing

Principal Engineer
Title

Date: 1/11/13

Date: December 19, 2012

PROPOSED SCHEDULE OF FEES

HOURLY CHARGES FOR PERSONNEL	CURRENT RATE	DISCOUNTED RATE
Principal Engineer/Geologist/Environmental Scientist	\$ 125	118
Senior Engineer/Geologist/Environmental Scientist	\$ 120	114
Senior Project Engineer/Geologist/Environmental Scientist	\$ 114	109
Project Engineer/Geologist/Environmental Scientist	\$ 111	106
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 98	93
Staff Engineer/Geologist/Environmental Scientist	\$ 86	82
GIS Analyst	\$ 86	82
Field Operations Manager	\$ 85	81
Supervisory Technician*	\$ 85	81
Nondestructive Examination Technician (UT, VT, RP)	\$ 85	81
Pull Test Technician and Equipment*	\$ 85	81
Senior Field/Laboratory Technician*	\$ 71	71
Field/Laboratory Technician*	\$ 71	71
ACI Concrete Technician*	\$ 71	71
Concrete/Asphalt Batch Plant Inspector	\$ 71	71
Special Inspector, Reinforced Concrete*	\$ 71	71
Special Inspector, Pre-stressed Concrete*	\$ 71	71
Special Inspector, Reinforced Masonry*	\$ 71	71
Special Inspector, Structural Steel*	\$ 71	71
Special Inspector, Welding, AWS*	\$ 71	71
Special Inspector, Fireproofing*	\$ 71	71
Technical Illustrator/CAD Operator	\$ 62	59
Geotechnical/Environmental/Laboratory Assistant	\$ 48	45
Information Specialist	\$ 47	44
Data Processing, Technical Editing, or Reproduction	\$ 40	36

OTHER CHARGES

Expert Witness Testimony	\$ 324	308/hr
Concrete Coring Equipment (includes one technician)	\$ 145	145/hr
Special Preparation of Standard Test Specimens	\$ 58	55/hr
Indiometer Usage	\$ 30	30/hr
Vapor Emission Kits	\$ 27	27/hr
Rebar Locator (Pachometer)	\$ 9	9/hr
Nuclear Density Gauge Usage	\$ 9	9/hr
Field Vehicle Usage	\$ 8	8/hr
Direct Project Expenses		(cost plus 15%)
Laboratory testing, geophysical equipment, and other special equipment provided upon request.		

NOTES (Field Services)

For field and laboratory technicians and special inspectors, regular hourly rates are charged during normal week-day construction hours. Overtime rates at 1.5 times the regular rates will be charged for work performed outside normal construction hours and all day on Saturdays. Rates at twice the regular rates will be charged for work in excess of 12 hours in one day or on Sundays and holidays. Lead time for any requested service is 24 hours. Field Technician rates are based on a 2-hour minimum. Special inspector rates are based on a 4-hour minimum for the first 4 hours and an 8-hour minimum for hours exceeding 4 hours. Field personnel are charged portal-to-portal.

*Indicates rates that are based on Prevailing Wage Determination made by the State of California, Director of Industrial Relations on a semiannual basis. Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project.

INVOICES

Invoices will be submitted monthly and are due upon receipt. A service charge of 1.0 percent per month may be charged on accounts not paid within 30 days.

TERMS AND CONDITIONS

The terms and conditions of providing our consulting services include our limitation of liability and indemnities as presented in Ninyo & Moore's Work Authorization and Agreement.

Ninyo & Moore

ALL RATES BELOW WILL BE REDUCED BY 10 PERCENT

PROPOSED SCHEDULE OF FEES FOR LABORATORY TESTING

Laboratory Test, Test Designation, and Price Per Test

<u>Soils</u>		
Aterberg Limits (D 4318) (CT 204)	140	
California Bearing Ratio (CBR) (D 1553)	40	
Chloride and Sulfate Content (CT 411.5) (CT 422)	100	
Consolidation (D 2435) (CT 215)	275	
Consolidation - Time Rate (D 2435) (CT 215)	70	
Direct Shear - Remolded (D 3060)	250	
Direct Shear - Unremolded (D 3061)	250	
Durability Index (CT 229)	190	
Expansion Index (D 4829) (D 3183)	165	
Expansion Potential (Method A) (D 4541)	145	
Expansive Pressure (Method C) (D 4541)	145	
Geotextile Tensile and Elongation Test (D 4532)	155	
Hydraulic Conductivity (D 5084)	300	
Hydrometer Analysis (D 442) (CT 203)	190	
Moisture Ash & Organic Matter of Fine Organic Soils	110	
Moisture Only (D 2216) (CT 226)	30	
Moisture and Density (D 2937)	30	
Permeability (C.H.D. 2434) (CT 221)	200	
pH and Resistivity (CT 643)	140	
Proctor Density (D 1557) (D 596) (CT 132.5)	160	
AAASHTO T 180 (Rock compaction test)		
R-value (D 2544) (CT 901)	250	
Sand Equivalent (D 2414) (CT 31)	30	
Sieve Analysis (D 422) (CT 202)	100	
Shrinkage Analysis (D 114) (CT 111)	30	
Specific Gravity (D 654)	30	
Triaxial Shear (C.D.) (D 4761) (CT 251)	350	
Triaxial Shear (C.U.) (w/ pore pressure) (D 4761) (CT 251) per 3	350	
Triaxial Shear (C.U.) (w/ pore pressure) (D 4761) (CT 251) per 3	350	
Triaxial Shear (C.U.) (D 2850)	140	
Unconfined Compression (D 2166) (CT 205)	100	
Wax Density (CT 1155)	90	
<u>Roofing</u>		
Build-up Roofing - cutout samples (D 2529)	165	
Roofing Materials Analysis (D 2529)	500	
Roofing Tile Absorption (per sq ft) (D 1516)	150	
Roofing Tile Strength Test (per sq ft) (D 1516)	190	
<u>Masonry</u>		
Brick Absorption - 24-hour submergence (CT 57)	45	
Brick Absorption - 5-hour boiling (CT 57)	55	
Brick Absorption - Faddy (CT 57)	60	
Brick Compression Tests (CT 57)	40	
Brick Efflorescence (CT 57)	45	
Brick Modulus of Rupture (CT 57)	4	
Brick Moisture as received (CT 57)	15	
Brick Saturation Coefficient (CT 57)	50	
Concrete Block Compression Test (6"x12") (CT 14)	60	
Concrete Block Compressive Package (CT 90)	440	
Concrete Block Linear Shrinkage (CT 425)	100	
Concrete Block Unit Weight and Absorption (CT 14)	65	
Concrete Compression or Shear Bond (CA Code)	55	
Masonry Brick - Brick Compression (ASTM C 113)	10	
Masonry Mortar - 244 cylinder compression (ASTM C 1115)	30	
Masonry Prism - half size - compression (ASTM C 2147)	110	
<u>Concrete</u>		
Carbon Analysis Chemical and Physical (CT 105)	1,550	
Corrosion Tests (ASTM C 85)	20	
Concrete Mix Design Review - Job Spec	100	
Concrete Mix Design - per Trial Batch (per cylinder) (CT 42)	750	
Concrete Core - Compression (per core) (ASTM C 42)	55	
Drying Shrinkage (CT 157)	250	
Flexural Test (CT 75)	50	
Flexural Test (CT 203)	50	
Flexural Test (CT 522)	40	
Gunter Shotcrete - Panels (Shotcrete per square yard test) (A)	250	
Jobite Testing Laboratory	Quota	
Lightweight Concrete Fill Compression (CT 425)	40	
Petrographic Analysis (CT 652)	1,100	
Splitting Tensile Strength (CT 452)	50	
<u>Reinforcing and Structural Steel</u>		
Fireproofing Density Test (ASTM C 75)	50	
Hardness Test - Rockwell A-310	50	
High Strength Bolts - Nut & Washer - uniformed test (ASTM)	120	
Mechanically Spliced Reinforcing Tensile Test (ASTM)	55	
Pile Stress Strand (Pile) (ASTM A 115)	140	
Chemical Analysis (ASTM A 36)	120	
Reinforcing Tensile or Bendup (ASTM A 36)	50	
Structural Steel Tensile Test (Up to 200,000 psi)		
Welding extra (ASTM)	70	
Welded Reinforcing Tensile Test (up to 100,000 psi)	50	
<u>Asphalt Concrete</u>		
Asphalt Mix Design - Gaining	1,250	
Asphalt Mix Design Review - Job Spec	150	
Extraction Test Asphalt (including Gradation) (CT 21-2) (CT 131)	200	
Flint Stripping (CT 302)	100	
Heaven Stability and Unit Weight (ASTM C 136)	155	
Marshall Stability Flow and Unit Weight (T-245)	215	
Maximum Theoretical Unit Weight (D 2041)	120	
Swell (CT 305)	155	
Unit Weight (sample or core) (D 2725) (CT 325)	50	
<u>Aggregates</u>		
Absorption - Coarse (CT 107)	35	
Absorption - Fine (CT 125)	35	
Clay Lumps and Friable Particles (CT 142)	100	
Cleanliness Value (CT 227)	100	
Crushed Particles (CT 205)	140	
Durability - Coarse (CT 229)	150	
Durability - Fine (CT 229)	130	
Los Angeles Abrasion (CT 101) or (CT 535)	180	
Mortar Making Properties of fine aggregate (CT 67)	275	
Organic Impurities (CT 40)	55	
Potential Reactivity of Aggregate (Chemical Method) (CT 209)	350	
Sand Equivalent (CT 217)	50	
Sieve Analysis - Coarse Aggregate (CT 136)	105	
Sieve Analysis - Fine Aggregate (excluding wash) (CT 135)	100	
Sodium Sulfate Soundness (per 100 lbs) (CT 124)	55	
Specific Gravity - Coarse (CT 127)	30	
Specific Gravity - Fine (CT 125)	35	

Standard preparation of standard test specimens will be charged at the technician's hourly rate.

Notes: & Moore is accredited to perform the ASTM or equivalent of many ASTM test procedures.

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

SCHOOL BOARD AGENDA ITEMS
(cover sheet)

Board Meeting Date 12/11/13 **Item Number** _____

CONSENT CALENDAR X
General Functions _____ **School Plant** _____
Curriculum & Instruction _____ **Employees** _____
Business & Finance X _____

DISCUSSION/ACTION _____

INFORMATION/DISCUSSION _____

CLOSED SESSION _____

This form, along with supporting information, is **due by 9 a.m.** (or sooner) on the Monday preceding regular Board meetings.

1. Title of agenda topic (as it should appear on the agenda listing):

EXTENSION OF INDEPENDENT CONTRACTOR AGREEMENT - NINYO & MOORE:

2. Brief description of what the topic involves (**if supporting information is not included**):

Approval of the Extension of Independent Contractor Agreement No. I1011111 with Ninyo & Moore to provide special inspections and materials testing for construction projects, as required by the District. The consultant will provide services at the discounted rates shown in the agreement for the renewal term. The prevailing wage staff type rates reflect a \$2.00 per hour prevailing wage increase. Annual expenditures under this contract are limited to \$200,000, funded by the appropriate project account.

CUSD Strategic Plan Pillar 5: Effective Operations

Contact: Clark Hampton, Deputy Superintendent, Business and Support Services

ATTACHMENT

EXTENSION OF AGREEMENT NO. I1011111

BETWEEN

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

NINYO & MOORE

Independent Contractor Agreement No. C01011111 called for an original 12-month contract covering the period of January 12, 2011, through January 11, 2012.

The contract with Ninyo & Moore, shall be extended an additional twelve (12) months for the period January 12, 2012, through January 11, 2013, at the prices shown in Exhibit A to this Extension Agreement.

Except as set forth in this Extension Agreement, and Board approved on January 11, 2011, all other terms of the contract remain in full force and effect.

DISTRICT

CONTRACTOR

Capistrano Unified School District

Ninyo & Moore

By: _____

Signature

Terry Fluent

Director, Purchasing

Date: _____

1/4/12

By: _____

Signature

Jalal Vakili, RCE 45350

Print Name

Principal Engineer

Title

Date: _____

December 27, 2011

PROPOSED SCHEDULE OF FEES

HOURLY CHARGES FOR PERSONNEL

	CURRENT RATE	DISCOUNTED RATE
Principal Engineer/Geologist/Environmental Scientist	\$ 125	119
Senior Engineer/Geologist/Environmental Scientist	\$ 120	114
Senior Project Engineer/Geologist/Environmental Scientist	\$ 114	109
Project Engineer/Geologist/Environmental Scientist	\$ 111	106
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 98	93
Staff Engineer/Geologist/Environmental Scientist	\$ 86	82
GIS Analyst	\$ 86	82
Field Operations Manager	\$ 85	85
Supervisory Technician*	\$ 85	85
Nondestructive Examination Technician, UT, MT, LP*	\$ 85	85
Pull Test Technician and Equipment*	\$ 85	85
Senior Field/Laboratory Technician*	\$ 71	71
Field/Laboratory Technician*	\$ 71	71
ACI Concrete Technician*	\$ 71	71
Concrete/Asphalt Batch Plant Inspector	\$ 71	71
Special Inspector, Reinforced Concrete*	\$ 71	71
Special Inspector, Pre-stressed Concrete*	\$ 71	71
Special Inspector, Reinforced Masonry*	\$ 71	71
Special Inspector, Structural Steel*	\$ 71	71
Special Inspector, Welding, AWS*	\$ 71	71
Special Inspector, Fireproofing*	\$ 71	71
Technical Illustrator/CAD Operator	\$ 62	59
Geotechnical/Environmental/Laboratory Assistant	\$ 48	45
Information Specialist	\$ 47	44
Data Processing, Technical Editing, or Reproduction	\$ 40	38

OTHER CHARGES

Expert Witness Testimony	\$ 324	308 /hr
Concrete Coring Equipment (includes one technician)	\$ 145	145 /hr
Special Preparation of Standard Test Specimens	\$ 58	55 /hr
Inclinometer Usage	\$ 30	30 /hr
Vapor Emission Kits	\$ 27	27 /kit
Rebar Locator (Pachometer)	\$ 9	9 /hr
Nuclear Density Gauge Usage	\$ 9	9 /hr
Field Vehicle Usage	\$ 8	8 /hr
Direct Project Expenses		Cost plus 15 %
Laboratory testing, geophysical equipment, and other special equipment provided upon request.		

NOTES (Field Services)

For field and laboratory technicians and special inspectors, regular hourly rates are charged during normal weekday construction hours. Overtime rates at 1.5 times the regular rates will be charged for work performed outside normal construction hours and all day on Saturdays. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day or on Sundays and holidays. Lead time for any requested service is 24 hours. Field Technician rates are based on a 2-hour minimum. Special inspection rates are based on a 4-hour minimum for the first 4 hours and an 8-hour minimum for hours exceeding 4 hours. Field personnel are charged portal to portal.

*indicates rates that are based on Prevailing Wage Determination made by the State of California, Director of Industrial Relations on a semiannual basis. Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project.

INVOICES

Invoices will be submitted monthly and are due upon receipt. A service charge of 1.0 percent per month may be charged on accounts not paid within 30 days.

TERMS AND CONDITIONS

The terms and conditions of providing our consulting services include our limitation of liability and indemnities as presented in Ninyo & Moore's Work Authorization and Agreement.

ALL RATES BELOW WILL BE REDUCED BY 10 PERCENT

PROPOSED SCHEDULE OF FEES FOR LABORATORY TESTING
Laboratory Test, Test Designation, and Price Per Test

Soils	
Atterberg Limits, D 4318, CT 204.....	\$ 145
California Bearing Ratio (CBR), D 1553.....	\$ 440
Chloride and Sulfate Content, CT 417 & CT 422.....	\$ 135
Consolidation, D 2435, CT 219.....	\$ 275
Consolidation - Time Rate, D 2435, CT 219.....	\$ 70
Direct Shear - Remolded, D 3080.....	\$ 290
Direct Shear - Undisturbed, D 3080.....	\$ 250
Durability Index, CT 229.....	\$ 150
Expansion Index, D 4925, UBC 19-2.....	\$ 165
Expansion Potential (Method A), D 4546.....	\$ 145
Expansive Pressure (Method C), D 4546.....	\$ 145
Geofabric Tensile and Elongation Test, D 4632.....	\$ 165
Hydraulic Conductivity, D 5084.....	\$ 300
Hydrometer Analysis, D 422, CT 203.....	\$ 190
Moisture, Ash, & Organic Matter of Peat/Organic Soils.....	\$ 110
Moisture Only, D 2216, CT 226.....	\$ 30
Moisture and Density, D 2937.....	\$ 39
Permeability, CH, D 2434, CT 220.....	\$ 200
pH and Resistivity, CT 643.....	\$ 140
Proctor Density, D 1557, D 698, CT 216 & AASHTO T-180 (Rock corrections add \$80).....	\$ 180
R-value, D 2544, CT 301.....	\$ 250
Sand Equivalent, D 2419, CT 217.....	\$ 90
Sieve Analysis, D 422, CT 202.....	\$ 110
Sieve Analysis, 200 Wash, D 1140, CT 202.....	\$ 90
Specific Gravity, D 854.....	\$ 90
Triaxial Shear, C.D., D 4767, T 287.....	\$ 390
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt.....	\$ 330
Triaxial Shear, C.U., w/pore pressure, D 4767, T 2297 per pt.....	\$ 190
Triaxial Shear, U.U., D 2850.....	\$ 140
Unconfined Compression, D 2166, T 208.....	\$ 100
Wax Density, D 1188.....	\$ 90
Roofing	
Built-up Roofing, cut-out samples, D 2829.....	\$ 165
Roofing Materials Analysis, D 2829.....	\$ 500
Roofing Tile Absorption, (set of 5), UBC 15-5.....	\$ 190
Roofing Tile Strength Test, (set of 5), UBC 15-5.....	\$ 190
Masonry	
Brick Absorption, 24-hour submersion, C 67.....	\$ 45
Brick Absorption, 5-hour boiling, C 67.....	\$ 55
Brick Absorption, 7-day, C 67.....	\$ 60
Brick Compression Test, C 67.....	\$ 45
Brick Efflorescence, C 67.....	\$ 45
Brick Modulus of Rupture, C 67.....	\$ 40
Brick Moisture as received, C 67.....	\$ 35
Brick Saturation Coefficient, C 67.....	\$ 50
Concrete Block Compression Test, 8x8x16, C 140.....	\$ 60
Concrete Block Conformance Package, C 90.....	\$ 440
Concrete Block Linear Shrinkage, C 426.....	\$ 120
Concrete Block Unit Weight and Absorption, C 140.....	\$ 55
Cores, Compression or Shear Bond, CA Code.....	\$ 55
Masonry Grout, 3x3x3 prism compression, UBC 21-13.....	\$ 30
Masonry Mortar, 2x4 cylinder compression, UBC 21-16.....	\$ 30
Masonry Prism, half size, compression, UBC 21-17.....	\$ 110
Concrete	
Cement Analysis Chemical and Physical, C 109.....	\$ 1,650
Compression Tests, 6x12 Cylinder, C 39.....	\$ 22
Concrete Mix Design Review, Job Spec.....	\$ 140
Concrete Mix Design, per Trial Batch, 8 cylinder, ACI.....	\$ 750
Concrete Cores, Compression (excludes sampling), C 42.....	\$ 55
Drying Shrinkage, C 157.....	\$ 250
Flexural Test, C 78.....	\$ 50
Flexural Test, C 293.....	\$ 55
Flexural Test, CT 523.....	\$ 60
Gunite/Shotcrete, Panels, 3 cut cores per panel and test, ACI.....	\$ 250
Jobsite Testing Laboratory.....	Quote
Lightweight Concrete Fill, Compression, C 495.....	\$ 40
Petrographic Analysis, C 856.....	\$ 1,100
Splitting Tensile Strength, C 496.....	\$ 60
Reinforcing and Structural Steel	
Fireproofing Density Test, UBC 7-6.....	\$ 65
Hardness Test, Rockwell, A-370.....	\$ 50
High Strength Bolt, Nut & Washer Conformance, set, A-32.....	\$ 20
Mechanically Spliced Reinforcing Tensile Test, ACI.....	\$ 95
Pre-Stress Strand (7 wire), A 415.....	\$ 140
Chemical Analysis, A-36, A-615.....	\$ 120
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706.....	\$ 50
Structural Steel Tensile Test, Up to 200,000 lbs. (machining extra), A 370.....	\$ 70
Welded Reinforcing Tensile Test, Up to No. 11 bars, ACI.....	\$ 55
Asphalt Concrete	
Asphalt Mix Design, Caltrans.....	\$ 2,200
Asphalt Mix Design Review, Job Spec.....	\$ 150
Extraction, % Asphalt, including Gradation, D 2172, CT 310.....	\$ 215
Film Stripping, CT 302.....	\$ 100
Hveem Stability and Unit Weight, CTM or ASTM, CT 366.....	\$ 195
Marshall Stability, Flow and Unit Weight, T-245.....	\$ 215
Maximum Theoretical Unit Weight, D 2041.....	\$ 120
Swell, CT 305.....	\$ 165
Unit Weight sample or core, D 2726, CT 308.....	\$ 90
Aggregates	
Absorption, Coarse, C 127.....	\$ 35
Absorption, Fine, C 128.....	\$ 35
Clay Lumps and Friable Particles, C 142.....	\$ 100
Cleanliness Value, CT 227.....	\$ 120
Crushed Particles, CT 205.....	\$ 140
Durability, Coarse, CT 229.....	\$ 130
Durability, Fine, CT 229.....	\$ 130
Los Angeles Abrasion, C 131 or C 535.....	\$ 180
Mortar making properties of fine aggregate, C 67.....	\$ 275
Organic Impurities, C 40.....	\$ 55
Potential Reactivity of Aggregate (Chemical Method), C 289.....	\$ 390
Sand Equivalent, CT 217.....	\$ 90
Sieve Analysis, Coarse Aggregate, C 136.....	\$ 105
Sieve Analysis, Fine Aggregate (including wash), C 136.....	\$ 105
Sodium Sulfate Soundness (persize fraction), C 68.....	\$ 130
Specific Gravity, Coarse, C 127.....	\$ 75
Specific Gravity, Fine, C 128.....	\$ 65

Special preparation of standard test specimens will be charged at the technician's hourly rate.

Ninyo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures.

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

January 11, 2011

TO: Joseph M. Farley, Superintendent

FROM: Ron Lebs, Deputy Superintendent, Business & Support Services

SUBJECT: **AWARD OF REQUEST FOR QUALIFICATIONS NO. 5-1011, SPECIAL INSPECTIONS AND MATERIALS TESTING – MTGL, INC., NINYO & MOORE, TWINING, INC.**

BACKGROUND INFORMATION

At the September 14, 2010, Board meeting, the Trustees authorized advertising RFQ No. 5-1011, Special Inspections and Materials Testing. The RFQ was designed and the scope of work and rating system were developed to meet the specific requirements of the District. The solicitation of proposals was received by 51 firms. The District received 12 proposals. These proposals are available for review in the Purchasing Department.

The proposals were screened for adherence to the submittal requirements. The submittal requirements included the following five items that were to be addressed in the firm's proposal:

1. Title Page
2. Applicant/Firm Name
3. Firm Qualifications
4. Litigation
5. Fees/Insurance and Indemnification

The firms were also to submit five required forms and certifications. All 12 firms were recommended for further evaluation.

The Evaluation Committee was comprised of:

- Randy Rowles, Executive Director, Facilities & Plant Operations
- John Forney, Director, Maintenance, Operations & Construction
- Karla Dallatorre, Account Clerk III
- Walt Eden, President, EdenCo
- Dave Bell and Christian Cochran, PJHM Architects

The Evaluation Committee reviewed the 12 proposals and ranked them according to criteria established in the RFQ. The firms were evaluated on the following:

1. Experience with similar school construction projects of comparable scope and complexity
2. Satisfactory references from school districts for projects of similar size and type
3. Qualifications and experience of key personnel that will staff project
4. Current workload and availability
5. Litigation History
6. Fees

Based on the above process, the Evaluation Committee recommended that three firms be recommended for approval.

- MTGL, Inc.
- Ninyo & Moore
- Twining, Inc.

The score sheets and ranking are available for review in the Purchasing Department. The selected firms will be required to execute the District's standard consultant agreement. The firms will be used on an as-needed basis. The agreement consists of an initial one-year term with two additional annual renewals at the option of the Board of Trustees.

CURRENT CONSIDERATIONS

This agenda item seeks the award of RFQ No. 5-1011 to MTGL, Inc., Ninyo & Moore, and Twining, Inc. All firms provided sufficient evidence of their capability to perform the expected scope of services. The firms were chosen based upon their high level of technical qualifications and professionalism. This selection process provides exceptional consultants to join those firms currently under contract with CUSD for the construction and delivery of many important projects.

FINANCIAL IMPLICATIONS

Financial Impact: Services per fee schedules
Funding Source: Funds for services will come from the appropriate accounts, depending on project

STAFF RECOMMENDATION

It is recommended the Board of Trustees award RFQ No. 5-1011, Special Inspections and Materials Testing to MTGL, Inc., Ninyo & Moore, and Twining, Inc. for services on an as-needed basis.



INDEPENDENT CONTRACTOR AGREEMENT

This AGREEMENT is hereby entered into between **Capistrano Unified School District**, hereinafter referred to as "DISTRICT", and Ninyo & Moore hereinafter referred to as "CONTRACTOR".

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW THEREFORE, the parties agree as follows:

1. **Services to be provided by CONTRACTOR:** Special Inspections & Materials Testing per scope and fee schedule, RFQ No. 5-1011

2. **Term:** CONTRACTOR shall commence providing services under this AGREEMENT on January 12, 2011, and will diligently perform as required and complete performance by January 11, 2012.

1

CONTRACTOR'S NAME: Ninyo & Moore

CONTRACT No. 11011111

3. **Compensation:** DISTRICT agrees to pay the CONTRACTOR for service satisfactorily rendered pursuant to this AGREEMENT a total fee not to exceed n/a Dollars (\$ n/a).

DISTRICT shall pay CONTRACTOR according to the following terms and conditions: Hourly rate per fee schedule, RFQ 5-1011 for Special Inspections & Materials Testing. PO to be issued for svcs.

4. **Expenses:** DISTRICT shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for DISTRICT, except as follows: n/a.

5. **Independent Contractor:** CONTRACTOR, in the performance of this AGREEMENT, shall be and act as independent contractor. CONTRACTOR understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the DISTRICT, and are not entitled to benefits of any kind or nature normally provided employees of the DISTRICT, and/or to which DISTRICT'S employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. CONTRACTOR assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the services to be provided under this AGREEMENT. CONTRACTOR shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR'S employees.

6. **Materials:** CONTRACTOR shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this AGREEMENT, except as follows: n/a.

CONTRACTOR'S services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. **Originality of Services:** CONTRACTOR agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and/or

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CONTRACTOR'S NAME: Ninyo & Moore

CONTRACT No. 11011111

video productions prepared for, written for, submitted to the DISTRICT and/or used in connection with this AGREEMENT, shall be wholly original to CONTRACTOR and shall not be copied in whole or in part from any other source, except that submitted to CONTRACTOR by DISTRICT as a basis for such services.

8. **Copyright/Trademark/Patent:** CONTRACTOR understands and agrees that all matters produced under this AGREEMENT shall become the property of DISTRICT and cannot be used without DISTRICT's express written permission. DISTRICT shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the DISTRICT. CONTRACTOR consents to use of CONTRACTOR'S name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

9. **Termination:** DISTRICT may, at any time, with or without reason, terminate this AGREEMENT and compensate CONTRACTOR only for services satisfactorily rendered to the date of termination. Written notice by DISTRICT shall be sufficient to stop further performance of services by CONTRACTOR. Notice shall be deemed given when received by the CONTRACTOR or no later than three days after the day of mailing, whichever is sooner.

DISTRICT may terminate this AGREEMENT upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this AGREEMENT by the CONTRACTOR; or (b) any act by CONTRACTOR exposing the DISTRICT to liability to others for personal injury or property damage; or (c) CONTRACTOR is adjudged a bankrupt, CONTRACTOR makes a general assignment for the benefit of creditors or a receiver is appointed on account of CONTRACTOR's insolvency. Written notice by DISTRICT shall contain the reasons for such intention to terminate and unless within ten (10) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this AGREEMENT shall upon the expiration of the ten (10) days cease and terminate. In the event of such termination, the DISTRICT may secure the required services from another contractor. If the cost to the DISTRICT exceeds the cost of providing the service pursuant to this AGREEMENT, the excess cost shall be charges to and collected from the CONTRACTOR. The foregoing provisions are in addition

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CONTRACTOR'S NAME: Ninyo & Moore

CONTRACT No. 11011111

to and not a limitation of any other rights or remedies available to DISTRICT. Written notice by DISTRICT shall be deemed given when received by the other party or no later than three (3) days after the day of mailing, whichever is sooner.

10. **Hold Harmless:** CONTRACTOR agrees to and does hereby indemnify, hold harmless and defend the DISTRICT and its governing board, officers, employees and agents from every claim or demand made and every liability, loss damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the CONTRACTOR or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract, upon or in connection with the services called for in this AGREEMENT, however caused, except for liability for damages referred to above which result from the negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the DISTRICT's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the CONTRACTOR, or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract arising out of, or in any way connected with, the services covered by this AGREEMENT, whether said injury or damage occurs either on or off DISTRICT property, except for liability for damages which result from the sole negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this AGREEMENT.

11. **Insurance:** Pursuant to Section 10, CONTRACTOR agrees to carry a comprehensive general and automobile liability insurance with limits of One Million Dollars (\$1,000,000) per occurrence combined single limit for bodily injury and property damage in a form mutually acceptable

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CONTRACTOR'S NAME: Ninyo & Moore

CONTRACT No. 11011111

to both parties to protect CONTRACTOR and DISTRICT against liability or claims of liability which may arise out of the AGREEMENT. In addition, CONTRACTOR agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary and any insurance carried by DISTRICT shall be excess and noncontributory." No later than the actual start date, CONTRACTOR shall provide DISTRICT with certificates of insurance evidencing all coverages and endorsements required hereunder including a thirty (30) day written notice of cancellation or reduction in coverage. CONTRACTOR agrees to name DISTRICT and its governing board, officers, agents and employees as additional insureds under said policy.

12. Assignment: The obligations of the CONTRACTOR pursuant to this AGREEMENT shall not be assigned by the CONTRACTOR.

13. Compliance with Applicable Laws: The services completed herein must meet the approval of the DISTRICT and shall be subject to the DISTRICT's general right of inspection to secure the satisfactory completion thereof. CONTRACTOR agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to CONTRACTOR, CONTRACTOR's business, equipment and personnel engaged in services covered by the AGREEMENT or accruing out of the performance of such services.

14. Permits/Licenses: CONTRACTOR and all CONTRACTOR's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this AGREEMENT.

15. Employment with Public Agency: CONTRACTOR, if an employee of another public agency, agrees that CONTRACTOR will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this AGREEMENT.

16. Entire Agreement/Amendment: This AGREEMENT and any exhibits attached hereto constitute the entire AGREEMENT among the parties to it and supersede any prior or

contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the AGREEMENT.

17. **Nondiscrimination:** CONTRACTOR agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status or age of such persons.

18. **Non Waiver:** The failure of DISTRICT or CONTRACTOR to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this AGREEMENT shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. **Notice:** All notices or demands to be given under this AGREEMENT by either party to the other shall be in writing and given either by: (a) personal services or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT, the addresses of the parties are as follows:

DISTRICT:

Terry Fluent, Director, Purchasing
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

CONTRACTOR:

Ninyo & Moore
Tino Rodriguez
475 Goddard, Suite 200
Irvine, CA 92618

20. **Severability:** If any term, condition or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

CONTRACTOR'S NAME: Ninyo & Moore

CONTRACT No. 11011111

21. **Attorney Fees/Costs:** Should litigation be necessary to enforce any terms or provisions of this AGREEMENT, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. **Governing Law:** The terms and conditions of the AGREEMENT shall be governed by the laws of the State of California with venue in Orange County, California. This AGREEMENT is made in and shall be performed in Orange County, California.

23. **Exhibits:** This AGREEMENT incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

a. Exhibit	A	<u>RFQ No. 5-1011 Proposal as submitted on October 21, 2010</u>
b. Exhibit	B	<u>Schedule of Fees</u>
c. Exhibit	C	<u>Special Terms & Conditions to Agreement</u>

THIS AGREEMENT IS ENTERED INTO THIS 12th DAY OF January, 2011.

Capistrano Unified School District

Name of District

By: J. Fluent

Ninyo & Moore

Contractor Name

Signature: [Signature]

Terry Fluent

Typed Name

Jalal Vakili, RCE 45350

Typed or Printed Name

Director, Purchasing

Title

Principal Engineer

Title

January 11, 2011

Board Approval Date

33-0269828

Taxpayer Identification Number

7

4. FEES, INSURANCE, AND INDEMNIFICATION

SCHEDULE OF FEES

HOURLY CHARGES FOR PERSONNEL

Principal Engineer/Geologist/Environmental Scientist	\$ 139
Senior Engineer/Geologist/Environmental Scientist	\$ 133
Senior Project Engineer/Geologist/Environmental Scientist	\$ 127
Project Engineer/Geologist/Environmental Scientist	\$ 123
Senior Staff Engineer/Geologist/Environmental Scientist	\$ 106
Staff Engineer/Geologist/Environmental Scientist	\$ 96
GIS Analyst	\$ 96
Field Operations Manager	\$ 85
Supervisory Technician*	\$ 85
Nondestructive Examination Technician, UT, MT, LP*	\$ 85
Pull Test Technician and Equipment*	\$ 85
Senior Field/Laboratory Technician*	\$ 71
Field/Laboratory Technician*	\$ 71
ACI Concrete Technician*	\$ 71
Concrete/Asphalt Batch Plant Inspector	\$ 71
Special Inspector, Reinforced Concrete*	\$ 71
Special Inspector, Pre-stressed Concrete*	\$ 71
Special Inspector, Reinforced Masonry*	\$ 71
Special Inspector, Structural Steel*	\$ 71
Special Inspector, Welding, AWS*	\$ 71
Special Inspector, Fireproofing*	\$ 71
Technical Illustrator/CAD Operator	\$ 69
Geotechnical/Environmental/Laboratory Assistant	\$ 53
Information Specialist	\$ 52
Data Processing, Technical Editing, or Reproduction	\$ 44

OTHER CHARGES

Expert Witness Testimony.....	\$ 360 /hr
Concrete Coring Equipment (includes one technician)	\$ 145 /hr
Special Preparation of Standard Test Specimens	\$ 64 /hr
Inclinometer Usage	\$ 32 /hr
Vapor Emission Kits.....	\$ 30 /kit
Rebar Locator (Pachometer)	\$ 10 /hr
Nuclear Density Gauge Usage.....	\$ 9 /hr
Field Vehicle Usage.....	\$ 8 /hr
Direct Project Expenses.....	Cost plus 15 %
Laboratory testing, geophysical equipment, and other special equipment provided upon request	

NOTES (Field Services)

For field and laboratory technicians and special inspectors, regular hourly rates are charged during normal weekday construction hours. Overtime rates at 1.5 times the regular rates will be charged for work performed outside normal construction hours and all day on Saturdays. Rates at twice the regular rates will be charged for all work in excess of 12 hours in one day or on Sundays and holidays. Lead time for any requested service is 24 hours. Field Technician rates are based on a 2-hour minimum. Special inspection rates are based on a 4-hour minimum for the first 4 hours and an 8-hour minimum for hours exceeding 4 hours. Field personnel are charged portal to portal.

*Indicates rates that are based on Prevailing Wage Determination made by the State of California, Director of Industrial Relations on a semiannual basis. Our rates will be adjusted in conjunction with the increase in the Prevailing Wage Determination during the life of the project.

INVOICES

Invoices will be submitted monthly and are due upon receipt. A service charge of 1.0 percent per month may be charged on accounts not paid within 30 days.

TERMS AND CONDITIONS

The terms and conditions of providing our consulting services include our limitation of liability and indemnities as presented in Ninjo & Moore's Work Authorization and Agreement.

SCHEDULE OF FEES FOR LABORATORY TESTING
Laboratory Test, Test Designation, and Price Per Test

<u>Soils</u>		
Atterberg Limits, D 4318, CT 204	\$ 145	
California Bearing Ratio (CBR), D 1843	\$ 440	
Chloride and Sulfate Content, CT 417 & CT 422	\$ 135	
Consolidation, D 2435, CT 219	\$ 275	
Consolidation - Time Rate, D 2435, CT 219	\$ 70	
Direct Shear - Remolded, D 3080	\$ 290	
Direct Shear - Undisturbed, D 3080	\$ 250	
Durability Index, CT 229	\$ 150	
Expansion Index, D 4829, UBC 18-2	\$ 165	
Expansion Potential (Method A), D 4546	\$ 145	
Expansive Pressure (Method C), D 4546	\$ 145	
Geotextile Tensile and Elongation Test, D 4632	\$ 165	
Hydraulic Conductivity, D 5084	\$ 300	
Hydrometer Analysis, D 422, CT 203	\$ 190	
Moisture, Ash, & Organic Matter of Peak Organic Soils	\$ 110	
Moisture Only, D 2216, CT 226	\$ 30	
Moisture and Density, D 2937	\$ 39	
Permeability, CH, D 2434, CT 220	\$ 230	
pH and Resistivity, CT 643	\$ 140	
Proctor Density, D 1557, D 598, CT 216, & AASHTO T-180 (Rock corrections add \$50)	\$ 180	
R-value, D 2844, CT 301	\$ 250	
Sand Equivalent, D 2419, CT 217	\$ 90	
Sieve Analysis, D 422, CT 202	\$ 110	
Sieve Analysis, 200 Wash, D 1140, CT 202	\$ 90	
Specific Gravity, D 854	\$ 90	
Triaxial Shear, C.D., D 4767, T 297	\$ 390	
Triaxial Shear, C.U., wet pore pressure, D 4767, T 2297 per pt.	\$ 330	
Triaxial Shear, C.U., wet pore pressure, D 4767, T 2297 per pt.	\$ 190	
Triaxial Shear, U.U., D 2850	\$ 140	
Unconfined Compression, D 2166, T 208	\$ 100	
Wear Density, D 1188	\$ 90	
<u>Roofing</u>		
Build-up Roofing, cut-out samples, D 2829	\$ 165	
Roofing Materials Analysis, D 2829	\$ 500	
Roofing Tile Absorption, (set of 5), UBC 15-5	\$ 190	
Roofing Tile Strength Test, (set of 5), UBC 15-5	\$ 190	
<u>Masonry</u>		
Brick Absorption, 24-hour submersion, C 67	\$ 45	
Brick Absorption, 5-hour boiling, C 67	\$ 55	
Brick Absorption, 7-day, C 67	\$ 60	
Brick Compression Test, C 67	\$ 45	
Brick Efflorescence, C 67	\$ 45	
Brick Modulus of Rupture, C 67	\$ 40	
Brick Moisture as received, C 67	\$ 35	
Brick Saturation Coefficient, C 67	\$ 50	
Concrete Block Compression Test, Brs 16, C 140	\$ 60	
Concrete Block Conformance Package, C 90	\$ 440	
Concrete Block Linear Shrinkage, C 426	\$ 120	
Concrete Block Unit Weight and Absorption, C 140	\$ 55	
Cores, Compression or Shear Bond, CA Code	\$ 55	
Masonry Grout, 3x3x8 prism compression, UBC 21-18	\$ 30	
Masonry Mortar, 2x4 cylinder compression, UBC 21-16	\$ 30	
Masonry Prism, half size, compression, UBC 21-17	\$ 110	
<u>Concrete</u>		
Cement Analysis Chemical and Physical, C 109	\$ 1,650	
Compression Tests, 6x12 Cylinder, C 39	\$ 22	
Concrete Mix Design Review, Job Spec.	\$ 140	
Concrete Mix Design, per Trial Batch, 6 cylinder, ACI	\$ 750	
Concrete Cores, Compression (excludes sampling), C 42	\$ 55	
Drying Shrinkage, C 157	\$ 250	
Flexural Test, C 78	\$ 50	
Flexural Test, C 293	\$ 55	
Flexural Test, CT 523	\$ 60	
Gunite/Shotcrete, Panels, 1 cft cores per panel and test, ACI	\$ 250	
Jobsite Testing Laboratory	Quote	
Lightweight Concrete F8, Compression, C 495	\$ 40	
Petrographic Analysis, C 856	\$ 1,400	
Splitting Tensile Strength, C 496	\$ 80	
<u>Reinforcing and Structural Steel</u>		
Fireproofing Density Test, UBC 7-6	\$ 55	
Hardness Test, Rockwell, A-370	\$ 50	
High Strength Bolt, Nut & Washer Conformance, set, A-32	\$ 120	
Mechanically Spliced Reinforcing Tensile Test, ACI	\$ 95	
Pre-Stress Strand (7 wire), A 416	\$ 140	
Chemical Analysis, A-36, A-615	\$ 120	
Reinforcing Tensile or Bend up to No. 11, A 615 & A 706	\$ 50	
Structural Steel Tensile Test Up to 200,000 lbs. (machining extra), A 370	\$ 70	
Welded Reinforcing Tensile Test Up to No. 11 bars, ACI	\$ 55	
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Maximum Theoretical Unit Weight, D 2041	\$ 120	
Swell, CT 305	\$ 165	
Unit Weight sample or core, D 2726, CT 306	\$ 90	
<u>Aggregates</u>		
Absorption, Coarse, C 127	\$ 35	
Absorption, Fine, C 128	\$ 35	
Clay Lumps and Fines Particles, C 142	\$ 100	
Cleanliness Value, CT 227	\$ 120	
Crushed Particles, CT 205	\$ 140	
Durability, Coarse, CT 229	\$ 130	
Durability, Fine, CT 229	\$ 130	
Los Angeles Abrasion, C 131 or C 535	\$ 180	
Mortar making properties of fine aggregate, C 87	\$ 275	
Organic Impurities, C 40	\$ 55	
Potential Reactivity of Aggregates (Chemical Method), C 269	\$ 390	
Sand Equivalent, CT 217	\$ 90	
Sieve Analysis, Coarse Aggregate, C 136	\$ 105	
Sieve Analysis, Fine Aggregate (including wash), C 136	\$ 105	
Sodium Sulfate Soundness (per size fraction), C 88	\$ 160	
Specific Gravity, Coarse, C 127	\$ 75	
Specific Gravity, Fine, C 128	\$ 85	

Special preparation of standard test specimens will be charged at the technician's hourly rate.

Ninjo & Moore is accredited to perform the AASHTO equivalent of many ASTM test procedures

SPECIAL TERMS AND CONDITIONS TO AGREEMENT
CONTRACT NO. 11011111

Delete Article 10. Hold Harmless in its entirety.

Replace with:

Article 10. Indemnities: Consultant agrees to and does hereby indemnify, but shall have no obligation to defend the DISTRICT and its governing board, officers and employees.

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) other damages arising out of (1) or (2) above, sustained by the CONTRACTOR or any firm or corporation employed by the CONTRACTOR, either directly or by independent contract, upon or in connection with the services called for in this AGREEMENT, except for liability for damages referred to above which result from the negligence or willful misconduct of the DISTRICT or its officers, employees, agents or by any third party.

(b) Any injury to or death of any person(s), including the DISTRICT's officers, employees and agents, or damage to or loss of any property to the extent actually caused by any negligent act, or omission of the CONTRACTOR, or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract arising out of, or in any way connected with, the services covered by this AGREEMENT, whether said injury or damage occurs either on or off DISTRICT property, except for liability for damages which result from the negligence or willful misconduct of the DISTRICT or its officers, employees, agents or by any third party.

**EXTENSION NO. 3 OF INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213084**

WITH

BARBER & GONZALES CONSULTING GROUP

Independent Contractor Agreement No. ICA 1213084 called for an original contract period of July 1, 2012 through June 30, 2013.

The agreement with Barber & Gonzales Consulting Group shall be extended an additional 12 months, for the period July 1, 2015 through June 30, 2016, at the rates shown in Exhibit A to this Extension Agreement. Annual services under this contract are limited to \$30,000.

Except as set forth in this Extension Agreement, and Board approved on June 27, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Barber & Gonzales Consulting Group

By: _____
Signature

By: _____
Signature

Lynh N. Rust _____

Print Name

Executive Director, Contracts & Purchasing _____

Title

Board approved: July 22, 2015

Date: _____

**EXTENSION NO. 3 OF INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213084**

WITH

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Capistrano Unified School District

Barber & Gonzales Consulting Group

By: _____
Signature

By: _____
Signature

Lynh N. Rust _____

Print Name

Executive Director, Contracts & Purchasing _____

Title

Board approved: June 24, 2015

Date: _____

7-22-15

EXHIBIT A
FEE SCHEDULE

Barber & Gonzales Consulting Group
Steve Barber
8035 South Lake Circle
Granite Bay, CA 95746
916-786-4362
916-786-0750
steve@paradigmpilgrim.com

Consulting/Negotiations Facilitation

\$2400.00 per day
Plus expenses billed at actual amount of expenses incurred.

Signature _____ Date _____

Typed or Printed Name _____

**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of 6/28/12, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties")

BARBER & GONZALES CONSULTING GROUP

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$30,000.00 in aggregate under this Agreement.

Term of Agreement. The term of this base Agreement is for one year commencing 7/01/12-6/30/13 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

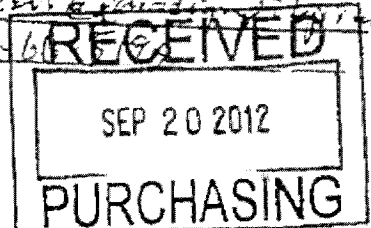
IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: [Signature]
Name: Terry Fluent
Title: Director, Purchasing
Board Approval Date: 6/27/12

CONTRACTOR

Signature: [Signature]
Name: James Stephen Barber
Title: Principal
Address: 6037 So. Lake Circle E
Granville Bay CA 95746
Email Address: STEVE@jamesbarber.com
FERN SSN: 564-664-6646



INDEPENDENT CONTRACTOR AGREEMENT No. 1213084
CAPISTRANO UNIFIED SCHOOL DISTRICT



BARBER & GONZALES
Consulting Group

PARADIGM PILGRIMS
in

Communication • Organizational Effectiveness • Negotiation

Ms. Jodee Brentlinger
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Re.: Contract modification.

Dear Jodee:

Please allow this letter to memorialize our previous conversation about the financial constraints facing the district and the capacity of Barber & Gonzales to adjust our rate. Because of the nature of our work with both public and private sector clients we are well aware of the serious, and in some cases "dire", financial realities faced by all

As we mentioned we will be pleased to reduce our daily rate by 10% to \$2160.00. We will continue to bill all travel and material expenses without markup.

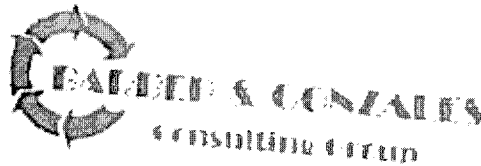
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Please let me know if you will need further information from me in regard to either of these above items.

Sincerely,

Steve Barber
BARBER & GONZALES CONSULTING GROUP

Please reach us:
8035 South Lake Circle, Granite Bay, CA 95746
201 University Ave #F-210, Berkeley, CA 94710
201 Henry Ford Ave #D11, Wilmington, CA 90744
Phones 916 786-4366, 916-847-6064 cell • Fax 916 786-0760 • Email: steve@paradigmpilgrim.com
Web page: www.paradigmpilgrim.com



PARADIGM PILGRIMS

Communication • Organizational Effectiveness • Negotiation

May 25, 2011

Jodee Brentlinger
Assistant Superintendent
Personnel Services
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Re: Cultural Transformation

Dear Ms. Brentlinger:

Thank you again for our recent telephone conversation. Digital connections will never replace the human voice when it comes to covering a lot of ground and developing understanding. In pursuit of that let me say that my understanding from our conversation is that the parties to the relationship between CSEA and the District see an opportunity at this time to initiate an effort to transform that relationship. Further, that this opportunity exists with not only the practice of contract negotiations but with regard to relationships and decision making practices throughout the district as a "workplace" for CSEA members and District managers/supervisors.

Importantly, I also understand that the parties are committed to initiating the steps necessary to operationalize this opportunity. Based upon this understanding I am pleased to outline here the specifics involved in such an initiative. This outline reflects the general comments I made during our conversation, and it reflects the thinking of the organizational development community that the most effective approach to transforming the culture of an ongoing, "can't shut down to re-tool" organization such as a school district is to become a "learning organization". Accordingly, this outline reflects a "learning curve" that is also designed to eventually eliminate, except for periodic review and refreshment, the necessity of an intervening, outside consultant.

Please reply to:
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201 University Ave., #210, Berkeley, CA 94710
901 Henry Ford Ave., #D11, Wilmington, CA 90744
Phone: 916-766-4355 • 916-847-9064 cell • Fax: 916-766-0750 • Email: steve@paradigm-pilgrims.com
Web page: www.paradigm-pilgrims.com

Page 3 of 7.

169

The professional literature, and my own practice over the past 26 years, reveals that with an ongoing organization the most impactful and cost effective approach to learning is to adopt an "action learning" model. This involves combining outright training with the application of the concepts, principles, and elements presented in that training with their specific application to real issues and opportunities in real time. In addition so as to eventually reduce the reliance upon an outside, intervening consultant as well as develop the capacity internally to both proceed with and sustain the desired cultural transformation a "train the trainers" approach to this model is also recommended herein.

Phase one: initial training for negotiators and leadership.

At Barber and Gonzales Consulting Group we have come to refer to contract negotiations as "the crucible" of the labor-management relationship. This reference is within the context of a philosophy or understanding that one of the common denominators of successful organizations is that they have healthy, positive, and productive labor management relationships throughout the organization. The approach used by the parties for the decision making regarding fundamental terms and conditions of employment is critical to the character of this relationship.

The first step is a 5 day training that is conducted in three increments interspersed with actual negotiations or decision making in real time on actual opportunities. The parties to this training, with participant numbers at between 18 and 24, should be those who actually participate in contract negotiations and the parties to whom these negotiators make initial reports about the negotiations such as the Superintendent's Cabinet or union Executive Board. If possible, this initial training can include elected officials.

The initial training increment consists of three days. A component of the third day of training is the development of an agenda of real opportunities upon which the decision making model introduced during the training can be applied. Between the initial training increment and the second, which should follow some ten or so business days later, the trainer/facilitator and the negotiators schedule at least one day to apply the skills learned in the first three days to actual agenda items.

The second training increment, conducted within at least three weeks to a month after the first increment of three days, is a "day 4" of training to both refresh the parties on the

Barber & Gonzales Consulting Group
Please refer to
8036 South Lake Circle, Granite Bay, CA 95746
291 University Ave., #5210, Berkeley, CA 94713
801 Henry Ford Ave., #D11, Wilmington, CA 90744
Phone 916 738-4363 cell 916 847-5064 fax 916 738-0756 • Email steve@paradigmplgrim.com
Web page <http://www.paradigmplgrim.com>

principles introduced in the first increment as well as add more depth and breadth to those principles and elements.

Between the second and third increments of the training the negotiators and trainer/facilitator invest another full day continuing the work begun on the agenda of issues identified by the full group on "day 3" of the training.

The third increment of training consists of a "day 5" to again refresh the training group on the principles and elements of the decision making model as well as again broaden and add to the concepts.

Following the third increment, with the trainer serving as facilitator, invest another minimum of 3 days (not all at once) applying the decision making principles to actual agenda items. Then, in a "day 6" the full complement of participants assembles again to review and refresh on the principles introduced in the initial 5 days. Of critical importance of "day 6" of the training is that the participants are asked to address and decide the question of whether to continue the initiative. Assuming that the answer to this question is "yes" then, with the trainer/facilitator serving as consultant, the parties are introduced to a technique for assuring the sustenance of the initiative into the future.

Phase two: cultivating capacity by training trainers

It can be expected that the constituencies of the parties to this initiative will be watching and assessing the effort through their conventional perspectives about labor, management, and workplace relationships. Inevitably, it can be expected that inaccurate characterizations such as "in bed with management" or "giving away the store" will emerge. Just as inevitably the parties closest to this initiative by having participated in the initial 5 days of training and 5 days of application upon real issues will come to realize that the concepts, principles, and elements of the decision making paradigm are appropriate to and have application virtually throughout the entire organization.

Phase two is designed to answer these realizations. This phase is designed to both build capacity within the leadership and throughout the organization to practice and sustain the practice of the decision making approach.

Earber & Gonzales Consulting Group
Please reply to

6035 South Lake Circle, Grady Bay, CA 95745
201 University Ave. #F210, Berkeley, CA 94710
301 Henry Ford Ave. #D11, Wilmington, DE 19804
Phones 916 786-4366 or 916 847-9084 cell • Fax 916 786-0760 • Email info@paradigmpilgrim.com
Web page <http://www.paradigmpilgrim.com>

The "train the trainers" component begins with a training session of a minimum of two days designed to introduce the initial participants in the Phase one training to basic facilitation skills. Then using middle management staff and union site representative as training participants the trainer/facilitator with the help of the "facilitators" newly introduced to the craft as support in the training simulations another 5 day training module is initiated

This pattern is replicated month after month using site based decision making group participants, parent groups etc. as training participants with the facilitators "going to school" on the trainer/facilitator until each of them is comfortable stepping up to present a component of the training. being coached by the trainer/facilitator. Over time a cadre of facilitators becomes comfortable with presenting a sufficient number of training elements such that this cadre becomes a team of trainers without the necessity of relying upon the external consultant. As well, over time more and more staff from throughout the organization become acquainted with the initiative, concepts, principles, and elements such that their application and correct characterization of the initiative become widespread

Graphics:

Attached as part of this proposal is a rough graphic of what I have described above. Also, I am including a copy of the workbook I use for the training. This book contains background and biographical information. The book also contains some of the professionally published articles authored by yours truly.

Cost:

Trainer / Facilitator / Consultant	\$2400.00 p/day
Support Facilitator (initial training)	600.00 p/day
Travel	as billed
Materials	est. \$20.00 per person

Farmer & Gonzalez Consulting Group
 Please reply to:
 8025 South Lake Circle, Granite Bay, CA 95746
 211 University Ave #210 Berkeley, CA 94710
 801 Henry Ford Ave #D11 Wilmington, CA 90784
 Phones 916 786-4768 cell 916 847-9084 fax 916 786-0780 • Email info@farmerandgonzalez.com
 Web page <http://www.farmerandgonzalez.com>

Jodee, I hope that this outline provides the information and understanding you need to sustain the commitment and approval of your management colleagues and CSEA to proceed with this design. Please do not hesitate to call upon me for more explanation, questions, or materials. I would be happy to meet with you and/or others to personally explain this approach.

Sincerely,

Steve Barber

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Please reply to:

8035 South Lake Circle, Grande Bay, CA 95746
201 University Ave. #F210, Berkeley, CA 94710
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Web page <http://www.paradigmgroup.com>

Page 7 of 7



CAPISTRANO UNIFIED SCHOOL DISTRICT

33122 VALLE ROAD, SAN JUAN CAPISTRANO CA 92675
TELEPHONE (949) 234-9441/FAX: 493-4083 www.capiusd.org

BOARD OF TRUSTEES
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PRESIDENT

LYNN HATTON
VICE PRESIDENT

ANNA ERYSON
CLERK

ELLEN M. ADDONIZO

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GARY PRITCHARD, PH. D.

JIM REARDON

SUPERINTENDENT
JOSEPH M. FARLEY, Ed. D.

April 18, 2013

Sent via e-mail steve@paradigmpilgrini.com

Barber & Gonzales Consulting Group
801 Henry Ford Ave. #D11
Wilmington, CA 90744
Attention: James Stephen Barber

Subject: Extension of Contract No. ICA 1213084

Dear Mr. Barber,

Your current contract for services to the Capistrano Unified School District, as referenced above, will expire on June 30, 2013.

As a result of the state's ongoing financial crisis and per the direction of the District's Board of Trustees, you are being asked to reduce your fees for services by 10% for the renewal period July 1, 2013 through June 30, 2014. A copy of your current contract pricing is enclosed for your review. Please provide a new fee schedule for the school year 2013-2014.

Please electronically return the fee schedule to me at dmantifae@capiusd.org by Tuesday, April 30, 2013.

Financial consideration shall be part of the determination by the Board of Trustees for acceptance of this contract.

Your understanding and assistance in this matter is appreciated.

If you have any questions, please contact me at (949) 234-9444.

Sincerely,

Donna Antifae
Buyer/Planner, Purchasing

EXTENSION OF AGREEMENT NO. ICA 1213084

BETWEEN

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

BARBER & GONZALES CONSULTING GROUP

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Except as set forth in this Extension Agreement, and Board approved on June 27, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Barber & Gonzales Consulting Group

By: 
Signature

By: 
Signature

Terry Fluent

J. STEPHEN BARBER
Print Name

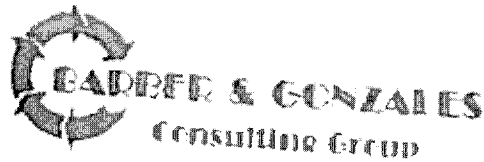
Director, Purchasing

PRINCIPAL
Title

Date: 7/29/13

Date: 7/8/13

RECEIVED
JUL 15 2013
PURCHASING



PARADIGM PILGRIMS

in
Communication • Organizational Effectiveness • Negotiation

Ms. Jodee Brentlinger
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Re.: Contract modification.

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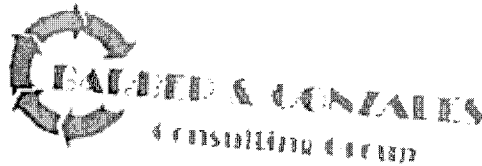
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801 Henry Ford Ave. #D11, Wilmington, CA 90744
Phones 916 788-4368; 916-847-9064 cell • Fax 916 788-0750 • Email: steve@paradigmpilgrim.com
Web page: www.paradigmpilgrim.com



PARADIGM PILGRIMS
in

Communication • Organizational Effectiveness • Negotiation

May 25, 2011

Jodee Brentlinger
Assistant Superintendent
Personnel Services
Capistrano Unified School District
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601 Henry Ford Ave. #D11, Wilmington, CA 90744
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Web page <http://www.paradigmprgm.com>

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 Phone 916 786-4088 cell 916 847-9064 cell • Fax 916 786-0750 • Email steve@farberandgonzalez.com
 Web page <http://www.paredempig.com>

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Steve Barber

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Phones 916 766-4355 cell 916 847-9664 cell • Fax 916 766-0750 • Email steve@paradigmplanning.com
Web page <http://www.paradigmplanning.com>

Page 7 of 7

EXTENSION OF AGREEMENT NO. ICA 1213084

BETWEEN

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

BARBER & GONZALES CONSULTING GROUP

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Capistrano Unified School District

Barber & Gonzales Consulting Group

By: Terry Fluent
Signature

By: J. Stephen Barber
Signature

Terry Fluent

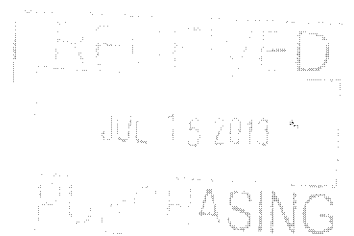
J. STEPHEN BARBER
Print Name

Director, Purchasing

PRINCIPAL
Title

Date: 7/29/13

Date: 7/18/13





PARADIGM PILGRIMS

in

Communication • Organizational Effectiveness • Negotiation

Ms. Jodee Brentlinger
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Re.: Contract modification.

Dear Jodee:

Please allow this letter to memorialize our previous conversation about the financial constraints facing the district and the capacity of Barber & Gonzales to adjust our rate. Because of the nature of our work with both public and private sector clients we are well aware of the serious, and in some cases "dire", financial realities faced by all.

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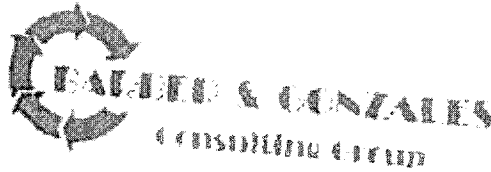
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Page 2 of 7



PARADIGM PILGRIMS
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Communication • Organizational Effectiveness • Negotiation

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Personnel Services
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Thank you again for our recent telephone conversation. Digital connections will never replace the human voice when it comes to covering a lot of ground and developing understanding. In pursuit of that let me say that my understanding from our conversation is that the parties to the relationship between CSEA and the District see an opportunity at this time to initiate an effort to transform that relationship. Further, that this opportunity exists with not only the practice of contract negotiations but with regard to relationships and decision making practices throughout the district as a "workplace" for CSEA members and District managers/supervisors.

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Please reply to:
8035 South Lake Circle; Granite Bay, CA 95746
201 University Ave., # F-210; Berkeley, CA 94710
901 Henry Ford Ave., #D11; Wilmington, CA 90744
Phones 916 766-4363; 916-947-9064 cell • Fax 916 766-0760 • Email: steve@paradigmpilgrim.com
Web page: www.paradigmpilgrim.com

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The first step is a 5 day training that is conducted in three increments interspersed with actual negotiations or decision making in real time on actual opportunities. The parties to this training, with participant numbers at between 18 and 24, should be those who actually participate in contract negotiations and the parties to whom these negotiators make initial reports about the negotiations such as the Superintendent's Cabinet or union Executive Board. If possible, this initial training can include elected officials.

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It can be expected that the constituencies of the parties to this initiative will be watching and assessing the effort through their conventional perspectives about labor, management, and workplace relationships. Inevitably, it can be expected that inaccurate characterizations such as "in bed with management" or "giving away the store" will emerge. Just as inevitably the parties closest to this initiative by having participated in the initial 5 days of training and 5 days of application upon real issues will come to realize that the concepts, principles, and elements of the decision making paradigm are appropriate to and have application virtually throughout the entire organization.

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Trainer / Facilitator / Consultant	\$2400.00 p/day
Support Facilitator (initial training)	600.00 p/day
Travel	as billed
Materials	est. \$20.00 per person

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 201 Henry Ford Ave. #D11, Wilmington, CA 90744
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Page 7 of 7

EXTENSION NO. 2 OF AGREEMENT NO. ICA 1213084

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

BARBER & GONZALES CONSULTING GROUP

Independent Contractor Agreement No. ICA 1213084 called for an original contract period of July 1, 2012 through June 30, 2013.

The agreement with Barber & Gonzales Consulting Group shall be extended an additional 12 months, for the period July 1, 2014 through June 30, 2015, at the prices shown in Exhibit A to this Extension Agreement. Annual services under this contract are limited to \$30,000.

Except as set forth in this Extension Agreement, and Board approved on June 27, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Barber & Gonzales Consulting Group

By: 
Signature

By: 
Signature

Terry Fluent

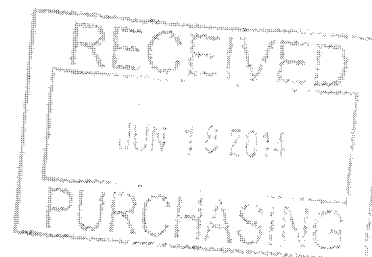
J. STEPHEN BARBER
Print Name

Director, Purchasing

Principal
Title

Date: 6/11/14

Date: 5/20/14





PARADIGM PILGRIMS

in

Communication • Organizational Effectiveness • Negotiation

Ms. Jodee Brentlinger
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Re : Contract modification

Dear Jodee:

Please allow this letter to memorialize our previous conversation about the financial constraints facing the district and the capacity of Barber & Gonzales to adjust our rate. Because of the nature of our work with both public and private sector clients we are well aware of the serious, and in some cases "dire", financial realities faced by all.

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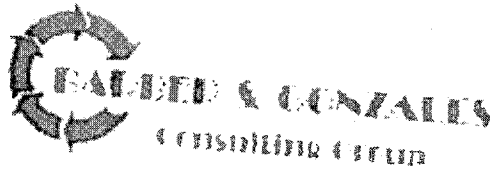
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Page 2 of 7



PARADIGM PILGRIMS
IN

Communication • Organizational Effectiveness • Negotiation

May 25, 2011

Jodee Brentlinger
Assistant Superintendent
Personnel Services
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Page 3 of 7

156

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Farther & Gonzalez Consulting Group
 Please reply to:
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 801 Henry Ford Ave. #211, Wilmington, CA 90744
 Phone: 916 722 4369 • 916 847-9124 cell • Fax 916 722-0720 • Email: info@fartherandgonzalez.com
 Web page: <http://www.fartherandgonzalez.com>

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Phones 916 725-4255 or 916 947-9054 cell • Fax 916 725-0750 • Email: sbarber@bngc.com
Web page: www.bngc.com

Page 7 of 7

**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of 6/28/12, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties")

BARBER & GONZALES CONSULTING GROUP

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$30,000.00 in aggregate under this Agreement.

Term of Agreement. The term of this base Agreement is for one year commencing 7/01/12-6/30/13 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

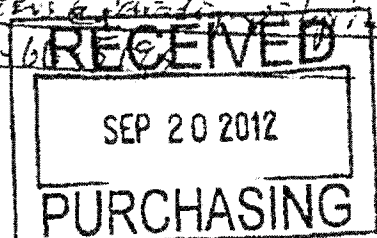
IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

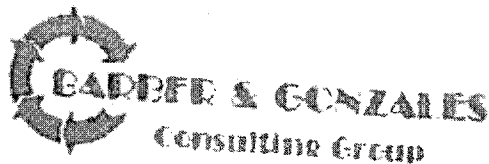
By: [Signature]
Name: Terry Fluent
Title: Director, Purchasing
Board Approval Date: 6/27/12

CONTRACTOR

Signature: [Signature]
Name: James Stephen BARBER
Title: Principal
Address: 8035 SO. LAKE CIRCLE
CITRUS HAY, CA 95746
Email Address: STEVE.BARBER@capistrano.k12.ca.us
FEIN/SSN: 564-61



INDEPENDENT CONTRACTOR AGREEMENT No. 1213084
CAPISTRANO UNIFIED SCHOOL DISTRICT



PARADIGM PILGRIMS

in

Communication • Organizational Effectiveness • Negotiation

Ms. Jodee Brentlinger
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

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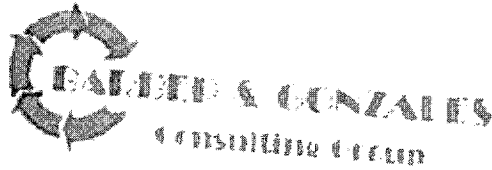
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PARADIGM PILGRIMS

in
Communication • Organizational Effectiveness • Negotiation

May 25, 2011

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Personnel Services
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It can be expected that the constituencies of the parties to this initiative will be watching and assessing the effort through their conventional perspectives about labor, management, and workplace relationships. Inevitably, it can be expected that inaccurate characterizations such as "in bed with management" or "giving away the store" will emerge. Just as inevitably the parties closest to this initiative by having participated in the initial 5 days of training and 5 days of application upon real issues will come to realize that the concepts, principles, and elements of the decision making paradigm are appropriate to and have application virtually throughout the entire organization.

Phase two is designed to answer these realizations. This phase is designed to both build capacity within the leadership and throughout the organization to practice and sustain the practice of the decision making approach.

Earber & Gonzales Consulting Group
Please reply to:

8035 South Lake Circle, Granite Bay, CA 95746
201 University Ave. #F210, Berkeley, CA 94710
801 Henry Ford Ave. #D11, Wilmington, CA 90744
Phones 916 726-4365 cell 916 847-9064 fax 916 726-0750 • Email steve@paradigmpilgrim.com
Web page <http://www.paradigmpilgrim.com>

The "train the trainers" component begins with a training session of a minimum of two days designed to introduce the initial participants in the Phase one training to basic facilitation skills. Then using middle management staff and union site representative as training participants the trainer/facilitator with the help of the "facilitators" newly introduced to the craft as support in the training simulations another 5 day training module is initiated

This pattern is replicated month after month using site based decision making group participants, parent groups etc. as training participants with the facilitators "going to school" on the trainer/facilitator until each of them is comfortable stepping up to present a component of the training, being coached by the trainer/facilitator. Over time a cadre of facilitators becomes comfortable with presenting a sufficient number of training elements such that this cadre becomes a team of trainers without the necessity of relying upon the external consultant. As well, over time more and more staff from throughout the organization become acquainted with the initiative, concepts, principles, and elements such that their application and correct characterization of the initiative become widespread

Graphics:

Attached as part of this proposal is a rough graphic of what I have described above. Also, I am including a copy of the workbook I use for the training. This book contains background and biographical information. The book also contains some of the professionally published articles authored by yours truly.

Cost:

Trainer / Facilitator / Consultant	\$2400.00 p/day
Support Facilitator (initial training)	600.00 p/day
Travel	as billed
Materials	est. \$20.00 per person

Farber & Gonzales Consulting Group
 Please reply to:
 3035 South Lake Circle, Granite Bay, CA 95746
 201 University Ave. #210, Berkeley, CA 94710
 201 Henry Ford Ave. #211, Wilmington, CA 90744
 Phones 916 726-4163 or 916 847-6064 cell • Fax 916 726-0750 • Email steve@paradigmfirm.com
 Web page <http://www.paradigmfirm.com>

Jodee, I hope that this outline provides the information and understanding you need to sustain the commitment and approval of your management colleagues and CSEA to proceed with this design. Please do not hesitate to call upon me for more explanation, questions, or materials. I would be happy to meet with you and/or others to personally explain this approach.

Sincerely,

Steve Barber

Barber & Gonzales Consulting Group
Please reply to:
8035 South Lake Circle, Granite Bay, CA 95708
261 University Ave #210, Berkeley, CA 94710
201 Henry Ford Ave #D-1, Wilmington, CA 90744
Phones 916 766-4268 or 916 847-9064 cell • Fax 916 766-0760 • Email: steve@paradigmfirm.com
Web page: <http://www.paradigmfirm.com>



CAPISTRANO UNIFIED SCHOOL DISTRICT

33122 VALLE ROAD, SAN JUAN CAPISTRANO CA 92675
TELEPHONE (949) 234-9441/FAX: 493-4083 www.capousd.org

BOARD OF TRUSTEES
JOHN M. ALPAY
PRESIDENT

LYNN HATTON
VICE PRESIDENT

ANNA BRYSON
CLERK

ELLEN M. ADDONIZIO

AMY MANACEK

GARY FRITCHARD, PH. D.

JIM REARDON

SUPERINTENDENT
JOSEPH M. FARLEY, ED. D.

April 18, 2013

Sent via e-mail steve@paradiempilgrim.com

Barber & Gonzales Consulting Group
801 Henry Ford Ave. #D11
Wilmington, CA 90744
Attention: James Stephen Barber

Subject: Extension of Contract No. ICA 1213084

Dear Mr. Barber,

Your current contract for services to the Capistrano Unified School District, as referenced above, will expire on June 30, 2013.

As a result of the state's ongoing financial crisis and per the direction of the District's Board of Trustees, you are being asked to reduce your fees for services by 10% for the renewal period July 1, 2013 through June 30, 2014. A copy of your current contract pricing is enclosed for your review. Please provide a new fee schedule for the school year 2013-2014.

Please electronically return the fee schedule to me at dmantifae@capousd.org by Tuesday, April 30, 2013.

Financial consideration shall be part of the determination by the Board of Trustees for acceptance of this contract.

Your understanding and assistance in this matter is appreciated.

If you have any questions, please contact me at (949) 234-9444.

Sincerely,

Donna Antifae
Buyer/Planner, Purchasing

**EXTENSION NO. 3 TO PROFESSIONAL SERVICE AGREEMENT
CONTRACT NO. PSA 1213184**

WITH

DAYLE MCINTOSH DISABILITY RESOURCE CENTER

Professional Service Agreement PSA 1213184 with Capistrano Unified School District and Dayle McIntosh Disability Resource Center called for an original contract period of February 22, 2013, through February 21, 2014.

The contract with Capistrano Unified School District and Dayle McIntosh Disability Resource Center shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 3 Agreement, not to exceed \$5,000.

Except as set forth in this Extension Agreement, and Board approved on February 22, 2013, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

**Dayle McIntosh Disability Resource
Center**

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

EXHIBIT A

FEE SCHEDULE

Dayle McIntosh
Disability Resource Center
501 N. Brookhurst Street, #102
Anaheim, CA 92801
(714)621-3300
(949)334-2302 FAX

School Interpreter services
\$64.00 per hour

Interpreters will provide Interpreting services for individual students or in DHH
classroom.
Interpreting services will be billed at a two (2) hour minimum with the start time based
on that specific request.

By: _____ Date: _____

EXTENSION NO. 2 TO PROFESSIONAL SERVICES AGREEMENT
PSA1213184

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

DAYLE MCINTOSH DISABILITY RESOURCE CENTER

The Professional Services Agreement PSA 1213184 with Capistrano Unified School District and Dayle McIntosh Disability Resource Center called for an original contract period of February 22, 2013, through February 21, 2014.

The contract with Capistrano Unified School District and Dayle McIntosh Disability Resource Center shall be extended and additional 12 months covering the period July 1, 2014, through June 30, 2015, not to exceed \$5,000 annually.

Except as set forth in this Extension Agreement, and Board approved on February 22, 2013, all other terms of the contract remain in full force and effect.

DISTRICT

Capistrano Unified School District

By: Terry Fluent
Signature

Terry Fluent
Print name

Director, Purchasing
Title

Date: 7/18/14

CONSULTANT

Dayle McIntosh Disability Resource
Center

By: Carol A Bradley Coonce
Signature

CAROL A BRADLEY COONCE
Print Name

DEPUTY DIRECTOR
Title

Date:

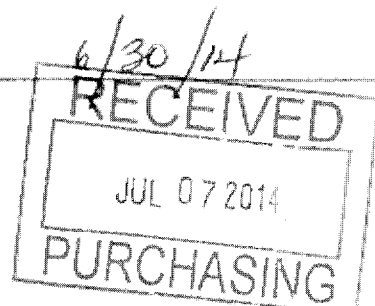


EXHIBIT A

FEE SCHEDULE

Dayle McIntosh
Disability Resource Center
13272 Garden Grove Blvd.
Garden Grove, CA 92843
(714)621-3300
(714)663-2094 FAX

School Interpreter services
\$64.00 per hour

Interpreters will provide Interpreting services for individual students or in DHH
classroom.
Interpreting services will be billed at a two (2) hour minimum with the start time based
on that specific request.

By: Carol Brundage Date: 6/30/14



PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("**Agreement**") is effective as of 2/22/13 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the **District**") and the consultant listed below ("**Consultant**"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

DAYLE MCINTOSH DISABILITY RESOURCE CENTER

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A." and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$10,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for one year commencing 2/22/13-2/21/14 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☒ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: Terry Fluert

Name: Terry Fluert

Title: Director, Purchasing

Board Approval Date: 3/13/13

CONSULTANT

Signature: Dolores Kollmer

Name: Dolores Kollmer

Title: Executive Director

Address: 13272 Garden Grove Blvd.
Garden Grove, CA 92843

Email Address: dkollmer@daylemc.org

FEIN/SSN: 95-3318707-FTN



SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

Consultant is functioning solely as an independent educational evaluator. Consultant agrees that he/she will not recommend therapy or services within their own agency, company, or practice. Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the consultant may be accompanied by a DISTRICT representative during the duration of the observation or interviews of staff and/or pupil

Upon completion of the independent educational evaluation, the consultant agrees to release assessment documentation including assessment protocols and written report to the DISTRICT prior to receipt of payment for services.

By [Signature] Date: _____

EXHIBIT A

FEE SCHEDULE

Dayle McIntosh
Disability Resource Center
13272 Garden Grove Blvd.
Garden Grove, CA 92843
(714)621-3300
(714)663-2094 FAX

School Interpreter services
\$64.00 per hour

Interpreters will provide Interpreting services for individual students or in DHH
classroom.
Interpreting services will be billed at a two (2) hour minimum with the start time based
on that specific request.

B. Debra Hallman

Date: 7-17-13

AMENDMENT TO PROFESSIONAL SERVICES AGREEMENT
NO. PSA 1213184

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

DAYLE MCINTOSH DISABILITY RESOURCE CENTER

Professional Services Agreement No. PSA 1213184 called for services to be rendered at the rates shown in the agreement.

The contract with Dayle McIntosh Disability Resource Center, shall be amended to reflect the new fee schedule as shown in Exhibit A to this amendment effective July 1, 2013.

Except as set forth in this Amendment, and Board approved on March 13, 2013 all other terms of the contract remain in full force and effect.

DISTRICT

CONSULTANT

Capistrano Unified School District

Dayle McIntosh Disability Resource Center

By: Terry Fluett

Signature

By: Dolores Kollmer

Signature

Terry Fluett

Dolores Kollmer
Print Name

Director, Purchasing

Executive Director
Title

Date: 7/29/13

Date: 7-17-13

EXHIBIT A

FEE SCHEDULE

Dayle McIntosh
Disability Resource Center
13272 Garden Grove Blvd.
Garden Grove, CA 92843
(714)621-3300
(714)663-2094 FAX

School Interpreter services
\$64.00 per hour

Interpreters will provide Interpreting services for individual students or in DHH
classroom.

By

Date:

EXTENSION NO. 1 AND AMENDMENT TO
PROFESSIONAL SERVICES AGREEMENT PSA1213184

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

DAYLE MCINTOSH DISABILITY RESOURCE CENTER

The Professional Services Agreement PSA 1213184 with Capistrano Unified School District and Dayle McIntosh Disability Resource Center called for an original contract period of February 22, 2013, through February 21, 2014 for \$10,000.00 annually.

The contract with Capistrano Unified School District and Dayle McIntosh Disability Resource Center shall be extended covering the period February 22, 2014, through June 30, 2014, not to exceed \$20,000 annually.

Except as set forth in this Extension Agreement, and Board approved on February 22, 2013, all other terms of the contract remain in full force and effect.

DISTRICT

Capistrano Unified School District

By: 

Signature

Terry Fluent

Print name

Director, Purchasing

Title

Date: 3/28/14

CONSULTANT

Dayle McIntosh Disability Resource Center

By: 

Signature

CAROL A. BRADLEY-COONCE

Print Name

DEPUTY DIRECTOR

Title

Date: 2/13/14

**EXTENSION NO. 2 OF INDEPENDENT CONTRACTOR AGREEMENT
ICA 1213198**

WITH

SUSAN E. VAN VORHIS KEY, PH.D

The Independent Contractor Agreement ICA 1213198 with Capistrano Unified School District and Susan E. Van Vorhis Key, PH.D, called for an original contract period of May 23, 2013, through May 22, 2014.

The contract with Capistrano Unified School District and Susan Van Vorhis Key, PH.D, shall be extended, covering the period May 23, 2015, through May 22, 2016, with a not to exceed of \$675 annually.

Except as set forth in this Extension Agreement, and Board approved on May 22, 2013, all other terms of the contract remain in full force and effect.

DISTRICT

Capistrano Unified School District

By: _____
Signature

Lynh N. Rust
Print name

Executive Director, Contracts & Purchasing
Title

Board Approval Date: July 22, 2015

CONSULTANT

Susan Van Vorhis Key, PH.D

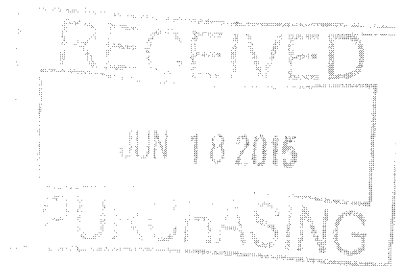
By: _____
Signature

Print Name

Title

Date: _____

**2015-2016
FEE SCHEDULE**



Susan E. Van Vorhis Key, Ph.D.
PO Box 395
Tustin, CA 91781-395
714.731.2040 vm
drsuethebuglady@hotmail.com

“Dr. Sue, The Bug Lady” conducts science enrichment programs called “Dr. Sue’s Traveling Insect & Arthropod Zoo” for students of all ages.

Programs consist of a group lesson, followed by the appropriate number of smaller up-close sessions following the lesson.

Fees are calculated based on the number of students/classes, and therefore the number of assembly lessons and up-close sessions necessary to serve the students, space accommodations that dictate the optimal size of the group lesson, and the location of the program.

The base fee for a local (in Orange County) program for approx. 40-50 students, including one 30 minute up-close session is \$525. A second separate group lesson is \$195. Additional up-close sessions are normally \$95 each, however the fees for two up-close sessions for George White Elementary School has been waived. Other fee adjustments may be applied, but will not result in higher fees.

Signature *Susan E. Van Vorhis Key, Ph.D.* Date June 14, 2015

Susan E. Van Vorhis Key, Ph.D.
Entomologist/Educator

**EXTENSION NO. 1 OF INDEPENDENT CONTRACTOR AGREEMENT
ICA 1213198**

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

SUSAN E. VAN VORHIS KEY, PH.D

The Independent Contractor Agreement ICA 1213198 with Capistrano Unified School District and Susan E. Van Vorhis Key, PH.D, called for an original contract period of May 23, 2013, through May 22, 2014.

The contract with Capistrano Unified School District and Susan Van Vorhis Key, PH.D, shall be extended, covering the period May 23, 2014, through May 22, 2015, with a not to exceed of \$675 annually.

Except as set forth in this Extension Agreement, and Board approved on May 22, 2013, all other terms of the contract remain in full force and effect.

