October 30, 2020



Clark Hampton Deputy Superintendent, Business and Support Services Capistrano Unified School District 33122 Valle Road San Juan Capistrano, CA 92675

Re: Legislation Requirements / Yearly Fiscal Status Reports

Dear Clark:

Pursuant to Assembly Bill No. 1666, Capistrano Unified School District must, within seven months after the last day of each fiscal year (starting January 31, 2017), prominently display on its website the following for each CFD:

- 1) Copy of the annual report for that fiscal year pursuant to Section 53343.1
 - Section 53343.1 requires CFDs formed after January 1, 1992 to prepare an annual report including specific information, but only if requested by an interested party
 - To the best of our knowledge, such report has never been requested for any Capistrano Unified School District CFD
- 2) Copy of the enclosed Mello-Roos Yearly Fiscal Status Reports

For your use, enclosed please find the Yearly Fiscal Status Reports for the following Special Tax Bonds, which were submitted electronically to the California Debt and Investment Advisory Commission on October 30, 2020:

- 1) Mello-Roos Yearly Fiscal Status Report: CFD No. 90-2 Series 2016
- 2) Mello-Roos Yearly Fiscal Status Report: CFD No. 90-2 IA No. 2002-1 Series 2013
- 3) Mello-Roos Yearly Fiscal Status Report: CFD No. 92-1 Series 2013
- 4) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-1A Series 2016
- 5) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-1A Series 2018
- 6) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-1B Series 2018
- 7) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-2 Series 2005
- 8) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-2 Series 2015
- 9) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-2 Series 2019
- 10) Mello-Roos Yearly Fiscal Status Report: CFD No. 2004-1 Series 2015
- 11) Mello-Roos Yearly Fiscal Status Report: CFD No. 2005-1 Series 2013
- 12) Mello-Roos Yearly Fiscal Status Report: CFD No. 2005-1 Series 2016

As mentioned previously, the enclosed Yearly Fiscal Status Reports must be prominently displayed on the Capistrano Unified School District's website pursuant to Assembly Bill No. 1666 by January 31, 2021.

Should you have any questions or concerns, please contact me at (800) 969 4DTA.

Sincerely,

Andrea ROEN

Andrea Roess Managing Director

Enclosures

cc: Keith Weaver, Government Financial Strategies Inc.

2

		STATE OF C	-					
Submitted: Friday, October 30, 2020		MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT						
7:22:50AM CDIAC #: 2013-1583	915 Capito P.O. Bo	Debt and Investn bl Mall, Room 40 x 942809, Sacra 16) 653-3269 Fa	0, Sacramen mento, CA 9	to, CA 95814 4209-0001	Fiscal Year			
I. GENERAL INFORMATION								
A. Issuer		Capistrano Ur	ified Schoo	I District CFD No 90-2				
B. Project Name		IA No 2002-1						
C. Name/ Title/ Series of Bond Iss	le	2013 Special	Tax Ref Boi	nds				
D. Date of Bond Issue		7/17/2013						
E. Original Principal Amount of Bo	nds	\$43,110,000.0	00					
F. Reserve Fund Minimum Balance	e Required	Yes X	Amount	\$4,131,750.00	No			
II. FUND BALANCE FISCAL STATUS Balances Reported as of:	5	6/30/2020						
A. Principal Amount of Bonds Outs	standing	\$35,035,000.0	00					
B. Bond Reserve Fund		\$4,131,750.00)					
C. Capitalized Interest Fund		\$0.00						
D. Construction Fund(s)		\$0.00						
III. ASSESSED VALUE OF ALL PAR	CELS IN CFD SUE	BJECT TO SPE	CIAL TAX					
A. Assessed or Appraised Value R	eported as of:	1/1/2020						
	X	From Equalized	I Tax Roll					
		From Appriasal (Use only in f		ore annual tax roll billing comm	ences)			
B. Total Assessed Value of All Par	cels	\$1,897,686	,466.00					
IV. TAX COLLECTION INFORMATIO	N							
A. Total Amount of Special Taxes	Due <u>Annually</u>	\$3,364,604	.04					
B. Total Amount of Unpaid Special	Taxes <u>Annually</u>	\$8,498.38						
C. Does this agency participiate in	the County's Teet	er Plan?	Y					
V. DELINQUENT REPORTING INFOR	RMATION							
Delinquent Parcel Information	Reported as of Ed	qualized Tax R	oll of:	10/28/2020				
A. Total Number of Delinquen								
B. Total Amount of Taxes Due (Do not include penalties, pen	on Delinquent Pa	arcels: \$2	28,818.43					

