

CAPISTRANO UNIFIED SCHOOL  
33122 Valle Road  
San Juan Capistrano, CA 92675

**REVISED**

BOARD OF TRUSTEES  
Regular Meeting

June 8, 2016

Closed Session 5:00 p.m.  
Open Session 7:00 p.m.

**AGENDA**

**CLOSED SESSION AT 5:00 P.M.**

1. **CALL TO ORDER**
2. **CLOSED SESSION COMMENTS**
3. **CLOSED SESSION** (as authorized by law)

**A. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION**

**EXHIBIT A-1  
EXHIBIT A-2**

Gordon Amerson  
Significant Exposure to Litigation – Two Cases  
Rejection of Government Claim: No. LBI 1502383 DP  
Rejection of Government Claim: No. LBI 1602305 MH  
(Pursuant to Subdivision (d) of Government Code § 54956.9, Paragraph (2) or (3))

Gordon Amerson  
Attorney – Tony De Marco  
Significant Exposure to Litigation – One Case  
(Pursuant to Government Code § 54956.9 (d)(2))

**B. CONFERENCE WITH LABOR NEGOTIATORS**

Kirsten M. Vital/Clark Hampton  
Employee Organizations:  
1) Capistrano Unified Education Association (CUEA)  
2) California School Employees Association (CSEA)  
3) Teamsters  
4) Unrepresented Employees (CUMA)  
(Pursuant to Government Code § 54957.6)

**C. STUDENT EXPULSIONS**

**EXHIBIT C-1  
EXHIBIT C-2**

Deliberations of Findings of Fact and Recommendations  
Case Number: 2016-036  
Case Number: 2016-037

**D. PUBLIC EMPLOYMENT AND EVALUATION OF PERFORMANCE**

Superintendent  
(Pursuant to Government Code § 54957(b))

**E. PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE**

(Pursuant to Government Code § 54957)

**PUBLIC HEARINGS:**

**Agenda Item 1:** 2016-2017 Local Control Accountability Plan

**Agenda Item 2:** 2016-2017 Proposed Budget Adoption

**Agenda Item 3:** 2016-2017 Special Education Local Plan Area Annual Service Plan and Annual Budget Plan

**RECORDING OF SCHOOL BOARD MEETINGS**

**In accordance with Board Policy 9324, Board Minutes, all Regular School Board Meetings will be audio recorded.**

**OPEN SESSION AT 7:00 P.M.**

*Trustee Dr. Gary Pritchard will be teleconferencing into the meeting from the following location:  
Harvard Graduate School of Education, 13 Appian Way, Cambridge, MA 02138-3703*

**CALL TO ORDER – ROLL CALL****PLEDGE OF ALLEGIANCE****ADOPTION OF THE AGENDA****REPORT ON CLOSED SESSION ACTION****SPECIAL RECOGNITIONS****Celebration of Employee Anniversaries****30 Years of Service**

*Cheryl Wood, Academic Advisor*

*Carol Cutchamp, Teacher*

*Kelly Bashor, Teacher*

*Donald Cholodenko, Teacher*

*Debi Gillan, Elementary School Clerk*

**20 Years of Service**

*Tim Brooks, Executive Director of Human Resource Services/Investigations*

*Shani Cochran, Teacher*

*Craig Fransen, Teacher*

*Tania Clutney, Web Master*

*Douglas Opp, Custodian II*

*Linda Ross, District Receptionist*

*Cherie England, Teacher*

*Jamie Hobson, Teacher*

*Ben Dewees, Maintenance Planner*

*Laurie Lovegreen, Instructional Assistant*

*Lisa Flotho, Child Development Department*

*Stephanie Bakovic, Bilingual Elementary School Office Manager*

*Rodrigo Rodriguez, Heat and Air Conditioning Assistant*

*Keith Meestas, High School Campus Supervisor*

**Learning in Capo Spotlight**

*Jose Pedraza, Principal Kinoshita Elementary:*

*Preparing for 21<sup>st</sup> Century careers Kinoshita students have the opportunity to participate in two outstanding career-building programs, Future Scientists and Engineers of America (FSEA) and College Bound.*

*Annual update on the Breakthrough, San Juan Capistrano program offering high-potential, low-income middle school students the opportunity to participate in rigorous academic enrichment programs during the summer and throughout the school year.*

**Extra Miler**

*Don Hansen owner and founder of Dana Wharf Sportfishing and Whale Watching is recognized for his commitment to the children of the District in making available a premier whale watching experience out of Dana Point Harbor.*

**Perfect Attendance**

*Perfect Attendance Kindergarten through 12th Grade.*

**BOARD AND SUPERINTENDENT COMMENTS****ORAL COMMUNICATIONS (Non-Agenda Items)**

Oral Communications will occur immediately following Board and Superintendent Comments. The total time for Oral Communications shall be twenty (20) minutes. Individual presentations are limited to a maximum of three (3) minutes per individual.



## PUBLIC HEARINGS

- 1. PUBLIC HEARING: 2016-2017 LOCAL CONTROL ACCOUNTABILITY PLAN:** INFORMATION/  
DISCUSSION  
Page 1  
**EXHIBIT 1**

The Board will conduct a public hearing on the 2016-2017 Local Control Accountability Plan. Supporting documentation is located in Exhibit 1.

*CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.*

*CUSD WIG 2: Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.*

*CUSD WIG 3: Optimize facilities and learning environments for all students.*

*Contact: Susan Holliday, Assistant Superintendent, Education Services*

Staff Recommendation

It is recommended the Board President open the public hearing, determine if members of the public have submitted requests to speak on the item, and after hearing any speakers, formally close the public hearing.
- 2. PUBLIC HEARING: 2016-2017 PROPOSED BUDGET ADOPTION:** INFORMATION/  
DISCUSSION

The Board will conduct a public hearing on the 2016-2017 Budget Adoption. Supporting documentation is located in Exhibit 28.

*CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.*

*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*

Staff Recommendation

It is recommended the Board President open the public hearing, determine if members of the public have submitted requests to speak on the item, and after hearing any speakers, formally close the public hearing.
- 3. PUBLIC HEARING: 2016-2017 SPECIAL EDUCATION LOCAL PLAN AREA ANNUAL SERVICE PLAN AND ANNUAL BUDGET PLAN:** INFORMATION/  
DISCUSSION

The Board will conduct a public hearing on the Special Education Local Plan Area Annual Service Plan and Annual Budget Plan. Supporting information is located in Exhibit 30.

*CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.*

*Contact: Mark Miller, Assistant Superintendent, SELPA, Special Education Services*

Staff Recommendation

It is recommended the Board President open the public hearing, determine if members of the public have submitted requests to speak on the item, and after hearing any speakers, formally close the public hearing.

## CONSENT CALENDAR

All matters listed under the Consent Calendar are considered by the Board to be routine and will be enacted by the Board in one motion in the form listed below. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board, staff, or the public request specific items to be discussed and/or removed from the Consent Calendar. The Superintendent and the staff recommend approval of all Consent Calendar items.

## **BUSINESS AND SUPPORT SERVICES**

- 4. INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES, FIELD SERVICE, AND MASTER CONTRACT AGREEMENTS:** Page 74  
**EXHIBIT 4**

Approval of the District standardized Independent Contractor, Professional Services, Master Contract and Field Service Agreements. The expenditures related to the listed agreements were previously authorized as part of the District's budget approval process. The exhibit shows two new agreements totaling \$137,749.34. Due to the size of the contract documents, the General Conditions for each type of agreement are posted online on the District's Board Agendas and Supporting Documentation page.

*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
- 5. AGREEMENT FOR THE OPERATION OF EXTENDED DAY CHILDCARE PROGRAMS WITH THE YMCA OF ORANGE COUNTY:** Page 87  
**EXHIBIT 5**

Approval of a five-year agreement with the YMCA of Orange County to continue to provide for the operation of Extended Day Childcare Programs at District elementary and middle school campuses. This agreement is established pursuant to Education Code § 8485 and § 8486 and Government Code § 53060. The terms of the proposed agreement are similar to the current and past agreements.

Under this agreement, the YMCA will pay the District a monthly operating and use fee of \$95 per month for each relocatable building owned by the YMCA, as well as a higher fee of \$950 per month if the YMCA uses a District-owned classroom or relocatable building. In addition, the YMCA pays the District one percent of annual gross receipts for programs operated at District facilities. The term of the renewal agreement is July 1, 2016 through June 30, 2021. This agreement has been reviewed by the District's legal counsel.

*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*
- 6. SUBORDINATE AGREEMENT – COUNTY OF ORANGE IN SUPPORT OF RADIOLOGICAL EMERGENCY PLANNING AND RESPONSE ACTIVITIES FOR SAN ONOFRE NUCLEAR GENERATING STATION:** Page 99  
**EXHIBIT 6**

Approval of the Subordinate Agreement with the County of Orange, specifically the Sheriff-Coroner Department in support of radiological emergency planning and response activities for San Onofre Nuclear Generating Station, as needed by the District. There is no financial impact.

*Contact: Susan Holliday, Assistant Superintendent, Education Services*
- 7. SCHOOL-BASED MEDICAL ADMINISTRATIVE ACTIVITIES PARTICIPATION AGREEMENT - ORANGE COUNTY SUPERINTENDENT OF SCHOOLS:** Page 124  
**EXHIBIT 7**

Approval of the School-Based Medi-Cal Administrative Activities (SMAA) Participation Agreement No. 42818 with Orange County Superintendent of Schools to provide administrative services and required oversight related to Medi-Cal SMAA program reimbursement. The term of the agreement is July 1, 2016 through June 30, 2017. The Orange County Superintendent of Schools receives 4.5 percent of the quarterly claim received by the District from the state for Medi-Cal Administrative Activities administration.

*Contact: Mark Miller, Assistant Superintendent, SELPA, Special Education Services*

*Contact: Susan Holliday, Assistant Superintendent, Education Services*
- 8. PURCHASE ORDERS, COMMERCIAL WARRANTS, AND PREVIOUSLY BOARD-APPROVED BIDS AND CONTRACTS:** Page 152  
**EXHIBIT 8**

Approval of purchase orders (Attachment 1) and commercial warrants (Attachment

2). The expenditures related to the listed purchase orders and commercial warrants included in this item were previously authorized as part of the District's budget approval process. The purchase orders total \$4,020,491.77 and the commercial warrants total \$7,909,446.35. Attachment 3 is a list of previously Board-approved bids and contracts to assist in the review of the purchase order and commercial warrant listings. Attachment 4 is a list of previously Board-approved warrants, by vendor, exceeding \$250,000.

**Contact:** *Clark Hampton, Deputy Superintendent, Business and Support Services*

9. **EXTENSION NO. 2 OF BID NO. 1415-03, ELECTRICAL SUPPLIES AND MATERIALS – CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.:** Page 191  
**EXHIBIT 9**  
Approval of Extension No. 2 of Bid No. 1415-03, Electrical Supplies and Materials with Consolidated Electrical Distributors, Inc. The vendor agrees to maintain their current pricing for the renewal period of July 1, 2016 through June 30, 2017. Annual expenditures under this contract are estimated to be \$150,000 funded by deferred maintenance and the general fund. Actual expenditures may vary, depending on District needs and the availability of funding.  
**Contact:** *Clark Hampton, Deputy Superintendent, Business and Support Services*
10. **EXTENSION NO. 1 OF BID NO. 1516-05, FENCE REPAIRS AND MAINTENANCE – Q FENCE AND FABRICATION, INC.:** Page 200  
**EXHIBIT 10**  
Approval of the Extension No. 1 of Bid. No. 1516-05, Fence Repairs and Maintenance with Q Fence and Fabrication, Inc. to provide routine fence preservation and restoration services for all sites within the District. The vendor agrees to maintain their current pricing for the renewal period of July 1, 2016 through June 30, 2017. Annual expenditures under this contract are estimated to be \$100,000 funded by deferred maintenance and the general fund. Actual expenditures may vary depending on District needs and availability of funding.  
**Contact:** *Clark Hampton, Deputy Superintendent, Business and Support Services*
11. **EXTENSION NO. 1 OF BID NO. 1516-04, WEED ABATEMENT SERVICE – E. STEWART & ASSOCIATES, INC.:** Page 215  
**EXHIBIT 11**  
Approval of Extension No. 1 of Bid No. 1516-04, Weed Abatement Service with E. Stewart & Associates, Inc. The vendor agrees to maintain their current pricing for the renewal period of July 1, 2016 through June 30, 2017. Annual expenditures under this contract are estimated to be \$200,000 funded by deferred maintenance and the general fund. Actual expenditures may vary, depending on District needs and the availability of funding.  
**Contact:** *Clark Hampton, Deputy Superintendent, Business and Support Services*
12. **DONATION OF FUNDS AND EQUIPMENT:** Page 234  
**EXHIBIT 12**  
Approval of donations of funds and equipment. A number of gifts have been donated to the District, including \$262,563.96 in cash. These funds will be deposited in the appropriate school accounts. Items other than cash have no financial impact on the budget. The District does not guarantee maintenance of items or the expenditure of any District funds for continued use.  
**Contact:** *Clark Hampton, Deputy Superintendent, Business and Support Services*

## **CURRICULUM AND INSTRUCTION**

- 13. MEMORANDUM OF UNDERSTANDINGS WITH SADDLEBACK VALLEY UNIFIED SCHOOL DISTRICT:** Page 237  
**EXHIBIT 13**  
Approval of the Memorandum of Understandings with Saddleback Valley Unified School District (SVUSD) for the purpose of implementing special education services and programs. The agreements grant funding to SVUSD to provide Adult Transition Program services to District students currently residing in an adult-group facility within SVUSD boundaries. The student's permanent residency is within District boundaries. The agreement allows SVUSD to provide all direct services to the students, including access to local community supports and independent living. The District will provide oversight of the program and collaborate in decisions related to educational services. Expenditures under these agreements are estimated to be \$80,000 funded by special education funds.  
*Contact: Mark Miller, Assistant Superintendent, SELPA, Special Education Services*
- 14. ACADEMY SUPPORT CENTER WESTERN ACADEMY SUPPORT AND TRAINING CENTER AFFILIATION AGREEMENT:** Page 249  
**EXHIBIT 14**  
Approval of Diablo Valley College Academy Support Center Western Academy Support and Training Center Affiliation Agreement to establish an association with Contra Costa Community College District's Diablo Valley College to provide various forms of operational support. This agreement is effective on July 1, 2015. The expenditure under this agreement is \$550 funded from the general fund.  
*Contact: Susan Holliday, Assistant Superintendent, Educational Services*
- 15. SINGLE PLANS FOR STUDENT ACHIEVEMENT AND BUDGETS FOR 2016-2017:**  
Approval of the Single Plans for Student Achievement (SPSA) and Budgets for the 2016-2017 school year. As required by SB374, the purpose of each school's SPSA is to create a cycle of continuous improvement of student performance and to ensure all students succeed in reaching academic standards set by the State Board of Education. The goals contained within each plan are aligned to the District's Wildly Important Goals and Local Control Accountability Plan. Each plan is developed by school staff and initially approved through a process conducted by the School Site Council (SSC) advisory committee that includes stakeholder input. The SSC is composed of a group representing parents, staff, and students (high schools only). Plans are written to cover a one-year period except for Title I schools in program improvement, a two-year period. All plans are updated annually. Title I School-wide Plan components are also included. The outlined action plans and related expenditures are implemented throughout the school year, and serve as a framework for each school's efforts. The SPSA documents are available for viewing in Education Services upon request.  
*Contact: Susan Holliday, Assistant Superintendent, Education Services*
- 16. CALIFORNIA INTERSCHOLASTIC FEDERATION REPRESENTATIVES:** Page 251  
**EXHIBIT 16**  
Approval of the six comprehensive high school principals as league representatives to the California Interscholastic Federation (CIF) for 2016-2017. As a member of CIF, the District is required by Education Code § 33353(a) to designate its representatives to CIF on a yearly basis. League representatives vote on issues that impact school athletic programs. There is no financial impact.  
*Contact: Susan Holliday, Assistant Superintendent, Education Services*

## **HUMAN RESOURCE SERVICES**

- 17. INTERNSHIP CONTRACT AGREEMENT WITH THE UNIVERSITY OF REDLANDS:** Page 255  
**EXHIBIT 17**

Approval of Internship Contract Agreement with the University of Redlands for July 1, 2015 to June 30, 2017. To meet the growing demand of employing qualified teachers in hard-to-fill areas such as Special Education, Mathematics, Physics, Chemistry, and Foreign Language, Human Resource Services has several options for attracting and training highly qualified candidates. The District has partnered with the University of Redlands to offer intern teaching programs. During the school year, District teachers are selected to work and support intern credentialing by providing teaching experience through directed fieldwork.

**Contact:** *Gordon Amerson, Assistant Superintendent, Human Resource Services*

**18. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CLASSIFIED EMPLOYEES:** Page 266  
**EXHIBIT 18**

Approval of the activity list for employment, separation, and additional assignments of classified employees. These positions will be charged to the appropriate fund and are included in the adopted budget.

**Contact:** *Gordon Amerson, Assistant Superintendent, Human Resource Services*

**19. RESIGNATIONS/RETIREMENTS/EMPLOYMENT – CERTIFICATED EMPLOYEES:** Page 278  
**EXHIBIT 19**

Approval of the activity list for employment, separation, and additional assignments of certificated employees. These positions will be charged to the appropriate fund and are included in the adopted budget.

**Contact:** *Gordon Amerson, Assistant Superintendent, Human Resource Services*

**GENERAL FUNCTIONS**

**20. SCHOOL BOARD MINUTES:** Page 294  
**EXHIBIT 20**

Approval of the minutes for the April 13, 2016 Regular Board Meeting.

**Contact:** *Colleen Hayes, Manager IV, Superintendent's Office*

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**21. SCHOOL BOARD MINUTES:** Page 304  
**EXHIBIT 21**

Approval of the minutes for the April 20, 2016 Special Board Meeting.

**Contact:** *Colleen Hayes, Manager IV, Superintendent's Office*

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**22. SCHOOL BOARD MEETING SCHEDULE FOR JANUARY THROUGH JUNE 2017:** Page 305  
**EXHIBIT 22**

Approval of the School Board Meeting Schedule for January through June, 2017. Regular Board meetings are held on the second and fourth Wednesday of each month. Per Board Policy where there are holidays the schedule may be adjusted. This item presents to the Board of Trustees the proposed schedule of the regular Board meetings for the period January 2017 through June 2017. In order to distribute the work load of Trustees and Staff, we are also recommending the addition of two Regular Board Meetings in the months of July 2016 and August 2016 of the previously adopted schedule. In addition to the proposed regular Board meetings, for Trustee consideration are four designated meetings, as either special Board meetings or workshops. Special Board meetings and workshops may be cancelled if not needed.

**Contact:** *Kirsten M. Vital, Superintendent*

## ROLL CALL:

|                          |       |                    |       |
|--------------------------|-------|--------------------|-------|
| Student Advisor Sorensen | _____ | Trustee McNicholas | _____ |
| Trustee Alpay            | _____ | Trustee Pritchard  | _____ |
| Trustee Hatton-Hodson    | _____ | Trustee Reardon    | _____ |
| Trustee Jones            | _____ | Trustee Hanacek    | _____ |

## DISCUSSION ACTION ITEMS

23. **RESOLUTION NO. 1516-64, A RESOLUTION OF THE BOARD OF TRUSTEES OF THE CAPISTRANO UNIFIED SCHOOL DISTRICT DECLARING SCHOOL FACILITIES NEEDS:** DISCUSSION/  
ACTION  
Page 306  
**EXHIBIT 23**

Following public input the District received through engaging the community, the Board is asked to consider adoption of Resolution 1516-64 declaring school facilities needs.

*CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.*

*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*

### Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services to present this item.

Following discussion, it is recommended the Board of Trustees adopt Resolution No. 1516-64, A Resolution of the Board of Trustees of the Capistrano Unified School District Declaring School Facilities Needs.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

24. **RESOLUTION NO. 1516-65, A RESOLUTION OF THE BOARD OF TRUSTEES OF THE CAPISTRANO UNIFIED SCHOOL DISTRICT ESTABLISHING SCHOOL FACILITIES MINIMUM STANDARDS:** DISCUSSION/  
ACTION  
Page 309  
**EXHIBIT 24**

Following the recommendation from the Community Committee on School Classrooms and Campus Facilities, the input received from the public information research conducted via scientific survey, and the information/discussion item on Facilities Minimum Standards Development at the Board meeting on March 23, 2016 the Board is asked to consider adoption of Resolution 1516-65 establishing school facilities minimum standards.

*CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.*

*Contact: Clark Hampton, Deputy Superintendent, Business and Support Services*

### Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services to present this item.

Following discussion, it is recommended the Board of Trustees adopt Resolution No. 1516-65, A Resolution of the Board of Trustees of the Capistrano Unified School District Establishing School Facilities Minimum Standards.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

25. **FUNDING SCHOOL FACILITIES WITH A POTENTIAL GENERAL OBLIGATION BOND MEASURE:** INFORMATION/  
DISCUSSION  
Page 313  
**EXHIBIT 25**
- An information presentation by Staff and the District's financial advisor, Government Financial Strategies, will discuss the process and key features of a

potential general obligation bond measure.

**CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.**

**Contact:** Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services to present information on this item and answer any questions Trustees may have. This is an information item only and no Board action is necessary.

**26. RESOLUTION NO. 1516-63, POSITION ON ASSEMBLY BILL 1666:**

In 1982 the Community Facilities Act commonly known as Mello-Roos was established. This Act authorized the creation of Community Facilities Districts (CFDs) with authority to sell bonds which can be used to finance the building of new public service facilities. The Act requires the disclosure of the tax as a Notice of Special Tax to home buyers prior to the purchase of a home. Assembly Member Bill Brough submitted for consideration Assembly Bill (AB) 1666 requiring Mello-Roos districts post certain fiscal information prominently online. The District strives for and agrees with the full transparency of CFD reporting as outlined in AB 1666.

**CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.**

**Contact:** Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services to present this item.

Following discussion, it is recommended the Board of Trustees adopt Resolution No. 1516-63, Position on Assembly Bill 1666.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

DISCUSSION/  
ACTION  
Page 314  
**EXHIBIT 26**

**27. 2016-2017 LOCAL CONTROL ACCOUNTABILITY PLAN UPDATE:**

In June 2013, the Legislature adopted the Local Control Funding Formula (LCFF). As part of LCFF, the Legislature included an accountability component known as the Local Control and Accountability Plan (LCAP). In developing its LCAP, districts must address eight state priorities and solicit input and consult with stakeholders. As part of the process, each district is required to hold one public hearing to solicit the recommendations and comments of the members of the public regarding the specific actions and expenditures proposed. The final 2016-2017 LCAP will be presented for Board action at the June 22, 2016 meeting.

**CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.**

**CUSD WIG 2: Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.**

**CUSD WIG 3: Optimize facilities and learning environments for all students.**

**Contact:** Susan Holliday, Assistant Superintendent, Education Services

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Assistant Superintendent, Education Services to present information on this item and answer any questions Trustees may have. This is an information item only and no Board action is necessary.

INFORMATION/  
DISCUSSION  
Page 318  
**EXHIBIT 27**

28. **2016-2017 PROPOSED BUDGET ADOPTION:** INFORMATION/  
DISCUSSION  
Page 327  
**EXHIBIT 28**
- The District is required by law to adopt a budget for the 2016-2017 fiscal year no later than June 30, 2016 for enactment on July 1, 2016. The budget for 2016-2017 will be based upon revenue assumptions outlined within the Governor's May Revise, as well as District-specific assumptions for revenue and expenditures and will incorporate expenditures listed in the District's Local Control Accountability Plan (LCAP).

This item is a preliminary look at the general fund 2016-2017 budget and the 2015-2016 estimated actuals budget. The budget reflects information outlined in the Governor's May Revise and recommendations given by the Orange County Department of Education along with the District LCAP. The final 2016-2017 budget will be presented for Board action at the June 22, 2016 meeting.

**CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.**

**Contact:** Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, who will provide information on this item and answer any questions Trustees may have. This is an information item only and no Board action is necessary.

29. **RESOLUTION NO. 1516-62, AUTHORIZATION OF TEMPORARY INTERFUND TRANSFERS:** DISCUSSION/  
ACTION  
Page 349  
**EXHIBIT 29**

Education Code § 42603 authorizes the Board of Trustees to temporarily transfer money held in any fund to another fund for payment of obligations by the District. Amounts transferred shall be repaid either in the same fiscal year, or in the following fiscal year if the transfer takes place within the final 120 calendar days of a fiscal year. Due to the nature of the current budget situation, it is necessary to secure flexibility to balance cash flow during the 2016-2017 school year. This agenda item requests Board approval to authorize interfund loans between funds. These loans (cash transfers) will be made to and between the general fund and various other District funds.

**CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.**

**Contact:** Clark Hampton, Deputy Superintendent, Business and Support Services

Staff Recommendation

It is recommended the Board President recognize Clark Hampton, Deputy Superintendent, Business and Support Services, to present this item.

Following discussion, it is recommended the Board of Trustees adopt Resolution No. 1516-62, Authorization of Temporary Interfund Transfers.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

30. **SPECIAL EDUCATION LOCAL PLAN AREA ANNUAL SERVICE PLAN AND ANNUAL BUDGET PLAN:** DISCUSSION/  
ACTION  
Page 351  
**EXHIBIT 30**
- Each Special Education Local Plan Area is required to submit an Annual Service Plan and Annual Budget Plan. The plans are required to be adopted at a public hearing. The Annual Service Plan must identify the Individualized Education



Program services the District intends to provide at school locations within the District and at other public and private locations. The Annual Service Plan also requires adoption of the California State Management Information System number codes to represent services such as 330 for specialized academic instruction and 415 for language and speech services. The Annual Budget Plan is required to identify expenditures in specific categories as determined by the California Department of Education.

***CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.***

***Contact: Mark Miller, Assistant Superintendent, SELPA, Special Education Services***

Staff Recommendation

It is recommended the Board President recognize Mark Miller, Assistant Superintendent, SELPA, Special Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve the 2016-2017 Special Education Local Plan Area Annual Service Plan and Annual Budget Plan.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**31. EDUCATOR EFFECTIVENESS EXPENDITURE PLAN:**

The District received \$3,157,561 in one-time state funding to improve educator effectiveness of its teachers, administrators, and paraprofessional educators. The Educator Effectiveness funding is to be used specifically for professional development, coaching and support services, and must be expended by June 30, 2018. A presentation of proposed expenditures will be provided for comment and public input. The Educator Effectiveness Plan will come forward at the June 22, 2016 Board meeting for consent.

***CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.***

***Contact: Susan Holliday, Assistant Superintendent, Education Services***

Staff Recommendation

It is recommended the Board President recognize Susan Holliday, Assistant Superintendent, Education Services to present information on this item and answer any questions Trustees may have. This is an information item only and no Board action is necessary.

**32. BOARD ACTION TO ADOPT DISTRICT'S INITIAL PROPOSAL TO CAPISTRANO UNIFIED EDUCATION ASSOCIATION FOR 2016-2017 NEGOTIATIONS:**

The Board will consider the District's initial proposal to Capistrano Unified Education Association for 2016-2017 reopener negotiations. These reopener negotiations are limited to total compensation plus two articles per side. As required by Government Code § 3547, after the public has had the opportunity to express itself on the initial proposals, the Board shall adopt its initial proposal.

***CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.***

***Contact: Gordon Amerson, Assistant Superintendent, Human Resource Services***

Staff Recommendation

It is recommended the Board President recognize, Gordon Amerson, Assistant Superintendent, Human Resource Services, to present this item.

INFORMATION/  
DISCUSSION  
Page 373  
**EXHIBIT 31**

DISCUSSION/  
ACTION  
Page 388  
**EXHIBIT 32**

Following discussion, it is recommended the Board of Trustees adopt the District's initial proposal to CUEA.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**33. SECOND READING – REVISIONS TO BOARD POLICY 5181, SECTION 504 OF THE REHABILITATION ACT NONDISCRIMINATION FOR STUDENTS WITH DISABILITIES:**

This proposed revision of Board Policy 5181, *Section 504 of the Rehabilitation Act Nondiscrimination for Students with Disabilities*, updates this policy to provide clear and consistent language regarding Section 504. In recognition of District students with disabilities, this new policy addresses standardization of practices to be implemented. These revisions are necessary to ensure consistency of language for future revisions of the current "CUSD Section 504 of the Rehabilitation Act of 1973 Parent Information" and current "CUSD Notification of Parent/Child Rights Afforded by Section 504 of the Rehabilitation Act of 1973." The policy also reflects updates to Section 504 law and aligns with the proposed revisions of Board Policy 5141.27, *Food Allergies*. These revisions comply with Education Code § 56500 and the Individuals with Disabilities Education Act. Additional revisions requested by Trustees during the first reading of this item have been made. Changes are underlined; deletions are struck through.

***CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.***

***Contact: Susan Holliday, Assistant Superintendent, Education Services***

**Staff Recommendation**

It is recommended the Board President recognize Susan Holliday, Assistant Superintendent, Education Services, to present this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 5181, *Section 504 of the Rehabilitation Act Nondiscrimination for Students with Disabilities*.

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**34. SECOND READING – BOARD POLICY 4351, MANAGEMENT COMPENSATION:**

This proposed revision of Board Policy 4351, *Management Compensation*, updates this policy to reflect the recommended changes to the certificated and classified Management salary schedules, as well as the confidential salary schedule. These changes are to align the policy with the proposed revised management, supervisory and confidential salary schedule. Additional revisions requested by Trustees during the first reading of this item have been made. Changes are underlined; deletions are struck through. There is no fiscal impact.

***CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.***

***Contact: Gordon Amerson, Assistant Superintendent, Human Resource Services***

**Staff Recommendation**

It is recommended the Board President recognize Gordon Amerson, Assistant Superintendent, Human Resource Services, to present information on this item.

Following discussion, it is recommended the Board of Trustees approve Board Policy 4351, *Management Compensation*.

DISCUSSION/  
ACTION  
Page 390  
**EXHIBIT 33**

DISCUSSION/  
ACTION  
Page 397  
**EXHIBIT 34**

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**ADJOURNMENT**

Motion by \_\_\_\_\_ Seconded by \_\_\_\_\_

**THE NEXT REGULAR MEETING OF THE BOARD OF TRUSTEES IS  
WEDNESDAY, JUNE 22, 2016, 7:00 P.M.  
AT THE CAPISTRANO UNIFIED SCHOOL DISTRICT OFFICE BOARD ROOM  
33122 VALLE ROAD, SAN JUAN CAPISTRANO, CALIFORNIA**  
For information regarding Capistrano Unified School District, please visit our website:  
[www.capousd.org](http://www.capousd.org)

## **INSTRUCTIONS FOR PRESENTATIONS TO THE BOARD BY PARENTS AND CITIZENS PRESENT AT THIS MEETING**

We are pleased you can be with us at this meeting, and we hope you will return often. Your visit assures us of continuing community interest in our schools.

The members of the Board of Trustees of this District are locally elected state officials, who serve four-year terms of office, and who are responsible for the educational program of our community from grades kindergarten through twelve. They are required to conduct programs of the schools in accordance with the State of California Constitution, the State Education Code, and other laws relating to schools enacted by the Legislature, and policies and procedures which this Board adopts.

The Board is a policy-making body whose actions are guided by the school district's Mission and Goals. Administration of the District is delegated to a professional administrative staff headed by the Superintendent.

The agenda and its extensive background material are studied by each member of the Board for at least two days preceding the meeting. Board Members can call the administrative staff for clarification on any item, and many of the items on the agenda were discussed by the Board during previous meetings. These procedures enable the Board to act more effectively on agenda items than would otherwise be possible.

### **WHAT TO DO IF YOU WISH TO ADDRESS THE BOARD OF TRUSTEES**

**ITEMS ON THE AGENDA.** Any person may address the Board concerning any item on the agenda and may, at the discretion of the Board, be granted three (3) minutes to make a presentation to the Board at the time a specific item is under discussion. However, the time assigned for individual presentations could be fewer than three (3) minutes depending upon the total number of speakers who wish to address a specific agenda topic. Prior to the opening of the meeting, a Request to Address the Board card (located in the foyer) should be completed and submitted to the Secretary of the Board. The total time devoted to presentations to the Board shall not exceed twenty (20) minutes, unless additional time is granted by the Board. All presentations shall be heard by the Board prior to the formal discussion of the agenda topic under consideration. Once an agenda item has been opened for public comment, no additional "Request to Address the Board of Trustees" cards shall be accepted for that topic.

**ORAL COMMUNICATIONS (Non-Agenda Items).** Citizens may address the Board on any item not appearing on the agenda. Individual presentations are limited to three (3) minutes per individual, with twenty (20) minutes in total being devoted for this purpose, but could be less if there are a large number of Oral Communication speakers. Legally, the Board may not take action on items raised by speakers under Oral Communications. However, at its discretion, the Board may refer items to the administration for follow-up or place topics on a future Board agenda.

**PUBLIC HEARINGS.** Anytime the Board schedules a separate public hearing on any given topic, it shall not hear speakers on that topic before the public hearing, except as to the scheduling of the hearing, nor shall it hear speakers after the hearing, except as to changes in the policy or recommended actions which are directed at the time of the hearing.

**CLOSED SESSION.** In accordance with Education Code § 35146 and Government Code § 54957, the Board may recess to Closed Session to discuss personnel matters which they consider inadvisable to take up in a public meeting.

#### **REASONABLE ACCOMMODATION**

*In order to help ensure participation in the meeting of disabled individuals, appropriate disability-related accommodations or modifications shall be provided by the Board, upon request, in accordance with the Americans with Disabilities Act (ADA). Persons with a disability who require a disability-related accommodation or modification, including auxiliary aids and services in order to participate in a Board meeting, shall contact the Superintendent or designee in writing by noon on the Friday before the scheduled meeting. Such notification shall provide school district personnel time to make reasonable arrangements to assure accessibility to the meeting.*

**Introduction:**

**LEA:** Capistrano Unified School District **Contact (Name, Title, Email, Phone Number):** Kirsten M. Vital, Superintendent, kmvital@capousd.org, (949) 234-9203 **LCAP Year:** 2016-2017

### ***Local Control and Accountability Plan and Annual Update Template***

*As part of the LCAP development process, this data was analyzed for implications related to the priority areas of Conditions of Learning, Pupil Outcomes, and Engagement. Additional information regarding Capistrano Unified School District and comparisons to the county and state may be referenced on the CDE DataQuest Web page at <http://dq.cde.ca.gov/dataquest/>.*

*The Local Control and Accountability Plan (LCAP) and Annual Update Template shall be used to provide details regarding local educational agencies' (LEAs) actions and expenditures to support pupil outcomes and overall performance pursuant to Education Code sections 52060, 52066, 47605, 47605.5, and 47606.5. The LCAP and Annual Update Template must be completed by all LEAs each year.*

*For school districts, pursuant to Education Code section 52060, the LCAP must describe, for the school district and each school within the district, goals and specific actions to achieve those goals for all pupils and each subgroup of pupils identified in Education Code section 52052, including pupils with disabilities, for each of the state priorities and any locally identified priorities.*

*For county offices of education, pursuant to Education Code section 52066, the LCAP must describe, for each county office of education-operated school and program, goals and specific actions to achieve those goals for all pupils and each subgroup of pupils identified in Education Code section 52052, including pupils with disabilities, who are funded through the county office of education Local Control Funding Formula as identified in Education Code section 2574 (pupils attending juvenile court schools, on probation or parole, or mandatorily expelled) for each of the state priorities and any locally identified priorities. School districts and county offices of education may additionally coordinate and describe in their LCAPs services provided to pupils funded by a school district but attending county-operated schools and programs, including special education programs.*

*Charter schools, pursuant to Education Code sections 47605, 47605.5, and 47606.5, must describe goals and specific actions to achieve those goals for all pupils and each subgroup of pupils identified in Education Code section 52052, including pupils with disabilities, for each of the state priorities as applicable and any locally identified priorities. For charter schools, the inclusion and description of goals for state priorities in the LCAP may be modified to meet the grade levels served and the nature of the programs provided, including modifications to reflect only the statutory requirements explicitly applicable to charter schools in the Education Code.*

*The LCAP is intended to be a comprehensive planning tool. Accordingly, in developing goals, specific actions, and expenditures, LEAs should carefully consider how to reflect the services and related expenses for their basic instructional program in relationship to the state priorities. LEAs may reference and describe actions and expenditures in other plans and funded by a variety of other fund sources when detailing goals, actions, and expenditures related to the state and local priorities. LCAPs must be consistent with school plans submitted pursuant to Education Code section 64001. The information contained in the LCAP, or annual*

*update, may be supplemented by information contained in other plans (including the LEA plan pursuant to Section 1112 of Subpart 1 of Part A of Title I of Public Law 107-110) that are incorporated or referenced as relevant in this document.*

*For each section of the template, LEAs shall comply with instructions and should use the guiding questions as prompts (but not limits) for completing the information as required by statute. Guiding questions do not require separate narrative responses. However, the narrative response and goals and actions should demonstrate each guiding question was considered during the development of the plan. Data referenced in the LCAP must be consistent with the school accountability report card where appropriate. LEAs may resize pages or attach additional pages as necessary to facilitate completion of the LCAP.*

## State Priorities

The state priorities listed in Education Code sections 52060 and 52066 can be categorized as specified below for planning purposes, however, school districts and county offices of education must address each of the state priorities in their LCAP. Charter schools must address the priorities in Education Code section 52060(d) that apply to the grade levels served, or the nature of the program operated, by the charter school.

### A. Conditions of Learning:

**Basic:** degree to which teachers are appropriately assigned pursuant to Education Code section 44258.9, and fully credentialed in the subject areas and for the pupils they are teaching; pupils have access to standards-aligned instructional materials pursuant to Education Code section 60119; and school facilities are maintained in good repair pursuant to Education Code section 17002(d). (Priority 1)

**Implementation of State Standards:** implementation of academic content and performance standards and English language development standards adopted by the state board for all pupils, including English learners. (Priority 2)

**Course access:** pupil enrollment in a broad course of study that includes all of the subject areas described in Education Code section 51210 and subdivisions (a) to (i), inclusive, of Section 51220, as applicable. (Priority 7)

**Expelled pupils (for county offices of education only):** coordination of instruction of expelled pupils pursuant to Education Code section 48926. (Priority 9)

**Foster youth (for county offices of education only):** coordination of services, including working with the county child welfare agency to share information, responding to the needs of the juvenile court system, and ensuring transfer of health and education records. (Priority 10)

### B. Pupil Outcomes:

**Pupil achievement:** performance on standardized tests, score on Academic Performance Index, share of pupils that are college and career ready, share of English learners that become English proficient, English learner reclassification rate, share of pupils that pass Advanced Placement exams with 3 or higher, share of pupils determined prepared for college by the Early Assessment Program. (Priority 4)

**Other pupil outcomes:** pupil outcomes in the subject areas described in Education Code section 51210 and subdivisions (a) to (i), inclusive, of Education Code section 51220, as applicable. (Priority 8)

### C. Engagement:

**Parental involvement:** efforts to seek parent input in decision making at the district and each schoolsite, promotion of parent participation in programs for unduplicated pupils and special need subgroups. (Priority 3)

**Pupil engagement:** school attendance rates, chronic absenteeism rates, middle school dropout rates, high school dropout rates, high school graduations rates. (Priority 5)

**School climate:** pupil suspension rates, pupil expulsion rates, other local measures including surveys of pupils, parents and teachers on the sense of safety and school connectedness. (Priority 6)

## Section 1: Stakeholder Engagement

*Meaningful engagement of parents, pupils, and other stakeholders, including those representing the subgroups identified in Education Code section 52052, is critical to the LCAP and budget process. Education Code sections 52060(g), 52062 and 52063 specify the minimum requirements for school districts; Education Code sections 52066(g), 52068 and 52069 specify the minimum requirements for county offices of education, and Education Code section 47606.5 specifies the minimum requirements for charter schools. In addition, Education Code section 48985 specifies the requirements for translation of documents.*

**Instructions:** Describe the process used to consult with parents, pupils, school personnel, local bargaining units as applicable, and the community and how this consultation contributed to development of the LCAP or annual update. Note that the LEA's goals, actions, services and expenditures related to the state priority of parental involvement are to be described separately in Section 2. In the annual update boxes, describe the stakeholder involvement process for the review, and describe its impact on, the development of the annual update to LCAP goals, actions, services, and expenditures.

### Guiding Questions:

- 1) How have applicable stakeholders (e.g., parents and pupils, including parents of unduplicated pupils and unduplicated pupils identified in Education Code section 42238.01; community members; local bargaining units; LEA personnel; county child welfare agencies; county office of education foster youth services programs, court-appointed special advocates, and other foster youth stakeholders; community organizations representing English learners; and others as appropriate) been engaged and involved in developing, reviewing, and supporting implementation of the LCAP?
- 2) How have stakeholders been included in the LEA's process in a timely manner to allow for engagement in the development of the LCAP?
- 3) What information (e.g., quantitative and qualitative data/metrics) was made available to stakeholders related to the state priorities and used by the LEA to inform the LCAP goal setting process? How was the information made available?
- 4) What changes, if any, were made in the LCAP prior to adoption as a result of written comments or other feedback received by the LEA through any of the LEA's engagement processes?
- 5) What specific actions were taken to meet statutory requirements for stakeholder engagement pursuant to Education Code sections 52062, 52068, and 47606.5, including engagement with representatives of parents and guardians of pupils identified in Education Code section 42238.01?
- 6) What specific actions were taken to consult with pupils to meet the requirements 5 CCR 15495(a)?
- 7) How has stakeholder involvement been continued and supported? How has the involvement of these stakeholders supported improved outcomes for pupils, including unduplicated pupils, related to the state priorities?

| Involvement Process   | Impact on LCAP   |
|---|--|
| <p>The District website includes a featured section devoted to LCFF/LCAP, which provides stakeholders with information regarding the process for its development, relevant data, related events and activities, and schedule of associated actions. The website can be found at <a href="http://capousd.ca.schoolloop.com/lcap">http://capousd.ca.schoolloop.com/lcap</a></p> <p>An LCAP Planning Team consisting of District Office certificated and classified staff and Principals was convened to help guide the LCAP work for 2015-2016.</p> | <p>Input from all groups was taken into consideration when analyzing the progress and needs within the goal areas. Trends were identified in the following areas:</p> <p>Strengths:</p> <ul style="list-style-type: none"> <li>Technology as a learning resource</li> <li>Basic instructional materials provided</li> <li>Students have several opportunities to work as part of a team</li> </ul> |



Three meetings were held to plan stakeholder engagement, analyze needs assessment data, and provide input into the development of LCAP documents.

Executive staff and site administrators continued to engage parents, administrators and certificated staff ( including certificated local bargaining unit), classified staff (including classified local bargaining unit), and students in meetings, advisory group input sessions and school site/parent meetings. Notices were sent through email, District listserves, website updates, and automated phone messaging.

At each of the stakeholder engagement group meetings held during the 2015-2016 school year, an overview was presented on the goals, actions and strategies, stakeholder engagement plans, and annual update. Input was gathered on services, ways District staff can support stakeholders, and suggestions for plan updates. Some groups rotated to charts displayed around the room and others gathered in groups of two to five members. Participants were given pens/markers to write input on large chart paper. Comments and feedback were recorded on group input charts, shared out, and later typed into documents. This input was compiled, shared with District leaders, and posted for examination on the District website.

To make the 73-page 2015-2016 LCAP more understandable, CUSD contracted with a vendor to develop a LCAP Infographic - a 12-page pictorial summary in English and Spanish of the LCAP which was distributed at all engagement meetings and posted online. The LCAP Infographic information includes a District overview, summary of the goals, actions, and expenditures, and annual update, metrics and progress indicators. Stakeholder feedback about the LCAP Infographic was very positive and feedback shared was that it helped people better understand the plan.

List of Stakeholder Input Meetings that occurred during the 2015-16 School Year:

Student Advisor to the Board - October 9

LCAP Parent Advisory Committee – November 2, February 2, April 14

District English Learner Advisory Committee (DELAC) – December 8 and April 26

Special Education Community Advisory Committee (CAC) – February 18

Capistrano Unified Council PTSA – March 7 and March 4 (Legislative

Counselors  
Instructional Coaches

Areas to Focus On:

Career Technical Education outreach; Vocational and real life skills

Intervention/academic supports

Visual and Performing Arts outreach

Facility cleanliness

Bullying/Cyber Bullying

Communication between teacher/school and parents

Information on a-g

Parent education/information

AVID

Universal screening

Bilingual support staff

Secondary sections

Capistrano Unified Education Association and the District agree that employees are the District's greatest asset in delivering programs and services to students. The District will be unable to achieve desired results without employees. Maintaining 180 instructional days, providing time for teacher collaboration, engaging in aligned and coherent professional development, and recruiting and retaining qualified teachers are all essential components to pupil progress.

The priorities expressed by stakeholders during the engagement meetings and survey results led to the following planned actions for 2016-17:

1. Continue Counselors
2. Continue Instructional Coaches
3. Plans for implementation of Districtwide Bullying/Cyber Bullying curriculum
4. Schoolloop used by all teachers
5. Addition of Coordinator, College and Career and two College and Career Counselors
6. Continue Parent Institute for Quality Education (PIQE)
7. Implement Career Technical Education grant
8. Implement intervention curriculum for grades 1-5
9. Purchase Ticket to Read for Districtwide use

|   |  |
|---|--|
| <p>Committee)<br/>         Elementary Principals Meeting – March 7<br/>         Middle School Principals Meeting - March 7<br/>         High School Principals Meeting - March 11<br/>         CSEA (Classified Local Bargaining Unit) – March 31<br/>         CUEA (Certificated Local Bargaining Unit) – April 12<br/>         School site and staff meetings – various by site (high school students participate on high school site councils)</p> <p>In addition to the in-person meetings, all CUSD parents, staff and secondary students were invited to engage in the LCAP through participation in a LCAP survey. CUSD staff partnered with the Orange County Department of Education's Office of Evaluation to develop a LCAP Parent Survey, LCAP Student Survey, and LCAP Staff Survey. The parent survey was available in English and Spanish. All surveys were available online and hard copies of the parent survey were available in elementary school offices and kiosk computers in secondary school offices for parents without internet access. A total of 10,436 surveys were collected:<br/>         Student surveys - 7,554<br/>         Parent surveys - 1,984<br/>         Staff surveys - 898</p> | <p>10. Provide AVID training for all AVID teachers<br/>         11. Continue Bilingual Community Services Liaisons<br/>         12. Enhance secondary off-ratio sections for English language development and intervention<br/>         13. Visual and Performing Arts coordination</p>  |
| <p><b>Annual Update:</b><br/>         During the stakeholder engagement meetings listed above, the Annual Update was highlighted in the LCAP Infographic. Additionally, stakeholders provided feedback on the goals, actions, and strategies in preparation for the development of 2016-17 goals, actions, and strategies.</p>  | <p><b>Annual Update:</b><br/>         Stakeholder feedback revealed:<br/>         LCAP Infographic helped people better understand the LCAP goals, actions, services, and progress.<br/>         LCAP Survey was a good idea to engage more stakeholders.<br/>         Counselors, Instructional Coaches, Bilingual Community Services Liaisons, and Parent Institute for Quality Education are effective strategies that should be continued.<br/>         Technology is being used as a learning resource.</p> |

## Section 2: Goals, Actions, Expenditures, and Progress Indicators

### Instructions:

All LEAs must complete the LCAP and Annual Update Template each year. The LCAP is a three-year plan for the upcoming school year and the two years that follow. In this way, the program and goals contained in the LCAP align with the term of a school district and county office of education budget and multiyear budget projections. The Annual Update section of the template reviews progress made for each stated goal in the school year that is coming to a close, assesses the effectiveness of actions and services provided, and describes the changes made in the LCAP for the next three years that are based on this review and assessment.

Charter schools may adjust the table below to align with the term of the charter school's budget that is submitted to the school's authorizer pursuant to Education Code section 47604.33.

For school districts, Education Code sections 52060 and 52061, for county offices of education, Education Code sections 52066 and 52067, and for charter schools, Education Code section 47606.5 require(s) the LCAP to include a description of the annual goals, for all pupils and each subgroup of pupils, to be achieved for each state priority as defined in 5 CCR 15495(i) and any local priorities; a description of the specific actions an LEA will take to meet the identified goals; a description of the expenditures required to implement the specific actions; and an annual update to include a review of progress towards the goals and describe any changes to the goals.

To facilitate alignment between the LCAP and school plans, the LCAP shall identify and incorporate school-specific goals related to the state and local priorities from the school plans submitted pursuant to Education Code section 64001. Furthermore, the LCAP should be shared with, and input requested from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, pupil advisory groups, etc.) to facilitate alignment between school-site and district-level goals and actions. An LEA may incorporate or reference actions described in other plans that are being undertaken to meet the goal.

**Using the following instructions and guiding questions, complete a goal table (see below) for each of the LEA's goals. Duplicate and expand the fields as necessary.**

**Goal:** Describe the goal:

When completing the goal tables, include goals for all pupils and specific goals for schoolsites and specific subgroups, including pupils with disabilities, both at the LEA level and, where applicable, at the schoolsite level. The LEA may identify which schoolsites and subgroups have the same goals, and group and describe those goals together. The LEA may also indicate those goals that are not applicable to a specific subgroup or schoolsite.

**Related State and/or Local Priorities:** Identify the state and/or local priorities addressed by the goal by placing a check mark next to the applicable priority or priorities. The LCAP must include goals that address each of the state priorities, as defined in 5 CCR 15495(i), and any additional local priorities; however, one goal may address multiple priorities.

**Identified Need:** Describe the need(s) identified by the LEA that this goal addresses, including a description of the supporting data used to identify the need(s).

**Schools:** Identify the schoolsites to which the goal applies. LEAs may indicate “all” for all schools, specify an individual school or a subset of schools, or specify grade spans (e.g., all high schools or grades K-5).

**Applicable Pupil Subgroups:** Identify the pupil subgroups as defined in Education Code section 52052 to which the goal applies, or indicate “all” for all pupils.

**Expected Annual Measurable Outcomes:** For each LCAP year, identify and describe specific expected measurable outcomes for all pupils using, at minimum, the applicable required metrics for the related state priorities. Where applicable, include descriptions of specific expected measurable outcomes for schoolsites and specific subgroups, including pupils with disabilities, both at the LEA level and at the schoolsite level.

The metrics used to describe the expected measurable outcomes may be quantitative or qualitative, although the goal tables must address all required metrics for every state priority in each LCAP year. The required metrics are the specified measures and objectives for each state priority as set forth in Education Code sections 52060(d) and 52066(d). For the pupil engagement priority metrics, LEAs must calculate the rates specified in Education Code sections 52060(d)(5)(B), (C), (D) and (E) as described in the Local Control Accountability Plan and Annual Update Template Appendix, sections (a) through (d).

**Action/Services:** For each LCAP year, identify all annual actions to be performed and services provided to meet the described goal. Actions may describe a group of services that are implemented to achieve the identified goal.

**Scope of Service:** Describe the scope of each action/service by identifying the schoolsites covered. LEAs may indicate “all” for all schools, specify an individual school or a subset of schools, or specify grade spans (e.g., all high schools or grades K-5). If supplemental and concentration funds are used to support the action/service, the LEA must identify if the scope of service is districtwide, schoolwide, countywide, or charterwide.

**Pupils to be served within identified scope of service:** For each action/service, identify the pupils to be served within the identified scope of service. If the action to be performed or the service to be provided is for all pupils, place a check mark next to “ALL.”

For each action and/or service to be provided above what is being provided for all pupils, place a check mark next to the applicable unduplicated pupil subgroup(s) and/or other pupil subgroup(s) that will benefit from the additional action, and/or will receive the additional service. Identify, as applicable, additional actions and services for unduplicated pupil subgroup(s) as defined in Education Code section 42238.01, pupils redesignated fluent English proficient, and/or pupils subgroup(s) as defined in Education Code section 52052.

**Budgeted Expenditures:** For each action/service, list and describe budgeted expenditures for each school year to implement these actions, including where those expenditures can be found in the LEA's budget. The LEA must reference all fund sources for each proposed expenditure. Expenditures must be classified using the California School Accounting Manual as required by Education Code sections 52061, 52067, and 47606.5.

**Guiding Questions:**

- 1) What are the LEA's goal(s) to address state priorities related to "Conditions of Learning"?
- 2) What are the LEA's goal(s) to address state priorities related to "Pupil Outcomes"?
- 3) What are the LEA's goal(s) to address state priorities related to parent and pupil "Engagement" (e.g., parent involvement, pupil engagement, and school climate)?
- 4) What are the LEA's goal(s) to address any locally-identified priorities?
- 5) How have the unique needs of individual schoolsites been evaluated to inform the development of meaningful district and/or individual schoolsite goals (e.g., input from site level advisory groups, staff, parents, community, pupils; review of school level plans; in-depth school level data analysis, etc.)?
- 6) What are the unique goals for unduplicated pupils as defined in Education Code sections 42238.01 and subgroups as defined in section 52052 that are different from the LEA's goals for all pupils?
- 7) What are the specific expected measurable outcomes associated with each of the goals annually and over the term of the LCAP?
- 8) What information (e.g., quantitative and qualitative data/metrics) was considered/reviewed to develop goals to address each state or local priority?
- 9) What information was considered/reviewed for individual schoolsites?
- 10) What information was considered/reviewed for subgroups identified in Education Code section 52052?
- 11) What actions/services will be provided to all pupils, to subgroups of pupils identified pursuant to Education Code section 52052, to specific schoolsites, to English learners, to low-income pupils, and/or to foster youth to achieve goals identified in the LCAP?
- 12) How do these actions/services link to identified goals and expected measurable outcomes?
- 13) What expenditures support changes to actions/services as a result of the goal identified? Where can these expenditures be found in the LEA's budget?

|                   |   |  |
|-------------------|---|--|
| GOAL 1:           | Goal 1: Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.   | <p>Related State and/or Local Priorities:<br/> 1 <input checked="" type="checkbox"/> 2 <input checked="" type="checkbox"/> 3 <input type="checkbox"/> 4 <input checked="" type="checkbox"/> 5 <input checked="" type="checkbox"/> 6 <input checked="" type="checkbox"/> 7 <input checked="" type="checkbox"/> 8 <input checked="" type="checkbox"/></p> <p>COE only: 9 <input type="checkbox"/> 10 <input type="checkbox"/></p> <p>Local : Specify</p> |
| Identified Need : | <ul style="list-style-type: none"> <li>• Prepare students for success in college, career, and other post-secondary options</li> <li>• Prepare students to use digital tools</li> <li>• Implement a systematic approach for identifying at-risk students</li> <li>• Implement appropriate interventions to meet the needs of at-risk students</li> <li>• Increase a-g completion rates</li> <li>• Refine and expand course offerings to reflect rigor and a broad course of study that prepares students for college, career, and other post-secondary options</li> <li>• Expand CTE pathways</li> <li>• Improve college readiness, enrollment, and persistence rates, including student groups</li> <li>• Increase technological resources/devices for staff and students</li> </ul> <p>As measured by:</p> <ul style="list-style-type: none"> <li>SBA ELA and Mathematics Results</li> <li>CST/CMA/CAPA Science</li> <li>Teachers appropriately credentialed and assigned</li> <li>Early Assessment Program (EAP)</li> <li>CELDT and AMAO Data</li> <li>English Learner reclassification rate</li> <li>Interim assessments</li> <li>Subgroup performance (ELL, LTEL, SWD, SED) on SBA and district interim assessments</li> <li>Sufficiency of and student access to standards aligned instructional materials</li> <li>Number of high school students, including Adult Transition Program (ATP) students placed in a career internship/apprenticeship</li> <li>Suspension/Expulsion rates</li> <li>Attendance rates and chronic absenteeism rates</li> <li>MS &amp; HS dropout rates</li> <li>HS graduation rates</li> <li>California Healthy Kids Survey</li> <li>SST and 504 data (annual referral and related data)</li> <li>Special Education referral and placement data</li> <li># of students referred for Tier II and III interventions</li> <li>Discipline/office referrals</li> <li>a-g completion</li> <li>On-track high school students</li> <li>College-Going Rate (Nat'l. Clearinghouse)</li> </ul> |  |

|                  |   |                                       |
|------------------|---|---------------------------------------|
|                  | Number of CTE Career Pathways<br>Number of Advanced Placement and IB students<br>Advanced Placement exam pass rates with 3 or higher<br>Naviance participation<br>VAPA and electives data<br>College Remediation data (CSU, Saddleback)<br>Articulation data (CATEMA)<br>Subgroup analysis (EL, SWD, SED) of participation in broad course of study, college-going rates, a-g completion, and AP/IB participation<br>Number of digital devices for staff and students |                                       |
| Goal Applies to: | Schools:  | All                                   |
|                  | Applicable Pupil Subgroups:   | All Students (including unduplicated) |

**LCAP Year 1: 2016-2017**

|                                      |   |
|--------------------------------------|---|
| Expected Annual Measurable Outcomes: | <p>Increased student proficiency in academic achievement measures (including SBA) by State growth targets or by 3% in all grade bands and subgroups.</p> <p>Classroom instruction will reflect grade level standards, including integrated digital literacy skills as measured by Bright Bytes.</p> <p>Increased reclassification rate by 3% over previous year.</p> <p>Number of LTEL students will decrease by 2% over previous year in Grades 5-12</p> <p>AMAO 1: Meet target</p> <p>AMAO 2: Meet target and increase by 3%</p> <p>Increase teachers appropriately credentialed and assigned by 1%</p> <p>Maintain 100% student access to standards-aligned instructional materials</p> <p>Systematic approach for identifying at-risk students</p> <p>Appropriate interventions to meet the needs of at-risk students</p> <p>Universal screening data will be gathered on an ongoing basis at all sites</p> <p>Counseling support will be available for sites</p> <p>Decreased referrals for more restricted programs</p> <p>Decreased suspensions and expulsions</p> <p>Decreased special education identification</p> <p>Maintain District attendance rate of 96% or higher</p> <p>Reduce chronic absenteeism rate by .4%</p> <p>Increase the number of students completing a-g by 3% from previous year</p> <p>Increase HS graduation rate</p> <p>Decrease MS and HS dropout rate</p> <p>Continued expansion of CTE pathways to reflect high wage/high demand industries/careers</p> <p>EAP results will reflect a 3% increase or identified State target over the prior year in students identified as "college ready"</p> <p>Increase Advanced Placement pass rate with 3 or higher by 3%</p> <p>Increase number of Advanced Placement course test takers</p> <p>Annual Tech. Plan objectives will be met.</p> <p>Classroom 1:1 device program will be expanded.</p> |
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| Actions/Services   | Scope of Service | Pupils to be served within identified scope of service  | Budgeted Expenditures  |
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| Ensure effective learning conditions through highly qualified staff, reducing class size and providing adequate instructional days for students. | Districtwide     | <p><input checked="" type="checkbox"/> All</p> <p>OR:</p> <p><input type="checkbox"/> Low Income pupils</p> <p><input type="checkbox"/> English Learners</p> <p><input type="checkbox"/> Foster Youth</p> <p><input type="checkbox"/> Redesignated fluent English proficient</p> <p><input type="checkbox"/> Other Subgroups:</p> | <p>Maintain student days at 180 1000-1999: Certificated Personnel Salaries Supplemental \$638,000</p> <p>Decrease class size per negotiated agreement 1000-1999: Certificated Personnel Salaries Supplemental \$1,130,230</p> <p>Teacher Induction 1000-1999: Certificated Personnel Salaries Educator Effectiveness \$315,000</p> |



|   |              | (Specify)   |  |
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| Provide professional development for teachers and classified instructional staff on state standards, effective instructional practices, assessment and data analysis. | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Instructional coaches K-8 1000-1999: Certificated Personnel Salaries Base \$1,268,410<br>Clerical support 2000-2999: Classified Personnel Salaries Title II \$86,500<br>Mileage 5000-5999: Services And Other Operating Expenditures Supplemental \$500<br>Sr. Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$22,700<br>Data Meetings 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$75,000<br>Instructional Coaches 9-12 1000-1999: Certificated Personnel Salaries Supplemental \$400,000<br>NGSS professional development for teachers in 6th grade and high school biology 1000-1999: Certificated Personnel Salaries Base \$28,980<br>NGSS professional development for elementary teachers during ACE days. \$0 |
| Ensure state standards-aligned curriculum and materials   | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Curriculum Specialists (K-5) and (6-12) 1000-1999: Certificated Personnel Salaries Supplemental \$706,104  |
| Provide professional development, technical support, and progress analysis in the area of digital literacy  | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | TIS TOSAs to provide professional development and technical support for elementary and secondary digital literacy 1000-1999: Certificated Personnel Salaries Base \$200,000<br>Technical and training support for elementary and secondary re: digital literacy tools 2000-2999: Classified Personnel Salaries Base \$80,000<br>Bright Bytes 5800: Professional/Consulting Services And Operating Expenditures Base \$62,000   |
| Increase number of ELs who reclassify as fully English proficient, and decrease the number of LTEL students.  | Districtwide | <input type="checkbox"/> All  | Summer EL Support and CELDT Testing 1000-1999:   |

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|   |              | OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                                 | Certificated Personnel Salaries Supplemental \$91,000<br>Testing Technicians 2000-2999: Classified Personnel Salaries Supplemental \$14,408<br>Secondary ELD sections 1000-1999: Certificated Personnel Salaries Supplemental \$420,000  |
| Provide program guidance, professional development, materials and support for teachers and paraprofessionals serving English learners with a focus on ensuring access to state standards and ELD aligned instruction. | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | ELD Advisors 1000-1999: Certificated Personnel Salaries Supplemental \$145,000   |
| English learner program operations  | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Director and Coordinators 1000-1999: Certificated Personnel Salaries Supplemental \$259,124<br>Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$67,272<br>Office Supplies 4000-4999: Books And Supplies Supplemental \$10,000<br>Printing 5000-5999: Services And Other Operating Expenditures Supplemental \$600<br>Account Clerk 2000-2999: Classified Personnel Salaries Supplemental \$25,000<br>Bilingual Clerk 2000-2999: Classified Personnel Salaries Supplemental \$68,544<br>Bilingual Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$60,725<br>Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$40,000 |
| Support data-driven decision making to increase student learning.   | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent  | Analyst 2000-2999: Classified Personnel Salaries Supplemental \$86,464   |

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|  |              | English proficient<br>_ Other Subgroups:<br>(Specify)   |   |
| Provide professional development for special education teachers on curriculum and effective instructional practices. | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups:<br>(Specify)<br>Students with Disabilities | One day collaboration and professional development on Unique Learning Systems (ULS) for teachers in kindergarten through Adult Transition programs. 1000-1999: Certificated Personnel Salaries Medi-Cal \$3,000<br>Substitutes and materials for four days of professional development for teachers in mild-moderate programs. 1000-1999: Certificated Personnel Salaries Medi-Cal \$7,040  |
| Provide interventions for students at academic, social-emotional, and behavioral risk.                               | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                               | Counselors 1000-1999: Certificated Personnel Salaries Supplemental \$3,200,000<br>School Attendance Review Board and Alternative To Suspension Support 1000-1999: Certificated Personnel Salaries Base \$100,000<br>Alternative To Suspension Support 1000-1999: Certificated Personnel Salaries Base \$35,000<br>Credit Recovery teacher additional assignment 1000-1999: Certificated Personnel Salaries Supplemental \$74,000<br>Secondary intervention sections for focus middle schools 1000-1999: Certificated Personnel Salaries Supplemental \$160,000<br>Ticket To Read 5000-5999: Services And Other Operating Expenditures Supplemental \$52,500 |
| Enhance screening tools and other assessments to identify and monitor students requiring interventions.              | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                               | MTSS supplies, materials, and assessments 4000-4999: Books And Supplies Supplemental \$40,000<br>Child Behavior Pathways 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$25,000<br>DIBELS 5800: Professional/Consulting Services And Operating Expenditures Base \$6,100   |
| Provide management and oversight of districtwide interventions and site support.                                     | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils  | Director and Coordinators 1000-1999: Certificated Personnel Salaries Supplemental \$367,328<br>Site coordination additional assignment (including Student   |

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|   |  | <input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)   | Success Team coordination) 1000-1999: Certificated Personnel Salaries Supplemental \$120,825<br>Sr. Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$71,642  |
| Provide interventions for foster students.  | Districtwide   | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input checked="" type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Academic tutoring 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$5,000  |
| Provide a program reflecting a broad course of study including STEM, CTE, VAPA, and electives.  | Districtwide   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Supplemental instructional materials - STEM 4000-4999: Books And Supplies Base \$30,000<br>Executive Director, Career Technical Education 1000-1999: Certificated Personnel Salaries Supplemental \$79,816<br>Coordinator, Visual and Performing Arts 1000-1999: Certificated Personnel Salaries Supplemental \$115,000<br>Career Technical Education 4000-4999: Books And Supplies CTE Incentive Grant \$2,373,545 |
| Provide college readiness and support program for potential first generation college attendees. | Del Obispo, Kinoshita, AVMS, BAMS, MFMS, DJAMS, NHMS, Newhart, LRMS, SCHS, DHHS, CVHS, ANHS, SJHHS | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | AVID Participation fee 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$75,000<br>AVID Participation fee 5800: Professional/Consulting Services And Operating Expenditures Title I \$6,950<br>AVID Summer Intensive Teacher Professional Development 5000-5999: Services And Other Operating Expenditures Base \$96,735   |
| Provide college readiness assessments and activities.   | High   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Naviance 5800: Professional/Consulting Services And   |

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|   | Schools      | OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)  | Operating Expenditures Supplemental \$57,000<br>College Fair in collaboration with CUCPTSA 5000-5999: Services And Other Operating Expenditures Base \$5,000<br>Two College and Career Counselors 1000-1999: Certificated Personnel Salaries Base \$200,000<br>Coordinator, College and Career 1000-1999: Certificated Personnel Salaries Supplemental \$120,000   |
| Increase the number of students with disabilities succeeding in general education classes.                                    | Districtwide | _ All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>X Other Subgroups: (Specify)<br>Students with Disabilities | Provide professional development on effective collaborative model between general education and special education teachers. 1000-1999: Certificated Personnel Salaries Special Education 8,000<br>TOSAs to provide mentoring and coaching to teachers to support students with disabilities access to effective instruction in core curriculum. 1000-1999: Certificated Personnel Salaries Special Education \$400,000 |
| Expand broad course of study through shifts from accelerated classes to honors classes with pacing guide development.         | High Schools | X All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)                               | Pacing Guide Development 1000-1999: Certificated Personnel Salaries Base \$4,000   |
| Expand and enhance partnership with Saddleback College - expand college pathways with certificate track while in high school. | High Schools | X All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)                               | Monthly Saddleback College High School Partnership Council \$0   |

**LCAP Year 2: 2017-2018**

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| Expected Annual Measurable Outcomes: | <p>Increased student proficiency in academic achievement measures (including SBA) by State growth targets or by 3% in all grade bands and subgroups.</p> <p>Classroom instruction will reflect grade level standards, including integrated digital literacy skills as measured by Bright Bytes.</p> <p>Increased reclassification rate by 3% over previous year.</p> <p>Number of LTEL students will decrease by 2% over previous year in Grades 5-12</p> <p>AMAO 1: Meet target</p> <p>AMAO 2: Meet target and increase by 3%</p> <p>Each site will have a defined MTSS plan in accordance with District guidelines to support student learners.</p> <p>Universal screening data will be gathered on an ongoing basis at all sites.</p> <p>Counseling support will be available for sites.</p> <p>Decreased referrals for more restricted programs.</p> <p>Decreased suspensions and expulsions and/or special education services.</p> <p>Increase the number of students completing a-g by 3% from previous year.</p> <p>Increase HS graduation rate</p> <p>Decrease MS and HS dropout rate</p> <p>Continued expansion of CTE pathways to reflect high wage/high demand industries/careers.</p> <p>EAP results will reflect a 3% increase or identified State target over the prior year in students identified as "college ready".</p> <p>Annual Tech. Plan objectives will be met.</p> <p>Classroom 1:1 device program will be expanded.</p> |
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| Actions/Services   | Scope of Service | Pupils to be served within identified scope of service  | Budgeted Expenditures  |
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| Ensure effective learning conditions through highly qualified staff, reducing class size, and adequate instructional days for students.                                | Districtwide     | <p><input checked="" type="checkbox"/> All</p> <p>OR:</p> <p><input type="checkbox"/> Low Income pupils</p> <p><input type="checkbox"/> English Learners</p> <p><input type="checkbox"/> Foster Youth</p> <p><input type="checkbox"/> Redesignated fluent English proficient</p> <p><input type="checkbox"/> Other Subgroups: (Specify)</p> | <p>Maintain student days at 180 1000-1999: Certificated Personnel Salaries Supplemental \$638,000</p> <p>Decrease class size per negotiated agreement 1000-1999: Certificated Personnel Salaries Supplemental \$1,130,230</p> <p>Teacher Induction 1000-1999: Certificated Personnel Salaries Educator Effectiveness \$315,000</p> |
| Provide professional development for teachers and classified instructional staff on state standards, effective instructional practices, assessment, and data analysis. | Districtwide     | <p><input checked="" type="checkbox"/> All</p> <p>OR:</p> <p><input type="checkbox"/> Low Income pupils</p> <p><input type="checkbox"/> English Learners</p> <p><input type="checkbox"/> Foster Youth</p> <p><input type="checkbox"/> Redesignated fluent</p>   | <p>Instructional coaches K-8 1000-1999: Certificated Personnel Salaries Base \$1,268,410</p> <p>Clerical support 2000-2999: Classified Personnel Salaries Title II \$86,500</p> <p>Mileage 5000-5999: Services And Other Operating</p>   |

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|  |              | English proficient<br>_ Other Subgroups:<br>(Specify)  | Expenditures Supplemental \$500<br>Sr. Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$22,700<br>Data Meetings 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$75,000<br>Instructional Coaches 9-12 1000-1999: Certificated Personnel Salaries Supplemental \$400,000<br>NGSS professional development for teachers in 6th grade and high school biology 1000-1999: Certificated Personnel Salaries Base 28,980<br>NGSS professional development for elementary teachers during ACE days \$0 |
| Ensure state standards-aligned curriculum and materials.   | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify) | Curriculum Specialists (K-5) and (6-12) 1000-1999: Certificated Personnel Salaries Supplemental \$706,104   |
| Provide professional development, technical support, and progress analysis in the area of digital literacy   | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify) | TIS TOSAs to provide professional development and technical support for elementary and secondary digital literacy. 1000-1999: Certificated Personnel Salaries Base \$200,000<br>Technical and training support for elementary and secondary re: digital literacy tools 2000-2999: Classified Personnel Salaries Base \$80,000<br>Bright Bytes 5800: Professional/Consulting Services And Operating Expenditures Base \$62,000   |
| Increase number of ELs who reclassify as fully English proficient, and decrease the number of LTEL students. | Districtwide | _ All<br>OR:<br>_ Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify) | Summer EL Support and CELDT Testing 1000-1999: Certificated Personnel Salaries Supplemental \$91,000<br>Testing Technicians 2000-2999: Classified Personnel Salaries Supplemental \$14,408<br>Secondary ELD sections 1000-1999: Certificated Personnel Salaries Supplemental \$420,000  |

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| Provide program guidance, professional development, and support for teachers and paraprofessionals serving English learners with a focus on ensuring access to state standards and ELD aligned instruction. | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | ELD Advisors 1000-1999: Certificated Personnel Salaries Supplemental \$145,000  |
| English learners program operations   | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Director and Coordinator 1000-1999: Certificated Personnel Salaries Supplemental \$259,124<br>Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$67,272<br>Office Supplies 4000-4999: Books And Supplies Supplemental \$10,000<br>Printing 5000-5999: Services And Other Operating Expenditures Supplemental \$600<br>Account Clerk 2000-2999: Classified Personnel Salaries Supplemental \$25,000<br>Bilingual Clerk 2000-2999: Classified Personnel Salaries Supplemental \$68,544<br>Bilingual Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$60,725<br>Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$40,000 |
| Support data-driven decision making to increase student learning.   | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Analyst 2000-2999: Classified Personnel Salaries Supplemental \$86,464  |
| Provide professional development for special education teachers on curriculum and effective instructional practices.  | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils   | One day collaboration and professional development on Unique Learning Systems (ULS) for teachers in kindergarten through Adult Transition programs. 1000-1999: Certificated   |



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|   |              | <input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups: (Specify)<br><u>Students with Disabilities</u>   | Personnel Salaries Medi-Cal \$3,000<br>Substitutes and materials for four days of professional development for teachers in mild-moderate programs 1000-1999: Certificated Personnel Salaries Medi-Cal \$7,040  |
| Provide interventions for students at academic, social-emotional, and behavioral risk.                  | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) | Counselors 1000-1999: Certificated Personnel Salaries Supplemental \$3,200,000<br>School Attendance Review Board and Alternative to Suspension Support 1000-1999: Certificated Personnel Salaries Base \$100,000<br>Alternative to Suspension Support 2000-2999: Classified Personnel Salaries Base \$35,000<br>Credit Recovery Teacher Additional Assignment 1000-1999: Certificated Personnel Salaries Supplemental \$228,500<br>Secondary intervention sections for focus middle schools 1000-1999: Certificated Personnel Salaries Supplemental \$160,000<br>Ticket to Read 5000-5999: Services And Other Operating Expenditures Supplemental \$52,500 |
| Enhance screening tools and other assessments to identify and monitor students requiring interventions. | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) | MTSS supplies, materials, and assessments 4000-4999: Books And Supplies Supplemental \$40,000<br>Child Behavior Pathways 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$25,000<br>DIBELS 5800: Professional/Consulting Services And Operating Expenditures Base \$6,100  |
| Provide management and oversight of District wide interventions and site support.                       | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) | Director and Coordinators 1000-1999: Certificated Personnel Salaries Supplemental \$367,328<br>Site Coordination and Additional Assignment (including Student Success Team coordination) 1000-1999: Certificated Personnel Salaries Supplemental \$120,825<br>Sr. Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$71,642   |

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| Provide interventions for foster students.   | Districtwide   | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input checked="" type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Academic Tutoring 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$5,000  |
| Provide a program reflecting a broad course of study including STEM, CTE, VAPA, and electives. | Districtwide   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Supplemental instructional materials - STEM 4000-4999: Books And Supplies Base \$30,000<br>Executive Director, Career Technical Education 1000-1999: Certificated Personnel Salaries Supplemental \$79,816<br>Coordinator, Visual and Performing Arts 1000-1999: Certificated Personnel Salaries Supplemental \$115,000<br>Career Technical Education 4000-4999: Books And Supplies CTE Incentive Grant \$2,455,159 |
| Provide college readiness and support program for potential first generation college attendees | Del Obispo, Kinoshita, AVMS, BAMS, MFMS, DJAMS, NHMS, Newhart, LRMS, SCHS, DHHS, CVHS, ANHS, SJHHS | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | AVID Participation Fee 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$75,000<br>AVID Participation Fee 5800: Professional/Consulting Services And Operating Expenditures Title I \$6,950<br>AVID Summer Intensive Teacher Professional Development 5000-5999: Services And Other Operating Expenditures Base \$96,735   |
| Provide college readiness assessments and activities.  | High Schools   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:              | Naviance 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$57,000<br>College Fair in collaboration with CUCPTSA 5000-5999: Services And Other Operating Expenditures Base \$5,000<br>Two College and Career Counselors 1000-1999: Certificated Personnel Salaries Base \$200,000<br>Coordinator, College and Career 1000-1999: Certificated  |

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|   |              | (Specify)   | Personnel Salaries Supplemental \$120,000  |
| Increase the number of students with disabilities succeeding in general education classes.                                  | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups:<br>(Specify)<br>Students with Disabilities | Provide professional development on effective collaborative model between general education and special education teachers. 1000-1999: Certificated Personnel Salaries Special Education \$8,000<br><br>TOSAs to provide mentoring and coaching to teachers to support students with disabilities access to effective instruction in core curriculum. 1000-1999: Certificated Personnel Salaries Special Education \$400,000 |
| Expand broad course of study through shifts from accelerated classes to honors classes with pacing guide development.       | High Schools | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                               | Pacing Guide Development 1000-1999: Certificated Personnel Salaries Base \$4,000   |
| Expand and enhance partnership with Saddleback College - expand college pathways with certified track while in high school. | High Schools | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                               | Monthly Saddleback College High School Partnership Council \$0   |

**LCAP Year 3: 2018-2019**

|                                      |  |
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| Expected Annual Measurable Outcomes: | <p>Increased student proficiency in academic achievement measures (including SBA) by State growth targets or by 3% in all grade bands and subgroups.</p> <p>Classroom instruction will reflect grade level standards, including integrated digital literacy skills as measured by Bright Bytes.</p> <p>Increased reclassification rate by 3% over previous year.</p> <p>Number of LTEL students will decrease by 2% over previous year in Grades 5-12</p> <p>AMAO 1: Meet target</p> <p>AMAO 2: Meet target and increase by 3%</p> <p>Each site will have a defined MTSS plan in accordance with District guidelines to support student learners.</p> <p>Universal screening data will be gathered on an ongoing basis at all sites.</p> <p>Counseling support will be available for sites.</p> <p>Decreased referrals for more restricted programs.</p> <p>Decreased suspensions and expulsions and/or special education services.</p> <p>Increase the number of students completing a-g by 3% from previous year.</p> <p>Increase HS graduation rate</p> <p>Decrease MS and HS dropout rate</p> <p>Continued expansion of CTE pathways to reflect high wage/high demand industries/careers.</p> <p>EAP results will reflect a 3% increase or identified State target over the prior year in students identified as "college ready".</p> <p>Annual Tech. Plan objectives will be met.</p> <p>Classroom 1:1 device program will be expanded.</p> |
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| Actions/Services  | Scope of Service | Pupils to be served within identified scope of service  | Budgeted Expenditures  |
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| Ensure effective learning conditions through reducing class size and providing adequate instructional days for students.  | Districtwide     | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | <p>Maintain student days at 180 1000-1999: Certificated Personnel Salaries Supplemental \$638,000</p> <p>Decrease class size per negotiated agreement 1000-1999: Certificated Personnel Salaries Supplemental \$1,130,230</p>          |
| Provide professional development for teachers and classified instructional staff on state standards, effective instructional practices, assessment and data analysis. | Districtwide     | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent  | <p>Instructional coaches K-8 1000-1999: Certificated Personnel Salaries Base \$1,268,410</p> <p>Clerical support 2000-2999: Classified Personnel Salaries Title II \$86,500</p> <p>Mileage 5000-5999: Services And Other Operating</p> |

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|  |              | English proficient<br>_ Other Subgroups:<br>(Specify)   | Expenditures Supplemental \$500<br>Sr. Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$22,700<br>Data Meetings 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$75,000<br>Instructional Coaches 9-12 1000-1999: Certificated Personnel Salaries Supplemental \$400,000<br>NGSS professional development for teachers in 6th grade and high school biology 1000-1999: Certificated Personnel Salaries Base \$28,980<br>NGSS professional development for elementary teachers during ACE days. \$0 |
| Ensure state standards-aligned curriculum and materials  | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify)                        | Curriculum Specialist (K-5) and (6-12) 1000-1999: Certificated Personnel Salaries Supplemental \$706,104   |
| Provide professional development, technical support, and progress analysis in the area of digital literacy   | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify)                        | TIS TOSAs to provide professional development and technical support for elementary and secondary digital literacy 1000-1999: Certificated Personnel Salaries Base \$200,000<br>Technical and training support for elementary and secondary re: digital literacy tools 2000-2999: Classified Personnel Salaries Base \$80,000<br>Bright Bytes 5800: Professional/Consulting Services And Operating Expenditures Base \$62,000   |
| Increase number of ELs who reclassify as fully English proficient, and decrease the number of LTEL students. | Districtwide | <input type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify) | Summer EL Support and CELDT Testing 1000-1999: Certificated Personnel Salaries Supplemental \$91,000<br>Testing Technicians 2000-2999: Classified Personnel Salaries Supplemental \$14,408<br>Secondary ELD sections 1000-1999: Certificated Personnel Salaries Supplemental \$420,000   |

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| Provide program guidance, professional development, materials and support for teachers and paraprofessionals serving English learners with a focus on ensuring access to state standards and ELD aligned instruction. | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | ELD Advisors 1000-1999: Certificated Personnel Salaries Supplemental \$145,000   |
| English learner program operations  | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Director and Coordinators 1000-1999: Certificated Personnel Salaries Supplemental \$259,124<br>Office Supplies 4000-4999: Books And Supplies Supplemental \$10,000<br>Printing 5000-5999: Services And Other Operating Expenditures Supplemental \$600<br>Bilingual Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$60,725<br>Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$67,272<br>Account Clerk 2000-2999: Classified Personnel Salaries Supplemental \$25,000<br>Bilingual Clerk 2000-2999: Classified Personnel Salaries Supplemental \$68,544<br>Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$40,000 |
| Support data-driven decision making to increase student learning  | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Analyst 2000-2999: Classified Personnel Salaries Supplemental \$86,464   |
| Provide professional development for special education teachers on curriculum and effective instructional practices.  | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils   | One day collaboration and professional development on Unique Learning Systems (ULS) for teachers in kindergarten through Adult Transition programs. 1000-1999: Certificated  |

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|  |              | _ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups:<br>(Specify)<br><u>Students with Disabilities</u>   | Personnel Salaries Medi-Cal \$3,000<br>Substitutes and materials for four days of professional development for teachers in mild-moderate programs. 1000-1999: Certificated Personnel Salaries Medi-Cal \$7,040   |
| Provide interventions for students at academic, social-emotional, and behavioral risk.                 | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify) | Counselors 1000-1999: Certificated Personnel Salaries Supplemental \$3,200,000<br>School Attendance Review Board and Alternative To Suspension Support 1000-1999: Certificated Personnel Salaries Base \$100,000<br>Alternative To Suspension Support 1000-1999: Certificated Personnel Salaries Base \$35,000<br>Credit Recovery teacher additional assignment 1000-1999: Certificated Personnel Salaries Supplemental \$228,500<br>Secondary intervention sections for focus middle schools 1000-1999: Certificated Personnel Salaries Supplemental \$160,000<br>Ticket to Read 5000-5999: Services And Other Operating Expenditures Supplemental \$52,500 |
| Enhance screening tools and other assessments to identify and monitor students requiring interventions | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify) | MTSS supplies, materials, and assessments 4000-4999: Books And Supplies Supplemental \$40,000<br>Child Behavior Pathways 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$25,000<br>DIBELS 5800: Professional/Consulting Services And Operating Expenditures Base \$6,100  |
| Provide management and oversight of districtwide interventions and site support.                       | Districtwide | <input checked="" type="checkbox"/> All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups:<br>(Specify) | Director and Coordinators 1000-1999: Certificated Personnel Salaries Supplemental \$367,328<br>Site coordination additional assignment (including Student Success Team coordination) 1000-1999: Certificated Personnel Salaries Supplemental \$120,825<br>Sr. Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$71,642   |

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| Provide interventions for foster students.   | Districtwide   | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input checked="" type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Academic tutoring 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$5,000  |
| Provide a program reflecting a broad course of study including STEM, CTE, VAPA, and electives.   | Districtwide   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Supplemental instructional materials - STEM 4000-4999: Books And Supplies Base \$30,000<br>Executive Director, Career Technical Education 1000-1999: Certificated Personnel Salaries Supplemental \$79,816<br>Coordinator, Visual and Performing Arts 1000-1999: Certificated Personnel Salaries Supplemental \$115,000<br>Career Technical Education 4000-4999: Books And Supplies CTE Incentive Grant \$1,636,773 |
| Provide college readiness and support programs for potential first generation college attendees. | Del Obispo, Kinoshita, AVMS, BAMS, MFMS, DJAMS, NHMS, Newhart, LRMS, SCHS, DHHS, CVHS, ANHS, SJHHS | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | AVID Participation fee 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$75,000<br>AVID Participation fee 5800: Professional/Consulting Services And Operating Expenditures Title I \$6,950<br>AVID Summer Intensive Teacher Professional Development 5000-5999: Services And Other Operating Expenditures Base \$96,735   |
| Provide college readiness assessments and activities.  | High Schools   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:              | Naviance 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$57,000<br>College Fair in collaboration with CUCPTSA 5000-5999: Services And Other Operating Expenditures Base \$5,000<br>Two College and Career Counselors 1000-1999: Certificated Personnel Salaries Base \$200,000<br>Coordinator, College and Career 1000-1999: Certificated  |



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|   |              | (Specify)   | Personnel Salaries Supplemental \$120,000  |
| Increase the number of students with disabilities succeeding in general education classes.                                    | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups:<br>(Specify)<br>Students with Disabilities | Provide professional development on effective collaborative model between general education and special education teachers. 1000-1999: Certificated Personnel Salaries Special Education \$8,000<br><br>TOSAs to provide mentoring and coaching to teachers to support students with disabilities access to effective instruction in core curriculum. 1000-1999: Certificated Personnel Salaries Special Education \$400,000 |
| Expand broad course of study through shifts from accelerated classes to honors classes with pacing guide development.         | High Schools | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                               | Pacing Guide Development 1000-1999: Certificated Personnel Salaries Base \$4,000   |
| Expand and enhance partnership with Saddleback College - expand college pathways with certificate track while in high school. | High Schools | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                               | Monthly Saddleback College High School Partnership Council \$0   |

Complete a copy of this table for each of the LEA's goals. Duplicate and expand the fields as necessary.

| GOAL 2:  | Goal 2: Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.   |   | Related State and/or Local Priorities:<br>1 _ 2 _ 3 <input checked="" type="checkbox"/> 4 _ 5 _ 6 _ 7 _ 8 _<br><br>COE only: 9 _ 10 _<br><br>Local : Specify  |
|--|--|---|---|
| Identified Need :  | <ul style="list-style-type: none"> <li>• Increase parent engagement representative of the District's diverse student population</li> <li>• Increase partnership engagement in educating CUSD students</li> </ul> <p>As measured by:<br/>Participation in District advisory meetings and Parent Support Network program (special education)<br/>Site parent engagement in PTSA<br/>Data from online communication tools, including Parent Portal<br/>Parent education participation</p> |   |   |
| Goal Applies to:   | Schools: All   | Applicable Pupil Subgroups: All Students, including all subgroups   |   |
| <b>LCAP Year 1: 2016-2017</b>  |  |   |   |
| Expected Annual Measurable Outcomes:                                     | Comprehensive strategic communications plan implemented (Facebook, Capo Talk Communications, School Messenger)<br>Increased participation by parents from underrepresented student groups in parent information and support activities as measured by:<br>Increased portal accounts<br>Increased parent education participation in programs such as Parent Institute for Quality Education (PIQE)<br>Increased PTSA membership   |   |   |
| Actions/Services   | Scope of Service   | Pupils to be served within identified scope of service  | Budgeted Expenditures   |
| Facilitate effective communications with CUSD families and stakeholders. | Districtwide   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Public Information Officer 2000-2999: Classified Personnel Salaries Base \$160,232<br>School Messenger 5800: Professional/Consulting Services And Operating Expenditures Base \$83,052<br>Schoolloop 5800: Professional/Consulting Services And Operating Expenditures Base \$114,582 |
| Ensure translation of school documents for schools with                  | Districtwide   | <input checked="" type="checkbox"/> All   | Contracted translation services 5800: Professional/Consulting   |

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| 15% or more English learners.  | e            | OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)   | Services And Operating Expenditures Supplemental \$23,000   |
| Facilitate communication, parent education, and engagement of parents of English learners. | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)                               | Bilingual Community Services Liaisons 2000-2999: Classified Personnel Salaries Supplemental \$1,147,755<br>Parent Education programs such as Parent Institute for Quality Education (PIQE) 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$60,000<br>DELAC meeting childcare 2000-2999: Classified Personnel Salaries Supplemental \$800<br>Additional assignment for translation at District meetings 2000-2999: Classified Personnel Salaries Supplemental \$200<br>District Bilingual Receptionist 2000-2999: Classified Personnel Salaries Supplemental \$50,046 |
| Provide Parent Support Network program to engage parents of students with special needs.   | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups:<br>(Specify)<br>Students with Disabilities | Parent Support Network administrator 1000-1999: Certificated Personnel Salaries Medi-Cal \$20,000   |

## LCAP Year 2: 2017-2018

| Expected Annual Measurable Outcomes:  | Comprehensive strategic communications plan implemented (Facebook, Capo Talk Communications, School Messenger)<br>Increased participation by parents from underrepresented student groups in parent information and support activities as measured by:<br>Increased portal accounts<br>Increased parent education participation in programs such as Parent Institute for Quality Education (PIQE)<br>Increased PTSA membership |   |   |
|---|--|---|---|
| Actions/Services  | Scope of Service   | Pupils to be served within identified scope of service  | Budgeted Expenditures   |
| Facilitate effective communications with CUSD families and stakeholders.                    | Districtwide   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Public Information Officer 2000-2999: Classified Personnel Salaries Base \$160,232<br>School Messenger 5800: Professional/Consulting Services And Operating Expenditures Base \$83,052<br>Schoolloop 5800: Professional/Consulting Services And Operating Expenditures Base \$114,582   |
| Ensure translation of school documents for schools with 15% or more English learners        | Districtwide   | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Contracted translation services 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$23,000   |
| Facilitate communications, parent education, and engagement of parents of English learners. |  | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Bilingual Community Services Liaisons 2000-2999: Classified Personnel Salaries Supplemental \$1,147,755<br>Parent Education programs such as Parent Institute for Quality Education (PIQE) 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$60,000<br>DELAC meeting childcare 2000-2999: Classified Personnel Salaries Supplemental \$800<br>Additional assignment for translation at District meetings 2000-2999: Classified Personnel Salaries Supplemental \$200<br>District Bilingual Receptionist 2000-2999: Classified Personnel Salaries Supplemental \$50,046 |

| Provide Parent Support Network program to engage parents of students with special needs    | Districtwide   | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups: (Specify)<br><u>Students with Disabilities</u> | Parent Support Network administrator 1000-1999: Certificated Personnel Salaries Medi-Cal \$20,000   |
|--|--|---|---|
| <b>LCAP Year 3: 2018-2019</b>  |  |   |   |
| Expected Annual Measurable Outcomes:   | Comprehensive strategic communications plan implemented (Facebook, Capo Talk Communications, School Messenger)<br>Increased participation by parents from underrepresented student groups in parent information and support activities as measured by:<br>Increased portal accounts<br>Increased parent education participation in programs such as Parent Institute for Quality Education (PIQE)<br>Increased PTSA membership |   |   |
| Actions/Services   | Scope of Service   | Pupils to be served within identified scope of service  | Budgeted Expenditures   |
| Facilities effective communications with CUSD families and stakeholders.                   | Districtwide   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)                                      | Public Information Officer 2000-2999: Classified Personnel Salaries Base \$160,232<br>School Messenger 5800: Professional/Consulting Services And Operating Expenditures Base \$83,052<br>Schoolloop 5800: Professional/Consulting Services And Operating Expenditures Base \$114,582 |
| Ensure translation of school documents for schools with 15% or more English learners.      | Districtwide   | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)                                      | Contracted translation services 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$23,000   |
| Facilitate communication, parent education, and engagement of parents of English learners. | Districtwide   | <input type="checkbox"/> All<br>OR:   | Bilingual Community Services Liaisons 2000-2999: Classified Personnel Salaries Supplemental \$1,147,755   |

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|  |              | <input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify)   | Parent Education programs such as Parent Institute for Quality Education (PIQE) 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$60,000<br>DELAC meeting childcare 2000-2999: Classified Personnel Salaries Supplemental \$800<br>Additional assignment for translation at District meetings 2000-2999: Classified Personnel Salaries Supplemental \$200<br>District Bilingual Receptionist 2000-2999: Classified Personnel Salaries Supplemental \$50,046 |
| Provide Parent Support Network program to engage parents of students with special needs. | Districtwide | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups:<br>(Specify)<br><u>Students with Disabilities</u> | Parent Support Network administrator 1000-1999: Certificated Personnel Salaries Medi-Cal \$20,000  |

Complete a copy of this table for each of the LEA's goals. Duplicate and expand the fields as necessary.

| GOAL 3:  | Goal 3: Optimize facilities and learning environments for all students.   |   | Related State and/or Local Priorities:<br>1 <input checked="" type="checkbox"/> 2 _ 3 _ 4 _ 5 _ 6 _ 7 _ 8 _<br><br>COE only: 9 _ 10 _<br><br>Local : Specify  |  |
|--|---|---|---|--|
|  | Identified Need :   | <ul style="list-style-type: none"> <li>Develop long-term facilities improvement program</li> <li>Prepare for short and long-term facilities needs</li> <li>Enhanced anti-bullying programs.</li> </ul> <p>As measured by:<br/>Williams Act data<br/>Facilities Inspection Tool (FIT) by site</p>                |   |  |
|  | Goal Applies to:  | Schools: All  |   |  |
|  |   | Applicable Pupil Subgroups:   | All Students (including unduplicated)   |  |
| <b>LCAP Year 1: 2016-2017</b>  |   |   |   |  |
| Expected Annual Measurable Outcomes:   | Standards for facility maintenance (good repair) will be met.<br>Williams Act facilities inspections will reflect compliance.<br>Site discretionary supply accounts will return to baseline levels.<br>Planning for implementation of anti-bullying/cyber-bullying curriculum |   |   |  |
| Actions/Services   | Scope of Service  | Pupils to be served within identified scope of service  | Budgeted Expenditures   |  |
| Ensure that facilities are clean, safe, and functional.                              | Districtwide  | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Deferred maintenance 5000-5999: Services And Other Operating Expenditures Base \$2,500,000<br>Routine Maintenance (Classified employees) 2000-2999: Classified Personnel Salaries Base \$8,443,000<br>Routine Maintenance (services and supplies) 5000-5999: Services And Other Operating Expenditures Base \$5,780,000<br>Implement Prop. 39 grant plan to increase facility energy efficiency 6000-6999: Capital Outlay State Defined \$6,000,000<br>Facility sub-committee \$0 |  |
| Enhance learning environment and effectively address bullying and/or cyber bullying. | Districtwide  | <input checked="" type="checkbox"/> All<br>OR:  | Teacher training for Digital Citizenship/Cyber Bullying curriculum \$0  |  |

|  |   | <ul style="list-style-type: none"> <li>_ Low Income pupils</li> <li>_ English Learners</li> <li>_ Foster Youth</li> <li>_ Redesignated fluent English proficient</li> <li>_ Other Subgroups: (Specify)</li> </ul> | Training for systematic bullying procedures \$0<br>Planning for Districtwide anti-bullying curriculum \$0<br>Campus Supervisor and Student Supervisor training 2000-2999: Classified Personnel Salaries Base \$5,000  |
|--|---|---|---|
| <b>LCAP Year 2: 2017-2018</b>  |   |   |   |
| Expected Annual Measurable Outcomes:   | Standards for facility maintenance (good repair) will be met.<br>Williams Act facilities inspections will reflect compliance.<br>Site discretionary supply accounts will return to baseline levels.<br>Planning for implementation of anti-bullying/cyber-bullying curriculum |   |   |
| Actions/Services   | Scope of Service  | Pupils to be served within identified scope of service  | Budgeted Expenditures   |
| Ensure that facilities are clean, safe, and functional.                              | Districtwide  | X All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)   | Deferred maintenance 5000-5999: Services And Other Operating Expenditures Base \$2,500,000<br>Routine Maintenance (services and supplies) 2000-2999: Classified Personnel Salaries Base \$8,443,000<br>Implement Prop. 39 grant plan to increase facility energy efficiency 6000-6999: Capital Outlay State Defined \$6,000,000<br>Facility Sub-Committee \$0 |
| Enhance learning environment and effectively address bullying and/or cyber bullying. | Districtwide  | X All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)   | Teacher training for Digital Citizenship/Cyber Bullying curriculum \$0<br>Training for systematic bullying procedures \$0<br>Planning for Districtwide anti-bullying curriculum \$0<br>Campus Supervisor and Student Supervisor training 2000-2999: Classified Personnel Salaries Base \$5,000  |



## LCAP Year 3: 2018-2019

| Expected Annual Measurable Outcomes:   | Standards for facility maintenance (good repair) will be met.<br>Williams Act facilities inspections will reflect compliance.<br>Site discretionary supply accounts will return to baseline levels.<br>Planning for implementation of anti-bullying/cyber-bullying curriculum |   |   |
|--|---|---|---|
| Actions/Services   | Scope of Service  | Pupils to be served within identified scope of service  | Budgeted Expenditures   |
| Ensure that facilities are clean, safe, and functional.                              | Districtwide  | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Deferred maintenance 5000-5999: Services And Other Operating Expenditures Base \$2,500,000<br>Routine Maintenance (Classified employees) 2000-2999: Classified Personnel Salaries Base \$8,443,000<br>Routine Maintenance (services and supplies) 5000-5999: Services And Other Operating Expenditures Base \$5,780,000<br>Implement Prop. 39 grant plan to increase facility energy efficiency 6000-6999: Capital Outlay State Defined \$6,000,000<br>Facility Sub-Committee \$0 |
| Enhance learning environment and effectively address bullying and/or cyber bullying. | Districtwide  | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups:<br>(Specify) | Teacher training for Digital Citizenship/Cyber Bullying curriculum \$0<br>Training for systematic bullying procedures 1000-1999: Certificated Personnel Salaries Base \$0<br>Planning for Districtwide anti-bullying curriculum \$0<br>Campus Supervisor and Student Supervisor training 2000-2999: Classified Personnel Salaries Base \$5,000  |

Complete a copy of this table for each of the LEA's goals. Duplicate and expand the fields as necessary.

## Annual Update

**Annual Update Instructions:** For each goal in the prior year LCAP, review the progress toward the expected annual outcome(s) based on, at a minimum, the required metrics pursuant to Education Code sections 52060 and 52066. The review must include an assessment of the effectiveness of the specific actions. Describe any changes to the actions or goals the LEA will take as a result of the review and assessment. In addition, review the applicability of each goal in the LCAP.

### Guiding Questions:

- 1) How have the actions/services addressed the needs of all pupils and did the provisions of those services result in the desired outcomes?
- 2) How have the actions/services addressed the needs of all subgroups of pupils identified pursuant to Education Code section 52052, including, but not limited to, English learners, low-income pupils, and foster youth; and did the provision of those actions/services result in the desired outcomes?
- 3) How have the actions/services addressed the identified needs and goals of specific schoolsites and were these actions/services effective in achieving the desired outcomes?
- 4) What information (e.g., quantitative and qualitative data/metrics) was examined to review progress toward goals in the annual update?
- 5) What progress has been achieved toward the goal and expected measurable outcome(s)? How effective were the actions and services in making progress toward the goal? What changes to goals, actions, services, and expenditures are being made in the LCAP as a result of the review of progress and assessment of the effectiveness of the actions and services?
- 6) What differences are there between budgeted expenditures and estimated actual annual expenditures? What were the reasons for any differences?

Complete a copy of this table for each of the LEA's goals in the prior year LCAP. Duplicate and expand the fields as necessary.

|   |   |                                       |   |  |
|---|---|---------------------------------------|---|--|
| Original<br>GOAL 1<br>from prior<br>year<br>LCAP: | Goal 1: Students will demonstrate academic growth and proficiencies needed to ensure they leave the TK-12 system ready for college and career.  |                                       | Related State and/or Local Priorities:<br>1 <input checked="" type="checkbox"/> 2 <input checked="" type="checkbox"/> 3 <input type="checkbox"/> 4 <input checked="" type="checkbox"/> 5 <input checked="" type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8<br><br>COE only: 9 <input type="checkbox"/> 10 <input type="checkbox"/><br><br>Local : Specify |  |
| Goal Applies to:                                  | Schools:  | All                                   |   |  |
|   | Applicable Pupil Subgroups:   | All Students (including unduplicated) |   |  |
| Expected<br>Annual<br>Measurable<br>Outcomes:     | 1. Increased student proficiency in academic achievement measures (including SBAC) by 3% in all grade bands and subgroups.<br>2. Classroom instruction will reflect grade level standards, including integrated digital literacy skills as measured by Bright Bytes or equivalent.<br>3. Increased reclassification rate by 3% over previous year.<br>4. Number of LTEL students will decrease by 2% over previous year in Grades 5-12<br>AMAO 1: Meet target<br>AMAO 2: Meet target and increase by 3% |                                       | Actual<br>Annual<br>Measurable<br>Outcomes:   | The most current data is reported below. In most cases, this is from the 2014-2015 school year.<br>1. CST Science 2013-2014 to 2014-2015 advanced and proficient scores decreased in grades 5 (81% to 78%) and 8 (89% to 86%). CST Science advanced and proficient scores increased in grade 10 (77% to 78%). Expected outcome of 3% increase was not met in science. Smarter Balanced Assessment (SBA) baseline data (2014-2015) was 68% met or exceeded the standard in English language arts and 56% met or exceeded the standard in math.<br>2. 97.5% of teachers were appropriately assigned and credentialed in 2014-2015. 96.25% of teachers were appropriately assigned and credentialed in 2015-2016. All students had access to standards aligned instructional materials. Initial Bright Bytes survey was conducted in October, 2015 for baseline data. Growth digital literacy data will be gathered through Bright Bytes in May-June, 2016.<br>3. Reclassification rate increased by 1.9% from 9.9% to 11.8%. Expected outcome of 3% increase was not met.<br>4. 79.4% of English learners were LTELs in 2013-2014. 75.2% of English learners were LTELs in 2014-2015 which is a decrease of 4.2%.<br>AMAO 1: Did not meet target, but increased by 3.1%<br>AMAO 2: Target for less than five years - met<br>AMAO 2: Target for more than five years - met (increased 3.3%) |

## LCAP Year: 2015-16

| Planned Actions/Services  |   | Actual Actions/Services  |  |
|---|---|--|--|
|   | Budgeted Expenditures   |  | Estimated Actual Annual Expenditures   |
| Ensure effective learning conditions through highly qualified staff, reducing class size, and adequate instructional days for students.   | <p>Funding for VPSS and CSET testing and prep costs for teachers in core areas 5000-5999: Services And Other Operating Expenditures Title II \$20,000</p> <p>Maintain student days at 180 1000-1999: Certificated Personnel Salaries Supplemental 638,000</p> <p>Decrease class size per negotiated agreement 1000-1999: Certificated Personnel Salaries Supplemental \$1,130,230</p> | <p>Enhanced effective learning conditions by reducing class size and providing adequate instructional days for students.</p> <p>Fully implemented 180 student days.</p> <p>Decreased class size per negotiated agreement.</p> <p>Due to authorization of ESSA, efforts for HQT were redirected to other professional development areas.</p>              | <p>Funding for VPSS and CSET testing and prep costs for teachers in core areas 5000-5999: Services And Other Operating Expenditures Title II \$0</p> <p>Maintained student days at 180. 1000-1999: Certificated Personnel Salaries Supplemental \$638,000</p> <p>Decreased class size per negotiated agreement 1000-1999: Certificated Personnel Salaries Supplemental \$1,130,230</p> |
| <div>Scope of Service</div> <div>Districtwide</div>   |   | <div>Scope of Service</div> <div>Districtwide</div>  |  |
| <div>X All</div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div> |   | <div>X All</div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div>  |  |
| Provide professional development for teachers and classified instructional staff on state standards, effective instructional practices, assessment and data analysis.   | <p>Instructional coaches 1000-1999: Certificated Personnel Salaries Base \$1,268,410</p> <p>Clerical support 2000-2999: Classified Personnel Salaries Title II \$86,500</p> <p>Conferences and Training, mileage, printing 5000-5999: Services And Other Operating Expenditures Supplemental \$15,000</p> <p>Subs and additional assignment for</p>                                   | <p>Provided professional development for teachers and paraprofessionals on state standards and effective instructional practices. Fully implemented instructional coaches, clerical support, conferences, training, mileage, printing, and other professional development/related activities focused on the State standards and quality instruction.</p> | <p>Instructional coaches 1000-1999: Certificated Personnel Salaries Base \$1,268,410</p> <p>Clerical support 2000-2999: Classified Personnel Salaries Title II \$76,429</p> <p>Conferences, training, mileage, printing 5000-5999: Services And Other Operating Expenditures Supplemental \$500</p> <p>Subs and additional assignment for CCSS/ELD training 1000-1999:</p>             |

|   |   |  |   |
|---|---|--|---|
|   | CCSS/ELD training 1000-1999:<br>Certificated Personnel Salaries<br>Base \$250,000                                 |  | Certificated Personnel Salaries Base<br>\$250,000   |
|   | Sr. Staff Secretary 2000-2999:<br>Classified Personnel Salaries<br>Supplemental \$45,000                          |  | Sr. Staff Secretary 2000-2999:<br>Classified Personnel Salaries<br>Supplemental \$22,676                        |
|   | Data meetings 5800:<br>Professional/Consulting Services<br>And Operating Expenditures<br>Supplemental \$100,000   |  | Data Meetings 5800:<br>Professional/Consulting Services And<br>Operating Expenditures Supplemental<br>\$125,000 |
| Scope of<br>Service   | Districtwide  | Scope of<br>Service  | Districtwide  |
| <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English<br>proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |   |
| Ensure state standards-aligned<br>curriculum and materials  | Curriculum Specialists (K-5 and 6-<br>12) 1000-1999: Certificated<br>Personnel Salaries Supplemental<br>\$585,415 | Fully implemented State standards-<br>aligned curriculum and materials.  | Curriculum Specialists (K-5 and 6-12)<br>1000-1999: Certificated Personnel<br>Salaries Supplemental \$672,480   |
| Scope of<br>Service   | Districtwide  | Scope of<br>Service  | Districtwide  |
| <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English<br>proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |   |
| Provide professional development,<br>technical support, and progress<br>analysis in the area of digital literacy  | TIS TOSAs to provide professional<br>development and technical support<br>for elementary and secondary digital    | Provided professional development,<br>technical support, and progress<br>analysis in the area of digital literacy.   | TIS TOSAs 1000-1999: Certificated<br>Personnel Salaries Base \$230,796<br>Technical and training support for    |

|   |   |  |   |
|---|---|--|---|
|   | <p>literacy 1000-1999: Certificated Personnel Salaries Base \$200,000</p> <p>Technical and training support for elementary and secondary re: digital literacy tools 2000-2999: Classified Personnel Salaries Base \$80,000</p> <p>Brightbytes or equivalent 5800: Professional/Consulting Services And Operating Expenditures Base \$62,000</p> | <p>TIS TOSAs provided Chromebook and digital literacy training across the District and worked with Curriculum Specialists to incorporate digital literacy into CUSD curriculum.</p> <p>Training User Support Specialist (TUSS) and Lead TUSS managed Google domain, electronic learning programs, and assisted with the repair of Chromebooks.</p> <p>Bright Bytes was used for data collection, and principal training to access data to guide planning and instruction in digital literacy and digital citizenship and the four C's.</p> | <p>elementary and secondary re: digital literacy tools 2000-2999: Classified Personnel Salaries Base \$80,000</p> <p>Brightbytes 5800: Professional/Consulting Services And Operating Expenditures Base \$65,279</p>  |
| <p>Scope of Service</p> <p>Districtwide</p>   |   | <p>Scope of Service</p> <p>Districtwide</p>  |   |
| <p>X All</p> <p>-----</p> <p>OR:</p> <p>_ Low Income pupils</p> <p>_ English Learners</p> <p>_ Foster Youth</p> <p>_ Redesignated fluent English proficient</p> <p>_ Other Subgroups: (Specify)</p> |   | <p>X All</p> <p>-----</p> <p>OR:</p> <p>_ Low Income pupils</p> <p>_ English Learners</p> <p>_ Foster Youth</p> <p>_ Redesignated fluent English proficient</p> <p>_ Other Subgroups: (Specify)</p>  |   |
| <p>Increase number of ELs who reclassify as fully English proficient, and decrease the number of LTEL students</p>  | <p>Summer EL Support and CELDT Testing 1000-1999: Certificated Personnel Salaries Supplemental \$60,000</p> <p>Testing technicians 2000-2999: Classified Personnel Salaries Supplemental \$35,000</p> <p>Secondary ELD sections 1000-1999: Certificated Personnel Salaries Supplemental \$200,000</p>   | <p>Successfully implemented the 2015 Summer EL support sessions, using testing technicians and providing additional assignment to teachers.</p> <p>Utilized secondary ELD sections to provide designated ELD, and purchased instructional materials for ELD instruction and CELDT readiness.</p>   | <p>Summer EL Support and CELDT Testing 1000-1999: Certificated Personnel Salaries Supplemental \$90,808</p> <p>Testing Technicians 2000-2999: Classified Personnel Salaries Supplemental \$14,408</p> <p>Secondary ELD sections 1000-1999: Certificated Personnel Salaries Supplemental \$172,469</p> |

| Scope of Service   | Districtwide   | Scope of Service   | Districtwide   |
|--|--|--|--|
| <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)                                     |  | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)                                     |  |
| Provide program guidance, professional development, and support for teachers and paraprofessionals serving EL students with a focus on ensuring access to CCSS and ELD-aligned instruction   | ELD Advisors 1000-1999: Certificated Personnel Salaries Supplemental \$100,000<br>Subs for task force meetings 1000-1999: Certificated Personnel Salaries Supplemental \$3,000<br>Subs for task force meetings 2000-2999: Classified Personnel Salaries Supplemental \$500 | Fully implemented the use of ELD Advisors to support ELD; enhanced the scope and expertise of ELD advisors through professional learning to support redesignation and appropriate program placement.<br><br>The anticipated Task Force was not needed as a separate body as the work was integrated into ELD Advisor meetings.                   | ELD Advisors 1000-1999: Certificated Personnel Salaries Supplemental \$144,372<br>Subs for task force meetings 1000-1999: Certificated Personnel Salaries Supplemental \$0<br>Subs for task force meetings 2000-2999: Classified Personnel Salaries Supplemental \$0 |
| Scope of Service<br>Districtwide<br><input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |  | Scope of Service<br>Districtwide<br><input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |  |
| EL Program Operations  | Director and Coordinator 1000-1999: Certificated Personnel Salaries Supplemental \$186,884<br>Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$64,400   | Program operations were fully implemented in order to support schools in their efforts to ensure EL students are assessed and receive access to ELD instruction and state standards aligned instruction.   | Director and Coordinator 1000-1999: Certificated Personnel Salaries Supplemental \$143,389<br>Staff Secretary 2000-2999: Classified Personnel Salaries Supplemental \$64,685   |

|  |  |  |  |
|--|--|--|--|
|  | Office supplies 4000-4999: Books And Supplies Supplemental \$4,297<br>Printing 5000-5999: Services And Other Operating Expenditures Supplemental \$1,500<br>Account Clerk 2000-2999: Classified Personnel Salaries Supplemental \$37,516<br>Bilingual Clerk 2000-2999: Classified Personnel Salaries Supplemental \$120,000<br>Bilingual Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$60,382<br>Bilingual Instructional Assistants 2000-2999: Classified Personnel Salaries Supplemental \$30,000 |  | Office supplies 4000-4999: Books And Supplies Supplemental \$10,000<br>Printing 5700-5799: Transfers Of Direct Costs Supplemental \$600<br>Account Clerk 2000-2999: Classified Personnel Salaries Supplemental \$22,121<br>Bilingual Clerk 2000-2999: Classified Personnel Salaries Supplemental \$65,908<br>Bilingual Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$58,390<br>Bilingual Instructional Assistants 2000-2999: Classified Personnel Salaries Supplemental \$38,459<br>Intermediate Office Assistant 2000-2999: Classified Personnel Salaries Supplemental \$18,402 |
| Scope of Service Districtwide<br>_ All<br>OR:<br>_ Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify) |  | Scope of Service Districtwide<br>_ All<br>OR:<br>_ Low Income pupils<br><input checked="" type="checkbox"/> English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify) |  |
| Support data-driven decision making to increase student learning.  | Analyst 2000-2999: Classified Personnel Salaries Base \$77,600   | A second analyst was hired to support school sites with accessing data to increase ability to adjust instruction and intervene to increase student learning.   | Analyst 2000-2999: Classified Personnel Salaries Supplemental \$38,681   |
| Scope of Service Districtwide<br><input checked="" type="checkbox"/> All<br>OR:  |  | Scope of Service Districtwide<br><input checked="" type="checkbox"/> All<br>OR:  |  |



|  |  |   |  |
|--|--|---|--|
| _ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)  |  | _ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)   |  |
| Provide professional development for special education teachers on curriculum and effective instructional practices.   | One day collaboration and professional development on Unique Learning Systems (ULS) for teachers in kindergarten through Adult Transition programs. 1000-1999: Certificated Personnel Salaries Medi-Cal \$3,000<br><br>Substitutes and materials for four days of professional development for teachers in mild moderate programs 1000-1999: Certificated Personnel Salaries Medi-Cal \$7,040  | Provided professional development for special education teachers on curriculum and effective instructional practices.<br><br>Did not complete substitutes and materials for four days of professional development for teachers in mild moderate programs. Professional development was completed after school. More in depth training and release days will be completed in 2016-2017 based on teacher input. | Completed one day collaboration and professional development on Unique Learning Systems (ULS) and assessment for teachers in kindergarten through Adult Transition programs. 1000-1999: Certificated Personnel Salaries Medi-Cal \$3,000<br><br>Subs and materials for four days of professional development for teachers in mild moderate programs. 1000-1999: Certificated Personnel Salaries Medi-Cal \$0 |
| Scope of Service: Districtwide<br><br>_ All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>X Other Subgroups: (Specify)<br><u>Students with Disabilities</u> |  | Scope of Service: Districtwide<br><br>_ All<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>X Other Subgroups: (Specify)<br><u>Students with Disabilities</u>  |  |
| What changes in actions, services, and expenditures will be made as a result of reviewing past progress and/or changes to goals?   | Support for English learners continues to be an area of focus. Supplemental middle and high school sections for English language development were provided in 2015-2016, however due to the need to focus on effectively staffing classes with proper language levels at reduced class sizes, additional supplemental sections will be provided in 2016-2017. The English Learner Task Force was not needed as a separate body in 2015-2016 as planned as the work was integrated into ELD Advisor meetings. The English Learner Task Force will not continue as a separate body in 2016-2017 and work will continue to be integrated into the ELD Advisor meetings. A new Coordinator, English Learner Services will be hired in 2016-2017 to provide leadership with the ELA/ELD standards and integrated and designated English language development.<br><br>The CUSD Board of Trustees adopted three Wildly Important Goals (WIGs) in 2015-2016. In 2016-2017, LCAP goals will be aligned to these three WIGs, therefore, the LCAP goals will be reduced from five to three. |   |  |

|  |  |
|--|--|
|  | The actions from this goal will fall under Goal 1 in the 2016-2017 LCAP. |
|--|--|

Complete a copy of this table for each of the LEA’s goals in the prior year LCAP. Duplicate and expand the fields as necessary.