DISTRICT

Capistrano Unified School District

By: 
Signature


Terry Fluent
Print name

Director, Purchasing
Title

Date: 3-24-14

CONSULTANT

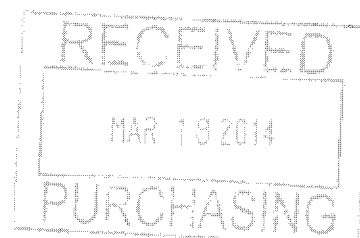
Susan Van Vorhis Key, PH.D

By: 
Signature

Susan Van Vorhis Key, Ph.D.
Print Name

Owner
Title

Date: 3-10-14



**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of 5/22/13, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

SUSAN E. VAN VORHIS KEY, PH.D

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$675.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for one year commencing 5/23/13-5/22/14 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

CONTRACTOR

By: Terry Fluett

Name: Terry Fluett

Title: Director, Purchasing

Board Approval Date: 5/22/13

Signature: Susan E. Van Vorhis Key, Ph.D.

Name: Susan E. Van Vorhis Key, Ph.D.

Title: owner

Address: po box 395

Tustin, CA 92781

Email Address: dr.sue.the.bug.lady@hotmail.com

FEIN/SSN: 546-98-8132

FEE SCHEDULE

Susan E. Van Vorhis Key, Ph.D.
PO Box 395
Tustin, CA 91781-395
714.731.2040 vm
drsueethebuglady@hotmail.com

"Dr. Sue, The Bug Lady" conducts science enrichment programs called "Dr. Sue's Traveling Insect & Arthropod Zoo" for students of all ages.

Programs consist of a group lesson, followed by the appropriate number of smaller up-close sessions following the lesson.

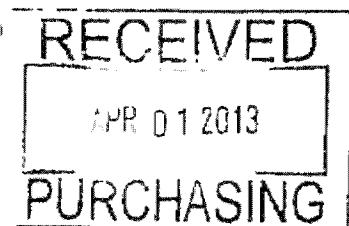
Fees are calculated based on the number of students/classes, and therefore the number of assembly lessons and up-close sessions necessary to serve the students, space accommodations that dictate the optimal size of the group lesson, and the location of the program.

The base fee for a local (in Orange County) program for approx. 40-50 students, including one 30 minute up-close session is \$495.

A second separate group lesson is \$180. Additional up-close sessions are normally \$75 each, however the fees for two up-close sessions for George White Elementary School has been waived.

Signature *Susan E. Van Vorhis Key, Ph.D.* Date 3-26-13

Typed or Printed Name Susan E. Van Vorhis Key, Ph.D.



**EXTENSION NO. 1 TO PROFESSIONAL SERVICE AGREEMENT
CONTRACT NO. PSA 1415088**

WITH

ORANGE COUNTY SPEECH SERVICES

Professional Service Agreement PSA 1415088 with Capistrano Unified School District and Orange County Speech Services called for an original contract period of July 1, 2014 through June 30, 2015.

The contract with Capistrano Unified School District and Orange County Speech Services shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 1 Agreement, not to exceed \$2,200.

Except as set forth in this Extension Agreement, and Board approved on September 10, 2014, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Orange County Speech Services

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

EXHIBIT A
FEE SCHEDULE

ORANGE COUNTY SPEECH SERVICES
16052 BEACH CLVD, SUITE 215
HUNTINGTON BEACH, CA 92647
(714) 916-0641

2015-16

Description of Services
Independent Educational Evaluations (IEE) for
Speech Language Assessments and Occupational Therapy Assessments

Speech Therapy Assessment Includes:

- Testing
- Student records review
- Report writing
- Attendance at IEP meeting to review report

Total Cost NTE: \$1,200.00

Occupational Therapy Assessment Includes:

- Testing
- Student records review
- Report writing
- Attendance at IEP meeting to review report

Total Cost NTE: \$1,200.00

Signature _____ Date _____

Typed or Printed Name _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Orange County Therapy Services**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2015-2016 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Occupational Therapy Assessment	Licensed Occupational Therapist	800-1,200
Speech Language Assessment	Credentialed Speech Pathologist	500-1,200

Consultant

Date

Received by:

District Representative

Date

**PROFESSIONAL SERVICES AGREEMENT**

This Agreement for Professional Services ("Agreement") is effective as of September 11, 2014, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the consultant listed below ("Consultant"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

ORANGE COUNTY SPEECH SERVICES

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$6,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for one year commencing July 1, 2014 through June 30, 2015 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☒ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: 

Name: Terry Flucht

Title: Director, Purchasing

Board Approval Date: _____

CONSULTANT

Signature: 

Name: Elizabeth Nideffer

Title: Director

Address: 16052 Beach Blvd #215

Huntington Beach, CA 92647

Email Address: concc@ocspeechservices.com

FEIN/SSN 90-0846026



Exhibit A

FEE SCHEDULE

ORANGE COUNTY SPEECH SERVICES

16052 BEACH BLVD, SUITE 215
HUNTINGTON BEACH, CA 92647
(714) 916-0641

Rate Sheet (as of August, 2014)

CPT CODE	TYPE OF SERVICE/PROCEDURE/DESCRIPTION	RATES
92521/92522/92523	Speech Therapy Evaluation	\$500 per visit
92507	Speech Therapy Treatment	\$200 per hour
97003	Occupational Therapy Evaluation	\$500 per visit
97535	Occupational Therapy Treatment	\$50 per unit
97001	Physical Therapy Evaluation	\$500 per visit
97530	Physical Therapy Treatment (15 min)	\$50 per unit
	Therapist Hourly Pay (i.e. IEP meeting, including travel time and any additional time required of the therapist in addition to the evaluation testing and report drafting not included in the above rates)	\$200 per hour

By: _____ Date: _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS


Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, Orange County Speech Services, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2014-2015 fiscal year. Consultant is functioning solely as an independent educational evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company or practice.
2. School Grounds: Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the Consultant may be accompanied by a District representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the independent educational evaluation, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to Parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentation to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Speech Therapy Evaluation	Licensed Speech Pathologist	\$700 - \$1020
Occupational Therapy Evaluation	Licensed Occupational Therapist	\$700 - \$1020


Consultant

10/1/14
Date

Received by:

District Representative

Date

**EXTENSION NO. 1 TO PROFESSIONAL SERVICE AGREEMENT
CONTRACT NO. PSA 1415115**

**WITH
CORNERSTONE THERAPIES**

Professional Service Agreement PSA 1415115 with Capistrano Unified School District and Cornerstone Therapies called for an original contract period of September 22, 2014 through June 30, 2015.

The contract with Capistrano Unified School District and Cornerstone Therapies shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 1 Agreement, not to exceed \$8,000.

Except as set forth in this Extension Agreement, and Board approved on October 22, 2014, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Cornerstone Therapies

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

CORNERSTONE THERAPIES

Occupational, Physical, & Speech Therapies

18700 Beach Boulevard, Suite 120

Huntington Beach, CA 92648

Phone: (714) 962-6760

Fax: (714) 962-5961

2015-16 FEE SHEET Independent Educational Evaluation (IEE)

<u>SERVICE</u>	<u>HOURLY RATE</u>
Evaluations	\$228.56/ea hour up to 2hrs \$86.34/Add'l hour
IEP Meeting	\$101.60

By _____ Date _____



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

In accordance with 34 C.F.R. §300.502, Consultant, **Cornerstone Therapies**, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2015-2016 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Occupational Therapy Assessment	Licensed Occupational Therapist	800-1,060

Consultant

Date

Received by:

District Representative

Date



PROFESSIONAL SERVICES AGREEMENT

This Agreement for Professional Services ("Agreement") is effective as of October 23, 2014, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the consultant listed below ("Consultant"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

CORNERSTONE THERAPIES

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$8,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is commencing September 22, 2014, through June 30, 2015 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☒ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: 

Name: Terry Florent

Title: Director, Purchasing

Board Approval Date: 10-22-14

CONSULTANT

Signature: 

Name: Nina Welch

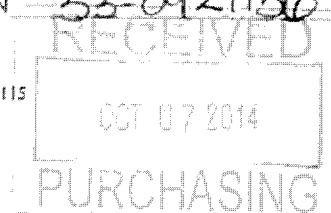
Title: Co-Director, Owner

Address: 18700 Beach Blvd. Ste 120
Huntington Beach, CA 92648

Email Address: info@cornerstone-therapies.net

FEIN SSN: 33-0921150

Professional Services Agreement 1415115
Capistrano Unified School District



CORNERSTONE THERAPIES

Occupational, Physical, & Speech Therapies

18700 Beach Boulevard, Suite 120

Huntington Beach, CA 92648

Phone: (714) 962-6760

Fax: (714) 962-5961

2014 – 2015 FEE SHEET (Approved by State of California DOE)

<u>THERAPY</u>	<u>LOCATION</u>	<u>HOURLY RATE</u>
Speech & Language	Consult Off Site	\$120.00
Speech & Language	In Center	\$100.00
Speech & Language	In School	\$120.00
Occupational Therapy	Consult Off Site	\$120.00
Occupational Therapy	In Center	\$100.00
Occupational Therapy	In School	\$120.00
Physical Therapy	Consult Off Site	\$120.00
Physical Therapy	In Center	\$100.00
Physical Therapy	In School	\$120.00
Behavior Intervention	Design Planning Center	\$80.00
Behavior Intervention	Design Planning Off Site	\$100.00
Behavior Implementation	In Center	\$100.00
Behavior Implementation	In School	\$120.00
Group Therapy	In Center	\$45.00
Group Therapy	In School	\$45.00
IEP Meeting		\$120.00
Evaluations (not including IEP)	In Center	\$800.00 6 hours minimum \$90.00 Each add'l hour over 6
Travel Time		\$40.00



CAPISTRANO UNIFIED SCHOOL DISTRICT

SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

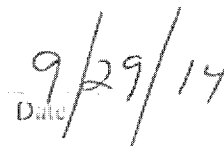
In accordance with 34 C.F.R. §300.502, Consultant, Cornerstone Therapies, has agreed to conduct one or more Independent Educational Evaluations (IEEs) during the 2014-2015 fiscal year. Consultant is functioning solely as an Independent Educational Evaluator. In performing and completing the duties of the IEE, Consultant agrees to the following:

1. Conflict of Interest: Consultant agrees that he/she will not recommend therapy or services within his/her own agency, company, or practice.
2. School Grounds: Consultant agrees that during the performance of an IEE at or on school district grounds, the Consultant may be accompanied by a DISTRICT representative during the duration of observation or interviews of staff and/or pupil.
3. Report: Upon completion of the IEE, the Consultant will provide a written report to the District on or before the date when Consultant provides a copy to a parent.
4. Assessment Documentation: Prior to receipt of payment for services, Consultant agrees to release all assessment documentations to the District including assessment protocols, observation notes, and written report.

The total cost of conducting the IEE in the area listed below shall include full completion of the report (including observation of student), participation in one IEP meeting to review the assessment in person or by phone, and copies of protocols and reports.

<u>Type of Assessment</u>	<u>Qualification of Assessor</u>	<u>Approved Rate</u>
Occupational Therapy Assessment	Licensed Occupational Therapist	\$100-1.060


Consultant


Date

Received by:

District Representative

Date

**EXTENSION NO. 1 TO PROFESSIONAL SERVICE AGREEMENT
CONTRACT NO. 1415184**

WITH

DR. JULIE BERG RYAN

Professional Service Agreement PSA 1415184 with Capistrano Unified School District and Dr Julie Berg Ryan called for an original contract period of March 12, 2015 through June 30, 2015.

The contract with Capistrano Unified School District and Dr. Julie Berg Ryan shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the rates shown in **Exhibit A** to this Extension No. 1 Agreement, not to exceed \$2,700.00.

Except as set forth in this Extension Agreement, and Board approved on March 11, 2015, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

VENDOR

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

Exhibit A
Fee Schedule

Julie Berg Ryan
4950 Barranca Pkwy., Suite 310
Irvine, CA 92604
(949)733-1400
Jbrod2020@yahoo.com

Vision Consultation Team/School \$160 per hour
Mileage at District approved IRS rate (.575)

By: _____ Date: _____

**PROFESSIONAL SERVICES AGREEMENT**

This Agreement for Professional Services ("Agreement") is effective as of March 12, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the consultant listed below ("Consultant"). District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

DR. JULIE BERG RYAN

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Consultant is specially trained, experienced, licensed, and competent to perform the special services required by the District, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

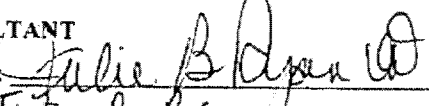
Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Exhibit "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$2,700 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is commencing March 12, 2015 through June 30, 2015 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☒ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICTBy: Name: Lynn N. RustTitle: Executive Director, Contracts & PurchasingBoard Approval Date: 08-11-15**CONSULTANT**Signature: Name: Julie B. RyanTitle: ownerAddress: 4950 Berranca Pkwy, #310
Irvine, Calif, 92604Email Address: jbrad2020@yahoo.com

FEIN SSN

RECEIVED

JUN 26 2015

1

Professional Services Agreement 1415184
Capistrano Unified School District

Exhibit A
Fee Schedule

Julie Berg Ryan
4950 Barranca Pkwy., Suite 310
Irvine, CA 92604
(949)733-1400
jbrod2020@yahoo.com

Vision Consultation Team/School \$160 per hour
Mileage at District approved IRS rate (.575)

By: Julie B. Ryan CD Date: 3/19/15

**AMENDMENT NO. 1 TO PROFESSIONAL SERVICES AGREEMENT
CONTRACT NO. PSA 1415117**

WITH

DEPENDABLE NURSING

Professional Services Agreement No. PSA 1415117 called for services to be rendered at the rates shown in the agreement.

The contract with Vendor shall be amended to reflect the new rates as shown in Exhibit A to this Amendment No. 1 effective July 1, 2015.

Except as set forth in this Amendment, and Board approved on October 22, 2014 all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Dependable Nursing

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

EXHIBIT A

FEE SCHEDULE

Dependable Nursing
5055 Avenida Encinas, Suite 120
Carlsbad, CA 92008
(760) 602-0583

Health Care Services
Registered Nurse (RN) \$52.00
Licensed Vocational Nurse (LVN) \$40.00
Credentialed School Nurse \$66.00

**EXTENSION NO. 1 TO PROFESSIONAL SERVICE AGREEMENT
CONTRACT NO. PSA 1415117**

**WITH
DEPENDABLE NURSING**

Professional Service Agreement PSA 1415117 with Capistrano Unified School District and Dependable Nursing called for an original contract period of September 9, 2014, through June 30, 2015.

The contract with Capistrano Unified School District and Dependable Nursing shall be extended an additional twelve (12) months, covering the period July 1, 2015, through June 30, 2016, at the rates shown in **Exhibit B** to this Extension No. 1 Agreement, not to exceed \$35,000.00.

Except as set forth in this Extension Agreement, and Board approved on October 22, 2014, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Dependable Nursing

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: June 24, 2015

Date: _____

EXHIBIT B

FEE SCHEDULE

Dependable Nursing
5055 Avenida Encinas, Suite 120
Carlsbad, CA 92008
(760)602-0583

Health Care Services
Registered Nurse (RN) \$52.00
Licensed Vocational Nurse (LVN) \$40.00
Certified Nursing Assistant (CNA) \$28.00

By:  Date: 9/26/2014

**PROFESSIONAL SERVICES AGREEMENT**

This Agreement for Professional Services ("Agreement") is effective as of October 23, 2014 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the consultant listed below ("Consultant"). The District and Consultant may hereafter be referred to as ("Party") or collectively as ("Parties").

DEPENDABLE NURSING, LLC

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONSULTANT is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Consulting Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Consultant shall perform the Consulting Services as set forth in Consultant's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Consulting Services provided for hereunder, Consultant shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Consultant under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$35,000.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is commencing September 9, 2014, through June 30, 2015, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Consultant acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☒ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: 

Name: Terry Fluent

Title: Director, Purchasing

Board Approval Date: _____

CONSULTANT

Signature: 

Name: Jackson Long

Title: Director

Address: 5055 Avenida Encinas
Ste 120, Carlsbad, CA 92008

Email Address: jrose@dependablenursing.org

FEIN/SSN 94-3470682

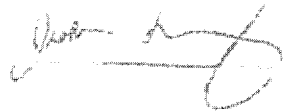
SPECIAL CONDITIONS

Scope of Practice and Release of Assessment Documentation

Consultant is functioning solely as an independent educational evaluator. Consultant agrees that he/she will not recommend therapy or services within their own agency, company or practice. Consultant agrees that during the performance of an independent educational evaluation at or on school district grounds, the consultant may be accompanied by a DISTRICT representative during the duration of the observation or interviews of staff and/or pupil.

Upon completion of the independent educational evaluation, the consultant agrees to release assessment documentation including assessment protocols and written report to the DISTRICT prior to receipt of payment for services.

By _____



Date: 9/26/2014

**AMENDMENT NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT
ICA 1516039**

**WITH
PLACEWORKS, INCORPORATED**

Independent Contractor Agreement No. ICA 1516039 with Capistrano Unified School District and Placeworks, Incorporated called for services to be rendered at the rates shown in the agreement.

The total cost of services requested by the District and provided by the Consultant under this Agreement shall not exceed \$32,800 annually for additional services requested by the District. This amount may be increased by mutual agreement of both parties by written amendment.

Except as set forth in this Amendment, and Board approved on June 24, 2015, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Placeworks, Incorporated

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

EXHIBIT A

Invoice

PlaceWorks
formerly dba The Planning Center | DC&E
3 MacArthur Place, Suite 1100
Santa Ana, Ca 92707
Phn No. 714.966.9220
 Tax Registration Number: 95-2975827

Project Manager Dwayne Mears
 Cary Brockman
 Capistrano Unified School District
 33122 Valle Road
 San Juan Capistrano, CA 92675

April 30, 2015
 Invoice No: 56166

Project CVS-02.2E On-Call Environmental Services
 RANCHO MISSION VIEJO K-8 SCHOOL
 TRANSPORTATION CENTER SOUTH MEMORANDUM

Professional Services from April 01, 2015 to April 30, 2015

Task 001 001
 Sub-Task 0 0

Professional Fees

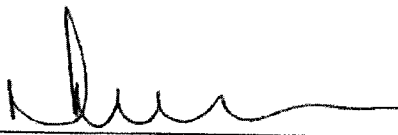
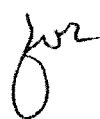
	Hours	Rate	Amount
Watson, Michael	5.00	95.00	475.00
Totals	5.00		475.00
Total Professional Fees			475.00
Total this Sub-Task			\$475.00

Sub-Task 09 Project Administration

Professional Fees

	Hours	Rate	Amount
Mears, Dwayne	1.00	185.00	185.00
Totals	1.00		185.00
Total Professional Fees			185.00
Total this Sub-Task			\$185.00
Total this Task			\$660.00
Total this Invoice			\$660.00

Authorized By:

Dwayne Mears

Date:

6/4/15

MEMORANDUM

DATE April 30, 2015

TO Capistrano Unified School District

ADDRESS 33122 Valle Road, San Juan Capistrano, CA 92675

CONTACT Korin Lawing, Facilities Planning Technician

FROM Michael Watson, PG

SUBJECT RE: Capistrano USD – Transportation Center South, Capistrano Beach

PROJECT NUMBER CVS-02

This memorandum is in response to an email dated April 29, 2015 from Korin Lawing to Dwayne Mears. Dwayne referred the questions to me, and the following are my responses:

1. Closure with the Orange County CUPA would be needed to close out the UST permit, and a sampling program may be necessary to obtain closure. Further, if the District seeks State Facility Funds, DTSC approval would also be necessary. Based on the site history, we recommend skipping the Phase I and go directly into a Preliminary Environmental Assessment for the assessment of the existing and historical underground storage tanks on the site. Groundwater in the area is approximately 20 feet below ground surface, so soil gas probes at 5 and 15 feet would be installed to screen the site for any existing VOCs in the vadose zone. Should significant VOC concentrations be discovered in the vadose zone, possible grab groundwater samples may be needed. Depending on the site history, soil sampling for lead based paint or termiticides, etc. may also be necessary on the site for the DTSC. If only local funds are proposed (and DTSC approval is not required), it may still be prudent to conduct some due diligence testing in case community members express concerns with the site. It is strongly encouraged to get agency closure on the UST prior to entering into an environmental oversight agreement with the DTSC. The DTSC would confirm the adequacy of the prior Water Board case closure, and the closure of the current USTs by Orange County CUPA.
2. Once testing has been conducted on the site, it may be discovered that a release has occurred, which would help with getting reimbursed with the UST Cleanup Fund. http://www.waterboards.ca.gov/water_issues/programs/ustcf/schooldistrict_account.shtml! We do not know of a funding source for a UST that has not leaked, but there are many companies that solely work with USTs that may be able to help find a funding source. A reliable tank firm I would recommend would be Wayne Perry <http://www.wpinc.com/>.
3. Based on previous experience, the cost could run from as low as \$10,000 to over \$100,000 based on the individual site conditions. Should you be qualified for fund reimbursement, the highest amount paid recently that we are aware of in the area is \$70,000. It would be a good idea to contact some licensed contractors that do this on a regular basis to help you get a more accurate

**INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement for Contracted Services ("Agreement") is effective as of June 25, 2015 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("District") and the contractor listed below ("Contractor"). District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

PLACEWORKS, INCORPORATED

WHEREAS, District is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice, specifically those described in Exhibit A; and

WHEREAS, Contractor is specially trained, experienced, licensed, and competent to perform the special services required by District, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Exhibit "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$32,140 in aggregate under the term of this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for the period commencing July 1, 2015, and ending June 30, 2016, with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certification ☒ Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

By: _____
Name: Lynh N. Rust
Title: Executive Director, Contracts & Purchasing
Board Approval Date: June 25, 2015

CONTRACTOR

Signature: _____
Name: _____
Title: _____
Address: _____
Email Address: _____
FEIN: _____

EXHIBIT A



May 20, 2015

John Forney
Executive Director, Facilities, Maintenance & Operations
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, California 92675

Subject: Proposal to Prepare Phase I Environmental Site Assessment and Title 5 Geological and Environmental Hazard Assessment for Transportation Center No. 2

Via: jforney@capousd.org

Dear John:

PlaceWorks (formerly The Planning Center|OC&E) is pleased to submit this proposal for the preparation of a Phase I Environmental Site Assessment (Phase I ESA) and Geological and Environmental Hazards Assessment for the District's Transportation Center No. 2, located at 26126 Victoria Boulevard in Capistrano Beach. The District is seeking review of environmental conditions at the site to determine if it would meet the State of California's environmental health and safety standards for possible development of a school or school-related facility.

The project will trigger a number of requirements in addition to review under the California Environmental Quality Act (CEQA), including approvals by both the California Department of Education (CDE) and Department of Toxic Substances Control (DTSC). To provide the information needed at this stage in the District's development feasibility process, we are proposing to prepare a Geological and Environmental Hazards Assessment (GEHA) that addresses Title 5 issues, and a Phase I ESA. Based on our preliminary review of the site, CDE will also require preparation of a Health Risk Assessment that includes emission sources within a $\frac{1}{4}$ radius, a Pipeline Safety Hazard Assessment (PSHA) for pipelines with 1,500 feet of the site and a Rail Safety Study for rail lines with 1,500 feet. The review conducted in the GEHA may identify additional risk studies as well. (Initiation of the CEQA process would not occur until after a decision is made to pursue a particular project.)

Scope of Work

The scope of work required to complete a Phase I ESA is addressed in this proposal. However, based on our understanding of the site and surrounding land use and history in the area, PlaceWorks believes that Preliminary Environmental Assessment (PEA) will be needed to obtain DTSC approval. We are recommending a Phase I ESA be prepared and not submitted to the DTSC until after or during the removal of the underground storage tanks (USTs). It is our understanding that there are two existing permitted USTs on the site. Prior to obtaining DTSC approval for use of the site as a school, the USTs should be removed under the oversight of the Orange County Health Care Agency. Once the USTs are removed and closure is obtained by the OCHCA, we would then recommend initiating the DTSC approval process.

PHASE I ESA

The Phase I ESA will be conducted in accordance with the California Education Code, including without limitation, Education Code Section 17213.1, and the American Society for Testing and Materials (ASTM) Standards on Environmental Site Assessments, ASTM E 1527-13 (ASTM 1527-13). We will also use DTSC's Phase I Environmental Site Advisory for School Property Evaluations dated September 5, 2001 in order to



provide a comprehensive Phase 1 report. The Phase I will address whether the site has been or is a hazardous substance release site or waste disposal site.

The goal of an ASTM Phase I is to evaluate site history, existing observable conditions, current site use, and current and former uses of surrounding properties to identify the potential presence of "Recognized Environmental Conditions (RECs)" associated with the site. Recognized Environmental Conditions are defined in ASTM E 1527-13 as "the presence or likely presence of any hazardous substances or petroleum products on a property under conditions that indicate an existing release, a past release, or a material threat of a release of any hazardous substances or petroleum products into structures on the property or into the ground, groundwater, or surface water at the property. The term includes hazardous substances or petroleum products even under conditions in compliance with laws. The term is not intended to include de minimis conditions that generally do not present a material risk of harm to public health or the environment and that generally would not be the subject of an enforcement action if brought to the attention of appropriate governmental agencies."

The Phase I scope of work described below has been developed to be consistent with the ASTM E 1527-13 Standard, based on our current understanding of the site. The Phase I consists of three primary tasks that include both ASTM-required and discretionary activities: Records Review; Site Reconnaissance and Interviews; and Report Preparation. The scope of work specific to this project is described below.

Records Review. PlaceWorks will assemble and review readily available information on site history and usage as it relates to the presence of hazardous substances and petroleum products that would constitute RECs on the site. The ASTM standard lists mandatory and discretionary records for review.

We will review information from the mandatory databases within the ASTM-specified search radii. The mandatory databases include: NPL, CERCLIS, CERCLIS NFRAP, ERNS, RCRA non-CORRACTS TSD, RCRA CORRACTS TSD, RCRA Generators, State Hazardous Waste Sites, State Landfills and Solid Waste Disposal Sites, Registered Underground Storage Tanks (USTs), and Leaking USTs. We intend to use an electronic database service to provide a report summarizing information from the required records, and will rely on the database service to conform to ASTM requirements for currency of the information. Should the database search report identify listed sites with the potential to impact the subject site, PlaceWorks may review the federal or state files pertaining to the listed sites, as reasonably ascertainable and practically reviewable. The budget presented below does not include costs for review of files by more than one agency.

A 7.5-minute US Geological Survey topographic map will be used to evaluate the physical setting in the site area and will be supplemented by discretionary review of readily available information concerning surface topography, surface water, soil, bedrock, and groundwater conditions on and in the vicinity of the project site.

Historical and current aerial photographs of the properties and surrounding area will be compiled through a photograph collection search. These photographs will be reviewed by PlaceWorks for the following information: past land uses, development of the site and surrounding area, potential sources of environmental contamination or evidence of spills, and other items of environmental concern.

Site Reconnaissance and Interviews. PlaceWorks will visit the site and view interior and exterior conditions to assess the nature and type of activities that have been conducted at the site with respect to potential RECs. PlaceWorks will observe and document visible evidence of current and past usage of the property, particularly related to potential filling, previous structures, sewage disposal systems, hazardous substances, petroleum products, storage tanks, and evidence of spills or releases of hazardous substances or petroleum products. We understand that you will make all areas of the site accessible to our representative(s) for the



site visit. For budgeting purposes, we have assumed that all areas of the site will be made accessible and will be seen in one site visit.

Our observations and conclusions related to the site reconnaissance may be limited by prevailing weather conditions or other site conditions at the time of our site visit. Our report will include a discussion of factors limiting our site reconnaissance, if applicable.

If knowledgeable persons are identified and can be interviewed, interviews will be conducted. The ASTM Standard requires that interviews be performed with a "Key Site Manager" and with representatives of building occupants. In accordance with ASTM, a reasonable attempt will be made to interview a representative of each occupant if the building has five or fewer occupants. If the building contains more than five occupants, a reasonable attempt will be made to interview those major occupants, as defined by ASTM, and those occupants whose operations could indicate RECs in connection with the property. We request that the current owner(s) or representative(s) be notified of our visit and asked to participate in an interview regarding site usage and history.

Further, as required by the ASTM standard, we ask that copies of previous environmental investigations and audits of the property are made available, as well as other information related to storage, use, or release of hazardous substances or petroleum products at the site, such as environmental permits, registrations for tanks, material safety data sheets, or waste disposal records, if applicable.

Data Evaluation and Report Preparation. PlaceWorks will interpret the information and data assembled from work scope task items numbers 1 and 2 above, and will formulate conclusions regarding evidence of RECs at the site and their potential impact on the site. We will prepare three copies of a report summarizing the results of our assessment and discussing our conclusions regarding the potential presence and impact of RECs in connection with the site, based on the work scope described above.

Based on information gathered during Tasks 1 and 2, the report will answer the areas of concern related to: 1) hazardous waste, storage, disposal, or release; 2) pipelines on the properties; 3) geology and hydrogeology beneath the properties and regionally; and 4) air quality and hazardous air emissions from properties within one-quarter mile radius of the subject properties. The report will summarize the findings of the investigations and present recommendations for any additional activities, if warranted.

As required by ASTM, our final report will include a statement indicating that the work was conducted consistent with the scope and limitations of the ASTM Standard, and discussing whether RECs were or were not identified in connection with the property.

User-Provided Information. The ASTM Standard requires disclosure in the Phase I report as to whether the user of the report has specialized knowledge about previous ownership or uses of the property that may be material to identifying RECs, or whether the user has determined that the property's Title contains environmental liens or other information related to environmental condition of the property, including engineering and institutional controls and Activity and Use Limitations, as defined by ASTM. In addition, we are required by the ASTM Standard to inquire whether the user of the report has prior knowledge that the price of the property has been reduced for environmental related reasons. We request that you provide this information to us for inclusion in our report.

No subsurface explorations or chemical testing of soils or groundwater will be performed during this assessment. Therefore, our conclusions regarding the evidence of RECs will be based on observations of existing visible conditions, and on our interpretation of site history and site usage information. Further, our conclusions regarding the presence of hazardous substances and petroleum products may not be



applicable to areas beneath existing structures, unless specific subsurface exploration, sampling, and/or testing information is available and reviewed by us for such areas.

The ASTM E 1527-13 Standard includes the following list of "additional issues" that are non-scope considerations outside of the scope of the ASTM Phase I practice: Asbestos-Containing Materials, Radon, Lead-Based Paint, Lead in Drinking Water, Wetlands, Regulatory Compliance, Cultural and Historic Risks, Industrial Hygiene, Health and Safety, Ecological Resources, Endangered Species, Indoor Air Quality, and High Voltage Powerlines. Assessment of these items is not included in our proposed work scope. A limited assessment of the presence of polychlorinated biphenyls (PCBs) is included in the ASTM work scope. Accordingly, our assessment of the presence of PCBs is limited to those potential sources specified in the ASTM Standard as "electrical or hydraulic equipment known or likely to contain PCBs to the extent visually and or physically observed or identified from the interview or records review. A 50-year chain-of-title will not be provided under this scope of work. It is, however, recommended that the District independently obtain title records to confirm the absence or presence of any environmental liens against the properties.

GEOLOGICAL AND ENVIRONMENTAL HAZARDS ASSESSMENT

The scope of work required for a Geological and Environmental Hazards Assessment (GEHA) including Title 5 (Section 14001) that complies with Education Code Sections 17212 and 17212.5 is intended to preclude locating the proposed school on terrain that may be potentially hazardous. Our GEHA template includes a checklist that contains all Education, Government and Public Resources Codes relevant to the health and safety of new school facilities.

This investigation will be conducted to meet the California Code of Regulations requirements to assess properties that are being developed for school facilities for potential geologic hazards. Requirements for the performance of such geologic hazards reviews are provided in the California Code of Regulations Title 5, Division 1, Chapter 13; Public Resources Code, Division 2, Chapter 7.8 (Seismic Hazards Mapping Act); and Education Code 17212.5.

The geological hazards study shall address all of the following:

- Nature of the site including a discussion of liquefaction, soil subsidence or expansive soils, slope, land slide/slope stability.
- Whether the site is within a 100-year flood plain and subject to flood inundation and street flooding
- Whether the site is in a dam inundation area.
- Potential for seiches and tsunamis.
- Whether the site is in a special study zone as defined in Education Code Section 17212. If the site is located within an Alquist-Priolo Zone.
- Potential for earthquake or other geological hazard damage.
- Whether the site is on or near a pressure ridge, geological fault, or fault trace that may rupture during the life of the school building and the student risk factor. Closest faults and distances and direction to the site will be identified.
- Whether the site is on or near an oil and gas field.
- The potential for naturally occurring asbestos minerals to be present.



- If the site is within two nautical miles of an airport.
- If the proposed school site is within 2,000 feet of a significant disposal of hazardous waste.
- If a property line of the proposed school site is less than the following distances from the edge of power line easements: 1) 100 feet from a 50-133 kV line; 2) 150 feet from a 220-230 kV line; or 3) 350 feet from a 500-550 kV line.
- If the property is near any transformers or cell towers.

Based on our very preliminary review of the site, we have identified the need to prepare a Health Risk Assessment, Pipeline Safety Hazard Assessment and a Rail Safety Study, which are described below.

Health Risk Assessment

The scope of work for the Health Risk Assessment (HRA) includes the characterization of emission sources located within a ¼-mile radius of the Site that may reasonably be anticipated to emit hazardous air emissions (i.e., sources) and to determine the actual or potential endangerment to the health of persons who may attend and/or work at the proposed school facility.

The Site is immediately north of Highway 1. The CDE Title 5 regulations require evaluation of freeways within ¼-mile of a proposed school site and an evaluation of criteria air pollutants if the school is within 500-feet of the freeway. The primary air pollutant of concern is diesel particulate matter. Emissions generated by vehicles traveling on the highway will be determined by using data provided by Caltrans (fleet mix and freeway volumes) and CARB's EMFAC2014 computer model.

Based upon data obtained through the South Coast Air Quality Management District's (SCAQMD's) online database, we assume that approximately 10 permitted stationary sources will be evaluated. Those facilities include, but are not limited to, facilities with emergency diesel generators, gasoline dispensing, and various refinishing operations. Additionally, a railroad easement operated by Metrolink, Amtrak, and BNSF is located approximately 1,000 feet southwest of the Site. Emissions from locomotives traveling along this rail line will be evaluated as part of this HRA.

Air dispersion modeling will be performed using a SCAQMD-accepted computer-based model (e.g., AERMOD) to determine ground-level concentrations of hazardous air pollutants at the Project Site. Cancer and toxicity data published by Cal-EPA will be used to estimate long-term health risks for onsite sensitive receptors. Additionally, ground level concentrations of criteria air pollutants from Highway 1 will be compared with the corresponding California ambient air quality standards (CAAQS). If the HRA finds that the unmitigated cancer risk is greater than 10 in a million for adult staff or students of the school, potential mitigation measures will include the installation of MERV filters in the school's HVAC system.

The scope of work will be completed in accordance with Public Resources Code 21151.8 and Education Code 17213.

Pipeline Safety Hazard Assessment

The scope of work for the Pipeline Safety Hazard Assessment (PSHA) includes the characterization of all natural gas and hazardous liquid pipelines located within a 1,500-foot radius of the school site and determine the actual or potential endangerment to the health and safety of persons who may attend and/or work at the school. This scope of work will conform to the latest draft of the California Department of Education's (CDE's) "Guidance Protocol for School Site Pipeline Risk Analysis (February 2007)".



Based on a review of online pipeline databases, there is one Southern California Gas Company natural gas distribution pipeline within 1,500 feet of the school site. In addition, the local water purveyors will be contacted to determine whether there are any large-volume water pipelines within the 1,500-foot radius. All large-volume (>12-inches in diameter) water pipelines will be evaluated to determine the potential for flooding at the school site.

Rail Safety Study

The scope of work for the Rail Safety Study is designed to identify rail lines located within a 1,500-foot radius of the proposed school site and to determine the actual or potential endangerment to school occupants from an incident (derailment or other accident) that could occur along the rail line. Based on preliminary information from the Federal Railroad Administration (FRA) and aerial photographs, there is one rail line within 1,500 feet of the proposed school site: a Metrolink rail line also used by Amtrak and Union Pacific located 1,050 feet to the southwest. The scope of work will conform to the requirements of Section 14010(d) of the California Code of Regulations (CCR) that requires a safety assessment to be conducted for school projects within 1,500 feet of an active rail line and will include the following tasks:

Collection of Existing Information. Based on interviews with regulatory agencies (Federal Railroad Administration and California Public Utilities Commission, Rail Safety and Carriers Division) and railroad owners and operators, PlaceWorks will determine the following:

- Location and distance of rail line to proposed school site
- Track configuration (single or double, elevation, curvature, track conditions, switching equipment, signage and warning systems)
- Proximity of main line to switching yards and spurs
- Type, location, and characteristic of crossings (elevated, at grade, pedestrian or vehicle) and accident history for each crossing

In addition, PlaceWorks will conduct a site reconnaissance during school operating hours to determine the following:

- Type of rail traffic on the lines (passenger, freight, or both)
- Average number of freight/passenger trains per day
- Number of engines and number of rail cars per train
- Types of cargo (hazardous vs. non-hazardous)
- Type of track (bolted or welded)
- Average speed of trains
- Number of at-grade crossings (requires horn blow)
- Condition of track, crossings, and evidence of trespass along the tracks
- Other potential safety issues

Documentation of the condition of the mainline track, spurs, crossings, and other relevant information will be provided in a photographic essay attached to the report.

Incident Analysis. Based on the information collected in Task 1.0, PlaceWorks will conduct an incident analysis to determine the probability that a student or faculty at the school could suffer an injury or fatality resulting from an incident or accident along the main rail line or spurs within a 1,500-foot radius of the school. Statistics on accident data from the Federal Railroad Administration and National Transportation



Safety Board will be used to determine the probability of an incident or derailment per million train miles. Information obtained from the railroad owner/operator, site reconnaissance, and other sources will be used to develop site-specific probabilities of injury or fatality, given characteristics of the track, train speed, etc. Safety issues that drive the risk will be identified.

Additional Issues. In addition, PlaceWorks will identify all highway-rail crossings within a 1,500-foot radius of the school site, evaluate the adequacy of safety devices, determine past accident history at the crossings, and determine whether students would have to use these crossings to reach the school site, based on the school attendance area. The potential for noise and vibration related impacts from operation of the trains and the sounding of warning horns while approaching highway-rail crossings also will be evaluated with respect to the impact on outdoor and indoor noise levels at the school site.

Cost Estimate

Table 1 presents the cost estimate to prepare the studies as described above.

Table 1. Cost Estimate – Phase I ESA, GEHA and Title 5 Studies

TASK	COST
Phase I ESA	\$6,400
Geological Hazards Assessment	\$5,250
Health Risk Assessment	\$7,250
Pipeline Safety Hazard Assessment	\$3,540
Rail Safety Study	\$4,590
Meetings with Staff (8 hours)	\$2,000
Project Management	\$1,400
Subtotal - Labor	\$30,430
Database	\$350
AERMOD Computer Model	\$200
Photocopies	\$300
Mileage	\$250
Office Expenses (2% of labor)	\$610
Subtotal - Reimbursables	\$1,710
GRAND TOTAL	\$32,140

For the above studies we are assuming attendance at board meetings will not be required.



We look forward to working with you to bring about the successful completion of these projects. If you have any questions regarding the contents of this proposal, please feel free to contact the undersigned.

Respectfully submitted,

PLACEWORKS

A handwritten signature in black ink, appearing to read 'Dwayne Mears', written over the printed name and title.

Dwayne Mears, AICP
Principal

**AMENDMENT NO. 2 TO INDEPENDENT CONTRACTOR AGREEMENT
ICA 1213115**

**WITH
MARY BESTGEN**

Independent Contractor Agreement No. ICA 1213115 with Capistrano Unified School District and Mary Bestgen called for services to be rendered at the rates shown in the agreement.

The total cost of services requested by the District and provided by the Consultant under this Agreement shall not exceed \$10,000 annually for additional services requested by the District. This amount may be increased by mutual agreement of both parties by written amendment.

Except as set forth in this Amendment, and Board approved on September 10, 2012, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

Mary Bestgen

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____

EXTENSION NO. 2 TO INDEPENDENT CONTRACTOR AGREEMENT
ICA1213115

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

MARY BESTGEN

The Independent Contractor Agreement ICA 1213115 with Capistrano Unified School District and Mary Bestgen called for an original contract period of September 11, 2012, through September 10, 3013.

The contract with Capistrano Unified School District and Mary Bestgen shall be extended an additional twelve (12) months, covering the period September 11 2014, through September 10, 2015, at the prices shown in Exhibit A to this Extension No. 1 Agreement, for a not to exceed amount of \$9,000.

Except as set forth in this Extension Agreement, and Board approved on September 10, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: Terry Fluent

Signature

Terry Fluent

Print name

Director, Purchasing

Title

Date: 8/13/14

DISTRICT

Mary Bestgen

By: Mary Bestgen

Signature

Mary Bestgen

Print Name

Title

Date: 8/15/14

EXHIBIT A

FEE SCHEDULE

Mary Bestgen
33801 Diana Dr.
Dana Point, CA 92629
949 573-8798

mrsbestgen@gmail.com

MIND Music Keyboard Consultant
Oak Grove Elementary School
Grades 2 and 3

Rate of Pay: \$40.00/hour

Hours and Dates: per contract

Mary Bestgen 8/20/13
Mary Bestgen Date



INDEPENDENT CONTRACTOR AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of 9-11-12, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

MARY BESTGEN

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$9408.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties.

Term of Agreement. The term of this base Agreement is for one year commencing 9/11/12-9/10/13 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

[X] General Conditions [] Special Conditions [X] Required Documents and Certification [X] Purchase Order(s)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

CONTRACTOR

By: Terry Fluett

Name: Terry Fluett

Title: Director, Purchasing

Board Approval Date: 9/11/12

Signature Mary Bestgen

Name: Mary Bestgen

Title: MIND Music Consultant

Address 33801 Diana Dr.

Dana Point, CA 92629

Email Address: mrsbestgen@gmail.com

FEIN/SSN 569 29 4292

FEE SCHEDULE

Mary Bestgen
33775 Diana Drive
Dana Point, CA 92629
949.573.8798

mrsbestgen@gmail.com

MIND Music Keyboard Consultant
Oak Grove Elementary School Students
Grades 2 and 3

Rate of Pay - \$40.00/hour

Hours per week - Not to exceed 6.6 hours with students
.7 hours Prep Time

Dates - Effective September 24, 2012 – June 7, 2013

Excludes all school and student holidays and
furlough days

No consideration is given for sick days,
holidays, or furlough days

Mary Bestgen
Mary Bestgen

8/14/12

Date

AMENDMENT NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213115

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

MARY BESTGEN

The Independent Contractor Agreement ICA 1213115 with Capistrano Unified School District and Mary Bestgen called for an original contract period of September 11, 2012, through September 10, 3013.

The contract with Capistrano Unified School District and Mary Bestgen shall be extended an additional twelve (12) months, covering the period September 11 2013, through September 10, 2014, at the prices shown in Exhibit A to this Extension No. 1 Agreement, for a not to exceed amount of \$10,200.

Except as set forth in this Extension Agreement, and Board approved on September 10, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

DISTRICT

Capistrano Unified School District

Mary Bestgen

By: Terry Fluent
Signature

By: Mary Bestgen
Signature

Terry Fluent
Print name

Print Name

Director, Purchasing
Title

Title

Date: 7/10/14

Date: _____

EXTENSION NO. 1 OF INDEPENDENT CONTRACTOR AGREEMENT
ICA1213115

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

MARY BESTGEN

The Independent Contractor Agreement ICA 1213115 with Capistrano Unified School District and Mary Bestgen called for an original contract period of September 11, 2012, through September 10, 2013.

The contract with Capistrano Unified School District and Mary Bestgen shall be extended an additional twelve (12) months, covering the period September 11, 2013, through September 10, 2014, at the prices shown in Exhibit A to this Extension No. 1 Agreement, for a not to exceed amount of \$9,000.

Except as set forth in this Extension Agreement, and Board approved on September 10, 2012, all other terms of the contract remain in full force and effect.

CONSULTANT

Capistrano Unified School District

By: Terry Fluett
Signature

Terry Fluett
Print name

Director, Purchasing
Title

Date: 9/20/13

DISTRICT

Mary Bestgen

By: Mary Bestgen
Signature

Mary Bestgen
Print Name

Mind Music Keyboard Consultant
Title

Date: Sept. 1, 2013

FEE SCHEDULE

Mary Bestgen
33801 Diana Dr.
Dana Point, CA 92629
949 573-8798

mrsbestgen@gmail.com

MIND Music Keyboard Consultant
Oak Grove Elementary School
Grades 2 and 3

Rate of Pay: \$40.00/hour

Hours and Dates: per contract

Mary Bestgen 8/20/13
Mary Bestgen Date

**AMENDMENT NO. 3 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. ICA 1213174**

WITH

THE IMAGINATION MACHINE

Independent Contractor Agreement No. ICA 1213174 called for services to be rendered at the rates shown in the agreement.

The contract with The Imagination Machine shall be amended to reflect the new rates as shown in Exhibit A to this Amendment No. 3 effective July 1, 2015.

Except as set forth in this Amendment, and Board approved on February 13, 2013, other terms of the contract remain in full force and effect.

Capistrano Unified School District

The Imagination Machine

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: July 22, 2015

Date: _____



EXHIBIT A

Imagination Machine Fee Schedule 2015/16 School year*

"Who What Where/Write Away" *

One assembly - \$735

Each add'l assembly - \$300

(Same date and location – any combination of the two programs "Who What Where" and/or "Write Away")

"Writing Show"

One assembly - \$745**

Each add'l assembly - \$405

(same date, location & stories to be performed)

Travel Fees – Most Southern California cities - \$0-\$200 depending upon location (Up to \$400 for tours. Call or email for specifics.)

Wait Fees - \$50/hour pro-rated if there is a break of an hour or more from the end of one assembly to the beginning of the next. (Each assembly is expected to last 45 minutes from its contracted "start time".)

Package Discount – When a single school books both "Who What Where/Write Away" and "Writing Show" programs for a single school year, a \$50 discount will be applied to the "Writing Show" invoice.

Terms - \$400 deposit due with each signed contract (per performance date.) Balance due day of assembly, unless other prior arrangements have been agreed upon by Imagination Machine and District/contracting organization.

*"Early Bird" discount - \$50 discount per assembly for "Who What Where/Write Away" performed prior to 11/1/15, and "Writing Shows" performed prior to 2/1/16. Prices subject to increase in subsequent school years. Price increases will be made public prior to scheduling of performances.

**Price of "Writing Show" assemblies includes The Imagination Machine's costs of reading stories submitted for consideration. Should a "Writing Show" assembly be cancelled after stories have been read, client will be obligated to pay \$30/story packet. (All stories submitted for one scheduled performance date = one "story packet.")

Imagination Machine, 17853 Santiago Blvd. Suite 107-345, Villa Park, CA 92861
Office: 714-771-2499 Fax: 866-668-5837 email: office@theimaginationmachine.com

**EXTENSION NO. 2 TO INDEPENDENT CONTRACTOR AGREEMENT
CONTRACT NO. ICA 1213174**

**WITH
THE IMAGINATION MACHINE**

The Independent Contractor Agreement ICA 1213174 with Capistrano Unified School District and The Imagination Machine called for the original contract period of February 14, 2013 through February 13, 2014.

The contract with Capistrano Unified School District and The Imagination Machine shall be extended an additional twelve (12) months, covering the period July 1, 2015 through June 30, 2016, at the prices shown in Exhibit A to this Extension No. 3 Agreement, not to exceed \$10,000.

Except as set forth in this Extension Agreement, and Board approved on February 13, 2013, all other terms of the contract remain in full force and effect.

Capistrano Unified School District

The Imagination Machine

By: _____
Signature

By: _____
Signature

Lynh N. Rust

Print Name

Executive Director, Contracts & Purchasing

Title

Board Approval Date: _____ Date: _____

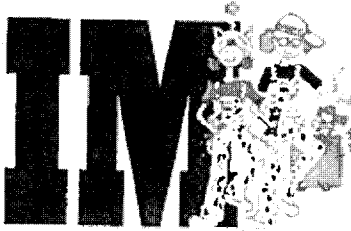


EXHIBIT A

Imagination Machine Fee Schedule 2015/16 School year*

"Who What Where/Write Away"

One assembly - \$685

Each add'l assembly - \$250

(Same date and location – any combination of the two programs "Who What Where" and/or "Write Away")

"Writing Show"

One assembly - \$695**

Each add'l assembly - \$355

(same date, location & stories to be performed)

Travel Fees – Most Southern California cities - \$0-\$200 depending upon location (Up to \$400 for tours. Call or email for specifics.)

Wait Fees - \$50/hour pro-rated if there is a break of an hour or more from the end of one assembly to the beginning of the next. (Each assembly is expected to last 45 minutes from its contracted "start time".)

Package Discount – When a single school books both "Who What Where/Write Away" and "Writing Show" programs for a single school year, a \$50 discount will be applied to the "Writing Show" invoice.

Terms - \$400 deposit due with each signed contract (per performance date.) Balance due day of assembly, unless other prior arrangements have been agreed upon by Imagination Machine and District/contracting organization.

*Prices subject to increase in subsequent school years. Price increases will be made public prior to scheduling of performances.

**Price of "Writing Show" assemblies includes The Imagination Machine's costs of reading stories submitted for consideration. Should a "Writing Show" assembly be cancelled after stories have been read, client will be obligated to pay \$30/story packet. (All stories submitted for one scheduled performance date = one "story packet.")

Imagination Machine, 17853 Santiago Blvd. Suite 107-345, Villa Park, CA 92861
Office: 714-771-2499 Fax: 866-668-5837 email: office@theimaginationmachine.com



INDEPENDENT CONTRACTOR AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of 2-14-13, by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

THE IMAGINATION MACHINE

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT and such services are needed on a limited basis (hereinafter referred to as "Contracted Services");

NOW, THEREFORE the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached herein, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services requested by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$10,000 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written agreement.

Term of Agreement. The term of this base Agreement is for one year commencing 2/12/13-2/11/14 with the option to extend annually by mutual agreement and upon Board approval for a total contract term not to exceed a total of five (5) years as allowed by Education Code section 17596.

Additional Terms. This Agreement contains additional terms that are set forth in the attached documents titled General Conditions, Special Conditions and Required Documents and Certifications, and associated Purchase Order(s), which by this reference are incorporated herein. District and Contractor acknowledge, and agree to be bound by, the terms set forth in the attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Required Documents and Certifications ☒ Purchase Order(s)

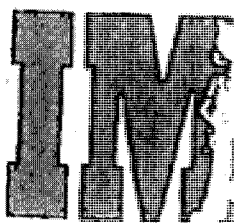
IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

CONTRACTOR

By: Terry Eiben
 Name: Terry Eiben
 Title: Director, Purchasing
 Board Approval Date: 2-14-13

Signature: [Signature]
 Name: James H. [Name]
 Title: Business [Title]
 Address: 526 [Address]
 Email Address: [Email]
 FEIN/SSN: [FEIN/SSN]



Jan 28, 2013

To: Donna Antifae, Capo USD

From: Jenny McGlinchey, Business Admin Mgr. – The Imagination Machine

Subject - Fees

Hi Donna –

Fees for The Imagination Machine assemblies are as follows:

1 performance - \$675

Ea Add'l show - \$350

(Performances occurring at one site on the same day.)

If there is a break of an hour, or more, between the end of one performance, and the beginning of the next, there will be an additional, prorated \$50/hour fee. (i.e. 1 hr = \$50, 1.5 hrs = \$75, 2 hrs = \$100. Expect performances to run approx 45 min from scheduled start time.)

Travel fees range from \$50-75, depending on the specific school location, and anticipated travel time involved.

In the case of Crown Valley, they have requested two performances. Their performance fees are \$1,025, plus a \$60 travel fee.

Total = \$1,085

Please call or email with any questions

Jenny McGlinchey

Business Admin Mgr

The Imagination Machine

714-771-2499

office@theimaginationmachine.com

Imagination Machine, 17853 Santiago Blvd, Suite 107-345, Villa Park, CA 92661
Office: 714-771-2499 Fax: 666-668-5337

AMENDMENT TO INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213174

BETWEEN

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

THE IMAGINATION MACHINE

Independent Contractor Agreement No. ICA 1213174 called for services to be rendered at the rates shown in the agreement. This amount may be increased by mutual agreement of both parties by written amendment.

The Independent Contractor Agreement No. ICA 1213174 shall be amended by special conditions as shown in Exhibit A.

Except as set forth in this Amendment, and Board approved on February 13, 2013, all other terms of the contract remain in full force and effect.

DISTRICT

CONSULTANT

Capistrano Unified School District

The Imagination Machine

By: [Signature]
Signature

By: [Signature]
Signature

Terry Fluens

Terry Fluens
Print Name

Director, Purchasing

Business Admin. Mgr.
Title

Date: 3/29/13


Date: 3-15-13

SPECIAL CONDITIONS

Contract ICA 1213174
The Invention Machine

Delete Article 6 Delete Copyright/Trademark/Patent, in its entirety, and replace with Article 6 below.

6. Copyright/Trademark/Patent Contractor owns copyright, name and trademark. District is afforded the use of such name and trademark for the purpose of this performance only. All written materials (stories written by Capistrano Unified School District students), and copyrights thereof shall remain the property of said students.

 _____ Date 3-18-13

AMENDMENT NO 2 TO INDEPENDENT CONTRACTOR AGREEMENT
NO. ICA 1213174

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

THE IMAGINATION MACHINE

Independent Contractor Agreement No. ICA 1213174 called for services to be rendered at the rates shown in the agreement. This amount may be increased by mutual agreement of both parties by written amendment.

The Independent Contractor Agreement No. ICA 1213174 shall be extended for the period of February 14, 2014, through June 30, 2014.

Except as set forth in this Extension, and Board approved on February 14, 2013, all other terms of the contract remain in full force and effect.

DISTRICT

CONSULTANT

Capistrano Unified School District

The Imagination Machine

By: [Signature]
Signature

By: [Signature]
Signature

Terry Fluent

Jenny McGlinchey
Print Name

Director, Purchasing

General Manager
Title

Date: 4/9/14

Date: 3.14.14

RECEIVED
PURCHASING

EXTENSION NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT
ICA 1213174

WITH

CAPISTRANO UNIFIED SCHOOL DISTRICT

AND

THE IMAGINATION MACHINE

Independent Contractor Agreement No. ICA 1213174 called for services to be rendered at the rates shown in the agreement. This amount may be increased by mutual agreement of both parties by written amendment.

The Independent Contractor Agreement No. ICA 1213174 shall be extended for an additional 12 months, for the period of July 1, 2014, through June 30, 2015. Services under this contract are limited to \$10,000.

Except as set forth in this Extension, and Board approved on February 14, 2013, all other terms of the contract remain in full force and effect.

DISTRICT

CONSULTANT

Capistrano Unified School District

The Imagination Machine

By: _____

Signature

Terry Fluent

Director, Purchasing

Date: _____

9/25/14

By: _____

Signature

Jenny McGlinchey

Print Name

General Manager

Title

Date: _____

6-3-14





EXHIBIT A

Imagination Machine Fee Schedule 2014/15 School year

"Who What Where/Write Away"

One assembly - \$585

Each add'l assembly - \$250

(Same date and location – any combination of the two programs "Who What Where" and/or "Write Away")

"Writing Show"

One assembly - \$695

Each add'l assembly - \$355

(same date, location & stories to be performed)

Travel Fees - \$0-\$200 depending upon location (Call or email for specifics.)

Wait Fees - \$50/hour pro-rated if there is a break of an hour or more from the end of one assembly to the beginning of the next. (Each assembly is expected to last 45 minutes.)

Package Discount – When a single school books both "Who What Where/Write Away" and "Writing Show" programs for a single school year, a \$50 discount will be applied to the "Writing Show" invoice.

Terms - \$300 deposit due with each signed contract (per performance date.) Balance due day of assembly, unless other prior arrangements have been agreed upon by Imagination Machine and District/contracting organization.

Imagination Machine, 17853 Santiago Blvd. Suite 107-345, Villa Park, CA 92861
Office: 714-771-2499 Fax: 866-668-5837 email: office@theimaginationmachine.com

**AMENDMENT NO. 2 TO INDEPENDENT CONTRACTOR AGREEMENT
ICA NO. 1314189**

WITH

MK ENGINEERING GROUP, INCORPORATED

Agreement for Independent Contractor Agreement No. 1314189 called for services to be rendered at the rates shown in the agreement.

The "not to exceed" amount on Agreement for Independent Contractor Agreement 1314189 shall be amended to \$20,000 for additional services as requested by the District.

Except as set forth in this Amendment to Agreement, and Board approved on June 25, 2014, all other terms of the contract remain in full force and effect.

DISTRICT

Capistrano Unified School District

By: _____
Signature

Lynh N. Rust_____

Exec. Director, Contracts & Purchasing

Board Approval Date: _____

CONTRACTOR

**MK Engineering Group,
Incorporated**

By: _____
Signature

Print Name

Title

Date: _____

MK ENGINEERING GROUP, INC.

Project: Los Flores ES

Attn: Haryadi Pranata

Date: 1/29/2015

FEE PROPOSAL

Prepared By: Matt Kirk

FEE BY TASK

TASK DESCRIPTION	HOURS BY CLASSIFICATION											HOURS TOTAL	FEE TOTAL
	A	B	C	D	E	F	G	H	I	J	K		
Topographic Survey	1		2							6		9	\$2,010
Basemap	1				8							9	\$1,090
Utility Tracing		4									4	8	\$1,620
TOTAL	2	4	2		8					6	4	26	\$4,720

FEE BY CLASSIFICATION

	Hrs		
Principal	A 2 @	\$170 /HR	\$340
Associate Principal	B 4 @	\$155 /HR	\$620
Project Manager / Sr. Engineer	C 2 @	\$140 /HR	\$280
Engineer / Senior Designer	D @	\$125 /HR	
Jr. Engineer / Designer	E 8 @	\$115 /HR	\$920
CAD Technician	F @	\$100 /HR	
Engineering Aide / Admin. Support	G @	\$85 /HR	
Senior Surveyor - Office	H @	\$160 /HR	
Surveyor - Office	I @	\$135 /HR	
Two-Person Survey Crew	J 6 @	\$260 /HR	\$1,560
Goldak Utility Tracing	K 4 @	\$250 /HR	\$1,000
Contract Total			\$4,720

Estimate of Reimbursable Expenses and Meetings @ 5%

\$236

Note: Topo, basemap for proposed restroom and utility tracing

~~\$4,956~~

ad/09/15
OK to Pay

**AMENDMENT NO. 1 TO INDEPENDENT CONTRACTOR AGREEMENT
ICA NO. 1314189**

WITH

MK ENGINEERING GROUP, INCORPORATED


Agreement for Independent Contractor Agreement No. 1314189 called for services to be rendered at the rates shown in the agreement.

The "not to exceed" amount on Agreement for Independent Contractor Agreement 1314189 shall be amended to \$10,606 for additional services as requested by the District.

Except as set forth in this Amendment to Agreement, and Board approved on June 25, 2014, all other terms of the contract remain in full force and effect.

DISTRICT

Capistrano Unified School District

By: 
Signature
Lynh N. Rust

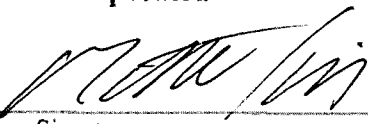
Exec. Director, Contracts & Purchasing

BOARD APPROVAL

Date: 5/22/2015

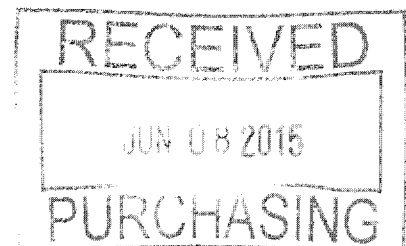
CONTRACTOR

**MK Engineering Group,
Incorporated**

By: 
Signature
MATT KINK
Print Name

PRESIDENT
Title

Date: 5/26/15



MK ENGINEERING GROUP, INC.**Project:** Dana Hills HS Classroom Replacement Topo**FEE PROPOSAL****Attn:** Haryadi Pranata**Date:** 2/5/2015**Prepared By:** Matt Kirk**FEE BY TASK**

TASK DESCRIPTION	HOURS BY CLASSIFICATION											HOURS	FEE
	A	B	C	D	E	F	G	H	I	J	K	TOTAL	TOTAL
Topographic Survey	1	2	2							8		13	\$2,840
Basemap and research	1	4			8							13	\$1,710
Utility Tracing		4									4	8	\$1,620
TOTAL	2	10	2		8					8	4	34	\$6,170

FEE BY CLASSIFICATION

	Hrs		
Principal	A 2 @	\$170 /HR	\$340
Associate Principal	B 10 @	\$155 /HR	\$1,550
Project Manager / Sr. Engineer	C 2 @	\$140 /HR	\$280
Engineer / Senior Designer	D @	\$125 /HR	
Jr. Engineer / Designer	E 8 @	\$115 /HR	\$920
CAD Technician	F @	\$100 /HR	
Engineering Aide / Admin. Support	G @	\$85 /HR	
Senior Surveyor - Office	H @	\$160 /HR	
Surveyor - Office	I @	\$135 /HR	
Two-Person Survey Crew	J 8 @	\$260 /HR	\$2,080
Goldak Utility Tracing	K 4 @	\$250 /HR	\$1,000
Contract Total			\$6,170

Estimate of Reimbursable Expenses and Meetings @ 5%

Note: Topo, basemap for proposed restroom and Utility tracing.



INDEPENDENT CONTRACTOR AGREEMENT

This Agreement for Contracted Services ("Agreement") is effective as of June 26, 2014 by and between Capistrano Unified School District, located at 33122 Valle Road, San Juan Capistrano, California 92675 ("the District") and the contractor listed below ("Contractor"). The District and Contractor may hereafter be referred to as ("Party") or collectively as ("Parties").

MK ENGINEERING GROUP, INCORPORATED

WHEREAS, DISTRICT is authorized by Section 4526 and 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, licensed, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis hereinafter referred to as "Contracted Services";

NOW, THEREFORE, the Parties agree as follows:

Scope of Work/Services. Contractor shall perform the Contracted Services as set forth in Contractor's Proposal which is attached hereto, marked as Exhibit "A," and incorporated herein by this reference.

Fees and Expenses. For the Contracted Services provided for hereunder, Contractor shall be compensated as set forth in Attachment "A." The total amount of services request by District and provided by Contractor under this agreement shall be authorized by Purchase Order (PO) and shall not exceed \$ 4,435.00 annually in aggregate under this Agreement. This amount may be increased by mutual agreement of both parties by written amendment.

Term of Agreement. The term of this base Agreement is for one year commencing June 1, 2014 through May 31, 2015 with the option to extend annually, by mutual agreement, and upon Board approval. The maximum term of this Agreement shall not exceed five (5) years as allowed by Education Code section 17536.

Additional Terms. This Agreement contains additional terms that are set forth in the attached General Conditions, Special Conditions, Request Document, and Certifications. Such additional terms, conditions, requests, and certifications are incorporated herein. District and Contractor acknowledge and agree that the terms, conditions, requests, and certifications attached documents as if such additional terms were set forth in full herein.

☒ General Conditions ☐ Special Conditions ☒ Request Documents and Certification ☐ Other Attachments

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date written above.

DISTRICT

CONTRACTOR/CONSULTANT

By:

Name: Terry Flann

Title: Director, Purchasing

Board Approval Date:

Signature:

Name:

Title:

Address:

Email Address:

Phone:

Matt Kirk
MATT KIRK
PRESIDENT
17520 NEWHOPE ST. STE. 140
FOUNTAIN VALLEY, CA 92708
MKIRK@MKENGGROUP.COM
27-1151396

MK ENGINEERING GROUP, INC.**Project:** San Juan Hills High School Restroom Bldg**FEE PROPOSAL R1****CO:** Elizabeth Sabol - WLC Arch**Date:** 5/07/2014**Prepared By:** Matt Kirk**FEE BY TASK**

TASK DESCRIPTION	HOURS BY CLASSIFICATION											HOURS TOTAL	FEE TOTAL
	A	B	C	D	E	F	G	H	I	J	K		
Trace Utility Survey and Map	2			9						4		15	\$2,505
Utility Trace Consultant and Coord (2hr min)	3				4						3	10	\$1,720
TOTAL	5			9	4					4	3	25	\$4,225

FEE BY CLASSIFICATION

		Hrs			
Principal	A	5	@	\$170 /HR	\$850
Associate Principal	B		@	\$155 /HR	
Project Manager / Sr. Engineer	C		@	\$140 /HR	
Engineer / Senior Designer	D	9	@	\$125 /HR	\$1,125
Jr. Engineer / Designer	E	4	@	\$115 /HR	\$460
CAD Technician	F		@	\$100 /HR	
Engineering Aide / Admin. Support	G		@	\$85 /HR	
Senior Surveyor - Office	H		@	\$160 /HR	
Surveyor - Office	I		@	\$135 /HR	
Two-Person Survey Crew	J	4	@	\$260 /HR	\$1,040
GOLDAK Tracing	K	3	@	\$250 /HR	\$750

Contract Total \$4,225**Estimate of Reimbursable Expenses and Meetings @ 5%****\$211**

Note: Survey crew will survey utility trace markings for existing sewer, water, empty elect. conduit, and empty communication conduit alignment and depth and locate other utility surface features in anticipated work zone. MKE will prepare AUTOCAD dvg of items surveyed for inclusion into basemap provided by District.

#4436.00

mk
5/9/14

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
5471	98	US BANK NATIONAL ASSOCIATION	Serv& Op/Fac Acq /Dstrctwd	2,250.48
5472	87	DSA	BI:Arch /Fac Acq /CVHS	2,406.00
5473	87	STATE WATER RESOURCES BD	BI:Other/Fac Acq /CVHS	563.00
5474	98	COUNTY OF ORANGE	Serv& Op/Fac Acq /SJHHS	1,116.94
	93		Serv& Op/Fac Acq /SJHHS	1,116.94
5475	92	KYA SURFACING	Bldg Imp/Fac Acq /LFMS	84,596.80
5476	87	STATE WATER RESOURCES BD	BI:Other/Fac Acq /CVHS	513.00
5477	87	DSA	CnsMgFee/Fac Acq /CVHS	2,406.00
5478	87	CALIF. DEPT. OF EDUCATION	BI:CDE /Fac Acq /FNMS	558.97
5479	92	G.A. DOMINGUEZ	Bldg Imp/Fac Acq /LF Elem	138,400.00
9 Purchase Orders				\$233,928.13

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
346453	1	WATERLINES TECHNOLOGIES INC	SplsNonI/RR:Bldgs/Dstrctwd	50,000.00
346454		VOID	VOID	0.00
346455	1	OCDE/MEDIA SERVICES	SplsNonI/Sch Adm /San Juan	180.00
346456	1	AVERY DENNISON	SplsNonI/TIS /Dstrctwd	1,442.97
346457	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
346458	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
346459	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
346460	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
346461	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
346462		VOID	VOID	0.00
346463	1	SCHOOL SERVICES OF CALIFORNIA	SplsNonI/Bus/Fisc/Dstrctwd	400.00
346464	1	IMAGE WORKS	InstMtls/SE0thIns/Dstrctwd	194.29
346465	1	B & H PHOTOGRAPHY	SplsNonI/Sch Adm /Palisade	62.64
346466		VOID	VOID	0.00
346467	1	ORANGE COUNTY SHERIFF DEPT	Serv& Op/Security/Dstrctwd	442.20
346468	1	RIFTON EQUIPMENT	SplsNonI/HlthServ/Dstrctwd	153.90
346469	1	KEY GOVERNMENT FINANCE INC	Debt Ser/Dbt Serv/Dstrctwd	460,420.30
			Debt-Int/Dbt Serv/Dstrctwd	29,205.30
346470	1	KEY GOVERNMENT FINANCE INC	Debt Ser/Dbt Serv/Dstrctwd	181,858.90
			Debt-Int/Dbt Serv/Dstrctwd	10,401.46
346471	1	STAPLES ADVANTAGE	SplsNonI/Grph Art/Dstrctwd	13.88
346472	1	KELLY PAPER COMPANY	SplsNonI/Grph Art/Dstrctwd	10,000.00
346473	1	TIFCO INDUSTRIES	Ppl Tran/PuplTran/Dstrctwd	3,300.00
			SplsNonI/Dist Veh/Dstrctwd	1,700.00
346474	1	RINCON TRUCK PARTS	Ppl Tran/PuplTran/Dstrctwd	1,650.00
			Rntl:Oth/PuplTran/Dstrctwd	1,650.00
			Rntl:Oth/Dist Veh/Dstrctwd	1,700.00
346475	1	CLEAN ENERGY	Ppl Tran/PuplTran/Dstrctwd	15,000.00
346476	1	FRICTION MATERIALS CO.	Ppl Tran/PuplTran/Dstrctwd	15,000.00
346477	1	HITT MARKING DEVICE	SplsNonI/Sch Adm /ANHS	32.75
346478		VOID	VOID	0.00
346479	1	MARKERBOARD PEOPLE	InstMtls/Instrctn/Del Obis	2,414.88
346480	1	ORIENTAL TRADING CO	InstMtls/Instrctn/Dstrctwd	48.33
346481	12	LAKESHORE LEARNING MATERIALS	SplsNonI/Sch Adm /Dstrctwd	1,037.01
346482	12	DISCOUNT SCHOOL SUPPLY	SplsNonI/Sch Adm /Dstrctwd	8,492.45
346483		VOID	VOID	0.00
346484	1	LAKESHORE LEARNING MATERIALS	InstMtls/Instrctn/Malcom	180.24
346485	1	SINGLISH	InstMtls/Instrctn/San Juan	712.44
346486	1	SCHOLASTIC EDUCATION INC	InstMtls/Instrctn/San Juan	420.08
346487		VOID	VOID	0.00
346488		VOID	VOID	0.00
346489	1	THE ECOLOGY CENTER	CnsltSvs/Instrctn/Viejo	1,200.00
346490	1	APPLAUSE LEARNING RESOURCES	InstMtls/Instrctn/Tesoro	323.32
346491	1	SUNBELT STAFFING LLC	Sub NPA /NPA /Dstrctwd	20,000.00
346492	1	CLARINDA ACADEMY	Residtl /NPS /Dstrctwd	3,500.00

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

PO No.	Fund	Vendor	Description	Amount
346493	1	ORANGE COUNTY DEPT OF EDUC	Tui:Cnty/IntrAgnc/Dstrctwd	125,000.00
346494		VOID	VOID	0.00
346495	1	WERTHEIMER-GALE & ASSOCIATES	NPA /NPA Hlth/Dstrctwd	1,131.00
346496	1	OCEANVIEW SCHOOL	NPS /NPS /Dstrctwd	3,392.00
346497	1	SHACK-LAPPIN, CAROL	SubNonCn/GuidCnsl/Dstrctwd	7,000.00
346498	1	OFFICE DEPOT	InstMtls/Instrctn/DHHS	110.00
346499	1	LAKESHORE LEARNING MATERIALS	InstMtls/Instrctn/Las Palm	2,815.34
346500	1	NASCO WEST	InstMtls/Instrctn/DJAMS	265.33
346501	1	EDUCATIONAL DATA SYSTEMS	SpplsNonI/SupvAdmn/Dstrctwd	29.00
346502	25	CAMPBELL KELLER	Bldg Imp/Fac Acq /ANHS	19,764.00
346503	25	CULVER-NEULIN	Bldg Imp/Fac Acq /LRMS	9,107.64
346504	1	WINNER CHEVROLET INC.	F&EInstl/RR:Bldgs/Dstrctwd	34,277.15
			F&EInstl/M&OUnrOH/Dstrctwd	34,277.15
346505	1	APPLE COMPUTER	NonCapEq/SE0thIns/Dstrctwd	2,499.80
346506	1	MR CLEAN MAINTENANCE SYSTEMS	Rntl:Oth/RR:Bldgs/Dstrctwd	48,610.73
346507	1	REALLY GOOD STUFF	InstMtls/Instrctn/Las Palm	1,916.35
346508	25	CALIFORNIA FACILITY	Bldg Imp/Fac Acq /Dstrctwd	45,072.00
346509	1	CULVER-NEULIN	NonCapEq/Sch Adm /GrgWhite	8,431.03
346510	1	DAVE BANG ASSOCIATES	Rntl:Oth/RR:Bldgs/Dstrctwd	50,000.00
346511	14	DAVE BANG ASSOCIATES	Bldg Imp/Fac Acq /SMS	9,350.52
346512	1	TIMOTHY ADAMS & ASSOCIATES	Legal /SupvAdmn/Dstrctwd	16,000.00
346513	1	SCOTT, LANCE AND STACY	Serv& Op/SE0thIns/Dstrctwd	32,000.00
346514	1	NASCO WEST	InstMtls/Instrctn/FNMS	261.36
346515	1	APPLE COMPUTER INC	SpplsNonI/Oper:O/H/Dstrctwd	14,091.60
346516		VOID	VOID	0.00
346517	1	APPLE COMPUTER INC	SpplsNonI/Oper:O/H/Dstrctwd	1,860.03
346518	1	HOWARD TECHNOLOGY SOLUTIONS	InstMtls/Instrctn/Dstrctwd	24.50
346519	1	INSIGHT SYSTEMS EXCHANGE	InstMtls/Instrctn/San Juan	1,339.20
346520	1	AMS.NET INC	NonCapEq/TIS /Dstrctwd	51,103.40
346521	1	USC SCHOOL OF EDUCATION	InstMtls/Instrctn/DHHS	500.00
346522	1	ORANGE COUNTY DEPT OF EDUCAT	CnfrNonI/SupvAdmn/Dstrctwd	10.00
346523	1	CREATIVE IMAGES	SpplsNonI/Pub Info/Dstrctwd	400.00
346524	1	TRUE GRITS	InstMtls/Instrctn/DHHS	3,334.92
346525	1	AAA AWARDS & MONOGRAM	InstMtls/Instrctn/DHHS	1,441.96
346526	12	GOPHER ATHLETIC	SpplsNonI/Sch Adm /Dstrctwd	72.85
346527	14	DAVE BANG ASSOCIATES	Rntl:Oth/RR:Bldgs/Concordi	7,445.76
346528	1	AVID CENTER	PrepdExp/Undesig /Dstrctwd	8,388.00
346529	1	AVID CENTER	PrepdExp/Undesig /Dstrctwd	8,388.00
346530		VOID	VOID	0.00
346531		VOID	VOID	0.00
346532	14	DAVE BANG ASSOCIATES	Rntl:Oth/RR:Bldgs/Palisade	24,965.57
346533	1	PRO PHOTO CONNECTION INC	InstMtls/Instrctn/SCHS	1,535.82
346534	13	GOLD STAR FOODS INC	FdPrshbl/FoodServ/Dstrctwd	30,000.00
346535	1	DAVE BANG ASSOCIATES	SpplsNonI/RR:Bldgs/Lgna Nig	3,132.46
346536	14	DAVE BANG ASSOCIATES	Bldg Imp/Fac Acq /Palisade	26,890.12
346537	1	TEACHERS DISCOVERY	InstMtls/Instrctn/Dstrctwd	649.25
346538	14	DAVE BANG ASSOCIATES	Bldg Imp/Fac Acq /Benedict	38,566.20
346539	1	TEACHERS DISCOVERY	InstMtls/Instrctn/FNMS	195.96
346540	23	ARC	Serv& Op/Fac Acq /Barcelon	350.00
346541	23	ARC	BI:Arch /Fac Acq /SMS	400.00

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PO No.	Fund	Vendor	Description	Amount
346542	14	ARC	Bldg Imp/Fac Acq /LF Elem	350.00
346543	23	ARC	BI:Other/Fac Acq /DHHS	450.00
346544	1	STORAGE CONTAINER.COM	NonCapEq/Custodil/Dstrctwd	2,700.00
346545	1	HARRIS STEEL FENCE CO. INC.	Rntl:Oth/RR:Grnds/Dstrctwd	25,000.00
346546	23	ARC	Serv& Op/Fac Acq /HankeyES	140.28
346547		VOID	VOID	0.00
346548	1	CINTAS CORPORATION #640	Serv& Op/RR:Bldgs/Dstrctwd	5,000.00
346549	1	BOYCE INDUSTRIES	NonCapEq/Custodil/Dstrctwd	4,314.60
346550	1	DEPT IND RELATIONS/ACCOUNTING	Rntl:Oth/RR:Bldgs/Dstrctwd	3,000.00
346551	23	ARC	Serv& Op/Fac Acq /HankeyES	12.90
346552	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	70,000.00
346553	23	DSA	Bldg Imp/Fac Acq /Crn Vlly	431.20
346554	1	NEW MANAGEMENT	SpplsNonI/RR:Bldgs/Dstrctwd	1,989.00
346555	1	CITY OF MISSION VIEJO	Serv& Op/RR:Grnds/Dstrctwd	20,213.70
346556	23	DSA	Bldg Imp/Fac Acq /Viejo	411.60
346557	1	MAIER INTERNATIONAL INC	Rntl:Oth/RR:Bldgs/Serra	1,268.00
346558	1	ORANGE COUNTY FIRE AUTHORITY	Rntl:Oth/RR:Bldgs/CVHS	1,500.00
346559	1	BUSWEST	Ppl Tran/PuplTran/Dstrctwd	4,000.00
346560	1	DEPARTMENT OF MOTOR VEHICLES	Serv& Op/PuplTran/Dstrctwd	860.00
346561	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	107,003.30
346562	1	EPIC MACHINES INC.	CompTech/TIS /Dstrctwd	47,725.56
346563		VOID	VOID	0.00
346564	1	SCHOOL SPECIALTY	InstMtls/RSPInstr/Bathgate	160.95
346565	14	LANDMARK MECHANICAL	Bldg Imp/Fac Acq /FNMS	7,500.00
346566	12	COMMUNITY CARE LICENSING	Serv& Op/Sch Adm /Dstrctwd	484.00
346567	1	RIFTON EQUIPMENT	SpplsNonI/HlthServ/Dstrctwd	226.80
346568		VOID	VOID	0.00
346569	1	RIFTON EQUIPMENT	SpplsNonI/HlthServ/Dstrctwd	226.80
346570	1	WAL MART L.N.	InstMtls/SE0thIns/Dstrctwd	20.23
346571		VOID	VOID	0.00
346572	1	BEACH CITIES GLASS INC	Rntl:Oth/RR:Bldgs/DHHS	12,199.90
346573	1	MEDCO SUPPLY MASUNE &	InstMtls/CurAthlt/ANHS	1,224.42
346574	1	MEDCO SUPPLY MASUNE &	SpplsNonI/Sch Adm /Ambuehl	324.81
346575	1	REM INC - REVEL ENVIRONMENTAL	Rntl:Oth/RR:Bldgs/Dstrctwd	907.68
			Serv& Op/RR:Bldgs/Dstrctwd	232.00
346576	1	SCHOOL SPECIALTY	InstMtls/Instrctn/DJAMS	2,471.17
346577	1	DICK BLICK WEST	InstMtls/Instrctn/Dstrctwd	425.39
346578	1	FIRST STUDENT	Charter /DW Undst/Dstrctwd	10,000.00
346579	1	CERTIFIED TRANSPORTATION	Charter /DW Undst/Dstrctwd	40,000.00
346580	1	SOCIAL STUDIES SCHOOL SERVICE	InstMtls/Instrctn/LRMS	1,969.97
346581	1	DAVE BANG ASSOCIATES	SpplsNonI/RR:Bldgs/Ambuehl	3,132.46
346582	1	PACIFIC COAST SIGHTSEEING	Charter /DW Undst/Dstrctwd	14,500.00
346583		VOID	VOID	0.00
346584	1	DIDAX INC	InstMtls/Instrctn/San Juan	277.07
346585	1	JFK TRANSPORTATION CO INC	Charter /DW Undst/Dstrctwd	10,000.00
346586	13	SANTA MARGARITA FORD	DelvTrck/FoodServ/Dstrctwd	49.00
346587	1	SPORTS FACILITIES GROUP INC	Rntl:Oth/RR:Bldgs/Dstrctwd	6,987.50
346588	1	JOSEPHSON INSTITUTE	InstMtls/Instrctn/San Juan	214.24
346589	23	WLC ARCHITECTS INC	Serv& Op/Fac Acq /Dstrctwd	27,610.00
346590	1	THE PARENT INSTITUTE FOR	InstMtls/Instrctn/Las Palm	9,600.00