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Friday, October 30, 2020
7:22:50AM
CDIAC #: 2013-1583

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

10/30/2020

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured	Redeemed Entirely		Other	
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If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar	
Title	Vice President	
Firm/ Agency	DTA	
Address	5000 Birch Street, Suite 3000	
City/ State/ Zip	Newport Beach, CA 92660	
Phone Number	(949) 955-1500	Date of Report
E-Mail	nehal@financedta.com	

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

			F CALIFORNI				
Submitted: Friday, October 30, 2020		MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT					
7:16:17AM CDIAC #: 2016-2106	915 Capito P.O. Bo	ol Mall, Room x 942809, Sa	estment Advisor 400, Sacramer Icramento, CA 9 9 Fax (916) 654-	ito, CA 95814 4209-0001	Fiscal Year		
I. GENERAL INFORMATION							
A. Issuer		Capistrano	Unified Schoo	I District CFD No 90-2			
B. Project Name		Talega					
C. Name/ Title/ Series of Bond Issu	le	2016 Spec	ial Tax Ref Bo	nds			
D. Date of Bond Issue		7/7/2016					
E. Original Principal Amount of Bor	nds	\$33,020,00	00.00				
F. Reserve Fund Minimum Balance	e Required	Yes X	Amount	\$3,061,418.76	No		
II. FUND BALANCE FISCAL STATUS Balances Reported as of:	5	6/30/2020					
A. Principal Amount of Bonds Outs	tanding	\$28,640,00	00.00				
B. Bond Reserve Fund		\$3,061,418	8.76				
C. Capitalized Interest Fund		\$0.00					
D. Construction Fund(s)		\$0.00					
III. ASSESSED VALUE OF ALL PARC	CELS IN CFD SU	вјест то s	SPECIAL TAX				
A. Assessed or Appraised Value R	eported as of:	1/1/20	20				
	X	From Equali	zed Tax Roll				
			isal of Property in first year or be	ore annual tax roll billing com	mences)		
B. Total Assessed Value of All Pare	cels	\$3,134,9	916,370.00				
IV. TAX COLLECTION INFORMATION	N						
A. Total Amount of Special Taxes I	Due <u>Annually</u>	\$2,475,4	412.14				
B. Total Amount of Unpaid Special	Taxes Annually	\$5,925.	72				
C. Does this agency participiate in	the County's Tee	ter Plan?	Y				
V. DELINQUENT REPORTING INFOR	RMATION						
Delinquent Parcel Information	Reported as of E	qualized Ta	k Roll of:	10/28/2020			
A. Total Number of Delinguent		-					
B. Total Amount of Taxes Due (Do not include penalties, pen	on Delinquent Pa	arcels:	\$21,276.44				

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Friday, October 30, 2020
7:16:17AM
CDIAC #: 2016-2106

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 Fiscal Year

10/30/2020

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured	Redeemed Entirely		Other	
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If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar	
Title	Vice President	
Firm/ Agency	DTA	
Address	5000 Birch Street, Suite 3000	
City/ State/ Zip	Newport Beach, CA 92660	
Phone Number	(949) 955-1500	Date of Report
E-Mail	nehal@financedta.com	