Complete a copy of this table for each of the LEA's goals in the prior year LCAP. Duplicate and expand the fields as necessary.

|   |  |   |  |   |
|---|--|---|--|---|
| Original<br>GOAL 2<br>from prior<br>year<br>LCAP:   | Goal 2: Provide interventions for academically, behaviorally, and social/emotionally at risk students.   |   | Related State and/or Local Priorities:<br>1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> 3 <input checked="" type="checkbox"/> 4 <input checked="" type="checkbox"/> 5 <input checked="" type="checkbox"/> 6 <input checked="" type="checkbox"/> 7 <input type="checkbox"/> 8<br><br>COE only: 9 <input type="checkbox"/> 10 <input type="checkbox"/><br><br>Local : Specify |   |
| Goal Applies to:                                    | Schools: All   | Applicable Pupil Subgroups: All Students, including all subgroups   |  |   |
| Expected<br>Annual<br>Measurable<br>Outcomes:       | 1. Each site will have a defined MTSS plan in accordance with District guidelines to support student learners.<br>2. Universal screening data will be gathered on an ongoing basis at all sites.<br>3. Baseline counseling data will be collected on individual and small group counseling, and parent and classroom presentations.<br>4. Decreased referrals for more restricted programs.<br>5. Decreased suspensions and expulsions and/or special education services.<br>6. Decrease chronic absenteeism rate (9.9% of students in 2013-2014 were chronically absent). |   | Actual<br>Annual<br>Measurable<br>Outcomes:  | 1. Each site has a defined MTSS School Counseling Plan. Four focus middle schools have a defined MTSS plan.<br>2. Grade 1-5 reading intervention pilot occurred in 2015-2016. Early literacy skills assessment (DIBELS Next) data will be gathered in 2016-2017.<br>3. Counseling data for 2015-2016 is currently being collected through June, 2016.<br>4. There were 1,345 Special Education referrals in 2013-2014. There were 1,358 in 2014-2015.<br>5. Suspension rate decreased from 2.0% in 2013-2014 to 1.9% in 2014-2015. Expulsion rate remained the same at 0.1% from 2013-2014 to 2014-2015. CUSD rates for suspension for 2014-2015 are lower than Orange County ( 2.3%) and California (3.8%). CUSD expulsion rates are near Orange County and the same as California (OC 0.0% and CA .1%).<br>6. Chronic absenteeism rate was decreased from baseline: 9.97% in 2013-2014 and 9.95% in 2014-2015. Attendance rate in 2013-2014 was 96.31% and in 2014-2015 was 96.06%. |
| <b>LCAP Year: 2015-16</b>                           |  |   |  |   |
| Planned Actions/Services                            |  | Actual Actions/Services   |  |   |
|   | Budgeted Expenditures  |   | Estimated Actual Annual Expenditures   |   |
| Provide interventions for students at academic risk | Additional sections for secondary sites for credit recovery 1000-1999: Certificated Personnel Salaries Supplemental \$140,000<br>Counselors 1000-1999: Certificated  | Fully implemented interventions for students at academic risk.<br><br>Academic intervention classes were implemented at high schools for credit deficient students. | Additional sections for secondary sites 1000-1999: Certificated Personnel Salaries Supplemental \$80,226<br>Counselors 1000-1999: Certificated Personnel Salaries Supplemental   |   |

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|   | <p>Personnel Salaries Supplemental \$1,496,625</p> <p>School Attendance Review Board and Alternative To Suspension Support 1000-1999: Certificated Personnel Salaries Base \$100,000</p> <p>Alternative To Suspension Support 2000-2999: Classified Personnel Salaries Base \$35,000</p> <p>Social-emotional curriculum for counselor use 4000-4999: Books And Supplies Supplemental \$140,000</p> | <p>Additional counselors were hired to provide social-emotional support to students. Counselors conducted lessons with Second Step (K-8) and Signs of Suicide (grade 10) curriculum, assisted with social, emotional, and behavioral development, and whole school prevention and small group and individual intervention.</p> <p>SARB and ATS Counselor monitored SARB letters, provided school support for DA meetings and hearings, and provided social-emotional counseling for ATS program.</p> <p>ATS Teacher supported general and special education students in the ATS program with goal setting and academics.</p> <p>Credit Recovery was offered at all high schools for students to make up credits to graduate and/or to get back on the a-g track if failed an a-g class.</p> | <p>\$1,535,938</p> <p>School Attendance Review Board and Alternative To Suspension Counselor Support 1000-1999: Certificated Personnel Salaries Base \$</p> <p>Alternative To Suspension Support 2000-2999: Classified Personnel Salaries Base \$35,000</p> <p>Social-emotional curriculum for counselor use 4000-4999: Books And Supplies Supplemental \$114,563</p> <p>Teacher additional assignment for Credit Recovery program 1000-1999: Certificated Personnel Salaries Supplemental \$99,935</p> |
| <p>Scope of Service Districtwide</p> <p><input checked="" type="checkbox"/> All<br/>OR:<br/> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify)</p> |  | <p>Scope of Service Districtwide</p> <p><input checked="" type="checkbox"/> All<br/>OR:<br/> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify)</p>   |   |
| Enhance screening tools and other assessments to identify and monitor students requiring interventions  | MTSS supplies, materials & assessments 4000-4999: Books And Supplies Supplemental \$85,000   | Identified screening tools and other assessments to identify and monitor students requiring interventions.  | <p>MTSS supplies, materials, &amp; assessments 4000-4999: Books And Supplies Supplemental \$539,615</p> <p>Administer CA Healthy Kids Survey</p>  |

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|  | Administer CA Healthy Kids Survey<br>4000-4999: Books And Supplies<br>Base \$6,072   | Based on the grade 1-5 intervention pilot, Passport curriculum materials were purchased for implementation in 2016-2017. In addition, electronic DIBELS Next assessments were purchased for intervention teachers as well as Ticket To Read licenses for every elementary site so all elementary students will receive individual reading support.<br><br>Purchased small group counseling resources and created District school counseling library for counselor check-out.<br><br>CA Healthy Kids Survey was administered to students in grades 7, 9, and 11.<br><br>50 parents and 50 students ages 1-5 years participated in the Child Behavior Pathways 8-week pilot program for behavior assessment and intervention. | 4000-4999: Books And Supplies Base \$6,072<br><br>Child Behavior Pathways 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$25,000                                      |
| Scope of Service Districtwide  |  | Scope of Service Districtwide   |  |
| <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |  | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)  |  |
| Provide management and oversight of districtwide interventions and site support  | Director and Coordinators 1000-1999: Certificated Personnel Salaries Supplemental \$352,370<br><br>Site coordination additional assignment 1000-1999: Certificated Personnel Salaries Supplemental | Implemented management and oversight of districtwide interventions and site support.<br><br>Director, Intervention, Coordinators of Credit Recovery and SST, and Sr. Staff  | Director and Coordinators 1000-1999: Certificated Personnel Salaries Supplemental \$353,201<br><br>Site coordination and additional assignment 1000-1999: Certificated Personnel Salaries Supplemental |

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|   |              | \$200,000<br>Sr. Staff Secretary 2000-2999:<br>Classified Personnel Salaries<br>Supplemental \$70,000              | Secretary in place.<br><br>Coordination and additional assignment<br>was for school counselor showcase for<br>community outreach and for Lead<br>Counselor to support development of<br>school counseling program<br>(communication tools and assessment<br>systems).<br><br>A Progressive Discipline Task Force<br>was convened to develop proactive<br>intervention strategies to support all<br>students in positive behavior systems. | \$11,206<br>Sr. Staff Secretary 2000-2999:<br>Classified Personnel Salaries<br>Supplemental \$68,887<br>Progressive Discipline Task Force<br>1000-1999: Certificated Personnel<br>Salaries Supplemental \$5,983 |
| Scope of<br>Service   | Districtwide |  | Scope of<br>Service   | Districtwide  |
| <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English<br>proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |              |  | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)  |   |
| Provide interventions for foster<br>students  |              | Academic Tutoring 5800:<br>Professional/Consulting Services<br>And Operating Expenditures<br>Supplemental \$25,000 | Provided academic tutoring intervention<br>and after school care for foster<br>students.<br><br>Conducted outreach to parents and<br>foster liaisons.   | Academic tutoring 5800:<br>Professional/Consulting Services And<br>Operating Expenditures Supplemental<br>\$5,000   |
| Scope of<br>Service   | Districtwide |  | Scope of<br>Service   | Districtwide  |
| <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input checked="" type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English  |              |  | <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input checked="" type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient   |   |

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| proficient<br>_ Other Subgroups: (Specify)   |   | _ Other Subgroups: (Specify)   |   |
| Implement District adopted Digital Citizenship/Cyber Bullying curriculum.  | Substitutes for program development 1000-1999: Certificated Personnel Salaries Base \$3,000   | Provided substitutes for teachers at all grade levels to develop Digital Citizenship/Cyber Bullying curriculum. Full implementation will occur in 2016-2017.   | Substitutes for program development 1000-1999: Certificated Personnel Salaries Base \$3,000 |
| <div>Scope of Service</div> <div>High Schools</div>  |   | <div>Scope of Service</div> <div>High Schools</div>  |   |
| <div>X All</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div> |   | <div>X All</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div> |   |
| What changes in actions, services, and expenditures will be made as a result of reviewing past progress and/or changes to goals?   | <p>Developing and implementing a Multi-Tiered System of Support has been the focus of Goal 2 to provide academic, behavior, and social-emotional support to students. Work to date has focused on hiring staff to provide leadership in this area, counselors for social-emotional prevention and intervention, and the pilot, purchase, and training on reading intervention curriculum for grades 1-5. This work will continue in 2016-2017 with a focus on implementation of the reading intervention curriculum, training on revised Student Success Team procedures, and pilot intervention sections at four middle schools.</p> <p>Due to the adoption of the WIGs and the three new LCAP goals, the actions from this goal will fall under Goal 1 in the 2016-2017 LCAP.</p> |  |   |

Complete a copy of this table for each of the LEA's goals in the prior year LCAP. Duplicate and expand the fields as necessary.

Complete a copy of this table for each of the LEA's goals in the prior year LCAP. Duplicate and expand the fields as necessary.

|   |  |                                       |  |   |
|---|--|---------------------------------------|--|---|
| Original<br>GOAL 3<br>from prior<br>year<br>LCAP: | Goal 3: Increase the number of K-12 student offerings reflecting a broad course of study to ensure students are on-track to graduate from high school college and career ready   |                                       | Related State and/or Local Priorities:<br>1 _ 2 _ 3 _ 4 _ 5 _ 6 _ 7 <u>X</u> 8 <u>X</u><br><br>COE only: 9 _ 10 _<br><br>Local : Specify |   |
| Goal Applies to:                                  | Schools:   | All                                   |  |   |
|   | Applicable Pupil Subgroups:  | All Students (including unduplicated) |  |   |
| Expected<br>Annual<br>Measurable<br>Outcomes:     | 1. Increase the number of students completing a-g by 3% from previous year.<br>2. Increase HS graduation rate<br>3. Decrease MS and HS dropout rate<br>4. Increase number of students taking Advanced Placement classes. Corrected number tested in 2013-2014 was 4,034.<br>5. Increase Advanced Placement pass rate. Corrected pass rate for 2013-2014 was 78.4%.<br>6. Naviance participation with 3 activities each in 10th and 11th grades, and 2 activities in 12th grade<br>7. Continued expansion of CTE pathways to reflect high wage/high demand industries/careers.<br>8. Ensure that 11th grade students take the PSAT.<br>9. EAP results will reflect a 3% increase over the prior year in students identified as "college ready". |                                       | Actual<br>Annual<br>Measurable<br>Outcomes:  | 1. Official CDE 2013-2014 a-g completion rate was 52.5%. Official CDE a-g completion rate includes charter schools. CUSD a-g rate without charter school data for 2013-2014 was 54.9%. Official CDE 2014-2015 a-g completion rate was 54.4% (including charter schools) which is an increase of 1.9%. CUSD a-g rate without charter school data for 2014-2015 was 57.3% which is an increase of 2.4%.<br>2. High school graduation rate in 2013-2014 was 96.8%% and in 2014-2015 was 96.6%. Although it dipped by .2%, CUSD grad rate has been consistently above 96% over the past five years. The English learner student group increased grad rate from 88.3% in 2013-2014 to 89% in 2014-2015.<br>3. Middle school drop out rate - seven students in grade 7 and three students in grade 8 for a total of 10 students were reported as middle school dropouts (no reported school entry after leaving CUSD) in 2013-2014. Zero students in grade 7 and two students in grade 8 for a total of two students were reported as middle school dropouts in 2014-2015 (This CDE data may be revised at a later date due to CALPADS reporting). High school drop out rate for 2013-2014 was 1.9%. In 2014-2015 it was 1.4% which is a decrease of .5%.<br>4. Number of students taking at least one AP class in 2013-2014 was 4,034 and in 2014-2015 was 4,218 which is an increase of 184 students.<br>5. AP pass rate for 2013-2014 was 78.4% and in 2014-2015 was 78.7% which is an increase of .3%.<br>6. Naviance was expanded in 10th, 11th, and 12th grades (still occurred in 9th).<br>7. Two additional CTE pathways were added: Engineering and Biotechnology; CUSD received a \$3 million CTE grant |



|   |   |  | <p>8. PSAT was offered to students as an optional activity due to College Board scheduling requirements.</p> <p>9. EAP "college ready" rate in 2013-2014 was 42% in English language arts and 17% in math. In 2014-2015, it was 41% in English language arts and 22% in math.</p>  |
|---|---|--|--|
| LCAP Year: 2015-16  |   |  |  |
| Planned Actions/Services  |   | Actual Actions/Services  |  |
|   | Budgeted Expenditures   |  | Estimated Actual Annual Expenditures   |
| Provide a program reflecting a broad course of study including STEM, CTE, VAPA and electives.   | <p>Supplemental instructional materials 4000-4999: Books And Supplies Supplemental \$28,000</p> <p>Secondary sections in support of a broad course of study (CTE, STEM, VAPA, Electives) 1000-1999: Certificated Personnel Salaries Supplemental \$260,000</p> <p>Executive Director, CTE 1000-1999: Certificated Personnel Salaries Supplemental \$141,809</p> <p>VAPA Coordination 1000-1999: Certificated Personnel Salaries Supplemental \$88,000</p> <p>VAPA Coordination 1000-1999: Certificated Personnel Salaries Title II \$22,000</p> | <p>Provided a program reflecting a broad course of study including STEM, CTE, VAPA, and electives.</p> <p>Supplemental music instructional materials were purchased for Title 1 schools.</p> <p>Supplemental visual arts materials were purchased for the South Orange County School of the Arts at Dana Hills High School.</p> <p>VAPA Coordinator is reviewing course offerings throughout the District to evaluate new course offerings at middle school.</p> | <p>Supplemental instructional materials 4000-4999: Books And Supplies Supplemental \$28,000</p> <p>Secondary sections in support of a broad course of study (CTE, STEM, VAPA, Electives) 1000-1999: Certificated Personnel Salaries Supplemental \$178,425</p> <p>Executive Director, CTE 1000-1999: Certificated Personnel Salaries Supplemental \$153,492</p> <p>VAPA Coordination 1000-1999: Certificated Personnel Salaries Supplemental \$55,532</p> <p>VAPA Coordination 1000-1999: Certificated Personnel Salaries Title II \$0</p> |
| <div>Scope of Service</div> <div>Districtwide</div>   |   | <div>Scope of Service</div> <div>Districtwide</div>  |  |
| <div>X All</div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div> |   | <div>X All</div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div>  |  |
| Provide college readiness and support   | AVID participation fee 5000-5999:   | Provided college readiness and support   | AVID participation fee 5000-5999:  |

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| program for potential first generation college attendees   |  | Services And Other Operating Expenditures Supplemental \$67,140  | program for potential first generation college attendees.  | Services And Other Operating Expenditures Supplemental \$75,051   |
| <div>Scope of Service</div> MFMS, DJAMS, NHMS, Newhart, LRMS, SCHS, DHHS, CVHS, ANHS, SJHHS  |  |  | <div>Scope of Service</div> AVMS, BAMS, MFMS, DJAMS, NHMS, Newhart, LRMS, SCHS, DHHS, CVHS, ANHS, SJHHS  |   |
| <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify) |  |  | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)                                 |   |
| Provide college-readiness assessments and activities   |  | Provide PSAT assessment to Grade 11 students 5000-5999: Services And Other Operating Expenditures Supplemental 60,000<br>Naviance expansion - 3 activities each in 10th and 11th grades, and 2 activities in 12th grade 5800: Professional/Consulting Services And Operating Expenditures Base \$52,715<br>Collaborate with CUCPTSA on inaugural College Fair at Aliso Niguel High School on October 19, 2015. \$0 | Implemented college-readiness activities.<br>Naviance was expanded in 10th, 11th, and 12th grades (still occurred in 9th).<br>Collaborated with CUCPTSA on the inaugural College Fair at Aliso Niguel High School on October 19, 2015.<br>PSAT was offered to students as an optional activity due to College Board scheduling requirements. | PSAT assessment to Grade 11 students 5000-5999: Services And Other Operating Expenditures Supplemental \$0<br>Naviance expansion - 3 activities each in 10th and 11th grades, and 2 activities in 12th grade 5800: Professional/Consulting Services And Operating Expenditures Supplemental \$56,617<br>Collaborate with CUCPTSA on inaugural College Fair at Aliso Niguel High School on October 19, 2015. 5000-5999: Services And Other Operating Expenditures Base \$4,973 |
| <div>Scope of Service</div> High Schools   |  |  | <div>Scope of Service</div> High Schools   |   |

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| <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)  |   | <input checked="" type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input type="checkbox"/> Other Subgroups: (Specify)  |  |
| Increase the number of students with disabilities succeeding in general education classes.  | Provide professional development on effective collaborative model between general education and special education teachers. 1000-1999: Certificated Personnel Salaries Special Education \$8000<br>TOSAs to support SWD access to effective instruction in core curriculum 1000-1999: Certificated Personnel Salaries Special Education \$400,000 | Enhanced the success of students with disabilities in general education classes.<br>Provided Capistrano Behavior Intervention Training and Capistrano Autism training to general education and special education teachers.<br>TOSAs and Autism Specialists followed up and assisted with support for behavior, social-emotional and academic strategies and behavior plans.                           | Provide professional development on effective collaborative model between general education and special education teachers. 1000-1999: Certificated Personnel Salaries Special Education \$8,000<br>TOSAs to support SWD access to effective instruction in core curriculum 1000-1999: Certificated Personnel Salaries Special Education \$400,000 |
| <div>Scope of Service</div> <div>Districtwide</div> <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups: (Specify)<br><u>Students with disabilities</u> |   | <div>Scope of Service</div> <div>Districtwide</div> <input type="checkbox"/> All<br>OR:<br><input type="checkbox"/> Low Income pupils<br><input type="checkbox"/> English Learners<br><input type="checkbox"/> Foster Youth<br><input type="checkbox"/> Redesignated fluent English proficient<br><input checked="" type="checkbox"/> Other Subgroups: (Specify)<br><u>Students with disabilities</u> |  |
| Expand broad course of study through shifts from accelerated classes to honors classes with pacing guide development  | Pacing Guide Development 1000-1999: Certificated Personnel Salaries Base \$4,000  | Expanded broad course of study through shifts from accelerated classes to honors classes with pacing guide development.<br>Created Curriculum Alignment Guides  | Pacing Guide Development 1000-1999: Certificated Personnel Salaries Base \$4,000   |

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|   |   | (CAGs) and Standards Schedules for core four classes; added two honors classes and planned for an additional two honors classes for 2016-2017.  |  |
| <div>Scope of Service</div> <div>High Schools</div>   |   | <div>Scope of Service</div> <div>High Schools</div>   |  |
| <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div> |   | <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div> |  |
| Expand and enhance partnership with Saddleback College - expand college pathways with certificate track while in high school.   | Monthly Saddleback College High School Partnership Council \$0  | Expanded and enhanced partnership with Saddleback College. Consolidated offerings within CTE and ROP for clear articulation leading to a degree or certificate; planning for dual enrollment.   | Monthly Saddleback College High School Partnership Council \$0 |
| <div>Scope of Service</div> <div>High Schools</div>   |   | <div>Scope of Service</div> <div>High Schools</div>   |  |
| <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div> |   | <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div> |  |
| What changes in actions, services, and expenditures will be made as a result of reviewing past progress and/or changes to goals?  | <p>Goal 3 focused on providing a broad course of study for students to be college and career ready. Career technical education was expanded in 2015-2016 and will continue to be enhanced through a CTE Incentive Grant where all pathways will benefit. A culinary classroom will be added at Dana Hills High School, a CISCO Academy at San Clemente, and an English lab at Capistrano Valley High School. Due to this expansion, LCFF Supplemental funding for supplemental sections and materials for broad course of study have been redirected to other priority areas.</p> <p>Due to the adoption of the WIGs and the three new LCAP goals, the actions from this goal will fall under Goal 1 in the 2016-2017 LCAP.</p> |   |  |

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Complete a copy of this table for each of the LEA’s goals in the prior year LCAP. Duplicate and expand the fields as necessary.

Complete a copy of this table for each of the LEA's goals in the prior year LCAP. Duplicate and expand the fields as necessary.

|   |  |  |   |   |
|---|--|--|---|---|
| Original GOAL 4 from prior year LCAP:                                   | Goal 4: Expand parent and community engagement to include representation of all students.  |  | Related State and/or Local Priorities:<br>1 _ 2 _ 3 <u>X</u> 4 _ 5 _ 6 _ 7 _ 8 _<br><br>COE only: 9 _ 10 _<br><br>Local : Specify |   |
| Goal Applies to:  | Schools:   | All  |   |   |
|   | Applicable Pupil Subgroups:  | All Students (including unduplicated)  |   |   |
| Expected Annual Measurable Outcomes:                                    | 1. Upgraded parent communications including leveraging website, video, social media and other digital forms of communication<br>2. Increased participation by parents from underrepresented student groups in parent information and support activities including Parent Portal and Parent University. |  | Actual Annual Measurable Outcomes:  | 1. Hired new Public Information Officer who has worked to (1) develop and implement a comprehensive strategic communications plan, (2) utilize Facebook, (3) enhance the external Capo Talk communications email from 25% to 31% and now reaches 68,000 people, and (4) increased use of School Messenger parent and family communication tool.<br>2. 1,984 parents participated in the LCAP Parent Survey. 47 completed the survey in Spanish and 123 parents were from Title I schools.<br><br>130 parents of English learners from three schools graduated from the PIQE parent education program in 2013-2014. 453 parents of English learners from eight schools graduated from the PIQE parent education program in 2014-2015.<br><br>Portal data in 2014-2015 had 46,814 accounts. In 2015-2016, accounts totaled 49,886 which was an increase of 3,072 accounts. Title I schools averaged 54% with accounts in 2014-2015 and had an increase to an average of 67% with accounts in 2015-2016. |
| <b>LCAP Year: 2015-16</b>   |  |  |   |   |
| Planned Actions/Services  |  | Actual Actions/Services  |   |   |
|   | Budgeted Expenditures  |  | Estimated Actual Annual Expenditures  |   |
| Facilitate effective communications with CUSD families and stakeholders | Engagement through online LCAP survey 5000-5999: Services And Other Operating Expenditures   | Facilitated effective communications with CUSD families and stakeholders. Partnered with OCDE to develop and implement LCAP parent, staff, and | Engagement through online LCAP survey 5000-5999: Services And Other Operating Expenditures  |   |

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|  | Supplemental \$200<br>Expansion of Associated Student Body (ASB) Executive Council to gather student input \$0   | student survey.<br><br>Student Advisor to the Board expanded ASB Executive Council by inviting ASB presidents to bring other high school students to the Executive Council meetings. | Supplemental \$3,165<br>Expansion of Associated Student Body (ASB) Executive Council to gather student input \$0   |
| Scope of Service Districtwide  |  | Scope of Service Districtwide  |  |
| X All<br>-----<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify) |  | X All<br>-----<br>OR:<br>_ Low Income pupils<br>_ English Learners<br>_ Foster Youth<br>_ Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)                     |  |
| Ensure translation of school documents for schools with 15% or more ELs  | Contracted translation services 5000-5999: Services And Other Operating Expenditures Supplemental \$20,000   | Ensured translation of school documents for schools with 15% or more English learners through Bilingual Community Services Liaison and contracted translation support.               | Contracted translation services 5000-5999: Services And Other Operating Expenditures Supplemental \$22,358   |
| Scope of Service Districtwide  |  | Scope of Service Districtwide  |  |
| _ All<br>-----<br>OR:<br>_ Low Income pupils<br>X English Learners<br>_ Foster Youth<br>X Redesignated fluent English proficient<br>_ Other Subgroups: (Specify) |  | _ All<br>-----<br>OR:<br>_ Low Income pupils<br>X English Learners<br>_ Foster Youth<br>X Redesignated fluent English proficient<br>_ Other Subgroups: (Specify)                     |  |
| Facilitate communication, parent education, and engagement of parents of ELs   | Bilingual community liaisons 2000-2999: Classified Personnel Salaries Supplemental \$1,028,418<br>Parent education programs such as PIQE 5000-5999: Services And | Facilitated communication, parent education, and engagement of parents of English learners.<br><br>Fully implemented Bilingual Community   | Bilingual Community Liaisons 2000-2999: Classified Personnel Salaries Supplemental \$1,103,611<br>Parent education programs such as PIQE 5800: Professional/Consulting |

|   |  |  |   |
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|   | <p>Other Operating Expenditures Supplemental \$30,000</p> <p>DELAC childcare 2000-2999: Classified Personnel Salaries Supplemental \$1,000</p> <p>Additional assignment for translation at District meetings 2000-2999: Classified Personnel Salaries Supplemental \$500</p> | <p>Services Liaisons at all school sites with 15% or more English learners and provided support at other sites.</p> <p>Fully implemented Parent Institute for Quality Education (PIQE) at three high schools, one middle school and one elementary school. Classes were placed regionally and available to all parents of English learners.</p> <p>Fully implemented childcare at all DELAC meetings.</p> <p>Fully implemented translation at District meetings.</p> | <p>Services And Operating Expenditures Supplemental \$59,000</p> <p>DELAC childcare 2000-2999: Classified Personnel Salaries Supplemental \$750</p> <p>Additional assignment for translation at District meetings 2000-2999: Classified Personnel Salaries Supplemental \$100</p> |
| <p>Scope of Service Districtwide</p> <p><input type="checkbox"/> All</p> <p>OR:</p> <p><input type="checkbox"/> Low Income pupils</p> <p><input checked="" type="checkbox"/> English Learners</p> <p><input type="checkbox"/> Foster Youth</p> <p><input checked="" type="checkbox"/> Redesignated fluent English proficient</p> <p><input type="checkbox"/> Other Subgroups: (Specify)</p> |  | <p>Scope of Service Districtwide</p> <p><input type="checkbox"/> All</p> <p>OR:</p> <p><input type="checkbox"/> Low Income pupils</p> <p><input checked="" type="checkbox"/> English Learners</p> <p><input type="checkbox"/> Foster Youth</p> <p><input checked="" type="checkbox"/> Redesignated fluent English proficient</p> <p><input type="checkbox"/> Other Subgroups: (Specify)</p>  |   |
| <p>Conduct parent education on state standards through Parent University sessions in English Language Arts and Math for parents of elementary, middle, and high school students</p>   | <p>Certificated additional assignment 1000-1999: Certificated Personnel Salaries Supplemental \$5,000</p>  | <p>Was unable to conduct Parent University sessions as planned due to unavailability of personnel but sessions will be offered in 2016-2017 through the new College and Career Center.</p>   | <p>Certificated additional assignment 1000-1999: Certificated Personnel Salaries Supplemental \$0</p>   |
| <p>Scope of Service Districtwide</p> <p><input checked="" type="checkbox"/> All</p> <p>OR:</p> <p><input type="checkbox"/> Low Income pupils</p> <p><input type="checkbox"/> English Learners</p> <p><input type="checkbox"/> Foster Youth</p> <p><input type="checkbox"/> Redesignated fluent English</p>  |  | <p>Scope of Service Districtwide</p> <p><input checked="" type="checkbox"/> All</p> <p>OR:</p> <p><input type="checkbox"/> Low Income pupils</p> <p><input type="checkbox"/> English Learners</p> <p><input type="checkbox"/> Foster Youth</p> <p><input type="checkbox"/> Redesignated fluent English proficient</p>  |   |



|   |  |   |  |
|---|--|---|--|
| proficient<br>_ Other Subgroups: (Specify)  |  | _ Other Subgroups: (Specify)  |  |
| Provide Parent Support Network program to engage parents of students with special needs   | Parent support network administrator 1000-1999: Certificated Personnel Salaries Medi-Cal \$20,000  | Provided Parent Support Network program to engage parents of students with special needs.   | Parent support network administrator 1000-1999: Certificated Personnel Salaries Medi-Cal \$5,000   |
| <div>Scope of Service</div> <div>Districtwide</div>   |  | <div>Scope of Service</div> <div>Districtwide</div>   |  |
| <div>_ All</div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div><u>X Other Subgroups: (Specify)</u></div> <div><u>Students with disabilities</u></div> |  | <div>_ All</div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div><u>X Other Subgroups: (Specify)</u></div> <div><u>Students with disabilities</u></div> |  |
| Implement home literacy and math calendar of activities for parents of Transitional Kindergarten students   | Parent Night 1000-1999: Certificated Personnel Salaries Base \$3,000<br>Printing Costs 5000-5999: Services And Other Operating Expenditures Base \$250 | Implemented home literacy and math calendar of activities for parents of Transitional Kindergarten students.<br><br>Parent nights occurred in January-February, 2016.<br><br>Additional printing costs were not needed as teachers printed the calendar of activities at school sites.  | Parent Night 1000-1999: Certificated Personnel Salaries Base \$3,000<br>Printing Costs 5000-5999: Services And Other Operating Expenditures Base \$0 |
| <div>Scope of Service</div> <div>Districtwide</div>   |  | <div>Scope of Service</div> <div>Districtwide</div>   |  |
| <div><u>X All</u></div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div>  |  | <div><u>X All</u></div> <div>-----</div> <div>OR:</div> <div>_ Low Income pupils</div> <div>_ English Learners</div> <div>_ Foster Youth</div> <div>_ Redesignated fluent English proficient</div> <div>_ Other Subgroups: (Specify)</div>  |  |

|   |   |
|---|---|
| <p>What changes in actions, services, and expenditures will be made as a result of reviewing past progress and/or changes to goals?</p> | <p>Goal 4 focused on expanding parent and community engagement to represent all students. The LCAP surveys developed and implemented in 2015-2016 increased CUSD's engagement of parents, staff, and middle and high school students. The District felt this information was very valuable in informing the LCAP and plans to engage parents, staff and secondary student in LCAP surveys every other year, therefore, the survey action will not be represented in 2016-2017, but will reappear in Year 2: 2017-2018. All other efforts such as bilingual liaisons, parent education, and translation were effective in enhancing communication and building partnerships between the school and home and will continue in 2016-2017.</p> <p>The District will be establishing a college and career center and Parent University activities will be conducted through that venue in 2016-2017.</p> <p>Due to the adoption of the WIGs and the three new LCAP goals, the actions from this goal will fall under Goal 2 in the 2016-2017 LCAP.</p> |
|---|---|

**Complete a copy of this table for each of the LEA's goals in the prior year LCAP. Duplicate and expand the fields as necessary.**

Complete a copy of this table for each of the LEA's goals in the prior year LCAP. Duplicate and expand the fields as necessary.

|  |  |   |   |   |
|--|--|---|---|---|
| Original<br>GOAL 5<br>from prior<br>year<br>LCAP:                | Goal 5: Develop a multi-year plan to enhance facilities that are clean, safe, healthy, functional and appropriate to foster academic achievement. Increase the number of student and staff technological devices required to support 21st century learning.  |   | Related State and/or Local Priorities:<br>1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/><br><br>COE only: 9 <input type="checkbox"/> 10 <input type="checkbox"/><br><br>Local : Specify |   |
| Goal Applies to:   | Schools: All   |   |   |   |
|  | Applicable Pupil Subgroups:  | All Students (including unduplicated)   |   |   |
| Expected<br>Annual<br>Measurable<br>Outcomes:                    | 1. Standards for facility maintenance will be met.<br>2. Williams Act facilities inspections will reflect compliance.<br>3. Annual Tech Plan objectives will be met.<br>4. Classroom 1:1 device program will be expanded (See Tech Plan).<br>5. Site discretionary supply accounts will continue at baseline levels.<br>6. Implementation of anti-bullying/cyber-bullying curriculum |   | Actual<br>Annual<br>Measurable<br>Outcomes:   | 1. FIT scores for all schools met Good repair standard. Five schools scored Exemplary.<br>2. Kinoshita and Viejo scored in Good repair status on the FIT. Deficiencies at Viejo were corrected.<br>3. 90% of Tech Plan objectives were met. 10% of the Tech Plan objectives have been redirected to multi-year objectives.<br>4. Chromebooks were expanded at high school and middle school math.<br>5. Site discretionary supply accounts continued at baseline levels and were also enhanced with additional one-time money.<br>6. San Clemente High School implemented Cool To Be Kind; San Clemente schools implemented Character Counts; Mission Viejo schools implemented Rachel's Challenge; Executive Director, Safety and Student Services oversaw systematic bullying procedures; Looking into Districtwide anti-bullying curriculum. |
| <b>LCAP Year: 2015-16</b>  |  |   |   |   |
| Planned Actions/Services   |  | Actual Actions/Services   |   |   |
|  | Budgeted Expenditures  |   | Estimated Actual Annual Expenditures  |   |
| Manage assets/inventory of instructional equipment and materials | Online digital tracking and repository solution 5000-5999: Services And Other Operating Expenditures Base \$330,000  | Follett Destiny system was purchased to manage assets/inventory of instructional equipment and materials.                   | Online digital tracking and repository solution 5000-5999: Services And Other Operating Expenditures Base \$72,548  |   |
|  | Inventory baseline and maintenance (additional assignment) 2000-2999: Classified Personnel Salaries Base   | One-day training was provided to representatives from various departments from Business, Personnel, and Education Services. | Inventory baseline and maintenance (additional assignment) 2000-2999: Classified Personnel Salaries Base \$0  |   |

|   |   |  |   |
|---|---|--|---|
|   | \$60,000  |  |   |
| <div>Scope of Service</div> <div>Districtwide</div>   |   | <div>Scope of Service</div> <div>Districtwide</div>  |   |
| <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div> |   | <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div>                    |   |
| Provide digital tool access to teachers and students.   | Purchase of digital devices 4000-4999: Books And Supplies Base \$650,000  | Provided digital tool access to teachers and students: Chromebooks, carts, headphones, and mice  | Purchase of digital devices 4000-4999: Books And Supplies Base \$650,000  |
| <div>Scope of Service</div> <div>Districtwide</div>   |   | <div>Scope of Service</div> <div>Districtwide</div>  |   |
| <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div> |   | <div>X All</div> <div>OR:</div> <div> <input type="checkbox"/> Low Income pupils<br/> <input type="checkbox"/> English Learners<br/> <input type="checkbox"/> Foster Youth<br/> <input type="checkbox"/> Redesignated fluent English proficient<br/> <input type="checkbox"/> Other Subgroups: (Specify) </div>                    |   |
| Ensure that facilities are clean, safe, and functional  | Deferred maintenance 5000-5999: Services And Other Operating Expenditures Base \$2,000,000<br>Routine maintenance (Classified employees) 2000-2999: Classified Personnel Salaries Base \$7,415,000<br>Routine maintenance (services and supplies) 5000-5999: Services And Other Operating Expenditures Base \$4,456,000<br>Implement Prop 39 energy grants to increase facility energy efficiency 6000-6999: Capital Outlay State | Ensured that facilities are clean, safe, and functional. Fully implemented deferred and routine maintenance.<br>Developed Prop. 39 energy grant plan to improve District energy efficiency to lower utility costs.<br>Conducted four Facility Forums and a Facility Survey to develop consensus report on District facility needs. | Deferred maintenance 5000-5999: Services And Other Operating Expenditures Base \$2,000,000<br>Routine maintenance (Classified employees) 2000-2999: Classified Personnel Salaries Base \$8,443,,000<br>Routine maintenance (services and supplies) 5000-5999: Services And Other Operating Expenditures Base \$5,780,,000<br>Implement Prop 39 energy grants to increase facility energy efficiency 6000-6999: Capital Outlay State |

|   |              |   |   |              |   |
|---|--------------|---|---|--------------|---|
|   |              | Defined \$2,098,000<br>Campus and Student Supervision<br>2000-2999: Classified Personnel<br>Salaries Base \$282,443<br>Facilities Forum - September 2015<br>5800: Professional/Consulting<br>Services And Operating<br>Expenditures Base \$30,000   |   |              | Defined \$330,000<br>Campus and Student Supervision<br>2000-2999: Classified Personnel<br>Salaries Base \$282,443<br>Facilities Forums and Facilities Survey<br>5800: Professional/Consulting<br>Services And Operating Expenditures<br>Base \$75,996 |
| Scope of Service  | Districtwide |   | Scope of Service  | Districtwide |   |
| <div>X All</div> <div>OR:</div> <div><div><div><div></div></div>Low Income pupils</div><div><div><div></div></div>English Learners</div><div><div><div></div></div>Foster Youth</div><div><div><div></div></div>Redesignated fluent English proficient</div><div><div><div></div></div>Other Subgroups: (Specify)</div></div> |              |   | <div>X All</div> <div>OR:</div> <div><div><div><div></div></div>Low Income pupils</div><div><div><div></div></div>English Learners</div><div><div><div></div></div>Foster Youth</div><div><div><div></div></div>Redesignated fluent English proficient</div><div><div><div></div></div>Other Subgroups: (Specify)</div></div> |              |   |
| Site allocation for instructional resources   |              | Baseline allocations for supplies/materials 4000-4999: Books And Supplies Base \$323,500  | Implemented site allocations for instructional resources. Sites were allocated funding back to baseline allocations.  |              | Baseline allocations for supplies/materials 4000-4999: Books And Supplies Base \$319,609  |
| Scope of Service  | Districtwide |   | Scope of Service  | Districtwide |   |
| <div>X All</div> <div>OR:</div> <div><div><div><div></div></div>Low Income pupils</div><div><div><div></div></div>English Learners</div><div><div><div></div></div>Foster Youth</div><div><div><div></div></div>Redesignated fluent English proficient</div><div><div><div></div></div>Other Subgroups: (Specify)</div></div> |              |   | <div>X All</div> <div>OR:</div> <div><div><div><div></div></div>Low Income pupils</div><div><div><div></div></div>English Learners</div><div><div><div></div></div>Foster Youth</div><div><div><div></div></div>Redesignated fluent English proficient</div><div><div><div></div></div>Other Subgroups: (Specify)</div></div> |              |   |
| What changes in actions, services, and expenditures will be made as a result of reviewing past progress and/or changes to goals?  |              | Facilities continue to be a focus for CUSD. CUSD held four Facilities Forums and conducted a Facilities Survey in 2015-2016 and will continue to engage the community in 2016-2017 around this topic. In addition, in 2016-2017 CUSD will conduct its own Facilities Inspection Tool reviews instead of contracting out for this service so CUSD staff are aware of the standards for good repair. The work will not only be centered on repairing the deficiencies, but will also focus on proactive planning due to staff having a better understanding of good repair. |   |              |   |

|  |  |
|--|--|
|  | Due to the adoption of the WIGs and the three new LCAP goals, the actions from this goal will fall under Goal 3 in the 2016-2017 LCAP. |
|--|--|

Complete a copy of this table for each of the LEA’s goals in the prior year LCAP. Duplicate and expand the fields as necessary.

### Section 3: Use of Supplemental and Concentration Grant funds and Proportionality

- A. In the box below, identify the amount of funds in the LCAP year calculated on the basis of the number and concentration of low income, foster youth, and English learner pupils as determined pursuant to 5 CCR 15496(a)(5).

Describe how the LEA is expending these funds in the LCAP year. Include a description of, and justification for, the use of any funds in a districtwide, schoolwide, countywide, or charterwide manner as specified in 5 CCR 15496.

For school districts with below 55 percent of enrollment of unduplicated pupils in the district or below 40 percent of enrollment of unduplicated pupils at a schoolsite in the LCAP year, when using supplemental and concentration funds in a districtwide or schoolwide manner, the school district must additionally describe how the services provided are the most effective use of funds to meet the district's goals for unduplicated pupils in the state and any local priority areas. (See 5 CCR 15496(b) for guidance.)

|   |                     |
|---|---------------------|
| Total amount of Supplemental and Concentration grant funds calculated:  | <u>\$10,306,046</u> |
| <p>Capistrano Unified School District has budgeted \$8,033,644 of the \$10,306,046 LCFF Supplemental funds to address the priorities for all students but principally meets the needs of English Learners, Low-Income, and Foster Youth students. All requests for expending funds go through an approval process through an administrator overseeing that funds are spent to support these student groups:</p> <p>Goal 1: To increase post-secondary options for all students, the following actions/services will be implemented for all students, including unduplicated students: Class size reduction, 180 student days, Professional development for all teachers (including use of Curriculum Specialists) with emphasis on providing standards-based high quality instruction, including Tier I interventions for all students. The described actions and services are in alignment with concepts discussed in the Blueprint for Great Schools and ELA/ELD California Framework (Professional learning is the vehicle for all school staff to learn to effectively implement the curricular and instructional practices proposed in this framework, Ch 11, p. 4) . Additional research to support the above actions and services for Goal 1 include: CA CCSS ELA Appendices A-C; Do low attaining and younger students benefit most from small classes? Results from a systematic observation study of class size effects on pupil engagement and teacher pupil interaction, UK 2008; 30-100 hours Professional learning in the Learning Profession, NSDC report, 2009; Visible Learning - A Synthesis of Over 800 Meta-Analyses Relating to Achievement (professional development has an effect size of 0.62 which is in the zone of desired effects).</p> <p>The following actions/services will also be implemented for all students including unduplicated students: Student access to interventions (academic, behavioral, and social) through a Multi-Tiered System of Support (MTSS) including counseling, Data Analyst to assist school sites with student assessment data to identify students for intervention, school site MTSS coordination, intervention staff, and credit recovery programs. Additional research to support the above actions and services include: Removing barriers to Learning and Improving Student Outcomes: The Importance of School-Based Mental Health Services, American Counseling Assn., American School Counselor Assn., National Assn. of School Psychologists, School Social Work Assn. of America and National Alliance of Specialized Instructional Support Personnel Effective Specialized Instructional Support Services Research Brief May 2013; Transforming Student and Learning Supports: Developing a Unified, Comprehensive, and Equitable System, 2015; Visible Learning - A Synthesis of Over 800 Meta-Analyses Relating to Achievement (response to intervention has an effect size of 1.07 and early intervention has an effect size of 0.47 which are both in the zone of desired effects).</p> <p>In addition, the following actions/services will be implemented for all students, including unduplicated students: AVID support, Naviance implementation, and Career Technical Education and Visual and Performing Arts program development and coordination. Additional research to support the districtwide CTE and VAPA actions and services include: CTE Pathways Initiative Annual Report 2013; Transforming Teaching through Arts Integration, 2014; Visible Learning - A Synthesis of Over 800 Meta-Analyses Relating to Achievement (career education programs have a positive impact on student outcomes, Baker &amp; Popwicz).</p> <p>Use of funds for unduplicated pupils: The District has determined based on the research outlined above and stakeholder input that these actions and services are the most</p> |                     |

effective use of funds to meet the goals.

B. In the box below, identify the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all pupils in the LCAP year as calculated pursuant to 5 CCR 15496(a).

Consistent with the requirements of 5 CCR 15496, demonstrate how the services provided in the LCAP year for low income pupils, foster youth, and English learners provide for increased or improved services for these pupils in proportion to the increase in funding provided for such pupils in that year as calculated pursuant to 5 CCR 15496(a)(7). An LEA shall describe how the proportionality percentage is met using a quantitative and/or qualitative description of the increased and/or improved services for unduplicated pupils as compared to the services provided to all pupils.

|      |   |
|------|---|
| 2.78 | % |
|------|---|

Capistrano Unified School District has developed a plan to utilize \$2,510,574 of the \$10,306,046 LCFF Supplemental Funds to specifically to meet the needs of English learners, low-income, and foster youth students by allocating money for a variety of targeted programs and services including:

Goal 1: Increased support to English Learners, including long-term English Learners through summer program for English Learners in grades 4-12, supplemental English Language Development sections for secondary schools, English Language Development school site advisors, English Language program operations, and translation staff. Interventions through tutoring for foster youth

Goal 2: Increased parent communication and support through parent and community outreach, parent education programs, translation, school site Bilingual Liaisons, childcare for English Learner parent meetings, and translation at District meetings.

An additional \$222,382 will be allocated and spent on targeted services for English Learners, low-income, and foster youth to meet the \$2,732,956 effort for designated continued services, which is the 2.78 minimum proportionality percentage.



## Section 4: Expenditure Summary

| Total Expenditures by Funding Source       |   |                                       |                   |                   |                   |                                  |
|--|---|---------------------------------------|-------------------|-------------------|-------------------|----------------------------------|
| Funding Source                             | 2015-16<br>Annual<br>Update<br>Budgeted | 2015-16<br>Annual<br>Update<br>Actual | 2016-2017         | 2017-2018         | 2018-2019         | 2016-2017-<br>2018-2019<br>Total |
| All Funding Sources                        | 28,009,716.0<br>0                       | 28,443,788.0<br>0                     | 38,527,709.0<br>0 | 32,983,823.0<br>0 | 37,630,437.0<br>0 | 109,141,969.<br>00               |
|  | 0.00                                    | 0.00                                  | 0.00              | 0.00              | 0.00              | 0.00                             |
| Base                                       | 17,688,990.0<br>0                       | 19,574,126.0<br>0                     | 19,202,091.0<br>0 | 13,422,091.0<br>0 | 19,202,091.0<br>0 | 51,826,273.0<br>0                |
| Common Core Standards Implementation Funds | 0.00                                    | 0.00                                  | 0.00              | 0.00              | 0.00              | 0.00                             |
| CTE Incentive Grant                        | 0.00                                    | 0.00                                  | 2,373,545.00      | 2,455,159.00      | 1,636,773.00      | 6,465,477.00                     |
| Educator Effectiveness                     | 0.00                                    | 0.00                                  | 315,000.00        | 315,000.00        | 0.00              | 630,000.00                       |
| Medi-Cal                                   | 30,040.00                               | 8,000.00                              | 30,040.00         | 30,040.00         | 30,040.00         | 90,120.00                        |
| Special Education                          | 408,000.00                              | 408,000.00                            | 408,000.00        | 408,000.00        | 408,000.00        | 1,224,000.00                     |
| State Defined                              | 2,098,000.00                            | 330,000.00                            | 6,000,000.00      | 6,000,000.00      | 6,000,000.00      | 18,000,000.0<br>0                |
| Supplemental                               | 7,656,186.00                            | 8,047,233.00                          | 10,105,583.0<br>0 | 10,260,083.0<br>0 | 10,260,083.0<br>0 | 30,625,749.0<br>0                |
| Title I                                    | 0.00                                    | 0.00                                  | 6,950.00          | 6,950.00          | 6,950.00          | 20,850.00                        |
| Title II                                   | 128,500.00                              | 76,429.00                             | 86,500.00         | 86,500.00         | 86,500.00         | 259,500.00                       |
| Title III                                  | 0.00                                    | 0.00                                  | 0.00              | 0.00              | 0.00              | 0.00                             |

| Total Expenditures by Object Type                                 |   |                                       |                   |                   |                   |                                  |
|---|---|---------------------------------------|-------------------|-------------------|-------------------|----------------------------------|
| Object Type   | 2015-16<br>Annual<br>Update<br>Budgeted | 2015-16<br>Annual<br>Update<br>Actual | 2016-2017         | 2017-2018         | 2018-2019         | 2016-2017-<br>2018-2019<br>Total |
| All Expenditure Types   | 28,009,716.0<br>0                       | 28,443,788.0<br>0                     | 38,527,709.0<br>0 | 32,983,823.0<br>0 | 37,630,437.0<br>0 | 109,141,969.<br>00               |
|   | 0.00                                    | 0.00                                  | 0.00              | 0.00              | 0.00              | 0.00                             |
| 1000-1999: Certificated Personnel Salaries                        | 7,875,783.00                            | 7,640,892.00                          | 10,615,857.0<br>0 | 10,735,357.0<br>0 | 10,455,357.0<br>0 | 31,806,571.0<br>0                |
| 2000-2999: Classified Personnel Salaries                          | 9,529,259.00                            | 10,433,950.0<br>0                     | 10,430,288.0<br>0 | 10,465,288.0<br>0 | 10,430,288.0<br>0 | 31,325,864.0<br>0                |
| 4000-4999: Books And Supplies                                     | 1,236,869.00                            | 1,667,859.00                          | 2,453,545.00      | 2,535,159.00      | 1,716,773.00      | 6,705,477.00                     |
| 5000-5999: Services And Other Operating Expenditures              | 7,000,090.00                            | 7,958,595.00                          | 8,435,335.00      | 2,655,335.00      | 8,435,335.00      | 19,526,005.0<br>0                |
| 5700-5799: Transfers Of Direct Costs                              | 0.00                                    | 600.00                                | 0.00              | 0.00              | 0.00              | 0.00                             |
| 5800: Professional/Consulting Services And Operating Expenditures | 269,715.00                              | 411,892.00                            | 592,684.00        | 592,684.00        | 592,684.00        | 1,778,052.00                     |
| 6000-6999: Capital Outlay   | 2,098,000.00                            | 330,000.00                            | 6,000,000.00      | 6,000,000.00      | 6,000,000.00      | 18,000,000.0<br>0                |

## Total Expenditures by Object Type and Funding Source

| Object Type  | Funding Source                             | 2015-16<br>Annual<br>Update<br>Budgeted | 2015-16<br>Annual<br>Update<br>Actual | 2016-2017     | 2017-2018     | 2018-2019     | 2016-2017-<br>2018-2019<br>Total |
|--|--|---|---------------------------------------|---------------|---------------|---------------|----------------------------------|
| All Expenditure Types                                | All Funding Sources                        | 28,009,716.00                           | 28,443,788.00                         | 38,527,709.00 | 32,983,823.00 | 37,630,437.00 | 109,141,969.00                   |
|  |  | 0.00                                    | 0.00                                  | 0.00          | 0.00          | 0.00          | 0.00                             |
| 1000-1999: Certificated Personnel Salaries           | Base                                       | 1,828,410.00                            | 1,759,206.00                          | 1,836,390.00  | 1,801,390.00  | 1,836,390.00  | 5,474,170.00                     |
| 1000-1999: Certificated Personnel Salaries           | Common Core Standards Implementation Funds | 0.00                                    | 0.00                                  | 0.00          | 0.00          | 0.00          | 0.00                             |
| 1000-1999: Certificated Personnel Salaries           | Educator Effectiveness                     | 0.00                                    | 0.00                                  | 315,000.00    | 315,000.00    | 0.00          | 630,000.00                       |
| 1000-1999: Certificated Personnel Salaries           | Medi-Cal                                   | 30,040.00                               | 8,000.00                              | 30,040.00     | 30,040.00     | 30,040.00     | 90,120.00                        |
| 1000-1999: Certificated Personnel Salaries           | Special Education                          | 408,000.00                              | 408,000.00                            | 408,000.00    | 408,000.00    | 408,000.00    | 1,224,000.00                     |
| 1000-1999: Certificated Personnel Salaries           | Supplemental                               | 5,587,333.00                            | 5,465,686.00                          | 8,026,427.00  | 8,180,927.00  | 8,180,927.00  | 24,388,281.00                    |
| 1000-1999: Certificated Personnel Salaries           | Title II                                   | 22,000.00                               | 0.00                                  | 0.00          | 0.00          | 0.00          | 0.00                             |
| 1000-1999: Certificated Personnel Salaries           | Title III                                  | 0.00                                    | 0.00                                  | 0.00          | 0.00          | 0.00          | 0.00                             |
| 2000-2999: Classified Personnel Salaries             | Base                                       | 7,950,043.00                            | 8,840,443.00                          | 8,688,232.00  | 8,723,232.00  | 8,688,232.00  | 26,099,696.00                    |
| 2000-2999: Classified Personnel Salaries             | Common Core Standards Implementation Funds | 0.00                                    | 0.00                                  | 0.00          | 0.00          | 0.00          | 0.00                             |
| 2000-2999: Classified Personnel Salaries             | Supplemental                               | 1,492,716.00                            | 1,517,078.00                          | 1,655,556.00  | 1,655,556.00  | 1,655,556.00  | 4,966,668.00                     |
| 2000-2999: Classified Personnel Salaries             | Title I                                    | 0.00                                    | 0.00                                  | 0.00          | 0.00          | 0.00          | 0.00                             |
| 2000-2999: Classified Personnel Salaries             | Title II                                   | 86,500.00                               | 76,429.00                             | 86,500.00     | 86,500.00     | 86,500.00     | 259,500.00                       |
| 4000-4999: Books And Supplies                        | Base                                       | 979,572.00                              | 975,681.00                            | 30,000.00     | 30,000.00     | 30,000.00     | 90,000.00                        |
| 4000-4999: Books And Supplies                        | Common Core Standards Implementation Funds | 0.00                                    | 0.00                                  | 0.00          | 0.00          | 0.00          | 0.00                             |
| 4000-4999: Books And Supplies                        | CTE Incentive Grant                        | 0.00                                    | 0.00                                  | 2,373,545.00  | 2,455,159.00  | 1,636,773.00  | 6,465,477.00                     |
| 4000-4999: Books And Supplies                        | Supplemental                               | 257,297.00                              | 692,178.00                            | 50,000.00     | 50,000.00     | 50,000.00     | 150,000.00                       |
| 5000-5999: Services And Other Operating Expenditures | Base                                       | 6,786,250.00                            | 7,857,521.00                          | 8,381,735.00  | 2,601,735.00  | 8,381,735.00  | 19,365,205.00                    |
| 5000-5999: Services And Other Operating Expenditures | Supplemental                               | 193,840.00                              | 101,074.00                            | 53,600.00     | 53,600.00     | 53,600.00     | 160,800.00                       |

|   |               |              |            |              |              |              |               |
|---|---------------|--------------|------------|--------------|--------------|--------------|---------------|
| 5000-5999: Services And Other Operating Expenditures              | Title II      | 20,000.00    | 0.00       | 0.00         | 0.00         | 0.00         | 0.00          |
| 5700-5799: Transfers Of Direct Costs                              | Supplemental  | 0.00         | 600.00     | 0.00         | 0.00         | 0.00         | 0.00          |
| 5800: Professional/Consulting Services And Operating Expenditures | Base          | 144,715.00   | 141,275.00 | 265,734.00   | 265,734.00   | 265,734.00   | 797,202.00    |
| 5800: Professional/Consulting Services And Operating Expenditures | Supplemental  | 125,000.00   | 270,617.00 | 320,000.00   | 320,000.00   | 320,000.00   | 960,000.00    |
| 5800: Professional/Consulting Services And Operating Expenditures | Title I       | 0.00         | 0.00       | 6,950.00     | 6,950.00     | 6,950.00     | 20,850.00     |
| 6000-6999: Capital Outlay   | State Defined | 2,098,000.00 | 330,000.00 | 6,000,000.00 | 6,000,000.00 | 6,000,000.00 | 18,000,000.00 |

## LOCAL CONTROL AND ACCOUNTABILITY PLAN AND ANNUAL UPDATE APPENDIX

For the purposes of completing the LCAP in reference to the state priorities under Education Code sections 52060 and 52066, the following shall apply:

(a) “Chronic absenteeism rate” shall be calculated as follows:

- (1) The number of pupils with a primary, secondary, or short-term enrollment during the academic year (July 1 – June 30) who are chronically absent where “chronic absentee” means a pupil who is absent 10 percent or more of the schooldays in the school year when the total number of days a pupil is absent is divided by the total number of days the pupil is enrolled and school was actually taught in the total number of days the pupil is enrolled and school was actually taught in the regular day schools of the district, exclusive of Saturdays and Sundays.
- (2) The unduplicated count of pupils with a primary, secondary, or short-term enrollment during the academic year (July 1 – June 30).
- (3) Divide (1) by (2).

(b) “Middle School dropout rate” shall be calculated as set forth in California Code of Regulations, title 5, section 1039.1.

(c) “High school dropout rate” shall be calculated as follows:

- (1) The number of cohort members who dropout by the end of year 4 in the cohort where “cohort” is defined as the number of first-time grade 9 pupils in year 1 (starting cohort) plus pupils who transfer in, minus pupils who transfer out, emigrate, or die during school years 1, 2, 3, and 4.
- (2) The total number of cohort members.
- (3) Divide (1) by (2).

(d) “High school graduation rate” shall be calculated as follows:

- (1) The number of cohort members who earned a regular high school diploma [or earned an adult education high school diploma or passed the California High School Proficiency Exam] by the end of year 4 in the cohort where “cohort” is defined as the number of first-time grade 9 pupils in year 1 (starting cohort) plus pupils who transfer in, minus pupils who transfer out, emigrate, or die during school years 1, 2, 3, and 4.
- (2) The total number of cohort members.
- (3) Divide (1) by (2).

(e) "Suspension rate" shall be calculated as follows:

- (1) The unduplicated count of pupils involved in one or more incidents for which the pupil was suspended during the academic year (July 1 – June 30).
- (2) The unduplicated count of pupils with a primary, secondary, or short-term enrollment during the academic year (July 1 – June 30).
- (3) Divide (1) by (2).

(f) "Expulsion rate" shall be calculated as follows:

- (1) The unduplicated count of pupils involved in one or more incidents for which the pupil was expelled during the academic year (July 1 – June 30).
- (2) The unduplicated count of pupils with a primary, secondary, or short-term enrollment during the academic year (July 1 – June 30).
- (3) Divide (1) by (2).

01-13-15 [California Department of Education]

JUNE 8, 2016 BOARD MEETING  
DISTRICT STANDARDIZED INDEPENDENT CONTRACTOR, PROFESSIONAL SERVICES,  
FIELD SERVICE AND MASTER CONTRACT AGREEMENTS

| NEW AGREEMENTS |             |     |                |                        |   |                           |                        |
|----------------|-------------|-----|----------------|------------------------|---|---------------------------|------------------------|
| TYPE           | CONTRACT NO | WIG | FUNDING SOURCE | VENDOR                 | SERVICES  | CONTRACT TERM             | ESTIMATED EXPENDITURES |
| FSA            | 1516262     | 3   | General Fund   | Digital Networks Group | Provide and install new Epson 585w projectors in 12 classrooms at Marco Forster Middle School | 6-9-16 to Upon completion | \$82,195.02            |
| FSA            | 1516263     | 3   | General Fund   | Tel-Tec Security       | Provide and install exterior camera surveillance system at the Transportation Department      | 6-9-16 to Upon completion | \$55,554.32            |
| TOTAL          |             |     |                |                        |   |                           | \$137,749.34           |

ICA - Independent Contractors Agreement

PSA - Professional Services Agreement

MCA- Master Contract Agreement

FSA - Field Service Agreement

CUSD WIG 1: Teaching and Learning – Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students.

CUSD WIG 2: Communications – Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

CUSD WIG 3: Facilities – Optimize facilities and learning environments for all students.

\*No not-to-exceed" amount included in the master contract. The master contract agreements do not include a not to exceed dollars amount as it may limit the flexibility to place special education students in a timely manner.



**CAPISTRANO UNIFIED SCHOOL DISTRICT**  
**33122 Valle Road**  
**San Juan Capistrano, CA 92675**

**FIELD SERVICES AGREEMENT**

THIS CONTRACT is made and entered into this 9th day of June 2016, by and between Digital Networks Group, hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount estimated to be \$ 82,195.02 the following:  
To provide and install new Epson 585w projectors to classrooms 217, 309, 503, 601, 604, 702, 802,  
804 & 806  
As described in the attached Exhibit A.
2. The term of the Contract shall begin on June 1, 2016 and end upon completion.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director of Technical Services or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.

7. This Contract includes all Contract Documents as indicated below:

- ☒ W-9 Request for Taxpayer Identification Number and Certification
- ☒ Quote/Proposal, dated AB# 22108-1 4/4/2016
- ☒ Plans and Specifications/Scope of Work
- ☒ Worker's Compensation Certificate
- ☒ Purchase Order Number 356694
- ☒ Liability Insurance Certificate
- ☒ Guarantee
- ☒ Certification by Contractor of Criminal Records Check
- ☒ Contractor's Certificate Regarding Non-Asbestos Containing Materials
- ☐ Payment Bond \$ \_\_\_\_\_
- ☐ Faithful Performance Bond \$ \_\_\_\_\_
- ☒ California State Contractor's License Number 822511
- ☒ Drug-Free Workplace Certification
- ☒ Tobacco Use Policy
- ☒ DIR Registrations No. 1000001928
- ☐
- ☐ Other \_\_\_\_\_

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Janet Polite  
Print Name

\_\_\_\_\_  
Print Name

Supervisor, Purchasing  
Title

\_\_\_\_\_  
Title

Board Approval Date: 6/8/2016

\_\_\_\_\_  
Contractor's License No.

\_\_\_\_\_  
Tax ID/Social Security No.

(Corporate Seal, if Incorporated)

Field Service Agreement  
Capistrano Unified School District

-2





Quote

4/4/2016

Project Number: AB# 22108-1

Marco Forester

Mike Stammire

Ship To:

**Capistrano Unified School District**

Gabe Salinas

33122 Valle Road

San Juan Capistrano, CA 92675

Tel: 949-234-5360

| Mfr-Part No.  | Qty | Description  | Unit Price | Extended  |
|---|-----|--|------------|-----------|
| Digital Networks Group will provide the following scope of work (SOW):  |     |  |            |           |
| Rooms 217, 309, 503, 601, 602, 603, 604, 702, 706, 802, 804 & 808   |     |  |            |           |
| <ul style="list-style-type: none"> <li>• Provide and install new Epson 585w projector.</li> <li>• Provide 120v recep at projector location. NOTE: THIS PROPOSAL DOES NOT INCLUDE A NEW CIRCUIT BACK TO THE PANEL.</li> <li>• Provide a HDMI/ VGA Input plate within 35 linear feet of the Projector.</li> <li>• Provide 12 foot HDMI and VGA Inputs for the display.</li> <li>• Provide surface raceway as needed.</li> </ul> |     |  |            |           |
| NOTE: PROJECTION IMAGE WILL BE SHOWN ON EXISTING WHITE BOARD  |     |  |            |           |
| *Please reference CMAS contract #4-14-58-0074A on PO  |     |  |            |           |
| EPSON 585W  | 12  | ULTRA SHORT THROW PROJECTOR  | 1,198.82   | 14,385.84 |
| DNG8000   | 12  | 12AWG, RECEPT AND MISC ELECTRICAL  | 135.71     | 1,628.52  |
| Extron-26-663-12  | 12  | 12 (3.6 m) High Speed  | 64.29      | 771.48    |
| Extron-26-586-03  | 12  | VGA Micro HR with Audio Cable: 15-pin HD Male to Male Low-Profile Molded + 3.5mm Stereo Mini Plug Male to Male - 12' (3.6 m) | 34.50      | 414.00    |
| Extron-80-1371-21   | 12  | One-Gang Wallplate with Computer Video, HDMI, and Stereo Audio Connectors - White  | 57.14      | 685.68    |
| Extron-26-650-35  | 12  | HDMI Standard Speed Cable: HDMI Male to Male - 35 (10.6 m)   | 155.25     | 1,863.00  |
| Extron-26-490-08  | 12  | VGA with Audio Cable: 15-pin HD Male to Male Molded - 50' (15.2 m)   | 125.71     | 1,508.52  |
| DNG4000   | 12  | MISC CABLE TIES AND SUPPORT  | 192.86     | 2,314.32  |
| Equipment Sub-Total   |     |  |            | 23,571.36 |
| Installation Sub Total  |     |  |            | 20,101.08 |
| TOTAL   |     |  |            | 43,672.44 |

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California Contractors License # 822511



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Digital Networks Group will provide the following scope of work (SOW):

**Library Conference Room**

- \* Provide and install with tilt wall mount a 55" diagonal LED flat Panel.
- \* Provide 120v recep behind TV from power within the room. NOTE: THIS PROPOSAL DOES NOT INCLUDE A NEW CIRCUIT BACK TO THE PANEL.
- \* Provide a HDMI/ VGA input plate within 35 linear feet of the display.
- \* Provide 12 foot HDMI and VGA patch cables for the input plates.
- \* Provide surface raceway as needed.
- \* 1 Year Preventative Maintenance/Service Contract.

\*Please reference CMAS contract #4-14-58-0074A on PO

|                        |   |  |        |          |
|------------------------|---|--|--------|----------|
| LG 55LY340C            | 1 | 55" FLAT PANEL   | 908.92 | 908.92   |
| Chief-LTMU             | 1 | LARGE, HEIGHT ADJUSTABLE, TILT MOUNT   | 242.66 | 242.66   |
| DNG6000                | 1 | 12AWG, RECEPT AND MISC ELECTRICAL  | 135.71 | 135.71   |
| Extron-26-663-12       | 1 | 12 (3.6 m) High Speed  | 64.29  | 64.29    |
| Extron-26-566-03       | 1 | VGA Micro HR with Audio Cable: 15-pin HD Male to Male Low-Profile Molded + 3.5mm Stereo Mini Plug Male to Male - 12' (3.6 m) | 34.50  | 34.50    |
| Extron-60-1371-21      | 1 | One-Gang Wallplate with Computer Video, HDMI, and Stereo Audio Connectors - White  | 57.14  | 57.14    |
| Extron-26-650-35       | 1 | HDMI Standard Speed Cable: HDMI Male to Male - 35 (10.6 m)   | 155.25 | 155.25   |
| Extron-26-490-08       | 1 | VGA with Audio Cable: 15-pin HD Male to Male Molded - 50' (15.2 m)   | 125.71 | 125.71   |
| DNG4000                | 1 | MISC CABLE TIES, SUPPORT AND RACEWAY   | 192.86 | 192.86   |
| Equipment Sub-Total    |   |  |        | 1,917.04 |
| Installation Sub Total |   |  |        | 1,915.39 |
| TOTAL                  |   |  |        | 3,832.43 |

Digital Networks Group will provide the following scope of work (SOW):

**Room 213**

- \* Provide and install new Epson 585w ultra short throw projector.
- \* Provide 120v recep at projector location. NOTE: THIS PROPOSAL DOES NOT INCLUDE A NEW CIRCUIT BACK TO THE PANEL.
- \* Provide a HDMI/ VGA input plate within 35 linear feet of the projector.
- \* Provide 12 foot HDMI and VGA inputs for the display.
- \* Provide surface raceway as needed.

NOTE: PROJECTION IMAGE WILL BE SHOWN ON EXISTING WHITE BOARD. DNG TO MOVE WHITE BOARDS LOWER FOR BETTER VIEWING.

\*Please reference CMAS Contract #4-14-58-0074A on PO

|                        |   |  |          |          |
|------------------------|---|--|----------|----------|
| EPSON-V11H602020       | 1 | EPSON PowerLite 585W 3LCD Projector, 3300 Lumens   | 1,198.82 | 1,198.82 |
| DNG6000                | 1 | 12AWG, RECEPT AND MISC ELECTRICAL  | 135.71   | 135.71   |
| Extron-26-663-12       | 1 | 12 (3.6 m) High Speed  | 64.29    | 64.29    |
| Extron-26-566-03       | 1 | VGA Micro HR with Audio Cable: 15-pin HD Male to Male Low-Profile Molded + 3.5mm Stereo Mini Plug Male to Male - 12' (3.6 m) | 34.50    | 34.50    |
| Extron-60-1371-21      | 1 | One-Gang Wallplate with Computer Video, HDMI, and Stereo Audio Connectors - White  | 57.14    | 57.14    |
| Extron-26-650-35       | 1 | HDMI Standard Speed Cable: HDMI Male to Male - 35 (10.6 m)   | 155.25   | 155.25   |
| Extron-26-490-08       | 1 | VGA with Audio Cable: 15-pin HD Male to Male Molded - 50' (15.2 m)   | 125.71   | 125.71   |
| DNG4000                | 1 | MISC CABLE TIES AND SUPPORT  | 192.86   | 192.86   |
| Equipment Sub-Total    |   |  |          | 1,964.28 |
| Installation Sub Total |   |  |          | 1,688.57 |
| TOTAL                  |   |  |          | 3,652.85 |

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California Contractors License # 822511



Digital Networks Group will provide the following scope of work (SOW):

**Rooms 214 & 216**

- \* Provide and install new Epson 585wi Interactive projector.
- \* Provide 120v recap at projector location. NOTE: THIS PROPOSAL DOES NOT INCLUDE A NEW CIRCUIT BACK TO THE PANEL.
- \* Provide a HDMI/ VGA Input plate within 35 linear feet of the projector.
- \* Provide 12 foot HDMI and VGA inputs for the display.
- \* Provide surface raceway as needed.
- \* USB for interactive connection will be a direct cable coming out of a brush plate. For best interactivity signal it is not advised to have a connection plate for this cable.

NOTE: PROJECTION IMAGE WILL BE SHOWN ON EXISTING WHITE BOARD

\*Please reference CMAS contract #4-14-58-0074A on PO

|                        |   |  |          |          |
|------------------------|---|--|----------|----------|
| EPSON-V11H600022       | 2 | EPSON BrightLink 585Wi Projector, 3300 Lumens, WXGA  | 1,598.82 | 3,197.64 |
| DNG6000                | 2 | 12AWG, RECAP AND MISC ELECTRICAL   | 135.71   | 271.42   |
| Extron-26-863-12       | 2 | 12 (3.6 m) High Speed  | 84.29    | 128.58   |
| Extron-26-566-03       | 2 | VGA Micro HR with Audio Cable: 15-pin HD Male to Male Low-Profile Molded + 3.5mm Stereo Mini Plug Male to Male - 12' (3.6 m) | 34.50    | 69.00    |
| Extron-60-1371-21      | 2 | One-Gang Wallplate with Computer Video, HDMI, and Stereo Audio Connectors - White  | 57.14    | 114.28   |
| Extron-26-650-35       | 2 | HDMI Standard Speed Cable: HDMI Male to Male - 35 (10.6 m)   | 155.25   | 310.50   |
| Extron-26-490-08       | 2 | VGA with Audio Cable: 15-pin HD Male to Male Molded - 50' (15.2 m)   | 125.71   | 251.42   |
| 7531                   | 2 | Monoprice USB 2.0 Active Cable 33' A to B  | 14.12    | 28.24    |
| Cables To Go           | 2 | USB 2.0 TX/RX  | 370.53   | 741.06   |
| DNG4000                | 2 | MISC CABLE TIES AND SUPPORT  | 192.86   | 385.72   |
| Equipment Sub-Total    |   |  |          | 5,497.86 |
| Installation Sub-Total |   |  |          | 3,482.42 |
| TOTAL                  |   |  |          | 8,980.28 |

Digital Networks Group will provide the following scope of work (SOW):

**Room 308**

- \* Replace existing ceiling mounted projector with owner furnished replacement.
- \* Provide a HDMI/ VGA Input plate within 35 linear feet of the Projector.
- \* Provide 12 foot HDMI and VGA inputs for the display.
- \* Provide surface raceway as needed.

\*Please reference CMAS Contract #4-14-58-0074A on PO

|                        |   |  |        |          |
|------------------------|---|--|--------|----------|
| Extron-26-863-12       | 1 | 12 (3.6 m) High Speed  | 64.29  | 64.29    |
| Extron-26-566-03       | 1 | VGA Micro HR with Audio Cable: 15-pin HD Male to Male Low-Profile Molded + 3.5mm Stereo Mini Plug Male to Male - 12' (3.6 m) | 34.50  | 34.50    |
| Extron-60-1371-21      | 1 | One-Gang Wallplate with Computer Video, HDMI, and Stereo Audio Connectors - White  | 57.14  | 57.14    |
| Extron-26-650-35       | 1 | HDMI Standard Speed Cable: HDMI Male to Male - 35 (10.6 m)   | 155.25 | 155.25   |
| Extron-26-490-08       | 1 | VGA with Audio Cable: 15-pin HD Male to Male Molded - 50' (15.2 m)   | 125.71 | 125.71   |
| DNG4000                | 1 | MISC CABLE TIES AND SUPPORT  | 192.86 | 192.86   |
| Equipment Sub-Total    |   |  |        | 629.75   |
| Installation Sub Total |   |  |        | 628.35   |
| TOTAL                  |   |  |        | 1,258.10 |

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Digital Networks Group will provide the following scope of work (SOW):

**Rooms 609 & 716**

- Provide and install new Epson 585w projector.
- Provide 120v recep at projector location. NOTE: THIS PROPOSAL DOES NOT INCLUDE A NEW CIRCUIT BACK TO THE PANEL.
- Provide and install 4' x 8' dry white board for projection image.
- Provide a HDMI/ VGA Input plate within 35 linear feet of the Projector.
- Provide 12 foot HDMI and VGA inputs for the display.
- Provide surface raceway as needed.

\*Please reference CMAS contract #4-14-58-0074A on PO

|                        |   |  |          |          |
|------------------------|---|--|----------|----------|
| EPSON 585W             | 2 | ULTRA SHORT THROW PROJECTOR  | 1,198.82 | 2,397.64 |
| MOORECO 2G2KH-25       | 2 | 4' X 8' WHITEBOARD   | 514.71   | 1,029.42 |
| DNG6000                | 2 | 12AWG, RECEP AND MISC ELECTRICAL   | 135.71   | 271.42   |
| Extron-26-663-12       | 2 | 12 (3.6 m) High Speed  | 64.29    | 128.58   |
| Extron-26-566-03       | 2 | VGA Micro HR with Audio Cable: 15-pin HD Male to Male Low-Profile Molded + 3.5mm Stereo Mini Plug Male to Male - 12' (3.6 m) | 34.50    | 69.00    |
| Extron-60-1371-21      | 2 | One-Gang Wallplate with Computer Video, HDMI, and Stereo Audio Connectors - White  | 57.14    | 114.28   |
| Extron-26-650-35       | 2 | HDMI Standard Speed Cable: HDMI Male to Male - 35 (10.6 m)   | 155.25   | 310.50   |
| Extron-26-490-08       | 2 | VGA with Audio Cable: 15-pin HD Male to Male Molded - 50' (15.2 m)   | 125.71   | 251.42   |
| DNG4000                | 2 | MISC CABLE TIES AND SUPPORT  | 192.86   | 385.72   |
| Equipment Sub-Total    |   |  |          | 4,957.98 |
| Installation Sub Total |   |  |          | 3,330.76 |
| TOTAL                  |   |  |          | 8,288.74 |

Digital Networks Group will provide the following scope of work (SOW):

**Shop**

- Provide and install Ceiling mount for projector.
- Provide and install Epson 935w projector at ceiling location.
- Provide 120v recep at projector location in T-bar. NOTE: THIS PROPOSAL DOES NOT INCLUDE A NEW CIRCUIT BACK TO THE PANEL.
- Provide a HDMI/ VGA Input plate within 35 linear feet of the Projector.
- Provide 12 foot HDMI and VGA inputs for the display.
- Provide and install a manual 109" diagonal pull down screen.
- Provide surface raceway as needed.

\*Please reference CMAS contract #3-14-58-0215E on PO

|                     |   |  |          |          |
|---------------------|---|--|----------|----------|
| EPSON 935W          | 1 | 3700 LUMEN WXGA PROJECTOR  | 1,057.65 | 1,057.65 |
| Chief-CMA110        | 1 | CMA-110 FLAT CEILING PLATE   | 53.74    | 53.74    |
| Chief-RPAUW         | 1 | UNIVERSAL RPA WHITE  | 124.30   | 124.30   |
| Chief-CMS009W       | 1 | FIXED PIPE 9 WHITE   | 20.45    | 20.45    |
| DNG6000             | 1 | 12AWG, RECEP AND MISC ELECTRICAL   | 171.43   | 171.43   |
| Extron-26-663-12    | 1 | 12 (3.6 m) High Speed  | 64.29    | 64.29    |
| Extron-26-566-03    | 1 | VGA Micro HR with Audio Cable: 15-pin HD Male to Male Low-Profile Molded + 3.5mm Stereo Mini Plug Male to Male - 12' (3.6 m) | 34.50    | 34.50    |
| Extron-60-1371-21   | 1 | One-Gang Wallplate with Computer Video, HDMI, and Stereo Audio Connectors - White  | 57.14    | 57.14    |
| Extron-26-650-35    | 1 | HDMI Standard Speed Cable: HDMI Male to Male - 35 (10.6 m)   | 155.25   | 155.25   |
| Extron-26-490-08    | 1 | VGA with Audio Cable: 15-pin HD Male to Male Molded - 50' (15.2 m)   | 125.71   | 125.71   |
| DNG4000             | 1 | MISC CABLE TIES, SUPPORT AND SURFACE RACEWAY   | 250.00   | 250.00   |
| Draper, I-207167    | 1 | Luma, 109, 16:10, Matt White XT1000E   | 134.12   | 134.12   |
| Draper, I-227212    | 1 | 6 in Wall Brackets (Star/Baronet-White), White   | 10.59    | 10.59    |
| Equipment Sub-Total |   |  |          | 2,259.17 |

Created on 3/28/2016

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Printed on 4/4/2016

Digital Networks Group, Inc. Project: 22108-1

100 Columbia Suite 100 • Aliso Viejo, CA 92656 • Phone (949) 428-6333 • Fax (949) 428-6334

www.digitalnetworksgroup.com

California Contractors License # 822511



Installation Sub Total 1,987.21

TOTAL 4,246.38

Rooms 501 (Band), 605, 606, and 711

NOTE: This is a place holder. Final cost for these 4 rooms will be determined after a site visit from DNG representative.

|   |                             |          |          |
|---|-----------------------------|----------|----------|
| 1 | Budgetary Estimate per Room | 5,000.00 | 5,000.00 |
|   | TOTAL                       |          | 5,000.00 |

### Pricing Summary

This Quote is Valid for 30 Days.

This Lump Sum contract price includes all material, equipment, applicable tax and installation.

DNG PWC/DIR # 1000001928

Shipping & Handling:

CA Local Tax \$3,263.80

Lump Sum Project Total: \$82,195.02

DIR PROJECT ID # \_\_\_\_\_

### Terms

Net 30

### Design Criteria / Assumptions:

1. Conduits/Electrical Work:

- \* All conduit is usable and free of obstructions
- \* Conduit, backboxes and sleeves provided by others
- \* 110 VAC outlets and circuits not included
- \* Core drilling not included, unless otherwise noted
- \* Power Supplies, surge suppressors, UPS not included
- \* Site shall be accessible during scheduled work hours

2. Pricing:

- \* All Pricing is confidential

3. Quality Assurance:

- \* All cabling complies with EIA-TIA 568/569B Standards
- \* All work shall comply with applicable Building Codes
- \* Changes to contract must be approved in writing

### System Maintenance Offerings:

Ask about DNG's other comprehensive **Preventative Maintenance and Support Services** programs intended to supplement manufacturer's limited equipment warranties, provide ongoing technical support, prioritized emergency site response repairs, and periodic system training sessions. All of these recurring preventative maintenance features will help protect your AV system and financial investment. Please take advantage of these programs and contact your Account Manager or DNG's Service Group for coverage options -

**Basic Maintenance Package:** Preventative Maintenance Visit, System Status Reports, Help Desk Support, Emergency Response Priority, User Refresh Training, Extended Equipment Warranty, Labor, Free Shipping and Supplies Discounts.

### Notice to Proceed

This document may serve as a Notice to Proceed to Digital Networks Group (DNG) in advance of a customary Purchase Order or Contract. Alternatively, this document may serve as a formal Purchase Order to DNG only in the event the Customer does not or cannot generate a formal Purchase Order or Contract to DNG. In either event, this agreement creates a binding contract between Digital Networks Group and the Customer. By signing this document the Customer is approving DNG to procure materials and to provide the installation services as specified without reservation, and the customer agrees to pay the Total Project Cost within the terms stated above. DNG is acting in good faith that the individual signing this document on behalf of the Customer is duly authorized to enter into this binding agreement.

Cancellation: If for any reason the customer provides a written Notice of Cancellation to terminate a portion of this project or the entire project, the customer agrees to pay DNG for pro-rated services rendered and products purchased and received which may not be returned to the factory, or in the event product may be returned, the customer agrees to pay DNG applicable vendor restocking charges up to the date of cancellation.

Account Manager: \_\_\_\_\_ Date: \_\_\_\_\_

Customer: \_\_\_\_\_ Date: \_\_\_\_\_

Created on 3/29/2016

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Printed on 4/4/2016

Digital Networks Group, Inc. Project: 22108-1

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www.digitalnetworksgroup.com

California Contractors License # 822511





**CAPISTRANO UNIFIED SCHOOL DISTRICT**  
**33122 Valle Road**  
**San Juan Capistrano, CA 92675**

**FIELD SERVICES AGREEMENT**

THIS CONTRACT is made and entered into this 9TH day of JUNE 2016, by and between TEL-TEC SECURITY SYSTEMS INC, hereinafter called the CONTRACTOR, and CAPISTRANO UNIFIED SCHOOL DISTRICT, hereinafter called the DISTRICT.

The CONTRACTOR and the DISTRICT do hereby contract and agree as follows:

1. The Contractor shall furnish the District for an amount estimated to be \$ 55,554.32 the following:  
Provide and install exterior camera surveillance system at Transportation Department  
  
  
  
As described in the attached Exhibit A.
2. The term of the Contract shall begin on June 1st, 2016 and end upon completion.
3. Payment schedule: Payment is to be made upon satisfactory completion of and acceptance of work as well as receipt of labor and material releases and invoice.
4. Inspection shall be performed by the Director of Technical Services or Designee on behalf of District, who will, if appropriate, recommend acceptance to the Board of Trustees.
5. This contract includes the attached General Conditions which are incorporated herein by reference. Contractor, by executing this contract, agrees to comply with each and every such term and condition.
6. Contractor shall guarantee all labor and materials used in the performance of this contract for a period of 365 days (1 year) from the date of acceptance by District.



7. This Contract includes all Contract Documents as indicated below:

- ☒ W-9 Request for Taxpayer Identification Number and Certification
- ☒ Quote/Proposal, dated \_\_\_\_\_
- ☒ Plans and Specifications/Scope of Work
- ☒ Worker's Compensation Certificate
- ☒ Purchase Order Number 356795
- ☒ Liability Insurance Certificate
- ☒ Guarantee
- ☒ Certification by Contractor of Criminal Records Check
- ☒ Contractor's Certificate Regarding Non-Asbestos Containing Materials
- ☐ Payment Bond \$ \_\_\_\_\_
- ☐ Faithful Performance Bond \$ \_\_\_\_\_
- ☒ California State Contractor's License Number \_\_\_\_\_
- ☒ Drug-Free Workplace Certification
- ☒ Tobacco Use Policy
- ☒ DIR Registrations No. \_\_\_\_\_
- ☐
- ☐ Other \_\_\_\_\_

8. IN WITNESS WHEREOF, said parties have executed this Contract as of the date first written above.

CAPISTRANO UNIFIED SCHOOL DISTRICT

CONTRACTOR:

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Janet Polite  
Print Name

\_\_\_\_\_  
Print Name

Supervisor, Purchasing  
Title

\_\_\_\_\_  
Title

Board Approval Date: 6/8/2016

\_\_\_\_\_  
Contractor's License No.

\_\_\_\_\_  
Tax ID/Social Security No.

\_\_\_\_\_  
(Corporate Seal, if Incorporated)

Field Service Agreement  
Capistrano Unified School District  
-2



**Capistrano Unified School District  
33122 Valle Rd.  
San Juan Capistrano, CA 92675  
Ph# (949) 234-5511 Fax# (949) 487-5431**

**Attn: Gabe Salinas  
Director of Technical Services  
Email: ghsalinas@capousd.org**

**April 12, 2016**

**Proposal**

**For**

**Camera Surveillance System**

**At**

**CUSD-Transportation Yard  
2 Liberty  
Aliso Viejo, CA 92656**

**CONFIDENTIAL**



**CUSD-Transportation Yard  
2 Liberty  
Aliso Viejo, CA 92656**

**Tel-Tec Security Systems, Inc. has been in business for over 32 years and is made up of individuals with proven security experience to provide the best value solution. Our local certified UL monitoring station is ready to respond to you personally 7 days a week 24 hours a day. We are an authorized security dealer of leading products to guarantee your satisfaction. Our organization has exemplary past performance ratings in government and private sectors, including banks, universities and airports, all trusting their security to us.**

**Why Tel-Tec Security Systems, Inc. is the alarm company of choice for your security needs:**

- 1. When you call Tel-Tec Security, you will get a friendly voice to listen and respond to your needs.**
- 2. Family-owned local business with 32 years in the security industry and over 150 years of collective knowledge in security products and services.**
- 3. Technical superiority with a goal to custom design your system that is easy to use, that will save you money, and provide you peace of mind.**
- 4. Financing and payment plans are available.**
- 5. We have some of the brightest and the best professional technicians, who are uniformed, drug tested and passionate about the security industry.**
- 6. We invite you to visit our local UL monitoring facility for your own personal tour and our website at [www.tel-tec.com](http://www.tel-tec.com).**
- 7. Call the BBB and ask for Tel-Tec Security's customer care track record.**
- 8. Over 32 years of reinvesting into our community's children, families in need, education and youth. Please visit [www.leadersinlife.org](http://www.leadersinlife.org)**

**Scope of Work: Tel-Tec to provide and install the following exterior camera surveillance system. Customer to provide server, rack space, POE switches and IP addresses for cameras. Customer to provide all 110 VAC power, phone lines, network drops/connections and back boxes, as required. This proposal excludes any drawings, as-builts, submittals, etc. All work to be done during Tel-Tec's normal working hours.**

| Proposal              |   |                    |
|-----------------------|---|--------------------|
| Quantity              | Description                                     | Extended Cost      |
| 1                     | Avigilon ACC5 Ent Lic 16ch (16C-ACC5-ENT)       | \$ 4,719.75        |
| 1                     | Avigilon ACC5 Ent Lic 1ch (1C-ACC5-ENT)         | \$ 351.75          |
| 2                     | Avigilon 5MP Bullet 9-22mm IR (5.0L-H4A-BO2-IR) | \$ 2,509.50        |
| 1                     | H4-MT-CRNR1 Corner Mount for Bullet Cameras     | \$ 94.50           |
| 8                     | H4-BO-JBOX1 Junction Box for bullet Cameras     | \$ 756.00          |
| 10                    | 5.0L-H4A-BO1-IR 5.0MP Bullet 4.3-8mm            | \$12,127.50        |
| 3                     | 5.0L-H4A-DO2 5.0MP Lightcatcher Dome 9-22mm     | \$ 3,606.75        |
| 2                     | 5.0L-H4A-DO1- 5.0MP LightCather Dome 4.3-8mm    | \$ 2,320.50        |
| Materials             |   | \$26,486.25        |
| Miscellaneous & Wire  |   | \$ 5,433.49        |
| Sales Tax (8%)        |   | \$ 2,553.58        |
| Labor and Programming |   | <u>\$21,081.00</u> |
| Total                 |   | <u>\$55,554.32</u> |

**Payment Terms:**

1. Once job is scheduled 100% material cost will be billed to the customer.
2. Unless otherwise negotiated and stated below, all labor cost will be progressively billed as follows, 50% at prewire and 50% upon completion.

**Notes:**

1. Warranty on system shall be for one (1) year.
2. This proposal is valid for six (6) months.
3. The foregoing bid / proposal excludes any and all extraordinary costs or expenses incurred by Tel-Tec resulting from job site requirements or restrictions imposed by customer, including, but not limited to, additional insurance premiums resulting from any requirement to name customer as an additional insured or employer, or due to subrogation or indemnification provisions. Any such additional costs shall be added to the bid amount provided such costs are approved by both parties pursuant to a signed addendum to this bid / proposal.

Tel-Tec Security Systems, Inc.

Capistrano Unified School District



**Morgan E. Clayton**

date

Signature

date

Word / proposal / Ladera Ranch School-CCTV

**CAPISTRANO UNIFIED SCHOOL DISTRICT – YMCA OF ORANGE COUNTY**  
**AGREEMENT FOR THE OPERATION OF EXTENDED DAY**  
**CHILD-CARE PROGRAMS**

This Agreement for the Operation of Extended Day Child-Care Programs (Agreement) is made and entered into this 8<sup>th</sup> day of June 2016, by and between the Capistrano Unified School District (CUSD and/or District) and the YMCA of Orange County (VENDOR), as follows:

*WHEREAS*, CUSD is a California school district with a significant number of elementary schools, and is authorized pursuant to Education Code §8485 to establish a program of affordably priced supervision of children before and after school; and

*WHEREAS*, pursuant to Education Code §8486, the District is authorized to subcontract with qualified private or nonprofit agencies for before and after school child supervision programs; and

*WHEREAS*, pursuant to Government Code §53060, the District is authorized to contract for special services and advice from individuals specially trained and experienced and competent to perform such services; and

*WHEREAS*, Vendor has previously provided services, facilities and materials in connection with an extended day care program (Program), and has the necessary skills, equipment and experience to continue to provide such services for the District.

Now therefore, the parties agree as follows:

1. **OPERATION AND SERVICE**

- a. **Independent Contractor.** The status of VENDOR under this Agreement shall be that of an independent contractor. VENDOR warrants that no person or selling agency or other organization has been employed or retained to solicit or secure this Agreement upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee. No VENDOR employee shall be considered as an employee of CUSD under the jurisdiction of CUSD, nor shall such VENDOR employees have any CUSD pension, civil service, or other status while an employee of the VENDOR. For breach or violation of this warrant, CUSD shall have the right to annul this Agreement without liability or, in its discretion, to deduct from the Agreement or otherwise recover the full amount of such commission, percentage, brokerage, or contingent fee, or to seek such other remedies as legally may be available.
- b. **Operating Schedule.** The Program to be operated by VENDOR will be available for elementary and middle school students and qualifying special education students and will be available to such children from 6:30 a.m. to 6:00 p.m. on all days that regular classes are held by CUSD at the school campuses, winter recess, spring recess and pupil-free days except for holidays designated in this article.

This includes the regular school year schedule, the year-round school schedules, and summer school schedules.

The Program may operate on those days during the year when CUSD is closed for observance of the following holidays: Independence Day, Labor Day, Thanksgiving Day and Day after Thanksgiving, Christmas Eve (until 1 P.M.), New Years Eve (until 1 P.M.), Presidents' Day, and Memorial Day.

- c. Additional Programs. In addition to the regular operating schedule as described in paragraph 1.b above, the VENDOR shall provide recreational drop-in programs on those days during the year identified as "pupil-free days" at CUSD elementary and middle schools. Such programs may be operated at individual sites or may be scheduled regionally, at the discretion of the VENDOR. References to the Program shall include these additional programs.
- d. Program Administration. VENDOR shall administer the Program in accordance with the provisions of this contract and all District, State and Federal laws, rules, and regulations dealing with child care or the use of the District's school property. VENDOR shall within forty-eight (48) hours inform and provide CUSD with a copy of site visits, reviews or reports or findings of any State or Federal regulatory agency involving any Program operated by VENDOR under this agreement. In the event that any deficiencies noted or corrections required as a result of such visits, reports, reviews or findings, VENDOR will provide CUSD with a written plan of action which will ensure timely and appropriate correction.

CUSD shall monitor, evaluate and provide technical and program development assistance as CUSD in its sole discretion determines appropriate to the VENDOR in the conduct of Program activities provided under this Agreement. CUSD shall have the right to monitor and evaluate the VENDOR Facilities with regard to fire code regulations, sanitation and cleanliness, and other applicable safety laws and regulations. CUSD shall also have the right if recommended work is not addressed within ten (10) days of notice from the District, to direct work to be completed by others and bill the VENDOR for said work.

- e. Non-Discrimination. In the performance of the terms of this Agreement, VENDOR agrees that it will not engage in nor permit any employee or contractor as it may employ to engage in unlawful discrimination of persons because of the race, color, religion, age, sex, marital status, mental or physical disability, gender, gender identity, gender expression, sexual orientation, genetic information, ethnicity, ethnic group identification, national origin or nationality, ancestry, or a perception that a person has any of these characteristics or that the person is associated with a person who has, or is perceived to have, any of these characteristics. Therefore, the VENDOR agrees to comply with applicable Federal and State laws including, but not limited to, the California Fair Employment Practices Act as set forth in Government Code §12940 et seq. and Labor Code §1735. In addition, the VENDOR agrees to require like compliance by all contractors employed to do work under this Agreement.

- f. Entry by CUSD. CUSD shall have the right at reasonable times to enter upon VENDOR-supervised Facilities for the purposes of inspecting same in order to determine whether VENDOR is complying with the terms of this Agreement. The right and authority hereby reserved in this paragraph does not impose, nor does CUSD assume by reason thereof, any responsibility or liability whatsoever for any acts, omissions or the negligence of VENDOR, VENDOR's members, guests, clients, agents, contractors and employees at said Facilities.
- g. Public Relations, Advertising, Announcement. CUSD agrees to distribute at least one notice, subject to CUSD approval of the format and content of each notice, each semester to parents of elementary and middle school students in CUSD announcing the availability of the Program located at selected CUSD school campuses. VENDOR shall prepare and pay for these notices and any and all other advertising or public relations costs. VENDOR may erect suitable informational and directional signs or posters only after approval by CUSD of location, design, color and construction of such signs or posters. The VENDOR agrees to be solely responsible for communication with parents regarding fee disputes, complaints regarding program and complaints against extended day child-care personnel.
- h. Participants. Elementary and middle school regular program and qualifying special education students that attend school at the various schools operated by CUSD shall be eligible to participate in the Program to be operated by VENDOR. VENDOR shall have the right to determine which students will be permitted to attend the Program based on reasonable rules, regulations, and age requirements as approved by CUSD.

Exclusion of students from the VENDOR Program will be permitted for nonpayment of fees, discipline, failure to meet eligibility requirements, behavior problems, or lack of required immunizations. Notwithstanding the above, no one who desires to participate in the Program shall be denied the opportunity to participate because of inability to pay the fee.

- i. Immunization. Enrollees in the VENDOR Program shall be subject to the same legal requirements regarding medical history and immunization as pupils in the public schools in the State of California.
- j. Grant of License. District grants a non-exclusive license to VENDOR to use the facilities, as further described below, for the limited purpose of conducting the Program.
- k. Conduct of VENDOR Employees, Volunteers and Invitees. VENDOR shall insure that all employees, volunteers, invitees, and all others in attendance will adhere to proper standards of public conduct and comply with CUSD's use policies. There is to be no consumption of intoxicating liquors or other controlled substances, smoking, gambling, quarreling, fighting, use of profane language, or indecent exposure on or near the Facilities. In the event CUSD determines, in its sole and absolute discretion, that an employee, volunteer or invitee of VENDOR

is failing to adhere to proper standards of public conduct, is in violation of any CUSD policy and/or is in any way disrupting the activities of CUSD's employees, student and/or invitees, CUSD reserves the right to remove said individual, and/or require VENDOR to remove said individual from CUSD's property and prohibit future access to the property and Facilities.

## 2. PROGRAM AND USE FEES

- a. Program Fees Charged to Participants. VENDOR shall be permitted to charge a reasonable fee to the participants in the Program. No VENDOR Program fees will be charged to CUSD or collected by CUSD. The amount of the program fee to be charged to participants shall be determined by VENDOR and shall be competitive with fees for similar services in the area, subject to review by CUSD to determine reasonableness of VENDOR's fee schedule. District shall review the VENDOR proposed fee schedule or any modifications thereof thirty (30) days prior to its implementation. The fee schedule for the Program shall be the same throughout the District.

- b. District Use Fees Charged to VENDOR.

- i. VENDOR Owned Classrooms/Buildings: VENDOR will pay CUSD a minimum of Ninety-Five Dollars (\$95) per month per VENDOR-owned building/classroom as a monthly operating and use fee for the Program.

On an annual basis, the VENDOR will provide the District with a list of VENDOR-owned buildings placed on each District site. This list will be updated whenever changes occur. The District will invoice the VENDOR monthly for the operating and use fee. Payment is due within thirty (30) days of the date of invoice.

This operating and use fee for VENDOR-owned buildings shall cover costs associated with CUSD-provided rest rooms, parking lots, exterior lights, water/sewage fees and trash pick up. In addition, the VENDOR will pay to CUSD the cost of electricity used by any of VENDOR's relocatable buildings as shown by the separate electrical meter (see Section 3.d herein). Custodial services are to be provided by VENDOR. CUSD will not be responsible for maintaining/cleaning VENDOR's relocatable buildings.

- ii. CUSD Owned Classrooms/Buildings: VENDOR shall pay CUSD a minimum operating and use fee of Nine Hundred Fifty Dollars (\$950) per month per classroom or per relocatable building for VENDOR Programs operated in CUSD-owned classrooms and relocatable buildings at the school site. The operating fee shall include electricity, custodial services and routine maintenance.

The District reserves the right to increase the minimum use and operating fees on an annual basis. The District will limit such fee increases to 10% annually.

iii. Annual Gross Receipt Fees: In addition to all operation and use fees, VENDOR shall pay CUSD one percent (1%) of actual annual gross receipts for any and all Programs and additional programs operated in VENDOR-provided classrooms on CUSD property or District classrooms or buildings based upon minimum actual annual gross receipts of not less than Four Million Dollars (\$4,000,000) but will have no maximum amount. This fee will be due annually on or before the anniversary of the Effective Date of this Agreement based on the prior years' actual gross revenue and adjusted pursuant to independent audit provided by VENDOR to the District by June 30.

c. VENDOR Elective Recreational Programs. VENDOR shall be permitted to offer elective recreational programs on a participant fee basis on those school campuses where VENDOR is providing a Program as follows:

|                          |                    |
|--------------------------|--------------------|
| Lunch hour programs -    | CUSD students only |
| Before-school programs - | No restriction     |
| After-school programs-   | No restriction     |

Elective recreational programs operated by VENDOR shall not interfere with the operation of the Program. In lieu of a Facilities Use Permit for each elective recreational program at each extended day child care site, VENDOR shall submit a quarterly plan to DISTRICT for approval at least thirty (30) days prior to the start of the quarter. The plan shall include the date, time, location and type of recreational program to be offered by VENDOR. Any VENDOR elective recreational program which uses the therapy pool at Philip J. Reilly School must be scheduled through the Orange County Department of Education. References to the Program shall include these elective recreational programs.

### 3. FACILITIES

a. Relocatables. In connection with this Program, VENDOR shall provide VENDOR-owned relocatable buildings at designated District elementary and middle school campuses for the purpose of housing the Program to be operated by VENDOR, and shall use such District-owned classrooms as the District, at its sole discretion, shall from time to time designate.

At the termination of this agreement or should CUSD determine in its sole discretion to discontinue child-care programs at any site, the VENDOR will, at the District's option and at VENDOR's expense, remove relocatable buildings provided by the VENDOR for child care or convey these buildings to the District at a price equal to fair market value. Should the District and VENDOR be unable to agree as to the option price the matter will be submitted to an arbitrator for final determination, pursuant to the commercial arbitration rules.

- b. Physical Location of Relocatable Buildings and Classroom Space. CUSD shall make space available on those campuses consistent with the District's educational operations for the VENDOR to operate the Program. CUSD shall have the absolute right to determine the actual physical placement of the relocatable building on each school campus. In determining the physical placement of each relocatable building, CUSD shall give special consideration to the location of playground and playground access, restrooms, water fountains, shaded areas, parking lots, and exterior lighting. All costs associated with compliance with the California Environmental Quality Act (CEQA) shall be the responsibility of the VENDOR. During hours of operation of the Program the VENDOR shall have reasonable access to and use of playground space, rest rooms, water fountains, parking space, and exterior lighting provided that such access does not interfere with the District's regular school programs.
- c. Use of and Access to State-Approved Relocatable Buildings. VENDOR shall use only those relocatable buildings that have been approved by the State of California for extended day child-care programs. CUSD will assist VENDOR, as needed, in locating vendors who produce such state approved relocatable buildings. Relocatable buildings and their installation shall meet all Federal and State legal requirements, including but not limited to Americans with Disabilities (ADA) access requirements.
- d. Utilities. CUSD shall be responsible for providing electrical utilities to the VENDOR's relocatable buildings when the relocatable location has been approved by the District. This shall include installation of electrical wiring to the relocatable building from the existing school site building and installation of a separate electrical meter. CUSD will invoice VENDOR for all costs related to electrical utilities, including installation of wiring, providing service to the building, trenching, conduit, and cost of the meter. VENDOR shall read meters on a monthly basis and report usage to CUSD. CUSD will invoice VENDOR for cost of electricity and will perform periodic audits to verify meter readings.

CUSD shall provide exterior lighting, water, and sewer where and when feasible, and trash pick-up for VENDOR's Program when the relocatable location has been approved by CUSD. Costs for these services shall be included in the operating use fees paid to CUSD by VENDOR. VENDOR shall be required to provide and pay for its own telephone service at each location.

- e. Alterations or Improvements. VENDOR, at its own expense, shall have the right, upon obtaining prior written consent from CUSD, to construct alterations and improvements on or about the VENDOR-owned relocatable buildings. When allowed by the District, alterations and improvements shall be made in compliance with all Federal and State laws including Division of the State Architect (DSA) approvals when required. Subject to any District options to purchase, any alterations or improvements shall be removed upon the termination of this agreement at the VENDOR's sole expense. VENDOR's personal property, business and trade fixtures, cabinet work, furniture, movable partitions,



machinery and equipment, and the relocatable buildings themselves, other than that which is affixed to the Facilities so that it cannot be removed without material damage to the Facilities, shall remain the property of VENDOR and shall be removed by VENDOR, provided that the District does not exercise any option herein provided.

- f. VENDOR Upkeep of Relocatable Buildings. VENDOR shall maintain the interior and exterior of its relocatable buildings in good repair as defined by the State of California Office of Public School Construction, including painting of exterior walls and ramps, replacement of broken glass in windows, and removal of graffiti. If VENDOR does not provide a level of maintenance satisfactory to the District, upon ten (10) days written notice to the VENDOR, the District will make any necessary repairs and will be entitled to reimbursements from the VENDOR for the cost of the repairs.
- g. Furniture and Equipment. VENDOR shall provide all furniture and equipment required for the operation of VENDOR's Program in VENDOR's buildings and in CUSD owned classrooms/buildings.
- h. Reciprocal Use of Facilities. From time to time CUSD may desire to use a VENDOR facility for a portion or all of a school day for classroom instruction purposes. The schedule of CUSD use of a VENDOR facility shall be subject to approval of VENDOR.
- i. Taxes. VENDOR shall be responsible for all taxes associated with its use of the Facilities. In the event possessory interest taxes are assessed, VENDOR shall be solely responsible for the payment of all VENDOR's possessory interest taxes, if any, during the term of the Agreement. Pursuant to Section 107.6 of the California Revenue and Taxation Code, District hereby notifies VENDOR that: (i) the Facilities are subject to possessory interest taxes, and that such taxes shall be paid by VENDOR; and (ii) VENDOR may be subject to the payment of property taxes levied on the possessory interest obtained by VENDOR. The parties acknowledge that during the term of this Agreement, VENDOR shall be solely responsible for any and all possessory interest taxes and related charges and expenses (collectively, "Possessory Interest Taxes") imposed with respect to the Facilities, and shall indemnify, defend and hold harmless CUSD against all possessory interest taxes. This statement is intended to comply with Section 107.6 of the Revenue and Taxation Code.

#### 4. ADDITIONAL TERMS AND CONDITIONS

- a. Term of Agreement. The term of this Agreement shall be for a period of five (5) years from July 1, 2016, through June 30, 2021 (Term).
- b. Termination of Agreement. Either party may, by giving a sixty (60)-day written notice specifying the effective date, terminate this Agreement in whole or in part for cause, which shall include failure, for any reason, of either party to fulfill in a timely and proper manner its obligation under this Agreement. Either party may,

by giving a one hundred twenty (120)-day notice, terminate this Agreement without cause.

- c. Compliance with the Law. VENDOR shall comply with all laws, ordinances, zoning, rules, and regulations applicable to the Facilities used by VENDOR and/or applicable to the operation of the Program, enacted or promulgated by any public or governmental authority or agency, including without limitation District, having jurisdiction over the facilities. VENDOR shall be responsible for obtaining and maintaining throughout the Term of the Agreement all permits, licenses, approvals, including a conditional use permit if necessary, from any local, state or federal agency necessary for the Program and/or use of the Facilities. VENDOR shall comply with requirements of state law regarding fingerprinting, health screening and background checks. VENDOR shall not commit or suffer to be committed to said Facilities any nuisance or other act which may disturb the quiet enjoyment of adjoining property owners or occupants.
- d. Philip J. Reilly School. Under the Operating Agreement between District and the Orange County Superintendent of Schools (hereinafter referred to as COUNTY) any use of buildings and grounds of this jointly owned facility shall be scheduled by District, except for the use of the therapy pool, which use shall be scheduled by COUNTY.
- e. Indemnity. CUSD and COUNTY shall assume no liability for any use of any VENDOR or CUSD Facilities used by VENDOR to operate any of the Programs provided by VENDOR under this Agreement. VENDOR waives and releases all claims against CUSD and COUNTY for death, injuries, or damage to property sustained by VENDOR, its agents, employees, contractors, invitees and volunteers, in, upon, or about the Facilities, and VENDOR agrees to indemnify, defend, and hold CUSD and COUNTY, and their respective officers, officials, and employees, harmless from and against any and all liability, loss, damage, expense, cost, claim, or action, including liability for injury, wrongful death, or property damage sustained by any person, arising out of or in connection with the actions or services, or failure to act, of VENDOR, its agents, employees, contractors, invitees or volunteers, or arising out of any act or omission by VENDOR, its agents, employees, contractors, invitees or volunteers, including failure of VENDOR to keep the Facilities in good condition and repaired as provided in the Agreement, except when such loss or damage was caused by the sole negligence of willful misconduct of CUSD or the COUNTY, respectively.

In executing this Agreement, and the waiver and release contained in this Section, VENDOR specifically waives the provision of the California Civil Code §1542, which provides as follows:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS  
WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT  
TO EXIST IN HIS OR HER FAVOR AT THE TIME OF  
EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM

OR HER MUST HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR.

VENDOR, BEING AWARE OF SAID CODE SECTION, HEREBY EXPRESSLY WAIVES ANY RIGHTS IT MAY HAVE THEREUNDER, AS WELL AS UNDER ANY OTHER STATUTES OR COMMON LAW PRINCIPLES OF SIMILAR EFFECT.

f. Insurance.

- i. Liability Insurance. VENDOR shall provide and shall maintain in force, during the term of this Agreement, Ten Million Dollars (\$10,000,000) combined single limit comprehensive general liability insurance policy, which includes automobile and property insurance. The policy or policies of liability insurance shall name CAPISTRANO UNIFIED SCHOOL DISTRICT (CUSD) and ORANGE COUNTY SUPERINTENDENT OF SCHOOLS (COUNTY) and their officials, officers, agents, employees, and volunteers as additional named insured under the terms of such policy or policies. Further, such policies shall not be cancelled without thirty (30) days prior written notice to CUSD. Within ten (10) days of execution of this Agreement, and at least fifteen (15) days prior to the expiration of any such policies, VENDOR shall furnish CUSD with a copy of the policy or policies making up the District Policies and Certificate(s) of Insurance stating that such insurance is in full force and effect, and shall provide any additional evidence of coverage required by the CUSD.

VENDOR's insurance coverage shall be primary insurance as respects CUSD, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by CUSD, its officers, officials, employees, or volunteers shall be excess of VENDOR's insurance and shall not contribute to it.

- ii. Worker's Compensation and Other Employee Insurance. VENDOR shall provide worker's compensation insurance, unemployment insurance, and disability insurance for all its employees, as required by law, and shall provide employer's liability insurance coverage with limits of no less than One Million Dollars (\$1,000,000) per accident for bodily injury or disease. Within 10 days of execution of this Agreement, and least fifteen (15) days prior to the expiration of any such policies, VENDOR shall furnish CUSD with a copy of the policy or policies obtained in compliance this Section, stating that such insurance is in full force, and shall provide any additional evidence of coverage required by CUSD.
- iii. VENDOR's insurance coverage shall be primary insurance as respects CUSD, its officers, officials, employees, and volunteers. Any

insurance or self-insurance maintained by CUSD, its officers, officials, employees, or volunteers shall be excess of VENDOR's insurance and shall not contribute to it. Each insurance policy required herein shall contain, or be endorsed to contain, a waiver of all rights of subrogation against CUSD.

- iv. Any deductibles or self-insured retentions must be declared to, and approved by, CUSD. At the option of CUSD, either: VENDOR shall obtain coverage to reduce or eliminate such deductibles or self-insured retentions as respects CUSD, its officers, officials, employees, and volunteers; or the Lessee shall provide a financial guarantee satisfactory to CUSD guaranteeing payment of losses and related investigations, claim administration, and defense expenses.
- v. CUSD reserves the right to modify these requirements at any time, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.
- vi. Certificates of Insurance. Certificates for all types of insurance and an additional insured endorsement for the liability coverage shall be furnished to CUSD within two weeks of the commencement date of this contract, such certificates indicating the name of the carrier, the policy number, and the expiration date. Renewal certificates shall be provided within fifteen (15) days of the renewal. Thirty (30) days prior to an interruption in coverage, VENDOR is responsible for notifying CUSD. Failure, however, of CUSD to obtain the required documents within the time frames herein shall not waive VENDOR's obligation to provide them. CUSD reserves the right to require complete, certified copies of all required insurance policies, including endorsements, required by this Agreement, at any time.
- g. Accidents. VENDOR shall report to CUSD any serious accident or incident that occurs within three (3) hours of occurrence.
- h. Claims Made. VENDOR shall report to CUSD in writing all claims made against the VENDOR in its operation of the Program and/or use of the Facilities in CUSD within one (1) day VENDOR shall also provide copies to CUSD, within one (1) day of their receipt by VENDOR, of any written reports from Department of Social Services indicating deficiencies or documenting a specific incident.
- i. Assignment. Neither this Agreement nor any interest therein, whether legal or equitable, shall be assigned, subleased, transferred, alienated, pledged, or hypothesized, voluntarily or by operation of law by VENDOR without the prior written consent of CUSD. The consent to one assignment, sublease, transfer, alienation, pledge, or hypothecation shall not be deemed to be a consent to any subsequent assignment, sublease, transfer, alienation, pledge, or hypothecation. Any such assignment, sublease, transfer, alienation, pledge, or hypothecation shall be void and shall, at CUSD's option, terminate this Agreement.

- j. Amendments to Agreement. This Agreement may only be amended by the mutual written consent of the parties hereto. No oral understanding or agreement not incorporated in this contract shall be binding on either party.
- k. Complete and Exclusive Statement. This Agreement is the complete and exclusive statement of the mutual understanding of the parties. This Agreement supersedes and cancels all previous written and oral agreements and communications relating to the subject matter of this Agreement.
- l. Contact Person. Each party to this Agreement shall name one individual to be the representative contact person for all matters related to this Agreement.
- m. Attachments. All attachments to this Agreement are incorporated herein by this reference.
- n. Legal Interpretation of Instrument. The parties expressly understand and agree that this Agreement constitutes a non-exclusive license for use of the Facilities. This Agreement is not intended by the parties, nor shall it be legally construed, to convey a leasehold, easement, or other interest in real property. VENDOR acknowledges that a license is a valid form of agreement and shall not contest the validity of the form of this Agreement in any action or proceeding brought by VENDOR against CUSD, or by CUSD against VENDOR. Should either party be compelled to institute arbitration, legal, or other proceedings against the other for or on account of the other party's failure or refusal to perform or fulfill any of the covenants or conditions of this Agreement on its part to be performed or fulfilled, the parties agree that the rules and principles applicable to licenses shall govern such actions or proceedings. This Agreement shall be governed by the laws of the State of California with venue in Orange County.

*[SIGNATURES ON FOLLOWING PAGE]*

CAPISTRANO UNIFIED SCHOOL DISTRICT

DATED: \_\_\_\_\_, 2016

By \_\_\_\_\_  
Clark Hampton

Deputy Superintendent, Business Services  
Title

YMCA OF ORANGE COUNTY

DATED: \_\_\_\_\_, 2016

By \_\_\_\_\_

\_\_\_\_\_  
Title

**SUBORDINATE AGREEMENT****IN SUPPORT OF RADIOLOGICAL EMERGENCY PLANNING AND RESPONSE ACTIVITIES****FOR SAN ONOFRE NUCLEAR GENERATING STATION**

THIS AGREEMENT is entered into this 1st day of July 2016, which date is enumerated for purposes of reference only, by and between the COUNTY OF ORANGE, a political subdivision of the State of California, hereinafter referred to as "COUNTY", and Capistrano Unified School District, a (municipal corporation/special district/not-for-profit corporation), hereinafter referred to as "PARTNER AGENCY."

WHEREAS, County and Partner Agency recognize that radiological emergency planning and response activities continue to be necessary as the San Onofre Nuclear Generating Station (SONGS) moves through the decommissioning, decontamination and dismantling process.

WHEREAS, COUNTY, acting through its Sheriff-Coroner Department, has executed a Memorandum of Understanding for Support of Radiological Emergency Planning and Response, hereinafter referred to as "the MOU" (Attachment A) and incorporated herein by reference, with Southern California Edison (SCE) to address radiological emergency planning and response activities, and associated funding.

WHEREAS, the MOU documents the mutual agreement of all signatory parties to continue collaborative and cooperative management of the emergency preparedness, planning, response and recovery activities related to SONGS.

WHEREAS, all parties wish to maintain the Interjurisdictional Planning Committee (IPC) structure in its current state.

EXHIBIT 6

1        WHEREAS, all parties wish to maintain the fiscal program structures as close to those  
2 as were previously administered through California Office of Emergency Services under the  
3 Nuclear Power Preparedness Program (NPP) and the IPC will revise and administer the NPP  
4 Program Guidance in the future, without the involvement of the California Office of Emergency  
5 Services.

6  
7  
8        NOW, THEREFORE, IT IS MUTUALLY AGREED AS FOLLOWS:

9        1. COUNTY shall maintain and administer the MOU between SCE and County. In  
10 negotiating terms and conditions, COUNTY will demonstrate best efforts to ensure the  
11 interests of Parties to the Subordinate Agreements.

12        2. County shall revise, maintain and administer Nuclear Power Preparedness Program  
13 guidance (Attachment B) to be incorporated herein by reference. County shall from time to  
14 time review and revise these guidelines to ensure compliance with nuclear emergency  
15 preparedness standards, California Government Code, County policies, and generally  
16 accepted government accounting standards.

17  
18        3. COUNTY shall transfer NPP funds to PARTNER AGENCY on an annual basis as  
19 documented in the Attachment B.

20        4. PARTNER AGENCY shall assume all continuation costs of equipment, technologies  
21 and/or services to include but not limited to upgrades, licenses and renewals of said  
22 equipment, technologies and/or services.

23  
24        5. If equipment acquired with NPP funds becomes obsolete or unusable, PARTNER  
25 AGENCY shall notify COUNTY of such condition. PARTNER AGENCY shall transfer or  
26 dispose of NPP-funded equipment in accordance with its policies and procedures.

27        6. PARTNER AGENCY agrees to indemnify, defend and save harmless COUNTY and  
28 their elected and appointed officials, officers, agents and employees from any and all claims



1 and losses accruing or resulting to any and all contractors, subcontractors, laborers, and any  
2 other person, firm or corporation furnishing or supplying work services, materials or supplies in  
3 connection with PARTNER AGENCY's use of equipment, technology or services purchased  
4 with NPP funds and PARTNER AGENCY's performance of this Agreement and from any and  
5 all claims and losses accruing or resulting to any person, firm, or corporation who may be  
6 injured or damaged by PARTNER AGENCY in PARTNER AGENCY's use of NPP-funded  
7 equipment, technology or services.  
8

9 7. By executing this Agreement, PARTNER AGENCY agrees to comply with and be  
10 fully bound by all applicable provisions of NPP Guidance (Attachment B). PARTNER  
11 AGENCY shall notify COUNTY immediately upon discovery that it has not abided or no longer  
12 will abide by any applicable provision of Attachments B.  
13

14 8. No alteration or variation of the terms of this Agreement shall be valid unless made  
15 in writing and signed by duly authorized representatives of the parties hereto, and no oral  
16 understanding or agreement not incorporated herein shall be binding on any of the parties  
17 hereto.

18 9. PARTNER AGENCY may not assign this Agreement in whole or in part without the  
19 express written consent of COUNTY.  
20

21 10. For a period of three years after final payment hereunder or until all claims related to  
22 this Agreement are finally settled, whichever is later, PARTNER AGENCY shall preserve and  
23 maintain all documents, papers and records relevant to the work performed or property or  
24 equipment acquired in accordance with this Agreement. For the same time period, PARTNER  
25 AGENCY shall make said documents, papers and records available to COUNTY and SCE or  
26 their duly authorized representative(s), for examination, copying, or mechanical reproduction  
27 on or off the premises of PARTNER AGENCY, upon request during usual working hours.  
28

11. COUNTY may terminate this Agreement and be relieved of the payment of any consideration to PARTNER AGENCY if COUNTY loses funding under the SCE MOU.

12. PARTNER AGENCY and its agents and employees shall act in an independent capacity in the performance of this Agreement and shall not be considered officers, agents or employees of COUNTY or SCE

IN WITNESS WHEREOF, the parties have executed this Agreement in the County of Orange, State of California.

DATED: \_\_\_\_\_, 20\_\_

COUNTY OF ORANGE, a political  
subdivision of the State of California

By \_\_\_\_\_

Donna Boston, Director Orange County  
Sheriff's Department  
"COUNTY"

APPROVED AS TO FORM:

COUNTY COUNSEL

By \_\_\_\_\_

Wendy Phillips, Deputy

DATED: \_\_\_\_\_,

BOARD APPROVAL  
DATED: 06-08-14

PARTNER AGENCY

By: \_\_\_\_\_

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By: \_\_\_\_\_

ATTEST:

By \_\_\_\_\_

City Clerk

DATED: \_\_\_\_\_, 20\_\_

## MEMORANDUM OF UNDERSTANDING FOR SUPPORT OF RADIOLOGICAL EMERGENCY PLANNING AND RESPONSE



## **PURPOSE**

This Memorandum of Understanding is entered into by and among Southern California Edison (SCE), the counties of Orange and San Diego and the three cities of San Clemente, San Juan Capistrano and Dana Point. The purpose of this "MOU" is to document the mutual agreement of all signatory parties to continue collaborative and cooperative management of the radiological emergency preparedness, planning, response and recovery activities related to the San Onofre Nuclear Generating Station (SONGS) and to outline a cooperative funding agreement between the signatory local governments and SCE for such activities.

## **I. BACKGROUND**

### **A. SONGS**

SONGS consists of nuclear power generating facilities known as Units 1, 2 and 3 and associated structures, owned by four entities: the cities of Riverside and Anaheim, San Diego Gas & Electric (SDG&E), and Southern California Edison (SCE, the Owner-Operator and agent for the other owners).

SONGS Unit 1 was shut down in 1992. SONGS Units 2 and 3 were shut down in 2013. Spent fuel from Units 1, 2, and 3 is stored on-site in Spent Fuel Pool buildings and in the Independent Spent Fuel Storage Installation (ISFSI) located in the area previously occupied by SONGS Unit 1. SCE anticipates storing spent nuclear fuel and radiologically contaminated materials on-site until SONGS is decontaminated and dismantled. The most recently approved decommissioning cost estimate projects that the Department of Energy (DOE) will commence picking up spent fuel from the nuclear industry in 2024, complete spent fuel removal from SONGS by 2049, on-site ISFSI demolition completed by September 2051 and final site restoration and easement termination by December 2051.