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2014-15 =====
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PO No.	Fund	Vendor	Description	Amount
346591	1	CURRICULUM ASSOCIATES	InstMtls/Instrctn/LRMS	280.80
346592	23	WEATHERPROOFING TECHNOLOGIES	BI:Other/Fac Acq /SMS	700.00
346593	1	PACIFIC MH CONSTRUCTION INC.	Rntl:Oth/RR:Bldgs/SMS	6,130.00
346594	1	SPORTS FACILITIES GROUP INC	SplsNonI/Sch Adm /SMS	375.00
346595		VOID	VOID	0.00
346596	1	RANESCO	Serv& Op/Instrctn/LFMS	3,499.20
346597	1	CINTAS CORPORATION	SplsNonI/FacPlann/Dstrctwd	204.28
			SplsNonI/TIS /Dstrctwd	612.84
346598		VOID	VOID	0.00
346599	12	DISCOUNT SCHOOL SUPPLY	InstMtls/Instrctn/Dstrctwd	266.97
346600		VOID	VOID	0.00
346601	1	DISCOUNT SCHOOL SUPPLY	SplsNonI/Sch Adm /Del Obis	201.03
346602	1	RANESCO	Serv& Op/Instrctn/LFMS	5,761.80
346603	23	LETNER ROOFING CO	BI:Other/Fac Acq /SMS	2,052,531.00
346604	1	RIFTON EQUIPMENT	NonCapEq/HlthServ/Dstrctwd	2,069.55
346605		VOID	VOID	0.00
346606	1	NASCO WEST	InstMtls/Instrctn/AVMS	291.09
346607	1	ORIENTAL TRADING CO	InstMtls/Instrctn/Bathgate	72.34
346608	1	AVALON TENT & PARTY	Rntl:Oth/Sch Adm /Dstrctwd	4,344.40
346609	1	NCS PEARSON INC	SplsNonI/SupvAdmn/Dstrctwd	6,904.50
346610	1	NCS PEARSON INC	SplsNonI/SupvAdmn/Dstrctwd	4,393.76
346611	1	SOUTHWEST SCHOOL SUPPLY	St Rcpts/Undesig /Dstrctwd	3,317.76
346612	1	ADVANCED KEYBOARD TECH INC	InstMtls/SE0thIns/Dstrctwd	13.10
346613		VOID	VOID	0.00
346614	1	ADVANCED KEYBOARD TECH INC	InstMtls/SE0thIns/Dstrctwd	237.72
346615	1	PRO-ED	SplsNonI/Spch Aud/Dstrctwd	195.72
346616	1	STUTZ ARTIANO SHINOFF & HOLTZ	Legal /Supt /Dstrctwd	15,000.00
			Legal /SupvAdmn/Dstrctwd	45,000.00
346617	1	NEW HAVEN SCHOOL	CnsltNon/GuidCnsl/Dstrctwd	1,393.00
346618	1	NEW HAVEN SCHOOL	CnsltNon/GuidCnsl/Dstrctwd	1,686.59
346619		VOID	VOID	0.00
346620	1	NEW HAVEN SCHOOL	Residtl /NPS /Dstrctwd	4,423.50
			Sub MHBC/NPS /Dstrctwd	4,422.16
			Sub MHBC/PsychSer/Dstrctwd	4,422.16
346621	1	PRO-ED	SplsNonI/Spch Aud/Dstrctwd	197.22
346622		VOID	VOID	0.00
346623	1	NSI ACADEMY	Residtl /NPS /Dstrctwd	2,875.00
			Sub MHBC/NPS /Dstrctwd	3,336.73
			Sub MHBC/PsychSer/Dstrctwd	4,005.27
346624	1	CLUB Z! IN-HOME TUTORING	CnsltSvs/Instrctn/Dstrctwd	220.69
346625	1	HERITAGE SCHOOLS INC	Residtl /NPS /Dstrctwd	3,193.00
			Sub MHBC/NPS /Dstrctwd	10,434.00
			Sub MHBC/PsychSer/Dstrctwd	3,525.00
346626	1	PACIFIC SYMPHONY	Serv& Op/Instrctn/SJHHS	1,033.20
346627	1	NEW HAVEN SCHOOL	Sub MHBC/NPS /Dstrctwd	1,859.92
			Sub MHBC/PsychSer/Dstrctwd	1,859.93
346628	1	MOBILE FLEET WASH	Serv& Op/PuplTran/Dstrctwd	3,000.00

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2014-15 =====
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PO No.	Fund	Vendor	Description	Amount
346629	1	TUTTLE CLICK FORD LINCOLN	Ppl Tran/PuplTran/Dstrctwd	1,740.00
			Rntl:Oth/PuplTran/Dstrctwd	2,820.00
			SpplsNonI/Dist Veh/Dstrctwd	1,140.00
			Rntl:Oth/Dist Veh/Dstrctwd	300.00
346630	70	EXECUTIVE ENVIRONMENTAL SVCS	Serv& Op/Enterprs/Dstrctwd	280.50
346631	1	SELECT EQUIPMENT SALES INC	Rntl:Oth/Warehse /Dstrctwd	3,000.00
346632	1	SOUTHWEST SCHOOL SUPPLY	SpplsNonI/Purch /Dstrctwd	504.61
346633	1	BRINKS INC.	Serv& Op/Bus/Fisc/Dstrctwd	170.00
346634	1	JANET BUCK	Residtl /NPS /Dstrctwd	39.00
346635	1	NUMOTION	SpplsNonI/HlthServ/Dstrctwd	371.52
346636	1	DELL COMPUTER	NonCapEq/Instrctn/Dstrctwd	18,557.64
346637	13	INDIGO BRIDGE TECHNOLOGIES LLC	Comptr /FoodServ/Dstrctwd	5,265.00
346638	13	PLASTIC PACKAGE INC.	Food Sup/FoodServ/Dstrctwd	1,500.00
346639	12	MOBILE MODULAR	Bldg Imp/Fac Acq /Dstrctwd	6,103.35
	40		Bldg Imp/Fac Acq /Dstrctwd	12,391.65
346640		VOID	VOID	0.00
346641	1	DORRIS, GARY AND JILL	Serv& Op/SE0thIns/Dstrctwd	4,950.00
346642	1	TIMOTHY ADAMS & ASSOCIATES	Legal /SupvAdmn/Dstrctwd	3,500.00
346643	1	SPECIAL EDUCATION LAW FIRM	Legal /SupvAdmn/Dstrctwd	12,500.00
346644	1	BLAIRS TOWING INC	Serv& Op/PuplTran/Dstrctwd	3,000.00
346645	1	ADVANCED KEYBOARD TECH INC	InstMtls/SE0thIns/Dstrctwd	298.32
346646	1	PRECISION SPEEDOMETER SR	Rntl:Oth/PuplTran/Dstrctwd	352.50
			Rntl:Oth/Dist Veh/Dstrctwd	352.50
346647	1	CORNER TO CORNER CARPET CARE	Serv& Op/RR:Bldgs/Dstrctwd	1,354.00
346648	1	CERTIFIED TRANSPORTATION	Charter /DW Undst/Dstrctwd	20,000.00
346649	25	DAVE BANG ASSOCIATES	Bldg Imp/Fac Acq /LF Elem	75,461.50
346650	1	MEDICALESHP INC	SpplsNonI/HlthServ/Dstrctwd	913.32
346651	1	SPORTS FACILITIES GROUP INC	Rntl:Oth/RR:Bldgs/BAMS	1,195.00
346652	1	DIGITAL NETWORKS GROUP INC	Rnt&Repr/Instrctn/SJHHS	390.00
346653	1	AMAZING TENS & EVENTS	Rntl:Oth/Sch Adm /Dstrctwd	1,358.00
346654	1	THE PARENT INSTITUTE FOR	Serv& Op/PrntPart/Kinoshta	12,360.00
346655	23	ARC	BI:Other/Fac Acq /DHHS	130.00
346656	1	VAVRINEK TRINE DAY & CO LLP	Serv& Op/SngleAud/Dstrctwd	11,000.00
346657		VOID	VOID	0.00
346658	1	SYLVIA WITT M.S. CCC-SLP LSLs	NPA /Spch Aud/Dstrctwd	1,120.00
346659		VOID	VOID	0.00
346660	23	NMG GEOTECHNICAL INC	Bldg Imp/Fac Acq /Dstrctwd	2,900.00
346661	25	WLC ARCHITECTS INC	BI:DSA /Fac Acq /Dstrctwd	500.00
346662	23	NINYO & MOORE GEOTECHNICAL &	Bldg Imp/Fac Acq /Dstrctwd	3,970.00
346663	23	WLC ARCHITECTS INC	BI:DSA /Fac Acq /Viejo	859.85
346664	23	WLC ARCHITECTS INC	BI:DSA /Fac Acq /Crn Vlly	848.45
346665	40	HMC	BI:Arch /Fac Acq /Dstrctwd	118,250.00
346666	23	NINYO & MOORE GEOTECHNICAL &	Bldg Imp/Fac Acq /DHHS	3,970.00
346667	23	NINYO & MOORE GEOTECHNICAL &	Bldg Imp/Fac Acq /Dstrctwd	3,970.00
346668	23	BRICKLEY ENVIRONMENTAL	SiteEnv /Fac Acq /SMS	1,945.00
346669	25	DSA	Bldg Imp/Fac Acq /Dstrctwd	333.20
346670	1	PACIFIC PLUMBING COMPANY OF	Rntl:Oth/RR:Bldgs/Dstrctwd	4,886.17
346671	25	WLC ARCHITECTS INC	BI:Arch /Fac Acq /Dstrctwd	6,090.84
346672	23	WLC ARCHITECTS INC	BI:Arch /Fac Acq /DHHS	6,047.50
346673	14	WLC ARCHITECTS INC	Bldg Imp/Fac Acq /LF Elem	24,715.95

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PO No.	Fund	Vendor	Description	Amount
346674	1	OFFICE DEPOT	InstMtls/Instrctn/Castille	365.68
346675	23	WLC ARCHITECTS INC	Serv& Op/Fac Acq /Crn Vlly	14,313.55
346676	23	WLC ARCHITECTS INC	Serv& Op/Fac Acq /Barcelon	7,828.00
346677	23	WLC ARCHITECTS INC	Serv& Op/Fac Acq /HankeyES	8,223.00
346678	1	ORANGE COUNTY FIRE AUTHORITY	Rntl:Oth/RR:Bldgs/Dstrctwd	1,000.00
346679	25	MK ENGINEERING GROUP	BI:Const/Fac Acq /SJHHS	4,960.00
346680		VOID	VOID	0.00
346681	1	SOCIAL STUDIES SCHOOL SERVICE	InstMtls/Instrctn/LRMS	95.94
346682	1	ORANGE COUNTY DEPT OF EDUC	Serv& Op/SupvAdmn/Dstrctwd	167.58
346683	70	EXECUTIVE ENVIRONMENTAL SVCS	Serv& Op/Enterprs/Dstrctwd	249.70
346684	23	CJ SUPPRESSION INC	Bldg Imp/Fac Acq /DHHS	500.00
346685	1	UNITED REFRIGERATION	SpplsNonI/RR:Bldgs/Dstrctwd	15,000.00
346686	1	ORANGE COUNTY FIRE AUTHORITY	Rntl:Oth/RR:Bldgs/Dstrctwd	350.00
346687	1	NCS PEARSON INC	SpplsNonI/SupvAdmn/Dstrctwd	5,562.14
346688	25	PACIFIC PLUMBING COMPANY OF	OthConst/Fac Acq /CVHS	4,748.20
346689		VOID	VOID	0.00
346690	1	NAVIANCE INC	Serv& Op/SupvAdmn/Dstrctwd	152.82
346691	1	LIGHTNER, LIZ	InstMtls/Instrctn/Malcom	314.42
346692	70	EXECUTIVE ENVIRONMENTAL SVCS	Serv& Op/Enterprs/Dstrctwd	429.00
346693	1	NEWSELA INC	Serv& Op/Instrctn/Bathgate	4,000.00
346694		VOID	VOID	0.00
346695	1	KUTA SOFTWARE LLC	InstMtls/Instrctn/LRMS	767.00
346696		VOID	VOID	0.00
346697	1	HOT DOGGER TOURS INC.	Charter /DW Undst/Dstrctwd	7,200.00
346698	1	MAIER INTERNATIONAL INC	Rntl:Oth/RR:Bldgs/Dstrctwd	34,196.79
346699	1	DELL COMPUTER	SpplsNonI/TIS /Dstrctwd	200.00
346700	1	STAPLES ADVANTAGE	NonCapEq/Bus/Fisc/Dstrctwd	552.96
346701	1	ROZENBERG, ABBY	NPA /Spch Aud/Dstrctwd	5,000.00
346702	1	INVO HEALTHCARE ASSOCIATES LLC	NPA /NPA /Dstrctwd	17,760.00
346703	1	360 PRINT MEDIA	SpplsNonI/Purch /Dstrctwd	4,500.00
346704	1	BESTGEN, MARY	CnsltSvs/Instrctn/Oak Grv	1,000.00
346705	1	ETS - CAHSEE	Serv& Op/PuplTest/Dstrctwd	4,202.00
346706	1	PARADIGM HEALTH CARE SERVICES	Serv& Op/SupvAdmn/Dstrctwd	20,000.00
346707	1	CENTER ON TEACHING & LEARNING	Serv& Op/PuplTest/Dstrctwd	231.00
346708	1	STAFFREHAB	NPA /NPA /Dstrctwd	24,999.00
			Sub NPA /NPA /Dstrctwd	75,001.00
346709	23	WLC ARCHITECTS INC	Serv& Op/Fac Acq /Crn Vlly	232.30
346710	1	JOSTENS	SpplsNonI/SupvAdmn/Dstrctwd	80.44
346711	11	ADMINISTRATIVE SOFTWARE	Serv& Op/Instrctn/Dstrctwd	4,778.40
346712		VOID	VOID	0.00
346713		VOID	VOID	0.00
346714	1	WAXIE	SpplsNonI/Custodil/Dstrctwd	65,000.00
346715	1	MELTWATER NEWS US INC	SpplsNonI/Pub Info/Dstrctwd	15,000.00
346716		VOID	VOID	0.00
346717	1	SO COAST DISTRIBUTING CO	NonCapEq/Custodil/Dstrctwd	4,158.00
346718	1	VAVRINEK TRINE DAY & CO LLP	Serv& Op/SngleAud/Dstrctwd	84.00
346719	1	CSBA	Serv& Op/DW Unrst/Dstrctwd	15,000.00
346720	1	ORANGE COUNTY DEPT OF EDUCAT	CnfrNonI/SupvAdmn/Dstrctwd	135.00
346721		VOID	VOID	0.00
346722	1	NEXTRUK INC	Ppl Tran/PuplTran/Dstrctwd	2,596.68

Board of Trustees Purchase Order Listing
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PO No.	Fund	Vendor	Description	Amount
346723	70	STARBUCK TRUCK REFINISHING INC	Rntl:Oth/Enterprs/Dstrctwd	2,686.24
346724	1	BORDEN, BONNIE	InstMtls/Instrctn/Dstrctwd	264.38
346725	23	ARC	BI:Other/Fac Acq /DHHS	51.03
346726	1	TARGETSUCCESS INC	Serv& Op/Prsnl:HR/Dstrctwd	5,872.74
346727	1	ORANGE COUNTY DEPT OF EDUC	InstMtls/Instrctn/OsoGrand	5,256.00
346728	1	BEAMAN, BOYD L	Rntl:Oth/RR:Bldgs/Dstrctwd	286.00
346729	1	MATHEMATICS AT WORK	Serv& Op/StDev In/Dstrctwd	4,800.00
346730	1	SEHI COMPUTER	Rntl:Oth/TIS /Dstrctwd	200.00
346731	1	BRIGHTBYTES	Serv& Op/TIS /Dstrctwd	65,279.15
346732	1	NILES BIOLOGICAL	InstMtls/Instrctn/Dstrctwd	700.00
346733	1	ACETEC SECURITY SYSTEMS	SpplsNonI/RR:Bldgs/Dstrctwd	5,164.00
346734	1	COMPLETE OFFICE OF CA	SpplsNonI/Bus/Fisc/Dstrctwd	800.00
346735	1	CINTAS CORPORATION	SpplsNonI/PuplTran/Dstrctwd	705.30
346736	25	R. JENSEN COMPANY INC.	Bldg Imp/Fac Acq /DHHS	308,000.00
346737	14	TONY PAINTING	Bldg Imp/Fac Acq /Palisade	46,850.00
346738	25	G.A. DOMINGUEZ	Bldg Imp/Fac Acq /Dstrctwd	148,000.00

252 Purchase Orders \$5,566,842.91

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2015-16 =====
Board of Trustees Meeting.....JULY 22, 2015

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
			0 Purchase Orders	\$0.00

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2015-16 =====
Board of Trustees Meeting.....JULY 22, 2015

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

PO No.	Fund	Vendor	Description	Amount
350000	1	SHAMROCK SUPPLY CO INC	St Rcpts/Undesig /Dstrctwd	103.03
350001	25	CULVER-NEWLIN	NonCapEq/Fac Acq /San Juan	12,424.01
350002	1	POLLY PRODUCTS	NonCapEq/Sch Adm /San Juan	611.58
350003		VOID	VOID	0.00
350004		VOID	VOID	0.00
350005	1	CULVER-NEWLIN	SplsNonI/Sch Adm /DHHS	6,603.12
350006		VOID	VOID	0.00
350007	13	EKON-O-PAC INC.	OpSupp /FoodServ/Dstrctwd	43.20
350008	13	INDIGO BRIDGE TECHNOLOGIES LLC	Comptr /FoodServ/Dstrctwd	2,183.64
350009	1	OFFICE DEPOT	SplsNonI/Sch Adm /Cal Prep	1,000.00
			InstMtls/Instrctn/Cal Prep	1,000.00
350010	1	OFFICE DEPOT	SplsNonI/Sch Adm /FrshStrt	1,000.00
			InstMtls/Instrctn/FrshStrt	1,000.00
350011	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Lobo	2,800.00
350012	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Bergeson	3,500.00
350013	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Wagon Wh	38,000.00
350014	1	ADVANCED KEYBOARD TECH INC	InstMtls/SE0thIns/Dstrctwd	298.32
350015	1	ADVANCED KEYBOARD TECH INC	InstMtls/SE0thIns/Dstrctwd	298.32
350016	1	NCS PEARSON INC	InstMtls/Instrctn/Dstrctwd	9,398.38
350017		VOID	VOID	0.00
350018	1	FUN AND FUNCTION	SplsNonI/HlthServ/Dstrctwd	457.21
350019		VOID	VOID	0.00
350020	1	MACMILLAN HOLDINGS, LLC	InstMtls/Instrctn/ANHS	793.80
350021		VOID	VOID	0.00
350022	1	SCHOOL SERVICES OF CALIFORNIA	CnfrNonI/SuppSvcs/Dstrctwd	215.00
			CnfrNonI/Bus/Fisc/Dstrctwd	645.00
350023	1	ENABLEMART	InstMtls/SE0thIns/Dstrctwd	570.77
350024		VOID	VOID	0.00
350025		VOID	VOID	0.00
350026		VOID	VOID	0.00
350027	1	GLOBAL DATEBOOKS	InstMtls/Instrctn/Viejo	945.40
350028	12	COMMUNITY PLAYTHINGS	InstMtls/Instrctn/Dstrctwd	434.16
350029		VOID	VOID	0.00
350030	1	HOUGHTON MIFFLIN	SplsNonI/PsychSer/Dstrctwd	126,534.51
350031		VOID	VOID	0.00
350032		VOID	VOID	0.00
350033		VOID	VOID	0.00
350034	1	HOUGHTON MIFFLIN CO	K-8Textb/Instrctn/Dstrctwd	1,737,060.42
350035	1	ACCUVANT INC	Serv& Op/TIS /Dstrctwd	78,274.59
			Rnt&Repr/TIS /Dstrctwd	36,000.00
350036		VOID	VOID	0.00
350037	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	106,334.16
350038		VOID	VOID	0.00
350039		VOID	VOID	0.00
350040		VOID	VOID	0.00
350041		VOID	VOID	0.00

Board of Trustees Purchase Order Listing
----- Fiscal Year: 2015-16 -----
Board of Trustees Meeting.....JULY 22, 2015

PO No.	Fund	Vendor	Description	Amount
350042	1	DELL COMPUTER	SpplsNonI/TIS /Dstrctwd	902.84
350043	1	CSBA	Dues&Mmb/Board /Dstrctwd	18,088.00
350044	1	LACOE - STEM UNIT ECW 3146	Conf;Ins/Instrctn/Dstrctwd	195.00
350045	1	PYRAMID ED CONSULTANTS	CnfrNonI/Spch Aud/Dstrctwd	395.00
350046	1	SO COAST DISTRIBUTING CO	SpplsNonI/Custodil/Dstrctwd	5,000.00
350047	1	CINTAS CORPORATION #640	Rntl:Oth/Custodil/Dstrctwd	1,000.00
350048	1	DEWEYS HOME APPLIANCES	NonCapEq/CurAthlt/ANHS	2,851.09
350049	1	CDWG Inc	F&EInstl/Instrctn/Dstrctwd	343,840.56
350050	1	CDWG Inc	F&EInstl/Instrctn/Dstrctwd	343,840.56
350051	1	CDWG Inc	F&EInstl/Instrctn/Dstrctwd	343,840.56
350052	1	CDWG Inc	F&EInstl/Instrctn/Dstrctwd	255,424.42
350053	1	HOWARD TECHNOLOGY SOLUTIONS	F&EInstl/Instrctn/Dstrctwd	128,380.00
350054	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350055	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350056	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350057	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350058	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350059	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350060	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350061	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350062	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350063	1	PC & MACEXCHANGE	F&EInstl/Instrctn/Dstrctwd	15,924.00
350064	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350065	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350066	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350067	1	PC & MACEXCHANGE	NonCapEq/Instrctn/Dstrctwd	13,270.00
350068	1	FLORIDA VIRTUAL SCHOOL	Serv& Op/Instrctn/Cal Prep	30,515.00
350069	1	HD SUPPLY FACILITIES	SpplsNonI/RR:Bldgs/Dstrctwd	6,500.00
350070	1	PYRAMID WIRE & CABLE INC.	SpplsNonI/RR:Bldgs/Dstrctwd	24,000.00
350071	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	4,559.75
350072	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	30,235.06
350073	1	CMS COMMUNICATIONS INC	Rntl:Oth/RR:Bldgs/Dstrctwd	5,000.00
350074	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	9,725.81
350075	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	6,380.93
350076	1	UNITED RENTALS	Rntl:Oth/RR:Bldgs/Dstrctwd	12,500.00
350077	1	GANAHL LUMBER	SpplsNonI/RR:Bldgs/Dstrctwd	43,000.00
350078	1	R&S SOIL PRODUCTS INC	Rntl:Oth/Op:Grnds/Dstrctwd	40,000.00
350079	13	OFFICE DEPOT	OffFdSrv/FoodServ/Dstrctwd	10,000.00
350080	1	RESILITE SPORTS PRODUCTS	NonCapEq/RR:Bldgs/DHHS	31,413.83
350081	13	VERIZON WIRELESS	Cmmnctns/FoodServ/Dstrctwd	2,500.00
350082	13	TRANSILWRAP COMPANY INC.	Food Sup/FoodServ/Dstrctwd	8,000.00
350083	1	GO ENGINEER INC	CompTech/TIS /Dstrctwd	3,240.00
350084	13	AFFILIATED PACKAGING SPEC	EuipRpr /FoodServ/Dstrctwd	8,000.00
350085	1	KYA SURFACING LLC	Rntl:Oth/RR:Bldgs/Dstrctwd	5,628.63
350086	1	SMART & FINAL IRIS #399	InstMtls/SEOthIns/Dstrctwd	3,000.00
350087	1	SCHOLASTIC EDUCATION INC	Serv& Op/TIS /Dstrctwd	11,999.00
350088	13	BOYD COFFEE COMPANY	Food Dry/FoodServ/Dstrctwd	1,800.00
350089	1	STORAGE CONTAINER.COM	NonCapEq/Custodil/Dstrctwd	3,240.00
350090	1	VIRTUAL WATER SERVICES	Rntl:Oth/RR:Bldgs/Dstrctwd	3,500.00
350091	1	EBERHARD EQUIPMENT	Rntl:Oth/Op:Grnds/Dstrctwd	35,000.00

Board of Trustees Purchase Order Listing
===== Fiscal Year: 2015-16 =====
Board of Trustees Meeting.....JULY 22, 2015

PO No.	Fund	Vendor	Description	Amount
350092	1	SPORTS FACILITIES GROUP INC	Rntl:Oth/RR:Bldgs/Dstrctwd	44,000.00
350093	1	SMART & FINAL IRIS #399	InstMtls/SE0thIns/Dstrctwd	300.00
350094	1	CORNER TO CORNER CARPET CARE	Serv& Op/RR:Bldgs/Dstrctwd	6,000.00
350095	1	BOYCE INDUSTRIES	Rntl:Oth/Custodil/Dstrctwd	4,000.00
350096	1	R & M ELECTRICAL CONTRACTING	Rntl:Oth/RR:Bldgs/Dstrctwd	10,000.00
350097	1	P A THOMPSON ENGINEERING CO	Rntl:Oth/RR:Bldgs/Dstrctwd	10,000.00
350098	13	HOBART SERVICE	EquipRpr /FoodServ/Dstrctwd	20,000.00
350099	13	MILLER MECHANICAL	Refrig /FoodServ/Dstrctwd	75,000.00
350100	13	PACKAGING MACHINERY & PARTS	EquipRpr /FoodServ/Dstrctwd	3,000.00
350101	69	OFFICE DEPOT	SpplsNonI/Enterprs/Dstrctwd	1,320.00
	70		SpplsNonI/Enterprs/Dstrctwd	1,320.00
	68		SpplsNonI/Enterprs/Dstrctwd	1,360.00
350102	1	OFFICE DEPOT	SpplsNonI/SupvAdmn/Dstrctwd	10,000.00
350103	1	SOUTHWEST SCHOOL SUPPLY	SpplsNonI/SupvAdmn/Dstrctwd	500.00
350104	1	SOUTHWEST SCHOOL SUPPLY	InstMtls/Instrctn/Dstrctwd	750.00
			SpplsNonI/SupvAdmn/Dstrctwd	250.00
350105	1	SOUTHWEST SCHOOL SUPPLY	SpplsNonI/Grph Art/Dstrctwd	3,000.00
350106	1	COMPLETE OFFICE OF CA	SpplsNonI/TIS /Dstrctwd	800.00
350107	1	COMPLETE OFFICE OF CA	SpplsNonI/Bus/Fisc/Dstrctwd	2,000.00
			SpplsNonI/Payroll /Dstrctwd	2,000.00
350108	1	COMPLETE OFFICE OF CA	SpplsNonI/SupvAdmn/Dstrctwd	3,000.00
350109	1	COMPLETE OFFICE OF CA	SpplsNonI/SupvAdmn/Dstrctwd	5,000.00
350110	1	COMPLETE OFFICE OF CA	SpplsNonI/PuplTran/Dstrctwd	4,000.00
350111	1	COMPLETE OFFICE OF CA	SpplsNonI/SupvAdmn/Dstrctwd	2,000.00
350112	1	BIOMEDICAL WASTE DISPOSAL	Serv& Op/Saf&Trng/Dstrctwd	594.00
350113	1	CINTAS CORPORATION #640	Serv& Op/Saf&Trng/Dstrctwd	1,000.00
350114	1	DEERE & COMPANY	F&EInstl/RR:Grnds/Dstrctwd	55,629.17
350115	1	WINNER CHEVROLET INC.	F&EInstl/RR:Bldgs/Dstrctwd	22,230.91
			F&EInstl/M&OUNrOH/Dstrctwd	22,230.91

98 Purchase Orders \$4,451,743.65

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

Warrant Number	Name of Payee	Reference Number	Amount
210621	ASSURED FIRE SYSTEMS	PO-342454	9,600.00
210622	CITY OF SAN JUAN CAPISTRANO	PO-340355	807.90
210623	MOULTON NIGUEL WATER	PO-340357	13,263.14
210624	PACIFIC PLUMBING COMPANY OF	PO-341695	11,142.60
210625	SAN DIEGO GAS & ELECTRIC	PO-346280	20,279.01
210626	SANTA MARGARITA WATER	PO-340353	3,767.71
210627	SO CAL GAS CO	PO-340371	5,206.15
210628	SOUTH COAST FIRE PROTECTION	PO-344704	6,156.00
210629	260-PRAXAIR DISTRIBUTION INC.	PO-344563	55.20
		PO-345264	261.39
210630	MILLER MECHANICAL	PO-340373	3,185.08
210631	P A THOMPSON ENGR CO	PO-340687	2,802.48
210632	PACWEST AIR FILTER LLC	PO-341288	3,184.75
210633	PARKHOUSE TIRE INC.	PO-340552	795.36
210634	PERMA-BOUND	PO-345487	10,341.05
210635	PHONAK LLC	PO-345386	909.39
		PO-346396	96.15
210636	PYRAMID WIRE & CABLE INC.	PO-341136	651.03
210637	QUALITY TOWING	PO-340669	71.00
210638	RAM CONSTRUCTION SERVICES	PO-346039	5,907.00
210639	SELECT EQUIPMENT SALES INC	PO-345443	976.09
210640	SEON SYSTEM SALES INC.	PO-343281	42,417.00
210641	SF&B LLC	PO-345042	85,915.80
210642	SHAR PRODUCTS COMPANY	CM-150174	145.00-
		PO-344514	2,916.00
		PV-155155	50.00
210643	SIGNS BY CREATIONS UNLIMITED	PO-341165	387.14
210644	SOUTH COAST ANSWERING SERVICE	PO-341187	159.45
210645	SOUTH COAST MEDICAL GROUP	PO-341756	753.00
210646	STOTZ EQUIPMENT	PO-345110	614.52
		PO-345136	56,863.08
		PO-346024	1,040.79
210647	TEACHERS DISCOVERY	PO-345900	2,301.98
		PO-345980	156.75
210648	TIFCO INDUSTRIES	PO-345856	778.98
210649	TIME FOR KIDS	PV-155173	1,719.36
210650	TONY'S LOCKSMITH SERVICE	PO-343348	197.49
210651	TRUCPAR CO	PO-340683	171.28
210652	TUTTLE-CLICK FORD	PO-344140	5,131.71
210653	UNITED REFRIGERATION	PO-345699	14,873.96
210654	VAUGHN IRRIGATION SERVICES INC	PO-340731	3,784.59
210655	WAXIE SANITARY SUPPLY	PO-340385	23.33
210656	WHITE FLITE DOVE RELEASE	PO-346428	300.00
210657	A Z BUS SALES INC	PO-340735	728.60
210658	AAA AWARDS & MONOGRAM	PO-346393	1,973.70

Attachment 2

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

Warrant Number	Name of Payee	Reference Number	Amount
210659	ADVANCED BIONICS	PO-342596	410.00
210660	APPLE COMPUTER INC	PO-345497	8,298.64
		PO-346251	7,745.52
		PO-346314	9,095.36
210661	AVES AUDIO VISUAL SYSTEMS	PO-346049	35.37
		PO-346310	947.92
		PO-346311	905.47
		PO-346313	580.07
		PO-346315	311.26
		PO-346316	742.77
		PO-346318	254.66
		PO-346319	693.25
		PO-346320	551.77
		PO-346321	954.99
		PO-346323	502.25
		PO-346324	452.74
		PO-346329	502.25
		PO-346333	523.48
		PO-346334	940.84
		PO-346337	77.81
		PO-346354	509.33
210662	B & H PHOTOGRAPHY	PO-345552	9,923.62
		PO-345601	122.50
		PO-345618	4,141.02
		PO-346034	269.82
210663	C D T INC.	PO-340346	633.25
210664	CAPISTRANO GOLF CARS	PO-346282	4,256.06
210665	CLEAR SOURCE IT	PO-345099	2,631.20
210666	COMPLETE OFFICE OF CA	PO-340024	7.65
		PO-341226	31.30
		PO-344040	230.43
		PO-345860	310.86
		PO-346342	539.99
210667	COSTCO S.J.C.	PO-344521	462.96
		PO-344607	349.96

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
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Warrant Number	Name of Payee	Reference Number	Amount
210668	DELL MARKETING L P	PO-340077	75.79
		PO-341781	376.73
		PO-342424	29.14
		PO-343879	19.43
		PO-344001	121.70
		PO-344101	43.19
		PO-344164	633.26
		PO-344805	467.81
		PO-345274	2,240.83
		PO-345780	5,115.33
		PO-346254	1,179.07
		PO-346365	1,155.75
		PO-346390	511.52
210669	DELTA EDUCATION	PO-345510	826.21
210670	DICK BLICK WEST	PO-345752	899.49
210671	EMERGENCY ESSENTIALS INC	PO-345719	1,061.65
		PO-345720	45,000.15
210672	FOLLETT SCHOOL SOLUTIONS INC	PO-343030	388.80
		PO-345616	4,492.53
		PO-345969	55.13
210673	HUDL	PO-346450	2,599.00
210674	IMAGE 2000	PO-341806	209.00
		PO-345938	282.20
210675	IPC USA	PO-340603	19,316.63
210676	J W PEPPER & SON INC	PO-340228	54.00
		PO-345599	457.44
210677	JOHNSTONE SUPPLY	PO-340523	5,642.38
210678	JOSTENS	PO-343365	238.81
		PO-346098	231.55
		PO-346375	179.93
210679	JULIOS AUTO CENTER	PO-344822	2,650.00
210680	LAWNMOWERS ETC	PO-340232	374.95
		PO-342594	4,596.41
210681	LESLIES SWIMMING POOL SUPPLY	PO-341179	149.10
210682	LOCAL JANITORIAL & VACUUM	PO-340231	822.19
		PO-346212	2,580.08
210683	CLEAR SOURCE IT	PO-345782	36,897.12
210684	EKLUND, JEREMY	PV-155158	69.00
210685	HOFF, AVA	PV-155160	18.00
210686	JIMENEZ, DAISY	PV-155161	36.00
210687	LA HABRA FENCE CO INC	PV-155162	100.00
210688	MCCORMICK, LENORE	PV-155166	63.36
210689	RAMIREZ, AIDAN	PV-155167	12.00
210690	RASMUSSEN, CAPRICE	PV-155168	27.34
210691	THREARD, DR. CHRISTINE	PV-155169	17.00

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

Warrant Number	Name of Payee	Reference Number	Amount
210692	DENNIS, HEIDI	PV-155156	375.00
210693	DIONI, FRANCES OR	PV-155157	140.00
210694	FARMER, MEGAN	PV-155159	270.00
210695	LARA, AIDIN FOSTER	PV-155163	125.00
210696	LARA, GABRIELE	PV-155164	187.26
210697	MALONEY, JAMES	PV-155165	125.00
210698	ANTONIUS, LYNDA	PV-155174	25.30
210699	BOYLE, JEANETTE	PV-155175	17.25
210700	BRADLEY, JUDITH S	PV-155176	83.95
210701	COPPOLA, LUCI	PV-155203	248.40
210702	COX, LINDA	PV-155178	74.75
210703	CUNNINGHAM, CHADWICK	PV-155179	132.83
210704	DAGLEY, JEANA	PV-155180	69.58
210705	DEPENBROK, KRISTA	PV-155181	72.45
210706	DIXON, AURORA	PV-155182	51.75
210707	ENDER, PAMELA	PV-155183	74.75
210708	FFRENCH, ANDREA	PV-155184	46.00
210709	GARCIA, ELISEO	PV-155185	12.08
210710	HANAFORD, LAURA	PV-155186	102.93
210711	HARDOS, BARBARA	PV-155187	91.43
210712	HENRY, LISA	PV-155189	34.50
210713	HERTZ, JANA	PV-155190	43.13
210714	INFANTE, MARIA CECILIA	PV-155191	161.00
210715	JONES, ADAM	PV-155192	97.75
210716	LEAHY, CHRISTINA	PV-155193	485.88
210717	MCCORMICK, LENORE	PV-155194	6.90
210718	MORGAN, JOHN	PV-155195	87.40
210719	PLACE, SUSAN	PV-155196	20.70
210720	RUNGO, DEANNA	PV-155197	181.45
210721	SCHREIMAN, COURTNEY	PV-155198	116.15
210722	SHOFNER, BRIANNA	PV-155199	183.43
210723	SIMPSON, LORI	PV-155200	191.48
210724	STYLES, KAREN	PV-155201	17.25
210725	TABARI, LISA SEYEDI	PV-155202	95.45
210726	COPE, MARY	PV-155177	132.83
210727	HAYES, NATALIE	PV-155188	14.95
210728	ALTERNATIVE COMM SVCS	PO-344952	2,596.00
210729	LCRA TRUST	PO-346344	603.75
210730	MINGUS MOUNTAIN ACADEMY	PO-343925	9,194.00
		PO-346348	6,285.00
210731	NEW HAVEN YOUTH & FAMILY	PO-346436	440.00

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

Warrant Number	Name of Payee	Reference Number	Amount
210732	OCEANVIEW SCHOOL	PO-340459	4,480.00
		PO-340461	4,508.00
		PO-340463	4,060.00
		PO-340465	608.00
		PO-340467	4,240.00
		PO-340469	2,756.00
		PO-340570	1,272.00
		PO-340696	4,480.00
		PO-341088	3,936.00
		PO-342282	3,604.00
		PO-342342	3,964.00
		PO-342926	2,120.00
		PO-343806	3,752.00
		PO-344326	4,240.00
		PO-344951	152.00
		PO-345017	4,240.00
		PO-346347	1,696.00
210733	ORANGE COUNTY THERAPY SERVICE	PO-344684	14,800.00
210734	PORT VIEW PREPARATORY SCHOOL	PO-343508	13,417.50
		PO-345904	10,765.00
210735	SOLIANT HEALTH INC	PO-345011	7,169.00
210736	SPECTRUM CENTER ROSSIER PARK	PO-341086	2,377.50
210737	O'LEARY, DARLA	PV-155204	116.12
210738	#1 EDUCANDO CON TABLETAS	PO-344539	1,419.00
210739	A TREE OF KNOWLEDGE	PO-342876	1,874.17
		PO-344543	888.33
210740	ACADEMIA DE SERVICIO DE	PO-342883	3,093.00
210741	ADAPTIVE LEARNING LLC	PO-345025	9,042.36
210742	ELEVATE LEARNING LLC	PO-345021	59,606.66
210743	SOUTH COAST ROP	PO-346231	45,038.69
210744	YMCA OF ORANGE COUNTY	PO-340342	32,813.65
		PO-342920	600.00
210745	STROUD, KEITH R	PO-342040	301.00
210746	WINNER CHEVROLET INC.	PO-345151	100,493.70
210747	HERITAGE MUSEUM OF OC	PO-346366	1,995.00
210748	JOURNEYS TO THE PAST	PO-345921	750.00
		PO-345922	1,451.25
210749	OCEAN INSTITUTE	PO-343803	2,400.00
210750	ORANGE COUNTY DEPT OF EDUCATIO	PO-344835	800.00
210751	SUNBURST DIGITAL INC	PO-345058	1,999.00
210752	MOBILE MODULAR	PO-341958	610.00
210753	CAPISTRANO UNIFIED SCHOOL DIST	PO-340311	60,884.92
210754	CHLIC-CHICAGO	PO-340304	29,467.67
		PO-340307	16,060.00
210755	CAPISTRANO USD	PO-344544	19,755.80

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

Warrant Number	Name of Payee	Reference Number	Amount
210756	FIRST STUDENT INC.	PV-155209	2,902.25
210757	HOT DOGGER TOURS INC.	PV-155210	5,722.50
210758	JFK TRANSPORTATION CO INC	PV-155206	7,030.00
210759	PACIFIC COAST SIGHTSEEING	PV-155207	1,048.25
210760	TRANSPORTATION CHARTER SERVICE	PV-155208	5,840.00
210761	US BANK CORP PAYMENT SYSTEM	-	
		CM-150175	4.50-
		CM-150177	33,350.33-
		PV-154876	3,206.92
		PV-155171	8,817.17
210762	US BANK CORP PAYMENT SYSTEM	-	
		PV-155171	507.21
		PV-155300	12,049.86
210763	US BANK CORP PAYMENT SYSTEM	-	
		PV-155300	6,927.16
		PV-155341	1,778.98
210764	US BANK CORP PAYMENT SYSTEM	PV-155341	69.08
210765	ASHRAFI, BITA	PV-155221	16.00
210766	CHADE, SARAH	PV-155222	115.00
210767	DOROUDIAN, TARA	PV-155223	10.00
210768	ENDER, PAMELA	PV-155225	33.10
210769	FERRUZZO, JENNIFER	PV-155224	87.00
210770	HANSEN, CHRISSY	PV-155226	17.00
210771	HONG, JONATHAN	PV-155227	85.00
210772	MILLER, MICHELLE	PV-155228	177.03
210773	MORENO, DOMINIC	PV-155229	10.00
210774	OZBEK, EDA	PV-155230	15.00
210775	RAGSDALE, JAEMIN	PV-155231	12.00
210776	ROBERSON, SHANE	PV-155232	10.00
210777	ROSIN, SAMUEL	PV-155233	132.00
210778	SALAZAR, CHLOE	PV-155234	15.00
210779	SINGER, KATHERINE	PV-155235	10.00
210780	STEPHENS, JOHN	PV-155236	185.50
210781	WILLKE, JILL	PV-155237	12.84
210782	MARBELLA FARMERS MARKET	PO-341940	635.01
210783	MESA GOLF CARTS	PO-346292	231.89
210784	NASCO	PO-345666	1,584.07
		PO-345927	77.29
210785	NILES BIOLOGICAL INC	-	
		PO-342183	467.34
210786	NILES BIOLOGICAL INC	PO-342183	179.55
210787	PACIFIC PARTY RENTAL	PO-346010	1,329.49
210788	RINCON TRUCK CENTER INC	PO-346017	953.05
		PO-346474	2,960.16
210789	SELECT EQUIPMENT SALES INC	PO-345443	3,396.60

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Warrant Number	Name of Payee	Reference Number	Amount
210790	SEON SYSTEM SALES INC.	PO-343281	9,180.00
210791	THE NEW YORK TIMES	PO-334507	15.12
210792	TIFCO INDUSTRIES	PO-344606	118.46
		PO-346473	1,626.33
210793	TREE OF LIFE NURSERY	PO-343810	59.46
210794	UNITED RENTALS	PO-340125	178.04
210795	VERTICAL TRANSPORT INC	PO-344697	508.00
210796	VISTA PAINT CORP	PO-341192	63.42
210797	WARD'S	PO-346060	8,618.40
210798	WAXIE SANITARY SUPPLY	-	
		PO-340385	35,772.80
210799	WAXIE SANITARY SUPPLY	-	
		PO-340385	36,843.04
210800	WAXIE SANITARY SUPPLY	PO-340385	8,788.71
210801	ACORN MEDIA	PO-344655	564.30
210802	ADVANTAGE RADIATOR	PO-340256	1,087.09
210803	APPLE COMPUTER INC	PO-346267	74.52
		PO-346387	933.31
		PO-346388	596.32
210804	ATTAINMENT COMPANY	PO-345937	134.48
210805	AVES AUDIO VISUAL SYSTEMS	PO-346312	502.25
		PO-346328	481.03
		PO-346330	990.36
210806	AWARDS 'N MORE	PO-346425	69.66
210807	BJ BINDERY	PO-340093	1,389.00
210808	BLAIRS TOWING INC	PO-341604	720.00
210809	CDW GOVERNMENT	PO-345475	11.63
		PO-346234	388.45
		PO-346252	327.00
210810	CHEFS' TOYS	PO-343726	219.89
210811	CULVER-NEULIN	PO-346108	2,038.18
210812	DANIELS TIRE SERVICE	PO-340367	1,668.28
210813	DEWEYS HOME APPLIANCES	PO-341735	89.95
		PO-346184	2,908.44
		PO-346185	140.35
		PO-346188	140.35
		PO-346189	204.12
		PO-346192	809.95
210814	EASTBAY INC	PO-346178	5,110.06
210815	FEDERAL EXPRESS CORP	PO-340094	1,632.15
210816	FOLLETT SCHOOL SOLUTIONS INC	PO-345486	2,412.73
210817	FRICTION MATERIALS CO.	PO-346146	200.29
		PO-346476	9,200.68
210818	Flocabulary LLC	PO-345483	1,412.00
210819	INTERSTATE BATTERIES	PO-340545	1,319.68

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Warrant Number	Name of Payee	Reference Number	Amount
210820	JIM'S MUSIC CENTER	PO-345360	7,433.37
210821	JOSTENS	PO-343362	1,954.89
		PO-343365	0.35
210822	KELLY PAPER COMPANY	PO-340088	345.24
		PO-346472	2,883.60
210823	IRON MOUNTAIN	PO-340305	313.04
210824	ARKEE, SHEILA	PV-155238	366.16
210825	COMSTOCK, DAVID AND	PV-155239	160.54
210826	DUPUIS, MARC & CHRISTINA	PV-155240	205.35
210827	FULLER, MARK & CLAIRE	PV-155241	117.30
210828	GAU, MARY	PV-155242	276.00
210829	HAYES, DAVID & KATHLEEN	PV-155243	605.91
210830	HINOJOSA, SALVADOR & NIDIA	PV-155244	155.62
210831	HYLTON, CHRIS OR HERMINIA	PV-155245	214.13
210832	JOHANNES, JENNETTE	PV-155246	310.16
210833	JOHNSON, EDWIN OR MELISS	PV-155247	506.92
210834	KAVEH, REZA AND OR ASHLEY	PV-155248	141.59
210835	KICHLINE, KEITH & KYLA	PV-155249	197.06
210836	LAHAM, HAISSAM & MANSOUR RIMA	PV-155250	218.59
210837	LOPEZ, CELESTES	PV-155251	176.55
210838	MACNAMARA DANIEL & ALICIA	PV-155252	618.93
210839	MCCOY, MIKE & PAM	PV-155254	3,432.75
210840	MOORE, JEFF & CHERYL	PV-155255	394.68
210841	MYERS, EDWIN & BRENDA	PV-155256	465.29
210842	PATEL, SUNIT AND OR BINA	PV-155269	179.40
210843	PHO, STACY	PV-155257	182.16
210844	RITURBAN/JOHN PAUL & ANN	PV-155258	153.18
210845	ROLING, MIKAIL	PV-155259	335.34
210846	ROTH, JAY &/OR KERI	PV-155260	271.40
210847	SAN FILIPPO, GARY & GIANNA	PV-155261	734.16
210848	SANTIAGO, JOSE & YAMEL SANCHEZ	PV-155262	198.31
210849	SNYDER, BRENT AND OR RENEE	PV-155263	94.39
210850	SUTHERLAND, GARY & RACHEL	PV-155264	137.63
210851	TRITZ, RICHARD &/OR JULIE	PV-155265	179.17
210852	VON DWINGELO, ANTHONY/ELIZABET	PV-155267	190.44
210853	WINKLER, JOHN & CAROL	PV-155268	170.20
210854	BIRKINSHAW, RYAN	PV-155270	254.15
210855	BLAND, LISA	PV-155271	75.90
210856	BRANNON, DESIREE	PV-155272	78.78
210857	CHRISTMAN-STURM, TRACY	PV-155273	109.25
210858	CORCORAN, TRAVIS	PV-155274	212.18
210859	CREED, KENDRA	PV-155275	49.45
210860	ENGELSON, EMILY	PV-155276	183.43
210861	ENRIQUEZ, MICHELLE L	PV-155277	137.43
210862	EXWORTHY, MARK	PV-155278	270.83

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Warrant Number	Name of Payee	Reference Number	Amount
210863	FEESER, JENNIFER	PV-155279	114.43
210864	FERGUSON, ERIN	PV-155280	200.10
210865	FLYNN, MARGARET	PV-155281	171.35
210866	FREY, DEBORAH	PV-155282	81.08
210867	GONG, PHOEBE	PV-155283	155.83
210868	HALL, SHEILA	PV-155284	234.60
210869	HAMMOND, DARCY	PV-155285	374.90
210870	HILL, DAWN	PV-155286	225.40
210871	HIOUREAS, ANGELA	PV-155287	120.18
210872	JACOBS, ALLISON	PV-155288	101.78
210873	JIMENEZ, DENISE	PV-155289	70.73
210874	KAROLYS, ANDREA	PV-155290	129.95
210875	KELLMAN, KATHLEEN	PV-155291	105.23
210876	KONOGERIS, KATHI	PV-155292	51.18
210877	KUNZE-THIBEAU, LORI	PV-155293	29.90
210878	LONG, STEVEN	PV-155294	47.73
210879	MATIENZO, NINA RIE	PV-155295	281.75
210880	MCKEE, AJA	PV-155296	161.58
210881	MCKEE, DANISE	PV-155297	83.38
210882	MICKLE, JACQUELINE	PV-155298	81.65
210883	PRIMICIAS, MELISSA	PV-155299	108.10
210884	BUNYAN, JAMIE	PV-155301	251.85
210885	CARLISLE, TERESA	PV-155302	41.40
210886	HEUSER, RACHEL	PV-155303	238.63
210887	HIGHTOWER, SHERI	PV-155304	102.35
210888	KIMINAS, ANTHONY	PV-155305	202.40
210889	KLISTER, PAMELA	PV-155306	96.03
210890	LEAHY, CHRISTINA	PV-155307	268.53
210891	MCMORRAN-MAUS, KRISTA	PV-155308	137.43
210892	MEISSNER, ANDREA	PV-155309	393.88
210893	NAPORA, NOELLE	PV-155310	144.90
210894	NEE, KATHLEEN	PV-155311	403.08
210895	NIETO, ANJULI	PV-155312	215.63
210896	PARKER, LAURA	PV-155313	165.03
210897	PATTERSON, DEBBIE	PV-155314	217.35
210898	RAFF, DEIDRE	PV-155315	187.45
210899	RASHIDI, AKRAM KIM	PV-155316	157.55
210900	ROSO, MICHELLE	PV-155317	314.53
210901	RUSINKOVICH, CHERYL	PV-155318	112.70
210902	SHAH, RANA	PV-155319	73.60
210903	SHUMATE, DAGMAR	PV-155320	156.40
210904	SOLTIS, PAMELA	PV-155321	192.05
210905	TALILI, MAILUMAI	PV-155322	240.93
210906	TAYNE, JULIE	PV-155323	170.20
210907	VARGAS, DAVID	PV-155324	273.13

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Warrant Number	Name of Payee	Reference Number	Amount
210908	WACHMAN, TIFFANY	PV-155326	159.85
210909	WEINELL, CAROL	PV-155335	135.70
210910	WEIS-DAUGHERTY, DENISE	PV-155336	117.88
210911	WESTON, KELLY	PV-155337	74.18
210912	WHALEN, ANDREA	PV-155338	123.63
210913	WIEDEMAN, LORI	PV-155331	138.00
210914	WOLFSON, DONNA	PV-155339	96.03
210915	DOWNTOWN FORD SALES	PO-343933	25,877.15
210916	WINGARD, RICHARD AND LORENA	PO-341402	750.00
210917	AKRADI, DANIELLE	PO-345557	415.00
210918	AVID CENTER	PO-345808	3,495.00
		PO-346274	445.00
210919	BHAUMIK, ISHITA	PV-155333	192.80
210920	CASBO	PO-345086	615.00
210921	CCSESA	PO-346014	500.00
		PO-346054	250.00
210922	GLASPELL, STEFANIE	PV-155327	199.99
210923	GOULD, ELIZABETH	PO-345518	300.00
		PO-345519	275.00
210924	HOLLIDAY, SUSAN	PV-155346	203.62
210925	JENSEN, LORI	PO-345558	279.00
210926	JUAREZ, JERARDO R	PV-155342	165.00
210927	KANE, PATTI	PV-155325	74.59
210928	KRAUSE, MATTHEW	PV-155329	33.35
		PV-155330	33.35
210929	MCNICHOLAS, MARTHA	PV-155345	795.92
210930	MILDREW, JULIE	PO-345520	380.00
210931	MONTEFU, CAMERON	PO-345556	415.00
210932	PENNY, FABIANE	PV-155332	44.35
210933	PETTEY, STEPHANIE	PV-155334	1,897.46
		PV-155347	935.05
210934	SANDBERG, ELAINE	PO-345555	541.31
210935	SMITH, LORI	PV-155328	222.78
210936	TRAVIS, MARK	PV-155343	165.00
210937	BURROWS, VIRGINIA	PV-155344	274.75
210938	!ACE TUTORING SERVICES INC	PO-342877	1,407.06
210939	ADVANCED READING SOLUTIONS LLC	PO-342874	122.50
210940	ATKINSON ANDELSON LOYA	PO-342758	18,016.92
		PO-343138	16,781.11
		PO-344075	2,205.00
		PO-344076	2,420.00
210941	CATAPULT LEARNING WEST LLC	PO-342818	2,400.00
210942	CLUB Z! IN-HOME TUTORING	PO-342873	80.85
210943	COUNTY OF ORANGE	PO-346467	442.20
210944	EWING CONSULTING INCORPORATED	PO-343714	13,166.67

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Warrant Number	Name of Payee	Reference Number	Amount
210945	MEET THE MASTERS INC	PO-342495	4,625.84
210946	YMCA OF ORANGE COUNTY	PO-340350	16,194.27
210947	STEIN, CHRISTINE	PO-342033	3,555.00
210948	AMERICAN LOGISTICS COMPANY LLC	PO-341748	18,721.00
		PO-346016	2,565.50
210949	CALIFORNIA WEEKLY EXPLORER INC	PO-343927	1,360.00
210950	DISCOVERING SCIENCE	PO-340140	4,760.00
		PO-340250	2,550.00
210951	DISCOVERY SCIENCE CENTER OF OC	PO-345321	240.00
210952	ENVIRONMENTAL NATURE CTR	PO-343899	767.00
210953	KEY GOVERNMENT FINANCE INC.	PO-346469	489,625.60
		PO-346470	192,260.36
210954	ORANGE COUNTY BIRD OF PREY	PO-346353	150.00
210955	RELIANCE COMMUNICATIONS LLC	PO-346447	12,500.00
210956	LEADERSHIP ASSOCIATES	PV-155340	12,250.00
210957	US BANK-PARS#6746022400	PO-340225	15,043.66
210958	CITY OF MISSION VIEJO	PO-346555	20,213.70
210959	CITY OF SAN CLEMENTE	PO-340352	26,465.58
210960	CITY OF SAN JUAN CAPISTRANO	PO-340355	12,523.44
210961	MAIER INTERNATIONAL INC	PO-346557	1,268.00
210962	ORANGE COUNTY FIRE AUTHORITY	PO-346558	1,500.00
210963	PACIFIC PLUMBING COMPANY OF	PO-341695	19,591.98
210964	SAN DIEGO GAS & ELECTRIC	PO-346280	314,529.28
210965	SANTA MARGARITA WATER	PO-340353	2,571.98
210966	SO CAL GAS CO	PO-340371	1,468.64
210967	SO COAST WATER DIST	PO-341629	4,080.04
210968	SOUTHERN CALIFORNIA EDISON	PO-340370	85,438.52
210969	ARC	PO-346542	283.46
210970	WEATHERPROOFING TECHNOLOGIES	PO-343935	78,475.00
210971	ARC	PO-345690	398.86
		PO-346540	277.01
		PO-346541	101.88
		PO-346546	70.20
		PO-346551	12.90
210972	DSA	PO-346553	431.20
		PO-346556	411.60
210973	KNOWLAND CONSTRUCTION SERVICES	PO-345584	10,560.00
210974	MK ENGINEERING GROUP	PO-345585	6,170.00
210975	SEASIDE HEATING & AIR	PO-345032	7,000.00
210976	PLACEWORKS	PO-344546	1,881.45
210977	WLC ARCHITECTS INC	PO-343942	9,095.95
210978	MIKE DEBELLIS	PO-340331	90.00
210979	MIRACLE RECREATION EQUIPMENT	PO-341446	5,087.03
210980	MOBILE COMM REPAIR INC	PO-346399	816.48
210981	NATIONAL CENTER ON SHAKEN BABY	PO-346370	100.02

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Warrant Number	Name of Payee	Reference Number	Amount
210982	NCS PEARSON INC.	PO-346124	869.37
		PO-346125	177.67
210983	NEW MANAGEMENT	PO-346554	1,989.00
210984	O'REILLY AUTOMOTIVES INC	PO-342186	146.41
210985	OFFICE DEPOT	PO-340317	94.14
		PO-340448	258.68
		PO-341838	58.32
		PO-341978	11.21
		PO-342189	269.87
		PO-345513	3,446.40
		PO-345580	1,296.26
		PO-345789	1,237.14
210986	ORANGE COUNTY DEPT OF EDUC	PO-345885	135.00
210987	PRO-ED	PO-346122	330.00
		PO-346123	649.00
210988	PRUDENTIAL OVERALL SUP	PO-341423	131.44
210989	READ NATURALLY	PO-345738	1,572.90
210990	SEHI COMPUTER PRODUCTS INC	PO-340075	486.00
210991	SOCIAL STUDIES SCHOOL SERVICE	PO-346219	2,118.74
210992	SPARKLETTES	PO-340081	23.26
		PO-340450	20.04
		PO-341209	14.35
		PO-341358	11.84
		PO-341359	82.88
		PO-341528	2.05
		PO-341691	63.76
		PO-342232	15.48
210993	SPICERS PAPER	PO-346145	4,170.17
210995	TIFCO INDUSTRIES	PO-346473	971.22
210996	TRUCPAR CO	PO-340683	1,430.95
210997	TRUE GRITS	PO-346384	3,334.92
210998	TUTTLE-CLICK FORD	PO-344140	1,648.94
210999	ULINE	PO-346052	631.60
		PO-346191	158.43
211000	VALLEY POWER SYTEMS INC.	PO-346285	2,089.88
211001	WATERLINES TECHNOLOGIES INC	-	
		PO-342058	43.06
		PO-346453	8,295.56
211002	WATERLINES TECHNOLOGIES INC	-	
		PO-346453	10,737.19
211003	WATERLINES TECHNOLOGIES INC	-	
		PO-346453	10,413.71
211004	WATERLINES TECHNOLOGIES INC	PO-346453	6,855.86
211005	OFFICE DEPOT	PO-341995	724.71

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Warrant Number	Name of Payee	Reference Number	Amount
211006	SPARKLETTTS	PO-341103	17.81
		PO-341104	2.05
		PO-341109	2.05
		PO-341110	4.10
		PO-341111	6.90
		PO-341112	12.30
		PO-341114	0.25
211007	STAPLES ADVANTAGE	PO-340440	1,069.84
211008	CUSD REVOLVING CASH	PV-155351	1,462.11
211009	ALPINE ACADEMY	PO-344550	12,175.70
211010	ALTERNATIVE COMM SVCS	PO-344952	3,141.00
211011	BOYS TOWN CALIFORNIA INC.	PO-346103	5,343.00
211012	BRAIN LEARNING PSYCHOLOGICAL	PO-343974	2,500.00
211013	CLARINDA ACADEMY	PO-345930	8,694.00
211014	DEVEREUX TEXAS TREATMENT	PO-341918	4,615.16
		PO-344865	14,663.37
211015	DEVEREUX TEXAS TREATMENT	PO-340703	9,916.47
211016	DRAKE, TERI	PO-342167	270.89
211017	GARCIA, IRMA R.	PO-340205	3,943.80
211018	GOODWILL INDUSTRIES OF ORANGE	PO-340166	1,005.00
211019	HERITAGE SCHOOLS INC	PO-340693	11,267.00
		PO-345877	11,267.00
211020	HOWES, JODEEN AND/OR JEREMY	PO-343980	896.80
211021	JENNIFER TONEY SPEECH	PO-343977	4,480.00
211022	KIDS INSTITUTE FOR DEVELOPMENT	PO-343805	4,275.00
211023	KRANTZ, TRICIA	PO-340207	2,034.60
211024	LCRA TRUST	PO-341579	787.50
211025	MENDE PSY.D, SYLVIA	PO-340168	2,337.16
		PO-342128	1.74
211026	NEW HAVEN YOUTH & FAMILY	PO-342020	7,107.00
		PO-343809	496.77
		PO-344058	2,129.03
		PO-344060	11,212.08
		PO-344328	11,154.00
		PO-344856	2,200.00
		PO-344860	2,200.00
		PO-344864	780.65
		PO-345018	2,058.06
		PO-345158	3,600.00
		PO-345879	312.00
		PO-345882	150.00
		PO-345883	2,200.00
		PO-345932	993.55
		PO-345933	2,200.00
		PO-346436	2,200.00

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Warrant Number	Name of Payee	Reference Number	Amount
211027	NSI ACADEMY	PO-341042	7,398.25
		PO-346349	7,059.00
211028	OLIVE CREST ACADEMY CANAL ELEM	PO-341046	4,320.00
		PO-341047	3,600.00
		PO-341251	6,360.00
		PO-343162	4,335.00
		PO-343582	4,485.00
		PO-344061	200.00
		PO-344423	120.00
		PO-344424	330.00
		PO-344425	4,300.00
		PO-344551	270.00
		PO-344859	4,035.00
		PO-344866	4,620.00
211029	PARADIGM HEALTH CARE SERVICES	PO-343159	18,850.56
		PO-345161	12,000.00
211030	PERKINS SCHOOL FOR THE BLIND	PO-343228	26,891.60
211031	PERKINS, MARGARET CLAIRE	PO-343215	760.00
211032	PROVIDENCE SPEECH AND	PO-340186	975.00
211033	SHACK-LAPPIN, CAROL	PO-340220	3,882.65
		PO-346497	1,068.60
211034	SOLIAANT HEALTH INC	PO-346140	6,030.00
211035	SPECTRUM CENTER ROSSIER PARK	PO-341086	90.00
		PO-341605	2,784.99
211036	STAFFREHAB	PO-342145	1,680.00
211037	TERI INC	PO-341043	4,727.96
211038	TIMOTHY ADAMS & ASSOCIATES	PO-346512	16,000.00
211039	WESTSHIELD ADOLESCENT SERVICES	PO-346350	5,017.43
211040	WILLIAMS, MATTHEW	PO-340156	217.50
211041	YELLOWSTONE BOYS & GIRLS RANCH	PO-342146	11,376.00
211042	ALIT, MARY GRACE	PV-155473	55.20
211043	AVID CENTER	PO-346528	8,388.00
		PO-346529	8,388.00
211044	CABE	PO-343826	1,220.00
211045	CASBO	PO-343254	395.00
		PO-343341	205.00
		PO-343540	845.00
211046	CASTO	PO-345023	375.00
211047	COLLEGE BOARD - WRO	PO-344044	645.00
		PO-344178	215.00
		PO-344537	185.00
211048	DONOVAN, LYNDIA	PO-345677	189.13
211049	EAGLE SOFTWARE	PO-344874	1,500.00
211050	EDUCATIONAL DESIGN LLC	PO-345472	590.00
211051	ENGINEERING IS ELEMENTARY	PO-345244	1,000.00

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211052	IBREIGHITH, NEDA	PV-155474	351.90
211053	LOS ANGELES LGBT CENTER	PO-344630	90.00
211054	MARSOLAIS, MARY	PO-345681	159.00
211055	NAESP	PO-345516	1,341.00
211056	NATIONAL SCIENCE TEACHERS ASSN	PO-343651	215.00
211057	ORANGE COUNTY DEPT OF EDUCATIO	PO-343468	1,073.00
		PO-343667	1,073.00
		PO-345559	675.00
		PO-345628	2,250.00
		PO-346522	10.00
211058	PARENT INST QUALITY EDUC	PO-345166	5,000.00
211059	RODOLPHE & FILLION-ROBIN	PV-155352	450.80
211060	SCHOOL SERVICES OF CALIF	PO-344368	195.00
		PO-345565	85.00
		PO-345785	1,395.00
		PO-345786	465.00
211061	SUPT OF SCHOOLS S D CO	PO-343884	500.00
		PO-344367	50.00
211062	THE PARENT INSTITUTE FOR	PO-343076	5,000.00
		PO-343548	5,000.00
		PO-346590	9,600.00
211063	UC REGENTS	PO-345315	10,325.00
211064	WATSON, JENNIFER	PV-155475	487.60
211065	A BETTER TOMORROW EDUCATION	PO-342835	945.03
211066	A+ EDUCATIONAL CENTERS	PO-342844	1,220.00
211067	ACADEMIC GOALS INCORPORATED	PO-342833	5,386.94
211068	ATKINSON ANDELSON LOYA	PO-344075	840.14
211069	CATAPULT LEARNING WEST LLC	PO-345575	7,200.00
211070	COAST TO COAST SOCCER	PO-342814	125.00
211071	DANNIS WOLIVER KELLEY	PO-343796	3,129.00
		PO-344332	2,658.50
211072	DANNIS WOLIVER KELLEY	PO-342759	4,032.55
211073	DEPT OF GENERAL SERVICES	PO-343797	175.50
211074	GOODWILL INDUSTRIES OF ORANGE	PO-340339	120.00
211075	GUTTA, DR. RAVI	PO-345918	258.00
211076	ICES EDUCATION LLC	PO-342826	1,395.59
211077	JUDY LEMM CONSULTING	PO-343141	775.00
211078	LCRA TRUST	PO-346137	4,200.00
211079	MEET THE MASTERS INC	PO-340137	6,265.12
		PO-343222	248.00
211080	ORANGE CTY TESTING SERV	PO-340422	104.00
211081	OXFORD TUTORING	PO-342842	5,212.01
211082	PROFESSIONAL TUTORS OF AMERICA	PO-340416	10,697.50
211083	REBECCA CALLAGHAN ROMO dba	PO-343570	2,015.00
211084	SCHOOL SERVICES OF CALIF	PO-345041	15,932.41

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Warrant Number	Name of Payee	Reference Number	Amount
211085	YMCA OF ORANGE COUNTY	PO-340345	12,516.32
211086	iAPRENDE! TUTORING	PO-342878	5,603.57
211087	CREED, KENDRA	PV-155396	230.00
211088	DOUGHERTY, JOLENE	PV-155395	691.06
211089	FARIAS, SANDRA	PV-155391	255.00
211090	GARCIA, JERI	PV-155381	665.30
211091	HAMRO, JON	PV-155387	160.00
211092	HANRATTY-RAJA, JENNIPHER	PV-155394	249.93
211093	HAUSCHILD, WENDIE	PV-155390	116.89
		PV-155392	81.70
211094	KERR, ELIZABETH	PV-155384	354.95
211095	LOVETT-SLOCUM, NIKKI	PV-155398	2,045.85
211096	O'LEARY, DARLA	PV-155389	27.49
211097	RAMIREZ, GIL	PV-155388	286.70
211098	REID, MATTHEW	PV-155386	293.37
211099	REID, REBECCA	PV-155397	150.29
211100	SARGENT, CHRISTINA	PV-155383	135.00
211101	WILHELM, BARBARA	PV-155382	189.99
211102	WINGEN, TAMARAH	PV-155385	698.20
211103	SOUTHWEST SCHOOL&OFFICE SUPPLY	-	
		PO-340017	115.94
		PO-340269	151.74
		PO-340425	188.42
		PO-340464	8.81
		PO-340471	23.85
		PO-340524	50.87
		PO-340525	104.00
		PO-340527	48.60
		PO-340536	8.90
		PO-340563	386.55
		PO-340565	108.19
		PO-340566	41.14
		PO-340622	161.31
		PO-340754	467.52
		PO-341093	137.40
		PO-341437	37.31
		PO-341542	176.36
		PO-341619	39.73
		PO-341672	31.57
		PO-341814	189.20
		PO-341985	64.14

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Warrant Number	Name of Payee	Reference Number	Amount
211104	SOUTHWEST SCHOOL&OFFICE SUPPLY	-	
		PO-342957	34.91
		PO-343105	400.33
		PO-343463	44.82
		PO-343719	24.58
		PO-344130	106.40
		PO-344355	32.37
		PO-344552	29.02
		PO-344560	1,289.28
		PO-344615	290.52
		PO-344618	31.48
		PO-344664	4.54
		PO-344746	336.19
		PO-344838	96.31
		PO-345127	178.49
		PO-345235	11.61
		PO-345238	55.00
211105	SOUTHWEST SCHOOL&OFFICE SUPPLY	PO-345305	64.37
		PO-345902	474.38
		PO-345983	732.42
		PO-345990	206.25
		PO-346090	1,103.43
		PO-346132	59.96
		PO-346156	621.00
		PO-346216	1,608.14
		PO-346303	182.15
		PO-346306	682.88
211106	DAHL, JENNA	PV-155402	87.00
211107	GARCIA, ANDY	PV-155403	15.00
211108	GONZALES, JENNIFER	PV-155404	186.43
211109	HARDIN, HARLOW	PV-155405	17.00
211110	HOLT, ALIZA	PV-155406	13.00
211111	MEJIA, HAYDEE	PV-155407	181.96
211112	MILLER, LAURIE	PV-155408	350.09
211113	NELSON, ERIK	PV-155412	122.74
211114	O'CONNELL, TERESA	PV-155413	210.26
211115	PATTERSON, ETHAN	PV-155414	18.00
211116	RAMIREZ, OMAR	PV-155415	17.00
211117	WALLEY, MICHAEL	PV-155416	93.00
211118	BARRAGAN, EZEQUIEL	PV-155400	172.68
211119	MONTGOMERY, JERICA	PV-155410	1,128.04
211120	ALZAMORA, LUCERO	PV-155417	293.64
211121	BRESSLER, ERIC & KATHY	PV-155418	103.78
211122	CAPAY, PONCIANO OR MARIA	PV-155419	917.70
211123	CIPOLLONE, JOSEPH & DEBRA	PV-155420	217.58

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Warrant Number	Name of Payee	Reference Number	Amount
211124	CLARK, BRIAN OR YOLANDA	PV-155421	92.00
211125	COON, MATTHEW/ERIKA	PV-155422	297.62
211126	DESHAZER, ALEX OR DARCY	PV-155424	224.02
211127	FINCH, JASON/NICOLETTE	PV-155425	262.20
211128	GARRINGER, RODNEY OR SARA	PV-155426	154.26
211129	JONES, DANNY & NANCY	PV-155427	281.06
211130	LIEBERT, THOMAS &	PV-155428	33.12
211131	MOHEB, MEHRDAD & NASR, NAHID	PV-155429	104.01
211132	PATTERSON, DOUG AND	PV-155430	252.63
211133	PETERSEN, DAVID OR LORIE	PV-155431	152.95
211134	QUENGA, JOSEPH OR TRACY	PV-155432	778.32
211135	RODAS, PHILLIP AND CAROLYN	PV-155433	203.21
211136	SIRKIN, TORY & AMY	PV-155434	604.21
211137	WEATHERWAX, KATHY	PV-155435	432.63
211138	ADAMSON, CORAL	PV-155439	329.48
211139	BIRKINSHAW, SANDY	PV-155440	125.35
211140	CARDIN, PATTI	PV-155441	145.63
211141	CAUDILL, AMANDA	PV-155442	72.45
211142	ELKINS, KAREN	PV-155443	139.15
211143	FITZSIMMONS, KATHLEEN	PV-155444	109.83
211144	FRIEDLANDER, DOROTHY	PV-155445	189.18
211145	GILL, ARVINDER	PV-155446	158.70
211146	GLASSEN, NINA	PV-155447	58.08
211147	HODEL, GAIL	PV-155448	5.18
211148	JONES, JOSEPH	PV-155449	127.08
211149	KAROLYS, ANDREA	PV-155450	129.95
211150	KENNEY, VALERIE	PV-155451	25.88
211151	KOPELSON, KATHLEEN	PV-155452	193.78
211152	LAIDLEY, JOANIE	PV-155454	98.90
211153	LEWIS, SHARON A.	PV-155455	328.33
211154	MACK, ALANA	PV-155456	20.13
211155	MORAND, CARA	PV-155457	103.50
211156	MORRIS, LINDSEY	PV-155458	31.05
211157	NORMAN, ELLESSE	PV-155459	202.98
211158	O'LEARY, DARLA	PV-155460	162.15
211159	ORGILL, JANELL	PV-155461	151.23
211160	PANNING LA BATE	PV-155462	156.40
211161	SCHOOLER, DEBORAH	PV-155463	289.23
211162	SMITH, ANNE	PV-155464	231.73
211163	TESKEY, KAREN	PV-155465	368.00
211164	TUNULI, JESSICA	PV-155466	173.65
211165	WHITAKER, LESLIE	PV-155467	33.35
211166	WOLFSON, MEGHAN	PV-155469	361.68
211167	YOUNG, JENNA	PV-155470	30.48
211168	HOGAN-MIERTSCHIN, LAUREN	PV-155471	75.90

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211169	WILBUR, SANDRA	PV-155468	79.35
211170	ANTONIUS, LYNDIA	PV-155476	79.35
211171	BOLLA, BRENDA	PV-155477	194.35
211172	BROOKMAN, JOSEPH	PV-155478	342.71
211173	BROWN, SUSAN	PV-155479	91.43
211174	BUCKMAN, JENNIFER	PV-155480	97.75
211175	CAMPBELL, MEGAN	PV-155481	8.63
211176	CHICAS, CARLOS	PV-155482	384.68
211177	CHOI, EUN YOUNG	PV-155483	106.38
211178	COX, WILLIAM A	PV-155484	121.90
211179	CROSS, MINDY	PV-155485	243.80
211180	FALLMAN, MEGAN	PV-155486	9.78
211181	FINMAN, MARIE	PV-155487	27.60
211182	GINSBERG-BROWN, CLAUDIA	PV-155488	35.08
211183	GRAY, LISA	PV-155489	175.38
211184	HAACK, KATHI	PV-155490	134.55
211185	HARVEY, LAUREN	PV-155491	217.93
211186	HECKERT, JENNIFRE	PV-155492	20.70
211187	HOWARD, ANDREA	PV-155495	95.45
211188	IMSLAND, TRACEY	PV-155493	63.25
211189	KERINS, TRACY	PV-155494	25.30
211190	LACHEMANN, DINA	PV-155496	68.43
211191	MCBRIDE, JILL	PV-155497	11.50
211192	RAMIREZ, DANA	PV-155498	24.73
211193	REATEGUI, CESAR	PV-155499	20.70
211194	ROCHE, ANN	PV-155500	211.60
211195	SELECMAN, LANA	PV-155501	44.28
211196	SIELING, TARA	PV-155503	100.63
211197	ST. JOHN, ANDREA	PV-155504	39.68
211198	STIRLING, ROBERT	PV-155505	127.08
211199	VILCEK, JULIE	PV-155506	50.60
211200	LARSON LIGHTING	PO-346015	20,430.00
211201	AAA AWARDS & MONOGRAM	PO-346525	1,441.96
211202	ACER SERVICE CORPORATION	PO-345777	67.75
211203	ACORN MEDIA	PO-346379	245.75
211204	ACUITY SPECIALTY PRODUCTS INC	PO-346258	460.70
211205	ADVANCED EXERCISE EQUIPMENT	PO-346176	4,925.68
211206	AKT INC	PO-345825	295.80
		PO-345843	274.30
211207	ANDERSON'S	PO-345986	63.79
211208	ANYTHING EDUCATIONAL PLUS INC	PO-345864	6,366.41
211209	ASCD	PO-345471	59.00
211210	ASSOC BUSINESS PRODUCTS	PO-343001	154.82
211211	AUDIBLE GENIUS LLC	PO-346201	623.92
211212	AUDITORY INSTRUMENTS	PO-345970	279.20

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211213	AVES AUDIO VISUAL SYSTEMS	PO-346317	1,039.88
		PO-346325	438.59
		PO-346331	1,167.21
		PO-346332	735.70
211214	AWARDS 'N MORE	PO-346372	56.43
211215	BADEN SPORTS INC	PO-346237	80.80
		PO-346239	165.15
211216	BARRETT-ROBINSON INC	PO-346110	767.13
211217	BEACH CITIES GLASS INC	PO-341135	4,861.30
211218	BEN'S MUSIC	PO-345972	125.00
211219	BERTRAND'S HORN IMPROVEMENT	PO-345896	1,075.52
211220	BIOMETRICS4ALL INC	PO-341855	48.75
211221	BLAIRS TOWING INC	PO-341604	375.00
211222	BOYCE INDUSTRIES	PO-340257	844.74
		PO-346549	4,314.60
211223	CAMCOR INC	PO-344876	546.08
		PO-345816	399.38
		PO-345909	829.54
		PO-346030	488.03
211224	CM ARMSTRONG FLORAL DESIGNS	PO-346011	1,300.00
		PO-346392	110.80
211225	COAST RECREATION	PO-341444	2,028.12
		PO-344032	6,285.98
211226	COMMUNITY CARE LICENSING	PO-346566	484.00
211227	ARBOR SCIENTIFIC	PO-346430	962.03
211228	BUSWEST	PO-340587	134.34
211229	CREATIVE CONTRACTORS CORP	PO-340555	950.00
211230	CREATIVE IMAGES	PO-346523	400.00
211231	CROWN VALLEY TRANS	PO-340365	2,327.04
211232	DELL MARKETING L P	PO-343527	746.97
		PO-343842	10,183.08
		PO-344092	1,697.16
		PO-344510	13,914.84
		PO-344654	512.31
		PO-345296	2,545.68
		PO-345505	8,185.29
		PO-345639	4,263.25
		PO-345641	1,636.04
		PO-345783	1,406.66
		PO-346076	1,072.34
		PO-346250	937.88
211233	DENAULT'S HARDWARE	PO-341853	74.41
		PO-343914	55.23
211234	DENAULT'S HARDWARE	PO-340290	137.10
		PO-340297	30.70

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Warrant Number	Name of Payee	Reference Number	Amount
211235	DRIVELINES INCORPORATED	PO-340580	296.20
211236	DUNN-EDWARDS CORP	PO-340359	1,575.90
211237	EASTBAY INC	PO-342943	1,503.36
211238	ECS IMAGING INC	PO-345286	5,786.43
211239	EDUCATIONAL DATA SYSTEMS	PO-346501	29.00
211240	FACTORY EXPRESS	PO-344567	1,499.00
211241	FOLLETT SCHOOL SOLUTIONS INC	PO-345615	2,743.29
211242	FREEWAY AUTO SUPPLY	PO-344855	1,088.91
211243	GAMETIME	PO-341445	1,671.09
211244	GLASS SPECTRUM	PO-345865	262.44
211245	GOPHER ATHLETIC/SPORTS	PO-345992	838.65
		PO-345993	380.18
		PO-345994	1,016.15
211246	HOWARD TECHNOLOGY SOLUTIONS	PO-345799	24.50
		PO-345801	1,225.00
		PO-345806	49.00
		PO-346095	24.50
		PO-346164	1,911.00
		PO-346202	245.00
		PO-346205	39,200.00
		PO-346235	24.50
		PO-346238	49.00
		PO-346253	24.50
211247	IMAGE 2000	PO-340447	353.64
211248	IPC USA	PO-340603	54,322.34
211249	ITO NURSERY	PO-344169	73.33
211250	LAKESHORE LEARNING MATLS	PO-346407	1,444.29
211251	LEGO EDUCATION	CM-150192	202.97-
		CM-150193	548.78-
		PO-345633	688.70
		PV-155411	751.75
211252	DELL MARKETING L P	PO-345722	4,262.80
211253	HOWARD TECHNOLOGY SOLUTIONS	PO-345624	980.00
211254	COX COMMUNICATIONS	PO-340295	21,806.65
		PO-340605	1,659.98
211255	PC & MACEXCHANGE	PO-346043	13,270.00
		PO-346457	13,270.00
211256	PCMG	PO-345725	1,540.00
211257	PERMA-BOUND	PO-346224	2,400.01
		PO-346226	1,269.02
211258	POSITIVE PROMOTIONS	PO-346197	57.91
211259	PRO PHOTO CONNECTION INC	PO-346533	1,535.82
211260	QUALITY TOWING	PO-340669	75.00
211261	REALLY GOOD STUFF INC	PO-346221	207.27

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Warrant Number	Name of Payee	Reference Number	Amount
211262	REPAIRZOOM	PO-343644	195.02
		PO-344102	76.39
211263	SCHOOL HEALTH CORPORATION	PO-346100	279.72
		PO-346101	279.72
211264	SHRED-IT USA	PO-346069	163.00
211265	STAPLES ADVANTAGE	PO-346419	128.14
211266	SUPER DUPER INC.	PO-346413	359.92
211267	SWEETWATER SOUND	PO-346187	1,259.65
211268	STATE BD EQUALIZATION	PV-155502	16,960.00
211269	CORVEL CORPORATION	PO-340329	210,615.34
211270	CAPISTRANO UNIFIED SCHOOL DIST	CM-150194	1.93-
		CM-150195	1.60-
		PO-340311	78,261.83
211271	JFK TRANSPORTATION CO INC	PV-155507	375.00
211272	SADDLEBACK VLY SCH DIST	PO-342849	1,690.00
211273	SEGERSTROM CENTER FOR THE ARTS	PO-345925	610.00
211274	SMART & FINAL	-	
		CM-150180	15.01-
		CM-150181	7.45-
		CM-150182	72.15-
		CM-150183	58.99-
		CM-150184	63.09-
		CM-150185	141.11-
		CM-150186	539.25-
		CM-150187	106.81-
		CM-150188	50.88-
		CM-150189	105.43-
		CM-150190	298.86-
		CM-150191	119.61-
		PO-340022	502.85
		PO-340023	1,096.57
		PO-340576	935.86
		PO-340577	175.00
		PO-340725	460.37