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

		STATE	OF CA		N	
Submitted: Friday, October 30, 2020	MELLO-ROOS YE	For Office Use Only				
7:25:47AM CDIAC #: 2013-1584	California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814				Fiscal Year	
	P.O. B	ox 942809,	Sacran	nento, CA 9 (916) 654-		
I. GENERAL INFORMATION	(*	910) 000-02	.031 ax	(910) 004-	7440	
A. Issuer		Capistra	no Uni	fied Schoo	I District CFD No 92-1	
B. Project Name						
C. Name/ Title/ Series of Bond Iss	ue	2013 Sp	ecial T	ax Refund	ing Bonds	
D. Date of Bond Issue		7/17/201	3			
E. Original Principal Amount of Bo	nds	\$14,430,	000.00)		
F. Reserve Fund Minimum Balance	e Required	Yes	Х	Amount	\$1,443,000.00	No
II. FUND BALANCE FISCAL STATUS Balances Reported as of:	3	6/30/202	0			
A. Principal Amount of Bonds Outs	standing	\$5,295,0	00.00			
B. Bond Reserve Fund		\$1,443,0	00.00			
C. Capitalized Interest Fund		\$0.00				
D. Construction Fund(s)		\$0.00				
III. ASSESSED VALUE OF ALL PAR	CELS IN CFD SU	ВЈЕСТ ТС) SPE	CIAL TAX		
A. Assessed or Appraised Value R	eported as of:	1/1/2	2020			
	Х	From Equ	alized .	Tax Roll		
				of Property st year or befo	ore annual tax roll billing comn	nences)
B. Total Assessed Value of All Par	cels	\$1,03	7,071,	146.00		
IV. TAX COLLECTION INFORMATIO	N					
A. Total Amount of Special Taxes	Due <u>Annually</u>	\$1,95	4,639.	07		
B. Total Amount of Unpaid Special	Taxes <u>Annually</u>	\$4,59	3.14			
C. Does this agency participiate in	the County's Tee	eter Plan?		Y		
V. DELINQUENT REPORTING INFOR	RMATION					
Delinquent Parcel Information	Reported as of E	Equalized T	ax Ro	ll of:	10/28/2020	
A. Total Number of Delinquen	t Parcels: 7					
B. Total Amount of Taxes Due (Do not include penalties, pen		arcels:	\$10	0,022.66		

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels	
		\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	

Submitted:
Friday, October 30, 2020
7:25:47AM
CDIAC #: 2013-1584

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

10/30/2020

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured	Redeemed Entirely		Other	
---------	-------------------	--	-------	--

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar	
Title	Vice President	
Firm/ Agency	DTA	
Address	5000 Birch Street, Suite 3000	
City/ State/ Zip	Newport Beach, CA 92660	
Phone Number	(949) 955-1500	Date of Report
E-Mail	nehal@financedta.com	

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

	STATE OF CALIFORNIA
Friday, October 30, 2020	ROOS COMMUNITY FACILITIES DISTRICT (CFD) For Office Use Only YEARLY FISCAL STATUS REPORT For Office Use Only
CDIAC #: 2016-1898 915	ifornia Debt and Investment Advisory Commission 5 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440
I. GENERAL INFORMATION A. Issuer	Capistrano Unified School District CFD No 98-1A
B. Project Name	Pacifica San Juan
C. Name/ Title/ Series of Bond Issue	2016 Special Tax Bonds
D. Date of Bond Issue	6/23/2016
E. Original Principal Amount of Bonds	\$6,375,000.00
F. Reserve Fund Minimum Balance Required	Yes X Amount \$1,140,200.75 No
II. FUND BALANCE FISCAL STATUS Balances Reported as of:	6/30/2020
A. Principal Amount of Bonds Outstanding	\$6,100,000.00
B. Bond Reserve Fund	\$1,160,345.50
C. Capitalized Interest Fund	\$0.00
D. Construction Fund(s)	\$1,280,245.51
III. ASSESSED VALUE OF ALL PARCELS IN CF	D SUBJECT TO SPECIAL TAX
A. Assessed or Appraised Value Reported as	of: 1/1/2020
	X From Equalized Tax Roll
	From Appriasal of Property (Use only in first year or before annual tax roll billing commences)
B. Total Assessed Value of All Parcels	\$473,550,127.00
IV. TAX COLLECTION INFORMATION	
A. Total Amount of Special Taxes Due Annual	<u>Ily</u> \$889,926.69
B. Total Amount of Unpaid Special Taxes Ann	nually \$12,793.40
C. Does this agency participiate in the County	's Teeter Plan? Y
V. DELINQUENT REPORTING INFORMATION	
Delinquent Parcel Information Reported a	as of Equalized Tax Roll of: 10/28/2020
A. Total Number of Delinquent Parcels:	5
 B. Total Amount of Taxes Due on Delinqu (Do not include penalties, penalty interest, 	
VI. FORECLOSURE INFORMATION FOR FISCA (Aggregate totals, if foreclosure commenced on	

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted: Friday, October 30, 2020 7:34:22AM CDIAC #: 2016-1898

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured		Redeemed Entirely		Other	
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If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar
Title	Vice President
Firm/ Agency	DTA
Address	5000 Birch Street, Suite 3000
City/ State/ Zip	Newport Beach, CA 92660
Phone Number	(949) 955-1500
E-Mail	nehal@financedta.com

Date of Report 10/30/2020

IX. ADDITIONAL COMMENTS:

[1] Consists of \$156,119.01in the Series 2016 Bonds School Facilities Account, \$136,147.21in the Series 2016 Bonds City Facilities Account, \$984,342.77 in the Series 2018 Bonds School Facilities Account, and \$3,636.52in the Series 2018 Bonds City Facilities Account.