### **B. Radiological Emergency Planning and Response**

The Nuclear Regulatory Commission (NRC) accepted the SONGS Permanently Defueled Emergency Plan (PDEP) in June 2015. Due to the change in its operating status, SONGS has transitioned from its Emergency Operations Plan to the PDEP.

Notwithstanding the changes in the SONGS status, the Parties agree that the local jurisdictions should continue assuring interagency coordination for emergency planning, training, and exercises between SCE and local government agencies during the decommissioning process and in relation to spent fuel stored on site.

There are seven primary Interjurisdictional Planning Committee (IPC) members: Counties of Orange and San Diego; the Cities of Dana Point, San Juan Capistrano and San Clemente; Camp Pendleton; California State Parks; and SCE. IPC members recognize that the decommissioning and dismantling process triggers changes to the emergency planning and response required for SONGS. As discussed in Section III, Cooperative Actions, IPC members intend to remain actively engaged in radiological emergency planning as long as there is spent nuclear fuel or materials on-site at SONGS.

Previously, IPC local government members were reimbursed by SCE for expenses incurred for such activities through a trust fund administered by the State of California; however, with the change in SONGS status from an operating facility to a decommissioning facility, this trust fund process is no longer available.

## **II. AUTHORITIES AND REFERENCES**

The structure of the IPC and its duties are codified in the California Health and Safety Code 114650 to establish a mechanism for coordinating integrated preparedness and response in the event of an emergency at SONGS. The duties of each Local Agency for radiological emergency planning described in Health and Safety Code 114650 are implemented through each local agency's emergency plans and/or annexes. Those plans are incorporated by this reference into this MOU.

Government code 8610 sets forth the amount of funds local jurisdictions have received for costs associated with radiological emergency planning, specifically related to SONGS.

Local government jurisdictions adhere to the Federal Emergency Management Agency (FEMA) Comprehensive Preparedness Guidance (CPG) 101 in the development of their emergency planning, training, and exercises.

All Parties have been guided by the FEMA "Criteria for Preparation and Evaluation of Radiological Emergency Response Plans and Preparedness in Support of Nuclear Power Plants" (NUREG-0654).

## **III. PARTIES**

This MOU has been developed in collaboration with SCE, the Counties of Orange and San Diego and the Cities of Dana Point, San Clemente and San Juan Capistrano (hereinafter, the "Parties"). The counties of Orange and San Diego and the three cities of San Clemente, San Juan Capistrano and Dana Point are referred to in this MOU as the "Local Jurisdictions".



**A. County of Orange and County of San Diego**

Each County is authorized to provide for the planning, organization, coordination and direction of disaster response services before, during, and after a disaster. Such authority is granted by the California Emergency Services Act, State of California Emergency Plan, State of California Master Mutual Aid Plan, county emergency ordinances, county emergency plans, and other cooperative agreements. The purpose of effective emergency planning is to provide for the immediate protection of community members, property, and the environment within Orange County and San Diego County and provide for the repair and restoration of essential services and systems.

Officials from Orange and San Diego Counties agree that the long term solution for spent nuclear fuel storage will be to remove all spent nuclear fuel from SONGS to an offsite repository. The Board of Supervisors of the County of San Diego and the Board of Supervisors of the County of Orange reserve any rights that they may have to take action to support and facilitate the expedited removal of the spent nuclear fuel from SONGS.

**B. City of Dana Point, City of San Clemente, and City of San Juan Capistrano**

These cities are within the original emergency planning zone of SONGS. The cities recognize the need to develop a common operational system that will provide a coordinated and effective multi-jurisdictional emergency response should an emergency occur at SONGS. The California Emergency Services Act provides the basis for the emergency preparedness programs of counties and cities. City jurisdictions are responsible for providing continuity of effective leadership and authority, direction of emergency operations, and management of recovery within the jurisdictions.

Officials from the Cities of San Clemente, Dana Point and San Juan Capistrano agree that the long term solution for spent nuclear fuel storage will be to remove all spent nuclear fuel from SONGS to an offsite repository.

**C. Southern California Edison**

SCE has the primary responsibility for the management of all onsite activities, emergency response, and coordination with offsite jurisdictions as defined by the SONGS Emergency Plan. SCE will continue to support offsite radiological emergency preparedness by funding radiological emergency planning for the jurisdictions outlined in this MOU, and

maintaining the Community Siren System in the near term.

#### **IV. ASSOCIATE MEMBERS**

Capistrano Unified School District (CUSD) will continue to act as a supporting agency to the signatory local governments and will serve as an associate member of the IPC. The CUSD is responsible for the protection and safety of all school children in their district.

Orange County Fire Authority (OCFA) and Oceanside Fire Department will continue to act as supporting agencies to the signatory local governments and will serve as associate members of the IPC. These agencies are responsible for supporting the Off-site Dose Assessment Team with radiological monitoring teams.

The Orange County Health Care Agency will continue to provide support to the Offsite Dose Assessment Center and to the Orange County Emergency Operations Center. Additionally, the Orange County Health Care Agency will play an integral role with any decontamination centers required as the result of an incident at SONGS.

San Diego County Department of Environmental Health will continue to act as supporting agency to the signatory local governments. The Department of Environmental Health is responsible for supporting the Off-Site Dose Assessment Team. In addition, it provides a cadre of trained radiation monitors and detection equipment to support the response to a radiation incident at SONGS. A third responsibility of the Department of Environmental Health would be to staff any decontamination centers that might be required as a result of an incident at SONGS.

Hazardous Incident Response Team (HIRT) is the San Diego region's hazardous materials team. All team members are trained radiological monitors and they would supplement the radiological monitoring teams provided by Oceanside Fire Department and the Department of Environmental Health.

#### **V. COOPERATIVE ACTIONS**

The Local Jurisdictions recognize the efforts of SCE to manage the safe decommissioning of SONGS and that the Local Jurisdictions agree that the funding provided for in Section VI of this MOU will be used for the following ongoing cooperative emergency planning and response actions described in the local jurisdictions emergency plans and/or annexes:

##### **A. Near Term IPC Local Government Members Operational Commitment**



## MOU Between Local Jurisdictions and Southern California Edison

The Local Jurisdictions will communicate and coordinate any joint emergency planning activities through the IPC based on current spent nuclear fuel in the pools and dry cask storage.

The SONGS PDEP no longer requires certain emergency response requirements of SCE. The County of Orange will use the funding provided for in this MOU to assume some of these responsibilities, including maintaining the capabilities of its Emergency Operations Center, Joint Information System, and accepting the responsibility for offsite emergency communications.

Local jurisdictions will continue to support radiological emergency planning and response in a variety of ways. Local jurisdictions and SCE recognize their obligation to the community to maintain radiological emergency preparedness and response capability throughout the decommissioning process. Public education and public information sharing will be ongoing for years. Local jurisdictions will continue to attend public meetings and speak on behalf of their agencies and the IPC. Additional radiological emergency preparedness activities during decommissioning may include:

### Planning

- Updating the radiological emergency plan every two years and managing radiological related activities throughout the year
- Activating IPC jurisdictions' Emergency Operations Centers in a manner consistent with each government jurisdiction's emergency plans
- Reviewing and adopting integrated emergency plan and policy revisions through the IPC
  - Transportation planning for permanent relocation of dry cask storage
- Continued planning for other hazards which pose a potential impact to SONGS
- Supporting the IPC
  - Continued development and maintenance of joint policies and procedures
    - Including the development of an Interjurisdictional Policy to address NPP funding guidance similar to the "NPP Funding Policy and Procedures Guidance" dated March 2008 issued by Cal OES.

### Training

- Providing on-going training for Emergency Operations Center personnel related to a radiological response
- Training and maintaining the response capabilities of the Offsite Dose Assessment Teams and first responders with responsibilities to respond near or into the SONGS site

## MOU Between Local Jurisdictions and Southern California Edison

- Training and maintaining the response capabilities of the IPC SONGS Command Center Liaison
- Maintaining dedicated and trained city and county emergency response personnel (emergency management, fire, law, public health)
- Attend training and maintain equipment related to security and local law enforcement response to a hostile action at SONGS

### **Exercises**

- Participation by Orange County, San Diego County, Camp Pendleton and the California Office of Emergency Services (Cal OES) 24/7 warning point in SONGS drills and exercises if requested by SONGS.
- Emergency preparedness exercises and communications drills
  - Testing of Notification Procedures
  - Exercising the joint information management system which would be related to a large scale emergency involving SONGS, even without a release
  - Scenario-based exercises for both design-basis and beyond-design basis accidents

### **Communication**

- Maintaining Emergency Operations Center communication capability
- Maintaining and using local government agencies' alert and notification methods to ensure ongoing capabilities of notifying community members and emergency responders of an active emergency situation at SONGS
- Alert and Warning
  - Emergency Notification process will require the provision of a 24/7 warning point with trained operators
  - Emergency preparedness exercises and communications drills
  - Capability to provide emergency information and public information to community members, including the use of the Emergency Alert System and the AlertOC program
- Assuming maintenance and management of the integrated siren system
  - Continued community effort regarding siren use and community response actions

### **Equipment**

- Calibrating and maintaining radiological monitoring equipment owned and maintained by local government agencies
  - Maintaining all additional radiological response equipment stored at a secure facility

## MOU Between Local Jurisdictions and Southern California Edison

- Purchasing supplies to support emergency operations and public information
- Maintaining SONGS specific incident management systems such as WebEOC

### **Public Education**

- Ongoing public education and community liaison
  - Town hall meetings, community interaction, public information management, Decision Makers Symposium
  - Ongoing support of Capistrano Unified School District
  - Re-education for people with Disabilities, Access and Functional Needs since the Special Needs Registration will be decommissioned
- Support to the SONGS Community Engagement Panel

### **B. Long Term Local Government Members Operational Commitment**

The Local Jurisdictions will communicate and coordinate any joint emergency planning activities based on all spent nuclear fuel pools being emptied and moved to dry cask storage, until such time as all spent nuclear fuel is removed from the site. Communication and coordination activities funded pursuant to this MOU will include:

- Planning, training, and exercises for beyond design based accidents
- Calibrating and maintaining radiological monitoring equipment owned and maintained by local government agencies
  - Maintaining all additional radiological response equipment stored at a secure facility
- Public Education
- Law Enforcement Coordination
  - Attend training and equipment related to Security and Local Law Enforcement response to a hostile action at SONGS
- Communication
  - Maintaining Emergency Operations Center communication capability
  - Maintaining and using local government agencies' alert and notification methods to ensure ongoing capabilities of notifying community members and emergency responders of an active emergency situation at SONGS
  - Alert and Warning
    - Emergency Notification process will require the provision of a 24/7 warning point with trained operators
    - Emergency preparedness exercises and communications drills

- Capability to provide emergency information and public information to community members, including the use of the Emergency Alert System and the AlertOC program

**C. SCE Operational Commitment**

- Maintaining the Community Siren System through June 30, 2019
- Continuing to work with the Scripps Institute of Oceanography to complete a new study of the seismic faults in the vicinity of SONGS. SONGS. Field work ranging from off-shore marine acoustic surveys to re-processing of historical marine geophysical data using modern computer analysis techniques was completed in 2015. Sediment sampling will be conducted in early 2016 and a summary technical report is expected in late 2016. The final summary report will help provide enhanced data for analysis of faults and fault systems near SONGS. A final report will be shared with the IPC when complete.

**VI. FINANCIAL SUPPORT FOR RADIOLOGICAL EMERGENCY PREPAREDNESS AND RESPONSE ACTIVITIES**

**A. Annual Planning Budget**

The local jurisdictions to this agreement will prepare annual budgets identifying specific baseline activities related to radiological emergency planning. Fiscal caps will be established for each jurisdiction as negotiated with SCE and the IPC jurisdictions based upon the initial 2015-16 fiscal year baseline budgets provided in Section IV.B. The fiscal caps will be adjusted by the prior calendar year California Consumer Price Index (CPI). This MOU allows for the billing of additional costs associated with activations of IPC jurisdictions' Emergency Operations Centers during emergency events declared by SONGS. Annual budgets will be reviewed at the IPC level before submission to SCE.

**B. Invoicing & Payments**

Each local jurisdiction operates on a July-June fiscal year. Annual fiscal close, including reconciliation of all accounts, is typically completed by each jurisdiction by mid-August.

At the beginning of each fiscal year, and after the previous year's expenditures have been reconciled, each local jurisdiction will submit an invoice to SCE for the amount due that fiscal year. Any unexpended balances from the previous year shall be documented as a credit to SCE on the invoice and supported in the local jurisdictions annual report to SCE (section V. E, *infra*).

SCE will issue funds directly to local jurisdictions in the form of one

payment within 30 days of receiving the invoice, including the credit for unexpended balances, from the local jurisdiction.

Any credits due as a result of an SCE audit (authorized by section V. E, *infra.*) of a local government's books and records shall be credited to SCE and deducted from the next payment due.

**C. Funding Until Spent Fuel Pools are Emptied**

SCE recognizes the need for continued onsite radiological emergency preparedness planning during the decommissioning of SONGS. SCE agrees to provide funding directly to the local jurisdictions that are signatories to this MOU for the local jurisdictions to continue planning for radiological emergencies. SCE is committed to providing funding for these activities, as it has in the past, as more specifically stated herein.

Utilizing the 2015-16 fiscal year baseline budget, SCE agrees to fund the local jurisdictions that are signatories to this MOU as follows:

**2015/2016 Baseline Budget**

- Orange County: \$853,000
- San Diego County: \$325,600
- City of San Clemente: \$193,600
- City of Dana Point: \$193,600
- City of San Juan Capistrano: \$193,600

The amounts referenced above shall be adjusted annually based upon the Consumer Price Index.

SCE will provide funding at these levels until the *later of* fiscal year end 2019-20 or when all spent fuel has been removed from the Spent Fuel Pools. Provided, however, that if emergency planning payments are established by other requirements, the amounts to be paid under this MOU shall be reduced by any amounts required to be paid and shall not duplicate any such required payments.

**D. Funding After Spent Fuel Pools are Emptied**

Once all Parties are in agreement that all fuel at SONGS has been removed from the Spent Fuel Pools and placed in long term dry storage in the Independent Spent Fuel Storage Installation (ISFSI), SCE agrees to continue an appropriate level of funding for local radiological emergency preparedness and planning. Funding levels will glide down as set forth in Table A. The glide-down will not commence until the actual fuel offload campaign is complete.

**Table A**

| <b>Funding Schedule</b> |   |           |           |           |           |                          |                      |  |
|-------------------------|---|-----------|-----------|-----------|-----------|--------------------------|----------------------|--|
| <b>Phase</b>            | <b>MOU #1</b>   |           |           |           |           |                          |                      | <b>MOU #2</b>  |
|                         | <b>Near-term Levels</b>   |           |           |           |           | <b>Glide-down Levels</b> |                      | <b>Funding levels for years 8 and beyond TBD per successor MOU</b> |
|                         | <b>At 100%* while fuel remains in Spent Fuel Pools years 1-5 (currently projected through 2019)</b> |           |           |           |           | <b>Year 6 at 75%</b>     | <b>Year 7 at 50%</b> |  |
| <b>FY</b>               | 2015-2016   | 2016-2017 | 2017-2018 | 2018-2019 | 2019-2020 | 2020-2021                | 2021-2022            | 2022-2023 and beyond   |

*\* Adjusted annually based upon the California Consumer Price Index*

#### **E. Recordkeeping, Audit and Reporting**

The signatory local governments agree to maintain books and records documenting costs in an auditable form, and to make such books and records available for audit or review by SCE, upon request but not more than once each fiscal year.

Within sixty (60) days after the end of each fiscal year, the signatory local governments agree that they will provide an annual report to SCE documenting the actual costs incurred during the prior fiscal year. Such annual reports shall be similar in form and substance to the reports previously provided to the Governor's Office of Emergency Services (Cal OES) in accordance with the "NPP Funding Policy and Procedures Guidance" dated March 2008 issued by Cal OES.

#### **F. Restrictions on the Use of the Funds from SCE**

The funds that the local jurisdiction signatories to this MOU receive from SCE shall be used for the purpose of radiological emergency preparedness (REP) planning relating to SONGS. Expenses may include: a) Direct Costs, such as staffing, operating expenses, or equipment maintenance; b) Indirect Costs, or costs that cannot be uniquely associated with REP activities but which are nonetheless incurred by the jurisdiction due to these activities; and c) Allocable REP Equipment costs.

#### **G. Stand-by or Declared Emergency Budget**

An issue may arise at SONGS which requires Parties to mobilize services or resources for stand-by or emergency activation. Such costs will be reimbursed separately by SCE to the Party incurring the cost.

Any amounts required to be paid to a Party(ies) under this provision shall be separate and apart from the Baseline Budget amounts defined herein



and shall not be drawn against or reduced in any way the Baseline Budget amounts, adjusted by CPI, that SCE will pay such Party(ies).

## **VII. TERM AND TERMINATION**

This MOU is effective as of the date signed by the Clerk of each public jurisdiction. This agreement shall remain in effect until the *later of* fiscal year end 2019-20 or when all spent fuel has been removed from the SONGS Spent Fuel Pools.

The Parties of this agreement will reconvene to assess then current activities and to discuss the development of a successor MOU. This successor MOU will cover the activities associated with the Independent Spent Fuel Storage Installation (ISFSI) only Emergency Plan (IOEP). Upon SCE's filing of the IOEP with the NRC (projected July of 2016), the Parties will reconvene in order to address appropriate ongoing emergency planning activities. A successor MOU shall be finalized within 12 months of the IOEP submittal.

Upon the request of any Party, but not more than once in any twelve (12) months period, the parties agree to review the terms of this MOU and consider requests for amendments. The once in 12 months restriction on considering requests for amendments shall not apply if there is a statutory or regulatory change, or new published case authority that impacts the duties of any party under this agreement.

## **VIII. RELATIONSHIP OF THE PARTIES**

The Parties acknowledge and agree that the activities performed by any entity, its employees, agents or sub-contractors shall be under the purview of their respective entity and that nothing in this Agreement shall be deemed to constitute a partnership, joint venture, agency relationship or otherwise between the parties.

The reimbursement from SCE to Parties for related expenditures should not be construed as allowing any Party to influence or direct the independent decision-making and direction of individual Parties. Each Party maintains responsibility for its own actions or inaction.

## **IX. CONFIDENTIALITY**

No Party will use, copy, adapt, alter, part with possession of or otherwise disclose any information or record of the other which is disclosed or otherwise comes into its possession under or in relation to this MOU and which is of a confidential nature or has been identified as confidential by a Party. The Parties specifically agree to keep records confidential in accordance with applicable

Federal and California State laws (California Government Code Section 6250 et seq.) upon request as contemplated by California Government Code section 6254.4 of the California Public Records Act. This obligation will not apply to information which the recipient can prove was in its possession at the date it was received or obtained or which the recipient obtains from some other person with good legal title to it or which is in or comes into the public domain otherwise than through the default or negligence of the recipient or which is independently developed by or for the recipient.

**X. MISCELLANEOUS**

- A. The failure of any Party to enforce its rights under this MOU at any time for any period shall not be construed as a waiver of such rights.
- B. If any part, term or provision of this MOU is held to be illegal or unenforceable neither the validity nor enforceability of the remainder of this MOU shall be affected.
- C. No Party shall assign or transfer all or any part of its rights under this MOU without the express written consent of the other Party(ies). Notwithstanding the prior sentence, SCE may assign this Agreement, without prior consent, to any entity that may be created or designated by SCE to act as Decommissioning Agent to oversee the Decommissioning of SONGS, provided such entity agrees to perform the obligations assumed by SCE herein.
- D. This MOU constitutes the entire understanding between the Parties relating to the subject matter hereof and supersedes all prior representations, writings, negotiations or understandings regarding this matter.
- E. This MOU may only be modified by the written agreement of the Parties, duly signed by their authorized representatives.
- F. This MOU has been negotiated and executed in the State of California and shall be governed by and construed under the laws of the State of California. In the event of any legal action to enforce or interpret this MOU, the sole and exclusive venue shall be a court of competent jurisdiction located in Orange County, California, (or the County of San Diego if the dispute arises with San Diego), and the Parties hereto agree to and do hereby submit to the jurisdiction of such court, notwithstanding Code of Civil Procedure Section 394.
- G. This MOU may be executed in counterparts, and upon execution by all Parties, each executed counterpart has the same force and effect as an original instrument and as if all Parties had signed the same instrument.



## MOU Between Local Jurisdictions and Southern California Edison

Any signature page may be detached from any counterpart without impairing the legal effect of any signatures thereon and may be attached to another counterpart identical in form hereto but having attached to it one or more signature pages.

### **XI. CONTACTS**

Each party has designated a primary contact for purposes of administering/monitoring this MOU as follows:

For SCE:

Kelli A. Gallion  
Emergency Planning Manager  
Southern California Edison Company  
5000 Pacific Coast Highway  
Mail Stop: D3D  
San Clemente, CA 92672  
(949) 368-7756

For Orange County:

Donna Boston  
Director of Emergency Management  
2644 Santiago Canyon Road  
Silverado, CA 92676  
(714) 628-7054

For San Diego County:

Tom Amabile  
SONGS Coordinator  
1600 Pacific Highway  
San Diego, CA 92101  
(858) 715-2203

For the City of San Juan Capistrano:

David Ott  
Assistant City Manager  
32400 Paseo Adelanto  
San Juan Capistrano, CA 92675  
(949) 443-6321

For the City of San Clemente:

Katie Carpenter  
Emergency Planning Coordinator  
910 Calle Negocio Suite 100  
San Clemente, CA 92673  
(949) 361-6109

## MOU Between Local Jurisdictions and Southern California Edison

For the City of Dana Point:

Mike Rose  
Emergency and Support Services Manager  
33282 Golden Lantern  
Dana Point, CA 92629  
(949) 248-3535

Each party shall advise all other parties in writing when there is a change to their primary contact under this MOU. The MOU need not be amended to reflect changes in contact information. However, if during the pendency of the MOU it is amended for other reasons, the contacts information shall be updated at that time.


Signature pages follow.

Signature Page  
County of Orange

Board Chairman signature block:

By \_\_\_\_\_  
Chairman of the Board of Supervisors  
County of Orange, California

Southern California Edison

By:   
(Signature)  
Name: Thomas J. Palmisano  
Title: Vice President Decommissioning  
and Chief Nuclear Officer

Clerk of the Board signature block:

Date: September 24, 2015

SIGNED AND CERTIFIED THAT A COPY OF THIS  
AGREEMENT HAS BEEN DELIVERED TO THE  
CHAIR OF THE BOARD PER G.C. Sec 25103,  
Reso 79-1535  
Attest:

Contact Information  
Telephone: 949-368-6575  
E-mail: tom.palmisano@sce.com

\_\_\_\_\_  
Robin Stieler  
Interim Clerk of the Board  
County of Orange, California

MOU Between Local Jurisdictions and Southern California Edison

Signature Page

County of San Diego

Southern California Edison

By: \_\_\_\_\_  
(Signature)

By:  \_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_

Name: Thomas J. Palmisano

Title: \_\_\_\_\_

Title: Vice President Decommissioning  
and Chief Nuclear Officer

Date: \_\_\_\_\_

Date: September 24, 2015

Contact information

Contact information

Telephone: \_\_\_\_\_

Telephone: 949-368-6575

E-mail: \_\_\_\_\_

E-mail: tom.palmisano@sce.com

MOU Between Local Jurisdictions and Southern California Edison

Signature Page

City of San Clemente

Southern California Edison

By: \_\_\_\_\_  
(Signature)

By: Thomas J. Palmisano  
(Signature)

Name: \_\_\_\_\_

Name: Thomas J. Palmisano

Title: \_\_\_\_\_

Title: Vice President Decommissioning  
and Chief Nuclear Officer

Date: \_\_\_\_\_

Date: September 24, 2015

Contact information

Contact information

Telephone: \_\_\_\_\_

Telephone: 949-368-6575

E-mail: \_\_\_\_\_

E-mail: tom.palmisano@sce.com

MOU Between Local Jurisdictions and Southern California Edison

Signature Page

City of San Juan Capistrano

Southern California Edison

By: \_\_\_\_\_  
(Signature)

By:  \_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_

Name: Thomas J. Palmisano

Title: \_\_\_\_\_

Title: Vice President Decommissioning  
and Chief Nuclear Officer

Date: \_\_\_\_\_

Date: September 24, 2015

Contact information

Contact information

Telephone: \_\_\_\_\_

Telephone: 949-368-6575

E-mail: \_\_\_\_\_

E-mail: tom.palmisano@sce.com

MOU Between Local Jurisdictions and Southern California Edison

Signature Page

City of Dana Point

By: \_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Contact information

Telephone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Southern California Edison

By:  \_\_\_\_\_  
(Signature)

Name: Thomas J. Palmisano

Title: Vice President Decommissioning  
and Chief Nuclear Officer

Date: September 24, 2015

Contact information

Telephone: 949-368-6575

E-mail: tom.palmisano@sce.com

AGREEMENT NUMBER 42818

CAPISTRANO UNIFIED SCHOOL DISTRICT  
SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES (SMAA)  
PARTICIPATION AGREEMENT

This AGREEMENT is hereby entered into this 1st day of July, 2016, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, Region 9 Local Educational Consortium (LEC), hereinafter referred to as SUPERINTENDENT, and the Capistrano Unified School District, 33122 Valle Road, California 92675, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WITNESSETH:

WHEREAS, SUPERINTENDENT has entered into an Agreement with the California State Department of Health Care Services, hereinafter referred to as STATE, which is incorporated herein by this reference, to serve as the Local Educational Consortium (LEC) for the Region 9 in accordance with the California Welfare and Institutions Code Section 14132.47(c) (1); and

WHEREAS, SUPERINTENDENT has been designated by the STATE to represent school districts and county offices located in Region 9, hereinafter referred to as LEA (Local Education Agency) to administer School-based Medi-Cal Administrative Activities (SMAA) described as Administrative Claiming process in the California Welfare and Institutions Code Section 14132.47(c) (1); and

WHEREAS, the goal of the School-based Medi-Cal Administrative Activities (SMAA) Program is to improve the availability and



1 accessibility of Medi-Cal services to Medi-Cal eligible and  
2 potentially eligible individuals, and their families where  
3 appropriate, served by the SUPERINTENDENT and participating LEA'S;  
4 and

5 WHEREAS, DISTRICT is providing School-based Medi-Cal  
6 Administrative Activities and wishes to participate in the School-  
7 based Medi-Cal Administrative Activities Program.

8 NOW, THEREFORE, the Parties hereby agree as follows:

9 1.0 TERM. The term of this AGREEMENT shall be for a period of one  
10 (1) year commencing on July 1, 2016, and ending on June 30, 2017,  
11 subject to termination as set forth in this AGREEMENT.

12 2.0 RESPONSIBILITIES OF SUPERINTENDENT.

- 13 a. Responsibilities of SUPERINTENDENT and DISTRICT will be  
14 amended as necessary to comply with all Federal, state  
15 and SUPERINTENDENT'S program requirements.
- 16 b. "Certify" to the STATE the amount of DISTRICT'S general  
17 funds or any other funds allowed under Federal law and  
18 regulation expended on the allowable "Program  
19 activities".
- 20 c. Certify to the STATE the availability and expenditure of  
21 one hundred percent (100%) of the non-Federal cost of  
22 performing Program activities.
- 23 d. Certify to the STATE that DISTRICT expenditures  
24 represent costs that are eligible for Federal financial  
25 participation for that fiscal year.
- e. Act as liaison between STATE and DISTRICT.

- 1 f. As mandated, provide a software platform through a third  
2 party vendor, through which the DISTRICT shall utilize  
3 the Random Moment Time Study (RMTS) process. Although  
4 the SUPERINTENDENT will make every reasonable effort to  
5 facilitate the use of the software platform, the  
6 SUPERINTENDENT is not responsible for problems resulting  
7 from software platform or system errors.
- 8 g. Represent DISTRICT'S issues, concerns, and questions at  
9 scheduled statewide LEC Advisory Committee meetings,  
10 STATE meetings, and SMAA Program work groups.
- 11 h. As mandated by STATE, attend STATE trainings.
- 12 i. Conduct Region 9 LEC DISTRICT SMAA Coordinator meetings  
13 and trainings.
- 14 j. On behalf of STATE, provide STATE approved training  
15 materials and updates to DISTRICT.
- 16 k. On behalf of STATE, provide program technical  
17 assistance.
- 18 l. Code all SMAA RMTS moments and make available to the  
19 DISTRICT its RMTS results.
- 20 m. Review and submit the Random Moment Time Study (RMTS)  
21 quarterly invoice to the STATE on behalf of the DISTRICT  
22 and convey to the DISTRICT by warrant all funds received  
23 on behalf of DISTRICT from the STATE less any amount due  
24 the SUPERINTENDENT as defined in Section 5.0 of this  
25 AGREEMENT. No funds will be conveyed to DISTRICT for  
invoices that have been disallowed by the STATE.

- 1 n. Offer the DISTRICT the option of the LEC preparing the  
2 RMTS quarterly invoice and assist the DISTRICT with the  
3 calculation of the LEA Medi-Cal Eligibility Rate or "Tape  
4 Match percentage" from data submitted by the DISTRICT for  
5 a mutually agreed to fee.
- 6 o. Review DISTRICT'S quarterly invoice documents for  
7 accuracy and completeness and request corrections if  
8 necessary.
- 9 p. Review corrected documents for compliance with rules and  
10 regulations; work with DISTRICT to resolve any  
11 outstanding matters that prevent SUPERINTENDENT'S  
12 certification of claim.
- 13 q. Provide DISTRICT access to STATE SMAA Appeal Process  
14 upon request.
- 15 r. Appeal DISTRICT decision or action through the STATE  
16 SMAA Appeal Process if necessary.
- 17 s. Monitor compliance of DISTRICT with all Federal, STATE,  
18 and SUPERINTENDENT'S Program requirements.
- 19 t. Designate an employee to act as liaison to DISTRICT  
20 regarding issues relating to this AGREEMENT.

21 **3.0 RESPONSIBILITIES OF DISTRICT.**

- 22 a. Responsibilities of SUPERINTENDENT and DISTRICT will be  
23 amended as necessary to comply with all Federal, STATE  
24 and SUPERINTENDENT'S program requirements.
- 25 b. RMTS software platform may be accessed only by employees  
of the DISTRICT for RMTS purposes. DISTRICT agrees to

1 comply with the confidentiality and other requirements  
2 associated with use of the RMTS software platform.  
3 DISTRICT shall be responsible for any unauthorized use  
4 and understands that the DISTRICT may be held liable.

5 c. Quarterly assess SMAA claiming potential within the  
6 DISTRICT and determine which staff perform SMAA  
7 activities and will participate in the Random Moment  
8 Time Study (RMTS) and what direct charges, if  
9 applicable, will be claimed.

10 d. Certify to the SUPERINTENDENT and STATE the amount of  
11 DISTRICT'S general funds or any other funds allowed  
12 under Federal law and regulations expended on the  
13 allowable "Program activities".

14 e. Comply fully with all Title XIX Federal, STATE, and  
15 SUPERINTENDENT'S Program requirements.

16 f. Certify to SUPERINTENDENT and STATE the availability and  
17 expenditure, from allowable non-Federal funding sources,  
18 of one hundred percent (100%) of the cost of performing  
19 Program activities.

20 g. Certify to SUPERINTENDENT and STATE expenditures  
21 represent costs that are eligible for Federal financial  
22 participation for that fiscal year.

23 h. If subcontracting for certain administrative activities,  
24 provide SUPERINTENDENT with a copy of the DISTRICT'S  
25 contract with vendor. DISTRICT may include vendor's  
allowable costs on its invoice, to the extent that same

1 tasks are not performed by the SUPERINTENDENT and with  
2 the understanding that the total vendor fees cannot  
3 exceed fifteen percent (15%).

4 i. Ensure that DISTRICT'S designated SMAA Coordinator  
5 attends quarterly Region 9 LEC SMAA Coordinators  
6 trainings and meetings.

7 j. Adhere to timelines established by the STATE and  
8 SUPERINTENDENT for completion of Program documentation  
9 (e.g., Program invoices, Random Moment Time Study (RMTS)  
10 Rosters, reports, etc.). Respond in a timely manner to  
11 all STATE and SUPERINTENDENT requests for information  
12 and documentation.

13 k. Respond to SUPERINTENDENT reviews with information and  
14 corrected documents upon request.

15 l. Work with SUPERINTENDENT to resolve any outstanding  
16 matters.

17 m. Appeal SUPERINTENDENT's decision through the STATE  
18 SMAA LEA Appeal Process if necessary.

19 n. Complete quarterly Random Moment Time Study (RMTS), as  
20 required by the Centers for Medicare and Medicaid  
21 Services (CMS), to determine the amount of paid time  
22 spent on Program claimable activities.

23 o. DISTRICT will maintain a minimum response rate of  
24 eighty-five percent (85%) of the moments assigned per  
25 time study quarter. If DISTRICT is unable to maintain  
the required response rate, DISTRICT will have sanctions

1 applied according to the School-based Medi-Cal  
2 Administrative Activities (SMAA) Manual.

3 p. Develop and maintain at the DISTRICT an Operational  
4 Plan/Audit File to include at a minimum the following:

- 5 • Training materials.
- 6 • Random Moment Time Study (RMTS) Time Survey  
7 Participant (TSP) Roster Reports and other  
8 documentation, including validation of time  
9 survey participant attendance.
- 10 • Time certification and supporting documentation  
11 for direct charge staff.
- 12 • Position Descriptions/Duty Statements.
- 13 • Medi-Cal Percentage documentation.
- 14 • Invoice documents and supporting documentation.
- 15 • Contracts/MOU.
- 16 • Organizational Charts.
- 17 • School Calendar.
- 18 • Resource Directories and outreach materials.
- 19 • Program review documentation.

20 q. Prepare and certify School-based MAA invoices to the LEC  
21 in conformance with STATE requirements and timelines.

22 r. Provide SUPERINTENDENT with copies of SMAA invoice  
23 supporting documentation upon request.

24 s. DISTRICT agrees to maintain and preserve, documentation  
25 for a period of not less than five years after  
termination of Agreement Number 42818 and final payment  
from Department of Health Care Services (DHCS) to  
SUPERINTENDENT, to permit Department of Health Care  
Services (DHCS) or any duly authorized representative,  
to have access to examine or audit any pertinent books,  
documents, papers and records related to this AGREEMENT

1 and to allow interviews of any employee who might  
2 reasonably have information related to such records.

3 t. If DISTRICT'S AGREEMENT is in excess of Ten thousand  
4 dollars (\$10,000.00), DISTRICT shall agree and comply  
5 with the following terms and conditions:

6 1. Maintain books, records, documents, and other  
7 evidence, accounting procedures and practices,  
8 sufficient to properly reflect all direct and  
9 indirect costs of whatever nature claimed to  
10 have been incurred in the performance of this  
11 AGREEMENT, including any matching costs and  
12 expenses. The foregoing constitutes "records"  
13 for the purpose of this provision.

14 2. DISTRICT'S facility or office or such part  
15 thereof as may be engaged in the performance  
16 of this AGREEMENT and its records shall be  
17 subject at all reasonable times to inspection,  
18 audit, and reproduction.

19 3. The Department of Health Care Services (DHCS),  
20 the Department of General Services, the Bureau  
21 of State Audits, or their designated  
22 representatives including the Comptroller  
23 General of the United States shall have the  
24 right to review and to copy any records and  
25 supporting documentation pertaining to the  
performance of this AGREEMENT. DISTRICT agrees

1 to allow the auditor(s) access to such records  
2 during normal business hours and to allow  
3 interviews of any employees who might  
4 reasonably have information related to such  
5 records. Further, DISTRICT agrees to include a  
6 similar right of the STATE to audit records  
7 and interview staff related to performance of  
8 this AGREEMENT.

- 9 4. Preserve and make available its records (1)  
10 for a period of five (5) years from the date  
11 of final payment under this AGREEMENT, and (2)  
12 for such longer period, if any, as required by  
13 applicable statute, by any other provision of  
14 this AGREEMENT, or by subparagraphs (a) or (b)  
15 below:

16 (a) If this AGREEMENT is completely or  
17 partially terminated, the records  
18 relating to the work terminated shall be  
19 preserved and made available for a period  
20 of three (3) years from the date of  
21 resulting final settlement.

22 (b) If any litigation, claim, negotiation,  
23 audit, or other action involving the  
24 records has been started before the  
25 expiration of the three-year period, the  
records shall be retained until



1 completion of the action and resolution  
2 of all issues which arise from it, or  
3 until the end of the regular three-year  
4 period, whichever is later.

5 5. DISTRICT shall comply with the above  
6 requirements and be aware of the penalties for  
7 violations of fraud and for obstruction of  
8 investigation as set forth in Public Contract  
9 Code §10115.10, if applicable.

10 6. DISTRICT, may at its discretion, following  
11 receipt of final payment under this AGREEMENT,  
12 reduce its accounts, books and records related  
13 to this AGREEMENT to microfilm, computer disk,  
14 CD ROM, DVD, or their data storage medium.  
15 Upon request by an authorized representative  
16 to inspect, audit or obtain copies of said  
17 records, DISTRICT must supply or make  
18 available applicable devices, hardware, and/or  
19 software necessary to view, copy and/or print  
20 said records. Applicable devices may include,  
21 but are not limited to microfilm readers and  
22 microfilm printers, etc.

23 u. The STATE, through any authorized representatives, has  
24 the right at all reasonable times to inspect or  
25 otherwise evaluate the work performed or being performed  
hereunder and the premises in which it is being

1 performed. If any inspection or evaluation is made of  
2 the premises of DISTRICT, DISTRICT shall provide all  
3 reasonable facilities and assistance for the safety and  
4 convenience of the authorized representative in the  
5 performance of their duties. All inspections and  
6 evaluations shall be performed in such a manner as will  
7 not unduly delay the work.

8 v. In the event an invoice is revised or is disallowed by  
9 the STATE, agree to reimburse SUPERINTENDENT within  
10 thirty (30) days of receipt of an invoice from  
11 SUPERINTENDENT evidencing SUPERINTENDENT'S payment to  
12 the STATE for DISTRICT'S revised or disallowed invoice.

13 w. Ensure no duplicative billings.

14 x. Hold SUPERINTENDENT harmless from any Federal  
15 disallowance of SMAA claim payments made to DISTRICT by  
16 the STATE.

17 y. Designate an employee to act as a liaison with  
18 SUPERINTENDENT to provide DISTRICT specific information  
19 relative to SMAA Program administration and fiscal  
20 issues.

21 z. Complete and return with the fully executed AGREEMENT,  
22 SUPERINTENDENT'S School-based Medi-Cal Administrative  
23 Activities (SMAA) District Information 2016/2017 form,  
24 Appendix "A", attached hereto and incorporated by  
25 reference herein.

1 4.0 DISTRICT CLAIM REIMBURSEMENT. Upon satisfactory compliance of  
2 DISTRICT'S responsibilities outlined in Section 3.0 of this  
3 AGREEMENT and after SUPERINTENDENT has received reimbursement from  
4 the STATE for DISTRICT'S quarterly SMAA claim(s), SUPERINTENDENT  
5 shall convey to DISTRICT by warrant, all funds received on behalf of  
6 DISTRICT from the STATE less any amount due the SUPERINTENDENT and  
7 STATE as determined in Section 5.0 below. No funds will be conveyed  
8 to DISTRICT for invoices that have been revised or disallowed by the  
9 STATE or Federal. Payment to DISTRICT shall be made within forty-  
10 five (45) days of receipt and reconciliation of STATE funds by  
11 SUPERINTENDENT.

12 5.0 FEE SCHEDULE.

13 a. Annual STATE Participation Fee. DISTRICT will be responsible  
14 for DISTRICT'S share of the STATE Participation Fee, which is based  
15 on the STATE'S cost for administering the SMAA claiming process.  
16 SUPERINTENDENT will reduce DISTRICT'S quarterly SMAA claim  
17 reimbursement for DISTRICT'S share of the STATE Participation Fee  
18 increase.

19 b. State RMTS Software Platform Fee. DISTRICT will be  
20 responsible for DISTRICT'S share of the State RMTS Software Platform  
21 Fee, which is based on the DISTRICT'S actual cost of utilizing the  
22 State RMTS Software Platform through a third party administrator  
23 selected by the Region 9 LEC for the Random Moment Time Study.  
24 SUPERINTENDENT will bill DISTRICT for DISTRICT'S share of the  
25 software platform fees RMTS Software Platform Fee, which is based on  
the DISTRICT'S actual cost of utilizing the State RMTS Software

Platform through a third party administrator selected by the Region  
9 LEC for the Random Moment Time Study. SUPERINTENDENT will bill  
DISTRICT for DISTRICT'S share of the software platform fees as  
described in State RMTS Software Platform Fees and SUPERINTENDENT'S  
Administrative Support Optional Service Fees, Appendix "B", attached  
hereto and incorporated by reference herein. DISTRICT shall complete  
and return with the fully executed AGREEMENT the State RMTS Software  
Platform Fees and SUPERINTENDENT'S Administrative Support Optional  
Service Fees form, Appendix "B", attached hereto and incorporated by  
reference herein

c. SUPERINTENDENT'S Administrative Support Fees.

1. After SUPERINTENDENT has received reimbursement from the STATE for DISTRICT'S quarterly SMAA claim(s), SUPERINTENDENT will transfer to DISTRICT an amount equal to the Federal share of cost received as reimbursement for DISTRICT'S SMAA claim submitted by DISTRICT, less four and one-half percent (4.5%) fee per quarterly claim which will be used to support SUPERINTENDENT'S SMAA administration. The four and one-half percent (4.5%) fee may be amended as necessary to support compliance with all Federal, STATE and SUPERINTENDENT'S program requirements.

2. Optional Services. If the DISTRICT selects the option of having the LEC prepare the RMTS quarterly invoice and assist the DISTRICT with the

1 calculation of the LEA Medi-Cal Eligibility Rate or  
2 "Tape Match percentage" from data submitted by the  
3 DISTRICT, an additional two percent (2.0%) will be  
4 added to the Administrative Support Fee percentage  
5 mentioned in 5.c.1 above. SUPERINTENDENT will  
6 provide Optional Services upon written request of  
7 DISTRICT as described in State RMTS Software  
8 Platform Fees and SUPERINTENDENT'S Administrative  
9 Support Optional Service Fees, Appendix "B",  
10 attached hereto and incorporated by reference  
11 herein.

12 d. The obligations of SUPERINTENDENT and DISTRICT under this  
13 AGREEMENT are contingent upon the availability of funds furnished by  
14 the United States Government and the State of California. In the  
15 event that such funding is terminated or reduced, this AGREEMENT may  
16 be terminated, and SUPERINTENDENT'S and DISTRICT'S fiscal  
17 obligations hereunder shall be limited to a pro-rated amount of  
18 funding actually received by the SUPERINTENDENT and DISTRICT from  
19 the United States Government and the State of California under this  
20 AGREEMENT. SUPERINTENDENT shall provide DISTRICT written  
21 notification of such termination. Notice shall be deemed given when  
22 received by the DISTRICT or no later than three (3) days after the  
23 day of mailing, whichever is sooner.

24 6.0 FEDERAL CLAIMING.

25 a. TITLE 31 - Money and Finance, Subtitle V - General  
Assistance Administration, Chapter 75 - Requirements for Single

1 Audits, Section 7502 requires each pass through entity provide the  
2 sub-recipient program names and any identifying numbers from which  
3 such assistance is derived. The Catalog of Federal Domestic  
4 Assistance (CFDA) number for this Federal program is 93.778, Medical  
5 Assistance Program (Medi-Cal).

6 b. A "Vendor" means a dealer, distributor, merchant, or other  
7 seller providing goods or services that are required for the conduct  
8 of a Federal program. These goods or services may be for an  
9 organization's own use or for the use of beneficiaries of the  
10 Federal program. Additional guidance on distinguishing between a  
11 sub-recipient and a vendor is provided in OMB Circular A-133.

12 7.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of  
13 this AGREEMENT, shall be and act as an independent contractor.  
14 SUPERINTENDENT understands and agrees that he/she and all of his/her  
15 employees shall not be considered officers, employees or agents of  
16 the DISTRICT, and are not entitled to benefits of any kind or nature  
17 normally provided employees of the DISTRICT and/or to which  
18 DISTRICT'S employees are normally entitled, including, but not  
19 limited to, State Unemployment Compensation or Workers'  
20 Compensation. SUPERINTENDENT assumes full responsibility for the  
21 acts and/or omissions of his/her employees or agents as they relate  
22 to the services to be provided under this AGREEMENT. SUPERINTENDENT  
23 shall assume full responsibility for payment of all Federal, STATE  
24 and local taxes or contributions, including unemployment insurance,  
25 social security and income taxes with respect to SUPERINTENDENT'S  
employees.

1 8.0 COPYRIGHT. DISTRICT understands and agrees that all forms,  
2 plans, and related instructional materials developed by  
3 SUPERINTENDENT or DISTRICT under this AGREEMENT shall become the  
4 exclusive property of the Department of Health Care Services. The  
5 Department of Health Care Services shall have all right, title and  
6 interest in said matters, including the right to secure and maintain  
7 the copyright, trademark and/or patent all forms and related  
8 instructional materials developed under this AGREEMENT.

9 9.0 HOLD HARMLESS.

10 a. SUPERINTENDENT hereby agrees to indemnify, defend, and hold  
11 harmless DISTRICT, its Governing Board, and its officers, agents,  
12 and employees from liability and claims of liability for bodily  
13 injury, personal injury, sickness, disease, or death of any person  
14 or persons, or damage to any property, real, personal, tangible or  
15 intangible, arising out of the negligent acts or omissions of  
16 employees, agents or officers of SUPERINTENDENT or the Orange County  
17 Board of Education during the term of this AGREEMENT.

18 b. DISTRICT hereby agrees to indemnify, defend, and hold  
19 harmless SUPERINTENDENT, the Orange County Board of Education, and  
20 its officers, agents, and employees from liability and claims of  
21 liability for bodily injury, personal injury, sickness, disease, or  
22 death of any person or persons, or damage to any property, real,  
23 personal, tangible or intangible, arising out of the negligent acts  
24 or omissions of employees, agents or officers of DISTRICT during the  
25 term of this AGREEMENT.

10.0 CONFIDENTIALITY.

a. SUPERINTENDENT and DISTRICT shall maintain confidentiality of their respective records and information, governing the confidentiality of client or student information for Medi-Cal clients served under this AGREEMENT. Applicable laws include, but are not limited to, 42 U.S.C. Section 1396a(a)7, 42 CFR Section 431.300, Welfare and Institutions Code, Section 14100.2 and 22 California Code of Regulations Section 51009 and all applicable Federal and/or STATE laws or regulations as each may now exist or be hereafter amended. The confidentiality obligations contained in this section shall survive termination of this AGREEMENT.

b. DISTRICT understands and agrees to take all reasonable steps to avoid unauthorized disclosure of any of SUPERINTENDENT'S agents' proprietary data provided for purposes of this AGREEMENT hereinafter defined as data file specifications, related instructions, management reports, training materials, plans or other information relating to the performance of SUPERINTENDENT'S agents services hereunder, disclosed by SUPERINTENDENT to DISTRICT pursuant to this AGREEMENT. DISTRICT shall not during or after the term of this AGREEMENT, permit the copying, duplication, or use of any of SUPERINTENDENT'S agents' proprietary data by or to any person other than authorized employees, agents or representatives of DISTRICT.

11.0 ACCURACY OF INFORMATION. DISTRICT shall make reasonable effort to assure that the information supplied to SUPERINTENDENT hereunder shall be true, complete, and accurate in all respects. DISTRICT shall assume sole responsibility for the truth, completeness and



1 accuracy of all information supplied to SUPERINTENDENT and agrees  
2 that SUPERINTENDENT shall have no responsibility or liability for  
3 the truth, completeness or accuracy of any information submitted by  
4 DISTRICT hereunder. SUPERINTENDENT reserves the right to not certify  
5 SMAA invoice(s) that do not comply with STATE and Federal SMAA  
6 requirements.

7 12.0 LIMITATION OF LIABILITY. SUPERINTENDENT shall not be liable  
8 for damages or losses to DISTRICT employees, agents, independent  
9 contractors or students relating to lost medical services or lost  
10 data under this AGREEMENT. SUPERINTENDENT shall not be liable for  
11 any sums DISTRICT does not obtain in reimbursement from the STATE,  
12 or for any incidental, indirect, special or consequential damages to  
13 DISTRICT arising from the denial of any request for reimbursement  
14 from the STATE.

15 13.0 ASSIGNMENT. The obligations of the DISTRICT pursuant to this  
16 AGREEMENT shall not be assigned by the DISTRICT without prior  
17 written approval of SUPERINTENDENT.

18 14.0 COMPLIANCE WITH APPLICABLE LAWS. The services completed herein  
19 must meet the approval of the DISTRICT and shall be subject to the  
20 DISTRICT'S general right of inspection to secure the satisfactory  
21 completion thereof. SUPERINTENDENT and DISTRICT agree to comply  
22 with all Federal, STATE and local laws, rules, regulations and  
23 ordinances that are now or may in the future become applicable to  
24 SUPERINTENDENT or DISTRICT'S, equipment and personnel engaged in  
25 operations covered by this AGREEMENT or accruing out of the  
performance of such operations.

1 15.0 LOBBYING RESTRICTIONS AND DISCLOSURE CERTIFICATION. DISTRICT  
2 shall complete and return with the fully executed AGREEMENT the  
3 Certification Regarding Lobbying form, Appendix "C", attached hereto  
4 and incorporated by reference herein, that the DISTRICT has not  
5 made, and will not make, any payment prohibited by Item 1 of the  
6 Certification Regarding Lobbying form.

7 16.0 DEBARMENT AND SUSPENSION CERTIFICATION. By signing this  
8 AGREEMENT, DISTRICT certifies to the best of its knowledge and  
9 belief, that it:

10 a. Is not presently debarred, suspended, proposed for  
11 debarment, declared ineligible, or voluntarily excluded by any  
12 federal department or agency;

13 b. Has not within a three-year period preceding this  
14 AGREEMENT been convicted of or had a civil judgement rendered  
15 against them for commission of fraud or a criminal offense in  
16 connection with obtaining, attempting to obtain, or performing a  
17 public (Federal, STATE or local) transaction or contract under a  
18 public transaction; violation of Federal or STATE antitrust statutes  
19 or commission of embezzlement, theft, forgery, bribery,  
20 falsification or destruction of records, making false statements, or  
21 receiving stolen property.

22 c. Is not presently indicted for or otherwise criminally or  
23 civilly charged by a government entity (Federal, STATE or local)  
24 with commission of any of the offenses enumerated in Section 16.0(b)  
25 herein; and

1 d. Has not within a three-year period preceding this  
2 AGREEMENT had one or more public transactions (Federal, STATE or  
3 local) terminated for cause or default.

4 e. The terms and definitions herein have the meanings set  
5 out in the Definitions and Coverage sections of the rules  
6 implementing Federal Executive Order 12549.

7 f. If DISTRICT is unable to certify to any of the statements  
8 in this certification, DISTRICT shall submit an explanation to  
9 SUPERINTENDENT.

10 g. If DISTRICT knowingly violates this certification, in  
11 addition to other remedies available to the Federal Government, the  
12 Department of Health Care Services (DHCS) may terminate this  
13 AGREEMENT for cause or default.

14 17.0 NON-DISCRIMINATION. In the performance of this AGREEMENT,  
15 SUPERINTENDENT and DISTRICT agree that they shall not engage nor  
16 employ any unlawful discriminatory practices in employment of  
17 personnel or in any other respect on the basis of sex, race, color,  
18 ethnicity, national origin, ancestry, religion, age, marital status,  
19 medical condition, sexual orientation, physical or mental disability  
20 or any other protected group in accordance with the requirements of  
21 all applicable Federal or STATE law.

22 18.0 TOBACCO USE POLICY. In the interest of public health,  
23 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
24 use of any tobacco products are prohibited in buildings and  
25 vehicles, and on any property owned, leased or contracted for by the  
SUPERINTENDENT pursuant to SUPERINTENDENT' Policy 400.15. Failure

1 to abide with conditions of this policy could result in the  
2 termination of this AGREEMENT.

3 19.0 TERMINATION. SUPERINTENDENT or DISTRICT may, at any time, with  
4 or without cause, terminate this AGREEMENT with the giving of thirty  
5 (30) days prior written notice to the other party. However, once  
6 SUPERINTENDENT has submitted a RMTS Roster Report to the Department  
7 of Health Care Services (DHCS), according to the School-based Medi-  
8 Cal Administrative Activities (SMAA) Manual, DISTRICT may not  
9 terminate until the next quarter survey period.

10 20.0 NOTICE. All notices or demands to be given under this  
11 AGREEMENT by either party to the other shall be in writing and given  
12 either by: (a) personal service or (b) by U.S. Mail, mailed either  
13 by registered or certified mail, return receipt requested, with  
14 postage prepaid. Service shall be considered given when received if  
15 personally served or if mailed on the third day after deposit in any  
16 U.S. Post Office. The address to which notices or demands may be  
17 given by either party may be changed by written notice given in  
18 accordance with the notice provisions of this section. As of the  
19 date of this AGREEMENT, the addresses of the parties are as follows:

20 DISTRICT: Capistrano Unified School District  
21 33122 Valle Road  
22 San Juan Capistrano, California 92675  
23 Attn: \_\_\_\_\_

24 SUPERINTENDENT: Orange County Superintendent of Schools  
25 200 Kalmus Drive  
Costa Mesa, California 92626  
Attn: Patricia McCaughey

21.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek  
redress for violation of, or to insist upon, the strict performance

1 of any term or condition of this AGREEMENT shall not be deemed a  
2 waiver by that party of such term or condition, or prevent a  
3 subsequent similar act from again constituting a violation of such  
4 term or condition.

5 22.0 SEVERABILITY. If any term, condition or provision of this  
6 AGREEMENT is held by a court of competent jurisdiction to be  
7 invalid, void, or unenforceable, the remaining provisions will  
8 nevertheless continue in full force and effect, and shall not be  
9 affected, impaired or invalidated in any way.

10 23.0 GOVERNING LAW. The terms and conditions of this AGREEMENT  
11 shall be governed by the laws of the State of California with venue  
12 in Orange County, California.

13 24.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
14 attached hereto constitute the entire agreement among the Parties to  
15 it and supercedes any prior or contemporaneous understanding or  
16 agreement with respect to the services contemplated, and may be  
17 amended only by a written amendment executed by both Parties to the  
18 AGREEMENT.

19 ////

20 ////

21 ////

22 ////

1 IN WITNESS WHEREOF, the Parties hereto set their hands.

2 DISTRICT: CAPISTRANO UNIFIED  
3 SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

4 BY: [Signature]  
Authorized Signature

BY: [Signature]  
Authorized Signature

5 PRINTED NAME: Lynh N. Rust

PRINTED NAME: Patricia McCaughey

6 TITLE: Executive Director,

TITLE: Coordinator

7 Contracts & Purchasing  
DATE: Board approved date: 6/8/2016

DATE: April 19, 2016

8 FEDERAL IDENTIFICATION NUMBER

9  
10 Capistrano USD-MAA(42818)2016-17  
ZIP6

**SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES (SMAA)  
DISTRICT INFORMATION  
2016-2017**

**1. DISTRICT/SCHOOL**

*District/School Name* \_\_\_\_\_ *County* \_\_\_\_\_  
*Claiming Unit:* \_\_\_\_\_  
*If different than name above.*

**2. DISTRICT SMAA COORDINATOR**

*Name* \_\_\_\_\_ *District Job Title* \_\_\_\_\_  
*Street Address* \_\_\_\_\_ *City, State, Zip* \_\_\_\_\_  
*Mailing Address (if different than street address)* \_\_\_\_\_ *City, State, Zip* \_\_\_\_\_  
*Phone (please include extension)* \_\_\_\_\_ *Fax* \_\_\_\_\_ *Email* \_\_\_\_\_

**3. SUPERVISOR OF DISTRICT SMAA COORDINATOR**

*Name* \_\_\_\_\_ *District Job Title* \_\_\_\_\_  
*Phone (please include extension)* \_\_\_\_\_ *Fax* \_\_\_\_\_ *Email* \_\_\_\_\_

☐ Check box for this person to be included in communications.

**4. (a) ALTERNATE DISTRICT CONTACT – SMAA COORDINATOR DESIGNEE**

*Name* \_\_\_\_\_ *District Job Title* \_\_\_\_\_  
*Phone (please include extension)* \_\_\_\_\_ *Fax* \_\_\_\_\_ *Email* \_\_\_\_\_

☐ Check box for this person to be included in communications.

**5. (b) ALTERNATE DISTRICT CONTACT – FISCAL DESIGNEE**

*Name* \_\_\_\_\_ *District Job Title* \_\_\_\_\_  
*Phone (please include extension)* \_\_\_\_\_ *Fax* \_\_\_\_\_ *Email* \_\_\_\_\_

☐ Check box for this person to be included in communications.

**SCHOOL-BASED MEDICAL ADMINISTRATIVE ACTIVITIES (SMAA)  
DISTRICT INFORMATION  
2016-2017**

Appendix A

**6. DATES SMAA COORDINATOR WILL NOT BE AVAILABLE DURING THE SUMMER**

June 2016: \_\_\_\_\_ July 2016: \_\_\_\_\_

August 2016 \_\_\_\_\_ September 2016: \_\_\_\_\_

\_\_\_\_\_  
*Name of Alternate District Contact during summer (June-September, 2016)*

\_\_\_\_\_  
*Phone*

\_\_\_\_\_  
*Email*

**7. FIRST STUDENT ATTENDANCE DATE(S)** \_\_\_\_\_, 2016 \_\_\_\_\_, 2016

**8. STUDENT ATTENDANCE BREAKS** Winter: \_\_\_\_\_ to \_\_\_\_\_, 2017

Spring: \_\_\_\_\_ to \_\_\_\_\_, 2017

**9. SMAA COORDINATION & TRAINING SUBCONTRACTOR/VENDOR**

\_\_\_\_\_  
*Company Name*

\_\_\_\_\_  
*Contact*

\_\_\_\_\_  
*Contact Job Title*

\_\_\_\_\_  
*Mailing Address*

\_\_\_\_\_  
*City, State, Zip*

\_\_\_\_\_  
*Phone*

\_\_\_\_\_  
*Fax*

\_\_\_\_\_  
*Email*

\_\_\_\_\_  
**PRINTED NAME OF PERSON FILLING OUT FORM**

\_\_\_\_\_  
**JOB CLASSIFICATION TITLE**

\_\_\_\_\_  
**DATE**



## APPENDIX B

### **State RMTS Software Platform Fees**

DISTRICT will be responsible for DISTRICT'S share of the State RMTS Software Platform Fee, which is based on the DISTRICT'S actual cost of utilizing the State RMTS Software Platform through a third party administrator selected by the Region 9 LEC for the Random Moment Time Study. SUPERINTENDENT will bill DISTRICT for DISTRICT'S share of the software platform fees.

Current third party administrator under contract with SUPERINTENDENT is Public Consulting Group Inc. (PCG). Contract term is for a period of three years ending June 30, 2017. RMTS Software Platform Fees are currently structured on a monthly participant rate based on an aggregate participant count statewide of all LECs utilizing the PCG RMTS system each quarter. Since the California Department of Health Care Services (DHCS) does not require a time study for quarter 1, the July-September quarter, these charges will be half the rate of the monthly fee and based on prior quarter participant count.

| Quarter                | Monthly Rate/Participant  |
|------------------------|---------------------------|
| Q1: July - September   | \$0.25/participant/month  |
| Q2: October - December | \$0.50/ participant/month |
| Q3: January - March    | \$0.50/ participant/month |
| Q4: April - June       | \$0.50/ participant/month |

### **SUPERINTENDENT'S Administrative Support Optional Service Fees**

The following optional service is offered to support the administrative SMAA program. If the DISTRICT selects the optional service, an additional two percent (2.0%) will be added to the Administrative Support Fee percentage.

SUPERINTENDENT will assist DISTRICT with the calculation or transmission of student data files to the DHCS for calculation of the Medi-Cal Eligibility Rate or "Tape Match percentage".

SUPERINTENDENT will create and provide to DISTRICT a fiscal workbook to assist in gathering and preparing the fiscal information required to complete the SMAA invoice claim. The Time Study Participant pool lists and RMTS results will be integrated with the fiscal workbook which will reduce data entry and support consistency of information. SUPERINTENDENT will prepare SMAA invoice claims in accordance with program guidelines approved by DHCS, based on information supplied by the DISTRICT for each fiscal quarter during the Term of the Agreement. DISTRICT will print, sign and submit final invoice claim to SUPERINTENDENT for final review, audit and submission to DHCS for processing.

SUPERINTENDENT will provide annual training to the DISTRICT SMAA Coordinator and relevant finance/business office staff.

| Optional Service             |                             | Effective Date               |
|------------------------------|-----------------------------|------------------------------|
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | July 1, 2016 - June 30, 2017 |

\_\_\_\_\_  
Name:

\_\_\_\_\_  
Date

District:

**CERTIFICATION REGARDING LOBBYING**

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency of the United States Government, a Member of Congress in connection with the making, awarding or entering into this Federal contract, Federal grant, or cooperative agreement, and the extension, continuation, renewal, amendment, or modification of this Federal contract, grant, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency of the United States Government, a Member of Congress, an officer or employee of Congress, or an employee of a Member Congress in connection with this Federal contract, grant, or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, 'Disclosure of Lobbying Activities' in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including sub-contractors, sub-grants, and contracts under grants and cooperative agreements) of \$100,000 or more, and that all sub-recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

DISTRICT: \_\_\_\_\_

BY: \_\_\_\_\_  
Authorized Signature

PRINTED NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_

SMAA 2016/2017

Board of Trustees Purchase Order Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

| PO No.            | Fund | Vendor                         | Description                | Amount       |
|-------------------|------|--------------------------------|----------------------------|--------------|
| 5559              | 98   | R. JENSEN CO INC               | Bldg Imp/Fac Acq /LRMS     | 551,627.35   |
| 5560              | 95   | BURKE WILLIAMS & SORENSEN LLP  | Legal /Fac Acq /Dstrctwd   | 40,000.00    |
| 5561              | 87   | AMS.NET                        | Bldg Imp/Fac Acq /Dstrctwd | 89,178.60    |
|                   | 89   |                                | Bldg Imp/Fac Acq /Dstrctwd | 22,931.64    |
|                   | 92   |                                | Bldg Imp/Fac Acq /Dstrctwd | 2,547.96     |
|                   | 95   |                                | Bldg Imp/Fac Acq /Dstrctwd | 1,273.98     |
|                   | 98   |                                | Bldg Imp/Fac Acq /Dstrctwd | 11,465.82    |
| 5562              | 87   | INTERNAL REVENUE SERVICE       | Serv& Op/Fac Acq /Dstrctwd | 209,802.05   |
| 5563              | 95   | ORBACH HUFF SUAREZ & HENDERSON | Legal /Fac Acq /Dstrctwd   | 40,000.00    |
| 5 Purchase Orders |      |                                |                            | \$968,827.40 |

Board of Trustees Purchase Order Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

The following purchase orders have been issued in accordance with the District's Purchasing Policy and authorization of the Board of Trustees. It is recommended that the following Purchase Orders be approved and that payment be authorized upon delivery and acceptance of the items ordered.

| PO No. | Fund | Vendor                         | Description                | Amount     |
|--------|------|--------------------------------|----------------------------|------------|
| 356506 | 1    | DEWEYS HOME APPLIANCES         | NonCapEq/Instrctn/AVMS     | 7,308.88   |
| 356507 | 1    | DEWEYS HOME APPLIANCES         | NonCapEq/Instrctn/AVMS     | 14,285.20  |
| 356508 | 1    | DEWEYS HOME APPLIANCES         | NonCapEq/Instrctn/AVMS     | 2,995.09   |
| 356509 |      | VOID                           | VOID                       | 0.00       |
| 356510 | 1    | BREN EVENTS CENTER             | Rnt&Repr/Instrctn/Dstrctwd | 23,000.00  |
| 356511 | 1    | NASCO MODESTO A DIVISION OF    | NonCapEq/Instrctn/DHHS     | 3,276.51   |
| 356512 | 1    | AVALON TENT & PARTY            | Rntl:Oth/Sch Adm /Dstrctwd | 4,781.03   |
| 356513 | 1    | APPLE COMPUTER INC             | InstMtls/Instrctn/DHHS     | 2,395.06   |
| 356514 | 1    | CUSTOM PINS INC                | SpIsNonI/Sch Adm /SCHS     | 734.40     |
| 356515 | 1    | MISSION VIEJO RENTALS          | SpIsNonI/Instrctn/Dstrctwd | 733.90     |
| 356516 | 1    | AVALON TENT & PARTY            | Rntl:Oth/Sch Adm /Tesoro   | 6,635.06   |
| 356517 | 1    | AVALON TENT & PARTY            | SpIsNonI/Sch Adm /Tesoro   | 2,000.00   |
| 356518 | 1    | WINNER CHEVROLET INC.          | F&EInstl/RR:Bldgs/Dstrctwd | 11,333.07  |
|        |      |                                | F&EInstl/M&OUrOH/Dstrctwd  | 11,333.08  |
| 356519 | 1    | CDWG Inc                       | InstMtls/Instrctn/Dstrctwd | 80.67      |
| 356520 | 25   | R. JENSEN CO INC               | Bldg Imp/Fac Acq /LRMS     | 238,372.65 |
| 356521 | 1    | CDWG Inc                       | SpIsNonI/Sch Adm /SMS      | 57.91      |
| 356522 |      | VOID                           | VOID                       | 0.00       |
| 356523 | 1    | CDWG Inc                       | InstMtls/Instrctn/Dstrctwd | 102.97     |
| 356524 | 1    | CDWG Inc                       | InstMtls/Instrctn/ANHS     | 268.81     |
| 356525 | 1    | CDWG Inc                       | InstMtls/SEOthIns/Dstrctwd | 22.20      |
| 356526 | 1    | CDWG Inc                       | InstMtls/Instrctn/Dstrctwd | 22.20      |
| 356527 | 1    | CDWG Inc                       | InstMtls/SEOthIns/Dstrctwd | 22.20      |
| 356528 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/FNMS     | 163.65     |
| 356529 | 1    | Q FENCE AND FABRICATION        | InstMtls/Instrctn/MFMS     | 1,021.00   |
|        |      |                                | Srv Bill/Enterprs/MFMS     | 700.00     |
| 356530 | 1    | CHEFS' TOYS                    | F&EInstl/Instrctn/ANHS     | 74,156.66  |
| 356531 |      | VOID                           | VOID                       | 0.00       |
| 356532 | 1    | BOWIE ARNESON KADI WILES       | Legal /FacPlann/Dstrctwd   | 1,767.50   |
| 356533 | 1    | BOWIE ARNESON KADI WILES       | Legal /FacPlann/Dstrctwd   | 3,783.50   |
| 356534 | 1    | OLIVE CREST ACADEMY CANAL ELEM | Sub NPS /NPS /Dstrctwd     | 634.85     |
| 356535 | 1    | SPECTRUM CENTER ROSSIER PARK   | NPS /NPS /Dstrctwd         | 12,162.36  |
| 356536 | 1    | MARDAN SCHOOL                  | NPS /NPS /Dstrctwd         | 9,784.32   |
| 356537 | 1    | BERGMAN DACEY GOLDSMITH,       | Legal /FacPlann/Dstrctwd   | 302.50     |
| 356538 |      | VOID                           | VOID                       | 0.00       |
| 356539 | 1    | ORANGE COUNTY DEPT OF EDUC     | Op&Hskpg/Opr:Util/Dstrctwd | 10,000.00  |
| 356540 | 1    | OCEANVIEW SCHOOL               | NPS /NPS /Dstrctwd         | 13,292.80  |
| 356541 |      | VOID                           | VOID                       | 0.00       |
| 356542 | 11   | CULVER-NEWLIN                  | InstMtls/Instrctn/Dstrctwd | 17,150.01  |
| 356543 | 1    | FAST DEER BUS CHARTER INC      | Charter /DW Undst/Dstrctwd | 19,849.50  |
| 356544 | 1    | NOVATA - CARES                 | SubNonCn/GuidCnsl/Dstrctwd | 7,964.00   |
| 356545 | 1    | NOVATA - CARES                 | SubNonCn/GuidCnsl/Dstrctwd | 816.00     |
| 356546 |      | VOID                           | VOID                       | 0.00       |
| 356547 |      | VOID                           | VOID                       | 0.00       |
| 356548 | 1    | CONTEMPORARY SERVICES CORP.    | Serv& Op/Sch Adm /Tesoro   | 2,000.00   |

Board of Trustees Purchase Order Listing  
\*----- Fiscal Year: 2015-16 -----\*  
Board of Trustees Meeting.....JUNE 8, 2016

| PO No. | Fund | Vendor                         | Description                | Amount     |
|--------|------|--------------------------------|----------------------------|------------|
| 356549 | 1    | CONTEMPORARY SERVICES CORP.    | Serv& Op/Instrctn/SCHS     | 3,364.25   |
| 356550 |      | VOID                           | VOID                       | 0.00       |
| 356551 | 1    | COCHLEAR AMERICAS              | InstMtls/SE0thIns/Dstrctwd | 231.00     |
| 356552 |      | VOID                           | VOID                       | 0.00       |
| 356553 | 1    | YELLOWSTONE BOYS & GIRLS RANCH | Residtl /NPS /Dstrctwd     | 1,210.00   |
|        |      |                                | Sub MHBC/NPS /Dstrctwd     | 6,510.00   |
|        |      |                                | Sub MHBC/PsychSer/Dstrctwd | 2,666.00   |
| 356554 | 1    | BIG TEX WEST TRAILERS SALES    | NonCapEq/RR:Grnds/Dstrctwd | 25,909.00  |
| 356555 | 11   | CULVER-NEULIN                  | InstMtls/Instrctn/Dstrctwd | 118,332.60 |
| 356556 |      | VOID                           | VOID                       | 0.00       |
| 356557 | 1    | YMCA OF ORANGE COUNTY          | Serv& Op/SupvAdmn/Dstrctwd | 974.00     |
| 356558 | 1    | HD SUPPLY CONSTRUCTION AND     | SpIsNonI/Saf&Trng/Dstrctwd | 2,896.52   |
| 356559 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/MFMS     | 2,500.00   |
| 356560 | 1    | VISTA PAINT & WALLCOVERING     | NonCapEq/CurAthlt/SJHHS    | 714.31     |
| 356561 | 1    | MEDCO SUPPLY MASUNE &          | InstMtls/CurAthlt/SJHHS    | 4,700.00   |
| 356562 | 1    | SIGNS PLUS                     | InstMtls/CurAthlt/SJHHS    | 583.20     |
| 356563 | 1    | ROGUE FITNESS                  | InstMtls/Instrctn/AVMS     | 5,500.00   |
| 356564 | 1    | GOPHER ATHLETIC                | InstMtls/Instrctn/AVMS     | 1,000.00   |
| 356565 | 1    | ORGANIZED SPORTSWEAR           | InstMtls/Instrctn/AVMS     | 1,200.00   |
| 356566 | 1    | FLINN SCIENTIFIC INC           | InstMtls/Instrctn/SJHHS    | 262.80     |
| 356567 | 1    | OFFICE DEPOT                   | InstMtls/Instrctn/AVMS     | 250.00     |
|        |      |                                | SpIsNonI/Sch Adm /AVMS     | 250.00     |
| 356568 | 1    | BIO-RAD LABORATORIES           | NonCapEq/Instrctn/DHHS     | 5,126.55   |
| 356569 | 1    | INSIGHT SYSTEMS EXCHANGE       | SpIsNonI/Sch Adm /AVMS     | 426.60     |
| 356570 | 1    | SPICERS PAPER CO               | SpIsNonI/Grph Art/Dstrctwd | 30,000.00  |
| 356571 | 1    | AVERY DENNISON                 | SpIsNonI/TIS /Dstrctwd     | 1,418.70   |
| 356572 | 1    | TEL TEC SECURITY SYSTEMS INC   | SpIsNonI/Sch Adm /VDMMS    | 45,000.00  |
| 356573 | 1    | LIBERTY PAPER                  | St Rcpts/Undesig /Dstrctwd | 21,981.46  |
| 356574 | 1    | GOPHER ATHLETIC                | InstMtls/Instrctn/ArroyoEl | 174.87     |
| 356575 | 1    | WAL MART S.C.                  | InstMtls/Instrctn/LRMS     | 240.00     |
| 356576 | 1    | TEL TEC SECURITY SYSTEMS INC   | SpIsNonI/SupvAdmn/Dstrctwd | 2,555.24   |
| 356577 |      | VOID                           | VOID                       | 0.00       |
| 356578 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/AVMS     | 32.50      |
|        |      |                                | SpIsNonI/Sch Adm /AVMS     | 32.50      |
| 356579 | 1    | BSN SPORTS                     | InstMtls/CurAthlt/Tesoro   | 526.50     |
| 356580 |      | VOID                           | VOID                       | 0.00       |
| 356581 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/SCHS     | 500.00     |
| 356582 |      | VOID                           | VOID                       | 0.00       |
| 356583 |      | VOID                           | VOID                       | 0.00       |
| 356584 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/LRMS     | 283.86     |
| 356585 | 1    | GERBIG INC DBA INTERNATIONAL   | InstMtls/Instrctn/DHHS     | 1,100.36   |
| 356586 | 1    | GERBIG INC DBA INTERNATIONAL   | NonCapEq/Instrctn/DHHS     | 4,413.59   |
| 356587 | 1    | GERBIG INC DBA INTERNATIONAL   | InstMtls/Instrctn/DHHS     | 377.46     |
| 356588 | 1    | CDWG Inc                       | SpIsNonI/SupvAdmn/Dstrctwd | 146.14     |
| 356589 | 1    | CDWG Inc                       | SpIsNonI/Bus/Fisc/Dstrctwd | 62.38      |
| 356590 | 1    | CHAMPION BALLS                 | InstMtls/Instrctn/Del Obis | 48.28      |
| 356591 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/LRMS     | 519.22     |
| 356592 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/LRMS     | 984.97     |
| 356593 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/RH Dana  | 1,489.02   |
| 356594 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/Instrctn/San Juan | 887.76     |

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| PO No. | Fund | Vendor                         | Description                | Amount     |
|--------|------|--------------------------------|----------------------------|------------|
| 356595 | 1    | INSIGHT SYSTEMS EXCHANGE       | InstMtls/Instrctn/Dstrctwd | 3,412.80   |
| 356596 | 1    | INSIGHT SYSTEMS EXCHANGE       | NonCapEq/Instrctn/Dstrctwd | 453.60     |
| 356597 | 1    | INSIGHT SYSTEMS EXCHANGE       | NonCapEq/Prsnl:HR/Dstrctwd | 366.12     |
| 356598 | 13   | SCSNA ATTN: SUZY SAYRE         | CnfrNonI/FoodServ/Dstrctwd | 365.00     |
| 356599 | 1    | HERITAGE MUSEUM OF OC          | FieldTrp/Instrctn/Las Palm | 900.00     |
| 356600 | 1    | CREATIVE PLANT RENTALS         | SpIsNonI/Instrctn/Dstrctwd | 861.81     |
| 356601 |      | VOID                           | VOID                       | 0.00       |
| 356602 | 1    | B & H PHOTOGRAPHY              | InstMtls/Instrctn/ANHS     | 1,289.46   |
|        |      |                                | NonCapEq/Instrctn/ANHS     | 17,434.33  |
| 356603 | 1    | ULTRASOUND AUDIO INC.          | F&EInstl/Sch Adm /ANHS     | 23,129.23  |
|        |      |                                | F&EInstl/Enterprs/ANHS     | 5,400.00   |
| 356604 | 1    | ORANGE COUNTY DEPT OF EDUCAT   | Serv& Op/SupvAdmn/Dstrctwd | 2,073.00   |
| 356605 | 1    | CDWG Inc                       | NonCapEq/TIS /Dstrctwd     | 194.45     |
| 356606 | 1    | MISSION SAN JUAN CAPISTRANO    | InstMtls/Instrctn/Chaparal | 1,870.00   |
| 356607 | 1    | ORANGE COUNTY DEPT OF EDUCAT   | CnfrNonI/SupvAdmn/Dstrctwd | 45.00      |
| 356608 | 1    | TYPING AGENT LLC               | Serv& Op/TIS /Dstrctwd     | 16,632.00  |
| 356609 | 1    | DICK BLICK WEST                | InstMtls/Instrctn/CVHS     | 442.94     |
| 356610 | 1    | EDUCATIONAL RESEARCH           | Serv& Op/Instrctn/Our Savr | 613.50     |
| 356611 | 1    | B & H PHOTOGRAPHY              | InstMtls/Instrctn/Malcom   | 16.85      |
| 356612 | 1    | MUSIC & ARTS CENTER            | InstMtls/Instrctn/Dstrctwd | 1,278.76   |
| 356613 | 1    | LARSON LIGHTING                | Rntl:Oth/RR:Bldgs/Dstrctwd | 17,631.00  |
| 356614 | 1    | TREE OF LIFE NURSERY           | InstMtls/Instrctn/Tesoro   | 1,995.84   |
| 356615 | 1    | SALLY EDWARDS                  | Serv& Op/PuplTran/Dstrctwd | 11,875.00  |
| 356616 | 1    | VIRGINIA CROWE                 | Serv& Op/NPS /Dstrctwd     | 7,671.66   |
|        |      |                                | Serv& Op/HlthServ/Dstrctwd | 7,669.37   |
|        |      |                                | Serv& Op/Spch Aud/Dstrctwd | 7,669.37   |
| 356617 | 1    | TIMOTHY ADAMS & ASSOCIATES     | Legal /SupvAdmn/Dstrctwd   | 12,500.00  |
| 356618 | 1    | LAW OFFICES OF KATHLEEN LOYER  | Legal /SupvAdmn/Dstrctwd   | 7,500.00   |
| 356619 | 1    | BEE MAN                        | Rntl:Oth/RR:Bldgs/Dstrctwd | 3,000.00   |
| 356620 | 1    | SHANNON JARRELL                | Residl /NPS /Dstrctwd      | 23,660.00  |
| 356621 | 1    | LISA AND TERRY NOXON           | Serv& Op/HlthServ/Dstrctwd | 3,168.00   |
| 356622 | 1    | KEY GOVERNMENT FINANCE INC     | Debt Ser/Dbt Serv/Dstrctwd | 476,034.14 |
|        |      |                                | Debt-Int/Dbt Serv/Dstrctwd | 13,591.46  |
| 356623 | 1    | HEALTH PLUS MEDICAL SUPPLIES   | SpIsNonI/HlthServ/Dstrctwd | 4,596.89   |
| 356624 |      | VOID                           | VOID                       | 0.00       |
| 356625 | 1    | TEL TEC SECURITY SYSTEMS INC   | F&EInstl/Sch Adm /VDMMS    | 45,000.00  |
| 356626 | 1    | TANAKA FARM & PUMPKIN PATCH    | InstMtls/Instrctn/Chaparal | 1,274.00   |
| 356627 | 14   | TEL TEC SECURITY SYSTEMS INC   | Bldg Imp/Fac Acq /Dstrctwd | 5,134.42   |
| 356628 | 1    | TANAKA FARM & PUMPKIN PATCH    | FieldTrp/Instrctn/Las Palm | 2,114.00   |
| 356629 |      | VOID                           | VOID                       | 0.00       |
| 356630 |      | VOID                           | VOID                       | 0.00       |
| 356631 | 1    | EVIDENT CRIME SCENE PRODUCTS   | InstMtls/Instrctn/DHHS     | 2,304.72   |
| 356632 | 1    | R J COOPER & ASSOC INC         | InstMtls/SEOthIns/Dstrctwd | 195.64     |
| 356633 | 25   | SUBMITTAL EXCHANGE             | Bldg Imp/Fac Acq /SCHS     | 9,495.00   |
| 356634 | 1    | QUAKE KARE INC                 | SpIsNonI/Saf&Trng/Dstrctwd | 14,576.40  |
| 356635 | 25   | SUBMITTAL EXCHANGE             | Bldg Imp/Fac Acq /SJHHS    | 7,595.00   |
| 356636 | 1    | LIFE TRENDS GROUP TLTG INC     | SpIsNonI/SupvAdmn/Dstrctwd | 1,475.71   |
| 356637 | 1    | FORENSIC ANALYTICAL CONSULTING | Serv& Op/RR:Bldgs/Dstrctwd | 10,800.00  |
| 356638 | 1    | MILDREW, JULIE                 | Serv& Op/Instrctn/St Edwr  | 494.00     |
| 356639 | 1    | AWARDS 'N MORE                 | SpIsNonI/SupvAdmn/SCHS     | 59.94      |



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| PO No. | Fund | Vendor                         | Description                 | Amount    |
|--------|------|--------------------------------|-----------------------------|-----------|
| 356640 | 1    | NILSEN, ROXANNE                | Serv& Op/Instrctn/Stnybrke  | 263.00    |
| 356641 | 1    | ACSI                           | Serv& Op/Instrctn/MssHills  | 1,485.00  |
| 356642 | 1    | GOULD, ELIZABETH               | Serv& Op/Instrctn/St Edwrdr | 340.00    |
| 356643 | 1    | GOULD, ELIZABETH               | Serv& Op/Instrctn/St Edwrdr | 539.34    |
| 356644 |      | VOID                           | VOID                        | 0.00      |
| 356645 |      | VOID                           | VOID                        | 0.00      |
| 356646 | 1    | CREATIVE IMAGES                | Serv& Op/Pub Info/Dstrctwd  | 1,000.00  |
| 356647 | 1    | HOUGHTON MIFFLIN CO            | Serv& Op/Instrctn/St Edwrdr | 2,950.00  |
| 356648 | 1    | O'REILLY AUTO PARTS            | F&EInstl/Instrctn/SCHS      | 18,720.72 |
| 356649 |      | VOID                           | VOID                        | 0.00      |
| 356650 | 1    | PERKINS SCHOOL FOR THE BLIND   | Residtl /NPS /Dstrctwd      | 24,999.00 |
|        |      |                                | Sub RTC /NPS /Dstrctwd      | 86,287.08 |
|        |      |                                | Sub MHBC/NPS /Dstrctwd      | 83,465.58 |
|        |      |                                | Sub MHBC/PsychSer/Dstrctwd  | 83,465.58 |
| 356651 | 1    | OLIVE CREST ACADEMY CANAL ELEM | Sub NPS /NPS /Dstrctwd      | 3,839.22  |
| 356652 | 1    | LAKESHORE LEARNING MATERIALS   | InstMtls/Instrctn/GrgWhite  | 1,957.54  |
| 356653 |      | VOID                           | VOID                        | 0.00      |
| 356654 | 1    | LAKESHORE LEARNING MATERIALS   | SplsNonI/HlthServ/Dstrctwd  | 143.59    |
| 356655 | 1    | INSIGHT SYSTEMS EXCHANGE       | NonCapEq/Instrctn/Dstrctwd  | 15,371.64 |
| 356656 | 1    | LAKESHORE LEARNING MATERIALS   | InstMtls/SE0thIns/Dstrctwd  | 771.29    |
| 356657 | 1    | PEARSON                        | SplsNonI/PsychSer/Dstrctwd  | 166.49    |
| 356658 | 1    | EDGEWOOD PRESS INC             | InstMtls/Instrctn/Las Palm  | 913.60    |
| 356659 | 1    | CAL STAGE & LIGHTING INC       | NonCapEq/Instrctn/MFMS      | 2,624.56  |
| 356660 | 1    | TEACHERS DISCOVERY             | InstMtls/Instrctn/ArroyoMS  | 54.59     |
| 356661 | 1    | THINKING MAPS INC              | Serv& Op/Instrctn/Moulton   | 4,809.60  |
| 356662 | 1    | MCGRAW-HILL SCHOOL EDUCATION   | InstMtls/SE0thIns/Dstrctwd  | 2,412.39  |
| 356663 |      | VOID                           | VOID                        | 0.00      |
| 356664 | 1    | EDUCATIONAL INNOVATIONS        | InstMtls/Instrctn/ArroyoMS  | 434.97    |
| 356665 |      | VOID                           | VOID                        | 0.00      |
| 356666 | 1    | ORIENTAL TRADING CO            | SplsNonI/Sch Adm /FNMS      | 340.24    |
| 356667 | 1    | TEACHERS DISCOVERY             | InstMtls/Instrctn/LRMS      | 119.76    |
| 356668 | 1    | CDWG Inc                       | InstMtls/Instrctn/Dstrctwd  | 1,756.08  |
| 356669 | 1    | CAMCOR INC                     | InstMtls/Instrctn/Dstrctwd  | 1,770.06  |
| 356670 | 1    | TEACHERS DISCOVERY             | InstMtls/Instrctn/LRMS      | 919.43    |
| 356671 | 1    | SAN DIEGO COUNTY MUSIC         | NonCapEq/Instrctn/Dstrctwd  | 5,998.46  |
| 356672 | 1    | CAMCOR INC                     | InstMtls/SDCInstr/Dstrctwd  | 21.93     |
| 356673 | 1    | CAPISTRANO GOLF CARS           | NonCapEq/Custodil/Dstrctwd  | 527.19    |
| 356674 | 11   | CDWG Inc                       | InstMtls/Instrctn/Dstrctwd  | 3,817.80  |
| 356675 | 1    | WARDS MEDIA TECH               | InstMtls/Instrctn/Dstrctwd  | 431.10    |
|        |      |                                | InstMtls/Instrctn/LadraElm  | 242.82    |
| 356676 | 1    | WARDS MEDIA TECH               | SplsNonI/Sch Adm /ANHS      | 3,905.28  |
| 356677 | 1    | LAWNMOWERS ETC                 | SplsNonI/RR:Grnds/Dstrctwd  | 10,000.00 |
| 356678 | 1    | CUSD                           | Serv& Op/Instrctn/Dstrctwd  | 65,000.00 |
| 356679 | 1    | WARDS MEDIA TECH               | InstMtls/Instrctn/Dstrctwd  | 1,406.00  |
| 356680 | 1    | LEARNING A-Z                   | InstMtls/Instrctn/ArroyoEl  | 210.18    |
| 356681 | 1    | IMAGINE LEARNING INC           | Serv& Op/Instrctn/RH Dana   | 7,500.00  |
| 356682 |      | VOID                           | VOID                        | 0.00      |
| 356683 | 1    | GOLDEN STAR TECHNOLOGY INC.    | InstMtls/Instrctn/Dstrctwd  | 87.37     |
| 356684 | 1    | TOBII DYNAVOX                  | SplsNonI/Spch Aud/Dstrctwd  | 69.80     |
| 356685 |      | VOID                           | VOID                        | 0.00      |



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| PO No. | Fund | Vendor                       | Description                | Amount    |
|--------|------|------------------------------|----------------------------|-----------|
| 356686 | 1    | ALL PRO SOUND                | NonCapEq/Instrctn/SJHHS    | 17,141.31 |
| 356687 | 1    | OFFICE DEPOT                 | InstMtls/Instrctn/Serra    | 750.00    |
| 356688 | 11   | PATHWAY COMMUNICATIONS LTD.  | InstMtls/Instrctn/Dstrctwd | 1,433.05  |
| 356689 | 11   | CDWG Inc                     | InstMtls/Instrctn/Dstrctwd | 991.44    |
| 356690 | 11   | BLUE LABEL POWER INC.        | InstMtls/Instrctn/Dstrctwd | 349.05    |
| 356691 | 11   | GOLDEN STAR TECHNOLOGY INC.  | InstMtls/Instrctn/Dstrctwd | 305.80    |
| 356692 | 1    | LAW OFFICES OF DAVID BRISTOL | Legal /SupvAdmn/Dstrctwd   | 7,500.00  |
| 356693 |      | VOID                         | VOID                       | 0.00      |
| 356694 | 1    | DIGITAL NETWORKS GROUP INC   | F&EInstl/Instrctn/MFMS     | 75,416.81 |
|        |      |                              | NonCapEq/Instrctn/Dstrctwd | 6,778.21  |
| 356695 | 1    | CULVER-NEWLIN                | NonCapEq/Instrctn/FNMS     | 10,655.71 |
| 356696 | 1    | DINA LELAND                  | Serv& Op/Instrctn/SERRAECs | 1,000.00  |
| 356697 | 1    | CHERYL WESSELL               | Serv& Op/Instrctn/Mission  | 467.00    |
| 356698 | 1    | ASHLEY FITCH                 | Serv& Op/Instrctn/SVCS     | 52.92     |
| 356699 | 1    | JULIE VASQUEZ                | Serv& Op/Instrctn/SVCS     | 39.42     |
| 356700 | 1    | EPIC MACHINES INC.           | F&EInstl/TIS /Dstrctwd     | 8,659.36  |
| 356701 | 1    | LESLIE WAGGONER              | Serv& Op/Instrctn/SVCS     | 54.54     |
| 356702 | 1    | ANGELINE TRUDELL             | Serv& Op/Instrctn/SERRAECs | 1,250.00  |
| 356703 | 1    | ORANGE COAST COLLEGE         | Rntl:Oth/Sch Adm /Tesoro   | 5,000.00  |
| 356704 | 1    | MISSION VIEJO POST OFFICE    | Cmmnctns/Warehse /Dstrctwd | 35,000.00 |
| 356705 | 1    | PARKER SCHOOL UNIFORMS       | InstMtls/Instrctn/DHHS     | 2,600.40  |
| 356706 |      | VOID                         | VOID                       | 0.00      |
| 356707 | 1    | FACTORY MOTOR PARTS          | Ppl Tran/PuplTran/Dstrctwd | 2,500.00  |
|        |      |                              | SplsNonI/Dist Veh/Dstrctwd | 2,500.00  |
| 356708 |      | VOID                         | VOID                       | 0.00      |
| 356709 | 1    | CM SCHOOL SUPPLY CO          | InstMtls/Instrctn/LRMS     | 575.00    |
| 356710 | 1    | CM SCHOOL SUPPLY CO          | InstMtls/Instrctn/LRMS     | 515.00    |
| 356711 | 1    | CM SCHOOL SUPPLY CO          | InstMtls/Instrctn/LRMS     | 575.00    |
| 356712 | 1    | AAA ELECTRIC MOTOR SALES     | Rntl:Oth/RR:Bldgs/Dstrctwd | 5,000.00  |
| 356713 | 1    | FREEDOM CONCEPTS USA, LLC    | SplsNonI/HlthServ/Dstrctwd | 4,306.70  |
| 356714 | 1    | IXL LEARNING INC             | InstMtls/Instrctn/AVMS     | 699.00    |
| 356715 | 1    | SOUTHWEST SCHOOL SUPPLY      | SplsNonI/Sch Adm /Bathgate | 35.63     |
| 356716 | 1    | SOUTHWEST SCHOOL SUPPLY      | SplsNonI/SupvAdmn/Dstrctwd | 825.60    |
| 356717 | 1    | SOUTHWEST SCHOOL SUPPLY      | InstMtls/Instrctn/FNMS     | 138.20    |
| 356718 | 1    | SOUTHWEST SCHOOL SUPPLY      | SplsNonI/Sch Adm /ANHS     | 35.53     |
| 356719 | 1    | SOUTHWEST SCHOOL SUPPLY      | InstMtls/Instrctn/Tesoro   | 207.19    |
| 356720 | 1    | SOUTHWEST SCHOOL SUPPLY      | SplsNonI/HlthServ/Dstrctwd | 32.65     |
| 356721 | 1    | SOUTHWEST SCHOOL SUPPLY      | InstMtls/Instrctn/LRMS     | 101.47    |
| 356722 | 1    | SOUTHWEST SCHOOL SUPPLY      | InstMtls/Libr&Med/MFMS     | 43.18     |
| 356723 | 11   | MOREDIRECT INC               | InstMtls/Instrctn/Dstrctwd | 440.45    |
| 356724 | 1    | MOREDIRECT INC               | InstMtls/Instrctn/LRMS     | 69.47     |
| 356725 | 1    | MOREDIRECT INC               | InstMtls/Instrctn/Tesoro   | 1,090.23  |
| 356726 | 1    | MOREDIRECT INC               | SplsNonI/SupvAdmn/Dstrctwd | 929.45    |
| 356727 | 1    | MOREDIRECT INC               | InstMtls/Instrctn/DHHS     | 502.20    |
| 356728 | 1    | HOWARD TECHNOLOGY SOLUTIONS  | InstMtls/SEOthIns/Dstrctwd | 24.50     |
| 356729 | 1    | CDWG Inc                     | InstMtls/SEOthIns/Dstrctwd | 327.00    |
| 356730 | 1    | CDWG Inc                     | InstMtls/Instrctn/SCHS     | 375.57    |
| 356731 | 1    | CDWG Inc                     | InstMtls/Instrctn/SCHS     | 10,848.29 |
| 356732 | 1    | CDWG Inc                     | InstMtls/Instrctn/Las Palm | 239.76    |
| 356733 | 1    | STAPLES ADVANTAGE            | InstMtls/Instrctn/ANHS     | 3,000.00  |

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|--------|------|-------------------------------|----------------------------|-----------|
| 356734 | 1    | ZILPRINT PUBLISHING           | SpIsNonI/PsychSer/Dstrctwd | 152.80    |
| 356735 | 1    | PEARSON                       | SpIsNonI/Spch Aud/Dstrctwd | 21,894.88 |
| 356736 | 1    | AVID CENTER                   | Conf:Ins/Instrctn/Dstrctwd | 725.00    |
| 356737 | 1    | SOUTHWEST SCHOOL SUPPLY       | SpIsNonI/SupvAdmn/Dstrctwd | 1,166.70  |
| 356738 | 1    | SOUTHWEST SCHOOL SUPPLY       | InstMtls/SE0thIns/Dstrctwd | 686.78    |
| 356739 | 1    | NANCY VON LAGEN-SCOTT D.B.A.  | CnsltNon/TIS /Dstrctwd     | 9,500.00  |
| 356740 | 1    | OAK GROVE INSTITUTE           | Residtl /NPS /Dstrctwd     | 8,125.00  |
|        |      |                               | Sub MHBC/NPS /Dstrctwd     | 16,428.91 |
|        |      |                               | Sub MHBC/PsychSer/Dstrctwd | 16,428.92 |
| 356741 |      | VOID                          | VOID                       | 0.00      |
| 356742 | 1    | CDWG Inc                      | SpIsNonI/Sch Adm /Wood Cyn | 329.44    |
| 356743 | 1    | CDWG Inc                      | SpIsNonI/Sch Adm /Don Juan | 109.81    |
| 356744 |      | VOID                          | VOID                       | 0.00      |
| 356745 | 1    | CROWN AWARDS                  | Serv& Op/PuplTest/Dstrctwd | 1,279.74  |
| 356746 | 1    | SCHOOL OUTFITTERS.COM         | SpIsNonI/Sch Adm /Dstrctwd | 175.65    |
| 356747 | 1    | CDWG Inc                      | InstMtls/Instrctn/Tijeras  | 131.33    |
| 356748 | 1    | IPEVO INC                     | InstMtls/Instrctn/Tesoro   | 427.84    |
| 356749 | 14   | PIANA CONSTRUCTION & PAINTING | Bldg Imp/Fac Acq /Wood Cyn | 66,700.00 |
| 356750 | 1    | OPTIV SECURITY INC            | Serv& Op/TIS /Dstrctwd     | 6,008.38  |
| 356751 | 1    | RINCON TRUCK PARTS            | Ppl Tran/PuplTran/Dstrctwd | 3,720.00  |
|        |      |                               | Rntl:Oth/PuplTran/Dstrctwd | 1,260.00  |
|        |      |                               | Rntl:Oth/Dist Veh/Dstrctwd | 1,020.00  |
| 356752 | 1    | PALFINGER USA INC             | Rntl:Oth/Dist Veh/Dstrctwd | 5,000.00  |
| 356753 | 1    | DANIELS TIRE SERVICE          | Ppl Tran/PuplTran/Dstrctwd | 15,000.00 |
| 356754 | 1    | CAL-STATE AUTO PARTS INC      | Ppl Tran/PuplTran/Dstrctwd | 7,000.00  |
|        |      |                               | SpIsNonI/Dist Veh/Dstrctwd | 3,000.00  |
| 356755 | 1    | WAXIE SANITARY SUPPLY         | Ppl Tran/PuplTran/Dstrctwd | 750.00    |
| 356756 | 1    | SNAP ON INCORPORATED          | Ppl Tran/PuplTran/Dstrctwd | 5,000.00  |
| 356757 | 1    | ORANGE COUNTY REGISTER        | Serv& Op/Purch /Dstrctwd   | 15,000.00 |
| 356758 | 1    | CDWG Inc                      | InstMtls/Instrctn/FNMS     | 484.92    |
| 356759 | 11   | IPEVO INC                     | InstMtls/Instrctn/Dstrctwd | 1,140.91  |
| 356760 | 11   | WARDS MEDIA TECH              | NonCapEq/Instrctn/Dstrctwd | 5,391.36  |
| 356761 | 1    | CAMCOR INC                    | InstMtls/Instrctn/FNMS     | 340.18    |
| 356762 | 1    | J W PEPPER-LOS ANGELES        | InstMtls/Instrctn/DHHS     | 548.14    |
| 356763 | 1    | CASBO                         | Serv& Op/Prsnl:HR/Dstrctwd | 175.00    |
| 356764 | 25   | KYA SERVICES LLC              | Bldg Imp/Fac Acq /ANHS     | 9,110.17  |
| 356765 | 25   | ORANGE COUNTY REGISTER        | Bldg Imp/Fac Acq /SCHS     | 546.00    |
| 356766 | 1    | JOHN RIZUTO KILN SERVICE      | Rntl:Oth/RR:Bldgs/Dstrctwd | 2,500.00  |
| 356767 | 1    | VINCENT R COLLINS             | Rntl:Oth/PuplTran/Dstrctwd | 10,000.00 |
| 356768 | 1    | CASBO                         | Serv& Op/Prsnl:HR/Dstrctwd | 175.00    |
| 356769 | 25   | KYA SERVICES LLC              | Bldg Imp/Fac Acq /Bergeson | 9,131.58  |
| 356770 |      | VOID                          | VOID                       | 0.00      |
| 356771 |      | VOID                          | VOID                       | 0.00      |
| 356772 | 1    | WARDS MEDIA TECH              | Serv& Op/TIS /Dstrctwd     | 8,589.60  |
| 356773 |      | VOID                          | VOID                       | 0.00      |
| 356774 |      | VOID                          | VOID                       | 0.00      |
| 356775 | 1    | WARDS NATURAL SCIENCE         | InstMtls/Instrctn/FNMS     | 26.16     |
| 356776 | 14   | G.A. DOMINGUEZ                | Bldg Imp/Fac Acq /NHMS     | 3,931.45  |
| 356777 | 1    | HENRY SCHEIN INC/MBM          | InstMtls/CurAthlt/CVHS     | 1,338.47  |
| 356778 | 1    | WARDS NATURAL SCIENCE         | InstMtls/Instrctn/FNMS     | 383.08    |
| 356779 |      | VOID                          | VOID                       | 0.00      |

Board of Trustees Purchase Order Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| PO No. | Fund | Vendor                         | Description                | Amount    |
|--------|------|--------------------------------|----------------------------|-----------|
| 356780 | 1    | WARDS NATURAL SCIENCE          | InstMtls/Instrctn/FNMS     | 444.64    |
| 356781 | 1    | WARDS NATURAL SCIENCE          | SpIsNonI/Sch Adm /DHHS     | 5.88      |
| 356782 | 1    | WARDS NATURAL SCIENCE          | InstMtls/Instrctn/FNMS     | 701.49    |
| 356783 | 1    | CAPISTRANO UNIFIED ED ASSN     | SpIsNonI/Supt /Dstrctwd    | 50.00     |
| 356784 | 1    | NEW MANAGEMENT                 | SpIsNonI/Security/Dstrctwd | 9,345.60  |
| 356785 | 1    | SOUTHWEST SCHOOL SUPPLY        | InstMtls/SE0thIns/Dstrctwd | 512.49    |
| 356786 | 1    | CCEA MODEL SCHOOLS PROGRAM     | CnfrNonI/Pup Serv/Serra    | 110.00    |
| 356787 | 1    | GERBIG INC DBA INTERNATIONAL   | InstMtls/Instrctn/DHHS     | 1,775.52  |
| 356788 | 1    | FOLLETT SCHOOL SOLUTIONS INC   | InstMtls/SDCInstr/Dstrctwd | 83.29     |
| 356789 | 1    | MOREDIRECT INC                 | SpIsNonI/Sch Adm /SJHHS    | 308.29    |
| 356790 | 1    | ENABLING DEVICES               | InstMtls/SE0thIns/Dstrctwd | 234.95    |
| 356791 | 1    | BALLOONS & PARTY EVENTS        | SpIsNonI/Instrctn/Dstrctwd | 516.80    |
| 356792 | 1    | APPLE COMPUTER INC             | NonCapEq/TIS /Dstrctwd     | 2,061.60  |
| 356793 | 1    | DUMBELL MAN FITNESS EQUIPMENT  | InstMtls/Instrctn/AVMS     | 540.00    |
| 356794 | 1    | TEL TEC SECURITY SYSTEMS INC   | F&ENonIn/PuplTran/Dstrctwd | 55,554.32 |
| 356795 | 1    | SUNBELT STAFFING LLC           | Sub NPA /NPA /Dstrctwd     | 45,000.00 |
| 356796 | 1    | ORANGE COUNTY THERAPY SERVICE  | Sub NPA /NPA Hlth/Dstrctwd | 35,000.00 |
| 356797 | 1    | AMERICAN LOGISTICS COMPANY LLC | Serv& Op/PuplTran/Dstrctwd | 45,000.00 |
| 356798 | 1    | FISHER SCIENTIFIC              | NonCapEq/Instrctn/DHHS     | 14,983.27 |
| 356799 | 1    | COUNTY OF ORANGE/HERITAGE HILL | FieldTrp/Instrctn/Viejo    | 120.00    |
| 356800 | 1    | BREITHAUP, TERESA              | Conf:Ins/Instrctn/Bridges  | 100.00    |
| 356801 | 1    | LIFETRENDS GROUP               | SpIsNonI/Sch Adm /DJAMS    | 71.65     |
|        |      |                                | SpIsNonI/Sch Adm /Don Juan | 71.65     |
| 356802 | 1    | OCEAN INSTITUTE                | Rnt&Repr/Supt /Dstrctwd    | 825.00    |
| 356803 | 14   | SABP REPROGRAPHICS             | Serv& Op/Fac Acq /Dstrctwd | 14,499.00 |
| 356804 | 14   | ARC                            | Bldg Imp/Fac Acq /Tijeras  | 124.21    |
| 356805 | 25   | ARC                            | Bldg Imp/Fac Acq /Dstrctwd | 253.06    |
| 356806 | 1    | IDEAL COMPUTER SOUTH INC       | Serv& Op/TIS /Dstrctwd     | 13,932.00 |
| 356807 | 1    | PRESENTATION FOLDER INC        | SpIsNonI/Grph Art/Dstrctwd | 442.80    |
| 356808 | 1    | COSTCO S.J.C.                  | St Rcpts/Undesig /Dstrctwd | 3,870.18  |
| 356809 | 1    | COMPLETE OFFICE OF CA          | SpIsNonI/RR:Bldgs/Dstrctwd | 220.57    |
| 356810 | 1    | ORANGE COUNTY REGISTER         | Cmmnctns/FacPlann/Dstrctwd | 4,912.00  |
| 356811 | 1    | PRINTING TECHNIC CORP          | SpIsNonI/Pub Info/Dstrctwd | 6,156.00  |
| 356812 | 1    | SCHOOL OUTFITTERS.COM          | SpIsNonI/SupvAdmn/Dstrctwd | 138.97    |
| 356813 | 1    | HD SUPPLY CONSTRUCTION AND     | SpIsNonI/Op:Grnds/Dstrctwd | 3,000.00  |
| 356814 | 1    | PATON MILLER LLC DBA           | F&EInstl/Instrctn/CVHS     | 12,825.80 |
| 356815 | 1    | PATON MILLER LLC DBA           | F&EInstl/Instrctn/CVHS     | 23,547.00 |
| 356816 | 1    | COLLINS, KATHY                 | SpIsNonI/Supt /Dstrctwd    | 355.32    |
| 356817 | 1    | GRIFFIN LABORATORIES INC       | InstMtls/SE0thIns/Dstrctwd | 222.76    |
| 356818 | 1    | LANGUAGE NETWORK INC           | NPA /Spch Aud/Dstrctwd     | 1,500.00  |
| 356819 | 1    | PATON MILLER LLC DBA           | F&EInstl/Instrctn/CVHS     | 19,152.76 |
| 356820 | 1    | PATON MILLER LLC DBA           | F&EInstl/Instrctn/CVHS     | 33,696.00 |
| 356821 | 1    | OCMAA                          | CnfrNonI/Board /Dstrctwd   | 20.00     |
| 356822 | 1    | ORANGE COUNTY DEPT OF EDUCAT   | Conf:Ins/Instrctn/Las Palm | 2,400.00  |
| 356823 | 1    | CAPISTRANO UNIFIED ED ASSN     | SpIsNonI/Prsnl:HR/Dstrctwd | 1,041.52  |
| 356824 | 1    | OTICON                         | NonCapEq/SE0thIns/Dstrctwd | 556.92    |
| 356825 | 1    | FIVE STAR TROPHIES             | SpIsNonI/Sch Adm /Dstrctwd | 554.58    |
| 356826 | 13   | MEDTECH                        | OpSupp /FoodServ/Dstrctwd  | 212.74    |
| 356827 | 1    | INDUSTRIAL SAFETY LLC          | SpIsNonI/SupvAdmn/Dstrctwd | 204.78    |
| 356828 | 13   | INDIGO BRIDGE TECHNOLOGIES LLC | Comptr /FoodServ/Dstrctwd  | 162.00    |

Board of Trustees Purchase Order Listing  
\*----- Fiscal Year: 2015-16 -----\*  
Board of Trustees Meeting.....JUNE 8, 2016

| PO No. | Fund | Vendor                        | Description                | Amount    |
|--------|------|-------------------------------|----------------------------|-----------|
| 356829 | 1    | SOLUTION TREE INC             | PrepdExp/Undesig /Dstrctwd | 1,550.00  |
| 356830 | 1    | SOLUTION TREE INC             | PrepdExp/Undesig /Dstrctwd | 4,543.00  |
| 356831 | 1    | LAKESHORE LEARNING MATERIALS  | InstMtls/SE0thIns/Dstrctwd | 97.44     |
| 356832 | 1    | SOLUTION TREE INC             | PrepdExp/Undesig /Dstrctwd | 5,192.00  |
| 356833 | 1    | SOLUTION TREE INC             | PrepdExp/Undesig /Dstrctwd | 5,192.00  |
| 356834 | 11   | GOLDEN STAR TECHNOLOGY INC.   | InstMtls/Instrctn/Dstrctwd | 958.69    |
| 356835 | 1    | SOLUTION TREE INC             | PrepdExp/Undesig /Dstrctwd | 5,192.00  |
| 356836 | 1    | LAKESHORE LEARNING MATERIALS  | InstMtls/SE0thIns/Dstrctwd | 205.16    |
| 356837 | 1    | CDWG Inc                      | InstMtls/Instrctn/Dstrctwd | 691.16    |
| 356838 | 1    | AVID CENTER                   | CnfrNonI/Sch Adm /Kinoshta | 725.00    |
|        |      |                               | Conf:Ins/Instrctn/Kinoshta | 1,450.00  |
|        |      |                               | CnfrNonI/Sch Adm /Dstrctwd | 10,150.00 |
|        |      |                               | Conf:Ins/Instrctn/Dstrctwd | 21,025.00 |
|        |      |                               | CnfrNonI/SupvAdmn/Dstrctwd | 725.00    |
| 356839 | 1    | HIRSCH PIPE & SUPPLY          | SpIsNonI/Sch Adm /CVHS     | 407.03    |
| 356840 |      | VOID                          | VOID                       | 0.00      |
| 356841 | 1    | HATCHING RESULTS              | Serv& Op/SupvAdmn/Dstrctwd | 5,000.00  |
| 356842 | 1    | SPEECH CORNER, THE            | SpIsNonI/Spch Aud/Dstrctwd | 157.05    |
| 356843 | 1    | TRIPLE A PUMPING & JETTING    | Rntl:Oth/RR:Bldgs/Dstrctwd | 10,000.00 |
| 356844 | 1    | ORANGE COUNTY DEPT OF EDUCAT  | Conf:Ins/Instrctn/Las Palm | 600.00    |
| 356845 | 1    | SPEECH CORNER, THE            | InstMtls/SE0thIns/Dstrctwd | 56.68     |
| 356846 | 1    | CHARITY HILL DBA LIGHTER THAN | SpIsNonI/Sch Adm /Dstrctwd | 642.60    |
| 356847 | 1    | JOHNSTONE SUPPLY              | SpIsNonI/RR:Bldgs/Dstrctwd | 15,000.00 |
| 356848 | 1    | MAD SCIENCE                   | Serv& Op/Instrctn/Hiddn Hl | 3,250.00  |
| 356849 | 1    | VARIDESK LLC                  | NonCapEq/Instrctn/SJHHS    | 12,028.50 |
| 356850 |      | VOID                          | VOID                       | 0.00      |
| 356851 | 1    | VARIDESK LLC                  | InstMtls/Instrctn/DHHS     | 14,580.00 |
| 356852 | 1    | HEALTH PLUS MEDICAL SUPPLIES  | NonCapEq/HlthServ/Dstrctwd | 3,946.10  |
| 356853 | 1    | RISING, CHRISTINA             | Serv& Op/Instrctn/St Anne  | 933.72    |
| 356854 | 1    | ORIENTAL TRADING CO           | InstMtls/Instrctn/LadraElm | 84.27     |
| 356855 | 1    | UC REGENTS                    | Serv& Op/Instrctn/JSHS     | 845.00    |
| 356856 | 1    | FLIBS                         | Conf:Ins/Instrctn/SCHS     | 890.00    |
| 356857 | 11   | CDWG Inc                      | InstMtls/Instrctn/Dstrctwd | 47,108.39 |
| 356858 | 25   | PLACEWORKS                    | BI:Prelm/Fac Acq /Tesoro   | 18,563.00 |
| 356859 | 1    | MAD SCIENCE                   | Serv& Op/Instrctn/Hiddn Hl | 1,375.00  |
| 356860 | 1    | SCHOOL SPECIALTY              | InstMtls/SE0thIns/Dstrctwd | 33.63     |
| 356861 |      | VOID                          | VOID                       | 0.00      |
| 356862 | 1    | IMAGESTUFF                    | InstMtls/Instrctn/LadraElm | 1,229.28  |
| 356863 | 1    | POSITIVE PROMOTIONS           | SpIsNonI/Sch Adm /Hiddn Hl | 86.29     |
| 356864 | 1    | TOUCHBOARDS.COM               | InstMtls/Instrctn/OsoGrand | 2,823.33  |
| 356865 | 1    | GULINO, CARRIE                | Serv& Op/Instrctn/MssHills | 399.00    |
| 356866 | 1    | AWARDS 'N MORE                | SpIsNonI/Sch Adm /Cal Prep | 59.24     |
| 356867 | 1    | SUPER DUPER INC.              | InstMtls/SE0thIns/Dstrctwd | 243.38    |
| 356868 | 1    | SUPER DUPER INC.              | InstMtls/SE0thIns/Dstrctwd | 157.41    |
| 356869 | 1    | SUPER DUPER INC.              | InstMtls/SE0thIns/Dstrctwd | 107.78    |
| 356870 | 1    | HEALTH PLUS MEDICAL SUPPLIES  | NonCapEq/HlthServ/Dstrctwd | 3,607.44  |
| 356871 | 1    | SUPER DUPER INC.              | InstMtls/SE0thIns/Dstrctwd | 182.25    |
| 356872 | 1    | SUPER DUPER INC.              | InstMtls/SE0thIns/Dstrctwd | 248.98    |

328 Purchase Orders \$3,051,664.37

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee                 | Reference<br>Number | Amount    |
|-------------------|-------------------------------|---------------------|-----------|
| 222383            | GOODWILL INDUSTRIES OF ORANGE | PO-350799           | 390.00    |
| 222384            | MARDAN CENTER OF ED           | PO-351654           | 3,494.40  |
|                   |                               | PO-351655           | 3,494.40  |
|                   |                               | PO-351659           | 3,494.40  |
|                   |                               | PO-351771           | 2,970.24  |
|                   |                               | PO-354968           | 3,494.40  |
|                   |                               | PO-355152           | 3,494.40  |
| 222385            | PARADIGM HEALTH CARE SERVICES | PO-351602           | 1,000.00  |
| 222386            | SOLIANI HEALTH INC            | PO-354312           | 6,030.00  |
| 222387            | STAFFREHAB                    | PO-354258           | 2,720.00  |
| 222388            | BOLLA, BRENDA                 | PV-165038           | 253.20    |
| 222389            | BUNYAN, JAMIE                 | PV-165040           | 54.00     |
| 222390            | CHICAS, CARLOS                | PV-165033           | 802.43    |
| 222391            | CONNOLLY, KAY                 | PV-165134           | 320.26    |
| 222392            | FORD, DEON                    | PV-165135           | 253.20    |
| 222393            | HAMPTON, CLARK                | PV-165137           | 311.88    |
| 222394            | HARPER, KALYN                 | PV-165138           | 355.66    |
| 222395            | HERNANDEZ, REAGAN             | PV-165139           | 253.20    |
| 222396            | HEUSER, RACHEL                | PV-165136           | 59.00     |
| 222397            | JONES, KRISTIN                | PV-165037           | 400.00    |
| 222398            | VILLARREAL, ERICA             | PV-165133           | 670.75    |
| 222399            | A BETTER TOMORROW EDUCATION   | PO-353411           | 1,033.50  |
| 222400            | CAPITOL ADVISORS GROUP LLC    | PO-351635           | 4,000.00  |
| 222401            | ELEVATE LEARNING LLC          | PO-355139           | 71,126.62 |
| 222402            | KATHRYN MEDERO                | PO-352590           | 1,837.50  |
| 222403            | S T A R ACADEMY               | PO-352494           | 715.00    |
| 222404            | TEACH-N-TUTOR INCORPORATED    | PO-353430           | 536.25    |
| 222405            | YMCA OF ORANGE COUNTY         | PO-350713           | 17,685.99 |
|                   |                               | PO-350763           | 600.00    |
| 222406            | ADMINISTRATIVE SOFTWARE       | PO-346711           | 1,194.60  |
| 222407            | DOMINO'S PIZZA                | PV-164993           | 17,108.00 |

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee               | Reference<br>Number | Amount    |
|-------------------|-----------------------------|---------------------|-----------|
| 222408            | GALASSO'S BAKERY            | PV-164994           | 380.75    |
|                   |                             | PV-164995           | 391.15    |
|                   |                             | PV-164996           | 472.95    |
|                   |                             | PV-164997           | 552.15    |
|                   |                             | PV-164998           | 323.50    |
|                   |                             | PV-164999           | 569.20    |
|                   |                             | PV-165000           | 493.50    |
|                   |                             | PV-165001           | 168.65    |
|                   |                             | PV-165002           | 178.12    |
|                   |                             | PV-165003           | 175.50    |
|                   |                             | PV-165004           | 209.45    |
|                   |                             | PV-165005           | 101.60    |
|                   |                             | PV-165006           | 188.30    |
|                   |                             | PV-165007           | 198.65    |
|                   |                             | PV-165008           | 151.95    |
|                   |                             | PV-165009           | 112.70    |
|                   |                             | PV-165010           | 84.05     |
|                   |                             | PV-165011           | 59.15     |
|                   |                             | PV-165012           | 2,053.39  |
| 222409            | INDUSTRIAL ELECTRIC SERVICE | PV-165015           | 387.52    |
| 222410            | MITZEL 04, MICHELLE         | PV-164990           | 30.60     |
| 222411            | Ma 04, Jenny                | PV-164992           | 31.75     |
| 222412            | Metivier 04, Karen          | PV-164991           | 45.75     |
| 222413            | Miller 04, Laurinda         | PV-165032           | 41.70     |
| 222414            | OFFICE DEPOT                | PV-165013           | 111.65    |
|                   |                             | PV-165014           | 112.26    |
| 222415            | SMART & FINAL               | PV-165016           | 43.86     |
|                   |                             | PV-165017           | 19.38     |
| 222416            | CAL STAGE & LIGHTING INC    | PO-350835           | 229.02    |
| 222417            | CITY OF SAN JUAN CAPISTRANO | PO-351098           | 2,157.24  |
| 222418            | MOULTON NIGUEL WATER        | PO-351097           | 12,903.57 |
| 222419            | SAN DIEGO GAS & ELECTRIC    | PO-356384           | 49,083.74 |
| 222420            | SANTA MARGARITA WATER       | PO-350719           | 3,961.61  |
| 222421            | SO CAL GAS CO               | PO-355453           | 2,775.20  |
| 222422            | SO COAST WATER DIST         | PO-351099           | 4,498.47  |
| 222423            | SOUTHERN CALIFORNIA EDISON  | PO-350716           | 3,274.25  |
| 222424            | COLLINS COMPANY             | PO-356320           | 6,950.00  |
| 222425            | G.A. DOMINGUEZ              | PO-355406           | 12,730.00 |
| 222426            | SCHOOL FACILITY CONSULT     | PO-351789           | 3,300.00  |
|                   |                             | PO-355426           | 583.75    |
| 222427            | FASTECH                     | PO-353839           | 42,750.00 |
| 222428            | BAXTER, KATHY               | PV-165130           | 213.68    |
| 222429            | ARNAUD, CHELSEA             | PV-165018           | 172.80    |
| 222430            | AVILA, THERESE              | PV-165019           | 97.20     |
| 222431            | BENNETT, ERIN               | PV-165020           | 893.70    |



Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee               | Reference<br>Number | Amount |
|-------------------|-----------------------------|---------------------|--------|
| 222432            | BUCKMAN, JENNIFER           | PV-165021           | 129.06 |
| 222433            | COPPOLA, LUCI               | PV-165022           | 205.20 |
| 222434            | CURLEY, JULIE               | PV-165023           | 109.62 |
| 222435            | FULLER, DIANA               | PV-165024           | 11.34  |
| 222436            | GRAY, LISA                  | PV-165025           | 106.38 |
| 222437            | HARVEY, LAUREN              | PV-165026           | 127.44 |
| 222438            | MALONE, ERICA               | PV-165027           | 126.90 |
| 222439            | MALONE, JULEE               | PV-165028           | 390.96 |
| 222440            | MCFAUL, MARIBETH            | PV-165029           | 28.08  |
| 222441            | MONTGOMERY, JERICA          | PV-165030           | 33.48  |
| 222442            | PAI, FERRIS                 | PV-165031           | 90.18  |
| 222443            | PERRY, CYNTHIA              | PV-165034           | 76.68  |
| 222444            | PLACE, SUSAN                | PV-165035           | 16.20  |
| 222445            | RAEL, MEGAN                 | PV-165036           | 22.68  |
| 222446            | RANCONT, TIMOTHY            | PV-165039           | 85.86  |
| 222447            | ROCHE, ANN                  | PV-165041           | 247.86 |
| 222448            | SHOFNER, BRIANNA            | PV-165042           | 201.42 |
| 222449            | TABARI, LISA SEYEDI         | PV-165043           | 109.08 |
| 222450            | TAYLOR, JULIE               | PV-165044           | 68.58  |
| 222451            | TAYNE, JULIE                | PV-165045           | 195.48 |
| 222452            | TICE, RUTH                  | PV-165046           | 66.96  |
| 222453            | TOWNSEND, DEBBI             | PV-165047           | 185.80 |
| 222454            | TRESEDER, LARA              | PV-165048           | 3.24   |
| 222455            | VARGAS, TRACY               | PV-165049           | 29.16  |
| 222456            | VARRICCHIO, AMY M.          | PV-165050           | 60.48  |
| 222457            | WHITE, BRANDI               | PV-165051           | 320.76 |
| 222458            | WIEDEMAN, LORI              | PV-165052           | 137.16 |
| 222459            | WONDOLOSKI, GREG            | PV-165053           | 332.05 |
| 222460            | YAMAMOTO, KERA              | PV-165054           | 54.00  |
| 222461            | ALZAMORA, LUCERO            | PV-165056           | 356.88 |
| 222462            | ALZUBAIDI, OMAR OR          | PV-165060           | 249.48 |
| 222463            | ARKEE, SHEILA               | PV-165057           | 394.96 |
| 222464            | BAKER, KATHY                | PV-165061           | 470.47 |
| 222465            | BANNERMAN, CARY & KELLY     | PV-165058           | 288.14 |
| 222466            | BAUER, ADAM OR GINA         | PV-165059           | 248.12 |
| 222467            | CAPAY, PONCIANO OR MARIA    | PV-165062           | 234.19 |
| 222468            | DAVIS, HENRY & ELIZABETH    | PV-165063           | 612.36 |
| 222469            | DESHAZER, ALEX OR DARCY     | PV-165064           | 243.43 |
| 222470            | DICK, CRAIG OR BILLIE       | PV-165065           | 207.36 |
| 222471            | DIXON, ALLYSSA              | PV-165066           | 49.18  |
| 222472            | EASTMAN, STEPHEN & TARA     | PV-165067           | 266.76 |
| 222473            | ELE, APRIL AND OR ROGER     | PV-165068           | 29.33  |
| 222474            | FRAIZER, JERRY OR KATHERINE | PV-165069           | 478.22 |
| 222475            | FREIS, MARK OR CANDICE      | PV-165070           | 371.52 |
| 222476            | FULLER, MARK & CLAIRE       | PV-165071           | 137.44 |

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|-------------------|--------------------------------|---------------------|----------|
| 222477            | GARCIA, MARIO & SHANNON        | PV-165073           | 473.30   |
| 222478            | GARCIA, ROSALINA               | PV-165072           | 362.06   |
| 222479            | GAU, MARY                      | PV-165074           | 209.56   |
| 222480            | GREEN, TRACY OR MELISSA        | PV-165075           | 131.03   |
| 222481            | GUDIPATI, SRINIVAS &           | PV-165076           | 478.53   |
| 222482            | HARRELL, PAUL AND DEBBIE       | PV-165077           | 689.47   |
| 222483            | HOGGATT, ROBERT/VERONICA       | PV-165078           | 864.86   |
| 222484            | HYLTON, CHRIS OR HERMINIA      | PV-165079           | 377.62   |
| 222485            | JARVIS, ANDREW AND/OR          | PV-165080           | 33.26    |
| 222486            | JIMENEZ, SAULAND OR YESENIA    | PV-165081           | 188.78   |
| 222487            | JOHNSON, EDWIN OR MELISS       | PV-165082           | 555.98   |
| 222488            | JONES, DANNY & NANCY           | PV-165083           | 412.32   |
| 222489            | KAPP, BRYAN OR LINDSAY         | PV-165084           | 1,010.88 |
| 222490            | KNILANS, JANET                 | PV-165085           | 157.46   |
| 222491            | LAHAM, HAISSAM & MANSOUR RIMA  | PV-165086           | 114.83   |
| 222492            | LEEB, ANDREA                   | PV-165087           | 476.24   |
| 222493            | LEWIS, JONATHAN & ROBYN        | PV-165088           | 698.33   |
| 222494            | LOUIE, DARRYL OR CATHERINE     | PV-165089           | 273.02   |
| 222495            | MACNAMARA DANIEL & ALICIA      | PV-165090           | 445.63   |
| 222496            | MATILL, MICHAEL AND OR KELLY   | PV-165091           | 181.44   |
| 222497            | MCGOWAN, DARLENE               | PV-165092           | 1,278.72 |
| 222498            | MEDRANO, CLARA                 | PV-165094           | 172.63   |
| 222499            | MOHEB, MEHRDAD & NASR, NAHID   | PV-165095           | 118.24   |
| 222500            | MOLYNEUX, THOMAS OR CHRISTINA  | PV-165096           | 128.30   |
| 222501            | MYERS, EDWIN & BRENDA          | PV-165097           | 356.23   |
| 222502            | NAKANISHI, KAZUYAKI OR LEANNE  | PV-165098           | 194.83   |
| 222503            | NILSEN, WILFRED & INGRID       | PV-165099           | 139.54   |
| 222504            | NUNEZ, GERALDO OR ELIZABETH    | PV-165100           | 411.26   |
| 222505            | O'CONNOR, BRENDAN & JACQUELINE | PV-165101           | 766.71   |
| 222506            | O'NEILL, KENNETH/JENNIFER      | PV-165102           | 397.44   |
| 222507            | OSBORNE, RICHARD & DAYNA       | PV-165103           | 213.71   |
| 222508            | PATEL, SUNIT AND OR BINA       | PV-165104           | 497.66   |
| 222509            | PATTERSON, DOUG AND            | PV-165127           | 355.88   |
| 222510            | PAUL, PUJA                     | PV-165105           | 512.76   |
| 222511            | QUENGA, JOSEPH OR TRACY        | PV-165106           | 2,175.12 |
| 222512            | RAMIREZ, JOSE AND OR           | PV-165107           | 16.31    |
| 222513            | REDING, CLARE & SHAD           | PV-165108           | 499.40   |
| 222514            | RETTBERG, HELEN                | PV-165109           | 652.54   |
| 222515            | RICHARDS, EDWARD OR ANITA      | PV-165110           | 313.63   |
| 222516            | RODAS, PHILLIP AND CAROLYN     | PV-165111           | 223.34   |
| 222517            | ROLING, MIKAIL                 | PV-165112           | 402.41   |
| 222518            | SALGADO, DAVID & ALISON        | PV-165113           | 156.99   |
| 222519            | SANTIAGO, JOSE & YAMEL SANCHEZ | PV-165114           | 153.19   |
| 222520            | SOTO, MARTHA/RODOLFO           | PV-165115           | 540.22   |
| 222521            | SPOTSWOOD, EVAN & JENNIFER     | PV-165116           | 82.23    |



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|-------------------|--------------------------------|---------------------|------------|
| 222522            | SUTHERLAND, GARY & RACHEL      | PV-165117           | 167.27     |
| 222523            | THOMAS, ED OR REBECCA          | PV-165118           | 223.24     |
| 222524            | TRITZ, RICHARD &/OR JULIE      | PV-165119           | 135.13     |
| 222525            | VON DWINGELO, ANTHONY/ELIZABET | PV-165120           | 204.77     |
| 222526            | WALSH, KAREN                   | PV-165121           | 260.82     |
| 222527            | WHEATON, TIMOTHY AND/OR        | PV-165122           | 186.30     |
| 222528            | YUEN, ALBERT & CHARLENE TONG   | PV-165123           | 156.72     |
| 222529            | AQUARIUM OF THE PACIFIC        | PO-355640           | 772.50     |
| 222530            | CERTIFIED TRANSPORTATION       | PV-165093           | 6,874.76   |
|                   |                                | PV-165126           | 2,310.96   |
| 222531            | OCEAN INSTITUTE                | PO-353636           | 2,720.00   |
|                   |                                | PO-354572           | 730.00     |
| 222532            | SOUTH COAST ROP                | PO-355868           | 500,000.00 |
| 222533            | TRANSPORTATION CHARTER SERVICE | PV-165055           | 7,345.00   |
| 222534            | 360 PRINT MEDIA                | PO-356177           | 4,926.38   |
| 222535            | MERCURY DISPOSAL SYSTEM INC    | PO-350273           | 573.44     |
| 222536            | MOREY'S MUSIC                  | PO-356383           | 744.12     |
| 222537            | MUSICIAN'S FRIEND              | PO-355550           | 1,613.23   |
|                   |                                | PO-355832           | 972.00     |
| 222538            | NILES BIOLOGICAL INC           | PO-351372           | 61.45      |
| 222539            | ORANGE AUTO PARTS & SUPPLY LLC | PO-352218           | 293.76     |
| 222540            | ORANGE COUNTY REGISTER         | PO-351666           | 1,207.98   |
|                   |                                | PO-356327           | 5,944.02   |
| 222541            | PC & MACEXCHANGE               | PO-356044           | 1,053.00   |
|                   |                                | PO-356048           | 2,106.00   |
|                   |                                | PO-356049           | 3,159.00   |
|                   |                                | PO-356050           | 1,053.00   |
|                   |                                | PO-356090           | 1,053.00   |
|                   |                                | PO-356148           | 1,053.00   |
| 222542            | PEP BOYS                       | PO-353966           | 155.25     |
| 222543            | S C SIGNS & SUPPLIES LLC       | PO-351456           | 43.67      |
| 222544            | SIGNS BY CREATIONS UNLIMITED   | PO-352456           | 889.92     |
| 222545            | SMARDAN SUPPLY COMPANY         | PO-350131           | 465.87     |
| 222546            | SNAP-ON TOOLS INDUSTRIAL       | PO-355879           | 6,406.05   |
|                   |                                | PO-355880           | 1,070.94   |
| 222547            | SOUTHERN COUNTIES LUBRICANTS   | PO-355379           | 5,313.55   |
| 222548            | SPORT CHALET                   | PO-354772           | 4,405.42   |
| 222549            | STARFALL EDUCATION FOUNDATION  | PO-355493           | 360.00     |
| 222550            | TOLEDO PHYSICAL ED SUP         | PO-356199           | 49.80      |
| 222551            | TRUCPAR CO                     | PO-351084           | 796.51     |
| 222552            | VORTEX INDUSTRIES INC.         | PO-350390           | 871.96     |
| 222553            | WARD'S                         | PO-355955           | 673.92     |
|                   |                                | PO-355956           | 2,695.68   |
| 222554            | WARDS SCIENCE                  | PO-354076           | 1,435.64   |
| 222555            | CAMPBELL, BRYAN                | PV-165132           | 5.67       |

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|-------------------|------------------------------|---------------------|------------|
| 222556            | CARNAHAN, GAIL               | PV-165131           | 116.29     |
| 222557            | KRYTERION INC                | PO-354893           | 3,500.00   |
| 222558            | STATE BD EQUALIZATION        | PV-165128           | 1,770.00   |
| 222559            | US BANK-PARS#6746022400      | PO-351238           | 14,361.40  |
| 222560            | CAPISTRANO USD               | PO-350271           | 29,822.48  |
| 222561            | US BANK CORP PAYMENT SYSTEM  | -                   |            |
|                   |                              | PV-165124           | 2,008.99   |
|                   |                              | PV-165125           | 1,532.71   |
| 222562            | US BANK CORP PAYMENT SYSTEM  | -                   |            |
|                   |                              | PV-165125           | 159.73-    |
|                   |                              | PV-165163           | 10,721.96  |
| 222563            | US BANK CORP PAYMENT SYSTEM  | -                   |            |
|                   |                              | PV-165163           | 7,762.08   |
| 222564            | US BANK CORP PAYMENT SYSTEM  | PV-165163           | 3,740.72   |
|                   |                              | PV-165164           | 376.64     |
| 222565            | US BANK CORP PAYMENT SYSTEM  | PV-165125           | 465.00     |
| 222566            | A & R WHOLESALE DISTRIBUTORS | -                   |            |
|                   |                              | PV-165141           | 8,420.98   |
|                   |                              | PV-165142           | 8,849.18   |
|                   |                              | PV-165143           | 9,904.64   |
|                   |                              | PV-165144           | 9,752.31   |
|                   |                              | PV-165145           | 7,776.47   |
|                   |                              | PV-165146           | 9,490.13   |
|                   |                              | PV-165147           | 666.61     |
|                   |                              | PV-165148           | 7,824.33   |
|                   |                              | PV-165149           | 3,894.83   |
|                   |                              | PV-165150           | 6,769.85   |
|                   |                              | PV-165151           | 5,663.18   |
|                   |                              | PV-165152           | 8,278.50   |
|                   |                              | PV-165153           | 1,930.08   |
| 222567            | A & R WHOLESALE DISTRIBUTORS | PV-165153           | 4,595.39   |
|                   |                              | PV-165154           | 6,744.89   |
|                   |                              | PV-165155           | 6,648.71   |
|                   |                              | PV-165156           | 7,756.25   |
|                   |                              | PV-165157           | 4,340.47   |
|                   |                              | PV-165158           | 2,318.99   |
|                   |                              | PV-165159           | 850.80     |
|                   |                              | PV-165160           | 126,387.02 |

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|-------------------|------------------------------|---------------------|-----------|
| 222568            | ECOLAB PEST ELIMINATION      | PV-165168           | 167.20    |
|                   |                              | PV-165169           | 174.72    |
|                   |                              | PV-165170           | 174.72    |
|                   |                              | PV-165171           | 174.72    |
|                   |                              | PV-165172           | 174.72    |
|                   |                              | PV-165173           | 174.72    |
|                   |                              | PV-165174           | 87.36     |
|                   |                              | PV-165175           | 65.52     |
|                   |                              | PV-165176           | 65.52     |
|                   |                              | PV-165177           | 87.36     |
| 222569            | HOLLANDIA DAIRY INC.         | PV-165165           | 47,256.18 |
| 222570            | Hong 04, Nicole              | PV-165161           | 15.25     |
| 222571            | INDUSTRIAL ELECTRIC SERVICE  | PV-165166           | 295.25    |
|                   |                              | PV-165167           | 1,237.77  |
| 222572            | ABOVE ALL NAMES CONSTRUCTION | PO-355204           | 5,484.00  |
| 222573            | BERGMAN DACEY GOLDSMITH      | PO-356252           | 1,210.00  |
|                   |                              | PO-356537           | 302.50    |
| 222574            | BOWIE ARNESON KADI WILES     | PO-356532           | 1,767.50  |
|                   |                              | PO-356533           | 3,783.50  |
| 222575            | CITY OF SAN JUAN CAPISTRANO  | PO-351098           | 848.31    |
| 222576            | LARMAC                       | PO-356361           | 17,400.00 |
| 222577            | SAN DIEGO GAS & ELECTRIC     | PO-356384           | 1,578.84  |
| 222578            | SANTA MARGARITA WATER        | PO-350719           | 1,531.85  |
| 222579            | SO CAL GAS CO                | PO-355453           | 3,781.14  |
| 222580            | SOUTHERN CALIFORNIA EDISON   | PO-350716           | 27,698.83 |
| 222581            | WEST COAST ARBORISTS INC.    | PO-351687           | 8,011.00  |
| 222582            | JMG SECURITY SYSTEMS         | PO-354109           | 5,942.50  |
| 222583            | ALTERNATIVE COMM SVCS        | PO-355151           | 4,475.00  |
| 222584            | BERRY, SCOTT AND/OR JAIME    | PO-351459           | 1,037.76  |
| 222585            | BOYS TOWN CALIFORNIA INC.    | PO-353124           | 8,935.00  |
|                   |                              | PO-355896           | 16,587.00 |
| 222586            | BUSINESS INTERPRISE          | PO-351154           | 3,400.00  |
| 222587            | CRARY, BRENDA                | PO-350797           | 2,875.60  |
| 222588            | DISCOVERY RANCH FOR GIRLS    | PO-354239           | 13,100.00 |
| 222589            | FINELT, MICHAEL AND VICKI    | PO-350330           | 8,950.00  |
| 222590            | JENNIFER TONEY SPEECH        | PO-350795           | 960.00    |
| 222591            | MOLDAUER, PAMELA S.          | PO-350789           | 2,817.50  |
| 222592            | MOORE, BETH                  | PO-350793           | 1,220.00  |
| 222593            | NANCY THRUSH                 | PO-353442           | 3,120.00  |
| 222594            | NSI ACADEMY                  | PO-351651           | 9,319.00  |
|                   |                              | PO-355276           | 9,319.00  |

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|-------------------|--------------------------------|---------------------|-----------|
| 222595            | OCEANVIEW SCHOOL               | PO-351755           | 4,288.00  |
|                   |                                | PO-351756           | 4,099.20  |
|                   |                                | PO-351757           | 3,229.20  |
|                   |                                | PO-351758           | 3,670.40  |
|                   |                                | PO-351759           | 1,715.20  |
|                   |                                | PO-351760           | 1,500.80  |
|                   |                                | PO-351765           | 3,216.00  |
|                   |                                | PO-352374           | 2,766.00  |
|                   |                                | PO-352379           | 4,528.00  |
|                   |                                | PO-353091           | 1,787.68  |
|                   |                                | PO-353092           | 214.40    |
|                   |                                | PO-353445           | 1,929.60  |
|                   |                                | PO-354123           | 180.00    |
|                   |                                | PO-354882           | 3,430.40  |
|                   |                                | PO-355134           | 4,768.00  |
|                   |                                | PO-355277           | 3,430.40  |
|                   |                                | PO-356540           | 3,859.20  |
| 222596            | ORANGE COUNTY THERAPY SERVICE  | PO-354665           | 19,890.00 |
| 222597            | RICHARD LAPPIN                 | PO-352541           | 510.00    |
| 222598            | RUSSO FLECK & ASSOCIATES       | PO-352366           | 243.79    |
| 222599            | SCOTT, LANCE AND STACY         | PO-351532           | 16,000.00 |
| 222600            | SENECA FAMILY OF AGENCIES      | PO-353099           | 16,530.00 |
| 222601            | SHACK-LAPPIN, CAROL            | PO-355146           | 5,163.75  |
| 222602            | SHANNON DAVIS                  | PO-355690           | 240.00    |
| 222603            | SPECTRUM CENTER ROSSIER PARK   | PO-356535           | 689.71    |
| 222604            | SPEECH & LANGUAGE DEVELOPMENT  | PO-351767           | 3,916.00  |
|                   |                                | PO-351772           | 4,707.00  |
|                   |                                | PO-351774           | 6,356.00  |
| 222605            | STAFFREHAB                     | PO-354258           | 2,720.00  |
| 222606            | WINGARD, RICHARD AND LORENA    | PO-354533           | 750.00    |
| 222607            | ELEVATE LEARNING LLC           | PO-353372           | 7,994.50  |
|                   |                                | PO-355139           | 46,404.67 |
| 222608            | GAYLE PARIDE                   | PO-355885           | 3,685.00  |
| 222609            | GOODWILL INDUSTRIES OF         | PO-351632           | 130.00    |
| 222610            | MARLENE JEAN MURPHY            | PO-354977           | 825.00    |
| 222611            | MEET THE MASTERS INC           | PO-350698           | 1,299.40  |
|                   |                                | PO-350701           | 2,153.34  |
|                   |                                | PO-354439           | 998.28    |
|                   |                                | PO-354888           | 320.00    |
| 222612            | PAUL SANCHEZ INVESTIGATIONS    | PO-346760           | 240.88    |
| 222613            | PRIDESTAFF INC.                | PO-355240           | 1,014.00  |
| 222614            | PROFESSIONAL TUTORS OF AMERICA | PO-350829           | 165.00    |
| 222615            | SYNTEX GLOBAL                  | PO-355837           | 3,481.15  |
| 222616            | STROUD, KEITH R                | PO-351594           | 301.00    |
| 222617            | A Z BUS SALES INC              | PO-350342           | 1,066.94  |

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|-------------------|-------------------------------|---------------------|----------|
| 222618            | AARDVARK CLAY                 | PO-355298           | 121.58   |
| 222619            | ACCURATE AIR ENGINEERING INC  | PO-351324           | 54.44    |
|                   |                               | PO-355378           | 1,150.27 |
| 222620            | ACER SERVICE CORPORATION      | PO-355364           | 198.80   |
| 222621            | ACUITY SPECIALTY PRODUCTS INC | PO-350336           | 671.62   |
| 222622            | ADVANTAGE WEST INVESTMENT     | PO-352922           | 3,947.92 |
| 222623            | ALISO NIGUEL AUTO CARE        | PO-351440           | 402.61   |
| 222624            | ALL FOUR STRINGS              | PO-356172           | 1,498.49 |
|                   |                               | PO-356311           | 298.23   |
| 222625            | ASSOCIATION OF CALIFORNIA     | PO-351332           | 328.00   |
| 222626            | AUDITORY INSTRUMENTS          | PO-356178           | 57.36    |
| 222627            | AWARDS 'N MORE                | PO-355536           | 184.14   |
|                   |                               | PO-356266           | 61.02    |
| 222628            | B & H PHOTOGRAPHY             | PO-355954           | 144.70   |
| 222629            | BEACH CITIES GLASS INC        | PO-354703           | 792.84   |
| 222630            | BIOMETRICS4ALL INC            | PO-350966           | 67.50    |
| 222631            | BLAIRS TOWING INC             | PO-355384           | 912.50   |
| 222632            | BOYCE INDUSTRIES              | PO-350095           | 369.38   |
| 222633            | C D T INC.                    | PO-350227           | 770.50   |
| 222634            | CAL-STATE AUTO PARTS INC      | PO-355381           | 1,307.78 |
| 222635            | CAMCOR INC                    | PO-354597           | 728.95   |
|                   |                               | PO-355464           | 497.01   |
|                   |                               | PO-355603           | 289.92   |
|                   |                               | PO-356191           | 410.09   |
|                   |                               | PO-356193           | 820.19   |
|                   |                               | PO-356200           | 424.06   |

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|-------------------|------------------------------|---------------------|-----------|
| 222636            | CDW GOVERNMENT               | -                   |           |
|                   |                              | PO-355622           | 871.64    |
|                   |                              | PO-355666           | 746.79    |
|                   |                              | PO-355667           | 5,483.95  |
|                   |                              | PO-355673           | 5,483.95  |
|                   |                              | PO-355674           | 6,267.37  |
|                   |                              | PO-355704           | 4,663.89  |
|                   |                              | PO-355705           | 783.42    |
|                   |                              | PO-355706           | 820.80    |
|                   |                              | PO-355828           | 393.98    |
|                   |                              | PO-355841           | 327.00    |
|                   |                              | PO-355843           | 327.00    |
|                   |                              | PO-355844           | 17,432.74 |
|                   |                              | PO-355849           | 14,382.01 |
|                   |                              | PO-355850           | 4,905.00  |
|                   |                              | PO-355869           | 29,635.65 |
|                   |                              | PO-355871           | 35,737.11 |
|                   |                              | PO-355873           | 6,973.09  |
|                   |                              | PO-355874           | 1,089.55  |
|                   |                              | PO-355875           | 8,716.37  |
|                   |                              | PO-355876           | 3,922.37  |
|                   |                              | PO-355877           | 11,113.64 |
|                   |                              | PO-355911           | 241.90    |
|                   |                              | PO-355912           | 274.54    |
|                   |                              | PO-355915           | 2,179.09  |
|                   |                              | PO-355937           | 10,564.93 |
|                   |                              | PO-355957           | 274.54    |
|                   |                              | PO-356082           | 60,371.01 |
|                   |                              | PO-356203           | 286.42    |
|                   |                              | PO-356204           | 64.80     |
|                   |                              | PO-356205           | 1,454.76  |
|                   |                              | PO-356206           | 484.92    |
|                   |                              | PO-356207           | 239.76    |
| 222637            | CDW GOVERNMENT               | PO-356208           | 319.68    |
| 222638            | CINTAS CORP #640             | PO-350113           | 82.84     |
|                   |                              | PO-350374           | 437.80    |
| 222639            | COMPLETE OFFICE OF CA        | PO-350107           | 291.68    |
|                   |                              | PO-350111           | 7.98      |
|                   |                              | PO-351350           | 262.67    |
|                   |                              | PO-353309           | 401.43    |
|                   |                              | PO-354746           | 147.02    |
|                   |                              | PO-355435           | 64.38     |
|                   |                              | PO-355609           | 65.10     |
| 222640            | MCGRAW-HILL SCHOOL EDUCATION | PO-352707           | 554.69    |
| 222641            | MILLER MECHANICAL            | PO-352287           | 209.83    |

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee             | Reference<br>Number | Amount   |
|-------------------|---------------------------|---------------------|----------|
| 222642            | MISSION AUTO SERVICE      | PO-353790           | 230.00   |
| 222643            | NCS PEARSON INC.          | PO-355025           | 462.33   |
| 222644            | ORANGE COUNTY REGISTER    | PO-356327           | 1,146.00 |
| 222645            | PACIFIC TYPEWRITER &      | PO-351669           | 137.50   |
|                   |                           | PO-354953           | 537.50   |
|                   |                           | PO-355947           | 67.55    |
| 222646            | PAXTON/PATTERSON          | PO-355167           | 1,024.96 |
|                   |                           | PO-355261           | 636.28   |
|                   |                           | PO-355408           | 233.28   |
|                   |                           | PO-355882           | 2,251.82 |
| 222647            | PC & MACEXCHANGE          | PO-355582           | 2,106.00 |
|                   |                           | PO-356046           | 4,212.00 |
|                   |                           | PO-356109           | 4,212.00 |
|                   |                           | PO-356110           | 2,106.00 |
| 222648            | PEARSON EDUCATION         | PO-354673           | 2,208.08 |
| 222649            | SARGENT-WELCH/VWR SCIENT  | PO-356104           | 3,177.28 |
| 222650            | SCHOOL HEALTH CORPORATION | PO-355194           | 211.68   |
| 222651            | SMART & FINAL             | -                   |          |
|                   |                           | PO-350086           | 59.33    |
|                   |                           | PO-350503           | 60.91    |
|                   |                           | PO-350506           | 292.88   |
|                   |                           | PO-350507           | 485.24   |
|                   |                           | PO-350927           | 118.50   |
|                   |                           | PO-351416           | 86.90    |
|                   |                           | PO-351533           | 21.35    |
|                   |                           | PO-351683           | 131.80   |
|                   |                           | PO-351684           | 136.91   |
|                   |                           | PO-352087           | 275.40   |
|                   |                           | PO-352088           | 197.03   |
|                   |                           | PO-352450           | 140.28   |
|                   |                           | PO-352752           | 454.07   |
|                   |                           | PO-352754           | 5.73     |
|                   |                           | PO-352755           | 138.38   |
|                   |                           | PO-352762           | 122.43   |
| 222652            | SMART & FINAL             | PO-352764           | 950.63   |
|                   |                           | PO-352863           | 215.55   |
|                   |                           | PO-352916           | 207.21   |
|                   |                           | PO-352917           | 467.72   |
|                   |                           | PO-353027           | 103.57   |
|                   |                           | PO-355391           | 800.43   |
|                   |                           | PO-355505           | 301.02   |
| 222653            | SOUTH COAST MEDICAL GROUP | PO-350969           | 652.00   |
| 222654            | SUNBURST DIGITAL INC      | PO-356093           | 999.00   |
| 222655            | SUPER DUPER INC.          | PO-355805           | 219.94   |
| 222656            | US GAMES                  | PO-356134           | 202.39   |

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\*===== Fiscal Year: 2015-16 =====\*  
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| Warrant<br>Number | Name of Payee                  | Reference<br>Number | Amount    |
|-------------------|--------------------------------|---------------------|-----------|
| 222657            | VERIZON WIRELESS               | PO-352579           | 16.00     |
|                   |                                | PO-354049           | 575.98    |
| 222658            | WATERLINES TECHNOLOGIES INC    | PO-351788           | 109.73    |
|                   |                                | PO-354360           | 860.03    |
| 222659            | CAPISTRANO UNIFIED SCHOOL DIST | PO-350267           | 60,830.39 |
| 222660            | UNUM LIFE INSURANCE            | PO-350268           | 12,315.66 |
| 222661            | DANIELS TIRE SERVICE           | PO-354715           | 2,409.84  |
| 222662            | DELL MARKETING L P             | PO-355420           | 146.33    |
|                   |                                | PO-355522           | 629.59    |
| 222663            | DENAULT'S HARDWARE             | PO-351597           | 21.59     |
|                   |                                | PO-352678           | 67.03     |
| 222664            | DENAULT'S HARDWARE             | PO-350133           | 300.29    |
|                   |                                | PO-350376           | 386.46    |
| 222665            | DENAULT'S TRUE VALUE HARDWARE  | PO-353260           | 169.45    |
| 222666            | EDUCATIONAL INNOVATIONS        | PO-354641           | 51.91     |
| 222667            | GANAHL LUMBER                  | PO-354347           | 1,063.80  |
| 222668            | GOLDEN STAR TECHNOLOGY INC.    | PO-352884           | 780.00    |
| 222669            | HIRSCH PIPE & SUPPLY           | PO-354792           | 877.10    |
| 222670            | IMAGE 2000                     | PO-350637           | 788.40    |
| 222671            | AMERSON, GORDON                | PV-165199           | 320.25    |
| 222672            | ATKINSON ANDELSON LOYA         | PO-356338           | 99.00     |
| 222673            | BENE, CHERI                    | PV-165201           | 22.14     |
| 222674            | BRAUN, C. ANNE                 | PV-165200           | 24.84     |
| 222675            | BROOKS, TIM                    | PV-165193           | 50.00     |
| 222676            | BUREAU EDUC & RESEARCH         | PO-356502           | 239.00    |
| 222677            | HERTZ, JANA                    | PV-165202           | 443.46    |
| 222678            | LITTLE, KELLIE                 | PV-165178           | 500.00    |
|                   |                                | PV-165181           | 1,111.63  |
| 222679            | MARTUS, LARISSA                | PV-165179           | 355.66    |
| 222680            | MILLER, ROBERT                 | PV-165205           | 50.00     |
| 222681            | MONTGOMERY, RICH               | PV-165198           | 320.25    |
| 222682            | NERO, ALISON                   | PV-165182           | 355.66    |
| 222683            | NEUMILLER, NORA                | PV-165180           | 35.00     |
| 222684            | PATEL, BHAVANA                 | PV-165183           | 71.08     |
| 222685            | PETTEY, STEPHANIE              | PV-165185           | 1,369.12  |
| 222686            | PIANTA, REBECCA                | PV-165184           | 15.26     |
| 222687            | RAEL, MEGAN                    | PV-165204           | 236.82    |
| 222688            | RICHARDSON, KATRINE            | PV-165186           | 75.60     |
| 222689            | RINKE, ANGELA                  | PV-165188           | 253.20    |
| 222690            | ROYAL, SUSAN M                 | PV-165187           | 355.66    |
| 222691            | SINGLETON-TADEMY, ANN          | PV-165192           | 12.42     |
| 222692            | STEINERT, CYNDIE               | PV-165190           | 355.66    |
| 222693            | STEWART, DAVID                 | PV-165189           | 69.44     |
| 222694            | YOTA, DENISE                   | PV-165206           | 239.00    |
| 222695            | DOUGHERTY, JOLENE              | PV-165197           | 1,128.82  |



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| Warrant<br>Number | Name of Payee                  | Reference<br>Number | Amount    |
|-------------------|--------------------------------|---------------------|-----------|
| 222696            | JOHNSON, SHAWN & HOLLY         | PO-350925           | 1,145.00  |
| 222697            | RYAN JACKSON                   | PO-351545           | 2,292.00  |
| 222698            | !MATHWIZ                       | PO-353364           | 1,193.75  |
| 222699            | 123 MATH & READING INC.        | PO-353363           | 2,373.00  |
| 222700            | A TREE OF KNOWLEDGE            | PO-355902           | 1,017.10  |
| 222701            | CCEA MODEL SCHOOLS PROGRAM     | PO-356027           | 400.00    |
| 222702            | LCRA TRUST                     | PO-356043           | 8,942.50  |
| 222703            | PRIDESTAFF INC.                | PO-355240           | 1,764.00  |
| 222704            | PROFESSIONAL TUTORS OF AMERICA | PO-355897           | 4,351.00  |
| 222705            | PROFESSIONAL TUTORS OF AMERICA | PO-353370           | 5,662.00  |
| 222706            | E. STEWART AND ASSOCIATES      | PO-350556           | 4,134.50  |
| 222707            | SAN DIEGO GAS & ELECTRIC       | PO-356384           | 10,197.82 |
| 222708            | SANTA MARGARITA WATER          | PO-350719           | 658.33    |
| 222709            | SOUTHERN CALIFORNIA EDISON     | PO-350716           | 5,269.40  |
| 222710            | TEL TEC SECURITY SYSTEMS INC   | PO-354862           | 18,283.41 |
| 222711            | SABP REPROGRAPHICS             | PO-353826           | 3,948.90  |
| 222712            | HMC ARCHITECTS                 | PO-341286           | 550.00    |
|                   |                                | PO-341287           | 82,556.25 |
| 222713            | HMC ARCHITECTS                 | PO-352268           | 44,038.69 |
| 222714            | HMC ARCHITECTS                 | PO-352259           | 26,774.04 |
|                   |                                | PO-352778           | 1,401.29  |
| 222715            | WLC ARCHITECTS INC             | PO-353981           | 27,344.10 |
| 222716            | LAW OFFICES OF DAVID BRISTOL   | PO-356692           | 7,500.00  |
| 222717            | COX COMMUNICATIONS             | PO-353234           | 8,824.82  |
| 222718            | MUSIC AND ARTS CENTER          | PO-353014           | 142.17    |
| 222719            | NASCO MODESTO                  | PO-355255           | 48.51     |
|                   |                                | PO-355802           | 355.49    |
|                   |                                | PO-355818           | 36.63     |
|                   |                                | PO-356087           | 110.03    |
| 222720            | NCS PEARSON INC.               | PO-355572           | 1,875.35  |
|                   |                                | PO-355669           | 1,019.26  |
|                   |                                | PO-355794           | 1,536.80  |
| 222721            | O'REILLY AUTOMOTIVES INC       | PO-351810           | 50.14     |
|                   |                                | PO-356648           | 18,716.72 |
| 222722            | OFFICE DEPOT                   | PO-350010           | 47.50     |
|                   |                                | PO-350102           | 70.73     |
|                   |                                | PO-353311           | 284.71    |
|                   |                                | PO-353593           | 188.80    |
|                   |                                | PO-353667           | 21.35     |
|                   |                                | PO-353828           | 87.12     |
|                   |                                | PO-353834           | 1,277.29  |
|                   |                                | PO-353914           | 137.39    |
|                   |                                | PO-355752           | 199.93    |
|                   |                                | PO-356187           | 1,082.36  |
| 222723            | ORANGE COUNTY LOW VISION       | PO-355129           | 5,605.20  |

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| Warrant<br>Number | Name of Payee              | Reference<br>Number | Amount    |
|-------------------|----------------------------|---------------------|-----------|
| 222724            | POLAR ELECTRO INC.         | PO-355680           | 1,852.15  |
| 222725            | PRIORITY NEOPOST           | PO-355927           | 870.00    |
|                   |                            | PO-355930           | 508.62    |
| 222726            | SEHI COMPUTER PRODUCTS INC | PO-355893           | 184.68    |
| 222727            | SEON SYSTEM SALES INC.     | PO-355917           | 1,798.20  |
| 222728            | SHRED-IT USA LLC           | PO-350316           | 58.25     |
|                   |                            | PO-356319           | 593.75    |
| 222729            | SMOG EXPRESS               | PO-350553           | 78.95     |
| 222730            | SPARKLETTS                 | PO-350987           | 40.73     |
|                   |                            | PO-350988           | 32.80     |
|                   |                            | PO-350989           | 19.58     |
|                   |                            | PO-350990           | 14.35     |
|                   |                            | PO-351182           | 4.10      |
|                   |                            | PO-351802           | 64.43     |
|                   |                            | PO-352773           | 14.00     |
| 222731            | SPICERS PAPER              | PO-355510           | 378.01    |
|                   |                            | PO-356570           | 10,434.27 |
| 222732            | STAPLES BUSINESS ADVANTAGE | PO-354205           | 10.14     |
|                   |                            | PO-356254           | 66.61     |
|                   |                            | PO-356303           | 56.14     |
| 222733            | THINKING MAPS              | PO-356113           | 3,000.00  |
| 222734            | WARD'S                     | PO-355601           | 1,720.60  |
|                   |                            | PO-355970           | 6,739.20  |
| 222735            | SPARKLETTS                 | PO-350973           | 6.15      |
|                   |                            | PO-350975           | 20.04     |
|                   |                            | PO-350976           | 4.10      |
|                   |                            | PO-350993           | 4.10      |
| 222736            | STAPLES BUSINESS ADVANTAGE | PO-350531           | 663.53    |
| 222737            | 1ST JON                    | PO-354959           | 302.40    |
| 222738            | ASSOC BUSINESS PRODUCTS    | PO-352320           | 83.00     |
| 222739            | CINTAS CORP #640           | PO-350113           | 41.42     |
| 222740            | CINTAS FIRST AID & SAFETY  | PO-350230           | 124.37    |
|                   |                            | PO-350393           | 124.94    |
|                   |                            | PO-355771           | 621.63    |
|                   |                            | PO-356257           | 98.47     |
| 222741            | COSTCO S.J.C.              | PO-355486           | 100.87    |
| 222742            | DON JOHNSTON INC.          | PO-355575           | 99.00     |
| 222743            | EBERHARD EQUIPMENT         | PO-350091           | 2,829.60  |
| 222744            | FACTORY MOTOR PARTS        | PO-350379           | 1,075.40  |

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| Warrant<br>Number | Name of Payee                  | Reference<br>Number | Amount     |
|-------------------|--------------------------------|---------------------|------------|
| 222745            | GOLDEN STAR TECHNOLOGY INC.    | PO-355074           | 260.00     |
|                   |                                | PO-355104           | 260.00     |
|                   |                                | PO-355122           | 260.00     |
|                   |                                | PO-355126           | 260.00     |
|                   |                                | PO-355586           | 520.00     |
|                   |                                | PO-355587           | 260.00     |
|                   |                                | PO-355588           | 260.00     |
|                   |                                | PO-355589           | 260.00     |
| 222746            | HIRSCH PIPE & SUPPLY           | PO-354792           | 568.17     |
| 222747            | IMAGE 2000                     | PO-356103           | 721.12     |
| 222748            | INSIGHT SYSTEMS EXCHANGE       | PO-355438           | 874.81     |
| 222749            | INTERSTATE BATTERIES           | PO-350383           | 1,339.84   |
| 222750            | IPC (USA), INC.                | PO-350384           | 14,613.31  |
| 222751            | IPEVO INC                      | PO-356439           | 998.30     |
|                   |                                | PO-356441           | 1,426.14   |
|                   |                                | PO-356443           | 142.61     |
| 222752            | J W PEPPER & SON INC           | PO-350853           | 48.60      |
|                   |                                | PO-354323           | 116.68     |
|                   |                                | PO-356152           | 2.38       |
| 222753            | KAPLAN EARLY LEARNING CO.      | PO-355812           | 50.86      |
| 222754            | KELLY PAPER COMPANY            | PO-350262           | 2,027.66   |
| 222755            | LAKESHORE LEARNING MATLS       | PO-355214           | 82.06      |
|                   |                                | PO-355823           | 1,312.02   |
|                   |                                | PO-356227           | 205.16     |
| 222756            | LOCAL JANITORIAL & VACUUM      | PO-351452           | 480.77     |
|                   |                                | PO-354351           | 43.17      |
| 222757            | STATE BOARD OF EQUALIZATION    | PV-165196           | 259.00     |
| 222758            | ACSI                           | PO-356641           | 1,485.00   |
| 222759            | CAPISTRANO CONNECTIONS ACADEMY | PO-350219           | 376,804.60 |
|                   |                                | PO-356274           | 682,548.60 |
| 222760            | COMMUNITY ROOTS                | PO-350218           | 95,448.60  |
|                   |                                | PO-356276           | 124,015.60 |
| 222761            | FAST DEER BUS CHARTER INC      | PV-165203           | 13,233.00  |
| 222762            | HERITAGE MUSEUM OF OC          | PO-356347           | 566.00     |
| 222763            | JOURNEY CHARTER SCHOOL         | PO-350220           | 10,000.00  |
|                   |                                | PO-356275           | 150,828.80 |
| 222764            | LAGUNA NIGUEL CHAMBER OF       | PO-356356           | 135.00     |
| 222765            | MIND RESEARCH INSTITUTE        | PO-356310           | 6,000.00   |
| 222766            | MYCOMMERCE SHARE-IT            | PO-355348           | 191.68     |
| 222767            | OPPORTUNITY FOR LEARNING       | PO-350221           | 45,424.60  |
| 222768            | OXFORD ACADEMY                 | PO-350222           | 18,030.40  |
|                   |                                | PO-356277           | 323,435.40 |
| 222769            | PALI MOUNTAIN INSTITUTE        | PO-356346           | 1,000.00   |
| 222770            | LAW OFFICES OF KATHLEEN LOYER  | PO-356618           | 7,500.00   |
| 222771            | TIMOTHY ADAMS & ASSOCIATES     | PO-356617           | 12,500.00  |

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| Warrant<br>Number | Name of Payee                  | Reference<br>Number | Amount     |
|-------------------|--------------------------------|---------------------|------------|
| 222772            | VIRGINIA CROWE                 | PO-356616           | 23,010.40  |
| 222773            | AMT SYSTEMS INC                | PO-350367           | 217.45     |
| 222774            | CITY OF SAN CLEMENTE           | PO-350712           | 16,160.39  |
| 222775            | CONSOLIDATED ELECT DISTR       | PO-353178           | 2,464.02   |
| 222776            | CR&R INCORPORATED              | PO-354141           | 16,004.35  |
| 222777            | PACIFIC PLUMBING COMPANY OF    | PO-350242           | 3,580.77   |
|                   |                                | PO-355452           | 1,219.28   |
| 222778            | SAN DIEGO GAS & ELECTRIC       | PO-356384           | 127,712.12 |
| 222779            | SO CAL GAS CO                  | PO-355453           | 3,861.12   |
| 222780            | SOUTHERN CALIFORNIA EDISON     | PO-350716           | 76,936.32  |
| 222781            | SPORTS FACILITIES GROUP INC    | PO-353580           | 575.00     |
| 222782            | CULVER-NEWLIN                  | PO-355232           | 9,070.27   |
| 222783            | G.A. DOMINGUEZ                 | PO-356399           | 40,789.72  |
| 222784            | KYA SERVICES LLC               | PO-351558           | 17,409.60  |
| 222785            | SABP REPROGRAPHICS             | PO-353826           | 18,208.50  |
| 222786            | ORANGE COUNTY REGISTER         | PO-356765           | 546.00     |
| 222787            | DEVEREUX TEXAS TREATMENT       | PO-352383           | 14,497.90  |
|                   |                                | PO-352537           | 12,953.50  |
| 222788            | DEVEREUX TEXAS TREATMENT       | PO-352380           | 9,914.97   |
| 222789            | HEARTSPRINGS SCHOOL            | PO-353960           | 11,348.65  |
| 222790            | KRANTZ, TRICIA                 | PO-351149           | 2,426.20   |
| 222791            | NOVATA - CARES                 | PO-355278           | 1,374.98   |
| 222792            | STATE OF CALIFORNIA            | PO-356042           | 200.00     |
| 222793            | YELLOWSTONE BOYS & GIRLS RANCH | PO-355030           | 3,994.87   |
|                   |                                | PO-355281           | 7,488.00   |
|                   |                                | PO-356553           | 10,386.00  |
| 222794            | CCIS ADMINSTRATORS             | PO-352933           | 285.00     |
| 222795            | COALITION FOR ADEQUATE SCHOOL  | PO-352765           | 1,848.00   |
|                   |                                | PO-353989           | 924.00     |
|                   |                                | PO-354069           | 924.00     |
|                   |                                | PV-165269           | 681.00     |
| 222796            | EAGLE SOFTWARE                 | PO-353296           | 250.00     |
|                   |                                | PO-354587           | 400.00     |
| 222797            | ORANGE COUNTY DEPT OF EDUCATIO | PO-353860           | 375.00     |
|                   |                                | PO-353861           | 420.00     |
|                   |                                | PO-354714           | 150.00     |
|                   |                                | PO-354765           | 150.00     |
| 222798            | SAN DIEGO COUNTY               | PO-354582           | 150.00     |
| 222799            | SOCIAL THINKING                | PO-353342           | 495.20     |
|                   |                                | PO-353417           | 495.20     |
| 222800            | ART MASTERS LEGACY             | PO-353119           | 4,093.00   |
| 222801            | AVID CENTER                    | PO-351962           | 45,240.00  |
|                   |                                | PO-353863           | 2,125.00   |
|                   |                                | PO-354362           | 6,300.00   |
| 222802            | REGENTS UC                     | PO-355822           | 29,320.00  |

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| Warrant<br>Number | Name of Payee                  | Reference<br>Number | Amount    |
|-------------------|--------------------------------|---------------------|-----------|
| 222803            | CAPISTRANO UNIFIED SCHOOL DIST | PO-350267           | 67,415.67 |
| 222804            | AMAZING TENTS & EVENTS         | PO-356071           | 833.00    |
| 222805            | B & H PHOTOGRAPHY              | PO-354828           | 189.32    |
|                   |                                | PO-355487           | 293.31    |
|                   |                                | PO-355497           | 198.36    |
|                   |                                | PO-355567           | 582.12    |
|                   |                                | PO-355607           | 218.05    |
| 222806            | COSTCO S.J.C.                  | PO-356492           | 142.26    |
|                   |                                | PO-356503           | 243.75    |
| 222807            | CURRICULUM ASSOCIATES          | PO-355702           | 2,487.67  |
| 222808            | DELL MARKETING L P             | PO-353701           | 79,274.62 |
|                   |                                | PO-354801           | 48.59     |
|                   |                                | PO-355664           | 96.70     |
| 222809            | DENAUULT'S HARDWARE            | PO-351597           | 184.67    |
| 222810            | DICK BLICK WEST                | PO-351371           | 189.43    |
| 222811            | ECOLOGY TIRE                   | PO-350580           | 80.50     |
| 222812            | ECS IMAGING INC                | PO-356293           | 5,365.36  |
| 222813            | EPIC MACHINES INC              | PO-353105           | 14,009.27 |
|                   |                                | PO-356700           | 8,596.87  |
|                   |                                | PV-165270           | 62.49     |
| 222814            | FEDERAL EXPRESS CORP           | PO-350314           | 619.61    |
| 222815            | FLINN SCIENTIFIC INC           | PO-350639           | 414.87    |
|                   |                                | PO-354079           | 170.06    |
|                   |                                | PO-355084           | 631.06    |
|                   |                                | PO-355100           | 50.27     |
| 222816            | FOLLETT SCHOOL SOLUTIONS INC   | PO-355356           | 196.39    |
|                   |                                | PO-355569           | 2,995.63  |
|                   |                                | PO-355951           | 1,037.61  |
| 222817            | FRICTION MATERIALS CO.         | PO-350382           | 1,566.61  |
| 222818            | GOLDEN STAR TECHNOLOGY INC.    | PO-355961           | 505.59    |
|                   |                                | PO-355971           | 506.56    |
| 222819            | GOPHER ATHLETIC/SPORTS         | PO-355803           | 463.64    |
|                   |                                | PO-355804           | 153.29    |
| 222820            | HOWARD TECHNOLOGY SOLUTIONS    | PO-355269           | 147.00    |
|                   |                                | PO-355525           | 857.50    |
|                   |                                | PO-355855           | 1,960.00  |
|                   |                                | PO-355856           | 784.00    |
|                   |                                | PO-355859           | 3,332.00  |
|                   |                                | PO-355863           | 441.00    |
|                   |                                | PO-355867           | 122.50    |
| 222821            | IPEVO INC                      | PO-356444           | 193.37    |
| 222822            | LECTORUM PUBLISHING            | PO-355016           | 160.69    |
| 222823            | RRA ENTERPRISES INC            | PO-356386           | 1,080.00  |
| 222824            | IRON MOUNTAIN                  | PO-350234           | 209.61    |
| 222825            | ALZAMORA, LUCERO               | PV-165208           | 243.32    |

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee              | Reference<br>Number | Amount   |
|-------------------|----------------------------|---------------------|----------|
| 222826            | ARKEE, SHEILA              | PV-165209           | 274.75   |
| 222827            | BLANKE, ADAM OR DESIREE    | PV-165210           | 241.92   |
| 222828            | CIPOLLONE, JOSEPH & DEBRA  | PV-165211           | 181.44   |
| 222829            | CLARK, BRIAN OR YOLANDA    | PV-165212           | 101.84   |
| 222830            | EASTMAN, STEPHEN & TARA    | PV-165213           | 252.74   |
| 222831            | GAU, MARY                  | PV-165214           | 179.63   |
| 222832            | HINOJOSA, SALVADOR & NIDIA | PV-165215           | 170.21   |
| 222833            | HITZKE, MARCO OR SARAH     | PV-165216           | 311.69   |
| 222834            | JONES, DANNY & NANCY       | PV-165217           | 314.15   |
| 222835            | RETTBERG, HELEN            | PV-165218           | 19.88    |
| 222836            | RITURBAN/JOHN PAUL & ANN   | PV-165219           | 167.83   |
| 222837            | STONE, SHANNON             | PV-165220           | 1,540.61 |
| 222838            | THOMAS, FERNANDO           | PV-165221           | 71.28    |
| 222839            | TOWNSEND, DERIK & TAMARA   | PV-165222           | 199.80   |
| 222840            | ZELAYA, ALFONSO & PAMELA   | PV-165223           | 39.59    |
| 222841            | AMON, TODD                 | PV-165224           | 70.06    |
| 222842            | BULLOCK, JON               | PV-165225           | 15.00    |
| 222843            | CANE, MARNIE               | PV-165226           | 84.00    |
| 222844            | DORODIAN, PONTEA           | PV-165227           | 84.00    |
| 222845            | GEORGIA, DAVID             | PV-165228           | 15.00    |
| 222846            | GRANGE, HUNTER             | PV-165229           | 16.00    |
| 222847            | JAVIER, LUCIA              | PV-165230           | 12.00    |
| 222848            | MCLAUGHLIN, GREGG          | PV-165231           | 21.16    |
| 222849            | MONTGOMERY, RICH           | PV-165232           | 84.46    |
| 222850            | SARI, OLIVIA               | PV-165233           | 15.00    |
| 222851            | SCHULTZ, LARRY             | PV-165234           | 575.00   |
| 222852            | SMITH, CHAD                | PV-165235           | 117.49   |
| 222853            | YAVAS, MELTEM              | PV-165236           | 15.00    |
| 222854            | ZAREA, AMENEH              | PV-165237           | 16.00    |
| 222855            | ANTIFAE, DONNA             | PV-165238           | 43.20    |
| 222856            | ANTONIUS, LYNDA            | PV-165239           | 37.80    |
| 222857            | BIRKINSHAW, RYAN           | PV-165266           | 196.56   |
| 222858            | BUTLER, SUSAN              | PV-165240           | 107.46   |
| 222859            | CHAMBERS, AMANDA           | PV-165241           | 4.86     |
| 222860            | DOLLAR, ERIN               | PV-165242           | 6.48     |
| 222861            | FAGIOLI, ALYSON            | PV-165243           | 51.84    |
| 222862            | FFRENCH, ANDREA            | PV-165244           | 54.00    |
| 222863            | FORD, DEON                 | PV-165245           | 117.18   |
| 222864            | FRIESZ, LINDA J            | PV-165246           | 69.12    |
| 222865            | GARCIA, ELISEO             | PV-165247           | 43.20    |
| 222866            | GEBAUER, GILLIAN           | PV-165248           | 6.48     |
| 222867            | GOLDBECK, MELISSA          | PV-165249           | 161.46   |
| 222868            | HALL, SHEILA               | PV-165250           | 198.18   |
| 222869            | HILL, DAWN                 | PV-165252           | 147.96   |
| 222870            | KELLMAN, KATHLEEN          | PV-165253           | 79.92    |

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee                  | Reference<br>Number | Amount    |
|-------------------|--------------------------------|---------------------|-----------|
| 222871            | MARCUS, BRUCE                  | PV-165254           | 63.72     |
| 222872            | MURPHY, MARISSA                | PV-165255           | 81.00     |
| 222873            | NESTOR, GREGORY                | PV-165256           | 42.12     |
| 222874            | NORMAN, ELLESSE                | PV-165257           | 115.02    |
| 222875            | RIDLEY, JEFF                   | PV-165258           | 58.32     |
| 222876            | ROCHE, ANN                     | PV-165259           | 188.46    |
| 222877            | SELECMAN, LANA                 | PV-165260           | 65.34     |
| 222878            | SHUMATE, DAGMAR                | PV-165261           | 116.64    |
| 222879            | TALILI, MAILUMAI               | PV-165262           | 257.58    |
| 222880            | UMINSKY, ALMA                  | PV-165263           | 38.88     |
| 222881            | VARGAS, TRACY                  | PV-165267           | 2.70      |
| 222882            | WHALEN, ANDREA                 | PV-165268           | 84.78     |
| 222883            | WOODWARD, RICHARD              | PV-165264           | 21.60     |
| 222884            | WOOLWINE, DEBRA                | PV-165265           | 145.80    |
| 222885            | HARMAN, NANCY                  | PV-165251           | 90.72     |
| 222886            | MISSION AUTO SERVICE           | PO-353790           | 2,149.60  |
| 222887            | MISSION VIEJO POST OFFICE      | PO-356704           | 35,000.00 |
| 222888            | MOBILE COMMUNICATION REPAIR    | PO-350491           | 875.87    |
| 222889            | NASCO MODESTO                  | PO-356133           | 357.74    |
|                   |                                | PO-356135           | 596.12    |
| 222890            | ONE STOP BINDERY               | PO-350321           | 135.00    |
| 222891            | OPTIV SECURITY INC             | PO-356750           | 6,008.38  |
| 222892            | ORANGE AUTO PARTS & SUPPLY LLC | PO-352218           | 636.12    |
| 222893            | ORANGE COUNTY REGISTER         | PO-355443           | 666.00    |
|                   |                                | PO-356327           | 7,909.98  |
|                   |                                | PO-356757           | 2,270.82  |
| 222894            | QUALITY TOWING                 | PO-350546           | 142.00    |
| 222895            | SCHOOL SPECIALTY               | PO-354789           | 82.10     |
|                   |                                | PO-356067           | 94.95     |
| 222896            | SEON SYSTEM SALES INC.         | CM-160098           | 234.90-   |
|                   |                                | CM-160099           | 101.25-   |
|                   |                                | CM-160100           | 68.85-    |
|                   |                                | PO-353704           | 7,600.00  |
| 222897            | SOUTH COAST FAMILY MEDICAL     | PO-350229           | 800.00    |
| 222898            | SPARKLETTTS                    | PO-350986           | 2.05      |
|                   |                                | PO-353055           | 13.89     |
| 222899            | SUPER DUPER INC.               | PO-355388           | 141.00    |
| 222900            | TIFCO INDUSTRIES               | PO-351083           | 616.99    |
| 222901            | ULINE                          | PO-355534           | 383.40    |
| 222902            | UNIQUE SWEEPING                | PO-350535           | 281.00    |
| 222903            | UNITED RENTALS(NORTH AMERICA)  | PO-351091           | 86.40     |
| 222904            | US AIR CONDITIONING DIST.      | PO-353175           | 111.53    |
| 222905            | VERNIER SOFTWARE & TECHNOLOGY  | PO-355809           | 2,521.00  |
| 222906            | ZONAR                          | PO-356255           | 156.85    |

Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee                  | Reference<br>Number | Amount       |
|-------------------|--------------------------------|---------------------|--------------|
| 222907            | SPARKLETTS                     | PO-350974           | 4.10         |
|                   |                                | PO-350978           | 4.10         |
|                   |                                | PO-350980           | 4.10         |
|                   |                                | PO-350982           | 8.20         |
|                   |                                | PO-350992           | 8.20         |
| 222908            | CALIFORNIA WEEKLY EXPLORER INC | PO-352801           | 1,380.00     |
|                   |                                | PO-355034           | 320.00       |
| 222909            | CAPISTRANO CONNECTIONS ACADEMY | PO-356274           | 1,059,353.20 |
| 222910            | CASA ROMANTICA CULTURAL CENTER | PO-355989           | 1,045.00     |
| 222911            | COMMUNITY ROOTS                | PO-356276           | 219,464.20   |
| 222912            | DEPARTMENT OF JUSTICE          | PO-352139           | 4,310.00     |
| 222913            | HERITAGE MUSEUM OF OC          | PO-356599           | 900.00       |
| 222914            | IRVINE PARK RAILROAD           | PO-356344           | 1,714.00     |
| 222915            | IXL LEARNING INC               | PO-356089           | 2,925.00     |
| 222916            | JOURNEY CHARTER SCHOOL         | PO-356275           | 160,828.80   |
| 222917            | KEY GOVERNMENT FINANCE INC.    | PO-356622           | 489,625.60   |
| 222918            | MAIL FINANCE                   | PO-350831           | 3,068.28     |
| 222919            | MITCHELL1                      | PO-356315           | 1,456.92     |
| 222920            | OCEAN INSTITUTE                | PO-353636           | 1,060.00     |
|                   |                                | PO-355293           | 365.00       |
|                   |                                | PO-356213           | 2,500.00     |
| 222921            | OPPORTUNITY FOR LEARNING       | PO-350221           | 45,424.60    |
| 222922            | OXFORD ACADEMY                 | PO-356277           | 341,465.80   |
| 222923            | SADDLEBACK VLY SCH DIST        | PO-356343           | 1,500.00     |
| 222924            | XEROX CORPORATION              | PO-352180           | 25,395.30    |
|                   |                                | PO-352181           | 1,101.39     |
|                   |                                | PO-352182           | 110,962.23   |
|                   |                                | PO-352183           | 51,455.52    |
| 222925            | ACORN MEDIA                    | PO-355986           | 99.63        |
| 222926            | APEX AUDIO                     | PO-355762           | 1,007.02     |
| 222927            | APPLE COMPUTER INC             | PO-355933           | 5,954.88     |
|                   |                                | PO-355942           | 1,671.91     |
|                   |                                | PO-356032           | 115,617.96   |
|                   |                                | PO-356063           | 2,069.07     |
|                   |                                | PO-356096           | 2,905.55     |
| 222928            | ASSOCIATION OF CALIFORNIA      | PO-351332           | 328.00       |
| 222929            | BEACH CITIES GLASS INC         | PO-354703           | 67.82        |
| 222930            | CAMCOR INC                     | PO-355079           | 894.62       |
|                   |                                | PO-355974           | 497.01       |
|                   |                                | PO-356196           | 579.85       |
|                   |                                | PO-356198           | 662.68       |
|                   |                                | PO-356328           | 1,199.10     |
| 222931            | CAPISTRANO GOLF CARS           | PO-356673           | 527.19       |



Board of Trustees Warrant Listing  
\*===== Fiscal Year: 2015-16 =====\*  
Board of Trustees Meeting.....JUNE 8, 2016

| Warrant<br>Number | Name of Payee         | Reference<br>Number | Amount         |
|-------------------|-----------------------|---------------------|----------------|
| 222932            | CDW GOVERNMENT        | PO-355672           | 783.42         |
|                   |                       | PO-355675           | 783.42         |
|                   |                       | PO-355676           | 783.42         |
|                   |                       | PO-355677           | 783.42         |
|                   |                       | PO-355732           | 672.71         |
|                   |                       | PO-355978           | 520.56         |
|                   |                       | PO-356081           | 52,824.63      |
|                   |                       | PO-356083           | 60,371.01      |
|                   |                       | PO-356085           | 60,371.01      |
|                   |                       | PO-356086           | 1,493.58       |
|                   |                       | PO-356088           | 1,566.84       |
|                   |                       | PO-356349           | 4,251.00       |
|                   |                       | PO-356402           | 75.43          |
|                   |                       | PO-356495           | 159.84         |
|                   |                       | PO-356496           | 763.56         |
|                   |                       | PO-356524           | 268.81         |
| 222933            | COMPLETE OFFICE OF CA | PO-353308           | 621.33         |
|                   |                       | PO-353309           | 25.47          |
|                   |                       | PO-354746           | 929.00         |
|                   |                       | 551 Warrants        | \$7,909,446.35 |

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

| <b>VENDOR</b>   | <b>TITLE</b>   | <b>BOARD APPROVAL DATE</b> |
|---|--|----------------------------|
| A&R Wholesale Distributors, Inc.                          | Bid No. 1415-10 Frozen Food Products   | 7/23/2014                  |
| A&R Wholesale Distributors, Inc.                          | Bid No. 1415-06 Grocery, Snack and Beverage Products   | 6/25/2014                  |
| Above All Names Construction Services, Incorporated       | Bid No. 1415-13, Concrete Maintenance & Repair   | 6/24/2015                  |
| Accuvant  | RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services  | 10/8/2014                  |
| AJ Fistes Corporation                                     | Bid No. 1415-04, General Contractor Services   | 3/11/2015                  |
| American Logistics Co., LLC                               | Bid No. 1415-02 - Outsource Transportation Service   | 6/11/2014                  |
| AMS.NET Inc.  | California Multiple Award Schedule (CMAS) Contract No. 3-09-70-0291Q, Electronic Data Processing (EDP) Equipment and Service   | 4/13/2010                  |
| AMS.NET Inc.  | Western State Contracting Alliance (WSCA) 7-08-70-13, CA Participating Addendum AR-233 Cisco Networking Communications and Maintenance   | 11/9/2010                  |
| AMS.NET Inc.  | California Multiple Award Schedule (CMAS) Contract No. 3-11-70-0291U, Purchase and Warranty of Hardware, Software, Software Maintenance, Installation, Maintenance and Repair  | 5/25/2011                  |
| AMS.NET Inc.  | State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance (WSCA) Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services | 3/28/2012                  |
| AMS.NET Inc.  | RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services  | 3/11/2015                  |
| Apex Learning, Inc.                                       | RFP No. 6-1314, Credit Recovery Services   | 4/23/2014                  |
| Architectural Roofing Systems dba Pacific Roofing Systems | Bid No.1314-19, Roofing Repairs and Maintenance  | 3/12/2014                  |
| Atkinson, Andelson, Loya, Rudd & Romo                     | RFQ No. 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Backus & Ernst  | RFQ No. 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Ben's Asphalt, Inc.                                       | Bid No. 1314-03 Asphalt Paving, Seal coating and Repair  | 5/22/2013                  |
| Bergman Dacey Goldsmith                                   | RFQ No. 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Best Best & Krieger                                       | RFQ No. 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Blue Label Power, Inc                                     | Bid No. 1516-02 Audio Visual Equipment   | 6/24/2015                  |
| Burke Williams & Sorensen                                 | RFQ No. 1-1516 - Legal Services (General)  | 9/9/2015                   |
| CA Track & Engineering                                    | California Multiple Award Schedule (CMAS) Contract No. 4-09-78-0048A - Advanced Polymer Playground Surface Rubberized Sport Surface, Synthetic Track   | 9/12/2011                  |
| California Western Visuals                                | California Multiple Award Schedule (CMAS) Contract No. 3-08-70-2515A, GSA No GS-35F-0087U, Smart Technologies Interactive Shite Boards Hardware and Software   | 6/12/2013                  |
| Camcor, Inc   | Bid No. 1516-02 Audio Visual Equipment   | 6/24/2015                  |
| CDW Government, LLC                                       | Bid No. 1415-12, Chromebooks   | 7/23/2014                  |
| CDW Government, LLC                                       | Bid No. 1516-02 Audio Visual Equipment   | 6/24/2015                  |
| CDW Government, LLC                                       | Magnolia School District Bid No. MSIT3 - #1-23-2014 - Technology Equipment and Peripherals   | 12/9/2015                  |
| CDWG  | Western State Contracting Alliance (WSCA) Contract No. 7-08-70-13 Cisco Networking Communications and Maintenance  | 11/9/2010                  |

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

| <b>VENDOR</b>  | <b>TITLE</b>   | <b>BOARD APPROVAL DATE</b> |
|--|--|----------------------------|
| CDWG   | State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract (WSCA) No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services               | 3/28/2012                  |
| CDWG   | Desert Sands Unified School District Bud No. 13/14-003, Chromebooks  | 12/11/2013                 |
| Certified Transportation Services,                             | Bid No.1314-15 Co-Curricular Bus Service   | 12/11/2013                 |
| Cintas Corporation   | RFP No. 3-1011, Uniform Service  | 12/7/2010                  |
| Clear Source IT  | RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services  | 3/11/2015                  |
| Collins & Aikman Floor covering, Inc. C&A/Tandus               | Santa Monica-Malibu Unified School District Bid No. 9.10 Flooring Material District wide   | 5/14/2012                  |
| Commercial & Industrial Roofing Co., Inc.                      | Bid No. 1314-24 San Clemente High School Roof Replacement  | 5/28/2014                  |
| Commercial Aquatic Services, Inc.                              | Newport Mesa Unified School District, Bid No. 100-15, Pool Supplies  | 10/8/2014                  |
| Concepts School and Office Furnishings                         | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment  | 8/8/2011                   |
| Concepts School and Office Furnishings                         | Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture  | 11/30/2011                 |
| Concepts School and Office Furnishings                         | Hawthorne School District Bid No. 13-14-1, Furniture and Accessories   | 5/28/2014                  |
| Consolidated Electrical Distributors                           | Bid No. 1415-03 Electrical Supplies and Materials  | 6/11/2014                  |
| Contemporary Services Corporation                              | RFP No. 5-1213, Event Security Services  | 2/27/2013                  |
| Cox Communications California, LLC Cox California Telecom, LLC | RFP No. 1-1314 Wide Area Network Services  | 3/12/2014                  |
| CR&R   | Bid No. 1112-06 - Service to Collect, Recycle, and Dispose of Solid Waste District wide  | 8/8/2011                   |
| Creative Images  | RFP No. 7-1314 Photography Services  | 6/11/2014                  |
| Culver-Newlin  | Hawthorne School District Bid No. 13-14-1, Furniture and Accessories   | 5/28/2014                  |
| Dannis Woliver Kelley  | RFQ No. 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Dave Bang Associates, Inc.                                     | Colton Joint USD Bid No. 15-04, Playground Equipment, Safety Surfacing, Outdoor Site Furnishings, DSA Shade  | 4/22/2015                  |
| Dave Bang Associates, Inc.                                     | California Multiple Award Schedule (CMAS) Contract No. 4-15-78-0013E for Fitness Equipment and Park and Playground Equipment.  | 10/14/2015                 |
| David Taussig & Associates, Inc.                               | RFP No. 6-1011 Special Tax Consulting Services for Public Financing  | 4/11/2011                  |
| DecisionInsite   | RFQ No. 6-1213, Demographic Consultant Services  | 3/27/2013                  |
| Dell Computer (Dell Marketing LP)                              | California Multiple Award Schedule (CMAS) Contract No. 3-94-70-0012, Purchase of Computer-Related Hardware, Software and Networking Equipment  | 7/21/2008                  |
| Dell Computer (Dell Marketing LP)                              | State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance (WSCA) Contract No. MNWNC-108 awarded to Dell Marketing L.P., California Participating addendum, Computer Equipment, peripherals, and related services. | 10/28/2015                 |
| Desert Business Interiors                                      | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment  | 8/8/2011                   |

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

| <b>VENDOR</b>                 | <b>TITLE</b>  | <b>BOARD APPROVAL DATE</b> |
|-------------------------------|---|----------------------------|
| Digital Networks Group, Inc.  | California Multiple Award Schedule (CMAS) Contract No. 3-06-702070D, Purchase and Installation of Pole Mounted Systems for Video and Audio Switching, Control, and Projector  | 12/8/2008                  |
| Digital Networks Group, Inc.  | California Multiple Award Schedule (CMAS) Contract No. 4-14-58-0074A, for Non Information Technology Goods  | 9/23/2015                  |
| Digital Networks Group, Inc.  | California Multiple Award Schedule (CMAS) Contract Numbers 3-14-58-0215D, 3-14-58-0215E, 3-14-58-0215F for Informtion Technology Goods & Services   | 10/14/2015                 |
| Digital Networks Group, Inc.  | RFP No. 6-1415, E-RATE Category Two Internal Connections Equipment and Services   | 3/11/2015                  |
| Diversified Metal             | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment   | 8/8/2011                   |
| Dolinka Group                 | RFQ No. 5-1314 Developer Fee Consultant Services  | 10/9/2013                  |
| Dominos Pizza                 | Bid No. 1415-11 Pizza Service   | 8/13/2014                  |
| Downtown Ford Sales           | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars  | 8/27/2014                  |
| Downtown Ford Sales           | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks  | 8/27/2014                  |
| Downtown Ford Sales           | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs   | 8/27/2014                  |
| Downtown Ford Sales           | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks   | 3/23/2016                  |
| E. Stewart & Assoc, Inc.      | Bid No. 1516-04 - Weed Abatement  | 6/10/2015                  |
| Edgenuity, Incorporated       | RFP No. 4-1415, Online Curriculum for Virtual Schools - Grades 6-8 at Capistrano Virtual School   | 3/25/2015                  |
| Elk Grove Auto Group          | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars  | 8/27/2014                  |
| Elk Grove Auto Group          | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks  | 8/27/2014                  |
| Elk Grove Auto Group          | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs   | 8/27/2014                  |
| Elk Grove Auto Group          | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks   | 3/23/2016                  |
| Elk Grove Ford                | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks   | 3/23/2016                  |
| Epic Machines, Inc.           | California Multiple Award Schedule Contract (CMAS) Contract No. 3-14-70-3108A, GSA Schedule No. GS-35F-0511T, Purchase and Warranty of Hardware and Software, Software Maintenance and Installation of Cisco Brand Products | 10/22/2014                 |
| ESI International, Inc        | RFP No. 2-1415, Investigation Services  | 11/12/2014                 |
| Extron Electronics            | California Multiple Award Schedule (CMAS) Contract No. 3-07-70-2382A, General Services Administration Schedule No. GS-35F-4545G, Information Technology Goods and Services  | 7/9/2014                   |
| Fagen Friedman & Fulfroast    | RFQ No. 1-1516 - Legal Services (General)   | 9/9/2015                   |
| Fieldman Rollapp & Associates | RFQ No. 8-1011, Financial Advisory Services   | 1/9/2012                   |
| First Student, Incorporated   | RFP No. 1314-15, Co-Curricular Bus Service  | 12/11/2013                 |
| Florida Virtual School        | RFP No. 4-1415, Online Curriculum for Virtual Schools - Grades 9-12 at California Preparatory Academy   | 3/25/2015                  |
| Follett                       | RFP No. 11.1314, Central Library, Textbook and Asset Management System  | 5/14/2014                  |

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

| <b>VENDOR</b>  | <b>TITLE</b>   | <b>BOARD APPROVAL DATE</b> |
|--|--|----------------------------|
| Fred M. Boerner Motor Co.  | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks  | 3/23/2016                  |
| Freeway Toyota   | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks  | 3/23/2016                  |
| Frontline Technologies   | RFP No. 12-1314, Absence Management System   | 5/14/2014                  |
| Fulkra, Inc  | RFP No. 2-1415, Investigation Services   | 11/12/2014                 |
| Fusionstorm  | State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance Contract No. B27161 awarded to EMC Corp., California Participating addendum, Computer Equipment, peripherals, and related services. | 3/28/2012                  |
| GA Dominguez   | Bid No 1415-17 Movement and Reconfiguration of Relocatable Buildings   | 2/11/2015                  |
| Galasso's Bakery   | Bid No. 1415-05, Fresh Bakery and Bread Products   | 6/25/2014<br>6/24/2015     |
| Gilbert & Stearns, Inc.  | Bid No. 1314-18 Electrical Service   | 1/8/2014                   |
| Golden Star Technology, Inc dba GST                                | Bid No. 1516-02 Audio Visual Equipment   | 6/24/2015                  |
| Government Financial Services                                      | RFQ No. 8-1011, Financial Advisory Services  | 1/9/2012                   |
| Great Western  | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment  | 8/8/2011                   |
| Hanford Hyundai  | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars   | 8/27/2014                  |
| Hanford Toyota   | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars   | 8/27/2014                  |
| Hanford Toyota   | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks   | 8/27/2014                  |
| Hanford Toyota   | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs  | 8/27/2014                  |
| Harbottle  | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Harris Steel Fence Co., Inc.                                       | Bid No. 1314-20 Fence Repairs and Maintenance Districtwide   | 3/12/2014                  |
| Hatch and Cesario  | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Herff Jones  | RFQ 2-1516 - Yearbook Services   | 9/9/2015                   |
| HMC Architects   | RFQ No. 4-1314, Architectural Services   | 12/11/2013                 |
| Hollandia Dairy  | Bid No 1314-17, Milk and Dairy Products  | 3/12/2014                  |
| Howard Technology Solutions, a Division of Howard Industries, Inc. | Bid No. 1415-12, Chromebooks   | 7/23/2014                  |
| IBI Group  | RFQ No. 4-1314, Architectural Services   | 12/11/2013                 |
| Illuminate Education, Inc.   | RFQ No. 7-1011 Student Assessment Data Management  | 5/25/2011                  |
| Insight Systems Exchange   | Bid No. 1112-15 Refurbished Computer Equipment   | 10/24/2012                 |
| IPC (USA), Inc.  | Multi-District Cooperative Bid No. 108-13, Fuel (Gasoline and Diesel)  | 7/24/2013                  |
| JFK Transportation, Co., Inc.                                      | Bid No. 1314-15 Co-Curricular Bus Service  | 12/11/2013                 |
| JL Cobb Painting   | Bid No. 1314-21 Painting Services  | 3/12/2014                  |
| Johnstone Supply   | County of Orange Contract No. MA-080-1701016 - Air Conditioning, Refrigeration Equipment, Parts & Supplies   | 8/24/2011                  |
| Jostens  | RFP No. 2-1314 High School Products and Senior Services  | 9/11/2013                  |
| Jostens  | RFP 2-1516 - Yearbook Services   | 9/9/2015                   |
| Keenan & Associates  | RFQ No. 12-0809 Insurance Broker for Capistrano Unified School District's Excess Worker's Compensation Insurance   | 5/11/2009                  |
| Knowland Construction Services                                     | RFQ No 4-1011, DSA Approved Inspector of Record  | 1/11/2011                  |



**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

| <b>VENDOR</b>                               | <b>TITLE</b>   | <b>BOARD APPROVAL DATE</b> |
|---|--|----------------------------|
| KYA Services, LLC                           | California Multiple Award Schedule (CMAS) Contract No. 4-14-72-0057A, GSA Schedule No. GS-27F-0504H, Purchase, Warranty, and Installation of Floor Covering and Related Products | 9/24/2014                  |
| Lenovo (United States), Incorporated        | State of Minnesota, Department of Administration, National Association of State Procurement Officials, and Western States Contracting Alliance (WSCA) Contract No. B27168        | 6/25/2014                  |
| Liberty Paper                               | Anaheim Union High School District Bid No. 2016-09 - Multi-Purpose Copy Paper  | 4/27/2016                  |
| Lifetouch National School Studios           | RFP No. 7-1314 Photography Services  | 6/11/2014                  |
| Livermore Ford                              | California Multiple Award Schedule Contract (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars  | 8/27/2014                  |
| Livermore Ford                              | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs  | 8/27/2014                  |
| Lozano Smith                                | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| McFarlin & Anderson                         | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| MTGL, Inc.                                  | RFQ No. 5-1011 Special Inspections and Materials Testing   | 1/11/2011                  |
| Neopost                                     | Bid 1516-09 Newhart MS HVAC Replacement  | 10/14/2015                 |
| Ninyo & Moore                               | RFQ No. 5-1011 Special Inspections and Materials Testing   | 1/11/2011                  |
| NKS Mechanical Contracting                  | CMAS AGREEMENT NO. ADSP011-00000411-4, MAILING EQUIPMENT - Neopost Incorporated  | 8/12/2015                  |
| Norton Rose Fulbright                       | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| NvLS Professional Services, LLC             | RFQ No. 2-1213, E-Rate Consultant  | 6/27/2012                  |
| Office & Ergonomic Solutions                | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment  | 8/8/2011                   |
| Office Depot                                | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment  | 8/8/2011                   |
| Office Depot                                | Newport-Mesa Unified School District Bid No. 114-15 Office & School Supplies and Equipment District Wide   | 5/13/2015                  |
| Orbach Huff Suarez & Henderson              | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Orrick Herrington & Sutcliffe               | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| P&R Paper Supply Co.                        | Bid No. 1516-01 Paper and Plastic Products for Food and Nutrition Services   | 6/24/2015                  |
| Pacific Coast Sightseeing Tours & Charters  | Bid No. 1314-15 Co-Curricular Bus Service  | 12/11/2013                 |
| Pacific Plumbing Co. of Santa Ana, Inc.     | Bid No. 1213-01 - Plumbing Services  | 5/23/2012                  |
| Pacwest Air Filter                          | Palo Verde Unified School District Bid No. 111201, HVAC Filters and Installation   | 6/27/2012                  |
| Paradigm Health Care Services               | RFP No. 6-0910 Medi-Cal Billing Services   | 6/15/2010                  |
| Pathway Communications, Limited             | Bid No. 1516-02 Audio Visual Equipment   | 6/24/2015                  |
| PC & MacExchange                            | Bid No. 1516-02 Audio Visual Equipment   | 6/24/2015                  |
| Pritchard Supply, Inc. dba Johnstone Supply | County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies  | 8/24/2011                  |
| Q Fence and Fabrication, Incorporated       | Bid No. 1516-05 Fence Repairs and Maintenance  | 6/10/2015                  |
| Quint & Thimling LLP                        | RFQ 1-1516 - Legal Services (General)  | 9/9/2015                   |
| Reliance Communications                     | RFQ 3-1314 Mass Notification System  | 8/14/2013                  |
| Riverview International                     | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks   | 8/27/2014                  |
| Riverview International                     | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks  | 3/23/2016                  |
| Sanders Construction Services               | Bid No. 1314-16, CVHS Lunch Pavilion and Music Plaza   | 3/12/2014                  |

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

| <b>VENDOR</b>   | <b>TITLE</b>  | <b>BOARD APPROVAL DATE</b> |
|---|---|----------------------------|
| School Facility Consultants                                 | RFP No. 8-1314, State School Building Program Advisor   | 1/22/2014                  |
| School Specialty  | Bid No. 1415-01 Audio Visual Equipment  | 7/9/2014                   |
| School Specialty  | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment   | 8/8/2011                   |
| School Specialty  | Newport Mesa Unified School District, Bid No. 105-12, School Office Furniture   | 11/30/2011                 |
| Schools First Federal Credit Union                          | RFQ/P No. 1-0809 Third Party Administration Services (TPA) for Capistrano Unified School District's 403(b) Plan   | 2/9/2009                   |
| SectorPoint, Inc.   | California Multiple Award Scheduld (CMAS) Contract No. 4-11-03-0492A GSA Schedule No. GS-07F-0509W Non Information Technology Goods, Civic Permits Software | 8/20/2012                  |
| Sedgwick  | RFQ 1-1516 - Legal Services (General)   | 9/9/2015                   |
| Selma Nissan  | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks   | 3/23/2016                  |
| Seon Systems Sales, Inc.                                    | Bid No. 1415-14, Mobile Surveillance System, Software, and Installation for School Buses  | 11/12/2014                 |
| SHI International Corp.                                     | Simi Valley USD RFP 10-14-14 Microsoft Products   | 1/27/2016                  |
| Silvercreek Industries, Inc.                                | Bid. 14/15-3 Chula Vista Elementary   | 2/24/2016                  |
| Simonson Photography, Incorporated                          | RFP No. 7-1314 Photography Services   | 6/11/2014                  |
| South Coast Photographic                                    | RFP No. 7-1314 Photography Services   | 6/11/2014                  |
| South Orange County Community College District (Saddleback) | RFP No. 1-1314, After School Enrichment Activities and Camps Program Provider   | 4/24/2013                  |
| Southwest School Supply                                     | Corona-Norco Unified School District Bid No. 2015/16-006 - JIT Classroom & Office Supplies  | 2/24/2016                  |
| Sparkletts  | County of Orange Master Agreement No. MA-017-13011174, Bottled Water  | 7/24/2013                  |
| Stradling Yocca Carlson & Rauth                             | RFQ 1-1516 - Legal Services (General)   | 9/9/2015                   |
| Sumner Photography and Publishing, Inc                      | RFP No. 7-1314 Photography Services   | 7/9/2014                   |
| Swift Superstore  | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks  | 8/27/2014                  |
| Swift Superstore  | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs   | 8/27/2014                  |
| Swift Superstore  | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks   | 3/23/2016                  |
| Tel-Tec Security System                                     | California Multiple Award Schedule (CMAS) Contract No. 4-11-84-0037A - Security Systems   | 9/12/2011                  |
| Transportation Charter Services, Inc.                       | Bid No. 1314-15 Co-Curricular Bus Service   | 12/11/2013                 |
| Troxell Communications, Inc                                 | Bid No. 1516-02 Audio Visual Equipment  | 6/24/2015                  |
| United Refrigeration Inc.                                   | County of Orange Contract No. MA-080-12010167 Air Conditioning, Refrigeration Equipment, Parts and Supplies   | 8/24/2011                  |
| Vavrinek, Trine, Day & Co., LLP                             | RFP No. 2-0708 Audit Services   | 4/21/2008                  |
| Vending +Plus   | RFP No. 4-1213, Snack & Beverage Vending Services   | 8/20/2012                  |
| Verizon Wireless  | Western State Contracting Alliance (WSCA) 7-10-70-16, CA Participating Addendum 1907 Wireless Communications Services and Equipment                         | 3/11/2015                  |
| Vertical Transport, Inc.                                    | Bid No. 1415-08 - Elevator Service  | 12/10/2014                 |
| Virco   | Redlands Unified School District Bid No. 4-11 Furniture, Filing, and Office Equipment   | 8/8/2011                   |
| Ward's Media Technology                                     | Bid No. 1516-02 Audio Visual Equipment  | 6/24/2015                  |
| Waxie's Enterprises, Inc. dba Waxie Sanitary Supply         | San Diego Unified School District Bid No. GD-13-0006-64, Custodial and Janitorial Products  | 1/23/2013                  |

**Capistrano Unified School District  
Bids/RFP-Qs/Piggyback Bids**

| <b>VENDOR</b>              | <b>TITLE</b>  | <b>BOARD APPROVAL DATE</b> |
|----------------------------|---|----------------------------|
| West Coast Arborists, Inc. | Bid No. 1112-10 Tree Trimming Maintenance Service   | 9/26/2011                  |
| Williams Scotsman          | Relocation, Dismantle and Removal of DSA Portable Classroom   | 7/11/2011                  |
| Winner Chevrolet           | California Multiple Award Schedule Contract (CMAS) No. 1-14-23-10, Fleet Vehicles - Cars  | 8/27/2014                  |
| Winner Chevrolet           | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks  | 8/27/2014                  |
| Winner Chevrolet           | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs   | 8/27/2014                  |
| Winner Chevrolet           | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks   | 3/23/2016                  |
| WLC Architects, Inc.       | RFQ No. 4-1314, Architectural Services  | 12/11/2013                 |
| Wondries Fleet Group       | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-10, Fleet Vehicles - Cars  | 8/27/2014                  |
| Wondries Fleet Group       | California Multiple Award Schedule (CMAS) Contract No. 1-14-23-20, Fleet Vehicles - Trucks  | 8/27/2014                  |
| Wondries Fleet Group       | California Multiple Award Schedule (CMSA) Contract No. 1-14-23-23, Fleet Vehicles - Vans & SUVs   | 8/27/2104                  |
| Wondries Fleet Group       | State of California Contract #1-16-23-20 A-J, Fleet Vehicles Trucks   | 3/23/2016                  |
| Xerox Corporation          | California Multiple Award Schedule (CMAS) Contract No. 3-01-36-0030A, Purchase and Warranty of Hardware and Software, Installation, Maintenance, Software Maintenance, License and Training on Xerox Products | 6/15/2010                  |
| Zonar Systems, Inc.        | RFP No. 1-1415, Global Positioning System   | 7/23/2014                  |
|                            |   |                            |
|                            |   |                            |



## VENDOR PAYMENTS OVER 250K AS OF 05/18/16

2015-16

|                                       |               |
|---------------------------------------|---------------|
| 112650 A & R WHOLESALE DISTRIBUTORS   | 2,500,162.67  |
| 001018 A Z BUS SALES INC              | 269,740.00    |
| 146968 ABOVE ALL NAMES CONSTRUCTION   | 257,382.60    |
| 145322 AMS.NET INC                    | 671,902.70    |
| 004090 APPLE COMPUTER INC             | 303,546.59    |
| 112173 ASCIP                          | 1,931,576.00  |
| 058875 ATKINSON ANDELSON LOYA         | 462,780.89    |
| 049767 BENS ASPHALT                   | 658,978.03    |
| 118161 CAPISTRANO CONNECTIONS ACADEMY | 14,696,482.80 |
| 120141 CAPISTRANO UNIFIED SCHOOL DIST | 3,199,538.45  |
| 151411 CAPISTRANO USD                 | 336,874.86    |
| 106764 CDWG Inc                       | 3,089,455.89  |
| 043026 CIGNA                          | 433,742.92    |
| 018870 CITY OF SAN CLEMENTE           | 292,872.74    |
| 146265 COMMUNITY ROOTS                | 2,973,117.80  |
| 122828 CORVEL ENTERPRISE COMP INC     | 2,115,060.06  |
| 112600 COX COMMUNICATIONS             | 309,813.71    |
| 024000 CULVER-NEWLIN                  | 484,126.44    |
| 100058 CUSD                           | 2,105,967.00  |
| 014126 CUSD-MELLO ROOS                | 580,970.93    |
| 105883 DAVE BANG ASSOCIATES           | 742,063.90    |
| 064188 DELL COMPUTER                  | 978,491.58    |
| 101731 DEVEREUX TEXAS TREATMENT       | 277,134.37    |
| 130403 DOMINO'S PIZZA                 | 280,464.00    |
| 143256 DSA                            | 438,684.16    |
| 150706 EPIC MACHINES INC.             | 1,502,595.08  |
| 149926 G.A. DOMINGUEZ                 | 566,100.57    |
| 059154 HERITAGE SCHOOLS INC           | 385,312.61    |
| 122820 HMC                            | 1,363,827.61  |
| 130047 HOLLANDIA DAIRY INC.           | 464,695.89    |
| 041995 HOUGHTON MIFFLIN CO            | 1,774,277.38  |
| 148747 ILLUMINATE EDUCATION INC.      | 274,213.50    |
| 144880 IPC USA                        | 444,043.72    |
| 105873 JOURNEY CHARTER SCHOOL         | 2,200,103.20  |
| 145542 KEY GOVERNMENT FINANCE INC     | 489,625.60    |
| 150699 KYA SURFACING LLC              | 439,161.34    |

|                                       |               |
|---------------------------------------|---------------|
| 144685 LETNER ROOFING CO              | 2,029,869.00  |
| 150703 MEBA C/O                       | 40,951,065.06 |
| 061270 MOULTON NIGUEL WATER           | 327,332.47    |
| 021378 NEW HAVEN SCHOOL               | 436,131.22    |
| 152830 NKS MECHANICAL CONTRACTING INC | 508,318.00    |
| 100369 OCEANVIEW SCHOOL               | 482,250.18    |
| 147435 OLIVE CREST ACADEMY CANAL ELEM | 261,428.23    |
| 113144 OPPORTUNITY FOR LEARNING       | 973,200.79    |
| 066570 ORANGE COUNTY DEPT OF EDUC     | 4,083,372.07  |
| 146264 OXFORD ACADEMY                 | 4,708,517.20  |
| 123679 PACIFIC PLUMBING COMPANY OF    | 316,545.42    |
| 116957 PALI MOUNTAIN INSTITUTE        | 339,223.75    |
| 149848 PC & MACEXCHANGE               | 337,355.28    |
| 150715 PORT VIEW PREPARATORY SCHOOL   | 308,518.75    |
| 151890 R. JENSEN COMPANY INC.         | 320,174.00    |
| 078255 SAN DIEGO GAS & ELECTRIC       | 7,361,534.92  |
| 150282 SILVER CREEK INDUSTRIES INC    | 434,204.00    |
| 084100 SO CA GAS CO                   | 358,320.62    |
| 149669 SOUTH COAST ROP                | 3,123,090.92  |
| 122718 SOUTHERN CALIFORNIA EDISON     | 1,601,991.01  |
| 084770 SOUTHWEST SCHOOL SUPPLY        | 434,244.92    |
| 145062 STUTZ ARTIANO SHINOFF & HOLTZ  | 317,061.07    |
| 118382 US BANK                        | 378,977.26    |
| 147868 US BANK                        | 2,563,200.95  |
| 115841 US BANK NATIONAL ASSOCIATION   | 6,022,597.29  |
| 096332 WAXIE                          | 348,852.39    |
| 151218 WEATHERPROOFING TECHNOLOGIES   | 252,102.21    |
| 146077 WEST COAST ARBORISTS INC.      | 253,322.00    |
| 151442 WINNER CHEVROLET INC.          | 647,616.47    |
| 141584 WLC ARCHITECTS INC             | 366,529.68    |
| 099210 XEROX CORPORATION              | 2,778,775.58  |
| 104710 YMCA OF ORANGE COUNTY          | 464,601.27    |

**EXTENSION NO. 2 OF BID NO. 1415-03  
ELECTRICAL SUPPLIES AND MATERIALS**

**WITH**

**CONSOLIDATED ELECTRICAL DISTRIBUTORS, INC.**

Bid No. 1415-03 – Electrical Supplies and Materials was awarded to Consolidated Electrical Distributors, Inc., calling for an original contract period of July 1, 2014 through June 30, 2015, with two (2) one-year renewal terms at the option of the Board of Trustees, for a total contract term not to exceed 36 months, including the initial contract period.

The contract with Consolidated Electrical Distributors, Inc., pursuant to Bid No. 1415-03, shall be extended an additional 12 months, for the period July 1, 2016 through June 30, 2017, and at the same prices indicated for the previous period of July 1, 2015 through June 30, 2016.

Annual expenditures utilizing this contract are estimated to be \$150,000. Actual expenditures will vary on District needs and availability of funding.

Except as set forth in this Extension Agreement, and as Board approved on June 11, 2014 and June 10, 2015, all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONTRACTOR**

**Capistrano Unified School District**

**Consolidated Electrical Distributors, Inc.**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Janet Polite  
Print Name

\_\_\_\_\_  
Print Name

Supervisor, Purchasing  
Title

\_\_\_\_\_  
Title

Board Approval Date: June 8, 2016

Date: \_\_\_\_\_

**EXTENSION NO. 1 OF AGREEMENT BID NO. 1415-03  
ELECTRICAL SUPPLIES AND MATERIALS**

**WITH**

**CONSOLIDATED ELECTRICAL DISTRIBUTORS, INCORPORATED**

Bid No. 1415-03 – Electrical Supplies and Materials called for an original contract period of July 1, 2014 through June 30, 2015, with an option to extend the contract in two 12-month increments for an option period not to exceed 24 consecutive months as allowed by California Education Code 17596.


The contract with Consolidated Electrical Distributors, Incorporated, pursuant to Bid No. 1415-03, shall be extended an additional 12 months, for the period July 1, 2015 through June 30, 2016, and at the prices shown in Exhibit A to this Extension Agreement, and Board approved on June 10, 2015.

The total cost of services requested by District and provided by Contractor under this extension shall not exceed \$125,000. This amount may be increased by mutual agreement of both parties.

Except as set forth in this Extension Agreement, and Board approved on June 11, 2014, all other terms of the contract remain in full force and effect.

**DISTRICT**

**Capistrano Unified School District**


By:   
Signature  
Lynh N. Rust  
Print Name

Exec. Director, Contracts & Purchasing  
Title

Board Approval  
Date: 06.10.15

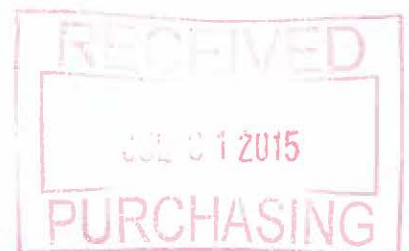
**CONTRACTOR**

**Consolidated Electrical Distributors,  
Incorporated**

By:   
Signature  
Erik Klipfel  
Print Name

Mgr.  
Title

Date: June 26, 2015



Attachment A

CAPISTRANO UNIFIED SCHOOL DISTRICT

Bid No. 1415-03 – Electrical Supplies and Materials  
Consolidated Electrical Distributors, Inc.

Bid Price Sheet  
July 1, 2015 – June 30, 2016

**CONDUIT**

|        |                 | Percentage Discount |
|--------|-----------------|---------------------|
| 4,000  | Galvanized      | 73.5 %              |
| 5,000  | EMT             | 78.5 %              |
| 10,000 | PVC 40          | 46.2 %              |
| 1,000  | Flex (Aluminum) | 53.7 %              |
| 5,000  | Sealtite        | 61.1 %              |

**FITTINGS**

|       |                  |        |
|-------|------------------|--------|
| 800   | Galvanized       | 51.8 % |
| 800   | EMT              | 77.6 % |
| 800   | PVC 40           | 72.6 % |
| 1,000 | Sealtite         | 47.0 % |
| 100   | Channel Fittings | 62.0 % |

**WIRE**

|        |              |        |
|--------|--------------|--------|
| 50,000 | THHN (copper | 64.4 % |
|--------|--------------|--------|

**BOXES**

|     |                                     |        |
|-----|-------------------------------------|--------|
| 100 | Steel                               | 83.2 % |
| 100 | Screwdriver and Raintite Enclosures | 34.4 % |

**WIRING DEVICES**

|        |            |        |
|--------|------------|--------|
| 25,000 | Commercial | 56.4 % |
|--------|------------|--------|

**DISTRIBUTION EQUIPMENT**

|    |          |        |
|----|----------|--------|
| 6  | Metering | 79.0 % |
| 5  | Panels   | 79.0 % |
| 75 | Breakers | 53.1 % |

**MISCELLANEOUS**

|      |          |        |
|------|----------|--------|
| 500  | Fuses    | 58.0 % |
| Each | Lamps    | 83.1 % |
| Each | Ballasts | 75.2 % |

#### **IV. BID FORM**

- A. Pursuant to the DISTRICT'S "Notice Calling for Bids" and the other documents relating thereto, the undersigned Bidder, having become familiarized with the terms of the bid documents, hereby proposes and agrees to be bound by all the terms and conditions of the complete contract and agrees to perform within the time stipulated in the contract and furnish the items of the contract, including everything required to be performed, and to provide and furnish any and all of the labor, materials, tools, expendable materials and all applicable taxes, utility and transportation services necessary to perform the contract and complete in a good workmanlike manner in connection with the following:

#### **ELECTRIC SUPPLIES AND MATERIALS BID NO. 1415-03**

all in strict conformity with the Project Documents, including Addenda Nos. \_\_\_\_, \_\_\_\_,  
\_\_\_\_ and \_\_\_\_, on file at the office of the Purchasing Department of said DISTRICT.

#### **BID PRICE SHEET**

For bidding purposes only, the following categories of items and usage quantities are listed.

The purpose of this bid is to establish a discount percentage for electrical supplies and materials ordered by the District from the contractors using the **Electrical Distributors Price Directory (distributed by Trade Service Corporation)** as a basis for the discount offered. Bidder shall use the end column (least price) and offer a percentage discount to be deducted from that column price. Items not listed will be sold to the District using the Bidder's most-favored contractor pricing. This most-favored status (percentage of discount from end column pricing) will be subject to review and audit by the District to ensure most-favored status.

All discounts that are bid must remain firm for the term of the contract. There will be no line exceptions. If any exceptions are bid, that entire bid will be non-responsive.

**Note:** Successful bid to be determined by the following weighted percentage listed for each category based upon projected district usage:

#### **Discount Percentage**

##### CONDUIT 10%

|        |                 |        |
|--------|-----------------|--------|
| 4,000  | Galvanized      | 73.5 % |
| 5,000  | EMT             | 78.5 % |
| 10,000 | PVC 40          | 46.2 % |
| 1,000  | Flex (Aluminum) | 53.7 % |
| 5,000  | Sealtite        | 61.1 % |

**FITTINGS 10%**

|       |                  |        |
|-------|------------------|--------|
| 800   | Galvanized       | 51.8 % |
| 800   | EMT              | 77.6 % |
| 800   | PVC 40           | 72.6 % |
| 1,000 | Sealtite         | 47.0 % |
| 100   | Channel Fittings | 62.0 % |

**WIRE 30%**

|        |               |        |
|--------|---------------|--------|
| 50,000 | THHN (copper) | 64.4 % |
|--------|---------------|--------|

**BOXES 5%**

|     |                                     |        |
|-----|-------------------------------------|--------|
| 100 | Steel                               | 83.2 % |
| 100 | Screwdriver and Raintite Enclosures | 34.4 % |

**WIRING DEVICES 10%**

|        |            |        |
|--------|------------|--------|
| 25,000 | Commercial | 56.4 % |
|--------|------------|--------|

**DISTRIBUTION EQUIPMENT 5%**

|    |          |        |
|----|----------|--------|
| 6  | Metering | 79.0 % |
| 5  | Panels   | 79.0 % |
| 75 | Breakers | 53.1 % |

**MISCELLANEOUS 30%**

|      |          |        |
|------|----------|--------|
| 500  | Fuses    | 58.0 % |
| Each | Lamps    | 83.1 % |
| Each | Ballasts | 75.2 % |

- B. It is understood that the DISTRICT reserves the right to reject this bid and that this bid shall remain open and not be withdrawn for the period specified in the Notice Calling For Bids.
- C. Bidder agrees to complete the order within five (5) days after receipt of order unless the items are Special Order in which the District is to be notified immediately.
- D. In submitting this bid, the Bidder offers and agrees that if the bid is accepted, it will assign to DISTRICT all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700 et seq.) arising from purchase of goods, materials, or services by the Bidder for sale to the DISTRICT pursuant to this bid. Such assignment shall be made and become effective at the time DISTRICT tenders final payment.
- E. If the Bidder is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and is in good standing in the State of CA, and that Erik Kipfel



whose title is Manager authorized to act for and bind the corporation.

- F. It is understood and agreed that if, requested by the DISTRICT, the Bidder shall furnish a notarized financial statement, references, and other information sufficiently comprehensive to permit an appraisal of its current financial condition.
- G. The Bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the Bidder shall indemnify, hold harmless and defend the DISTRICT against any and all actions, proceedings, penalties or claims arising out of the Bidder's failure to comply strictly with the IRCA.
- H. Indicate below if the undersigned will allow other public agencies in the State of California to purchase equipment, materials and supplies under the same terms and conditions:
- ☒ Yes, other public agencies may purchase from this Bid.
- ☐ No, other public agencies may not purchase from this Bid.
- I. The undersigned grants the DISTRICT the option to extend any contract awarded hereunder, under the same prices, terms, and conditions contained herein. Options granted will not be considered as a factor in awarding a contract. Bidder should note any exceptions.

Extension option for one year: ☒ option granted ☐ option not granted

Extension option for a second year: ☒ option granted ☐ option not granted

- J. The Bidder has read and fully understands all documents contained and referenced in this bid.

- K. I, Erik Klipfel, the Mgr (title) of the Bidder hereby certify under penalty of perjury under the laws of the State of California that all the information submitted by the Bidder in connection with this bid and all the representations herein made are true and correct. The Bidder agrees to comply with all terms and conditions in the bid documents.

COMPANY

Name of Company: CED (Consolidated Electrical Dist.), Inc.

Signed by: Erik Klipfel

Print Name: Erik Klipfel

Date: April 15, 2014



COMPANY NAME CED

Business Address: 446 Calle De Los Molinos  
San Clemente, CA 92672

PARTNERSHIP

Name of Partnership: \_\_\_\_\_

Signed by: \_\_\_\_\_ Partner

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_

\_\_\_\_\_

Other Partners: \_\_\_\_\_

\_\_\_\_\_

CORPORATION

Name of Corporation: \_\_\_\_\_

(a \_\_\_\_\_ Corporation\*)

Business Address: \_\_\_\_\_

\_\_\_\_\_

Signed by: \_\_\_\_\_, President\*\*,

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

\* A corporation receiving the award shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement is duly authorized to do so.

\*\* Or local official empowered to bind the Corporation.

JOINT VENTURE

Name of Joint Venture: \_\_\_\_\_

Signed by: \_\_\_\_\_, Joint Venturer

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_  
\_\_\_\_\_

Other Parties to Joint Venture:

If an individual: \_\_\_\_\_

(Signed)

Print Name: \_\_\_\_\_

Doing Business as: \_\_\_\_\_;

Date: \_\_\_\_\_

If a Partnership: \_\_\_\_\_

Signed by: \_\_\_\_\_, Partner

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

If a Corporation: \_\_\_\_\_

(a \_\_\_\_\_ Corporation)

Signed by: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed including all contract documents as indicated and re required to be submitted with this bid:

**CONTRACT DOCUMENTS:**

1. ☒ Bid Form and Agreement
2. ☒ Information Required of Bidder
3. ☒ Certification – Participation of Disabled Veteran Business Enterprise
4. ☒ Noncollusion Declaration
5. ☒ Drug-Free Workplace Certification
6. ☒ Certification by Contractor Criminal Records Check
7. ☒ Tobacco Use Policy
8. ☒ Conflict of Interest
9. ☒ Contractor's Certificate Regarding Workers' Compensation
10. ☒ Certificate Of Liability Insurance
11. ☒ W-9 Form

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed including all contract documents as indicated and required

**CONTRACT TERM**

The terms of this base contract is for one year beginning July 1, 2014, through June 30, 2015, with two (2) one-year renewal terms at the option of the Board of Trustees, for a total contract term not to exceed 36 months.

Annual cost of products requested by District and provided by Vendor under this contract shall not exceed \$125,000. This amount may be increased by mutual written agreement of both parties and Board approved.

**AGREEMENT ACCEPTED BY DISTRICT**

Signed by: Terry Fluent

Print Name: Terry Fluent

Title: Director, Purchasing

Date: June 12, 2014

**EXTENSION NO. 1 OF BID NO. 1516-05  
FENCE REPAIRS & MAINTENANCE**

**WITH**

**Q FENCE AND FABRICATION, INC.**

Bid No. 1516-05 – Fence Repairs and Maintenance was awarded to Q Fence and Fabrication, Inc., calling for an original contract period of July 1, 2015 through June 30, 2016, with four (4) one-year renewal terms at the option of the Board of Trustees, for a total contract term not to exceed 60 months, including the initial contract period.

The contract with Q Fence and Fabrication, Inc., pursuant to Bid No. 1516-05, shall be extended an additional 12 months, for the period July 1, 2016 through June 30, 2017, at the same prices indicated for the previous period of July 1, 2015 through June 30, 2016.

Annual expenditures utilizing this contract are estimated to be \$100,000. Actual expenditures will vary on District needs and availability of funding.

Except as set forth in this Extension Agreement, and as Board approved on June 10, 2015, all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONTRACTOR**

**Capistrano Unified School District**

**Q Fence and Fabrication, Inc.**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Janet Polite  
Print Name

\_\_\_\_\_  
Print Name

Supervisor, Purchasing  
Title

\_\_\_\_\_  
Title

Board Approval Date: June 8, 2016

Date: \_\_\_\_\_

**XIV. AGREEMENT**

THIS AGREEMENT, dated **June 11, 2015**, in the County of Orange, State of California, is by and between Capistrano Unified School District, (hereinafter referred to as "District"), and **Q Fence and Fabrication, Incorporated**, (hereinafter referred to as "Contractor").

District and Contractor, for the consideration stated herein, agree as follows:

1. Contractor agrees to complete the Project known as **BID NO. 1516-05, FENCE REPAIRS AND MAINTENANCE** according to all the terms and conditions set forth in the Project Documents, including but not limited to the Notice Calling For Bids, Information for Bidders, Bid Form, Bid Security, Designation of Subcontractors, Information Required of Bidder, all prequalification forms submitted pursuant to Public Contract Code Section 20111.5, if any, Noncollusion Affidavit, Workers' Compensation Certificate, Faithful Performance Bond, Payment Bond, Drug-Free Workplace Certification, Criminal Records Check Certification, Insurance Certificates and Endorsements, Guarantees, Contractor's Certificate Regarding Non-Asbestos Containing Materials, Disabled Veteran Business Enterprises Certification, if applicable, General Conditions, Supplemental Conditions, if any, Special Conditions, if any, Drawings, Specifications, and all modifications, addenda and amendments thereto by this reference incorporated herein. The Project Documents are complementary, and what is called for by any one shall be as binding as if called for by all.

2. CONTRACTOR shall perform within the time set forth in Paragraph 4 of this Agreement everything required to be performed, and shall provide, furnish and pay for all the labor, materials, necessary tools, expendable equipment, and all taxes, utility and transportation services required for construction of the Project. All of said work shall be performed and completed in a good workmanlike manner in strict accordance with the drawings, specifications and all provisions of this Agreement as hereinabove defined and in accordance with applicable laws, codes, regulations, ordinances and any other legal requirements governing the Project. CONTRACTOR shall be liable to District for any damages arising as a result of a failure to fully comply with this obligation, and CONTRACTOR shall not be excused with respect to any failure to so comply by any act or omission of the Architect, Engineer, Inspector, Division of State Architect, or representative of any of them, unless such act or omission actually prevents CONTRACTOR from fully complying with the requirements of the Project Documents, and unless CONTRACTOR protests at the time of such alleged prevention that the act or omission is preventing CONTRACTOR from fully complying with the Project Documents. Such protest shall not be effective unless reduced to writing and filed with District within three (3) working days of the date of occurrence of the act or omission preventing CONTRACTOR from fully complying with the Project Documents.

3. District shall pay to CONTRACTOR, as full consideration for the faithful performance of this Agreement, subject to any additions or deductions as provided in the Project Documents, the unit prices as specified in attached bid price sheet.

4. The work shall be commenced on or before the seventh (7<sup>th</sup>) day after receiving District's Notice to Proceed and shall be completed within **thirty (30)** consecutive calendar days

from the date specified in the Notice to Proceed. The initial term of this agreement will be for one year, with four (4) one year renewal periods, at the option of the Board of Trustees, for a total contract term not to exceed 60 months.

5. **Time is of the essence.** If the work is not completed in accordance with Paragraph 4 above, it is understood that District will suffer damage. It being impractical and infeasible to determine the amount of actual damage, in accordance with Government Code Section 53069.85, it is agreed that CONTRACTOR shall pay to District as fixed and liquidated damages, and not as a penalty, the sum of **two hundred dollars (\$200.00)** for each calendar day of delay until work is completed and accepted. Time extensions may be granted by District as provided in Article 63 of the General Conditions. Liquidated damages shall be imposed as set forth in Article 63 of the General Conditions.

6. **Termination for Cause or Nonappropriation.** In the event CONTRACTOR defaults in the performance of the Agreement as set forth in General Conditions Article 13(a) or if there is a nonappropriation of funds or insufficient funds as set forth in General Conditions Article 13(d), then this Agreement shall terminate or be suspended as set forth in General Conditions Article 13.

**Termination for Convenience.** District has discretion to terminate this Agreement at any time and require CONTRACTOR to cease all work on the Project by providing CONTRACTOR written notice of termination specifying the desired date of termination. Upon receipt of written notice from District of such termination for District's convenience, CONTRACTOR shall:

- (i) Cease operations as directed by District in the notice;
- (ii) Take any actions necessary, or that District may direct, for the protection and preservation of the work; and
- (iii) Not terminate any insurance provisions required by the Project Documents.

In case of such termination for District's convenience, CONTRACTOR shall be entitled to receive payment from District for work satisfactorily executed and for proven loss with respect to materials, equipment, and tools, including overhead and profit for that portion of the work completed. In the case of Termination for Convenience, District shall have the right to accept assignment of subcontractors. The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to District.

7. **CONTRACTOR agrees to and does hereby indemnify and hold harmless** District, its Board of Trustees, officers, agents, and employees from every claim or demand made, and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

- (a) Any injury to or death of any person(s) or damage to, loss or theft of any property sustained by the CONTRACTOR or any person, firm or corporation employed

by the CONTRACTOR, either directly or by independent contract, upon or in connection with the work called for in this AGREEMENT, except for liability resulting from the sole active negligence, or willful misconduct of District.

(b) Any injury to or death of any person(s) or damage, loss or theft of any property caused by any act, neglect, default or omission of the CONTRACTOR, or any person, firm, or corporation employed by the CONTRACTOR, either directly or by independent contract, arising out of, or in any way connected with the work covered by this Agreement, whether said injury or damage occurs either on or off District property, if the liability arose due to the negligence or willful misconduct of anyone employed by the CONTRACTOR, either directly or by independent contract,

The CONTRACTOR, at CONTRACTOR'S own expense, cost, and risk shall defend any and all actions, suits, or other proceedings that may be brought or instituted against District, its Governing Board, officers, agents or employees, on any such claim, demand or liability, and shall pay or satisfy any judgment that may be rendered against District, its Governing Board, officers, agents or employees in any action, suit or other proceedings as a result thereof.

8. Hold Harmless and Indemnification. To the fullest extent permitted by law, the CONTRACTOR, at the CONTRACTOR'S sole cost and expense, agrees to fully defend, indemnify and hold harmless, District, including but not limited to any of its governing board members, officers, employees and agents, from and against any and all claims, actions, demands, costs, judgments, liens, penalties, liabilities, damages, losses, anticipated losses of revenues, and expenses, including any fees of accountants, attorneys or other professionals, arising out of, in connection with, resulting from or related to, or claimed to be arising out of, in connection with, resulting from or related to any act or omission by the CONTRACTOR or any of its officers, agents, employees, subcontractors, sub-subcontractors, any person performing any of the work pursuant to a direct or indirect contract with the CONTRACTOR or individual entities comprising the CONTRACTOR, in connection with or relating to, or claimed to be in connection with or relating to the work, this Agreement, or the Project, including but not limited to any costs or liabilities arising out of or in connection with:

- (a) failure to comply with any applicable law, statute, code, ordinance, regulation, permit or orders;
- (b) any misrepresentation, misstatement or omission with respect to any statement made in the Project Documents or any document furnished by the CONTRACTOR in connection therewith;
- (c) any breach of duty, obligation or requirement under the Project Documents;
- (d) any failure to coordinate the work of other contractors;
- (e) any failure to provide notice to any party as required under the Project Documents;
- (f) any failure to act in such a manner as to protect District and the Project from loss, cost, expense or liability; or

- (g) any failure to protect the property of any utility company or property owner.

This indemnity shall survive termination of the contract or final payment thereunder. This indemnity is in addition to any other rights or remedies which District may have under the law or under the Project Documents. In the event of any claim or demand made against any party which is entitled to be indemnified hereunder, District may in its sole discretion reserve, retain or apply any monies due to the CONTRACTOR under the Project Documents for the purpose of resolving such claims; provided, however, that District may release such funds if the CONTRACTOR provides District with reasonable assurance of protection of District's interests. District shall in its sole discretion determine whether such assurances are reasonable.

9. CONTRACTOR shall take out, prior to commencing the work, and maintain, during the life of this Agreement, and shall require all subcontractors, if any, whether primary or secondary, to take out and maintain the insurance coverages set forth below and in Articles 16, 17, 18 and 19 of the General Conditions. CONTRACTOR agrees to provide all evidences of coverage required by District including certificates of insurance and endorsements.

|  |                       |
|--|-----------------------|
| Public Liability Insurance for injuries including accidental death, to any one person in an amount not less than | <b>\$1,000,000.00</b> |
|--|-----------------------|

and

|  |                       |
|--|-----------------------|
| Subject to the same limit for each person on account of one accident, in an amount not less than | <b>\$1,000,000.00</b> |
|--|-----------------------|

|  |                       |
|--|-----------------------|
| Property Damage Insurance in an amount not less than | <b>\$1,000,000.00</b> |
|--|-----------------------|

Insurance Covering Special Hazards: The following special hazards shall be covered by rider or riders to above-mentioned public liability insurance or property damage insurance policy or policies of insurance, or by special policies of insurance in amounts as follows:

Automotive and truck where operated in amounts as above

Material hoist where used in amounts as above

10. Escrow Account: N/A

11. Labor Compliance Program: N/A



12. If CONTRACTOR is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and in good standing in the State of CA., and that QUINN GUTOWSKI, whose title is PRESIDENT, is authorized to act for and bind the corporation.

13. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not currently inserted, then upon application of either party the Agreement shall forthwith be physically amended to make such insertion or correction.

14. This Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the work to be performed, exists between the parties. This Agreement can be modified only by an amendment in writing, signed by both parties and pursuant to action of the Governing Board of District. This Agreement shall be governed by the laws of the State of California.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed including all contract documents as indicated:

**CONTRACT DOCUMENTS:**

1. ☐ Bid Bond
2. ☐ Bid Form
3. ☐ Designation of Subcontractors
4. ☐ CA Contractors License Number
5. ☐ DIR Registration Number
6. ☐ Information Required of Bidder
7. ☐ Contractor's Certificate Regarding Workers' Compensation
8. ☐ Certification – Participation of Disabled Veteran Business Enterprise
9. ☐ Noncollusion Declaration
10. ☒ Faithful Performance Bond
11. ☒ Payment Bond
12. ☐ Agreement
13. ☐ Drug-Free Workplace Certification
14. ☐ Certification by Contractor Criminal Records Check
15. ☐ Contractor's Certificate Non-Asbestos Containing Materials
16. ☐ Tobacco Use Policy
17. ☐ Conflict of Interest
18. ☐ Compliance With Safety Regulations
19. ☐ Certificate Of Liability Insurance
20. ☐ W-9 Form

CAPISTRANO UNIFIED SCHOOL DISTRICT  
FENCE REPAIRS AND MAINTENANCE  
BID NO. 1516-05

CUSD No. BFA 1516051  
COMPANY NAME Q Fence and Fabrication, Inc.

**CONTRACT TERM**

The terms of this base contract is for one year beginning **July 1, 2015**, through **June 30, 2016**, with four (4) one-year renewal terms at the option of the Board of Trustees, for a total contract term not to exceed 60 months.


District

By:   
Signature

Lynh N. Rust  
Print Name

contracts L  
Exec. Dir., Purchasing  
Title

Contractor

By:   
Signature

QUINN GUTOWSKI  
Print Name

PRESIDENT  
Title

985167  
Contractor's License No.

47-3788903  
Tax ID/Social Security No.

(CORPORATE SEAL OF CONTRACTOR,  
if corporation)



CAPISTRANO UNIFIED SCHOOL DISTRICT  
FENCE REPAIRS AND MAINTENANCE  
BID NO. 1516-05

COMPANY NAME Q FENCE AND FAB.

**VI. BID FORM**

Name of Bidder: Q FENCE AND FABRICATION

To: Capistrano Unified School District, acting by and through its Governing Board, herein called "District."