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Warrant Number	Name of Payee	Reference Number	Amount
211275	SMART & FINAL	-	
		PO-340725	105.56
		PO-340758	79.12
		PO-341811	537.16
		PO-341927	218.38
		PO-342063	444.70
		PO-342398	47.85
		PO-342808	76.26
		PO-343045	313.61
		PO-343082	308.02
		PO-343243	568.19
		PO-343251	277.76
211276	SMART & FINAL	PO-343251	723.69
		PO-343258	651.16
		PO-343260	171.14
		PO-343264	272.51
		PO-343268	22.39
		PO-343684	497.37
		PO-343685	283.78
		PO-343687	348.56
		PO-344349	397.63
		PO-344896	40.63
		PO-345253	177.06
		PO-345889	703.17
		PV-155393	86.94
		PV-155532	48.81
		PV-155534	73.34
211277	SMART & FINAL	PO-340648	55.23
		PO-340651	122.17
		PO-341419	115.43
211278	US BANK CORP PAYMENT SYSTEM	-	
		PV-155513	9,639.09
		PV-155514	757.11
		PV-155515	25.27
		PV-155527	2,697.09
211279	US BANK CORP PAYMENT SYSTEM	-	
		PV-155527	9,588.21
211280	US BANK CORP PAYMENT SYSTEM	-	
		PV-155527	5,082.14
		PV-155528	1,313.92
		PV-155595	1,095.32
211281	US BANK CORP PAYMENT SYSTEM	-	
		PV-155595	5,281.98
211282	US BANK CORP PAYMENT SYSTEM	PV-155595	752.71
211283	US BANK CORP PAYMENT SYSTEM	PV-155513	300.00

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211284	US BANK CORP PAYMENT SYSTEM	PV-155527	25.44
211285	CAPISTRANO UNIFIED SCHOOL DIST	PO-340311	150,000.00
211286	ALTERNATIVE COMM SVCS	PO-344952	2,675.00
211287	BERG RYAN OD MS ED, JULIE	PO-345012	335.20
211288	BERRY, SCOTT AND/OR JAIME	PO-340790	1,244.88
211289	BLIND CHILDREN'S LEARNING	PO-340473	4,126.00
		PO-345875	855.00
211290	CATHEDRAL HOME FOR CHILDREN	PO-343507	14,510.00
211291	CENTER FOR AUTISM RESEARCH	PO-340327	14,805.00
211292	CONDIE, JOSHUA AND CAROL	PO-342094	370.00
211293	EBBING, CURTIS AND/OR MARYAM	PO-340557	872.48
211294	HERITAGE SCHOOLS INC	PO-346625	5,976.00
211295	JANET BUCK	PO-341399	123.98
		PO-345975	280.00
		PO-346634	37.79
211296	JEPSEN, CLINT AND/OR KATIE	PO-343979	730.74
211297	KARPUS, DAVID AND MARY	PO-341230	1,278.60
211298	LCRA TRUST	PO-341579	980.00
		PO-346344	2,012.50
211299	MARDAN CENTER OF ED	PO-340474	2,236.00
		PO-341044	2,236.00
		PO-341045	2,236.00
		PO-343098	2,236.00
		PO-343160	2,064.00
		PO-343926	2,236.00
		PO-346067	2,236.00
211300	MENDE PSY.D, SYLVIA	PO-342128	1,549.14
211301	MONICA LEE COPELAND	PO-342861	150.00
211302	NEW HAVEN YOUTH & FAMILY	PO-346620	2,219.44
		PO-346627	3,719.85
211303	NSI ACADEMY	PO-346623	341.00
211304	ORANGE CTY DEPT EDUC	PO-341915	360,613.99
		PO-346682	167.58
211305	PARADIGM HEALTH CARE SERVICES	PO-343159	3,345.07
		PO-345167	4,756.90
211306	SPECIAL EDUCATION LAW FIRM	PO-346643	12,500.00
211307	STAFFREHAB	PO-342145	4,480.00
211308	STRIEGL, KIMBERLY	PO-346210	10,500.00
211309	SUNBELT STAFFING LLC	PO-340222	13,054.00
		PO-346491	6,979.50
211310	SUSANNE SMITH ROLEY	PO-340178	1,300.00
211311	TIMOTHY ADAMS & ASSOCIATES	PO-346642	3,500.00

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211312	WERTHEIMER-GALE & ASSOCIATES	PO-341247	289.20
		PO-341248	58.50
		PO-341249	585.00
		PO-341250	117.00
		PO-341606	91.00
		PO-341917	429.00
211313	WILLIAMS, MATTHEW	PO-340156	218.25
211314	BENSTEAD-FROME, LORI	PV-155596	585.00
211315	CCSESA	PV-155531	750.00
211316	CSBA	PO-345926	55.00
211317	EFFENBERGER, PATRICIA	PV-155606	24.38
211318	FRIEDLANDER, DOROTHY	PV-155509	241.97
211319	GUINAN, ELLEN	PV-155602	250.00
211320	HECKERT, JENNIFER	PV-155600	109.83
211321	JOCHAM, SARA	PV-146261	514.00
211322	LEAHY, CHRISTINA	PV-155607	400.00
211323	LMUSD-CENTRAL COAST APSI	PO-346181	725.00
211324	NIETO, ANJULI	PV-155608	111.20
211325	PELZEL, BRITTANY SOLA	PV-155598	1,254.18
211326	SAMPSON, AUDRA	PV-155605	184.13
211327	SCAUSO, CAROLYN	PV-155597	750.00
211328	SCOTT, KAREN	PV-155604	62.68
211329	TEACHERS DEVELOPMENT GROUP	PO-343611	885.00
		PO-343996	295.00
		PO-344161	295.00
211330	TOKATLIAN, JODIE	PV-155601	199.99
211331	MCPHILLIPS, NANCY	PV-155599	370.00
211332	ARIANA CARONNA'S TUTORING AND	PO-343560	1,320.00
211333	ART MASTERS INC	PO-340241	1,552.00
211334	CALIFORNIA HEALTHY KIDS SURVEY	PO-335416	3,590.40
211335	CESAR VARGAS & ASSOCIATES	PO-345045	7,233.32
211336	CLUB Z! IN-HOME TUTORING	PO-342873	1,037.36
		PO-344541	1,617.06
		PO-344948	1,617.06
		PO-346624	220.69
211337	DANNIS WOLIVER KELLEY	PO-343796	85.50
211338	DBQ PROJECT, THE	PV-155633	1,053.00
211339	ELEVATE LEARNING LLC	PO-345021	66,057.15
211340	LCRA TRUST	PO-345920	175.00
		PO-346137	1,750.00
211341	MEET THE MASTERS INC	PO-340451	4,313.64
		PO-343077	8,298.28
211342	NAVIANCE INC	PV-155626	152.82
211343	PROFESSIONAL TUTORS OF AMERICA	PO-342879	4,722.68
211344	REBECCA CALLAGHAN ROMO dba	PO-343570	2,710.00

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211345	STUTZ ARTIANO SHINOFF & HOLTZ	PO-343624	7,475.62
		PO-343790	17,107.84
		PO-346616	52,064.96
211346	THE ECOLOGY CENTER	PO-346489	1,200.00
211347	THE PARENT INSTITUTE FOR	PO-340242	5,240.00
		PO-343799	5,000.00
		PO-346654	7,360.00
211348	VAVRINEK TRINE DAY & CO LLP	PO-341800	10,500.00
		PO-346656	10,200.00
211349	ASSURED FIRE SYSTEMS	PO-342454	8,820.00
211350	CITY OF SAN JUAN CAPISTRANO	PO-340355	4,519.80
211351	CONSOLIDATED ELECT DISTR	PO-340363	2,315.77
211352	COUNTY OF ORANGE-WASTE MNGT	PO-341170	788.48
211353	CR&R INCORPORATED	PO-340519	16,487.62
211354	DAVE BANG ASSOCIATES INC	PO-346510	16,968.88
		PO-346535	3,132.46
211355	E. STEWART AND ASSOCIATES	PO-340606	8,311.50
211356	HARRIS STEEL FENCE CO. INC.	PO-342184	45.10
		PO-346545	4,174.90
211357	KYA SURFACING LLC	PO-345029	3,546.00
		PO-346552	37,879.20
211358	ORANGE CTY DEPT EDUC	PO-344658	17,171.37
211359	PACIFIC PLUMBING COMPANY OF	PO-341695	8,842.03
		PO-346670	4,886.17
211360	PACIFIC ROOFING SYSTEMS	PO-345442	1,477.00
211361	SAN DIEGO GAS & ELECTRIC	PO-346280	189,264.81
211362	SANTA MARGARITA WATER	PO-340353	2,397.65
211363	SO CAL GAS CO	PO-340371	16.64
211364	SOUTH COAST FIRE PROTECTION	PO-341257	125.00
211365	SOUTHERN CALIFORNIA EDISON	PO-340370	38,184.62
211366	WEST COAST ARBORISTS INC.	PO-343182	6,996.00
211367	DAVE BANG ASSOCIATES INC	PO-346527	7,445.76
211368	WLC ARCHITECTS INC	PO-345439	716.70
		PO-345440	8,024.38
211369	ARC	PO-346543	450.00
		PO-346655	126.45
211370	BRICKLEY ENVIRONMENTAL	PO-346668	1,945.00
211371	SAF-COM SUPPLY	PO-346357	797.33
		PO-346358	797.33
		PO-346359	1,501.98
211372	WLC ARCHITECTS INC	PO-343943	28,521.53
		PO-345437	13,076.96
		PO-345438	782.16
211373	WLC ARCHITECTS INC	PO-343942	8,252.72
211374	AAA ELECTRIC MOTOR SALES	PO-340987	754.00

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211375	AERO MARK	PO-343823	15.91
211376	AIR CONDITIONING CONTROL SYS	PO-340730	1,453.00
211377	AMS	PO-340686	30.25
		PO-343700	3,847.35
211378	ANIMAL PEST MANAGEMENT SERVICE	PO-342455	3,410.00
211379	APEX AUDIO	PO-341851	415.80
211380	APPLE COMPUTER INC	PO-346364	6,229.20
211381	B & H PHOTOGRAPHY	PO-346032	224.91
211382	BATTERIES PLUS	PO-340996	1,522.17
211383	BAVCO	PO-340293	138.13
211384	BEACH CITIES GLASS INC	PO-341135	832.80
211385	BEE MAN	PO-341733	148.00
211386	BERTRAND'S HORN IMPROVEMENT	PO-344972	6,777.99
		PO-345009	4,000.00
		PO-345376	7,884.35
		PO-345968	96.43
211387	BERTRANDS HORN IMPROVEMENT	PO-340194	249.25
		PO-340223	276.47
211388	BJ BINDERY	PO-340093	2,300.00
211389	BRINKS INC.	PO-340489	162.42
211390	BUYEXTRAS.COM	PO-343728	72.33
211391	CAMCOR INC	PO-345702	248.86
		PO-345809	82.95
211392	CARLEX INC	PO-346449	225.72
211393	CDW GOVERNMENT	PO-344942	4,748.49
		PO-345072	249.92
211394	CENGAGE LEARNING	PO-346389	1,398.28
211395	CINTAS CORP #640	PO-340189	391.23
		PO-341564	862.54
		PO-341650	222.14
		PO-341651	224.74
		PO-343623	82.84
		PO-346548	598.71
211396	CINTAS FIRST AID & SAFETY	PO-344802	618.12
		PO-345531	597.74
		PO-346597	817.12
211397	CLARK SECURITY	PO-344381	3,990.15
		PO-345852	2,360.50
211398	CLEAN ENERGY	PO-340296	3,631.92
		PO-346475	6,427.34
211399	COMMERCIAL AQUATIC SERVICES	PO-340374	5,129.18
211400	THE ALARM AND SPRINKLER CO INC	PO-342170	722.15
211401	CDW GOVERNMENT	PO-345791	9,996.82
211402	AKT INC	PO-346612	13.10
211403	CAROLINA BIOLOGICAL SUPPLY CO	PO-346270	427.46

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211404	COMPLETE OFFICE OF CA	PO-340437	15.62
		PO-340635	147.16
		PO-341226	492.30
		PO-344040	281.13
		PO-345860	168.86
211405	COSTCO S.J.C.	PO-342810	88.88
		PO-345657	999.78
		PV-155558	0.82
211406	CULVER-NEWLIN	PO-346135	299.16
211407	DELL MARKETING L P	PO-340025	260.80
211408	DELTA EDUCATION	PO-345510	34.47
		PO-345847	1,354.75
211409	DENAULT'S HARDWARE	PO-340290	239.03
211410	DIGITAL NETWORKS GROUP	PO-346652	390.00
211411	FITNESS SUPERSTORE INC	PO-346302	4,038.84
211412	FLINN SCIENTIFIC INC	PO-346271	2,357.95
211413	FRICITION MATERIALS CO.	PO-346476	591.11
211414	GANAHL LUMBER	PO-340360	6,919.70
211415	HD SUPPLY CONSTRUCTION AND	PO-345170	842.24
211416	HIRSCH PIPE & SUPPLY	PO-340361	3,626.65
211417	HITT MARKING DEVICE	PO-346477	32.75
211418	HOUGHTON MIFFLIN HARCOURT	PO-345894	4,087.19
211419	HOWARD TECHNOLOGY SOLUTIONS	PO-346004	171.50
211420	HYDRO-SCAPE PRODUCTS INC	PO-340121	1,317.94
		PO-343069	25.32
211421	IMAGE 2000	PO-340446	543.76
		PO-341736	713.88
		PO-346397	290.73
211422	JAMES STANFIELD COMPANY INC	PO-346227	2,018.25
211423	JIM'S MUSIC CENTER	PO-345360	561.60
		PO-345709	1,242.00
211424	JOHN DEERE LANDSCAPES	PO-340122	1,586.40
211425	JOHNSTONE SUPPLY	PO-340523	947.35
211426	EXECUTIVE ENVIRONMENTAL SVCS	PO-346630	280.50
211427	HECKERT, JENNIFER	PV-155539	133.67
211428	LERUM, MICHELLE	PV-155540	120.07
211429	LIGHTNER, LIZ	PV-155541	314.42
211430	MAXWELL, ROBIN	PV-155542	81.00
211431	REBELE, JEANNE	PV-155543	17.00
211432	SMITH, EMILY CHASE	PV-155544	14.00
211433	SOMMO, JASON	PV-155545	88.00
211434	BAILEY, REBECCA	PV-155546	85.68
211435	BENE, CHERI	PV-155547	97.18
211436	BENNETT, ERIN	PV-155548	251.28
211437	BUTLER, SUSAN	PV-155549	159.28

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211438	CHANG, KATY K.	PV-155550	152.38
211439	CHICAS, CARLOS	PV-155627	141.45
211440	ECKERT-TOLER, JENNIFER	PV-155551	58.65
211441	HERNANDEZ, MARLO	PV-155554	45.43
211442	JONES, ELLI	PV-155629	25.88
211443	KAROLYS, ANDREA	PV-155555	125.35
211444	KENNEY, VALERIE	PV-155557	12.08
211445	KIMMELL, JULIE	PV-155559	109.25
211446	LETOURNEAU, SONIA	PV-155560	17.25
211447	PETERSON, SUSAN	PV-155561	152.38
211448	RODRIGUEZ, MICHELLE	PV-155562	163.30
211449	SANCHEZ, LYNN	PV-155563	37.95
211450	SUNICO, MA REGINA	PV-155564	59.23
211451	TERHUNE, CYNTHIA	PV-155630	274.85
211452	WEBSTER, ANNE	PV-155565	108.68
211453	WONDOLOSKI, GREG	PV-155566	639.98
211454	FOULDS, LORI	PV-155628	14.38
211455	GLESENER, PATRICIA	PV-155552	87.40
211456	HEESCH, JENNIFER	PV-155553	85.10
211457	KEBLER, QUINCY A.	PV-155556	117.30
211458	BANH, JULIE/NAM	PV-155567	807.58
211459	BAUER, ADAM OR GINA	PV-155568	86.94
211460	BLAIN, MATTHEW & KERRY	PV-155569	76.91
211461	BOLES, NERMIN	PV-155570	421.27
211462	CRABTREE, CHAD & AUREEN	PV-155571	753.48
211463	CUHADAROGU, MEHMET OR BELGIN	PV-155572	1,158.05
211464	ELPEDES, BERNARD & MINH-THU VU	PV-155573	426.65
211465	FERREN, MATTHEW & KATIE	PV-155574	157.32
211466	FRAIZER, JERRY & KATHERINE	PV-155575	256.22
211467	GARCIA, MARIO & SHANNON	PV-155576	237.73
211468	GARCIA, ROSALINA	PV-155577	453.56
211469	GUDIPATI, SRINIVAS &	PV-155578	367.63
211470	HAMEED, SHAWN	PV-155579	154.56
211471	HARRIS, DARREN AND OR NICOLE	PV-155580	216.52
211472	HAWORTH, MARK & JENNIFER	PV-155581	121.99
211473	JUNCAJ, EMILIO & LESLI	PV-155582	124.20
211474	LEEB, ANDREA	PV-155583	560.28
211475	LOUIE, DARRYL OR CATHERINE	PV-155584	345.23
211476	NILSEN, WILFRED & INGRID	PV-155585	144.21
211477	O'LEARY GUTIERREZ, MARIA	PV-155586	290.72
211478	OSBORNE, RICHARD & DAYNA	PV-155587	146.74
211479	RAMIREZ, JOSE AND OR	PV-155592	327.75
211480	REDING, CLARE & SHAD	PV-155588	322.92
211481	REYNOLDS, SUSAN	PV-155589	3,715.33
211482	ROSEN, AARON & ANGELA	PV-155590	99.36

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211483	SALGADO, DAVID & ALISON	PV-155591	137.66
211484	SEAL, SOMNATH & PUJA	PV-155593	193.15
211485	STEVENS, KAREN	PV-155594	207.14
211486	1ST JON	PO-340727	100.73
211487	APPLAUSE LEARNING	PO-346490	301.40
211488	BARRETT-ROBINSON INC	PO-340586	2,397.01
211489	BEN'S MUSIC	PO-345359	1,818.24
		PO-346071	1,954.80
211490	CAL-STATE AUTO PARTS INC	PO-340254	251.91
211491	CASBO	PO-340775	425.00
211492	CMS COMMUNICATIONS INC	PO-341646	1,965.00
211493	CORNER TO CORNER CARPET CARE	PO-345700	1,146.00
		PO-346647	1,354.00
211494	CREATIVE PLANT RENTALS	PO-346383	1,300.00
211495	DENNIS PATRICK HANNA	PO-346288	250.00
211496	DUNN-EDWARDS CORP	PO-340359	448.37
211497	GAMETIME	PO-341445	876.46
211498	HD SUPPLY FACILITIES MAINTN	PO-341173	494.00
211499	IMAGE WORKS	PO-346464	182.69
211500	INTERSTATE BATTERIES	PO-340545	1,300.78
211501	JOSTENS	PO-342747	7.26
		PO-343362	0.69
		PO-343363	177.64
		PO-343365	1.38
		PO-343366	0.35
		PO-346098	48.39
211502	KELLY PAPER COMPANY	PO-346472	1,216.94
211503	LAKESHORE LEARNING MATLS	PO-345874	305.22
		PO-346222	1,477.40
211504	LAWNMOWERS ETC	PO-340232	2,826.89
		PO-342594	2,796.20
211505	LEARNING SEED LLC	PO-340581	317.79
211506	LIFETRENDS GROUP	PO-345062	138.76
211507	LOCAL JANITORIAL & VACUUM	PO-340231	2,552.66
		PO-346212	71.59
211508	LAKESHORE LEARNING MATLS	PO-346481	1,037.01
211509	MARKERBOARD PEOPLE	PO-346479	2,236.00
211510	MAYER-JOHNSON	PO-346279	104.95
211511	MEDCO SUPPLY INC	PO-346573	693.06
		PO-346574	324.81
211512	MIKE BROWN GRANSTANDS INC.	PO-346009	7,070.00
211513	MUSIC & ARTS	PO-342299	69.10
211514	ONE STOP BINDERY	PO-340091	230.50
211515	ORIENTAL TRADING COMPANY INC	PO-346607	67.94

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211516	PC & MACEXCHANGE	PO-344966	696.60
		PO-345271	557.28
		PO-345541	139.32
		PO-345817	139.32
		PO-345818	417.96
		PO-345822	278.64
		PO-345830	139.32
		PO-346458	13,270.00
		PO-346459	13,270.00
211517	PERMA-BOUND	PO-345484	5,331.51
211518	PITNEY BOWES/PRESORT SERVICES	PO-340098	328.88
211519	PRECISION SPEEDOMETER SR	PO-340988	349.61
		PO-346646	397.09
211520	RIDDELL/ALL AMERICAN	PO-340285	8,300.00
211521	RIFTON EQUIPMENT	PO-346408	3,098.25
		PO-346468	153.90
211522	SADDLEBACK EDUCATIONAL PUBLISH	PO-346228	969.30
211523	SATCO SUPPLY	PO-345942	640.96
211524	SCHOLASTIC EDUCATION INC	PO-345842	47.04
211525	SCHOOL HEALTH CORPORATION	PO-346429	279.72
211526	SCHOOL SERVICES OF CALIF	PO-346463	350.00
211527	SCHOOL SPECIALTY	PO-346023	52.10
211528	SELECT EQUIPMENT SALES INC	PO-345443	913.14
		PO-345913	15,012.00
		PO-346631	2,137.91
211529	SINGLISH	PO-346485	712.44
211530	SOUTH COAST FAMILY MEDICAL	PO-340349	335.00
		PO-342318	331.00
211531	SPICERS PAPER	PO-346145	814.31
211532	SWEETMAN SYSTEMS	PO-346225	993.60
211533	SWEETWATER SOUND	PO-346093	1,649.00
		PO-346199	7,905.75
211534	ULINE	PO-340074	226.28
211535	WATERLINES TECHNOLOGIES INC	PO-346453	7,715.48
211536	WAXIE SANITARY SUPPLY	PO-345572	2,459.17
		PO-345717	8,757.38
211537	WENGER CORPORATION	PO-345858	5,400.00
211538	WOLVERINE SPORTS	PO-346378	238.32
		PO-346381	348.08
211539	260-PRAXAIR DISTRIBUTION INC.	PO-345264	465.60
211540	ATG DESIGNING MOBILITY, INC.	PO-346635	105.84
211541	MAR VAC ELECTRONICS	PO-341180	883.75
211542	MEDICAL SUPPLIES & EQUIPMENT	PO-345727	9,744.15
211543	MESA GOLF CARTS	PO-346292	2,906.47

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

Warrant Number	Name of Payee	Reference Number	Amount
211544	MOBILE COMM REPAIR INC	PO-345820	780.53
		PO-346410	1,383.83
211545	MOBILE FLEET WASH	PO-346284	581.50
		PO-346628	1,264.50
211546	MOORE'S SEWING MACHINE	PO-341737	546.44
211547	NASCO	PO-340598	138.51
		PO-345770	544.73
		PO-345927	19.14
		PO-346130	5.50
		PO-346606	291.09
211548	NCS PEARSON INC.	PO-346609	6,393.06
211549	OFFICE DEPOT	PV-155622	66.20
		PV-155623	77.70
		PV-155624	11.21
		PV-155625	210.57
211550	ORANGE COUNTY DEPT OF EDUC	PO-346455	150.00
211551	ORANGE COUNTY FIRE AUTHORITY	PO-341223	100.00
		PV-155621	1,000.00
211552	PAC TYPEWRITER & COMM	PO-341740	765.00
211553	PACWEST AIR FILTER LLC	PO-341288	8,911.58
211554	PLAYPOWER LT FAMINGTON INC.	PO-341448	2,927.13
211555	PYRAMID WIRE & CABLE INC.	PO-341136	2,569.32
211556	R&S SOIL PRODUCTS INC	PO-340117	1,755.20
211557	SAF-COM SUPPLY	PO-341222	2,412.35
211558	SEPULVEDA BLDG MATERIALS	PO-340726	43.04
211559	SIGNS BY CREATIONS UNLIMITED	PO-341165	197.64
211560	SOCIAL STUDIES SCHOOL SERVICE	PO-346681	95.54
211561	SPORTS FACILITIES GROUP INC	PO-346587	6,987.50
		PO-346594	375.00
211562	STAPLES ADVANTAGE	PO-340067	41.33
		PO-346471	12.85
211563	STORAGE CONTAINER.COM	PO-340375	310.00
211564	TIFCO INDUSTRIES	PO-345856	1,114.86
211565	TIME AND ALARM SYSTEMS	PO-341743	2,051.27
		PO-343146	975.23
211566	TONY'S LOCKSMITH SERVICE	PO-343348	125.00
211567	TUTTLE CLICK FORD LINCOLN	PO-346629	2,950.11
211568	TUTTLE-CLICK FORD	PO-344140	182.22
211569	UNITED REFRIGERATION	PO-345699	12,765.45
211570	UNITED RENTALS	PO-340362	34.56
211571	US GAMES	PO-346340	265.37
211572	VERTICAL TRANSPORT INC	PO-344697	4,374.00
		PO-346033	432.00
211573	VIRTUAL WATER SERVICES	PO-341371	775.80
211574	VISTA PAINT CORP	PO-343597	5.92

Board of Trustees Warrant Listing
===== Fiscal Year: 2014-15 =====
Board of Trustees Meeting.....JULY 22, 2015

Warrant Number	Name of Payee	Reference Number	Amount
211575	WARDS NATURAL SCIENCE	PO-342088	512.57
211576	WESTERN GRAPHIX	PO-341749	584.40
211577	CERTIFIED TRANSPORTATION	PV-155632	40,882.78
211578	FIRST STUDENT INC.	PV-155634	631.59
211579	ORANGE CTY DEPT EDUC	PO-345162	666.00
		PO-345165	420.00
211580	SOUTH COAST ROP	PV-155603	35,308.29
211581	SUPT OF SCHOOLS S D CO	PO-343286	27,878.00
211582	CUSD REVOLVING CASH	PV-155631	1,000.00
211583	WINNER CHEVROLET INC.	PO-344986	50,358.86
		962 Warrants	\$5,823,311.48

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
A&R Wholesale Distributors, Inc.	Bid No. 1415-10 Frozen Food Products	7/23/2014
A&R Wholesale Distributors, Inc.	Bid No. 1415-06 Grocery, Snack and Beverage Products	6/25/2014 6/24/15
Above All Names Construction Services, Incorporated	Bid No. 1415-13, Concrete Maintenance & Repair	10/8/2014
Accuvant	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
Advantage Imaging Supply, Inc.	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
AJ Fistes Corporation	Bid No. 1415-04, General Contractor Services	6/11/2014
American Logistics Co., LLC	Bid No. 1415-02 - Outsource Transportation Service	6/11/2014
AMS.NET Inc.	California Multiple Award Schedule Contract No. 3-09-70-0291Q, Electronic Data Processing (EDP) Equipment and Service	4/13/2010
AMS.NET Inc.	Western State Contracting Alliance (WSCA) WSCA 7-08-70-13, CA Participating Addendum AR-233 Cisco Networking Communications and	11/9/2010
AMS.NET Inc.	California Multiple Award Schedule (CMAS) Contract No. 3-11-70-0291U, Purchase and Warranty of Hardware, Software, Software Maintenance, Installation, Maintenance and Repair	5/25/2011
AMS.NET Inc.	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services	3/28/2012
AMS.NET Inc.	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
Apex Learning, Inc.	RFP No. 6-1314, Credit Recovery Services	4/23/2014
Architectural Roofing Systems dba Pacific Roofing Systems	Bid No. 1314-19, Roofing Repairs and Maintenance	3/12/2014
Atkinson, Andelson, Loya, Rudd & Romo	RFQ No. 10-0809 General Legal Services	12/15/2009
Auditory Instruments, Inc	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
AVES Audio Visual Systems, Inc	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
B&H Foto & Electronics, Corp	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
Ben's Asphalt, Inc.	Bid No. 1314-03 Asphalt Paving, Seal coating and Repair	5/22/2013
Bergman Dacey Goldsmith	RFQ No. 10-0809 General Legal Services	12/15/2009
Bowie, Arneson, Wiles, and	RFQ No. 10-0809 General Legal Services	12/15/2009
CA Track & Engineering	CMAS 4-09-78-0048A - Advanced Polymer Playground Surface Rubberized Sport Surface, Synthetic Track	9/12/2011
California Western Visuals	CMAS 3-08-70-2515A, GSA No GS-35F-0087U, Smart Technologies Interactive Shite Boards Hardware and Software	6/12/2013
Camcor, Inc	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
CDW Government, LLC	Bid No. 1415-12, Chromebooks	7/23/2014

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
CDWG	Western State Contracting Alliance (WSCA) Contract No. 7-08-70-13 Cisco Networking Communications and Maintenance	11/9/2010
CDWG	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services	3/28/2012
CDWG	Desert Sands Unified School District Bud No. 13/14- 003, Chromebooks	12/11/2013
Certified Transportation Services,	Bid No.1314-15 Co-Curricular Bus Service	12/11/2013
Cintas Corporation	RFP No. 3-1011, Uniform Service	12/7/2010
Clear Source IT	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
Collins & Aikman Floor covering, Inc. C&A/Tandus	Santa Monica-Malibu Unified School District Bid No. 9.10 Flooring Material District wide	5/14/2012
Commercial & Industrial Roofing Co., Inc.	Bid No. 1314-24 San Clemente High School Roof Replacement	5/28/2014
Commercial Aquatic Services, Inc.	Newport Mesa Unified School District, Bid No. 100- 15, Pool Supplies	10/8/2014
Concepts School and Office Furnishings	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Concepts School and Office Furnishings	Newport Mesa Unified School District, Bid No. 105- 12, School Office Furniture	11/30/2011
Concepts School and Office Furnishings	Hawthorne School District Bid No. 13-14-1, Furniture and Accessories	5/28/2014
Consolidated Electrical Distributors	Bid No. 1415-03 Electrical Supplies and Materials	6/11/2014
Contemporary Services Corporation	RFP No. 5-1213, Event Security Services	2/27/2013
Cox Communications California, LLC Cox California Telecom, LLC	RFP No. 1-1314 Wide Area Network Services	3/12/2014
CR&R	Bid No. 1112-06 - Service to Collect, Recycle, and Dispose of Solid Waste District wide	8/8/2011
Creative Images	RFP No. 7-1314 Photography Services	6/11/2014
Culver-Newlin	Hawthorne School District Bid No. 13-14-1, Furniture and Accessories	5/28/2014
Dave Bang Associates, Inc.	Colton Joint USD Bid No. 15-04, Playground Equipment, Safety Surfacing, Outdoor Site Furnishings, DSA Shade Shelters	4/22/2015
David Taussig & Associates, Inc.	RFP No. 6-1011 Special Tax Consulting Services for Public Financing	4/11/2011
DecisionInsite	RFQ No. 6-1213, Demographic Consultant Services	3/27/2013
Dell Computer (Dell Marketing LP)	California Multiple Award Schedule Contract No. 3- 94-70-0012, Purchase of Computer-Related Hardware, Software and Networking Equipment	7/21/2008

Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids

VENDOR	TITLE	BOARD APPROVAL DATE
Dell Computer (Dell Marketing LP)	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27160 awarded to Dell Marketing L.P., California Participating addendum, Computer Equipment, peripherals, and related services.	6/27/2012
Desert Business Interiors	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Digital Networks Group, Inc.	California Multiple Award Schedule Contract No. 3- 06-702070D, Purchase and Installation of Pole Mounted Systems for Video and Audio Switching, Control, and Projector Mounting	12/8/2008
Digital Networks Group, Inc.	RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services	3/11/2015
Diversified Metal	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Dolinka Group	RFQ No. 5-1314 Developer Fee Consultant Services	10/9/2013
Dominos Pizza	Bid No. 1415-11 Pizza Service	8/13/2014
Downtown Ford Sales	California Multiple Award Schedule Contract No. 1- 14-23-10, Fleet Vehicles - Cars	8/27/2014
Downtown Ford Sales	California Multiple Award Schedule Contract No. 1- 14-23-20, Fleet Vehicles - Trucks	8/27/2014
Downtown Ford Sales	California Multiple Award Schedule Contract No. 1- 14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
E. Stewart & Assoc, Inc.	Bid No. 1516-04 - Weed Abatement	6/10/2015
Earthwalk Communications, Inc.	Bid No. 1415-01, Audio Visual Equipment	7/9/2014
Edgenuity, Incorporated	RFP No. 4-1415, Online Curriculum for Virtual Schools - Grades 6-8 at Capistrano Virtual School	3/25/2015
Elk Grove Auto Group	California Multiple Award Schedule Contract No. 1- 14-23-10, Fleet Vehicles - Cars	8/27/2014
Elk Grove Auto Group	California Multiple Award Schedule Contract No. 1- 14-23-20, Fleet Vehicles - Trucks	8/27/2014
Elk Grove Auto Group	California Multiple Award Schedule Contract No. 1- 14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Epic Machines, Inc.	California Multiple Award Schedule Contract No. 3- 14-70-3018A, GSA Schedule No. GS-35F-0511T, Purchase and Warranty of Hardware and Software, Software Maintenance and Installation of Cisco Brand Products	10/22/2014
ESI International, Inc	RFP No. 2-1415, Investigation Services	11/12/2014
Extron Electronics	California Multiple Award Schedule Contract No. 3- 07-70-2382A, General Services Administration Schedule No. GS-35F-4545G, Information Technology Goods and Services	7/9/2014
Fieldman Rollapp & Associates	RFQ No. 8-1011, Financial Advisory Services	1/9/2012
First Student, Incorporated	RFP No. 1314-15, Co-Curricular Bus Service	12/11/2013
Follett	RFP No. 11.1314, Central Library, Textbook and Asset Management System	5/14/2014

Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids

VENDOR	TITLE	BOARD APPROVAL DATE
Florida Virtual School	RFP No. 4-1415, Online Curriculum for Virtual Schools - Grades 9-12 at California Preparatory Academy	3/25/2015
Frontline Technologies	RFP No. 12-1314, Absence Management System	5/14/2014
Fulkra, Inc	RFP No. 2-1415, Investigation Services	11/12/2014
Fusionstorm	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services.	3/28/2012
GA Dominguez	Bid No 1415-17 Movement and Reconfiguration of Relocatable Buildings	2/11/2015
Galasso's Bakery	Bid No. 1415-05, Fresh Bakery and Bread Products	6/25/2014 6/24/15
Gilbert & Stearns, Inc.	Bid No. 1314-18 Electrical Service	1/8/2014
Golden Star Technology, Inc dba GST	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
Government Financial Services	RFQ No. 8-1011, Financial Advisory Services	1/9/2012
Great Western	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Hanford Hyundai	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Hanford Toyota	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Hanford Toyota	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Hanford Toyota	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Harris Steel Fence Co., Inc.	Bid No. 1314-20 Fence Repairs and Maintenance Districtwide	3/12/2014
HMC Architects	RFQ No. 4-1314, Architectural Services	12/11/2013
Hollandia Dairy	Bid No 1314-17, Milk and Dairy Products	3/12/2014
Howard Technology Solutions, a Division of Howard Industries, Inc.	Bid No. 1415-12, Chromebooks	7/23/2014
IBI Group	RFQ No. 4-1314, Architectural Services	12/11/2013
Illuminate Education, Inc.	RFQ No. 7-1011 Student Assessment Data Management System	5/25/2011
Insight Systems Exchange	Bid No. 1112-15 Refurbished Computer Equipment	10/24/2012
IPC (USA), Inc.	Multi-District Cooperative Bid No. 108-13, Fuel (Gasoline and Diesel)	7/24/2013
JFK Transportation, Co., Inc.	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013
JL Cobb Painting	Bid No. 1314-21 Painting Services	3/12/2014
Johnstone Supply	County of Orange Contract No. MA-080-1701016 - Air Conditioning, Refrigeration Equipment, Parts & Supplies	8/24/2011
Jostens	RFP No. 2-1314 High School Products and Senior Services	9/11/2013

Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids

VENDOR	TITLE	BOARD APPROVAL DATE
Keenan & Associates	RFQ No. 12-0809 Insurance Broker for Capistrano Unified School District's Excess Worker's Compensation Insurance	5/11/2009
Knowland Construction Services	RFQ No 4-1011, DSA Approved Inspector of Record	1/11/2011
KYA Services, LLC	California Multiple Award Schedule Contract No. 4-14-72-0057A, GSA Schedule No. GS-27F-0504H, Purchase, Warranty, and Installation of Floor Covering and Related Products	9/24/2014
Lenovo (United States), Incorporated	State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27168	6/25/2014
Lifetouch National School Studios	RFP No. 7-1314 Photography Services	6/11/2014
Livermore Ford	California Multiple Award Schedule Contract No. 1-14-23-10, Fleet Vehicles - Cars	8/27/2014
Livermore Ford	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
MTGL, Inc.	RFQ No. 5-1011 Special Inspections and Materials Testing	1/11/2011
Ninyo & Moore	RFQ No. 5-1011 Special Inspections and Materials Testing	1/11/2011
NvLS Professional Services, LLC	RFQ No. 2-1213, E-Rate Consultant	6/27/2012
Office & Ergonomic Solutions	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Office Depot	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Office Depot	Newport-Mesa Unified School District Bid No. 114-15 Office & School Supplies and Equipment District Wide	5/13/2015
P&R Paper Supply Co.	Bid No. 1516-01 Paper and Plastic Products for Food and Nutrition Services	6/24/2015
Pacific Coast Sightseeing Tours & Charters	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013
Pacific Plumbing Co. of Santa Ana, Inc.	Bid No. 1213-01 - Plumbing Services	5/23/2012
Pacwest Air Filter	Palo Verde Unified School District Bid No. 111201, HVAC Filters and Installation	6/27/2012
Paradigm Health Care Services	RFP No. 6-0910 Medi-Cal Billing Services	6/15/2010
Pathway Communications, Limited	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
PC & MacExchange	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
Pritchard Supply, Inc. dba Johnstone Supply	County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies	8/24/2011
Pro SLV, Inc	Bid No 1415-01 AudioVisual Equipment	7/9/2014
Q Fence and Fabrication, Incorporated	Bid No. 1516-05 Fence Repairs and Maintenance	6/10/2015
Reliance Communications	RFQ 3-1314 Mass Notification System	8/14/2013
Riverview International	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014 481

Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids

VENDOR	TITLE	BOARD APPROVAL DATE
Sanders Construction Services	Bid No. 1314-16, CVHS Lunch Pavilion and Music Plaza	3/12/2014
School Facility Consultants	RFP No. 8-1314, State School Building Program Advisor	1/22/2014
School Space Solutions	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
School Specialty	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
School Specialty	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
School Specialty	Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture	11/30/2011
Schools First Federal Credit Union	RFQ/P No. 1-0809 Third Party Administration Services (TPA) for Capistrano Unified School District's 403(b) Plan	2/9/2009
SectorPoint, Inc.	CMAS Contract No. 4-11-03-0492A GSA Schedule No. GS-07F-0509W Non Information Technology Goods, Civic Permits Software	8/20/2012
Seon Systems Sales, Inc.	Bid No. 1415-14, Mobile Surveillance System, Software, and Installation for School Buses	11/12/2014
SHI International Corp.	Simi Valley USD RFP 10-14-14 Microsoft Products	2/11/2014
Silver Creek Industries, Inc.	Los Alamitos Unified School District Bid No. 2010-0001, Purchase, Relocation, Dismantle and Removal of DSA Portable Classroom	4/23/2014
Simonson Photography, Incorporated	RFP No. 7-1314 Photography Services	6/11/2014
South Coast Photographic	RFP No. 7-1314 Photography Services	6/11/2014
South Orange County Community College District (Saddleback)	RFP No. 1-1314, After School Enrichment Activities and Camps Program Provider	4/24/2013
Southwest School and Office Supply	Val Verde Unified School District, Bid No 12/13-001 - Just-N-Time Classroom and Office Supply	10/23/2013
Sparkletts	County of Orange Master Agreement No. MA-017-13011174, Bottled Water	7/24/2013
Sumner Photography and Publishing, Inc	RFP No. 7-1314 Photography Services	7/9/2014
Swift Superstore	California Multiple Award Schedule Contract No. 1-14-23-20, Fleet Vehicles - Trucks	8/27/2014
Swift Superstore	California Multiple Award Schedule Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
Tel-Tec Security System	CMAS 4-11-84-0037A - Security Systems	9/12/2011
Transportation Charter Services, Inc.	Bid No. 1314-15 Co-Curricular Bus Service	12/11/2013
Troxell Communications, Inc	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
United Refrigeration Inc.	County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies	8/24/2011
Vavrinek, Trine, Day & Co., LLP	RFP No. 2-0708 Audit Services	4/21/2008
Vending +Plus	RFP No. 4-1213, Snack & Beverage Vending Services	8/20/2012
Verizon Wireless	Western State Contracting Alliance (WSCA) WSCA 7-10-70-16, CA Participating Addendum 1907 Wireless Communications Services and Equipment	3/11/2015
Vertical Transport, Inc.	Bid No. 1415-08 - Elevator Service	12/10/2014

**Capistrano Unified School District
Bids/RFP-Qs/Piggyback Bids**

VENDOR	TITLE	BOARD APPROVAL DATE
Virco	Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment	8/8/2011
Wards Media Technology	Bid No. 1415-01 Audio Visual Equipment	7/9/2014
Waxie's Enterprises, Inc. dba Waxie Sanitary Supply	San Diego Unified School District Bid No. GD-13- 0006-64, Custodial and Janitorial Products	1/23/2013
West Coast Arborists, Inc.	Bid No. 1112-10 Tree Trimming Maintenance	9/26/2011
Williams Scotsman	Los Alamitos Unified School District Bid No. 2010- 0002, Relocation, Dismantle and Removal of DSA Portable Classroom	7/11/2011
Winner Chevrolet	California Multiple Award Schedule Contract No. 1- 14-23-10, Fleet Vehicles - Cars	8/27/2014
Winner Chevrolet	California Multiple Award Schedule Contract No. 1- 14-23-20, Fleet Vehicles - Trucks	8/27/2014
Winner Chevrolet	California Multiple Award Schedule Contract No. 1- 14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2014
WLC Architects, Inc.	RFQ No. 4-1314, Architectural Services	12/11/2013
Wondries Fleet Group	California Multiple Award Schedule Contract No. 1- 14-23-10, Fleet Vehicles - Cars	8/27/2014
Wondries Fleet Group	California Multiple Award Schedule Contract No. 1- 14-23-20, Fleet Vehicles - Trucks	8/27/2014
Wondries Fleet Group	California Multiple Award Schedule Contract No. 1- 14-23-23, Fleet Vehicles - Vans & SUVs	8/27/2104
Xerox Corporation	California Multiple Award Schedule Contract No. 3- 01-36-0030A, Purchase and Warranty of Hardware and Software, Installation, Maintenance, Software Maintenance, License and Training on Xerox	6/15/2010
Zonar Systems, Inc.	RFP No. 1-1415, Global Positioning System	7/23/2014

VENDOR PAYMENTS OVER 250K AS OF 06/30/15

112650 A & R WHOLESALE DISTRIBUTORS	2,603,389.48
001018 A Z BUS SALES INC	559,372.23
146968 ABOVE ALL NAMES CONSTRUCTION	288,083.78
145322 AMS.NET INC	262,122.64
004090 APPLE COMPUTER INC	310,121.94
112173 ASCIP	2,010,667.00
058875 ATKINSON ANDELSON LOYA	302,806.81
049767 BENS ASPHALT	993,229.73
143176 CAMCOR INC	263,820.65
118161 CAPISTRANO CONNECTIONS ACADEMY	12,223,674.00
130027 CAPISTRANO UNIFIED	6,809,222.08
120141 CAPISTRANO UNIFIED SCHOOL DIST	3,375,741.34
016335 CAPO VALLEY WATER DIST	353,158.97
015900 CAPO-LAGUNA BEACH ROP	1,470,659.42
106764 CDWG Inc	3,670,811.77
043026 CIGNA	536,348.48
018870 CITY OF SAN CLEMENTE	360,427.46
143558 COMMERCIAL & INDUSTRIAL	723,123.00
146265 COMMUNITY ROOTS	2,456,397.00
122828 CORVEL ENTERPRISE COMP INC	2,635,950.39
024000 CULVER-NEWLIN	404,318.69
105883 DAVE BANG ASSOCIATES	388,235.54
064188 DELL COMPUTER	429,260.51
130403 DOMINO'S PIZZA	336,684.55
144459 E L ACHIEVE	254,384.55
150202 FOLLETT SCHOOL SOLUTIONS INC	351,870.06
149926 G.A. DOMINGUEZ	369,303.58
051854 GILBERT & STEARNS INC	436,209.53
150399 HARRIS STEEL FENCE CO. INC.	415,568.90
130047 HOLLANDIA DAIRY INC.	603,987.57
150688 HOWARD TECHNOLOGY SOLUTIONS	393,176.00
148747 ILLUMINATE EDUCATION INC.	263,238.50
144310 INSIGHT SYSTEMS EXCHANGE	468,346.54
144880 IPC USA	692,059.60
046445 JOHNSTONE SUPPLY	276,846.08
105873 JOURNEY CHARTER SCHOOL	1,978,466.00

Attachment 4

VENDOR PAYMENTS OVER 250K AS OF 06/30/15

145542	KEY GOVERNMENT FINANCE INC	735,917.32
150703	MEBA C/O	37,158,342.73
120832	METROPOLITAN EMPLOYEES	7,037,947.16
061270	MOULTON NIGUEL WATER	324,057.59
021378	NEW HAVEN SCHOOL	427,104.37
100369	OCEANVIEW SCHOOL	618,662.00
147435	OLIVE CREST ACADEMY CANAL ELEM	286,345.00
113144	OPPORTUNITY FOR LEARNING	1,107,812.76
066570	ORANGE COUNTY DEPT OF EDUC	5,277,449.83
146264	OXFORD ACADEMY	4,715,145.00
123679	PACIFIC PLUMBING COMPANY OF	334,007.57
145219	PACIFIC ROOFING SYSTEMS	791,088.60
116957	PALI MOUNTAIN INSTITUTE	303,051.25
149848	PC & MACEXCHANGE	424,281.38
078255	SAN DIEGO GAS & ELECTRIC	8,217,285.60
079190	SANTA MARGARITA WATER	307,409.72
081031	SCOTT FORESMAN	434,417.04
145947	SEON DESIGN INC.	289,109.96
150282	SILVER CREEK INDUSTRIES INC.	873,483.40
084100	SO CA GAS CO	357,438.32
149669	SOUTH COAST ROP	1,641,379.06
122718	SOUTHERN CALIFORNIA EDISON	1,533,164.47
084770	SOUTHWEST SCHOOL SUPPLY	417,200.69
116925	SPORTS FACILITIES GROUP INC	275,197.00
145062	STUTZ ARTIANO SHINOFF & HOLTZ	433,768.58
118382	US BANK	344,203.89
147868	US BANK	2,566,883.29
115841	US BANK NATIONAL ASSOCIATION	1,813,409.70
096332	WAXIE	917,188.11
146077	WEST COAST ARBORISTS INC.	277,580.00
141584	WLC ARCHITECTS INC	417,322.75
099210	XEROX CORPORATION	1,937,842.00
104710	YMCA OF ORANGE COUNTY	547,115.60

Donation of Funds
July 22, 2015

DONATED BY	AMOUNT	PURPOSE	SCHOOL
Target Corporation	\$125.00	Instructional Materials and Supplies	Aliso Niguel High School
Communities for Cause, Incorporated	\$152.53	Technology	Aliso Viejo Middle School
Target Corporation	\$75.00	Instructional Materials and Supplies	Ambuehl Elementary School
Mr. and Mrs. Gregory and Dana Ware	\$220.00	Field Trip Transportation	Ambuehl Elementary School
San Juan Capistrano Education Foundation	\$260.00	Field Trip Transportation	Ambuehl Elementary School
San Juan Capistrano Education Foundation	\$220.00	Field Trip Transportation	Ambuehl Elementary School
San Juan Capistrano Education Foundation	\$330.00	Field Trip Transportation	Ambuehl Elementary School
San Juan Capistrano Education Foundation	\$1,040.00	Field Trip Transportation	Ambuehl Elementary School
The Huffman Group LLC DBA SC Kona	\$82.00	Jiji Math License	Ambuehl Elementary School
Mr. Luke Hopkins		14 Desktop Computers with 20" Monitors	Ambuehl Elementary School
Sumner Photography and Publishing, Inc.	\$949.00	Instructional Materials and Supplies	Arroyo Vista Elementary School
Arroyo Vista Staff	\$50.00	Substitute Coverage	Arroyo Vista K-8 School
Target Corporation	\$275.00	Instructional Materials and Supplies	Arroyo Vista K-8 School
Bathgate Elementary School PTA	\$172.80	Character Counts Program	Bathgate Elementary School
Bathgate Elementary School PTA	\$59.35	Character Counts Program	Bathgate Elementary School
Bathgate Elementary School PTA	\$16,000.00	Health Tech and Librarian	Bathgate Elementary School
Bathgate Elementary School PTA	\$1,000.00	Meet the Masters Program	Bathgate Elementary School
Target Corporation	\$1,175.00	Instructional Materials and Supplies	Bathgate Elementary School
Sumner Photography and Publishing, Inc.	\$716.00	Technology	Bathgate Elementary School
Bathgate Elementary School PTA	\$5,018.00	Instructional Materials and Supplies	Bathgate Elementary School
TPS PERL LLC	\$39.00	Instructional Materials and Supplies	Bathgate Elementary School
Silicon Valley Community Foundation/Edison	\$150.00	Instructional Materials and Supplies	Bernice Ayer Middle School
CR&R Incorporated	\$34.33	Instructional Materials and Supplies	Canyon Vista Elementary School
Canyon Vista Elementary School PTA	\$273.38	Librarian Additional Hours	Canyon Vista Elementary School
Target Corporation	\$25.00	Instructional Materials and Supplies	Canyon Vista Elementary School
CR&R Incorporated	\$42.33	Guidance Funds	Capistrano Valley High School
CVHS Foundation	\$16,383.60	Technology	Capistrano Valley High School
Men's Warehouse	\$125.00	Instructional Materials and Supplies	Capistrano Valley High School
Castille Elementary School PTA	\$1,900.00	iPad Minis	Castille Elementary School
Target Corporation	\$2,150.00	Instructional Materials and Supplies	Castille Elementary School
Sumner Photography and Publishing, Inc.	\$608.00	Instructional Materials and Supplies	Castille Elementary School
Castille Elementary School Booster	\$800.00	FSEA Teacher Assignment	Castille Elementary School

Donation of Funds
July 22, 2015

DONATED BY	AMOUNT	PURPOSE	SCHOOL
Target Corporation	\$250.00	Instructional Materials and Supplies	Chaparral Elementary School
Sumner Photography and Publishing, Inc.	\$820.00	Instructional Materials and Supplies	Chaparral Elementary School
CR&R Incorporated	\$23.28	Non-Instructional Materials and Supplies	Clarence Lobo Elementary School
Target Corporation	\$875.00	Non-Instructional Materials and Supplies	Clarence Lobo Elementary School
Schools First Federal Credit Union	\$500.00	Classified Employee of the Year Event	Communications Department
PG&E Corporation	\$349.26	Instructional Materials and Supplies	Concordia Elementary School
Lifetouch National School Studios	\$1,020.00	Instructional Materials and Supplies	Concordia Elementary School
United Way	\$175.00	Instructional Materials and Supplies	Dana Hills High School
Silicon Valley Community Foundation/Edison	\$1,800.00	Instructional Materials and Supplies	Dana Hills High School
Del Obispo Elementary School PTA	\$3,644.12	Outdoor Science School Transportation	Del Obispo Elementary School
The Irvine Museum	\$330.00	Instructional Materials and Supplies	Del Obispo Elementary School
The Bowers Museum of Cultural Art	\$165.00	Field Trip Transportation	Del Obispo Elementary School
Del Obispo Elementary School PTA	\$165.00	Field Trip Transportation	Del Obispo Elementary School
Don Juan Avila Elementary School PTA	\$765.00	Outdoor Science School Teacher Stipends	Don Juan Avila Elementary School
Don Juan Avila Middle School PTSA	\$6,000.00	Instructional Materials and Supplies	Don Juan Avila Middle School
Sumner Photography and Publishing, Inc.	\$828.00	Technology	Don Juan Avila Middle School
Phen Cheng and Ting Li Chan	\$800.00	Computers	Don Juan Avila Middle School
Ting Chan		Seven 19" LCD Monitors	Don Juan Avila Middle School
Extron Electronics		ShareLink 200	Don Juan Avila Middle School
George White Elementary School Booster Club	\$8,358.72	SMART Boards	George White Elementary School
George White Elementary School PTA	\$1,026.00	Kindergarten Science Assemblies	George White Elementary School
Lifetouch National School Studios	\$702.00	Instructional Materials and Supplies	Hidden Hills Elementary School
Target Corporation	\$50.00	Instructional Materials and Supplies	Hidden Hills Elementary School
CUSD Foundation	\$3,323.35	Instructional Materials and Supplies	Hidden Hills Elementary School
John Malcom Elementary School PTA	\$825.00	Outdoor Science School Teacher Stipends	John S. Malcom Elementary School
John Malcom Elementary School PTA	\$440.00	Outdoor Science School Teacher Stipends	John S. Malcom Elementary School
CUSD Foundation	\$1,320.00	Field Trip Transportation	John S. Malcom Elementary School
John Malcom Elementary School PTA	\$350.35	Work Room and Copier Costs	John S. Malcom Elementary School
Target Corporation	\$325.00	Instructional Materials and Supplies	John S. Malcom Elementary School
Sumner Photography and Publishing, Inc.	\$692.00	Instructional Materials and Supplies	John S. Malcom Elementary School
Ocean Institute	\$165.00	Field Trip Transportation	John S. Malcom Elementary School
The Ecology Center	\$500.00	Instructional Materials and Supplies	John S. Malcom Elementary School

Donation of Funds
July 22, 2015

DONATED BY	AMOUNT	PURPOSE	SCHOOL
Target Corporation	\$925.00	Primary Music Program	Ladera Ranch Elementary School
Ladera Ranch Elementary School PTA	\$655.00	Field Trip	Ladera Ranch Elementary School
Ladera Ranch Elementary School PTA	\$330.00	Field Trip Transportation	Ladera Ranch Elementary School
Ladera Ranch Elementary School PTA	\$1,999.00	Student Support	Ladera Ranch Elementary School
Sumner Photography and Publishing, Inc.	\$873.00	Student Support	Ladera Ranch Elementary School
CR&R Incorporated	\$136.84	Instructional Materials and Supplies	Ladera Ranch Middle School
Ladera Ranch Middle School PTA	\$3,677.15	Schoolloop	Ladera Ranch Middle School
Target Corporation	\$150.00	Instructional Materials and Supplies	Ladera Ranch Middle School
The Ecology Center	\$500.00	Supplies for Plant Science Class	Ladera Ranch Middle School
Target Corporation	\$2,150.00	Instructional Materials and Supplies	Laguna Niguel Elementary School
LNES Foundation	\$32,000.00	RTI Teacher	Laguna Niguel Elementary School
Target Corporation	\$825.00	Instructional Materials and Supplies	Las Flores Elementary School
Las Flores Middle School PTA	\$410.00	Substitute Coverage	Las Flores Middle School
Las Flores Middle School PTA	\$278.64	Document Cameras	Las Flores Middle School
Target Corporation	\$425.00	Instructional Materials and Supplies	Las Flores Middle School
Las Flores Middle School PTA	\$2,199.97	Library Books	Las Flores Middle School
Las Palmas Elementary School PTA	\$559.97	Playground Equipment	Las Palmas Elementary School
Sumner Photography and Publishing, Inc.	\$868.00	Instructional Materials and Supplies	Las Palmas Elementary School
Las Palmas Elementary School PTA	\$765.00	Destination Imagination	Las Palmas Elementary School
Las Palmas Elementary School PTA	\$87,415.00	Instructional Materials and Supplies	Las Palmas Elementary School
Marblehead Elementary Aloha Education Foun	\$330.00	Field Trip Transportation	Marblehead Elementary School
Target Corporation	\$50.00	Instructional Materials and Supplies	Marblehead Elementary School
Sumner Photography and Publishing, Inc.	\$593.00	Instructional Materials and Supplies	Marian Bergeson Elementary School
Friends of Mandarin Immersion Program	\$10,785.59	Chromebooks, Cart, Projectors, and Accessories	Marian Bergeson Elementary School
Bergeson Foundation	\$3,182.36	Accelerated Reading Program	Marian Bergeson Elementary School
DoTopia	\$3,600.00	Instructional Materials and Supplies	Marian Bergeson Elementary School
Girl Scout Troop 3025	\$100.00	Flag and Hand Ball	Moulton Elementary School
RMIQ Foundation	\$2,400.00	Computer Lab Aides	Moulton Elementary School
Target Corporation	\$125.00	Release of Teachers as Needed	Moulton Elementary School
Mission at San Juan Capistrano	\$117.00	Field Trip	Moulton Elementary School
Moulton Elementary School PTA	\$6,600.00	Playground Improvements	Moulton Elementary School
Moulton Elementary School PTA	\$6,500.00	Instructional Materials and Supplies	Moulton Elementary School

Donation of Funds
July 22, 2015

DONATED BY	AMOUNT	PURPOSE	SCHOOL
Moulton Elementary School PTA	\$57,329.74	Technology	Moulton Elementary School
Girl Scout Council of Orange County/Troop 11	\$380.00	Technology	Newhart Middle School
Newhart Middle School PTA	\$1,171.00	Technology	Newhart Middle School
Target Corporation	\$225.00	Technology	Newhart Middle School
Newhart Middle School PTA	\$14,500.00	Chromebook Cart	Newhart Middle School
Ms. Melissa Haney		16GB iPad with Cover	Niguel Hills Middle School
Oak Grove Elementary School PTA	\$31,500.00	Primary Music Program	Oak Grove Elementary School
Vending Plus	\$24.95	Instructional Materials and Supplies	Oso Grande Elementary School
Microsoft Matching Gifts Program	\$1,250.00	Instructional Materials and Supplies	Oso Grande Elementary School
Summer Photography and Publishing, Inc.	\$1,054.00	Instructional Materials and Supplies	Oso Grande Elementary School
Oso Grande Elementary School PTA	\$24,509.01	Music Teacher	Oso Grande Elementary School
Palisades Elementary School PTA	\$4,324.36	Art Master Program	Palisades Elementary School
Palisades Elementary School PTA	\$1,995.00	Outdoor Science School	Palisades Elementary School
Palisades Elementary School PTA	\$9,000.00	Document Cameras and Projectors	Palisades Elementary School
Target Corporation	\$50.00	Instructional Materials and Supplies	Philip Reilly Elementary School
Summer Photography and Publishing, Inc.	\$521.00	Instructional Materials and Supplies	Philip Reilly Elementary School
RH Dana Elementary School PTA	\$89.00	Field Trip	RH Dana Elementary School
RH Dana Elementary School PTA	\$1,000.00	Meet the Masters Program	RH Dana Elementary School
Summer Photography and Publishing, Inc.	\$324.00	Instructional Materials and Supplies	RH Dana Elementary School
Mission Basilica School 7th Grade Class	\$500.00	Instructional Materials and Supplies	RH Dana ENF
San Clemente Educational Foundation	\$5,000.00	AP Conference Training	San Clemente High School
Mr. Anthony Beliso		1998 Ford Contour	San Clemente High School Auto Academy
San Juan Children's Educational Foundation	\$447.12	Apple TV Project	San Juan Elementary School
OC Children & Families Commission		Plus Optix 12c Auto-Refractor/Vision Screener	School Readiness Nurses
CUCPTSA	\$1,000.00	School Supplies	Serra High School
Target Corporation	\$75.00	Instructional Materials and Supplies	Tesoro High School
Tijeras Creek Elementary School PTA	\$330.00	Field Trip Transportation	Tijeras Creek Elementary School
Tijeras Creek Elementary School PTA	\$165.00	Field Trip Transportation	Tijeras Creek Elementary School
Tijeras Creek Elementary School PTA	\$330.00	Field Trip Transportation	Tijeras Creek Elementary School
Tijeras Creek Elementary School Booster Club	\$1,107.00	Outdoor Science School Teacher Stipends	Tijeras Creek Elementary School
Tijeras Creek Elementary School PTA	\$1,150.00	Field Trip	Tijeras Creek Elementary School
Tijeras Creek Elementary School PTA	\$1,150.00	Field Trip	Tijeras Creek Elementary School

Donation of Funds
July 22, 2015

DONATED BY	AMOUNT	PURPOSE	SCHOOL
Tijeras Creek Elementary School Booster Club	\$4,500.00	Instructional Assistants	Tijeras Creek Elementary School
Sumner Photography and Publishing, Inc.	\$394.00	Instructional Assistants	Tijeras Creek Elementary School
Tijeras Creek Elementary School Booster Club	\$440.00	Field Trip Transportation	Tijeras Creek Elementary School
Target Corporation	\$2,125.00	Instructional Assistants	Tijeras Creek Elementary School
Target Corporation	\$50.00	Instructional Materials and Supplies	Truman Benedict Elementary School
Sumner Photography and Publishing, Inc.	\$410.00	Instructional Materials and Supplies	Viejo Elementary School
Target Corporation	\$125.00	Instructional Materials and Supplies	Viejo Elementary School
Vista del Mar Elementary School PTA	\$13,406.25	Outdoor Science School	Vista del Mar Elementary School
Mako Foundation	\$26,883.00	Dell Computers for Computer Lab	Vista del Mar Elementary School
Elliott System Enterprises, LLC	\$253.00	Instructional Materials and Supplies	Vista del Mar Elementary School
Sumner Photography and Publishing, Inc.	\$1,023.00	Instructional Materials and Supplies	Vista del Mar Elementary School
Mako Foundation	\$137.00	Instructional Materials and Supplies	Vista del Mar Elementary School
Vista del Mar Elementary School PTA	\$1,375.00	Field Trip Transportation	Vista del Mar Elementary School
Target Corporation	\$100.00	Instructional Materials and Supplies	Vista del Mar Elementary School
Mako Foundation	\$526.00	Survivor Book Club	Vista del Mar Middle School
Juice It Up	\$366.00	Instructional Materials and Supplies	Vista del Mar Middle School
Mako Foundation	\$1,005.00	Computers for Library	Vista del Mar Middle School
City of San Clemente		Soccer Goals	Vista del Mar Middle School
Wagon Wheel Elementary School PTA	\$1,520.00	Field Trip Transportation	Wagon Wheel Elementary School
Segerstrom Center for the Arts	\$520.00	Field Trip Transportation	Wagon Wheel Elementary School
Sumner Photography and Publishing, Inc.	\$531.00	Instructional Materials and Supplies	Wagon Wheel Elementary School
Wagon Wheel Elementary School PTA	\$5,496.36	Outdoor Science School Transportation	Wagon Wheel Elementary School
Wood Canyon Elementary School PTA	\$990.00	Field Trips	Wood Canyon Elementary School
Total	\$481,239.71		

RFQ 1-1516 LEGAL SERVICES (GENERAL)

EXHIBIT A

HUMAN RESOURCES	GENERAL EDUCATION	FACILITIES
Atkinson, Andelson, Loya, Ruud & Romo	Atkinson, Andelson, Loya, Ruud & Romo	Atkinson, Andelson, Loya, Ruud & Romo
Bergman Dacey Goldsmith	Bergman Dacey Goldsmith	Backus & Ernst
Best Best & Krieger	Best Best & Krieger	Bergman Dacey Goldsmith
Burke, Williams & Sorensen	Burke, Williams & Sorensen	Best Best & Krieger
Dannis Woliver Kelley	Dannis Woliver Kelley	Bowie Arneson Wiles & Giannone
Fagen Friedman & Fulfrost	Fagen Friedman & Fulfrost	Burke, Williams & Sorensen
Lozano Smith	Lozano Smith	Dannis Woliver Kelley
Orbach Huff Suarez & Henderson	Orbach Huff Suarez & Henderson	Fagen Friedman & Fulfrost
Rutan & Tucker	Rutan & Tucker	Jackson DeMarco Tidus Peckenpaugh
Stutz Artiano Shinoff & Holz	Sedgwick	Lozano Smith
	Stutz Artiano Shinoff & Holz	Orbach Huff Suarez & Henderson
		Stradling Yocca Carlson & Rauth
		Stutz Artiano Shinoff & Holz
SPECIAL ED	BUSINESS SERVICES	GOV'T RELATIONS & PUBLIC AGENCY
Atkinson, Andelson, Loya, Ruud & Romo	Atkinson, Andelson, Loya, Ruud & Romo	Atkinson, Andelson, Loya, Ruud & Romo
Best Best & Krieger	Backus & Ernst	Bergman Dacey Goldsmith
Burke, Williams & Sorensen	Bergman Dacey Goldsmith	Best Best & Krieger
Dannis Woliver Kelley	Best Best & Krieger	Bowie Arneson Wiles & Giannone
Fagen Friedman & Fulfrost	Bowie Arneson Wiles & Giannone	Burke, Williams & Sorensen
Harbottle	Burke, Williams & Sorensen	Dannis Woliver Kelley
Hatch & Cesaro	Dannis Woliver Kelley	Fagen Friedman & Fulfrost
Lozano Smith	Fagen Friedman & Fulfrost	Lozano Smith
Rutan & Tucker	Lozano Smith	McFarlin & Anderson
Stutz Artiano Shinoff & Holz	Orbach Huff Suarez & Henderson	Norton Rose Fulbright
	Sedgwick	Orrick Herrington & Sutcliffe
	Stutz Artiano Shinoff & Holz	Quint & Thimming LLP
		Rutan & Tucker

		Stradling Yocca Carlson & Rauth
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RFQ 1-1516 LEGAL SERVICES (GENERAL)

EXHIBIT A

CHARTER SCHOOLS
Atkinson, Andelson, Loya, Ruud & Romo
Best Best & Krieger
Burke, Williams & Sorensen
Dannis Woliver Kelley
Fagen Friedman & Fulfrost
Lozano Smith
Orbach Huff Suarez & Henderson
Stutz Artiano Shinoff & Holz

**AMENDMENT NO. 1 TO AGREEMENT CUSD NO. 1516047
BID NO. 1516-02
AUDIO VISUAL EQUIPMENT**

WITH

PATHWAY COMMUNICATIONS, LTD

The Agreement between Capistrano Unified School District and Pathway Communications (Pathway), dated August 1, 2015, for the purchase of audio visual equipment, as needed by the District, shall be amended to remove the Awarded Items below:

Item No. 49, FrontRow Pro Digital 940R Wireless Communication System

Item No. 50, FrontRow ITR-01 Juno Wireless Communication System

Pathway withdrew its bid relating to these two items, as well as the bid for Item No. 51, due to clerical error. Except as set forth in this amendment, and Board approved on June 24, 2015, all other terms and conditions of the contract remain in full force and effect.

DISTRICT

CONTRACTOR

Capistrano Unified School District

Pathway Communications, LTD

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Exec. Director, Contracts & Purchasing
Title

Title

Board Approval Date: _____ Date: _____

CAPISTRANO UNIFIED SCHOOL DISTRICT
AUDIO VISUAL EQUIPMENT
BID NO. 1516-02

COMPANY NAME Pathway Communications LTD

V. BID FORM AND AGREEMENT

REVISION 1 FOR ADDENDUM NO. 1

- A. Pursuant to District's "Notice Calling For Bids" and the other documents relating thereto, the undersigned bidder, having become familiarized with the terms of the complete contract, hereby proposes and agrees to be bound by all the terms and conditions of the complete contract and agrees to perform within the time stipulated in the contract and furnish the items of the contract, including everything required to be performed, and to provide and furnish any and all of the labor, materials, tools, expendable materials and all applicable taxes, utility and transportation services necessary to perform the contract and complete in a good workmanlike manner in connection with the following:

**AUDIO VISUAL EQUIPMENT
BID NO. 1516-02**

All in strict conformity with the Bid documents, including Addenda Nos. 1, 2,
 , and , on file at the office of the Purchasing Department of said District.

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	CHARGING / SECURITY CARTS <ul style="list-style-type: none"> Delivered Fully Assembled District preference is that carts ordered are keyed the same; 1 key capability to lock/unlock carts Carts must be delivered within 2-3 weeks from ordering date Vendor to provide sample cart for inspection prior to placing orders 			
1	Anywhere Cart -AC-PRO II <ul style="list-style-type: none"> 40 iPad/Tablet/Laptop Capacity Security Charging Cart for Devices up to 14" Shelves are 13" Deep with .98" Wide Slots Overall Dimensions: 33.5" W 42"H x 22 1/2"D Timer will Draw a Maximum of 15amps Timer can Run in Two Modes 6"- 4 Swivel / 2 Locking Wheels 12' Power Cord "Teacher Drawer" is Locking and has Power Outlet Inside Warranty: 6 Year Cart, 2 Year Electrical 		300 each	

CAPISTRANO UNIFIED SCHOOL DISTRICT
AUDIO VISUAL EQUIPMENT
BID NO. 1516-02

COMPANY NAME Pathway Communications LTD

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
2	Bretford NETBOOK 42-CT <ul style="list-style-type: none"> • Intended for use with Small Netbook Computers with 10" Screen • 42 Netbook, Chromebook or Ultrabook Capacity • Slot Dimensions: 2" W x 13.5 D" x 10"H • Power Management System Regulates Power and Cycles Charge for all 42 Units • Includes Three 14-Outlet Electrical Units with Overload Protection and On/Off Switch for Charging Netbooks and Powering other Equipment • Side Panel Cord Winder, Specialized Divider Panels and Numbered Slots Cable Management • 1 AMP Electric provide Power to a Wireless Router • 5" Swivel Rolling Caster Wheels • Warranty: 12 Year Cart; 1 Year Electrical Component 		50 each	NO BID
3	Aver Tabcharge CT2 or Aver S40i <ul style="list-style-type: none"> • 40 Device Chromebook, Tablet, Laptop and Netbook Charge Cart • Device Capacity: 40 (20 Devices* 2 Sliding Shelves) • Supports Chromebooks, iPads, Android, Windows, Tablets, Notebooks (up to 14" Screen, supports most Tablet Covers with Total Width up to 1.1") • Slot Size: W = 2.8 cm (1.1") D = 36.4 cm (14.33") H = 25.0 cm (9.84") • Intelligent, Self-Monitoring, Zone-Based Charging System; no Programming required • 4 External Power Switch Outlets with LED • Cable Management: Numbered Device Slots with Cable Clips; Individual AC Adapter Compartments • Security: Front and Rear Doors ; 3 Point Mechanism with Lock Hole • 5" Swivel Caster Wheels (x4); 2 Lockable • Warranty: 10 Year Cart and Tray; 5 Year Electrical Component 		300 each	NO BID

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
4	Aver TabCharge 40 Tablet Cart <ul style="list-style-type: none"> 40 Device <u>Tablet</u> Charge Cart. 2 Fixed shelves of 20 slots each. Supports Mac, Windows, and Android tablets (up to 14" screens, 1.1" width) Slot Size: W = 2.8 cm (1.1") D = 36.4 cm (14.33") H = 25.0 cm (9.84") Intelligent, Self-Monitoring, Zone-Based Charging System; no Programming required 4 External Power Switch Outlets with LED Cable Management: Numbered Device Slots with Cable Clips; Individual AC Adapter Compartments Security: Front and Rear Doors ; 3 Point Mechanism with Lock Hole 5" Swivel Caster Wheels (x4); 2 Lockable Warranty: 10 Year Cart and Tray; 5 Year Electrical Component 		300 each	NO BID
5	Anthro YES Cart for Tablets - PN # YESTABGMPW4 <ul style="list-style-type: none"> 40 Device <u>Tablet</u> Charge Cart Capacity 40 (10 Devices * 4 fixed shelves) Supports iPads, Android, and Windows tablets Slot Size: W = 1.25" D = 10.5" H = 8.0" 3 External Power Switch Outlets, 42 internal No Programming Required Security: Front and Rear doors 2 Point mechanism w/ lock 4" Swivel Casters x4; 2 lockable Lifetime Warranty on cart, 5 year warranty on electrical 		300 each	NO BID

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
6	SERVICES- WIRING & CABLE MANAGEMENT OF POWER ADAPTER CORDS FOR CHARGING CARTS <ul style="list-style-type: none"> Up to 40 Chromebooks per cart, as listed in Items 1-4 above Price to be per cart to include the following: <u>Services provided at TIS Warehouse</u> <ul style="list-style-type: none"> Removal of carts from original packaging Install/apply device chargers to carts Cable manage charging cables for clean/convenient operation <u>Services provided at School Sites</u> <ul style="list-style-type: none"> Delivery and set-up of fully assembled carts with District-imaged chromebooks or other devices to specified school sites Load/install chromebooks in carts once delivered to designated rooms at each site (See Exhibit A - Lists of Schools in CUSD.) ***Vendor must be able to accomplish configuration & delivery of at least 40 carts in a 4 day period.		300 each	Per Cart
	DOCUMENT CAMERA /DOCKING STATION			
7	Avermedia AVerVision M70 <ul style="list-style-type: none"> 5 Megapixels 12x Optical, 16x Digital Zoom Focus Auto/Manual HDMI Output HD 1080p; 720p Mechanical Arm 		100 each	\$
8	Elmo TT-12iD Interactive <ul style="list-style-type: none"> 3.4 Megapixels 12x Optical Zoom, 8x Digital Zoom Focus: Auto/(One-Push)/Zoom Interlocked HDMI Output 1080p; 720p Multi-Directional Camera Neck 	HoverCam ultra 8 Digital Doc Cam with 5 year warranty	100 each	\$ 384

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
9	Epson DC-11 <ul style="list-style-type: none"> • Display two full pages w/ a capture area up to 14" x 19" • 5x Digital Zoom, 8x Manual Zoom • Split-Screen Function • Auto Focus • SXGA Resolution • Built-in LED Light • VGA and S-Video Outputs • Built-in SD Card Slot 	<i>As spec'd</i> Epson DC-11 <i>(V1211377020)</i>	60 each	\$ 369.65
10	Elmo MO-1 <ul style="list-style-type: none"> • 5.0 Megapixels • Digital Zoom 8x • Focus: Auto/(One-Push)/Manual • HDMI Output 1080i; 720p • Ultra-Compact – Weight Only 1.3 lbs. 		100 each	\$ NO BID
11	Hovercam Solo 8 USB Document Camera <ul style="list-style-type: none"> • 8 Megapixels • Scans up to 11" x 17" • Output Formats: JPG, PDF, TIFF • Portable and Compact 	<i>As spec'd</i> Hovercam Solo 8 <i>+ 2yr warranty & 3rd yr warranty of registration</i>	100 each	\$ 354.7
12	MAC X S500 <ul style="list-style-type: none"> • 5.0 Mega Pixel • 30 FPS • 10.5" x 12.5" Capture • Built-in LED Lighting 		100 each	\$ NO BID
EARBUDS/EARPHONES				
13	Coby Jammerz High-Performance Isolation Stereo Earphones <ul style="list-style-type: none"> • 1/8", 3.5mm L-Shape Stereo Plug 		50 each	\$ NO BID
14	Panasonic RPHJE120K In-Ear Headphone <ul style="list-style-type: none"> • 1/8", 3.5mm Plug 		50 each	\$ NO BID
15	Encore Bulk Disposable, Stereo TT-2, Black, 25/Pack <ul style="list-style-type: none"> • Optional Foam Earpads • 3'10" Cord • 1/8" (3.5mm) Stereo Plug • Pack of 25, each individually wrapped 		200 each	\$ NO BID

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	HEADPHONES/HEADSETS			
16	Califone 2924AV – Mono <ul style="list-style-type: none"> • Volume Control Continuously • 1/4" Plug Size • 6' Straight Cord • Noise Reducing Earcups • Heavy Duty 		99 each	\$
17	Califone 2924AVPS – Stereo <ul style="list-style-type: none"> • Volume Control on Earcup • 1/4" Plug Size • 6' Straight Cord • Noise Reducing Earcups • Heavy Duty • Windows & Mac Compatible 		25 each	\$
18	Califone 3060AV – Stereo <ul style="list-style-type: none"> • Volume Control on Cord • 1/8", 3.5mm Plug Size • 8' Straight Cord • Windows & Mac Compatible 		25 each	\$
19	Califone 3068AV Switchable Stereo/Mono <ul style="list-style-type: none"> • Volume Control Dual on Earcups • 1/4" Plug Size • 10" Coiled Cord • Adjustable Headband • Noise-Reducing Earcups • Windows & Mac Compatible 		25 each	\$
20	Koss UR-10, Stereo <ul style="list-style-type: none"> • Closed Ear Design • Adjustable Headband • 1/8", 3.5mm plug • 4' Cord • Lightweight 		400 each	\$
21	Sony MDR-ZX100, Stereo <ul style="list-style-type: none"> • Black • Over the Head • Binaural • Semi Open • 1/8", 3.5mm plug • 3.94 ft. Cable 		50 each	\$

NO BID

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
HEADPHONES WITH MICROPHONE				
22	Hamilton HA-66M Deluxe Headphone with microphone <ul style="list-style-type: none"> Nickel plated Adjustable headband Noise reducing ear cups 3.5 mm plug 7 ft. straight Cable Volume control 		50 each	NO BID
23	Hamilton Buhl HA-7M SchoolMate Deluxe Stereo Headphones with microphone <ul style="list-style-type: none"> Grey color Adjustable headband Around-Ear Leatherette Cushions 3.5mm plug 		50 each	NO BID
24	ThinkWrite Headsets with microphone <ul style="list-style-type: none"> Black Bendable headband Volume control on cable 3.5mm plug 		50 each	NO BID
EPSON LCD PROJECTOR HDMI WITH 3 YEAR WARRANTY				
25	PowerLite 97H XGA 3LCD, V11H688020 <ul style="list-style-type: none"> 2700 Lumens 16 Watt Speaker 1.2x Optical Zoom Optional Wireless 	As specified Epson 97H w/ Epson 3yr Advance warranty	62 each	\$ 451.51
26	PowerLite X27 XGA 3LCD, V11H692020 <ul style="list-style-type: none"> 2700 Lumens 5 Watt Speaker 1.2x Optical Zoom Optional Wireless 	As specified Epson X27 w/ Epson 3yr Advance warranty	5 each	\$ 397.00
27	PowerLite 575W WXGA 3LCD, V11H603020 <ul style="list-style-type: none"> 2700 Lumens 16 Watt Speaker No Optical Zoom, Manual Focus 	As specified Epson 575W w/ Epson 3yr Advance warranty	100 each	\$ 924.00
28	PowerLite 935 W WXGA 3LCD, V11H565020 <ul style="list-style-type: none"> 3700 Lumens 16 Watt Speaker Manual Optical Zoom / Manual Focus 	As specified Epson 935 W w/ Epson 3yr Advance warranty	10 each	\$ 923.00

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
29	PowerLite 525W WXGA 3LCD Short-Throw, V11H672020 <ul style="list-style-type: none"> 2700 Lumens 16 Watt Speaker No Optical Zoom, Manual Focus 	As specified Epson 525W w/ Epson 3 yr Advance warranty	100 each	\$ 719. ⁵⁰
30	Brightlink 575Wi Interactive WXGA 3LCD V11H601022 <ul style="list-style-type: none"> 2700 Lumens 16 Watt Speaker No Optical Zoom, Manual Focus Wall mount included 	As specified Epson 575Wi w/ Epson 3 yr Advance warranty	50 each	\$ 1326. ⁹⁰
DLP PROJECTOR HDMI				
31	BenQ MW824ST 3000 ANSI 3D Support Short Throw <ul style="list-style-type: none"> 3000 Lumens 10 Watt Speaker Blu-Ray Full HD 3D Supported 0.61 Short Throw Lens SmartEco Technology 	As specified MW824ST	100 each	\$ 696
32	BenQ MX852UST Interactive Ultra-Short <ul style="list-style-type: none"> 3000 Lumens 10 Watt Stereo Speakers No Optical Zoom / Manual Focus SmartEco Technology 	As specified MX852UST	50 each	\$ 1934
33	BenQ FW9620 Ultra-Short <ul style="list-style-type: none"> 6700 Lumens Dual Lamp Interchangeable Lens Design Manual Digital Zoom / Digital Focus 		50 each	NO BID
LAMP REPLACEMENT FOR EPSON LCD AND BENQ DLP PROJECTORS "OEM ONLY"				
34	PowerLite 822P, 83C, 83H, V13H010L42		140 each	\$ 78
35	PowerLite 92, 93, 93+, V13H010L60		25 each	\$ 98
36	PowerLite 97, 98, 99W, 955W, 965, S17, W17, X17, EX3220, 5220, 6220, V13H010L78		25 each	\$ 98
37	BENQ MW824ST DLP		5 each	\$ 176

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
LISTENING CENTER				
38	Califone 1218AVP-01 w/o Media Player <ul style="list-style-type: none">Storage Case8-Mono 2924AVP Headphones8-Position Mono Jackbox	NO BID	10 each	\$
39	Califone 1776PLC-6 w/BoomBox <ul style="list-style-type: none">AM/FM Radio w/4 SpeakersStereo CD/Cassette Player/RecorderStorage Case6-Switchable Mono/Stereo 3068AV Headphones10-Position Stereo Jackbox		10 each	\$
40	Califone 2395PLC w/BoomBox <ul style="list-style-type: none">AM/FMStereo CD/Dual Cassette Recorder/PlayerRemote Control4-Stereo 2924AVPS Headphones4-Position Stereo Jackbox w/Individual Volume Controls		10 each	\$
41	Califone 5272PLC w/Media Player <ul style="list-style-type: none">Cassette Player/RecorderStorage Case6-Mono 2924AVP Headphones7-Built-in Headphone Jacks		10 each	\$
PA/AMPLIFICATION				
42	Anchor Audio Liberty Deluxe Package Includes the following: <ul style="list-style-type: none">(1) LIB-8000CU1 w/CD, MP3, Bluetooth and 1 wireless receiver(1) LIB-8001 Companion Speaker(1) SC-50NL Connection Cable(2) SS-550 Heavy-duty speaker stand(1) WH-8000 Handheld microphone transmitter	NO BID	10 each	
43	Califone - PA919SD-A - PowerPro Package Includes the following: <ul style="list-style-type: none">PA919SD PA System speakerPA919PS Wireless Companion SpeakerQ-316 Wireless Handheld microphonePADM-515 Wired Microphone2x TP-50 TripodsK-201-1 Mic FloorstandK-415 Mic Holder		10 each	

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	SCREENS – PROJECTION			
44	Draper 210006 or Dalite compatible with mounting brackets, sold per pair <ul style="list-style-type: none"> • 70X70 Wall/Ceiling • Matte White Finish • 6" Wall Mount Bracket 		50 each	\$
	SPEAKERS			
45	Cyber Acoustics 3-piece Speaker/Subwoofer System CA-3602 <ul style="list-style-type: none"> • 6W Speakers • 18W Subwoofer • 9 lbs. total system • Wired Remote Control • Needs Typical Power Outlet 			
46	Bose Companion 2 Series III Multimedia Speaker System 3544950-1100 <ul style="list-style-type: none"> • 4.8 lbs. total system • Needs typical Power Outlet 			
47	Bose Soundlink Color Bluetooth Speaker 627840-1110 <ul style="list-style-type: none"> • 1.16 lbs. total system • Rechargeable internal battery • Charges via Micro USB (adapter included) • Bluetooth manual pairing 			
	WIRELESS COMMUNICATION SYSTEM			
48	TeachLogic Quantum II IRQ3150 Infrared Sound System – Sapphire Mic <ul style="list-style-type: none"> • Infrared Sound Field System • 30 Watt Amplifier • Two Infrared Wireless Microphone Receivers • Wall Mount Bracket Included 	As spec'ed Quantum II IRQ3150	5 each	\$

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
49	FrontRow Pro Digital 940R Receiver/Amplifier with 940TM Transmitter/Microphone, 950H Pass-Around Microphone and Charger and Two Infrared Speakers **EQUIPMENT ONLY. DO NOT INCLUDE INSTALLATION COSTS WITHIN BID \$ AMOUNT** <ul style="list-style-type: none"> • Indoor Use Only • One-Touch Operation • Two Simultaneous Microphone Channels • Infrared Transmission Technology • Receiving Frequency: 2.3MHz & 2.8MHz • 18.5m/60ft line of sight (typical) Operating Range • Digital Platform 	<i>As specified</i> <i>Pro Digital</i>	100 each	\$ 978
50	FrontRow ITR-01 Juno Receiver/Speaker Tower with ISM-01 Pass-Around Microphone Kit and IMC-01 Microphone Charger <ul style="list-style-type: none"> • Voice Command • Indoor Use Only • One-Touch Operation • Touch-Screen Interface • Five Simultaneous Microphone Channels • Infrared Transmission Technology • Digital Platform 	<i>As specified</i> <i>Juno</i>	100 each	\$ 1099
51	FrontRow ToGo 925RS Combination Receiver/Speaker Array with 925T Body-Worn Transmitter, 925H Handheld Microphone and 925C Charging Stand <ul style="list-style-type: none"> • Indoor/Outdoor Use • NiMH Rechargeable Battery • 6.5 Hours Battery Life • Two Simultaneous Microphone Channels • FM Transmission Technology • Analog Platform 	<i>As specified</i> <i>TO GO</i>	100 each	\$ 799.10

- B. It is understood that District reserves the right to reject this bid and that this bid shall remain open and not be withdrawn for the period specified in the Notice Calling For Bids.
- C. Bidder agrees to complete the order within thirty (30) days after receipt of order.
- D. In submitting this bid, bidder offers and agrees that if the bid is accepted, it will assign to District all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700 et seq.) arising from purchase of goods, materials, or services by the bidder for sale to District pursuant to this bid. Such assignment shall be made and become effective at the time District tenders final payment.
- E. If bidder is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and is in good standing in the State of N/A and that _____ whose title is _____ authorized to act for and bind the corporation.
- F. It is understood and agreed that if requested by District, bidder shall furnish a notarized financial statement, references, and other information sufficiently comprehensive to permit an appraisal of its current financial condition. Bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the bidder shall indemnify, hold harmless and defend District against any and all actions, proceedings, penalties or claims arising out of the bidder's failure to comply strictly with the IRCA.
- G. Indicate below if the undersigned will allow other public agencies in the State of California to purchase equipment and supplies under the same terms and conditions:
- ☒ Yes, other public agencies may purchase from this Bid.
- ☐ No, other public agencies may not purchase from this Bid.