		-	-	LIFORNIA		
Friday, October 30, 2020		S COMMUN			DISTRICT (CFD) PORT	For Office Use Only
7:46:53AM CDIAC #: 2018-0887						Fiscal Year
	P.O. Bo	or Mail, Roc ox 942809, 3 916) 653-32	Sacram	nento, CA 94		
I. GENERAL INFORMATION A. Issuer		Capistrar	no Unif	fied Schoo	I District CFD No 98-1	IA
B. Project Name		Pacifica S	San Ju	ian		
C. Name/ Title/ Series of Bond Issue		2018 Spe	ecial T	ax Bonds		
D. Date of Bond Issue		5/10/201	8			
E. Original Principal Amount of Bonds		\$8,670,0	00.00			
F. Reserve Fund Minimum Balance Rec	quired	Yes	Х	Amount	\$1,140,200.75	No
II. FUND BALANCE FISCAL STATUS Balances Reported as of:		6/30/202	0			
A. Principal Amount of Bonds Outstandi	ng	\$8,670,0	00.00			
B. Bond Reserve Fund		\$1,160,34	45.50			
C. Capitalized Interest Fund		\$0.00				
D. Construction Fund(s)		\$1,280,24	45.51			
III. ASSESSED VALUE OF ALL PARCELS	IN CFD SU	ВЈЕСТ ТС	SPEC	CIAL TAX		
A. Assessed or Appraised Value Report	ted as of:	1/1/2	2020			
	X	From Equ	alized ⁻	Tax Roll		
		From App (Use or			ore annual tax roll billing co	ommences)
B. Total Assessed Value of All Parcels		\$473,	550,12	7.00		
IV. TAX COLLECTION INFORMATION						
A. Total Amount of Special Taxes Due	Annually	\$889,9	926.69)		
B. Total Amount of Unpaid Special Taxe	es <u>Annually</u>	\$12,79	93.40			
C. Does this agency participiate in the C	County's Tee	eter Plan?		Y		
V. DELINQUENT REPORTING INFORMAT	ION					
Delinquent Parcel Information Repo	orted as of E	Equalized T	ax Ro	ll of:	10/28/2020	
A. Total Number of Delinquent Pare	cels: 5					
 B. Total Amount of Taxes Due on E (Do not include penalties, penalty in 		arcels:	\$18	3,928.64		
VI. FORECLOSURE INFORMATION FOR (Aggregate totals, if foreclosure commer	-		()	Attach addit	ional sheets if necessary	y.)

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels	
		\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	

Submitted: Friday, October 30, 2020 7:46:53AM CDIAC #: 2018-0887

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured		Redeemed Entirely		Other		
---------	--	-------------------	--	-------	--	--

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar
Title	Vice President
Firm/ Agency	DTA
Address	5000 Birch Street, Suite 3000
City/ State/ Zip	Newport Beach, CA 92660
Phone Number	(949) 955-1500
E-Mail	nehal@financedta.com

Date of Report 10/30/2020

IX. ADDITIONAL COMMENTS:

[1] Consists of \$156,119.01 in the Series 2016 Bonds School Facilities Account, \$136,147.21 in the Series 2016 Bonds City Facilities Account, \$984,342.77 in the Series 2018 Bonds School Facilities Account, and \$3,636.52 in the Series 2018 Bonds City Facilities Account.