1. The undersigned Bidder, having become familiarized with all the following documents including but not limited to the Notice Calling for Bids, Information for Bidders, Bid Form, Bid Security, Designation of Subcontractors Form, Information Required of Bidder, all prequalification forms pursuant to Public Contract Code Section 20111.5, if any, Noncollusion Declaration, Workers' Compensation Certificate, Faithful Performance Bond, Payment Bond, Agreement, Drug-Free Workplace Certification, Criminal Records Check Certification, all insurance requirements, Guarantee forms, Contractor's Certificate Regarding Non-Asbestos Containing Materials, Compliance With Safety Regulations, Disabled Veteran Business Enterprises Certification, if applicable, General Conditions and Supplemental Conditions, if any, Special Conditions, if any, specifications, and all modifications, addenda and amendments, if any (hereinafter Project Documents), the local conditions affecting the performance of the work and the cost of the work at the place where the work is to be done, hereby proposes and agrees to be bound by all the terms and conditions of the Project Documents and agrees to perform, within the time stipulated, the work, including all of its component parts, and everything required to be performed, and to provide and furnish and pay for any and all of the labor, materials, tools, expendable equipment, and all applicable taxes, utility and transportation services necessary to perform the work and complete in a good workmanlike manner all of the work required in accordance with laws, codes, regulations, ordinances and any other legal requirements governing the work, in connection with the following:

**Bid No. 1516-05  
FENCE REPAIR AND MAINTENANCE**

All in strict conformity with the Project documents, including Addenda Nos. \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, on file at the office of the Purchasing Department of said District.

**BID PRICE SHEET**

- All pricing herein to include all materials, labor, standard tools, supplies, equipment, applicable delivery, mileage, taxes, insurance, and all miscellaneous costs normally required to complete the job.
- **Note: Bid prices for labor may not be lower than the applicable Prevailing Wage for the specified work. See General Conditions – Prevailing Wage Rates.**
- Bidders must enter a price for all items; if no cost, enter zero (0); or the bid submitted may be declared non-responsive.
- Bid to be awarded to lowest responsive, responsible bidder.
- Award of bid will be determined by the following weighted percentages based upon projected district usage:
  - Chain Link: 4-ft. – 15%; 6-ft. – 30%; 8-ft. – 15%; 10-ft. – 10%
  - Decorative Flat Top: 30%

| Item # | CHAIN LINK FENCING – Fencing prices are to include all materials and labor.                        | Per Foot Cost | Termination Cost |
|--------|--|---------------|------------------|
| 1      | Basic price for 4-ft. high fence   | 26            | 204              |
| 2      | Basic price for 6-ft. high fence   | 28            | 230              |
| 3      | Basic price for 8-ft. high fence   | 30            | 242              |
| 4      | Basic price for 10-ft. high fence  | 35            | 302              |
|        |  |               |                  |
|        | CHAIN LINK GATES   | Per Foot Cost | Termination Cost |
| 5      | Basic price for each 4-ft. high by 4-ft. wide  | 96            | 280              |
| 6      | Basic price per additional foot in width   | 65            | 22               |
| 7      | Price per each additional foot in height   | 65            | 26               |
|        |  |               |                  |
|        | PLASTIC COATED COLORED CHAIN LINK FENCING – Fencing prices are to include all materials and labor. | Per Foot Cost | Termination Cost |
| 8      | Basic price for 4-ft. high fence   | 32            | 234              |
| 9      | Basic price for 6-ft. high fence   | 35            | 265              |
| 10     | Basic price for 8-ft. high fence   | 38            | 272              |
| 11     | Basic price for 10-ft. high fence  | 47            | 312              |
|        |  |               |                  |
|        | PLASTIC COATED COLORED CHAIN LINK GATES  | Per Foot Cost |                  |
| 12     | Basic price for each 4-ft. high by 4-ft. wide  | 140           | 364              |
| 13     | Basic price per additional foot in width   | 132           | 8                |
| 14     | Price per each additional foot in height   | 65            | 11               |
| 15     |  |               |                  |
|        | TEMPORARY CHAIN LINK FENCING   | Per Foot Cost | N/A              |
| 16     | Basic price for 6-ft. on pedestals   | 7             | N/A              |
|        |  |               |                  |
|        | DECORATIVE FLAT-TOP FENCING –  | Galvanized    | Painted          |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
FENCE REPAIRS AND MAINTENANCE  
BID NO. 1516-05

COMPANY NAME Q FENCE AND FAB

| Item #                        | Fencing prices are to include all materials and labor.  | Cost Per Panel         | Cost Per Panel      |
|-------------------------------|---|------------------------|---------------------|
| 17                            | Basic price for 5 ft. height, at 94" long   | 126                    | 126                 |
| 18                            | Basic price for 5 ft. height at 118" long   | 134                    | 134                 |
| 19                            | Basic price for 6 ft. height at 94" long  | 145                    | 145                 |
| 20                            | Basic price for 6 ft. height at 118" long   | 155                    | 155                 |
| 21                            | Basic price for 7 ft. height at 94" long  | 156                    | 156                 |
| 22                            | Basic price for 7 ft. height at 118" long   | 160                    | 160                 |
| 23                            | Basic price for 8 ft. height at 94" long  | 178                    | 178                 |
| 24                            | Basic price for 8 ft. height at 118" long   | 192                    | 192                 |
| 25                            | Rails--1 1/2" x 1 1/2" 14-ga. steel tube at 94" long  | 23                     | 23                  |
| 26                            | Pickets - 3/4" x 3/4" 16-ga. steel tube, 4 3/4" OC  | 6 EA                   | 6 EA                |
| 27                            | Posts - 2" x 2" 14-ga. steel tube w/pressed steel cap, spaced at 8 ft. OC   | 190                    | 190                 |
| 28                            | Posts - 2" x 2" 14-ga. steel tube w/pressed steel cap, spaced at 10 ft. OC  | 190                    | 190                 |
| 29                            | Posts - 2" x 2" 11-ga. steel tube w/pressed steel cap, spaced at 8 ft. OC   | 194                    | 194                 |
| 30                            | Posts - 2" x 2" 11-ga. steel tube w/pressed steel cap, spaced at 10 ft. OC  | 194                    | 194                 |
| <b>DECORATIVE SWING GATES</b> |   | <b>Galvanized Cost</b> | <b>Painted Cost</b> |
| 31                            | Framework as required for size, but not less than that of panels, pickets to match panels, hardware as required - (per lin. foot) | 182                    | 182                 |
| 32                            | Trussing and heavier posts as needed (per lin. foot)  | 40                     | 40                  |
| <b>DECORATIVE SLIDE GATES</b> |   |                        |                     |
| 33                            | 2" x 2" steel tube top rail and verticals, 2" x 4" x 11-ga. steel tube bottom rail w/wheel housings (per lin. foot) 6-ft. tall    | 186                    | 186                 |
| 34                            | 2" x 2" steel tube top rail and verticals, 2" x 4" x 11-ga. steel tube bottom rail w/wheel housings (per lin. foot) 8-ft. tall    | 212                    | 212                 |
| <b>LABOR SCHEDULE</b>         |   | <b>Per Hour</b>        | <b>Per Foot</b>     |
| 35                            | Cost per man hour for work not listed above, including a truck, supervision, and costs necessary to place a man on work site      | 225                    | 0                   |
| 36                            | Installation price through asphalt or concrete  | 65                     | 0                   |
| 37                            | Minimum job cost  | <b>Lump Sum:</b>       | 650                 |

Each individual bid term shall be determined from visiting the work site, reviewing the drawings and specifications and all portions of the Project Documents, and shall include all items

CAPISTRANO UNIFIED SCHOOL DISTRICT  
FENCE REPAIRS AND MAINTENANCE  
BID NO. 1516-05

COMPANY NAME Q Fence And FAB

necessary to complete the work, including the assumption of all obligations, duties, and responsibilities necessary to the successful completion of the Project, and the furnishing of all materials and equipment required to be incorporated in and form a permanent part of the work, and the furnishing of tools, equipment, supplies, transportation, facilities, labor, superintendence, and services required to perform and complete the work, all as per the requirements of the Project Documents, whether or not expressly listed or designated.

2. It is understood that District reserves the right to reject any or all bids or to waive any irregularities or informalities in any bids or in the bidding process. Bidder agrees that this bid shall remain open and not be withdrawn for the period specified in the Information for Bidders.

3. The required bid security is attached.

4. The required list(s) of proposed subcontractors is attached hereto, and the undersigned represents and warrants that such list(s) is complete and in compliance with the Subletting and Subcontracting Fair Practices Act. Public Contract Code Sections 4100, et seq.

5. It is understood and agreed that if written notice of the award of a contract is mailed, faxed, or delivered to the bidder, the bidder will execute and deliver to District the Agreement and will also furnish and deliver to District the Faithful Performance Bond and a separate Payment Bond as specified, and certificates and endorsements of insurance, the Workers' Compensation Certificate, Drug-Free Work Place Certification, the Criminal Records Check Certification, Contractor's Certificate Regarding Non-Asbestos Containing Materials, and the Disabled Veteran Business Enterprises Certification, if applicable, within five (5) working days of the notice of award of the contract, or as otherwise requested in writing by District. It is understood that should bidder fail or refuse to return these documents as required by District, the bid security shall be forfeited to District. The bidder further agrees that the work shall be commenced by the bidder, if awarded the contract, on or before the seventh (7<sup>th</sup>) day after receiving District's Notice to Proceed, and shall be completed by the bidder in the time specified by District.

6. Communications conveying notice of award of the contract, requests for additional information or other correspondence should be addressed to the bidder at the address stated below.

7. The name(s) of all persons interested in the bid as principals are as follows:

---

8. In submitting this bid, the bidder offers and agrees that if the bid is accepted, it will assign to District all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700, et seq.) arising from purchases of goods, materials, or services by the bidder for sale to District pursuant to the bid. Such assignment shall be made and become effective at the time District tenders final payment under the contract. (Public Contract Code Section 7103.5; Government Code Section 4450, 4451 and 4452).

9. The undersigned hereby warrants that the bidder has an appropriate license, License No. 985167, Class 13, at the time of the bid opening, that such license entitles bidder to provide the work, that such license will be in full force and effect throughout the duration of performance of this Project. Bidder shall be nonresponsive if the Bidder is not licensed as required by District at the time of the bid opening. Any and all subcontractors to be employed by the undersigned shall have appropriate licenses at the time of the bid opening.

10. The bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the bidder shall indemnify, hold harmless and defend District against any and all actions, proceedings, penalties or claims arising out of the bidder's failure to comply strictly with the IRCA.

11. It is understood and agreed that if requested by District, the bidder shall furnish a notarized financial statement, references, and other information required by District sufficiently comprehensive to permit an appraisal of bidder's ability to perform the Project.

12. The undersigned hereby warrants that all work shall be completed within the time specified in the purchase order or Notice to Proceed. Time is of the essence. The undersigned agrees that failure to complete the work within the time set forth herein will result in the imposition of liquidated damages for each consecutive calendar day of delay in the amount of two hundred dollars (\$200.00) (Government Code Section 53069.85)

13. The required noncollusion affidavit properly notarized is attached as required by Public Contract Code Section 7106. Bidder understands and agrees that failure to submit a completed and signed affidavit will render the bidder automatically nonresponsive.

14. It is understood and agreed that all change order requests must be submitted in the form set forth in the Project Documents and pursuant to Article 59 of the General Conditions. The amount of allowable charges submitted pursuant to a change order shall be limited to the charges allowed under Article 59 of the General Conditions. Indirect, consequential and incidental costs, project management costs, extended home office and field office overhead, administrative costs and profit and other charges not specifically authorized under Article 59 of the General Conditions will not be allowed.

15. The Information Required of Bidder form has been fully completed and is attached hereto.

CAPISTRANO UNIFIED SCHOOL DISTRICT  
FENCE REPAIRS AND MAINTENANCE  
BID NO. 1516-05

COMPANY NAME Q FENCE AND FAB

The undersigned hereby declares that all of the representations of this bid are made under penalty of perjury under the laws of the State of California.

Individual Name: \_\_\_\_\_  
Signed by: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Date: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_

\*\*\*\*\*  
Partnership Name: \_\_\_\_\_  
Signed by: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Date: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_  
Other Partner(s): \_\_\_\_\_

\*\*\*\*\*  
Corporation Name: Q FENCE AND FABRICATION  
(a INC Corporation)  
Business Address: 13089 PEYTON DR.  
CHINO HILLS CA. 91709  
Telephone: 800 825 4331

<sup>1</sup> A corporation awarded the contract shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and bonds is duly authorized to do so.



CAPISTRANO UNIFIED SCHOOL DISTRICT  
FENCE REPAIRS AND MAINTENANCE  
BID NO. 1516-05

COMPANY NAME Q FENCE AND FAB

Signed by: \_\_\_\_\_, President, Date: \_\_\_\_\_

Print Name: \_\_\_\_\_, President

Signed by: \_\_\_\_\_, Secretary, Date: \_\_\_\_\_

Print Name: \_\_\_\_\_, Secretary

[Seal]

Joint Venturer

Name: \_\_\_\_\_

Signed by: \_\_\_\_\_, Joint Venturer

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Other Parties to If an individual:

Joint Venture:

(Name)

Signed by: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Doing Business as: \_\_\_\_\_;

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

*If a Partnership:* \_\_\_\_\_

(Name)

Signed by: \_\_\_\_\_, Partner

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: 800 825 4331

*If a Corporation:* Q FENCE AND FABRICATION  
(a INC Corporation)

Signed By: \_\_\_\_\_ Date: 4-29-15

Print Name: QUINN LUTOWSKI

CAPISTRANO UNIFIED SCHOOL DISTRICT  
FENCE REPAIRS AND MAINTENANCE  
BID NO. 1516-05

COMPANY NAME Q FENCE AND FABRICATION

Title: PRESIDENT

Date: 4-29-15

Business Address: 13089 PEYTON DR.  
CHINO HILLS CA. 91709

Telephone: 800 825 4331

**EXTENSION NO. 1 OF BID NO. 1516-04  
WEED ABATEMENT SERVICES**

**WITH**

**E. STEWART & ASSOCIATES, INC.**

Bid No. 1516-04 – Weed Abatement Services was awarded to E. Stewart & Associates, Inc., calling for an original contract period of July 1, 2015 through June 30, 2016, with four (4) one-year renewal terms at the option of the Board of Trustees, for a total contract term not to exceed 60 months, including the initial contract period.

The contract with E. Stewart & Associates, Inc., pursuant to Bid No. 1516-04, shall be extended an additional 12 months, for the period July 1, 2016 through June 30, 2017, at the same prices as those previously submitted for the period of July 1, 2015 through June 30, 2016.

Annual expenditures utilizing this contract are estimated to be \$200,000. Actual expenditures will vary on District needs and availability of funding.

Except as set forth in this Extension Agreement, and as Board approved on June 10, 2015, all other terms of the contract remain in full force and effect.

**DISTRICT**

**CONTRACTOR**

**Capistrano Unified School District**

**E. Stewart & Associates, Inc.**

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Janet Polite  
Print Name

\_\_\_\_\_  
Print Name

Supervisor, Purchasing  
Title

\_\_\_\_\_  
Title

Board Approval Date: June 8, 2016

Date: \_\_\_\_\_

#### **XIV. AGREEMENT**

THIS AGREEMENT, dated **June 11, 2015**, in the County of Orange, State of California, is by and between Capistrano Unified School District, (hereinafter referred to as "District"), and **E. Stewart and Associates, Incorporated** (hereinafter referred to as "Contractor").

District and Contractor, for the consideration stated herein, agree as follows:

1. Contractor agrees to complete the Project known as **BID NO. 1516-04, Weed Abatement Service** according to all the terms and conditions set forth in the Project Documents, including but not limited to the Notice Calling For Bids, Information for Bidders, Bid Form, Bid Security, Designation of Subcontractors, Information Required of Bidder, all prequalification forms submitted pursuant to Public Contract Code Section 20111.5, if any, Noncollusion Affidavit, Workers' Compensation Certificate, Faithful Performance Bond, Payment Bond, Drug-Free Workplace Certification, Criminal Records Check Certification, Insurance Certificates and Endorsements, Guarantees, Contractor's Certificate Regarding Non-Asbestos Containing Materials, Disabled Veteran Business Enterprises Certification, if applicable, General Conditions, Supplemental Conditions, if any, Special Conditions, if any, Drawings, Specifications, and all modifications, addenda and amendments thereto by this reference incorporated herein. The Project Documents are complementary, and what is called for by any one shall be as binding as if called for by all.

2. CONTRACTOR shall perform within the time set forth in Paragraph 4 of this Agreement everything required to be performed, and shall provide, furnish and pay for all the labor, materials, necessary tools, expendable equipment, and all taxes, utility and transportation services required for construction of the Project. All of said work shall be performed and completed in a good workmanlike manner in strict accordance with the drawings, specifications and all provisions of this Agreement as hereinabove defined and in accordance with applicable laws, codes, regulations, ordinances and any other legal requirements governing the Project. CONTRACTOR shall be liable to District for any damages arising as a result of a failure to fully comply with this obligation, and CONTRACTOR shall not be excused with respect to any failure to so comply by any act or omission of the Architect, Engineer, Inspector, Division of State Architect, or representative of any of them, unless such act or omission actually prevents CONTRACTOR from fully complying with the requirements of the Project Documents, and unless CONTRACTOR protests at the time of such alleged prevention that the act or omission is preventing CONTRACTOR from fully complying with the Project Documents. Such protest shall not be effective unless reduced to writing and filed with District within three (3) working days of the date of occurrence of the act or omission preventing CONTRACTOR from fully complying with the Project Documents.

3. District shall pay to CONTRACTOR, as full consideration for the faithful performance of this Agreement, subject to any additions or deductions as provided in the Project Documents, the unit prices as specified in attached bid price sheet.

4. The work shall be commenced on or before the seventh (7<sup>th</sup>) day after receiving District's Notice to Proceed and shall be completed within **thirty (30)** consecutive calendar days

from the date specified in the Notice to Proceed. The initial term of this agreement will be for one year, with two (2) one year renewal periods, at the option of the Board of Trustees, for a total contract term not to exceed 36 months.

5. **Time is of the essence.** If the work is not completed in accordance with Paragraph 4 above, it is understood that District will suffer damage. It being impractical and infeasible to determine the amount of actual damage, in accordance with Government Code Section 53069.85, it is agreed that CONTRACTOR shall pay to District as fixed and liquidated damages, and not as a penalty, the sum of **two hundred dollars (\$200.00)** for each calendar day of delay until work is completed and accepted. Time extensions may be granted by District as provided in Article 63 of the General Conditions. Liquidated damages shall be imposed as set forth in Article 63 of the General Conditions.

6. Termination for Cause or Nonappropriation. In the event CONTRACTOR defaults in the performance of the Agreement as set forth in General Conditions Article 13(a) or if there is a nonappropriation of funds or insufficient funds as set forth in General Conditions Article 13(d), then this Agreement shall terminate or be suspended as set forth in General Conditions Article 13.

Termination for Convenience. District has discretion to terminate this Agreement at any time and require CONTRACTOR to cease all work on the Project by providing CONTRACTOR written notice of termination specifying the desired date of termination. Upon receipt of written notice from District of such termination for District's convenience, CONTRACTOR shall:

- (i) Cease operations as directed by District in the notice;
- (ii) Take any actions necessary, or that District may direct, for the protection and preservation of the work; and
- (iii) Not terminate any insurance provisions required by the Project Documents.

In case of such termination for District's convenience, CONTRACTOR shall be entitled to receive payment from District for work satisfactorily executed and for proven loss with respect to materials, equipment, and tools, including overhead and profit for that portion of the work completed. In the case of Termination for Convenience, District shall have the right to accept assignment of subcontractors. The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to District.

7. CONTRACTOR agrees to and does hereby indemnify and hold harmless District, its Board of Trustees, officers, agents, and employees from every claim or demand made, and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

- (a) Any injury to or death of any person(s) or damage to, loss or theft of any property sustained by the CONTRACTOR or any person, firm or corporation employed

by the CONTRACTOR, either directly or by independent contract, upon or in connection with the work called for in this AGREEMENT, except for liability resulting from the sole active negligence, or willful misconduct of District.

(b) Any injury to or death of any person(s) or damage, loss or theft of any property caused by any act, neglect, default or omission of the CONTRACTOR, or any person, firm, or corporation employed by the CONTRACTOR, either directly or by independent contract, arising out of, or in any way connected with the work covered by this Agreement, whether said injury or damage occurs either on or off District property, if the liability arose due to the negligence or willful misconduct of anyone employed by the CONTRACTOR, either directly or by independent contract,

The CONTRACTOR, at CONTRACTOR'S own expense, cost, and risk shall defend any and all actions, suits, or other proceedings that may be brought or instituted against District, its Governing Board, officers, agents or employees, on any such claim, demand or liability, and shall pay or satisfy any judgment that may be rendered against District, its Governing Board, officers, agents or employees in any action, suit or other proceedings as a result thereof.

8. Hold Harmless and Indemnification. To the fullest extent permitted by law, the CONTRACTOR, at the CONTRACTOR'S sole cost and expense, agrees to fully defend, indemnify and hold harmless, District, including but not limited to any of its governing board members, officers, employees and agents, from and against any and all claims, actions, demands, costs, judgments, liens, penalties, liabilities, damages, losses, anticipated losses of revenues, and expenses, including any fees of accountants, attorneys or other professionals, arising out of, in connection with, resulting from or related to, or claimed to be arising out of, in connection with, resulting from or related to any act or omission by the CONTRACTOR or any of its officers, agents, employees, subcontractors, sub-subcontractors, any person performing any of the work pursuant to a direct or indirect contract with the CONTRACTOR or individual entities comprising the CONTRACTOR, in connection with or relating to, or claimed to be in connection with or relating to the work, this Agreement, or the Project, including but not limited to any costs or liabilities arising out of or in connection with:

- (a) failure to comply with any applicable law, statute, code, ordinance, regulation, permit or orders;
- (b) any misrepresentation, misstatement or omission with respect to any statement made in the Project Documents or any document furnished by the CONTRACTOR in connection therewith;
- (c) any breach of duty, obligation or requirement under the Project Documents;
- (d) any failure to coordinate the work of other contractors;
- (e) any failure to provide notice to any party as required under the Project Documents;

- (f) any failure to act in such a manner as to protect District and the Project from loss, cost, expense or liability; or
- (g) any failure to protect the property of any utility company or property owner.

This indemnity shall survive termination of the contract or final payment thereunder. This indemnity is in addition to any other rights or remedies which District may have under the law or under the Project Documents. In the event of any claim or demand made against any party which is entitled to be indemnified hereunder, District may in its sole discretion reserve, retain or apply any monies due to the CONTRACTOR under the Project Documents for the purpose of resolving such claims; provided, however, that District may release such funds if the CONTRACTOR provides District with reasonable assurance of protection of District's interests. District shall in its sole discretion determine whether such assurances are reasonable.

9. CONTRACTOR shall take out, prior to commencing the work, and maintain, during the life of this Agreement, and shall require all subcontractors, if any, whether primary or secondary, to take out and maintain the insurance coverages set forth below and in Articles 16, 17, 18 and 19 of the General Conditions. CONTRACTOR agrees to provide all evidences of coverage required by District including certificates of insurance and endorsements.

Public Liability Insurance for injuries  
including accidental death, to any one  
person in an amount not less than **\$1,000,000.00**

and

Subject to the same limit for each  
person on account of one accident,  
in an amount not less than **\$1,000,000.00**

Property Damage Insurance  
in an amount not less than **\$1,000,000.00**

Insurance Covering Special Hazards: The following special hazards shall be covered by rider or riders to above-mentioned public liability insurance or property damage insurance policy or policies of insurance, or by special policies of insurance in amounts as follows:

Automotive and truck where operated in amounts as above

Material hoist where used in amounts as above

10. Escrow Account: N/A

11. Labor Compliance Program: N/A

12. If CONTRACTOR is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and in good standing in the State of California, and that Edwin W. Stewart, whose title is President, is authorized to act for and bind the corporation.

13. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not currently inserted, then upon application of either party the Agreement shall forthwith be physically amended to make such insertion or correction.

14. This Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the work to be performed, exists between the parties. This Agreement can be modified only by an amendment in writing, signed by both parties and pursuant to action of the Governing Board of District. This Agreement shall be governed by the laws of the State of California.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed including all contract documents as indicated:

**CONTRACT DOCUMENTS:**

1. ☒ Bid Bond
2. ☒ Bid Form
3. ☒ Designation of Subcontractors
4. ☒ Information Required of Bidder
5. ☒ Contractor's Certificate Regarding Workers' Compensation
6. ☒ Certification – Participation of Disabled Veteran Business Enterprise
7. ☒ Noncollusion Declaration
8. ☐ Faithful Performance Bond
9. ☐ Payment Bond
10. ☐ Agreement
11. ☒ Drug-Free Workplace Certification
12. ☒ Certification by Contractor Criminal Records Check
13. ☒ Contractor's Certificate Non-Asbestos Containing Materials
14. ☒ Tobacco Use Policy
15. ☒ Conflict of Interest
16. ☒ Compliance With Safety Regulations
17. ☐ Certificate Of Liability Insurance
18. ☐ W-9 Form



**CONTRACT TERM**

The terms of this base contract is for one year beginning **July 1, 2015**, through **June 30, 2016**, with two (2) one-year renewal terms at the option of the Board of Trustees, for a total contract term not to exceed 36 months.

District

By:



Signature

Lynh N. Rust

Print Name

Exec. Director, Contracts & Purchasing  
Title

Contractor

By:



Signature

Edwin W. Stewart  
Print Name

CEO

Title

953389

Contractor's License No.

20-0641779

Tax ID/Social Security No.

(CORPORATE SEAL OF CONTRACTOR,  
if corporation)

CAPISTRANO UNIFIED SCHOOL DISTRICT  
WEED ABATEMENT SERVICE  
BID NO. 1516-04

E. Stewart and Associates, Inc.  
COMPANY NAME 1000 Calle Negocio  
San Clemente, CA 92673-6205

**VI. BID FORM**

Name of Bidder: E STEWART AND ASSOCIATES INC

To: Capistrano Unified School District, acting by and through its Governing Board, herein called "District."

1. The undersigned Bidder, having become familiarized with all the following documents including but not limited to the Notice Calling for Bids, Information for Bidders, Bid Form, Bid Security, Designation of Subcontractors Form, Information Required of Bidder, all prequalification forms pursuant to Public Contract Code Section 20111.5, if any, Noncollusion Declaration, Workers' Compensation Certificate, Faithful Performance Bond, Payment Bond, Agreement, Drug-Free Workplace Certification, Criminal Records Check Certification, all insurance requirements, Guarantee forms, Contractor's Certificate Regarding Non-Asbestos Containing Materials, Compliance With Safety Regulations, Disabled Veteran Business Enterprises Certification, if applicable, General Conditions and Supplemental Conditions, if any, Special Conditions, if any, specifications, and all modifications, addenda and amendments, if any (hereinafter Project Documents), the local conditions affecting the performance of the work and the cost of the work at the place where the work is to be done, hereby proposes and agrees to be bound by all the terms and conditions of the Project Documents and agrees to perform, within the time stipulated, the work, including all of its component parts, and everything required to be performed, and to provide and furnish and pay for any and all of the labor, materials, tools, expendable equipment, and all applicable taxes, utility and transportation services necessary to perform the work and complete in a good workmanlike manner all of the work required in accordance with laws, codes, regulations, ordinances and any other legal requirements governing the work, in connection with the following:

Bid No. 1516-04  
WEED ABATEMENT SERVICE

All in strict conformity with the Project documents, including Addenda Nos. \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, on file at the office of the Purchasing Department of said District.

**BID PRICE SHEET**

- All pricing herein to include all standard tools, supplies, equipment, applicable delivery, mileage, taxes, insurance, and all miscellaneous costs normally required to complete the job.
- Bidders must enter a price for all items; if no cost, enter zero (0); or the bid submitted may be declared non-responsive.
- Low bid will be determined by select line items representing common District projects at a weighted percentage; job scenarios to be provided at bid opening.
- Bid to be awarded to lowest responsive, responsible bidder.

| HOURLY LABOR RATES<br>(Portal to Portal) | Standard<br>Hourly Rate | Overtime<br>Hourly<br>Rate | Weekend /<br>Holiday<br>Hourly Rate |
|--|-------------------------|----------------------------|-------------------------------------|
| 1. Supervisor                            | \$ 40-                  | \$ 60-                     | \$ 60-                              |
| 2. Foreman                               | \$ 27.50                | \$ 41.25                   | \$ 41.25                            |
| 3. Laborer                               | \$ 18.50                | \$ 27.75                   | \$ 27.75                            |

| EQUIPMENT  | RATE   | PRICE   |
|--|--------|---------|
| 4. 963 Cat Loader  | Hourly | \$ 25-  |
| Equivalent:  | Hourly | \$      |
| 5. D4C Cat Dozer   | Hourly | \$ 25-  |
| Equivalent:  | Hourly | \$      |
| 6. John Deere 3255 Tractor w/8' Scraper, 12' Scraper, Mower and 12' Disk | Hourly | \$ 100- |
| Equivalent: JD 5525 w/ 7' Scraper and 7' mower and 8' Disk               | Hourly | \$ 100- |
| 7. ASV RC 100 Rubber Track Loader w/Bucket and Tine Grapple              | Hourly | \$      |
| Equivalent: CAT 289C   | Hourly | \$ 150- |
| 8. ASV RC 100 Rubber Track Loader w/Chipper                              | Hourly | \$      |
| Equivalent: CAT 289C   | Hourly | \$ 250- |
| 9. F450 Dump Truck   | Hourly | \$ 50-  |
| Equivalent:  | Hourly | \$      |
| 10. F650 Dump Truck  | Hourly | \$ 50-  |
| Equivalent:  | Hourly | \$      |

| EQUIPMENT                                 | RATE   | PRICE   |
|---|--------|---------|
| 11. John Deere 450 G Crawler              | Hourly | \$ 50 - |
| Equivalent:                               | Hourly | \$      |
| 12. Freightliner 4,800 gallon Water Truck | Hourly | \$ 50 - |
| Equivalent: Fire Control 1200             | Hourly | \$ 50 - |
| 13. 446 Cat Backhoe                       | Hourly | \$ 25 - |
| Equivalent:                               | Hourly | \$      |
| 14. John Deere 450 G Loader               | Hourly | \$ 50 - |
| Equivalent:                               | Hourly | \$      |

Each individual bid term shall be determined from visiting the work site, reviewing the drawings and specifications and all portions of the Project Documents, and shall include all items necessary to complete the work, including the assumption of all obligations, duties, and responsibilities necessary to the successful completion of the Project, and the furnishing of all materials and equipment required to be incorporated in and form a permanent part of the work, and the furnishing of tools, equipment, supplies, transportation, facilities, labor, superintendence, and services required to perform and complete the work, all as per the requirements of the Project Documents, whether or not expressly listed or designated.

2. It is understood that District reserves the right to reject any or all bids or to waive any irregularities or informalities in any bids or in the bidding process. Bidder agrees that this bid shall remain open and not be withdrawn for the period specified in the Information for Bidders.

3. The required bid security is attached.

4. The required list(s) of proposed subcontractors is attached hereto, and the undersigned represents and warrants that such list(s) is complete and in compliance with the Subletting and Subcontracting Fair Practices Act. Public Contract Code Sections 4100, et seq.

5. It is understood and agreed that if written notice of the award of a contract is mailed, faxed, or delivered to the bidder, the bidder will execute and deliver to District the Agreement and will also furnish and deliver to District the Faithful Performance Bond and a separate Payment Bond as specified, and certificates and endorsements of insurance, the Workers' Compensation Certificate, Drug-Free Work Place Certification, the Criminal Records Check Certification, Contractor's Certificate Regarding Non-Asbestos Containing Materials, and the Disabled Veteran Business Enterprises Certification, if applicable, within five (5) working days of the notice of award of the contract, or as otherwise requested in writing by District. It is understood that should bidder fail or refuse to return these documents as required by District, the bid security shall be forfeited to District. The bidder further agrees that the work shall be commenced by the bidder, if awarded the contract, on or before the seventh (7<sup>th</sup>) day after receiving District's Notice to Proceed, and shall be completed by the bidder in the time specified by District.

6. Communications conveying notice of award of the contract, requests for additional information or other correspondence should be addressed to the bidder at the address stated below.

7. The name(s) of all persons interested in the bid as principals are as follows:

EDWIN W STEWART

8. In submitting this bid, the bidder offers and agrees that if the bid is accepted, it will assign to District all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700, et seq.) arising from purchases of goods, materials, or services by the bidder for sale to District pursuant to the bid. Such assignment shall be made and become effective at the time District tenders final payment under the contract. (Public Contract Code Section 7103.5; Government Code Section 4450, 4451 and 4552).

9. The undersigned hereby warrants that the bidder has an appropriate license, License No. 953389, Class C27, at the time of the bid opening, that such license entitles bidder to provide the work, that such license will be in full force and effect throughout the duration of performance of this Project. Bidder shall be nonresponsive if the Bidder is not licensed as required by District at the time of the bid opening. Any and all subcontractors to be employed by the undersigned shall have appropriate licenses at the time of the bid opening.

10. The bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the bidder shall indemnify, hold harmless and defend District against any and all actions, proceedings, penalties or claims arising out of the bidder's failure to comply strictly with the IRCA.

11. It is understood and agreed that if requested by District, the bidder shall furnish a notarized financial statement, references, and other information required by District sufficiently comprehensive to permit an appraisal of bidder's ability to perform the Project.

12. The undersigned hereby warrants that all work shall be completed within the time specified in the purchase order or Notice to Proceed. Time is of the essence. The undersigned agrees that failure to complete the work within the time set forth herein will result in the imposition of liquidated damages for each consecutive calendar day of delay in the amount of two hundred dollars (\$200.00) (Government Code Section 53069.85)

13. The required noncollusion affidavit properly notarized is attached as required by Public Contract Code Section 7106. Bidder understands and agrees that failure to submit a completed and signed affidavit will render the bidder automatically nonresponsive.

14. It is understood and agreed that all change order requests must be submitted in the form set forth in the Project Documents and pursuant to Article 59 of the General Conditions.

The amount of allowable charges submitted pursuant to a change order shall be limited to the charges allowed under Article 59 of the General Conditions. Indirect, consequential and incidental costs, project management costs, extended home office and field office overhead, administrative costs and profit and other charges not specifically authorized under Article 59 of the General Conditions will not be allowed.

15. The Information Required of Bidder form has been fully completed and is attached hereto.

The undersigned hereby declares that all of the representations of this bid are made under penalty of perjury under the laws of the State of California.

Individual Name: \_\_\_\_\_  
Signed by: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Date: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_

\*\*\*\*\*

Partnership Name: \_\_\_\_\_  
Signed by: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Date: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_  
Other Partner(s): \_\_\_\_\_

\*\*\*\*\*

Corporation Name: E STEWART AND ASSOCIATES INC  
(a CALIFORNIA Corporation<sup>1</sup>)  
Business Address: 1000 CALLE NEGOCIO  
SAN CLEMENTE CA 92673

<sup>1</sup> A corporation awarded the contract shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and bonds is duly authorized to do so.

Telephone: 949 498 9250

Signed by: Edwin W Stewart, President, Date: 4/27/2015

Print Name: Edwin W Stewart, President

Signed by: Denise H Stewart, Secretary, Date: 4/27/2015

Print Name: Denise H Stewart, Secretary

[Seal]

Joint Venturer

Name: \_\_\_\_\_

Signed by: \_\_\_\_\_, Joint Venturer

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Other Parties to If an individual:

Joint Venture:

(Name)

Signed by: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Doing Business as: \_\_\_\_\_;

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

If a Partnership: \_\_\_\_\_

(Name)

Signed by: \_\_\_\_\_, Partner

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

If a Corporation: \_\_\_\_\_

(a \_\_\_\_\_ Corporation)

Signed By: \_\_\_\_\_ Date: \_\_\_\_\_

CAPISTRANO UNIFIED SCHOOL DISTRICT  
WEED ABATEMENT SERVICE  
BID NO. 1516-04

E. Stewart and Associates, Inc.  
COMPANY NAME 1000 Calle Negocio  
San Clemente, CA 92673-6205

**VI. BID FORM**

Name of Bidder: E STEWART AND ASSOCIATES INC

To: Capistrano Unified School District, acting by and through its Governing Board, herein called "District."

1. The undersigned Bidder, having become familiarized with all the following documents including but not limited to the Notice Calling for Bids, Information for Bidders, Bid Form, Bid Security, Designation of Subcontractors Form, Information Required of Bidder, all prequalification forms pursuant to Public Contract Code Section 20111.5, if any, Noncollusion Declaration, Workers' Compensation Certificate, Faithful Performance Bond, Payment Bond, Agreement, Drug-Free Workplace Certification, Criminal Records Check Certification, all insurance requirements, Guarantee forms, Contractor's Certificate Regarding Non-Asbestos Containing Materials, Compliance With Safety Regulations, Disabled Veteran Business Enterprises Certification, if applicable, General Conditions and Supplemental Conditions, if any, Special Conditions, if any, specifications, and all modifications, addenda and amendments, if any (hereinafter Project Documents), the local conditions affecting the performance of the work and the cost of the work at the place where the work is to be done, hereby proposes and agrees to be bound by all the terms and conditions of the Project Documents and agrees to perform, within the time stipulated, the work, including all of its component parts, and everything required to be performed, and to provide and furnish and pay for any and all of the labor, materials, tools, expendable equipment, and all applicable taxes, utility and transportation services necessary to perform the work and complete in a good workmanlike manner all of the work required in accordance with laws, codes, regulations, ordinances and any other legal requirements governing the work, in connection with the following:

Bid No. 1516-04  
WEED ABATEMENT SERVICE

All in strict conformity with the Project documents, including Addenda Nos. \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, on file at the office of the Purchasing Department of said District.



### BID PRICE SHEET

- All pricing herein to include all standard tools, supplies, equipment, applicable delivery, mileage, taxes, insurance, and all miscellaneous costs normally required to complete the job.
- Bidders must enter a price for all items; if no cost, enter zero (0); or the bid submitted may be declared non-responsive.
- Low bid will be determined by select line items representing common District projects at a weighted percentage; job scenarios to be provided at bid opening.
- Bid to be awarded to lowest responsive, responsible bidder.

| HOURLY LABOR RATES<br>(Portal to Portal) | Standard<br>Hourly Rate | Overtime<br>Hourly<br>Rate | Weekend /<br>Holiday<br>Hourly Rate |
|--|-------------------------|----------------------------|-------------------------------------|
| 1. Supervisor                            | \$ 40-                  | \$ 60-                     | \$ 60-                              |
| 2. Foreman                               | \$ 27.50                | \$ 41.25                   | \$ 41.25                            |
| 3. Laborer                               | \$ 18.50                | \$ 27.75                   | \$ 27.75                            |

| EQUIPMENT  | RATE   | PRICE   |
|--|--------|---------|
| 4. 963 Cat Loader  | Hourly | \$ 25-  |
| Equivalent:  | Hourly | \$      |
| 5. D4C Cat Dozer   | Hourly | \$ 25-  |
| Equivalent:  | Hourly | \$      |
| 6. John Deere 3255 Tractor w/8' Scraper, 12' Scraper, Mower and 12' Disk | Hourly | \$ 100- |
| Equivalent: JD 5525 w/ 7' Scraper and 7' mower and 8' Disk               | Hourly | \$ 100- |
| 7. ASV RC 100 Rubber Track Loader w/Bucket and Tine Grapple              | Hourly | \$      |
| Equivalent: CAT 289C   | Hourly | \$ 150- |
| 8. ASV RC 100 Rubber Track Loader w/Chipper                              | Hourly | \$      |
| Equivalent: CAT 289C   | Hourly | \$ 250- |
| 9. F450 Dump Truck   | Hourly | \$ 50-  |
| Equivalent:  | Hourly | \$      |
| 10. F650 Dump Truck  | Hourly | \$ 50-  |
| Equivalent:  | Hourly | \$      |

| EQUIPMENT                                 | RATE   | PRICE   |
|---|--------|---------|
| 11. John Deere 450 G Crawler              | Hourly | \$ 50 - |
| Equivalent:                               | Hourly | \$      |
| 12. Freightliner 4,800 gallon Water Truck | Hourly | \$ 50 - |
| Equivalent: Fire Control 1200             | Hourly | \$ 50 - |
| 13. 446 Cat Backhoe                       | Hourly | \$ 25 - |
| Equivalent:                               | Hourly | \$      |
| 14. John Deere 450 G Loader               | Hourly | \$ 50 - |
| Equivalent:                               | Hourly | \$      |

Each individual bid term shall be determined from visiting the work site, reviewing the drawings and specifications and all portions of the Project Documents, and shall include all items necessary to complete the work, including the assumption of all obligations, duties, and responsibilities necessary to the successful completion of the Project, and the furnishing of all materials and equipment required to be incorporated in and form a permanent part of the work, and the furnishing of tools, equipment, supplies, transportation, facilities, labor, superintendence, and services required to perform and complete the work, all as per the requirements of the Project Documents, whether or not expressly listed or designated.

2. It is understood that District reserves the right to reject any or all bids or to waive any irregularities or informalities in any bids or in the bidding process. Bidder agrees that this bid shall remain open and not be withdrawn for the period specified in the Information for Bidders.

3. The required bid security is attached.

4. The required list(s) of proposed subcontractors is attached hereto, and the undersigned represents and warrants that such list(s) is complete and in compliance with the Subletting and Subcontracting Fair Practices Act. Public Contract Code Sections 4100, et seq.

5. It is understood and agreed that if written notice of the award of a contract is mailed, faxed, or delivered to the bidder, the bidder will execute and deliver to District the Agreement and will also furnish and deliver to District the Faithful Performance Bond and a separate Payment Bond as specified, and certificates and endorsements of insurance, the Workers' Compensation Certificate, Drug-Free Work Place Certification, the Criminal Records Check Certification, Contractor's Certificate Regarding Non-Asbestos Containing Materials, and the Disabled Veteran Business Enterprises Certification, if applicable, within five (5) working days of the notice of award of the contract, or as otherwise requested in writing by District. It is understood that should bidder fail or refuse to return these documents as required by District, the bid security shall be forfeited to District. The bidder further agrees that the work shall be commenced by the bidder, if awarded the contract, on or before the seventh (7<sup>th</sup>) day after receiving District's Notice to Proceed, and shall be completed by the bidder in the time specified by District.

6. Communications conveying notice of award of the contract, requests for additional information or other correspondence should be addressed to the bidder at the address stated below.

7. The name(s) of all persons interested in the bid as principals are as follows:

EDWIN W STEWART

8. In submitting this bid, the bidder offers and agrees that if the bid is accepted, it will assign to District all rights, title and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (Business & Professions Code Section 16700, et seq.) arising from purchases of goods, materials, or services by the bidder for sale to District pursuant to the bid. Such assignment shall be made and become effective at the time District tenders final payment under the contract. (Public Contract Code Section 7103.5; Government Code Section 4450, 4451 and 4552).

9. The undersigned hereby warrants that the bidder has an appropriate license, License No. 953389, Class C27, at the time of the bid opening, that such license entitles bidder to provide the work, that such license will be in full force and effect throughout the duration of performance of this Project. Bidder shall be nonresponsive if the Bidder is not licensed as required by District at the time of the bid opening. Any and all subcontractors to be employed by the undersigned shall have appropriate licenses at the time of the bid opening.

10. The bidder hereby certifies that it is, and at all times during the performance of work hereunder shall be, in full compliance with the provisions of the Immigration Reform and Control Act of 1986 ("IRCA") in the hiring of its employees, and the bidder shall indemnify, hold harmless and defend District against any and all actions, proceedings, penalties or claims arising out of the bidder's failure to comply strictly with the IRCA.

11. It is understood and agreed that if requested by District, the bidder shall furnish a notarized financial statement, references, and other information required by District sufficiently comprehensive to permit an appraisal of bidder's ability to perform the Project.

12. The undersigned hereby warrants that all work shall be completed within the time specified in the purchase order or Notice to Proceed. Time is of the essence. The undersigned agrees that failure to complete the work within the time set forth herein will result in the imposition of liquidated damages for each consecutive calendar day of delay in the amount of two hundred dollars (\$200.00) (Government Code Section 53069.85)

13. The required noncollusion affidavit properly notarized is attached as required by Public Contract Code Section 7106. Bidder understands and agrees that failure to submit a completed and signed affidavit will render the bidder automatically nonresponsive.

14. It is understood and agreed that all change order requests must be submitted in the form set forth in the Project Documents and pursuant to Article 59 of the General Conditions.

The amount of allowable charges submitted pursuant to a change order shall be limited to the charges allowed under Article 59 of the General Conditions. Indirect, consequential and incidental costs, project management costs, extended home office and field office overhead, administrative costs and profit and other charges not specifically authorized under Article 59 of the General Conditions will not be allowed.

15. The Information Required of Bidder form has been fully completed and is attached hereto.

The undersigned hereby declares that all of the representations of this bid are made under penalty of perjury under the laws of the State of California.

Individual Name: \_\_\_\_\_  
Signed by: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Date: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_

\*\*\*\*\*

Partnership Name: \_\_\_\_\_  
Signed by: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Date: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
\_\_\_\_\_  
Telephone: \_\_\_\_\_  
Other Partner(s): \_\_\_\_\_

\*\*\*\*\*

Corporation Name: E STEWART AND ASSOCIATES INC  
(a CALIFORNIA Corporation<sup>1</sup>)  
Business Address: 1000 CALLE NEGOCIO  
SAN CLEMENTE CA 92673

<sup>1</sup> A corporation awarded the contract shall furnish evidence of its corporate existence and evidence that the officer signing the Agreement and bonds is duly authorized to do so.

Telephone: 949 498 9250

Signed by: Edwin W Stewart, President, Date: 4/27/2015

Print Name: Edwin W Stewart, President

Signed by: Denise H Stewart, Secretary, Date: 4/27/2015

Print Name: Denise H Stewart, Secretary

[Seal]

Joint Venturer

Name: \_\_\_\_\_

Signed by: \_\_\_\_\_, Joint Venturer

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Other Parties to If an individual:

Joint Venture:

(Name)

Signed by: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Doing Business as: \_\_\_\_\_;

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

If a Partnership: \_\_\_\_\_

(Name)

Signed by: \_\_\_\_\_, Partner

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Business Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

If a Corporation: \_\_\_\_\_

(a \_\_\_\_\_ Corporation)

Signed By: \_\_\_\_\_ Date: \_\_\_\_\_

Donation of Funds  
June 8, 2016

| <b>DONATED BY</b>                           | <b>AMOUNT</b> | <b>PURPOSE</b>                       | <b>SCHOOL</b>                       |
|---|---------------|--------------------------------------|-------------------------------------|
| Target                                      | \$600.00      | Instructional Materials and Supplies | Aliso Niguel High School            |
| The Benevity Community Impact Fund          | \$400.00      | Instructional Materials and Supplies | Aliso Niguel High School            |
| Vending Plus, Inc.                          | \$1,148.15    | Instructional Materials and Supplies | Aliso Niguel High School            |
| The Benevity Community Impact Fund          | \$250.00      | Instructional Materials and Supplies | Aliso Niguel High School            |
| Aliso Viejo Middle School PTSA              | \$500.00      | Instructional Materials and Supplies | Aliso Viejo Middle School           |
| Target                                      | \$2,000.00    | Instructional Materials and Supplies | Arroyo Vista Elementary School      |
| Bathgate Elementary School PTA              | \$196.38      | Instructional Materials and Supplies | Bathgate Elementary School          |
| Target                                      | \$1,000.00    | Instructional Materials and Supplies | Canyon Vista Elementary School      |
| The OC Marathon                             | \$545.00      | Physical Education Equipment         | Canyon Vista Elementary School      |
| Canyon Vista Elementary School PTA          | \$8,309.61    | Instructional Materials and Supplies | Canyon Vista Elementary School      |
| Huffman Group- Kona Ice Truck               | \$115.40      | Instructional Materials and Supplies | Castille Elementary School          |
| New York Life- Your Cause                   | \$100.00      | Instructional Materials and Supplies | Castille Elementary School          |
| Castille Elementary School Booster Club     | \$15,150.70   | Instructional Materials and Supplies | Castille Elementary School          |
| Target                                      | \$600.00      | Instructional Materials and Supplies | Chaparral Elementary School         |
| San Clemente Junior Woman's Club            | \$500.00      | Non-Instructional Supplies           | Clarence Lobo Elementary School     |
| Target                                      | \$400.00      | Non-Instructional Supplies           | Clarence Lobo Elementary School     |
| Vending Plus, Inc.                          | \$10.82       | Non-Instructional Supplies           | Clarence Lobo Elementary School     |
| San Clemente Junior Woman's Club            | \$500.00      | Instructional Materials and Supplies | Concordia Elementary School         |
| Lifetouch National School Studios           | \$963.00      | Instructional Materials and Supplies | Concordia Elementary School         |
| Communities for a Cause                     | \$137.82      | Instructional Materials and Supplies | Concordia Elementary School         |
| Concordia Elementary School PTA             | \$27,720.00   | Field Trip                           | Concordia Elementary School         |
| Vending Plus, Inc.                          | \$30.47       | Instructional Materials and Supplies | Concordia Elementary School         |
| Target                                      | \$400.00      | Instructional Materials and Supplies | Dana Hills High School              |
| Target                                      | \$500.00      | Instructional Materials and Supplies | Don Juan Avila Elementary School    |
| United Way                                  | \$160.00      | Instructional Materials and Supplies | Don Juan Avila Elementary School    |
| Don Juan Elementary School PTA              | \$11,062.00   | Field Trip and Transportation        | Don Juan Avila Elementary School    |
| Ms. Laura Dauchy                            | \$125.00      | Instructional Materials and Supplies | ECP/ Hidden Hills Elementary School |
| George White Elementary School Booster Club | \$112.25      | Teacher Stipend                      | George White Elementary School      |
| George White Elementary PTA                 | \$1,000.00    | Meet the Masters Program             | George White Elementary School      |
| George White Elementary PTA                 | \$12,160.00   | Discovering Science Program          | George White Elementary School      |
| George White Elementary PTA                 | \$695.00      | Dr. Sue, The Lady Bug Program        | George White Elementary School      |
| Hidden Hills Elementary School PTA          | \$200.00      | Instructional Materials and Supplies | Hidden Hills Elementary School      |
| Target                                      | \$200.00      | Instructional Materials and Supplies | John S. Malcom Elementary School    |
| Jamberry Nails                              | \$60.40       | Instructional Materials and Supplies | John S. Malcom Elementary School    |
| Vending Plus, Inc.                          | \$57.63       | Instructional Materials and Supplies | John S. Malcom Elementary School    |
| Target                                      | \$600.00      | Instructional Materials and Supplies | Ladera Ranch Elementary School      |
| Ladera Ranch Elementary School PTA          | \$3,500.00    | Walk-Through Assemblies              | Ladera Ranch Elementary School      |
| Ladera Ranch Elementary School PTA          | \$495.00      | Transportation for Field Trip        | Ladera Ranch Elementary School      |
| Ladera Ranch Elementary School PTA          | \$702.03      | Walk-Through Assemblies              | Ladera Ranch Elementary School      |
| Ladera Ranch Education Foundation, Inc.     | \$1,417.26    | Laminator Replacement                | Ladera Ranch Middle School          |
| Lifetouch National School Studios           | \$1,395.00    | Instructional Materials and Supplies | Ladera Ranch Middle School          |
| Target                                      | \$200.00      | Instructional Materials and Supplies | Ladera Ranch Middle School          |

Donation of Funds  
June 8, 2016

| DONATED BY                              | AMOUNT     | PURPOSE                              | SCHOOL                            |
|---|------------|--------------------------------------|-----------------------------------|
| Vending Plus, Inc.                      | \$357.49   | Instructional Materials and Supplies | Ladera Ranch Middle School        |
| CR&R Inc.                               | \$781.05   | Instructional Materials and Supplies | Ladera Ranch Middle School        |
| Lifetouch National School Studios       | \$1,078.00 | Instructional Materials and Supplies | Laguna Niguel Elementary School   |
| Vending Plus, Inc.                      | \$23.85    | Instructional Materials and Supplies | Laguna Niguel Elementary School   |
| LNES Foundation                         | \$330.00   | Transportation for Field Trip        | Laguna Niguel Elementary School   |
| LNES Foundation                         | \$330.00   | Transportation for Field Trip        | Laguna Niguel Elementary School   |
| Target                                  | \$400.00   | Instructional Materials and Supplies | Las Flores Middle School          |
| Vending Plus, Inc.                      | \$274.47   | Instructional Materials and Supplies | Las Flores Middle School          |
| Las Flores Middle School PTA            | \$6,531.55 | Technology Upgrades                  | Las Flores Middle School          |
| Wells Fargo                             | \$40.00    | Instructional Materials and Supplies | Las Palmas Elementary School      |
| San Clemente Junior Woman's Club        | \$500.00   | Instructional Materials and Supplies | Marblehead Elementary School      |
| Bergeson Foundation                     | \$1,460.00 | Field Trip                           | Marian Bergeson Elementary School |
| Bergeson Foundation                     | \$1,200.00 | Field Trip                           | Marian Bergeson Elementary School |
| Bergeson - Friends of MIP               | \$840.00   | Substitute Pay for MIP Teachers      | Marian Bergeson Elementary School |
| Target                                  | \$300.00   | Instructional Materials and Supplies | Moulton Elementary School         |
| Moulton Elementary School PTA           | \$4,400.00 | Music Program                        | Moulton Elementary School         |
| Moulton Elementary School PTA           | \$440.00   | Transportation for Field Trip        | Moulton Elementary School         |
| Vending Plus, Inc.                      | \$28.04    | Instructional Materials and Supplies | Moulton Elementary School         |
| Ladera Ranch Education Foundation, Inc. | \$359.60   | Robotic Building Supplies            | Oso Grande Elementary School      |
| Ladera Ranch Education Foundation, Inc. | \$344.73   | Apps for iPads                       | Oso Grande Elementary School      |
| Ladera Ranch Education Foundation, Inc. | \$1,700.90 | Instructional Materials and Supplies | Oso Grande Elementary School      |
| Vending Plus, Inc.                      | \$64.26    | Instructional Materials and Supplies | Oso Grande Elementary School      |
| Oso Grande Elementary School PTA        | \$6,000.00 | Instructional Materials and Supplies | Oso Grande Elementary School      |
| Target                                  | \$300.00   | Instructional Materials and Supplies | Palisades Elementary School       |
| Vending Plus, Inc.                      | \$26.50    | Instructional Materials and Supplies | Palisades Elementary School       |
| Palisades Elementary School PTA         | \$37.28    | Meet the Masters Program             | Palisades Elementary School       |
| Palisades Elementary School PTA         | \$4,782.98 | Meet the Masters Program             | Palisades Elementary School       |
| Target                                  | \$500.00   | Instructional Materials and Supplies | Phillip Reilly Elementary School  |
| Phillip J. Reilly School PTA            | \$1,125.00 | Teacher Stipend                      | Phillip Reilly Elementary School  |
| Phillip J. Reilly School PTA            | \$989.80   | Transportation for Science Camp      | Phillip Reilly Elementary School  |
| RH Dana Elementary School Booster Club  | \$5,130.00 | 5th Grade Field Trip                 | RH Dana Elementary School         |
| Box Tops for Education                  | \$112.30   | Instructional Materials and Supplies | RH Dana Elementary School         |
| RH Dana Elementary School Booster Club  | \$165.00   | Transportation for Field Trip        | RH Dana Elementary School         |
| Wellness and Prevention Center          | \$1,000.00 | Link Crew Training                   | San Clemente High School          |
| San Clemente High School PTSA           | \$3,600.00 | Link Crew Training                   | San Clemente High School          |
| Target                                  | \$1,300.00 | Instructional Materials and Supplies | Tesoro High School                |
| Tijeras Creek Elementary School PTA     | \$1,175.00 | Field Trip                           | Tijeras Creek Elementary School   |
| Tijeras Creek Elementary School PTA     | \$730.00   | Field Trip                           | Tijeras Creek Elementary School   |
| United Way Silicon Valley               | \$589.23   | Instructional Assistants             | Tijeras Creek Elementary School   |
| Vending Plus, Inc.                      | \$35.77    | Instructional Assistants             | Tijeras Creek Elementary School   |
| Communities for a Cause                 | \$757.77   | Instructional Assistants             | Tijeras Creek Elementary School   |
| San Clemente Junior Woman's Club        | \$500.00   | Instructional Materials and Supplies | Truman Benedict Elementary School |

Donation of Funds  
June 8, 2016

| <b>DONATED BY</b>                | <b>AMOUNT</b>       | <b>PURPOSE</b>                       | <b>SCHOOL</b>                     |
|----------------------------------|---------------------|--------------------------------------|-----------------------------------|
| Target                           | \$1,300.00          | Instructional Materials and Supplies | Truman Benedict Elementary School |
| Communities for a Cause          | \$127.27            | Instructional Materials and Supplies | Truman Benedict Elementary School |
| Viejo Elementary School PTA      | \$700.00            | Instructional Materials and Supplies | Viejo Elementary School           |
| Viejo Elementary School PTA      | \$508.75            | Instructional Materials and Supplies | Viejo Elementary School           |
| Viejo Elementary School PTA      | \$810.00            | Instructional Materials and Supplies | Viejo Elementary School           |
| Viejo Elementary School PTA      | \$330.00            | Instructional Materials and Supplies | Viejo Elementary School           |
| San Clemente Junior Woman's Club | \$500.00            | Instructional Materials and Supplies | Vista del Mar Elementary School   |
| Target                           | \$1,500.00          | Instructional Materials and Supplies | Vista del Mar Elementary School   |
| The OC Marathon                  | \$590.00            | Physical Education Equipment         | Vista del Mar Elementary School   |
| Vending Plus, Inc.               | \$75.07             | Instructional Materials and Supplies | Vista del Mar Elementary School   |
| Juice it Up                      | \$225.00            | Instructional Materials and Supplies | Vista del Mar Middle School       |
| Target                           | \$400.00            | Instructional Materials and Supplies | Vista del Mar Middle School       |
| Mako Foundation                  | \$37,323.10         | Security System                      | Vista del Mar Middle School       |
| Mako Foundation                  | \$71,287.02         | 42 Computers                         | Vista del Mar Middle School       |
| Vending Plus, Inc.               | \$28.26             | Instructional Materials and Supplies | Wood Canyon Elementary School     |
|                                  | <b>\$262,563.96</b> |                                      |                                   |



**MEMORANDUM OF UNDERSTANDING  
BETWEEN SADDLEBACK VALLEY UNIFIED  
SCHOOL DISTRICT AND CAPISTRANO UNIFIED  
SCHOOL DISTRICT FOR SPECIAL EDUCATION  
SERVICES**

This Agreement is made by and between the Saddleback Valley Unified School District (SVUSD also referred to herein as the Provider District) and the Capistrano Unified School District (CUSD also referred to herein as the Sending District). SVUSD and CUSD are also referred to individually as Party, and collectively as Parties. This Agreement is based upon the following factual recitals:

**RECITALS**

WHEREAS, Education Code §§ 56195.1 and 56195.5 authorize school districts and special education local plan areas (SELPAs) to enter into agreements to provide for the education of special education students who may reside in other districts or counties;

WHEREAS, Education Code § 56041 provides that, except for those students meeting residency requirements for school attendance specified in Education Code section 48204(a), the district of residence responsible for providing special education and related services to students between the ages of 18-22 years, inclusive, shall be the last district of residence in effect prior to the student attaining the age of majority for non-conserved pupils, as long as and until the parent or parents relocate to a new district of residence, at which time the new district of residence shall become the responsible local educational agency;

WHEREAS, Education Code section 56028 defines a "parent" as a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a court appointed responsible adult and further provides that the court appointed responsible adult shall be determined to be the "parent" for purposes of determining residency under Education Code section 48200 et. seq.;

WHEREAS, Student 883615 is a 21 year old non-conserved adult student (Student) eligible for special education and related services under the Individuals with Disabilities Education Act (IDEA);

WHEREAS, Student's parent resides within the boundaries of CUSD which the Parties believe to be Student's district of residence;

WHEREAS, Student currently resides in an adult group home located within the boundaries of SVUSD and Student desires to attend school in proximity to her residence;

WHEREAS, the Parties wish to enter into this Agreement regarding the provision of special education and related services for Student.

**NOW, THEREFORE, SVUSD and CUSD agree as follows:**

1. Recitals

The recitals stated above are incorporated into this Agreement.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2015 through June 30, 2016.

3. Educational Placement and Services

The Parties agree that Student will be enrolled in an adult transition program within SVUSD. SVUSD agrees to implement Student's Individualized Education Program (IEP) developed by CUSD, including all related services, and provide her with a free appropriate public education during the time that Student is residing in a group home located within its boundaries and enrolled in a SVUSD educational program.

In the event SVUSD determines it is no longer able to implement Student's IEP or to continue to provide Student's special education and related services, SVUSD shall immediately notify CUSD of its intent to terminate this MOU, by sending a letter to CUSD's Assistant Superintendent of Special Education and SELPA Operations and this MOU will be considered terminated 60 days following such notification. In the event CUSD wishes to terminate this MOU, written notice must be provided to SVUSD's Director of Special Education and 60 days following such notification this MOU will be considered terminated.

In the event Student moves out of SVUSD's boundaries, SVUSD shall immediately notify CUSD of Student's change in residence. Similarly, CUSD shall immediately notify SVUSD in the event the Court appointed responsible adult reports a change in residence or Student's educational guardian changes, including the new school district of residence, if known.

4. Annual and Triennial IEP Meetings

SVUSD shall notify CUSD of Student's IEP meetings (Student/school request, annual, and triennial review IEP team meetings) by e-mail to CUSD's Principal of Adult Transition with at least two weeks' advance notice, and CUSD will provide a representative to participate in the development of the IEP (telephonically or in person). For any change in services specified on the current IEP, a CUSD representative who is authorized to approve or disapprove the allocation of specified CUSD resources necessary for the implementation of the IEP shall be involved in the development of the IEP. CUSD will complete assessments/evaluations required for Student's triennial assessment/IEP. SVUSD will participate and collaborate in the assessment process. If Student requests assessment outside this triennial assessment, SVUSD will inform CUSD within two days of the request by notifying CUSD's Principal of Adult Transition via e-mail.

5. Due Process Proceedings

If Student or her court appointed responsible adult contests the termination of services by initiating a due process proceeding with the Office of Administrative Hearing (OAH), SVUSD will abide by the "stay-put" requirement of state and federal law unless the Student or his court appointed

responsible adult agree otherwise or an interim alternative educational placement is deemed lawful and appropriate by CUSD or OAH.

Upon request by CUSD, SVUSD will fully participate in special education due process proceedings including mediations and hearings, as requested by CUSD. Full participation shall include, but in no way limited to, cooperating with CUSD representatives to provide all documentation that pertains to SVUSD's adult transition program and/or the implementation of Student's IEP.

#### **6. Payment for Educational Placement and Services**

CUSD agrees to fund Student's educational placement and services within SVUSD. CUSD agrees to pay SVUSD as follows:

- a. **Transportation:** CUSD will reimburse SVUSD for the cost of transportation to and from school via Saddleback Valley's contracted vendor First Student.
- b. **Placement and Services:** CUSD will fund Student's placement in SVUSD's Esperanza Adult Transition Program in accordance with the funding formula included in Exhibit A.
- c. **Payment and Final Accounting:** A final accounting to determine the cost of attendance and billing costs to CUSD will be made no later than September 15, 2016 for the 2015-2016 school year.
- d. **Attendance:** For the purpose of this MOU, Student will be considered enrolled for the entirety of the 2015-2016 school year. For each month Student is enrolled, payment will be due for all services. To withdraw Student from attendance, this Agreement must be terminated (per Section 3) or Student/District may provide written notice to SVUSD by the 25<sup>th</sup> of the month that Student will not be attending the following month.

#### **7. No Waiver**

The failure of SVUSD in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

#### **8. Hold Harmless**

To the extent permitted by law, and except for the gross negligent acts or omissions of employees, agents and officers of CUSD, SVUSD hereby agrees to hold harmless, indemnify and defend CUSD and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with SVUSD's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the gross negligent acts or omissions of employees, agents and officers of SVUSD, CUSD hereby agrees to hold harmless, indemnify and defend SVUSD and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the performance of services other than for the operation of SVUSD during the term of this Agreement.

9. Independent Contractors

SVUSD and CUSD, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each party understands and agrees that it and all of its employees shall not be considered officers, employees or agents of either of the parties to this Agreement. Each party assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement.

10. Complete Agreement

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

11. Applicable Law

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

12. Severability

If any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions of this Agreement shall continue in full force and effect.

13. Counterparts

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile signatures shall be deemed as binding as original signatures.

14. Authorized Signatures

The individuals signing this Agreement warrant that they are authorized to do so, and further, that they are authorized to make the promises in this Agreement on behalf of the respective Parties.


**15. Governing Board Approval**

This Agreement is contingent upon approval by the Parties' respective Governing Boards.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

APPROVED BY:

Saddleback Valley Unified School District  
PROVIDER DISTRICT

BY:   
(Authorized Agent Signature)

Clint Harwick, Ed.D.  
(Print Name)

Superintendent  
(Title)

DATE: 5/13/16

BOARD APPROVAL: 5/12/16

Capistrano Unified School District  
SENDING DISTRICT

BY: \_\_\_\_\_  
(Authorized Agent Signature)

Kirsten Vital  
(Print Name)

Superintendent  
(Title)

DATE: \_\_\_\_\_

BOARD APPROVAL: 6/8/16

SPECIAL ED MOU

cc: SELPA

**Exhibit A**  
**Special Education Department**  
**Estimated Esperanza Adult Transition Student Cost**  
**2015-16**

|                               |                          |
|-------------------------------|--------------------------|
| <b>Program Cost per Month</b> | <b>\$1,740 per month</b> |
| <b>Speech and Language</b>    | <b>\$40.00 per hour</b>  |
| <b>1:1 IA</b>                 | <b>\$32.50 per hour</b>  |
| <b>VI</b>                     | <b>\$40.00 per hour</b>  |
| <b>HI</b>                     | <b>\$35.00 per hour</b>  |
| <b>Audiology</b>              | <b>\$85.00 per hour</b>  |
| <b>OM</b>                     | <b>\$53.00 per hour</b>  |
| <b>Transportation Rate</b>    | <b>\$5.53 per mile</b>   |



**MEMORANDUM OF UNDERSTANDING  
BETWEEN SADDLEBACK VALLEY UNIFIED  
SCHOOL DISTRICT AND CAPISTRANO UNIFIED  
SCHOOL DISTRICT FOR SPECIAL EDUCATION  
SERVICES**

This Agreement is made by and between the Saddleback Valley Unified School District (SVUSD also referred to herein as the Provider District) and the Capistrano Unified School District (CUSD also referred to herein as the Sending District). SVUSD and CUSD are also referred to individually as Party, and collectively as Parties. This Agreement is based upon the following factual recitals:

**RECITALS**

WHEREAS, Education Code §§ 56195.1 and 56195.5 authorize school districts and special education local plan areas (SELPAs) to enter into agreements to provide for the education of special education students who may reside in other districts or counties;

WHEREAS, Education Code § 56041 provides that, except for those students meeting residency requirements for school attendance specified in Education Code section 48204(a), the district of residence responsible for providing special education and related services to students between the ages of 18-22 years, inclusive, shall be the last district of residence in effect prior to the student attaining the age of majority for non-conserved pupils, as long as and until the parent or parents relocate to a new district of residence, at which time the new district of residence shall become the responsible local educational agency;

WHEREAS, Education Code section 56028 defines a "parent" as a guardian generally authorized to act as the child's parent or authorized to make educational decisions for the child, including a court appointed responsible adult and further provides that the court appointed responsible adult shall be determined to be the "parent" for purposes of determining residency under Education Code section 48200 et. seq.;

WHEREAS, Student 889154 is a 21 year old non-conserved adult student (Student) eligible for special education and related services under the Individuals with Disabilities Education Act (IDEA);

WHEREAS, Student's parent resides within the boundaries of CUSD which the Parties believe to be Student's district of residence;

WHEREAS, Student currently resides in an adult group home located within the boundaries of SVUSD and Student desires to attend school in proximity to her residence;

WHEREAS, the Parties wish to enter into this Agreement regarding the provision of special education and related services for Student.

**NOW, THEREFORE, SVUSD and CUSD agree as follows:**

**1. Recitals**

The recitals stated above are incorporated into this Agreement.

**2. Term of Agreement**

This Agreement is effective for the period beginning April 21, 2016 through December 19, 2016 at which time student will age out of the Program.

**3. Educational Placement and Services**

The Parties agree that Student will be enrolled in an adult transition program within SVUSD. SVUSD agrees to implement Student's Individualized Education Program (IEP) developed by CUSD, including all related services, and provide her with a free appropriate public education during the time that Student is residing in a group home located within its boundaries and enrolled in a SVUSD educational program.

In the event SVUSD determines it is no longer able to implement Student's IEP or to continue to provide Student's special education and related services, SVUSD shall immediately notify CUSD of its intent to terminate this MOU, by sending a letter to CUSD's Assistant Superintendent of Special Education and SELPA Operations and this MOU will be considered terminated 60 days following such notification. In the event CUSD wishes to terminate this MOU, written notice must be provided to SVUSD's Director of Special Education and 60 days following such notification this MOU will be considered terminated.

In the event Student moves out of SVUSD's boundaries, SVUSD shall immediately notify CUSD of Student's change in residence. Similarly, CUSD shall immediately notify SVUSD in the event the Court appointed responsible adult reports a change in residence or Student's educational guardian changes, including the new school district of residence, if known.

**4. Annual and Triennial IEP Meetings**

SVUSD shall notify CUSD of Student's IEP meetings (Student/school request, annual, and triennial review IEP team meetings) by e-mail to CUSD's Principal of Adult Transition with at least two weeks' advance notice, and CUSD will provide a representative to participate in the development of the IEP (telephonically or in person). For any change in services specified on the current IEP, a CUSD representative who is authorized to approve or disapprove the allocation of specified CUSD resources necessary for the implementation of the IEP shall be involved in the development of the IEP. CUSD will complete assessments/evaluations required for Student's triennial assessment/IEP. SVUSD will participate and collaborate in the assessment process. If Student requests assessment outside this triennial assessment, SVUSD will inform CUSD within two days of the request by notifying CUSD's Principal of Adult Transition via e-mail.



## **5. Due Process Proceedings**

If Student or her court appointed responsible adult contests the termination of services by initiating a due process proceeding with the Office of Administrative Hearing (OAH), SVUSD will abide by the "stay-put" requirement of state and federal law unless the Student or his court appointed responsible adult agree otherwise or an interim alternative educational placement is deemed lawful and appropriate by CUSD or OAH.

Upon request by CUSD, SVUSD will fully participate in special education due process proceedings including mediations and hearings, as requested by CUSD. Full participation shall include, but in no way limited to, cooperating with CUSD representatives to provide all documentation that pertains to SVUSD's adult transition program and/or the implementation of Student's IEP.

## **6. Payment for Educational Placement and Services**

CUSD agrees to fund Student's educational placement and services within SVUSD. CUSD agrees to pay SVUSD as follows:

- a. **Transportation:** CUSD will reimburse SVUSD for the cost of transportation to and from school via Saddleback Valley's contracted vendor First Student.
- b. **Placement and Services:** CUSD will fund Student's placement in SVUSD's Esperanza Adult Transition Program in accordance with the funding formula included in Exhibit A.
- c. **Payment and Final Accounting:** A final accounting to determine the cost of attendance and billing costs to CUSD will be made no later than September 15, 2016 for the 2015-2016 school year and February 28, 2017 for period August 29, 2016 through December 19, 2016 for the 2016-2017 school year.
- d. **Attendance:** For the purpose of this MOU, Student will be considered enrolled effective April 21, 2016. For each month Student is enrolled, payment will be due for all services. To withdraw Student from attendance, this Agreement must be terminated (per Section 3) or Student/District may provide written notice to SVUSD by the 25<sup>th</sup> of the month that Student will not be attending the following month.

## **7. No Waiver**

The failure of SVUSD in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

## **8. Hold Harmless**

To the extent permitted by law, and except for the gross negligent acts or omissions of

defend CUSD and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with SVUSD's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the gross negligent acts or omissions of employees, agents and officers of SVUSD, CUSD hereby agrees to hold harmless, indemnify and defend SVUSD and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the performance of services other than for the operation of SVUSD during the term of this Agreement.

**9. Independent Contractors**

SVUSD and CUSD, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each party understands and agrees that it and all of its employees shall not be considered officers, employees or agents of either of the parties to this Agreement. Each party assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement.

**10. Complete Agreement**

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

**11. Applicable Law**

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

**12. Severability**

If any provision of this Agreement is held to be invalid or unenforceable, the remaining provisions of this Agreement shall continue in full force and effect.

**13. Counterparts**

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile signatures shall be deemed as binding as original signatures.

**14. Authorized Signatures**

The individuals signing this Agreement warrant that they are authorized to do so, and further, that they are authorized to make the promises in this Agreement on behalf of the respective Parties.

15. Governing Board Approval

This Agreement is contingent upon approval by the Parties' respective Governing Boards.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

APPROVED BY:

Saddleback Valley Unified School District  
PROVIDER DISTRICT

Capistrano Unified School District  
SENDING DISTRICT

BY:   
(Authorized Agent Signature)

BY: \_\_\_\_\_  
(Authorized Agent Signature)

Clint Harwick, Ed.D.  
(Print Name)

Kirsten Vital  
(Print Name)

Superintendent  
(Title)

Superintendent  
(Title)

DATE: 5/13/16

DATE: \_\_\_\_\_

BOARD APPROVAL: 5/12/16

BOARD APPROVAL: 6/8/16

SPECIAL ED MOU

cc: SELPA

**Exhibit A**  
**Special Education Department**  
**Estimated Esperanza Adult Transition Student Cost**  
**2015-16**

|                               |                          |
|-------------------------------|--------------------------|
| <b>Program Cost per Month</b> | <b>\$1,740 per month</b> |
| <b>Speech and Language</b>    | <b>\$40.00 per hour</b>  |
| <b>1:1 IA</b>                 | <b>\$32.50 per hour</b>  |
| <b>VI</b>                     | <b>\$40.00 per hour</b>  |
| <b>HI</b>                     | <b>\$35.00 per hour</b>  |
| <b>Audiology</b>              | <b>\$85.00 per hour</b>  |
| <b>OM</b>                     | <b>\$53.00 per hour</b>  |
| <b>Transportation Rate</b>    | <b>\$5.53 per mile</b>   |

**ACADEMY SUPPORT CENTER**  
**Western Academy Support and Training Center**  
**2015-2016 AFFILIATION AGREEMENT**



This Affiliation Agreement is entered into between **Contra Costa Community College District's Diablo Valley College** (the "ASC") and Capistrano Unified School District South Coast ROP (the "ACADEMY") as of the July 1, 2015. Your academy ID# is: 20034409. Please include this ID# in the note if submitting your payment via check.

**ASC (Academy Support Center):**

**Authorized Representative**

Signed: Kim Schenk

Printed: Kim Schenk

Title: Manager, Community Education

**ACADEMY (Local Cisco Academy):**

**Authorized Representative**

Signed: \_\_\_\_\_

Printed: \_\_\_\_\_

Title: \_\_\_\_\_

**Network Academy Contact:**

Same as above \_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

**Effective Date:** July 1, 2015

**1. DURATION**

The duration, or term, of this Agreement shall be one year, commencing on the Effective Date. This Agreement may be renewed on a year-to-year basis by written agreement of the parties. The parties may revise or modify this Agreement only by a written amendment signed by both parties.

**2. GENERAL TERMS**

2.1. The purpose of this Agreement is to establish an affiliation between the ASC and the ACADEMY to provide operational support to the ACADEMY in a relevant format (email, phone, web, in-person).

2.2. The ACADEMY shall be responsible for paying an initial fee of \$550 for the first year of service to the ASC, due upon Effective Date. After the first year, the annual renewal fee is \$550.00. A discounted rate ("Early Bird Special" of \$300 is available if fee is paid as "Early Bird Special" if paid before **September 30**.

2.3. Upon receiving the \$550 annual fee, the ASC shall provide up to 10 hours of operational support to the ACADEMY annually.

2.4. Additional operational support beyond that included in annual membership (10 hours) will be billed to the ACADEMY (payable within 30 days) at a rate of \$100.00 per hour.

### **3. ASC'S OBLIGATIONS**

- 3.1. Assist the ACADEMY with finding training and setting up their classroom.
- 3.2. Be a resource expert, assisting ACADEMY in finding available information, resources and tools.
- 3.3. Provide Administrator Orientation to the ACADEMY.
- 3.4. Maintain regular contact with the ACADEMY
- 3.5. Assist the ACADEMY with navigating NetSpace.
- 3.6. Relay critical operational communications from Cisco to the ACADEMY.
- 3.7. Help the ACADEMY understand and utilize new tools; such as the Quality Metrics Reports.

### **4. ACADEMY'S OBLIGATIONS**

- 4.1. Appoint a Network Academy Contact who is responsible for the primary point of contact with the ASC, and maintaining compliance with this Agreement.
- 4.2. Make a best effort to obtain operational support first from the ASC before escalation to Cisco.
- 4.3. Allow 24 hours for a reply from the ASC to requests for support before escalation to Cisco.

### **5. EARLY TERMINATION**

- 5.1. This Agreement may be terminated by either party upon thirty (30) days written notice to the other.

### **6. MISCELLANEOUS**

- 6.1. Both parties will be responsible for the negligent acts or omissions of its own employees, officers or agents in the performance of this agreement. Neither will be considered the agent of the other and neither assumes any responsibility to the other for the consequences or any act or omission of any person, firm, or corporation not a party to this agreement.
- 6.2. Neither party shall have the right to assign this Agreement without the prior written consent of the other party.
- 6.3. This Agreement constitutes the entire agreement and understanding of the parties with respect to its subject matter. No prior or contemporaneous agreement or understanding will be effective.
- 6.4. The individual signing on behalf of ACADEMY hereby represents and warrants that s/he is duly authorized to execute and deliver this Agreement on behalf of ACADEMY and that this Agreement is binding upon ACADEMY in accordance with its terms.

Mail Agreement to:

Diablo Valley College Community Education

c/o Kim Schenk

321 Golf Club Rd, Pleasant Hill, CA 94523

Scan and Email Agreement to: [wastc@dvc.edu](mailto:wastc@dvc.edu)





TO: SUPERINTENDENT OF PUBLIC SCHOOLS  
PRINCIPAL OF PRIVATE SCHOOLS

FROM: ROGER L. BLAKE

RE: FORM TO RECORD DISTRICT AND/OR SCHOOL REPRESENTATIVES TO LEAGUES

DATE: APRIL 22, 2016

Enclosed is a form upon which to record your district and/or school representatives to leagues for **next year, 2016-2017**. It is a form sent every year to you in order to obtain the names of league representatives to every league in the state and to make sure that the league representatives are designated by school district or school governing boards. **It is a legal requirement that league representatives be so designated.**

The education code gives the authority for high school athletics to high school governing boards. The code also requires that the boards, after joining CIF, designate their representatives to CIF leagues. This is a necessity! (Ed. Code 33353 (a) (1))

We are asking that, after action by the governing board, you **send the names of league representatives to your CIF Section office**. Obviously, the presumption behind this code section is that the representatives of boards are the only people who will be voting on issues, at the league and section level, that impact athletics.

If a governing board does not take appropriate action to designate representatives or this information is not given to Section offices within the required time frame, CIF is required to suspend voting privileges (CIF Constitution, Article 2, Section 25, p.17) for the affected schools.

At the State Federated Council level we will be asking that Sections verify that their representatives are designated in compliance with this Ed. Code section.

I hope this gives you a bit of background. Thank you for all you do to help support high school athletics. It is a valuable program in all high schools and we appreciate the support you give to the program and to CIF.

**Please return the enclosed form no later than June 29, 2016 directly to your CIF Section Office. Addresses of each section are listed on the back of the form.** Please contact us if we can give you further information.

### 2016-2017 Designation of CIF Representatives to League

Please complete the form below for each school under your jurisdiction and **RETURN TO THE CIF SECTION OFFICE (ADDRESSES ON REVERSE SIDE) no later than June 29, 2016.**

Capistrano Unified

(Name of school district/governing board)

School District/Governing Board at its \_\_\_\_\_ meeting,

(Date)

appointed the following individual(s) to serve for the 2016-2017 school year as the school's league representative:

#### **PHOTOCOPY THIS FORM TO LIST ADDITIONAL SCHOOL REPRESENTATIVES**

NAME OF SCHOOL Aliso Niguel High School

NAME OF REPRESENTATIVE Deni Christensen

POSITION Principal

ADDRESS 28000 Terrace View Drive

CITY Aliso Viejo ZIP 92656

PHONE 949-830-5590 FAX \_\_\_\_\_

E-MAIL dmchristensen@capousd.org

\*\*\*\*\*  
NAME OF SCHOOL Capistrano Valley High School

NAME OF REPRESENTATIVE Joshua Hill

POSITION Principal

ADDRESS 26310 Via Escolar

CITY Mission Viejo ZIP 92692

PHONE 949-364-6100 FAX 949-347-1298

E-MAIL jhill@capousd.org

\*\*\*\*\*  
NAME OF SCHOOL Dana Hill High School

NAME OF REPRESENTATIVE Jason Allemann

POSITION Principal

ADDRESS 33333 Golden Lantern

CITY Dana Point ZIP 92629

PHONE 949-496-6666 FAX 949-489-8317

E-MAIL jjalessmann@capousd.org

\*\*\*\*\*  
NAME OF SCHOOL San Clemente High School

NAME OF REPRESENTATIVE Chris Carter

POSITION Principal

ADDRESS 700 Avenida Pico

CITY San Clemente ZIP 92673

PHONE 949-492-4165 FAX 949-361-5175

E-MAIL ccarter@capousd.org

If the designated representative is not available for a given league meeting, an alternate designee of the district governing board may be sent in his/her place. **NOTE:** League representatives from public schools and private schools must be designated representatives of the school's governing boards in order to be eligible to serve on the section and state governance bodies.

Superintendent's or Principal's Name Kirsten Vital Signature \_\_\_\_\_

Address 33122 Valle Road City SJC Zip 92675

Phone 949-234-9200 Fax 949-496-7681

**PLEASE MAIL OR FAX THIS FORM DIRECTLY TO THE CIF SECTION OFFICE.  
SEE REVERSE SIDE FOR CIF SECTION OFFICE ADDRESSES.**



**2016-2017 Designation of CIF Representatives to League**

Please complete the form below for each school under your jurisdiction and **RETURN TO THE CIF SECTION OFFICE (ADDRESSES ON REVERSE SIDE) no later than June 29, 2016.**

Capistrano Unified School District/Governing Board at its \_\_\_\_\_ meeting,  
(Name of school district/governing board) (Date)  
appointed the following individual(s) to serve for the 2016-2017 school year as the school's league representative:

**PHOTOCOPY THIS FORM TO LIST ADDITIONAL SCHOOL REPRESENTATIVES**

NAME OF SCHOOL San Juan Hills High School  
NAME OF REPRESENTATIVE Jennifer Smalley POSITION Principal  
ADDRESS 29211 Vista Montana CITY SJC ZIP 92675  
PHONE 949-234-5900 FAX 949-488-9727 E-MAIL jsmalley@capousd.org

\*\*\*\*\*  
NAME OF SCHOOL Tesoro High School  
NAME OF REPRESENTATIVE William Mocnik POSITION Principal  
ADDRESS 1 Tesoro Creek Road CITY Las Flores ZIP 92688  
PHONE 949-234-5310 FAX 949-766-3370 E-MAIL wemocnik@capousd.org

\*\*\*\*\*  
NAME OF SCHOOL Capistrano Unified  
NAME OF REPRESENTATIVE Grant Martin Jr. POSITION Coordinator/ Athletics  
ADDRESS 33122 Valle Road CITY SJC ZIP 92675  
PHONE 949-234-9482 FAX 949-489-0467 E-MAIL gsmartinjr@capousd.org

\*\*\*\*\*  
NAME OF SCHOOL \_\_\_\_\_  
NAME OF REPRESENTATIVE \_\_\_\_\_ POSITION \_\_\_\_\_  
ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_  
PHONE \_\_\_\_\_ FAX \_\_\_\_\_ E-MAIL \_\_\_\_\_

If the designated representative is not available for a given league meeting, an alternate designee of the district governing board may be sent in his/her place. **NOTE:** League representatives from public schools and private schools must be designated representatives of the school's governing boards in order to be eligible to serve on the section and state governance bodies.

Superintendent's or Principal's Name Kirsten Vital Signature \_\_\_\_\_  
Address 33122 Valle Road City SJC Zip 92675  
Phone 949-234-9200 Fax 949-496-7681

**PLEASE MAIL OR FAX THIS FORM DIRECTLY TO THE CIF SECTION OFFICE.  
SEE REVERSE SIDE FOR CIF SECTION OFFICE ADDRESSES.**

## **CIF SECTION OFFICES**

### **CIF CENTRAL SECTION**

Jim Crichlow, Commissioner  
P.O. Box 1567  
Porterville, CA 93258  
Phone: (559) 781-7586  
Fax: (559) 781-7033

### **CIF CENTRAL COAST SECTION**

Duane Morgan, Commissioner  
6830 Via Del Oro, Suite 103  
San Jose, CA 95119  
Phone: (408) 224-2994  
Fax: (408) 224-0476

### **CIF LOS ANGELES SECTION**

John Aguirre, Commissioner  
10660 White Oak Avenue, Suite 216  
Granada Hills, CA 91344  
Phone: (818) 767-0800  
Fax: (818) 767-0802

### **CIF NORTH COAST SECTION**

Gil Lemmon, Commissioner  
5 Crow Canyon Court, Suite 209  
San Ramon, CA 94583  
Phone: (925) 263-2110  
Fax: (925) 263-2120

### **CIF NORTHERN SECTION**

Elizabeth Kyle, Commissioner  
2241 St. George Lane, Suite 2  
Chico, CA 95926  
Phone: (530) 343-7285  
Fax: (530) 343-5619

### **CIF OAKLAND SECTION**

Alphonso Powell, Commissioner  
900 High Street  
Oakland, CA 94601  
Phone: (510) 434-2218  
Fax: (510) 434-3351

### **CIF SAC-JOQUIN SECTION**

Michael Garrison, Commissioner  
P.O. Box 289  
Lodi, CA 95241  
Phone: (209) 334-5900  
Fax: (209) 334-0300

### **CIF SAN DIEGO SECTION**

Jerry Schniepp, Commissioner  
2131 Pan American Plaza  
San Diego, CA 92101  
Phone: (858) 292-8165  
Fax: (858) 292-1375

### **CIF SAN FRANCISCO SECTION**

Don Collins, Commissioner  
555 Portola Drive, Bungalow 2  
San Francisco, CA 94131  
Phone: (415) 920-5185  
Fax: (415) 920-5189

### **CIF SOUTHERN SECTION**

Rob Wigod, Commissioner  
10932 Pine Street  
Los Alamitos, CA 90720  
Phone: (562) 493-9500  
Fax: (562) 493-6266



## **INTERNSHIP PROGRAM MEMORANDUM OF UNDERSTANDING**

**1 July 2015 to 30 June 2017**

**by and between**

**University of Redlands**

**and**

**CAPISTRANO UNIFIED SCHOOL DISTRICT**

- **Multiple Subject Internship Credential**
- **Single Subject Internship Credential**
- **Education Specialist Internship Credential**

An Internship Credential authorizes the same service at the same level as the Preliminary Credential with some exceptions. The Internship Credential is only valid in one school district or consortium under the preconditions established by State law (see Appendix A).

For this reason, interns must have a contract before a credential can be issued. Each intern candidate is to work under the direct and continuing supervision of a University of Redlands Supervisor and District On-Site Teacher who provides general support at the classroom level of the cooperating school. Also, the Internship Credential shall be issued initially for a two-year period and may be renewed by the Commission. (Education Code Section 44455). For renewals, please see Education Code Section 44456.

### **I. General Provisions**

#### **a. The UNIVERSITY agrees and verifies that:**

- i. Each Intern Teacher shall have met the requirements for enrollment in its Credential Programs
- ii. Each Intern Teacher must have completed the minimum number of pre-service hours of University Credential Program course work, as required by the CCTC for issuance of the Intern Credential.
- iii. Each Intern Teacher shall apply for the Internship Credential through the School of Education at the University of Redlands upon successful completion of the School of Education Internship application process and verification of employment from the School District.

**b. The DISTRICT agrees and verifies that:**

- i. The intern assumes full teaching and legal responsibility for their classroom from the first day of the teaching assignment as a paid employee of the District for at least **one academic year**, subject to the District's personnel policies and State law(s).
- ii. The intern will attend department and faculty meetings and parent-teacher conferences when appropriate.
- iii. The intern is expected to attend all school and district in-service training sessions whenever possible. The intern will also attend assigned District and School orientations that occur prior to the start of the school. If there is a conflict between University and District training, University meetings shall take priority during the Internship period.

## **II. Support and Supervision Requirements**

Pursuant to California Education Code §44321, the supervision and support of interns is the responsibility of both the Commission-approved teacher preparation program and the employer. The Commission requires that each approved intern program must have a signed Memorandum of Understanding (MOU) outlining the respective responsibilities of the program and of the employer.

**a. General Support and Supervision Provided to All Interns**

The UNIVERSITY and DISTRICT together shall provide a minimum of 144 hours of support/mentoring and supervision to each intern teacher per school year including coaching, modeling, and demonstrating within the classroom, assistance with course planning and problem-solving regarding students, curriculum, and development of effective teaching methodologies. The minimum support, mentoring and supervision provided to an intern teacher who assumes daily teaching responsibilities after the beginning of a school year shall be equal to four hours times the number of instructional weeks remaining in the school year. A minimum of two hours of support/mentoring and supervision must be provided to an intern teacher every five instructional days.

- i. The UNIVERSITY shall select supervisors that have current knowledge in their subject matter area; understand the context of public schooling; ability to model best professional practices in teaching and learning, scholarship and service; knowledge about diverse abilities, cultural, language, ethnic and gender diversity; and understanding of academic standards, frameworks, and accountability systems that drive the curriculum of public schools.
- ii. The UNIVERSITY shall provide supervision and ongoing support for a minimum of 72 hours per school year. University supervisors will conduct classroom observations a minimum of 18 times each term that include pre and post observation discussions. Supervisors will maintain weekly contact with the intern to provide support related to planning, curriculum, and instruction in addition to problem solving regarding students.

- iii. The DISTRICT shall select on-site support teachers (mentors) who meet the following qualifications:
  - (1) valid corresponding Clear or Life credential,
  - (2) three years successful teaching experience, and
  - (3) the English Learner (EL) Authorization (if responsible for providing specified EL support).If the mentor does not hold an EL Authorization, the district must identify and individual who is does have a valid EL authorization and who is immediately available to assist the intern with planning lessons that are appropriately designed and differentiated for English learners, for assessing language needs and progress, and to support language accessible instruction, through in-classroom modeling and coaching as needed.
- iv. The DISTRICT shall provide supervision and ongoing support for a minimum of 72 hours per school year with a minimum of two hours of support/mentoring and supervision per week. The on-site support teacher's role is to provide support specifically addressing issues in the intern's classroom.
- v. The UNIVERSITY shall provide orientation and training for the district on-site support teachers and university supervisors.
- vi. The University Supervisor and on-site support teacher shall meet together regularly with the intern to ensure the intern is following the California Teaching Performance Expectations.
- vii. The UNIVERSITY shall monitor the completion of university and employer-provided support/mentoring to ensure that interns teachers are receiving the minimum 144 hours of mentoring via forms submitted by the interns, supervisors and signed by the on-site support teacher.
- viii. The District Mentor, on-site support teacher and site administrator shall participate in surveys that provide feedback to the university regarding the internship experience.

**THE PARTIES MUTUALLY AGREE .**

- A. The UNIVERSITY agrees to indemnify, hold harmless, and defend the DISTRICT, its agents and employees from and against all loss or expense (including costs and attorney fees) resulting from liability imposed by law upon the DISTRICT because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement and due or claimed to be due to the negligence of the UNIVERSITY, its agents or employees.

The DISTRICT agrees to indemnify, hold harmless, and at the University's request, defend the UNIVERSITY, its agents and employees from and against all loss or expenses (including costs and attorney fees) resulting from liability imposed by law upon the University because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with the Agreement, and due or claimed to be due to the negligence of the DISTRICT, its agents or employees.

- B. Both parties acknowledge they are independent contractors, and nothing contained in this Agreement shall be deemed to create an agency, joint venture, franchise or partnership relation between the parties and neither party shall so hold itself out. Neither party shall have the right to obligate or bind the other party in any manner whatsoever, and nothing contained in this Agreement shall give or is intended to give any right of any kind to third persons.
- C. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.

**FIELDWORK SITE CONTACT  
INFORMATION:**

**Capistrano Unified School District**  
33122 Valle Rd  
San Juan Capistrano, CA 92675  
**Leona Olson, Assistant Superintendent**  
**Personnel Services**

**UNIVERSITY CONTACT INFORMATION:**

University of Redlands  
1200 E. Colton Ave.  
Redlands, CA 92373-0999  
Attn: Margo Drallos, Director of Fieldwork  
909-748-8812

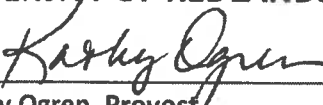
This Agreement is executed this day 1 July 2015.

**CAPISTRANO UNIFIED SCHOOL DISTRICT**

BY   
Leona Olson, Assistant Superintendent  
Personnel Services

Date 7.23.15

**UNIVERSITY OF REDLANDS**

BY   
Kathy Ogren, Provost

Date 7-20-15

## APPENDIX A

### Preconditions Established for Internship Programs

For initial program accreditation and continuing accreditation by the Committee on Accreditation, participating districts and universities must adhere to the following requirements of state law or Commission policy.

- (1) **Bachelor's Degree Requirement.** Candidates admitted to internship programs must hold baccalaureate degrees or higher from a regionally accredited institution of higher education. Reference: Education Code §§44325, 44326, 44453.
- (2) **Subject Matter Requirement.** Each Multiple Subject intern admitted into the program has passed the Commission-approved subject matter examinations(s) for the subject area(s) in which the Intern is authorized to teach, and each Single Subject intern admitted into the program has passed the Commission-approved subject matter examination(s) or completed the subject matter program for the subject areas(s) in which the Intern is authorized to teach. Reference: Education Code § 44325(c) (3).
- (3) **Pre-Service Requirement.**
  - (a) Each Multiple and Single Subject Internship program must include a minimum of 120 clock hour (or the semester or quarter unit equivalent) pre-service component which includes foundational preparation in general pedagogy including classroom management and planning, reading/language arts, subject specific pedagogy, human development, and teaching English Learners.
  - (b) Each Education Specialist Internship program includes a minimum of 120 clock hour (or the semester or quarter unit equivalent) pre-service component which includes foundational preparation in pedagogy including classroom management and planning, reading/language arts, specialty specific pedagogy, human development, and teaching English Learners.
- (4) **Professional Development Plan.** The employing district has developed and implemented a Professional Development Plan for interns in consultation with a Commission-approved program of teacher preparation. The plan shall include all of the following:
  - (a) Provisions for an annual evaluation of the intern.
  - (b) A description of the courses to be completed by the intern, if any, and a plan for the completion of preservice or other clinical training, if any, including student teaching.
  - (c) Additional instruction during the first semester of service, for interns teaching in kindergarten or grades 1 to 6 inclusive, in child development and teaching methods, and special education programs for pupils with mild and moderate disabilities.
  - (d) Instruction, during the first year of service, for interns teaching children in bilingual classes in the culture and methods of teaching bilingual children, and instruction in the etiology and methods of teaching children with mild and moderate disabilities.

**(5) Supervision of Interns.**

- (a) In all internship programs, the participating institutions shall provide supervision of all interns.
- (b) University Intern Programs only: No intern's salary may be reduced by more than 1/8 of its total to pay for supervision, and the salary of the intern shall not be less than the minimum base salary paid to a regularly certificated person. If the intern salary is reduced, no more than eight interns may be advised by one district support person. Reference: Education Code § 44462. Institutions will describe the procedures used in assigning supervisors and, where applicable, the system used to pay for supervision.

- (6) Assignment and Authorization.** To receive program approval, the participating institution authorizes the candidates in an internship program to assume the functions that are authorized by the regular standard credential. Reference: Education Code § 44454. The institution stipulates that the interns' services meet the instructional or service needs of the participating district(s). Reference: Education Code § 44458.

- (7) Participating Districts.** Participating districts are public school districts or county offices of education. Submissions for approval must identify the specific districts involved and the specific credential(s) involved. Reference: Education Code §§ 44321 and 44452.

- (8) Early Program Completion Option.** Each intern program must make available to candidates who qualify for the option the opportunity to choose an early program completion option, culminating in a five year preliminary teaching credential. This option must be made available to interns who meet the following requirements:

- (a) Pass a written assessment adopted by the commission that assesses knowledge of teaching foundations as well as all of the following:
  - Human development as it relates to teaching and learning aligned with the state content and performance standards for K-12 students
  - Techniques to address learning differences, including working with students with special needs
  - Techniques to address working with English learners to provide access to the curriculum
  - Reading instruction in accordance with state standards
  - Assessment of student progress based on the state content and performance standards
  - Classroom management techniques
  - Methods of teaching the subject fields
- (b) Pass the teaching performance assessment. This assessment may be taken only one time by an intern participating in the early completion option.
- (c) Pass the Reading Instruction Competence Assessment (RICA) (Multiple Subject Credential only).
- (d) Meet the requirements for teacher fitness.

An intern who chooses the early completion option but is not successful in passing the assessment may complete his or her full internship program. (Reference: Education Code § 44468).

- (9) Length of Validity of the Intern Certificate.** Each intern certificate will be valid for a period of two years. However, a certificate may be valid for three years if the intern is participating in a program



leading to the attainment of a specialist credential to teach students, or for four years if the intern is participating in a district intern program leading to the attainment of both a multiple subject or a single subject teaching credential and a specialist credential to teach students with mild/moderate disabilities. Reference: Education Code § 44325 (b).

- (10) **Non-Displacement of Certificated Employees.** The institution and participating districts must certify that interns do not displace certificated employees in participating districts.
- (11) **Justification of Internship Program.** When an institution submits a program for initial or continuing accreditation, the institution must explain why the internship is being implemented. Programs that are developed to meet employment shortages must include a statement from the participating district(s) about the availability of qualified certificated persons holding the credential. The exclusive representative of certificated employees in the credential area (when applicable) is encouraged to submit a written statement to the Committee on Accreditation agreeing or disagreeing with the justification that is submitted.
- (12) **Bilingual Language Proficiency.** Each intern who is authorized to teach in bilingual classrooms has passed the language proficiency subtest of the Commission-approved assessment program leading to the Bilingual Crosscultural Language and Academic Development Certificate. Reference: Education Code Section 44325 (c).

## EDUCATIONAL FIELDWORK AGREEMENT 2015-2017

This agreement is entered into by and between **CAPISTRANO UNIFIED SCHOOL DISTRICT** hereinafter called the "District"), and the **UNIVERSITY OF REDLANDS** (hereinafter called the "University"). This term of agreement shall be from **1 July 2015** until **30 June 2017**.

### A. RECITALS

1. The purpose of this Agreement is to provide educational fieldwork experiences to students enrolled in the Professional Educational curriculum and/or the Communicative Disorders curriculum of the University. This Agreement is entered into pursuant to the applicable provisions of the California Educational Code, including, but not limited to, Section 11006.
2. Notwithstanding any other provisions herein, this Agreement shall become operant only pursuant to the provisions of Board Policy/Administrative Regulation of the District.

### B. OPERATIVE PROVISIONS

1. The District shall provide educational fieldwork experiences in schools, classes or other appropriate sites of the District, under the direct supervision and instruction of certificated employees of the District, not to exceed 16 semester units of credit per student.
  2. The District may, for good cause, refuse to accept for participation, any student of the University assigned to educational fieldwork experiences in the District. The University shall terminate the assignment of any student of the University upon the District's request, which request shall be made only for good cause.
- In performance of this Agreement, each of the parties hereto agrees that it shall not discriminate against any student on the basis of race, color, religion, ancestry, national origin, physical or mental impairment, sex, or any other basis prohibited by law.
4. Credential and degree candidates assigned field experiences in #6 that follows, will have California Department of Justice and Federal Bureau of Investigation fingerprint clearance documentation on file with the University.
  5. Credential candidates assigned field experiences in #6 that follows, will be provided early educational fieldwork experiences including the appropriate student and school permission embedded in the California Commission on Teacher Credentialing TPA (Teacher Performance Assessment), a required mandate.
  6. Assignment of a student of the University to pre-service fieldwork experiences in schools will be under the following definitions:

**"Student Teachers"** means persons recommended by the University, possessing a certificate of clearance or other appropriate certificate, who have been approved to engage in unpaid classroom teaching experiences and/or individualized therapy under the supervision of a regularly credentialed employee of the District. An assignment of a student of the University to a student teaching or placement in schools of the District shall be at the discretion of the University, working cooperatively with the District. The assignment shall last for a designated period of time, not to exceed a full semester of 15 weeks.

**"Clinic Teachers"** means persons recommended by the University, possessing a certificate of clearance or other appropriate certificate, to engage in limited unpaid classroom teaching experiences under the supervision of a regularly credential employee of the District. Clinic teaching is designed to provide University teacher candidates limited exposure and practice to teaching methods for a designated period (usually 4 to 6 weeks). Arrangements for this experience will be made cooperatively between the University supervisor and the principal of the participating school.

**“Student Interns”** means person recommended by the University possessing a certificate of clearance or other appropriate certificate, who have been approved to engage in unpaid educational service experiences (counseling, administration, librarianship, etc.) under the supervision of a regularly credentialed employee of the District.

**“Teaching Interns”** means persons recommended by the University possessing a certificate of clearance and an Internship Credential, who have been approved to engage in paid teaching services under the supervision of a regularly credentialed employee of the District and a University supervisor for a minimum of 18 weeks. The University reserves the right to issue or deny the preliminary teaching credential at the end of the internship experience. Either the District or the University may remove the teaching intern for unsatisfactory performance.

**“Student Observers”** means persons recommended by the University who have been approved to engage in observation of classroom teaching or other educational services performed by regularly credentialed employees of the District. Student observers may be permitted to engage in limited educational fieldwork experiences under the direct supervision and in the presence of a regularly credentialed employee of the District.

**“Education Administration Fieldwork/Interns”** means persons recommended by the University who hold a baccalaureate degree from a regionally accredited institution of higher education (EC 44453) and has completed three years experience on a prerequisite credential, received a passing score on the CBEST, and is eligible for an Administrative Internship Credential, who have been approved to engage in paid administrative services, if this does not displace a certificated employee, and shall be under the supervision of a regularly credentialed employee of the District and a University supervisor for a minimum of 16 weeks. The University authorizes the candidates in an administrative internship program to assume the functions authorized by the regular administrative services credential. The University reserves the right to issue or deny the preliminary administrative credential at the end of the internship experience. Either the District or the University may remove the administrative intern for unsatisfactory performance.

**“Counseling Fieldwork Candidates”** means persons recommended by the University, possessing a certificate of clearance, current TB test, and passing CBEST, have completed an application for Field Placement approved by the Counseling Fieldwork Coordinator, completed 100 hours of practicum with a 3.0 GPA or better in the following courses: Educ. 601 Interpersonal Relationships, Educ. 602 Pluralism in Education and Educ. 657A Practicum Fieldwork in Counseling. Candidates have enrolled in or completed the following courses: Educ. 653 Techniques of Counseling & Consultation, and Educ. 680 Human Development Across the Life Span. Candidates will be under the supervision of a regularly paid pupil personnel service credentialed employee of the District and a University supervisor. One hour of supervision will be provided by the district supervisor for every 40 hours of fieldwork experience. The district supervisor and the counseling candidate will decide on the number of fieldwork hours to be completed at any given site. This information will be noted in writing prior to beginning the fieldwork experience. A total of 600 clock hours of fieldwork is required to complete the pupil personnel services credential. 400 hours must be completed in public K-12 settings, and up to 200 hours can be completed in non-public counseling settings. The 400 hours of public K-12 experience must be in at least 2 of 3 levels with 200 hours in each setting (i.e. elementary, middle school or high school). The University reserves the right to issue or deny the pupil personnel services credential at the end of the field experience. Either the District or the University may remove the counseling candidate for unsatisfactory performance.

7. The assignment of a student of the University to pre-service fieldwork experiences in the District shall be deemed to be effective for the purposes of this Agreement as of the date the University presents to the proper authorities of the District a document effecting such assignment or through other procedures established and communicated by the District.
8. The University will be responsible for providing a University supervisor or person designated and employed by the University to direct, supervise, and evaluate the performance of students of the University engaged in pre-service fieldwork experiences. This person(s) will work cooperatively with those individuals in the District responsible for placement and direct supervision.

The University is obligated to maintain neutrality in the District’s labor disputes, to ensure that all field experiences, including practice teaching, will be educationally valid, and to avoid placing its students in situations in which there is a risk of physical injury.

- A. In the event of a labor dispute in the District, University students involved in field experiences shall report to the University until the University supervisor and program coordinator have assessed the situation.
- B. During a labor dispute at a District field experience site, University faculty members who supervise students will visit the District's school site on a regular basis to observe, to meet with District personnel, and to determine whether the situation remains educationally valid and physically safe for field experience activity.
- C. During disputes, if the situation is educationally valid and physically safe and the District teacher is present in his/her regular position, the University supervisor will allow the student the option of continuing to practice teach at that site or of terminating the assignment.

#### **C. FINANCIAL PROVISION**

1. It has been determined between the parties hereto that any payments to be made to the District or its employees under this Agreement do not exceed the actual cost to the District of the services rendered by the District.
2. Notwithstanding any other provisions of this Agreement, the University shall not be obligated by this Agreement to pay the District or its employees any amount in excess of the total sum set forth in financial provisions.
3. The University shall tender to the Master Teacher an honorarium of \$100.00 per seven week period for each full-time student teacher of the University assigned to schools in the District, to be paid at the end of the assignment.
4. For Counseling Fieldwork Candidates only, the University shall tender to the On-site Supervisor a \$100.00 honorarium to be paid at the end of the assignment.
5. For Communicative Disorders Fieldwork/Interns only, the University shall tender to the Master Teacher an honorarium of \$200.00 for each full-time supervisor for each full-time student of the University to be paid at the end of the assignment.

#### **D. ALTERATION DISCLAIMER**

No alteration or variation of the terms of this Agreement shall be valid unless made in writing and signed by the parties hereto, and no oral understanding of agreement not incorporated herein shall be binding on any of the parties hereto.

#### **E. MUTUAL HOLD HARMLESS AND INDEMNIFICATION**

**THE UNIVERSITY OF REDLANDS** shall hold harmless, defend and indemnify **CAPISTRANO UNIFIED SCHOOL DISTRICT** and its officers, employees, and agents from any and all losses, demands, claims, damages (including costs and attorney fees), or causes of action arising from any negligent or willful act of **THE UNIVERSITY OF REDLANDS**, its officers, employees, or student teachers incurred in the performance of this Agreement.

**CAPISTRANO UNIFIED SCHOOL DISTRICT** shall hold harmless, defend and indemnify **THE UNIVERSITY OF REDLANDS** and its officers, employees, and agents from any and all losses, demands, claims, damages (including costs and attorney fees), or causes of action arising from any negligent or willful act of **CAPISTRANO UNIFIED SCHOOL DISTRICT** it's officers, employees, or student teachers incurred in the performance of this Agreement.

#### **F. NO EMPLOYER-EMPLOYEE RELATIONSHIP**

No relationship of employer and employee is created by this agreement. It is understood that the student shall have no claim under this agreement against the School District for vacation with pay, sick leave, retirement benefits, medical or dental insurance, worker's compensation benefits or social security contributions.

## G. OTHER AGREEMENT

This Agreement replaces all previous agreements between the **UNIVERSITY OF REDLANDS** and the **CAPISTRANO UNIFIED SCHOOL DISTRICT**. This Agreement may be extended or modified for subsequent periods of time with the written agreement of both parties.

This Agreement is executed this day **1 July 2015**.