CAPISTRANO UNIFIED SCHOOL DISTRICT
AUDIO VISUAL EQUIPMENT
BID NO. 1516-02

COMPANY NAME Pathway Communications LTD

- H. The undersigned will grant District the option to extend any contract awarded hereunder for a period of one or two years from date of expiration, under the same prices, terms, conditions, etc., contained herein. Options granted will not be considered as a factor in awarding a contract. Bidder should note any exceptions.

Extension option for one year: X option granted ___ option not granted

Extension option for a second year: ___ option granted X option not granted

- I. Bidder attests to having read and understands all documents contained and referenced in this bid.

I, Sherrie Robinson the Partner (title) of the bidder hereby certify under penalty of perjury under the laws of the State of California that all the information submitted by the bidder in connection with this bid and all the representations herein made are true and correct.

COMPANY

Name: _____

Signed by: _____

Date: _____

Business Address: _____

PARTNERSHIP

Name: Sherrie Robinson for Pathway Communications LTD

Signed by: *Sherrie Robinson* Partner

Date: 05/18/15

Business Address: 12740 Danielson Court, Suite E

Poway, CA 92064

Other Partners: Debra Dalton

CAPISTRANO UNIFIED SCHOOL DISTRICT
AUDIO VISUAL EQUIPMENT
BID NO. 1516-02

COMPANY NAME Pathway Communications LTD

CORPORATION

Name: _____
(a _____ Corporation*)
Business Address: _____

Signed by: President**,
Dated: _____

- * A corporation receiving the award shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and Bonds is duly authorized to do so.
- ** Or local official empowered to bind the corporation.

JOINT VENTURE

Name: _____
Signed by: _____, Joint Venturer
Date: _____
Business Address: _____

Other Parties to Joint Venture:

If an individual: _____
(Signed)
Doing Business as: _____;
If a Partnership: _____
Signed by: _____ Partner
If a Corporation: _____
(a _____ Corporation)
By: _____ Date: _____
Title: _____

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed including all contract documents as indicated and re required to be submitted with this bid:

CONTRACT DOCUMENTS:

1. X Bid Form and Agreement
2. X Noncollusion Declaration
3. X Information Required of bidder
4. X Certification - Participation of Disabled Veteran Business Enterprise
5. X Certification by Contractor Criminal Records Check
6. X Conflict of Interest
7. X Drug-Free Workplace Certification
8. X Tobacco Use Policy
9. X Workman's Compensation Certification
10. X Certificate Of Liability Insurance
11. X W-9 Form

CONTRACT TERM

The term of this base contract is for one year beginning August 1, 2015, through July 31, 2016, and may be extended by mutual written agreement of both parties and upon Board approval, for a renewal term not to exceed two (2) additional one-year periods, subject to the limitations set forth herein by the awarded bidder.

Annual cost of products requested by District and provided by Vendor under this contract shall not exceed \$1,000,000.00. This amount may be increased by mutual written agreement of both parties and Board approved.

AGREEMENT ACCEPTED BY DISTRICT

Signed by: 

Print Name: Lynh N. Rust

Title: Exec. Director, Contracts & Purchasing

Date: June 25, 2015

Attachment A
To CUSD No. 1516047, as incorporated

Capistrano Unified School District

Audio Visual Equipment
Bid No. 1516-02

Awarded Items

Pathway		
Item No.	Equipment	Price
	Epson LCD Projector HDMI with 3 year Warranty	
30	Brightlink 575Wi Interactive WXGA 3LCD, V11h601022	\$1326.90
	Wireless Communication System	
49	FrontRow Pro Digital 940R Receiver/Amplifier with 940TM Transmitter/Microphone, 950H Pass-Around Microphone and Charger and Two Infrared Speakers **EQUIPMENT ONLY	\$978.00
50	FrontRow ToGo 925RS Combination Receiver/Speaker Array with 925T Body-Worn Transmitter, 925H Handheld Microphone and 925C Charging Stand	\$799.10

**AMENDMENT NO. 1 TO AGREEMENT CUSD NO. 1516048
BID NO. 1516-02
AUDIO VISUAL EQUIPMENT**

WITH

TROXELL COMMUNICATIONS, LTD

The Agreement between Capistrano Unified School District and Troxell Communications, dated August 1, 2015, for the purchase of audio visual equipment, as needed by the District, shall be amended remove the Awarded Items below:

Item No. 51, FrontRow ToGo 925RS Wireless Communication System.

Troxell withdrew its bid related to this item, as well as the bid for Item No. 49, due to clerical error. Except as set forth in this amendment, and Board approved on June 24, 2015, all other terms and conditions of the contract remain in full force and effect.

DISTRICT

CONTRACTOR

Capistrano Unified School District

Troxell Communications, LTD

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Exec. Director, Contracts & Purchasing
Title

Title

Board Approval Date: _____ Date: _____

CAPISTRANO UNIFIED SCHOOL DISTRICT
AUDIO VISUAL EQUIPMENT
BID NO 1516-02

COMPANY NAME Troxell Communications, Inc.

V. BID FORM AND AGREEMENT

REVISION 1 FOR ADDENDUM NO. 1

- A. Pursuant to District's "Notice Calling For Bids" and the other documents relating thereto, the undersigned bidder, having become familiarized with the terms of the complete contract, hereby proposes and agrees to be bound by all the terms and conditions of the complete contract and agrees to perform within the time stipulated in the contract and furnish the items of the contract, including everything required to be performed, and to provide and furnish any and all of the labor, materials, tools, expendable materials and all applicable taxes, utility and transportation services necessary to perform the contract and complete in a good workmanlike manner in connection with the following:

**AUDIO VISUAL EQUIPMENT
BID NO. 1516-02**

All in strict conformity with the Bid documents, including Addenda Nos. 1, 2,
 , and , on file at the office of the Purchasing Department of said District.

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	CHARGING / SECURITY CARTS <ul style="list-style-type: none"> Delivered Fully Assembled District preference is that carts ordered are keyed the same; 1 key capability to lock/unlock carts Carts must be delivered within 2-3 weeks from ordering date Vendor to provide sample cart for inspection prior to placing orders 			
1	Anywhere Cart -AC-PRO II <ul style="list-style-type: none"> 40 iPad/Tablet/Laptop Capacity Security Charging Cart for Devices up to 14" Shelves are 13" Deep with .98" Wide Slots Overall Dimensions: 33.5" W 42"H x 22 1/4"D Timer will Draw a Maximum of 15amps Timer can Run in Two Modes 6"- 4 Swivel / 2 Locking Wheels 12' Power Cord "Teacher Drawer" is Locking and has Power Outlet Inside Warranty: 6 Year Cart, 2 Year Electrical 		300 each	NO BID

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
2	Bretford NETBOOK 42-CT <ul style="list-style-type: none"> • Intended for use with Small Netbook Computers with 10" Screen • 42 Netbook, Chromebook or Ultrabook Capacity • Slot Dimensions: 2" W x 13.5 D" x 10"H • Power Management System Regulates Power and Cycles Charge for all 42 Units • Includes Three 14-Outlet Electrical Units with Overload Protection and On/Off Switch for Charging Netbooks and Powering other Equipment • Side Panel Cord Winder, Specialized Divider Panels and Numbered Slots Cable Management • 1 AMP Electric provide Power to a Wireless Router • 5" Swivel Rolling Caster Wheels • Warranty: 12 Year Cart; 1 Year Electrical Component 	*BRETTFORD NETBOOK42CT IF 2 OR MORE ARE ORDERED	50 each	\$1,745.00 *\$1,715.00
3	Aver Tabcharge CT2 or Aver S40i <ul style="list-style-type: none"> • 40 Device Chromebook, Tablet, Laptop and Netbook Charge Cart • Device Capacity: 40 (20 Devices* 2 Sliding Shelves) • Supports Chromebooks, iPads, Android, Windows, Tablets, Notebooks (up to 14" Screen, supports most Tablet Covers with Total Width up to 1.1") • Slot Size: W = 2.8 cm (1.1") D = 36.4 cm (14.33") H = 25.0 cm (9.84") • Intelligent, Self-Monitoring, Zone-Based Charging System; no Programming required • 4 External Power Switch Outlets with LED • Cable Management: Numbered Device Slots with Cable Clips; Individual AC Adapter Compartments • Security: Front and Rear Doors ; 3 Point Mechanism with Lock Hole • 5" Swivel Caster Wheels (x4); 2 Lockable • Warranty: 10 Year Cart and Tray; 5 Year Electrical Component 	Discontinued with no replacement	300 each	NO BID

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
4	Aver TabCharge 40 Tablet Cart <ul style="list-style-type: none"> 40 Device <u>Tablet</u> Charge Cart. 2 Fixed shelves of 20 slots each. Supports Mac, Windows, and Android tablets (up to 14" screens, 1.1" width) Slot Size: W = 2.8 cm (1.1") D = 36.4 cm (14.33") H = 25.0 cm (9.84") Intelligent, Self-Monitoring, Zone-Based Charging System; no Programming required 4 External Power Switch Outlets with LED Cable Management: Numbered Device Slots with Cable Clips; Individual AC Adapter Compartments Security: Front and Rear Doors ; 3 Point Mechanism with Lock Hole 5" Swivel Caster Wheels (x4); 2 Lockable Warranty: 10 Year Cart and Tray; 5 Year Electrical Component 		300 each	\$1,149.00
5	Anthro YES Cart for Tablets - PN # YESTABGMPW4 <ul style="list-style-type: none"> 40 Device <u>Tablet</u> Charge Cart Capacity 40 (10 Devices * 4 fixed shelves) Supports iPads, Android, and Windows tablets Slot Size: W = 1.25" D = 10.5" H = 8.0" 3 External Power Switch Outlets, 42 internal No Programming Required Security: Front and Rear doors 2 Point mechanism w/ lock 4" Swivel Casters x4; 2 lockable Lifetime Warranty on cart, 5 year warranty on electrical 		300 each	\$999.99

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
6	SERVICES- WIRING & CABLE MANAGEMENT OF POWER ADAPTER CORDS FOR CHARGING CARTS <ul style="list-style-type: none"> Up to 40 Chromebooks per cart, as listed in Items 1-4 above Price to be per cart to include the following: <ul style="list-style-type: none"> <u>Services provided at TIS Warehouse</u> <ul style="list-style-type: none"> Removal of carts from original packaging Install/apply device chargers to carts Cable manage charging cables for clean/convenient operation <u>Services provided at School Sites</u> <ul style="list-style-type: none"> Delivery and set-up of fully assembled carts with District-imaged chromebooks or other devices to specified school sites Load/install chromebooks in carts once delivered to designated rooms at each site (See Exhibit A – Lists of Schools in CUSD.) <p>***Vendor must be able to accomplish configuration & delivery of at least 40 carts in a 4 day period.</p>		300 each	Per Cart \$69.00
	DOCUMENT CAMERA /DOCKING STATION			
7	Avermedia AVerVision M70 <ul style="list-style-type: none"> 5 Megapixels 12x Optical, 16x Digital Zoom Focus Auto/Manual HDMI Output HD 1080p; 720p Mechanical Arm 		100 each	\$495.76
8	Elmo TT-12iD Interactive <ul style="list-style-type: none"> 3.4 Megapixels 12x Optical Zoom, 8x Digital Zoom Focus: Auto/(One-Push)/Zoom Interlocked HDMI Output 1080p; 720p Multi-Directional Camera Neck 	*AVER F50 ALTERNATE *LUMENS DC192 ALTERNATE	100 each	\$598.50 *\$455.18 *\$455.18

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
9	Epson DC-11 <ul style="list-style-type: none"> • Display two full pages w/ a capture area up to 14" x 19" • 5x Digital Zoom, 8x Manual Zoom • Split-Screen Function • Auto Focus • SXGA Resolution • Built-in LED Light • VGA and S-Video Outputs • Built-in SD Card Slot 		60 each	\$382.98
10	Elmo MO-1 <ul style="list-style-type: none"> • 5.0 Megapixels • Digital Zoom 8x • Focus: Auto/(One-Push)/Manual • HDMI Output 1080i; 720p • Ultra-Compact – Weight Only 1.3 lbs. 		100 each	\$363.30
11	Hovercam Solo 8 USB Document Camera <ul style="list-style-type: none"> • 8 Megapixels • Scans up to 11" x 17" • Output Formats: JPG, PDF, TIFF • Portable and Compact 	*AVER U50 ALTERNATE LUMENS DC125 Alternate	100 each	\$ 125.00 \$215.00
12	MAC X S500 <ul style="list-style-type: none"> • 5.0 Mega Pixel • 30 FPS • 10.5" x 12.5" Capture • Built-in LED Lighting 	*AVER U50 ALTERNATE LUMENS DC125 Alternate	100 each	\$ 125.00 \$215.00
	EARBUDS/EARPHONES			
13	Coby Jammerz High-Performance Isolation Stereo Earphones <ul style="list-style-type: none"> • 1/8", 3.5mm L-Shape Stereo Plug 	HAMILTON HAEBS MUST ORDER QTY 10	50 each	\$ 3.04
14	Panasonic RPHJE120K In-Ear Headphone <ul style="list-style-type: none"> • 1/8", 3.5mm Plug 		50 each	\$ NO BID
15	Encore Bulk Disposable, Stereo TT-2, Black, 25/Pack <ul style="list-style-type: none"> • Optional Foam Earpads • 3'10" Cord • 1/8" (3.5mm) Stereo Plug • Pack of 25, each individually wrapped 	CALIFONE E1 MUST ORDER QTY 25 Hamilton HA bud MUST ORDER QTY 10	200 each	\$ 37.00 \$2.20

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	HEADPHONES/HEADSETS			
16	Califone 2924AV – Mono <ul style="list-style-type: none"> • Volume Control Continuously • 1/4" Plug Size • 6' Straight Cord • Noise Reducing Earcups • Heavy Duty 	MUST ORDER QTY 10	99 each	\$ 8.20
17	Califone 2924AVPS - Stereo <ul style="list-style-type: none"> • Volume Control on Earcup • 1/4" Plug Size • 6' Straight Cord • Noise Reducing Earcups • Heavy Duty • Windows & Mac Compatible 	MUST ORDER QTY 25	25 each	\$11.66
18	Califone 3060AV – Stereo <ul style="list-style-type: none"> • Volume Control on Cord • 1/8", 3.5mm Plug Size • 8' Straight Cord • Windows & Mac Compatible 	MUST ORDER QTY 25 HAMILTON MS2L Alternate MUST ORDER QTY 10	25 each	\$7.85 \$5.25
19	Califone 3068AV Switchable Stereo/Mono <ul style="list-style-type: none"> • Volume Control Dual on Earcups • 1/4" Plug Size • 10" Coiled Cord • Adjustable Headband • Noise-Reducing Earcups • Windows & Mac Compatible 	MUST ORDER QTY 25 HAMILTON SC7V Alternate MUST ORDER QTY 10	25 each	\$ 8.60 \$8.45
20	Koss UR-10, Stereo <ul style="list-style-type: none"> • Closed Ear Design • Adjustable Headband • 1/8", 3.5mm plug • 4' Cord • Lightweight 	MUST ORDER QTY 10 HAMILTON MS2L MUST ORDER QTY 10	400 each	\$6.99 \$5.25
21	Sony MDR-ZX100, Stereo <ul style="list-style-type: none"> • Black • Over the Head • Binaural • Semi Open • 1/8", 3.5mm plug • 3.94 ft. Cable 		50 each	\$ NO BID

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	HEADPHONES WITH MICROPHONE			
22	Hamilton HA-66M Deluxe Headphone with microphone <ul style="list-style-type: none"> • Nickel plated • Adjustable headband • Noise reducing ear cups • 3.5 mm plug • 7 ft. straight Cable • Volume control 	MUST ORDER QTY 10	50 each	\$12.25
23	Hamilton Buhl HA-7M SchoolMate Deluxe Stereo Headphones with microphone <ul style="list-style-type: none"> • Grey color • Adjustable headband • Around-Ear Leatherette Cushions • 3.5mm plug 	MUST ORDER QTY 10	50 each	\$13.38
24	ThinkWrite Headsets with microphone <ul style="list-style-type: none"> • Black • Bendable headband • Volume control on cable • 3.5mm plug 	HAMILTON SCGAMV ALTERNATE MUST ORDER QTY 10	50 each	\$13.38
	EPSON LCD PROJECTOR HDMI WITH 3 YEAR WARRANTY			
25	PowerLite 97H XGA 3LCD, V11H688020 <ul style="list-style-type: none"> • 2700 Lumens • 16 Watt Speaker • 1.2x Optical Zoom • Optional Wireless 		62 each	\$466.37
26	PowerLite X27 XGA 3LCD, V11H692020 <ul style="list-style-type: none"> • 2700 Lumens • 5 Watt Speaker • 1.2x Optical Zoom • Optional Wireless 		5 each	\$402.05
27	PowerLite 575W WXGA 3LCD, V11H603020 <ul style="list-style-type: none"> • 2700 Lumens • 16 Watt Speaker • No Optical Zoom, Manual Focus 		100 each	\$968.82
28	PowerLite 935 W WXGA 3LCD, V11H565020 <ul style="list-style-type: none"> • 3700 Lumens • 16 Watt Speaker • Manual Optical Zoom / Manual Focus 		10 each	\$943.89

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
29	PowerLite 525W WXGA 3LCD Short-Throw, V11H672020 <ul style="list-style-type: none"> • 2700 Lumens • 16 Watt Speaker • No Optical Zoom, Manual Focus 		100 each	\$ 728.88
30	Brightlink 575Wi Interactive WXGA 3LCD V11H601022 <ul style="list-style-type: none"> • 2700 Lumens • 16 Watt Speaker • No Optical Zoom, Manual Focus • Wall mount included 		50 each	\$1,381.89
	DLP PROJECTOR HDMI			
31	BenQ MW824ST 3000 ANSI 3D Support Short Throw <ul style="list-style-type: none"> • 3000 Lumens • 10 Watt Speaker • Blu-Ray Full HD 3D Supported • 0.61 Short Throw Lens • SmartEco Technology 		100 each	\$653.55
32	BenQ MX852UST Interactive Ultra-Short <ul style="list-style-type: none"> • 3000 Lumens • 10 Watt Stereo Speakers • No Optical Zoom / Manual Focus • SmartEco Technology 		50 each	\$921.96
33	BenQ PW9620 Ultra-Short <ul style="list-style-type: none"> • 6700 Lumens Dual Lamp • Interchangeable Lens Design • Manual Digital Zoom / Digital Focus 		50 each	\$3,766.59
	LAMP REPLACEMENT FOR EPSON LCD AND BENQ DLP PROJECTORS " OEM ONLY"			
34	PowerLite 822P, 83C, 83H, V13H010L42		140 each	\$ 82.78
35	PowerLite 92, 93, 93+, V13H010L60		25 each	\$ 101.69
36	PowerLite 97, 98, 99W, 955W, 965, S17, W17, X17, EX3220, 5220, 6220, V13H010L78		25 each	\$ 101.69
37	BENQ MW824ST DLP		5 each	\$ 127.00

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
LISTENING CENTER				
38	Califone 1218AVP-01 w/o Media Player <ul style="list-style-type: none"> • Storage Case • 8-Mono 2924AVP Headphones • 8-Position Mono Jackbox 	MUST ORDER QTY 10	10 each	\$ 79.00
39	Califone 1776PLC-6 w/BoomBox <ul style="list-style-type: none"> • AM/FM Radio w/4 Speakers • Stereo CD/Cassette Player/Recorder • Storage Case • 6-Switchable Mono/Stereo 3068AV Headphones • 10-Position Stereo Jackbox 	MUST ORDER QTY 10	10 each	\$ 160.30
40	Califone 2395PLC w/BoomBox <ul style="list-style-type: none"> • AM/FM • Stereo CD/Dual Cassette Recorder/Player • Remote Control • 4-Stereo 2924AVPS Headphones • 4-Position Stereo Jackbox w/Individual Volume Controls 	MUST ORDER QTY 10	10 each	\$ 170.40
41	Califone 5272PLC w/Media Player <ul style="list-style-type: none"> • Cassette Player/Recorder • Storage Case • 6-Mono 2924AVP Headphones • 7-Built-in Headphone Jacks 	MUST ORDER QTY 10	10 each	\$ 151.52
PA/AMPLIFICATION				
42	Anchor Audio Liberty Deluxe Package Includes the following: <ul style="list-style-type: none"> • (1) LIB-8000CU1 w/CD, MP3, Bluetooth and 1 wireless receiver • (1) LIB-8001 Companion Speaker • (1) SC-50NL Connection Cable • (2) SS-550 Heavy-duty speaker stand • (1) WH-8000 Handheld microphone transmitter 		10 each	\$1,910.99
43	Califone - PA919SD-A - PowerPro Package Includes the following: <ul style="list-style-type: none"> • PA919SD PA System speaker • PA919PS Wireless Companion Speaker • Q-316 Wireless Handheld microphone • PADM-515 Wired Microphone • 2x TP-50 Tripods • K-201-1 Mic Floorstand • K-415 Mic Holder 		10 each	\$1,912.00

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	SCREENS – PROJECTION			
44	Draper 210006 or Dalite compatible with mounting brackets, sold per pair <ul style="list-style-type: none"> • 70X70 Wall/Ceiling • Matte White Finish • 6" Wall Mount Bracket 	*DRAPER 210006 MUST ORDER QTY 2 **DRAPER 210006 MUST ORDER QTY 5	50 each	\$ 60.00 *\$54.00 **\$46.00
	SPEAKERS			
45	Cyber Acoustics 3-piece Speaker/Subwoofer Sytem CA-3602 <ul style="list-style-type: none"> • 6W Speakers • 18W Subwoofer • 9 lbs. total system • Wired Remote Control • Needs Typical Power Outlet 		1	\$45.77
46	Bose Companion 2 Series III Multimedia Speaker System 3544950-1100 <ul style="list-style-type: none"> • 4.8 lbs. total system • Needs typical Power Outlet 			NO BID
47	Bose Soundlink Color Bluetooth Speaker 627840-1110 <ul style="list-style-type: none"> • 1.16 lbs. total system • Rechargeable internal battery • Charges via Micro USB (adapter included) • Bluetooth manual pairing 			NO BID
	WIRELESS COMMUNICATION SYSTEM			
48	TeachLogic Quantum II IRQ3150 Infrared Sound System – Sapphire Mic <ul style="list-style-type: none"> • Infrared Sound Field System • 30 Watt Amplifier • Two Infrared Wireless Microphone Receivers • Wall Mount Bracket Included 		5 each	\$ 485.00

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
49	FrontRow Pro Digital 940R Receiver/Amplifier with 940TM Transmitter/Microphone, 950H Pass-Around Microphone and Charger and Two Infrared Speakers **EQUIPMENT ONLY. DO NOT INCLUDE INSTALLATION COSTS WITHIN BID \$ AMOUNT** <ul style="list-style-type: none"> • Indoor Use Only • One-Touch Operation • Two Simultaneous Microphone Channels • Infrared Transmission Technology • Receiving Frequency: 2.3MHz & 2.8MHz • 18.5m/60ft line of sight (typical) Operating Range • Digital Platform 		100 each	\$ 1,001.14
50	FrontRow ITR-01 Juno Receiver/Speaker Tower with ISM-01 Pass-Around Microphone Kit and IMC-01 Microphone Charger <ul style="list-style-type: none"> • Voice Command • Indoor Use Only • One-Touch Operation • Touch-Screen Interface • Five Simultaneous Microphone Channels • Infrared Transmission Technology • Digital Platform 		100 each	\$ 1,253.19
51	FrontRow ToGo 925RS Combination Receiver/Speaker Array with 925T Body-Worn Transmitter, 925H Handheld Microphone and 925C Charging Stand <ul style="list-style-type: none"> • Indoor/Outdoor Use • NiMH Rechargeable Battery • 6.5 Hours Battery Life • Two Simultaneous Microphone Channels • FM Transmission Technology • Analog Platform 		100 each	\$ 784.65

- B. It is understood that District reserves the right to reject this bid and that this bid shall remain open and not be withdrawn for the period specified in the Notice Calling For Bids.
- C. Bidder agrees to complete the order within thirty (30) days after receipt of order.
- D. In submitting this bid, bidder offers and agrees that if the bid is accepted, it will assign to District all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700 et seq.) arising from purchase of goods, materials, or services by the bidder for sale to District pursuant to this bid. Such assignment shall be made and become effective at the time District tenders final payment.
- E. If bidder is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and is in good standing in the State of Delaware and that Michael Fabio whose title is VP of Finance authorized to act for and bind the corporation.
- F. It is understood and agreed that if requested by District, bidder shall furnish a notarized financial statement, references, and other information sufficiently comprehensive to permit an appraisal of its current financial condition. Bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the bidder shall indemnify, hold harmless and defend District against any and all actions, proceedings, penalties or claims arising out of the bidder's failure to comply strictly with the IRCA.
- G. Indicate below if the undersigned will allow other public agencies in the State of California to purchase equipment and supplies under the same terms and conditions:
- ☐ Yes, other public agencies may purchase from this Bid.
- ☒ No, other public agencies may not purchase from this Bid.

- H. The undersigned will grant District the option to extend any contract awarded hereunder for a period of one or two years from date of expiration, under the same prices, terms, conditions, etc., contained herein. Options granted will not be considered as a factor in awarding a contract. Bidder should note any exceptions.

Extension option for one year: option granted option not granted

Extension option for a second year: option granted option not granted

- I. Bidder attests to having read and understands all documents contained and referenced in this bid.

I, Michael Fabio the VP of Finance (title) of the bidder hereby certify under penalty of perjury under the laws of the State of California that all the information submitted by the bidder in connection with this bid and all the representations herein made are true and correct.

COMPANY

Name: _____

Signed by: _____

Date: _____

Business Address: _____

PARTNERSHIP

Name: _____

Signed by: _____ Partner

Date: _____

Business Address: _____

Other Partners: _____

CORPORATION

Name: Troxell Communications, Inc

(a Delaware Corporation*)

Business Address: 4675 E. Cotton Center Blvd.

Suite 155 Phoenix, AZ 85040

Signed by: President**,  Michael Fabio, VP of Finance

Dated: 05/14/15

- * A corporation receiving the award shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and Bonds is duly authorized to do so.
- ** Or local official empowered to bind the corporation.

JOINT VENTURE

Name: _____

Signed by: _____, Joint Venturer

Date: _____

Business Address: _____

Other Parties to Joint Venture:

If an individual: _____

(Signed)

Doing Business as: _____;

If a Partnership: _____

Signed by: _____ Partner

If a Corporation: _____

(a _____ Corporation)

By: _____ Date: _____

Title: _____

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed including all contract documents as indicated and re required to be submitted with this bid:

CONTRACT DOCUMENTS:


1. ☒ Bid Form and Agreement
2. ☒ Noncollusion Declaration
3. ☒ Information Required of bidder
4. ☒ n/a Certification - Participation of Disabled Veteran Business Enterprise
5. ☒ Certification by Contractor Criminal Records Check
6. ☒ Conflict of Interest
7. ☒ Drug-Free Workplace Certification
8. ☒ Tobacco Use Policy
9. ☒ Workman's Compensation Certification
10. ☒ Certificate Of Liability Insurance
11. ☒ W-9 Form

CONTRACT TERM

The term of this base contract is for one year beginning August 1, 2015, through July 31, 2016, and may be extended by mutual written agreement of both parties and upon Board approval, for a renewal term not to exceed two (2) additional one-year periods, subject to the limitations set forth herein by the awarded bidder.

Annual cost of products requested by District and provided by Vendor under this contract shall not exceed \$1,000,000.00. This amount may be increased by mutual written agreement of both parties and Board approved.

AGREEMENT ACCEPTED BY DISTRICT

Signed by: 

Print Name: Lynn N. Rust

Title: Exec. Director, Contracts & Purchasing

Date: June 25, 2015

Attachment A
To CUSD No. 1516048, as incorporated

Capistrano Unified School District

Audio Visual Equipment
Bid No. 1516-02

Awarded Items

Troxell

Item No.	Equipment	Price
	Charging/Security Carts	
4	Aver TabCharge 40 Tablet Cart	\$1149.00
	Document Camera/Docking Station	
12	Aver U50	\$125.00
	Wireless Communication System	
48	TeachLogic Quantum II IRQ3150 Infrared Sound System – Sapphire Mic	\$485.00
51	FrontRow ToGo 925RS Combination Receiver/Speaker Array with 925T Body-Worn Transmitter, 925H Handheld Microphone and 925C Charging Stand	\$784.65

**AMENDMENT NO. 1 TO AGREEMENT CUSD NO. 1516049
BID NO. 1516-02
AUDIO VISUAL EQUIPMENT**

WITH

WARD'S MEDIA TECHNOLOGY

The Agreement between Capistrano Unified School District and Ward's Media Technology, dated August 1, 2015, for the purchase of audio visual equipment, as needed by the District, shall be amended to add the following to the Awarded Items:

Item No. 49, FrontRow Pro Digital 940R Wireless Communication System

Item No. 50, FrontRow ITR-01 Juno Wireless Communication System

Item No. 51, FrontRow ToGo 925RS Wireless Communication System

The two apparent low bidders awarded Items 49, 50 and 51 withdrew their respective bids due to clerical errors. Public contract code permits award to the second low bidder. Except as set forth in this amendment, and Board approved on June 24, 2015, all other terms and conditions of the contract remain in full force and effect.

DISTRICT

CONTRACTOR

Capistrano Unified School District

Ward's Media Technology

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Exec. Director, Contracts & Purchasing
Title

Title

Board Approval Date: _____ Date: _____

CAPISTRANO UNIFIED SCHOOL DISTRICT
AUDIO VISUAL EQUIPMENT
BID NO 1516-02

COMPANY NAME WARD'S MEDIATECH

V. BID FORM AND AGREEMENT

REVISION 1 FOR ADDENDUM NO. 1

- A. Pursuant to District's "Notice Calling For Bids" and the other documents relating thereto, the undersigned bidder, having become familiarized with the terms of the complete contract, hereby proposes and agrees to be bound by all the terms and conditions of the complete contract and agrees to perform within the time stipulated in the contract and furnish the items of the contract, including everything required to be performed, and to provide and furnish any and all of the labor, materials, tools, expendable materials and all applicable taxes, utility and transportation services necessary to perform the contract and complete in a good workmanlike manner in connection with the following:

**AUDIO VISUAL EQUIPMENT
BID NO. 1516-02**

All in strict conformity with the Bid documents, including Addenda Nos. 1, 2,
_____, and _____, on file at the office of the Purchasing Department of said District.

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	CHARGING / SECURITY CARTS <ul style="list-style-type: none"> Delivered Fully Assembled District preference is that carts ordered are keyed the same; 1 key capability to lock/unlock carts Carts must be delivered within 2-3 weeks from ordering date Vendor to provide sample cart for inspection prior to placing orders 			
1	Anywhere Cart -AC-PRO II <ul style="list-style-type: none"> 40 iPad/Tablet/Laptop Capacity Security Charging Cart for Devices up to 14" Shelves are 13" Deep with .98" Wide Slots Overall Dimensions: 33.5" W 42"H x 22 3/4"D Timer will Draw a Maximum of 15amps Timer can Run in Two Modes 6"- 4 Swivel / 2 Locking Wheels 12' Power Cord "Teacher Drawer" is Locking and has Power Outlet Inside Warranty: 6 Year Cart, 2 Year Electrical 		300 each	BID NO

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
2	Bretford NETBOOK 42-CT <ul style="list-style-type: none"> • Intended for use with Small Netbook Computers with 10" Screen • 42 Netbook, Chromebook or Ultrabook Capacity • Slot Dimensions: 2" W x 13.5 D" x 10"H • Power Management System Regulates Power and Cycles Charge for all 42 Units • Includes Three 14-Outlet Electrical Units with Overload Protection and On/Off Switch for Charging Netbooks and Powering other Equipment • Side Panel Cord Winder, Specialized Divider Panels and Numbered Slots Cable Management • 1 AMP Electric provide Power to a Wireless Router • 5" Swivel Rolling Caster Wheels • Warranty: 12 Year Cart; 1 Year Electrical Component 		50 each	BID
3	Aver Tabcharge CT2 or Aver S40i <ul style="list-style-type: none"> • 40 Device Chromebook, Tablet, Laptop and Netbook Charge Cart • Device Capacity: 40 (20 Devices* 2 Sliding Shelves) • Supports Chromebooks, iPads, Android, Windows, Tablets, Notebooks (up to 14" Screen, supports most Tablet Covers with Total Width up to 1.1") • Slot Size: W = 2.8 cm (1.1") D = 36.4 cm (14.33") H = 25.0 cm (9.84") • Intelligent, Self-Monitoring, Zone-Based Charging System; no Programming required • 4 External Power Switch Outlets with LED • Cable Management: Numbered Device Slots with Cable Clips; Individual AC Adapter Compartments • Security: Front and Rear Doors ; 3 Point Mechanism with Lock Hole • 5" Swivel Caster Wheels (x4); 2 Lockable • Warranty: 10 Year Cart and Tray; 5 Year Electrical Component 		300 each	22

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
4	Aver TabCharge 40 Tablet Cart <ul style="list-style-type: none"> 40 Device <u>Tablet</u> Charge Cart. 2 Fixed shelves of 20 slots each. Supports Mac, Windows, and Android tablets (up to 14" screens, 1.1" width) Slot Size: W = 2.8 cm (1.1") D = 36.4 cm (14.33") H = 25.0 cm (9.84") Intelligent, Self-Monitoring, Zone-Based Charging System; no Programming required 4 External Power Switch Outlets with LED Cable Management: Numbered Device Slots with Cable Clips; Individual AC Adapter Compartments Security: Front and Rear Doors ; 3 Point Mechanism with Lock Hole 5" Swivel Caster Wheels (x4); 2 Lockable Warranty: 10 Year Cart and Tray; 5 Year Electrical Component 		300 each	<div style="text-align: center;"> <u>210</u> </div>
5	Anthro YES Cart for Tablets - PN # YESTABGMPW4 <ul style="list-style-type: none"> 40 Device <u>Tablet</u> Charge Cart Capacity 40 (10 Devices * 4 fixed shelves) Supports iPads, Android, and Windows tablets Slot Size: W = 1.25" D = 10.5" H = 8.0" 3 External Power Switch Outlets, 42 internal No Programming Required Security: Front and Rear doors 2 Point mechanism w/ lock 4" Swivel Casters x4; 2 lockable Lifetime Warranty on cart, 5 year warranty on electrical 		300 each	<div style="text-align: center;"> <u>22</u> </div>

Line No.	Equipment & Services Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
6	<p>SERVICES-- WIRING & CABLE MANAGEMENT OF POWER ADAPTER CORDS FOR CHARGING CARTS</p> <ul style="list-style-type: none"> Up to 40 Chromebooks per cart, as listed in Items 1-4 above Price to be per cart to include the following: <u>Services provided at TIS Warehouse</u> <ul style="list-style-type: none"> Removal of carts from original packaging Install/apply device chargers to carts Cable manage charging cables for clean/convenient operation <u>Services provided at School Sites</u> <ul style="list-style-type: none"> Delivery and set-up of fully assembled carts with District-imaged chromebooks or other devices to specified school sites Load/install chromebooks in carts once delivered to designated rooms at each site (See Exhibit A – Lists of Schools in CUSD.) <p>***Vendor must be able to accomplish configuration & delivery of at least 40 carts in a 4 day period.</p>		300 each	Per Cart \$ 0.22
	DOCUMENT CAMERA /DOCKING STATION			\$ 2
7	<p>Avermedia AVerVision M70</p> <ul style="list-style-type: none"> 5 Megapixels 12x Optical, 16x Digital Zoom Focus Auto/Manual HDMI Output HD 1080p; 720p Mechanical Arm 		100 each	\$
8	<p>Elmo TT-12iD Interactive</p> <ul style="list-style-type: none"> 3.4 Megapixels 12x Optical Zoom, 8x Digital Zoom Focus: Auto/(One-Push)/Zoom Interlocked HDMI Output 1080p; 720p Multi-Directional Camera Neck 	<p>HoverCam Ultra 8</p> <p>8 megapixels</p> <p>108p HDMI</p> <p>Specs Attached</p>	100 each	\$ 359-

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
9	Epson DC-11 <ul style="list-style-type: none"> • Display two full pages w/ a capture area up to 14" x 19" • 5x Digital Zoom, 8x Manual Zoom • Split-Screen Function • Auto Focus • SXGA Resolution • Built-in LED Light • VGA and S-Video Outputs • Built-in SD Card Slot 		60 each	\$ <u> </u> BID
10	Elmo MO-1 <ul style="list-style-type: none"> • 5.0 Megapixels • Digital Zoom 8x • Focus: Auto/(One-Push)/Manual • HDMI Output 1080i; 720p • Ultra-Compact - Weight Only 1.3 lbs. 		100 each	\$ <u>2</u>
11	Hovercam Solo 8 USB Document Camera <ul style="list-style-type: none"> • 8 Megapixels • Scans up to 11" x 17" • Output Formats: JPG, PDF, TIFF • Portable and Compact 		100 each	\$ <u>298-</u>
12	MAC X S500 <ul style="list-style-type: none"> • 5.0 Mega Pixel • 30 FPS • 10.5" x 12.5" Capture • Built-in LED Lighting 		100 each	\$ <u> </u>
EARBUDS/EARPHONES				
13	Coby Jammerz High-Performance Isolation Stereo Earphones <ul style="list-style-type: none"> • 1/8", 3.5mm L-Shape Stereo Plug 		50 each	\$ <u> </u> BID
14	Panasonic RPHJE120K In-Ear Headphone <ul style="list-style-type: none"> • 1/8", 3.5mm Plug 		50 each	\$ <u> </u> NO
15	Encore Bulk Disposable, Stereo TT-2, Black, 25/Pack <ul style="list-style-type: none"> • Optional Foam Earpads • 3'10" Cord • 1/8" (3.5mm) Stereo Plug • Pack of 25, each individually wrapped 		200 each	\$ <u> </u>

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	HEADPHONES/HEADSETS			
16	Califone 2924AV - Mono <ul style="list-style-type: none"> • Volume Control Continuously • 1/4" Plug Size • 6' Straight Cord • Noise Reducing Earcups • Heavy Duty 		99 each	\$
17	Califone 2924AVPS - Stereo <ul style="list-style-type: none"> • Volume Control on Earcup • 1/4" Plug Size • 6' Straight Cord • Noise Reducing Earcups • Heavy Duty • Windows & Mac Compatible 		25 each	\$
18	Califone 3060AV - Stereo <ul style="list-style-type: none"> • Volume Control on Cord • 1/8", 3.5mm Plug Size • 8' Straight Cord • Windows & Mac Compatible 		25 each	\$
19	Califone 3068AV Switchable Stereo/Mono <ul style="list-style-type: none"> • Volume Control Dual on Earcups • 1/4" Plug Size • 10" Coiled Cord • Adjustable Headband • Noise-Reducing Earcups • Windows & Mac Compatible 		25 each	\$
20	Koss UR-10, Stereo <ul style="list-style-type: none"> • Closed Ear Design • Adjustable Headband • 1/8", 3.5mm plug • 4' Cord • Lightweight 		400 each	\$
21	Sony MDR-ZX100, Stereo <ul style="list-style-type: none"> • Black • Over the Head • Binaural • Semi Open • 1/8", 3.5mm plug • 3.94 ft. Cable 		50 each	\$

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
HEADPHONES WITH MICROPHONE				
22	Hamilton HA-66M Deluxe Headphone with microphone <ul style="list-style-type: none"> Nickel plated Adjustable headband Noise reducing ear cups 3.5 mm plug 7 ft. straight Cable Volume control 		50 each	
23	Hamilton Buhl HA-7M SchoolMate Deluxe Stereo Headphones with microphone <ul style="list-style-type: none"> Grey color Adjustable headband Around-Ear Leatherette Cushions 3.5mm plug 		50 each	
24	ThinkWrite Headsets with microphone <ul style="list-style-type: none"> Black Bendable headband Volume control on cable 3.5mm plug 		50 each	
EPSON LCD PROJECTOR HDMI WITH 3 YEAR WARRANTY				
25	PowerLite 97H XGA 3LCD, V11H688020 <ul style="list-style-type: none"> 2700 Lumens 16 Watt Speaker 1.2x Optical Zoom Optional Wireless 		62 each	\$ 02
26	PowerLite X27 XGA 3LCD, V11H692020 <ul style="list-style-type: none"> 2700 Lumens 5 Watt Speaker 1.2x Optical Zoom Optional Wireless 		5 each	\$
27	PowerLite 575W WXGA 3LCD, V11H603020 <ul style="list-style-type: none"> 2700 Lumens 16 Watt Speaker No Optical Zoom, Manual Focus 		100 each	\$
28	PowerLite 935 W WXGA 3LCD, V11H565020 <ul style="list-style-type: none"> 3700 Lumens 16 Watt Speaker Manual Optical Zoom / Manual Focus 		10 each	\$

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
29	PowerLite 525W WXGA 3LCD Short-Throw, V11H672020 <ul style="list-style-type: none"> • 2700 Lumens • 16 Watt Speaker • No Optical Zoom, Manual Focus 		100 each	\$ No Bid
30	Brightlink 575Wi Interactive WXGA 3LCD V11H601022 <ul style="list-style-type: none"> • 2700 Lumens • 16 Watt Speaker • No Optical Zoom, Manual Focus • Wall mount included 	Vivitek DW755WT1R Includes Mount 3 Year Warranty Specs Attached	50 each	1075-
DLP PROJECTOR HDMI				
31	BenQ MW824ST 3000 ANSI 3D Support Short Throw <ul style="list-style-type: none"> • 3000 Lumens • 10 Watt Speaker • Blu-Ray Full HD 3D Supported • 0.61 Short Throw Lens • SmartEco Technology 		100 each	\$ 624-
32	BenQ MX852UST Interactive Ultra-Short <ul style="list-style-type: none"> • 3000 Lumens • 10 Watt Stereo Speakers • No Optical Zoom / Manual Focus • SmartEco Technology 		50 each	904-
33	BenQ PW9620 Ultra-Short <ul style="list-style-type: none"> • 6700 Lumens Dual Lamp • Interchangeable Lens Design • Manual Digital Zoom / Digital Focus 		50 each	3575-
	LAMP REPLACEMENT FOR EPSON LCD AND BENQ DLP PROJECTORS "OEM ONLY"			
34	PowerLite 822P, 83C, 83H, V13H010L42		140 each	\$ No Bid
35	PowerLite 92, 93, 93+, V13H010L60		25 each	\$ No Bid
36	PowerLite 97, 98, 99W, 955W, 965, S17, W17, X17, EX3220, 5220, 6220, V13H010L78		25 each	\$ No Bid
37	BENQ MW824ST DLP		5 each	\$ 135

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
LISTENING CENTER				
38	Califone 1218AVP-01 w/o Media Player <ul style="list-style-type: none"> Storage Case 8-Mono 2924AVP Headphones 8-Position Mono Jackbox 		10 each	\$
39	Califone 1776PLC-6 w/BoomBox <ul style="list-style-type: none"> AM/FM Radio w/4 Speakers Stereo CD/Cassette Player/Recorder Storage Case 6-Switchable Mono/Stereo 3068AV Headphones 10-Position Stereo Jackbox 		10 each	\$
40	Califone 2395PLC w/BoomBox <ul style="list-style-type: none"> AM/FM Stereo CD/Dual Cassette Recorder/Player Remote Control 4-Stereo 2924AVPS Headphones 4-Position Stereo Jackbox w/Individual Volume Controls 		10 each	\$
41	Califone 5272PLC w/Media Player <ul style="list-style-type: none"> Cassette Player/Recorder Storage Case 6-Mono 2924AVP Headphones 7-Built-in Headphone Jacks 		10 each	\$
PA/AMPLIFICATION				
42	Anchor Audio Liberty Deluxe Package Includes the following: <ul style="list-style-type: none"> (1) LIB-8000CU1 w/CD, MP3, Bluetooth and 1 wireless receiver (1) LIB-8001 Companion Speaker (1) SC-50NL Connection Cable (2) SS-550 Heavy-duty speaker stand (1) WH-8000 Handheld microphone transmitter 		10 each	
43	Califone - PA919SD-A - PowerPro Package Includes the following: <ul style="list-style-type: none"> PA919SD PA System speaker PA919PS Wireless Companion Speaker Q-316 Wireless Handheld microphone PADM-515 Wired Microphone 2x TP-50 Tripods K-201-1 Mic Floorstand K-415 Mic Holder 		10 each	

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
	SCREENS – PROJECTION			
44	Draper 210006 or Dalite compatible with mounting brackets, sold per pair <ul style="list-style-type: none"> • 70X70 Wall/Ceiling • Matte White Finish • 6" Wall Mount Bracket 		50 each	\$
	SPEAKERS			
45	Cyber Acoustics 3-piece Speaker/Subwoofer Sytem CA-3602 <ul style="list-style-type: none"> • 6W Speakers • 18W Subwoofer • 9 lbs. total system • Wired Remote Control • Needs Typical Power Outlet 			13
46	Bose Companion 2 Series III Multimedia Speaker System 3544950-1100 <ul style="list-style-type: none"> • 4.8 lbs. total system • Needs typical Power Outlet 			02
47	Bose Soundlink Color Bluetooth Speaker 627840-1110 <ul style="list-style-type: none"> • 1.16 lbs. total system • Rechargeable internal battery • Charges via Micro USB (adapter included) • Bluetooth manual pairing 			
	WIRELESS COMMUNICATION SYSTEM			
48	TeachLogic Quantum II IRQ3150 Infrared Sound System – Sapphire Mic <ul style="list-style-type: none"> • Infrared Sound Field System • 30 Watt Amplifier • Two Infrared Wireless Microphone Receivers • Wall Mount Bracket Included 		5 each	\$

Line No.	Equipment Including Brand/Model, Description, Included Accessories	Alternative Equipment Including Brand/Model, Description, Included Accessories	Est. Annual Usage by Unit	Unit Price
49	FrontRow Pro Digital 940R Receiver/Amplifier with 940TM Transmitter/Microphone, 950H Pass-Around Microphone and Charger and Two Infrared Speakers **EQUIPMENT ONLY. DO NOT INCLUDE INSTALLATION COSTS WITHIN BID \$ AMOUNT** <ul style="list-style-type: none"> • Indoor Use Only • One-Touch Operation • Two Simultaneous Microphone Channels • Infrared Transmission Technology • Receiving Frequency: 2.3MHz & 2.8MHz • 18.5m/60ft line of sight (typical) Operating Range • Digital Platform 		100 each	\$ 1154-
50	FrontRow ITR-01 Juno Receiver/Speaker Tower with ISM-01 Pass-Around Microphone Kit and IMC-01 Microphone Charger <ul style="list-style-type: none"> • Voice Command • Indoor Use Only • One-Touch Operation • Touch-Screen Interface • Five Simultaneous Microphone Channels • Infrared Transmission Technology • Digital Platform 		100 each	\$ 1120-
51	FrontRow ToGo 925RS Combination Receiver/Speaker Array with 925T Body-Worn Transmitter, 925H Handheld Microphone and 925C Charging Stand <ul style="list-style-type: none"> • Indoor/Outdoor Use • NiMH Rechargeable Battery • 6.5 Hours Battery Life • Two Simultaneous Microphone Channels • FM Transmission Technology • Analog Platform 		100 each	\$ 875-

- B. It is understood that District reserves the right to reject this bid and that this bid shall remain open and not be withdrawn for the period specified in the Notice Calling For Bids.
- C. Bidder agrees to complete the order within thirty (30) days after receipt of order.
- D. In submitting this bid, bidder offers and agrees that if the bid is accepted, it will assign to District all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700 et seq.) arising from purchase of goods, materials, or services by the bidder for sale to District pursuant to this bid. Such assignment shall be made and become effective at the time District tenders final payment.
- E. If bidder is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and is in good standing in the State of California and that Brad Ward whose title is President authorized to act for and bind the corporation.
- F. It is understood and agreed that if requested by District, bidder shall furnish a notarized financial statement, references, and other information sufficiently comprehensive to permit an appraisal of its current financial condition. Bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the bidder shall indemnify, hold harmless and defend District against any and all actions, proceedings, penalties or claims arising out of the bidder's failure to comply strictly with the IRCA.
- G. Indicate below if the undersigned will allow other public agencies in the State of California to purchase equipment and supplies under the same terms and conditions:
- ☒ Yes, other public agencies may purchase from this Bid.
- ☐ No, other public agencies may not purchase from this Bid.

- H. The undersigned will grant District the option to extend any contract awarded hereunder for a period of one or two years from date of expiration, under the same prices, terms, conditions, etc., contained herein. Options granted will not be considered as a factor in awarding a contract. Bidder should note any exceptions.

Extension option for one year: ☒ option granted ☐ option not granted

Extension option for a second year: ☒ option granted ☐ option not granted

- I. Bidder attests to having read and understands all documents contained and referenced in this bid.

I, Brad Ward the PRESIDENT (title) of the bidder hereby certify under penalty of perjury under the laws of the State of California that all the information submitted by the bidder in connection with this bid and all the representations herein made are true and correct.

COMPANY

Name: WARD'S MEDIATECH

Signed by: B Ward

Date: 5/18/15

Business Address: 125 W. VICTORIA ST
LONG BEACH CA 90805

PARTNERSHIP

Name: _____

Signed by: _____ Partner

Date: _____

Business Address: _____

Other Partners: _____

CORPORATION

Name: WARD'S MEDIATECH

(a CALIFORNIA Corporation*)

Business Address: 125 W VICTORIA ST.

LONE BEACH CA 90805

Signed by: President**, [Signature]

Dated: 5/18/15

- * A corporation receiving the award shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and Bonds is duly authorized to do so.
- ** Or local official empowered to bind the corporation.

JOINT VENTURE

Name: _____

Signed by: _____, Joint Venturer

Date: _____

Business Address: _____

Other Parties to Joint Venture:

If an individual: _____

(Signed)

Doing Business as: _____;

If a Partnership: _____

Signed by: _____ Partner

If a Corporation: _____

(a _____ Corporation)

By: _____ Date: _____

Title: _____

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed including all contract documents as indicated and re required to be submitted with this bid:

CONTRACT DOCUMENTS:

1. ☒ Bid Form and Agreement
2. ☒ Noncollusion Declaration
3. ☒ Information Required of bidder
4. ☒ Certification - Participation of Disabled Veteran Business Enterprise
5. ☒ Certification by Contractor Criminal Records Check
6. ☒ Conflict of Interest
7. ☒ Drug-Free Workplace Certification
8. ☒ Tobacco Use Policy
9. ☒ Workman's Compensation Certification
10. ☒ Certificate Of Liability Insurance
11. ☒ W-9 Form

CONTRACT TERM

The term of this base contract is for one year beginning August 1, 2015, through July 31, 2016, and may be extended by mutual written agreement of both parties and upon Board approval, for a renewal term not to exceed two (2) additional one-year periods, subject to the limitations set forth herein by the awarded bidder.

Annual cost of products requested by District and provided by Vendor under this contract shall not exceed \$1,000,000.00. This amount may be increased by mutual written agreement of both parties and Board approved.

AGREEMENT ACCEPTED BY DISTRICT

Signed by: 

Print Name: Lynn N. Rust

Title: Exec. Director, Contracts & Purchasing

Date: June 25, 2015

Attachment A
To CUSD No. 1516049, as incorporated

Capistrano Unified School District

Audio Visual Equipment
Bid No. 1516-02

Awarded Items

Ward's Media Tech

Item No.	Equipment	Price
Document Camera/Docking Station		
8	Hovercam Ultra 8 Digital Document Camera w/5 year warranty	\$359.00
DLP Projector HDMI		
31	BenQ MW824ST 3000 ANSI 3D Support Short Throw	\$624.00
32	BenQ MX852UST Interactive Ultra-short	\$904.00

EXHIBIT A
Capistrano Unified School District
Bid No. 1516-02
Audio Visual Equipment

Bid Opening
Wednesday, May 20th, 2015, 10:00 a.m.
Bid Summary

Item No.	Equipment	*Blue Label Power	*CDI Computer Dealers	*CDW-G	*Camcor	*Golden Star Tech	*Howard Technology Solutions	*PC & MacExchange	*Pathway Comm.	*School Specialty	Troxell	*Ward's Media Tech
	CHARGING / SECURITY CARTS											
1	Anywhere Cart AC-PRO II	NB	NB		NB	\$1,439.98	NB	\$1,249.99	NB	NB	NB	NB
	LocknCharge, LNC8000			\$1,525.00								
2	Bretford NETBOOK 42-CT	\$1,846.68	\$1,818.10	\$1,645.00	\$1,906.84	\$1,675.42	\$2,218.00	NB	NB	\$2,351.81	\$1,745.00	NB
3	Aver TabCharge CT2 or Aver S40i	\$1,563.72	NB	\$1,195.00	\$1,196.94	\$1,815.29	\$2,199.00		NB	NB	NB	NB
	Anywhere Cart - AC-Slim							\$1179.99**				
4	Aver TabCharge 40 Tablet Cart	\$1,329.20	NB	NB	NB	\$1,538.74	\$1,898.00		NB	NB	\$1,149.00	NB
	Anywhere Cart - AC-Mini							\$479.99**				
5	Anthro YES Cart for Tablets - PN #YESTABGMPW4	\$999.55	\$991.40	\$945.00	\$1,163.96	\$965.58	\$1,286.00	NB	NB	\$1,469.81	\$995.99	NB
6	SERVICES - WIRING & CABLE MANAGEMENT OF POWER ADAPTER CORDS FOR CHARGING CARTS	NB	NB	\$300.00	\$996.94	\$260.00	NB	NB	NB	NB	withdrawn	NB
	DOCUMENT CAMERA / DOCKING STATION											
7	Avermedia AVerVision M70	\$655.87	NB	\$485.00	\$493.92	\$611.35	\$664.00	NB	NB	NB	\$495.76	NB
8	Elmo TT-12iD Interactive	\$607.28	NB	NB	\$528.90	\$598.90	\$582.00	NB	NB	NB	\$598.50	
	Hovercam Ultra 8 Digital Document Camera w/ 5 year warranty								\$384.00			\$359.00
	Aver F50										\$455.18**	
	Lumens DC192										\$455.18**	

***Items Highlighted in Gray Denote Change

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9	Epson DC-11	\$485.40	NB	\$367.50	\$369.79	\$463.20	\$477.00	NB	\$369.65	NB	\$382.98	NB
10	Elmo MO-1	\$330.41	NB	NB	\$314.98	\$324.75	\$340.00	NB	NB	NB	\$363.30	NB
11	Hovercam Solo 8 USB Document Camera	NB	NB	NB	\$295.91	\$420.61	NB	NB	\$354.00	NB		\$298.00
	Aver U50										\$125.00**	
	Lumens DC125										\$215.00**	
12	MAC X S500	NB	NB	NB	NB	NB	NB	NB	NB	NB		NB
	Aver U50										\$125.00	
	Lumens DC125										\$215.00**	
	EARBUDS/EARPHONES											
13	Coby Jammerz High-Performance Isolation Stereo Earphones	NB	NB	NB		\$9.48	NB	NB	NB	NB	non-responsive	NB
	Califone E-2				\$3.19							
14	Panasonic RPHJE120K In-Ear Headphone	\$3.91	NB	\$3.99	\$6.30	\$5.10	NB	NB	NB	NB	NB	NB
15	Encore Bulk Disposable, Stereo TT-2, Black, 25/Pack	NB	NB	NB		withdrawn	NB	NB	NB	NB	non-responsive	NB
	Califone E-1 25/Pack				\$26.80							
	HEADPHONES/HEADSETS											
16	Califone 2924AV - Mono	NB	NB	NB	\$7.72	\$14.38	\$10.00	NB	NB	\$8.38	non-responsive	NB
17	Califone 2924AVPS - Stereo	\$13.14	NB	NB	\$10.76	\$14.38	\$15.00	NB	NB	\$12.38	non-responsive	NB
18	Califone 3060AV - Stereo	\$8.10	NB	NB	\$6.77	\$19.92	\$9.00	NB	NB	\$7.63	non-responsive	NB
19	Califone 3068AV Switchable Stereo/Mono	\$9.28	NB	NB	\$7.67	\$14.45	\$11.00	NB	NB	\$8.75	non-responsive	NB
20	Koss UR-10, Stereo	\$22.42	NB	NB	\$6.67	\$5.25	\$7.00	NB	NB	NB	non-responsive	NB
21	Sony MDR-ZX100, Stereo	NB	NB	NB	NB	\$12.01	\$14.00	NB	NB	NB	NB	NB

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EXHIBIT A
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Audio Visual Equipment

Bid Opening
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Bid Summary

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	HEADPHONES WITH MICROPHONE											
22	Hamilton HA-66M Deluxe Headphone with microphone	NB	\$19.11	NB	\$12.35	\$18.67	NB	NB	NB	NB	non-responsive	NB
23	Hamilton Buhl HA-7M School Mate Deluxe Stereo Headphones with microphone	NB	NB	NB	\$13.48	\$18.93	NB	NB	NB	NB	non-responsive	NB
24	ThinkWrite Headsets with microphone EPSON LCD PROJECTOR HDMI WITH 3 YEAR WARRANTY	NB	NB	NB	NB	\$21.44	NB	NB	NB	NB	non-responsive	NB
25	Powerlite 97H XGA 3LCD, V11H688020	\$514.69	NB	\$449.00	\$451.90	\$463.93	\$512.00	NB	\$451.51	NB	\$466.37	NB
26	Powerlite X27 XGA 3LCD, V11H692020	\$421.64	NB	\$394.00	\$379.72	\$394.85	\$419.00	NB	\$397.60	NB	\$402.05	NB
27	PowerLite 575W WXGA 3LCD, V11H603020	\$1,164.46	NB	\$942.00	\$948.56	\$875.18	\$1,149.00	NB	\$924.00	NB	\$968.82	NB
28	Powerlite 935 W WXGA 3LCD, V11H565020	\$1,124.31	NB	\$918.00	\$923.95	\$949.48	\$1,086.00	NB	\$923.00	NB	\$943.89	NB
29	PowerLite 525WXGA 3LCD Short-Throw, V11H672020	\$899.81	NB	\$707.00	\$711.66	\$730.93	\$944.00	NB	\$719.50	NB	\$728.88	NB
30	Brightlink 575Wi Interactive WXGA 3LCD V11H601022	\$1,847.09	NB	\$1,345.00	\$1,354.74	\$1,380.61	\$1,705.00	NB	\$1,326.90	NB	\$1,381.89	
	Vivitek DW755WTIR											\$1075.00**

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EXHIBIT A
Capistrano Unified School District
Bid No. 1516-02
Audio Visual Equipment

Bid Opening
Wednesday, May 20th, 2015, 10:00 a.m.
Bid Summary

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31	DLP PROJECTOR HDMI BenQ MW824ST 3000 ANSI 3D Support Short throw Alternative Brand: NEC Option 1: NP-M322W Option 2: NP-P401W	\$745.78	NB		\$647.01	\$660.76	\$725.00	NB	\$696.00	NB	\$653.55	\$624.00
32	BenQ MX852UST Interactive Ultra-Short Alternative Brand: NEC NP-UM351Wi-TM	\$1,075.50	NB	Option 1 \$589.40** Option 2 \$1039.48	\$949.40	\$964.98	NB	NB	\$934.00	NB	\$921.96	\$904.00
33	BenQ PW9620 Ultra-Short Alternative Brand: NEC Option 1: NP-PA672W-13ZL Option 2: NP-PA571W-13ZL	NB	NB	\$1,481.15	\$3,789.52	\$4,862.85	NB	NB	NB	NB	\$3,766.59	\$3,575.00
	LAMP REPLACEMENT FOR EPSON LCD AND BENQ DLP PROJECTORS *OEM ONLY*			Option 1 \$2417.94 Option 2 \$2150.95*								
34	PowerLite 822P, 83C, 83H, V13H010L42	\$1115.69	NB	\$74.00	\$76.04	\$75.26	\$123.00	NB	\$78.00	NB	\$82.78	NB
35	PowerLite 92, 93, 93+, V13H010L60	\$1115.74	NB	\$93.00	\$93.85	\$93.81	\$123.00	NB	\$98.00	NB	\$101.69	NB
36	PowerLite 97, 98, 99W, 955W, 965, S17, W17, X17, EX3220, 5220, 6220, V13H010L78	\$96.44	NB	\$93.00	\$93.85	\$93.81	\$104.00	NB	\$98.00	NB	\$101.69	NB
37	BENQ MW824ST DLP LISTENING CENTER	\$128.77	NB	NB	\$136.19	\$126.80	\$142.00	NB	\$176.00	NB	\$127.00	\$135.00
38	Califone 1218AVP-01 w/o Media Player	NB	NB	NB	\$86.23	\$110.18	\$106.00	NB	NB	\$192.33	non-responsive	NB

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39	Califone 1776PLC-6 w/BoomBox	\$205.32	NB	NB	\$169.26	\$218.43	\$199.00	NB	NB	\$280.33	non-responsive	NB
40	Califone 2395PLC w/BoomBox	NB	NB	NB	\$177.91	\$228.83	\$211.00	NB	NB	\$291.78	non-responsive	NB
41	Califone 5272PLC w/Media Player	NB	NB	NB	\$157.94	\$200.05	\$188.00	NB	NB	NB	non-responsive	NB
	PA/AMPLIFICATION											
42	Anchor Audio Liberty Deluxe Package	NB	NB	NB	\$1,638.94	\$1,684.25	NB	NB	NB	NB	\$1,910.99	NB
43	Califone - PA919SD-A- Power Pro Package	NB	NB	NB	\$1,908.82	\$2,450.98	\$2,209.00	NB	NB	\$2,396.25	\$1,912.00	NB
	SCREENS – PROJECTION											
44	Draper 210006 or Dalite compatible with mounting brackets, sold per pair	\$46.17	NB	NB	\$64.45	\$48.48	\$85.00	NB	NB	\$90.00	\$60.00	NB
	SPEAKERS											
45	Cyber Acoustics 3-piece Speaker/Subwoofer System CA-3602	\$58.79	NB	NB	\$46.97	\$40.45	\$50.00	NB	NB	NB	\$45.77	NB
46	Bose Companion 2 Series III Multimedia Speaker System 3544950-1100	NB	NB	NB	NB	NB	NB	NB	NB	NB	NB	NB
47	Bose Soundlink Color Bluetooth Speaker 627840-1110	NB	NB	NB	NB	NB	NB	NB	NB	NB	NB	NB
	WIRELESS COMMUNICATION SYSTEM											
48	TeachLogic Quantum II IRQ3150 Infrared Sound System – Sapphire Mic	NB	NB	NB	\$527.37	\$583.36	\$558.00	NB	\$532.00	NB	\$485.00	NB
49	FrontRow Pro Digital 940R Receiver/Amplifier with 940TM Transmitter/Microphone, 950H Pass-Around Microphone and Charger and Two Infrared Speakers	NB	NB	NB	NB	\$1,305.00	\$1,580.00	NB	withdrawn	NB	withdrawn	\$1,154.00

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EXHIBIT A
Capistrano Unified School District
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Audio Visual Equipment

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50	FrontRow TTR-01 Juno Receiver/Speaker Tower with ISM-01 Pass-Around Microphone Kit and IMC-01 Microphone Charger	NB	NB	NB	NB	\$1,200.00	\$1,610.00	NB	withdrawn	NB	\$1,253.19	\$1,120.00
51	FrontRow ToGo 925RS Combination Receiver/Speaker Array with 925T Body-Worn Transmitter, 925H Handheld Microphone and 925C Charging Stand	NB	NB	NB	NB	\$1,040.21	\$1,272.00	NB	\$799.10	NB	withdrawn	\$875.00
*Other public agencies may purchase from this Bid												
**Submitted Alternates were not comparable to Item Requested												
NB = No Bid												

These are the bidders that submitted a bid but were deemed non-responsive

AFP Industries
 AVES Audio Visual Systems, Inc.
 B&H Foto & Electronics Corp
 CAF Tech Inc.
 California Western Visuals
 Data Impressions
 Valiant National Supply

*** Items Highlighted in Gray Denote Change



Commercial Service Agreement

06/12/2015

Cox Account Rep:	Joanne Plumer	Cox System Address:	
Phone Number:	949-548-2616	28047 Avenida De Las Banderas	
Fax Number:	949-548-3816	Rancho Santa Margarita, CA 92688	

Customer Information		Authorized Customer Representative Information	
Legal Company Name:	CUSD/Bridges	Full Name:	Susan Holiday
Street Address:	51576 EL CAMINO REAL	Billing Contact:	Gabe Salinas
City/State/Zip:	SAN JUAN CAPISTRANO, CA - 92675	Fax:	
Billing Address:	33122 Valle Rd.	Contact Number:	949-234-9483
City/State/Zip:	SAN JUAN CAPISTRANO, CA - 92675	Email Address:	seholiday@capousd.org
Cox Account #:			

Service Description	Prev QTY	New QTY	Unit Price	Term (Months)	Service Charges	
					Monthly Recurring	One Time Activation & Setup Fees
Metro E-300Mb UNI Intrastate	0	1	442.00	24	442.00	0.00
- Additional Features	0		0.00		10.00	0.00
Totals:					452.00	0.00

Equipment Charges			
Description	Quantity	Unit Price	Total Fee

If you are purchasing Dedicated Service Facilities.

[Signature] For Dedicated Service Facilities (e.g. Private Line Type Services, Ethernet Services). By Initialing here and signing below, Customer represents that at least 10% of the traffic on the designated circuit(s) is Inter-State in nature or is Internet traffic.

Special Conditions

Upgrade

Promotion Details

By signing this Agreement, you represent that you are the authorized Customer representative and the information above is true and correct. This Agreement binds Customer to the terms and conditions attached to this Agreement (the "Service Terms") and any other terms and conditions applicable to the Services set forth above, including without limitation, the Cox tariffs, Service Guides, State and Federal regulations, the General Terms located at <http://www2.cox.com/aboutus/policies/business-general-terms.cox>, and the Cox Acceptable Use Policy (the "AUP"). Customer acknowledges receipt and acceptance of the Service Terms, the AUP and the General Terms by signing this Agreement. Customer acknowledges and accepts that Customer is solely responsible for protecting its network, equipment and the software through the use of firewalls, anti-virus and other security devices. Customer further acknowledges and accepts that Customer is solely responsible for fraudulent activity and related charges that result from Customer's failure to protect its network, equipment and the software. This Agreement is subject to credit approval and Customer authorizes Cox to check credit. The prices above do not include applicable taxes, fees, assessments or surcharges which are additional and may change. This proposal is valid provided Customer signs and delivers this Agreement to Cox unchanged within thirty (30) days from the date above. In addition to any other termination rights in this Agreement, Cox may terminate this Agreement without liability at any time prior to installation of Services or if Cox determines that Customer's location is not reasonably serviceable according to Cox's standard practices. If Customer terminates or decreases any Service that is part of a bundle offering, the remaining Service(s) shall be subject to price increases for the remaining Term. Each party may use electronic signature to sign this Agreement, provided the electronic signature method used by Customer is acceptable to Cox. "Acceptance" of the Agreement by Cox shall occur upon the earlier of (i) Cox's countersignature of this Agreement or (ii) Cox's installation of Service at Customer's location. If Customer cancels this Agreement prior to installation of Service by Cox, Customer shall be liable for Cox's costs incurred. If Cox Equipment is not returned to Cox after disconnection of Services, Customer shall be liable for the Cox Equipment costs. I acknowledge that I have read and understand the 911 disclosures in Section 2 of the Service Terms.

Customer Authorized Signature	Cox Communications Rancho Santa Margarita, LLC, d/b/a Cox Business Cox California Telecom, LLC
Signature: <i>[Signature]</i>	Signature: Damon Stone <i>[Signature]</i>
Print: LYNH N. BUST	Print:
Title Position: EXEL. DIRECTOR, CONTRACTS & PURCHASING	Title Position: Sales Manager
Date: 06-10-15	Date: 6-18-15

This "Agreement" includes the terms and conditions (i) on the previous page or, if in the Cox Business e-commerce environment, as selected above (the "Cover Page"); (ii) on this page, including without limitation all policies and terms incorporated into this page (the "Service Terms"); and (iii) set forth at <http://www2.cox.com/aboutus/policies/business-general-terms.cox> (the "General Terms").

1. Tariffs/Service Guide If Customer is purchasing any Service that is regulated by the FCC or any State regulatory body ("Regulated Service"), then Customer's use of such Regulated Service is subject to the regulations of the FCC and the regulatory body of the State in which the Customer location receiving the Regulated Service is located (which regulations are subject to change), as well as the rates, terms, and conditions contained in tariffs on file with State and Federal regulatory authorities. For States where the Regulated Service is de-tariffed, the Regulated Service is provided pursuant to the rates, terms and conditions for the Cox Service Guide for that State (the "SG"), which may be found at <http://www2.cox.com/business/voice/regulatory.cox> and which terms are incorporated herein by reference. Cox may amend such tariffs and the SG and the Regulated Service shall be subject to such tariffs, or, if applicable, the SG, as amended. Customer must disclose to Cox if Customer intends to use the Regulated Services with payphone service. The tariffs and the SG contain cancellation or termination fees due in the event of cancellation or termination (including partial termination) of a Regulated Service prior to the Term selected on the Cover Page. Termination fees include, but are not limited to, nonrecurring charges, charges paid to third parties on behalf of Customer, and the monthly recurring charges for the balance of the Term.

2. E911 Services FOR IMPORTANT INFORMATION ABOUT COX'S 911 PRACTICES, PLEASE REVIEW THE INFORMATION ABOUT E911 SERVICE IN THE GENERAL TERMS AND ON THE WEBSITE <http://www2.cox.com/business/voice/regulatory.cox>. ONLY THE EMTA WILL HAVE BATTERY BACKUP PROVIDED BY COX. CUSTOMER IS RESPONSIBLE FOR BATTERY BACKUP FOR THE IAD, ESBC, ATA AND ALL CUSTOMER EQUIPMENT. IN THE EVENT OF A POWER OUTAGE, CUSTOMER'S TELEPHONE SERVICE USING AN EMTA WILL CONTINUE TO OPERATE AS USUAL FOR UP TO EIGHT HOURS WITH THE BATTERY BACKUP PROVIDED BY COX. THE DURATION OF SERVICE DURING A POWER OUTAGE USING AN IAD, ATA, AND ESBC WILL DEPEND ON CUSTOMER'S BATTERY BACKUP CHOICE. IF THE EMTA, ATA, ESBC OR IAD THAT SUPPLIES YOUR TELEPHONE SERVICE IS DISCONNECTED OR REMOVED AND/OR THE BATTERY IS NOT CHARGED OR IS DAMAGED, SERVICE, INCLUDING ACCESS TO 911 OR E911, WILL NOT BE AVAILABLE. COX SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY FAILURE TO RECEIVE SERVICE OR FOR THE FAILURE OF ANY 911 OR E911 CALL IF CUSTOMER REMOVES OR DISCONNECTS THE EMTA, ATA, ESBC OR IAD OR IF CUSTOMER FAILS TO CHARGE THE BATTERY FOR SAID DEVICES AT ANY TIME DURING THE TERM OF THIS AGREEMENT. COX USES YOUR TELEPHONE SERVICE ADDRESS TO IDENTIFY YOUR LOCATION FOR E911 SERVICE. IF THE EMTA, ATA ESBC AND/OR IAD INSTALLED IN YOUR BUSINESS IS MOVED, THE E911 DISPATCH MAY NOT RECEIVE YOUR CORRECT ADDRESS. PLEASE NOTIFY COX IF YOU WOULD LIKE TO MOVE OR RELOCATE YOUR TELEPHONE SERVICE. IT CAN TAKE UP TO 2 BUSINESS DAYS FOR YOUR NEW ADDRESS TO BE UPDATED.

3. Service Start Date and Term This Agreement shall be effective upon execution by Customer and "Acceptance" by Cox (as such term is defined on the Cover Page). The "Initial Term" shall begin upon installation of Service and shall continue for the applicable Term commitment set forth on the Cover Page. However, if Customer delays installation or is not ready to receive Services on the agreed-upon installation date, Cox may begin billing for Services on the date Services would have been installed. Cox shall use reasonable efforts to make the Services available by the requested service date. Cox shall not be liable for damages for delays in meeting service dates due to install delays or reasons beyond Cox's control. If Customer delays installation for more than ninety (90) days after Customer's execution of this Agreement, Cox reserves the right to terminate this Agreement by providing written notice to Customer and Customer shall be liable for Cox's reasonable costs incurred. AFTER THE INITIAL TERM, THIS AGREEMENT SHALL AUTOMATICALLY RENEW FOR ONE (1) YEAR TERMS (EACH AN "EXTENDED TERM") UNLESS A PARTY GIVES THE OTHER PARTY WRITTEN TERMINATION NOTICE AT LEAST THIRTY (30) DAYS PRIOR TO THE EXPIRATION OF THE INITIAL TERM OR THEN CURRENT EXTENDED TERM. "Term" shall mean the Initial Term and Extended Term (s), if any. Cox reserves the right to increase rates for all Services by no more than ten percent (10%) during any Extended Term by providing Customer with at least sixty (60) days written notice of such rate increase. This limitation on rate increases shall not apply to video Services or Services for which rates, terms and conditions are governed by a Cox tariff or SG. Upon notice to Customer, Cox may change the rates for video Services periodically during the Term. Cox may change the rates for telephone Service subject to a Cox tariff or SG periodically during the Term. For the avoidance of doubt, promotional rates and promotional discounts provided to Customer will expire at the end of the Initial Term or earlier as set forth in the promotion language. Customer's payment for Service after notice of a rate increase will be deemed to be Customer's acceptance of the new rate.

4. Termination Customer may terminate any Service before the end of the Term selected by Customer on the Cover Page; provided, however, if Customer terminates any such Service before the end of the Term (except for breach by Cox), unless otherwise expressly stated in the General Terms, Customer will be obligated to pay Cox a termination fee equal to the nonrecurring charges (if unpaid) and One Hundred Percent (100%) of the monthly recurring charges for the terminated Service(s) multiplied by the number of full months remaining in the Term. This provision survives termination of the Agreement. If there is signal interference with any Cox Service(s), Cox may terminate this Agreement without liability if Cox cannot resolve the interference by using commercially reasonable efforts.

5. Payment Customer shall pay Cox all monthly recurring charges ("MRCs") and all non-recurring charges ("NRCs"), if any, by the due date on the invoice. Any amount not received by the due date shown on the applicable invoice will be subject to interest or a late charge no greater than the maximum rate allowed by law. If Cox terminates this Agreement due to Customer's breach, or if Customer fails to pay any amounts when due and fails to cure such non-payment upon receipt of written notice of non-payment from Cox, Customer will be deemed to have terminated this Agreement and will be obligated to pay the termination fee described above. If applicable to the Service, Customer shall pay sales, use, gross receipts, and excise taxes, access fees and all other fees, universal service fund assessments, 911 fees, franchise fees, bypass or other local, State and Federal taxes or charges, and deposits, imposed on the use of the Services. Taxes will be separately stated on Customer's invoice. No interest will be paid on deposits unless required by law.

6. Service and Installation Cox shall provide Customer with the Services identified on the Cover Page and may provide related facilities and equipment, the ownership of which shall be retained by Cox (the "Cox Equipment"), or for certain Services, Customer may purchase equipment from Cox ("Customer Purchased Equipment"). Customer is responsible for damage to any Cox Equipment. Customer may use the Services for any lawful purpose, provided that such purpose: (i) does not interfere or impair the Cox network or Cox Equipment; (ii) complies with the AUP; and (iii) is in accordance with the terms and conditions of this Agreement. Customer shall use the Cox Equipment only for the purpose of receiving the Services. Customer shall use Customer Purchased Equipment in accordance with the terms of this Agreement and any related equipment purchase agreement. Unless provided otherwise herein, Cox shall use commercially reasonable efforts to maintain the Services in accordance with applicable performance standards. Cox network management needs may require Cox to modify upstream and downstream speeds. Use of the data, Internet, web conferencing/web hosting Services shall be subject to the AUP at <http://www2.cox.com/aboutus/policies/business-policies.cox>, which is incorporated herein by reference. Cox may change the AUP from time to time during the Term. Customer's continued use of the Services following an AUP amendment shall constitute acceptance of the revised AUP.

7. E-Rate Customers If Customer is an educational institution, library or other entity that qualifies as an applicant seeking reimbursement under the Federal Universal Service Fund Schools and Libraries Program (collectively, "E-Rate Customers"), the E-Rate provisions of the General Terms will apply, in addition to all other terms and conditions of this Agreement.

8. General Terms The General Terms are hereby incorporated into this Agreement by reference. Cox, in its sole discretion, may modify, supplement or remove any of the General Terms from time to time, without additional notice to Customer, and any such changes will be effective upon Cox publishing such changes on the website listed above. BY EXECUTING THIS AGREEMENT AND/OR USING OR PAYING FOR THE SERVICES, CUSTOMER ACKNOWLEDGES THAT IT HAS READ, UNDERSTOOD, AND AGREED TO BE BOUND BY THE GENERAL TERMS.