		STATE	E OF CA	ALIFORNIA	l l	
Submitted: Friday, October 30, 2020				ACILITIES	DISTRICT (CFD) PORT	For Office Use Only
7:54:03AM CDIAC #: 2018-0888	a Debt and Investment Advisory Commission (tol Mall, Room 400, Sacramento, CA 95814 (ox 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440				Fiscal Year	
I. GENERAL INFORMATION		.				-
A. Issuer		-			I District CFD No 98-	·1B
B. Project Name		Pacifica		-		
C. Name/ Title/ Series of Bond Issue	!	-		ax Bonds		
D. Date of Bond Issue		5/10/20	18			
E. Original Principal Amount of Bonc	s	\$4,830,				_
F. Reserve Fund Minimum Balance	Required	Yes	Х	Amount	\$358,013.47	No
II. FUND BALANCE FISCAL STATUS Balances Reported as of:		6/30/20	20			
A. Principal Amount of Bonds Outsta	inding	\$4,830,	000.00			
B. Bond Reserve Fund		\$362,55	58.64			
C. Capitalized Interest Fund		\$0.00				
D. Construction Fund(s)		\$188,08	31.98			
III. ASSESSED VALUE OF ALL PARCE	ELS IN CFD SU	ВЈЕСТ Т	O SPE	CIAL TAX		
A. Assessed or Appraised Value Rep	ported as of:	1/1	/2020			
	X	From Eq	ualized	Tax Roll		
				of Property st year or bef	ore annual tax roll billing c	commences)
B. Total Assessed Value of All Parce	els	\$347	7,401,12	23.00		
IV. TAX COLLECTION INFORMATION						
A. Total Amount of Special Taxes Du	ue <u>Annually</u>	\$345	5,235.70)		
B. Total Amount of Unpaid Special T	axes <u>Annually</u>	\$3,9	13.11			
C. Does this agency participiate in th	e County's Tee	ter Plan?	,	Y		
V. DELINQUENT REPORTING INFORM	ATION					
Delinquent Parcel Information R	eported as of E	qualized	Tax Ro	oll of:	10/28/2020	
A. Total Number of Delinquent F	Parcels: 3					
B. Total Amount of Taxes Due c (Do not include penalties, penal		arcels:	\$5,	,109.32		
VI. FORECLOSURE INFORMATION FO	OR FISCAL YEA	AR				

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

(Attach additional sheets if necessary.)

Submitted: Friday, October 30, 2020 7:54:03AM CDIAC #: 2018-0888

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured	Redeemed Entirely		Other [
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If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar
Title	Vice President
Firm/ Agency	DTA
Address	5000 Birch Street, Suite 3000
City/ State/ Zip	Newport Beach, CA 92660
Phone Number	(949) 955-1500
E-Mail	nehal@financedta.com

IX. ADDITIONAL COMMENTS:

[1] Consists of \$155,337.97 in the School Facilities Account and \$32,744.01 in the City Facilities Account.

Date of Report

10/30/2020

			CALIFORNI		
Submitted: Friday, October 30, 2020				S DISTRICT (CFD)	For Office Use Only
2:13:58PM CDIAC #: 2005-0180	YEARLY FISCAL STATUS REPORT California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814		Fiscal Year		
		ox 942809, Sac 916) 653-3269			
I. GENERAL INFORMATION	·				
A. Issuer		Capistrano I	Jnified Schoo	ol District CFD No 98-2	
B. Project Name		Ladera Ran			
C. Name/ Title/ Series of Bond Iss	ue	2005 Specia	I Tax Ref Bo	nds	
D. Date of Bond Issue		4/14/2005			
E. Original Principal Amount of Bo	nds	\$119,099,49	1.00		
F. Reserve Fund Minimum Balance	e Required	Yes X	Amount	\$10,405,500.00	No 🗌
II. FUND BALANCE FISCAL STATUS Balances Reported as of:	3	6/30/2020			
A. Principal Amount of Bonds Out	standing	\$21,167,992	2.16		
B. Bond Reserve Fund		\$10,510,330	0.16		
C. Capitalized Interest Fund		\$0.00			
D. Construction Fund(s)		\$0.00			
III. ASSESSED VALUE OF ALL PAR	CELS IN CFD SU	BJECT TO SI	PECIAL TAX		
A. Assessed or Appraised Value F	Reported as of:	1/1/202	0		
	X	From Equaliz	ed Tax Roll		
			al of Property a first year or bea	fore annual tax roll billing com	mences)
B. Total Assessed Value of All Pa	rcels	\$6,181,7	43,462.00		
IV. TAX COLLECTION INFORMATIO	N				
A. Total Amount of Special Taxes	Due <u>Annually</u>	\$7,006,5	36.30		
B. Total Amount of Unpaid Specia	l Taxes <u>Annually</u>	\$33,780.3	33		
C. Does this agency participiate in	the County's Tee	ter Plan?	Ν		
V. DELINQUENT REPORTING INFO	RMATION				
Delinquent Parcel Information	Reported as of E	qualized Tax	Roll of:	10/28/2020	
A. Total Number of Delinquer	t Parcels: 58				
B. Total Amount of Taxes Due (Do not include penalties, per		arcels:	\$81,024.73		