### CAPISTRANO UNIFIED SCHOOL DISTRICT

By   
Leona Olson, Assistant Superintendent  
Personnel Services

Date 7/22/15

### UNIVERSITY OF REDLANDS

By   
Kathy Ogren, Provost

Date 7/20/15

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of June 8, 2016  
Classified Employees

**ACCEPT RESIGNATIONS/TERMINATIONS**

| <u>Name</u>                    | <u>Position Title</u>                  | <u>Reason</u> | <u>Original Hire Date</u> | <u>Date of Separation</u> |
|--------------------------------|--|---------------|---------------------------|---------------------------|
| 1. Bradley, Judith             | Job Tech I                             | Retirement    | 10/12/1987                | 06/30/2016                |
| 2. Bridges, Ivy                | IF-Sp Ed                               | Voluntary     | 09/11/2014                | 06/09/2016                |
| 3. Cancinos, Silvia            | Inst Asst-Sp Ed                        | Voluntary     | 05/28/2015                | 03/11/2016                |
| 4. Cizek, Daniel               | Tech Support Spec II                   | Retirement    | 10/03/1990                | 08/22/2016                |
| 5. Cosley, James               | HS Campus Supvr                        | Voluntary     | 03/17/2014                | 06/09/2016                |
| 6. D'Amato, Daniel             | Maintenance Carpenter                  | Retirement    | 04/15/1997                | 05/12/2016                |
| 7. Denault, Jasmine            | Inst Asst-Sp Ed                        | Voluntary     | 08/24/2015                | 06/09/2016                |
| 8. Digrazia,<br>Jacqueline     | IF-SpEd                                | Voluntary     | 09/04/2014                | 04/22/2016                |
| 9. Furniss, Donna              | Inst Asst-Sp Ed                        | Voluntary     | 09/16/2002                | 06/09/2016                |
| 10. Garcia, Judith             | FS Worker                              | Voluntary     | 10/16/2015                | 05/13/2016                |
| 11. Hioureas, Angela           | IF-Sp Ed                               | Voluntary     | 09/22/2014                | 06/09/2016                |
| 12. LaBeaf, Kathryn            | Sch Bus Driver                         | Retirement    | 10/28/1999                | 06/10/2016                |
| 13. Lary-Monjazebe,<br>Mahvash | IF-Sp Ed                               | Voluntary     | 09/19/2013                | 11/26/2015                |
| 14. McFarlane, Jason           | Inst Asst-Sp Ed                        | Voluntary     | 02/24/2014                | 05/27/2016                |
| 15. McLellan, Anita            | HS Campus Supvr                        | Voluntary     | 09/09/1993                | 05/27/2016                |
| 16. Meilak, Dorothy            | FS Worker                              | Voluntary     | 04/11/2016                | 06/09/2016                |
| 17. Reyes, Laura               | FS Worker                              | Relocation    | 01/13/2014                | 05/26/2016                |
| 18. Rognian, Stella            | LVN                                    | Voluntary     | 02/27/2004                | 06/09/2016                |
| 19. Sanchez, Carly             | Inst Asst-Sp Ed                        | Voluntary     | 09/14/2015                | 06/09/2016                |
| 20. Shelton, Julianne          | FS Worker                              | Relocation    | 08/25/2015                | 06/08/2016                |
| 21. Stewart, Chloe             | Inst Asst-Sp Ed Presch                 | Voluntary     | 03/06/2015                | 06/09/2016                |
| 22. Tabari, Lisa               | Mental Health<br>Behavior Support Spec | Voluntary     | 09/05/2006                | 06/09/2016                |
| 23. Velton, Christine          | IF-Sp Ed                               | Voluntary     | 02/20/1990                | 06/09/2016                |
| 24. Vivar, Jessica             | BIngl Inst Asst Presch                 | Voluntary     | 02/03/2015                | 06/09/2016                |
| 25. Walker, Christine          | Sch Bus Driver                         | Retirement    | 09/01/1998                | 06/09/2016                |
| 26. Yslas, Bobbi Sue           | Mgr V, Technical<br>Support            | Retirement    | 01/14/2002                | 05/30/2016                |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of June 8, 2016  
Classified Employees

**APPROVE EMPLOYMENT**

| <u>Name</u>                | <u>Position-Full Time</u>               | <u>Salary</u>  | <u>Range<br/>Step</u> | <u>Effective<br/>Date</u> |
|----------------------------|---|----------------|-----------------------|---------------------------|
| 27. Sprague, Ryan          | Maintenance Electrician<br>(12mo/40hpw) | \$ 4,221.92 mo | R40-1                 | 06/06/2016                |
| 28. Zavala-Garcia,<br>Luis | Custodian I<br>(12mo/40hpw)             | \$ 2,987.98 mo | R26-1                 | 05/26/2016                |

| <u>Name</u>     | <u>Position-Part Time</u>   | <u>Salary</u> | <u>Range<br/>Step</u> | <u>Effective<br/>Date</u> |
|-----------------|-----------------------------|---------------|-----------------------|---------------------------|
| 29. Doorn, Nick | IF-Sp Ed<br>(9.5mo/17.5hpw) | \$15.62 hr    | R22-1                 | 05/13/2016                |

| <u>Name</u>         | <u>Position-Substitute</u>     | <u>Salary</u> | <u>Range<br/>Step</u> | <u>Effective<br/>Date</u> |
|---------------------|--------------------------------|---------------|-----------------------|---------------------------|
| 30. Adame, Fidel    | Storekeeper/Delivery<br>Driver | \$18.11 hr    | R28-1                 | 05/23/2016                |
| 31. Avelar, Marco   | Custodian I                    | \$17.24 hr    | R26-1                 | 05/12/2016                |
| 32. Chavez, Ernesto | Sch Bus Driver                 | \$18.70 hr    | R28-1                 | 05/19/2016                |
| 33. Condet, Brenden | Student Supvr                  | \$10.00 hr    |                       | 05/16/2016                |
| 34. Eckert, Collin  | Student Supvr                  | \$10.00 hr    |                       | 05/10/2016                |
| 35. Mendoza, Adam   | Custodian I                    | \$17.24 hr    | R26-1                 | 05/23/2016                |
| 36. Miller, Kaitlyn | Inst Asst-Sp Ed                | \$14.86 hr    | R20-1                 | 05/23/2016                |
|                     | IF-Sp Ed                       | \$15.62 hr    | R22-1                 | 05/23/2016                |
| 37. Poulos, Kristen | Student Supvr                  | \$10.00 hr    |                       | 05/20/2016                |
| 38. Price, Collen   | MS Campus Supvr                | \$16.01 hr    | R23-1                 | 03/01/2016-<br>06/10/2016 |
| 39. Wagner, Bridget | FS Worker                      | \$12.82 hr    | R14-1                 | 05/16/2016                |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of June 8, 2016  
Classified Employees

**APPROVE CO-CURRICULAR ASSIGNMENTS**

| <u>Name</u>           | <u>Position</u>             | <u>Location</u>   | <u>Salary</u> | <u>Effective Date</u>     |
|-----------------------|-----------------------------|-------------------|---------------|---------------------------|
| 40. Napora, Justin    | Baseball,<br>Varsity (Asst) | San Juan Hills HS | \$ 3,735.00   | 02/01/2016-<br>05/06/2016 |
| 41. Reid, Christopher | Safety Equipment            | Aliso Niguel HS   | \$ 3,735.00   | 02/01/2016-<br>06/10/2016 |

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT**

| <u>Name</u>            | <u>Position</u>              | <u>Location</u>         | <u>Salary</u> | <u>Effective Date</u>     |
|------------------------|------------------------------|-------------------------|---------------|---------------------------|
| 42. Anderson, Erin     | Lacrosse,<br>Girls' (Asst)   | San Clemente HS         | \$ 3,000.00   | 02/14/2016-<br>05/14/2016 |
|                        |                              |                         | \$ 1,500.00   | 07/01/2016-<br>08/13/2016 |
| 43. Biehl, Erica       | Track,<br>(Asst)             | Dana Hills HS           | \$ 1,000.00   | 02/14/2016-<br>05/06/2016 |
| 44. Bobovnik, Norman   | Woodwind                     | San Clemente HS         | \$ 7,000.00   | 01/15/2016-<br>06/09/2016 |
| 45. Bonham, Jason      | String,<br>Instrumental      | Dana Hills HS           | \$ 2,000.00   | 06/01/2016-<br>06/15/2016 |
| 46. Cerutti, Jennifer  | Basketball,<br>Girls' (Asst) | Dana Hills HS           | \$ 2,200.00   | 11/09/2015-<br>02/12/2016 |
| 47. Dunn, Julie        | Track,<br>(Asst)             | Dana Hills HS           | \$ 3,500.00   | 02/14/2016-<br>05/06/2016 |
| 48. Findlater, James   | Basketball,<br>Boys'         | Dana Hills HS           | \$ 600.00     | 03/01/2016-<br>05/27/2016 |
| 49. Horrell, Stephen   | Track,<br>Boys' (Asst)       | Dana Hills HS           | \$ 2,000.00   | 02/23/2015-<br>04/30/2015 |
|                        | Track,<br>(Asst)             |                         | \$ 2,000.00   | 02/13/2016-<br>05/06/2016 |
| 50. Iltis, Christopher | Lacrosse,<br>Boys' JV        | Dana Hills HS           | \$ 2,500.00   | 02/13/2016-<br>05/01/2016 |
| 51. Joyce, Jaime       | Baseball,<br>Varsity (Asst)  | Capistrano Valley<br>HS | \$ 3,142.00   | 02/01/2016-<br>04/30/2016 |



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**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT (Cont.)**

| <u>Name</u>               | <u>Position</u>                  | <u>Location</u>      | <u>Salary</u> | <u>Effective Date</u>     |
|---------------------------|----------------------------------|----------------------|---------------|---------------------------|
| 52. Joyce, Kevin          | Football,<br>Varsity (Asst)      | Capistrano Valley HS | \$ 3,591.00   | 03/23/2016-<br>04/30/2016 |
| 53. Lamb, Kyle            | Lacrosse,<br>Boys' JV            | Dana Hills HS        | \$ 2,500.00   | 02/13/2016-<br>05/01/2016 |
| 54. Matossian,<br>Michael | Basketball,<br>Boys' Soph (Asst) | Aliso Niguel HS      | \$ 3,000.00   | 07/01/2016-<br>07/31/2016 |
| 55. Miramontes,<br>Nathan | Soccer,<br>Boys'                 | Aliso Niguel HS      | \$ 1,200.00   | 11/07/2015-<br>02/10/2016 |
| 56. Murtaugh, Dave        | Track,<br>(Asst)                 | Aliso Niguel HS      | \$ 2,300.00   | 02/27/2016-<br>05/01/2016 |
| 57. Olinger, Kaitlynn     | Soccer,<br>Girls' (Asst)         | Dana Hills HS        | \$ 1,500.00   | 11/14/2015-<br>02/12/2016 |
| 58. Pelichowski, Brian    | Football,<br>Varsity (Asst)      | Capistrano Valley HS | \$ 3,591.00   | 03/23/2016-<br>04/30/2016 |
| 59. Rother, Brian         | Track,<br>Boys' (Asst)           | San Clemente HS      | \$ 2,300.00   | 02/15/2016-<br>05/07/2016 |
| 60. VanEvery, Jacob       | Football,<br>Varsity (Asst)      | Capistrano Valley HS | \$ 3,591.00   | 02/29/2016-<br>04/30/2016 |
| 61. Wiggins, Lane         | Track,<br>(Asst)                 | Tesoro HS            | \$ 600.00     | 02/27/2016-<br>05/12/2016 |

**APPROVE PROMOTION**

| <u>Name</u>                | <u>Former Position</u>                                | <u>Position</u>                       | <u>Range Step</u> | <u>Effective Date</u> |
|----------------------------|---|---------------------------------------|-------------------|-----------------------|
| 62. Crummett,<br>Jacquelyn | FS Worker<br>(9.5mo/15hpw)                            | Lead FS Worker I<br>(9.5mo/30hpw)     | R23-1             | 05/23/2016            |
| 63. Havard, Kathryn        | Sch Receptionist<br>(10.75mpy/40hpw)                  | Personnel Asst<br>(12mo/40hpw)        | R28-1             | 05/18/2016            |
| 64. Persall, Brian         | Infomation Systems<br>Support Spec II<br>(12mo/40hpw) | Programmer<br>Analyst<br>(12mo/40hpw) | R53-1             | 05/16/2016            |

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**APPROVE PROMOTION (Cont.)**

| <u>Name</u>          | <u>Former Position</u>             | <u>Position</u>                 | <u>Range Step</u> | <u>Effective Date</u>     |
|----------------------|------------------------------------|---------------------------------|-------------------|---------------------------|
| 65. Mendoza, Filemon | Custodian III<br>(12mo/40hpw)      | HVAC Asst<br>(Temp/40hpw)       | R40-20            | 05/16/2016-<br>06/30/2016 |
| 66. Rodriguez, Luis  | Custodian I<br>(12mo/40hpw)        | Custodian III<br>(Temp/40hpw)   | R30-15            | 05/16/2016-<br>06/30/2016 |
| 67. Waymire, Kirk    | Maintenance Worker<br>(12mo/40hpw) | Electronic Spec<br>(12mo/40hpw) | R42-1             | 05/16/2016                |

**APPROVE ASSIGNMENT ADJUSTMENTS**

| <u>Name</u>       | <u>Former Position</u>        | <u>Assignment Adjustment</u>     | <u>Range Step</u> | <u>Effective Date</u> |
|-------------------|-------------------------------|----------------------------------|-------------------|-----------------------|
| 68. Miller, Amber | Student Supvr<br>(9.5mo/8hpw) | Student Supvr<br>(9.5mo/5.75hpw) |                   | 04/15/2016            |

**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT  
PAY AT REGULAR RATE OF PAY**

| <u>Name</u>                   | <u>Additional Assignment</u>                                | <u>Effective Date</u>     |
|-------------------------------|---|---------------------------|
| 69. Agha-Askari,<br>Fariba    | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches) | 06/15/2016-<br>08/05/2016 |
| 70. Agrawal, Michelle         | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)    | 02/23/2016-<br>03/31/2016 |
| 71. Aguirre, Mariella         | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)           | 02/23/2016-<br>03/31/2016 |
| 72. Aldama Moreno,<br>Yessica | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches) | 06/15/2016-<br>08/05/2016 |
| 73. Ayers, Salina             | IF-Sp Ed Autism<br>TAA NTE 28 hrs (Attend CAT classes)      | 02/23/2016-<br>03/31/2016 |
| 74. Babayani, Anita           | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)           | 02/23/2016-<br>03/31/2016 |

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT (Cont.)**  
**PAY AT REGULAR RATE OF PAY**

| <u>Name</u>          | <u>Additional<br/>Assignment</u>  | <u>Effective<br/>Date</u> |
|----------------------|---|---------------------------|
| 75. Bacon, Lisa      | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                               | 02/23/2016-<br>03/31/2016 |
| 76. Bailey, Susan    | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)                     | 06/15/2016-<br>08/05/2016 |
| 77. Bicakci, Jessica | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                        | 02/23/2016-<br>03/31/2016 |
| 78. Bowen, Lisa      | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                        | 02/23/2016-<br>03/31/2016 |
| 79. Brock, Lindsey   | IF-Sp Ed Autism<br>TAA NTE 28 hrs (Attend CAT classes)                          | 02/23/2016-<br>03/31/2016 |
| 80. Bundy, Julie     | Mental Health Behavior Support Spec<br>TAA NTE 16.5 hrs (Attend CAT classes)    | 02/23/2016-<br>03/31/2016 |
| 81. Cabral, Juan     | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)                     | 06/15/2016-<br>08/05/2016 |
| 82. Coleman, Monica  | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                               | 02/23/2016-<br>03/31/2016 |
| 83. Diaz, Margarita  | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)                     | 06/15/2016-<br>08/05/2016 |
| 84. Embry, Sherri    | Literacy Intervention Spec<br>TAA NTE 27 hrs (Attend REWARDS training sessions) | 03/25/2016-<br>04/22/2016 |
| 85. Farias, Elvira   | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)                     | 06/15/2016-<br>08/05/2016 |
| 86. Farias, Patricia | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)                     | 06/15/2016-<br>08/05/2016 |
| 87. Fejes, Jacquelyn | Caregiver-Sp Ed<br>TAA NTE 6 hrs (Attend Special Olympics with student)         | 03/04/2016                |
| 88. Fowler, Norma    | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)                     | 06/15/2016-<br>08/05/2016 |
| 89. Garrett, Ann     | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                        | 02/23/2016-<br>03/31/2016 |
| 90. Goldstein, Jack  | IF-Sp Ed Autism<br>TAA NTE 28 hrs (Attend CAT classes)                          | 02/23/2016-<br>03/31/2016 |

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT (Cont.)**  
**PAY AT REGULAR RATE OF PAY**

| <u>Name</u>                   | <u>Additional<br/>Assignment</u>  | <u>Effective<br/>Date</u> |
|-------------------------------|---|---------------------------|
| 91. Goodrich, Cindy           | Speech Language Pathologist Asst<br>TAA NTE 16.5 hrs (Attend CAT classes) | 02/23/2016-<br>03/31/2016 |
| 92. Groves, Kaytee            | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                         | 02/23/2016-<br>03/31/2016 |
| 93. Guerrero-Segura,<br>Julia | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                         | 02/23/2016-<br>03/31/2016 |
| 94. Herrera, Peter            | Storekeeper/Delivery Driver<br>TAA NTE 40 hrs (Closing kitchen)           | 06/10/2016-<br>06/16/2016 |
| 95. Kim, Kathy                | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)               | 06/15/2016-<br>08/05/2016 |
| 96. Kono, Mary                | MS Campus Supvr<br>TAA NTE 3 hrs (Childcare for ELAC meeting)             | 05/02/2016-<br>06/10/2016 |
| 97. Lopez, Martha             | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)               | 06/15/2016-<br>08/05/2016 |
| 98. Mantecon, Tanya           | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                  | 02/23/2016-<br>03/31/2016 |
| 99. Marino, Ann               | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                  | 02/23/2016-<br>03/31/2016 |
| 100. McMains, Kristine        | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                  | 02/23/2016-<br>03/31/2016 |
| 101. Moreno, Lisa             | Blngl Elem Sch Office Mgr<br>TAA NTE 42 hrs (Summer Program)              | 07/18/2016-<br>08/04/2016 |
| 102. Na, Jacqueline           | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)               | 06/15/2016-<br>08/05/2016 |
| 103. Nakamura,<br>Kazumi      | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)               | 06/15/2016-<br>08/05/2016 |
| 104. Ortiz, Maria             | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)               | 06/15/2016-<br>08/05/2016 |
| 105. Osborne, Deborah         | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                         | 02/23/2016-<br>03/31/2016 |

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT (Cont.)**  
**PAY AT REGULAR RATE OF PAY**

| <u>Name</u>                     | <u>Additional<br/>Assignment</u>                                   | <u>Effective<br/>Date</u> |
|---------------------------------|--|---------------------------|
| 106. Raisola, Diane             | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                  | 02/23/2016-<br>03/31/2016 |
| 107. Rodriguez,<br>Deborah      | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)        | 06/15/2016-<br>08/05/2016 |
| 108. Rodriguez, Laura           | FS Worker<br>TAA NTE 40 hpw (Prepare summer school lunches)        | 06/15/2016-<br>08/05/2016 |
| 109. Rodriguez, Octavio         | Storekeeper/Delivery Driver<br>TAA NTE 40 hrs (Closing kitchen)    | 06/10/2016-<br>06/16/2016 |
| 110. Rojas, Norma               | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)        | 06/15/2016-<br>08/05/2016 |
| 111. Romero-Mendoza,<br>Lorenzo | FS Worker<br>TAA NTE 16 hpw (Assist with Central Kitchen clean-up) | 06/15/2016-<br>06/16/2016 |
| 112. Sadeghifard,<br>Honieh     | IF-Sp Ed Presch<br>TAA NTE 28 hrs (Attend CAT classes)             | 02/23/2016-<br>03/31/2016 |
| 113. Salemi, Zahra              | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)           | 02/23/2016-<br>03/31/2016 |
| 114. Salinas, Maria             | IF-Sp Ed Autism<br>TAA NTE 28 hrs (Attend CAT classes)             | 02/23/2016-<br>03/31/2016 |
| 115. Sanchez, Jose              | Storekeeper/Delivery Driver<br>TAA NTE 40 hrs (Closing kitchen)    | 06/10/2016-<br>06/16/2016 |
| 116. Silva, Jose                | FS Worker<br>TAA NTE 40 hpw (Prepare summer school lunches)        | 06/05/2016-<br>08/05/2016 |
| 117. Sosa, Cesar                | Storekeeper/Delivery Driver<br>TAA NTE 24 hrs (Closing kitchen)    | 06/10/2016-<br>06/14/2016 |
| 118. Stilwell, Leslie           | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)        | 06/15/2016-<br>08/05/2016 |
| 119. Sturgeon, Erica            | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches)        | 06/15/2016-<br>08/05/2016 |
| 120. Summers, Denice            | IF-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)                  | 02/23/2016-<br>03/31/2016 |

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**APPROVE TEMPORARY ADDITIONAL ASSIGNMENT (Cont.)**

| <u>Name</u>            | <u>Additional Assignment</u>                                | <u>Effective Date</u>     |
|------------------------|---|---------------------------|
| 121. Witkowski, Paige  | Inst Asst-Sp Ed<br>TAA NTE 16.5 hrs (Attend CAT classes)    | 02/23/2016-<br>03/31/2016 |
| 122. Zamarripa, Lorena | FS Worker<br>TAA NTE 30 hpw (Prepare summer school lunches) | 06/15/2016-<br>08/05/2016 |

**APPROVE SUBSTITUTE ASSIGNMENT AS NEEDED  
FOR VACANT POSITION OR ABSENT EMPLOYEE**

| <u>Name</u>     | <u>Current Position</u>           | <u>Position Sub As Needed</u> | <u>Range Step</u> | <u>Effective Date</u>     |
|-----------------|-----------------------------------|-------------------------------|-------------------|---------------------------|
| 123. Omar, Lima | Sch Bus Driver<br>(9.5mo/per bid) | Sch Bus Driver<br>Route Spec  | R32-10            | 04/01/2016-<br>06/30/2016 |

**APPROVE LEAVES OF ABSENCE**

| <u>Name</u>          | <u>Position</u> | <u>Reason</u> | <u>Effective Date</u>     |
|----------------------|-----------------|---------------|---------------------------|
| 124. Hossian, Samina | IF-SpEd         | Personal      | 04/11/2016-<br>05/10/2016 |
| 125. Kovak, Thomas   | IF-SpEd         | School        | 2016-2017                 |

**Approve CUMA Reclassification  
Effective 07/01/2016**

| <u>Name</u>          | <u>Former Position Title</u> | <u>2015-2016 Salary</u> | <u>New Position Title</u> | <u>2016-2017 Salary</u> |
|----------------------|------------------------------|-------------------------|---------------------------|-------------------------|
| 126. Berg, Eric      | Mgr III, Maint Trades        | R44-5<br>\$ 84,233 yr   | Mgr I, Maint Trades       | R44-4<br>\$ 88,445 yr   |
| 127. Bley, Elizabeth | Mgr IV, Payroll              | R46-4<br>\$ 84,282 yr   | Mgr II, Payroll           | R50-1<br>\$ 88,602 yr   |

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**Approve CUMA Reclassificaiton (Cont.)**  
**Effective 07/01/2016**

| <u>Name</u>             | <u>Former<br/>Position Title</u>       | <u>2015-2016<br/>Salary</u> | <u>New<br/>Position Title</u>                     | <u>2016-2017<br/>Salary</u> |
|-------------------------|--|-----------------------------|---|-----------------------------|
| 128. Burris, Ryan       | Public Information<br>Officer          | R56-20<br>\$131,896 yr      | Chief, Public<br>Information<br>Officer           | R65-2<br>\$134,740 yr       |
| 129. Carlisle, Susan    | HR Specialist                          | R21-15<br>\$ 67,545 yr      | Lead HR<br>Specialist                             | R26-4<br>\$ 72,784 yr       |
| 130. Carter, Ryan       | Dir I, Construction                    | R54-4<br>\$102,690 yr       | Dir I,<br>Construction                            | R56-2<br>107,890 yr         |
| 131. Chicas, Carlos     | Dir IV, Transportation                 | R58-15<br>\$131,220 yr      | Dir II,<br>Transportation                         | R59-5<br>\$134,499 yr       |
| 132. Coury, Cristina    | Mgr III, Transportation<br>Ops         | R44-1<br>\$ 69,299 yr       | Mgr I,<br>Transportation<br>Ops                   | R44-1<br>\$ 76,402 yr       |
| 133. Dagarin, Jean-Mari | Supv IV, Early<br>Childhood Programs   | R36-5<br>\$ 69,134 yr       | Supv, Early<br>Childhood<br>Programs              | R36-4<br>\$ 72,591 yr       |
| 134. Fisher, Clark      | Dir I, Performing Arts<br>& Facilities | R54-3<br>\$ 97,800 yr       | Dir I, Performing<br>Arts Centers &<br>Facilities | R56-1<br>\$102,752 yr       |
| 135. Flor, Joana        | Supv IV, FS Chef                       | R36-1<br>\$ 56,877 yr       | Supv, FS Chef                                     | R36-1<br>\$ 62,707 yr       |
| 136. Forney, John       | Exec Dir,<br>Facilities/M&O            | R61-5<br>\$128,170 yr       | Chief,<br>Facilities/M&O                          | R65-1<br>\$128,324 yr       |
| 137. Geiger, Philippa   | Exec Dir, Fiscal Svcs                  | R61-15<br>\$141,308 yr      | Asst<br>Superintendent,<br>Fiscal Svcs            | R67-2<br>\$141,561 yr       |
| 138. Hayes, Colleen     | Mgr IV,<br>Superintendent's Office     | R46-5<br>\$ 88,496 yr       | Mgr II,<br>Superintendent's<br>Office             | R50-1<br>\$ 88,602 yr       |
| 139. Hernandez, Alex    | Supv IV, Custodial<br>Svcs             | R36-3<br>\$ 62,707 yr       | Supv, Custodial<br>Svcs                           | R36-2<br>\$ 65,842 yr       |
| 140. Hilleman, Kristin  | Dir II, Food & Nutrition<br>Svcs       | R55-10<br>\$116,047 yr      | Dir II, Food &<br>Nurtrition Svcs                 | R59-2<br>\$116,185 yr       |

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**Approve CUMA Reclassification (Cont.)**  
**Effective 07/01/2016**

| <u>Name</u>                  | <u>Former<br/>Position Title</u>    | <u>2015-2016<br/>Salary</u> | <u>New<br/>Position Title</u>               | <u>2016-2017<br/>Salary</u> |
|------------------------------|-------------------------------------|-----------------------------|---|-----------------------------|
| 141. Keeler, Debra           | Dir IV, Early<br>Childhood Programs | R58-5<br>\$119,020 yr       | Dir II, Early<br>Childhood<br>Programs      | R59-3<br>\$121,994 yr       |
| 142. Knight, Cynthia         | HR Specialist                       | R21-20<br>\$ 70,922 yr      | Lead HR<br>Specialist                       | R26-4<br>\$ 72,784 yr       |
| 143. Krause, Matthew         | Mgr IV, Fiscal Svcs                 | R46-10<br>\$ 92,291 yr      | Dir I, Fiscal Svcs                          | R56-1<br>\$102,752 yr       |
| 144. Malfavon,<br>Alejandro  | Mgr III, Custodial Svcs             | R44-10<br>\$ 88,445 yr      | Mgr I, Custodian<br>Svcs                    | R44-5<br>\$ 92,867 yr       |
| 145. Matteson Jr.,<br>Steven | Supv IV, Custodial<br>Svcs          | R36-2<br>\$ 59,721 yr       | Mgr I, Custodial<br>Svcs                    | R36-1<br>\$ 62,707 yr       |
| 146. Mendoza, Adam           | Supv IV, Custodial<br>Svcs          | R36-4<br>\$ 65,842 yr       | Supv, Custodial<br>Svcs                     | R36-3<br>\$ 69,134 yr       |
| 147. Norman, Ted             | Dir I, M&O                          | R54-3<br>\$ 97,800 yr       | Dir I, M&O                                  | R56-1<br>\$102,752 yr       |
| 148. Nowak, Alan             | Supv IV, Custodial<br>Svcs          | R36-2<br>\$ 59,721 yr       | Supv, Custodial<br>Svcs                     | R36-1<br>\$ 62,707 yr       |
| 149. Patterson, Deborah      | Supv IV, FS Ops                     | R36-15<br>\$ 76,221 yr      | Mgr I, FS Ops                               | R44-1<br>\$ 76,402 yr       |
| 150. Polite, Janet           | Supv IV, Purchasing                 | R36-10<br>\$ 72,591 yr      | Supv, Purchasing                            | R36-5<br>\$ 76,221 yr       |
| 151. Qualtiere, Deborah      | Supv IV, FS Ops                     | R36-10<br>\$ 72,591 yr      | Mgr I, FS Ops                               | R44-1<br>\$ 76,402 yr       |
| 152. Ramirez, Dana           | Mgr IV, Fiscal Svcs                 | R46-5<br>\$ 88,496 yr       | Mgr II, Fiscal<br>Svcs                      | R50-1<br>\$ 88,602 yr       |
| 153. Rust, Lynh              | Exec Dir,<br>Contracts/Purchasing   | R64-2<br>\$ 119,232 yr      | Executive Dir,<br>Contracts &<br>Purchasing | R63-2<br>\$128,246 yr       |
| 154. Salinas Jr., Gabe       | Dir IV, Technical Svcs              | R58-5<br>\$119,020 yr       | Dir II, Technical<br>Svcs                   | R59-3<br>\$121,994 yr       |
| 155. Scott, Karen            | Mgr V, Information<br>Services      | R50-3<br>\$ 88,602 yr       | Dir I, Information<br>Systems               | R56-1<br>\$102,752 yr       |



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**Approve CUMA Reclassificaiton (Cont.)**  
**Effective 07/01/2016**

| <u>Name</u>             | <u>Former<br/>Position Title</u>                 | <u>2015-2016<br/>Salary</u> | <u>New<br/>Position Title</u>                           | <u>2016-2017<br/>Salary</u> |
|-------------------------|--|-----------------------------|---|-----------------------------|
| 156. Smith, Kent        | Mgr III, Grounds Ops                             | R44-15<br>\$ 92,867 yr      | Mgr I, Grounds<br>Ops                                   | R44-6<br>\$ 97,510 yr       |
| 157. Stilwagner, Lisa   | Supv IV, FS Ops                                  | R36-1<br>\$ 56,877 yr       | Supv, FS Ops  | R36-1<br>\$ 62,707 yr       |
| 158. Tran, Anthony      | Dir V, Research &<br>Accountability              | R59-4<br>\$116,185 yr       | Dir II,<br>Assessment,<br>Research &<br>Accountability  | R59-3<br>\$121,994 yr       |
| 159. Vernaza, Larry     | Mgr III, Custodial Svcs                          | R44-3<br>\$ 76,402 yr       | Mgr I, Custodial<br>Svcs                                | R44-2<br>\$ 80,222 yr       |
| 160. Watters, Liz       | Supv IV, Early<br>Childhood Programs             | R36-20<br>\$ 80,032 yr      | Supv, Early<br>Childhood<br>Programs                    | R36-6<br>\$ 80,032 yr       |
| 161. Whitaker, Daniel   | Mgr III, Energy, Safety<br>& Environment         | R44-10<br>\$ 88,445 yr      | Mgr I, Energy,<br>Safety &<br>Environment               | R44-5<br>\$ 92,867 yr       |
| 162. Williams, Vivienne | Supv IV, Transportation<br>Ops                   | R36-20<br>\$ 80,032 yr      | Supv,<br>Transportation<br>Ops                          | R36-6<br>\$ 80,032 yr       |
| 163. Young, Sara        | Dir V, Informal Dispute<br>Resolution Specialist | R59-5<br>\$121,094 yr       | Dir II, Informal<br>Dispute<br>Resolution<br>Specialist | R59-4<br>\$128,094 yr       |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
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**ACCEPT RESIGNATIONS/TERMINATIONS**

| <u>Name</u>           | <u>Position Title</u> | <u>Reason</u>    | <u>Original Hire Date</u> | <u>Date of Separation</u> |
|-----------------------|-----------------------|------------------|---------------------------|---------------------------|
| 1. Anzevino, Kimberly | Teacher               | Relocation       | 08/28/2014                | 06/10/2016                |
| 2. Barker, Leonardo   | Substitute Teacher    | Relocation       | 10/20/2011                | 05/10/2016                |
| 3. Davidson, Nancy    | Teacher               | Retirement       | 09/01/1987                | 06/10/2016                |
| 4. Docheff, Francia   | Teacher               | Other Employment | 08/28/2014                | 06/10/2016                |
| 5. Gorney, Deborah    | Teacher               | Retirement       | 11/22/1985                | 07/05/2016                |
| 6. Lurye, Eleanor     | Substitute Teacher    | Relocation       | 03/18/2016                | 05/16/2016                |
| 7. Reish, Andrea      | Teacher               | Retirement       | 09/02/1986                | 06/10/2016                |
| 8. Romo, Silvia       | Teacher               | Other Employment | 08/20/2015                | 06/10/2016                |
| 9. Rondeau, Heidi     | Teacher               | Retirement       | 09/07/1990                | 06/10/2016                |
| 10. Sherry, Lisa      | Substitute Teacher    | Other Employment | 04/29/2015                | 05/13/2016                |
| 11. Stuart, Melissa   | Teacher               | Relocation       | 09/01/1987                | 06/10/2016                |
| 12. Thee, Nancy       | Teacher               | Retirement       | 09/03/1996                | 06/10/2016                |
| 13. Vaughn, Nancy     | Teacher               | Retirement       | 09/07/1993                | 06/10/2016                |
| 14. Waterbury, Nilsa  | Teacher               | Deceased         | 01/13/2005                | 05/16/2016                |

**APPROVE EMPLOYMENT**

| <u>Name</u>              | <u>1st Year Temporary</u> | <u>Annual Salary</u> | <u>Column/ Step</u> | <u>Effective Date</u> |
|--------------------------|---------------------------|----------------------|---------------------|-----------------------|
| 15. Bui, Aivy            | Speech Pathologist        | \$75,977             | SP-1                | 08/09/2016            |
| 16. Casabar, Gemmo       | Teacher                   | \$51,872             | A-1                 | 08/10/2016            |
| 17. Cerna, Maria         | Teacher                   | \$51,872             | A-1                 | 08/10/2016            |
| 18. Chavez, Natalie      | Teacher                   | \$51,872             | A-1                 | 08/10/2016            |
| 19. Ciccomascolo, Lauren | Teacher                   | \$51,872             | A-1                 | 08/10/2016            |
| 20. Constantino, Giovana | Teacher                   | \$61,263             | C-3                 | 08/10/2016            |
| 21. Faucher, Samantha    | Teacher                   | \$51,872             | A-1                 | 08/10/2016            |
| 22. Frazier, Lauren      | Teacher                   | \$51,872             | A-1                 | 08/10/2016            |
| 23. Lazatin, Brianna     | Teacher                   | \$51,872             | A-1                 | 08/10/2016            |

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**APPROVE EMPLOYMENT (Cont.)**

| <u>Name</u>                      | <u>1st Year<br/>Temporary</u> | <u>Annual<br/>Salary</u> | <u>Column/<br/>Step</u> | <u>Effective<br/>Date</u> |
|----------------------------------|-------------------------------|--------------------------|-------------------------|---------------------------|
| 24. Ospring, Breonna             | Teacher                       | \$51,872                 | A-1                     | 08/10/2016                |
| 25. Randle, Jessica              | Speech Pathologist            | \$75,977                 | SP-1                    | 08/09/2016                |
| 26. Sharma, Sarika               | Teacher                       | \$51,872                 | A-1                     | 08/10/2016                |
| 27. Smith, Nicholas              | Teacher                       | \$51,872                 | A-1                     | 08/10/2016                |
| 28. Yates, Maria                 | Teacher                       | \$51,872                 | A-1                     | 08/10/2016                |
| <u>Name</u>                      | <u>2nd Year<br/>Temporary</u> | <u>Annual<br/>Salary</u> | <u>Column/<br/>Step</u> | <u>Effective<br/>Date</u> |
| 29. Advani, Rishika              | Teacher                       | \$80,672                 | C-11                    | 08/11/2016                |
| 30. Anderson-Canizales,<br>Julie | District Nurse                | \$80,672                 | C-11                    | 08/01/2016                |
| 31. Avendano, Eve                | Counselor                     | \$61,554                 | D-2                     | 08/01/2016                |
| 32. Berber, Nancy                | Counselor                     | \$54,204                 | B-2                     | 08/01/2016                |
| 33. Bogiatzis, Tom               | Counselor                     | \$83,892                 | D-11                    | 08/01/2016                |
| 34. Brennan, Colleen             | Counselor                     | \$61,554                 | D-2                     | 08/01/2016                |
| 35. Cabral, Carol                | Psychologist                  | \$93,992                 | P-4                     | 07/28/2016                |
| 36. Calkins, Patricia            | Counselor                     | \$56,101                 | B-3                     | 08/01/2016                |
| 37. Chan, Rachel                 | Counselor                     | \$56,915                 | C-2                     | 08/01/2016                |
| 38. Cho, Minnie                  | Counselor                     | \$56,101                 | B-3                     | 08/01/2016                |
| 39. Cullum, Gabriella            | Teacher                       | \$80,672                 | C-11                    | 08/11/2016                |
| 40. Depenbrok, Krista            | Counselor                     | \$83,892                 | D-11                    | 08/01/2016                |
| 41. Deszcz, Jessica              | Counselor                     | \$56,915                 | C-2                     | 08/01/2016                |
| 42. Diaz Millan, Ana             | Teacher                       | \$63,407                 | C-4                     | 08/11/2016                |
| 43. Eck, Alyssa                  | Teacher                       | \$53,688                 | A-2                     | 08/11/2016                |
| 44. Garcia, Josue                | Intervention Spec             | \$54,466                 | B-1                     | 08/01/2016                |
| 45. Gonzalez, Ruby               | Intervention Spec             | \$59,191                 | C-2                     | 08/01/2016                |
| 46. Harris, Nichole              | Counselor                     | \$58,065                 | B-4                     | 08/01/2016                |
| 47. Hayward, Kendall             | Counselor                     | \$54,990                 | C-1                     | 08/01/2016                |
| 48. Holdsambeck,<br>Amanda       | Counselor                     | \$56,915                 | C-2                     | 08/01/2016                |
| 49. Huang, Sherry                | Psychologist                  | \$85,585                 | P-2                     | 07/28/2016                |

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**APPROVE EMPLOYMENT (Cont.)**

| <u>Name</u>                    | <u>2nd Year<br/>Temporary</u> | <u>Annual<br/>Salary</u> | <u>Column/<br/>Step</u> | <u>Effective<br/>Date</u> |
|--------------------------------|-------------------------------|--------------------------|-------------------------|---------------------------|
| 50. Huisenfeldt, Kathie        | Counselor                     | \$68,246                 | D-5                     | 08/01/2016                |
| 51. Ixtacuy, Bonnejo           | Counselor                     | \$83,892                 | D-11                    | 08/01/2016                |
| 52. Johnston, Vanessa          | Teacher                       | \$59,191                 | C-2                     | 08/11/2016                |
| 53. Kaczmarczyk,<br>Heatherann | Teacher                       | \$53,688                 | A-2                     | 08/11/2016                |
| 54. Kerber, Danielle           | Psychologist                  | \$89,789                 | P-3                     | 07/28/2016                |
| 55. Kessler, Kasey             | Counselor                     | \$56,915                 | C-2                     | 08/01/2016                |
| 56. Ketelsleger, Marie         | Counselor                     | \$54,204                 | B-2                     | 08/01/2016                |
| 57. Kile, Megan                | Teacher                       | \$53,688                 | A-2                     | 08/11/2106                |
| 58. Krikorian, Gina            | Counselor                     | \$54,204                 | B-2                     | 08/01/2016                |
| 59. Long, Steven               | Counselor                     | \$56,915                 | C-2                     | 08/01/2016                |
| 60. Malone, Erica              | District Nurse                | \$53,688                 | A-2                     | 08/01/2016                |
| 61. Mate, Reka                 | Counselor                     | \$70,357                 | A-11                    | 08/01/2016                |
| 62. McCarthy, Krystal          | Intervention Spec             | \$65,626                 | C-5                     | 08/01/2016                |
| 63. McMichael, Erin            | Counselor                     | \$61,554                 | D-2                     | 08/01/2016                |
| 64. Montes, Julia              | Counselor                     | \$54,204                 | B-2                     | 08/01/2016                |
| 65. Morgenstern, Grace         | Teacher                       | \$53,688                 | A-2                     | 08/11/2106                |
| 66. Navarro, Monica            | Teacher                       | \$73,457                 | D-6                     | 08/11/2016                |
| 67. Nyhan, John                | Teacher                       | \$67,923                 | C-6                     | 08/11/2016                |
| 68. O'Malley, Shannon          | Teacher                       | \$54,466                 | B-1                     | 08/11/2106                |
| 69. Parker, Megan              | Teacher                       | \$53,688                 | A-2                     | 08/11/2016                |
| 70. Parsons, Linda             | Teacher                       | \$72,761                 | C-8                     | 08/11/2016                |
| 71. Pearson, Kathryn           | Counselor                     | \$67,598                 | C-7                     | 08/01/2016                |
| 72. Pelzer, Kathy              | Counselor                     | \$83,892                 | D-11                    | 08/01/2016                |
| 73. Pitzen, John               | Teacher                       | \$56,372                 | B-2                     | 08/11/2106                |
| 74. Ramirez, Katherine         | Counselor                     | \$61,554                 | D-2                     | 08/01/2016                |
| 75. Reichert, Hillary          | Teacher                       | \$61,236                 | C-3                     | 08/11/2106                |
| 76. Riggs-Zeigen, Lavonne      | Teacher                       | \$56,372                 | B-2                     | 08/11/2016                |
| 77. Romero, Berta              | Counselor                     | \$81,055                 | D-10                    | 08/01/2016                |
| 78. Rusinkovich, Jacob         | Teacher                       | \$61,236                 | C-3                     | 08/11/2016                |
| 79. Sheppard, Emily            | Counselor                     | \$54,204                 | B-2                     | 08/01/2016                |
| 80. Sherman, Jennifer          | Psychologist                  | \$85,585                 | P-2                     | 07/28/2016                |

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**APPROVE EMPLOYMENT (Cont.)**

| <u>Name</u>              | <u>2nd Year<br/>Temporary</u> | <u>Annual<br/>Salary</u> | <u>Column/<br/>Step</u> | <u>Effective<br/>Date</u> |
|--------------------------|-------------------------------|--------------------------|-------------------------|---------------------------|
| 81. Sholly, Elizabeth    | Counselor                     | \$56,915                 | C-2                     | 08/01/2016                |
| 82. Simionescu, Jeanette | Counselor                     | \$60,969                 | C-4                     | 08/01/2016                |
| 83. Slobodnik, Jamie     | Teacher                       | \$68,573                 | D-4                     | 08/11/2016                |
| 84. Stevenson, Heather   | Teacher                       | \$64,014                 | D-2                     | 08/11/2016                |
| 85. Stratford, Jon       | Teacher                       | \$53,688                 | A-2                     | 08/11/2016                |
| 86. Tapia, Vanessa       | Counselor                     | \$56,101                 | B-3                     | 08/01/2016                |
| 87. Todd, Alexandra      | Counselor                     | \$56,915                 | C-2                     | 08/01/2016                |
| 88. Toledo, Joyce        | Counselor                     | \$61,554                 | D-2                     | 08/01/2016                |
| 89. Troffer, Garrett     | Teacher-Intern                | \$46,019                 | A-11                    | 08/11/2016                |
| 90. Tsianos, Andria      | Counselor                     | \$54,990                 | C-1                     | 08/01/2016                |
| 91. Vargas, Ricardo      | Teacher                       | \$81,443                 | D-9                     | 08/11/2016                |
| 92. Vega, Darwin         | Counselor                     | \$54,204                 | B-2                     | 08/01/2016                |
| 93. Wing, Jessica        | Counselor                     | \$54,204                 | B-2                     | 08/01/2016                |
| 94. Woolley, Sarah       | Teacher                       | \$54,466                 | B-1                     | 08/11/2016                |

**APPROVE HOME/HOSPITAL TEACHERS**

Pay @ \$35.00 per hour

95. Jacobs, James  
96. Pitzen, John

97. Rodriguez, Mary  
98. Shrader, Loren

**APPROVE SUBSTITUTE TEACHERS**

Pay @ \$105.00 per day

99. Annis, Sara  
100. Cobb, Matthew  
101. Dear, Debra  
102. Gansel, Adam  
103. Maloncon, Mary Alice

104. Niemi, Jennifer  
105. Pearson, Kimberly  
106. Russo, Annette  
107. Winfield, Staciana

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**APPROVE ASSIGNMENT ADJUSTMENT**

| <u>Name</u>          | <u>Previous<br/>Assignment</u> | <u>New<br/>Assignment</u> | <u>Effective<br/>Date</u> |
|----------------------|--------------------------------|---------------------------|---------------------------|
| 108. Skelly, Barbara | Teacher                        | ETAP II                   | 01/01/2016-<br>06/09/2016 |

**APPROVE ADDITIONAL ASSIGNMENTS**

Teach After School STEAM Class - Castille ES

Not to exceed 16 hours instructional pay @ \$35.00 per hour  
01/08/2016-06/09/2016

109. Gebert, Elizabeth

Professional Development and Planning - Hidden Hills ES

Not to exceed 20 hours non-instructional pay @ \$30.00 per hour  
07/01/2016-08/10/2016

110. Beltran, Tony

111. Benjoya, Eve

112. Borg, Shannon

113. Botting, Tracy

114. Calentino, Jennifer

115. Ciolek, Rhonda

116. Fairweather, Roklyn

117. Klos, Michael

118. Morgan, Lynne

119. Murphy, Jodi

120. Roman, Stacy

121. Russell, Jami

122. Sherlock, Andrea

123. Waters, Linda

Computer Lab Summer Program - Hidden Hills ES

Not to exceed 30 hours instructional pay @ \$35.00 per hour  
07/11/2016-07/28/2016

124. Roman, Stacy

125. Russell, Jami

Prep Time for Summer Academy - Hidden Hills ES

Not to exceed 6 hours non-instructional pay @ \$30.00 per hour  
07/11/2016-07/28/2016

126. Roman, Stacy

127. Russell, Jami

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**APPROVE ADDITIONAL ASSIGNMENTS (Cont.)**

Administrator for Summer Program - Hidden Hills ES

Not to exceed 40 hours @ hourly per diem rate of \$55.00

07/18/2016-08/14/2016

128. Sawyer, Pamela

Summer Enrichment Academy - Kinoshita ES

Not to exceed 6 hours instructional pay @ \$35.00 per hour

4/30/2016

129. Andreasen, Amy

Robotics Competition - Palisades ES

Not to exceed 25 hours instructional pay @ \$35.00 per hour

04/19/2016-04/23/2016

130. Paz Soldan, Paola

Summer Program - Viejo ES

Not to exceed 40 hours instructional pay @ \$35.00 per hour

07/18/2016-08/04/2016

131. Alejandro, Erica

133. Castro, Belen

132. Calderon, Brenda

134. Weinstein, Marybel

Summer Program - Viejo ES

Not to exceed 40 hours instructional pay @ \$18.00 per hour

07/18/2016-08/04/2016

135. Garcia, Jaqueline

136. Glynn, Lucinda

Perform Assessments - Arroyo Vista K-8

Not to exceed 8 hours instructional pay @ \$35.00 per hour

05/31/2016-06/07/2016

137. Samis, Mary

138. Standley, Julie

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**APPROVE ADDITIONAL ASSIGNMENTS (Cont.)**

Additional Assignment for Athletic Director to Work During Summer - Aliso Niguel HS

Not to exceed 100 hours non-instructional pay @ \$30.00 per hour

07/01/2016-08/11/2016

139. Mashburn, Andrew

Additional Assignment for Athletic Director to Work During Summer - Capistrano Valley HS

Not to exceed 100 hours non-instructional pay @ \$30.00 per hour

07/01/2016-08/11/2016

140. Addison, Chad

Additional Assignment for Athletic Director to Work During Summer - Dana Hills HS

Not to exceed 50 hours non-instructional pay @ \$30.00 per hour

07/01/2016-08/11/2016

141. Faris, Tom

142. Georgia, David

English Course Team Colab for Common Core - Dana Hills HS

Not to exceed 6 hours non-instructional pay @ \$30.00 per hour

02/05/2016-06/09/2016

143. Caselli, Carolyn

English Course Team Collab - Dana Hills HS

Not to exceed 18 hours non-instructional pay @ \$30.00 per hour

02/05/2016-06/09/2016

144. Brucks, Jessica

147. Moos, Theresa

145. Coghill, Molly

148. Ploskina, Candace

146. Johnson, Georgette

149. Stirtz, Gail

Additional Assignment for Athletic Director to Work During Summer - San Clemente HS

Not to exceed 100 hours non-instructional pay @ \$30.00 per hour

07/01/2016-08/11/2016

150. Hamro, Jonathan



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**APPROVE ADDITIONAL ASSIGNMENTS (Cont.)**

Additional Assignment for Athletic Director to Work During Summer - San Juan Hills HS

Not to exceed 50 hours non-instructional pay @ \$30.00 per hour

07/01/2016-08/11/2016

151. Flowers, Aaron

152. Gonzalez, Armando

Saturday Enrichment Academy - San Juan Hills HS

Not to exceed 6 hours non-instructional pay @ \$30.00 per hour

4/30/2016

153. Gorczynski, Marisa

156. Snedeker, Joe

154. Hellwig, Christina

157. Spiers, Robert

155. Lynde, Robert

Additional Assignment for Athletic Director to Work During Summer - Tesoro HS

Not to exceed 100 hours non-instructional pay @ \$30.00 per hour

07/01/2016-08/11/2016

158. Ramirez, Gilbert

Assist in Transition to Saddleback College - Adult Education

Not to exceed 5 hours non-instructional pay @ \$32.00 per hour

04/28/2016-06/30/2016

159. Corrales, Javier

162. Sommerville, Nancy

160. Skaron, Deborah

163. Bogusiewicz, Kelley

161. Smith, Kathryn

Coordinate/Oversee Summer Credit Recovery Program - Education Svcs

Not to exceed 192 hours @ hourly per diem rate of \$55.00

06/20/2016-07/27/2016

164. Dempsey, Patrice

Prepare and Teach PD Class- Education Svcs

Not to exceed 7 hours non-instructional pay @ \$30.00 per hour

04/01/2016-05/30/2016

165. Holen, Jenny

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**APPROVE ADDITIONAL ASSIGNMENTS (Cont.)**

New Teachers Prep, Curriculum Training & Credit Recovery Meetings - Education Svcs

Not to exceed 15 hours non-instructional pay @ \$30.00 per hour

04/01/2016-06/12/2016

166. Beckley, Shelley  
167. Cochrun, Shani

168. Cotton, Melissa  
169. Durst, Tracy

New Teachers Prep, Curriculum Training & Credit Recovery Meetings - Education Svcs

Not to exceed 15 hours non-instructional pay @ \$30.00 per hour

04/01/2016-06/12/2016

170. Ford, Deon  
171. Gorczynski, Marisa  
172. Gross, Deanna  
173. Hawkins, Tracy  
174. Henry, Lisa  
175. Kang, Sarah  
176. Marsing, Debbie

177. Miller, Ronan  
178. Nixon, Robyn  
179. Perez, Deanna  
180. Resnick, Joshua  
181. Scott, Ryan  
182. Smith, Sarah  
183. Wilson, Duncan

Credit Recovery Direct Student Instruction - Education Svcs

Not to exceed 57 hours instructional pay @ \$35.00 per hour

06/13/2016-07/22/2016

184. Beckley, Shelley  
185. Cochrun, Shani  
186. Cotton, Melissa  
187. Durst, Tracy  
188. Gorczynski, Marisa  
189. Gross, Deanna  
190. Hansen, Ivan  
191. Hawkins, Tracy  
192. Henry, Lisa  
193. Kang, Sara

194. Kolenic, Rita  
195. Marsing, Debbie  
196. Miller, Ronan  
197. Nixon, Robyn  
198. Ochwat, Adam  
199. Perez, Deanna  
200. Scott, Ryan  
201. Smith, Sarah  
202. Wilson, Duncan

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**APPROVE ADDITIONAL ASSIGNMENTS (Cont.)**

Teacher, Prep, Grading, Curriculum Development - Education Svcs

Not to exceed 127 hours non-instructional pay @ \$30.00 per hour

06/13/2016-07/22/2016

203. Beckley, Shelley

204. Cochrun, Shani

205. Cotton, Melissa

206. Durst, Tracy

207. Gorczynski, Marisa

208. Gross, Deanna

209. Hansen, Ivan

210. Hawkins, Tracy

211. Henry, Lisa

212. Kang, Sarah

213. Kolenic, Rita

214. Marsing, Debbie

Teacher, Prep, Grading, Curriculum Development - Education Svcs

Not to exceed 127 hours non-instructional pay @ \$30.00 per hour

06/13/2016-07/22/2016

215. Miller, Ronan

216. Nixon, Robyn

217. Ochwat, Adam

218. Perez, Deanna

219. Scott, Ryan

220. Smith, Sarah

221. Wilson, Duncan

Perform Assessments - Special Education

Not to exceed 64 hours @ hourly per diem rate of \$61.38

02/08/2016-03/31/2016

222. Gunderson, Simone

Perform Assessments - Special Education

Not to exceed 10 hours @ hourly per diem rate of \$61.71

02/17/2016-04/29/2016

223. Sickler, Audra

Perform Assessments - Special Education

Not to exceed 32 hours @ hourly per diem rate of \$62.52

03/28/2016-06/01/2016

224. Goforth, Krystyn

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**APPROVE ADDITIONAL ASSIGNMENTS (Cont.)**

Support School Sites - Special Education

Not to exceed 8 hours @ hourly per diem rate of \$61.71

04/25/2016-06/10/2016

225. Liquori, Aimee

Perform Assessments - Special Education

Not to exceed 30 hours @ hourly per diem rate of \$71.11

04/18/2016-05/31/2016

226. Debowski, Lisa

Provide Make-Up Speech Services - Special Education

Not to exceed 8 hours @ hourly per diem rate of \$57.87

03/11/2016-06/11/2016

227. Carrillo, Leticia

Capistrano Autism Training (CAT) Classes Strand 1 - Special Education

Not to exceed 16.5 hours non-instructional pay @ \$30.00 per hour

02/23/2016-03/31/2016

228. Advani, Rishika

229. Harris, Nichole

230. Horton, Rachael

231. Pitzen, John

232. Simionescu, Jeanette

CCSS Alignment - San Clemente HS

Not to exceed 2 hours non-instructional pay @ \$30.00 per hour

04/01/2016-04/29/2016

233. Kolasa, Jeff

234. Popovich, Marc

**APPROVE CO-CURRICULAR ASSIGNMENTS**

| <u>Name</u>             | <u>Position</u>  | <u>Location</u> | <u>Salary</u>          | <u>Effective Date</u>     |
|-------------------------|------------------|-----------------|------------------------|---------------------------|
| 235. Becerra, Alejandra | Outdoor Ed, Elem | Las Palmas Elem | \$ 117.00<br>per night | 06/02/2016-<br>06/03/2016 |

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**APPROVE CO-CURRICULAR ASSIGNMENTS (Cont.)**

| <u>Name</u>            | <u>Position</u>                        | <u>Location</u>      | <u>Salary</u>          | <u>Effective Date</u>     |
|------------------------|--|----------------------|------------------------|---------------------------|
| 236. Brick, Jill       | Outdoor Ed, Elem                       | George White<br>Elem | \$ 117.00<br>per night | 02/17/2016-<br>02/18/2016 |
| 237. Campos, Yesenia   | Outdoor Ed, Elem                       | Las Palmas Elem      | \$ 117.00<br>per night | 05/12/2016-<br>05/13/2016 |
| 238. English, Michelle | ASB Elem                               | Wagon Wheel<br>Elem  | \$ 701.00              | 08/30/2015-<br>06/10/2016 |
|                        | Outdoor Ed, Elem                       |                      | \$ 117.00<br>per night | 5/20/2016-<br>06/30/2016  |
| 239. Grantz, Christine | Department Chair,<br>Social Science    | Carl Hankey MS       | \$ 1,867.00            | 08/25/2015-<br>01/21/2016 |
| 240. Hoffman, Todd     | Outdoor Ed, Elem                       | Wagon Wheel<br>Elem  | \$ 117.00<br>per night | 05/30/2016-<br>06/03/2016 |
| 241. LeFever, Jill     | ASB Elem                               | Wagon Wheel<br>Elem  | \$ 701.00              | 08/30/2015-<br>06/10/2016 |
| 242. Paz Soldan, Paola | Outdoor Ed, Elem                       | Las Palmas Elem      | \$ 117.00<br>per night | 05/27/2016-<br>05/28/2016 |
| 243. Petzold, Dionne   | Outdoor Ed, Elem                       | Wagon Wheel<br>Elem  | \$ 117.00<br>per night | 05/30/2016-<br>06/03/2016 |
| 244. Rhodes, Mariela   | Outdoor Ed, Elem                       | Las Palmas Elem      | \$ 117.00<br>per night | 05/06/2016-<br>05/07/2016 |
| 245. Simmons, Oscar    | Volleyball,<br>Boys' Varsity<br>(Head) | Dana Hills HS        | \$ 3,501.00            | 02/13/2016-<br>05/04/2016 |
| 246. Forster, Glenn    | Golf,<br>Boys' Varsity<br>(Head)       | Dana Hills HS        | \$ 350.10              | 05/02/2016                |
| 247. Stephens, John    | Tennis,<br>Boys' Varsity<br>(Head)     | San Clemente HS      | \$ 350.10              | 04/28/2016                |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of June 8, 2016  
Certificated Employees

**APPROVE ASB FUNDED ASSIGNMENTS @ \$10.00 PER UNIT**

| <u>Name</u>                       | <u>Position</u>              | <u>Location</u>      | <u>Salary</u> | <u>Effective Date</u>     |
|-----------------------------------|------------------------------|----------------------|---------------|---------------------------|
| 248. Brown, David                 | Football                     | Dana Hills HS        | \$ 575.00     | 05/03/2016-<br>06/01/2016 |
| 249. Colwell, Greg                | Wrestling,<br>Varsity (Head) | Aliso Niguel HS      | \$ 3,000.00   | 04/15/2016-<br>05/31/2016 |
| 250. Desiano, Thomas              | Basketball                   | Dana Hills HS        | \$ 3,700.00   | 03/01/2016-<br>05/27/2016 |
| 251. Dill, Douglas                | Football,<br>(Asst)          | San Clemente HS      | \$ 500.00     | 05/07/2016-<br>05/31/2016 |
| 252. Donnelly, John               | Football                     | Dana Hills HS        | \$ 575.00     | 05/03/2016-<br>06/01/2016 |
| 253. Garcia-Pickard,<br>Josephine | Softball,<br>(Asst)          | Aliso Niguel HS      | \$ 1,000.00   | 02/27/2016-<br>05/01/2016 |
| 254. Garrett, Steve               | Basketball,<br>Boys' (Head)  | Tesoro HS            | \$ 3,520.72   | 03/01/2016-<br>05/25/2016 |
| 255. Kauo, Joseph                 | Football                     | Dana Hills HS        | \$ 575.00     | 05/03/2016-<br>06/01/2016 |
| 256. McCullough, Stephen          | Football                     | Dana Hills HS        | \$ 575.00     | 05/03/2016-<br>06/01/2016 |
| 257. Rusinkovich, Todd            | Football,<br>(Asst)          | San Clemente HS      | \$ 1,000.00   | 05/07/2016-<br>05/31/2016 |
| 258. Schooler, Michael            | Baseball,<br>JV (Head)       | San Juan Hills<br>HS | \$ 2,500.00   | 02/01/2016-<br>06/01/2016 |
| 259. Skinner, Phillip             | Football                     | Dana Hills HS        | \$ 575.00     | 05/03/2016-<br>06/01/2016 |
| 260. Wood, Howeward               | Football,<br>(Asst)          | San Clemente HS      | \$ 1,500.00   | 05/07/2016-<br>05/31/2016 |

**APPROVE LEAVES OF ABSENCE**

| <u>Name</u>               | <u>Reason</u> | <u>Effective Date</u> |
|---------------------------|---------------|-----------------------|
| 261. Gunderson, Christine | Childcare     | 2016-2017             |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of June 8, 2016  
Certificated Employees

**APPROVE LEAVES OF ABSENCE (Cont.)**

| <u>Name</u>                  | <u>Reason</u> | <u>Effective Date</u>     |
|------------------------------|---------------|---------------------------|
| 262. Hayes, Danielle         | Childcare     | 2016-2017                 |
| 263. Iqbal, Sana             | Personal      | 2016-2017                 |
| 264. McKeon, Gail            | Personal      | 2016-2017                 |
| 265. Moore, Courtney         | Childcare     | 2016-2017                 |
| 266. Ramirez, Katherine      | Childcare     | 04/18/2016-<br>06/15/2016 |
| 267. Silverthorne, Elizabeth | Childcare     | 2016-2017                 |
| 268. Yoshida, Jennifer       | Childcare     | 2016-2017                 |

**Approve CUMA Reclassification**  
**Effective 07/01/2016**

| <u>Name</u>              | <u>Former Position Title</u>            | <u>2015-2016 Salary</u> | <u>New Position Title</u>            | <u>2016-2017 Salary</u> |
|--------------------------|---|-------------------------|--------------------------------------|-------------------------|
| 269. Amerson, Gordon     | Asst Supt, HR Svcs                      | R65-15<br>\$155,979 yr  | Assoc Supt, HR Svcs                  | R68-4<br>\$159,974 yr   |
| 270. Beekman, Michael    | Exec Dir, Safety & Student Support Svcs | R61-15<br>\$141,308 yr  | Exec Dir, Safety & Student Svcs      | R63-4<br>\$141,391 yr   |
| 271. Brooks, Tim         | Exec Dir, Psnl Svcs/Investigations      | R61-20<br>\$148,373 yr  | Exec Dir, HR Svcs/<br>Investigations | R63-5<br>\$148,461 yr   |
| 272. Carpio, Frederick   | Dir I, Sp Ed Tech Support Programs      | R54-10<br>\$113,216 yr  | Dir I, Sp Ed Tech Support Programs   | R56-3<br>\$113,285 yr   |
| 273. Carrillo Pak, Debra | Dir III, EL & Support Programs          | R56-5<br>\$113,285 yr   | Dir I, EL & Support Programs         | R56-4<br>\$118,949 yr   |
| 274. Davis, Jeremy       | Dir IV, Ed Tech                         | R58-10<br>\$124,971 yr  | Dir II, Ed Tech                      | R59-4<br>\$128,094 yr   |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of June 8, 2016  
Certificated Employees

**Approve CUMA Reclassificaiton (Cont.)**  
**Effective 07/01/2016**

| <u>Name</u>            | <u>Former<br/>Position Title</u>                           | <u>2015-2016<br/>Salary</u> | <u>New<br/>Position Title</u>                             | <u>2016-2017<br/>Salary</u>       |
|------------------------|--|-----------------------------|---|-----------------------------------|
| 275. Gelsinger, Steve  | Dir III,<br>Psychological Svcs                             | R56-15<br>\$124,896 yr      | Dir I,<br>Psychological<br>Svcs                           | R56-6<br>\$131,141 yr             |
| 276. Heckert, Jennifer | Dir III, Intervention<br>Systems                           | R56-2<br>\$ 97,859 yr       | Dir I,<br>Intervention<br>Systems                         | R56-1<br>\$102,752 yr             |
| 277. Holliday, Susan   | Asst Supt, Ed Svcs   | R65-15<br>\$155,979 yr      | Assoc Supt, Ed<br>Svcs                                    | R70-3<br>\$160,068 yr             |
| 278. Merwin, Gregory   | Exec Dir, Curr &<br>Instr PreK-Grade 5                     | R61-20<br>\$148,373 yr      | Asst Supt, Curr<br>& Instr PreK-<br>Grade 5               | R67-3<br>\$148,639 yr             |
| 279. Miller, Mark      | Asst Supt, SELPA,<br>Sp Ed Svcs                            | R65-20<br>\$163,778 yr      | Assoc Supt,<br>SELPA, Sp Ed<br>Svcs                       | R68-5<br>\$167,973 yr             |
| 280. Miller, Robert    | Dir VI, Psnl Svcs  | R60-20<br>\$144,755 yr      | Dir II, HR Svcs   | R59-6<br>(Y-Rate)<br>\$144,755 yr |
| 281. Montgomery, Rich  | Exec Dir, Psnl<br>Svcs/Compliance                          | R63-20<br>\$155,884 yr      | Exec Dir, HR<br>Svcs/<br>Compliance                       | R63-6<br>\$155,884 yr             |
| 282. Nunan, Kathryn    | Dir III,<br>Psnl/Insurance &<br>Risk Mgmt                  | R56-5<br>\$113,285 yr       | Dir I, Insurance<br>& Risk Mgmt                           | R56-4<br>\$118,949 yr             |
| 283. Patterson, Marc   | Exec Dir, Sec Curr<br>& Instr Grades 6-<br>12, K-8, Alt Ed | R64-15<br>\$152,174 yr      | Asst Supt, Curr<br>& Instr Grades<br>6-12, K-8, Alt<br>Ed | R67-4<br>\$156,071 yr             |
| 284. Pitzen, Sharla    | Exec Dir, Infant-<br>Elem Sp Ed<br>Programs                | R61-15<br>\$141,308 yr      | Exec Dir,<br>Infant-Elem Sp<br>Ed Programs                | R63-4<br>\$141,928 yr             |



CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

Human Resource Services Activity List Board of Trustees Regular Meeting of June 8, 2016  
Certificated Employees

**Approve CUMA Reclassificaiton (Cont.)**  
**Effective 07/01/2016**

| <u>Name</u>           | <u>Former<br/>Position Title</u>               | <u>2015-2016<br/>Salary</u> | <u>New<br/>Position Title</u>                     | <u>2016-2017<br/>Salary</u> |
|-----------------------|--|-----------------------------|---|-----------------------------|
| 285. Pospichal, Wendy | Exec Dir, Stdnt<br>Interv & Support<br>Svcs    | R61-10<br>\$134,579 yr      | Exec Dir, Stdnt<br>Interv &<br>Support Svcs       | R63-3<br>\$134,658 yr       |
| 286. Romo, Patricia   | Exec Dir, CTE                                  | R61-4<br>\$122,067 yr       | Exec Dir, CTE                                     | R63-2<br>\$128,246 yr       |
| 287. Stewart, David   | Exec Dir,<br>Districtwide Prof<br>Development  | R61-10<br>\$134,579 yr      | Exec Dir,<br>Districtwide<br>Prof<br>Development  | R63-3<br>\$134,658 yr       |
| 288. Wood, James      | Exec Dir, Sec/Adult<br>Trans-Sp Ed<br>Programs | R61-10<br>\$134,579 yr      | Exec Dir,<br>Sec/Adult<br>Trans-Sp Ed<br>Programs | R63-3<br>\$134,658 yr       |
| 289. Yogi, Stacy      | Exec Dir, State &<br>Fed Programs              | R61-15<br>\$141,308 yr      | Exec Dir, State<br>& Fed<br>Programs              | R63-4<br>\$141,391 yr       |

CAPISTRANO UNIFIED SCHOOL DISTRICT  
BOARD OF TRUSTEES  
MINUTES OF REGULAR MEETING  
April 13, 2016  
EDUCATION CENTER – BOARD ROOM

President Hanacek called the meeting to order at 5:31 p.m.

**Call to Order/  
Adjourn to Closed  
Session**

At 5:31 p.m. the Board recessed to closed session to discuss: Conference with Legal Counsel - Existing Litigation; Public Employee Employment/Appointment; and conference with Labor Negotiators.

The regular meeting of the Board reconvened to open session and was called to order by President Hanacek at 7:00 p.m.

**ROLL CALL:**

Present: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, Reardon and Student Advisor Sorensen

Absent: None

The Pledge of Allegiance was led by Clint Collins, Principal of Adult Transition.

**Pledge of  
Allegiance  
Permanent Record**

**A CD of the Board meeting discussion related to each of the items on the public agenda is on file in the Superintendent's office as a matter of the permanent record. An audio recording of the meeting is available on the District website: [www.capousd.org](http://www.capousd.org)**

The following Items were pulled from the Agenda by staff: Item 1, Item 17 and Item 28.

**Adoption of the  
Board Agenda**

It was moved by Trustee McNicholas, seconded by Trustee Reardon and motion carried by a 7-0 vote to adopt the Board agenda.

|         |  |
|---------|--|
| AYES:   | Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard and Reardon |
| NOES:   | None   |
| ABSENT: | None   |

President Hanacek reported the following action taken during closed session:

**President's Report  
from Closed  
Session Meeting**

**Agenda Item #3A-1 – Conference with Legal Counsel – Existing Litigation**

Trustees vote 6-0-1 to approve settlement agreement not to exceed \$82,388.

|         |   |
|---------|---|
| AYES:   | Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas and Reardon |
| NOES:   | None  |
| ABSENT: | Trustee Pritchard   |

**Agenda Item #3A-2 – Conference with Legal Counsel – Existing Litigation**

Trustee Reardon recused himself from the item.

Trustees vote 5-0-1-1 to approve settlement agreement not to exceed \$50,000 for a two year period.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones and  
McNicholas  
NOES: None  
ABSENT: Trustee Pritchard  
ABSTAIN: Trustee Reardon

**Agenda Item #3B – Public Employee Employment/Appointment**

Trustees gave direction to staff.

**Agenda Item #3C – Conference with Labor Negotiators**

No reportable action.

President Hanacek announced that for agenda items 3A-1 and 3A-2 Attorney Ernest Bell was present via phone.

**SPECIAL RECOGNITIONS**

**Special  
Recognitions**

**Associated Student Body Report – Adult Transition Programs:**

*Clint Collins, Principal, and Olivia Willet, Student Representative of Adult Transition Programs will report on their school and activities.*

Student Advisor, Ms. Elizabeth Sorensen recognized Clint Collins, Principal of Adult Transitions Program and Olivia Willet, student body Representative of Adult Transition Programs. Olivia a 22 year old student has been in CUSD since preschool. She graduated in December of 2015. She has been working and continuing her education through the help of the Adult Transition Programs. She has received her driver's license and is now able to drive to and from work and classes at Saddleback College. She thanked the teachers at Adult Transition Programs for her continued success.

**Celebration of Employee Anniversaries**

*20 Years of Service*

|   |                                   |
|---|-----------------------------------|
| <i>Amy Duarte, Teacher</i>                | <i>Kim Fleischer, Teacher</i>     |
| <i>Laurie Flynn, Teacher</i>              | <i>Nancy Garell, Teacher</i>      |
| <i>Cori Giacchino, Teacher</i>            | <i>Daniel Grassman, Teacher</i>   |
| <i>Deanna Gross, Teacher</i>              | <i>Christy Heidner, Teacher</i>   |
| <i>Judy Henry, Teacher</i>                | <i>Thomas Hogan, Teacher</i>      |
| <i>Megan Hunner, Teacher</i>              | <i>Robert Jansen, Teacher</i>     |
| <i>Valerie Kenney, Teacher</i>            | <i>Neal Kirby, Teacher</i>        |
| <i>Marie Kirk, Teacher</i>                | <i>Carolyn Leslie, Teacher</i>    |
| <i>Rachiel Macalistarie-Frey, Teacher</i> | <i>Michelle McKinley, Teacher</i> |
| <i>Jennifer Morris, Teacher</i>           |                                   |

**District Teacher of the Year Recipients**

*High School Teacher of the Year from Dana Hills High School, Kristine Clarke  
Middle School Teacher of the Year from Las Flores Middle School, Lisa Hoover  
Elementary School Teacher of the Year from George White Elementary, Troy Paula  
Kubly.*

**Orange County Classified Employee of the Year Representative**

*Classified Employee Denise Yota is an Occupational Therapist and finalist who will represent Orange County in the 2016 California Classified Employee of the Year Program.*

Superintendent Vital reported on various school visits and the activities of the past two weeks. She highlighted the District Leadership Academy. She also visited the GRIP soccer camp in San Clemente.

**Board and  
Superintendent  
Comments**

The following speakers addressed the Board:

**Oral  
Communications**

- *Jeff Hamilton, Parent and Student Supervisor, Oso Grande Elementary, requested the pay be increased for student supervisors. Mr. Hamilton also requested improvements be made to the facility.*
- *John Bibeau, Parent, Palisades Elementary, requested considerations regarding capital improvements and deferred maintenance at Palisades Elementary.*

**PUBLIC HEARINGS**

This item was pulled from the agenda by staff.

**Resolution No.  
1516-41, Convey  
an Easement to the  
City of San  
Clemente for  
Verde Park  
Agenda Item 1**

Following discussion, it was moved by Trustee Jones and seconded by Trustee Reardon to hear Item 29 and Item 22 after Consent Calendar, motion carried by a 7-0 vote.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,  
Pritchard and Reardon  
NOES: None  
ABSENT: None

**CONSENT CALENDAR**

All matters listed under the Consent Calendar are considered by the Board to be routine and will be enacted by the Board in one motion in the form listed below. There will be no discussion of these items prior to the time the Board votes on the motion unless members of the Board, staff, or the public request specific items to be discussed and/or removed from the Consent Calendar. The Superintendent and the staff recommend approval of all Consent Calendar items.

President Hanacek asked Trustees for Items they wished to pull from the Consent Calendar. Trustee Pritchard requested to pull Item 2. Trustee Hatton-Hodson stated she would abstain from Items 14 and 15 due to her absences from those meetings.

**Items Pulled from  
the Consent  
Calendar**

It was moved by Trustee Reardon, seconded by Trustee McNicholas, and motion carried by a 7-0 Roll Call vote to approve the following Consent Calendar, with the exception of Item 2.

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard and Reardon  
NOES: None  
ABSENT: None

Approval of donations of funds and equipment.

**Donation of funds and equipment  
Agenda Item 3**

Approval of Extension No. 1 of Agreement for Bid No. 1415-17, Movement and Reconfiguration of Relocatable Buildings with G.A. Dominguez, to provide movement and reconfiguration of relocatable buildings as needed throughout the District.

**Extension No. 1 of agreement for bid no. 1415-17, movement and reconfiguration of relocatable buildings**

Approval of the District standardized Independent Contractor, Professional Services, Master Contract, and Field Service Agreements.

**Agenda Item 4  
Master Contract Agreements**

Approval of purchase orders (Attachment 1) and commercial warrants (Attachment 2).

**Agenda Item 5  
Purchase Orders and Warrants**

Approval of the ratification of special education Settlement Agreement Case #2015110501, Informal Dispute Resolution Case #20160210, and Informal Dispute Resolution Case #20160222.

**Agenda Item 6  
Special Education Settlements  
Agenda Item 7**

Approval of unpaid field experience/student teaching agreement with Longy School of Music of Bard College for placement of teaching candidates.

**Field Experience/ Student Teaching Agreement – Longy School Of Music Of Bard College**

Approval of scholarship agreement between Brandman University and the District.

**Agenda Item 8  
Premier Partners Program Agreement – Brandman University**

Approval of partnership between Brandman University and the District to support and enhance professional development opportunities for classified, certificated, and management employees aligned to the District's Vision, Mission, and Wildly Important Goals.

**Agenda Item 9  
Brandman/District Professional Development University Partnership  
Agenda Item 10**

Approval of the second reading Board Policy 5180, *Nondiscrimination*.

**Second Reading –  
Board Policy 5180,  
Nondiscrimination  
Agenda Item 11**

Approval of the activity list for employment, separation, and additional assignments of classified employees.

**Resignations/  
Retirements/  
Employment –  
Classified  
Employees**

Approval of the activity list for employment, separation, and additional assignments of certificated employees.

**Agenda Item 12  
Resignations/  
Retirements/  
Employment –  
Certificated  
Employees**

Approval of the minutes for the December 9, 2015 Regular Board Meeting.

**Agenda Item 13  
School Board  
Minutes December  
9, 2015 Agenda  
Item 14**

Approval of the minutes for the January 27, 2016 Regular Board Meeting.

**School Board  
Minutes January  
27, 2016**

Approval of the minutes for the February 10, 2016 Regular Board Meeting.

**Agenda Item 15  
School Board  
Minutes February  
10, 2016**

This item was pulled from the agenda by staff.

**Agenda Item 16  
School Board  
Minutes February  
24, 2016**

Approval of the Award of Bid No. 1516-15, Ladera Ranch Middle School Relocatable Classroom and Restroom project to R. Jensen Company, Incorporated.

**Agenda Item 17  
Award bid no.  
1516-15, Ladera  
Ranch Middle  
School Relocatable  
Project  
Agenda Item 2**

The Following speaker addressed the Board:

- *Gary Kephart spoke on Ladera Ranch Middle School portables and fences.*

The Following speaker addressed the Board:

- *Dr. Christine Zeppos spoke regarding Brandman University Partnership and scholarship to say thank you.*

**Agenda Item 9**

Following discussion, it was moved by Trustee McNicholas, seconded by Trustee Hatton-Hodson, and motion carried by a 6-0-1 vote to approve Award Bid No. 1516-15, Ladera Ranch Middle School Relocatable Classroom and Restroom project to R. Jensen Company, Inc.

**Agenda Item 2**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, McNicholas,  
Pritchard and Reardon  
NOES: None  
ABSENT: Trustee Jones

**DISCUSSION/ACTION ITEMS**

President Hanacek recognized Susan Holliday, Assistant Superintendent, Education Services to present the item.

**Resolution No.  
1516-50, Deny the  
Petition for the  
Global Business  
Academy Charter  
School  
Agenda Item 29**

The Following speaker addressed the Board:

- *Jerry Simmons available to speak as needed in response to Trustee questions regarding Charter School Petition Denial.*

Following discussion, it was moved by Trustee Reardon, seconded by Trustee Pritchard, and motion carried by a 7-0 vote to Table the Item indefinitely.

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,  
Pritchard, and Reardon  
NOES: None  
ABSENT: None

Following discussion, Trustees came to consensus to hold a Special Meeting to approve the Minutes of the March 23 Regular Board Meeting. The meeting will take place at 3:00 p.m. on April 20, 2016.

**Special Meeting  
Date Set for  
April 20, 2106**

President Hanacek recognized Susan Holliday, Assistant Superintendent, Education Services to present the item.

**Fifth Reading –  
Revisions To  
Board Policy  
5111.5, Language  
Immersion And  
International  
Baccalaureate  
Admissions  
Agenda Item 22**

The Following speakers addressed the Board:

- *Jennifer Pang spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Michelle Lee spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Katie Nichol spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Susanne Dachgruber spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Juinton Lin spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Kathryn and Alex Go spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Ron Pei spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Mari Scott spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Dave Djavaherian spoke on Mandarin Immersion Program feeder pattern for Middle School.*
- *Danielle Mosh spoke on Mandarin Immersion Program feeder pattern for Middle School.*

- *Lindsey Denison spoke on Mandarin Immersion Program feeder pattern for Middle School.*

Following discussion, it was moved by Trustee McNicholas, seconded by Trustee Jones, to approve Board Policy 5111.5, *Language Immersion and International Baccalaureate Admissions*.

Trustee Alpay made a substitute motion to approve Board Policy 5111.5, *Language Immersion and International Baccalaureate Admissions* with the exception to change the Middle School to Niguel Hills Middle School, seconded by Trustee Reardon, motion carried by a 5-2 Roll Call vote.

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, Pritchard, and Reardon  
NOES: Trustee Jones, and McNicholas  
ABSENT: None

Trustee Alpay made a motion to hold a 3 minute break, seconded by Trustee Reardon motion carried 7-0. **Break**

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon  
NOES: None  
ABSENT: None

President Hanacek honored a request to hear Item 20 next on the Agenda.

President Hanacek recognized Susan Holliday, Assistant Superintendent, Education Services to present the item.

**First Reading –  
Board Policy  
5141.27 Food  
Allergies  
Agenda Item 20**

Following discussion, Trustees came to a consensus to bring back Item 20, Board Policy 5141.27 *Food Allergies*.

President Hanacek recognized Clark Hampton, Deputy Superintendent, Business and Support Services to present the item. Clark Hampton introduced Dan Whitaker to present on Proposition 39-The Clean Energy Jobs Act. This was an information item only and no Board action was necessary.

**Proposition 39-  
The Clean Energy  
Jobs Act  
Agenda Item 27**

Trustee Alpay made a motion to waive the time limitation for the meeting to continue on past the 11:00 p.m. hour, seconded by Trustee McNicholas motion carried 7-0.

**Waive Time  
Limitation for the  
Meeting to  
Continue Past the  
11:00 p.m. Hour.**

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon  
NOES: None  
ABSENT: None

President Hanacek recognized Gordon Amerson, Assistant Superintendent, Human Resource Services to present the item.

**Tentative  
Agreement with  
California School  
Employees**

The Following speaker addressed the Board:



- *Ronda Walen spoke on CSEA contract to thank the Board for training opportunities for employees and thanked negotiating team.* **Association Agenda Item 18**

Following discussion, it was moved by Trustee Pritchard, seconded by Trustee Jones, and motion carried by a 7-0 vote to approve the Tentative Agreement between the District and the California School Employees Association (CSEA), and its Capistrano Chapter 224.

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon  
NOES: None  
ABSENT: None

President Hanacek recognized Gordon Amerson, Assistant Superintendent, Human Resource Services to present the item.

The Following speaker addressed the Board:

- *Sally White spoke on CUEA/CUSD contract to thank negotiating team, staff and teachers.*

Following discussion, it was moved by Trustee Hatton-Hodson, seconded by Trustee Reardon, and motion carried by a 7-0 vote to approve the Tentative Agreement between the District and the California School Employees Association (CSEA), and its Capistrano Chapter 224.

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and Reardon  
NOES: None  
ABSENT: None

President Hanacek recognized Susan Holliday, Assistant Superintendent, Education Services to present the item.

The Following speakers addressed the Board:

- *Susan Born spoke on revisions to board policy regarding immunizations.*
- *Melissa Alsop spoke on revisions to board policy regarding immunizations.*
- *Michelle Magno available to speak on revisions to board policy regarding immunizations if further questions arise.*

Following discussion, Trustees directed staff to bring back item.

President Hanacek recognized Susan Holliday, Assistant Superintendent, Education Services to present the item.

Following discussion, it was moved by Trustee Alpay, seconded by Trustee McNicholas, and motion carried by a 6-0-1 vote to revise Board Policy 5122, *Promotion/Acceleration/Retention.*

**Tentative Agreement with Capistrano Unified Education Association for July 1, 2015 – June 30, 2017 Agenda Item 19**

**Second Reading – Revisions to Board Policy 5165.1, Immunization Requirements for School Entry Agenda Item 23**

**Second Reading – Revisions to Board Policy 5122, Promotion/Acceleration/Retention Agenda Item 24**

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, McNicholas,  
Pritchard, and Reardon  
NOES: None  
ABSENT: Trustee Jones

President Hanacek recognized Clark Hampton, Deputy Superintendent, Business and Support Services to present the item.

Following discussion, it was moved by Trustee Alpay, seconded by Trustee McNicholas, and motion carried by a 6-0-1 vote to revise Board Policy 3290, *Gifts, Grants and Bequests*.

**Second Reading –  
Revisions to Board  
Policy 3290, Gifts,  
Grants and  
Bequests  
Agenda Item 25**

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, McNicholas,  
Pritchard, and Reardon  
NOES: None  
ABSENT: Trustee Jones

President Hanacek recognized Clark Hampton, Deputy Superintendent, Business and Support Services to present the item.

Following discussion, it was moved by Trustee Alpay, seconded by Trustee McNicholas, and motion carried by a 6-0-1 vote to revise Board Policy 3300, *Expenditures/Expending Authority*.

**Second Reading –  
Revisions to Board  
Policy 3300,  
Expenditures/  
Expending  
Authority  
Agenda Item 26**

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, McNicholas,  
Pritchard, and Reardon  
NOES: None  
ABSENT: Trustee Jones

President Hanacek recognized Susan Holliday, Assistant Superintendent, Education Services to present the item.

Following discussion, it was moved by Trustee Alpay, seconded by Trustee McNicholas, and motion carried by a 6-0-1 vote to continue Item 21 Board Policy 6146.1 *High School Graduation Requirement*.

**First Reading –  
Revisions To  
Board Policy  
6146.1 High School  
Graduation  
Requirements  
Agenda Item 21**

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, McNicholas,  
Pritchard, and Reardon  
NOES: None  
ABSENT: Trustee Jones

This item was pulled from the agenda by staff.

**Agenda Item 28**

It was moved by Trustee McNicholas, seconded by Trustee Alpay and motion carried by **Adjournment**  
a 6-0-1 vote to adjourn the meeting.

AYES: Trustee Alpay, Hanacek, Hatton-Hodson, McNicholas,  
Pritchard, and Reardon  
NOES: None  
ABSENT: Trustee Jones

President Hanacek announced the meeting adjourned at 11:20 p.m.

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Board Clerk

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Secretary, Board of Trustees

*Minutes submitted by Colleen Hayes, Manager IV, Superintendent's Office*

CAPISTRANO UNIFIED SCHOOL DISTRICT  
BOARD OF TRUSTEES  
MINUTES OF SPECIAL MEETING  
April 20, 2016  
EDUCATION CENTER – BOARD ROOM

President Hanacek called the meeting to order at 3:03 p.m.

**Call to Order**

*Trustee John M. Alpay, teleconferenced into the meeting from the following location:  
100 Bayview Circle, Suite 210, Newport Beach, California 92660*

**ROLL CALL:**

Present: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas, Pritchard, and  
Reardon

Absent: None

The Pledge of Allegiance was led by President, Amy Hanacek.

**Pledge of  
Allegiance  
Permanent  
Record**

**A CD of the Board meeting discussion related to each of the items on the public agenda is on file in the Superintendent's office as a matter of the permanent record. An audio recording of the meeting is available on the District website: [www.capousd.org](http://www.capousd.org)**

It was moved by Trustee McNicholas, seconded by Trustee Jones and motion carried by a 7-0 Roll Call vote to adopt the Board agenda.

**Adoption of the  
Board Agenda**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,  
Pritchard and Reardon  
NOES: None  
ABSENT: None

**DISCUSSION/ACTION ITEMS**

Following Discussion, it was moved by Trustee Reardon and seconded by Trustee McNicholas, and motion carried by a 7-0 Roll Call vote to approve of the Minutes of the March 23, 2016 Regular Board Meeting.

**School Board  
Minutes March  
23, 2016  
Agenda Item 1**

AYES: Trustees Alpay, Hanacek, Hatton-Hodson, Jones, McNicholas,  
Pritchard and Reardon  
NOES: None  
ABSENT: None

It was moved by Trustee Reardon and seconded by Trustee McNicholas and motion carried by a 7-0 Roll Call vote to adjourn the meeting.

**Adjournment**

President Hanacek announced the meeting adjourned at 3:18 p.m.

\_\_\_\_\_  
Board Clerk

\_\_\_\_\_  
Secretary, Board of Trustees

*Minutes submitted by Colleen Hayes, Manager IV, Superintendent's Office*

**CAPISTRANO UNIFIED SCHOOL DISTRICT**  
**San Juan Capistrano, California**

**School Board Meeting Schedule**  
**July 2016 – June 2017**

Wednesday, July 13\*\*  
Wednesday, July 20

Wednesday, January 18\*  
Wednesday, January 25

Wednesday, August 10\*\*  
Wednesday, August 17

Wednesday, February 22

Wednesday, September 14  
Wednesday, September 28

Wednesday, March 8  
Wednesday, March 15\*  
Wednesday, March 22

Wednesday, October 12  
Wednesday, October 26

Wednesday, April 12\*  
Wednesday, April 19

Wednesday, November 16

Wednesday, May 10  
Wednesday, May 17\*  
Wednesday, May 24

Wednesday, December 14

Wednesday, June 14  
Wednesday, June 28

*July 2016- December 2016 Approved 12/9/2015*

*January 2017 – June 2017 For Approval 6/8/2016*

\*\*Denotes additional Regular Meetings for approval.

\*Denotes Workshop/Special Meeting as needed.

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

**RESOLUTION NO. 1516-64**

**A RESOLUTION OF THE BOARD OF TRUSTEES OF CAPISTRANO UNIFIED SCHOOL DISTRICT  
DECLARING SCHOOL FACILITIES NEEDS**

*WHEREAS*, the District receives regular and ongoing public input through public comment at Board meetings and standing stakeholder input through several advisory committees; and

*WHEREAS*, the District received special public input through the Community Committee on School Classrooms and Campus Facilities completed in November 2015; and

*WHEREAS*, the District received additional special public input through research conducted via a scientific survey within the District, and completed in May 2016; and

*THEREFORE, BE IT HEREBY RESOLVED* that the Capistrano Unified School District Board of Trustees hereby makes the following findings:

Section 1. The District has a need to repair, upgrade, and improve its school facilities.

Section 2. The community has identified high priority facilities projects to include:

- Improving health and safety,
- Enhancing security,
- Meeting Americans with Disabilities compliance standards,
- Making basic infrastructure repairs and upgrades,
- Providing science and technology facilities and equipment, and
- Updating schools to meet 21<sup>st</sup> century learning needs and better prepare students for college and careers.

Section 3. Specific facilities needs identified for elementary, middle and high schools within each Family of Schools (also known as “attendance areas”) are as follows:

**Aliso Niguel High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Renovate science and computer labs.
- Replace aging portable/temporary classrooms.
- Upgrade performing arts center and classrooms.
- Repair physical education and outdoor classroom facilities.

**Capistrano High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Renovate science and computer labs.

- Replace aging portable/temporary classrooms.
- Add and repair physical education and outdoor classroom facilities.

#### **Dana Hills High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Add and renovate science and computer labs.
- Replace aging portable/temporary classrooms.
- Add and upgrade performing arts center and classrooms.
- Add and repair physical education and outdoor classroom facilities.

#### **San Clemente High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Add and renovate science and computer labs.
- Replace aging portable/temporary classrooms.
- Add and upgrade performing arts center and classrooms.
- Add and repair physical education and outdoor classroom facilities.

#### **San Juan Hills High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Add science and computer labs.
- Add and reconfigure physical education and outdoor classroom facilities.

#### **Tesoro High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Renovate science and computer labs.
- Upgrade performing arts center and classrooms.
- Add and repair physical education and outdoor classroom facilities.

Section 4. Schools with the greatest need for repairs and improvements within the District should be addressed first when funding becomes available.

Section 5. The District desires to achieve equity across school families. Equity can be accomplished when schools meet minimum standards.

Section 6. To meet the facilities needs, the District should pursue additional resources for school facilities that includes funding from both local and State sources.

PASSED, APPROVED AND ADOPTED this 8th day of June, 2016, by the following vote:

AYES:           (   )  
NOES           (   )  
ABSENT        (   )  
ABSTAIN       (   )

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 8th day of June, 2016, by a roll call vote.

\_\_\_\_\_  
Martha McNicholas  
Clerk of the Board of Trustees

\_\_\_\_\_  
Kirsten M. Vital  
Superintendent  
Secretary of the Board of Trustees



CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

**RESOLUTION NO. 1516-65**

**A RESOLUTION OF THE BOARD OF TRUSTEES OF CAPISTRANO UNIFIED SCHOOL DISTRICT  
ESTABLISHING SCHOOL FACILITIES MINIMUM STANDARDS**

*WHEREAS*, the Board of Trustees received a consensus report dated November 5, 2015 from the Community Committee on School Classrooms and Campus Facilities; and

*WHEREAS*, one of the recommendations in the Committee's report is to "Provide that every school meet minimum standards, with minimum standards to be developed to help achieve equity across school families"; and

*WHEREAS*, the District received additional input through research conducted via a scientific survey within the District, which was completed in May 2016; and

*WHEREAS*, the survey results concluded that 84% of voters within the District believe that every school should meet minimum standards for classroom and building quality and safety to ensure equal access across all District school families; and

*THEREFORE, BE IT HEREBY RESOLVED* that the Capistrano Unified School District Board of Trustees as follow:

Section 1. The list of facilities minimum standards, attached herein, is hereby approved and adopted.

Section 2. The District shall use the facilities minimum standards to provide a guideline to help achieve equity across schools.

Section 3. The District shall strive to meet the facilities minimum standards at all schools, subject to available funding and resources.

PASSED, APPROVED AND ADOPTED this 8th day of June, 2016, by the following vote:

|         |     |
|---------|-----|
| AYES:   | ( ) |
| NOES    | ( ) |
| ABSENT  | ( ) |
| ABSTAIN | ( ) |

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 8th day of June, 2016, by a roll call vote.

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Martha McNicholas  
Clerk of the Board of Trustees

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Kirsten M. Vital  
Superintendent  
Secretary of the Board of Trustees

**Purpose:** the following minimum standards are intended to provide a guideline to help achieve equity across school families. The District shall strive to meet these standards at all schools. The ability to meet these standards in practice will be based, in part, on the funding and resources available to the District.

#### School Buildings and Grounds

The District shall strive toward providing every school with:

- A sufficient number of classrooms to accommodate loading standards
- Safe, clean, and functional restrooms in an adequate number to accommodate school size
- A library or media center
- A multi-purpose facility for indoor lunch, assemblies, or sports
- An outdoor lunch area with adequate seating and shelters
- Parking for visitors and staff in an adequate number to accommodate school size
- Specialized laboratories/classrooms for classes such as science, technology, art, and music
- Accessibility that is in compliance with Americans with Disabilities Act (ADA) accessibility requirements

#### Classrooms

The District shall strive toward having:

- Classroom sizes that meet California Department of Education standards
- Classrooms with adequate:
  - Lighting
  - Ventilation
  - Temperature controls for heating and cooling
  - Acoustic conditions with noise distractions reduced to a minimum
  - Structural integrity of roofs, walls, floors, ceilings, doors, and windows
  - Seats/desks/furniture to accommodate every student
- No more than 25% of classrooms be temporary/portable classrooms
- Temporary/portable classrooms modernized or replaced within 20 years

#### Support Facilities

The District shall strive to support all schools with facilities for:

- Administration
- Food service
- Maintenance
- Storage
- Transportation

#### Safety and Security

The District shall strive to ensure that:

- Students and staff are safe from exposure to hazardous materials such as asbestos, lead, and mold
- Schools are compliant with fire safety codes and earthquake safety codes
- All schools have:
  - Fencing
  - Safety doors and locks
  - Security systems
  - Communication systems
  - Fire alarm/safety systems

#### Physical Education, Sports, and Specialized Facilities

The District shall strive to provide, at the elementary/middle school level:

- Multi-use hard courts/play courts
- Multi-use fields

The District shall additionally strive to provide, at the high school level:

- Locker rooms and showers
- Fields for all sports requiring fields, such as football, baseball, softball, soccer, field hockey, and band
- Courts for all sports requiring courts, such as basketball, tennis, and volleyball
- Aquatic facilities for all aquatic sports, such as swimming and water polo
- Track and field facilities
- Performing arts/theater/auditorium centers

#### Utilities and Infrastructure

The District shall strive to ensure that all schools have safe and functional:

- Electricity
- Water
- Plumbing
- Sewer systems
- Irrigation systems
- Storm drainage systems
- Heating Ventilation and Air Conditioning (HVAC) systems
- Lighting
- Temperature controls
- Acoustic conditions
- Roofs, walls, floors, ceilings, doors, and windows
- Seats/desks/furniture

#### Technology

The District shall strive to provide:

- All schools with access to the internet
- All students and staff with access to devices that have internet accessibility

Updated as of: 3/9/16

# Capistrano Unified School District

## Funding School Facilities With a Potential General Obligation Bond Measure



Clark Hampton



Keith Weaver

*Presented June 8, 2016*

*Presentation materials provided for distribution at the meeting. Please see meeting record for verbal commentary and discussion.*

# Tonight's Agenda

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- ◆ Facilities Planning and Funding
- ◆ Potential Bond Measure
- ◆ Accountability and Oversight
- ◆ Election Documents
- ◆ Next Steps



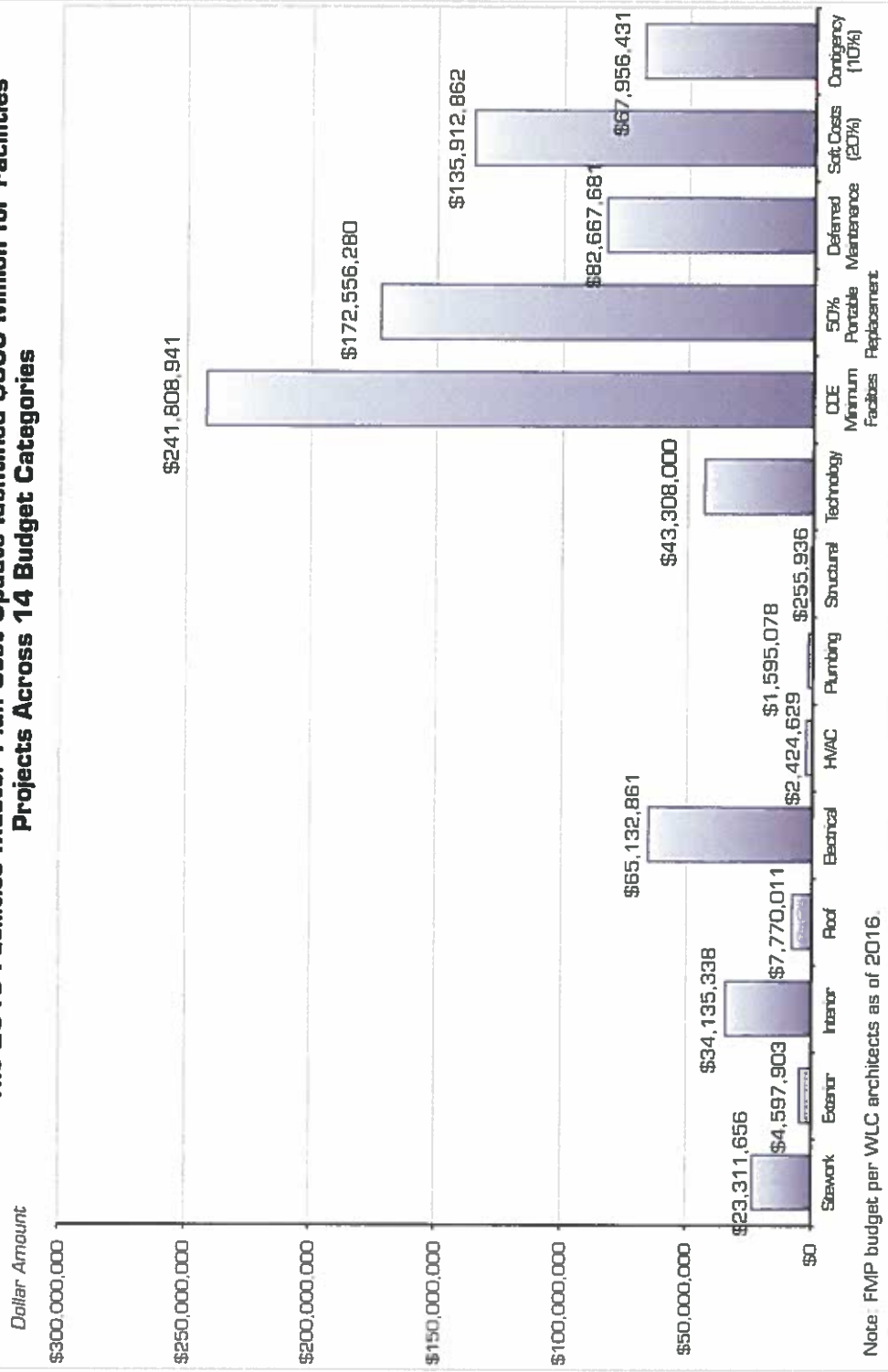
# Facilities Planning

- ◆ Framework
  - ▶ Facilities Project List
    - Sets the parameters for a potential bond measure.
- ◆ Guide
  - ▶ Facilities Master Plan (FMP)
    - Completed in 2009 with cost updates in 2013 and 2016.
    - Identifies potential needs and cost estimates.
- ◆ Prioritization
  - ▶ Facilities Minimum Standards
  - ▶ Public Opinion Research
  - ▶ Committee Input – Prior and Ongoing



# FMP Projects of Over \$800 Million

**The 2016 Facilities Master Plan Cost Update Identified \$883 Million for Facilities Projects Across 14 Budget Categories**



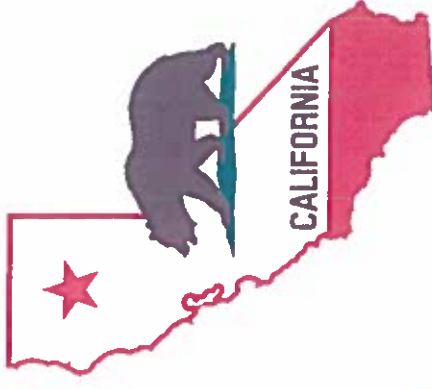
Note: FMP budget per WLC architects as of 2016.



# How to Raise Additional Funds

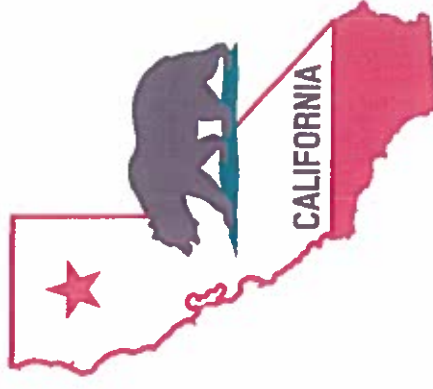
## ◆ Primary sources of school facilities funds:

- ▶ State of California
  - State school construction program currently has no available funds
    - If/when it does, matching funds required
- ▶ Development & Redevelopment
  - Significant developer fees not expected
  - Redevelopment agencies are dissolved
- ▶ Local community
  - Local bond measure program



# State Funding

- ◆ State bond for the school construction program is on the ballot for November 2016.
  - ▶ \$9 billion to fund new construction and modernization of schools.



## ◆ CUSD's Eligibility for State funding:

|                  | <u>Eligibility for<br/>State Funds</u> | <u>Local Match<br/>Percentage</u> | <u>Local Match<br/>Required</u> | <u>Potential<br/>State-Funded<br/>Projects</u> |
|------------------|--|-----------------------------------|---------------------------------|--|
| New Construction | \$186,782,343                          | 50%                               | \$186,782,343                   | \$373,564,686                                  |
| Modernization    | <u>\$43,031,678</u>                    | 40%                               | <u>\$28,687,785</u>             | <u>\$71,719,463</u>                            |
|                  | \$229,814,021                          |                                   | \$215,470,128                   | \$445,284,149                                  |

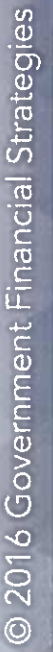
Note: eligibility is 2015-16 estimates per School Facility Consultants.

# Overview of Bond Measure Options

- ◆ “Mello-Roos” Community Facilities District Bonds
  - ▶ Requires 2/3 voter approval
  - ▶ Typically initiated by housing developer/landowner
  - ▶ Boundaries are around the development
- ◆ General Obligation Bonds
  - ▶ Traditional 2/3 voter approval (since 1910)
    - Funds restricted to land & buildings
  - ▶ Newer 55% voter approval (since 2000)
    - Furniture, equipment, & technology allowed
    - Maximum projected tax levy of \$60 per \$100,000 of assessed value for a unified school district
    - Citizens’ oversight and accountability requirements
    - Smaller regional boundaries allowed: “SFID”



## Page 8 of 54



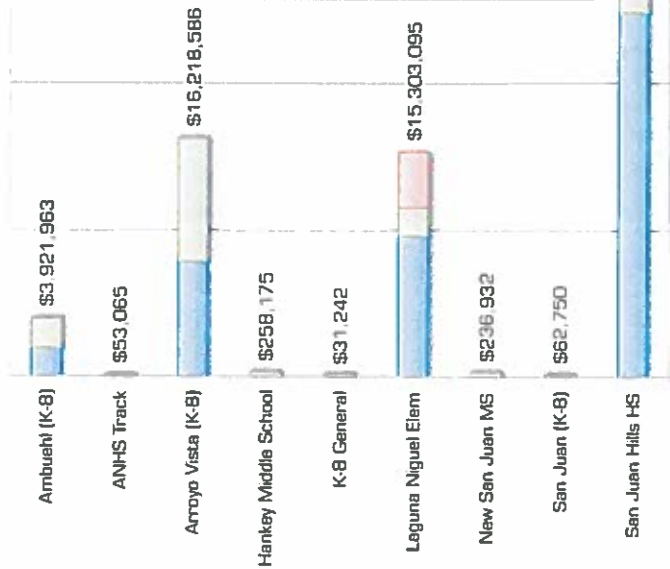
- Capistrano Unified School District - Page 8



# Use of SFID Bond Funds

|                            |                      |
|----------------------------|----------------------|
| SFID Bonds Issued          | \$64,999,930         |
| Add'l SFID Income/Expenses | \$5,360,600          |
| Other Local Funds          | \$7,091,198          |
| State Funds                | \$85,317,613         |
|                            | <b>\$162,769,341</b> |
| New Construction Projects  | \$85,807,060         |
| Modernization Projects     | \$76,962,281         |
|                            | <b>\$162,769,341</b> |

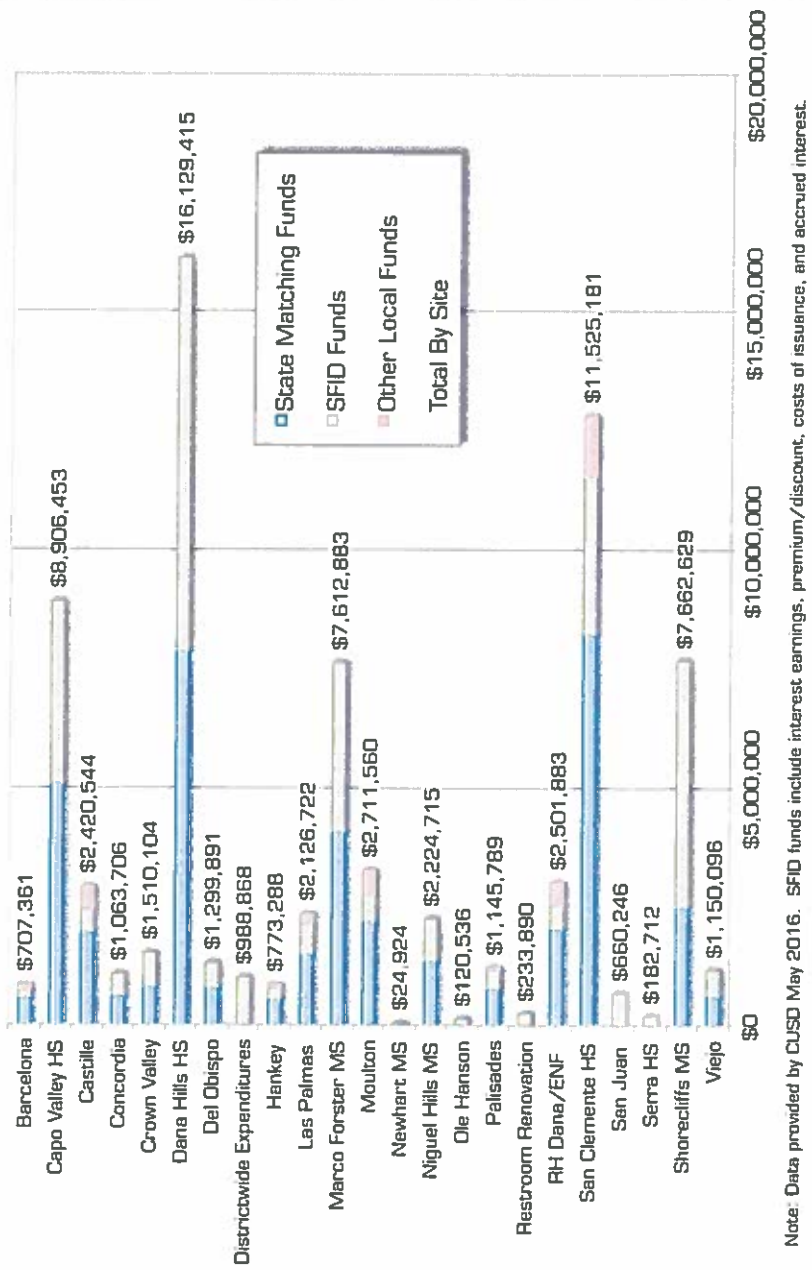
## SFID Funds For New Construction



Note: Data provided by CUSD May 2016. SFID funds include interest earnings, premium/discount, costs of issuance, and accrued interest.

Note: "Other Local Funds" were District funds used in the bond program required to receive the State matching funds.

## SFID Funds For Modernization, by School Site



Note: Data provided by CUSD May 2016. SFID funds include interest earnings, premium/discount, costs of issuance, and accrued interest.

# Community Input

- ◆ Community input supports the District pursuing a general obligation bond measure to raise additional funds for facilities.
- ◆ Consensus Report from the Community Committee on School Classrooms and Campus Facilities:
  - ▶ “The District should pursue a District-wide general obligation bond to further raise additional funds”
- ◆ Public information research conducted via scientific survey:
  - ▶ 62% of voters within the District would vote yes when initially asked about an \$889 million general obligation bond measure



# Possible Option of New Bond Measure

- ◆ New bond measure considerations:
  - ▶ Continued regional-based funding:
    - Funding with CFDs
      - Boundaries by housing developer
    - Funding with SFIDs
      - Boundaries by local region
  - ▶ District-wide funding for all district schools:
    - Unified and simplified boundaries and taxation system



# Key Legal Constraints of Bonds

## ◆ Bonding Capacity: limit on amount of outstanding bonds (this is for all bond measures combined)

- ▶ 1.75% of total assessed value for union districts
  - Education Code 15268
- ▶ 2.50% of total assessed value for unified districts
  - Education Code 15270(a) ✓



## ◆ Taxing Capacity: limit on maximum projected tax levies (this is for 55% voter approval bond measures only)

- ▶ \$ 0 per \$100,000 of assessed value for union districts
  - Education Code 15268
- ▶ \$60 per \$100,000 of assessed value for unified districts
  - Education Code 15270(a) ✓



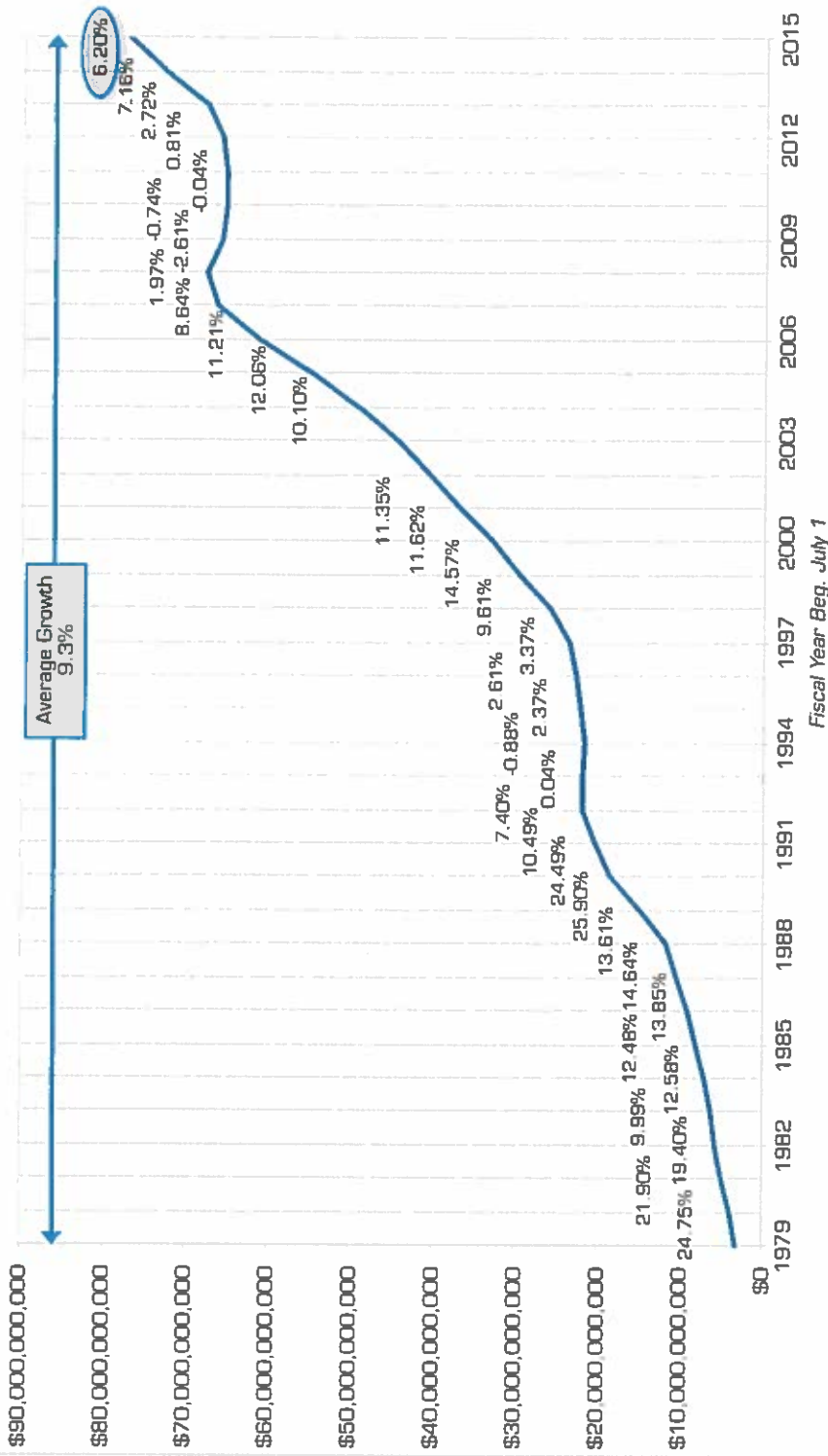
# Taxing Capacity → G.O. Bond Tax Levy

- ◆ Bond tax levy  $\approx$  required tax collection  $\div$  total assessed value within District
- ◆ Each property pays its pro rata share, based on its individual assessed value (not market value)



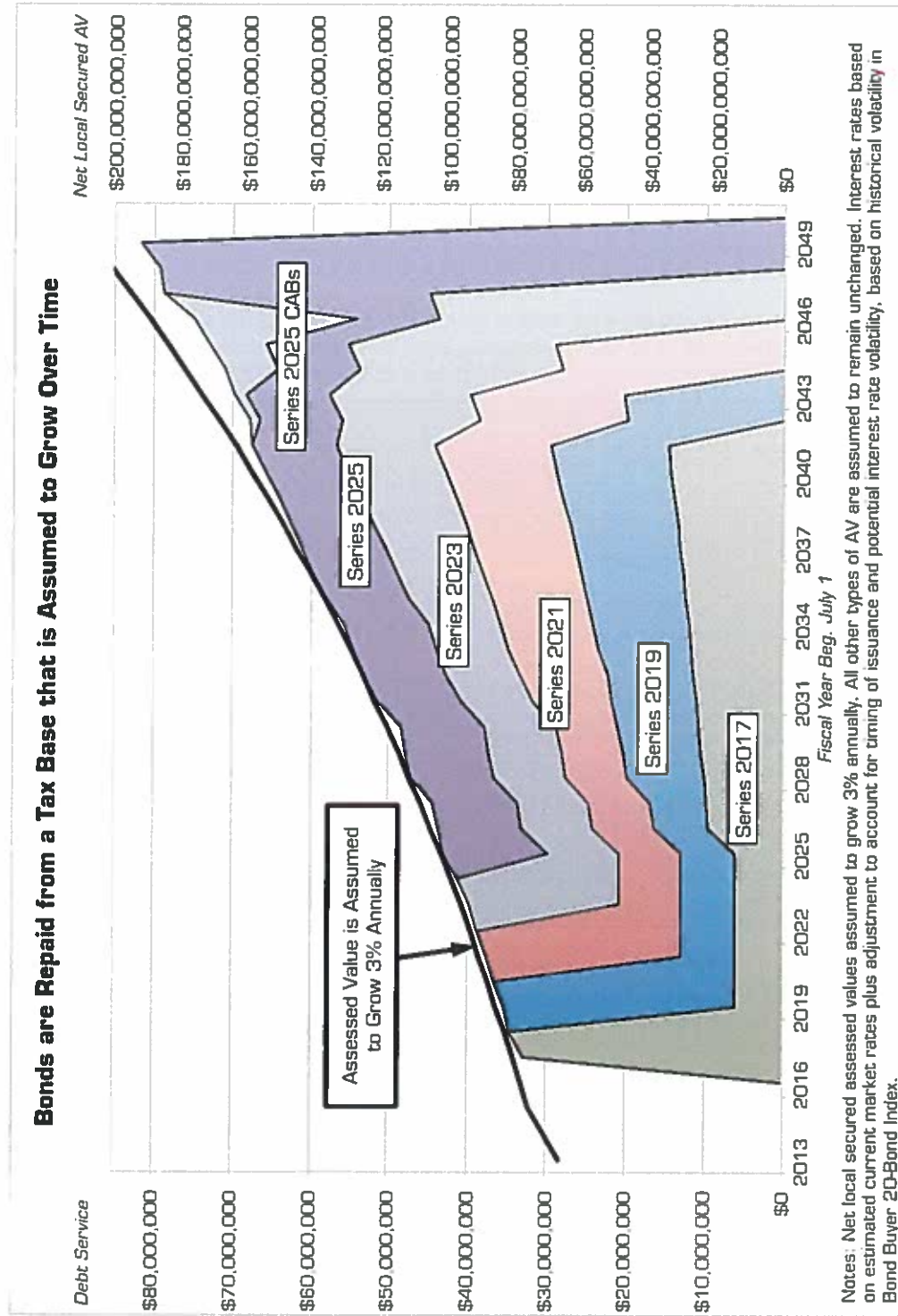
# District's Historical Assessed Value

**Assessed Value has Averaged 9.3% Growth Since 1979, and While Declined During the Recession, has Rebounded Well Above Its Prior Peak**

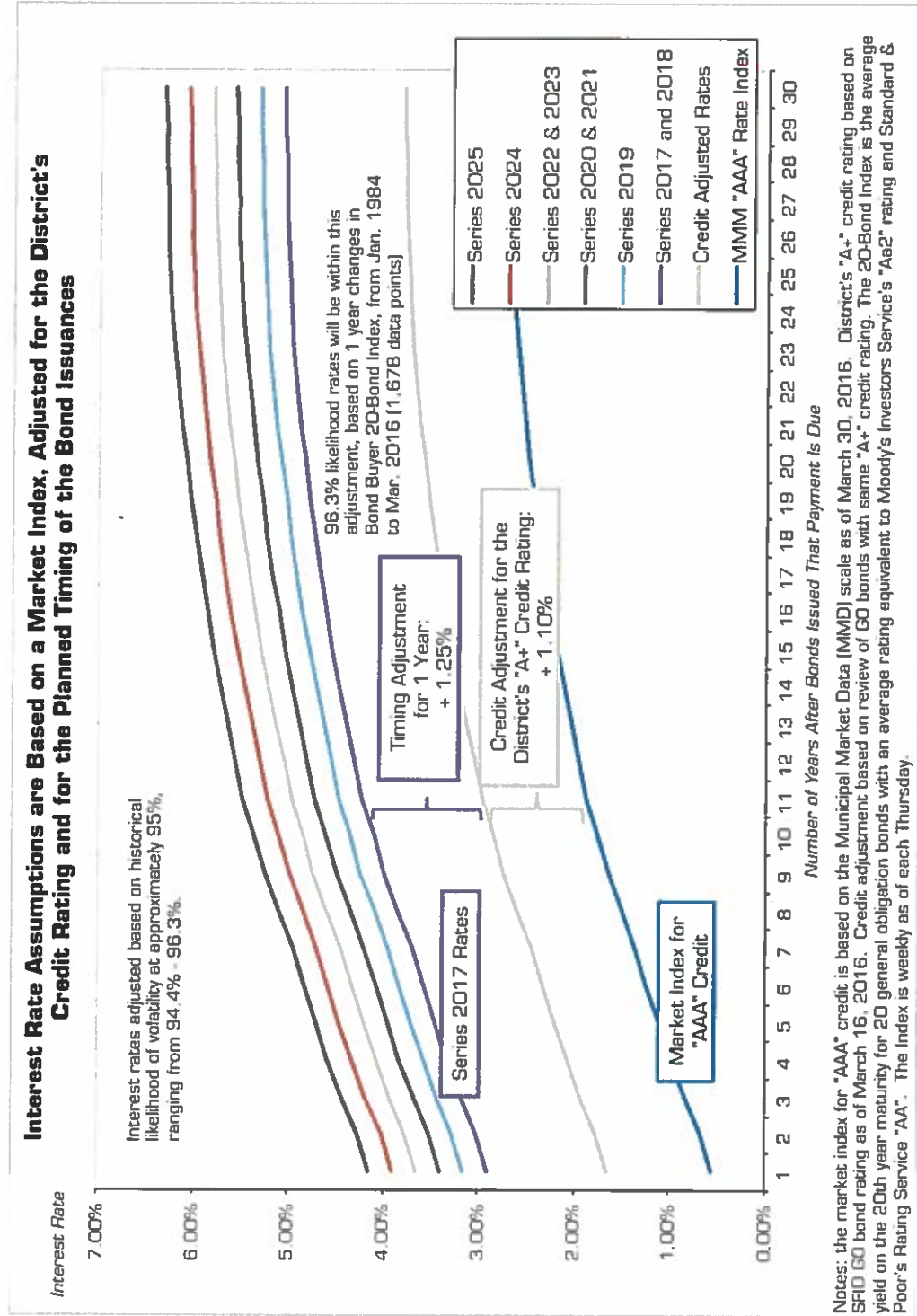


Notes: 2003-04 - 2015-16 assessed values provided by the Orange County Auditor-Controller's Office. 1979-80 - 2001-02 assessed values per District Official Statements. 2002-03 assessed value is unavailable, so data calculated as mid-point and 2002-03 and 2003-04 growth rates excluded.