9. LIMITATION OF LIABILITY COX AND/OR ITS AGENTS SHALL NOT BE LIABLE FOR DAMAGES FOR FAILURE TO FURNISH OR INTERRUPTION OF ANY SERVICES, NOR SHALL COX OR ITS AGENTS BE RESPONSIBLE FOR FAILURE OR ERRORS IN SIGNAL TRANSMISSION, LOST DATA, FILES OR SOFTWARE DAMAGE REGARDLESS OF THE CAUSE. COX SHALL NOT BE LIABLE FOR DAMAGE TO PROPERTY OR FOR INJURY TO ANY PERSON ARISING FROM THE INSTALLATION OR REMOVAL OF EQUIPMENT UNLESS CAUSED BY THE NEGLIGENCE OF COX. UNDER NO CIRCUMSTANCES WILL COX BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL OR CONSEQUENTIAL DAMAGES, INCLUDING LOST PROFITS, ARISING FROM THIS AGREEMENT OR ITS PROVISION OF THE SERVICES.

10. WARRANTIES EXCEPT AS PROVIDED IN THIS AGREEMENT, THERE ARE NO OTHER AGREEMENTS, WARRANTIES OR REPRESENTATIONS, EXPRESS OR IMPLIED, EITHER IN FACT OR BY OPERATION OF LAW, STATUTORY OR OTHERWISE, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, RELATING TO THE SERVICES. SERVICES PROVIDED ARE A BEST EFFORTS SERVICE AND COX DOES NOT WARRANT THAT THE SERVICES, EQUIPMENT OR SOFTWARE SHALL BE ERROR-FREE OR WITHOUT INTERRUPTION. INTERNET AND WIFI SPEEDS WILL VARY. COX MAKES NO WARRANTY AS TO TRANSMISSION OR UPSTREAM OR DOWNSTREAM SPEEDS OF THE NETWORK.

11. Public Performance If Customer engages in a public performance of any copyrighted material contained in any of the Services, Customer, and not Cox, shall be responsible for obtaining any public performing licenses at Customer's expense. The Video Service that Cox provides under this Agreement does not include a public performance license.

**EXTENSION NO. 1 OF AGREEMENT BID NO. 1314-21
PAINTING SERVICE**

WITH

J. L. COBB PAINTING

Bid No. 1314-21 – J. L. Cobb Painting called for an original contract period of July 1, 2014 through June 30, 2015, with an option to extend the contract in two 12-month increments for an option period not to exceed 24 consecutive months as allowed by Bid No. 1314-21.

The contract with J. L. Cobb Painting, pursuant to Bid No. 1314-21, shall be extended an additional 12 months, for the period July 1, 2015 through June 30, 2016, and at the prices shown in Exhibit A to this Extension Agreement, and Board approved on July 22, 2015.

Annual expenditures utilizing this contract are estimated to be \$250,000.

Except as set forth in this Extension Agreement, and Board approved on March 12, 2014, all other terms of the contract remain in full force and effect.

DISTRICT

CONTRACTOR

Capistrano Unified School District

J. L. Cobb Painting

By: _____
Signature

By: _____
Signature

Lynh N. Rust
Print Name

Print Name

Exec. Director, Contracts & Purchasing
Title

Title

Date: _____

Date: _____

EXHIBIT A

Capistrano Unified School District

Bid No. 1314-21 – Painting Services

J.L. Cobb Painting

Bid Price Sheet

July 1, 2015 – June 30, 2016

CATEGORY - LABOR				
Item #	Hourly Labor Rates (Portal to Portal)	Straight Time Per Hour	Overtime Per Hour	Weekend/Holiday Per Hour
1	Journeyman Painter repaint and light commercial painter, lead abatement	\$48.21	\$65.07	\$65.07
2	Apprentice Painter Repaint 30% or greater	\$24.49	\$34.46	\$34.46

CATEGORY – MATERIAL		
Item #	Description	Percentage To Be Added
3	Total percentage (%) to be added to cost of materials	5 %

CATEGORY – EQUIPMENT RENTAL		
Item #	Description	Percentage To Be Added
4	Total percentage (%) to be added to cost of equipment rental	5 %

Capistrano Unified School District

Bid No. 1314-21 – Painting Service
J.L. Cobb Painting

Bid Price Sheet
July 1, 2014 – June 30, 2015

CATEGORY - LABOR				
Item #	Hourly Labor Rates (Portal to Portal)	Straight Time Per Hour	Overtime Per Hour	Weekend/Holiday Per Hour
1	Journeyman Painter repaint and light commercial painter, lead abatement	\$46.12	\$61.77	\$61.77
2	Apprentice Painter Repaint 30% or greater	\$23.10	\$32.97	\$32.97
CATEGORY – MATERIAL				
Item #	Description	Percentage To Be Added		
3	Total percentage (%) to be added to cost of materials	5 %		
CATEGORY – EQUIPMENT RENTAL				
Item #	Description	Percentage To Be Added		
4	Total percentage (%) to be added to cost of equipment rental	5 %		

Bid Price Sheet
July 1, 2015 – June 30, 2016

CATEGORY - LABOR				
Item #	Hourly Labor Rates (Portal to Portal)	Straight Time Per Hour	Overtime Per Hour	Weekend/Holiday Per Hour
1	Journeyman Painter repaint and light commercial painter, lead abatement	\$48.21	\$65.07	\$65.07
2	Apprentice Painter Repaint 30% or greater	\$24.49	\$34.46	\$34.46
CATEGORY – MATERIAL				
Item #	Description	Percentage To Be Added		
3	Total percentage (%) to be added to cost of materials	5 %		
CATEGORY – EQUIPMENT RENTAL				
Item #	Description	Percentage To Be Added		
4	Total percentage (%) to be added to cost of equipment rental	5 %		

XIV. AGREEMENT

THIS AGREEMENT, dated March 13, 2014, in the County of Orange, State of California, is by and between Capistrano Unified School District, (hereinafter referred to as "DISTRICT"), and J L Cobb Painting, (hereinafter referred to as "CONTRACTOR").

The DISTRICT and the CONTRACTOR, for the consideration stated herein, agree as follows:

1. CONTRACTOR agrees to complete the Project known as **BID NO. 1314-21, PAINTING SERVICES** according to all the terms and conditions set forth in the Project Documents, including but not limited to the Notice Calling For Bids, Information for Bidders, Bid Form, Bid Security, Designation of Subcontractors, Information Required of Bidder, all prequalification forms submitted pursuant to Public Contract Code Section 20111.5, if any, Noncollusion Affidavit, Workers' Compensation Certificate, Faithful Performance Bond, Payment Bond, Drug-Free Workplace Certification, Criminal Records Check Certification, Insurance Certificates and Endorsements, Guarantees, Contractor's Certificate Regarding Non-Asbestos Containing Materials, Disabled Veteran Business Enterprises Certification, if applicable, General Conditions, Supplemental Conditions, if any, Special Conditions, if any, Drawings, Specifications, and all modifications, addenda and amendments thereto by this reference incorporated herein. The Project Documents are complementary, and what is called for by any one shall be as binding as if called for by all.

2. CONTRACTOR shall perform within the time set forth in Paragraph 4 of this Agreement everything required to be performed, and shall provide, furnish and pay for all the labor, materials, necessary tools, expendable equipment, and all taxes, utility and transportation services required for construction of the Project. All of said work shall be performed and completed in a good workmanlike manner in strict accordance with the drawings, specifications and all provisions of this Agreement as hereinabove defined and in accordance with applicable laws, codes, regulations, ordinances and any other legal requirements governing the Project. The CONTRACTOR shall be liable to the DISTRICT for any damages arising as a result of a failure to fully comply with this obligation, and the CONTRACTOR shall not be excused with respect to any failure to so comply by any act or omission of the Architect, Engineer, Inspector, Division of State Architect, or representative of any of them, unless such act or omission actually prevents the CONTRACTOR from fully complying with the requirements of the Project Documents, and unless the CONTRACTOR protests at the time of such alleged prevention that the act or omission is preventing the CONTRACTOR from fully complying with the Project Documents. Such protest shall not be effective unless reduced to writing and filed with the DISTRICT within three (3) working days of the date of occurrence of the act or omission preventing the CONTRACTOR from fully complying with the Project Documents.

3. DISTRICT shall pay to the CONTRACTOR, as full consideration for the faithful performance of this Agreement, subject to any additions or deductions as provided in the Project Documents, the sum as specified in attached bid price sheet.

4. The work shall be commenced on or before the seventh (7th) day after receiving the DISTRICT'S Notice to Proceed and shall be completed within **thirty (30)** consecutive calendar days from the date specified in the Notice to Proceed. The initial term of this agreement will be for one year, with two (2) one year renewal periods, at the option of the Board of Trustees, for a total contract term not to exceed 36 months.

5. **Time is of the essence.** If the work is not completed in accordance with Paragraph 4 above, it is understood that the DISTRICT will suffer damage. It being impractical and infeasible to determine the amount of actual damage, in accordance with Government Code Section 53069.85, it is agreed that CONTRACTOR shall pay to DISTRICT as fixed and liquidated damages, and not as a penalty, the sum of **two hundred dollars (\$200.00)** for each calendar day of delay until work is completed and accepted. Time extensions may be granted by the DISTRICT as provided in Article 63 of the General Conditions. Liquidated damages shall be imposed as set forth in Article 63 of the General Conditions.

6. Termination for Cause or Nonappropriation. In the event CONTRACTOR defaults in the performance of the Agreement as set forth in General Conditions Article 13(a) or if there is a nonappropriation of funds or insufficient funds as set forth in General Conditions Article 13(d), then this Agreement shall terminate or be suspended as set forth in General Conditions Article 13.

Termination for Convenience. DISTRICT has discretion to terminate this Agreement at any time and require CONTRACTOR to cease all work on the Project by providing CONTRACTOR written notice of termination specifying the desired date of termination. Upon receipt of written notice from DISTRICT of such termination for DISTRICT'S convenience, CONTRACTOR shall:

- (i) Cease operations as directed by DISTRICT in the notice;
- (ii) Take any actions necessary, or that DISTRICT may direct, for the protection and preservation of the work; and
- (iii) Not terminate any insurance provisions required by the Project Documents.

In case of such termination for DISTRICT'S convenience, CONTRACTOR shall be entitled to receive payment from DISTRICT for work satisfactorily executed and for proven loss with respect to materials, equipment, and tools, including overhead and profit for that portion of the work completed. In the case of Termination for Convenience, DISTRICT shall have the right to accept assignment of subcontractors. The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to the DISTRICT.

7. The CONTRACTOR agrees to and does hereby indemnify and hold harmless the DISTRICT, its Governing Board, officers, agents, and employees from every claim or demand made, and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Any injury to or death of any person(s) or damage to, loss or theft of any property sustained by the CONTRACTOR or any person, firm or corporation employed by the CONTRACTOR, either directly or by independent contract, upon or in connection with the work called for in this AGREEMENT, except for liability resulting from the sole active negligence, or willful misconduct of the DISTRICT.

(b) Any injury to or death of any person(s) or damage, loss or theft of any property caused by any act, neglect, default or omission of the CONTRACTOR, or any person, firm, or corporation employed by the CONTRACTOR, either directly or by independent contract, arising out of, or in any way connected with the work covered by this Agreement, whether said injury or damage occurs either on or off DISTRICT property, if the liability arose due to the negligence or willful misconduct of anyone employed by the CONTRACTOR, either directly or by independent contract,

The CONTRACTOR, at CONTRACTOR'S own expense, cost, and risk shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the DISTRICT, its Governing Board, officers, agents or employees, on any such claim, demand or liability, and shall pay or satisfy any judgment that may be rendered against the DISTRICT, its Governing Board, officers, agents or employees in any action, suit or other proceedings as a result thereof.

8. **Hold Harmless and Indemnification.** To the fullest extent permitted by law, the CONTRACTOR, at the CONTRACTOR'S sole cost and expense, agrees to fully defend, indemnify and hold harmless, the DISTRICT, including but not limited to any of its governing board members, officers, employees and agents, from and against any and all claims, actions, demands, costs, judgments, liens, penalties, liabilities, damages, losses, anticipated losses of revenues, and expenses, including any fees of accountants, attorneys or other professionals, arising out of, in connection with, resulting from or related to, or claimed to be arising out of, in connection with, resulting from or related to any act or omission by the CONTRACTOR or any of its officers, agents, employees, subcontractors, sub-subcontractors, any person performing any of the work pursuant to a direct or indirect contract with the CONTRACTOR or individual entities comprising the CONTRACTOR, in connection with or relating to, or claimed to be in connection with or relating to the work, this Agreement, or the Project, including but not limited to any costs or liabilities arising out of or in connection with:

- (a) failure to comply with any applicable law, statute, code, ordinance, regulation, permit or orders;
- (b) any misrepresentation, misstatement or omission with respect to any statement made in the Project Documents or any document furnished by the CONTRACTOR in connection therewith;
- (c) any breach of duty, obligation or requirement under the Project Documents;
- (d) any failure to coordinate the work of other contractors;
- (e) any failure to provide notice to any party as required under the Project Documents;

- (f) any failure to act in such a manner as to protect the DISTRICT and the Project from loss, cost, expense or liability; or
- (g) any failure to protect the property of any utility company or property owner.

This indemnity shall survive termination of the contract or final payment thereunder. This indemnity is in addition to any other rights or remedies which the DISTRICT may have under the law or under the Project Documents. In the event of any claim or demand made against any party which is entitled to be indemnified hereunder, the DISTRICT may in its sole discretion reserve, retain or apply any monies due to the CONTRACTOR under the Project Documents for the purpose of resolving such claims; provided, however, that the DISTRICT may release such funds if the CONTRACTOR provides the DISTRICT with reasonable assurance of protection of the DISTRICT'S interests. The DISTRICT shall in its sole discretion determine whether such assurances are reasonable.

9. CONTRACTOR shall take out, prior to commencing the work, and maintain, during the life of this Agreement, and shall require all subcontractors, if any, whether primary or secondary, to take out and maintain the insurance coverages set forth below and in Articles 16, 17, 18 and 19 of the General Conditions. CONTRACTOR agrees to provide all evidences of coverage required by DISTRICT including certificates of insurance and endorsements.

Public Liability Insurance for injuries
including accidental death, to any one
person in an amount not less than **\$1,000,000.00**

and

Subject to the same limit for each
person on account of one accident,
in an amount not less than **\$1,000,000.00**

Property Damage Insurance
in an amount not less than **\$1,000,000.00**

Course of Construction
Insurance without exclusion
or limitation in an
amount not less than **\$1,000,000.00**

Insurance Covering Special Hazards: The following special hazards shall be covered by rider or riders to above-mentioned public liability insurance or property damage insurance policy or policies of insurance, or by special policies of insurance in amounts as follows:

Automotive and truck where operated in amounts as above

Material hoist where used in amounts as above

10. Escrow Account: N/

11. Labor Compliance Program: N/A

12. If CONTRACTOR is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and in good standing in the State of _____, and that _____, whose title is _____, is authorized to act for and bind the corporation.

13. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not currently inserted, then upon application of either party the Agreement shall forthwith be physically amended to make such insertion or correction.

14. This Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the work to be performed, exists between the parties. This Agreement can be modified only by an amendment in writing, signed by both parties and pursuant to action of the Governing Board of the District. This Agreement shall be governed by the laws of the State of California.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed including all contract documents as indicated:

CONTRACT DOCUMENTS:

1. ☒ Bid Bond
2. ☒ Bid Form
3. ☒ Designation of Subcontractors
4. ☒ Information Required of Bidder
5. ☒ Contractor's Certificate Regarding Workers' Compensation
6. ☒ Certification - Participation of Disabled Veteran Business Enterprise
7. ☒ Noncollusion Declaration
8. ☒ Faithful Performance Bond
9. ☒ Payment Bond
10. ☒ Agreement
11. ☒ Drug-Free Workplace Certification
12. ☒ Certification by Contractor Criminal Records Check
13. ☒ Contractor's Certificate Non-Asbestos Containing Materials
14. ☒ Tobacco Use Policy
15. ☒ Conflict of Interest
16. ☐ Compliance With Safety Regulations

17. _____ Certificate Of Liability Insurance
18. _____ W-9 Form

CONTRACT TERM

The terms of this base contract is March 13, 2014, through June 30, 2015, with two (2) one-year renewal terms at the option of the Board of Trustees.

DISTRICT

By: [Signature]
Signature
Terry Fluent
Print Name
Director, Purchasing
Title

CONTRACTOR

By: [Signature]
Signature
JOHN COBB
Print Name
Owner
Title
750947
Contractor's License No.
33-0873035
Tax ID/Social Security No.

(CORPORATE SEAL OF CONTRACTOR,
if corporation)

BID PRICE SHEET

- All pricing herein to include all materials, labor, standard tools, supplies, equipment, applicable delivery, mileage, taxes, insurance, and all miscellaneous costs normally required to complete the job.
- Note: Bid prices for labor may not be lower than the applicable Prevailing Wage for the specified work. See General Conditions – Prevailing Wage Rates.
- Bidders must complete all items, or the bid submitted may be declared non-responsive.
- Low bid to be determined by select line items representing the most common District projects at a weighted percentage.
- Award of bid will be determined by weighted percentage of each category with job scenario provided at bid opening.

CATEGORY - LABOR		WEIGHTED PERCENTAGE – 65%		
Item #	Hourly Labor Rates (Portal to Portal)	Straight Time Per Hour	Overtime Per Hour	Weekend/Holiday Per Hour
1	Journeyman Painter repaint and light commercial painter, lead abatement	\$ 46.12	\$ 61.77	\$ 61.77
2	Apprentice Painter Repaint 30% or greater	\$ 23.10	\$ 32.97	\$ 32.97

CATEGORY – MATERIAL		WEIGHTED PERCENTAGE – 25%
Item #	Description	Percentage To Be Added
3	Total percentage (%) to be added to cost of materials	5 %

CATEGORY – EQUIPMENT RENTAL		WEIGHTED PERCENTAGE – 10%
Item #	Description	Percentage To Be Added
4	Total percentage (%) to be added to cost of equipment rental	5 %

Each individual bid term shall be determined from visiting the work site, reviewing the drawings and specifications and all portions of the Project Documents, and shall include all items necessary to complete the work, including the assumption of all obligations, duties, and responsibilities necessary to the successful completion of the Project, and the furnishing of all materials and equipment required to be incorporated in and form a permanent part of the work, and the furnishing of tools, equipment, supplies, transportation, facilities, labor, superintendence, and services required to perform and complete the work, all as per the requirements of the

Bid Form 2

PAINTERS WAGE CHARTS

**Painters & Allied Trades
District Council #36
Master Labor Agreement**

Prepared by
Southern California Painters & Decorators LMCC Office
1155 Corporate Center Drive
Monterey Park, California 91754
Phone (626)844-1040 Fax (626) 798-0959

**EFFECTIVE
JULY 1, 2014**

**2013 - 2016 PAINTERS ALLIED TRADES DISTRICT COUNCIL NO. 36 MASTER LABOR AGREEMENT
WAGE & CONTRIBUTION SCHEDULES
EFFECTIVE JULY 1, 2014**

CLASSIFICATION	BASIC / RESIDENTIAL WAGE RATE					REPAINT / * SPECIAL WAGE RATE			
	L.A., Orange, San Bernardino, Riverside & Imperial Counties	Santa Barbara, Ventura & San Luis Obispo Counties	Kern, Mono, Inyo Counties & Antelope Valley	For Prevailing Wage Work in San Diego County		L.A., Orange, San Bernardino, Riverside & Imperial Counties	Santa Barbara, Ventura & San Luis Obispo Counties	Kern, Mono, Inyo Counties & Antelope Valley	
JOURNEYMAN									
Working Dues (incld in wage rate)	\$ 30.27 \$ \$ 0.97 \$	\$ 28.28 \$ \$ 0.91 \$	\$ 26.02 \$ \$ 0.84 \$	\$ 30.27 \$ \$ 0.97 \$		\$ 25.89 \$ \$ 0.87 \$	\$ 23.84 \$ \$ 0.77 \$	\$ 23.84 \$ \$ 0.77 \$	
* ENTRY LEVEL JOURNEYMAN									
Working Dues (incld in wage rate)	\$ 25.29 \$ \$ 0.82 \$	\$ 25.29 \$ \$ 0.82 \$	\$ 23.54 \$ \$ 0.76 \$			\$ 24.31 \$ \$ 0.79 \$	\$ 23.54 \$ \$ 0.76 \$	\$ 23.54 \$ \$ 0.76 \$	
FRINGE BENEFITS									
Health & Welfare	\$ 7.55 \$	\$ 7.55 \$	\$ 7.55 \$	\$ 7.55 \$		\$ 7.55 \$	\$ 7.55 \$	\$ 7.55 \$	
Pension Fund	\$ 3.04 \$	\$ 3.04 \$	\$ 3.04 \$	\$ 3.04 \$		\$ 3.04 \$	\$ 3.04 \$	\$ 3.04 \$	
Vacation	\$ 1.05 \$	\$ 1.05 \$	\$ 1.05 \$	\$ 1.05 \$		\$ 1.05 \$	\$ 1.05 \$	\$ 1.05 \$	
Apprenticeship Fund	\$ 0.64 \$	\$ 0.64 \$	\$ 0.64 \$	\$ 0.64 \$		\$ 0.64 \$	\$ 0.64 \$	\$ 0.64 \$	
LMCC	\$ 0.82 \$	\$ 0.82 \$	\$ 0.82 \$	\$ 0.82 \$		\$ 0.82 \$	\$ 0.82 \$	\$ 0.82 \$	
TOTAL FRINGES	\$ 13.10 \$	\$ 13.10 \$	\$ 13.10 \$	\$ 13.10 \$		\$ 13.10 \$	\$ 13.10 \$	\$ 13.10 \$	

WORKING DUES
Working Dues shall be a percentage, as determined by the District Council No. 36 By-Laws, of the base wage and the Vacation rate for all hours compensated for. In computing this amount, all fractions will be rounded to the nearest cent which will be deducted from the employee's wages and remitted to the District Council No. 36, provided the employees have signed a valid authorization card authorizing such deductions. In the event of any change in the amount of Working Dues, the employer shall be given a thirty day notice prior to altering that amount. Working Dues are always included in the wage rates. This applies to all journeymen and apprentices in all areas.

VACATION
The Vacation is taxable. It must be added to the basic wage rate to establish the gross taxable wages. Employers contribute \$1.05 per hour for all hours worked or paid for to the Vacation.
Deduct the various taxes, etc. from the gross taxable wages, then deduct the Vacation and the Working Dues. Remember, the dues are already included in the various wage rates, so they do not need to be added like the Vacation.

*** SPECIAL WAGE PROJECTS. ENTRY LEVEL JOURNEYMAN WAGE RATES ARE NOT APPLICABLE ON PROJECTS SUBJECT TO FEDERAL, STATE OR LOCAL PREVAILING WAGE REQUIREMENTS.**
For private work in San Diego County, see Master Labor Agreement Addendum Number 2.

CERTIFIED LEAD ABATEMENT WORKER
Employees certified for lead abatement will be paid in accordance with their rate of pay under their classification.

PAPERHANGING
Journeymen paperhangers may be employed on a per-roll basis provided, however, that the employer shall deduct ALL PAYROLL TAXES, CARRY COMPENSATION INSURANCE AND MAKE FULL TRUST FUND CONTRIBUTIONS. In no event shall pay on a per-roll basis be less than if figured on the hourly classification. Journeymen paperhangers shall not contract nor sub-contract. Twenty-five (\$25) cents will be added to the applicable wage rate.

FOREMAN PAY
On jobs with three (3) or more employees, an employer is required to designate a qualified FOREMAN. The foreman rate shall be \$1.00 PER HOUR OVER THE SCALE.

At the sole discretion of the employers, they may designate a GENERAL FOREMAN. The general foreman shall receive \$2.00 PER HOUR MORE THAN THE HIGHEST PAID EMPLOYEE HE DIRECTLY AND CONTINUOUSLY SUPERVISES.

APPRENTICESHIP**WAGE & CONTRIBUTION SCHEDULES
EFFECTIVE JULY 1, 2014****LOS ANGELES, ORANGE COUNTY, SAN BERNARDINO, SAN DIEGO, RIVERSIDE, IMPERIAL - BASIC RATE**

	1st PERIOD	2nd PERIOD	3rd PERIOD	4th PERIOD	5th PERIOD	6th PERIOD	7th PERIOD	8th PERIOD
WAGES	\$ 11.53	\$ 12.98	\$ 14.35	\$ 15.71	\$ 17.06	\$ 18.42	\$ 19.79	\$ 21.14
WORKING DUES (incl. in wages)	\$ 0.37	\$ 0.41	\$ 0.45	\$ 0.50	\$ 0.56	\$ 0.60	\$ 0.65	\$ 0.69
HEALTH & WELFARE	\$ 6.68	\$ 7.39	\$ 7.55	\$ 7.55	\$ 7.55	\$ 7.55	\$ 7.55	\$ 7.55
VACATION	\$ 0.30	\$ 0.30	\$ 0.30	\$ 0.40	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05
PENSION	\$ 0.14	\$ 0.14	\$ 0.68	\$ 1.28	\$ 1.34	\$ 2.05	\$ 2.52	\$ 2.52
APPRENTICESHIP	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.68	\$ 1.59
LMCC	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82
TOTAL FRINGES	\$ 8.58	\$ 9.29	\$ 9.99	\$ 10.69	\$ 11.40	\$ 12.11	\$ 12.82	\$ 13.53
TOTAL PACKAGE	\$ 20.21	\$ 22.27	\$ 24.34	\$ 26.40	\$ 28.46	\$ 30.53	\$ 32.61	\$ 34.67

LOS ANGELES, ORANGE COUNTY, SAN BERNARDINO, RIVERSIDE, IMPERIAL - REPAINT RATE

	1st PERIOD	2nd PERIOD	3rd PERIOD	4th PERIOD	5th PERIOD	6th PERIOD	7th PERIOD	8th PERIOD
WAGES	\$ 11.44	\$ 12.58	\$ 13.73	\$ 14.89	\$ 16.03	\$ 17.18	\$ 18.32	\$ 19.47
WORKING DUES (incl. in wages)	\$ 0.36	\$ 0.40	\$ 0.43	\$ 0.48	\$ 0.53	\$ 0.57	\$ 0.60	\$ 0.64
HEALTH & WELFARE	\$ 6.55	\$ 7.15	\$ 7.55	\$ 7.55	\$ 7.55	\$ 7.55	\$ 7.55	\$ 7.55
VACATION	\$ 0.30	\$ 0.30	\$ 0.30	\$ 0.50	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05
PENSION	\$ 0.14	\$ 0.14	\$ 0.32	\$ 0.72	\$ 0.77	\$ 1.36	\$ 1.96	\$ 2.52
APPRENTICESHIP	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.64	\$ 0.67
LMCC	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82
TOTAL FRINGES	\$ 8.45	\$ 9.05	\$ 9.63	\$ 10.23	\$ 10.83	\$ 11.42	\$ 12.02	\$ 12.61
TOTAL PACKAGE	\$ 19.89	\$ 21.63	\$ 23.36	\$ 25.12	\$ 26.86	\$ 28.60	\$ 30.34	\$ 32.08

6/9/2014

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PAINTERS WAGE CHARTS
Painters & Allied Trades
District Council #36
Master Labor Agreement

Prepared by
Southern California Painters & Decorators LMCC Office
1155 Corporate Center Drive
Monterey Park, California 91754
Phone (626)844-1040 Fax (626) 798-0959

EFFECTIVE
JULY 1, 2015

2013 - 2016 PAINTERS ALLIED TRADES DISTRICT COUNCIL NO. 36 MASTER LABOR AGREEMENT
WAGE & CONTRIBUTION SCHEDULES
EFFECTIVE JULY 1, 2015

CLASSIFICATION	BASIC COMMERCIAL/ RESIDENTIAL WAGE RATE				REPAINT / * SPECIAL WAGE RATE		
	L. A., Orange, San Bernardino, Riverside & Imperial Counties	Santa Barbara, Ventura & San Luis Obispo Counties	Kern, Mono, Inyo Counties & Antelope Valley	For Prevailing Wage Work in San Diego County	L. A., Orange, San Bernardino, Riverside & Imperial Counties	Santa Barbara, Ventura & San Luis Obispo Counties	Kern, Mono, Inyo Counties & Antelope Valley
JOURNEYMAN							
Working Dues (incl'd in wage rate)	\$ 30.72	\$ 28.70	\$ 26.41	\$ 30.72	\$ 27.29	\$ 24.19	\$ 24.19
	\$ 0.98	\$ 0.92	\$ 0.85	\$ 0.98	\$ 0.88	\$ 0.78	\$ 0.78
* ENTRY LEVEL JOURNEYMAN							
Working Dues (incl'd in wage rate)	\$ 25.67	\$ 25.67	\$ 23.94		\$ 24.71	\$ 23.94	\$ 23.94
	\$ 0.83	\$ 0.83	\$ 0.77		\$ 0.80	\$ 0.77	\$ 0.77
FRINGE BENEFITS							
Health & Welfare	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05
Pension Fund	\$ 3.04	\$ 3.04	\$ 3.04	\$ 3.04	\$ 3.04	\$ 3.04	\$ 3.04
Vacation	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05
Apprenticeship Fund	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69
LMCC	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82
TOTAL FRINGES	\$ 13.65	\$ 13.65	\$ 13.65	\$ 13.65	\$ 13.65	\$ 13.65	\$ 13.65

WORKING DUES

Working Dues shall be a percentage, as determined by the District Council No. 36 By-Laws, of the base wage and the Vacation rate for all hours compensated for. In computing this amount, all fractions will be rounded to the nearest cent which will be deducted from the employee's wages and remitted to the District Council No. 36, provided the employees have signed a valid authorization card authorizing such deductions. In the event of any change in the amount of Working Dues, the employer shall be given a thirty day notice prior to altering that amount. Working Dues are always included in the wage rates. **This applies to all journeymen and apprentices in all areas.**

VACATION

The Vacation is taxable. It must be added to the basic wage rate to establish the gross taxable wages. Employers contribute \$1.05 per hour for all hours worked or paid for the Vacation.

Deduct the various taxes, etc. from the gross taxable wages, then deduct the Vacation and the Working Dues. Remember, the dues are already included in the various wage rates, so they do not need to be added like the Vacation.

*** SPECIAL WAGE PROJECTS, ENTRY LEVEL JOURNEYMAN WAGE RATES ARE NOT APPLICABLE ON PROJECTS SUBJECT TO FEDERAL, STATE OR LOCAL PREVAILING WAGE REQUIREMENTS.**

For private work in San Diego County, see Master Labor Agreement Addendum Number 2

FOREMAN PAY

On jobs with three (3) or more employees, an employer is required to designate a qualified **FOREMAN**. The foreman rate shall be **\$1.00 PER HOUR OVER THE SCALE**.

At the sole discretion of the employers, they may designate a **GENERAL FOREMAN**. The general foreman shall receive **\$2.00 PER HOUR MORE THAN THE HIGHEST PAID EMPLOYEE HE DIRECTLY AND CONTINUOUSLY SUPERVISES**.

CERTIFIED LEAD ABATEMENT WORKER

Employees certified for lead abatement will be paid in accordance with their rate of pay under their classification.

PAPERHANGING

Journeymen paperhangers may be employed on a per-roll basis provided, however, that the employer shall deduct ALL PAYROLL TAXES, CARRY COMPENSATION INSURANCE AND MAKE FULL TRUST FUND CONTRIBUTIONS. In no event shall pay on a per-roll basis be less than if figured on the hourly classification. Journeymen paperhangers shall not contract nor sub-contract. Twenty-Five (\$25) cents will be added to the applicable wage rate.

2013-2016 PAINTERS & ALLIED TRADES DISTRICT COUNCIL NO. 36
APPRENTICESHIP
WAGE & CONTRIBUTION SCHEDULES
EFFECTIVE JULY 1, 2015

LOS ANGELES, ORANGE COUNTY, SAN BERNARDINO, SAN DIEGO, RIVERSIDE, IMPERIAL - BASIC RATE

	1st PERIOD	2nd PERIOD	3rd PERIOD	4th PERIOD	5th PERIOD	6th PERIOD	7th PERIOD	8th PERIOD
WAGES	\$ 11.80	\$ 13.17	\$ 14.56	\$ 15.94	\$ 17.31	\$ 18.69	\$ 20.08	\$ 21.45
WORKING DUES (incl. in wages)	\$ 0.38	\$ 0.42	\$ 0.46	\$ 0.51	\$ 0.57	\$ 0.61	\$ 0.66	\$ 0.70
HEALTH & WELFARE	\$ 7.18	\$ 7.89	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05
VACATION	\$ 0.30	\$ 0.30	\$ 0.30	\$ 0.40	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05
PENSION	\$ 0.14	\$ 0.14	\$ 0.68	\$ 1.28	\$ 1.34	\$ 2.05	\$ 2.52	\$ 2.52
APPRENTICESHIP	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.93	\$ 1.64
LMCC	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82
TOTAL FRINGES	\$ 9.13	\$ 9.84	\$ 10.54	\$ 11.24	\$ 11.95	\$ 12.66	\$ 13.37	\$ 14.08
TOTAL PACKAGE	\$ 20.93	\$ 23.01	\$ 25.10	\$ 27.18	\$ 29.26	\$ 31.35	\$ 33.45	\$ 35.53

LOS ANGELES, ORANGE COUNTY, SAN BERNARDINO, RIVERSIDE, IMPERIAL - REPAINT RATE

	1st PERIOD	2nd PERIOD	3rd PERIOD	4th PERIOD	5th PERIOD	6th PERIOD	7th PERIOD	8th PERIOD
WAGES	\$ 11.63	\$ 12.79	\$ 13.96	\$ 15.14	\$ 16.30	\$ 17.47	\$ 18.63	\$ 19.80
WORKING DUES (incl. in wages)	\$ 0.37	\$ 0.41	\$ 0.44	\$ 0.48	\$ 0.54	\$ 0.57	\$ 0.61	\$ 0.65
HEALTH & WELFARE	\$ 7.05	\$ 7.65	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05	\$ 8.05
VACATION	\$ 0.30	\$ 0.30	\$ 0.30	\$ 0.50	\$ 1.05	\$ 1.05	\$ 1.05	\$ 1.05
PENSION	\$ 0.14	\$ 0.14	\$ 0.32	\$ 0.72	\$ 0.77	\$ 1.36	\$ 1.96	\$ 2.52
APPRENTICESHIP	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.69	\$ 0.72
LMCC	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82	\$ 0.82
TOTAL FRINGES	\$ 9.00	\$ 9.60	\$ 10.18	\$ 10.78	\$ 11.38	\$ 11.97	\$ 12.57	\$ 13.16
TOTAL PACKAGE	\$ 20.63	\$ 22.39	\$ 24.14	\$ 25.92	\$ 27.68	\$ 29.44	\$ 31.20	\$ 32.96

EXTENSION OF AGREEMENT
WITH
CAPISTRANO UNIFIED SCHOOL DISTRICT
AND
A & R WHOLESALE DISTRIBUTORS, INCORPORATED

Bid No. 1415-10 – Frozen Food Products an original 12-month contract term beginning August 1, 2014, through July 30, 2015, with an option to extend the contract in two 12-month increments, not to exceed 24 months, as allowed by California Education Code Section 17596.

The contract awarded to A & R Wholesale Distributors, Incorporated (Vendor) pursuant to Bid No. 1415-10 shall be extended for the period August 1, 2015 through July 30, 2016, at the prices shown in Exhibit A to this Extension Agreement, as approved of by the Board of Trustees of Capistrano Unified School District (Board) on July 22, 2015.

The total cost of products requested by District and provided by Vendor under this extension shall not exceed \$2,500,000 annually. This amount may be increased by mutual written agreement of both parties, as approved by Board.

Except as set forth in this Extension Agreement, as Board approved on July 22, 2015, all other terms of the contract remain in full force and effect.

<u>DISTRICT</u>	<u>VENDOR</u>
Capistrano Unified School District	A & R Wholesale Distributors, Incorporated
By: _____	By: _____
Signature	Signature
<u>Lynh N. Rust</u>	_____
Print Name	Print Name
<u>Executive Director, Contracts & Purchasing</u>	_____
Title	Title
Board Approval	
Date: <u>July 22, 2015</u>	Date: _____

CAPISTRANO UNIFIED SCHOOL DISTRICT
FROZEN FOOD PRODUCTS
BID NO. 1415-10
PROPOSED 2015-2016 CASE PRICING

NON PROCESSED COMMODITIES
DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN
THE BID PRICE PER CASE

EXHIBIT A

Item #	Description	Pack Size Per Case	Brand	A&R Wholesale Distributors Inc. 2014-2015 Case Pricing	A&R Wholesale Distributors Inc. Proposed 2015-2016 Case Pricing
1	Biscuit, Honey 2" Round, Whole Wheat	105/1.25 oz./cs.	Bridgeford	\$13.75	\$14.25
2	Bagel Thin, WG	6/10 bagels/cs.	Buena Vista	\$11.50	\$11.96
3	Brownie, Low Fat, WG, IW	96/2 oz./cs.	Buena Vista	\$32.12	\$33.40
4	Cookie, Holiday Sugar, WG, IW, All Flavors	150/1.1 oz./cs.	Buena Vista	\$30.98	\$31.98
5	Cookie Dough, Snicker doodle, WG Reduced Fat	216/1.5 oz./cs.	Buena Vista	\$33.59	\$34.93
6	Cookie Dough, Checker board WG Reduced Fat	216/1.5 oz./cs.	Buena Vista	\$35.32	Discontinued
7	Cookie Dough, Chocolate Chip, WG Reduced Fat	216/1.5 oz./cs.	Buena Vista	\$34.00	\$35.35
8	Cookie, Baked Snicker doodle, WG Reduced Fat, IW	120/1.5 oz./cs.	Buena Vista	\$27.45	\$28.25
9	Cookie, Baked Chocolate Chip, WG Reduced Fat, IW	120/1.5 oz./cs.	Buena Vista	\$30.00	\$31.35
10	Cookie, Baked Checker board WG Reduced Fat, IW	120/1.5 oz./cs.	Buena Vista	\$31.35	Discontinued
11	Cookie, Baked Oatmeal Apple, WG, IW	120/1.5 oz./cs.	Buena Vista	\$31.35	\$32.55
12	Rips 100% Juice Slush, All Flavors	60/4 oz./cs.	Cool Tropics	\$24.92	\$24.92
13	Muffin, Blueberry, WG, IW	60/3	Dave's	\$22.98	\$23.98

CAPISTRANO UNIFIED SCHOOL DISTRICT

FROZEN FOOD PRODUCTS

BID NO. 1415-10

PROPOSED 2015-2016 CASE PRICING

NON PROCESSED COMMODITIES
DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN
THE BID PRICE PER CASE

EXHIBIT A

Item #	Description	Pack Size Per Case	Brand	A&R Wholesale Distributors Inc. 2014-2015 Case Pricing	A&R Wholesale Distributors Inc. Proposed 2015-2016 Case Pricing
14	Muffin, Chocolate Chip WG, IW	60/3 oz./cs.	Dave's	\$22.98	\$23.98
15	Corn Bread Square	45/1.9 oz./cs	Dave's	\$14.75	Discontinued
16	Corn Dog, Chicken WG, IW	72/4 oz./cs.	Don Lee	\$33.96	\$34.24
17	Pancakes, Mini Blueberry	72/3.03oz. bags/ cs.	Eggo/ Kellogg's	\$28.18	\$28.18
18	Chicken Frank	80/cs.	Hoffy	\$14.95	\$14.95
19	BeneFIT Bars, 51% WG, all flavors, IW	48/2.5 oz bars/cs.	J&J Snacks	\$18.18	\$18.98
20	Sauce, General TSO	6/5# bags/cs.	JTM	\$33.85	54.62 (vendor quoted wrong pack size last yr. but honored incorrect price.)
21	Bagel, Raisin Cinnamon, WG, IW	172/2.25 oz./cs.	Lender's	\$23.35	\$23.85
22	Double Dogs, Chicken, WG, IW	60/4 oz./cs.	Michael B's	\$40.98	\$43.92
23	Rice, Vegetable Fried Rice WG	6 bags/cs.	Minh	\$47.65	\$49.55
24	Chicken & Vegetable Egg Roll, WG	60/cs.	Minh	\$45.25	\$46.85
26	Mini Cinis, WG, IW	72/2.29 oz./cs.	Pillsbury	\$30.92	\$31.85

CAPISTRANO UNIFIED SCHOOL DISTRICT**FROZEN FOOD PRODUCTS****BID NO. 1415-10****PROPOSED 2015-2016 CASE PRICING**

NON PROCESSED COMMODITIES
 DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN
 THE BID PRICE PER CASE

EXHIBIT A

Item #	Description	Pack Size Per Case	Brand	A&R Wholesale Distributors Inc. 2014-2015 Case Pricing	A&R Wholesale Distributors Inc. Proposed 2015-2016 Case Pricing
26	Sauce, Tomatillo	4/5# bags/cs.	Real Mex	\$36.15	\$39.30
27	SideKicks 100% Smooth Frozen Juice, All Flavors	84/4.4 oz./cs.	Ridge- field's	\$29.25	\$29.95
28	Tortillas, Flour WG 10"	144/cs.	Romero's	\$17.98	\$18.75
29	Cinnamon Toast IW	72/2.4 oz./cs.	Rose & Shore	\$32.52	\$34.08
30	Burrito, Bean & Cheese , WG, IW	60/5.75 oz./cs.	Senor Felix	\$40.65	\$42.72
31	Pretzel, WG Baked Soft, IW	100/2.2 oz./cs.	Super Pretzel, J&J Snacks	\$29.19	\$32.44
32	Pancake, Cinnamon Glazed, WG, IW	80/3 oz./cs.	The Max, Con Agra	\$27.12	\$29.98
33	Bagel, Whole Wheat White IW	72/2.3 oz./cs.	Tony Roberts	\$21.18	\$21.94
34	Yogurt, Blended Nonfat	48/4 oz. cups/cs.	Upstate Farms	\$13.62	\$14.52
35	Broccoli, Frozen Florets	12/2#/cs	World's Finest	\$25.58	\$26.25
36	CMDY APF Beef Smokie Honey BBQ Rib	100/3.25 oz./cs.	Advance Pierre	\$30.69	\$30.69
37	3" Cheese Pizza Slider WG, IW	56/5.16	Ardella's	\$33.96	\$37.25
38	3" Cheese Pizza Slider WG, IW	56/5.16	Ardella's	\$33.96	\$37.25

CAPISTRANO UNIFIED SCHOOL DISTRICT
FROZEN FOOD PRODUCTS
BID NO. 1415-10
PROPOSED 2015-2016 CASE PRICING

NON PROCESSED COMMODITIES
DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN
THE BID PRICE PER CASE

EXHIBIT A

Item #	Description	Pack Size Per Case	Brand	A&R Wholesale Distributors Inc. 2014-2015 Case Pricing	A&R Wholesale Distributors Inc. Proposed 2015-2016 Case Pricing
39	3" Pepperoni Pizza Slider WG, IW	56/5.16 oz. 2 Pack/ cs	Ardella's	\$36.32	\$39.94
40	Cheese Lunch Pack	42/6 oz/ cs.	Ardella's	\$32.82	\$35.94
41	Bean & Cheese Filling, Low Sodium	4/8# bags/cs.	Arizona Gold	\$52.42	\$56.44
42	Chicken, Mandarin Mango	42#/cs.	Chef's Corner	\$101.02	\$99.90
43	CMDY Beef & Vegetable Taco Meat, Reduced Fat and Sodium	6/5# bags/cs.	Don Lee	\$34.10	\$32.60
44	CMDY Grilled Cheese, WG, Reduced Fat, IW	100/4.1 oz./cs.	Don Lee	\$47.60	\$45.04
45	CMDY Cheeseburger Beef Sliders, WG, IW Twin-pak	72/4.55 oz./cs.	Don Lee	\$47.06	\$45.21
46	CMDY Pork Sausage & Cheese Sandwich, WG, IW	144/2.37 oz./cs.	Don Lee	\$74.10	\$69.04
47	CMDY Char Beef Steak Burger	60/4 oz. cs.	Don Lee	\$23.30	\$22.25
48	Chicken, Smackers WG	6/5# bags/cs.	Gold Kist Farms	\$47.22	\$49.88
49	Chicken, Homestyle Patty WG	156 patties/cs.	Gold Kist Farms	\$39.64	\$43.26
50	Chicken, Homestyle, minimally processed, Nuggets WG	6/5# bags/cs.	Gold Kist Farms	\$41.96	\$45.46
51	Turkey, Sliced Oven Roasted Breast	12/1#/#	Jennie-O	\$22.52	\$23.72

CAPISTRANO UNIFIED SCHOOL DISTRICT
FROZEN FOOD PRODUCTS
BID NO. 1415-10
PROPOSED 2015-2016 CASE PRICING

NON PROCESSED COMMODITIES
DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN
THE BID PRICE PER CASE

EXHIBIT A

Item #	Description	Pack Size Per Case	Brand	A&R Wholesale Distributors Inc. 2014-2015 Case Pricing	A&R Wholesale Distributors Inc. Proposed 2015-2016 Case Pricing
52	Turkey, Italian Combo	12/I# bags/cs.	Jennie-O	\$27.10	\$28.44
53	CMDY Philly Beef Steak	6/5# bags/cs.	JTM	\$53.00	\$49.45
54	Spaghetti with Meat-sauce	40 trays/ cs.	JTM	\$29.90	Discontinued
55	Cheese Co-Jack Reduced Fat Portions	168/1 oz./cs.	Land O Lakes	\$24.22	\$26.44
56	Mild Cheddar Cheese Cubes, Reduced Fat	200/1 oz. bags/cs.	Land O Lakes	\$37.13	\$40.27
57	Cheese, Lite Mozzarella String	168/1 oz./cs.	Land O Lakes	\$14.78	\$18.21
58	Cheese, Mozzarella Shredded	4/5# bags/cs.	Land O Lakes	\$16.90	\$19.62
59	Macaroni & Cheese, Reduced Fat, WG	6/5# bags/cs.	Land O Lakes	\$48.25	\$50.72
60	Cheese, Shredded Mild Cheddar	4/5# bags/cs.	Land O Lakes	\$18.80	\$19.84
61	CMDY Mandarin Orange Chicken	43.5#/cs.	Lings	\$101.83	\$109.07
62	CMDY BBQ Teriyaki Chicken	42#/cs.	Lings	\$87.40	\$93.12
63	Hash Brown Snacksation Stick	8/20 ct./ cs.	McCain	\$27.86	\$28.08
64	Fries, Gusto Garlic	6/5# bags/cs.	McCain	\$21.01	\$21.43

CAPISTRANO UNIFIED SCHOOL DISTRICT**FROZEN FOOD PRODUCTS**

BID NO. 1415-10

PROPOSED 2015-2016 CASE PRICING

NON PROCESSED COMMODITIES
 DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN
 THE BID PRICE PER CASE

EXHIBIT A

Item #	Description	Pack Size Per Case	Brand	A&R Wholesale Distributors Inc. 2014-2015 Case Pricing	A&R Wholesale Distributors Inc. Proposed 2015-2016 Case Pricing
65	Wrap, Breakfast Egg, Cheese, Turkey Sausage WG	72/2.95 oz./cs.	MCI	\$29.26	\$30.43
66	Wrap, Breakfast, Egg, Cheese, Turkey Sausage WG, IW	72/3.6 oz./cs.	MCI	\$32.80	\$33.83
67	Burrito, Bean & Cheese, Ultra Spicy, WG, IW	80/5.95 oz./cs.	MCI, Los Cabos	\$47.69	\$49.89
68	Pizza Cheese Cruncher	25#/cs.	Rich's	\$43.82	\$43.76
69	Macaroni & Cheese, Reduced Fat, WG	45/7 oz. trays/cs.	Rose & Shore	\$31.25	\$32.25
70	Pork Chile Verde Quesadilla	48/5 oz./cs.	Rose & Shore	\$33.68	\$35.64
71	Pizza, Bistro Pepperoni Wedge	48/5.20 oz./cs.	Rose & Shore	\$31.53	\$32.67
72	Pizza, Bistro Cheese Wedge	48/5.10 oz./cs.	Rose & Shore	\$28.60	\$30.36
73	Pizza, Big Daddy's 16" Primo Pepperoni, WG	9/8 cut pies/cs.	Schwan's	\$54.00	\$55.35
74	Pizza, Big Daddy's 16" Primo Cheese, WG	9/8 cut pies/cs.	Schwan's	\$48.51	\$48.73
75	Sunflower Butter-Grape Sandwich	96/2.8 oz./cs.	Sunwise	\$59.60	\$56.21
76	Pizza, Galaxy Cheese 4" Round, WG, IW	72/4.46 oz./cs.	Tony's/ Schwan's	\$38.86	\$40.73
77	Pizza, Galaxy Pepperoni 4" Round, WG, IW	72/4.51 oz./cs.	Tony's/ Schwan's	\$42.23	\$43.95

CAPISTRANO UNIFIED SCHOOL DISTRICT**FROZEN FOOD PRODUCTS**

BID NO. 1415-10

PROPOSED 2015-2016 CASE PRICING

NON PROCESSED COMMODITIES

DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN

THE BID PRICE PER CASE

EXHIBIT A

Item #	Description	Pack Size Per Case	Brand	A&R Wholesale Distributors Inc. 2014-2015 Case Pricing	A&R Wholesale Distributors Inc. Proposed 2015-2016 Case Pricing
78	Chicken, 8 Piece Breaded WG	72 serv./cs.	Tyson	\$33.65	Discontinued
79	Chicken, Crispy Tenders WG	6/5# bags/cs.	Tyson	\$40.47	\$44.54
80	Chicken, Crispy Popcorn Fritter, WG	6/5# bags/cs.	Tyson	\$39.13	\$37.44
81	Chicken, Hot & Spicy Breaded Patty, WG	150/3.49 oz./cs.	Tyson	\$40.11	\$44.52
82	Chicken, Wings of Fire	10#/cs.	Tyson	\$24.41	Discontinued
83	Chicken, Diced	8/5# bags/cs.	Tyson	\$68.96	Discontinued



FROZEN FOOD PRODUCTS

BID NO. 1415-10

ADDENDUM NO. 1

June 12, 2014

Please note the following additions, corrections, clarifications and revisions to the above-referenced Bid. The additions, corrections, clarifications, and revisions are as follows:

Revision: Section V. BID FORM AND AGREEMENT, pages 16-27:

REPLACE ORIGINAL BID FORM AND AGREEMENT
WITH ATTACHED REVISION

- Change on line item #17

CAPISTRANO UNIFIED SCHOOL DISTRICT

A handwritten signature in black ink, appearing to read 'T. Fluent', is written over a horizontal line.

Terry Fluent
Director, Purchasing

V. BID FORM AND AGREEMENT
REVISION FOR ADDENDUM NO. 1

- A. Pursuant to the DISTRICT'S "Notice To Bidders - Invitation For Bids" and the other documents relating thereto, the undersigned Bidder, having become familiarized with the terms of the complete contract, hereby proposes and agrees to be bound by all the terms and conditions of the complete contract and agrees to perform within the time stipulated in the contract and furnish the items of the contract, including everything required to be performed, and to provide and furnish any and all of the labor, materials, tools, expendable materials and all applicable taxes, utility and transportation services necessary to perform the contract and complete in a good workmanlike manner in connection with the following:

BID NO. 1415-10

FROZEN FOOD PRODUCTS

All in strict conformity with the bid documents, including Addenda Nos. 1, , , and , on file in the Purchasing Department of said District.

NON PROCESSED COMMODITIES DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN THE BID PRICE PER CASE							
Item #	Description WG= Whole Grain IW=Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size *N/A= no alternate	Code	Est. Yearly Usage by Case	Case Pricing for 2014- 2015
1	Biscuit, Honey 2" Round, Whole Wheat	105/1.25 oz./cs.	Bridgford	N/A	6293	310	\$ 13.75 Per case
2	Bagel Thin, WG	6/10 bagels/cs.	Buena Vista	N/A	10620	New product 500	\$ 11.50 Per case
3	Brownie, Low Fat, WG, IW	96/2 oz./cs.	Buena Vista	N/A	82220	1168	\$ 32.12 Per case
4	Cookie, Holiday Sugar, WG, IW, All Flavors	150/1.1 oz./cs.	Buena Vista	N/A	All Codes	202	\$ 30.98 Per case
5	Cookie Dough, Snicker doodle, WG Reduced Fat	216/1.5 oz./cs.	Buena Vista	N/A	78615	New product 250	\$ 33.59 Per case
6	Cookie Dough, Checkerboard, WG Reduced Fat	216/1.5 oz./cs.	Buena Vista	N/A	78215	New product 250	\$ 35.32 Per case

CAPISTRANO UNIFIED SCHOOL DISTRICT
 BID NO. 1415-10
 FROZEN FOOD PRODUCTS

COMPANY NAME _____

Item #	Description WG = Whole Grain IW = Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size *N/A = no alternative	Code	Est. Yearly Usage by Case	Case Pricing for 2014 - 2015
7	Cookie Dough, Chocolate Chip, WG Reduced Fat	216/1.5 oz./cs.	Buena Vista	N/A	78015	New product 4552	\$ 34.00 Per case
8	Cookie, Baked Snicker doodle, WG Reduced Fat, IW	120/1.5 oz./cs.	Buena Vista	N/A	79615	New product 50	\$ 27.45 Per case
9	Cookie, Baked Chocolate Chip, WG Reduced Fat, IW	120/1.5 oz./cs.	Buena Vista	N/A	79015	New product 1295	\$ 30.00 Per case
10	Cookie, Baked Checkerboard, WG Reduced Fat, IW	120/1.5 oz./cs.	Buena Vista	N/A	79215	New product 50	\$ 31.35 Per case
11	Cookie, Baked Oatmeal Apple, WG, IW	120/1.5 oz./cs.	Buena Vista	N/A	70150	New product 250	\$ 31.35 Per case
12	Rips 100% Juice Slush, All Flavors	60/4 oz./cs.	Cool Tropics	N/A	12001- 12005,1 3001, 13006	1312	\$ 24.92 Per case
13	Muffin, Blueberry, WG, IW	60/3 oz./ cs.	Dave's	N/A	WG829	1894	\$ 22.98 Per case
14	Muffin, Chocolate Chip WG, IW	60/3 oz./ cs.	Dave's	N/A	WG825	2508	\$ 22.98 Per case
15	Corn Bread Square	45/1.9 oz./cs.	Dave's	N/A	0315	177	\$ 14.75 Per case
16	Corn Dog, Chicken WG, IW	72/4 oz./cs.	Don Lee	N/A	CN3407 20WW	289	\$ 33.96 Per case

Item #	Description WG = Whole Grain IW = Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size Alternative Brand Name, Code # and Pack Size *N/A = no alternate	Code	Est. Yearly Usage by Case	Case Pricing for 2014 - 2015
17	Pancakes, Mini Blueberry	72/3.03 oz. bags/ cs.	Eggo/Kellogg	N/A	38000- 92560	93	\$ 28.18 Per case
18	Chicken Frank	80/cs.	Hoffy	N/A	1234	149	\$ 14.95 Per case
19	BeneFIT Bars, 51% WG, all flavors, IW	48/2.5 oz bars/cs.	J&J Snacks Readi-bake	N/A	40401- 40405	2378	\$ 18.18 Per case
20	Sauce, General TSO	6/5# bags/cs.	JTM	N/A	73450	54	\$ 33.85 Per case
21	Bagel, Raisin Cinnamon, WG, IW	172/2.25 oz./cs.	Lender's	N/A	00078	103	\$ 23.35 Per case
22	Double Dogs, Chicken, WG, IW	60/4 oz./cs.	Michael B's	N/A	DD400	236	\$ 40.98 Per case
23	Rice, Vegetable Fried Rice WG	6 bags/cs.	Minh	N/A	69074	New Product 240	\$ 47.65 Per case
24	Chicken & Vegetable Egg Roll, WG	60/cs.	Minh	N/A	69202	New Product 240	\$ 45.25 Per case
26	Mini Cinis, WG, IW	72/2.29 oz./cs.	Pillsbury	N/A	33686/ 528395	616	\$ 30.92 Per case
26	Sauce, Tomatillo	4/5# bags/cs.	Real Mex	N/A	15030	48	\$ 36.15 Per case
27	SideKicks 100% Smooth Frozen Juice, All Flavors	84/4.4 oz./cs.	Ridgefield's	N/A	2009, 2014- 2016	448	\$ 29.25 Per case

Item #	Description WG = Whole Grain IW = Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size *N/A = no alternative	Code	Est. Yearly Usage by Case	Case Pricing for 2014- 2015
28	Tortillas, Flour WG 10"	144/cs.	Romero's	N/A	21028 2	128	\$ 17.98 Per case
29	Cinnamon Toast IW	72/2.4 oz./cs.	Rose & Shore	N/A	CT151 20	246	\$ 32.52 Per case
30	Burrito, Bean & Cheese , WG, IW	60/5.75 oz./cs.	Senor Felix	N/A	60575 WG	635	\$ 40.65 Per case
31	Pretzel, WG Baked Soft, IW	100/2.2 oz./cs.	Super Pretzel, J&J Snacks	N/A	30410	70	\$ 29.19 Per case
32	Pancake, Cinnamon Glazed, WG, IW	80/3 oz./cs.	The Max, Con Agra	N/A	94643- 04442	187	\$ 27.12 Per case
33	Bagel, Whole Wheat White IW	72/2.3 oz./cs.	Tony Roberts	N/A	19232	250	\$ 21.18 Per case
34	Yogurt, Blended Nonfat All flavors	48/4 oz. cups/cs.	Upstate Farms	N/A	9815- 9820	3200	\$ 13.62 Per case
35	Broccoli, Frozen Florets	12/2#/cs	World's Finest		02503	47	\$ 25.58 Per case

CAPISTRANO UNIFIED SCHOOL DISTRICT
BID NO. 1415-10
FROZEN FOOD PRODUCTS

COMPANY NAME _____

PROCESSED COMMODITIES DELIVERY CHARGE PER CASE SHOULD BE REFLECTED IN THE BID PRICE PER CASE							
Item	Description WG = Whole Grain IW = Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size *N/A = no alternate	Code	Est. Yearly Usage by Case	Case Pricing for 2014-2015
36	CMDY APF Beef Smokie Honey BBQ Rib	100/3.25 oz./cs.	Advance Pierre	N/A	C3716	283	\$ 30.69 Per case
							FFS \$2.25 included
37	3" Cheese Pizza Slider WG, IW	56/5.16 oz. 2 Pack / cs	Ardella's	N/A	90633	625	\$ 33.96 Per case
							Mozzarella PTV \$12.02 included
38	3" Cheese Pizza Slider WG, IW	56/5.16 oz. 2 Pack/cs	Ardella's	N/A	90633	625	\$ 33.96 Per case
							Mozzarella PTV \$12.02 included
39	3" Pepperoni Pizza Slider WG, IW	56/5.16 oz. 2 Pack/ cs	Ardella's	N/A	90630	250	\$ 36.32 Per case
							Mozzarella PTV \$10.82 included
40	Cheese Lunch Pack Thaw & Serve, WG	42/6 oz/ cs.	Ardella's	N/A	705	75	\$ 32.82 Per case
							Mozzarella PTV \$9.01 included
41	Bean & Cheese Filling, Low Sodium	4/8# bags/cs.	Arizona Gold	N/A	01804 08F	515	\$ 52.42 Per case
							MFG Rebate not included
42	Chicken, Mandarin Mango	42#/cs.	Chef's Corner	N/A	CMDT Y- 0127	108	\$ 101.02 Per case
							FFS \$3.50 included
43	CMDY Beef & Vegetable Taco Meat, Reduced Fat and Sodium	6/5# bags/cs.	Don Lee	N/A	CNQK 12500	176	\$ 34.10 Per case
							FFS \$2.00 included
44	CMDY Grilled Cheese, WG, Reduced Fat, IW	100/4.1 oz./cs.	Don Lee	N/A	QGC4 10	176	\$ 47.60 Per case
							FFS \$2.00 included
45	CMDY Cheeseburger Beef Sliders, WG, IW Twin-pak	72/4.55 oz./cs.	Don Lee	N/A	QCB4 55	790	\$ 47.06 Per case
							FFS \$2.00 included

Item #	Description WG = Whole Grain IW = Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size *N/A = NO Alternate	Code	Est. Yearly Usage by Case	Case pricing for 2014-2015	
46	CMDY Pork Sausage & Cheese Sandwich, WG, IW	144/2.3 7 oz./cs.	Don Lee	N/A	QSC32 8P	185	\$ 74.10 Per case	FFS \$2.00 included
47	CMDY Char Beef Steak Burger	60/4 oz. cs.	Don Lee	N/A	CNQ11 400W	1151	\$ 23.30 Per case	FFS \$2.00 included
48	Chicken, Smackers WG	6/5# bags/cs.	Gold Kist Farms	N/A	110452	357	\$ 47.22 Per case	CMDY DISC \$25.60 included
49	Chicken, Homestyle Patty WG	156 patties/ cs.	Gold Kist Farms	N/A	6654	331	\$ 39.64 Per case	CMDY DISC \$17.31 included
50	Chicken, Homestyle, minimally processed, Nuggets WG	6/5# bags/cs.	Gold Kist Farms	N/A	6116	357	\$ 41.96 Per case	CMDY DISC \$26.69 included
51	Turkey, Sliced Oven Roasted Breast	12/1#/ cs.	Jennie-O	N/A	2099	875	\$ 22.52 Per case	CMDY DISC \$18.60 included
52	Turkey, Italian Combo	12/1# bags/cs.	Jennie-O	N/A	209612	299	\$ 27.10 Per case	CMDY DISC \$12.12 included
53	CMDY Philly Beef Steak	6/5# bags/cs.	JTM	N/A	CP5813	66	\$ 53.00 Per case	FFS \$2.00 included
54	Spaghetti with Meat- sauce	40 trays/ cs.	JTM	N/A	C5594	554	\$ 29.90 Per case	FFS \$2.00 included
55	Cheese Co-Jack Reduced Fat Portions	168/1 oz./cs.	Land O Lakes	N/A	168 #168 N/A #44878	96	\$ 24.22 Per case	CMDY DISC \$25.30 included
56	Mild Cheddar Cheese Cubes, Reduced Fat	200/1 oz. bags/cs.	Land O Lakes	N/A	44113	40	\$ 37.13 Per case	CMDY DISC \$29.12 included
57	Cheese, Lite Mozzarella String	168/1 oz./cs.	Land O Lakes	Bongard's #40295 168/1oz	59703	304	\$ 14.78 Per case	CMDY DISC \$19.22 included
58	Cheese, Mozzarella Shredded	4/5# bags/cs.	Land O Lakes	Bongard's #75507 4/5#	41698	40	\$ 16.90 Per case	CMDY DISC \$36.60 included

Item #	Description WG = Whole Grain IW = Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size *N/A = no alternate	Code	Est. Yearly Usage by Case	Case Pricing for 2014- 2015	
59	Macaroni & Cheese, Reduced Fat, WG	6/5# bags/cs.	Land O Lakes	N/A	43277	251	\$ 48.25 Per case	CMDY DISC \$16.75 included
60	Cheese, Shredded Mild Cheddar	4/5# bags/cs.	Land O Lakes	N/A	41749	40	\$ 18.80 Per case	CMDY DISC \$48.32 included
61	CMDY Mandarin Orange Chicken	43.5#/cs.	Lings	N/A	C15552-4	182	\$ 101.83 Per case	FFS \$3.50 included
62	CMDY BBQ Teriyaki Chicken	42#/cs.	Lings	N/A	C15554-8	110	\$ 87.40 Per case	FFS \$3.50 included
63	Hash Brown Snacksations Stick	8/20 ct./ cs.	McCain	N/A	MCX03710	1672	\$ 27.86 Per case	CMDY DISC \$3.96 included
64	Fries, Gusto Garlic	6/5# bags/cs.	McCain	N/A	MXF269	1158	\$ 21.01 Per case	CMDY DISC \$5.28 included
65	Wrap, Breakfast Egg, Cheese, Turkey Sausage WG	72/2.95 oz./cs.	MCI	N/A	97881	258	\$ 29.26 Per case	CMDY DISC \$2.98 included
66	Wrap, Breakfast, Egg, Cheese, Turkey Sausage WG, IW	72/3.6 oz./cs.	MCI	N/A	97882	161	\$ 32.80 Per case	CMDY DISC \$3.59 included
67	Burrito, Bean & Cheese, Ultra Spicy, WG, IW	80/5.95 oz./cs.	MCI, Los Cabos	N/A	71470	308	\$ 47.69 Per case	CMDY DISC \$6.06 included
68	Pizza Cheese Cruncher	25#/cs.	Rich's	N/A	65225/5184 39	337	\$ 43.82 Per case	CMDY DISC \$15.16 included
69	Macaroni & Cheese, Reduced Fat, WG	45/7 oz. trays/cs.	Rose & Shore	N/A	850-TRAY	634	\$ 31.25 Per case	FFS \$2.00 included
70	Pork Chile Verde Quesadilla	48/5 oz./cs.	Rose & Shore	N/A	W79100	New Product 240	\$ 33.68 Per case	FFS \$2.00 included
71	Pizza, Bistro Pepperoni Wedge	48/5.20 oz./cs.	Rose & Shore	N/A	BSTR100P	360	\$ 31.53 Per case	CMDY DISC \$8.69 included

CAPISTRANO UNIFIED SCHOOL DISTRICT
 BID NO. 1415-10
 FROZEN FOOD PRODUCTS

FOR WHOLESALE DISTRIBUTION

COMPANY NAME _____

Item #	Description WG = Whole Grain IW = Individually Wrapped	Pack Size Per Case	Brand	Alternative Brand Name, Code # and Pack Size *n/a = no alternate	Code	Est. Yearly Usage by Case	Case Pricing for 2014- 2015	
72	Pizza, Bistro Cheese Wedge	48/5.10 oz./cs.	Rose & Shore	N/A	BSTR100C	1126	\$ 28.60 Per case	CMDY DISC \$9.65 included
73	Pizza, Big Daddy's 16" Primo Pepperoni, WG	9/8 cut pies/cs.	Schwan's	N/A	78638	943	\$ 54.00 Per case	CMDY DISC \$12.36 included
74	Pizza, Big Daddy's 16" Primo Cheese, WG	9/8 cut pies/cs.	Schwan's	N/A	78637	626	\$ 48.51 Per case	CMDY DISC \$15.45 included
75	Sunflower Butter-Grape Sandwich	96/2.8 oz./cs.	Sunwise	N/A	12228	73	\$ 59.60 Per case	CMDY DISC \$9.90 included
76	Pizza, Galaxy Cheese 4" Round, WG, IW	72/4.46 oz./cs.	Tony's/Sch wan's	N/A	78366	1800	\$ 38.86 Per case	CMDY DISC \$11.59 included
77	Pizza, Galaxy Pepperoni 4" Round, WG, IW	72/4.51 oz./cs.	Tony's/Sch wan's	N/A	78367	520	\$ 42.23 Per case	CMDY DISC \$9.27 included
78	Chicken, 8 Piece Breaded WG	72 serv./cs.	Tyson	N/A	3929-328	10	\$ 33.65 Per case	CMDY DISC \$18.50 included
79	Chicken, Crispy Tenders WG	6/5# bags/cs.	Tyson	N/A	70334-928	650	\$ 40.47 Per case	CMDY DISC \$12.76 included
80	Chicken, Crispy Popcorn Fritter, WG	6/5# bags/cs.	Tyson	N/A	70368	397	\$ 39.13 Per case	CMDY DISC \$13.12 included
81	Chicken, Hot & Spicy Breaded Patty, WG	150/3.49 oz./cs.	Tyson	N/A	70314-928	1103	\$ 40.11 Per case	CMDY DISC \$13.14 included
82	Chicken, Wings of Fire	10#/cs.	Tyson	N/A	21000-328	48	\$ 24.41 Per case	CMDY DISC \$6.14 included
83	Chicken, Diced	8/5# bags/cs.	Tyson	N/A	3418-328 3418-328 N/A #3481-328, 8/5#	10	\$ 68.96 Per case	CMDY DISC \$103.54 included

CAPISTRANO UNIFIED SCHOOL DISTRICT
BID NO 1415-10
FROZEN FOOD PRODUCTS

COMPANY NAME _____

- B. It is understood that the DISTRICT reserves the right to reject this bid and that this bid shall remain open and not be withdrawn for the period specified in the Notice To Bidders - Invitation For Bids.
- C. Bidder agrees to complete the order within 14 days after receipt of order.
- D. In submitting this bid, the Bidder offers and agrees that if the bid is accepted, it will assign to DISTRICT all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700 et seq.) arising from purchase of goods, materials, or services by the Bidder for sale to the DISTRICT pursuant to this bid. Such assignment shall be made and become effective at the time DISTRICT tenders final payment.
- E. If the Bidder is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and is in good standing in the State of CALIFORNIA and that SAVE KIM whose title is BID COORDINATOR authorized to act for and bind the corporation.
- F. It is understood and agreed that if, requested by the DISTRICT, the Bidder shall furnish a notarized financial statement, references, and other information sufficiently comprehensive to permit an appraisal of its current financial condition.
- G. The Bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the Bidder shall indemnify, hold harmless and defend the DISTRICT against any and all actions, proceedings, penalties or claims arising out of the Bidder's failure to comply strictly with the IRCA.
- H. Indicate below if the undersigned will allow other public agencies in the State of California to purchase equipment and supplies under the same terms and conditions:
- ☒ Yes, other public agencies may purchase from this Bid. UPON MUTUAL AGREEMENT
- ☐ No, other public agencies may not purchase from this Bid.
- I. The undersigned will grant the DISTRICT the option to extend any contract awarded hereunder for a period of one or two years from date of expiration, under the same prices, terms, conditions, etc., contained herein. Options granted will not be considered as a factor in awarding a contract. Bidder should note any exceptions.

Extension option for one year: ☒ option granted ☐ option not granted

w/ MAJOR INCREASES

Extension option for a second year: ☒ option granted ☐ option not granted
w/ MAINT. INCREASES

- J. The Bidder attests to having read and understands all documents contained and referenced in this bid.
- K. The term of this base contract is for one year beginning August 1, 2014 through July 30, 2015, with two (2) one-year renewal terms at the option of the Board of Trustees.

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed including all contract documents as indicated and are required to be submitted with this bid:

1. ☒ Bid Specifications and Requirements
2. ☒ Bid Form and Agreement
3. ☒ NonCollusion Declaration in Accordance with Public Contract Code Section 7106
4. ☒ Information Required of Bidder
5. ☒ Certification Anticipated Participation of Disabled Veteran Business Enterprises
6. ☒ Suspension and Debarment Certifications
7. ☒ Lobbying Certification
8. ☒ Disclosure of Lobbying Activities
9. ☒ Certification by Contractor Criminal Records Check
10. ☒ Drug Free Workplace Certification
11. ☒ Conflict of Interest
12. ☒ Tobacco Use Policy
13. ☒ Product Recall Program
14. ☒ Disaster Contingency Plan
15. ☒ Food Security and Safety Program
16. ☒ HACCCP Plan

CAPISTRANO UNIFIED SCHOOL DISTRICT
BID NO 1415 10
FROZEN FOOD PRODUCTS

100% WHOLESALE DISTRIBUTION
COMPANY NAME

I, SANG KIM the **BID COORDINATOR** (title) of the Bidder hereby certify under penalty of perjury under the laws of the State of California that all the information submitted by the Bidder in connection with this bid and all the representations herein made are true and correct.

COMPANY

Name: _____

Signed by: _____

Date: _____

Business Address: _____

PARTNERSHIP

Name: _____

Signed by: _____ Partner

Date: _____

Business Address: _____

Other Partners: _____

CORPORATION

Name: A & R FOOD DISTRIBUTORS

(a CALIFORNIA Corporation*)

Business Address: 1765 W PENHALL WAY

ANAHEIM, CA 92801

Signed by: [Signature], President**, CEO

Dated: 6/16/14

* A corporation receiving the award shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and Bonds is duly authorized to do so.

** Or local official empowered to bind the Corporation.

CAPISTRANO UNIFIED SCHOOL DISTRICT
BID NO. 1415-10
FROZEN FOOD PRODUCTS

COMPANY NAME _____

JOINT VENTURE

Name: _____

Signed by: _____ Joint Venturer

Date: _____

Business Address: _____

Other Parties to Joint Venture:

If an individual: _____

Signed)

Doing Business as: _____

If a Partnership: _____

Signed by: _____, Partner

If a Corporation: _____

(A _____ Corporation)

By: _____ Date: _____

Title: _____

CONTRACT TERM:

The contract term of this base contract is for one year beginning August 1, 2014 through July 30, 2015, and may be extended by mutual written agreement of both parties and upon Board approval, for a renewal term not to exceed two additional one year periods.

Annual cost of products requested by District and provided by Vendor under this contract shall not exceed \$2,500,000 annually. This amount may be increased by mutual written agreement of both parties and Board approved.

AGREEMENT ACCEPTED BY DISTRICT

Signed by: Terry Fluerit

Print Name: Terry Fluerit

Title: Director, Purchasing

Date: 7/24/14

CAPISTRANO UNIFIED SCHOOL DISTRICT**PIZZA SERVICE****BID NO. 1415-11****PROPOSED 2015-2016 BID UNIT PRICING****EXHIBIT A**

Line #	Description	Bid Unit Size	People First Pizza, Inc., DBA Domino's Pizza, Inc. Bid Unit Pricing 2014-2015	People First Pizza, Inc., DBA Domino's Pizza, Inc. Proposed Bid Unit Pricing 2015-2016
1	*Pepperoni Pizza, pre-baked, ready to serve,	Whole Pie	\$7.00	\$7.00
2	*Cheese Pizza, pre-baked, ready to serve, 8 equal slices	Whole Pie	\$7.00	\$7.00
3	*Specialty Pizza, BBQ Chicken, Veggie, Hawaiian) ready to serve, pre-baked	Whole Pie	\$7.00	\$7.00
4	Pepperoni, Personal Pan Pizza, boxed, ready to serve, pre-baked	Each	\$2.00	\$2.00
5	Pepperoni, Personal Pan Pizza, boxed, ready to serve, pre-baked	Each	\$2.00	\$2.00

EXTENSION OF AGREEMENT
WITH
CAPISTRANO UNIFIED SCHOOL DISTRICT
AND
PEOPLE FIRST PIZZA, INCORPORATED
DBA DOMINOS PIZZA, INCORPORATED

Bid No. 1415-11 – Pizza Service provided an original 12-month contract term beginning August 25, 2014, through August 24, 2015, with an option to extend the contract in two 12-month increments, not to exceed 24 months, as allowed by California Education Code Section 17596.

The contract awarded to People First Pizza, Incorporated dba Dominos Pizza, Incorporated (Vendor) pursuant to Bid No. 1415-11 shall be extended for the period August 25, 2015 through August 24, 2016, at the prices shown in Exhibit A to this Extension Agreement, as approved of by the Board of Trustees of Capistrano Unified School District (Board) on July 22, 2015.

The total cost of products requested by District and provided by Vendor under this extension shall not exceed \$378,000 annually. This amount may be increased by mutual written agreement of both parties, as approved by Board.

Except as set forth in this Extension Agreement, as Board approved on July 22, 2015, all other terms of the contract remain in full force and effect.

<u>DISTRICT</u>	<u>VENDOR</u>
Capistrano Unified School District	People First Pizza, Incorporated dba Domino's Pizza, Incorporated
By: _____	By: _____
Signature	Signature
<u>Lynh N. Rust</u>	_____
Print Name	Print Name
<u>Executive Director, Contracts & Purchasing</u>	_____
Title	Title
Board Approval	
Date: <u>July 22, 2015</u>	Date: _____

BID NO. 1415-11
 PIZZA SERVICE

All in strict conformity with the bid documents, including Addenda Nos. _____, _____, _____, and _____, on file in the Purchasing Department of said District.

NSLP AND SBP REGULATIONS: Foods that qualify as whole grain rich for the school programs are foods that contain 100% whole grain or contain a blend of whole-grain meal and/or flour and enriched meal and/or flour of which at least 50% is whole grain. Whole grain rich products must contain at least 50% whole grains and the remaining grain, if any must be enriched. As provided for NSLP and SBP, grain products must be credited using the oz. equivalent method. As specified in section XXIV. School Lunch and Breakfast Whole Grain Rich Ounce Equivalency (oz. eq) requirements for School Meal Programs, group B.

*School pizza composition must equal at least 2 oz. meat/meat alternate and 2 oz. grain equivalent per each 8 cut slice for NSLP.

Estimated delivery times will be between 10:30 a.m. – 12:45 p.m. P.S.T. Per site delivery time to be determined by District.

Line #	Description	Bid Unit Size	Est. Yearly Usage by Unit	Bid Unit Pricing for 2014-2015	Extended Bid Unit Pricing Per Bid Unit for 2014-2015
1	*Pepperoni Pizza, pre-baked, ready to serve,	Whole Pie 8 equal slices Size: 15" – 16"	27,000	\$ 7.00 Per whole pie	\$ 7.00
2	*Cheese Pizza, pre-baked, ready to serve, 8 equal slices	Whole Pie Size: 15" – 16"	18,000	\$ 7.00 Per whole pie	\$ 7.00
3	*Specialty Pizza, BBQ Chicken, Veggie, Hawaiian) ready to serve, pre-baked	Whole Pie 8 equal slices Size: 15" – 16"	2,500	\$ 7.00 Per whole pie	\$ 7.00
4	Pepperoni, Personal Pan Pizza, boxed, ready to serve, pre-baked	Each Size 1 unit unsliced, must equal at least 2 oz. meat/ meat alternate and 2 oz. grain equivalent	10	\$ 2.00 Per Pan Pizza	\$ 2.00
5	Cheese, Personal Pan Pizza, boxed, ready to serve, pre-baked	Each Size 1 unit unsliced, must equal at least 2 oz. meat/ meat alternate and 2 oz. grain equivalent	10	\$ 2.00 Per Pan Pizza	\$ 2.00

- A. It is understood that the DISTRICT reserves the right to reject this bid and that this bid shall remain open and not be withdrawn for the period specified in the Notice To Bidders - Invitation For Bids.
- B. In submitting this bid, the Bidder offers and agrees that if the bid is accepted, it will assign to DISTRICT all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700 et seq.) arising from purchase of goods, materials, or services by the Bidder for sale to the DISTRICT pursuant to this bid. Such assignment shall be made and become effective at the time DISTRICT tenders final payment.
- E. If the Bidder is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and is in good standing in the State of CALIFORNIA and that ALFRED ADAMS whose title is PRESIDENT authorized to act for and bind the corporation.
- It is understood and agreed that if, requested by the DISTRICT, the Bidder shall furnish a notarized financial statement, references, and other information sufficiently comprehensive to permit an appraisal of its current financial condition.
- G. The Bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the Bidder shall indemnify, hold harmless and defend the DISTRICT against any and all actions, proceedings, penalties or claims arising out of the Bidder's failure to comply strictly with the IRCA.
- H. Indicate below if the undersigned will allow other public agencies in the State of California to purchase equipment and supplies under the same terms and conditions:
THIS BID PRICE IS FOR CAPCO UNIFIED TO PURCHASE
___ Yes, other public agencies may purchase from this Bid.
AND THEIR AUTHORIZED AFFILIATES
___ No, other public agencies may not purchase from this Bid.
- I. The undersigned will grant the DISTRICT the option to extend any contract awarded hereunder for a period of one or two years from date of expiration, under the same prices, terms, conditions, etc., contained herein. Options granted will not be considered as a factor in awarding a contract. Bidder should note any exceptions.
- Extension option for one year: ☒ option granted ___ option not granted
- Extension option for a second year: ☒ option granted ___ option not granted
- J. The Bidder attests to having read and understands all documents contained and referenced in this bid.

- K. The term of this base contract is for one year beginning July 1, 2014 through June 30, 2015, with two (2) one-year renewal terms at the option of the Board of Trustees.

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed including all contract documents as indicated and are required to be submitted with this bid:

1. ☒ Bid Specifications and Requirements
2. ☒ Bid Form and Agreement
3. ☒ NonCollusion Declaration in Accordance with Public Contract Code Section 7106
4. ☒ Information Required of Bidder
5. ☒ Certification Anticipated Participation of Disabled Veteran Business Enterprises
6. ☒ Suspension and Debarment Certifications
7. ☒ Lobbying Certification
8. ☒ Disclosure of Lobbying Activities
9. ☒ Certification by Contractor Criminal Records Check
10. ☒ Drug Free Workplace Certification
11. ☒ Conflict of Interest
12. ☒ Tobacco Use Policy
13. ☒ Product Recall Program
14. ☒ Disaster Contingency Plan
15. ☒ Food Security and Safety Program
16. ☒ HACCCP Plan
17. ☒ Complete Nutritional Specification and Ingredient Sheets
18. ☒ Complete Nutrient Analysis
19. ☒ Food Handler Certification
20. ☒ Copy of last Orange County Health Department Inspection

I, RECH ADAMS the PRESIDENT / FRANCHISEE (title) of the Bidder hereby certify under penalty of perjury under the laws of the State of California that all the information submitted by the Bidder in connection with this bid and all the representations herein made are true and correct.