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted: Friday, October 30, 2020 2:13:58PM CDIAC #: 2005-0180

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

10/30/2020

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured		Redeemed Entirely		Other	
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If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar	
Title	Vice President	
Firm/ Agency	DTA	
Address	5000 Birch Street, Suite 3000	
City/ State/ Zip	Newport Beach, CA 92660	
Phone Number	(949) 955-1500	Date of Report
E-Mail	nehal@financedta.com	

IX. ADDITIONAL COMMENTS:

[1] Principal amount for the outstanding capital appreciation bonds determined by applying accreted value as of March 1, 2020.

[2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

		OF CALIFORNIA		
Friday, October 30, 2020	LLO-ROOS COMMUN YEARLY FISC	ITY FACILITIES AL STATUS RE	· · ·	For Office Use Only
2:19:17PM CDIAC #: 2015-1312	California Debt and Inv 915 Capitol Mall, Roo P.O. Box 942809, S (916) 653-326	m 400, Sacramen	uto, CA 95814 14209-0001	Fiscal Year
I. GENERAL INFORMATION A. Issuer	Capistran	o Unified Schoo	l District CFD No 98-2	
B. Project Name	Ladera Ra	anch		
C. Name/ Title/ Series of Bond Issue	2015 Sub	Spec Tax Ref I	Bonds	
D. Date of Bond Issue	7/16/2015	5		
E. Original Principal Amount of Bonds	\$87,480,0	00.00		
F. Reserve Fund Minimum Balance Rec	uired Yes	Amount	\$0.00	No X
II. FUND BALANCE FISCAL STATUS Balances Reported as of:	6/30/2020)		
A. Principal Amount of Bonds Outstand	ng \$0.00			
B. Bond Reserve Fund	\$0.00			
C. Capitalized Interest Fund	\$0.00			
D. Construction Fund(s)	\$0.00			
III. ASSESSED VALUE OF ALL PARCELS	IN CFD SUBJECT TO	SPECIAL TAX		
A. Assessed or Appraised Value Report	ed as of: 1/1/2	020		
	X From Equa	lized Tax Roll		
		iasal of Property ly in first year or bet	ore annual tax roll billing cor	mmences)
B. Total Assessed Value of All Parcels	\$6,181	,743,462.00		
IV. TAX COLLECTION INFORMATION				
A. Total Amount of Special Taxes Due	nnually \$7,006	5,536.30		
B. Total Amount of Unpaid Special Taxe	s <u>Annually</u> \$33,78	0.33		
C. Does this agency participiate in the C	ounty's Teeter Plan?	Y		
V. DELINQUENT REPORTING INFORMAT	ION			
Delinquent Parcel Information Repo	rted as of Equalized Ta	ax Roll of:	10/28/2020	
A. Total Number of Delinquent Pare	els: 58			
B. Total Amount of Taxes Due on E (Do not include penalties, penalty ir		\$81,024.73		
VI. FORECLOSURE INFORMATION FOR (Aggregate totals, if foreclosure commer	-	(Attach addi	tional sheets if necessary	<i>ı</i> .)

(Aggregate totals, if foreclosure commenced on same date)

Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00

Submitted: Friday, October 30, 2020 YEARLY FISCAL STATUS REPORT 2:19:17PM California Debt and Investment Advisory Commission CDIAC #: 2015-1312 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 **VII. ISSUE RETIRED** This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement) Χ Other Matured Redeemed Entirely If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

CUSDCFD No. 98-22019 Sub Special Tax Ref Bonds(CDIAC#: 2019-1297)

Date of Report

10/30/2020

and redemption date: 9/1/2019

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar
Title	Vice President
Firm/ Agency	DTA
Address	5000 Birch Street, Suite 3000
City/ State/ Zip	Newport Beach, CA 92660
Phone Number	(949) 955-1500
E-Mail	nehal@financedta.com