# Bond Repayment Based on AV Projection



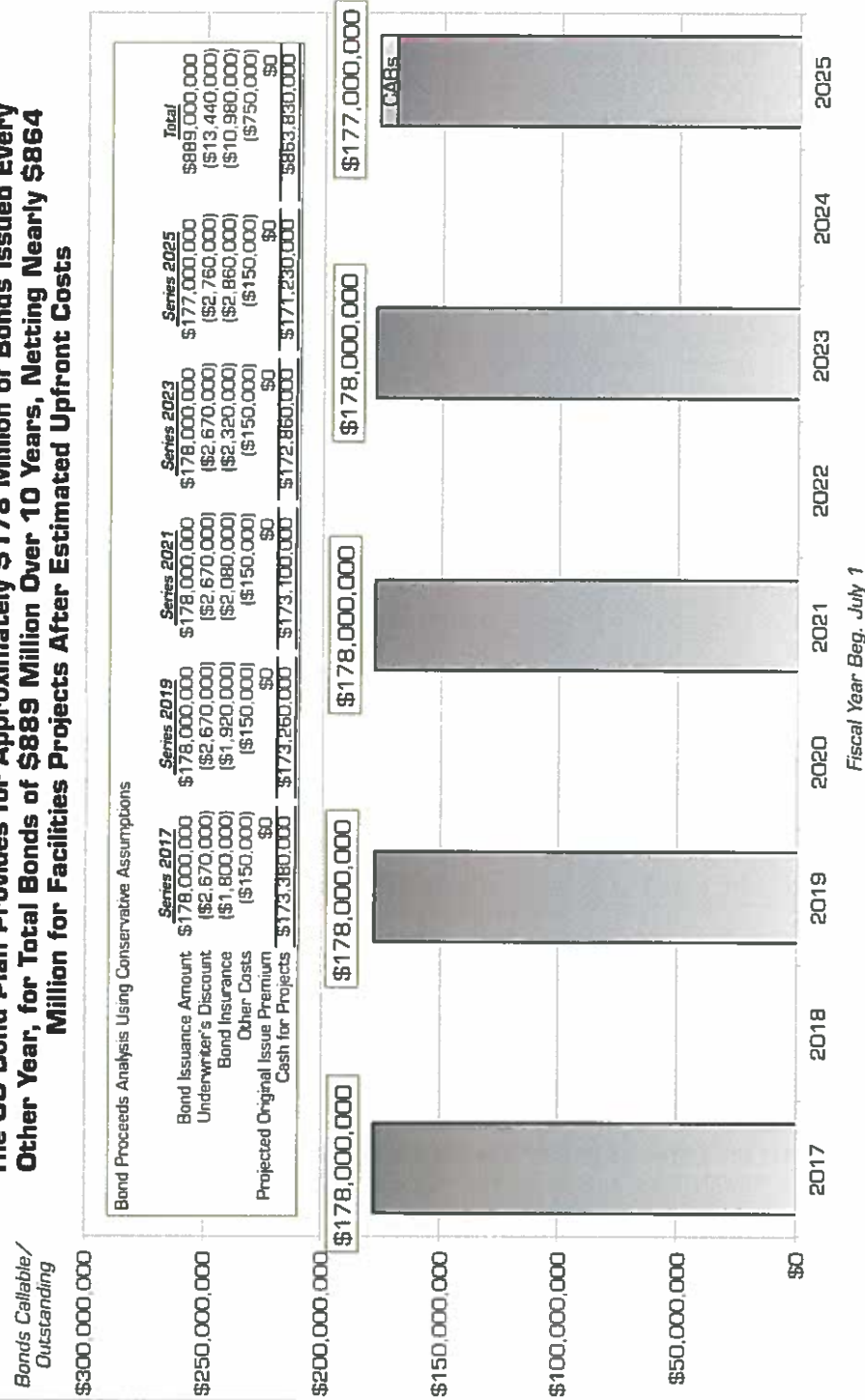
# Interest Rates from Historical Volatility





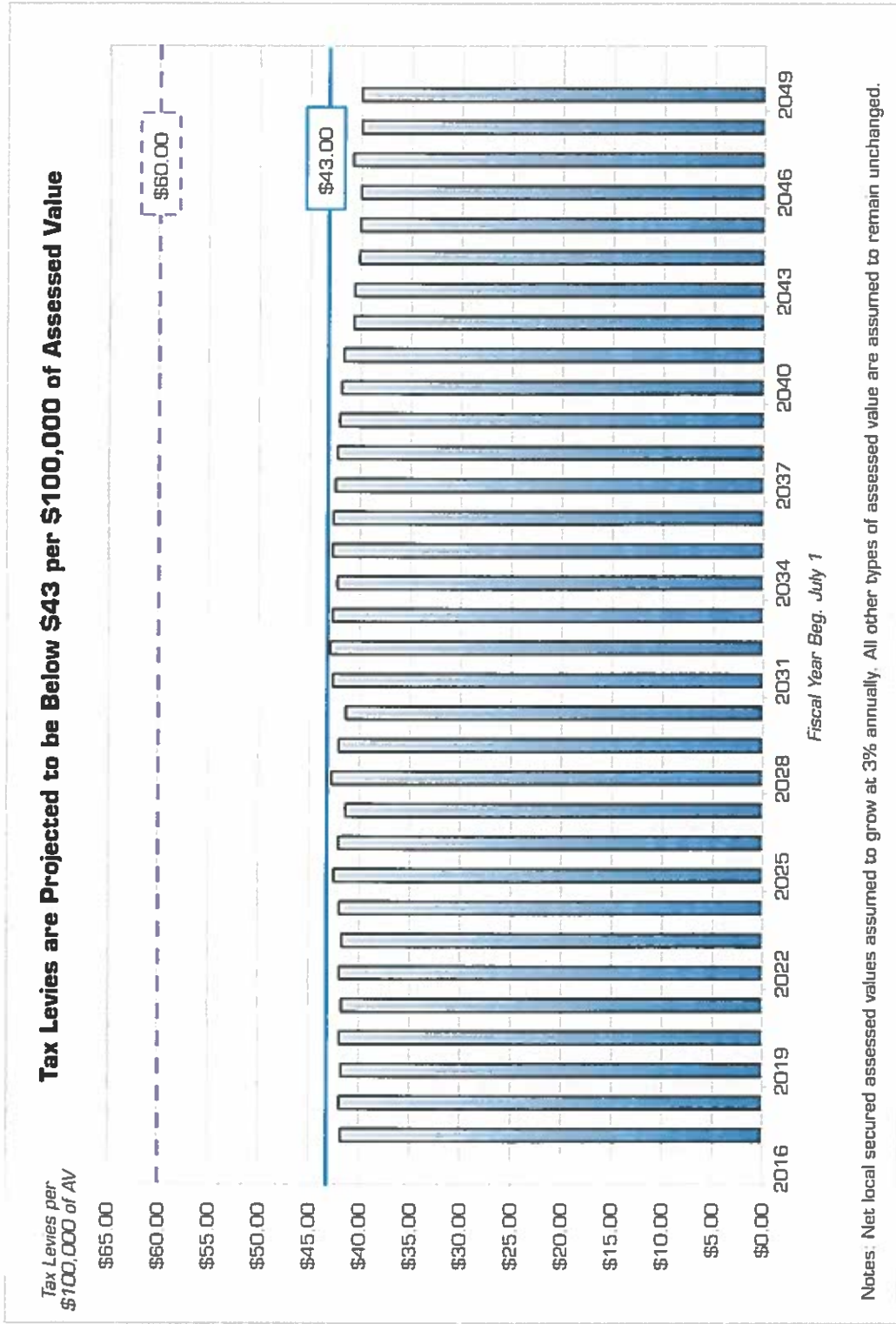
# \$889 Million Potential Bond Measure

**The GO Bond Plan Provides for Approximately \$178 Million of Bonds Issued Every Other Year, for Total Bonds of \$889 Million Over 10 Years, Netting Nearly \$864 Million for Facilities Projects After Estimated Upfront Costs**

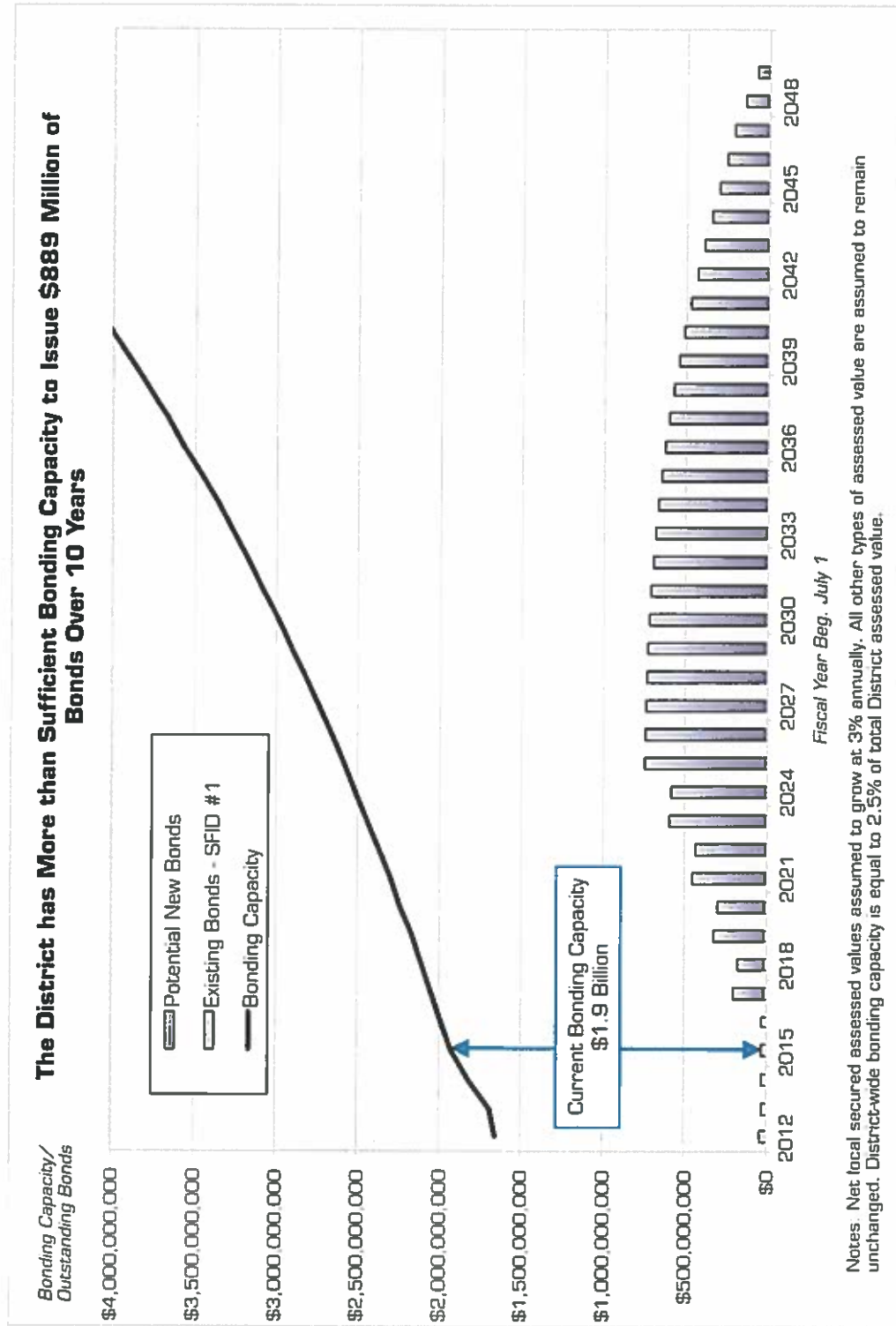


Notes: bond amount includes, in addition to cash for facilities projects, upfront costs such as bond insurance, underwriter's fee, financial advisor fee, bond counsel fee, rating agency fee, and other misc. expenses. CAB amount identified is an estimated \$7 million (less than 1% of total measure).

# Projected Tax Levies Below Maximum

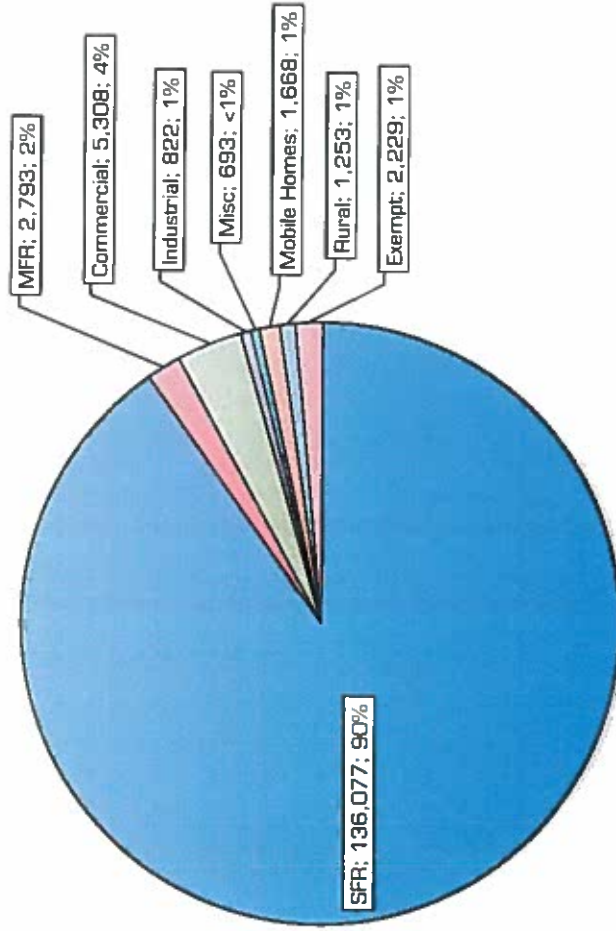


# \$889 Million Below Bonding Capacity



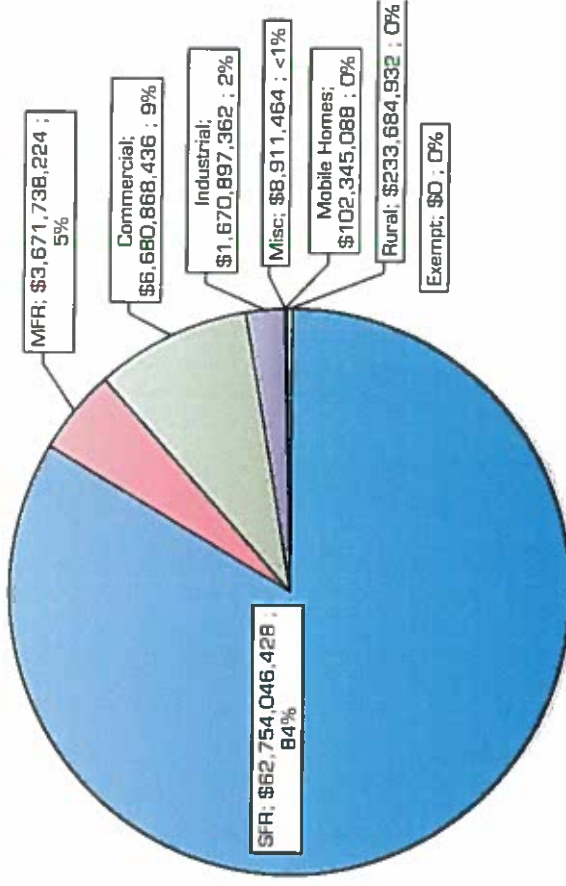
# Composition of Properties in District

**90% of the District's Parcels are Single Family Residential**



Note: 2015-16 secured assessment roll as provided by Orange County Assessor's office. Percentages rounded.

**Single Family Residential Parcels Make Up 84% of Assessed Value**

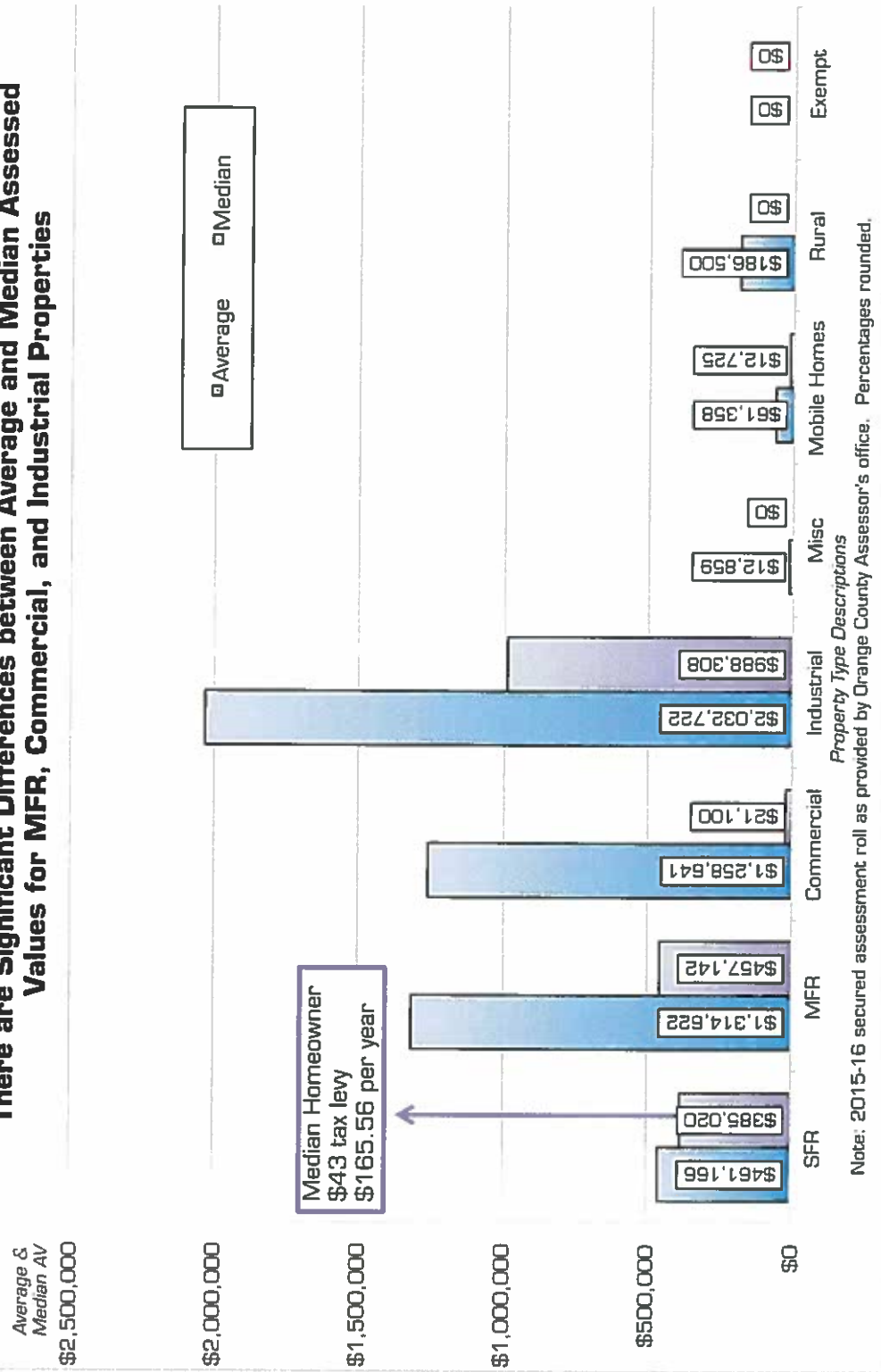


Note: 2015-16 secured assessment roll as provided by Orange County Assessor's office. Percentages rounded.



# Typical AV of Properties in District

**There are Significant Differences between Average and Median Assessed Values for MFR, Commercial, and Industrial Properties**



# Top 20 Taxpayers in District

## Top 20 Taxpayers

| <u>Net Value</u>       | <u>Owners</u>             | <u>Use of Property</u>    | <u>District's AV</u> | <u>% of</u> | <u># of</u>    |
|------------------------|---------------------------|---------------------------|----------------------|-------------|----------------|
|                        |                           |                           |                      |             | <u>Parcels</u> |
| \$303,377,773          | MONROE MBR LLC            | Commercial                | 0.4%                 |             | 21             |
| \$244,815,645          | SHC LAGUNA NIGUEL 1 LLC   | Commercial                | 0.3%                 |             | 1              |
| \$243,240,261          | SEGUOIA EQUITIES          | Multi-Family Residential  | 0.3%                 |             | 10             |
| \$207,310,774          | MARBLEHEAD DEVELOPMENT    | Single Family Residential | 0.3%                 |             | 374            |
| \$197,107,016          | MORITZ ASSOCIATES LLC     | Multi-Family Residential  | 0.3%                 |             | 3              |
| \$178,308,551          | REGENCY LAGUNA LP         | Commercial                | 0.2%                 |             | 2              |
| \$167,325,475          | LAS FLORES APARTMENTS RSM | Multi-Family Residential  | 0.2%                 |             | 2              |
| \$140,438,746          | MONARCH COAST I LLC       | Multi-Family Residential  | 0.2%                 |             | 29             |
| \$127,706,281          | LV PACIFIC POINT LLC      | Multi-Family Residential  | 0.2%                 |             | 245            |
| \$123,321,772          | NICHOLS INSTITUTE         | Commercial                | 0.2%                 |             | 1              |
| \$113,040,584          | CITY LIGHTS-ALISO VIEJO   | Multi-Family Residential  | 0.2%                 |             | 16             |
| \$112,620,101          | SHOPS AT MISSION VIEJO    | Commercial                | 0.1%                 |             | 5              |
| \$107,913,884          | BRE-FMCA LLC              | Multi-Family Residential  | 0.1%                 |             | 1              |
| \$102,109,271          | OCEAN RANCH II            | Commercial                | 0.1%                 |             | 6              |
| \$99,497,298           | WNG SAN CLEMENTE 368 LLC  | Multi-Family Residential  | 0.1%                 |             | 1              |
| \$98,690,326           | ALISO TOWN CENTER         | Multi-Family Residential  | 0.1%                 |             | 4              |
| \$88,651,232           | MERCANTILE LADERA         | Commercial                | 0.1%                 |             | 24             |
| \$82,695,786           | MISSION HOSPITAL          | Commercial                | 0.1%                 |             | 2              |
| \$81,427,299           | RMV SAN JUAN WATERSHED    | Industrial/Rural          | 0.1%                 |             | 37             |
| \$80,919,792           | LADERA WNG LLC            | Multi-Family Residential  | 0.1%                 |             | 157            |
| <b>\$2,900,517,867</b> |                           |                           | <b>3.9%</b>          |             | <b>941</b>     |

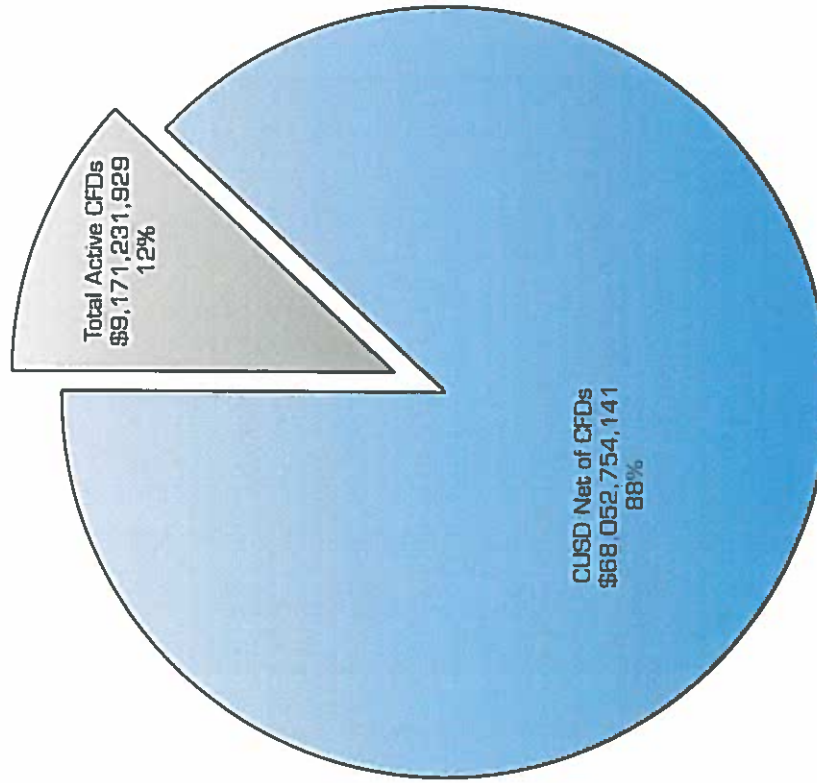
Top 20 Taxpayers:  
\$2,900,517,867 ; 4%

Excluding Top 20 Taxpayers:  
\$72,221,974,067 ; 96%

Note: 2015-16 secured assessment roll as provided by Orange County Assessor's office. Percentages rounded.

# AV of CFDs in District

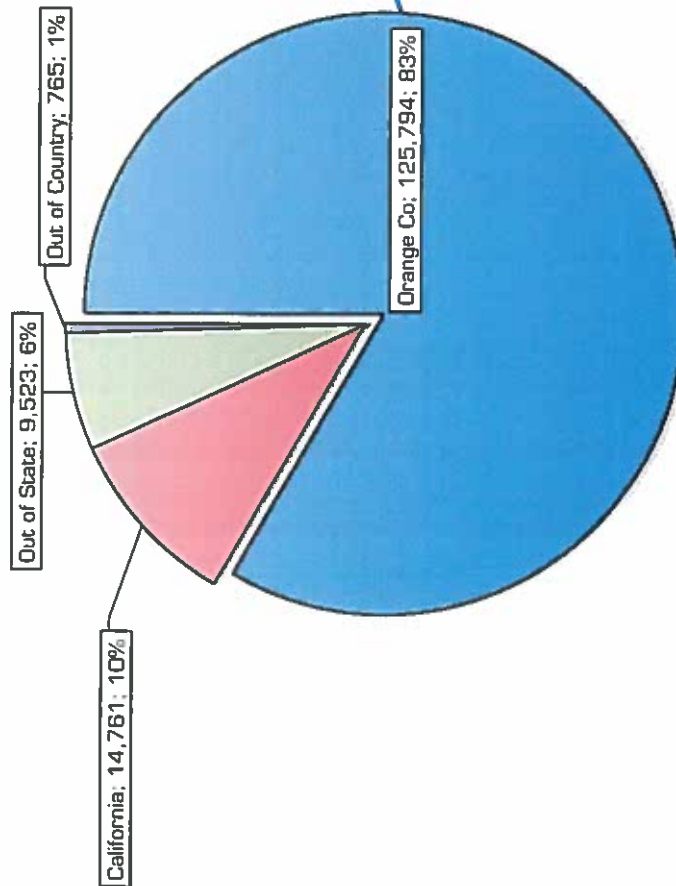
The Active Community Facilities Districts Make Up 12% of CUSD's Assessed Value



Notes: Active CFDs are those active as of November 2016 at the time of a potential bond measure: CFD 90-2 (Talegal), CFD 92-1 (Las Flores), CFD 98-1 (Pacifica San Juan), CFD 98-2 (Ladera), CFD 2004-1 (Rancho Madrina), and CFD 2005-1 (Whispering Hills). 2015-16 assessed values per Orange County Auditor-Controller's Office. APNs of CFDs per David Taussig and Associates.

# Property Tax Bills

## 17% of Property Tax Bills are Sent Outside Orange County



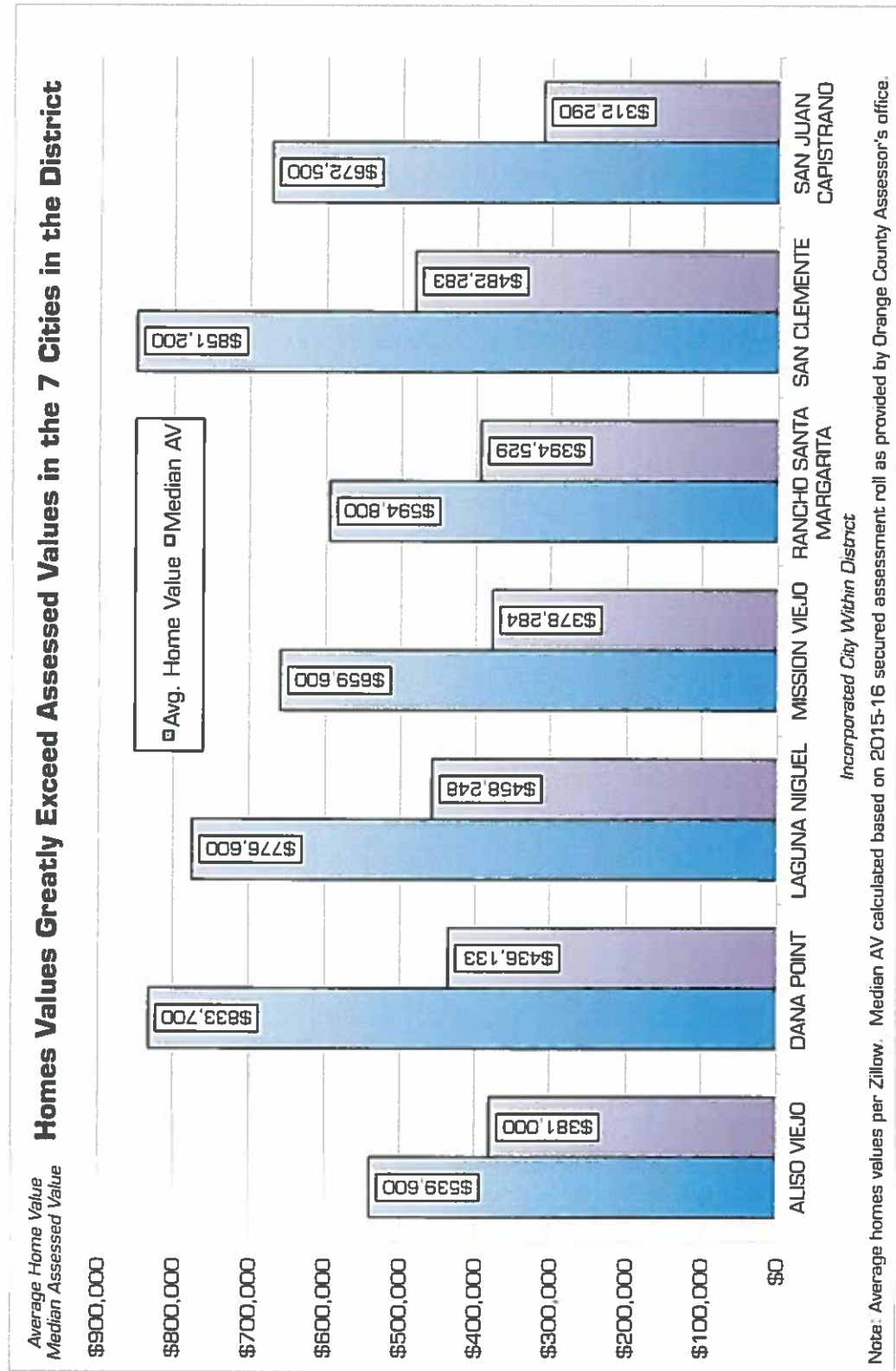
Note: 2015-16 secured assessment roll as provided by Orange County Assessor's office.  
 "Out of Country" includes both foreign locations and military. Percentages rounded.

| <u>Cities In District</u>      | <u>Parcels</u> |             |
|--------------------------------|----------------|-------------|
| ALISO VIEJO                    | 12,220         | 8%          |
| DANA POINT                     | 9,201          | 6%          |
| LAGUNA NIGUEL                  | 20,042         | 13%         |
| MISSION VIEJO                  | 18,782         | 12%         |
| RANCHO SANTA MARGARITA         | 5,376          | 4%          |
| SAN CLEMENTE                   | 19,647         | 13%         |
| SAN JUAN CAPISTRANO            | 11,750         | 8%          |
|                                | <b>97,018</b>  | <b>64%</b>  |
| <u>Major Areas In District</u> |                |             |
| CAPISTRANO BEACH               | 1,470          | 1%          |
| COTO DE CAZA                   | 3,718          | 2%          |
| LADERA RANCH                   | 5,359          | 4%          |
| RANCHO MISSION VIEJO           | 734            | <1%         |
|                                | <b>11,281</b>  | <b>7%</b>   |
| <u>Other Major Areas</u>       |                |             |
| HUNTINGTON BEACH               | 601            | <1%         |
| IRVINE                         | 3,538          | 2%          |
| LAGUNA BEACH                   | 916            | 1%          |
| LAGUNA HILLS                   | 1,375          | 1%          |
| LAKE FOREST                    | 1,501          | 1%          |
| NEWPORT BEACH                  | 1,538          | 1%          |
| ORANGE                         | 510            | <1%         |
| SANTA ANA                      | 1,522          | 1%          |
| TRABUCO CANYON                 | 1,571          | 1%          |
|                                | <b>13,072</b>  | <b>9%</b>   |
| All Other Areas                | 4,423          | 3%          |
| Total, Orange County           | <b>125,794</b> | <b>83%</b>  |
| Total, CUSD                    | <b>150,843</b> | <b>100%</b> |

Notes: 2015-16 secured assessment roll as provided by Orange County Assessor's office. Areas are identified by mailing address. Major areas are defined as those with 500 or more parcels.



# Home Value Versus Assessed Value



# Return on Investment

**THE VALUE OF SCHOOL FACILITY INVESTMENTS:  
EVIDENCE FROM A DYNAMIC REGRESSION  
DISCONTINUITY DESIGN\***

STEFANIE RUGG CELLINI  
FERNANDO FERREIRA  
JESSE HORNSTEIN

Despite its economic value, private-sector spending, although little is known about its distribution, is not necessarily the best source of funding for school investments. While housing markets are standard models of local public goods, imply that local school districts should spend up to the point where marginal increases would have zero effect on local housing prices. Our research design indicates a significant variation in investment by comparing school districts where referenda on bond issues were approved and rejected, and school districts that passed and failed by narrow margins. We used the results of a dynamic treatment model of local housing prices, student achievement, and district composition. Our results indicate that California school districts underinvest in school facilities: passing a referendum costs immediately, stable increases in home prices, implying a willingness to pay on the part of marginal home-owners of \$150 or more for each \$1 of capital spending. These results suggest that the effect of changes in the income or racial composition of a district is not necessarily to explain a portion of the total housing price effect.

## 1. INTRODUCTION

Federal, state, and local governments invest more than \$420 billion in infrastructure projects every year, and the American Recovery and Re-investment Act of 2009 is funding substantial temporary increases in capital spending.<sup>1</sup> School facilities may be among the most important public infrastructure investments: \$50 billion is spent on public school construction and repairs each year

We thank Janet Young, Joseph Gresham, Larry Katz, David Lee, Chris Mayer, Tom Rouse, Ueda Kurose, Tony Perry, and anonymous referees, as well as seminar participants at Boston College (2001), the University of Chicago (2001), George Washington, Illinois School of Business (2001), the University of Maryland (2001), the University of North Carolina (2001), Yale, and conferences at the American Education Finance Association, National Tax Association, NBER (Labor Economist and Public Economists), and Southern Economic Association (2001). We also thank the referees for their helpful comments. We thank Eric Brunner for providing data on California educational institutions. Francisco Ferreira would like to thank the Research Spanish Program of the Zell-Luis Foundation for its support. We thank the National Bureau of Economic Research, the Quarterly Journal of Economics, the Industrial Relations Section, and Center for Economic Policy Studies for their support. We thank John F. Kain, Scott Madden, Francesco Peris, Arif M. Mahmood, and the referees for their helpful comments and assistance. *Received 10/10/01, accepted 10/10/01.*

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We find that passage of a bond measure causes house prices in a district to rise by about 6%. This effect appears gradually over the two or three years following the election and persists for at least a decade. Our preferred estimates indicate that marginal homebuyers are willing to pay, via higher purchase prices and expected future property taxes, \$1.50 or more for an additional dollar of school facility spending, and even our most conservative estimates indicate a willingness to pay (WTP) of \$1.13

Turning back to our substantive application, our primary analyses are of the impact of passing a bond on house prices. We find treatment effects of 6% or more, and implied valuations of \$1.50 or more for \$1 in school capital spending. As theory predicts,

**Note:** study included all housing transactions and school bond measures in California from 1988 to 2005.

# Bond Amounts Tested

| Bond Amount:   |               |               |               |
|----------------|---------------|---------------|---------------|
|                | \$889 million | \$799 million | \$499 million |
| Est. Tax Levy: | \$43 tax levy | \$39 tax levy | \$24 tax levy |

Note: bond amounts tested in public opinion survey by FM3 presented May 18, 2016. Tax levy is projected maximum per \$100,000 of assessed value.

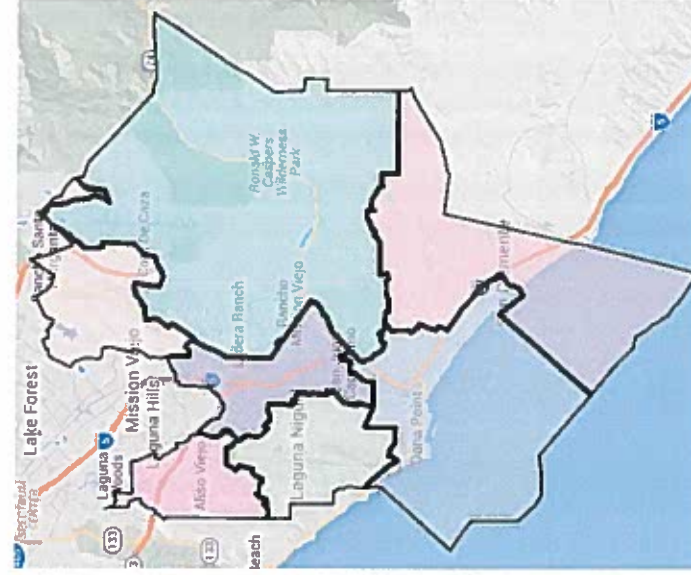
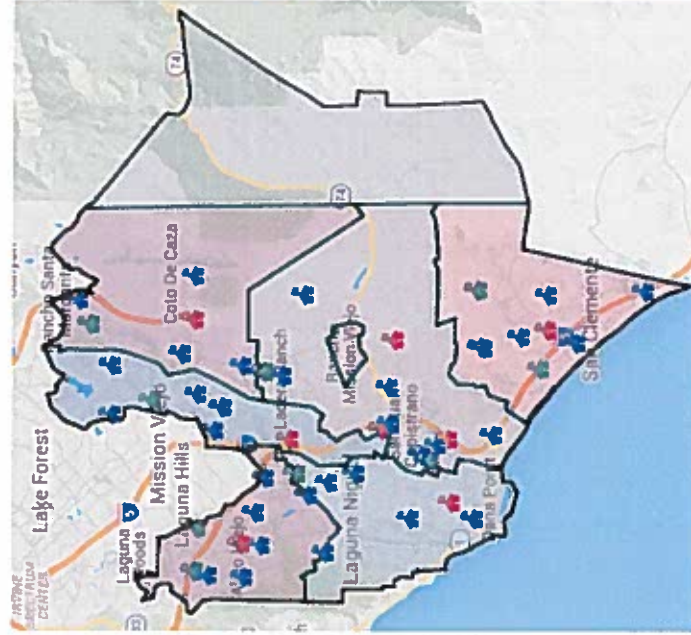
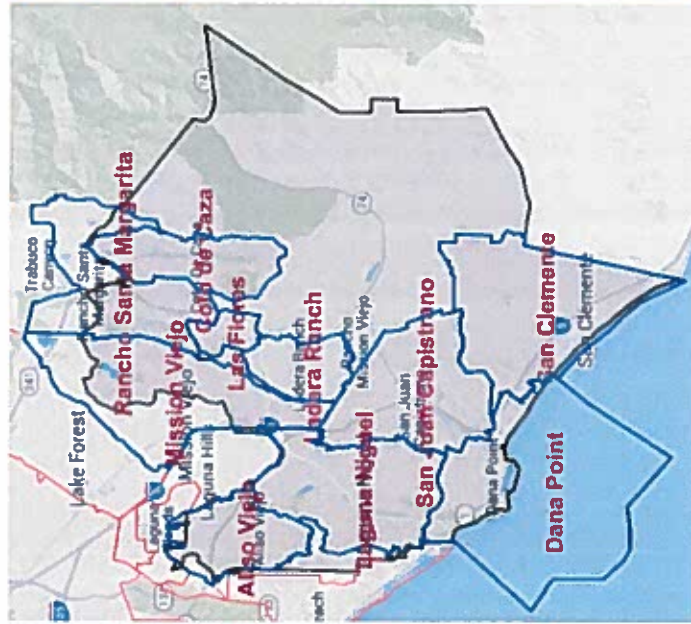


# Examples of Regional Funding Models

City and  
Orange County Areas

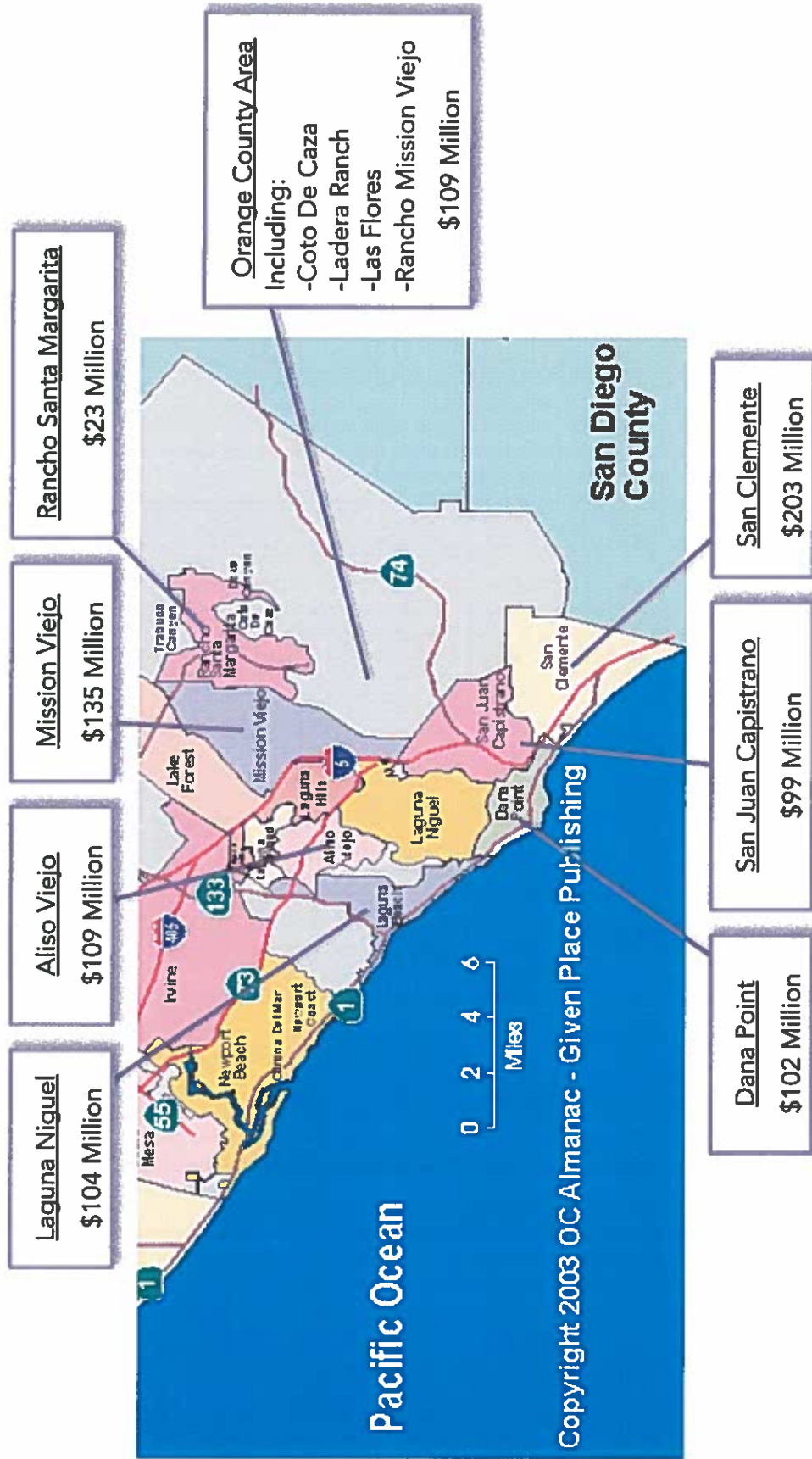
School Family/  
HS Attendance Areas

Trustee Areas





# Allocation of FMP By City/County



Note: allocation based on location of schools. FMP excludes Journey/Foxborough, Oxford/Barcelona, Bridges, Cal Prep, Fresh Start, Esencia, and support facilities. FMP includes a 20% budget for soft costs and a 10% budget for contingencies.

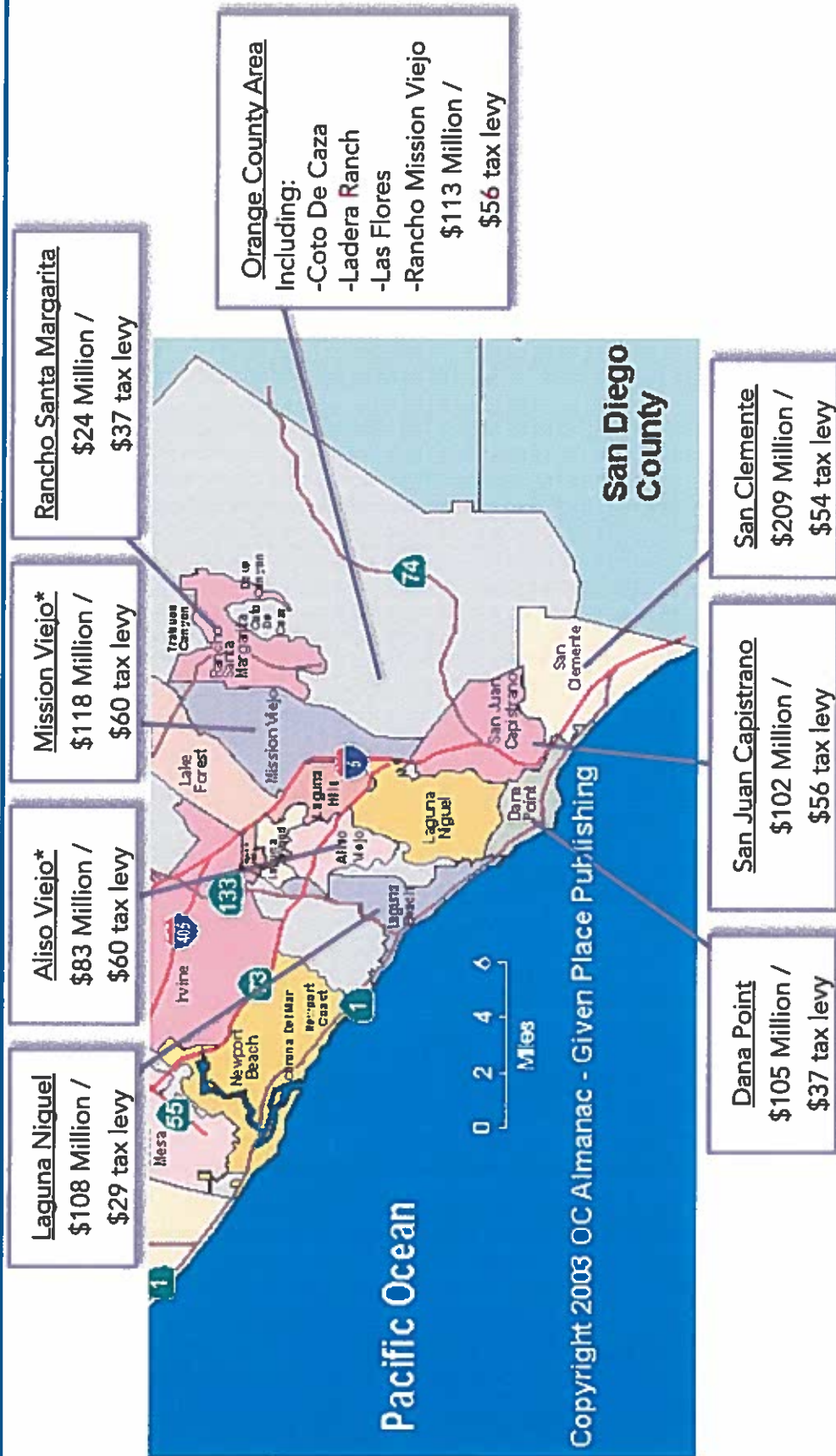
# Schools in Each Region

| High School   | Middle School | Adjacent Campus<br>or K-8 School Site | Elementary School | Other School |
|---|---------------|---------------------------------------|-------------------|--------------|
| <b><u>ALISO VIEJO</u></b><br>Aliso Niguel HS<br>Aliso Viejo MS<br>Don Juan Avila ES / MS<br>Oak Grove ES<br>Canyon Vista ES<br>Wood Canyon ES<br>Journey/Foxborough   |               |                                       |                   |              |
| <b><u>DANA POINT</u></b><br>Dana Hills HS<br>Palisades ES<br>RH Dana ES   |               |                                       |                   |              |
| <b><u>LAGUNA NIGUEL</u></b><br>Niguel Hills MS<br>George White ES<br>Hidden Hills ES<br>John S. Malcom ES<br>Laguna Niguel ES<br>Marian Bergeson ES<br>Moulton ES<br>Crown Valley/CRA                                 |               |                                       |                   |              |
| <b><u>MISSION VIEJO</u></b><br>Capistrano Valley HS<br>Fred Newhart MS<br>Carl Hankey K-8<br>Bathgate ES<br>Castille ES<br>Phillip Reilly ES<br>Viejo ES<br>Oxford/Barcelona  |               |                                       |                   |              |
| <b><u>RANCHO SANTA MARGARITA</u></b><br>Arroyo Vista K-8<br>Tijeras Creek ES  |               |                                       |                   |              |
| <b><u>SAN CLEMENTE</u></b><br>San Clemente HS<br>Bernice Ayer MS<br>Shorecliffs MS<br>Vista Del Mar ES / MS<br>Clarence Lobo ES<br>Concordia ES<br>Las Palmas ES<br>Marblehead ES<br>Truman Benedict ES               |               |                                       |                   |              |
| <b><u>SAN JUAN CAPISTRANO</u></b><br>San Juan Hills HS<br>Marco Forster MS<br>Del Obispo ES<br>Harold Ambuehl ES<br>Kinoshita ES<br>San Juan ES<br>Bridges Community Day<br>Cal Prep<br>Fresh Start<br>Junipero Serra |               |                                       |                   |              |
| <b><u>ORANGE COUNTY AREA</u></b><br>Tesoro HS<br>Ladera Ranch ES / MS<br>Las Flores ES / MS<br>Chaparral ES<br>Oso Grande ES<br>Wagon Wheel ES<br>Esencia (In Progress)   |               |                                       |                   |              |

Note: based on physical location of schools. FMP excludes Journey/Foxborough, Oxford/Barcelona, Bridges, Cal Prep, Fresh Start, Esencia, and support facilities.



# Preliminary Bond Amount by Region



Note: \*amount does not fully fund FMP. Preliminary amount based on AV for cities fully within CUSD and property tax bill location for cities partially within CUSD (Aliso Viejo, Mission Viejo, and Rancho Santa Margarita) and Orange County area. AV per 2015-16 assessment roll as provided by Orange County Assessor's Office. Preliminary amount based on District-wide option including 3% AV growth, 10 year plan, and allocation of bond costs. Preliminary amounts are indicative only.

# Our Regions are Not Isolated

| <u>Cities In District</u>      | <u>Number of Schools Located in Boundaries</u> |               |             |              | <u>Students Served</u> | <u>Schools Attended</u> |
|--------------------------------|--|---------------|-------------|--------------|------------------------|-------------------------|
|                                | <u>Elementary</u>                              | <u>Middle</u> | <u>High</u> | <u>Other</u> |                        |                         |
| ALISO VIEJO                    | 4  | 2             | 1           | 1            | 6,339                  | 42                      |
| DANA POINT                     | 2  | 0             | 1           | 0            | 3,023                  | 44                      |
| LAGUNA NIGUEL                  | 6  | 1             | 0           | 1            | 7,504                  | 43                      |
| MISSION VIEJO                  | 5  | 2             | 1           | 1            | 5,660                  | 44                      |
| RANCHO SANTA MARGARITA         | 2  | 1             | 0           | 0            | 1,977                  | 30                      |
| SAN CLEMENTE                   | 6  | 3             | 1           | 0            | 9,232                  | 39                      |
| SAN JUAN CAPISTRANO            | 4  | 1             | 1           | 4            | 4,925                  | 50                      |
| <u>Other Areas In District</u> |  |               |             |              |                        |                         |
| COTO DE CAZA                   | 1  | 0             | 0           | 0            | 2,013                  | 25                      |
| LAS FLORES                     | 1  | 1             | 1           | 0            | 1,249                  | 26                      |
| LADERA RANCH                   | 3  | 1             | 0           | 0            | 5,914                  | 37                      |

\*Note: "other" includes 3 charter schools, Serra, Bridges, Cal Prep, and Fresh Start. K-8 schools are counted individually as an elementary school and a middle school. Excludes Esencia K-8 School under construction. Data provided by CUSD.

# Community Input

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- ◆ Community input supports the District pursuing a general obligation bond measure that is District-wide.
- ◆ Consensus Report from the Community Committee on School Classrooms and Campus Facilities:
  - ▶ “The District should transition to a District-wide funding model over time, where funds are raised District-wide and distributed across all local schools in the District”
- ◆ Public information research conducted via scientific survey:
  - ▶ 65% of voters who live in a CFD, and 61% of voters who do not live in a CFD, are supportive of a bond measure.
  - ▶ 59% support District-wide funds for all schools versus 35% support area-specific funds for local area schools.

# Oversight & Accountability – 55% Bonds

- ◆ What is the purpose of a citizens' oversight committee?  
*"The purpose of the citizens' oversight committee shall be to inform the public concerning the expenditure of bond revenues"*
  - Education Code Section 15278 (b)
- ◆ What are the goals of the oversight committee?
  - ▶ Ensure bond funds are spent only on the proper purposes.
  - ▶ Ensure no funds are used for teacher or administrative salaries or other school operating expenses.
  - Education Code Section 15278 (b)(1)&(2)





# Oversight Committee Member Criteria

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- ◆ At least 7 members appointed by the Board:
  - ▶ One member who is active in a business organization representing district's business community
  - ▶ One member who is active in a senior citizens' organization
  - ▶ One member who is active in a bona fide taxpayers' organization
  - ▶ One member who is a parent/guardian of child enrolled in the district
  - ▶ One member who is both a parent/guardian of child enrolled in district and active in a parent-teacher organization or school site council
  - ▶ No district employees, vendors, contractors, or consultants.

# How is Oversight Accomplished?

- ◆ The California League of Bond Oversight Committees has a guide of 94 standards that include both legal requirements and best practices on how to conduct oversight.



- ◆ Some of the primary methods include:
  - ▶ Review of performance audits (projects)
  - ▶ Review of financial audits (dollars)
  - ▶ Inspect school facilities and grounds
  - ▶ Issue reports on the results of activities
  - ▶ Advise the Board of Trustees and the community





# OCTax School Bond Criteria



## School Bond Criteria

**OCTax neither supports nor opposes school bond ballot initiatives. Instead, we recommend that voters insist that every school bond initiative meet the following criteria:**

- There is a clear need to build or modernize facilities, documented by a list of specific problems to be corrected and specific projects to be completed.
- The bond initiative tells voters specifically how the bond funds will be spent.
- The projects to be funded are capital facilities. The bonds will pay for land, construction, safety improvements, and modernization, but not maintenance, operations, or salaries.
- The facilities will have useful lives at least as long as the terms of the bonds, so that future property taxpayers will realize benefit from their taxes. Bonds will not pay for computers, vehicles, audio-visual aids, or other equipment that will wear out or become obsolete while the bond debt is outstanding.
- Bonds will be issued incrementally, in response to the school district's needs and prevailing interest rates, not necessarily all at once.
- The bonds' interest rates will be no higher than current market rates for municipal debt.
- A "sinking fund," equivalent to 2%-4% of the value of the bonds issued, will be set aside (from the district's general fund, not from bond money) in an interest-earning account for future construction and repair.
- The district will budget 2%-3% of its operating funds (not bond money) for maintenance of facilities.
- The district will maintain a reserve of 2%-3% of general funds (not bond money) for economic uncertainties.
- There will be an annual outside audit of bond proceeds and expenditures.
- The district will appoint a citizens' oversight committee of property taxpayers to verify that bond funds are spent as approved by voters. No member of the committee may be an employee of, or do business with, the district.
- Projects to be funded will be eligible for State of California matching funds, if available.
- The bond initiative states clearly that the district does not plan to build and maintain its bond-financed facilities under a project Labor Agreement (PLA).

# Takeaways From Past Elections

| California School Revenue Measures |           |        |           |        |                |        |
|------------------------------------|-----------|--------|-----------|--------|----------------|--------|
|                                    | Jun. 2008 |        | Nov. 2008 |        | Jun. 2010      |        |
|                                    | Total     | % Pass | Total     | % Pass | Total          | % Pass |
|                                    | 32        | 78%    | 92        | 92%    | 20             | 75%    |
|                                    | 14        | 50%    | 3         | 67%    | 0              | —      |
|                                    | 10        | 50%    | 21        | 81%    | 9              | 67%    |
|                                    |           |        |           |        |                |        |
|                                    | Nov. 2010 |        | Jun. 2012 |        | Nov. 2012      |        |
|                                    | Total     | % Pass | Total     | % Pass | Total          | % Pass |
|                                    | 63        | 75%    | 34        | 74%    | 105            | 86%    |
|                                    | 0         | —      | 0         | —      | 1              | 100%   |
|                                    | 18        | 11%    | 13        | 69%    | 25             | 64%    |
|                                    |           |        |           |        |                |        |
|                                    | Jun. 2014 |        | Nov. 2014 |        | Combined Total |        |
|                                    | Total     | % Pass | Total     | % Pass | Total          | % Pass |
|                                    | 43        | 77%    | 112       | 81%    | 501            | 82%    |
|                                    | 1         | 100%   | 1         | 0%     | 20             | 55%    |
|                                    | 5         | 100%   | 8         | 100%   | 109            | 62%    |

Note: per California Local Government Finance Almanac (CaliforniaCityFinance.com).

| Orange County School District Bond Elections |      |    |  |
|--|------|----|--|
| 2008 - 2014 General and Primary Elections    |      |    |  |
| Authorized                                   | 71%  | 15 |  |
| Not Authorized                               | 29%  | 6  |  |
|  | 100% | 21 |  |
| Note: information per Smart Voter.           |      |    |  |

# Summary

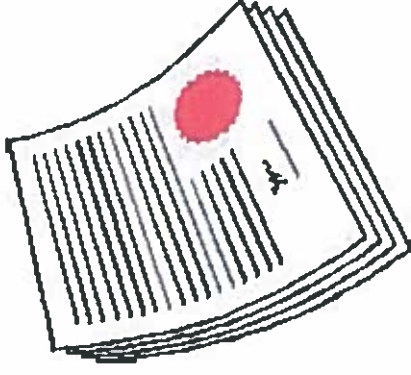
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- ◆ We have a need to repair and upgrade our schools.
- ◆ We are putting more money from our operating budget into school facilities than ever before.
- ◆ Major facility needs require a major capital investment.
- ◆ Positions us to receive potential upcoming State funds.
- ◆ Community input we've received – via committee and public opinion research – supports moving forward.

# Election Documents

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- ◆ Board is asked to consider several draft election documents:
  - ▶ Resolution calling an election
  - ▶ Potential ballot measure
  - ▶ Facilities project list
  - ▶ Tax rate statement



# Next Steps

- ◆ Tonight: Information only.

## District-wide Funding

- ◆ June 22 Board meeting:
  - ▶ Consider approval of Resolution and Election Documents.

- ◆ July through October
  - ▶ Continued public information effort.

- ◆ November 8, 2016: Election day.

## Regional (SFID) Funding

- ◆ June 22 Board meeting:
  - ▶ Resolution of Intention to form SFID(s).
- ◆ July 27 Board meeting:
  - ▶ Resolution of SFID Formation.
  - ▶ Resolution and Election Documents.





# DRAFT

RESOLUTION # \_\_\_\_\_

## RESOLUTION OF THE BOARD OF TRUSTEES OF THE CAPISTRANO UNIFIED SCHOOL DISTRICT ORDERING A SCHOOL BOND ELECTION ON NOVEMBER 8, 2016 AND AUTHORIZING NECESSARY ACTIONS IN CONNECTION THEREWITH

WHEREAS, the Board of Trustees ("Board") of the Capistrano Unified School District ("District"), within the County of Orange, California is authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code ("Education Code");

WHEREAS, the District must repair, construct, acquire or equip classrooms, sites, and facilities to make them more safe and secure and help ensure that students have access to 21<sup>st</sup> century classrooms, labs and school facilities;

WHEREAS, passing this bond measure provides a source of local funding to maintain and improve this community's local school facilities;

WHEREAS, this bond measure will exclusively benefit local schools and no funds can be taken away by the State or other school districts, and by law, no money can be used for administrator salaries or pensions;

WHEREAS, the Board is specifically authorized to order elections for the purpose of submitting to the electors the question of whether bonds of the District shall be issued and sold for the purpose of raising money for the purposes hereinafter specified, pursuant to Section 15100 *et seq.* of the Education Code;

WHEREAS, pursuant to section 18 of Article XVI and section 1 of Article XIII A of the California Constitution (also known as "Proposition 39"), and Section 15266 of the Education Code, school districts may seek approval of general obligation bonds and levy an *ad valorem* tax to repay those bonds upon a fifty-five percent (55%) vote of those voting on a proposition for that purpose, provided certain accountability measures are included in the proposition;

WHEREAS, the Board deems it advisable to submit such a bond proposition to the electors to be approved by fifty-five percent (55%) of the votes cast;

WHEREAS, such a bond election must be conducted concurrent with a statewide primary election, general election or special election, or at a regularly scheduled local election, as required by Section 15266 of the Education Code, and on November 8, 2016, a general election is scheduled to occur throughout the District;

WHEREAS, pursuant to Section 15270 of the Education Code, if the measure is approved by the voters, bonds may only be issued if the tax rate levied to meet the debt service requirements would not exceed sixty dollars (\$60) per year per one hundred thousand dollars (\$100,000) of taxable property when assessed valuation is projected by the District to increase in accordance with Article XIII A of the California Constitution; the current estimated and projected tax rate is described in the Tax Rate Statement contained in **Exhibit C** hereto;

WHEREAS, Section 9400 *et seq.* of the California Elections Code requires that a tax rate statement be contained in all official materials, including any ballot pamphlet prepared, sponsored or distributed by the District, relating to the election;

WHEREAS, in the judgment of the Board, it is advisable to request that the Orange County Registrar of Voters ("County Registrar") act as the election official and call an election and submit to the registered voters of the District the full ballot proposition as detailed below, in coordination with each other as necessary;

WHEREAS, it is the recommendation of District staff that the District retain bond counsel and a financial advisor to assist the District with the process of calling a bond election and, if the bond election is successful, with the subsequent structuring and documenting of a bond issuance for the purposes set forth herein; and

WHEREAS, the Board now desires to authorize the filing of a ballot argument in favor of the proposition to be submitted to the voters at the election.

NOW, THEREFORE, be it resolved, determined and ordered by the Board of Trustees of the Capistrano Unified School District as follows:

**Section 1. Specifications of Election Order.** Pursuant to Sections 5304, 5322, 15100 *et seq.*, and Section 15266 of the Education Code, an election shall be held within the District on November 8, 2016, for the purpose of submitting to the registered voters of the District the full ballot proposition contained in **Exhibit B** ("Full Ballot Text"), which Full Ballot Text is hereby approved. The County Registrar shall provide for the performance of its duties in accordance with Education Code section 5303.

**Section 2. Abbreviation of Proposition.** Pursuant to Section 13247 of the California Elections Code and Section 15122 of the Education Code, the Board hereby directs the County Registrar to use the abbreviation of the Full Ballot Text that is attached hereto as **Exhibit A**.

**Section 3. Voter Pamphlet.** The County Registrar is hereby requested to reprint the Full Ballot Text in its entirety in the voter information pamphlet to be distributed to voters pursuant to Section 13307 of the Elections Code. In the event the Full Ballot Text is not reprinted in the voter information pamphlet in its entirety, the County Registrar is hereby requested to print, immediately below the impartial analysis of the bond proposition, in no less than 10-point boldface type, a legend substantially as follows:

"The above statement is an impartial analysis of Measure \_\_\_\_.  
If you desire a copy of the measure, please call the Orange  
County Registrar of Voters at \_\_\_\_\_ and a copy will be  
mailed at no cost to you."

**Section 4. Accountability Measures.** Pursuant to legal requirements, and as specified in the Full Ballot Text, the Board certifies that the District:

- (a) Has evaluated the facilities needs of the District and has evaluated safety, class size reduction and information technology needs in developing the Bond Project List contained in the Full Ballot Text;
- (b) Will establish an independent Citizens' Bond Oversight Committee to ensure that bond proceeds are expended only for the school facilities

projects described in the Bond Project List, in accordance with Education Code section 15278 et seq.;

- (c) Will conduct or cause to be conducted an annual, independent performance audit to ensure that the bond proceeds have been expended only on the school facilities projects described in the Bond Project List;
- (d) Will conduct or cause to be conducted an annual independent financial audit of the bond proceeds until all of those proceeds have been spent for the school facilities projects described in the Bond Project List; and
- (e) Shall take all actions to establish an account in which proceeds of the sale of the bonds will be deposited, and to cause a report to be filed with the Board no later than each January 1 identifying proceeds received and expended in the past fiscal year and the status of any project funded or to be funded with bond proceeds. The first report shall be due no later than January 1 of the first year after which bonds have been issued and proceeds spent.

**Section 5. Required Vote.** Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the State Constitution, the above proposition shall become effective upon the affirmative vote of at least fifty-five percent (55%) of those voters voting on the proposition.

**Section 6. Request to County Officers to Conduct Election/Cost of Election.** The County Registrar is hereby requested, pursuant to section 5322 of the California Education Code, to take all steps to call and hold the election in accordance with law and these specifications. The District will reimburse the Registrar and the County for costs associated with the election as required by law.

**Section 7. Consolidation of Election and Canvass of Vote.**

(a) Pursuant to Section 15266(a) of the Education Code, the election shall be consolidated with the election on November 8, 2016.

(b) The Board of Supervisors of Orange County is authorized and requested to canvass the returns of the election, as necessary, pursuant to Section 10411 of the California Elections Code.

**Section 8. Delivery of Order of Election to County Officers.** The Clerk of the Board is hereby directed to deliver or cause to be delivered, no later than August 12, 2016, (which date is 88 days prior to the date set for the election), one copy of this Resolution to the County Registrar with the completed Tax Rate Statement (in substantially the form attached hereto as **Exhibit C**), completed and signed by the Superintendent or his designee, and shall file a copy of this Resolution with the Clerk of the Board of Supervisors of Orange County.

**Section 9. Ballot Arguments.** The members of the Board are hereby authorized to prepare and file with the County Registrar a ballot argument in favor of the proposition contained in Section 1 hereof, within the time established by the County Registrar.



*Section 10. Further Authorization.* The members of this Board, the Superintendent, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this Resolution, including modification of the Full Ballot Text, the ballot measure summary or Tax Rate Statement if he or she determines such modifications are necessary and in the District's best interests. Any such modifications shall be ratified thereafter by the Board.

*Section 12. Effective Date.* This Resolution shall take effect upon its adoption.

PASSED AND ADOPTED this day, June 22, 2016, by the following vote:

AYES:

NAYS:

ABSTAIN:

ABSENT:

APPROVED:

---

President of the Board of Trustees of the  
Capistrano Unified School District

Attest:

---

Clerk of the Board of Trustees of the  
Capistrano Unified School District

## **EXHIBIT A**

### **SUMMARY OF BALLOT MEASURE**

To upgrade neighborhood schools and retain/attract quality teachers by upgrading outdated classrooms and science, technology, engineering/math labs; ensuring fire/drinking water safety; removing asbestos; repairing leaky roofs; repairing, constructing, equipping/acquiring educational facilities to prepare students for college/vocational/military careers, shall Capistrano Unified School District issue \$889 million in bonds at legal rates, requiring audits, citizens' oversight, no money for administrators' salaries and all funds used locally?

## **EXHIBIT B**

### **CAPISTRANO UNIFIED SCHOOL DISTRICT BOND PROPOSITION FULL BALLOT TEXT**

By approval of this measure by at least fifty-five percent (55%) of the registered voters voting thereon, the Capistrano Unified School District shall be authorized to issue and sell bonds of up to \$889 million in aggregate principal amount to provide financing for the specific school facilities projects listed below in the Bond Project List, subject to all of the accountability safeguards specified herein.

#### **KEY FINDINGS**

The Capistrano Unified School District is committed to continuing a strong, high-quality educational program for the students in all of its local public schools and to attracting and retaining quality staff by providing safe and secure schools that are equipped to support changing educational needs, methods and standards.

Through this process, the Capistrano Unified School District Board of Trustees determined that the District's schools require repairs and upgrades, including updates to facilities to meet current health, safety, fire, and earthquake standards. Specifically, as further described in the Bond Project List, the Board of Trustees desires to:

- Provide schools with urgently needed repairs;
- Keep schools safe, clean and secure;
- Replace outdated utility and energy systems;
- Upgrade classrooms, labs, science and vocational training rooms to better prepare students for college and careers;
- Improve and expand access to 21<sup>st</sup> century technology in the classroom and in student support facilities.

#### **ACCOUNTABILITY MEASURES**

The provisions in this section are included in this proposition in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific facilities needs of the District, all in compliance with the requirements of Article XIII A, section 1(b)(3) of the State Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Section 15264 *et seq.* of the California Education Code).

***Evaluation of Needs.*** The Board of Trustees has evaluated the facilities needs of the District, and has identified projects to finance from a local bond measure at this time. The Board of Trustees hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

***Independent Citizens' Oversight Committee.*** The Board of Trustees shall establish an independent Citizens' Oversight Committee in accordance with Education Code sections 15278-15282 and applicable Board policy, to ensure bond proceeds are expended only for the school facilities projects listed in the Bond Project List. The committee shall be established within sixty (60) days of the date when the Board of Trustees enters the results of the election in its official minutes.

**Annual Performance Audit.** The Board of Trustees shall conduct or cause to be conducted an annual, independent performance audit to ensure that the bond proceeds have been expended only on the school facilities projects described in the Bond Project List.

**Annual Financial Audit.** The Board of Trustees shall conduct or cause to be conducted an annual, independent financial audit of the bond proceeds until all of those proceeds have been spent for the school facilities projects described in the Bond Project List.

**Annual Report to Board.** Upon approval of this measure and the sale of any bonds approved, the Board of Trustees shall take actions necessary to establish an account in which proceeds of the sale of bonds will be deposited. As long as any proceeds of the bonds remain unexpended, the Superintendent shall cause a report to be filed with the Board of Trustees no later than January 1 of each year, commencing on the first January 1 after bonds have been issued and proceeds spent, stating (1) the amount of bond proceeds received and expended in the past fiscal year, and (2) the status of any project funded or to be funded from bond proceeds. The report may be incorporated into the annual budget, annual financial report, or other appropriate routine report to the Board.

### **BOND PROJECT LIST**

This Bond Project List, which is an integral part of this proposition, describes the specific projects the District proposes to finance with proceeds of the bonds.

Proceeds from the sale of bonds authorized by this measure shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities as described on the Bond Project List, including the furnishing and equipping of said school facilities, or the acquisition or lease of real property for said school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

In order to meet all identified facility needs, the District intends to complete projects using a combination of funding sources. These sources may include District funds, development impact fees, state funds (if available), and other available funds. While the District is eligible to receive State-matching funds and intends to aggressively pursue State funding that becomes available, approval of the measure does not guarantee that all of the proposed projects will be funded beyond the local revenues generated by the measure. Some of the projects listed on the Bond Project List may require state matching funds, and in the absence of such funding, the District may not be able to complete some of the projects.

Specific projects to be funded by the bond measure include, without limitation, the following:

#### **I. SCHOOL UPGRADES AND REPAIRS TO KEEP EDUCATIONAL FACILITIES SAFE, CLEAN AND IN GOOD REPAIR**

- **Health, Safety and Security Improvements**
  - Fix and/or replace deteriorating or leaky roofs.
  - Improve school fire and earthquake safety.
  - Help ensure drinking water safety.

- Remove hazardous materials such as asbestos from school facilities;
- Provide classroom intrusion alarms, safety doors and locks, and exterior lighting for student safety.
- Upgrade emergency communications and technology backup systems, security systems, and fencing.
- Improve student safety and traffic circulation by upgrading or providing additional school drop-off areas and parking lots.
- **Americans with Disabilities Act (ADA) Compliance**
  - Improve accessibility to schools, school facilities and student support facilities for disabled and special needs students.
- **Repairs and Upgrades to Classrooms and Buildings**
  - Repair and/or replace deteriorating roofs, walls, windows, doors, floors and ceilings as needed.
- **Utility Upgrades**
  - Replace, add, or repair HVAC, electrical, plumbing, irrigation, storm drainage, water conservation, sewer and gas systems.
  - Replace, add or repair student restrooms.
  - Improve energy efficiency and generation systems to reduce maintenance and operating costs.

## **II. EDUCATIONAL TECHNOLOGY AND FACILITY UPGRADES FOR 21<sup>ST</sup> CENTURY LEARNING**

- **Career and Technical Education**
  - Develop, renovate, replace or reconfigure facilities and equipment to support job training programs and to better prepare students in science, technology, engineering, arts, and math.
- **21<sup>st</sup> Century Learning Spaces**
  - Renovate or provide classrooms, labs, furnishings, technology, equipment, and infrastructure to meet 21<sup>st</sup> century learning needs and methods, and to improve college, military and career readiness.
  - Provide up-to-date classroom and instructional technology.
  - Renovate, repair and upgrade school libraries for student learning and to accommodate updated technology.
  - Construct flexible classrooms and labs for science and other core academics.

- **Classroom Construction**
  - Replace aging portable/temporary classrooms.
  - Expand overcrowded, impacted schools to increase capacity and accommodate student growth.
- **Physical Education and Outdoor Classrooms**
  - Upgrade playing fields, locker rooms, showers, gymnasiums, multipurpose rooms, stadiums, aquatic facilities, and outdoor education areas.
  - Improve landscape and hardscape areas at school facilities.
- **Student and Staff Support Facilities**
  - Improve student services and food service areas on campuses, including student lunch shelters.
  - Modernize student support facilities, including transportation, maintenance and operation facilities to better support student needs.

Projects listed below may be completed at any and all school sites and facilities where such project is determined necessary, and projects are authorized to be performed at each and all of the District's schools and sites, including without limitation (in alphabetical order):

- |   |  |
|---|--|
| 1. Aliso Niguel High School                                 | 18. Concordia Elementary School                  |
| 2. Aliso Viejo Middle School                                | 19. Dana Hills High School                       |
| 3. Ambuehl Elementary School                                | 20. Del Obispo Elementary School                 |
| 4. Arroyo Vista Elementary School                           | 21. Don Juan Avila Elementary School             |
| 5. Arroyo Vista Middle School                               | 22. Don Juan Avila Middle School                 |
| 6. Bathgate Elementary School                               | 23. Esencia School                               |
| 7. Benedict Elementary School                               | 24. Hidden Hills Elementary School               |
| 8. Bergeson Elementary School                               | 25. Journey School at the Foxborough School Site |
| 9. Bernice Ayer Middle School                               | 26. Kinoshita Elementary School                  |
| 10. Bridges Community Day High School                       | 27. Ladera Ranch Elementary School               |
| 11. Canyon Vista Elementary School                          | 28. Ladera Ranch Middle School                   |
| 12. Carl Hankey Elementary School                           | 29. Laguna Niguel Elementary School              |
| 13. Carl Hankey Middle School                               | 30. Las Flores Elementary School                 |
| 14. Capistrano Valley High School                           | 31. Las Flores Middle School                     |
| 15. Castille Elementary School                              | 32. Las Palmas Elementary School                 |
| 16. Chaparral Elementary School                             | 33. Lobo Elementary School                       |
| 17. Community Roots Academy at the Crown Valley School Site | 34. Malcom Elementary School                     |

- |  |                                     |
|--|-------------------------------------|
| 35. Marblehead Elementary School                                     | 47. San Juan Elementary School      |
| 36. Marco Forster Middle School                                      |                                     |
| 37. Moulton Elementary School  | 48. San Juan Hills High School      |
| 38. Newhart Middle School  | 49. Serra High School               |
| 39. Niguel Hills Middle School                                       | 50. Shorecliffs Middle School       |
| 40. Oak Grove Elementary School                                      | 51. Tesoro High School              |
| 41. Oso Grande Elementary School                                     | 52. Tijeras Creek Elementary School |
| 42. Oxford Preparatory Academy at<br>the Barcelona Hills School Site | 53. Viejo Elementary School         |
| 43. Palisades Elementary School                                      | 54. Vista Del Mar Elementary School |
| 44. R.H. Dana Elementary School                                      | 55. Vista Del Mar Middle School     |
| 45. Reilly Elementary School   | 56. Wagon Wheel Elementary School   |
| 46. San Clemente High School   | 57. White Elementary School         |
|  | 58. Wood Canyon Elementary School   |

Capital improvement priorities for elementary, middle and high schools within each specific High School Family of Schools (also known as "attendance areas") are as follows:

**Aliso Niguel High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Renovate science and computer labs.
- Replace aging portable/temporary classrooms.
- Upgrade performing arts center and classrooms.
- Repair physical education and outdoor classroom facilities.

**Capistrano High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Renovate science and computer labs.
- Replace aging portable/temporary classrooms.
- Add and repair physical education and outdoor classroom facilities.

**Dana Hills High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.

- Add and renovate science and computer labs.
- Replace aging portable/temporary classrooms.
- Add and upgrade performing arts center and classrooms.
- Add and repair physical education and outdoor classroom facilities.

#### **San Clemente High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Add and renovate science and computer labs.
- Replace aging portable/temporary classrooms.
- Add and upgrade performing arts center and classrooms.
- Add and repair physical education and outdoor classroom facilities.

#### **San Juan Hills High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Add science and computer labs.
- Add and reconfigure physical education and outdoor classroom facilities.

#### **Tesoro High School Family of Schools**

- Improve health, safety, and security.
- Repair and upgrade basic infrastructure and utilities.
- Renovate science and computer labs.
- Upgrade performing arts center and classrooms.
- Add and repair physical education and outdoor classroom facilities.

Additional sites may include the locations of student and educational support services, such as student transportation, food service, maintenance and operations facilities.

Listed projects, repairs, improvements, rehabilitation projects and upgrades will be completed only as feasible, and the listing of projects does not imply a particular prioritization among such improvements. Listed projects may be completed at any and all District schools, sites and education buildings where such project is determined necessary. Decisions regarding the scope, timing, prioritization or other facets of project implementation will be made solely by the Board of Trustees by subsequent action. Where



terms such as "renovate," "upgrade," and "improve" are used in the Bond Project List, the Board of Trustees shall determine the best method for accomplishing the project's objective. For any listed project involving renovation or modernization of a building or the major portion of a building, the District may proceed with new replacement construction instead (including any necessary demolition), if the District determines that replacement and new construction is more practical than renovation, considering the building's age, condition, expected remaining life, comparative cost, and other relevant factors. In addition, where feasible, projects may be completed in partnership with other agencies on a joint use basis using bond proceeds.

Each project is assumed to include its share of costs of bond issuance, architectural, engineering, and similar planning costs, construction management, bond project staff and consultants, staff development and training expenses associated with learning construction techniques and approaches, new bond-funded equipment and systems, and a customary contingency for unforeseen design and construction costs. In addition to the projects listed above, the Bond Project List also includes payment of the costs of preparation of all facilities planning and project implementation studies, feasibility and assessment reviews, master planning, environmental studies, permit and inspection fees, and temporary housing and relocation costs for dislocated programs or activities caused or necessitated by construction projects.

The final cost of each project will be determined as plans are finalized and projects are completed. Based on the final costs of each project, certain of the projects described above may be delayed or may not be completed. Necessary site preparation/grading/restoration may occur in connection with new construction, modernization, renovation or remodeling, including ingress and egress, removing, replacing or installing irrigation, utility lines, trees and landscaping, relocating fire access roads, and acquiring any necessary easements, leases, licenses, or rights of way to the property.

#### **ADDITIONAL SPECIFICATIONS**

**No Administrator Salaries.** Proceeds from the sale of Bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities on the Bond Project List, including the furnishing and equipping of said school facilities, or the acquisition or lease of real property for said school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses, consistent with legal requirements.

**Single Purpose.** All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Section 15100 of the California Education Code, and all the enumerated purposes shall constitute the specific single purpose of the bonds and proceeds of the bonds shall be spent only for such purpose.

**Other Terms of the Bonds.** The bonds may be issued and sold in several series, and in accordance with a financing plan determined by the Board of Trustees pursuant to requirements of law. When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum and with a maximum term not exceeding the statutory maximum, provided that the average useful life of bonds sold will not exceed one hundred twenty percent (120%) of the average life of the projects being financed or as otherwise provided by state or federal tax law. Bond funds may be used to reimburse the District for Bond Project list expenditures incurred prior to the election and bond issuance, in accordance with federal tax law.

## EXHIBIT C

### TAX RATE STATEMENT

An election will be held within the boundaries of Capistrano Unified School District ("School District") on November 8, 2016 to authorize the sale of up to \$889,000,000 in bonds to finance facilities as described in the proposition. If the bonds are approved, the School District expects to sell the bonds in multiple series. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property located within the School District. The following information is provided in compliance with Sections 9400-9404 of the California Elections Code.

1. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is 4.18 cents per \$100 (\$41.82 per \$100,000) of assessed valuation in fiscal year 2017-18.
2. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is 4.26 cents per \$100 (\$42.58 per \$100,000) of assessed valuation in fiscal year 2025-26.
3. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is 4.29 cents per \$100 (\$42.92 per \$100,000) of assessed valuation in fiscal year 2032-33.
4. The best estimate of total debt service, including principal and interest, which would be required to be repaid if all the bonds are issued and sold is \$1,821,013,733. This estimate results in a debt service to principal ratio of 2.05 to 1, which is nearly half of the maximum allowed by State law. The estimate is based on the assumption that interest rates will increase over time, and bonds will have a term of 25 years.

Voters should note that the estimated tax rate is based on the ASSESSED VALUE of taxable property on the County of Orange official tax rolls, not on the property's market value. Property owners should consult their own property tax bills to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the School District's projections and estimates only, which are not binding upon the School District. The actual tax rates, debt service and the years in which they will apply may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount of bonds sold at any given time will be determined by the School District based on need for construction funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the School District as determined by the County Assessor in the annual assessment and the equalization process.

Signed:

Kirsten Vital, Superintendent

Dated:

June 22, 2016

Exhibit C-1

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

**RESOLUTION NO. 1516-63**

**POSITION ON ASSEMBLY BILL 1666**

*WHEREAS*, in 1982 the Community Facilities Act (Act), commonly known as “Mello-Roos”, was established; and

*WHEREAS*, The Act authorized the creation of Community Facilities Districts (CFDs) with the authority to sell bonds which can be used to finance the building of new public service facilities such as streets, sewer systems, storm drains, police stations, and schools; and

*WHEREAS*, The Act requires there be disclosure of the tax as a Notice of Special Tax provided to home buyers prior to the purchase of the home as defined in Section 53340.2 of the Government Code; and

*WHEREAS*, The Capistrano Unified School District is currently the lead agency on eight CFDs serving various developments within the school district; and

*WHEREAS*, the Capistrano Unified School District, over the past four years, has developed a consistent and coherent methodology for monitoring, managing, and reporting on its CFDs; and

*WHEREAS*, the Capistrano Unified School District, since 2006, has refinanced several CFD bonds to reduce interest costs, cancel bond authorization and shorten bond terms, and passed on over \$106 million of savings to taxpayers; and

*WHEREAS*, The Capistrano Unified School District has shared periodically at public Board meetings detailed information about each of its CFDs including, but not limited to: authorized use of special taxes collected, bond maturity dates, tax levy terms; and facilities funded with bond proceeds and special taxes collected; and

*WHEREAS*, The Capistrano Unified School District, in 2014, unilaterally established a yearly independent audit of each of its active CFDs that is provided to the public at a regularly scheduled public board meeting; and

*WHEREAS*, The Capistrano Unified School District, in 2014, ended two CFDs and eliminated the tax levy; and

*WHEREAS*, The Capistrano Unified School District has unilaterally agreed to end this year Capistrano Unified School District’s oldest CFD, that had no stipulated end date, four years earlier than the specified bond term, saving taxpayers nearly \$43 million; and

*WHEREAS*, Assembly Member Bill Brough, representing California’s 73rd Assembly District, has submitted for consideration Assembly Bill (AB) 1666 requiring “Mello-Roos” districts to post certain fiscal information prominently online; and

*WHEREAS*, The Capistrano Unified School District strives for and agrees with full transparency of CFD reporting as outlined in AB 1666 as proposed;

*THEREFORE, BE IT HEREBY RESOLVED* that the Capistrano Unified School District Board of Trustees is in support of Assembly Bill 1666 as amended in Assembly on May 4, 2016.

AYES:           (    )  
NOES           (    )  
ABSENT        (    )  
ABSTAIN       (    )

I, Kirsten M. Vital, Secretary of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 8th day of June, 2016, by a roll call vote.

\_\_\_\_\_  
Martha McNicholas  
Clerk of the Board of Trustees

\_\_\_\_\_  
Kirsten M. Vital  
Superintendent  
Secretary of the Board of Trustees

AMENDED IN ASSEMBLY MAY 4, 2016

AMENDED IN ASSEMBLY APRIL 18, 2016

AMENDED IN ASSEMBLY APRIL 5, 2016

CALIFORNIA LEGISLATURE—2015–16 REGULAR SESSION

**ASSEMBLY BILL**

**No. 1666**

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**Introduced by Assembly Member Brough**  
**(Coauthors: Assembly Members Baker, Chang, *Daly*, Gallagher,**  
**Cristina Garcia, Maienschein, Obernolte, Wagner, and Wilk)**  
**(Coauthors: Senators Anderson, Bates, and Runner)**

January 14, 2016

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An act to add Section 53343.2 to the Government Code, relating to local government.

LEGISLATIVE COUNSEL'S DIGEST

AB 1666, as amended, Brough. Community facilities districts: reports. The Mello-Roos Community Facilities Act of 1982 authorizes the formation of a community facilities district to finance various services. The act requires a community facilities district formed after January 1, 1992, to prepare, if requested by a person who resides in or owns property in the district and within 120 days after the last day of each fiscal year, a separate document titled an "Annual Report." The act requires a legislative body to report specific information regarding the sale of bonds to the California Debt and Investment Advisory Commission (CDIAC). Other existing law requires each county, city, and special district that assesses a parcel tax to provide specific information to the Controller in connection with reports compiled and published by the Controller on the financial transactions of counties, cities, and special districts.

This bill would require a legislative body that has an Internet Web site, within ~~seven~~ 7 months after the last day of each fiscal year of the district, to display prominently on its Internet Web site a copy of that annual report, if requested, a copy of the report to CDIAC, and a copy of the report to the Controller. By increasing the duties of local officials, this bill would impose a state-mandated local program.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for a specified reason.

Vote: majority. Appropriation: no. Fiscal committee: yes.  
State-mandated local program: yes.

*The people of the State of California do enact as follows:*

- 1 SECTION 1. Section 53343.2 is added to the Government
- 2 Code, to read:
- 3 53343.2. A ~~legislative body~~ local agency that has an Internet
- 4 Web site, within seven months after the last day of each fiscal year
- 5 of the district, shall display prominently on its Internet Web site
- 6 all of the following information:
- 7 (a) A copy of an annual report *for that fiscal year* if requested
- 8 pursuant to Section 53343.1.
- 9 (b) A copy of the report provided to the California Debt and
- 10 Investment Advisory Commission pursuant to Section 53359.5.
- 11 (c) A copy of the report provided to the Controller's office
- 12 pursuant to Section 12463.2.
- 13 SEC. 2. No reimbursement is required by this act pursuant to
- 14 Section 6 of Article XIII B of the California Constitution because
- 15 a local agency or school district has the authority to levy service
- 16 charges, fees, or assessments sufficient to pay for the program or
- 17 level of service mandated by this act, within the meaning of Section
- 18 17556 of the Government Code.

O



# Local Control Accountability Plan (LCAP) and Annual Update

June 8, 2016

*Vision: An unwavering commitment to student success.*

EXHIBIT 27

1 of 9



318 of 400

# Agenda

- 2015-2016 Annual Update Highlights
- 2016-2017 LCAP Goals/WIGs
- OCDE Feedback
- Next Steps

*Vision: An unwavering commitment to student success.*





# 2015-2016 Annual Update Highlights

- English learner reclassification rate increased 1.9%
- Percentage of English learners making annual progress in learning English increased 3.1%
- English learners in the program five or more years increased in English proficiency 3.3%
- Long-term English learners decreased 4.2%
- Chronic absenteeism rate decreased .02%
- High school dropout rate decreased .5%
- Middle school dropout rate went from 10 students to 2
- Suspension rate decreased .1%
- a-g completion rate (not including charters) increased 2.4%
- Early Assessment Program students designated as “college ready” in math increased 5%
- Advanced Placement (AP) test takers increased by 184 students
- AP pass rate increased .3%
- Portal accounts increased by 3,810

***Vision: An unwavering commitment to student success.***



# 2016-2017 LCAP Goals (WIGs)

**Goal 1:** Engage students in meaningful, challenging, and innovative educational experiences to increase post-secondary options for all students by:

- a) providing a rigorous, data-driven Pre-K through 12<sup>th</sup> grade instructional program.
- b) implementing a Multi-Tiered System of Support (MTSS) for all students to support their social, emotional, and academic growth.
- c) providing personalized pathways for students to be college and career ready through partnerships with higher education institutions and local businesses.

**Goal 2:** Communicate with, and engage students, parents, employees, and community members in Districtwide and community-specific decisions.

**Goal 3:** Optimize facilities and learning environments for all students.

***Vision: An unwavering commitment to student success.***



# LCAP Goal/WIG 1

- Teacher Induction
- Instructional Coaches
- Support programs
  - Summer CELDT Intensive
  - Ticket to Read
  - AVID
  - Credit Recovery
- Multi-Tiered System of Support
  - Intervention
  - Counselors
  - Student Success Team training and support
- Career Technical Education
- College and career support

*Vision: An unwavering commitment to student success.*



# LCAP Goal/WIG 2

- School Messenger
- Schoolloop
- Translation services
- School Bilingual Liaisons
- Parent education programs
- Meeting childcare

*Vision: An unwavering commitment to student success.*



# LCAP Goal/WIG 3

- Deferred and routine maintenance
- Teacher training for digital citizenship/cyber bullying
- Planning for Districtwide anti-bullying curriculum
- Campus Supervisor and Student Supervisor training

*Vision: An unwavering commitment to student success.*



# OCDE Feedback

## Commendations:

- Providing stakeholders with detailed information
- Consolidation from five to three goals

## Recommendations:

- Add clarifying information

*Vision: An unwavering commitment to student success.*



# Next Steps

- LCAP and Annual Update for 2016-2017:
  - LCAP will be revised based on additional input
  - Final LCAP will be submitted for Board approval at the June 22<sup>th</sup> meeting

*Vision: An unwavering commitment to student success.*



CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

**BUDGET GUIDELINES**  
**2016-2017**

**PURPOSE**

Budget guidelines provide the overarching set of instructions staff will use in the creation of the fiscal year budget. Guidelines set consistent parameters and goals that drive the formation of the budget.

**GENERAL**

1. At a minimum, the primary consideration in developing the budget is the provision of an effective and contemporary educational program, which meets District and State standards and regulations at all grade levels.
2. Budgeted expenditures shall not exceed income plus any carry over from prior years.
3. Budget assumptions shall be developed, reviewed, and updated on an on-going basis.
4. A budget calendar shall be created and used as a planning guide for budget development.
5. The Strategic Plan along with the Board's goals, directions, and priorities will be a driving force in the development of the budget, to the extent allowed within the available funding.
6. When the Board of Trustees authorizes or approves a new goal, project, or program, it shall specify the allocation or reallocation of resources required to appropriately execute the new initiative.
7. When new projects, plans, or programs are presented to the Board for approval, the estimated fiscal impact of the project and available funding sources shall be included.
  - 7.1 Upon approval, the budget shall be adjusted as deemed appropriate based on the availability of funds and the Board's priorities.
8. The budget shall include a general fund reserve for economic uncertainty of no less than three percent of the total general fund appropriations in object codes 1000 through 7999.
9. Staffing shall be maintained so as to appropriately carry out Board policies, support future growth, and honor collective bargaining agreements.
10. The Cafeteria fund, Child Care fund, and Associated Student Body funds shall be self-supporting and, where allowable, shall include allocations for direct, indirect, and support costs.



11. The District will utilize a Multiple Year Projection tool in order to facilitate the compilation of the current and future year budget projections as required under AB 1200.
12. The budget development process will include user-friendly information that provides disclosure of anticipated beginning balances, revenues, expenditures, and ending balances for all District funds. This information will be provided to highlight the intended uses of these funds during the budget year.
13. In the event closing or re-configuring schools is considered, associated savings and expenditures shall be identified and budgeted with adequate lead-time to allow for appropriate review, analysis, and community input as well as adequate transitions.

### **REVENUE**

14. One-time sources of funding shall not be used to facilitate ongoing expenditures.

### **EXPENDITURE**

15. Funds shall be made available in the budget to support current and anticipated collective bargaining commitments in accordance with AB 1285.
16. Within the context of negotiations and available resources, the District will endeavor to provide employees with competitive salary and benefits packages that reflect a level of incentive sufficient to continue to attract and retain qualified people.
17. Any/all debt service or leasing obligations shall be included in the budget.
18. All categorical programs shall be self-supporting and, where allowable, shall include allocations for indirect and support costs. Special Education, Transportation, and Maintenance and Operations are not recognized as self-supporting at this time; however, the goal of becoming self-supporting shall be maintained. Each of these programs shall be monitored to ensure minimal impact to the general fund.
19. Supply and equipment formulas in effect for the current year shall be reviewed, revised, adjusted, and/or frozen, as necessary.
20. Allowance shall be made for increases and/or decreases in the cost of services and supplies; e.g., gasoline, natural gas, electricity, insurance, water, postage, trash collection, telephone services, lease agreements, debt repayment, employee retirement contributions, or benefits mandated by law.
21. Furniture and equipment replacement will be funded to the extent that can be justified in relationship to available resources.

## **OTHER**

22. As part of the Local Control Accountability Plan (LCAP), a plan to restore funding to the Deferred Maintenance program has been developed.
23. Expenditures listed in the LCAP will be included in the adopted budget.
24. All unspent funds at year end in Federal categorical programs are considered restricted balances and will be carried forward to the following year and re-budgeted.
25. As part of the adoption and review of the District's fiscal year budget and related financial activity, the District is required to prepare specific reporting documents. These documents, and their associated filing deadlines, are indicated below.

|                          |   |
|--------------------------|---|
| Adopted Budget           | (Prior to June 30)  |
| Revised Budget           | (Within 45 days of the Governor signing the State Budget) |
| First Interim Report     | (Within 45 days of October 31 or by December 15)          |
| Second Interim Report    | (Within 45 days of January 31 or by March 15)             |
| Third Interim Report*    | (Within 31 days of April 30 or by June 1)                 |
| Independent Audit Report | (Prior to December 15 after the close of the fiscal year) |

\*A Third Interim Report becomes necessary with the filing of a qualified or negative interim report.

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

**BUDGET ASSUMPTIONS**  
**2016-2017**

**PURPOSE**

The purpose of the budget assumptions outlined below is to provide the framework the District uses for preparing the 2016-2017 budget. The overarching influence to the following assumptions is the budget for the State of California. Other assumptions will be based upon District input and prior year trends, as well as external sources or conditions when appropriate. The framework is based upon the most up-to-date information known to the District at the time of development of the budget assumptions. These budget assumptions may change based upon any negotiated settlements prior to the budget adoption.

**OVERALL ASSUMPTIONS**

1. Enrollment projections for 2016-2017 assume enrollment will decline as compared to 2015-2016. The projected enrollment for 2016-2017 is 48,577

Funding received from the State is based on the District's Average Daily Attendance (ADA). ADA is calculated by dividing the total number of days of *student attendance* by the number of *days of school taught* during the same period. When a district's enrollment is declining, the state funds the district on their prior year P-2 ADA; therefore, funding for 2016-2017 will be based on P-2 ADA for 2015-2016, which is 47,782.44.

Currently, the funded Local Control Funding Formula (LCFF) is proposed to be \$8,042 per unit of ADA, which is an increase of \$363 per unit of ADA compared to fiscal year 2015-2016. This amount includes information as detailed in the Governor's May Revise.

2. Site supply budgets and staffing allocations will be determined using the following formulas:

2.1 Site Supply Budget Formula <sup>1</sup>

|        |                |
|--------|----------------|
| K - 5  | \$21 / student |
| 6 - 8  | \$25 / student |
| 9 - 12 | \$33 / student |

<sup>1</sup> Site supply budgets are exclusive of a copier allocation which is centrally funded.

2.2 Staffing Formula:

|        |   |          |                                       |
|--------|---|----------|---------------------------------------|
| K      | = | 30.5 : 1 |                                       |
| 1 - 5  | = | 31.5 : 1 |                                       |
| 6 - 8  | = | 32.5 : 1 | (includes prep periods and electives) |
| 9 - 12 | = | 34.5 : 1 | (includes prep periods and electives) |

Grades 1-3 will be staffed at 30:1 in order to comply with Education Code 41376.

## **REVENUE ASSUMPTIONS**

3. State categorical program funding is expected to receive a 0% COLA.
4. State Special Education funding is expected to receive 0% COLA.
5. Lottery unrestricted revenue will be calculated at \$140 per unit of annual attendance. Unrestricted revenue is projected to be approximately \$6.9 million.
6. Lottery restricted revenue for instructional materials will be calculated at \$41 per unit of annual attendance. Restricted revenue is projected to be approximately \$2.0 million.

## **EXPENDITURE ASSUMPTIONS**

7. The budget reflects a full school and work year.
  - 7.1 Step and column increases will be reflected for those certificated, classified, and administrative employees who qualify for movement based upon their longevity with the District, earned education credits, and negotiated agreements.
    - 7.1.1 Salary costs estimated for employee groups will increase by the following percentages due to employee movement across the salary schedule:

|           |      |
|-----------|------|
| CUEA      | 1.5% |
| CSEA      | 2.0% |
| CUMA      | 1.5% |
| Teamsters | 2.0% |

- 7.1.2 PERS costs are estimated to increase per the CalPERS Employer Circular Letter No. 200-012-14, which gave estimates of the future contribution rate increases for school employers as follows:

| 2015-2016 | 2016-2017 | 2017-2018 | 2018-19 |
|-----------|-----------|-----------|---------|
| 11.847%   | 13.888%   | 15.5%     | 17.1%   |

STRS costs are projected to increase to 12.58% in 2016-2017, 14.43% in 2017-2018 and 16.28% in 2018-19 from the 2015-2016 rate of 10.73%.

- 7.2 Vacancies created due to retirements or those employees indicating their intent not to return will be budgeted as follows:

|                 |                                  |
|-----------------|----------------------------------|
| Certificated:   | Column C, Step 11                |
| Classified:     | Step 3, Range per Classification |
| Administrative: | Step 3, Range per Classification |

- 7.3 2016-2017 salary agreements have not been reached with all represented groups.

8. Actual costs for special education are dependent on the type of services the District is required to provide to each individual student. For the purposes of budgeting expenditures, the District is projecting increases of between 2% and 5% for the costs of non-salary expenditures for operating the program during 2016-2017.
9. For categorically funded programs, the positions allocated will reflect the funding available.
10. Benefits
  - 10.1 The District will utilize the following employer rates for statutory benefits for the 2016-2017 budget year, based upon currently available information from various State agencies.

|              |          |
|--------------|----------|
| STRS         | 12.58 %  |
| PERS         | 13.888 % |
| OASDI        | 6.200 %  |
| Medicare     | 1.450 %  |
| Workers Comp | 1.500 %  |
| Unemployment | 0.050 %  |
  - 10.2 The District will utilize the following rates to contribute toward the Other Post- Employment Benefits (OPEBs). The District is utilizing the pay-as-you-go method of contributing toward its OPEB liability.

|               |       |
|---------------|-------|
| OPEB – Active | 0.80% |
| OPEB – All    | 0.27% |
11. Health and welfare insurance costs for the District for the 2016-2017 fiscal year are budgeted to increase because of an increase in the number of employees.
  - 11.1 Health and welfare expenditures for 2016-2017 are projected to be approximately \$42 million.
12. Liability insurance premiums for the 2016-2017 fiscal year will be budgeted to increase by 2 percent.
  - 12.1 Property and Liability insurance costs for 2016-2017 are projected to be approximately \$2.8 million.
13. Utility costs are projected to remain relatively flat in the 2016-2017 fiscal year.
14. Transfers and Capital Outlay
  - 14.1 The District will contribute \$3 million to the Deferred Maintenance Fund from LCFF funds during the 2016-2017 fiscal year.

15. Indirect / Direct Costs

- 15.1 Inter-program direct and indirect costs will be calculated at the maximum allowable rate per program. The rate is 3.8 percent for 2016-2017.
- 15.2 The Cafeteria Fund will be charged a 3.8 percent indirect cost for the 2016-2017 fiscal year. Education Code §38101(c) and §52616.4(a)(3) specify the indirect cost charge for Cafeteria Funds is the lesser of the approved school district rate, or the statewide average rate. In addition to indirect charges, the District charges applicable direct costs including telephone, electricity, natural gas, waste disposal, and laundry services.
- 15.3 The Child Development Fund will be charged based on direct staff time used to support the childcare program, utility costs, insurance, maintenance, and warehouse services.

16. Debt Service and Major Lease Payments

- 16.1 The District is projected to incur approximately \$800,000 in debt service payments from the general fund in 2016-2017. The amount consists primarily of lease payment obligations.
- 16.2 The District currently does not plan to enter into significant additional lease obligations during the 2016-2017 fiscal year.

17. At a minimum, the Reserve for “Economic Uncertainty” will be maintained at a level of 3.0 percent.

18. New textbooks, consumables, and the costs of rebinding will be budgeted at \$3.4 million, and will be funded from the following:

- 18.1 Restricted Lottery funding
- 18.2 LCFF funds

19. Summer school, which includes credit recovery and legally mandated activities, during 2016, is currently budgeted at \$50,000.

**ADDITIONAL ASSUMPTIONS**

20. Interest earnings on funds in custody will be budgeted at 0.35 percent.

21. Charter Schools

- 21.1 The District currently has executed contracts with five charter schools with a sixth school approved to operate in the district by OCDE. The charter schools receive a combination of property tax revenue and State aid, including a categorical block grant. The District provides general financial review for the five charters approved by the district and their respective budgets.

- 21.2 The District receives fees from the five charter school groups approved by the district for administrative oversight, which are projected to be approximately \$358,000.

| Description  | Resource Codes | Object Codes           | 2015-16 Estimated Actuals |                 |                           | 2016-17 Budget   |                 |                           | % Diff Column C & F |
|--|----------------|------------------------|---------------------------|-----------------|---------------------------|------------------|-----------------|---------------------------|---------------------|
|  |                |                        | Unrestricted (A)          | Restricted (B)  | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E)  | Total Fund col. D + E (F) |                     |
| A. REVENUES  |                |                        |                           |                 |                           |                  |                 |                           |                     |
| 1) LCFF Sources  |                | 8010-8099              | 371,311,621.00            | 0.00            | 371,311,621.00            | 383,251,171.00   | 0.00            | 383,251,171.00            | 3.2%                |
| 2) Federal Revenue   |                | 8100-8299              | 385,036.00                | 17,714,704.00   | 18,099,740.00             | 12,000.00        | 17,491,915.00   | 17,503,915.00             | -3.3%               |
| 3) Other State Revenue   |                | 8300-8599              | 34,162,711.00             | 46,926,454.00   | 81,089,165.00             | 19,061,807.00    | 49,670,153.00   | 68,731,960.00             | -15.2%              |
| 4) Other Local Revenue   |                | 8600-8799              | 7,128,660.00              | 1,895,984.00    | 9,024,644.00              | 4,410,626.00     | 800,000.00      | 5,210,626.00              | -42.3%              |
| 5) TOTAL, REVENUES   |                |                        | 412,988,028.00            | 66,537,142.00   | 479,525,170.00            | 406,735,604.00   | 67,962,068.00   | 474,697,672.00            | -1.0%               |
| B. EXPENDITURES  |                |                        |                           |                 |                           |                  |                 |                           |                     |
| 1) Certificated Salaries   |                | 1000-1999              | 186,306,147.00            | 34,244,000.00   | 220,550,147.00            | 179,406,128.00   | 35,333,902.00   | 214,740,030.00            | -2.6%               |
| 2) Classified Salaries   |                | 2000-2999              | 43,197,409.00             | 23,041,889.00   | 66,239,298.00             | 39,957,604.00    | 24,556,958.00   | 64,514,562.00             | -2.6%               |
| 3) Employee Benefits   |                | 3000-3999              | 69,921,169.03             | 29,884,106.00   | 99,805,275.03             | 72,166,162.00    | 38,533,306.00   | 110,699,468.00            | 10.9%               |
| 4) Books and Supplies  |                | 4000-4999              | 9,029,781.63              | 7,439,433.48    | 16,469,215.11             | 23,100,574.00    | 9,373,928.00    | 32,474,502.00             | 97.2%               |
| 5) Services and Other Operating Expenditures   |                | 5000-5999              | 26,912,276.34             | 12,869,717.34   | 39,781,993.68             | 24,705,071.00    | 14,180,499.00   | 38,885,570.00             | -2.3%               |
| 6) Capital Outlay  |                | 6000-6999              | 2,903,415.00              | 770,979.00      | 3,674,394.00              | 833,780.00       | 480,000.00      | 1,313,780.00              | -64.2%              |
| 7) Other Outgo (excluding Transfers of Indirect Costs)   |                | 7100-7299<br>7400-7499 | 7,195,623.00              | 6,223,219.00    | 13,418,842.00             | 7,666,011.00     | 6,679,219.00    | 14,345,230.00             | 6.9%                |
| 8) Other Outgo - Transfers of Indirect Costs   |                | 7300-7399              | (3,347,098.53)            | 2,835,138.18    | (511,960.35)              | (3,608,288.00)   | 3,076,106.00    | (532,182.00)              | 3.9%                |
| 9) TOTAL, EXPENDITURES   |                |                        | 342,118,722.47            | 117,308,482.00  | 459,427,204.47            | 344,227,042.00   | 132,213,918.00  | 476,440,960.00            | 3.7%                |
| C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9) |                |                        | 70,869,305.53             | (50,771,340.00) | 20,097,965.53             | 62,508,562.00    | (64,251,850.00) | (1,743,288.00)            | -108.7%             |
| D. OTHER FINANCING SOURCES/USES  |                |                        |                           |                 |                           |                  |                 |                           |                     |
| 1) Interfund Transfers   |                |                        |                           |                 |                           |                  |                 |                           |                     |
| a) Transfers In  |                | 8900-8929              | 0.00                      | 0.00            | 0.00                      | 0.00             | 0.00            | 0.00                      | 0.0%                |
| b) Transfers Out   |                | 7600-7629              | 500,000.00                | 0.00            | 500,000.00                | 0.00             | 0.00            | 0.00                      | -100.0%             |
| 2) Other Sources/Uses  |                |                        |                           |                 |                           |                  |                 |                           |                     |
| a) Sources   |                | 8930-8979              | 0.00                      | 0.00            | 0.00                      | 0.00             | 0.00            | 0.00                      | 0.0%                |
| b) Uses  |                | 7630-7699              | 0.00                      | 0.00            | 0.00                      | 0.00             | 0.00            | 0.00                      | 0.0%                |
| 3) Contributions   |                | 8980-8999              | (54,061,061.00)           | 54,061,061.00   | 0.00                      | (59,166,069.00)  | 59,166,069.00   | 0.00                      | 0.0%                |
| 4) TOTAL, OTHER FINANCING SOURCES/USES   |                |                        | (54,561,061.00)           | 54,061,061.00   | (500,000.00)              | (59,166,069.00)  | 59,166,069.00   | 0.00                      | -100.0%             |



| Description  | Resource Codes | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|--|----------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|  |                |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| <b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b> |                |              | 16,308,244.53             | 3,289,721.00   | 19,597,965.53             | 3,342,493.00     | (5,085,781.00) | (1,743,288.00)            | -108.9%             |
| <b>F. FUND BALANCE, RESERVES</b>                           |                |              |                           |                |                           |                  |                |                           |                     |
| 1) Beginning Fund Balance                                  |                |              |                           |                |                           |                  |                |                           |                     |
| a) As of July 1 - Unaudited                                |                | 9791         | 23,482,807.00             | 7,747,918.00   | 31,230,725.00             | 39,791,051.53    | 11,037,639.00  | 50,828,690.53             | 62.8%               |
| b) Audit Adjustments                                       |                | 9793         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| c) As of July 1 - Audited (F1a + F1b)                      |                |              | 23,482,807.00             | 7,747,918.00   | 31,230,725.00             | 39,791,051.53    | 11,037,639.00  | 50,828,690.53             | 62.8%               |
| d) Other Restatements                                      |                | 9795         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| e) Adjusted Beginning Balance (F1c + F1d)                  |                |              | 23,482,807.00             | 7,747,918.00   | 31,230,725.00             | 39,791,051.53    | 11,037,639.00  | 50,828,690.53             | 62.8%               |
| 2) Ending Balance, June 30 (E + F1e)                       |                |              | 39,791,051.53             | 11,037,639.00  | 50,828,690.53             | 43,133,544.53    | 5,951,858.00   | 49,085,402.53             | -3.4%               |
| Components of Ending Fund Balance                          |                |              |                           |                |                           |                  |                |                           |                     |
| a) Nonspendable  |                |              |                           |                |                           |                  |                |                           |                     |
| Revolving Cash   |                | 9711         | 175,000.00                | 0.00           | 175,000.00                | 175,000.00       | 0.00           | 175,000.00                | 0.0%                |
| Stores   |                | 9712         | 150,000.00                | 0.00           | 150,000.00                | 150,000.00       | 0.00           | 150,000.00                | 0.0%                |
| Prepaid Expenditures                                       |                | 9713         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Others   |                | 9719         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| b) Restricted  |                | 9740         | 0.00                      | 11,037,639.00  | 11,037,639.00             | 0.00             | 5,951,858.00   | 5,951,858.00              | -46.1%              |
| c) Committed   |                |              |                           |                |                           |                  |                |                           |                     |
| Stabilization Arrangements                                 |                | 9750         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other Commitments  |                | 9760         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| d) Assigned  |                |              |                           |                |                           |                  |                |                           |                     |
| Other Assignments  |                | 9780         | 16,077,280.00             | 0.00           | 16,077,280.00             | 3,500,000.00     | 0.00           | 3,500,000.00              | -78.2%              |
| One-time Mandate   | 0000           | 9780         |                           |                |                           | 1,500,000.00     |                | 1,500,000.00              |                     |
| Site Gift Carryover  | 0000           | 9780         |                           |                |                           | 2,000,000.00     |                | 2,000,000.00              |                     |
| Recovery List One-time Carryover                           | 0000           | 9780         | 8,761,280.00              |                | 8,761,280.00              |                  |                |                           |                     |
| Chromebook Refresh   | 0000           | 9780         | 2,300,000.00              |                | 2,300,000.00              |                  |                |                           |                     |
| LCFF Supplemental Carryover                                | 0000           | 9780         | 300,000.00                |                | 300,000.00                |                  |                |                           |                     |
| Technology Enhancement                                     | 0000           | 9780         | 130,000.00                |                | 130,000.00                |                  |                |                           |                     |
| Teacher Development Carryover                              | 0000           | 9780         | 86,000.00                 |                | 86,000.00                 |                  |                |                           |                     |
| Site Supply Carryover                                      | 0000           | 9780         | 1,500,000.00              |                | 1,500,000.00              |                  |                |                           |                     |
| Site Gift Carryover  | 0000           | 9780         | 2,000,000.00              |                | 2,000,000.00              |                  |                |                           |                     |
| Ed Division Carryover                                      | 0000           | 9780         | 1,000,000.00              |                | 1,000,000.00              |                  |                |                           |                     |
| e) Unassigned/unappropriated                               |                |              |                           |                |                           |                  |                |                           |                     |
| Reserve for Economic Uncertainties                         |                | 9789         | 14,400,000.00             | 0.00           | 14,400,000.00             | 15,500,000.00    | 0.00           | 15,500,000.00             | 7.6%                |
| Unassigned/Unappropriated Amount                           |                | 9790         | 8,988,771.53              | 0.00           | 8,988,771.53              | 23,808,544.53    | 0.00           | 23,808,544.53             | 164.9%              |

| Description   | Resource Codes | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|---|----------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|   |                |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| G. ASSETS   |                |              |                           |                |                           |                  |                |                           |                     |
| 1) Cash   |                |              |                           |                |                           |                  |                |                           |                     |
| a) in County Treasury                                 |                | 9110         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 1) Fair Value Adjustment to Cash in County Treasury   |                | 9111         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| b) in Banks   |                | 9120         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| c) in Revolving Fund                                  |                | 9130         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| d) with Fiscal Agent                                  |                | 9135         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| e) collections awaiting deposit                       |                | 9140         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 2) Investments  |                | 9150         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 3) Accounts Receivable                                |                | 9200         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 4) Due from Grantor Government                        |                | 9290         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 5) Due from Other Funds                               |                | 9310         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 6) Stores   |                | 9320         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 7) Prepaid Expenditures                               |                | 9330         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 8) Other Current Assets                               |                | 9340         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 9) TOTAL, ASSETS                                      |                |              | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| H. DEFERRED OUTFLOWS OF RESOURCES                     |                |              |                           |                |                           |                  |                |                           |                     |
| 1) Deferred Outflows of Resources                     |                | 9490         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 2) TOTAL, DEFERRED OUTFLOWS                           |                |              | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| I. LIABILITIES  |                |              |                           |                |                           |                  |                |                           |                     |
| 1) Accounts Payable                                   |                | 9500         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 2) Due to Grantor Governments                         |                | 9590         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 3) Due to Other Funds                                 |                | 9610         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 4) Current Loans                                      |                | 9640         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 5) Unearned Revenue                                   |                | 9650         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 6) TOTAL, LIABILITIES                                 |                |              | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| J. DEFERRED INFLOWS OF RESOURCES                      |                |              |                           |                |                           |                  |                |                           |                     |
| 1) Deferred Inflows of Resources                      |                | 9690         | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| 2) TOTAL, DEFERRED INFLOWS                            |                |              | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |
| K. FUND EQUITY  |                |              |                           |                |                           |                  |                |                           |                     |
| Ending Fund Balance, June 30<br>(G9 + H2) - (I6 + J2) |                |              | 0.00                      | 0.00           | 0.00                      |                  |                |                           |                     |

| Description  | Resource Codes | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|--|----------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|  |                |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| LCFF SOURCES   |                |              |                           |                |                           |                  |                |                           |                     |
| Principal Apportionment                                      |                |              |                           |                |                           |                  |                |                           |                     |
| State Aid - Current Year                                     |                | 8011         | 79,893,311.00             | 0.00           | 79,893,311.00             | 96,773,569.00    | 0.00           | 96,773,569.00             | 21.1%               |
| Education Protection Account State Aid - Current Year        |                | 8012         | 9,727,596.00              | 0.00           | 9,727,596.00              | 9,556,488.00     | 0.00           | 9,556,488.00              | -1.8%               |
| State Aid - Prior Years                                      |                | 8019         | 950.00                    | 0.00           | 950.00                    | 0.00             | 0.00           | 0.00                      | -100.0%             |
| Tax Relief Subventions                                       |                |              |                           |                |                           |                  |                |                           |                     |
| Homeowners' Exemptions                                       |                | 8021         | 1,867,252.00              | 0.00           | 1,867,252.00              | 1,867,252.00     | 0.00           | 1,867,252.00              | 0.0%                |
| Timber Yield Tax   |                | 8022         | 39.00                     | 0.00           | 39.00                     | 39.00            | 0.00           | 39.00                     | 0.0%                |
| Other Subventions/In-Lieu Taxes                              |                | 8029         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| County & District Taxes                                      |                |              |                           |                |                           |                  |                |                           |                     |
| Secured Roll Taxes   |                | 8041         | 269,561,256.00            | 0.00           | 269,561,256.00            | 269,561,256.00   | 0.00           | 269,561,256.00            | 0.0%                |
| Unsecured Roll Taxes   |                | 8042         | 8,831,668.00              | 0.00           | 8,831,668.00              | 8,831,668.00     | 0.00           | 8,831,668.00              | 0.0%                |
| Prior Years' Taxes   |                | 8043         | 3,969,741.00              | 0.00           | 3,969,741.00              | 3,969,741.00     | 0.00           | 3,969,741.00              | 0.0%                |
| Supplemental Taxes   |                | 8044         | 4,936,792.00              | 0.00           | 4,936,792.00              | 4,936,792.00     | 0.00           | 4,936,792.00              | 0.0%                |
| Education Revenue Augmentation Fund (ERAF)                   |                | 8045         | 19,187,988.00             | 0.00           | 19,187,988.00             | 19,187,988.00    | 0.00           | 19,187,988.00             | 0.0%                |
| Community Redevelopment Funds (SB 617/699/1992)              |                | 8047         | 2,101,121.00              | 0.00           | 2,101,121.00              | 2,101,121.00     | 0.00           | 2,101,121.00              | 0.0%                |
| Penalties and Interest from Delinquent Taxes                 |                | 8048         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Miscellaneous Funds (EC 41604)                               |                |              |                           |                |                           |                  |                |                           |                     |
| Royalties and Bonuses  |                | 8081         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other In-Lieu Taxes  |                | 8082         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Less: Non-LCFF (50%) Adjustment                              |                | 8089         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Subtotal, LCFF Sources                                       |                |              | 400,077,714.00            | 0.00           | 400,077,714.00            | 416,785,914.00   | 0.00           | 416,785,914.00            | 4.2%                |
| LCFF Transfers   |                |              |                           |                |                           |                  |                |                           |                     |
| Unrestricted LCFF Transfers - Current Year                   | 0000           | 8091         | (1,691,322.00)            |                | (1,691,322.00)            | (3,000,000.00)   |                | (3,000,000.00)            | 77.4%               |
| All Other LCFF Transfers - Current Year                      | All Other      | 8091         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Transfers to Charter Schools in Lieu of Property Taxes       |                | 8096         | (27,074,771.00)           | 0.00           | (27,074,771.00)           | (30,534,743.00)  | 0.00           | (30,534,743.00)           | 12.8%               |
| Property Taxes Transfers                                     |                | 8097         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| LCFF/Revenue Limit Transfers - Prior Years                   |                | 8099         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| TOTAL, LCFF SOURCES  |                |              | 371,311,621.00            | 0.00           | 371,311,621.00            | 383,251,171.00   | 0.00           | 383,251,171.00            | 3.2%                |
| FEDERAL REVENUE  |                |              |                           |                |                           |                  |                |                           |                     |
| Maintenance and Operations                                   |                | 8110         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Special Education Entitlement                                |                | 8181         | 0.00                      | 7,855,663.00   | 7,855,663.00              | 0.00             | 7,885,068.00   | 7,885,068.00              | 0.4%                |
| Special Education Discretionary Grants                       |                | 8182         | 0.00                      | 1,270,104.00   | 1,270,104.00              | 0.00             | 1,270,344.00   | 1,270,344.00              | 0.0%                |
| Child Nutrition Programs                                     |                | 8220         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Donated Food Commodities                                     |                | 8221         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Forest Reserve Funds   |                | 8260         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Flood Control Funds  |                | 8270         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Wildlife Reserve Funds                                       |                | 8280         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| FEMA   |                | 8281         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Interagency Contracts Between LEAs                           |                | 8285         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Pass-Through Revenues from Federal Sources                   |                | 8287         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| NCLB: Title I, Part A, Basic Grants Low-Income and Neglected | 3010           | 8290         |                           | 5,387,813.00   | 5,387,813.00              |                  | 5,293,000.00   | 5,293,000.00              | -1.8%               |
| NCLB: Title I, Part D, Local Delinquent Programs             | 3025           | 8290         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| NCLB: Title II, Part A, Teacher Quality                      | 4035           | 8290         |                           | 886,421.00     | 886,421.00                |                  | 864,975.00     | 864,975.00                | -2.4%               |
| NCLB: Title III, Immigrant Education Program                 | 4201           | 8290         |                           | 81,351.00      | 81,351.00                 |                  | 139,586.00     | 139,586.00                | 71.6%               |

| Description   | Resource Codes                        | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|---|---------------------------------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|   |                                       |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| NCLB: Title III, Limited English Proficient (LEP) Student Program   | 4203                                  | 8290         |                           | 659,632.00     | 659,632.00                |                  | 468,569.00     | 468,569.00                | -29.0%              |
| NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP) | 4610                                  | 8290         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
|   | 3012-3020, 3030-3199, 4036-4126, 5510 |              |                           |                |                           |                  |                |                           |                     |
| Other No Child Left Behind  |                                       | 8290         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Vocational and Applied Technology Education                         | 3500-3699                             | 8290         |                           | 287,268.00     | 287,268.00                |                  | 287,268.00     | 287,268.00                | 0.0%                |
| Safe and Drug Free Schools  | 3700-3799                             | 8290         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| All Other Federal Revenue   | All Other                             | 8290         | 385,036.00                | 1,286,452.00   | 1,671,488.00              | 12,000.00        | 1,283,105.00   | 1,295,105.00              | -22.5%              |
| TOTAL, FEDERAL REVENUE  |                                       |              | 385,036.00                | 17,714,704.00  | 18,099,740.00             | 12,000.00        | 17,491,915.00  | 17,503,915.00             | -3.3%               |
| <b>OTHER STATE REVENUE</b>  |                                       |              |                           |                |                           |                  |                |                           |                     |
| Other State Apportionments  |                                       |              |                           |                |                           |                  |                |                           |                     |
| ROC/P Entitlement Prior Years                                       | 6360                                  | 8319         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Special Education Master Plan Current Year                          | 6500                                  | 8311         |                           | 24,376,627.00  | 24,376,627.00             |                  | 24,312,580.00  | 24,312,580.00             | -0.3%               |
| Prior Years   | 6500                                  | 8319         |                           | 571,261.00     | 571,261.00                |                  | 0.00           | 0.00                      | -100.0%             |
| All Other State Apportionments - Current Year                       | All Other                             | 8311         | 0.00                      | 211,181.00     | 211,181.00                | 0.00             | 211,181.00     | 211,181.00                | 0.0%                |
| All Other State Apportionments - Prior Years                        | All Other                             | 8319         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Child Nutrition Programs  |                                       | 8520         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Mandated Costs Reimbursements                                       |                                       | 8550         | 27,148,855.00             | 0.00           | 27,148,855.00             | 12,156,262.00    | 0.00           | 12,156,262.00             | -55.2%              |
| Lottery - Unrestricted and Instructional Materials                  |                                       | 8560         | 6,985,606.00              | 2,172,586.00   | 9,158,192.00              | 6,905,545.00     | 2,022,338.00   | 8,927,883.00              | -2.5%               |
| Tax Relief Subventions Restricted Levies - Other                    |                                       |              |                           |                |                           |                  |                |                           |                     |
| Homeowners' Exemptions  |                                       | 8575         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other Subventions/In-Lieu Taxes                                     |                                       | 8576         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Pass-Through Revenues from State Sources                            |                                       | 8587         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| School Based Coordination Program                                   | 7250                                  | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| After School Education and Safety (ASES)                            | 6010                                  | 8590         |                           | 562,500.00     | 562,500.00                |                  | 562,500.00     | 562,500.00                | 0.0%                |
| Charter School Facility Grant                                       | 6030                                  | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Drug/Alcohol/Tobacco Funds  | 6650, 6690                            | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| California Clean Energy Jobs Act                                    | 6230                                  | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Career Technical Education Incentive Grant Program                  | 6387                                  | 8590         |                           | 1,636,772.00   | 1,636,772.00              |                  | 1,636,773.00   | 1,636,773.00              | 0.0%                |
| American Indian Early Childhood Education                           | 7210                                  | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Specialized Secondary   | 7370                                  | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Quality Education Investment Act                                    | 7400                                  | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Common Core State Standards Implementation                          | 7405                                  | 8590         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| All Other State Revenue   | All Other                             | 8590         | 28,250.00                 | 17,395,527.00  | 17,423,777.00             | 0.00             | 20,924,781.00  | 20,924,781.00             | 20.1%               |
| TOTAL, OTHER STATE REVENUE  |                                       |              | 34,162,711.00             | 46,926,454.00  | 81,089,165.00             | 19,061,807.00    | 49,670,153.00  | 68,731,960.00             | -15.2%              |

| Description  | Resource Codes | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|--|----------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|  |                |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| OTHER LOCAL REVENUE                                      |                |              |                           |                |                           |                  |                |                           |                     |
| Other Local Revenue                                      |                |              |                           |                |                           |                  |                |                           |                     |
| County and District Taxes                                |                |              |                           |                |                           |                  |                |                           |                     |
| Other Restricted Levies                                  |                |              |                           |                |                           |                  |                |                           |                     |
| Secured Roll   |                | 8615         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Unsecured Roll   |                | 8616         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Prior Years' Taxes                                       |                | 8617         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Supplemental Taxes                                       |                | 8618         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Non-Ad Valorem Taxes                                     |                |              |                           |                |                           |                  |                |                           |                     |
| Parcel Taxes   |                | 8621         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other  |                | 8622         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Community Redevelopment Funds                            |                |              |                           |                |                           |                  |                |                           |                     |
| Not Subject to LCFF Deduction                            |                | 8625         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Penalties and Interest from                              |                |              |                           |                |                           |                  |                |                           |                     |
| Delinquent Non-LCFF                                      |                |              |                           |                |                           |                  |                |                           |                     |
| Taxes  |                | 8629         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Sales  |                |              |                           |                |                           |                  |                |                           |                     |
| Sale of Equipment/Supplies                               |                | 8631         | 15,000.00                 | 0.00           | 15,000.00                 | 15,000.00        | 0.00           | 15,000.00                 | 0.0%                |
| Sale of Publications                                     |                | 8632         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Food Service Sales                                       |                | 8634         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Other Sales  |                | 8639         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Leases and Rentals                                       |                | 8650         | 1,914,396.00              | 0.00           | 1,914,396.00              | 2,161,680.00     | 0.00           | 2,161,680.00              | 12.9%               |
| Interest   |                | 8660         | 350,000.00                | 0.00           | 350,000.00                | 450,000.00       | 0.00           | 450,000.00                | 28.6%               |
| Net Increase (Decrease) in the Fair Value of Investments |                | 8662         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Fees and Contracts                                       |                |              |                           |                |                           |                  |                |                           |                     |
| Adult Education Fees                                     |                | 8671         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Non-Resident Students                                    |                | 8672         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Transportation Fees From Individuals                     |                | 8675         | 485,000.00                | 0.00           | 485,000.00                | 485,000.00       | 0.00           | 485,000.00                | 0.0%                |
| Interagency Services                                     |                | 8677         | 0.00                      | 154,649.00     | 154,649.00                | 0.00             | 100,000.00     | 100,000.00                | -35.3%              |
| Mitigation/Developer Fees                                |                | 8681         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Other Fees and Contracts                             |                | 8689         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other Local Revenue                                      |                |              |                           |                |                           |                  |                |                           |                     |
| Plus: Misc Funds Non-LCFF (50%) Adjustment               |                | 8691         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Pass-Through Revenues From Local Sources                 |                | 8697         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Other Local Revenue                                  |                | 8699         | 4,298,252.00              | 1,741,335.00   | 6,039,587.00              | 1,278,946.00     | 700,000.00     | 1,978,946.00              | -67.2%              |
| Tuition  |                | 8710         | 14,700.00                 | 0.00           | 14,700.00                 | 0.00             | 0.00           | 0.00                      | -100.0%             |
| All Other Transfers In                                   |                | 8781-8783    | 51,312.00                 | 0.00           | 51,312.00                 | 20,000.00        | 0.00           | 20,000.00                 | -61.0%              |
| Transfers of Apportionments                              |                |              |                           |                |                           |                  |                |                           |                     |
| Special Education SELPA Transfers                        |                |              |                           |                |                           |                  |                |                           |                     |
| From Districts or Charter Schools                        | 6500           | 8791         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| From County Offices                                      | 6500           | 8792         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| From JPAs  | 6500           | 8793         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| ROC/P Transfers  |                |              |                           |                |                           |                  |                |                           |                     |
| From Districts or Charter Schools                        | 6360           | 8791         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| From County Offices                                      | 6360           | 8792         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| From JPAs  | 6360           | 8793         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Other Transfers of Apportionments                        |                |              |                           |                |                           |                  |                |                           |                     |
| From Districts or Charter Schools                        | All Other      | 8791         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| From County Offices                                      | All Other      | 8792         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| From JPAs  | All Other      | 8793         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Other Transfers In from All Others                   |                | 8799         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| TOTAL, OTHER LOCAL REVENUE                               |                |              | 7,128,660.00              | 1,895,984.00   | 9,024,644.00              | 4,410,626.00     | 800,000.00     | 5,210,626.00              | -42.3%              |
| TOTAL, REVENUES  |                |              | 412,988,028.00            | 66,537,142.00  | 479,525,170.00            | 406,735,604.00   | 67,962,068.00  | 474,697,672.00            | -1.0%               |

| Description   | Resource Codes | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|---|----------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|   |                |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| CERTIFICATED SALARIES                                       |                |              |                           |                |                           |                  |                |                           |                     |
| Certificated Teachers' Salaries                             |                | 1100         | 163,022,782.00            | 25,002,518.00  | 188,025,300.00            | 155,337,783.00   | 25,722,104.00  | 181,059,887.00            | -3.7%               |
| Certificated Pupil Support Salaries                         |                | 1200         | 6,573,902.00              | 5,163,289.00   | 11,737,191.00             | 6,133,186.00     | 5,578,156.00   | 11,711,342.00             | -0.2%               |
| Certificated Supervisors' and Administrators' Salaries      |                | 1300         | 14,437,192.00             | 2,548,343.00   | 16,985,535.00             | 15,941,411.00    | 2,378,668.00   | 18,320,079.00             | 7.9%                |
| Other Certificated Salaries                                 |                | 1900         | 2,272,271.00              | 1,529,850.00   | 3,802,121.00              | 1,993,748.00     | 1,654,974.00   | 3,648,722.00              | -4.0%               |
| TOTAL, CERTIFICATED SALARIES                                |                |              | 186,306,147.00            | 34,244,000.00  | 220,550,147.00            | 179,406,128.00   | 35,333,902.00  | 214,740,030.00            | -2.6%               |
| CLASSIFIED SALARIES   |                |              |                           |                |                           |                  |                |                           |                     |
| Classified Instructional Salaries                           |                | 2100         | 2,372,341.00              | 12,563,020.00  | 14,935,361.00             | 539,420.00       | 13,550,764.00  | 14,090,184.00             | -5.7%               |
| Classified Support Salaries                                 |                | 2200         | 20,091,589.00             | 7,622,861.00   | 27,714,450.00             | 19,259,909.00    | 8,044,728.00   | 27,304,637.00             | -1.5%               |
| Classified Supervisors' and Administrators' Salaries        |                | 2300         | 2,255,665.00              | 1,055,362.00   | 3,311,027.00              | 2,443,790.00     | 1,105,488.00   | 3,549,278.00              | 7.2%                |
| Clerical, Technical and Office Salaries                     |                | 2400         | 14,516,865.00             | 990,643.00     | 15,507,508.00             | 14,286,296.00    | 1,055,259.00   | 15,341,555.00             | -1.1%               |
| Other Classified Salaries                                   |                | 2900         | 3,960,949.00              | 810,003.00     | 4,770,952.00              | 3,428,189.00     | 800,719.00     | 4,228,908.00              | -11.4%              |
| TOTAL, CLASSIFIED SALARIES                                  |                |              | 43,197,409.00             | 23,041,889.00  | 66,239,298.00             | 39,957,604.00    | 24,556,958.00  | 64,514,562.00             | -2.6%               |
| EMPLOYEE BENEFITS   |                |              |                           |                |                           |                  |                |                           |                     |
| STRS  |                | 3101-3102    | 20,162,894.00             | 14,352,552.00  | 34,515,446.00             | 22,033,621.00    | 21,884,779.00  | 43,918,400.00             | 27.2%               |
| PERS  |                | 3201-3202    | 4,893,917.00              | 2,353,619.00   | 7,247,536.00              | 4,984,617.00     | 2,958,847.00   | 7,943,464.00              | 9.6%                |
| OASDI/Medicare/Alternative                                  |                | 3301-3302    | 5,399,182.95              | 2,002,327.00   | 7,401,509.95              | 5,373,503.00     | 2,122,575.00   | 7,496,078.00              | 1.3%                |
| Health and Welfare Benefits                                 |                | 3401-3402    | 31,082,703.20             | 9,624,847.00   | 40,707,550.20             | 31,647,756.00    | 9,946,119.00   | 41,593,875.00             | 2.2%                |
| Unemployment Insurance                                      |                | 3501-3502    | 112,507.00                | 28,700.00      | 141,207.00                | 106,236.00       | 29,966.00      | 136,202.00                | -3.5%               |
| Workers' Compensation                                       |                | 3601-3602    | 3,376,229.51              | 859,033.00     | 4,235,262.51              | 3,210,498.00     | 898,586.00     | 4,109,084.00              | -3.0%               |
| OPEB, Allocated   |                | 3701-3702    | 729,319.15                | 153,958.00     | 883,277.15                | 576,553.00       | 160,708.00     | 737,261.00                | -16.5%              |
| OPEB, Active Employees                                      |                | 3751-3752    | 1,617,150.22              | 455,998.00     | 2,073,148.22              | 1,680,033.00     | 475,879.00     | 2,155,912.00              | 4.0%                |
| Other Employee Benefits                                     |                | 3901-3902    | 2,547,266.00              | 53,072.00      | 2,600,338.00              | 2,553,345.00     | 55,847.00      | 2,609,192.00              | 0.3%                |
| TOTAL, EMPLOYEE BENEFITS                                    |                |              | 69,921,169.03             | 29,884,106.00  | 99,805,275.03             | 72,166,162.00    | 38,533,306.00  | 110,699,468.00            | 10.9%               |
| BOOKS AND SUPPLIES  |                |              |                           |                |                           |                  |                |                           |                     |
| Approved Textbooks and Core Curricula Materials             |                | 4100         | 71,282.00                 | 2,567,935.00   | 2,639,217.00              | 0.00             | 3,202,500.00   | 3,202,500.00              | 21.3%               |
| Books and Other Reference Materials                         |                | 4200         | 19,787.00                 | 22,000.00      | 41,787.00                 | 6,000.00         | 500.00         | 6,500.00                  | -84.4%              |
| Materials and Supplies                                      |                | 4300         | 5,297,239.63              | 3,326,070.48   | 8,623,310.11              | 7,775,674.00     | 5,244,393.00   | 13,020,067.00             | 51.0%               |
| Noncapitalized Equipment                                    |                | 4400         | 3,641,473.00              | 1,523,428.00   | 5,164,901.00              | 15,318,900.00    | 926,535.00     | 16,245,435.00             | 214.5%              |
| Food  |                | 4700         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| TOTAL, BOOKS AND SUPPLIES                                   |                |              | 9,029,781.63              | 7,439,433.48   | 16,469,215.11             | 23,100,574.00    | 9,373,928.00   | 32,474,502.00             | 97.2%               |
| SERVICES AND OTHER OPERATING EXPENDITURES                   |                |              |                           |                |                           |                  |                |                           |                     |
| Subagreements for Services                                  |                | 5100         | 120,000.00                | 2,762,331.00   | 2,882,331.00              | 225,000.00       | 4,044,918.00   | 4,269,918.00              | 48.1%               |
| Travel and Conferences                                      |                | 5200         | 401,980.00                | 512,172.54     | 914,152.54                | 391,248.00       | 402,834.00     | 794,082.00                | -13.1%              |
| Dues and Memberships  |                | 5300         | 93,615.00                 | 2,700.00       | 96,315.00                 | 37,600.00        | 3,200.00       | 40,800.00                 | -57.6%              |
| Insurance   |                | 5400 - 5450  | 2,655,000.00              | 0.00           | 2,655,000.00              | 2,818,000.00     | 0.00           | 2,818,000.00              | 6.1%                |
| Operations and Housekeeping Services                        |                | 5500         | 12,700,000.00             | 0.00           | 12,700,000.00             | 12,400,000.00    | 0.00           | 12,400,000.00             | -2.4%               |
| Rentals, Leases, Repairs, and Noncapitalized Improvements   |                | 5600         | 3,154,001.34              | 3,361,450.00   | 6,515,451.34              | 3,577,802.00     | 3,243,250.00   | 6,821,052.00              | 4.7%                |
| Transfers of Direct Costs                                   |                | 5710         | (513,319.00)              | 513,319.00     | 0.00                      | (588,023.00)     | 588,023.00     | 0.00                      | 0.0%                |
| Transfers of Direct Costs - Interfund                       |                | 5750         | (135,598.00)              | 0.00           | (135,598.00)              | (132,880.00)     | 0.00           | (132,880.00)              | -2.0%               |
| Professional/Consulting Services and Operating Expenditures |                | 5800         | 7,787,647.00              | 5,714,244.80   | 13,501,891.80             | 5,352,674.00     | 5,895,274.00   | 11,247,948.00             | -16.7%              |
| Communications  |                | 5900         | 648,950.00                | 3,500.00       | 652,450.00                | 623,650.00       | 3,000.00       | 626,650.00                | -4.0%               |
| TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES            |                |              | 26,912,276.34             | 12,869,717.34  | 39,781,993.68             | 24,705,071.00    | 14,180,499.00  | 38,885,570.00             | -2.3%               |

| Description   | Resource Codes | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|---|----------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|   |                |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| CAPITAL OUTLAY  |                |              |                           |                |                           |                  |                |                           |                     |
| Land  |                | 6100         | 30,000.00                 | 0.00           | 30,000.00                 | 0.00             | 0.00           | 0.00                      | -100.0%             |
| Land Improvements   |                | 6170         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Buildings and Improvements of Buildings   |                | 6200         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Books and Media for New School Libraries or Major Expansion of School Libraries |                | 6300         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Equipment   |                | 6400         | 2,873,415.00              | 770,979.00     | 3,644,394.00              | 833,780.00       | 480,000.00     | 1,313,780.00              | -64.0%              |
| Equipment Replacement   |                | 6500         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| TOTAL, CAPITAL OUTLAY   |                |              | 2,903,415.00              | 770,979.00     | 3,674,394.00              | 833,780.00       | 480,000.00     | 1,313,780.00              | -64.2%              |
| OTHER OUTGO (excluding Transfers of Indirect Costs)                             |                |              |                           |                |                           |                  |                |                           |                     |
| Tuition   |                |              |                           |                |                           |                  |                |                           |                     |
| Tuition for Instruction Under Interdistrict Attendance Agreements               |                | 7110         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| State Special Schools   |                | 7130         | 15,000.00                 | 0.00           | 15,000.00                 | 0.00             | 0.00           | 0.00                      | -100.0%             |
| Tuition, Excess Costs, and/or Deficit Payments                                  |                |              |                           |                |                           |                  |                |                           |                     |
| Payments to Districts or Charter Schools  |                | 7141         | 0.00                      | 92,000.00      | 92,000.00                 | 0.00             | 48,000.00      | 48,000.00                 | -47.8%              |
| Payments to County Offices  |                | 7142         | 5,074,922.00              | 5,392,000.00   | 10,466,922.00             | 5,364,309.00     | 5,692,000.00   | 11,056,309.00             | 5.6%                |
| Payments to JPAs  |                | 7143         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Transfers of Pass-Through Revenues  |                |              |                           |                |                           |                  |                |                           |                     |
| To Districts or Charter Schools   |                | 7211         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| To County Offices   |                | 7212         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| To JPAs   |                | 7213         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Special Education SELPA Transfers of Apportionments                             |                |              |                           |                |                           |                  |                |                           |                     |
| To Districts or Charter Schools   | 6500           | 7221         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| To County Offices   | 6500           | 7222         |                           | 239,219.00     | 239,219.00                |                  | 239,219.00     | 239,219.00                | 0.0%                |
| To JPAs   | 6500           | 7223         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| ROC/P Transfers of Apportionments   |                |              |                           |                |                           |                  |                |                           |                     |
| To Districts or Charter Schools   | 6360           | 7221         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| To County Offices   | 6360           | 7222         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| To JPAs   | 6360           | 7223         |                           | 0.00           | 0.00                      |                  | 0.00           | 0.00                      | 0.0%                |
| Other Transfers of Apportionments   | All Other      | 7221-7223    | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Other Transfers   |                | 7281-7283    | 1,320,000.00              | 500,000.00     | 1,820,000.00              | 1,590,000.00     | 700,000.00     | 2,290,000.00              | 25.8%               |
| All Other Transfers Out to All Others   |                | 7299         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Debt Service  |                |              |                           |                |                           |                  |                |                           |                     |
| Debt Service - Interest   |                | 7438         | 24,228.00                 | 0.00           | 24,228.00                 | 22,508.00        | 0.00           | 22,508.00                 | -7.1%               |
| Other Debt Service - Principal  |                | 7439         | 761,473.00                | 0.00           | 761,473.00                | 689,194.00       | 0.00           | 689,194.00                | -9.5%               |
| TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)                      |                |              | 7,195,623.00              | 6,223,219.00   | 13,418,842.00             | 7,666,011.00     | 6,679,219.00   | 14,345,230.00             | 6.9%                |
| OTHER OUTGO - TRANSFERS OF INDIRECT COSTS                                       |                |              |                           |                |                           |                  |                |                           |                     |
| Transfers of Indirect Costs   |                | 7310         | (2,835,137.53)            | 2,835,138.18   | 0.65                      | (3,076,106.00)   | 3,076,106.00   | 0.00                      | -100.0%             |
| Transfers of Indirect Costs - Interfund   |                | 7350         | (511,961.00)              | 0.00           | (511,961.00)              | (532,182.00)     | 0.00           | (532,182.00)              | 3.9%                |
| TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS                                |                |              | (3,347,098.53)            | 2,835,138.18   | (511,960.35)              | (3,608,288.00)   | 3,076,106.00   | (532,182.00)              | 3.9%                |
| TOTAL, EXPENDITURES   |                |              | 342,118,722.47            | 117,308,482.00 | 459,427,204.47            | 344,227,042.00   | 132,213,918.00 | 476,440,960.00            | 3.7%                |

| Description   | Resource Codes | Object Codes | 2015-16 Estimated Actuals |                |                           | 2016-17 Budget   |                |                           | % Diff Column C & F |
|---|----------------|--------------|---------------------------|----------------|---------------------------|------------------|----------------|---------------------------|---------------------|
|   |                |              | Unrestricted (A)          | Restricted (B) | Total Fund col. A + B (C) | Unrestricted (D) | Restricted (E) | Total Fund col. D + E (F) |                     |
| INTERFUND TRANSFERS   |                |              |                           |                |                           |                  |                |                           |                     |
| INTERFUND TRANSFERS IN  |                |              |                           |                |                           |                  |                |                           |                     |
| From: Special Reserve Fund                                    |                | 8912         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| From: Bond Interest and Redemption Fund                       |                | 8914         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other Authorized Interfund Transfers In                       |                | 8919         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| (a) TOTAL, INTERFUND TRANSFERS IN                             |                |              | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| INTERFUND TRANSFERS OUT                                       |                |              |                           |                |                           |                  |                |                           |                     |
| To: Child Development Fund                                    |                | 7611         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| To: Special Reserve Fund                                      |                | 7612         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| To: State School Building Fund/ County School Facilities Fund |                | 7613         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| To: Cafeteria Fund  |                | 7616         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other Authorized Interfund Transfers Out                      |                | 7619         | 500,000.00                | 0.00           | 500,000.00                | 0.00             | 0.00           | 0.00                      | -100.0%             |
| (b) TOTAL, INTERFUND TRANSFERS OUT                            |                |              | 500,000.00                | 0.00           | 500,000.00                | 0.00             | 0.00           | 0.00                      | -100.0%             |
| OTHER SOURCES/USES  |                |              |                           |                |                           |                  |                |                           |                     |
| SOURCES   |                |              |                           |                |                           |                  |                |                           |                     |
| State Apportionments  |                |              |                           |                |                           |                  |                |                           |                     |
| Emergency Apportionments                                      |                | 8931         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Proceeds  |                |              |                           |                |                           |                  |                |                           |                     |
| Proceeds from Sale/Lease-Purchase of Land/Buildings           |                | 8953         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Other Sources   |                |              |                           |                |                           |                  |                |                           |                     |
| Transfers from Funds of Lapsed/Reorganized LEAs               |                | 8965         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Long-Term Debt Proceeds                                       |                |              |                           |                |                           |                  |                |                           |                     |
| Proceeds from Certificates of Participation                   |                | 8971         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Proceeds from Capital Leases                                  |                | 8972         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| Proceeds from Lease Revenue Bonds                             |                | 8973         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Other Financing Sources                                   |                | 8979         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| (c) TOTAL, SOURCES  |                |              | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| USES  |                |              |                           |                |                           |                  |                |                           |                     |
| Transfers of Funds from Lapsed/Reorganized LEAs               |                | 7651         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| All Other Financing Uses                                      |                | 7699         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| (d) TOTAL, USES   |                |              | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| CONTRIBUTIONS   |                |              |                           |                |                           |                  |                |                           |                     |
| Contributions from Unrestricted Revenues                      |                | 8980         | (54,061,061.00)           | 54,061,061.00  | 0.00                      | (59,166,069.00)  | 59,166,069.00  | 0.00                      | 0.0%                |
| Contributions from Restricted Revenues                        |                | 8990         | 0.00                      | 0.00           | 0.00                      | 0.00             | 0.00           | 0.00                      | 0.0%                |
| (e) TOTAL, CONTRIBUTIONS                                      |                |              | (54,061,061.00)           | 54,061,061.00  | 0.00                      | (59,166,069.00)  | 59,166,069.00  | 0.00                      | 0.0%                |
| TOTAL, OTHER FINANCING SOURCES/USES                           |                |              |                           |                |                           |                  |                |                           |                     |
| (a - b + c - d + e)   |                |              | (54,561,061.00)           | 54,061,061.00  | (500,000.00)              | (59,166,069.00)  | 59,166,069.00  | 0.00                      | -100.0%             |



|   |                |                     | 2015-16 Estimated Actuals |                   |                                 | 2016-17 Budget      |                   |                                 | % Diff<br>Column<br>C & F |
|---|----------------|---------------------|---------------------------|-------------------|---------------------------------|---------------------|-------------------|---------------------------------|---------------------------|
|   |                |                     | Unrestricted<br>(A)       | Restricted<br>(B) | Total Fund<br>col. A + B<br>(C) | Unrestricted<br>(D) | Restricted<br>(E) | Total Fund<br>col. D + E<br>(F) |                           |
| Description   | Function Codes | Object<br>Codes     |                           |                   |                                 |                     |                   |                                 |                           |
| A. REVENUES   |                |                     |                           |                   |                                 |                     |                   |                                 |                           |
| 1) LCFF Sources   |                | 8010-8099           | 371,311,621.00            | 0.00              | 371,311,621.00                  | 383,251,171.00      | 0.00              | 383,251,171.00                  | 3.2%                      |
| 2) Federal Revenue  |                | 8100-8299           | 385,036.00                | 17,714,704.00     | 18,099,740.00                   | 12,000.00           | 17,491,915.00     | 17,503,915.00                   | -3.3%                     |
| 3) Other State Revenue  |                | 8300-8599           | 34,162,711.00             | 46,926,454.00     | 81,089,165.00                   | 19,061,807.00       | 49,670,153.00     | 68,731,960.00                   | -15.2%                    |
| 4) Other Local Revenue  |                | 8600-8799           | 7,128,660.00              | 1,895,984.00      | 9,024,644.00                    | 4,410,626.00        | 800,000.00        | 5,210,626.00                    | -42.3%                    |
| 5) TOTAL, REVENUES  |                |                     | 412,988,028.00            | 66,537,142.00     | 479,525,170.00                  | 406,735,604.00      | 67,962,068.00     | 474,697,672.00                  | -1.0%                     |
| B. EXPENDITURES (Objects 1000-7999)   |                |                     |                           |                   |                                 |                     |                   |                                 |                           |
| 1) Instruction  | 1000-1999      | Except<br>7600-7699 | 223,456,938.00            | 73,409,025.52     | 296,865,963.52                  | 228,243,348.00      | 86,369,531.00     | 314,612,879.00                  | 6.0%                      |
| 2) Instruction - Related Services   | 2000-2999      |                     | 36,058,474.00             | 9,029,056.00      | 45,087,530.00                   | 36,983,892.00       | 8,671,332.00      | 45,655,224.00                   | 1.3%                      |
| 3) Pupil Services   | 3000-3999      |                     | 25,039,348.00             | 11,779,475.30     | 36,818,823.30                   | 25,848,798.00       | 12,785,729.00     | 38,634,527.00                   | 4.9%                      |
| 4) Ancillary Services   | 4000-4999      |                     | 3,886,208.00              | 3,075.00          | 3,889,283.00                    | 3,219,615.00        | 0.00              | 3,219,615.00                    | -17.2%                    |
| 5) Community Services   | 5000-5999      |                     | 3,746.00                  | 0.00              | 3,746.00                        | 0.00                | 0.00              | 0.00                            | -100.0%                   |
| 6) Enterprise   | 6000-6999      |                     | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| 7) General Administration   | 7000-7999      |                     | 16,687,782.47             | 2,835,138.18      | 19,522,920.65                   | 15,708,859.00       | 3,101,106.00      | 18,809,965.00                   | -3.7%                     |
| 8) Plant Services   | 8000-8999      |                     | 29,790,603.00             | 14,029,493.00     | 43,820,096.00                   | 26,556,519.00       | 14,607,001.00     | 41,163,520.00                   | -6.1%                     |
| 9) Other Outgo  | 9000-9999      |                     | 7,195,623.00              | 6,223,219.00      | 13,418,842.00                   | 7,666,011.00        | 6,679,219.00      | 14,345,230.00                   | 6.9%                      |
| 10) TOTAL, EXPENDITURES   |                |                     | 342,118,722.47            | 117,308,482.00    | 459,427,204.47                  | 344,227,042.00      | 132,213,918.00    | 476,440,960.00                  | 3.7%                      |
| C. EXCESS (DEFICIENCY) OF REVENUES<br>OVER EXPENDITURES BEFORE OTHER<br>FINANCING SOURCES AND USES (A5 - B10) |                |                     |                           |                   |                                 |                     |                   |                                 |                           |
|   |                |                     | 70,869,305.53             | (50,771,340.00)   | 20,097,965.53                   | 62,508,562.00       | (64,251,850.00)   | (1,743,288.00)                  | -108.7%                   |
| D. OTHER FINANCING SOURCES/USES   |                |                     |                           |                   |                                 |                     |                   |                                 |                           |
| 1) Interfund Transfers  |                | 8900-8929           | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| a) Transfers In   |                |                     |                           |                   |                                 |                     |                   |                                 |                           |
| b) Transfers Out  |                | 7600-7629           | 500,000.00                | 0.00              | 500,000.00                      | 0.00                | 0.00              | 0.00                            | -100.0%                   |
| 2) Other Sources/Uses   |                | 8930-8979           | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| a) Sources  |                |                     |                           |                   |                                 |                     |                   |                                 |                           |
| b) Uses   |                | 7630-7699           | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| 3) Contributions  |                | 8980-8999           | (54,061,061.00)           | 54,061,061.00     | 0.00                            | (59,166,069.00)     | 59,166,069.00     | 0.00                            | 0.0%                      |
| 4) TOTAL, OTHER FINANCING SOURCES/USES  |                |                     | (54,561,061.00)           | 54,061,061.00     | (500,000.00)                    | (59,166,069.00)     | 59,166,069.00     | 0.00                            | -100.0%                   |

| DescriptionFunction CodesObject Codes                          |      |      | 2015-16 Estimated Actuals |                   |                                 | 2016-17 Budget      |                   |                                 | % Diff<br>Column<br>C & F |
|--|------|------|---------------------------|-------------------|---------------------------------|---------------------|-------------------|---------------------------------|---------------------------|
|  |      |      | Unrestricted<br>(A)       | Restricted<br>(B) | Total Fund<br>col. A + B<br>(C) | Unrestricted<br>(D) | Restricted<br>(E) | Total Fund<br>col. D + E<br>(F) |                           |
| <b>E. NET INCREASE (DECREASE) IN FUND<br/>BALANCE (C + D4)</b> |      |      | 16,308,244.53             | 3,289,721.00      | 19,597,965.53                   | 3,342,493.00        | (5,085,781.00)    | (1,743,288.00)                  | -108.9%                   |
| <b>F. FUND BALANCE, RESERVES</b>                               |      |      |                           |                   |                                 |                     |                   |                                 |                           |
| 1) Beginning Fund Balance                                      |      |      |                           |                   |                                 |                     |                   |                                 |                           |
| a) As of July 1 - Unaudited                                    |      | 9791 | 23,482,807.00             | 7,747,918.00      | 31,230,725.00                   | 39,791,051.53       | 11,037,639.00     | 50,828,690.53                   | 62.8%                     |
| b) Audit Adjustments   |      | 9793 | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| c) As of July 1 - Audited (F1a + F1b)                          |      |      | 23,482,807.00             | 7,747,918.00      | 31,230,725.00                   | 39,791,051.53       | 11,037,639.00     | 50,828,690.53                   | 62.8%                     |
| d) Other Restatements  |      | 9795 | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| e) Adjusted Beginning Balance (F1c + F1d)                      |      |      | 23,482,807.00             | 7,747,918.00      | 31,230,725.00                   | 39,791,051.53       | 11,037,639.00     | 50,828,690.53                   | 62.8%                     |
| 2) Ending Balance, June 30 (E + F1e)                           |      |      | 39,791,051.53             | 11,037,639.00     | 50,828,690.53                   | 43,133,544.53       | 5,951,858.00      | 49,085,402.53                   | -3.4%                     |
| Components of Ending Fund Balance                              |      |      |                           |                   |                                 |                     |                   |                                 |                           |
| a) Nonspendable  |      |      |                           |                   |                                 |                     |                   |                                 |                           |
| Revolving Cash   |      | 9711 | 175,000.00                | 0.00              | 175,000.00                      | 175,000.00          | 0.00              | 175,000.00                      | 0.0%                      |
| Stores   |      | 9712 | 150,000.00                | 0.00              | 150,000.00                      | 150,000.00          | 0.00              | 150,000.00                      | 0.0%                      |
| Prepaid Expenditures   |      | 9713 | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| All Others   |      | 9719 | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| b) Restricted  |      | 9740 | 0.00                      | 11,037,639.00     | 11,037,639.00                   | 0.00                | 5,951,858.00      | 5,951,858.00                    | -46.1%                    |
| c) Committed   |      |      |                           |                   |                                 |                     |                   |                                 |                           |
| Stabilization Arrangements                                     |      | 9750 | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| Other Commitments (by Resource/Object)                         |      | 9760 | 0.00                      | 0.00              | 0.00                            | 0.00                | 0.00              | 0.00                            | 0.0%                      |
| d) Assigned  |      |      |                           |                   |                                 |                     |                   |                                 |                           |
| Other Assignments (by Resource/Object)                         |      | 9780 | 16,077,280.00             | 0.00              | 16,077,280.00                   | 3,500,000.00        | 0.00              | 3,500,000.00                    | -78.2%                    |
| One-time Mandate   | 0000 | 9780 |                           |                   |                                 | 1,500,000.00        |                   | 1,500,000.00                    |                           |
| Site Gift Carryover  | 0000 | 9780 |                           |                   |                                 | 2,000,000.00        |                   | 2,000,000.00                    |                           |
| Recovery List One-time Carryover                               | 0000 | 9780 | 8,761,280.00              |                   | 8,761,280.00                    |                     |                   |                                 |                           |
| Chromebook Refresh   | 0000 | 9780 | 2,300,000.00              |                   | 2,300,000.00                    |                     |                   |                                 |                           |
| LCFF Supplemental Carryover                                    | 0000 | 9780 | 300,000.00                |                   | 300,000.00                      |                     |                   |                                 |                           |
| Technology Enhancement   | 0000 | 9780 | 130,000.00                |                   | 130,000.00                      |                     |                   |                                 |                           |
| Teacher Development Carryover                                  | 0000 | 9780 | 86,000.00                 |                   | 86,000.00                       |                     |                   |                                 |                           |
| Site Supply Carryover  | 0000 | 9780 | 1,500,000.00              |                   | 1,500,000.00                    |                     |                   |                                 |                           |
| Site Gift Carryover  | 0000 | 9780 | 2,000,000.00              |                   | 2,000,000.00                    |                     |                   |                                 |                           |
| Ed Division Carryover  | 0000 | 9780 | 1,000,000.00              |                   | 1,000,000.00                    |                     |                   |                                 |                           |
| e) Unassigned/unappropriated                                   |      |      |                           |                   |                                 |                     |                   |                                 |                           |
| Reserve for Economic Uncertainties                             |      | 9789 | 14,400,000.00             | 0.00              | 14,400,000.00                   | 15,500,000.00       | 0.00              | 15,500,000.00                   | 7.6%                      |
| Unassigned/Unappropriated Amount                               |      | 9790 | 8,988,771.53              | 0.00              | 8,988,771.53                    | 23,808,544.53       | 0.00              | 23,808,544.53                   | 164.9%                    |

| Resource                  | Description                        | 2015-16<br>Estimated Actuals | 2016-17<br>Budget |
|---------------------------|------------------------------------|------------------------------|-------------------|
| 5640                      | Medi-Cal Billing Option            | 462,700.00                   | 240,005.00        |
| 6230                      | California Clean Energy Jobs Act   | 540,267.00                   | 230,254.00        |
| 6264                      | Educator Effectiveness             | 3,157,561.00                 | 1,500,000.00      |
| 6300                      | Lottery: Instructional Materials   | 1,200,000.00                 | 0.00              |
| 6512                      | Special Ed: Mental Health Services | 3,995,265.00                 | 2,299,753.00      |
| 9010                      | Other Restricted Local             | 1,681,846.00                 | 1,681,846.00      |
| Total, Restricted Balance |                                    | 11,037,639.00                | 5,951,858.00      |

Reasons for Assigned and Unassigned Ending Fund Balances Above the State Recommended Minimum Level

Education Code Section 42127(a)(2)(B) requires a statement of the reasons that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year identified in the budget.

District: Capistrano Unified School District

| Combined Assigned and Unassigned Fund Balances    |   |                 |                                 |  |
|---|---|-----------------|---------------------------------|--|
| Fund  | Fund Description  | 2016-17         |                                 |  |
| 01  | General Fund/County School Service Fund                     | \$42,808,545.00 | Fund 01, Objects 9780/9789/9790 |  |
| 17  | Special Reserve Fund for Other Than Capital Outlay Projects | \$0.00          | Fund 17 Objects 9780/9789/9790  |  |
| Total Assigned and Unassigned Fund Balance        |   | \$42,808,545.00 |                                 |  |
| District Standard Reserve Level                   |   | 2.0%            | Form 01CS Line 10B-4            |  |
| Less: Reserve for Economic Uncertainties          |   | \$9,528,819.00  | Form 01CS Line 10B-7            |  |
| Fund Balance that Requires a Statement of Reasons |   | \$33,279,726.00 |                                 |  |

| Reasons for Assigned and Unassigned Ending Fund Balances Above the State Recommended Minimum Level |   |                  |  |  |
|--|---|------------------|--|--|
| Form   | Fund  | 2016-17          | Reasons  |  |
| 01   | General Fund/County School Service Fund                     | \$ 23,808,545.00 | To cover increasing expenses for pension liabilities, deferred maintenance and LCAP expenses |  |
|  |   | \$5,971,181.00   | Reserve for Economic Uncertainties above State minimum (3.25%)                               |  |
|  |   | \$ 1,500,000.00  | One time mandate funds   |  |
|  |   | \$ 2,000,000.00  | Gift Account Reserve   |  |
| 17   | Special Reserve Fund for Other Than Capital Outlay Projects | \$ -             |  |  |
| Total of Substantiated Needs   |   | \$ 33,279,726.00 |  |  |

## SSC School District and Charter School Financial Projection Dashboard 2016-17 May Revision

This version of SSC's Financial Projection Dashboard is based on the 2016-17 May Revision. We have updated the cost-of-living adjustment (COLA), Consumer Price Index (CPI), and ten-year T-bill planning factors per the latest economic forecasts. We have also updated the Local Control Funding Formula (LCFF) factors. We rely on various state agencies and outside sources in developing these factors, but we assume responsibility for them with the understanding that they are general guidelines.

| LCFF ENTITLEMENT FACTORS          |         |         |         |         |
|-----------------------------------|---------|---------|---------|---------|
| Entitlement Factors per ADA       | K-3     | 4-6     | 7-8     | 9-12    |
| 2015-16 Base Grants               | \$7,083 | \$7,189 | \$7,403 | \$8,578 |
| COLA at 0.00%                     | \$0     | \$0     | \$0     | \$0     |
| 2016-17 Base Grants               | \$7,083 | \$7,189 | \$7,403 | \$8,578 |
| Entitlement Factors per ADA       | K-3     | 4-6     | 7-8     | 9-12    |
| 2016-17 Base Grants               | \$7,083 | \$7,189 | \$7,403 | \$8,578 |
| Grade Span Adjustment Factors     | 10.4%   | —       | —       | 2.6%    |
| Grade Span Adjustment Amounts     | \$737   | —       | —       | \$223   |
| 2016-17 Adjusted Base Grants      | \$7,820 | \$7,189 | \$7,403 | \$8,801 |
| Supplemental Grants (% Adj. Base) | 20%     | 20%     | 20%     | 20%     |
| Concentration Grants              | 50%     | 50%     | 50%     | 50%     |
| Concentration Grant Threshold     | 55%     | 55%     | 55%     | 55%     |

| LCFF DARTBOARD FACTORS                              |                            |                            |                            |                            |                            |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| Factor  | 2015-16                    | 2016-17                    | 2017-18                    | 2018-19                    | 2019-20                    |
| LCFF Planning Factors                               | SSC Simulator <sup>1</sup> | SSC Simulator <sup>1</sup> | SSC Simulator <sup>2</sup> | SSC Simulator <sup>2</sup> | SSC Simulator <sup>2</sup> |
| SSC Gap Funding Percentage                          | 52.20%                     | 54.84%                     | 19.30%                     | 34.25%                     | 36.74%                     |
| Department of Finance Gap Funding Percentage        | 52.20%                     | 54.84%                     | 73.96%                     | 41.22%                     | 75.16%                     |
| Gap Funding Percentage <sup>3</sup><br>(May Revise) | 53.08%                     | 54.84%                     | —                          | —                          | —                          |

| PLANNING FACTORS   |                |           |                        |                        |                        |                        |
|--|----------------|-----------|------------------------|------------------------|------------------------|------------------------|
| Factor   |                | 2015-16   | 2016-17                | 2017-18                | 2018-19                | 2019-20                |
| Statutory COLA   |                | 1.02%     | 0.00%                  | 1.11%                  | 2.42%                  | 2.67%                  |
| COLA on state and local share only of Special Education, Child Nutrition, Foster Youth, Preschool, American Indian Education Centers/American Indian Early Childhood Education |                | 1.02%     | 0.00%                  | 1.11%                  | 2.42%                  | 2.67%                  |
| California CPI   |                | 2.02%     | 2.15%                  | 2.26%                  | 2.49%                  | 2.36%                  |
| California Lottery   | Base           | \$140     | \$140                  | \$140                  | \$140                  | \$140                  |
|  | Proposition 20 | \$41      | \$41                   | \$41                   | \$41                   | \$41                   |
| Interest Rate for Ten-Year Treasuries  |                | 1.98%     | 2.05%                  | 2.43%                  | 2.58%                  | 2.70%                  |
| CalPERS Employer Rate (projected)  |                | 11.847%   | 13.888%                | 15.50%                 | 17.10%                 | 18.60%                 |
| CalSTRS Employer Rate (statutory)  |                | 10.73%    | 12.58%                 | 14.43%                 | 16.28%                 | 18.13%                 |
| CalSTRS On-Behalf Rate   |                | 7.125890% | 8.578248% <sup>4</sup> | 8.578248% <sup>4</sup> | 8.578248% <sup>4</sup> | 8.578248% <sup>4</sup> |

| RESERVES                      |                    |   |
|-------------------------------|--------------------|---|
| State Reserve Requirement     | District ADA Range | Reserve Plan <sup>5</sup>                                     |
| The greater of 5% or \$65,000 | 0 to 300           | SSC recommends one year's increment of planned revenue growth |
| The greater of 4% or \$65,000 | 301 to 1,000       |   |
| 3%                            | 1,001 to 30,000    |   |
| 2%                            | 30,001 to 400,000  |   |
| 1%                            | 400,001 and higher |   |

<sup>1</sup> Go to the SSC LCFF Simulator at [www.sscal.com](http://www.sscal.com). Your LCFF amounts for multiyear planning purposes will be provided based on your district-specific data.

<sup>2</sup> For the forecast years, the total dollar amount needed to fund the statutory COLA is applied to the SSC LCFF Simulator.

<sup>3</sup> Either this percentage or the final State Budget gap percentage can be used for calculating movement toward class sizes of 24:1 at grades transitional kindergarten-3.

<sup>4</sup> 2016-17 rate is preliminary until February 2017

<sup>5</sup> District reserve requirements as stated in the State Board of Education (SBE) adopted criteria and standards based solely on district size is not as relevant when financial volatility and exposure is disparate under the LCFF. We recommend that every district first observe the current SBE-required reserve for the traditional economic uncertainties. We also recommend the establishment of a separate reserve based on the annual LCFF revenue increase projected for the district in Year 2 and Year 3 of the multiyear projection. We recommend that the district develop a plan to, over time, set aside one year's growth in LCFF funding as a reserve due to the potential volatility inherent in state revenues. Within that set aside, we also recommend assigning the supplemental and concentration grant dollars.

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

June 8, 2016

**RESOLUTION NO. 1516-62**

**AUTHORIZATION OF TEMPORARY INTERFUND TRANSFERS**

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**BACKGROUND INFORMATION**

Education Code § 42603 authorizes the Board of Trustees to temporarily transfer money held in any fund to another fund for payment of obligations by the District. Amounts transferred shall be repaid either in the same fiscal year, or in the following fiscal year if the transfer takes place within the final 120 calendar days of a fiscal year. Borrowing shall occur only when the fund or account receiving the money will earn sufficient income during the current fiscal year to repay the amount transferred.

**CURRENT CONSIDERATIONS**

Due to the nature of the current budget situation, it is necessary to secure flexibility to balance cash flow during the 2016-2017 school year.

This agenda item requests Board approval to authorize interfund loans between funds. These loans (cash transfers) will be made to and between the general fund, and various other District funds.

- Adult Education Fund (Fund 11)
- Child Development Fund (Fund 12)
- Cafeteria Fund (Fund 13)
- Deferred Maintenance Fund (Fund 14)
- Capital Facilities Fund (Fund 25)
- School Facilities Fund (Fund 39)
- Special Reserve Fund (Fund 40)
- Workers' Compensation Fund (Fund 68)
- Health and Welfare Fund (Fund 69) and
- Property & Liability Fund (Fund 70)

**FINANCIAL IMPLICATIONS**

Adoption of Resolution No. 1516-62 will have no financial impact on the income or expenditures of any District funds.

**STAFF RECOMMENDATION**

It is recommended the Board of Trustees adopt Resolution No. 1516-62, Authorization of Temporary Interfund Transfers.

CAPISTRANO UNIFIED SCHOOL DISTRICT  
San Juan Capistrano, California

**RESOLUTION NO. 1516-62**

**AUTHORIZATION OF TEMPORARY INTERFUND TRANSFERS**

*WHEREAS*, Education Code § 42603 authorizes the Board of Trustees to temporarily transfer money held in any fund to another fund for payment of obligations of the District, and

*WHEREAS*, such a transfer can be accounted for as temporary borrowing between funds and shall not be available for appropriation or be considered income to the borrowing fund, and

*WHEREAS*, no more than 75 percent of money held in any fund or account during a current fiscal year may be transferred pursuant to the provisions of this section during that fiscal year;

*BE IT RESOLVED* that the Board of Trustees authorizes the administration to make temporary interfund transfers.

*BE IT FURTHER RESOLVED* that the amounts transferred shall be repaid or transferred back to the original fund before the end of the fiscal year ending June 30, 2017, or in the following fiscal year if the transfer took place within the last 120 days of the fiscal year.

AYES: ( )

NOES ( )

ABSENT ( )

ABSTAIN ( )

I, Amy Hanacek, President of the Capistrano Unified School District Board of Trustees, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at the meeting on the 8<sup>th</sup> day of June, 2016, by a roll call vote.

\_\_\_\_\_  
Amy Hanacek  
President of the Board of Trustees

\_\_\_\_\_  
Martha McNicholas  
Clerk of the Board of Trustees

| California Department of Education<br>Form ASP-01a (rev March 2016) |  | California Special Education Management Information System<br>Service Descriptions   |         |          |                              | Special Education Division  |  |
|---|--|--|---------|----------|------------------------------|---|--|
| Special Education Local Plan Area:                                  |  | Special Education Service Category Descriptions  | Adopted | Modified | Not<br>Currently<br>Utilized | Compliance Standard<br>(Legal Requirement*)                                 |  |
| 210   |  | <b>Family training, counseling, and home visits (ages 0–2 only):</b> This service includes: services provided by social workers, psychologists, or other qualified personnel to assist the family in understanding the special needs of the child and enhancing the child's development. Note: Services provided by specialists (such as medical services, nursing services, occupational therapy, and physical therapy) for a specific function should be coded under the appropriate service category, even if the services were delivered in the home.  | X       |          |                              | 34 <i>Code of Federal Regulations (CFR)</i> sections 300.34 (c)(3), 300.226 |  |
| 220   |  | <b>Medical services (for evaluation only) (ages 0–2 only):</b> Services provided by a licensed physician to determine a child's developmental status and need for early intervention services.   | X       |          |                              | 34 <i>CFR</i> sections 300.34 (c)(3), 300.226                               |  |
| 230   |  | <b>Nutrition services (ages 0–2 only):</b> These services include conducting assessments in: nutritional history and dietary intake; anthropometric, biochemical, and clinical variables; feeding skills and feeding problems; and food habits and food preferences.   | X       |          |                              | 34 <i>CFR</i> sections 300.34 (c)(3), 300.226                               |  |
| 240   |  | <b>Service coordination (ages 0–2 only)</b>  | X       |          |                              | 34 <i>CFR</i> sections 300.34 (c)(3), 300.226                               |  |
| 250   |  | <b>Special instruction (ages 0–2 only):</b> Special instruction includes: the design of learning environments and activities that promote the child's acquisition of skills in a variety of developmental areas, including cognitive processes and social interaction; curriculum planning, including the planned interaction of personnel, materials, and time and space, that leads to achieving the outcomes in the child's individualized family service plan (IFSP); providing families with information, skills, and support related to enhancing the skill development of the child; and working with the child to enhance the child's development. |         |          |                              | 34 <i>CFR</i> sections 300.34 (c)(3), 300.226                               |  |
| 260   |  | <b>Special education aide in regular development class, childcare center, or family childcare home (ages 0–2 only)</b>   | X       |          |                              | 34 <i>CFR</i> sections 300.34 (c)(3), 300.226                               |  |

Services will be provided in the school of attendance unless otherwise determined by the individualized education program (IEP) team.



| Code | Special Education Service Category Descriptions  | Adopted | Modified | Not Currently Utilized | Compliance Standard (Legal Requirement*)  |
|------|--|---------|----------|------------------------|---|
| 270  | <b>Respite care services (ages 0-2 only):</b> Through the IFSP process, short-term care given in-home or out-of-home, which temporarily relieves families of the ongoing responsibility for specialized care for child with a disability. (Note: only for infants and toddlers from birth through 2, but under 3.)   | X       |          |                        | 34 CFR sections 300.34 (c)(3), 300.226  |
| 330  | <b>Specialized academic instruction:</b> Adapting, as appropriate to the needs of the child with a disability, the content, methodology, or delivery of instruction to ensure access of the child to the general curriculum, so that he or she can meet the educational standards within the jurisdiction of the public agency that apply to all children.   | X       |          |                        | 34 CFR Section 300.39(b)(3)   |
| 340  | <b>Intensive individual instruction:</b> IEP Team determination that student requires additional support for all or part of the day to meet his or her IEP goals.  | X       |          |                        | 30 California Education Code (EC) Section 56364   |
| 350  | <b>Individual and small group instruction:</b> Instruction delivered one-to-one or in a small group as specified in an IEP enabling the individual(s) to participate effectively in the total school program.  | X       |          |                        | 5 California Code of Regulations (CCR) Section 3051;<br>30 EC Section 56441.2                     |
| 415  | <b>Language and speech:</b> Language and speech services provide remedial intervention for eligible individuals with difficulty understanding or using spoken language. The difficulty may result from problems with articulation (excluding abnormal swallowing patterns, if that is the sole assessed disability); abnormal voice quality, pitch, or loudness; fluency; hearing loss; or the acquisition, comprehension, or expression of spoken language. Language deficits or speech patterns resulting from unfamiliarity with the English language and from environmental, economic or cultural factors are not included. Services include specialized instruction and services: monitoring, reviewing, and consultation, and may be direct or indirect, including the use of a speech consultant. | X       |          |                        | 5 CCR Section 3051.1;<br>30 EC Section 56363;<br>34 CFR sections 300.34 (c)(15),<br>300.8 (c)(11) |

| Code | Special Education Service Category Descriptions  | Adopted | Modified | Not Currently Utilized | Compliance Standard (Legal Requirement*)   |
|------|--|---------|----------|------------------------|--|
| 425  | <b>Adapted physical education:</b> Direct physical education services provided by an adapted physical education specialist to pupils who have needs that cannot be adequately satisfied in other physical education programs as indicated by assessment and evaluation of motor skills performance and other areas of need. It may include individually designed developmental activities, games, sports, and rhythms, for strength development and fitness suited to the capabilities, limitations, and interests of individual students with disabilities who may not safely, successfully, or meaningfully engage in unrestricted participation in the vigorous activities of the general or modified physical education program. | X       |          |                        | 5 <i>CCR</i> Section 3051.5;<br>30 <i>EC</i> Section 56363;<br>34 <i>CFR</i> sections 300.108, 300.39 (b)(2) |
| 435  | <b>Health and nursing—specialized physical health care services:</b> Specialized physical health care services means those health services prescribed by the child's licensed physician and surgeon, requiring medically related training of the individual who performs the services and which are necessary during the school day to enable the child to attend school (5 <i>CCR</i> Section 3051.12[b]). Specialized physical health care services include but are not limited to suctioning, oxygen administration, catheterization, nebulizer treatments, insulin administration, and glucose testing.  | X       |          |                        | 5 <i>CCR</i> Section 3051.12;<br>30 <i>EC</i> sections 56363, 49423.5(d)<br>34 <i>CFR</i> Section 300.107;   |
| 436  | <b>Health and nursing—other services:</b> This includes services that are provided to individuals with exceptional needs by a qualified individual pursuant to an IEP when a student has health problems which require nursing intervention beyond basic school health services. Services include managing the health problem, consulting with staff, group and individual counseling, making appropriate referrals, and maintaining communication with agencies and health care providers. These services do not include any physician supervised or specialized health care service. IEP required health and nursing services are expected to supplement the regular health services program.                                      | X       |          |                        | 5 <i>CCR</i> Section 3051.12;<br>30 <i>EC</i> Section 56363;<br>34 <i>CFR</i> Section 300.107                |

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| Code | Special Education Service Category Descriptions  | Adopted | Modified | Not<br>Currently<br>Utilized | Compliance Standard<br>(Legal Requirement*)  |
|------|--|---------|----------|------------------------------|--|
| 445  | <b>Assistive technology services:</b> Any specialized training or technical support for the incorporation of assistive devices, adapted computer technology, or specialized media with the educational programs to improve access for students. The term includes a functional analysis of the student's needs for assistive technology; selecting, designing, fitting, customizing, or repairing appropriate devices; coordinating services with assistive technology devices; training or technical assistance for students with a disability, the student's family, individuals providing education or rehabilitation services, and employers.  | X       |          |                              | 5 <i>CCR</i> Section 3051.16;<br>30 <i>EC</i> Section 56363;<br>34 <i>CFR</i> sections<br>300.6, 300.105 |
| 450  | <b>Occupational therapy:</b> Occupational Therapy (OT) includes services to improve student's educational performance, postural stability, self-help abilities, sensory processing and organization, environmental adaptation and use of assistive devices, motor planning and coordination, visual perception and integration, social and play abilities, and fine motor abilities. Both direct and indirect services may be provided within the classroom, other educational settings, or the home, in groups or individually, and may include therapeutic techniques to develop abilities, adaptations to the student's environment or curriculum, and consultation and collaboration with other staff and parents. Services are provided, pursuant to an IEP, by a qualified occupational therapist registered with the American Occupational Therapy Certification Board. | X       |          |                              | 5 <i>CCR</i> Section 3051.6;<br>30 <i>EC</i> Section 56363;<br>34 <i>CFR</i> Section<br>300.34 (c)(6)    |

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| Code | Special Education Service Category Descriptions  | Adopted | Modified | Not Currently Utilized | Compliance Standard (Legal Requirement*)  |
|------|--|---------|----------|------------------------|---|
| 460  | <b>Physical therapy:</b> These services are provided, pursuant to an IEP, by a registered physical therapist, or physical therapist assistant, when assessment shows a discrepancy between gross motor performance and other educational skills. Physical therapy includes, but is not limited to, motor control and coordination, posture and balance, self-help, functional mobility, accessibility and use of assistive devices. Services may be provided within the classroom, other educational settings or in the home, and may occur in groups or individually. These services may include adaptations to the student's environment and curriculum, selected therapeutic techniques and activities, and consultation and collaborative interventions with staff and parents.  | X       |          |                        | 5 CCR Section 3051.6;<br>30 EC Section 56363;<br>34 CFR Section 300.34 (c)(9); California <i>Business and Professions Code</i> (B&PC) Chapter 5.7 sections 2600–2696; <i>Government Code (GC)</i> Interagency Agreement Chapter 26.5 Section 7575(a)(2) |
| 510  | <b>Individual counseling:</b> One-to-one counseling, provided by a qualified individual pursuant to an IEP. Counseling may focus on such student aspects as education, career, personal, or be with parents or staff members on learning problems or guidance programs for students. Individual counseling is expected to supplement the regular guidance and counseling program.  | X       |          |                        | 5 CCR Section 3051.9;<br>34 CFR Section 300.34(c)(2)  |
| 515  | <b>Counseling and guidance:</b> Counseling in a group setting, provided by a qualified individual pursuant to an IEP. Group counseling is typically social skills development, but may focus on such student aspects as education, career, personal, or be with parents or staff members on learning problems or guidance programs for students. IEP required group counseling is expected to supplement the regular guidance and counseling program. Guidance services include interpersonal, intrapersonal, or family interventions, performed in an individual or group setting by a qualified individual pursuant to an IEP. Specific programs include social skills development, self-esteem building, parent training, and assistance to special education students supervised by staff credentialed to serve special education students. These services are expected to supplement the regular guidance and counseling program. | X       |          |                        | 34 CFR sections 300.24.(b)(2), 300.306;<br>5 CCR Section 3051.9   |

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| Code | Special Education Service Category Descriptions  | Adopted | Modified | Not<br>Currently<br>Utilized | Compliance Standard<br>(Legal Requirement*)                              |
|------|--|---------|----------|------------------------------|--|
| 520  | <b>Parent counseling:</b> Individual or group counseling provided by a qualified individual pursuant to an IEP to assist the parent(s) of special education students in better understanding and meeting their child's needs and may include parenting skills or other pertinent issues. IEP required parent counseling is expected to supplement the regular guidance and counseling program.   | X       |          |                              | 5 <i>CCR</i> Section 3051.11;<br>34 <i>CFR</i> Section<br>300.34(c)(8)   |
| 525  | <b>Social work services:</b> Social work services, provided by a qualified individual pursuant to an IEP, include, but are not limited to, preparing a social or developmental history of a child with a disability, group and individual counseling with the child and family, working with those problems in a child's living situation (home, school, and community) that affect the child's adjustment in school, and mobilizing school and community resources to enable the child to learn as effectively as possible in his or her educational program. Social work services are expected to supplement the regular guidance and counseling program.                          | X       |          |                              | 5 <i>CCR</i> Section 3051.13;<br>34 <i>CFR</i> Section<br>300.34(c)(14)  |
| 530  | <b>Psychological services:</b> These services, provided by a credentialed or licensed psychologist pursuant to an IEP, include interpreting assessment results for parents and staff in implementing the IEP, obtaining and interpreting information about child behavior and conditions related to learning, and planning programs of individual and group counseling and guidance services for children and parents. These services may include consulting with other staff in planning school programs to meet the special needs of children as indicated in the IEP. IEP required psychological services are expected to supplement the regular guidance and counseling program. | X       |          |                              | 5 <i>CCR</i> Section 3051.10;<br>34 <i>CFR</i> Section<br>300.34 (c)(10) |
| 535  | <b>Behavior intervention services:</b> A systematic implementation of procedures designed to promote lasting, positive changes in the student's behavior resulting in greater access to a variety of community settings, social contacts, public events, and placement in the least restrictive environment.   | X       |          |                              | 5 <i>CCR</i> Section 3001(d);<br>34 <i>CFR</i> Section<br>300.34 (c)(10) |

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| Code | Special Education Service Category Descriptions   | Adopted | Modified | Not Currently Utilized | Compliance Standard (Legal Requirement*)                                 |
|------|---|---------|----------|------------------------|--|
| 540  | <b>Day treatment services:</b> Structured education, training, and support services to address the student's mental health needs.   | X       |          |                        | Health & Safety Code, Div.2, Chap.3, Article 1, Section 1502(a)          |
| 545  | <b>Residential treatment services:</b> A 24-hour, out-of-home placement that provides intensive therapeutic services to support the educational program.  | X       |          |                        | Welfare and Institutions Code, Part 2, Chapter 2.5, Art. 1, Section 5671 |
| 610  | <b>Specialized services for low incidence disabilities:</b> Low incidence services are defined as those provided to the student population who have orthopedic impairment (OI), visual impairment (VI), who are deaf, hard of hearing (HH), or deaf-blind (DB). Typically, services are provided in education settings by an itinerant teacher or an itinerant teacher/specialist. Consultation is provided to the teacher, staff, and parents as needed. These services must be clearly written in the student's IEP, including frequency and duration of the services to the student. | X       |          |                        | 5 CCR sections 3051.16, 3051.18; 34 CFR Section 300.34                   |
| 710  | <b>Specialized deaf and hard of hearing services:</b> These services include speech therapy, speech reading, auditory training, and/or instruction in the student's mode of communication. Rehabilitative and educational services; adapting curricula, methods, and the learning environment; and special consultation to students, parents, teachers, and other school personnel.   | X       |          |                        | 5 CCR sections 3051.16, 3051.18; 34 CFR Section 300.34                   |
| 715  | <b>Interpreter services:</b> Sign language interpretation of spoken language to individuals, whose communication is normally sign language, by a qualified sign language interpreter. This includes conveying information through the sign system of the student or consumer and tutoring students regarding class content through the sign system of the student.  | X       |          |                        | 5 CCR Section 3051.16; 34 CFR Section 300.34 (c)(4)                      |
| 720  | <b>Audiological services:</b> These services include measurements of acuity, monitoring amplification, and frequency modulation system use. Consultation services with teachers, parents, or speech pathologists must be identified in the IEP as to reason, frequency, and duration of contact; infrequent contact is considered assistance and would not be included.   | X       |          |                        | 5 CCR Section 3051.2; 34 CFR Section 300.34 (c)(1)                       |

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| Code | Special Education Service Category Descriptions  | Adopted | Modified | Not<br>Currently<br>Utilized | Compliance Standard<br>(Legal Requirement*)  |
|------|--|---------|----------|------------------------------|--|
| 725  | <b>Specialized vision services:</b> This is a broad category of services provided to students with visual impairments. It includes assessment of functional vision; curriculum modifications necessary to meet the student's educational needs including Braille, large type, and aural media; instruction in areas of need; concept development and academic skills; communication skills including alternative modes of reading and writing; and social, emotional, career, vocational, and independent living skills. It may include coordination of other personnel providing services to the students such as transcribers, readers, counselors, orientation and mobility specialists, career/vocational staff, and others, and collaboration with the student's classroom teacher. | X       |          |                              | 5 <i>CCR</i> Section 3030(d);<br>30 <i>EC</i> Section 56364.1  |
| 730  | <b>Orientation and mobility:</b> Students with identified visual impairments are trained in body awareness and to understand how to move. Students are trained to develop skills to enable them to travel safely and independently around the school and in the community. It may include consultation services to parents regarding their children requiring such services according to an IEP.   | X       |          |                              | 5 <i>CCR</i> Section 3051.3;<br>30 <i>EC</i> Section 56363;<br>34 <i>CFR</i> Section 300.34<br>(c)(7)              |
| 735  | <b>Braille transcription:</b> Any transcription services to convert materials from print to Braille. It may include textbooks, tests, worksheets, or anything necessary for instruction. The transcriber should be qualified in English Braille as well as Nemeth Code (mathematics) and be certified by appropriate agency.   | X       |          |                              | 5 <i>CCR</i> Section 3051.16;<br>30 <i>EC</i> Section 56363;<br>34 <i>CFR</i> Section 300.8<br>(c)(13)             |
| 740  | <b>Specialized orthopedic services:</b> Specially designed instruction related to the unique needs of students with orthopedic disabilities, including specialized materials and equipment.  | X       |          |                              | 5 <i>CCR</i> sections<br>3030(e), 3051.16;<br>30 <i>EC</i> Section 56363;<br>34 <i>CFR</i> Section 300.8<br>(c)(8) |
| 745  | <b>Reading services</b>  | X       |          |                              | 5 <i>CCR</i> Section 3051.16   |

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|------|---|---------|----------|------------------------|--|
| 750  | <b>Note taking services:</b> Any specialized assistance given to the student for the purpose of taking notes when the student is unable to do so independently. This may include, but is not limited to, copies of notes taken by another student or transcription of tape-recorded information from a class or aide designated to take notes. This does not include instruction in the process of learning how to take notes.  | X       |          |                        | 5 CCR Section 3051.16  |
| 755  | <b>Transcription services:</b> Any transcription service to convert materials from print to a mode of communication suitable for the student. This may also include dictation services as it may pertain to textbooks, tests, worksheets, or anything necessary for instruction.  | X       |          |                        | 5 CCR Section 3051.16  |
| 760  | <b>Recreation services, includes therapeutic recreation:</b> Therapeutic recreation and specialized instructional programs designed to assist pupils to become as independent as possible in leisure activities, and when possible and appropriate, facilitate the pupil's integration into general recreation programs.  | X       |          |                        | 5 CCR Section 3051.15;<br>34 CFR Section 300.34<br>(c)(11)         |
| 820  | <b>College awareness:</b> College awareness is the result of acts that promote and increase student learning about higher education opportunities, information, and options that are available including, but not limited to, career planning, course prerequisites, admission eligibility, and financial aid.  | X       |          |                        | 34 CFR sections<br>300.39 (b)(5), 300.43                           |
| 830  | <b>Vocational assessment, counseling, guidance, and career assessment:</b> Organized educational programs that are directly related to the preparation of individuals for paid or unpaid employment, and may include provision for work experience, job coaching, development and/or placement, and situational assessment. This includes career counseling to assist a student in assessing his/her aptitudes, abilities, and interests in order to make realistic career decisions. | X       |          |                        | 5 CCR Section 3051.14;<br>34 CFR sections<br>300.39 (b)(5), 300.43 |
| 840  | <b>Career awareness:</b> Transition services include a provision for self-advocacy, career planning, and career guidance. This also emphasizes the need for coordination between these provisions and the Perkins Act to ensure that students with disabilities in middle schools will be able to access vocational education funds.  | X       |          |                        | 5 CCR Section 3051.14;<br>34 CFR sections<br>300.39 (b)(5), 300.43 |

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|------|--|---------|----------|------------------------|---|
| 850  | <b>Work experience education:</b> Work experience education means organized educational programs that are directly related to the preparation of individuals for paid or unpaid employment, or for additional preparation for a career requiring other than a baccalaureate or advanced degree.  | X       |          |                        | 5 CCR Section 3051.14;<br>34 CFR sections 300.39 (b)(5), 300.43 |
| 855  | <b>Job Coaching:</b> Job coaching is a service that provides assistance and guidance to an employee who may be experiencing difficulty with one or more aspects of the daily job tasks and functions. The service is provided by a job coach who is highly successful, skilled and trained on the job who can determine how the employee that is experiencing difficulty learns best and formulate a training plan to improve job performance.   | X       |          |                        | 5 CCR Section 3051.14;<br>34 CFR sections 300.39 (b)(5), 300.43 |
| 860  | <b>Mentoring:</b> Mentoring is a sustained coaching relationship between a student and teacher through ongoing involvement. The mentor offers support, guidance, encouragement and assistance as the learner encounters challenges with respect to a particular area such as acquisition of job skills. Mentoring can be either formal, as in planned, structured instruction, or informal that occurs naturally through friendship, counseling, and collegiality in a casual, unplanned way.                          | X       |          |                        | 5 CCR Section 3051.14;<br>34 CFR sections 300.39 (b)(5), 300.43 |
| 865  | <b>Agency linkages (referral and placement):</b> Service coordination and case management that facilitates the linkage of individualized education programs under this part and individualized family service plans under part C with individualized service plans under multiple Federal and State programs, such as title I of the Rehabilitation Act of 1973 (vocational rehabilitation), title XIX of the Social Security Act (Medicaid), and title XVI of the Social Security Act (supplemental security income). | X       |          |                        | 30 EC Section 56341.5 (f);<br>34 CFR Section 300.344 (3)(b)     |
| 870  | <b>Travel training (includes mobility training)</b>  | X       |          |                        | 5 CCR Section 3051.3;<br>34 CFR sections 300.39 (c)(7)          |
| 890  | <b>Other transition services:</b> These services may include program coordination, case management and meetings, and crafting linkages between schools and between schools and postsecondary agencies.   | X       |          |                        |   |

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| Code   | Special Education Service Category Descriptions   | Adopted | Modified | Not<br>Currently<br>Utilized | Compliance Standard<br>(Legal Requirement*) |
|--|---|---------|----------|------------------------------|---|
| <b>900**</b>   | <b>Other special education/related services:</b> Any other specialized service required for a student with a disability to receive educational benefit. | X       |          |                              |   |
| * B&PC –Business and Professional Codes<br>CCR –California Code of Regulations<br>CFR –Code of Federal Regulations<br>EC –Education Code<br>GC –Government Code  |   |         |          |                              |   |
| ** Use of CASEMIS Code 900 necessitates further explanation. Please list the other special education/related services to be provided as Code 900 on the form ASP-01b: Customized Service Descriptions. |   |         |          |                              |   |

SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Annual Service Report (001)   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 100735 *** Sch Code Not Found ***<br>Canyon Vista Elementary                      | 10               | 330   415   425   450   535  |
| 100883 *** Sch Code Not Found ***<br>Vista del Mar Elementary                     | 10               | 330   340   415   425   450   460   510   520   530   535  |
| 100891 *** Sch Code Not Found ***<br>Vista del Mar Middle                         | 10               | 330   340   415   425   450   510   535   720  |
| 100909 *** Sch Code Not Found ***<br>Ladera Ranch Elementary                      | 10               | 330   340   415   425   450   460   535   610   720   730  |
| 100917 *** Sch Code Not Found ***<br>Ladera Ranch Middle                          | 10               | 330   340   415   450   510   520   535   610   730  |
| 108704 *** Sch Code Not Found ***<br>Oso Grande Elementary                        | 10               | 330   340   415   425   450   530   535  |
| 113381 *** Sch Code Not Found ***<br>San Juan Hills High School                   | 10               | 330   340   415   425   510   520   530   610   720  |
| 115501 *** Sch Code Not Found ***<br>Hankey (Carl H.) Middle                      | 10               | 330   415   510  |
| 3030210 Capistrano Valley High  | 10               | 330   340   415   425   450   510   525   530   535   610   720  |
| 3030574 Aliso Niguel High   | 10               | 330   340   415   425   436   510   520   530   535   610   715   720                                      |
| 3030756 Tesoro High   | 10               | 330   340   415   425   436   445   450   460   510   535   610   715   720   730                          |
| 3035987 Junipero Serra High   | 10               | 330   415   510   530  |
| 3036001 San Clemente High   | 10               | 330   340   415   425   436   450   460   510   520   525   530   535   610   710   720   730              |
| 3038569 Dana Hills High   | 10               | 330   340   415   425   435   436   450   460   510   520   530   535   610   720   730                    |
| 6027585 Concordia Elementary  | 10               | 330   415   450   610  |
| 6027593 Crown Valley Elementary   | 10               | 330   340   415   425   450   460   535   610   710   720  |

| Please ensure that the following are included on this form: (Ages 6-22) |   |
|---|---|
| 10-Public Day School School   | 20-Continuation School                    |
| 19-Other Public School/Facility   | 31- Community School                      |
| 24-Independent Study  | 15-Special Education Center/Facility      |
| 11-Public Residential School  | 22- Alternative Work Education            |
| 56- Charter School (operated AS an LEA                                  | 55- Charter School (operated as by an LEA |

SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Annual Service Report (001)   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 6027601 Las Palmas Elementary   | 10               | 330   340   415   425   436   450   510   520   530   610   720  |
| 6027627 Palisades Elementary  | 10               | 330   340   415   425   450   510   535  |
| 6027635 Dana (Richard Henry) Elementary   | 10               | 330   340   415   425   450   530   535  |
| 6027643 San Juan Elementary   | 10               | 330   415   425   450   535   610   720  |
| 6058929 Forster (Marco F.) Middle   | 10               | 330   340   415   425   450   510   535   610   720  |
| 6068589 Viejo Elementary  | 10               | 330   415   450  |
| 6089452 Castille Elementary   | 10               | 330   340   415   425   450   535  |
| 6094619 Del Obispo Elementary   | 10               | 330   340   415   425   450   510   525   530   535   610   730  |
| 6095087 Moulton Elementary  | 10               | 330   340   415   425   450   530   535   610   720  |
| 6095095 Niguel Hills Middle   | 10               | 330   340   415   425   450   460   510   530   535   610   710   715   720                                |
| 6097398 Ambuehl (Harold) Elementary   | 10               | 330   415   425   450   535  |
| 6097406 Shorecliffs Middle  | 10               | 330   340   415   425   450   510   520   525   535   610   720   730                                      |
| 6098495 Hankey (Carl H.) Elementary   | 10               | 330   340   415   450   535  |
| 6101125 Newhart Middle  | 10               | 330   340   415   425   445   450   460   530   535   610   720  |
| 6106801 Bergeson (Marian) Elementary  | 10               | 330   340   415   425   450   535   610  |
| 6106819 Benedict (Truman) Elementary  | 10               | 330   340   415   425   450   535  |

| Please ensure that the following are included on this form: (Ages 6-22) |   |
|---|---|
| 10-Public Day School School   | 20-Continuation School                    |
| 19-Other Public School/Facility   | 31- Community School                      |
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| 56- Charter School (operated AS an LEA                                  | 55- Charter School (operated as by an LEA |

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LEA:3066464 CAPISTRANO UNIFIED

| Annual Service Report (001)   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 6108740 White (George) Elementary   | 10               | 330   340   415   425   450   535   610  |
| 6109474 Reilly (Philip J.)<br>Elem./Spec.Ed.                                      | 10               | 330   340   415   425   450   535   610  |
| 6110852 Arroyo Vista Elementary   | 10               | 330   340   415   425   450   510   515   520   530   535   610   730                                      |
| 6111397 Aliso Viejo Middle  | 10               | 330   340   415   450   510   530   535   610   720   730  |
| 6111793 Bathgate Elementary   | 10               | 330   415   425   450   510   520   525   535   610  |
| 6111801 Hidden Hills Elementary   | 10               | 330   340   415   425   450   535  |
| 6111819 Lobo (Clarence) Elementary  | 10               | 330   340   415   425   436   450   460   535   610   720   730  |
| 6111827 Malcom (John) Elementary  | 10               | 330   340   415   425   436   450   610  |
| 6111835 Wood Canyon Elementary  | 10               | 330   340   415   425   450   460   535  |
| 6113344 Oak Grove Elementary  | 10               | 330   340   415   425   450   510   530   535   610   720  |
| 6114516 Las Flores Elementary   | 10               | 330   340   415   425   450   460   535   610  |
| 6114524 Wagon Wheel Elementary  | 10               | 330   340   415   425   445   450   535   610   730  |
| 6115406 Ayer (Bernice) Middle   | 10               | 330   340   415   450   460   510   530   535   610   720  |
| 6117634 Avila (Don Juan) Elementary   | 10               | 330   415   425   450   535   710   720  |
| 6117642 Avila (Don Juan) Middle   | 10               | 330   340   415   450   510   520   530   535   610   720  |
| 6117725 Las Flores Middle   | 10               | 330   340   415   425   435   450   510   535   610   720  |

|   |   |
|---|---|
| Please ensure that the following are included on this form: (Ages 6-22) |   |
| 10-Public Day School School   | 20-Continuation School                    |
| 19-Other Public School/Facility   | 31- Community School                      |
| 24-Independent Study  | 15-Special Education Center/Facility      |
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SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Annual Service Report (001)   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 6117733 Kinoshita Elementary  | 10               | 330   415   450  |
| 6117741 Tijeras Creek Elementary  | 10               | 330   340   415   425   450   535   610  |
| 6117881 Dana (Richard Henry) Exceptional Needs                                    | 10               | 330   340   415   425   435   436   450   460   535   610   720   730                                      |
| 6118947 Chaparral Elementary  | 10               | 330   415   450   535   610  |
| 6118954 Marblehead Elementary   | 10               | 330   340   415   450   535   610   710   720  |
| 6120281 Laguna Niguel Elementary  | 10               | 330   340   415   425   450   535  |
| 3035979 Capistrano Unified Adult Ed. P  | 15               | 330   510   520   840   850  |
| ADULTTR *** Sch Code Not Found ***<br>Adult Transition Program                    | 15               | 330   340   415   425   450   460   510   610   720   730  |
| 3030798 Bridges Community Day   | 31               | 330   415   510   520   530  |
| 123729 *** Sch Code Not Found ***<br>Community Roots                              | 55               | 330   340   415   450   535  |
| 6117758 Journey   | 55               | 330   415   425   450   535  |

|   |   |
|---|---|
| Please ensure that the following are included on this form: (Ages 6-22) |   |
| 10-Public Day School School   | 20-Continuation School                    |
| 19-Other Public School/Facility   | 31- Community School                      |
| 24-Independent Study  | 15-Special Education Center/Facility      |
| 11-Public Residential School  | 22- Alternative Work Education            |
| 56- Charter School (operated AS an LEA                                  | 55- Charter School (operated as by an LEA |

SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Other Facility (002)  |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 129429 *** Sch Code Not Found ***<br>Port View Prep - Placentia-Yorba Linda       | 70               | 330   340   415   450   460  |
| 6926471 Rossier Park Jr./Sr. High School  | 70               | 330   415   510  |
| 6927644 T.E.R.I. Inc. - The Country School  | 70               | 330   340   415   450  |
| 6937278 Mardan School   | 70               | 330   415  |
| 6937437 Speech and Language Development Center                                    | 70               | 330   340   415   425   450   535   720  |
| 7072713 New Haven School - Vista  | 70               | 330   415   510   515   520  |
| 7098866 Ocean View School   | 70               | 330   340   415   450   510   515   520   525   530   545  |
| 7102924 Canal Street Elementary School  | 70               | 330   340   415   425   450   510   515  |
| 7072713 New Haven School - Vista  | 71               | 330   415   510   515   520   530  |
| 117135 *** Sch Code Not Found ***<br>Clarinda Academy                             | 72               | 330   510   515   520   530  |
| 119776 *** Sch Code Not Found ***<br>Mingus Mountain Academy                      | 72               | 330   510   515   520   530  |
| 132696 *** Sch Code Not Found ***<br>Discovery Ranch for Girls                    | 72               | 330   510   515   520   530  |
| 6130900 Alpine Academy  | 72               | 330   510   515   520   530  |
| 6131015 Copper Hills Youth Center   | 72               | 330   510   515   520   530  |
| 6131031 Devereux - Victoria   | 72               | 330   510   515   520   530   850  |
| 6131056 Devereux Texas - League City  | 72               | 330   510   515   520   530   545  |

| Please ensure that the following are included on this form: (Ages 6-22) |                          |
|---|--------------------------|
| 30-Juvenile Court   | 40-Home Instruction      |
| 45-Hospital Facility  | 50-Community College     |
| 51-Adult Education Program  | 70 -Nonpublic Day School |
| 71/72- Nonpublic Residential  | 79- Nonpublic Agency     |
|   |                          |

SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Other Facility (002)  |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 6131106 Heartspring School  | 72               | 330   415   425   450   530  |
| 6131114 Heritage Schools, Inc.  | 72               | 330   510   515   520   530  |
| 6131122 Intermountain Children's Home & Services                                  | 72               | 330   510   515   520   530  |
| 7072713 New Haven School - Vista  | 72               | 330   510   515   520   530  |
| County Jail   | 32               | 330  |

|   |                          |
|---|--------------------------|
| Please ensure that the following are included on this form: (Ages 6-22) |                          |
| 30-Juvenile Court   | 40-Home Instruction      |
| 45-Hospital Facility  | 50-Community College     |
| 51-Adult Education Program  | 70 -Nonpublic Day School |
| 71/72- Nonpublic Residential  | 79- Nonpublic Agency     |
|   |                          |



SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Infant Services (003)   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 6117881 Dana (Richard Henry) Exceptional Needs                                    | 10               | 210   240   250   415   436   450   460   610   720   900  |

|  |                                    |
|--|------------------------------------|
| Please ensure that the following are included on this form: (Ages 0-2) |                                    |
| 40-Home  | 45 Hospital Facility               |
| 62-Child Devt. or Child Care   | 65- Extended Day Care              |
| 10 Public Day School   | 19- Other Public School/Facilities |
| 11- Public Residential School  |                                    |
| 00-No School   |                                    |

SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Pre-School Services 004   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 100735 *** Sch Code Not Found ***<br>Canyon Vista Elementary                      | 10               | 330   415   450   535  |
| 100883 *** Sch Code Not Found ***<br>Vista del Mar Elementary                     | 10               | 330   415  |
| 100909 *** Sch Code Not Found ***<br>Ladera Ranch Elementary                      | 10               | 330   415   710   720  |
| 108704 *** Sch Code Not Found ***<br>Oso Grande Elementary                        | 10               | 330   415   450   535   610   720  |
| 6027585 Concordia Elementary  | 10               | 330   415   450   535  |
| Headstart   | 61               | 415  |
| 6027601 Las Palmas Elementary   | 10               | 330   415  |
| 6027627 Palisades Elementary  | 10               | 330   340   415   425   450   460   535   610  |
| 6027635 Dana (Richard Henry) Elementary   | 10               | 415  |
| 6027643 San Juan Elementary   | 10               | 415  |
| 6068589 Viejo Elementary  | 10               | 330   415   460   535  |
| 6089452 Castille Elementary   | 10               | 330   415   425   450   535  |
| 6094619 Del Obispo Elementary   | 10               | 330   415   450   535  |
| 6095087 Moulton Elementary  | 10               | 330   415   450   535  |
| 6097398 Ambuehl (Harold) Elementary   | 10               | 330   415   450   535  |
| 6098495 Hankey (Carl H.) Elementary   | 10               | 330   415   450   535  |

| Please ensure that the following are included on this form: (Ages 3-5) |                                   |
|--|-----------------------------------|
| 40 Home Instruction/00 - No school                                     | 45 Hospital Facility              |
| 61-Head Start Program  | 62- Child Devt. or Child Care     |
| State Preschool Program  | 64- Private Preschool             |
| 65-Extended Day Care Program   | 11- Public Residential School     |
| 10-Public Day School   | 19-Other Public School/Facilities |

SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Pre-School Services 004   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 6106801 Bergeson (Marian) Elementary  | 10               | 330   415   425   450   535  |
| 6106819 Benedict (Truman) Elementary  | 10               | 330   415   450   535  |
| 6108740 White (George) Elementary   | 10               | 330   415   450   535   610   720  |
| 6109474 Reilly (Philip J.) Elem./Spec.Ed.   | 10               | 330   415   425   450   535  |
| 6110852 Arroyo Vista Elementary   | 10               | 415  |
| 6111793 Bathgate Elementary   | 10               | 330   415   535  |
| 6111801 Hidden Hills Elementary   | 10               | 330   340   415   425   450   460   535   610  |
| 6111819 Lobo (Clarence) Elementary  | 10               | 330   340   415   425   450   460   535   610   720  |
| 6111827 Malcom (John) Elementary  | 10               | 330   415   450   460   535  |
| 6111835 Wood Canyon Elementary  | 10               | 330   415   450   535  |
| 6113344 Oak Grove Elementary  | 10               | 330   415   535  |
| 6114516 Las Flores Elementary   | 10               | 330   340   415   450   460   535   610  |
| 6114524 Wagon Wheel Elementary  | 10               | 330   340   415   450   535   720  |
| 6117634 Avila (Don Juan) Elementary   | 10               | 330   340   415   450   460   535  |
| 6117733 Kinoshita Elementary  | 10               | 330   340   415   425   450   535   610  |
| 6117741 Tijeras Creek Elementary  | 10               | 330   340   415   450  |

| Please ensure that the following are included on this form: (Ages 3-5) |                                   |
|--|-----------------------------------|
| 40 Home Instruction/00 - No school                                     | 45 Hospital Facility              |
| 61-Head Start Program  | 62- Child Devt. or Child Care     |
| State Preschool Program  | 64- Private Preschool             |
| 65-Extended Day Care Program   | 11- Public Residential School     |
| 10-Public Day School   | 19-Other Public School/Facilities |

SELPA:3021 Capistrano Unified SELPA

LEA:3066464 CAPISTRANO UNIFIED

| Pre-School Services 004   |                  |  |
|---|------------------|--|
| Site name and type of facility providing services to students enrolled in the LEA |                  | Services Provided at this Location   |
| Site Name   | Type of Facility | CASEMIS code associated with each service that is provided at the location listed in the left hand column. |
| 6117881 Dana (Richard Henry) Exceptional Needs                                    | 10               | 330   340   415   425   450   460   535   610   720  |
| 6118947 Chaparral Elementary  | 10               | 330   415   450   460   535   610   720  |
| 6118954 Marblehead Elementary   | 10               | 330   415  |
| 6120281 Laguna Niguel Elementary  | 10               | 415  |

|  |                                   |
|--|-----------------------------------|
| Please ensure that the following are included on this form: (Ages 3-5) |                                   |
| 40 Home Instruction/00 - No school                                     | 45 Hospital Facility              |
| 61-Head Start Program  | 62- Child Devt. or Child Care     |
| State Preschool Program  | 64- Private Preschool             |
| 65-Extended Day Care Program   | 11- Public Residential School     |
| 10-Public Day School   | 19-Other Public School/Facilities |

### Annual Budget Plan Fiscal Year 2016–17

The Annual Budget Plan shall identify expected expenditures for all items required by this part as listed below. The Standardized Account Code Structure (SACS) codes provide source information from the local educational agency (LEA) reporting.

|   | Reference/Label   | Instructions  | Estimated Totals |
|---|---|---|------------------|
| A | Funds received in accordance with Chapter 7.2 (commencing with California <i>Education Code</i> [EC] Section 56836) (Special Education Program Funding)   | SACS Resource Code 6500 (State), 3300–3499 (Federal) 6512–6535 (General Fund) | \$37,491,325     |
| B | Administrative costs of the plan  | SACS Goal Code 5001 Function 2100   | \$ 3,060,515     |
| C | Special Education services to pupils with: (1) <b>severe disabilities</b> , and (2) <b>low-incidence disabilities</b>   | SACS Goal Code 5710   | \$ 696,837       |
|   |   | SACS Goal Code 5730   | \$ 7,003,149     |
|   |   | SACS Goal Code 5750   | \$37,000,664     |
| D | Special education services to pupils with <b>non-severe disabilities</b>  | SACS Goal Code 5770   | \$27,010,131     |
| E | Supplemental aids and services to meet the individual needs of pupils placed in <b>regular education classrooms</b> and environments  | Any SACS Goal Code with SACS Function Code 1130 <sup>1</sup>                  | \$ 5,484,385     |
| F | Regionalized operations and services, and direct instructional support <b>by program specialists</b> in accordance with Article 6 (commencing with Section 56836.23) of Chapter 7.2 (SELPA Program Specialists Funding) | SACS Goal Code 5050   |                  |
|   |   | SACS Goal Code 5060   |                  |
| G | The use of <b>property taxes</b> allocated to the special education local plan area pursuant to <i>EC</i> Section 2572  | Statement is included in Local Plan   |                  |

<sup>1</sup> Function Activity Classification can be found <http://www.cde.ca.gov/be/ag/ag/yr08/mar08item24a6.doc>

For California Department of Education Use Only

Received by the State Superintendent of Public Instruction: Date: \_\_\_\_\_ By: \_\_\_\_\_

# Capistrano Unified School District Educator Effectiveness Expenditure Plan 2016-2018

June 8, 2016

EXHIBIT 31

1 of 15

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# Objective

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The success of students' ability to acquire 21<sup>st</sup> century skills hinges on the ability to prepare teachers to meet the demands of our changing society. Improving teacher quality will require a shift from traditional professional development to supporting sustained, coherent, and intentionally designed opportunities for ongoing professional learning.

Coggshall, 2012

# Educator Effectiveness Expenditure Plan

---

The Educator Effectiveness Funds may be used to support the professional development of certificated teachers, administrators, and paraprofessional educators. Funds can be expended for any of the following purposes:

- Beginning teacher and administrator support and mentoring
- Professional development, coaching and support services for teachers identified as needing improvement or additional support
- Professional development for teachers and administrators aligned to the state standards
- Promote educator quality and effectiveness



# Educator Effectiveness Expenditure Plan

---

- CUSD has received \$1,466 per certificated FTE based on CALPADs 2014-2015 data
- \$3,157,561 total
- For the 2016-2017 & 2017-2018 school years

# Capistrano Unified School District

## Teaching and Learning Wildly Important Goal

Engage students in *meaningful, challenging, and innovative* educational experiences to increase post-secondary options for all students.

### Instructional Focus

All Capistrano Unified School District students will demonstrate disciplinary literacy at a Depth of Knowledge 3+ as measured by SBA data and local assessments.

# Needs Assessment - Stakeholder Input

---

2015 SBAC Data

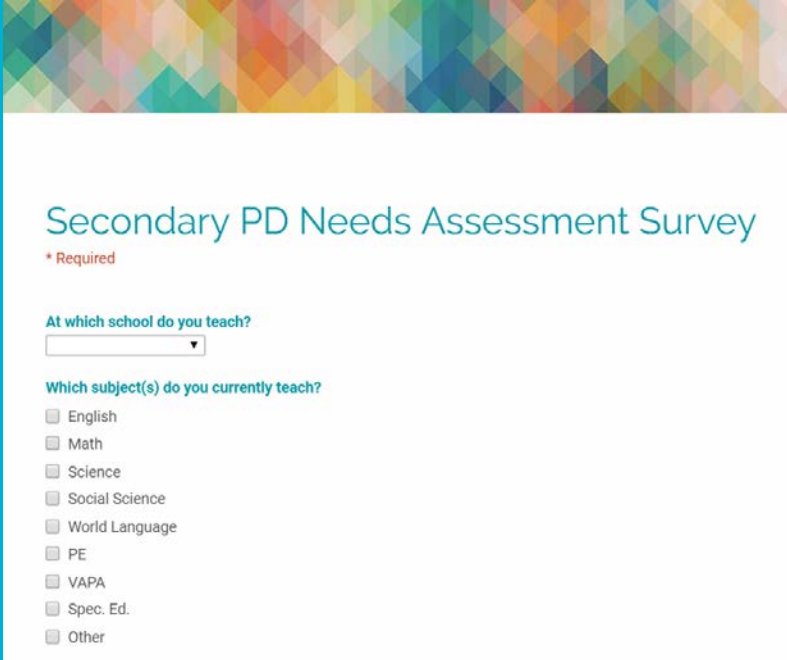
550 Secondary Survey Responses

318 Elementary Survey Responses

Great First Instruction Input from All Schools

Great First Instruction Task Force

Input from all Departments and  
Bargaining Units



The image shows a screenshot of a web-based survey titled "Secondary PD Needs Assessment Survey". The title is in a teal color. Below the title, there is a red asterisk followed by the word "Required". The first question is "At which school do you teach?" with a dropdown menu. The second question is "Which subject(s) do you currently teach?" followed by a list of subjects with checkboxes: English, Math, Science, Social Science, World Language, PE, VAPA, Spec. Ed., and Other.

Secondary PD Needs Assessment Survey

\* Required

At which school do you teach?

Which subject(s) do you currently teach?

- ☐ English
- ☐ Math
- ☐ Science
- ☐ Social Science
- ☐ World Language
- ☐ PE
- ☐ VAPA
- ☐ Spec. Ed.
- ☐ Other

# Beginning teacher and administrator support and mentoring

---

\$600,000

- Fund teacher induction and reduce cost to teachers in order to recruit and retain highly effective new teachers, and remain competitive with local districts.
- Improve Support Provider training and coaching opportunities

# Professional development for teachers and administrators aligned to the state standards

\$1.4 million

- Develop a coherent and aligned set of curriculum resources to support rigorous coursework through horizontal and vertical articulation
- Develop and revise District Assessments to inform instructional decisions
- Provide content specific teacher and paraprofessional training and coaching opportunities
- Provide training and coaching to support Elementary Reading Intervention

# Promote educator quality and effectiveness

\$1.2 million

Provide targeted teacher, administrator, and paraprofessional professional learning opportunities that promote Great First Instruction

Sheltered Instruction Observation Protocol

1. **Lesson Preparation:** With a focus on Content and Language Objectives
2. **Strategies:** With a focus on Promoting Higher Order Thinking Skills and Scaffolding to Meet all Student Needs
3. **Interaction:** With a focus Frequent Opportunities for Interaction
4. **Review and Assessment:** With a focus on Assessment of Student Comprehension and Learning

# Promote educator quality and effectiveness

---

## Curriculum Specialist and Instructional Coach Support

Teacher-driven development of Great First Instruction aligned to school goals through intentional Collaborative Coaching:

- Example/Demonstration Lessons
- Lesson Study
- Co-Plan/Co-Teach
- Observation and Feedback

# Promote educator quality and effectiveness

---

## Collaborative Learning Communities

- Provide professional learning opportunities to Instructional Leadership Teams, administrators, and teacher leaders in a district-wide collaborative to develop strategies and protocols to improve collaboration efforts at their site.
- Instructional Leadership teams collaborate monthly and model the Collaborative Learning Community process around school goals and evidence of learning that enables the school to reflect and refine school improvement efforts.



# Promote educator quality and effectiveness

---

## Principal Professional Learning Communities

Principals are trained to lead the PLC process.

Principals meet monthly in a PLC Collaborative to:

- Identify and resolve implementation challenges
- Analyze evidence of student achievement
- Learn from colleague's successes and challenges

# Promote educator quality and effectiveness

---

## Professional Development Management System

- Improve communication and articulation of professional learning opportunities to support all learners
- Develop Course Catalog to provide differentiated on-site, online, and hybrid learning
- Engage individuals and teams of educators to develop learning opportunities
- Certification is earned by demonstrating competency through: Collaboration with peers, application of strategies, impact of strategy on student outcomes, leading Professional Learning

# Educator Effectiveness Expenditure Plan

---

- All expenditures made by June 30, 2018
- Expenditure report due July 1, 2018 with information on:
  - Purchases
  - Number of teachers, administrators, and paraprofessionals receiving professional development

# Questions

# Thank you



# CAPISTRANO UNIFIED SCHOOL DISTRICT

33122 VALLE ROAD, SAN JUAN CAPISTRANO CA 92675  
TELEPHONE: (949) 234-9200/FAX: 496-7681 www.capousd.org

**BOARD OF TRUSTEES**  
AMY HANACEK  
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GILA JONES

GARY PRITCHARD, PH.D.

**SUPERINTENDENT**  
KIRSTEN M. VITAL

April 28, 2016

Capistrano Unified Education Association  
Attention: Sally White  
Attention: Brian Todd  
27422 Aliso Creek Road #100  
Aliso Viejo, CA 92656

Dear Sally and Brian:

Per the collective bargaining agreement and applicable state law, Capistrano Unified School District submits the following Articles as our initial proposal for negotiations with CUEA for the 2016-2017 fiscal year:

- Article 10 : Leaves

The District proposes to explore, clarify and update this Article as necessary to comply with applicable law, Board Policy and best practices.

- Article 13: Health and Welfare Benefits
- Article 14: Wages (and related schedules and appendices)

Mindful of the State's and District's economic projections, revenue realities under the Local Control Funding Formula, and recently completed negotiations and discussion with CUEA regarding total compensation for 2015-16, the District proposes to increase total compensation for the 2016-17 school year.

- Article 9: Transfer and Reassignment

The District proposes to explore and amend this Article as necessary to provide greater flexibility to address student achievement and the current and future needs of the educational program.

The District reserves its right to amend these proposals and/or to introduce new subjects of negotiations during the course of bargaining in conformance with the requirements of Government Code section 3547(d).

The District is also intent on addressing current MOUs to determine their continuation beyond the 2016-17 school year, as necessary.

## EXHIBIT 32

SERVING THE COMMUNITIES OF:  
ALISO VIEJO • COTO DE CAZA • DANA POINT • LADERA RANCH • LAGUNA NIGUEL • LAS FLORES • MISSION VIEJO  
RANCHO SANTA MARGARITA • SAN CLEMENTE • SAN JUAN CAPISTRANO

388 of 400

Page 2  
April 28, 2016

The District looks forward to constructive and collaborative negotiations with the Association.

This initial proposal is being presented at the regularly scheduled School Board Meeting of May 11, 2016, in order to fulfill the public notice requirement per Government Code 3547(d).

Thank you for your assistance.

Sincerely,

A handwritten signature in blue ink, appearing to read 'G. Amerson', with a stylized flourish extending to the right.

Gordon Amerson, Ed.D.  
Assistant Superintendent  
Human Resource Services

**SECTION 504 OF THE REHABILITATION ACT OF 1973  
and AMERICANS WITH DISABILITIES ACT OF 1990  
NONDISCRIMINATION OF ~~FOR~~ STUDENTS WITH DISABILITIES**

The District is committed to providing ~~appropriate~~-equal opportunities for students in educational programs and activities without discrimination on ~~ng~~ on the basis of ~~sex, race, color, religion, origin, ethnic group, marital or parental status, and physical or mental~~ disability.

The Board shall ensure equal opportunities for all students in admission and access to academic courses, guidance and counseling programs, athletic programs, testing ~~procedures~~, vocational education, and all other educational activities.

It is the responsibility of the District to identify and evaluate students ~~with exceptional needs and students~~ who, because of a qualifying disability under Section 504, may be entitled to the nondiscrimination protections of Section 504 and may require regular or special education and related ~~aides~~ and supports or services in order to receive a free and appropriate public education.

Students who are identified as individuals with exceptional needs under the Individuals with Disabilities Education Act (IDEA), California Education Code Section 56500 et. seq., and Title V of the California Code of Regulations are provided for under Board Policy 5182 and 6164.4(a).91 ~~(Educationally Handicapped) and its procedures in compliance with the Individuals with Disabilities Education Act (IDEA), the California Education Code Section 56500 et. seq., and Title V of the California Code of Regulations.~~

**Eligible Students Under Section 504**

Students may be eligible for supports or services under the provisions of Section 504 of the Rehabilitation Act of 1973 or the Americans with Disabilities Act of 1990 (“ADA”), even if they do not require services under IDEA. A student ~~is who may entitled to a free appropriate public education under need special services or programs within the intent of~~ Section 504 if is a multidisciplinary team determines that such student ~~one who~~;

1. ~~has~~ has a physical or mental impairment that substantially limits one or more major life activities, assuming the student does not have access to any of his/her identified mitigating measures. without regarding to the ameliorative effects of any existing mitigating measures. including learning; or
2. ~~Has a record of such an impairment; or~~
3. ~~Is regarded as having such an impairment; and~~

**SECTION 504 OF THE REHABILITATION ACT OF 1973  
and AMERICANS WITH DISABILITIES ACT OF 1990**

**NONDISCRIMINATION OF ~~FOR~~ STUDENTS WITH DISABILITIES (continued)**

~~4. It is established that the impairment has a present negative effect on the student's access to a free and appropriate education.~~

~~Students who are not identified under IDEA, but are disabled under Section 504, are provided for under this policy.~~

~~Students protected under Title II of the Americans with Disabilities Act of 1990 are addressed under this policy as students disabled under Section 504.~~

The Superintendent or designee shall develop Section 504 regulations and/or procedures to comply with the identification, evaluation and placement provisions of the Section 504 regulations. See 34 C.F.R. § 104.31- § 104.38.

The Superintendent or designee shall establish and implement, with respect to actions regarding the identification, evaluation, or educational placement of persons who, because of a disability, need or are believed to need special instruction or related services.

The system of procedural safeguards shall include the right to notice of proposed or refused actions, an opportunity for the parents or guardians of the student to examine relevant records, the right to an impartial hearing if requested, with opportunity for participation by the student's parents or guardian and/or representation, if so desired, and a review procedure. ~~a system of procedural safeguards that includes notice, an opportunity for the parents or guardian of the person to examine relevant records, an impartial hearing with opportunity for participation by the person's parents or guardian and representation by counsel, and a review procedure.~~

Students who may require supports or services under Title II of the Americans with Disabilities Act of 1990, that are not otherwise appropriately addressed under the IDEA or Section 504 can address those individualized concerns with the District's ADA Compliance Officer.

**~~Conditions Excluded from Section 504 Disability~~**

~~The Rehabilitation Act Amendments of 1992 amended Section 504's definition of disability to exclude the following: homosexuality, bisexuality, transvestitism, transsexualism, pedophilia, exhibitionism, voyeurism, gender identity disorders not resulting from physical impairments or other sexual behavior disorders, compulsive gambling, kleptomania, pyromania or psychoactive substance use disorders resulting from illegal use of drugs.~~



**SECTION 504 OF THE REHABILITATION ACT OF 1973  
and AMERICANS WITH DISABILITIES ACT OF 1990****NONDISCRIMINATION OF ~~FOR~~ STUDENTS WITH DISABILITIES (continued)**

~~People who are no longer engaging in the illegal use of drugs and are participating or have participated in a drug rehabilitation program are included in the Rehabilitation Act's definition "individual with disability."~~

**Identification and Referral Procedures**

~~When it is suspected that a student requires school modifications or services due to a handicapping condition, the student will be referred for assessment by the Student Study Team (SST):~~

~~The SST coordinator will bring the referral to the school's SST. The SST shall include: one school site administrator; a school psychologist, counselor or the District nurse; at least one teacher; and other professionals as needed. This team will be knowledgeable about the student's individual needs, the student's school history, the meaning of evaluation data, and program options:~~

~~The SST will consider the referral and, based upon a review of the student's school records (including academic, social and behavioral records), the current strategies in place, and the student's needs, make a determination as to whether or not additional evaluation is required before a decision is made regarding eligibility under Section 504 and the need for modifications within the school setting. Students requiring further evaluation will be referred to appropriate evaluation staff.~~

~~If a parent's/guardian's request for evaluation is denied, the SST will inform the parents/guardians of this decision and of their procedural rights.~~

**Evaluations**

~~The SST will evaluate the nature of the student's disability and the impact of the disability upon the student's education. This evaluation will include consideration of any behaviors that interfere with the regular participation of a student who otherwise meets the criteria (such as age) for participation in the educational program and/or activities.~~

~~If the student is suspected of being eligible for special education pursuant to California Education Code 56000 et. seq. and the Individuals with Disabilities Education Act, the procedures governing special education students will be followed.~~

~~No final determination of whether the student will or will not be identified as a disabled individual within the meaning of Section 504 will be made by the SST without first inviting~~

**SECTION 504 OF THE REHABILITATION ACT OF 1973  
and AMERICANS WITH DISABILITIES ACT OF 1990**

**NONDISCRIMINATION OF ~~FOR~~ STUDENTS WITH DISABILITIES (continued)**

~~the parents/guardians of the student to participate in a meeting concerning such determination.~~

~~A final decision will be made by the SST in writing, and the parents/guardians of the student shall be notified of the Section 504 procedural safeguards available to them, including the right to an impartial hearing.~~

~~If the student is determined not to be eligible for special education but is disabled under Section 504 of the Rehabilitation Act of 1973, the SST will convene to develop a 504 Service Plan, describing the educational program modifications, related aides and services needed by the student, and how these will be provided.~~

**~~Section 504 Service Plan~~**

~~For a student who has been identified as disabled within the meaning of Section 504, the SST shall be responsible for determining the modifications necessary for the student to benefit from his or her school program.~~

~~In developing the 504 Service Plan, the SST shall consider all available relevant information from various sources which may include, but not be limited to, comprehensive assessments conducted by the District's professional staff and input from appropriate special education staff.~~

~~The parents/guardians shall be invited to participate in the SST meeting where modifications for the student will be determined and shall be given an opportunity to examine all relevant records.~~

~~The SST will develop a 504 Service Plan which will describe the disability and the modification needed. A copy of the plan shall be maintained in the student's cumulative file. The student's teacher, aide, and other school employees who provide service to the student shall be informed of the modifications necessary for the student, to the extent that any of these individuals need to be informed in order to provide for the student in the school setting.~~

~~If the team determines that no modifications are necessary, the 504 Service Plan will reflect the identification of the student as a disabled person under Section 504 and will state the basis for the decision that no modifications are presently needed. The parents/guardians will be asked to sign the plan regardless of whether modifications are necessary.~~

**SECTION 504 OF THE REHABILITATION ACT OF 1973  
and AMERICANS WITH DISABILITIES ACT OF 1990**

**NONDISCRIMINATION OF ~~FOR~~ STUDENTS WITH DISABILITIES (continued)**

~~A disabled student shall be placed in the regular educational environment of the District with the use of modifications, unless the District reasonably demonstrates that such a placement cannot be achieved satisfactorily. The disabled student shall be educated with those who are not disabled to the maximum extent appropriate to the individual needs of the student.~~

~~The parents/guardians shall be notified of the Section 504 procedural safeguards, including the right to appeal the determinations of the SST.~~

**~~Review of the Student's Progress~~**

~~The SST will monitor the progress of the disabled student and the effectiveness of the student's 504 Service Plan annually to determine whether the accommodations are appropriate and necessary.~~

~~Prior to any subsequent significant change in placement, a re-evaluation of the student's needs will be conducted.~~

**~~Procedural Safeguards~~**

~~The parents/guardians shall be notified in writing of all District decisions concerning the identification, evaluation, and modifications made for a student under this policy.~~

~~The parents/guardians shall be notified that they may examine all student records maintained by the District.~~

~~With respect to actions regarding the identification, evaluation, and modifications for students under this policy, parents/guardians shall have the right to an impartial hearing with opportunity for participation by the parents/guardians and their counsel or representative. In~~

~~the notification of any District decision concerning identification, evaluation, or modifications in the school placement, the parents/guardians will be advised that:~~

- ~~1. A request for a Section 504 hearing must be filed within 30 calendar days from the time the parent/guardian received written notice of the District's action with regard to identification, evaluation, or placement.~~

~~Within 30 days of receiving the parent/guardian's request for a hearing, the Superintendent or Superintendent's designee shall select an impartial hearing officer. The 30-day timeline may be extended for good cause or by mutual agreement of the parties. During the 30-day period, the Superintendent's designee may request an~~

**SECTION 504 OF THE REHABILITATION ACT OF 1973  
and AMERICANS WITH DISABILITIES ACT OF 1990**

**NONDISCRIMINATION OF ~~FOR~~ STUDENTS WITH DISABILITIES (continued)**

~~informal conference meeting with the parent or guardian to resolve the matter informally.~~

~~The notice or invitation for such an informal meeting with the parent or guardian will include a statement that such meetings are voluntary and do not preclude the parent from proceeding to hearing.~~

~~Within 45 days of the selection of the hearing officer, the administrative hearing shall be conducted and a written decision mailed to all parties. The 45-day timeline~~

~~may be extended for good cause or by mutual agreement of the parties. The Superintendent or Superintendent's designee shall represent the District at the hearing.~~

~~The request for the hearing must be filed in writing to Doreen Lohnes, Associate Superintendent, Special Services and shall include:~~

- ~~\_\_\_\_\_ (a) the specific nature of the decision(s) made by the District which the appellant disagrees;~~
- ~~\_\_\_\_\_ (b) the specific relief the appellant is seeking through appeal procedures; and~~
- ~~\_\_\_\_\_ (c) any other information the appellant believes will assist in understanding the appeal.~~

- ~~2. Parent/guardian has the right to request an administrative hearing if they wish to appeal the school district's identification, evaluation, or modifications for their child. The request for a hearing must be filed with Doreen Lohnes, Associate Superintendent, Special Services within 30 days of the notice of the District's denial. Within 30 days of receiving that request, a hearing~~

~~officer will be appointed. Within 45 days after the appointment of a hearing officer, a hearing will be held. The District may request an unofficial meeting with the parent/guardian prior to the hearing to resolve any disagreements. This meeting is voluntary and does not preclude the parent/guardian from proceeding directly to hearing.~~

~~The hearing will be conducted in accordance with the "Procedural Safeguards: Section 504 of the Rehabilitation Act—Hearing Procedures." The decision of the impartial hearing officer may be appealed only to a court of competent jurisdiction.~~

**SECTION 504 OF THE REHABILITATION ACT OF 1973  
and AMERICANS WITH DISABILITIES ACT OF 1990**

**NONDISCRIMINATION OF ~~FOR~~ STUDENTS WITH DISABILITIES (continued)**

~~The parties shall abide by the decision of the Section 504 hearing officer unless appealed and the decision is stayed by the court.~~

~~If parents, students, or any adult on behalf of student feel discrimination has occurred based upon physical or mental disability, but is not directly related to identification, evaluation, and/or modifications for a student, they may utilize the District's grievance procedure. To initiate this process, they may contact Doreen Lohnes, Associate Superintendent, Special Services. They may also file a discrimination complaint with the Office for Civil Rights, U.S. Department of Education, (415) 556-7025.~~

*Legal Reference:*

EDUCATION CODE

*49423.5 Specialized physical health care services*

CODE OF REGULATIONS, TITLE 5

*3051.12 Health and Nursing Services*

UNITED STATES CODE, TITLE 20

*1232g Family Educational Rights and Privacy Act of 1974*

*1400 et seq. Individuals with Disabilities Education Act*

UNITED STATES CODE, TITLE 29

*701 et seq. Rehabilitation Act of 1973*

*794 Rehabilitation Act of 1973, Section 504*

CODE OF FEDERAL REGULATIONS, TITLE 34

*104.1-104.61 Nondiscrimination on the basis of handicap, especially*

*104.1 Purpose to effectuate Section 504 of the Rehabilitation Act of 1973*

*104.3 Definitions*

*104.35 Evaluation and placement*

*104.36 Procedural safeguards*

Policy adopted: August 18, 1997

Policy revised: August 9, 2000

**CAPISTRANO UNIFIED SCHOOL DISTRICT**

San Juan Capistrano, California

## MANAGEMENT COMPENSATION

### **~~Placement on Salary Schedule – Promotions/Reassignments~~**

~~Management and confidential personnel who are promoted to a position at a higher range shall have their salary adjusted in the following manner: they shall be placed on the step in the higher range which would provide a pay increase of at least five percent, but not to exceed Step 5.~~

~~Management and confidential personnel who are reclassified or upgraded to a position at a higher range shall retain step placement given such step placement will not provide an increase beyond five percent. If the employee is on a longevity step in his/her current management/confidential position, upon such change, he/she shall move back in steps in the new range as outlined above. If the newly assigned step is Step 5, the administrator shall be placed on the first longevity step effective July 1 of the next fiscal year. If the newly assigned step is lower than Step 5, the administrator shall move to the first longevity step on July 1 of the next fiscal year after attaining Step 5. Employees who are moved from Step 20 to a lower step shall not have to serve a year at Step 15. Such employee is eligible to move from Step 10 to Step 20 as appropriate. However, notwithstanding everything just described, the Superintendent may exercise discretion to authorize a variation in step placement.~~

~~Managers returning to the classroom or classified service shall be placed on the appropriate longevity step as permitted in applicable Education Code provisions and collective bargaining agreements.~~

### ***~~Y-Rating~~***

~~Management and confidential personnel who are assigned to a position with a lower salary level shall be placed, if possible, on a range and step which represents no change or minimal change in salary. The Board of Trustees may approve a "Y" rating of such employee's salary which is to be reviewed and reapproved annually. A Y-rated salary shall not increase during the continuous regular service until the current salary range meets or exceeds the new salary of the employee. The Y rating of an employee's salary does not affect longevity credit.~~

### **~~Placement on Salary Schedule — New Hires or Current Employees New to a Management/Confidential Position~~**

~~Although it would normally be expected that nNew managerial employees will be placed on Step 1 in the designated salary range, The Superintendent or designee is authorized to place newly appointed or promoted managerial employees at a step higher than Step 1, including placement up to Step 56, based on experience in that position. The Superintendent may authorize salary placement higher than Step 5 upon Board approval.~~

**MANAGEMENT COMPENSATION (continued)****Regular Step Advance**

Advancement to the next higher step within a classification shall be effective July 1 of each fiscal year, provided the employee has served in the position at least six months prior to the beginning of the fiscal year. ~~until Step 5 has been attained. Once Step 5 has been attained, the longevity provisions of this policy shall apply.~~

**Longevity Credit**

Longevity stipends shall be effective at the beginning of the management employee's years of service with the District and effective July 1, as outlined on the salary schedule. An employee shall receive a full year of longevity credit provided their date of hire is between July 1 and December 31. An appointee to a management classification between July 1 and December 31 shall receive a full year of longevity credit. Appointees to management positions from January 1 to June 30 shall not have the year of appointment count toward longevity credit unless extenuating circumstances exist as determined by the Superintendent. The appropriate longevity increases shall be effective at the beginning of the administrator's 10th, 15th and 20th years of service in a management or confidential position. Longevity steps 15 and 20 are subject to annual review and approval of the Superintendent for certificated managers.

~~Subject to the Superintendent's discretion, an administrator may receive credit for up to six years of out-of-district administrative/management experience toward longevity.~~

**Service Clubs and Community Organizations**

~~It is to the benefit of the educational programs of Capistrano Unified School District for the Board of Trustees to have its district leaders involved in service clubs and community organizations. However, any costs associated with participation in these service clubs or community organizations will be incurred at the employee's expense.~~

**Y-Rating**

Management and confidential personnel who are assigned to a position with a lower salary level shall be placed, if possible, on a range and step which represents no change or minimal change in salary. The Board of Trustees may approve a "Y" rating of such employee's salary which is to be reviewed and reapproved annually. A Y-rated salary shall not increase during the continuous regular service until the current salary range meets or exceeds the new salary of the employee. The Y-rating of an employee's salary does not affect longevity credit.

## **MANAGEMENT COMPENSATION (continued)**

### **Professional Association Dues**

The Board of ~~Trustees~~ and Superintendent consider professional development of their management personnel to be a high priority. Pursuant to that philosophy, the Board of ~~Trustees~~ grants to the Superintendent the authority to designate individuals, as official representatives of the school district, to obtain membership in select state, national and international professional organizations relevant to the operations of the school district.

Some professional associations offer institutional membership. In such cases, the Superintendent will identify who will serve as the school district's official representative(s).

Recognizing that professional development is important for all administrators, the Board of ~~Trustees~~ encourages the members of its management staff to join and participate in professional organizations.

### **Advanced Degree Incentive**

Certificated and classified managers are eligible to receive the annual stipend as approved by the Board of ~~Trustees~~ for earned doctorate degrees. Classified managers are eligible to receive the annual stipends for an earned Master's degree as approved by the Board of ~~Trustees~~.

### **Salary Underpayment/Overpayment Recovery Plan**

In order to ensure proper range and step placement for employees, cooperation is required between the employee and the Payroll and ~~Personnel~~ Human Resource Services Departments. Employees are requested to review their salary placement at least annually.

Should the employee believe that he/she has been improperly placed (i.e., not receiving the correct salary), the employee should immediately bring this to the attention of the ~~Personnel and Payroll~~ and Human Resource Services Departments. Should the ~~the~~ District discover a salary error, the employee will be notified in writing at the earliest possible time after the error is noticed. A placement error that results in an incorrect payment to the employee will be corrected after the ~~the~~ District has received appropriate verification(s) from the employee and/or respective agency/or previous employer. The statute of limitations for salary underpayments and overpayments is three years.

### **Underpayments**

Should an incorrect salary placement result in an underpayment to the employee (less than they should be receiving), a supplemental amount due to the employee shall be included in the employee's next regularly scheduled paycheck following appropriate verification.



**MANAGEMENT COMPENSATION (continued)****Overpayments**

Should an incorrect salary placement result in an overpayment to the employee, as it is considered a gift of public funds, the employee shall be responsible for the full repayment of any amount in excess of his/her appropriate salary and/or other compensation. The employee shall be responsible for arranging a payment plan with the Payroll Department. The full amount must be repaid during a period not to exceed the time frame in which the overpayment occurred. With the agreement of the employee, Overpayments may be repaid by personal check, cash, or through payroll deduction. Any exceptions to the time period would require approval of the Superintendent or designee.

In the event the ~~d~~District and the employee are unable to agree on a repayment plan which is acceptable, the employee shall be notified that legal action may ~~then~~ be taken by the ~~d~~District in order to collect the overpayment amount.

**Policy**

revised: June 14, 1999

revised: August 13, 2001

revised: July 16, 2007

revised: September 8, 2008

revised: December 8, 2008

revised: February 9, 2009

revised: May 25, 2016

**CAPISTRANO UNIFIED SCHOOL DISTRICT**

San Juan Capistrano, California