COMPANY

Name: RECH ADAMS

Signed by: Rech Adams

Date: 7/1/14

Business Address: 32211 CAMINO CAPISTRANO #112
SAN JUAN CAPISTRANO, CA 92675

PARTNERSHIP

Name: _____

Signed by: _____ Partner

Date: _____

Business Address: _____

Other Partners: _____

CORPORATION

Name: PEOPLE FIRST PIZZA IS DOMINO'S PIZZA

(A CALIFORNIA Corporation*)

Business Address: 37711 CAMINO CAPISTRANO #270
SAN JUAN CAPISTRANO, CA 92675

Signed by: President**, Theresa Adams

Dated: 7/1/14

- * A corporation receiving the award shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and Bonds is duly authorized to do so.
** Or local official empowered to bind the Corporation.

JOINT VENTURE

Name: _____

Signed by: _____ Joint Venturer

Date: _____

Business Address: _____

Other Parties to Joint Venture:

If an individual: _____
Signed)

Doing Business as: _____

If a Partnership: _____

Signed by: _____, Partner

If a Corporation: _____

(A _____ Corporation)

By: _____ Date: _____

Title: _____

CONTRACT TERM

The contract term of this base contract is for one year beginning August 25, 2014 through August 24, 2015, and may be extended by mutual written agreement of both parties and upon Board approval, for a renewal term not to exceed two additional one year periods.

Annual cost of products requested by District and provided by Vendor under this contract shall not exceed \$378,000. This amount may be increased by mutual written agreement of both parties and Board approved.

AGREEMENT ACCEPTED BY DISTRICT

Signed by: T. Fluent

Print Name: Terry Fluent

Title: Director, Purchasing

Date: 8/10/14



June 2, 2015

BOARD OF DIRECTORS

Abbas Gokal, Board Chair
Barbaro Gokal & Associates
Debashis Chowdhury, Co-Chair
Canterbury Consulting
Pat Murphy, Treasurer
Wells Fargo Real Estate Group
Athena Wong, Secretary
Sunny Delight
Paul Godby, Exec. Committee
The Capital Group Companies
Roger Armstrong
Armstrong/Rohitaille/Riegle
Roxanne Day
Philanthropist & Community Advocate
Dan Fulkerson
US Bank
Bryan Howard
Howard Building Corporation
Ed Inal
ALPHAEN Corporation
Paula Janoski
Human Resources Consultant
Jan Jewell
Retired, Housing Capital Corp.
Donald Kennedy
First American
Katherine Koster
Piper Jaffray & Co.
Thomas Manakides
Gibson, Dunn & Crutcher
Jon Miller
Littler Mendelson
Marc Reich
Reich Radcliffe and Kutler LLP
Randy Riley
Northwestern Mutual Financial
Elaine Roach
SIGNCO
Tony Roberts
University of Notre Dame
Jeffrey Shepard
Hughes Marino
Dean Smith
Wright Ford Young & Co
Chris Tooker
Trendzitions
Mindy Uranga
Philanthropist & Community Advocate
Daniel Wiles
Fieldman, Rolapp & Associates

Lynn Hatton-Hodson
President, Board of Trustees
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Dear Ms. Hatton-Hodson,

On behalf of the Orange County Child Abuse Prevention Center (Prevention Center), I wish to extend our gratitude to the Capistrano Unified School District Board of Trustees for its consideration in partnering with our organization to provide no-cost, community-based parenting education through our Parent to Parent program. We hope that Capistrano Unified School District will join us as a partner in our ongoing mission to break the generational cycle of child abuse in Orange County. Given the central role schools serve in the lives of children and families, as well as the community as a whole, we believe our partnerships with school districts are integral to our goal of promoting healthy families through the provision of services to at-risk families in our community.

Prevention Center History

The Prevention Center's mission is to directly serve at-risk children and families in crisis to prevent and break the generational cycle of child abuse. We value every child's right to grow up in a safe and nurturing home environment. Since our inception in 1983, we have provided programs and services to over 300,000 children and their parents. In fiscal year 2014 we had the privilege to reach over 40,000 children and parents, over 7,000 of whom participated in direct parent education and family support services. Born out of five years of research, fundraising, and the tireless work of Orange County business and community service leaders, the Prevention Center has grown to become the county's largest nonprofit organization focused exclusively on the prevention of child abuse. Our early intervention programs have a well-documented record of strengthening parent-child relationships, working to prevent child abuse before it occurs.

Parent to Parent History

The Prevention Center has been providing the Parent to Parent program since 2012 in partnership with the County of Orange Health Care Agency (HCA) as part of their Prevention and Early Intervention services funded by Proposition 63 – Mental Health Services Act. Parent to Parent aims to provide culturally and linguistically appropriate parent education in community-based locations to foster effective parenting skills, family communication, healthy identities, extended family values, child growth and development, and self-esteem.

The program focuses on reaching unserved and underserved populations, especially those facing risk of academic failure, mental health concerns, socioeconomic challenges, child abuse or neglect, among other factors. Over the past three years, the program has reached

CAPC is a 501 (c)(3)
Public Benefit Corporation
TAX I.D. #33-0013237

Breaking the Generational Cycle of Abuse

2390 E. Orangewood Avenue - Suite 300 - Anaheim, CA 92806

Ph: 714-543-4333 -

EXHIBIT 36

tFutures4Kids.org

nearly 9,670 Orange County parents, caregivers, and professionals working with children through over 3,580 parenting education classes throughout Orange County. The success of the Parent to Parent program is attributed in part to the strong collaborations we have established with various community partners who have opened their facilities and recruited participants in K-12 public and private schools, colleges and universities, shelters and transitional living centers, hospitals, family resource centers, among other community-based locations and organizations.

COPE Curriculum

Parent to Parent is based on a ten week course model consisting of a weekly class lasting for two hours, which utilizes the Community Parenting Education Program (COPE) curriculum. COPE was developed at McMaster University in Ontario, Canada and is a curriculum supported by research evidence, which is intended for groups of 15 to 35 parents or caregivers of children ages 0-12 years old in a variety of community locations and settings. Classes are currently offered in English and Spanish during the mornings or evenings Monday through Friday, with no cost child care if needed.

Due to this curriculum, Parent to Parent has earned a reputation in Orange County as an effective alternative to traditional parent education programs. Unlike most classes that utilize a seminar format of instruction and questions that focus on parenting deficits, the Parent to Parent program promotes a unique structure where parents are encouraged to engage in strengths-based discussions and problem solving with other parents. Our Educators facilitate discussions, group activities, engage in modeling and role playing, and provide tips and resources to help parents strengthen their relationship with their child, find positive approaches to parenting, and build on existing parenting skills. The Parent to Parent course syllabus includes the following sessions and topics:

- Session 1 – Introduction & Overview
- Session 2 – Strengthening Relationships
- Session 3 – Reducing Conflict
- Session 4 – Encouraging Cooperative Transitions
- Session 5 – Special Incentives I
- Session 6 – Collaborative Planning I
- Session 7 – Special Incentives II
- Session 8 – Consequences for Serious Problems
- Session 9 – Problem Solving
- Session 10 – Collaborative Planning II & Closing

Educator Qualifications

All Parent to Parent Educators are highly qualified, extensively screened, and trained in the COPE curriculum. It is required that at minimum they have a Bachelor's Degree in social work, child development, psychology, sociology, or other related field with bilingual Spanish ability. In addition, it is required that Educators have at least two years of experience working directly with children, and at least one year of experience in the delivery of social services. All Educators are evaluated through a three tier interview process for position fit, behavioral assessment, and organizational fit. They are also required to pass Live Scan fingerprinting, tuberculosis testing, driving record review, and reference assessment before hire.

During onboarding, all Educators receive COPE curriculum training during which time they receive formal training on the program manual, shadow an experienced Educator, as well as engage in role playing and mock classes weeks before ever conducting their first class. Once Educators complete their training and are prepared to begin facilitating their own classes, the Program Director conducts scheduled and unscheduled class observations to evaluate Educator performance, program quality, and fidelity to the curriculum. The Program Director then provides ongoing feedback, training, and coaching, as well as reviews participant outcome data and satisfaction survey data, in order to ensure parents are receiving the highest quality of services possible.

Thank you for considering the Prevention Center as a partner in empowering students for success by ensuring their parents and caregivers are educated and supported to provide them with safe and nurturing homes in which they can grow and thrive. If you have any questions or would like any additional information, please do not hesitate to contact the Parent to Parent Program Director, Sadhna Matai, at (714) 955-6501 or SMatai@brightfutures4kids.org. We look forward to a future partnership with Capistrano Unified School District.

Sincerely,



Scott Trotter
Executive Director

**PARENT TO PARENT
A PROGRAM OF THE ORANGE COUNTY CHILD ABUSE PREVENTION CENTER
SCHOOL DISTRICT MEMORANDUM OF UNDERSTANDING**

We, Capistrano Unified School District (Partner School District), and the Orange County Child Abuse Prevention Center (hereafter referred to as the "Prevention Center") agree to partner in order to provide "Parent to Parent" parent education classes to parents or caregivers of children ages 0-12 years, as well as onsite child care if needed, within Orange County free of charge to participants. In addition, as a Partner School District, we agree to support the Parent to Parent program through the referral of participants and/or the provision of school site locations as stipulated on the subsequent individual site agreements.

School District Contact Information:

School District Name: Capistrano Unified School District

Address: 33122 Valle Road
Street Suite
San Juan Capistrano CA 92675
City State Zip Code

Authorized Signer Name/Title: _____

Phone: _____ Fax: _____

Email: _____

Prevention Center Contact Information:

Program Director: Sadhna Matai

Address: 2390 East Orangewood Avenue Suite 300
Street Suite
Anaheim CA 92806
City State Zip Code

Phone: (714) 955-6501 Fax: (714) 543-4398

Email: SMatai@BrightFutures4Kids.org

Recruitment Strategy:

- Open to all parents and caregivers in community, unless otherwise specified by the School District and/or school site locations as limited to their enrolled students' families (if access is limited, please document this in the "Special Stipulations" section below)
- Parent to Parent will provide a flyer with space to add the School District and school site location name and information
- School District and school site locations will assist with participant recruitment

Recruitment Goals:

- Minimum of 1 committed school site location
- Minimum of 20 participants to start the first class
- If there is less than an average of 20 participants in attendance per class, the Prevention Center reserves the right to cancel the class and invite the participants to attend another class if available
- Child care may be provided onsite as needed and agreed upon with the school site locations, per the following age guidelines:
 - 0 to 1 Year/23 Months: Required to stay with the parent/caregiver during class, unless the child is mobile and the child care group size permits. Parent/caregiver is responsible for attending to the hygiene if child is not toilet trained.

**PARENT TO PARENT
A PROGRAM OF THE ORANGE COUNTY CHILD ABUSE PREVENTION CENTER
SCHOOL DISTRICT MEMORANDUM OF UNDERSTANDING**

- 2 Years to 12 Years: Eligible to attend child care, but the parent/caregiver is responsible for attending to the hygiene of children not toilet trained.

Class Schedule Changes & Cancellations:

- The class schedule agreed upon with the school site locations is subject to changes and the Prevention Center reserves the right to modify the class schedule as needed
- The School District and/or school site locations are responsible for providing the Prevention Center with at least one weeks' notice prior to the cancellation of any class(es).

Special Stipulations:

I, _____ (School District Authorized Signer), certify that I am authorized by the school district to sign this agreement with the Prevention Center on behalf of the school district.

SCHOOL DISTRICT AUTHORIZED SIGNER:

Signature

Printed Name & Title

Date

PREVENTION CENTER AUTHORIZED SIGNER:

Signature

Scott Trotter, Executive Director

Printed Name & Title

Date

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

RESOLUTION NO. 1516-01

SIGNATURE AUTHORIZATION

WHEREAS, the Board of Trustees of Capistrano Unified School District may legally authorize the Superintendent and specific officers of the District to sign payroll notices of employment/changes of status, timesheets, vendor orders for payments, and warrant registers;

NOW THEREFORE BE IT RESOLVED that the following personnel are and shall be so designated:

Superintendent	Kirsten M. Vital
Deputy Superintendent, Business and Support Services	Clark D. Hampton
Assistant Superintendent, Personnel Services	Leona C. Olson
Executive Director, Fiscal Services	Philippa K. Geiger
Manager, Fiscal Services	Dana A. Ramirez
Manager, Fiscal Services	Matthew L. Krause
Manager, Payroll	Elizabeth A. Bley

BE IT FURTHER RESOLVED that a signature stamp is authorized for Kirsten M. Vital, Clark D. Hampton, and Philippa K. Geiger; and

THAT only one signature or signature stamp shall be required by this Board for processing of said documents; and

THAT the Secretary be authorized to complete the authorization of signatures and forward same to appropriate officials of Orange County.

AYES: ()

NOES ()

ABSENT ()

ABSTAIN ()

EXHIBIT 37

605

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 22 day of July, 2015, by a roll call vote.

Martha McNicholas
Clerk of the Board of Trustees

Kirsten M. Vital
Secretary of the Board of Trustees

AUTHORIZATION OF SIGNATURES

Capistrano Unified School District

July 22, 2015

I, Martha McNicholas, Clerk of the Board of Trustees of the above named School District of Orange County, California, hereby certify that the said Board of Trustees at a regular meeting thereof, held on the 22nd day of July, 2015, adopted by a majority vote of said Board of Trustees, Resolution No. 1516-01 that the following named persons be authorized to sign payroll notices of employment/changes of status (NOE/CS), timesheets, vendor orders for payment and check registers as indicated, and that all previous authorization of signatures are rescinded. Resolution No. 1516-01 further states that the authorization is subject to the following provisions:

<u>Name Typed</u>	<u>Specimen Signature</u>	<u>Authorized to Sign:</u>			
		<u>Payroll</u>		<u>Vendor Payments</u>	
		<u>NOE/CS</u>	<u>Time Sheet</u>	<u>Orders</u>	<u>Registers</u>
Kirsten M. Vital	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
Clark D. Hampton	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
Leona C. Olson	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
Philippa K. Geiger	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
Dana A. Ramirez	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
Matthew L. Krause	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>
Elizabeth A. Bley	_____	<u>X</u>	<u>X</u>	<u>X</u>	<u>X</u>

IN WITNESS WHEREOF, I have hereunto set my hand this 22nd day of July, 2015.

Martha McNicholas
Clerk of the Board of Trustees

BrightBytes, Inc. Service Agreement

This SERVICE AGREEMENT ("**Service agreement**") is effective as of June 22, 2015 ("**Effective Date**") between BrightBytes, Inc., a Delaware corporation ("**BrightBytes**"), and Capistrano Unified ("**Customer**", and together with BrightBytes, the "**Parties**").

WHEREAS, BrightBytes owns and operates the Clarity Platform (as defined in the Terms).

WHEREAS, Customer wishes to access and use the applications and software listed below (such applications and software, the "**Application(s)**"). If, after the Effective Date of this Agreement, Customer wishes to access and use additional Applications, the Parties shall execute an addendum to that effect (each addendum an "**Addendum**"), which will be governed by the terms of the Agreement and this Service agreement.

WHEREAS, the Parties wish for BrightBytes to distribute the Applications via the Clarity Platform as further described in this Service agreement.

WHEREAS, the attached signed Proposal ("**Addendum**") outlines the Applications, Pricing, and Payment Terms by which the Customer agrees to fulfill its financial obligation pursuant to this agreement.

1. Relationship to the BrightBytes Terms of Service and Privacy Policy. The Parties acknowledge and agree that the BrightBytes Terms of Service available at [<http://brightbytes.net/terms/>] (the "**Terms**") and the BrightBytes Privacy Policy available at [<http://brightbytes.net/privacy-policy/>] form a part of the Agreement (as defined in the Terms), and are hereby incorporated by reference. By using the Applications as provided for in this Service agreement, Customer acknowledges and agrees that it has read and assented to all of the terms set forth in the Agreement and attached quote dated June 15, 2015.

2. Parties' Duties. The Parties may from time to time specify additional Applications to be distributed pursuant to this Service Agreement, and the payment and other terms applicable to such Applications, by executing an Addendum such as the blank form attached hereto. When the Parties mutually execute an Addendum, it shall form a part of this Service Agreement and the Applications described in it shall be subject to the terms and conditions of this Service Agreement.

- a) **BrightBytes' Duties.** BrightBytes will host and maintain the Clarity Platform and Applications on servers operated and maintained by or at the direction of BrightBytes. Subject to Customer's timely payment of the Fees, during the Term, BrightBytes will provide the Applications via the Clarity Platform consistent with the terms and conditions of this Agreement. To the extent BrightBytes provides any services to Customer, BrightBytes will provide the services in a professional and workmanlike manner, using means and methods as it shall reasonably determine, in compliance with all applicable laws.
- b) **Customer Duties.** Customer will cooperate with BrightBytes in setting up the Applications as reasonably requested by BrightBytes. Customer will be responsible for obtaining and maintaining, at its sole expense, all the necessary computer hardware, software, modems, Internet connections, and other items required to access the Applications via the Clarity Platform. Customer will remain fully responsible for any use of the Applications or Clarity Platform by its employees, agents, representatives, or independent contractors who are expressly authorized to access and use the Applications via the Clarity Platform ("**Authorized Users**"), including compliance with this Agreement and applicable law.
- c) **License to Customer.** Subject to the terms and conditions of the Agreement, BrightBytes hereby grants to Customer a limited, non-transferable, non-sublicensable, nonexclusive, license during the Term to: (i) access and use the Applications and content contained in the Clarity Platform or Applications except for the Customer Data (defined below) (such content, "**BrightBytes Content**") via the Clarity Platform in the manner contemplated by the Agreement; and (ii) use the data generated by the Applications (the "**BrightBytes Data**") solely in order to use the Applications.

- d) License to BrightBytes. Subject to the terms and conditions of the Agreement, Customer hereby grants to BrightBytes a limited, worldwide, nonexclusive, royalty-free license during the Term to use, reproduce, transmit, have transmitted, display, store, archive, and make derivative works of any materials uploaded to, transmitted to, collected by, or otherwise made available to BrightBytes through the Applications ("**Customer Data**") in order to provide the Applications and the Clarity Platform. BrightBytes shall have no right to sublicense or resell Customer Data, except however, that you agree that BrightBytes may collect, analyze, and use data derived from Customer Data, which may include information collected from or about a student but which does not identify the student personally, as well as data about your, and other users' access and use of the Applications and the Clarity Platform, for purposes of operating, analyzing, improving, or marketing the Applications, the Clarity Platform, and any related services. If BrightBytes shares or publicly discloses information (e.g., in marketing materials, or in application development) that is derived from Customer Data, such data will be aggregated or anonymized to reasonably avoid identification of a specific school, educational entity, or individual. By way of example, BrightBytes may: (i) track the number of school administrators on an anonymized aggregate basis as part of BrightBytes's marketing efforts to publicize the total number of users of the Applications and the Clarity Platform, (ii) analyze aggregated usage patterns for product development efforts, or (iii) use anonymous data derived from anonymous data collected from or about students in a form which may not reasonably identify either a particular individual or school, to develop further analytic frameworks and application tools. You further agree that BrightBytes will have the right, both during and after the Term of this Agreement, to use, store, transmit, distribute, modify, copy, display, sublicense, and create derivative works of the anonymized, aggregated data.
- e) License Restrictions. Customer shall not, and shall not permit any third party to: (i) use the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data except to the extent permitted in Section 2(C); (ii) modify or create any derivative work of any part of the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data; (iii) market, sublicense, publish, distribute, reproduce, assign, transfer, rent, lease, or loan the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data; (iv) use the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data for commercial time-sharing or service-bureau use; or (v) access the Applications or Clarity Platform in order to build a competitive product or service, build a product using similar ideas, features, functions, or graphics, or copy any ideas, features, functions, or graphics
- f) Proprietary Rights. Subject only to the limited license expressly granted under the Agreement, as between BrightBytes and Customer, BrightBytes shall retain all right, title, and interest in and to the Applications, Clarity Platform, BrightBytes Content, and BrightBytes Data, and all intellectual property rights therein. To the extent Customer has or obtains any right, title, or interest in the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data (or any improvements, enhancements, or modifications thereto, including any related suggestions, comments, or other feedback), Customer hereby assigns, and agrees to assign, without further consideration, to BrightBytes all such right, title, and interest it may have or obtain. Subject only to the limited license expressly granted hereunder, as between BrightBytes and Customer, Customer shall retain all right, title, and interest in and to Customer Data, and all intellectual property rights therein.

3. Payments.

- a) Invoicing and Fees. BrightBytes will issue an invoice to Customer for the fees for accessing and using the Applications and the Clarity Platform or for any services in accordance with the amounts set forth above ("**Fees**"), and Customer will pay BrightBytes the Fees according to the terms set forth in this Section 3. The Customer will send payment to the following:

BrightBytes Inc.
Attn: Leza LeBlanc, Controller
490 2nd St, Suite 302
San Francisco, CA 94107
Email: leza@BrightBytes.net

The Customer may also send payment via wire or ACH to the following:

ACH Transfers

Silicon Valley Bank
Routing No.: 121140399
For the Credit of: BrightBytes, Inc.
Account No. 3301033610

Incoming Domestic Wire

Silicon Valley Bank
Routing No.: 121140399
For the Credit of: BrightBytes, Inc.
Account No.: 3301033610
By Order of: (NAME OF SENDER)

International Wire USD

Silicon Valley Bank, Santa Clara
3003 Tasman Drive
Santa Clara, CA 95054
SWIFT ID: SVBKUS6S
Routing No.: 121140399
For the Credit of: BrightBytes, Inc.
Account No.: 3301033610
By Order of: (NAME OF SENDER)

- b) Timing of Payments. Payments shall be made within sixty (60) days of the date of the invoice issued provided by BrightBytes. All amounts not paid by the due date will bear interest at the rate of one and one-half percent (1.5%) per month, or at the highest rate allowed by law, whichever is less, from the date due until paid. Without waiving or prejudicing any other rights or remedies, if Customer does not make payment in a timely manner, BrightBytes may suspend Customer's access to the Applications and the Clarity Platform or the provision of services until such time as payments of the Fees are made current. BrightBytes will not be responsible for delays, costs incurred, or problems experienced by Customer due to the suspension of BrightBytes's performance under this Section.
- c) Taxes. Customer will, in addition to the other amounts payable under this Agreement, pay all federal, state, and local sales, use, VAT, or other taxes imposed by reason of transactions under this Agreement (other than taxes based on BrightBytes's net income). If BrightBytes is required to pay any such taxes for which Customer is responsible, then the taxes will be billed to and paid by Customer. If Customer is required by law to withhold from any amount owed to BrightBytes, then the amount payable to BrightBytes will be increased to the extent necessary to ensure that, after such withholding, BrightBytes receives the net amount that it otherwise would have received in the absence of such withholding.

4. Indemnification

- a) Customer Indemnification. Customer will indemnify and hold BrightBytes and its affiliates and each of their officers, directors, employees, attorneys, and agents harmless from and against any and all claims costs, damages, losses, liabilities, and expenses (including attorneys' fees and costs) arising out of or in connection with claims made by a third-party ("**Claims**") that: (i) use of the Customer Data infringes the rights of, or has caused harm to, a third party; and (ii) Customer or its Authorized Users have breached any terms of the Agreement.
- b) BrightBytes Indemnification. BrightBytes will indemnify and hold Customer and its affiliates and each of their officers, directors, employees, attorneys, and agents harmless from and against any and all Claims that the Applications or the Clarity Platform directly infringes the registered U.S. copyright or patent of a third-party, use or disclosure of Customer data infringes the rights of, or has caused harm to a third party and BrightBytes or its agents have breached any terms of the Agreement.
- c) Notice and Control. The indemnified party: (i) must promptly notify the indemnifying party in writing of any Claim; provided that the failure to provide such notice shall not relieve the indemnifying party of its indemnifying party of its indemnification obligations hereunder except to the extent of any material prejudice directly resulting from such failure; (ii) must provide the indemnifying party the right to solely control the defense (including settlement) of any

Claim; provided that the indemnifying party shall keep the indemnified party informed of the progress of such litigation or settlement, and the indemnifying party shall not settle any such Claim in a manner that does not unconditionally release the indemnified party without the indemnified party's prior written consent (not to be unreasonably withheld or delayed); and (iii) the indemnified party providing the indemnifying party all necessary information and assistance.

- d) BrightBytes's Options. In the event any portion of the Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data is held or believed by BrightBytes to be infringing, BrightBytes may, at its sole expense and option: (i) obtain from a third-party the right for Customer to continue using the affected Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data; (ii) replace or modify the affected Applications, Clarity Platform, BrightBytes Content, or BrightBytes Data with a non-infringing substitute with substantially similar functionality; or (iii) if none of the foregoing remedies is commercially feasible as determined solely by BrightBytes, terminate the Agreement and refund Customer prorated amount for loss of use.
- e) Sole Remedy for Intellectual Property Claims. This Section 4 sets forth each party's entire liability and obligation, and each party's sole remedy for any claim of infringement or misappropriation of any intellectual property rights.

5. Term, Renewal, and Termination

- a) Termination for Breach. Either Party may terminate this Service Agreement (including all Addenda hereto) upon thirty (30) days' written notice if the other Party materially breaches any of the terms of this Service Agreement; provided, however, that this Service Agreement will not terminate if the non-terminating Party has cured the breach within the thirty (30) day period.
- b) Termination for Bankruptcy and Similar Events. Either Party may terminate this Service Agreement (including all Addenda hereto), effective immediately upon written notice, if: (i) all or a substantial portion of the assets of the other Party are transferred to an assignee of the benefit of creditors, to a receiver or trustee in bankruptcy; (ii) a proceeding is commenced by or against the other Party for relief under bankruptcy or similar laws and such proceeding is not dismissed within thirty (30) days; or (iii) the other Party is adjudged bankrupt or insolvent.
- c) Term and Renewal. This Service Agreement shall commence on the Effective Date, and shall continue for one year (the "**Initial Term**"). At the conclusion of the Initial Term (or any subsequent Renewal Term), the Service Agreement shall renew for additional renewal terms of one year (each a "**Renewal Term**") if both Parties give written notice of renewal. The Initial Term and any Renewal Terms are collectively referred to herein as the "**Term**".
- d) Survival. Upon expiration or termination of this Service Agreement, the provisions of Sections 1, 2(D), and 3-6 (inclusive) of this Service Agreement, as well as all Sections of the Terms, and any unsatisfied payment obligations, shall survive.
- e) Data Retention and Deletion. Upon expiration or termination of this Service Agreement, you may request that BrightBytes delete, anonymize, and/or retrieve your Customer Data in BrightBytes's possession at any time by providing such a request in writing, which request BrightBytes shall then comply with in a commercially reasonable time not to exceed two (2) weeks. If you request your Customer Data be retrieved, BrightBytes will provide a CSV file of data that was processed during the Service Term. The file will be sent via encrypted email that is designated in writing for the retrieval agent. For clarity, BrightBytes will continue to maintain Customer Data after a retrieval request unless you also submit a request that such data be deleted or anonymized. BrightBytes is not required to delete or provide to you any data that has been de-identified, anonymized, or aggregated, or data that has been derived from Customer Data, so long as the data is maintained in a form, which could not reasonably identify any particular individual, educational entity or school.
- f) Change of Control. By submitting Customer Data to BrightBytes, you consent to allow BrightBytes to transfer Customer Data to a new provider in the event that BrightBytes sells, divests or transfers the business or a portion of the business, provided that the new provider has agreed to data privacy standards no less stringent than those set forth in this Agreement. We may also transfer personal information – under the same conditions – in the course of mergers, acquisitions, bankruptcies, dissolutions, reorganizations, liquidations, similar transactions or proceedings involving all or a portion of our business.

6. Non-Solicitation. During the Term and for one (1) year thereafter, Customer shall not solicit, or otherwise attempt to retain the services of, any person who is an employee or subcontractor of BrightBytes, or who was an employee or subcontractor of BrightBytes at any time during the three (3) months prior to such solicitation in each case who provided services to Customer hereunder, provided that individuals hired as a result of the use of an independent employment agency (so long as the agency was not directed to solicit a particular individual) or as a result of the use of a general solicitation (such as a newspaper advertisement or on radio or television) not specifically directed to employees or subcontractors of BrightBytes shall not violate this Section 6.

7. Additional Terms. Depending on the Application(s) licensed to Customer under the Agreement as indicated by the attached Addendum and if also listed below, the additional terms set forth in Section 8 below may apply.

- a) **Termination for Convenience.** Either Party may, at its sole discretion, terminate this contract within thirty (30) days of contract signing. No penalty will be incurred.

Agreed to by the parties below.

BrightBytes Signature

Silver McDonald (Jun 22, 2015)
Customer Signature

Lynh N. Rust (Jun 26, 2015)

Name
Silver McDonald

Date Signed
Jun 22, 2015

Name
Lynh N. Rust

Date Signed
Jun 29, 2015



Created Date: 6/15/2015
Expiration Date: 6/30/2015

QUOTE

Organization Name: Capistrano Unified
Organization Contact: Susan Holliday
Prepared By: Sarah Skinner

Billing Address: 33122 Valle Road
San Juan Capistrano, California 92675
United States

The following are the applications and services that will be provided on the Clarity Platform. Your term is for 12 Months. "Service Agreement" is effective as July 1, 2015 ("Effective Date") -- Pending board approval on July 22, 2015. Discounts valid until June 30, 2015.

Year 1				
Item	Term (Dates)	List Price	Discount	Price
Technology & Learning (Module)		\$203,995.00	(\$148,507.85)	\$55,487.15
Technology & Learning Base Services		\$9,792.00	(\$9,792.00)	\$0.00
Technology & Learning SAMR Lens (Add-On)		\$9,792.00	(\$9,792.00)	\$0.00
Technology & Learning Parent Data (Add-On)		\$9,792.00		\$9,792.00
*Applied Discount:				
TOTAL:				\$65,279.15

BrightBytes Signature

Silver McDonald

Silver McDonald (Jun 22, 2015)

Customer Signature

Lynh N. Rust

Lynh N. Rust (Jun 29, 2015)

Name

Silver McDonald

Date Signed

Jun 22, 2015

Name

Lynh N. Rust

Date Signed

Jun 29, 2015

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Classified Employees

ACCEPT RESIGNATIONS/TERMINATIONS

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
1. Acosta, Ignacio	Sub Custodian	District Initiated	07/24/2014	06/30/2015
2. Acuna, Monica	Sub FS Worker	District Initiated	07/01/2013	06/30/2015
	Sub FS Elem Cashier			
3. Aguilar, Lesly	Sub Student Supvr	District Initiated	10/09/2014	06/30/2015
4. Antrim, Jennifer	Sub IF-Sp Ed	District Initiated	09/07/2011	06/30/2015
	Sub Inst Asst-Presch			
	Sub Inst Asst-Sp Ed			
5. Assaraf, Paige	Sub Clerk/Typing	Voluntary	08/31/2007	06/19/2015
6. Bacopulos, Amanda	Sub IF-Sp Ed	District Initiated	10/11/2007	06/30/2015
	Sub Inst Asst-Presch			
	Sub Inst Asst-Sp Ed			
7. Banis, Matthew	Sub Student Supvr	Voluntary	09/11/2014	02/20/2015
8. Bauer, Karen	Sub Student Supvr	District Initiated	01/19/2011	06/30/2015
9. Bernardo, John	Custodian I	Retirement	07/19/1983	06/15/2015
10. Bird, Teresa	Sub Student Supvr	Voluntary	10/10/2013	06/19/2015
11. Bisaccia, Erica	Sub Student Supvr	Voluntary	05/29/2014	06/19/2015
12. Black, Kathleen	Sub Inst Asst-Presch	District Initiated	01/13/2001	06/30/2015
	Sub Inst Asst-Sp Ed			
	Sub IF-Sp Ed			
13. Boelman, Hannah	Sub IF-Sp Ed	District Initiated	05/15/2012	06/30/2015
	Sub Inst Asst-Presch			
	Sub Inst Asst-Sp Ed			
14. Bover, Nicole	Sub Sch Clerk	District Initiated	02/04/2013	06/30/2015
15. Breen, Amanda	Sub Inst Asst-Sp Ed	District Initiated	03/16/2011	06/30/2015
	Sub IF-Sp Ed			
16. Brown, Kristine	Sub IF-Sp Ed	District Initiated	02/12/2015	06/30/2015
17. Burt, Stacey	Sub Student Supvr	District Initiated	10/10/2013	06/30/2015
18. Byers, Vicki	Buyer/Planner	Retirement	01/14/1997	07/31/2015
19. Campbell, Melissa	Sub IBI Asst/Tutor	District Initiated	10/17/2011	06/30/2015
20. Carbello, Elizabeth	Sub Student Supvr	District Initiated	02/13/2014	06/30/2015
21. Carroll, Joan	Sub FS Worker	District Initiated	04/28/2014	06/30/2015
22. Chumley, Stacey	Inst Asst-Sp Ed	Voluntary	12/02/2013	07/09/2015
23. Clark, Nicole	Sub Student Supvr	Voluntary	09/04/2014	06/19/2015
24. Cohen, Judith	Sub Clerk	Voluntary	03/29/2012	06/19/2015
25. Dennis, Susan	Sub MS Campus Supvr	District Initiated	01/18/2008	06/30/2015
	Sub Student Supvr			
26. Dietz, Carlene	Sub IF-Sp Ed	District Initiated	10/31/2011	06/30/2015
27. Dixon, Corrine	Sub FS Worker	District Initiated	04/28/2014	06/30/2015
28. Doane, Tim	Sub Student Supvr	District Initiated	02/11/2012	06/30/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Classified Employees

ACCEPT RESIGNATIONS/TERMINATIONS (Cont.)

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
29. Duarte, Cesar	Sub Student Supvr	District Initiated	12/12/2013	06/30/2015
30. Engelson, Sara	Sub Inst Asst-Sp Ed	District Initiated	10/20/2012	06/30/2015
	Sub IF-Sp Ed			
	Sub Caregiver			
	Sub Inst Asst-Sp Ed			
	Presch			
31. Eppstein, Susan	Inst Asst-Sp Ed	Voluntary	10/03/2006	06/19/2015
32. Farrish, Delilah	Sub Student Supvr	District Initiated	06/12/2014	06/30/2015
33. Gallion, Vicki	Sub Clerk	Voluntary	02/20/1996	06/19/2015
	Sub Inst Asst-Sp Ed			
	Sub IF-Sp Ed			
34. Gonzalez, Cynthia	IF-Sp Ed	Voluntary	09/04/2014	06/29/2015
35. Gorlato, Diego	Sub Student Supvr	District Initiated	09/12/2013	06/30/2015
36. Goudy, Kimberly	Sub IF-Sp Ed	Voluntary	11/17/2014	06/19/2015
	Sub Inst Asst-Sp Ed			
	Sub Speech Language			
	Pathologist Asst			
37. Grater, Anita	Sub Elem Library Media	District Initiated	09/05/2012	06/30/2015
	Tech			
38. Gudino, Gigi	Sub IF-Sp Ed	District Initiated	04/25/2013	06/30/2015
	Sub Inst Asst-Sp Ed			
	Presch			
	Sub Inst Asst-Sp Ed			
39. Guinane, Rita	Sub Student Supvr	District Initiated	05/15/2014	06/30/2015
40. Harley, Victor	Sub Sch Bus Driver	District Initiated	01/24/2013	06/30/2015
41. Hernandez, Martin	Custodian I	Retirement	01/29/1990	07/01/2015
42. Holman, Gregory	Sub Custodian	Voluntary	07/11/2013	06/19/2015
43. Hunt, Pamela	Sub Presch Teacher	District Initiated	09/25/1989	06/30/2015
	Sub Inst Asst-Presch			
44. Kalaycioglu, Burcu	Sub Student Supvr	District Initiated	10/11/2011	06/30/2015
45. Kaminski, Christina	Sub Student Supvr	District Initiated	09/11/2014	06/30/2015
46. Kennedy, Michelle	Sub Student Supvr	District Initiated	10/09/2012	06/30/2015
47. Kennemur, Kelli	Sub Sch Bus Driver	District Initiated	12/11/2014	06/30/2015
48. Kim, Michelle	Sch Secretary II	Voluntary	08/28/2012	07/15/2015
49. Kitchen, Mark	Sub Groundskeeper	District Initiated	01/08/2013	06/30/2015
50. Laughlin-Newell, Cherri	Sub Student Supvr	District Initiated	12/11/2012	06/30/2015
51. Leal, Teresa	Sub Student Supvr	District Initiated	09/04/2014	06/30/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Classified Employees

ACCEPT RESIGNATIONS/TERMINATIONS (Cont.)

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
52. Lemotte Dale, Cynthia	Sub Custodian	District Initiated	05/29/2014	06/30/2015
53. Levens, Verna	Sub Clerk	Voluntary	12/18/2010	06/19/2015
54. Levin, Ana	Sub Inst Asst-Presch	District Initiated	10/06/2003	06/30/2015
55. Lloyd, Diana	Sub Inst Asst-Sp Ed Sub IF-Sp Ed	District Initiated	09/05/2002	06/30/2015
56. Lund, Melissa	Inst Asst-Sp Ed	Voluntary	01/26/2012	06/19/2015
57. Magwood, Donna	Sub IF-Sp Ed	Retirement	10/19/2013	05/14/2015
58. Martin, Justin	Sub Custodian	District Initiated	12/11/2014	06/30/2015
59. McReynolds, Edward	Sub Custodian	District Initiated	05/15/2014	06/30/2015
60. Mejia Gutierrez, Jose	Sub Custodian	District Initiated	03/27/2014	06/30/2015
61. Moine, Patricia	Sub MS Campus Supvr Sub Student Supvr	Voluntary	09/02/2004	06/19/2015
62. Morris, Joseph	Sub IF-Sp Ed Sub Inst Asst -Sp Ed	District Initiated	11/07/2013	06/30/2015
63. Mulhollam, Ashley	Sub IF-Sp Ed Sub Inst Asst-Sp Ed Sub Inst Asst-Presch	District Initiated	10/09/2012	06/30/2015
64. Narragon, Ivan	Sub Custodian	District Initiated	07/24/2014	06/22/2015
65. Novacek, Mary	Sub Clerk	District Initiated	10/19/1998	06/30/2015
66. Novack, Mary	Sub Student Supvr	District Initiated	10/09/1992	06/22/2015
67. Panov, Brooke	Sub Student Supvr	Voluntary	06/13/2011	06/19/2015
68. Partridge, Kaylee	Inst Asst-Presch	Voluntary	03/30/2015	06/19/2015
69. Pavahnejad, Sophie	Sub LVN Sub Elem Sch Clerk Sub Elem Office Mgr	District Initiated	09/12/2012	06/30/2015
70. Peek, Tiffany	Sub Student Supvr	District Initiated	09/26/2013	06/22/2015
71. Pierce, Maria	Blngl Inst Asst	Retirement	09/26/1977	06/29/2015
72. Pinon, Cassie	Sub Inst Asst-Presch Sub IF-Sp Ed	District Initiated	11/07/2013	06/30/2015
73. Ponsen, Jessica	Inst Asst-Presch	Voluntary	12/01/2014	06/30/2015
74. Quam, Kirra	IF-Sp Ed	Voluntary	11/01/2012	06/26/2015
75. Roberts, Mark	Sub Custodian	Voluntary	05/15/2014	06/19/2015
76. Rodriguez, Magdalena	Sub FS Worker Sub Intermediate Office Asst	District Initiated	10/15/2010	06/30/2015
77. Romero, Magdalena	Sub Blngl Elem Sch Clerk Sub Elem Sch Office Mgr	Voluntary	05/22/2002	06/19/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Classified Employees

ACCEPT RESIGNATIONS/TERMINATIONS (Cont.)

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
78. Roth, Keri	Sub IF-Sp Ed Sub IF-Sp Ed Presch Sub Inst Asst-Sp Ed	Voluntary	11/14/2011	06/19/2015
79. Ruhman, Ronald	Sub Sch Bus Driver	Voluntary	04/21/1998	06/19/2015
80. Salinas, Christa	Sub Student Supvr	District Initiated	03/26/2015	06/30/2015
81. Simon, Jody	Sub Student Supvr	District Initiated	03/10/2008	06/30/2015
82. Starr, Romy	Health Asst	Voluntary	04/05/2000	06/30/2015
83. Tarantino, Katie	Sub Inst Asst-Sp Ed Sub IF-Sp Ed	District Initiated	01/15/2015	06/30/2015
84. Terrell, Susan	Sub Clerk	Voluntary	06/19/1990	06/19/2015
85. Vasquez-Stephen, Jeanette	Sub Student Supvr	Voluntary	09/04/2014	06/19/2015
86. Ventura, Omar	Sub Custodian	District Initiated	05/14/2014	06/30/2015
87. Walker, Raven	Sub Custodian	District Initiated	08/15/2013	06/30/2015

APPROVE EMPLOYMENT

<u>Name</u>	<u>Position-Full Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
88. Hilleman, Kristin	Director III, Food and Nutrition Svcs	MGMT \$116,047 yr	R55-10	07/31/2015

<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
89. Lesage, Patricia	FS Worker (9.5mo/15hpw)	\$12.14 hr	R14-1	08/24/2015
90. Na, Jacqueline	FS Worker (9.5mo/15hpw)	\$12.14 hr	R14-1	08/24/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Classified Employees

APPROVE EMPLOYMENT (Cont.)

<u>Name</u>	<u>Rescind Layoff</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
91. Nieto, Diana	BIngl Inst Asst-Comm Ed ESL (9.5mo/10hpw)	\$20.82 hr	R21-20	08/24/2015
92. Wade, Veronica	BIngl Inst Asst-Comm Ed ESL (9.5mo/10hpw)	\$16.23 hr	R21-3	08/24/2015

<u>Name</u>	<u>Reemploy Laid Off Employee</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
93. Guillen, Taryn	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$18.33 hr	R20-6	08/24/2015

<u>Name</u>	<u>Position-Substitute</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
94. Fischer, Carrie	FS Worker	\$12.38 hr	R14-1	08/21/2015
95. Meilak, Dorothy	Student Supvr	\$10.00 hr		06/02/2015
96. Novobilski, Patricia	IF-Sp Ed	\$15.09 hr	R22-1	05/01/2015
97. Shah, Chaitalee	Inst Asst-Sp Ed	\$14.08 hr	R20-1	05/01/2015

<u>Name</u>	<u>Position-Short Term</u>	<u>Salary</u>	<u>Range Step</u>	<u>Effective Date</u>
98. Barbosa, Xiana	Testing Asst	\$13.74 hr	R19-1	07/23/2015
99. Brown, Nancy	Testing Asst	\$13.74 hr	R19-1	07/23/2015
100. Connors, Katelynn	Testing Asst	\$13.74 hr	R19-1	07/23/2015
101. Doss, Marian	Student Supvr (9.5mo/19hpw)	\$10.00 hr		08/24/2015
102. Erklens, Alice	Testing Asst	\$13.74 hr	R19-1	07/23/2015
103. Gonzalez, Cynthia	Testing Asst	\$13.74 hr	R19-1	07/23/2015
104. Hammer, Samantha	Testing Asst	\$13.74 hr	R19-1	07/23/2015
105. Juhl-Vassiliadis, Kathleen	Testing Asst	\$13.74 hr	R19-1	07/23/2015
106. Liegler, Laura	Testing Asst	\$13.74 hr	R19-1	07/23/2015
107. Meyer, Samantha	Testing Asst	\$13.74 hr	R19-1	07/23/2015
108. Paisley, Tammi	Testing Asst	\$13.74 hr	R19-1	07/23/2015
109. Regan, Mary	Testing Asst	\$13.74 hr	R19-1	07/23/2015
110. Ross, Raymeka	Testing Asst	\$13.74 hr	R19-1	07/23/2015
111. Valdez, Candice	Testing Asst	\$13.74 hr	R19-1	07/23/2015
112. Yogi, Kristen	Testing Asst	\$13.74 hr	R19-1	07/23/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Classified Employees

APPROVE CO-CURRICULAR ASSIGNMENTS

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
113. Ohlen, Micah	Athletic Trainer	San Juan Hills HS	\$ 3,591.00	07/01/2015-01/21/2016

APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
114. Adams, Jennifer	Volleyball, Girls' (Asst)	San Clemente HS	\$ 2,500.00	07/06/2015-07/16/2015
115. Allen, Christine	Band/Orchestra	Capistrano Valley HS	\$ 1,000.00	07/01/2015-06/30/2016
116. Allred, John	Football, (Asst)	San Clemente HS	\$ 2,500.00	07/01/2015-07/31/2015
117. Barker, Leonardo	Football, (Asst)	San Clemente HS	\$ 2,000.00	07/01/2015-07/31/2015
118. Batson, Brian	Football, (Asst)	San Clemente HS	\$ 500.00	07/01/2015-07/31/2015
119. Beard, Tom	Volleyball, Girls' (Head)	San Clemente HS	\$ 3,300.00	07/06/2015-07/16/2015
120. Berry, James	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015-07/31/2015
121. Bertran, Brooke	Track, Girls' (Asst)	Dana Hills HS	\$ 2,000.00	02/23/2015-04/30/2015
122. Bloom, Jessica	Band/Orchestra	Capistrano Valley HS	\$ 1,500.00	07/01/2015-06/30/2016
123. Boroian, Derek	Trainer	Tesoro HS	\$ 6,000.00	08/10/2015-05/31/2016
124. Butler, Tim	Cross Country, Boys'	Dana Hills HS	\$ 3,300.00	07/06/2015-08/14/2015
125. Caldwell, Kyle	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015-07/31/2015
	Football, Freshman (Asst)		\$ 2,244.00	
126. Calta, Danielle	Pep Squad Song/Dance	Tesoro HS	\$32,000.00	07/01/2015-06/30/2016
127. Campbell, Bryan	Volleyball, Girls' Varsity (Asst)	San Juan Hills HS	\$ 4,4000.00	06/26/2015-07/31/2015
128. Carter, Roger	Band/Orchestra	Capistrano Valley HS	\$ 1,500.00	07/01/2015-06/30/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Classified Employees

APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
129. Casillas, Robbie	Football,	Dana Hills HS	\$ 575.00	05/04/2015-
	Varsity (Asst)			06/04/2015
130. Copp, Jim	Cross Country,	Dana Hills HS	\$ 2,000.00	07/06/2015-
	Boys'			08/14/2015
131. Dalou, Tofic	Basketball,	Dana Hills HS	\$ 1,000.00	07/01/2015-
	Boys'			07/10/2015
132. De Maggio, Stan	ASB Game Worker	Capistrano Valley HS	\$ 300.00	07/01/2015-
				06/30/2016
133. Del Padre, Lis	Drama,	Capistrano Valley HS	\$ 1,000.00	07/01/2015-
	Director (Asst)			06/30/2016
134. Deverrick, George	Soccer,	Tesoro HS	\$ 2,173.00	07/01/2015-
	Girls' Freshman			07/31/2015
	Soccer,		\$ 3,261.07	
	Girls' Varsity (Head)			
135. Diaz, Jason	Football,	San Clemente HS	\$ 500.00	07/01/2015-
	(Asst)			07/31/2015
136. Dickmann, Jack	Water Polo,	Dana Hills HS	\$ 2,000.00	07/01/2015-
	Boys'			07/25/2015
137. Donnels, Chris	Baseball	Dana Hills HS	\$ 1,000.00	06/22/2015-
				06/25/2015
			\$ 2,000.00	07/01/2015-
				07/18/2015
138. Dye, Paul	ASB Game Worker	Capistrano Valley HS	\$ 300.00	07/01/2015-
				06/30/2016
139. Eaton, Pat	Volleyball,	Tesoro HS	\$ 1,320.27	07/01/2015-
	Girls' (Asst)			07/31/2015
	Volleyball,		\$ 2,200.45	
	Boys' Frosh/Soph (Asst)			
	Volleyball,		\$ 2,640.54	
	Boys' JV (Asst)			
	Volleyball,		\$ 3,300.67	
	Boys' Varsity (Asst)			
140. Estudillo, Estebon	Band/Orchestra	Capistrano Valley HS	\$ 1,500.00	07/01/2015-
				06/30/2016
141. Frantz, Rachel	Lacrosse,	Dana Hills HS	\$ 3,000.00	06/22/2015-
	Girls' (Asst)			08/21/2015
142. Frohner, Jeff	Football,	San Clemente HS	\$ 600.00	07/01/2015-
	(Asst)			07/31/2015

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
143. Furmanski, Jake	Baseball, (Asst)	San Clemente HS	\$ 750.00	06/09/2015- 06/30/2015
			\$ 1,000.00	07/02/2015- 07/26/2015
144. George, Tyler	Water Polo, Girls' Varsity (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
145. Goss, Tom	Lacrosse, Girls' Varsity (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
146. Grant, Lindsey	Soccer, Girls' (Asst)	San Clemente HS	\$ 1,600.00	06/25/2015- 07/25/2015
147. Grasso, Jimmy	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,520.00	07/01/2015- 07/31/2015
148. Hamasaki, Vince	Basketball, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 3,142.00	07/01/2015- 07/31/2015
149. Hefner, Madelynn	Band/Orchestra	Capistrano Valley HS	\$ 1,500.00	07/01/2015- 06/30/2016
150. Higgins, Robyn	Volleyball, Girls'	Dana Hills HS	\$ 2,200.00	08/03/2015- 08/23/2015
151. Horn, DuWayne	Basketball, Boys' (Asst)	San Clemente HS	\$ 1,000.00	06/23/2015- 07/20/2015
152. Husbands, Kerri	Basketball, Girls' (Asst)	San Clemente HS	\$ 1,000.00	06/13/2015- 06/20/2015
153. Janko, Robert	ASB Game Worker	Capistrano Valley HS	\$ 1,500.00	07/01/2015- 06/30/2016
154. Klement, Hartley	Dance Team Coach	San Clemente HS	\$19,998.00	09/01/2015- 06/30/2016
155. Kopp, Troy	Football, (Asst)	San Clemente HS	\$ 3,000.00	07/01/2015- 07/31/2015
156. Kramer, Leone	Orchestra	Capistrano Valley HS	\$ 1,500.00	07/01/2015- 06/30/2016
157. Layral, Mikayla	Water Polo, Girls' Frosh/Soph (Asst)	Aliso Niguel HS	\$ 1,500.00	06/22/2015- 07/23/2015
158. Leslie, Lauren	Soccer, Girls' (Asst)	San Clemente HS	\$ 1,800.00	06/25/2015- 07/25/2015
159. Levens, Patrick	ASB Game Worker	Capistrano Valley HS	\$ 400.00	07/01/2015- 06/30/2016
160. Light, Kimberly	Ticket Seller	San Clemente HS	\$ 1,000.00	08/15/2015- 06/10/2016
161. Lim, David	Dance Appreciation	Aliso Niguel HS	\$15,000.00	08/25/2015- 06/09/2016

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
162. Little, Sean	Basketball, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 3,142.00	07/01/2015- 07/31/2015
163. Luna, Danielle	Dance Team Coach	San Clemente HS	\$18,000.00	09/01/2015- 06/30/2016
164. Mallon, Bryan	Basketball, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 3,142.00	07/01/2015- 07/31/2015
165. Malone, Dave	Football, (Asst)	San Clemente HS	\$ 600.00	07/01/2015- 07/31/2015
166. Matsushima, Maxx	Water Polo, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
167. McCormack, Chris	Football, (Asst)	San Clemente HS	\$ 500.00	07/01/2015- 07/31/2015
168. McGeough, Tyler	Band/Orchestra	Capistrano Valley HS	\$ 800.00	07/01/2015- 06/30/2016
169. Meledy, Tim	Track, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
170. Merrill, Fred	Water Polo, Girls' (Asst)	San Clemente HS	\$ 1,200.00	06/22/2015- 07/24/2015
171. Mestakides, George	Wrestling, Varsity (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
172. Miller, Jake	Soccer, Boys'	Dana Hills HS	\$ 800.00	07/01/2015- 07/29/2015
173. Miyake, Darin	Baseball	Dana Hills HS	\$ 1,500.00	07/01/2015- 07/23/2015
174. Montecinos, Daniel	Basketball, Boys' (Asst)	San Clemente HS	\$ 1,000.00	06/23/2015- 07/20/2015
175. Montecinos, Oscar	Basketball, Boys'	San Clemente HS	\$ 1,500.00	06/23/2015- 07/20/2015
	Football, (Asst)		\$ 1,150.00	07/01/2015- 07/31/2015
176. Morris, Joe	Football, Varsity (Asst)	Tesoro HS	\$ 3,478.00	07/01/2015- 07/31/2015
177. Mouleart, Vince	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015- 07/31/2015
178. Murphy, Kevin	Basketball, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 3,142.00	07/01/2015- 07/31/2015
179. Navabpour, Cyrus	Soccer, Boys' (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
180. O'Brien, Connor	Football, (Asst)	San Clemente HS	\$ 500.00	07/01/2015- 07/31/2015

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
181. Paris, Steve	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,520.00	07/01/2015- 07/31/2015
182. Poncedeleon, Brianca	Cheer Coach	Capistrano Valley HS	\$ 1,500.00	07/01/2015- 06/30/2016
183. Powell, Logan	Water Polo, Girls' (Head)	San Clemente HS	\$ 2,500.00	06/22/2015- 07/24/2015
184. Quiggle, Casey	Volleyball, Boys' (Head)	Aliso Niguel HS	\$ 2,800.00	07/01/2015- 08/10/2015
	Volleyball, Girls' Varsity (Asst)		\$ 1,800.00	
185. Quinn, Devin	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015- 07/31/2015
186. Raphael, Taylor	Basketball, Girls' (Asst)	Capistrano Valley HS	\$ 2,200.00	11/22/2013- 01/31/2014
	Basketball, Girls' Varsity (Asst)		\$ 3,080.00	11/03/2014- 01/31/2015
			\$ 3,080.00	07/01/2014- 07/31/2014
187. Ribadeneira, David	Pep Squad, Varsity	Aliso Niguel HS	\$20,000.00	07/01/2015- 06/30/2016
188. Richter, Jessica	Basketball, Girls' (Asst)	San Clemente HS	\$ 2,000.00	06/13/2015- 06/30/2015
189. Riley, Merrill	Water Polo, Boys'	Dana Hills HS	\$ 2,000.00	07/01/2015- 07/25/2015
190. Roy, Brooke	Water Polo, Girls' (Asst)	Dana Hills HS	\$ 5,400.00	06/22/2015- 07/23/2015
191. Saenz, Derek	Volleyball, Girls' (Head)	Capistrano Valley HS	\$ 3,366.00	07/01/2015- 07/31/2015
	Volleyball, Boys' Varsity			
	Volleyball, Girls' Freshman		\$ 2,244.00	
	Volleyball, Boys' Freshman			
192. Sayles, Ken	Cross Country Girls' (Head)	Capistrano Valley HS	\$ 3,366.00	07/01/2015- 07/31/2015
	Cross Country, Girls' Freshman		\$ 2,244.00	
193. Schlimmer, Annie	Soccer, Girls' (Asst)	San Clemente HS	\$ 1,800.00	06/25/2015- 07/25/2015

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
194. Skinner, Phil	Football, Varsity (Head)	Dana Hills HS	\$ 575.00	05/04/2015- 06/04/2015
195. Smetona, John	Basketball, Boys' (Asst)	San Clemente HS	\$ 1,500.00	06/23/2015- 07/20/2015
196. Smith, Camille	Volleyball, Girls' Freshman	Capistrano Valley HS	\$ 2,244.00	07/01/2015- 07/31/2015
	Volleyball, Girls' Varsity (Asst)		\$ 2,693.00	
197. Soto, Mario	Soccer, Boys' (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
198. Soto, Matthew	Cross Country, Boys' (Asst)	Capistrano Valley HS	\$ 2,200.00	07/01/2015- 07/31/2015
199. Stevens, Keith	Football	Aliso Niguel HS	\$ 1,000.00	07/01/2015- 07/25/2015
200. Stratton, Andrew	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015- 07/31/2015
201. Stuart, Cris	Drama, Choreographer	Capistrano Valley HS	\$ 2,000.00	07/01/2015- 06/30/2016
	Pep Squad Song/Dance		\$32,000.00	
202. Torrianni, Mark	Soccer, Boys'	Dana Hills HS	\$ 1,000.00	07/01/2015- 07/29/2015
203. Troth, Michelle	Tennis, Boys' (Asst)	Capistrano Valley HS	\$ 2,244.00	07/01/2015- 07/31/2015
	Tennis, Girls' (Asst)			
204. Tunaya, Eugene	Cheer Coach	Capistrano Valley HS	\$ 1,5000.00	07/01/2015- 06/30/2016
205. Van Every, Jacob	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015- 07/31/2015
206. Vitela, Estaphanie	Color Guard Coach	Capistrano Valley HS	\$ 1,000.00	07/01/2015- 06/30/2016
207. Voss, Grant	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015- 07/31/2015
208. Wallace, Ed	Track, (Asst)	Tesoro HS	\$ 900.00	02/28/2015- 05/08/2015
209. Weiler, Kevin	Basketball, Girls' (Asst)	Tesoro HS	\$ 2,000.00	07/01/2015- 07/31/2015
210. Whieldon, Randy	Basketball, Varsity (Asst)	Capistrano Valley HS	\$ 3,142.00	07/01/2015- 07/31/2015

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
211. White, Sean	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015- 07/31/2015
212. Wilford, Brent	Football	Aliso Niguel HS	\$ 3,000.00	07/01/2015- 07/25/2015
213. Wilson, Mark	Baseball, (Asst)	Dana Hills HS	\$ 2,000.00	07/01/2015- 07/23/2015
214. Wodach, Adam	Basketball, Boys' (Asst)	Tesoro HS	\$ 700.00	07/01/2015- 07/31/2015
215. Zamora, Robert	ASB Game Worker	Capistrano Valley HS	\$ 300.00	07/01/2015- 06/30/2016

APPROVE EMPLOYMENT PENDING CLEARANCES

<u>Name</u>	<u>Position-Full Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Earliest Effective Date</u>
216. Bergen, Ann	Academic Advisor (10.75mo/40hpw)	\$3,534.73 mo	R35-1	0727/2015
217. Cheshire, Logan	Academic Advisor (10.75mo/40hpw)	\$3,534.73 mo	R35-1	07/27/2015

<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Earliest Effective Date</u>
218. Blalock, Ginamarie	IF-Sp Ed (9.5mo/17.5hpw)	\$15.09 hr	R22-1	08/24/2015
219. Crancer, Catherine	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.36 hr	R20-1	08/24/2015
220. Denault, Jasmine	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.36 hr	R20-1	08/45/2015
221. Lantow, Julia	IF-Sp Ed (9.5mo/17.5hpw)	\$15.09 hr	R22-1	08/24/2015
222. Lillie, Amy	IF-Sp Ed (9.5mo/17.5hpw)	\$15.09 hr	R22-1	08/24/2015
223. Matheri, Evelyn	IF-Sp Ed (9.5mo/17.5hpw)	\$15.09 hr	R22-1	08/24/2015
224. Mitchell, Jessica	IF-Sp Ed (9.5mo/17.5hpw)	\$15.09 hr	R22-1	08/24/2015

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APPROVE EMPLOYMENT PENDING CLEARANCES (Cont.)

<u>Name</u>	<u>Position-Part Time</u>	<u>Salary</u>	<u>Range Step</u>	<u>Earliest Effective Date</u>
225. Nordenfors, Helena	Inst Asst-Sp Ed (9.5mo/17.5hpw)	\$14.36 hr	R20-1	08/24/2015

APPROVE PROMOTION

<u>Name</u>	<u>Former Position</u>	<u>Promotion</u>	<u>Range Step</u>	<u>Effective Date</u>
226. Engelson, Natalie	Elem Sch Office Mgr (10.5mo/40hpw)	Senior Staff Secretary (Temp/40hpw)	R37-6	07/02/2015- 08/10/2015
227. Evenson, Rebecca	Staff Secretary (12mo/40hpw)	Senior Staff Secretary (Temp/40hpw)	R37-1	07/01/2015
228. Hayes, Colleen	Elem Sch Office Mgr (10.5mo/40hpw)	Executive Secretary (12mo/40hpw)	CONF R25-3	07/01/2015
229. Lee, Debbie	Custodian I (12mo/40hpw)	Custodian IV (Temp/40hpw)	R32-6	04/13/2015- 06/13/2015
230. Lerum, Michelle	Senior Staff Secretary (12mo/40hpw)	Executive Secretary (Temp/40hpw)	CONF R25-10	07/01/2015
231. Lynch, Janis	Attendance Clerk (10.5mo/40hpw)	Academic Advisor (10.75mo/40hpw)	R35-2	07/27/2015
232. Mortensen, Michael	Technology Support Spec III (12mo/40hpw)	Technology Support Spec IV (12mo/40hpw)	R52-4	07/23/2015
233. Peraza, Jesus	Custodian I (12mo/40hpw)	Maintenance Worker (12mo/40hpw)	R34-20	07/23/2015
234. Reesing, Sheryl	Elem Sch Clerk (10.5mo/40hpw)	MS Office Mgr (10.5mo/40hpw)	R33-1	07/27/2015
235. Shelton, Julianne	FS Worker (9.5mo/15hpw)	Lead FS Worker II (9.5mo/15hpw)	R31-1	08/24/2015
236. Thoman, Molly	Lead Intermediate Office Asst (12mo/40hpw)	Supvr III, Transportation (Temp/40hpw)	R33-3	07/01/2015- 12/31/2015

APPROVE ASSIGNMENT ADJUSTMENTS

<u>Name</u>	<u>Former Position</u>	<u>Assignment Adjustment</u>	<u>Range Step</u>	<u>Effective Date</u>
237. Avila, Andrea	IF-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed (9.5mo/30hpw)	R22-3	08/24/2015

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APPROVE TEMPORARY ADDITIONAL ASSIGNMENT

<u>Name</u>	<u>Additional Assignment</u>	<u>Range Step</u>	<u>Effective Date</u>
238. Bailey, Susan	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-4	07/01/2015- 10/31/2015
239. Diaz, Martha	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-20	07/01/2015- 10/31/2015
240. Fitzgerald, Richard	Testing Asst TAA NTE 400 hrs (Proctor for CELDT testing)	R19-1	07/01/2015- 12/31/2015
241. Forbes, Kathryn	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-10	07/01/2015- 10/31/2015
242. Foret, Debra	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-4	07/01/2015- 10/31/2015
243. Gallego, Marina	Testing Asst TAA NTE 400 hrs (Proctor for CELDT testing)	R19-1	07/01/2015- 12/31/2015
244. Gonzalez, Bernice	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-10	07/01/2015- 10/31/2015
245. Hernandez, Susan	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-3	07/01/2015- 10/31/2015
246. Johnson, Mary	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-10	07/01/2015- 10/31/2015
247. Junio, Jennifer	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-5	07/01/2015- 10/31/2015
248. Ko, Caroline	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-2	07/01/2015- 10/31/2015
249. Korby, Susan	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-1	07/01/2015- 10/31/2015
250. Lugo, Diane	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-4	07/01/2015- 10/31/2015
251. Macbeth, Jonell	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-5	07/01/2015- 10/31/2015
252. McNeil, Melis	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-1	07/01/2015- 10/31/2015
253. Mejica, Rebecca	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-20	07/01/2015- 10/31/2015
254. Morre, Sara	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-3	07/01/2015- 10/31/2015
255. Rodriguez, Nascina	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-4	07/01/2015- 10/31/2015
256. Solis, Bertha	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-2	07/01/2015- 10/31/2015
257. St John, Michele	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-4	07/01/2015- 10/31/2015

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<u>Name</u>	<u>Additional Assignment</u>	<u>Range Step</u>	<u>Effective Date</u>
258. Strandstra, Claudia	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-1	07/01/2015- 10/31/2015
259. Villareal, Donna	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-6	07/01/2015- 10/31/2015
260. Wade, Veronica	Testing Asst TAA NTE 100 hrs (Proctor for CELDT testing)	R19-3	07/01/2015- 10/31/2015

**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT
PAY AT REGULAR RATE OF PAY**

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
261. Azzolini, Cheryl	Inst Asst-Presch TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/01/2015- 06/30/2015
262. Becerra, Cecelia	Presch Teacher TAA NTE 12 hrs (Provide childcare during parent workshop)	06/08/2015- 06/12/2015
263. Berkowitz, Kathy	Inst Asst-Presch TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/01/2015- 06/30/2015
264. Berthurum, Connie	Inst Asst-Presch TAA NTE 12 hrs (Provide childcare during parent workshop) TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/08/2015- 06/30/2015
265. Bianco, Vero	IF-Sp Ed TAA NTE 2 hrs (Attend school field trip)	06/12/2015
266. Bilaver, Gordana	FS Worker TAA NTE 8 hrs (Receive deliveries)	08/21/2015
267. Cape, Amy	Inst Asst-Presch TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/01/2015- 06/30/2015
268. Cervantes, Maria Elena	Student Supervisor TAA NTE 40 hrs (Supervise students)	08/25/2015- 06/09/2016
269. Cervantes, Martha	Presch Site Facilitator TAA NTE 12 hrs (Provide childcare during parent workshop)	06/08/2015- 06/12/2015
270. Chang, Connie	Inst Asst-Presch TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/01/2015- 06/30/2015
271. Cloven, Leigh	Lead FS Worker II TAA NTE 8 hrs (Receive deliveries)	08/21/2015
272. Collins, Gregory	Lead FS Worker II TAA NTE 8 hrs (Receive deliveries)	08/21/2015
273. Copeland, Therese	Inst Asst-Presch TAA NTE 12 hrs (Provide childcare during parent workshop)	06/08/2015- 06/12/2015

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PAY AT REGULAR RATE OF PAY (Cont.)**

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
274. Dawson, Jacqueline	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
275. Downhower, Susan	Inst Asst-Presch	06/01/2015-
	TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/30/2015
	TAA NTE 20 hrs (CSP3 grant at Crown Volley)	
276. Evingham, Kathleen	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
277. Fadich, Eti	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
278. Flatley, Shari	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
279. Flores Arteaga, Nataly	Student Supervisor	08/25/2015-
	TAA NTE 40 hrs (Supervise students)	06/09/2016
280. Fuentes, Tara	BIngl Inst Asst-Presch	06/01/2015-
	TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/30/2015
281. Gonzalez, Diana	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
282. Goodwin, Robbi	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
283. Gurrola, Aida	Inst Asst-Presch	06/01/2015-
	TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/30/2015
284. Gutierrez, Nora	Elem Library Tech	06/11/2015-
	TAA NTE 35 hrs (Work on celebration books and complete library work load)	06/30/2015
285. Hacker, Colin	Inst Asst-Music	03/07/2015-
	TAA NTE 20 hrs (Provide supervision during concerts)	06/30/2015
286. Hansen, Dragica	Inst Asst-Presch	06/01/2015-
	TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/30/2015
287. Harvey, Yun	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
288. Hause, Theresa	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
289. Kardos, Dawn	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
290. Lamb, Colleen	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
291. Lantz, Jennifer	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	

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PAY AT REGULAR RATE OF PAY (Cont.)**

<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
292. Lee, Lori	Inst Asst-Presch	06/01/2015-
	TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/30/2015
293. Lies, Karen	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
294. Malley, Barbara	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
295. Marchant, Dana	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
296. McKay, Joan	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
297. Mejia, Rebecca	Blngl Comm Svcs Liaison	06/22/2015-
	TAA NTE 72 hrs (Assist with Preschool State Registration and end of year projects)	07/03/2015
298. Michael, Silvert	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
299. Morgan, Victoria	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
300. Nicholas, Konstantina	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
301. Ortiz, Maria	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
302. Pignone, Julie	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
303. Pino-Miranda, Maria	Presch Site Facilitator	07/06/2015-
	TAA NTE 200 hrs (Assist with Preschool State Registration)	08/07/2015
304. Plambeck, Kathy	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
305. Power-Kahout, Marina	Inst Asst-Presch	06/01/2015-
	TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/30/2015
306. Privett, Dawn	Student Supvr	08/25/2015-
	TAA NTE 25 hrs (Supervise students)	10/30/2015
307. Reategui, Ana	Student Supervisor	08/25/2015-
	TAA NTE 40 hrs (Supervise students)	06/09/2016
308. Rutledge, Lisa	Lead FS Worker II	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
309. Sangster, Sharon	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	
310. Shelton, Julianne	FS Worker	08/21/2015
	TAA NTE 8 hrs (Receive deliveries)	

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT
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<u>Name</u>	<u>Additional Assignment</u>	<u>Effective Date</u>
311. Smith, Arah	Inst Asst-Presch TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/01/2015- 06/30/2015
312. Soto, Graciela	Student Supervisor TAA NTE 40 hrs (Supervise students)	08/25/2015- 06/09/2016
313. Stagner, Diane	Lead FS Worker II TAA NTE 8 hrs (Receive deliveries)	08/21/2015
314. Stewart, Chloe	Inst Asst-Presch TAA NTE 5 hrs (Assist teacher with cleanup and closing the classroom)	06/01/2015- 06/30/2015
315. Stilwell, Leslie	Lead FS Worker II TAA NTE 8 hrs (Receive deliveries)	08/21/2015
316. Takorian, Deborah	FS Worker TAA NTE 8 hrs (Receive deliveries)	08/21/2015
317. Tolmasoff, Erin	Inst Asst-Sp Ed TAA NTE 1.75 hrs (Attend school field trip)	05/20/2015- 05/21/2015
318. Tucker, Cheryl	Lead FS Worker II TAA NTE 8 hrs (Receive deliveries)	08/21/2015
319. Vega, Irene	Inst Asst-Presch TAA NTE 96 hrs (Assist with cleaning and closing classrooms)	06/01/2015- 06/30/2015
320. Vermillion, Diana	MS Campus Supvr TAA NTE 3 hrs (Supervise students)	06/12/2015
321. Von Schlegell, Helle	FS Worker TAA NTE 8 hrs (Receive deliveries)	08/21/2015
322. Vulpo, Kathy	FS Worker TAA NTE 8 hrs (Receive deliveries)	08/21/2015
323. Wyman, Karen	Lead FS Worker II TAA NTE 8 hrs (Receive deliveries)	08/21/2015

**APPROVE SUBSTITUTE ASSIGNMENT AS NEEDED
FOR VACANT POSITION OR ABSENT EMPLOYEE**

<u>Name</u>	<u>Current Position</u>	<u>Position Sub As Needed</u>	<u>Range Step</u>	<u>Effective Date</u>
324. Cancinos, Silvia	Inst Asst-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed	R22-1	05/01/2015
325. Seymour, Deborah	Inst Asst-Sp Ed (9.5mo/17.5hpw)	IF-Sp Ed	R22-1	06/17/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
326. Aaronson, Sue	IF-Sp Ed	07/01/2015-07/28/2015
327. Acosta, Brenda	LVN	07/01/2015-07/28/2015
328. Adamson, Coral	IBI/Asst Tutor	07/01/2015-07/28/2015
329. Albertson, Georgia	IF-Sp Ed	07/01/2015-07/28/2015
330. Alcalay, Tyler	IF-Sp Ed	07/01/2015-07/28/2015
331. Alvardo, Luis	Sch Bus Driver	06/22/2015-08/24/2015
332. Anthony, Judy	IF-Sp Ed	07/01/2015-07/28/2015
333. Appelgate, Jodi	Inst Asst-Sp Ed	07/01/2015-07/28/2015
334. Arancivia, Samuel	Sch Bus Driver	06/22/2015-08/24/2015
335. Armitage, David	Sch Bus Driver	06/22/2015-08/24/2015
336. Arnold, Katie	Inst Asst-Sp Ed Presch	07/01/2015-07/28/2015
337. Arreola, Erica	IF-Sp Ed	07/01/2015-07/28/2015
338. Arroyo, Michael	Sch Bus Driver	06/22/2015-08/24/2015
339. Avila, Andrea	IF-Sp Ed	07/01/2015-07/28/2015
340. Axtell, Barbara	IF-Sp Ed	07/01/2015-07/28/2015
341. Ayers, Salina	Inst Asst-Sp Ed	07/01/2015-07/28/2015
342. Bacon, Lisa	IF-Sp Ed	07/01/2015-07/28/2015
343. Bacopulos, Dana	IF-Sp Ed	07/01/2015-07/28/2015
344. Bailey-Hoerle, Colleen	IF-Sp Ed	07/01/2015-07/28/2015

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APPROVE SUMMER EMPLOYMENT
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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
345. Baker, Ingrid	Sch Bus Driver	06/22/2015-08/24/2015
346. Baker, Victoria	Inst Asst-Sp Ed	07/01/2015-07/28/2015
347. Balbas, Sara	IF-Sp Ed	07/01/2015-07/28/2015
348. Balsis, Tianna	Inst Asst-Sp Ed	07/01/2015-07/28/2015
349. Batchelder, Cara	IF-Sp Ed	07/01/2015-07/28/2015
350. Baxter, Kathrine	Sch Bus Driver	06/22/2015-08/24/2015
351. Bayramkul, Bonnie	IF-Autism	07/01/2015-07/28/2015
352. Berg, Sandra	Inst Asst-Sp Ed	07/01/2015-07/28/2015
353. Birkinshaw, Ryan	IF-Sp Ed	07/01/2015-07/28/2015
354. Birkinshaw, Sandy	IBI/Asst Tutor	07/01/2015-07/28/2015
355. Bohl, Giselle	Sch Bus Driver	06/22/2015-08/24/2015
356. Bonar, Catherine	Inst Asst-Sp Ed	07/01/2015-07/28/2015
357. Bonnin, Jill	IF-Sp Ed	07/01/2015-07/28/2015
358. Bonsangue, Dawnell	IF-Autism	07/01/2015-07/28/2015
359. Brady, Guadalupe	IF-Sp Ed	07/01/2015-07/28/2015
360. Breithaupt, Scott	Sch Bus Driver	06/22/2015-08/24/2015
361. Bridges, Ivy	IF-Sp Ed	07/01/2015-07/28/2015
362. Bridwell, Jody	IF-Sp Ed	07/01/2015-07/28/2015
363. Broadhead, Anna	IF-Autism	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
364. Bundy, Julie	IF-Sp Ed	07/01/2015-07/28/2015
365. Burns, Mitravinda	IF-Sp Ed	07/01/2015-07/28/2015
366. Bybordi-Shariat, Shayesteh	IF-Autism	07/01/2015-07/28/2015
367. Calderon, Maryann	Sch Bus Driver	06/22/2015-08/24/2015
368. Cameron, Susan	IF-Autism	07/01/2015-07/28/2015
369. Capitan, Sheri Lee	Sch Bus Driver	06/22/2015-08/24/2015
370. Cardin, Patti	IBI/Asst Tutor	07/01/2015-07/28/2015
371. Carrera, Tammy	IF-Autism	07/01/2015-07/28/2015
372. Catlie, Dale	Sch Bus Driver	06/22/2015-08/24/2015
373. Catsouras, Cathy	IF-Sp Ed	07/01/2015-07/28/2015
374. Caudill, Amanda	IBI/Asst Tutor	07/01/2015-07/28/2015
375. Chauhan, Desh	Sch Bus Driver	06/22/2015-08/24/2015
376. Chironis-Grant, Audrey	IF-Sp Ed	07/01/2015-07/28/2015
377. Chowdhury, Ateka	Inst Asst-Sp Ed	07/01/2015-07/28/2015
378. Cingari, Joanne	LVN	07/01/2015-07/28/2015
379. Clark, Christopher	IF-Sp Ed	07/01/2015-07/28/2015
380. Clark, Sandra	IF-Sp Ed	07/01/2015-07/28/2015
381. Coleman, Monica	IF-Sp Ed	07/01/2015-07/28/2015
382. Collier, Leslie	IF-Autism	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
383. Collins, Noreen	Inst Asst-Sp Ed	07/01/2015-07/28/2015
384. Cone, Karyn	Sch Bus Driver	06/22/2015-08/24/2015
385. Connors, Felicia	Inst Asst-Sp Ed	07/01/2015-07/28/2015
386. Conti, James	Sch Bus Driver	06/22/2015-08/24/2015
387. Conti, Monica	Sch Bus Driver	06/22/2015-08/24/2015
388. Cook, Karen	IF-Sp Ed	07/01/2015-07/28/2015
389. Corcoran, Travis	IBI/Asst Tutor	07/01/2015-07/28/2015
390. Cornell, Kendra	Inst Asst-Sp Ed	07/01/2015-07/28/2015
391. Cornoa, Rhonda	Sch Bus Driver	06/22/2015-08/24/2015
392. Corwin, Patrick	Sch Bus Driver	06/22/2015-08/24/2015
393. Cox, Patricia	Inst Asst-Sp Ed	07/01/2015-07/28/2015
394. Craw, Madelaine	Sch Bus Driver	06/22/2015-08/24/2015
395. Cruz, Ceasar	Sch Bus Driver	06/22/2015-08/24/2015
396. Culhaci, Ebru	IF-Sp Ed	07/01/2015-07/28/2015
397. Czajkowski, Lori	MS Campus Supvr	07/01/2015-07/28/2015
398. Detrich, Kelly	IF-Autism	07/01/2015-07/28/2015
399. DeVera, Shirley	LVN	07/01/2015-07/28/2015
400. DeVincini, Pamela	Sch Bus Driver	06/22/2015-08/24/2015
401. Dewar, Dawn	Sch Bus Driver	06/22/2015-08/24/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
402. Dewar, Nettie	Sch Bus Driver	06/22/2015-08/24/2015
403. Dicostanzo, Lynda	IF-Autism	07/01/2015-07/28/2015
404. Dinsmoor, Joy	IF-Sp Ed	07/01/2015-07/28/2015
405. Doering, Kim	IF-Sp Ed	07/01/2015-07/28/2015
406. Doering, Kimberly	IF-Sp Ed	07/01/2015-07/28/2015
407. Dolan, Linda	IF-Sp Ed	07/01/2015-07/28/2015
408. Downing, Natalie	IF-Sp Ed	07/01/2015-07/28/2015
409. DuChene, David	Sch Bus Driver	06/22/2015-08/24/2015
410. Dugan, Linda	IF-Sp Ed	07/01/2015-07/28/2015
411. Eaton, Michael	IF-Autism	07/01/2015-07/28/2015
412. Eiler, Christine	IF-Sp Ed	07/01/2015-07/28/2015
413. Engelhardt, Nancy	IF-Sp Ed	07/01/2015-07/28/2015
414. Engelson, Emily	IBI/Asst Tutor	07/01/2015-07/28/2015
415. Enriquez, Michelle	IBI/Asst Tutor	07/01/2015-07/28/2015
416. Evans, Lisa	IF-Sp Ed	07/01/2015-07/28/2015
417. Falquist, Ray	Sch Bus Driver	06/22/2015-08/24/2015
418. Farias, Maribel	IF-Sp Ed	07/01/2015-07/28/2015
419. Fejes, Jacquelyn	Caregiver-Sp Ed	07/01/2015-07/28/2015
420. Feyerabend, Kathy	Sch Bus Driver	06/22/2015-08/24/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
421. Figueroa, Yolanda	Sch Bus Driver	06/22/2015-08/24/2015
422. Fiorentino, Deborah	IF-Sp Ed	07/01/2015-07/28/2015
423. Fitzsimmons, Kathleen	Senior IBI/Asst Tutor	07/01/2015-07/28/2015
424. Florio, Thomas	IF-Sp Ed	07/01/2015-07/28/2015
425. Flynn, Margaret	IBI/Asst Tutor	07/01/2015-07/28/2015
426. Foley, Colton	IF-Sp Ed	07/01/2015-07/28/2015
427. Forrest, Cathleen	IF-Sp Ed	07/01/2015-07/28/2015
428. Fortin, Callie	Sch Bus Driver	06/22/2015-08/24/2015
429. Fox, Janine	Sch Bus Driver	06/22/2015-08/24/2015
430. Freitas, Jeannine	IF-Autism	07/01/2015-07/28/2015
431. Friedlander, Dorothy	IBI/Asst Tutor	07/01/2015-07/28/2015
432. Friend, Caitlin	IF-Sp Ed	07/01/2015-07/28/2015
433. Fryer, Lisa	IF-Sp Ed	07/01/2015-07/28/2015
434. Fultz, Brian	Sch Bus Driver	06/22/2015-08/24/2015
435. Fusco, Vince	Inst Asst-Sp Ed	07/01/2015-07/28/2015
436. Garau, Kathleen	Inst Asst-Sp Ed Presch	07/01/2015-07/28/2015
437. Garcia, Patricia	Sch Bus Driver	06/22/2015-08/24/2015
438. Garcia, Piedad	Sch Bus Driver	06/22/2015-08/24/2015
439. Garcia, Rosario	IF-Sp Ed	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
440. Garrett, Ann	Inst Asst-Sp Ed	07/01/2015-07/28/2015
441. Genadry, Floyd	Sch Bus Driver	06/22/2015-08/24/2015
442. Ghammachi, Jouan	IF-Sp Ed	07/01/2015-07/28/2015
443. Gibson, Lesa	Sch Bus Driver	06/22/2015-08/24/2015
444. Gill, Arvinder	IBI/Asst Tutor	07/01/2015-07/28/2015
445. Gill, Laura Kathy	Sch Bus Driver	06/22/2015-08/24/2015
446. Goellner, Robin	Inst Asst-Sp Ed Presch	07/01/2015-07/28/2015
447. Gomez, Adam	IF-Sp Ed	07/01/2015-07/28/2015
448. Gomez, Bartolo	Sch Bus Driver	06/22/2015-08/24/2015
449. Gomez, Nancy	Sch Bus Driver	06/22/2015-08/24/2015
450. Gonzales, Kym	Sch Bus Driver	06/22/2015-08/24/2015
451. Gonzalez, Genevieve	Caregiver-Sp Ed	07/01/2015-07/28/2015
452. Goodridge, Elizabeth	IF-Sp Ed	07/01/2015-07/28/2015
453. Gorder, Mitzi	IF-Sp Ed	07/01/2015-07/28/2015
454. Graves, Susan	Inst Asst-Sp Ed	07/01/2015-07/28/2015
455. Gregory, Amanda	Inst Asst-Sp Ed	07/01/2015-07/28/2015
456. Griffin, Mitzi	Sch Bus Driver	06/22/2015-08/24/2015
457. Guerrero-Segura	IF-Sp Ed	07/01/2015-07/28/2015
458. Gustafson, Elizabeth	Sch Bus Driver	06/22/2015-08/24/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
459. Guthary, Miriam	Blngl IF-Sp Ed	07/01/2015-07/28/2015
460. Gutierrez, Betty	Sch Bus Driver	06/22/2015-08/24/2015
461. Gutierrez, Crystal	IF-Sp Ed	07/01/2015-07/28/2015
462. Hannegan, Natascha	IF-Sp Ed	07/01/2015-07/28/2015
463. Hannon, Karen	Interpreter for Hearing Impaired	07/01/2015-07/28/2015
464. Harlow, Susanne	IF-Sp Ed	07/01/2015-07/28/2015
465. Harney, Barbara	IF-Sp Ed	07/01/2015-07/28/2015
466. Harris, Robin	IF-Sp Ed	07/01/2015-07/28/2015
467. Hartwell, Brian	Sch Bus Driver	06/22/2015-08/24/2015
468. Henderson, Holly	Inst Asst-Sp Ed	07/01/2015-07/28/2015
469. Henderson, Scott	Sch Bus Driver	06/22/2015-08/24/2015
470. Herrera, Tay	Sch Bus Driver	06/22/2015-08/24/2015
471. Hertz, Jana	Braille Transcriber	07/01/2015-07/28/2015
472. Higi, Michelle	Inst Asst-Sp Ed	07/01/2015-07/28/2015
473. Hill, Alisa	Inst Asst-Sp Ed	07/01/2015-07/28/2015
474. Himmerich, Rhonda	IF-Sp Ed	07/01/2015-07/28/2015
475. Hoklotubbe, Sandra	Inst Asst-Sp Ed	07/01/2015-07/28/2015
476. Holdby, Anthony	Sch Bus Driver	06/22/2015-08/24/2015
477. Holden, Sue	IF-Sp Ed	07/01/2015-07/28/2015

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478. Hopf, Jonnie	IF-Autism	07/01/2015-07/28/2015
479. Hoqoq, Safia	IF-Sp Ed	07/01/2015-07/28/2015
480. Hossain, Samina	IF-Sp Ed	07/01/2015-07/28/2015
481. Howard, Lisa	IF-Sp Ed	07/01/2015-07/28/2015
482. Howell, Kristin	IF-Sp Ed	07/01/2015-07/28/2015
483. Hubbard, Beth	IF-Sp Ed	07/01/2015-07/28/2015
484. Inskeep, Nancy	Inst Asst-Sp Ed	07/01/2015-07/28/2015
485. Jackson, Krista	IF-Sp Ed	07/01/2015-07/28/2015
486. Jacobson, Gregory	Sch Bus Driver	06/22/2015-08/24/2015
487. Jacobson, Julia	IF-Sp Ed	07/01/2015-07/28/2015
488. James, Lonnie	IF-Sp Ed	07/01/2015-07/28/2015
489. James, Nevil	Sch Bus Driver	06/22/2015-08/24/2015
490. Jaramillo-Labigan, Julie	IF-Sp Ed	07/01/2015-07/28/2015
491. Jarbo, Nicole	IF-Sp Ed	07/01/2015-07/28/2015
492. Jennings Belardes, Kerrel	IF-Autism	07/01/2015-07/28/2015
493. Jent, Angela	IF-Sp Ed	07/01/2015-07/28/2015
494. Jimenez, Denise	IBI/Asst Tutor	07/01/2015-07/28/2015
495. Johannes, Scott	Sch Bus Driver	06/22/2015-08/24/2015
496. Johnson, Stacy	IF-Sp Ed	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
497. Kalmbach, Barbara	Inst Asst-Sp Ed	07/01/2015-07/28/2015
498. Kaur, Harpreet	Inst Asst	07/01/2015-07/28/2015
499. Keller, Jennifer	IF-Sp Ed	07/01/2015-07/28/2015
500. Kelsey, Petah	Interpreter for Hearing Impaired	07/01/2015-07/28/2015
501. Keyte, Gabrielle	IF-Sp Ed	07/01/2015-07/28/2015
502. Keyte, Karen	IF-Sp Ed	07/01/2015-07/28/2015
503. Khatib, Jacqueline	Inst Asst-Sp Ed	07/01/2015-07/28/2015
504. Kimmell-Camoia	IF-Sp Ed	07/01/2015-07/28/2015
505. Klinger, Jodi	Inst Asst-Sp Ed	07/01/2015-07/28/2015
506. Knowles, Gloria	IF-Sp Ed	07/01/2015-07/28/2015
507. Koerschgen, Tamara	Inst Asst-Sp Ed Presch	07/01/2015-07/28/2015
508. Kopelson, Kathleen	IBI/Asst Tutor	07/01/2015-07/28/2015
509. Kruegar, Markus	Sch Bus Driver	06/22/2015-08/24/2015
510. La Beaf, Kathryn	Sch Bus Driver	06/22/2015-08/24/2015
511. Laidley, Joanie	IBI/Asst Tutor	07/01/2015-07/28/2015
512. Lakshminarayana, Namitha	IF-Sp Ed	07/01/2015-07/28/2015
513. Larsen, Katie	IF-Sp Ed	07/01/2015-07/28/2015
514. LeBourgeois, Michael	Sch Bus Driver	06/22/2015-08/24/2015
515. Lehman, Rosana	IF-Sp Ed	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
516. Leishman, Anne	IF-Sp Ed	07/01/2015-07/28/2015
517. Levey, Edythe	Inst Asst-Sp Ed	07/01/2015-07/28/2015
518. Levine, Jodie	IF-Sp Ed	07/01/2015-07/28/2015
519. Levrier, William	Sch Bus Driver	06/22/2015-08/24/2015
520. Lewitter, Ira	Sch Bus Driver	06/22/2015-08/24/2015
521. Lezama, Alfredo	Sch Bus Driver	06/22/2015-08/24/2015
522. Linderoth, Ramona	IF-Sp Ed	07/01/2015-07/28/2015
523. Llamas, Teresa	Sch Bus Driver	06/22/2015-08/24/2015
524. Lohrbach, Michelle	MS Campus Supvr	07/01/2015-07/28/2015
525. Loper-Leddy, Kay	IF-Sp Ed	07/01/2015-07/28/2015
526. Lopez, Ann	IF-Sp Ed	07/01/2015-07/28/2015
527. Maleki, Yasaman	Inst Asst-Sp Ed	07/01/2015-07/28/2015
528. Maloney, Lisa	Inst Asst-Sp Ed	07/01/2015-07/28/2015
529. Marr, Terry	IF-Sp Ed	07/01/2015-07/28/2015
530. Martin, Brooke	IF-Sp Ed	07/01/2015-07/28/2015
531. Martinez, Geraldo	Sch Bus Driver	06/22/2015-08/24/2015
532. Martinez, Jennifer	IF-Sp Ed	07/01/2015-07/28/2015
533. Massaro, Michelle	IF-Sp Ed	07/01/2015-07/28/2015
534. Massey, Karen	IF-Sp Ed	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
535. Mata, Sharon	IF-Sp Ed	07/01/2015-07/28/2015
536. Maull, Louis	Sch Bus Driver	06/22/2015-08/24/2015
537. Mayo, Danette	IF-Sp Ed	07/01/2015-07/28/2015
538. Mc Coy, Kathy	IF-Autism	07/01/2015-07/28/2015
539. Mc Cullough, Roselle	IF-Sp Ed	07/01/2015-07/28/2015
540. Mc Master, Janice	IF-Autism	07/01/2015-07/28/2015
541. Mc Rae, Bruce	Sch Bus Driver	06/22/2015-08/24/2015
542. McKee, Danise	IBI/Asst Tutor	07/01/2015-07/28/2015
543. McKeown, Kathryn	Sub LVN	07/01/2015-07/28/2015
544. Mickle, Jaqueline	IBI/Asst Tutor	07/01/2015-07/28/2015
545. Miles, Maura	IF-Sp Ed	07/01/2015-07/28/2015
546. Miller, Laurie	HS Campus Supvr	07/01/2015-07/28/2015
547. Mills, Brynn	Inst Asst-Sp Ed	07/01/2015-07/28/2015
548. Molina, Donna	IF-Sp Ed	07/01/2015-07/28/2015
549. Moliotis, Maria	IF-Sp Ed	07/01/2015-07/28/2015
550. Montoya, Julie	IF-Sp Ed	07/01/2015-07/28/2015
551. Montross, Christine	IF-Sp Ed	07/01/2015-07/28/2015
552. Monzon, Alessandra	Inst Asst-Sp Ed	07/01/2015-07/28/2015
553. Moore, Monica	IF-Sp Ed	07/01/2015-07/28/2015

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PAY AT REGULAR RATE OF PAY (Cont.)

<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
554. Morand, Cara	Senior IBI/Asst Tutor	07/01/2015- 07/28/2015
555. Morgan, Marshall	Sch Bus Driver	06/22/2015- 08/24/2015
556. Mortensen, Krista	Inst Asst-Sp Ed Presch	07/01/2015- 07/28/2015
557. Muratalla, Kelly	LVN	07/01/2015- 07/28/2015
558. Murillo, Rafael	Sch Bus Driver	06/22/2015- 08/24/2015
559. Murphy, Marissa	IF-Sp Ed	07/01/2015- 07/28/2015
560. Mushnick, Larisa	IF-Sp Ed	07/01/2015- 07/28/2015
561. Naegle, Deborah	Sch Bus Driver	06/22/2015- 08/24/2015
562. Naik, Priya	IF-Sp Ed	07/01/2015- 07/28/2015
563. Nangle, Robin	Sch Bus Driver	06/22/2015- 08/24/2015
564. Napor, Noelle	IBI/Asst Tutor	07/01/2015- 07/28/2015
565. Nemeth, Nancy	IF-Sp Ed	07/01/2015- 07/28/2015
566. Neumeyer, Marylee	IF-Autism	07/01/2015- 07/28/2015
567. Newton, Joanne	Inst Asst-Sp Ed Presch	07/01/2015- 07/28/2015
568. Nieto, Victoria	IF-Sp Ed	07/01/2015- 07/28/2015
569. Norland, Connie	IF-Sp Ed	07/01/2015- 07/28/2015
570. Norman, Ellesse	IBI/Asst Tutor	07/01/2015- 07/28/2015
571. Omar, Lima	Sch Bus Driver	06/22/2015- 08/24/2015
572. Orgill, Janell	IBI/Asst Tutor	07/01/2015- 07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
573. Paine, Mickey	Sch Bus Driver	06/22/2015-08/24/2015
574. Palmer, Stratton	IF-Sp Ed	07/01/2015-07/28/2015
575. Pandey, Neema	IF-Autism	07/01/2015-07/28/2015
576. Panning-Labate	IBI/Asst Tutor	07/01/2015-07/28/2015
577. Paris, Lisa	Sch Bus Driver	06/22/2015-08/24/2015
578. Paulsen, Andrea	IF-Sp Ed	07/01/2015-07/28/2015
579. Pedroza, Karen	IF-Sp Ed	07/01/2015-07/28/2015
580. Penna, Carmen	IF-Sp Ed	07/01/2015-07/28/2015
581. Petrangelo, Alexandra	IF-Sp Ed	07/01/2015-07/28/2015
582. Pfrommer, Edward	Sch Bus Driver	06/22/2015-08/24/2015
583. Pina, Gina	IF-Sp Ed	07/01/2015-07/28/2015
584. Pittino-Goodwin	IF-Sp Ed	07/01/2015-07/28/2015
585. Poching, Kenison	Sch Bus Driver	06/22/2015-08/24/2015
586. Presley, Jennifer	IF-Sp Ed	07/01/2015-07/28/2015
587. Rashidi, Kim	IBI/Asst Tutor	07/01/2015-07/28/2015
588. Rendon, Polly	Inst Asst-Sp Ed	07/01/2015-07/28/2015
589. Reyes, Carmen	Sch Bus Driver	06/22/2015-08/24/2015
590. Reynolds, Kathleen	IF-Sp Ed	07/01/2015-07/28/2015
591. Rial, Lisa	Sch Bus Driver	06/22/2015-08/24/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
592. Rigg, Valerie	IF-Sp Ed	07/01/2015-07/28/2015
593. Rios, Emily	IF-Sp Ed	07/01/2015-07/28/2015
594. Riserbato, Carol	Inst Asst-Sp Ed	07/01/2015-07/28/2015
595. Rivera, Hector	Sch Bus Driver	06/22/2015-08/24/2015
596. Robbertze, Olinda	Sch Bus Driver	06/22/2015-08/24/2015
597. Robbins, Laura	IF-Autism	07/01/2015-07/28/2015
598. Robert, Hannah	Sch Bus Driver	06/22/2015-08/24/2015
599. Robinson, Janell	HS Campus Supvr	07/01/2015-07/28/2015
600. Robledo, Eloisa	Sch Bus Driver	06/22/2015-08/24/2015
601. Rohrer, Linda	IF-Sp Ed	07/01/2015-07/28/2015
602. Romagnano, Catherine	Inst Asst-Sp Ed	07/01/2015-07/28/2015
603. Roso, Michelle	IBI/Asst Tutor	07/01/2015-07/28/2015
604. Ruiz, Fabian	Sub LVN	07/01/2015-07/28/2015
605. Rydquist, Carol	IF-Sp Ed	07/01/2015-07/28/2015
606. Sakamoto, Dory	IF-Sp Ed	07/01/2015-07/28/2015
607. Saling, Robynette	Sch Bus Driver	06/22/2015-08/24/2015
608. Salman, Dawn	Inst Asst-Sp Ed	07/01/2015-07/28/2015
609. Santopadre, Paula	Sch Bus Driver	06/22/2015-08/24/2015
610. Santos, Maria	Inst Asst-Sp Ed Presch	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
611. Saunders, Charmaine	IF-Sp Ed	07/01/2015-07/28/2015
612. Sawyer, Jazmin	Sch Bus Driver	06/22/2015-08/24/2015
613. Schooler, Debbie	IBI/Asst Tutor	07/01/2015-07/28/2015
614. Schooler, Michael	IF-Sp Ed	07/01/2015-07/28/2015
615. Schwab, Sarah	Inst Asst-Sp Ed Presch	07/01/2015-07/28/2015
616. Shahrestani, Mahnaz	IF-Sp Ed	07/01/2015-07/28/2015
617. Sharpe, Karen	IF-Sp Ed	07/01/2015-07/28/2015
618. Sheffield, Lorri	IF-Sp Ed	07/01/2015-07/28/2015
619. Sherrie, Bemis	Sch Bus Driver	06/22/2015-08/24/2015
620. Shimkus, Kim	IF-Sp Ed	07/01/2015-07/28/2015
621. Simon, Pamela	IF-Sp Ed	07/01/2015-07/28/2015
622. Simonelli, Rorie	Inst Asst-Sp Ed	07/01/2015-07/28/2015
623. Smith, Cayla	IF-Sp Ed	07/01/2015-07/28/2015
624. Snell, Melissa	Inst Asst-Sp Ed	07/01/2015-07/28/2015
625. Soderin, Dennis	Sch Bus Driver	06/22/2015-08/24/2015
626. Solarczyk-Riyhani	IF-Autism	07/01/2015-07/28/2015
627. Soltis, Pam	IBI/Asst Tutor	07/01/2015-07/28/2015
628. Soto, Marta	IF-Sp Ed	07/01/2015-07/28/2015
629. Sowers, Katie	IF-Sp Ed	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
630. Spurlock, Melody	Inst Asst-Sp Ed	07/01/2015-07/28/2015
631. Stackfield, Karen	IF-Sp Ed	07/01/2015-07/28/2015
632. Stewart, Laura	IF-Sp Ed	07/01/2015-07/28/2015
633. Stratford, Jessica	IF-Sp Ed	07/01/2015-07/28/2015
634. Sutton, Susan	IF-Sp Ed	07/01/2015-07/28/2015
635. Swick, Judith	Sch Bus Driver	06/22/2015-08/24/2015
636. Tabari, Lisa	Interpreter for Hearing Impaired	07/01/2015-07/28/2015
637. Talbot, Nita	Interpreter for Hearing Impaired	07/01/2015-07/28/2015
638. Tambakis, Pamela	IF-Autism	07/01/2015-07/28/2015
639. Taylor, Patricia	Sch Bus Driver	06/22/2015-08/24/2015
640. Tilton, Carol	Inst Asst-Sp Ed	07/01/2015-07/28/2015
641. Toscano Barbosa, Alejandra	IF-Sp Ed	07/01/2015-07/28/2015
642. Trimble, Roxanne	Sch Bus Driver	06/22/2015-08/24/2015
643. Troffer, Garrett	IBI/Asst Tutor	07/01/2015-07/28/2015
644. Umana, Barbara	IF-Sp Ed	07/01/2015-07/28/2015
645. Vahdat, Shaheen	LVN	07/01/2015-07/28/2015
646. Vargas, Tracy	LVN	07/01/2015-07/28/2015
647. Vazzano, Randi	IF-Sp Ed	07/01/2015-07/28/2015
648. Velasquez, Kimberly	IF-Sp Ed	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
649. Vieane, Shirley	IF-Sp Ed	07/01/2015-07/28/2015
650. Wachman, Tiffany	IBI/Asst Tutor	07/01/2015-07/28/2015
651. Walker, Christine	Sch Bus Driver	06/22/2015-08/24/2015
652. Walker, Karen	IF-Sp Ed	07/01/2015-07/28/2015
653. Walker, Mary	Sch Bus Driver	06/22/2015-08/24/2015
654. Walsh, Rhonda	HS Campus Supvr	07/01/2015-07/28/2015
655. Walters, Elaine	IF-Sp Ed	07/01/2015-07/28/2015
656. Warren, Mary	IF-Autism	07/01/2015-07/28/2015
657. Wellington III, Patricia	IF-Autism	07/01/2015-07/28/2015
658. Wendy, Anita	IF-Autism	07/01/2015-07/28/2015
659. Weston, Kelly	IBI/Asst Tutor	07/01/2015-07/28/2015
660. Wexelberg, Kirsten	IF-Sp Ed	07/01/2015-07/28/2015
661. White, David	Sch Bus Driver	06/22/2015-08/24/2015
662. Whiting, Susan	IF-Sp Ed	07/01/2015-07/28/2015
663. Williams, John	IF-Sp Ed	07/01/2015-07/28/2015
664. Wills, Arlett	IF-Sp Ed	07/01/2015-07/28/2015
665. Wilson Wiley, Stephanie	IF-Sp Ed	07/01/2015-07/28/2015
666. Wirtz, Patricia	IF-Sp Ed	07/01/2015-07/28/2015
667. Wolfson, Donna	Senior IBI/Asst Tutor	07/01/2015-07/28/2015

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<u>Name</u>	<u>Position</u>	<u>Effective Date</u>
668. Wolfson, Meghan	IBI/Asst Tutor	07/01/2015-07/28/2015
669. Woolwine, Debra	IF-Sp Ed	07/01/2015-07/28/2015
670. Yamamoto, Laura	Inst Asst-Sp Ed	07/01/2015-07/28/2015
671. Ziegler, Michael	Sch Bus Driver	06/22/2015-08/24/2015
672. Ziemer, Donna	Inst Asst-Sp Ed	07/01/2015-07/28/2015

APPROVE SUMMER EMPLOYMENT

<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
673. Aguire, Mariella	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-6	07/01/2015-
		Sub IF-Sp Ed	R22-6	07/28/2015
		Sub Clerk	R23-6	
		Sub MS Campus	R23-6	
		Supvr		
		Sub HS Campus	R25-6	
		Supvr		
674. Anawalt, Allison	Elem Sch Office Mgr	Summer Sch Clerk	R26-10	07/01/2015-07/28/2015
675. Araiza, Martha	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-10	07/01/2015-
		Sub IF-Sp Ed	R22-10	07/28/2015
		Sub Clerk	R23-10	
		Sub MS Campus	R23-10	
		Supvr		
		Sub HS Campus	R25-10	
676. Armitage, David	Sch Bus Driver	Supvr		
		Delegate Behind the Wheel Trainer	R30-10	07/01/2015-08/19/2015

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<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
677. Arreola, Erica	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-6	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-6	
		Sub Clerk	R23-6	
		Sub MS Campus	R23-6	
		Supvr		
		Sub HS Campus	R25-6	
678. Avila, Terese	Behavior Intervention Asst	Sub Inst Asst-Sp Ed	R20-4	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-4	
		Sub Clerk	R23-4	
		Sub MS Campus	R23-4	
		Supvr		
		Sub HS Campus	R25-4	
679. Ayon, Shari	Presch Teacher	Supvr		07/01/2015- 07/28/2015
		Inst Asst-Sp Ed	R19-15	
680. Balsis, Tianna	Inst Asst-Sp Ed	Presch		07/01/2015- 07/28/2015
		Sub Inst Asst-Sp Ed	R20-10	
		Sub IF-Sp Ed	R22-10	
		Sub Clerk	R23-10	
		Sub MS Campus	R23-10	
		Supvr		
681. Barnar, Zeynep	IF-Sp Ed	Sub HS Campus	R25-10	07/01/2015- 07/28/2015
		Supvr		
		Sub Inst Asst-Sp Ed	R20-3	
		Sub IF-Sp Ed	R22-3	
		Sub Clerk	R23-3	
		Sub MS Campus	R23-3	
682. Blanco, Margaret	Blngl Elem Sch Clerk	Supvr		07/01/2015- 07/28/2015
		Sub HS Campus	R25-3	
		Sub Inst Asst-Sp Ed	R20-4	
		Sub IF-Sp Ed	R22-4	
		Sub Clerk	R23-4	
		Sub MS Campus	R23-4	
683. Blanda, Isabel	Blngl Inst Asst-Sp Ed	Supvr		07/01/2015- 07/28/2015
		Sub HS Campus	R25-4	
		Inst Asst-Sp Ed	R19-10	
		Presch		

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<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
684. Cannata, Stephanie	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-15	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-15	
		Sub Clerk	R23-15	
		Sub MS Campus	R23-15	
		Supvr		
		Sub HS Campus	R25-15	
685. Castorena, Anthony	HS Campus Supvr	Supvr		07/01/2015- 07/28/2015
		Sub Inst Asst-Sp Ed	R20-4	
		Sub IF-Sp Ed	R22-4	
		Sub Clerk	R23-4	
		Sub MS Campus	R23-4	
		Supvr		
686. Catsouras, Catherine	IF-Sp Ed	Sub HS Campus	R25-4	07/01/2015- 07/28/2015
		Supvr		
		Sub Inst Asst-Sp Ed	R20-15	
		Sub IF-Sp Ed	R22-15	
		Sub Clerk	R23-15	
		Sub MS Campus	R23-15	
687. Coffman, Patricia	Inst Asst	Supvr		07/01/2015- 07/28/2015
		Sub HS Campus	R25-15	
		Supvr		
		Inst Asst-Sp Ed	R20-20	
688. Currie, Kimberly	MS Campus Supvr	IF-Sp Ed	R22-4	07/01/2015- 07/28/2015
689. Dack, Carla	IF-Sp Ed			07/01/2015- 07/28/2015
		Sub Inst Asst-Sp Ed	R20-10	
		Sub IF-Sp Ed	R22-10	
		Sub MS Campus	R23-10	
		Supvr		
		Sub HS Campus	R25-10	
690. Denn, Anne	Inst Asst-Sp Ed	Supvr		07/01/2015- 07/28/2015
		Sub Summer Sch	R26-10	
		Clerk		
		Sub Inst Asst-Sp Ed	R20-10	
		Sub IF-Sp Ed	R22-10	
		Sub Clerk	R23-10	
		Sub MS Campus	R23-10	
		Supvr		
		Sub HS Campus	R25-10	
		Supvr		

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691. Diamond, Jenni	Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-1 R22-1 R23-1 R23-1 R25-1	07/01/2015- 07/28/2015
692. Duarte, Diane	Presch Teacher	IF-Sp Ed	R22-15	07/01/2015- 07/28/2015
693. Duty, Veronika	MS Library Media Tech	IF-Sp Ed	R22-6	07/01/2015- 07/28/2015
694. Escherich, Sarah	Sub IF-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub MS Campus Supvr Sub HS Campus Supvr Sub Summer Sch Clerk	R20-1 R22-1 R23-1 R25-1 R26-1	07/01/2015- 07/28/2015
695. Fogarty, Beth	Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub MS Campus Supvr Sub HS Campus Supvr Sub Summer Sch Clerk	R20-3 R22-3 R23-3 R25-3 R26-3	07/01/2015- 07/28/2015
696. Foret, Debbie	IF-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-4 R22-4 R23-4 R23-4 R25-4	07/01/2015- 07/28/2015
697. Forino, Paula	Health Asst	IF-Sp Ed	R22-10	07/01/2015- 07/28/2015
698. Fowler, Kevin	HS Campus Supvr	IF-Sp Ed	R22-10	07/01/2015- 07/28/2015
699. Friedlander, Zackary	Inst Asst-Sp Ed Presch	IF-Sp Ed	R22-1	07/01/2015- 07/28/2015

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700. Friend, Caitlyn	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-6	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-6	
		Sub Clerk	R23-6	
		Sub MS Campus	R23-6	
		Supvr		
		Sub HS Campus	R25-6	
701. Fuller, Diana	Health Asst	Supvr		07/01/2015- 07/28/2015
		IF-Sp Ed	R22-15	
702. Gebauer, Gillian	Sch Clerk II	Inst Asst-Sp Ed	R20-5	07/01/2015- 07/28/2015
703. Gervais, Karen	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-10	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-10	
		Sub Clerk	R23-10	
		Sub MS Campus	R23-10	
		Supvr		
		Sub HS Campus	R25-10	
704. Gregory, Amanda	Inst Asst-Sp Ed	Supvr		07/01/2015- 07/28/2015
		Sub Inst Asst-Sp Ed	R20-2	
		Sub IF-Sp Ed	R22-2	
		Sub Clerk	R23-2	
		Sub MS Campus	R23-2	
		Supvr		
705. Groves, Kaytee	Health Asst	Sub HS Campus	R25-2	07/01/2015- 07/28/2015
		Supvr		
706. Guillen-Saldana, Claudia	Inst Asst-Sp Ed	IF-Sp Ed	R22-5	07/01/2015- 07/28/2015
		Sub Inst Asst-Sp Ed	R20-1	
		Sub IF-Sp Ed	R22-1	
		Sub Clerk	R23-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
		Supvr		

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707. Hamilton, Cindy	HS Campus Supvr	Sub Inst Asst-Sp Ed	R20-3	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-3	
		Sub Clerk	R23-3	
		Sub MS Campus	R23-3	
		Supvr		
		Sub HS Campus	R25-3	
708. Hammer, Samantha	Sub Student Supvr	Sub Inst Asst-Sp Ed	R20-1	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-1	
		Sub Clerk	R23-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
709. Hammond, Darcy	IBI Asst/Tutor	Supvr		07/01/2015- 07/28/2015
		IF-Sp Ed	R22-4	
710. Hansen-Luberich, Susan	MS Office Mgr	Sub Inst Asst-Sp Ed	R20-4	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-4	
		Sub Clerk	R23-4	
		Sub MS Campus	R23-4	
		Supvr		
		Sub HS Campus	R25-4	
711. Hanson, Robin	Sub Opportunity Asst Sub MS Campus Supvr Sub Inst Asst-Sp Ed Presch Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Custodian	Sub Inst Asst-Sp Ed	R20-1	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-1	
		Sub Clerk	R23-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
712. Helberg, Mary	Inst Asst-Sp Ed	Supvr		07/01/2015- 07/28/2015
		Sub Inst Asst-Sp Ed	R20-1	
		Sub IF-Sp Ed	R22-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
713. Hogan, Ashley	Inst Asst-Sp Ed	Supvr		07/01/2015- 07/28/2015
		Sub Summer Sch	R26-1	
		Clerk		
		IF-Sp Ed	R22-2	

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714. Hung, Shelly	Inst Asst	Inst Asst-Sp Ed	R20-10	07/01/2015-07/28/2015
715. Janicki, Linda	Literacy Intervention Spec	Inst Asst-Sp Ed	R20-6	07/01/2015-07/28/2015
716. Jansen, Kim	HS Campus Supvr	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-10 R22-10 R23-10 R22-10 R25-10	07/01/2015-07/28/2015
717. Johnstone III, Vanderburgh	Teacher Resource Spec	IF-Sp Ed	R22-1	07/01/2015-07/28/2015
718. Kaczmarek, Sonia	Sch Clerk II	IF-Sp Ed	R22-5	07/01/2015-07/28/2015
719. Kato, Dawn	Sch Clerk I	Summer Sch Clerk	R26-20	07/01/2015-07/28/2015
720. Kaur, Harpreet	Inst Asst	Inst Asst-Sp Ed Presch	R19-2	07/01/2015-07/28/2015
721. Larson, Helen	Elem Sch Clerk	Inst Asst-Sp Ed	R20-6	07/01/2015-07/28/2015
722. Lazenby, Jack	IF-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-2 R22-2 R23-2 R23-2 R25-2	07/01/2015-07/28/2015
723. LeVrier, William	Sch Bus Driver	Delegate Behind the Wheel Trainer	R30-15	07/01/2015-08/19/2015
724. Lopez, Maria	Inst Asst-Sp Ed	IF-Sp Ed	R22-4	07/01/2015-07/28/2015
725. Lotterer, Indie	Sch Clerk II	IF-Sp Ed	R22-20	07/01/2015-07/28/2015
726. Lowe, Debbie	Inst Asst-Sp Ed Presch	IF-Sp Ed	R22-15	07/01/2015-07/28/2015
727. Lugo, Diana	Inst Asst	Inst Asst-Sp Ed	R20-5	07/01/2015-07/28/2015
728. Luna, Evette	Blngl Inst Asst-Sp Ed Presch	Inst Asst-Sp Ed	R20-10	07/01/2015-07/28/2015

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APPROVE SUMMER EMPLOYMENT (Cont.)

<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
729. Malley, Barbara	Lead FS Worker II	IF-Sp Ed	R22-20	07/01/2015- 07/28/2015
730. Mata, Sharon	IF-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-4 R22-4 R23-4 R23-4 R25-4	07/01/2015- 07/28/2015
731. McBride, Jill	Sub Clerk-Typing Sub IF-Sp Ed Sub Student Supvr Sub Inst Asst-Sp Ed Presch Sub Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-1 R22-1 R23-1 R23-1 R25-1	07/01/2015- 07/28/2015
732. McFarlane, Jason	Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-3 R22-3 R23-3 R23-3 R25-3	07/01/2015- 07/28/2015
733. Meyer, Julie	Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub MS Campus Supvr Sub HS Campus Supvr Sub Summer Sch Clerk	R20-10 R22-10 R23-10 R25-10 R26-10	07/01/2015- 07/28/2015
734. Miller, Margaret	Inst Asst-Sp Ed	IF-Sp Ed	R22-4	07/01/2015- 07/28/2015
735. Mohammadi, Lili	Inst Asst	Inst Asst-Sp Ed	R20-20	07/01/2015- 07/28/2015

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<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
736. Mumma, Tammy	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-10	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-10	
		Sub Clerk	R23-10	
		Sub MS Campus	R23-10	
		Supvr		
		Sub HS Campus	R25-10	
737. Newell, Michelle	Interpreter for Hearing Impaired	Sub Inst Asst-Sp Ed	R20-10	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-10	
		Sub Clerk	R23-10	
		Sub MS Campus	R23-10	
		Supvr		
		Sub HS Campus	R25-10	
738. Oliveras, Aimee	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-6	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-6	
		Sub Clerk	R23-6	
		Sub MS Campus	R23-6	
		Supvr		
		Sub HS Campus	R25-6	
739. Ondryas, Brianna	Speech and Language Pathologist Asst	IF-Sp Ed	R22-6	07/01/2015- 07/28/2015
740. Orante, Geraldine	Sub IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-1	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-1	
		Sub Clerk	R23-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
741. Parra, Jacqueline	Inst Asst-Sp Ed Presch	IF-Sp Ed	R22-15	07/01/2015- 07/28/2015
742. Pearson, Robyn	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-6	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-6	
		Sub Clerk	R23-6	
		Sub MS Campus	R23-6	
		Supvr		
		Sub HS Campus	R25-6	
		Supvr		

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<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
743. Pedroza, Karen	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-15	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-15	
		Sub Clerk	R23-15	
		Sub MS Campus	R23-15	
		Supvr		
		Sub HS Campus	R25-15	
744. Peshek, Patty	Inst Asst-Sp Ed	Supvr		07/01/2015- 07/28/2015
		IF-Sp Ed	R22-6	
745. Peters, Diane	Elem Office Mg	Sub Inst Asst-Sp Ed	R20-10	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-10	
		Sub Clerk	R23-10	
		Sub MS Campus	R23-10	
		Supvr		
		Sub HS Campus	R25-10	
746. Richman, Diane	Inst Asst-Sp Ed	Supvr		07/01/2015- 07/28/2015
		Inst Asst-Sp Ed	R19-10	
747. Robertson, Melaine	Sub IF-Sp Ed	Presch		07/01/2015- 07/28/2015
		Sub Inst Asst-Sp Ed	R20-1	
		Sub IF-Sp Ed	R22-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
748. Robleto, Toni	Blngl Elem Office Mgr	Supvr		07/01/2015- 07/28/2015
		Sub Summer Sch	R26-1	
		Clerk		
		Sub Inst Asst-Sp Ed	R20-20	
		Sub IF-Sp Ed	R22-20	
		Sub Clerk	R23-20	
749. Rodriguez, Nascina	Blngl Comm Svcs Liaison	Sub MS Campus	R23-20	07/01/2015- 07/28/2015
		Supvr		
		Sub HS Campus	R25-20	
		Supvr		
		IF-Sp Ed	R22-4	
750. Rungo, Deanna	Mental Health and Behavior Support Spec	IF-Sp Ed	R22-6	07/01/2015- 07/28/2015
751. Sanchez, Judy	Sch Receptionist	IF-Sp Ed	R22-20	07/01/2015- 07/28/2015

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APPROVE SUMMER EMPLOYMENT (Cont.)

<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
752. Schauer, Ofilia	Inst Asst-Sp Ed	Inst Asst-Sp Ed Presch	R19-10	07/01/2015- 07/28/2015
753. Schoettger, Donna	Inst Asst-Sp Ed	IF-Sp Ed	R22-2	07/01/2015- 07/28/2015
754. Schwab, Diana	Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-3 R22-3 R23-3 R23-3 R25-3	07/01/2015- 07/28/2015
755. Seymour, Deborah	Inst Asst-Sp Ed	IF-Sp Ed	R22-6	07/01/2015- 07/28/2015
756. Shofner, Brianna	Mental Health and Behavior Support Spec	IF-Sp Ed	R22-6	07/01/2015- 07/28/2015
757. Shumate, Dagmar	Literacy Intervention Spec	Inst Asst-Sp Ed	R20-20	07/01/2015- 07/28/2015
758. Spiller, Charles	Sub IF-Sp Ed Sub Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub Clerk Sub MS Campus Supvr Sub HS Campus Supvr	R20-1 R22-1 R23-1 R23-1 R25-1	07/01/2015- 07/28/2015
759. Summers, Denice	IF-Sp Ed	Sub Inst Asst-Sp Ed Sub IF-Sp Ed Sub MS Campus Supvr Sub HS Campus Supvr Sub Summer Sch Clerk	R20-3 R22-3 R23-3 R25-3 R26-3	07/01/2015- 07/28/2015

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<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
760. Thompson, Scott	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-2	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-2	
		Sub Clerk	R23-2	
		Sub MS Campus	R23-2	
		Supvr		
		Sub HS Campus	R25-2	
		Supvr		
		Sub Summer Sch	R26-2	
		Clerk		
761. Tye, Cynthia	Inst Asst-Sp Ed	IF-Sp Ed	R22-4	07/01/2015- 07/28/2015
762. Uy, Julie	Office Mgr	Sub IA-Sp Ed	R20-15	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-15	
		Sub MS Campus	R23-15	
		Supvr		
		Sub HS Campus	R25-15	
		Supvr		
		Sub Summer Sch	R26-15	
763. Vargas, David	Senior IBI/Asst Tutor	IBI/Asst Tutor	R24-10	07/01/2015- 07/28/2015
764. Vermillion, Diana	MS Campus Supvr	IF-Sp Ed	R22-10	07/01/2015- 07/28/2015
765. Wendy, Samantha	IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-2	07/01/2015- 07/28/2015
		Sub IF-Sp Ed	R22-2	
		Sub Clerk	R23-2	
		Sub MS Campus	R23-2	
		Supvr		
		Sub HS Campus	R25-2	
766. Werner, Marie	MS Library Media Tech	Inst Asst-Sp Ed	R20-10	07/01/2015- 07/28/2015
767. White, Julia	Presch Teacher	IF-Sp Ed	R22-15	07/01/2015- 07/28/2015
768. York, Patricia	Inst Asst-Sp Ed	IF-Sp Ed	R22-15	07/01/2015- 07/28/2015

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APPROVE SUMMER EMPLOYMENT (Cont.)

<u>Name</u>	<u>Current Position</u>	<u>Summer Position</u>	<u>Range Step</u>	<u>Effective Date</u>
769. Yslas, Angela	Sub IF-Sp Ed	Sub Inst Asst-Sp Ed	R20-1	07/01/2015-
	Sub Inst Asst-Sp Ed	Sub IF-Sp Ed	R22-1	07/28/2015
	Presch	Sub MS Campus	R23-1	
	Sub Inst Asst-Sp Ed	Supvr		
		Sub HS Campus	R25-1	
		Supvr		
		Sub Summer Sch Clerk	R26-1	
770. Zavaleta, Jacqueline	Blngl Inst Asst-Sp Ed	Inst Asst-Sp Ed	R19-4	07/01/2015-
	Presch	Presch		07/28/2015
771. Zerboni, Lindy	Inst Asst-Sp Ed	Sub Inst Asst-Sp Ed	R20-1	07/01/2015-
		Sub IF-Sp Ed	R22-1	07/28/2015
		Sub Clerk	R23-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
772. Ziegler, Jill	Sub IF-Sp Ed	Supvr		
		Sub Inst Asst-Sp Ed	R20-1	07/01/2015-
		Sub IF-Sp Ed	R22-1	07/28/2015
		Sub Clerk	R23-1	
		Sub MS Campus	R23-1	
		Supvr		
		Sub HS Campus	R25-1	
		Supvr		

APPROVE LEAVES OF ABSENCE

<u>Name</u>	<u>Position</u>	<u>Reason</u>	<u>Effective Date</u>
773. Kelsey, Petah	Interpreter for Hearing Impaired	Student Teaching	08/27/2015- 12/11/2015

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ACCEPT RESIGNATIONS/TERMINATIONS

<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
1. Altuzarra, Cole	Substitute Teacher	District Initiated	12/11/2014	06/22/2015
2. Anaya, Tanya	Substitute Teacher	Voluntary	11/13/2014	06/19/2015
3. Baker, Emily	Teacher	Personal	02/06/2012	06/22/2015
4. Balaban, Marilyn	Substitute Teacher	Voluntary	12/09/1997	06/22/2015
5. Berg, Sondra	Substitute Teacher	District Initiated	03/03/2014	06/22/2015
6. Bradley, Andrea	Substitute Teacher	District Initiated	12/17/1984	06/22/2015
7. Britton, Daniel	Substitute Teacher	District Initiated	02/02/2015	06/22/2015
8. Brunson, Jennifer	Substitute Teacher	Other Employment	10/23/2014	06/25/2015
9. Buck, Kelsey	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
10. Campbell, Sara	Substitute Teacher	District Initiated	09/12/2013	06/22/2015
11. Cardinal, Megan	Teacher	Personal	09/03/2014	06/22/2015
12. Chipman, Nancy	Teacher	Retirement	09/26/1980	06/23/2015
13. Clark, Sharon	Substitute Teacher	District Initiated	12/11/2014	06/22/2015
14. Conlon, John	Substitute Teacher	District Initiated	03/26/2015	06/22/2015
15. Crail, Raniah	Substitute Teacher	District Initiated	09/12/2013	06/22/2015
16. Cunnningham, Pebble	Teacher	Retirement	08/29/1997	06/22/2015
17. Davis, Josephine	Substitute Teacher	Voluntary	02/12/2015	06/22/2015
18. Dehart, Mary	Substitute Teacher	Voluntary	04/01/2008	06/22/2015
19. Embry, Sherrie	Substitute Teacher	District Initiated	09/22/2014	06/22/2015
20. Erskin, Brett	Substitute Teacher	District Initiated	12/11/2014	06/22/2015
21. Farro, Gina	Substitute Teacher	District Initiated	10/05/2011	06/19/2015
22. Fay, Lindsay	Substitute Teacher	District Initiated	11/14/2014	06/22/2015
23. Filler, Elya	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
24. Gacek, April	Substitute Teacher	Voluntary	10/13/2011	06/22/2015
25. Galbreath, Kristina	Substitute Teacher	District Initiated	12/11/2014	06/22/2015
26. Gantz, Denise	Substitute Teacher	Voluntary	09/30/1993	06/22/2015
27. Gaylord, Timothy	Substitute Teacher	District Initiated	12/11/2014	06/22/2015
28. Gleason, Aaron	Substitute Teacher	District Initiated	03/13/2014	06/22/2015
29. Golban, Sanaz	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
30. Hackman, Jennifer	Substitute Teacher	District Initiated	10/24/2013	06/22/2015
31. Harding, Robin	Substitute Teacher	District Initiated	10/25/2005	06/19/2015
32. Henry, Jeremy	Substitute Teacher	District Initiated	09/12/2013	06/22/2015
33. Herbold III, John	Teacher	Prob Non-Reelect	08/28/2014	06/22/2015
34. Heshiki, Bryan	Substitute Teacher	District Initiated	10/09/2014	06/22/2015
35. Hoffman, William	Substitute Teacher	District Initiated	10/15/2012	06/22/2015
36. Holland-Countryman, Jami	Substitute Teacher	District Initiated	11/14/2014	06/22/2015
37. Holley, Mary	Substitute Teacher	District Initiated	10/24/2013	06/19/2015
38. Huey, Megan	Substitute Teacher	District Initiated	02/26/2015	06/22/2015

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<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
39. Jimenez, Christina	Substitute Teacher	District Initiated	10/23/2014	06/22/2015
40. Johnson, Linda	Substitute Teacher	District Initiated	03/27/2014	06/19/2015
41. Johnson, Shawn	Substitute Teacher	Voluntary	02/26/2015	06/22/2015
42. Kallberg, Annie	Substitute Teacher	District Initiated	01/23/2014	06/22/2015
43. Kane, Heather	Substitute Teacher	District Initiated	10/10/2013	06/22/2015
44. Kennedy, Michelle	Teacher	Retirement	08/29/1997	06/22/2015
45. Kline, Toni	Substitute Teacher	District Initiated	03/13/2014	06/22/2015
46. Kucera, Lee	Substitute Teacher	Voluntary	09/04/2012	06/22/2015
47. Lagunas, Ruby	Substitute Teacher	District Initiated	06/28/2012	06/22/2015
48. Ledonne, Diane	Substitute Teacher	District Initiated	02/28/2011	06/19/2015
49. Little, Wayne	Substitute Teacher	Voluntary	03/14/2013	06/19/2015
50. Mannix, Nancy	Teacher	Retirement	09/03/1993	06/22/2015
51. McClanahan, Taylor	Substitute Teacher	District Initiated	02/09/2015	06/22/2015
52. McComb, Ted	Teacher	Retirement	03/28/2005	06/22/2015
53. Mettert, Lisa	Teacher	Relocation	08/28/2000	06/22/2015
54. Naber, Hallie	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
55. Nguyen, Ky	Substitute Teacher	District Initiated	11/14/2014	06/22/2015
56. O'Hearn, Birgit	Substitute Teacher	District Initiated	10/27/1998	06/22/2015
57. Olson, Trina	Substitute Teacher	District Initiated	04/24/2014	06/19/2015
58. Palmer, Damon	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
59. Passarelli, Kendra	Teacher	Other Employment	09/02/2010	06/22/2015
60. Peters, Andrea	Substitute Teacher	District Initiated	04/24/2014	06/22/2015
61. Pham, Kimberly	Substitute Teacher	District Initiated	03/02/2015	06/22/2015
62. Proctor, Sean	Substitute Teacher	District Initiated	10/09/2013	06/22/2015
63. Quinones, Juliana	Substitute Teacher	District Initiated	02/12/2015	06/22/2015
64. Rasor, Paul	Substitute Teacher	District Initiated	03/10/2010	06/22/2015
65. Ray, Michelle	Substitute Teacher	District Initiated	09/03/1996	06/22/2015
66. Razi, Tara	Substitute Teacher	Voluntary	08/31/2011	06/22/2015
67. Robbins, Brenda	Substitute Teacher	District Initiated	10/09/2014	06/22/2015
68. Rockenbach, Amber	Substitute Teacher	District Initiated	01/29/2015	06/21/2015
69. Rothberg, Sandra	Substitute Teacher	District Initiated	12/11/2014	06/21/2015
70. Saffin, Patricia	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
71. Sanders, Gail	Substitute Teacher	District Initiated	11/15/2012	06/22/2015
72. Saunders, Robert	Substitute Teacher	District Initiated	12/11/2014	06/22/2015
73. Schmidt, Ryan	Substitute Teacher	District Initiated	10/10/2013	06/22/2015
74. Schuda, Leslie	Substitute Teacher	District Initiated	04/24/2014	06/22/2015
75. Scott, Kathy	Speech Pathologist	Retirement	08/30/2002	06/22/2015
76. Severe, Tracy	Substitute Teacher	District Initiated	10/09/2014	06/22/2015
77. Sexton, Patricia	Substitute Teacher	District Initiated	09/05/2012	06/19/2015
78. Shrader, Loren	Substitute Teacher	District Initiated	10/24/2013	06/22/2015

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<u>Name</u>	<u>Position Title</u>	<u>Reason</u>	<u>Original Hire Date</u>	<u>Date of Separation</u>
79. Sigafoos-Wortley, Kayla	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
80. Skelton, Shannon	Substitute Teacher	Voluntary	03/12/2015	06/22/2015
81. Springer, Melissa	Substitute Teacher	District Initiated	01/29/2015	06/22/2015
82. Szeto, David	Substitute Teacher	District Initiated	10/23/2014	06/22/2015
83. Taylor, Jeffrey	Teacher	Retirement	08/28/2000	06/22/2015
84. Thomas Mackey, Peggy	Teacher	Personal	09/02/2010	06/23/2015
85. Torres, Kelsey	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
86. Vargo, Christine	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
87. Visner, Jacqueline	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
88. Voss, Cindy	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
89. Vu, Kim	Substitute Teacher	District Initiated	04/24/2014	06/22/2015
90. Walker, John	Substitute Teacher	District Initiated	01/15/2015	06/22/2015
91. Wasmund, Jaclyn	Substitute Teacher	District Initiated	11/13/2014	06/22/2015
92. Weber, Maxwell	Teacher	Temp Non-Reelect	08/28/2014	06/22/2015
93. Wright, Vanessa	Teacher	Child Care	09/03/2013	06/22/2015
94. Zhu, Elaine	Substitute Teacher	Voluntary	10/23/2014	06/22/2015
95. Zibas, Kristin	Substitute Teacher	District Initiated	10/11/2006	06/22/2015

APPROVE EMPLOYMENT

<u>Name</u>	<u>1st Year Temporary</u>	<u>Annual Salary</u>	<u>Column/Step</u>	<u>Effective Date</u>
96. Avendano, Eva	Counselor	\$49,877	A-1	08/12/2015
97. Bender, Nancy	Counselor	\$52,371	B-1	08/12/2015
98. Bittenbender, Elizabeth	Counselor	\$49,877	A-1	08/12/2015
99. Brennan, Colleen	Counselor			08/12/2015
100. Calkins, Patricia	Counselor	\$54,204	B-2	08/12/2015
101. Chan, Rachel	Counselor	\$49,877	A-1	08/12/2015
102. Cho, Minnie	Counselor	\$54,204	B-2	08/12/2015
103. Deszcz, Jessica	Counselor	\$49,877	A-1	08/12/2015
104. Granite, Kathleen	Counselor	\$49,877	A-1	08/12/2015
105. Harris, Nichole	Counselor	\$56,101	B-3	08/12/2015
106. Holdsambeck, Amanda	Counselor	\$49,877	A-1	08/12/2015
107. Huisenfeldt, Kathie	Counselor	\$59,472	D-1	08/12/2015
108. Kessler, Kasey	Counselor	\$49,877	A-1	08/12/2015

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<u>Name</u>	<u>1st Year Temporary</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
109. Ketelsleger, Marie	Counselor	\$52,371	B-1	08/12/2015
110. Mate, Reka	Counselor	\$70,357	A-11	08/12/2015
111. McMichael, Erin	Counselor	\$59,472	D-1	08/12/2015
112. Pearson, Katheryn	Counselor	\$54,990	C-1	08/12/2015
113. Ramirez, Katherine	Counselor	\$49,877	A-1	08/12/2015
114. Romero, Berta	Counselor	\$59,472	D-1	08/12/2015
115. Sheppard, Emily	Counselor	\$49,877	A-1	08/12/2015
116. Simionescu, Jeanette	Counselor	\$54,990	C-1	08/12/2015
117. Tapia, Vanessa	Counselor	\$52,371	B-1	08/12/2015
118. Thompson, Catherine	Teacher	\$49,877	A-1	08/20/2015
119. Todd, Alexandra	Counselor	\$54,990	C-1	08/12/2015
120. Toledo, Joyce Ann	Counselor	\$49,877	A-1	08/12/2015
121. Torres, Kelsey	Teacher	\$49,877	A-1	08/20/2015
122. Vega, Darwin	Counselor	\$49,877	A-1	08/12/2015
123. Wing, Jessica	Counselor	\$49,877	A-1	08/12/2015

<u>Name</u>	<u>Position</u>	<u>Annual Salary</u>	<u>Column/ Step</u>	<u>Effective Date</u>
124. Miller, Mark	Assistant Superintendent, SELPA Special Education Operations	\$160,574	R65-20	07/13/2015
125. Stewart, David	Executive Director, District Wide Professional Development	\$131,948	R61-10	07/08/2015
126. Miller, Sandra	Principal, Elementary	\$131,868	R59-15	08/03/2015
127. Miller, Karen	Interim Assistant Superintendent, Special Education	\$160,574	R65-20	07/01/2015

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Certificated Employees

APPROVE ASSIGNMENT ADJUSTMENT

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
128. Antonius, Terence	ETAP I	ETAP I	08/21/2015- 06/10/2016
129. Asakowicz, Laurie	ETAP I	ETAP I	08/21/2015- 06/10/2016
130. Barrett, Janet	ATAP II	ATAP II	08/14/2015- 06/10/2016
131. Calkins, Joan	ETAP I	ETAP I	08/21/2015- 06/10/2016
132. Campbell, Blake	ETAP I	ETAP I	08/21/2015- 06/10/2016
133. Campbell, Bryan	STAP I	STAP I	08/21/2015- 06/10/2016
134. Cardwell, Linda	ETAP I	ETAP I	08/21/2015- 06/10/2016
135. Ciolek, Rhonda	ETAP I	ETAP I	08/21/2015- 06/10/2016
136. Clark, Scott	ETAP I	ETAP I	08/21/2015- 06/10/2016
137. Collins, Nancy	ETAP I	ETAP I	08/21/2015- 06/10/2016
138. Dagley, Jeana	ATAP II	ATAP II	08/14/2015- 06/10/2016
139. Dang, Gina	ETAP I	ETAP I	08/21/2015- 06/10/2016
140. Devaney, Suzanne	ETAP I	ETAP I	08/21/2015- 06/10/2016
141. Dornan, Marian	ETAP II	ETAP II	08/14/2015- 06/10/2016
142. Fairweather, Roklyn	ETAP I	ETAP I	08/21/2015- 06/10/2016
143. Freeman, Denene	Teacher-100%	Teacher-80%	07/01/2015
144. Heuer, Tracey	ETAP I	ETAP I	08/21/2015- 06/10/2016
145. Kashima, Michael	STAP I	STAP I	08/21/2015- 06/10/2016
146. Kirtz, Kathryn	ETAP II	ETAP II	08/14/2015- 06/10/2016
147. MacBeth, Krysti	ETAP I	ETAP I	08/21/2015- 06/10/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Certificated Employees

APPROVE ASSIGNMENT ADJUSTMENT (Cont'd)

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
148. Mayer, Lisa	ETAP I	ETAP I	08/21/2015- 06/10/2016
149. Mazzaro-LeFever, Jill	ETAP I	ETAP I	08/21/2015- 06/10/2016
150. Murphy, Jodi	ETAP I	ETAP I	08/21/2015- 06/10/2016
151. Paradise, Susan	Teacher-100%	ETAP I	08/21/2015- 06/10/2016
152. Pedersen, Ann	ETAP I	ETAP I	08/21/2015- 06/10/2016
153. Petzold, Dionne	ETAP I	ETAP I	08/21/2015- 06/10/2016
154. Pitkin, Bonny	Teacher-100%	ETAP I	08/21/2015- 06/10/2016
155. Robertson, Julie	ETAP I	ETAP I	08/21/2015- 06/10/2016
156. Rose, Stephany	ETAP I	ETAP I	08/21/2015- 06/10/2016
157. Russell, Jami	ETAP I	ETAP I	08/21/2015- 06/10/2016
158. Schild, Natalie	ETAP I	ETAP I	08/21/2015- 06/10/2016
159. Schwartz, Jenifer	ETAP I	ETAP I	08/21/2015- 06/10/2016
160. Semas, Andrea	ETAP II	ETAP II	08/14/2015- 06/10/2016
161. Shea, Dawn	ETAP II	ETAP II	08/14/2015- 06/10/2016
162. Smith, Leslie	ETAP I	ETAP I	08/21/2015- 06/10/2016
163. Stone, Louisa	ETAP I	ETAP I	08/21/2015- 06/10/2016
164. Tatarian, Katherine	ETAP I	ETAP I	08/21/2015- 06/10/2016
165. Taylor, Pamela	ETAP I	ETAP I	08/21/2015- 06/10/2016
166. VanHofwegen, Martyne	ETAP I	ETAP I	08/21/2015- 06/10/2016
167. Wilson, Mary	ETAP I	ETAP I	08/21/2015- 06/10/2016

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Certificated Employees

APPROVE REINSTATMENT

<u>Name</u>	<u>Previous Assignment</u>	<u>New Assignment</u>	<u>Effective Date</u>
168. Beekman, Mike	Executive Director, Safety & Student Services	Executive Director, Safety & Student Services	07/01/2015
169. Yogi, Stacy	Executive Director, State & Federal Programs	Executive Director, State & Federal Programs	07/01/2015

APPROVE PROMOTIONS

<u>Name</u>	<u>Previous Assignment</u>	<u>Annual Salary</u>	<u>New Assignment</u>	<u>Annual Salary</u>	<u>Effective Date</u>
170. Holliday, Susan	Executive Director, Technology & Information Services	\$128,808	Interim Assistant Superintendent, Education Services	\$152,928	07/01/2015

APPROVE SUMMER SCHOOL

Boys/Girls Athletic Directors Working Additional Hours per Recovery List – Multiple Sites

Not to exceed 80 hours non-instructional pay @ \$30.00 per hour

08/01/2015-08/20/2015

171. Addison, Chad
172. Flowers, Aaron

173. Gonzalez, Armando
174. Middlebrook, Mike

Title I Summer Intervention Program – Las Palmas Elem

Not to exceed 30 hours instructional pay @ \$35.00 per hour

Not to exceed 17 hours non-instructional pay @ \$30.00 per hour

175. Gomez, Martha
176. Mora, Sandra
177. Paz Soldan, Paola

178. Sandoval-Martinez, Anjelica
179. Skelly, Barbara
180. Villafranca-Ruiz, Estrella

Preparation & Support for Title I Summer School – Las Palmas Elem

Not to exceed 18 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/31/2015

181. Skelly, Barbara

182. Villafranca-Ruiz, Estrella

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
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APPROVE SUMMER SCHOOL (Cont'd)

Title I Summer Program – Marco Forster MS

Not to exceed 21 hours instructional pay @ \$35.00 per hour

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

183. Barnett, Laura

189. Gerhard, Dru

184. Carr, Marian

190. Grassman, Daniel

185. Dendel, Ranna

191. Medina-Sabad, Kristen

186. Derry, Patrick

192. Reed, Heidi

187. Espinoza-Perez, Soraya

193. Reina, Renato

188. Fox, Megan

194. Rodriguez, Cathy

Summer Technology & Orientation Academy – Vista Del Mar MS

Not to exceed 22 hour instructional pay @ \$35.00 per hour

08/01/2015-08/30/2015

195. Salazar, Arleen

196. Yanaura, Mark

Credit Recovery – Adult Education

Not to exceed 40 hours instructional pay @ \$35.00 per hour

07/01/2015-08/06/2015

197. Dempsey, Patrice

Orientation & Mobility Teacher for CUSD VI Students – Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/28/2015

198. Brookman, Joseph

Assistive Technology Services– Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/28/2015

199. Butler, Susan

DHH Summer Services – Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/28/2015

200. Exworthy, Mark

201. Kenney, Valery

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Certificated Employees

APPROVE SUMMER SCHOOL (Cont'd)

Speech Language Pathologist - Preschool Summer Services – Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/28/2015

202. Hall, Shelley
203. Scott, Amy

204. Swopes, Chelsea

To Provide Training & Support for ESY – Special Education

Not to exceed 25 hours instructional pay @ \$35.00 per hour
07/01/2015-07/28/2015

205. Bolla, Brenda
206. Dagley, Jeana

207. Hernandez, Reagan
208. Terhune, Cindy

Extended School Year - Summer Home Instruction Services – Special Education

Not to exceed 120 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/28/2015

209. Antonatos, Rose
210. Bruen, Kathleen
211. Finnsson, Jamie
212. Kaczmarczyk, Heatherann

213. Kenney, Valery
214. Maass, Susan
215. Rodriguez, Michelle

Extended School Year - Infant Instructional Services – Special Education

Not to exceed 96 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/28/2015

216. Buckman, Jennier
217. Kotel, Jennifer

218. Williams, Ashley

Extended School Year - Medical Support – Special Education

Not to exceed 60 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/28/2015

219. Karolys, Andrea
220. Kellman, Kathy

221. Roche, Ann

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
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APPROVE SUMMER SCHOOL (Cont'd)

Extended School Year - Speech Language Pathologist Program – Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

222. Blinn, Jim
223. Bryon, Meredith
224. Carillo, Leticia
225. Ferrera, Carla
226. Kerins, Tracy

227. Larson, Lynn
228. Laubach, Lynell
229. Webb, Jill
230. Williams, Billye

Extended School Year – Speech Language Pathologist Preparation Hours –Special Education

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

231. Reece, Megan

232. Torres, Joy

Extended School Year - Mild/Moderate Instruction – Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

233. Allen, Joan
234. Antonatos, Rose
235. Buckman, Jonathon
236. Campbell, Blake
237. Comstock, Jessica
238. Dendel, Ranna
239. Engelken, Matt
240. Gaffney, Lanett
241. Guckert, Cheryl
242. Hernandez, Reagan
243. Jarrard, Lisa
244. Jones-Castro, Teri
245. Maass, Susan
246. MacBeth, Kristi

247. Martinez, Judy
248. McKeller, Tim
249. Medina-Sabad, Kristen
250. Meyer, Ruth
251. Pitzen, John
252. Richardson, Kim
253. Schofield, Nick
254. Selikson, Debbie
255. Stafford, Carol
256. Stone, Lou
257. Stratford, Diana
258. Turney, Jason
259. Walders Brannon

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
Certificated Employees

APPROVE SUMMER SCHOOL (Cont'd)

Extended School Year - Moderate/Severe Instruction – Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

260. Bailey, Jeff	277. Harris, Rob
261. Blair, Tammy	278. Heinsend Rebecca
262. Bradshaw, Jolene	279. Horton, Leslie
263. Bunyan, Eric	280. Howell, Brian
264. Cadieux, Jan	281. Johns, Shirley
265. Castle, John	282. Johnson, Christina
266. Corbett, Kevin	283. Kunze-Thibeau, Lori
267. Czajkowski, Sheila	284. Mansfield, Chelsea
268. Degn, Michelle	285. Meissner, Andrea
269. Derry, Patrick	286. Ridley, Jeff
270. Donnelly, John	287. Riggs-Zeigen, LaVonne
271. Dorn, Michele	288. Robustelli, Lucille
272. Farrier, Amy	289. Schooler, Michael
273. Feyk, Michael	290. Snyder, Sarah
274. Finnsson, Jamie	291. Stratford, Jon
275. Gonzalez, Shari	292. Sturdevant Brow, Lori
276. Grimm, Merrit	293. Wanders, Chad

Extended School Year - Moderate/Severe Instruction – Special Education

Not to exceed 85.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

294. Waterbury, Milsa	296. Yancy, Lisa
295. Wilmer, Trey	

Extended School Year - Preschool Instruction – Special Education

Not to exceed 123.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

297. Bartik, Lisa	303. McGaffin, Jan
298. Fischer, Valery	304. McIvor, Laurie
299. Fohl, Pat	305. McLennan, Shelly
300. Hefft, Uky	306. Mohuidden, Margie
301. Johnston, Vanessa	307. Morril, Leah
302. Lederman, Sue	308. Park, Wendy

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San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
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APPROVE SUMMER SCHOOL (Cont'd)

Extended School Year - Preschool Instruction – Special Education (Cont'd)

Not to exceed 123.5 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

309. Radley, Kirstee
310. Sadler, Rachel
311. Solis, Bertha

312. Stoney, Kellee
313. Waldron, April
314. Whitesell, Mary

Extended School Year - Adaptive Physical Education – Special Education

Not to exceed 90 hours instructional pay @ \$35.00 per hour or
hourly per diem rate, whichever is greater

Not to exceed 8 hours non-instructional pay @ \$30.00 per hour

07/01/2015-07/28/2015

315. Curley, Julie
316. Nieto, Anjuli

317. Vilcek, Julie
318. Yanaura, Mark

Extended School Year - Administrator – Special Education

Not to exceed 133 hours pay @ \$55.00 per hour

07/01/2015-07/31/2015

319. Dore, Judy
320. Duarte, George
321. Lyon, Laura
322. Martin, Jayne

323. McGann, Joe
324. Nelson, Kristen
325. Visca, Curt

Extended School Year - Mild/Moderate Substitute Teacher – Special Education

Sub as needed pay @ \$35.00 per hour

07/01/2015-07/28/2015

326. Gutridge, Megan
327. Holman, Lori
328. Kotel, Colleen

329. Schwab, Diana
330. Stamen Barb

Extended School Year - Preschool Substitute Teacher – Special Education

Sub as needed pay @ \$35.00 per hour

07/01/2015-07/28/2015

331. Gutridge, Megan
332. Holman, Lori
333. Kotel, Colleen

334. Schwab, Diana
335. Stamen Barb

CAPISTRANO UNIFIED SCHOOL DISTRICT
San Juan Capistrano, California

Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
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APPROVE SUMMER SCHOOL (Cont'd)

Extended School Year - Preschool Substitute Teacher – Special Education

Not to exceed 85.5 hours @ \$18.00 per hour

07/01/2015-07/28/2015

336. Hecht, Julie	340. Vollebregt, Meaghan
337. Holman, Lori	341. Wilson, Nancy
338. Houghton, Danita	342. Winchester, Laura
339. Ocken, Cassie	

Extended School Year – Mild/Moderate Substitute Teacher – Special Education

Not to exceed 85.5 hours @ \$18.00 per hour

07/01/2015-07/28/2015

343. Hecht, Julie	347. Vollebregt, Meaghan
344. Holman, Lori	348. Wilson, Nancy
345. Houghton, Danita	349. Winchester, Laura
346. Ocken, Cassie	

Extended School Year – Moderate/Severe Substitute Teacher – Special Education

Not to exceed 85.5 hours @ \$18.00 per hour

07/01/2015-07/28/2015

350. Hecht, Julie	354. Vollebregt, Meaghan
351. Holman, Lori	355. Wilson, Nancy
352. Houghton, Danita	356. Winchester, Laura
353. Ocken, Cassie	

Extended School Year – Speech Language Pathologist Services – Special Education

Not to exceed 19 days @ daily per diem rate of \$400.00 per day

07/01/2015-07/28/2015

357. Reece, Megan	358. Torres, Joy
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Extended School Year – Summer Home Instruction Services - Substitute Teacher – Special Education

Not to exceed 90 hours @ \$18.00 per hour

07/01/2015-07/28/2015

359. Eck, Alyssa

Extended School Year – Summer Preparation Hours for Home Instruction Services –
Substitute Teacher – Special Education

Not to exceed 8 hours @ \$18.00 per hour

07/01/2015-07/28/2015

360. Eck, Alyssa

CAPISTRANO UNIFIED SCHOOL DISTRICT
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Personnel Activity List Board of Trustees Regular Meeting of July 22, 2015
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APPROVE ADDITIONAL ASSIGNMENTS

To Prepare Students for AP Testing – Multiple Sites

Not to exceed 10 hours instructional pay @ \$35.00 per hour
04/01/2015-06/15/2015

- | | |
|----------------------------|-------------------------|
| 361. Benstead-Frome, Lori | 367. Johnson, Georgette |
| 362. Bhaskar, Monica | 368. Klasna, Tara |
| 363. Biggs, Paul | 369. Middlebrook, Stacy |
| 364. Fenstermaker, Maryann | 370. Mosier, Jason |
| 365. Husein, Abir | 371. Murphy, Kelly |
| 366. Jansen, Robert | 372. Rasmussen, Caprice |

Kindergarten Assessments – Multiple Sites

Not to exceed 12 hours non-instructional pay @ \$30.00 per hour
06/23/2015-08/19/2015

- | | |
|-------------------------|--------------------------|
| 373. Bentley, Janet | 379. Gustafson, Mary |
| 374. Bruce, Avonnette | 380. Haskell, Sylvia |
| 375. Cheatley, Shannon | 381. Imlay-Markel, Erika |
| 376. Conrady, Pleasance | 382. Sileci-Forney, Gina |
| 377. Fatehi, Brenda | 383. Stamen, Barbara |
| 378. Gordon, Midori | |

Site Coordination of RAZ Kids to Monitor the Progress of EL Students – Bathgate Elem

Not to exceed 4 hours non-instructional pay @ \$30.00 per hour
03/15/2015-05/15/2015

384. Doane, Michele

After School Electronic Learning Program – Hidden Hills Elem

Not to exceed 2 hours instructional pay @ \$35.00 per hour
05/12/2015-05/19/2015

385. Klos, Michael

Leadership Team – Kinoshita Elem

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour
08/25/2015-06/11/2016

- | | |
|--------------------------|----------------------|
| 386. Andre, Marla | 389. Johnson, Marsha |
| 387. Duarte, Amy | 390. Ridgway, Damon |
| 388. Hendrickson, Lemore | |

CAPISTRANO UNIFIED SCHOOL DISTRICT
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APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)

Thinking Maps Training – Tijeras Creek Elem

Not to exceed 3 hours non-instructional pay @ \$30.00 per hour
06/01/2015-06/19/2015

391. Trainor, Tamara

To Perform STC Task – Kinoshita Elem

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour
08/25/2015-06/09/2016

392. Andre, Marla

To Assist with Reading Program – Marco Forster MS

Not to exceed 10 hours non-instructional pay @ \$30.00 per hour
02/01/2015-06/22/2015

393. Gray, Diane

Support for Survivor Book Club – Shorecliffs MS

Not to exceed 15 hours instructional pay @ \$35.00 per hour
08/25/2015-08/10/2016

394. Doyle, LaRonda

Support of Non-GATE Students to Participate in History Day – Shorecliffs MS

Not to exceed 10 hours instructional pay @ \$35.00 per hour
08/25/2015-06/01/2016

395. Brown, Mark

397. Morris, Fred

396. Campbell, Bryan

Math Tutorial – Shorecliffs MS

Not to exceed 20 hours instructional pay @ \$35.00 per hour
09/01/2015-06/10/2016

398. McManigal, Antoinette

400. Peck, Lindsay

399. Morales, Thomas

401. Stone, April

Math - Common Core – Aliso Niguel HS

Not to exceed 2 hours non-instructional pay @ \$30.00 per hour
05/01/2015-06/22/2015

402. Clarke, Rima

Saturday School Proctor – Aliso Niguel HS

Not to exceed 12 hours instructional pay @ \$35.00 per hour
03/01/2015-06/22/2015

403. Martinez, Judy

404. Westling, Kurt

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APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)

To Assist Teacher with IEP – Aliso Niguel HS

Not to exceed 12 hours non-instructional pay @ \$30.00 per hour
03/01/2015-03/30/2015

405. Martinez, Judy

To Assist LOA Teachers Workload – San Clemente HS

Not to exceed 20 hours non-instructional pay @ \$30.00 per hour
05/18/2015-06/19/2015

406. Powell, Hannah

To Assist Activities Director with Year End Duties – San Clemente HS

Not to exceed 16 hours non-instructional pay @ \$30.00 per hour
06/22/2015-06/24/2015

407. Dowell, John

To Work on UC Honor Course – Education Services

Not to exceed 5 hours non-instructional pay @ \$30.00 per hour
06/22/2015-07/31/2015

408. Beckler, Amy

409. Chamberlain, Dave

Physical Fitness Testing for Independent PE – Education Services

Not to exceed 2 hours non-instructional pay @ \$30.00 per hour
05/01/2015-06/20/2015

410. Klein, Aryn

411. Ortiz, Jaime

Collaborative Common Interim Assessment Workshop – Education Services

Not to exceed 5 hours non-instructional pay @ \$30.00 per hour
06/01/2015-06/20/2015

412. Kubly, Troy

413. Ortiz, Ashley

MTSS Planning & Training – Education Systems

Not to exceed 18 hours non-instructional pay @ \$30.00 per hour
05/01/2015-06/08/2015

414. Avakian, Lori

417. Krikorian, Gina

415. Goddard, Alexis

418. Pianta, Rebecca

416. Halbert, Shannon

419. Wilburton, Nancy

Teacher Induction Program Planning & Training Meetings – Personnel

Not to exceed 20 hours non-instructional pay @ \$30.00 per hour
07/01/2015-07/03/2015

420. Dewees, Julia

421. Sepe, Christina

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APPROVE ADDITIONAL ASSIGNMENTS (Cont'd)

Review Preschool through ATP Autism/IBI – Special Education
Not to exceed 100 hours non-instructional pay @ \$30.00 per hour
07/01/2015-06/30/2015

422. Bene, Cheri

To Assist in Additional Counseling Support for Student – Special Education
Not to exceed 10 hours instructional pay @ \$35.00 per hour
06/01/2015-06/19/2015

423. Chapman, Elizabeth

Complete Assessment for Student with Cochlear Implants – Special Education
Not to exceed 16 hours non-instructional pay @ \$30.00 per hour
02/23/2015-04/30/2015

424. McMorran-Maus, Krista

APPROVE CO-CURRICULAR ASSIGNMENTS

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
425. Billman, Wendy	ASB Advisor, Elementary-50%	San Juan Hills HS	\$ 673.50	08/25/2015- 06/09/2016
426. Briggs, Charles	Department Chair, Social Science	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2016
427. Cowell, Sarah	Department Chair, Special Education	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2016
428. Easton, Alexandra	Department Chair, Science	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2016
429. Ender, Pamela	Lead Psychologist	Special Education	\$ 4,489.00	07/01/2015- 06/30/2016
430. Flowers, Aaron	Safety/Equipment-50%	San Juan Hills HS	\$ 3,592.00	02/02/2015- 06/19/2016
431. Hambrick, Kelly	Department Chair, Physical Education	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2016
432. Hanaford, Laura	Lead Speech Pathologist	Special Education	\$ 4,489.00	07/01/2015- 06/30/2016
433. Keeler, Linda	Department Chair, Foreign Language	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2015
434. Kind, Emily	Pep Squad, Senior High	San Juan Hills HS	\$ 3,142.00	07/01/2015- 04/09/2016
435. Montgomery, Lori	ASB Advisor, Elementary	San Juan Hills HS	\$ 1,347.00	08/25/2015- 06/09/2016

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APPROVE CO-CURRICULAR ASSIGNMENTS (Cont'd)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
436. Norgren, Ryan	Department Chair, Fine Arts	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2016
437. O'Halloran, Karen	ASB Advisor, Elementary-50%	San Juan Hills HS	\$ 673.50	08/25/2015- 06/09/2016
438. Rodriguez, George	Department Chair, Math	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2016
439. Wegner, Katie	Department Chair, English	San Juan Hills HS	\$ 4,489.00	08/25/2015- 06/09/2015

APPROVE CIF CO-CURRICULAR ASSIGNMENTS

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
440. Hambrick, Kelly	Basketball, Boys' Varsity (Head)	San Juan Hills HS	\$ 448.90	02/16/2015
441. Summers, Robert	Track, Boys' (Head)	San Juan Hills HS	\$ 359.10	05/11/2015

APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
442. Bookataub, Joe	Football, (Asst)	San Clemente HS	\$ 700.00	07/01/2015- 07/31/2015
443. Bordner, Rich	Wrestling, (Head)	Capistrano Valley HS	\$ 3,366.00	07/01/2015- 07/31/2015
444. Bucher, Ernie	Football, Freshman	Capistrano Valley HS	\$ 2,244.00	07/01/2015- 07/31/2015
	Football, Varsity (Head)		\$ 4,040.00	
445. Clark, Brian	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015- 07/31/2015
446. Compean, Leo	Soccer, Varsity	Dana Hills HS	\$ 3,300.00	07/01/2015- 07/29/2015
447. Cropley, Jason	Outdoor Education, Elementary	Oak Grove Elem	\$ 112.00	05/03/2016- 05/06/2016
448. Culbertson, Christopher	Football, (Asst)	San Clemente HS	\$ 500.00	07/01/2015- 07/31/2015

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APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT Cont'd)

<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
449. Davis, Stacy	Pep Squad Advisor	Aliso Niguel HS	\$ 2,000.00	07/01/2015-06/30/2016
450. Dill, Doug	Football, (Asst)	San Clemente HS	\$ 1,700.00	07/01/2015-07/31/2015
451. Dollar, Chris	Golf, Boys' (Asst)	Capistrano Valley HS	\$ 2,244.00	07/01/2015-07/31/2015
452. Donnelly, John	Football, (Asst)	San Clemente HS	\$ 1,500.00	07/01/2015-07/31/2015
453. Dunn, Craig	Cross Country, Boys'	Dana Hills HS	\$ 1,000.00	07/06/2015-08/14/2015
454. Faris, Tom	Baseball, Freshman	Dana Hills HS	\$ 3,300.00	06/22/2015-06/25/2015
	League Assigner, Freshman/JV		\$ 3,800.00	
	Baseball, Varsity		\$ 3,800.00	07/01/2015-07/23/2015
	Baseball, JV		\$ 3,000.00	
	Baseball, Freshman		\$ 3,500.00	
455. Finnerty, Stacey	Soccer, Girls' JV	San Clemente HS	\$ 2,400.00	06/25/2015-06/30/2015
	Soccer, Varsity (Head)		\$ 2,000.00	
	Soccer, Varsity (Head)		\$ 2,000.00	07/01/2015-07/31/2015
	Soccer, Girls' Frosh/Soph		\$ 2,400.00	07/01/2015-07/25/2015
456. Garrity, Timothy	WebMaster	Capistrano Valley HS	\$ 3,500.00	07/01/2015-06/30/2016
457. Gustafson, Ryan	Lacrosse, Girls' (Head)	Capistrano Valley HS	\$ 3,366.00	07/01/2015-07/31/2015
	Football, Varsity (Asst)		\$ 3,591.00	
458. Harrington, Candace	Comedy Sports Advisor	Capistrano Valley HS	\$ 1,200.00	07/01/2015-06/30/2016
459. Hernandez, Juan	Football, Varsity (Asst)	San Juan Hill HS	\$ 500.00	07/01/2015-07/31/2015

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
460. Higginson, Pat	Water Polo, Girls' (Head)	Capistrano Valley HS	\$ 3,366.00	07/01/2015- 07/31/2015
461. Jimenez, Jeanette	Track, Girls' (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015- 07/31/2015
462. Lee, McCall	Outdoor Education, Elementary	Oak Grove Elem	\$ 112.00	05/03/2016- 05/06/2016
463. Mashburn, Andrew	Track, Boys' (Head) Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00 \$ 3,591.00	07/01/2015- 07/31/2015
464. Minier, Mike	Golf, Boys' (Head)	Capistrano Valley HS	\$ 3,366.00	07/01/2015- 07/22/2015
465. Mulligan, Brian	Basketball, Boys' Varsity (Head) Basketball, Boys' Freshman	Capistrano Valley HS	\$ 3,591.00 \$ 2,244.00	07/01/2015- 07/31/2015
466. Ortiz, Jaime	Football, Freshman (Head) Football, JV (Head) Football, Rising Star Camp 1 Football, Rising Star Camp 2	San Clemente HS	\$ 4,000.00 \$ 4,000.00 \$ 2,000.00 \$ 2,000.00	07/01/2015- 07/31/2015
467. Polk, Rich	Volleyball, Boys' Varsity (Head)	Tesoro HS	\$ 3,300.00	07/01/2015- 07/31/2015
468. Popovich, Marc	Basketball, Boys' Varsity (Head) Basketball, Boys' Varsity (Head)	San Clemente HS	\$ 1,000.00 \$ 2,000.00	06/23/2015- 06/30/2015 07/01/2015- 07/20/2015
469. Ricci, David	Football, Varsity (Asst) Football, Freshman (Asst)	Capistrano Valley HS	\$ 3,591.00 \$ 2,244.00	07/01/2015- 07/22/2015 07/01/2015- 07/31/2015

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
470. Rivadeneyra, Mark	Volleyball, Girls' Varsity	Dana Hills HS	\$ 3,200.00	08/03/2015-
	Volleyball, Girls' JV		\$ 3,200.00	08/23/2015
	Volleyball, Freshman		\$ 3,200.00	
	Volleyball, Girls'		\$ 5,000.00	03/01/2015-
471. Rosa, Matt	Water Polo, Boys'	Dana Hills HS	\$ 3,000.00	07/01/2015-
				07/25/2015
472. Roulinavage, Deanna	Outdoor Education, Elementary	Oak Grove Elem	\$ 112.00	05/03/2016-
				05/06/2016
473. Schefter, Chris	Basketball, (Asst)	San Clemente HS	\$ 650.00	06/23/2015-
	Basketball, (Asst)		\$ 650.00	07/01/2015-
				07/20/2015
474. Schepens, Scott	Wrestling, (Asst)	Capistrano Valley HS	\$ 2,693.00	07/01/2015-
	Football, Varsity (Asst)		\$ 3,591.00	07/31/2015
475. Seitz, Andrea	Outdoor Education, Elementary	Oak Grove Elem	\$ 112.00	05/03/2016-
				05/06/2016
476. Short, Curtis	Outdoor Education, Elementary	Oak Grove Elem	\$ 112.00	05/03/2016-
				05/06/2016
477. Shubsda, Nancy	Outdoor Education, Elementary	Oak Grove Elem	\$ 112.00	05/03/2016-
				05/06/2016
478. Simmons, Oz	Volleyball, Girls'	Dana Hills HS	\$ 2,600.00	08/03/2015-
	Volleyball, Girls'		\$ 2,500.00	08/23/2015
				03/01/2015-
				06/04/2015
479. Tribe, Josh	Football, Varsity (Asst)	Capistrano Valley HS	\$ 3,591.00	07/01/2015-
				07/31/2015
480. Waldukat, Andreas	Musical Director	Capistrano Valley HS	\$ 1,000.00	07/01/2015-
				06/30/2016
	Band Advisor		\$ 3,500.00	
481. Watkins, Chris	Track, Boys' (Asst)	San Clemente HS	\$ 400.00	06/22/2015-
	Track, Boys' (Asst)		\$ 2,000.00	06/30/2015
				07/01/2015-
				08/21/2015

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<u>Name</u>	<u>Position</u>	<u>Location</u>	<u>Salary</u>	<u>Effective Date</u>
482. Wood, Joe	Football, (Asst)	San Clemente HS	\$ 2,000.00	07/01/2015- 07/31/2015
483. Yancey, Kendra	Swimming, Boys' Varsity (Asst)	Capistrano Valley HS	\$ 3,693.00	07/01/2015- 07/31/2015
484. Yancey, Steve	Swimming, Boys' (Head)	Capistrano Valley HS	\$ 3,366.00	07/01/2015- 07/31/2015

APPROVE LEAVES OF ABSENCE

<u>Name</u>	<u>Reason</u>	<u>Effective Date</u>
485. Goforth, Krystyn	Childcare	06/12/2015- 10/31/2015
486. Parker, Marina	Childcare	12/04/2015- 01/21/2016