IX. ADDITIONAL COMMENTS:

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

Fiscal Year

		STATE OF (-	
Submitted: Friday, October 30, 2020		COMMUNITY		DISTRICT (CFD)	For Office Use Only
2:22:26PM CDIAC #: 2019-1297	915 Capito P.O. Box	Debt and Invest Mall, Room 40 x 942809, Sacr 16) 653-3269 F	00, Sacramen amento, CA 9	to, CA 95814 4209-0001	Fiscal Year
I. GENERAL INFORMATION		0			
A. Issuer		-		I District CFD No 98-2	
B. Project Name		Ladera Ranc			
C. Name/ Title/ Series of Bond Is		2019 Sub Sp	ecial Tax Re	f Bonds	
D. Date of Bond Issue		7/25/2019			
E. Original Principal Amount of B	onds	\$60,105,000.	00		_
F. Reserve Fund Minimum Balan	ce Required	Yes X	Amount	\$6,010,500.00	No
II. FUND BALANCE FISCAL STATU Balances Reported as of:		6/30/2020			
A. Principal Amount of Bonds Ou	tstanding	\$60,105,000.	00		
B. Bond Reserve Fund		\$6,010,500.0	0		
C. Capitalized Interest Fund		\$0.00			
D. Construction Fund(s)		\$0.00			
III. ASSESSED VALUE OF ALL PAI	RCELS IN CFD SUE	ВЈЕСТ ТО ЅР	ECIAL TAX		
A. Assessed or Appraised Value	Reported as of:	1/1/2020	I		
	X	From Equalize	d Tax Roll		
		From Appriasa (Use only in		ore annual tax roll billing comn	nences)
B. Total Assessed Value of All Pa	arcels	\$6,181,74	3,462.00		
IV. TAX COLLECTION INFORMATION	ON				
A. Total Amount of Special Taxes	s Due <u>Annually</u>	\$7,006,53	6.30		
B. Total Amount of Unpaid Speci	al Taxes <u>Annually</u>	\$33,780.3	3		
C. Does this agency participiate i	n the County's Teet	er Plan?	Y		
V. DELINQUENT REPORTING INFO	ORMATION				
Delinquent Parcel Informatio	n Reported as of Ec	qualized Tax F	Roll of:	10/28/2020	
A. Total Number of Delinque	ent Parcels: 58				
B. Total Amount of Taxes Du (Do not include penalties, pe		arcels: \$	81,024.73		

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels	
		\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	

Submitted:
Friday, October 30, 2020
2:22:26PM
CDIAC #: 2019-1297

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

10/30/2020

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured	Redeemed Entirely		Other		
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If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar	
Title	Vice President	
Firm/ Agency	DTA	
Address	5000 Birch Street, Suite 3000	
City/ State/ Zip	Newport Beach, CA 92660	
Phone Number	(949) 955-1500	Date of Report
E-Mail	nehal@financedta.com	

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve for Series 2019. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

		STATE OF CA			
Submitted: Friday, October 30, 2020 2:27:32PM		COMMUNITY F		DISTRICT (CFD) PORT	For Office Use Only
CDIAC #: 2015-1311	915 Capitol P.O. Box	ebt and Investme Mall, Room 400 942809, Sacran 6) 653-3269 Fax	, Sacramen nento, CA 9	to, CA 95814 4209-0001	Fiscal Year
I. GENERAL INFORMATION					
A. Issuer		-		I District CFD No 2004-1	
B. Project Name		Rancho Madrin	-		
C. Name/ Title/ Series of Bond Issu	le 2	2015 Special T	ax Ref Bor	nds	
D. Date of Bond Issue	-	7/14/2015			
E. Original Principal Amount of Bo	nds	\$6,015,000.00			
F. Reserve Fund Minimum Balance	e Required	Yes X	Amount	\$535,600.00	No
II. FUND BALANCE FISCAL STATUS Balances Reported as of:	-	6/30/2020			
A. Principal Amount of Bonds Outs	tanding	\$5,255,000.00			
B. Bond Reserve Fund	;	\$535,600.00			
C. Capitalized Interest Fund	:	\$0.00			
D. Construction Fund(s)	:	\$0.00			
III. ASSESSED VALUE OF ALL PAR	CELS IN CFD SUB	JECT TO SPE	CIAL TAX		
A. Assessed or Appraised Value R	eported as of:	1/1/2020			
	XI	From Equalized	Tax Roll		
		From Appriasal o (Use only in firs		ore annual tax roll billing comme	ences)
B. Total Assessed Value of All Par	cels	\$186,652,91	13.00		
IV. TAX COLLECTION INFORMATIO	N				
A. Total Amount of Special Taxes	Due <u>Annually</u>	\$431,725.04	1		
B. Total Amount of Unpaid Special	Taxes <u>Annually</u>	\$3,135.36			
C. Does this agency participiate in	the County's Teete	er Plan?	Y		
V. DELINQUENT REPORTING INFOR	MATION				
Delinquent Parcel Information	Reported as of Eq	ualized Tax Ro	ll of:	10/28/2020	
A. Total Number of Delinquen	t Parcels: 2				
B. Total Amount of Taxes Due (Do not include penalties, pen		rcels: \$6,	724.43		

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Friday, October 30, 2020
2:27:32PM
CDIAC #: 2015-1311

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 Fiscal Year

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured	Redeemed Entirely		Other		
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If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar
Title	Vice President
Firm/ Agency	DTA
Address	5000 Birch Street, Suite 3000
City/ State/ Zip	Newport Beach, CA 92660
Phone Number	(949) 955-1500
E-Mail	nehal@financedta.com

Date of Report 10/30/2020

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve. The Reserve Account is held under a premium for reserve policy.

		STATE OF C			
Submitted: Friday, October 30, 2020		COMMUNITY I		DISTRICT (CFD) PORT	For Office Use Only
2:32:06PM CDIAC #: 2013-1665	915 Capit P.O. Bo	Debt and Investm ol Mall, Room 400 ox 942809, Sacra 916) 653-3269 Fa), Sacramen mento, CA 9	to, CA 95814 4209-0001	Fiscal Year
		Canistrano I In	ified Schoo	I District CFD No 2005-	1
A. Issuer		Whispering Hil		I DISTINCT OF DINO 2005-	I
B. Project Name C. Name/ Title/ Series of Bond Issue	_	2013 Special			
	Ð	10/24/2013			
D. Date of Bond Issue	-1-				
E. Original Principal Amount of Bon		\$8,190,000.00		¢1 coc 407 10	
F. Reserve Fund Minimum Balance	Required	Yes X	Amount	\$1,696,407.12	No
II. FUND BALANCE FISCAL STATUS Balances Reported as of:		6/30/2020			
A. Principal Amount of Bonds Outsta	anding	\$7,900,000.00	I		
B. Bond Reserve Fund		\$1,725,896.48			
C. Capitalized Interest Fund		\$0.00			
D. Construction Fund(s)		\$2,106,116.67			
III. ASSESSED VALUE OF ALL PARC	ELS IN CFD SU	BJECT TO SPE	CIAL TAX		
A. Assessed or Appraised Value Re	ported as of:	1/1/2020			
	X	From Equalized	Tax Roll		
		From Appriasal (Use only in fil		ore annual tax roll billing com	mences)
B. Total Assessed Value of All Parc	els	\$175,473,3	73.00		
IV. TAX COLLECTION INFORMATION					
A. Total Amount of Special Taxes D	ue <u>Annually</u>	\$1,066,974	.31		
B. Total Amount of Unpaid Special	Taxes <u>Annually</u>	\$7,226.08			
C. Does this agency participiate in the	he County's Tee	ter Plan?	Y		
V. DELINQUENT REPORTING INFORM	MATION				
Delinquent Parcel Information F	Reported as of E	qualized Tax R	oll of:	10/28/2020	
A. Total Number of Delinquent	Parcels: 2				
B. Total Amount of Taxes Due ((Do not include penalties, pena	•	arcels: \$2	8,395.12		
VI. FORECLOSURE INFORMATION F	OR FISCAL YE	AR			

(Aggregate totals, if foreclosure commenced on same date)	(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted: Friday, October 30, 2020 2:32:06PM CDIAC #: 2013-1665

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440 For Office Use Only

Fiscal Year

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured		Redeemed Entirely		Other	
---------	--	-------------------	--	-------	--

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar
Title	Vice President
Firm/ Agency	DTA
Address	5000 Birch Street, Suite 3000
City/ State/ Zip	Newport Beach, CA 92660
Phone Number	(949) 955-1500
E-Mail	nehal@financedta.com

Date of Report 10/30/2020

IX. ADDITIONAL COMMENTS: