

December 13, 2019

Clark Hampton
Deputy Superintendent, Business and Support Services
Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675

Re: Legislation Requirements / Yearly Fiscal Status Reports

Dear Clark:

Pursuant to Assembly Bill No. 1666, Capistrano Unified School District must, within seven months after the last day of each fiscal year (starting January 31, 2017), prominently display on its website the following for each CFD:

- 1) Copy of the annual report for that fiscal year pursuant to Section 53343.1
 - Section 53343.1 requires CFDs formed after January 1, 1992 to prepare an annual report including specific information, but only if requested by an interested party
 - To the best of our knowledge, such report has never been requested for any Capistrano Unified School District CFD
- 2) Copy of the enclosed Mello-Roos Yearly Fiscal Status Reports

For your use, enclosed please find the Yearly Fiscal Status Reports for the following Special Tax Bonds, which were submitted electronically to the California Debt and Investment Advisory Commission on October 29, 2019 and October 30, 2019:

- 1) Mello-Roos Yearly Fiscal Status Report: CFD No. 90-2 Series 2016
- 2) Mello-Roos Yearly Fiscal Status Report: CFD No. 90-2 IA No. 2002-1 Series 2013
- 3) Mello-Roos Yearly Fiscal Status Report: CFD No. 92-1 Series 2013
- 4) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-1A Series 2016
- 5) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-1A Series 2018
- 6) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-1B Series 2018
- 7) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-2 Series 2005
- 8) Mello-Roos Yearly Fiscal Status Report: CFD No. 98-2 Series 2015
- 9) Mello-Roos Yearly Fiscal Status Report: CFD No. 2004-1 Series 2015
- 10) Mello-Roos Yearly Fiscal Status Report: CFD No. 2005-1 Series 2013
- 11) Mello-Roos Yearly Fiscal Status Report: CFD No. 2005-1 Series 2016

As mentioned previously, the enclosed Yearly Fiscal Status Reports must be prominently displayed on the Capistrano Unified School District's website pursuant to Assembly Bill No. 1666 by January 31, 2020.

Should you have any questions or concerns, please contact me at (800) 969 4DTA.

Sincerely,

Andrea Roess Managing Director

Andrea ROW)

Enclosures

cc: Keith Weaver, Government Financial Strategies Inc.

Wednesday, October 30, 2019

1:08:57PM

CDIAC #: 2016-2106

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office	Use Only
iscal Year .	

I. GENERAL IN	IFORMATION
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Capistrano Unified School District CFD No 90-2 A. Issuer

Talega B. Project Name

2016 Special Tax Ref Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 7/7/2016

\$33,020,000.00 E. Original Principal Amount of Bonds

X F. Reserve Fund Minimum Balance Required Amount \$3,061,418.76

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of:

\$30,195,000.00 A. Principal Amount of Bonds Outstanding

\$3,061,418.76 B. Bond Reserve Fund

\$0.00 C. Capitalized Interest Fund

\$0.00 D. Construction Fund(s)

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

1/1/2019 A. Assessed or Appraised Value Reported as of:

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$3,053,705,074.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$2,434,778.97

\$10,584.69 B. Total Amount of Unpaid Special Taxes Annually

Υ C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels: 23

B. Total Amount of Taxes Due on Delinquent Parcels: \$21,389.87

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Attach additional sheets if necessary.) (Aggregate totals, if foreclosure commenced on same date)

(Aggregate totals, if foreclosure commenced on	r necessary.)	
Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Wednesday, October 30, 2019 1:08:57PM

CDIAC #: 2016-2106

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

For Offic	e Use Only
Fiscal Year	

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

	(916) 653-3269 Fax (916) 654-7440
VII. ISSUE RETIRED	

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)								
ı	Matured F	Redeemed Entirely		Other				
I	f Matured, indicate	e final maturity date:						
I	If Redeemed Entirely, state refunding bond title & CDIAC #:							
á	and redemption date:							
I	f Other:							
,	and date:							
ć	and date:							
VIII. N	AME OF PARTY C	OMPLETING THIS F	ORM					
	Name	Nehal Thumar						
	Title	Vice President						
	Firm/ Agency	DTA						
	Address	5000 Birch Street, S	uite 600	0				
	City/ State/ Zip	Newport Beach, Ca	92660					
	Phone Number	(949) 955-1500				Date of Report	10/30/2019	
	E-Mai l	nehal@financedta.c	om					

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

1:06:10PM

Wednesday, October 30, 2019

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

For Office Use Only Fiscal Year

CDIAC #: 2013-1583

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

I. GLIVLINAL INFORMATIO	AL INFORMATI	ON
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Capistrano Unified School District CFD No 90-2 A. Issuer

IA No 2002-1 B. Project Name

2013 Special Tax Ref Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 7/17/2013

E. Original Principal Amount of Bonds \$43,110,000.00

 \square F. Reserve Fund Minimum Balance Required Amount \$4,131,750.00

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of:

\$36,660,000.00 A. Principal Amount of Bonds Outstanding

B. Bond Reserve Fund \$4,131,750.00

\$0.00 C. Capitalized Interest Fund

\$0.00 D. Construction Fund(s)

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

1/1/2019 A. Assessed or Appraised Value Reported as of:

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$1,851,486,525.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$3,321,249.09

\$15,200.47 B. Total Amount of Unpaid Special Taxes Annually

Υ C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels: \$25,802.52

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary)

(Aggregate totals, il foreclosure commenced on s	necessary.)	
Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Wednesday, October 30, 2019

1:06:10PM

CDIAC #: 2013-1583

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
iscal Year	

VII. ISSUE RETIRED			
This issue is retired and no longer	subject to the Yearly	Fiscal Status repo	rt filing requirements

	te reason for retirem	ent)		y i local Glatac	. opon mmg	, roquiromonio	
יז	Matured F	Redeemed Entirely		Other \square			
I	f Matured, indicate	final maturity date:					
I	f Redeemed Entire	ely, state refunding b	ond title	& CDIAC #:			
á	and redemption da	te:					
I	f Other:						
á	and date:						
VIII. N	AME OF PARTY C	OMPLETING THIS F	ORM				
	Name	Nehal Thumar					
	Title	Vice President					
	Firm/ Agency	DTA					
	Address	5000 Birch Street, S	Suite 600	0			
	City/ State/ Zip	Newport Beach, Ca	92660				
	Phone Number	(949) 955-1500				Date of Report	10/30/2019
	E-Mail	nehal@financedta.c	om				

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

Wednesday, October 30, 2019

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

For Office Use Only

1:46:31PM CDIAC #: 2013-1584

Cali 915 F (916) 653-3269 Fax (916) 654-7440

ifornia Debt and Investment Advisory Commission	Fiscal Year
5 Capitol Mall, Room 400, Sacramento, CA 95814	
P.O. Box 942809, Sacramento, CA 94209-0001	

I. GENERAL INFORMATION

Capistrano Unified School District CFD No 92-1 A. Issuer

B. Project Name

2013 Special Tax Refunding Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 7/17/2013

E. Original Principal Amount of Bonds \$14,430,000.00

Yes X F. Reserve Fund Minimum Balance Required Amount \$1,443,000.00

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of:

\$6,925,000.00 A. Principal Amount of Bonds Outstanding

\$1,443,000.00 B. Bond Reserve Fund

\$0.00 C. Capitalized Interest Fund

\$0.00 D. Construction Fund(s)

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

1/1/2019 A. Assessed or Appraised Value Reported as of:

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$1,004,090,546.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$1,965,747.98

\$1,507.71 B. Total Amount of Unpaid Special Taxes Annually

Υ C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels: \$5,429.52

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary)

(Attach additional sheets in necessary.)				
Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels		
		\$0.00		
		\$0.00		
		\$0.00		
		\$0.00		
		\$0.00		

Wednesday, October 30, 2019 1:46:31PM

CDIAC #: 2013-1584

VII. ISSUE RETIRED

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
iscal Year	

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
Matured Redeemed Entirely Other
If Matured, indicate final maturity date:
If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:
If Other:
and date:
VIII. NAME OF PARTY COMPLETING THIS FORM

Name Nehal Thumar Vice President Title

Firm/ Agency DTA

5000 Birch Street, Suite 6000 Address

City/ State/ Zip Newport Beach, Ca 92660

Phone Number (949) 955-1500 10/30/2019 Date of Report

E-Mail nehal@financedta.com

IX. ADDITIONAL COMMENTS:

[1] No Cash Reserve. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

9:58:15AM

Tuesday, October 29, 2019

CDIAC #: 2016-1898

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814

P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office	Use Only
Fiscal Year	

I.	GEN	IERAL	INFO	RMATION	
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Capistrano Unified School District CFD No 98-1A A. Issuer

Pacifica San Juan B. Project Name

2016 Special Tax Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 6/23/2016

E. Original Principal Amount of Bonds \$6,375,000.00

Yes X F. Reserve Fund Minimum Balance Required Amount \$1,127,825.45

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of: \$6,200,000.00 A. Principal Amount of Bonds Outstanding B. Bond Reserve Fund \$1,146,511.03 \$174,904.99 C. Capitalized Interest Fund

D. Construction Fund(s) \$4,581,259.44

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

1/1/2019 A. Assessed or Appraised Value Reported as of:

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$395,552,273.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$667,071.75 B. Total Amount of Unpaid Special Taxes Annually \$6,135.24

C. Does this agency participiate in the County's Teeter Plan? Ν

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels:

\$6,135.24

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary)

Aggregate totals, il foreciosure commenced on	(Attach additional sheets it necessary.)				
Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels			
		\$0.00			
		\$0.00			
		\$0.00			
		\$0.00			
		\$0.00			

Tuesday, October 29, 2019

9:58:15AM

CDIAC #: 2016-1898

VII. ISSUE RETIRED

and date:

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
iscal Year	-

This is	sue is retired and no longe	r subject to the	Yearly Fisc	al Status repor	t fi l ing requirement	s.
(Indica	te reason for retirement)					
	_	_	_	_		

Matured	Redeemed Entirely	Ш	Other	Ш
If Matured, indica	ate final maturity date:			
If Redeemed Ent	irely, state refunding b	ond title	e & CDIA	C #:
and redemption of	date:			
If Other:				

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Nehal Thumar Vice President Title

Firm/ Agency DTA

5000 Birch Street, Suite 6000 Address

City/ State/ Zip Newport Beach, Ca 92660

(949) 955-1500 10/29/2019 Phone Number Date of Report

E-Mail nehal@financedta.com

IX. ADDITIONAL COMMENTS:

[1] Consists of \$1,661,285.39 in the Series 2016 Bonds School Facilities Account, \$61,096.76 in the Series 2016 Bonds City Facilities Account, \$2,855,284.12 in the Series 2018 Bonds School Facilities Account, and \$3,593.17 in the Series 2018 Bonds City Facilities Account.

Tuesday, October 29, 2019

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

10:01:44AM

CDIAC #: 2018-0887

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office	Use Only
iscal Year	

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A. Issuer	Capistrano Unified School District CFD No 98-1A
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Pacifica San Juan B. Project Name

2018 Special Tax Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 5/10/2018

E. Original Principal Amount of Bonds \$8,670,000.00

 \square F. Reserve Fund Minimum Balance Required Yes Amount \$1,127,825.45

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of: \$8,670,000.00 A. Principal Amount of Bonds Outstanding \$1,146,511.03 B. Bond Reserve Fund \$174,904.99 C. Capitalized Interest Fund \$4,581,259.44 D. Construction Fund(s)

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of:	1/1/2019
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From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$395,552,273.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$667,071.75 \$6,135.24 B. Total Amount of Unpaid Special Taxes Annually

C. Does this agency participiate in the County's Teeter Plan? Ν

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels:

\$6,135.24

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Tuesday, October 29, 2019

10:01:44AM

CDIAC #: 2018-0887

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
Fiscal Year	

VII. ISSUE RETIRED			
This issue is retired and no longer s	subject to the Yearly F	Fiscal Status report filing	requirements.

nehal@financedta.com

(Indica	te reason for retirem	ient)				
1	Matured	Redeemed Entirely		Other		
ļ	f Matured, indicate	e final maturity date:				
ĺ	f Redeemed Entire	ely, state refunding b	ond title	& CDIAC #:		
;	and redemption da	te:				
ļ	f Other:					
;	and date:					
		OMPLETING THIS F	ORM			
	Name	Nehal Thumar				
	Title	Vice President				
	Firm/ Agency	DTA				
	Address	5000 Birch Street, S	Suite 600	0		
	City/ State/ Zip	Newport Beach, Ca	92660			
	Phone Number	(949) 955-1500			Date of Report	10/29/2019

IX. ADDITIONAL COMMENTS:

E-Mail

[1] Consists of \$1,661,285.39 in the Series 2016 Bonds School Facilities Account, \$61,096.76 in the Series 2016 Bonds City Facilities Account, \$2,855,284.12 in the Series 2018 Bonds School Facilities Account, and \$3,593.17 in the Series 2018 Bonds City Facilities Account.

Tuesday, October 29, 2019

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

10:07:08AM

CDIAC #: 2018-0888

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office	Use Only
iscal Year	

I. GENERAL INFORM	ΑT	10	N
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A. Issuer	Capistrano Unified School District CFD No 98-1B
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B. Project Name Pacifica San Juan

C. Name/ Title/ Series of Bond Issue 2018 Special Tax Bonds

D. Date of Bond Issue 5/10/2018

E. Original Principal Amount of Bonds \$4,830,000.00

F. Reserve Fund Minimum Balance Required Yes X Amount \$354,960.38 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of:

A. Principal Amount of Bonds Outstanding

B. Bond Reserve Fund

C. Capitalized Interest Fund

D. Construction Fund(s)

\$30/2019

\$4,830,000.00

\$358,235.97

\$84,605.42

\$900,023.14

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of:	1/1/2019
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X From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$273,429,073.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due <u>Annually</u> \$204,164.15

B. Total Amount of Unpaid Special Taxes <u>Annually</u> \$1,196.21

C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels: \$1,196.21

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Tuesday, October 29, 2019

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

10:07:08AM California I CDIAC #: 2018-0888 015 Conite

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
iscal Year

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VII.	าออเ	JE	REI	IKEU	

	ssue is retired and ate reason for retiren	no longer subject to t nent)	the Yearl	ly Fiscal	Status report filir	ng requirements.	
	Matured	Redeemed Entirely		Other			
	If Matured, indicate	e final maturity date:					
	If Redeemed Entir	ely, state refunding b	ond title	& CDIA	C #:		
	and redemption da	ate:					
	If Other:						
	and date:						
VIII. N	IAME OF PARTY (COMPLETING THIS F	ORM				
	Name	Nehal Thumar					
	Title	Vice President					
	Firm/ Agency	DTA					
	Address	5000 Birch Street, S	Suite 600	00			
	City/ State/ Zip	Newport Beach, Ca	92660				
	Phone Number	(949) 955-1500				Date of Report	10/29/2019
	E-Mail	nehal@financedta.d	com				

IX. ADDITIONAL COMMENTS:

[1] Consists of \$897,927.03 in the School Facilities Account and \$2,096.11 in the City Facilities Account.

2:22:42PM

Wednesday, October 30, 2019

CDIAC #: 2005-0180

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

STATE OF CALIFORNIA

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001

(916) 653-3269 Fax (916) 654-7440

For Office	e Use Only
iscal Year	

I. GENERAL INFORMATION

A Issuer	Capistrano Unified School District CFD No 98-2

Ladera Ranch B. Project Name

2005 Special Tax Ref Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 4/14/2005

E. Original Principal Amount of Bonds \$119,099,491.00

Yes X Amount \$10,405,500.00 F. Reserve Fund Minimum Balance Required

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of:

\$20,079,491.75 A. Principal Amount of Bonds Outstanding

B. Bond Reserve Fund \$10,478,064.83

\$0.00 C. Capitalized Interest Fund \$0.00 D. Construction Fund(s)

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. A	ssessed	or Appraised	Value Re	ported as	of:	1/1/2019
------	---------	--------------	----------	-----------	-----	----------

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$5,994,619,754.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$7,818,904.71

\$38,495.00 B. Total Amount of Unpaid Special Taxes Annually

Υ C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels: \$59,949.78

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary)

(Aggregate totals, if foreclosure commenced on s	necessary.)	
Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Wednesday, October 30, 2019

2:22:42PM

CDIAC #: 2005-0180

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
Fiscal Year	_

	VII. ISSUE RETIRED This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.				
	ite reason for retirem		scal Status report lilling	requirements.	
ſ	Matured F	Redeemed Entirely	er 🗌		
ı	f Matured, indicate	final maturity date:			
I	f Redeemed Entire	ely, state refunding bond title & CD	DIAC #:		
á	and redemption da	te:			
I	f Other:				
ć	and date:				
VIII. N	AME OF PARTY C	OMPLETING THIS FORM			
	Name	Nehal Thumar			
	Tit l e	Vice President			
	Firm/ Agency	DTA			
	Address	5000 Birch Street, Suite 6000			
	City/ State/ Zip	Newport Beach, Ca 92660			
	Phone Number	(949) 955-1500		Date of Report	10/30/2019

IX. ADDITIONAL COMMENTS:

E-Mail

- [1] Principal amount for the outstanding capital appreciation bonds determined by applying accreted value as of March 1, 2019
- [2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the

Reserve Requirement.

nehal@financedta.com

Wednesday, October 30, 2019

2:26:09PM

CDIAC #: 2015-1312

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office	e Use Only
iscal Year	

I. GENERAL INFO	RMATION
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Capistrano Unified School District CFD No 98-2 A. Issuer

Ladera Ranch B. Project Name

2015 Sub Spec Tax Ref Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 7/16/2015

E. Original Principal Amount of Bonds \$87,480,000.00

X F. Reserve Fund Minimum Balance Required Amount \$8,748,000.00

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of:

A. Principal Amount of Bonds Outstanding \$75,660,000.00

\$8,748,000.00 B. Bond Reserve Fund

\$0.00 C. Capitalized Interest Fund

\$0.00 D. Construction Fund(s)

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

1/1/2019 A. Assessed or Appraised Value Reported as of:

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$5,994,619,754.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$7,818,904.71

B. Total Amount of Unpaid Special Taxes Annually \$38,495.60

Υ C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels: \$59,949.78

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Wednesday, October 30, 2019

2:26:09PM

VII. ISSUE RETIRED

CDIAC #: 2015-1312

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
iscal Year	

10/30/2019

Date of Report

	ssue is retired and ate reason for retirer	no longer subject to the Yearly Fiscal Status report filing requirements. nent)	
	Matured	Redeemed Entirely Other	
	If Matured, indicat	e final maturity date:	
	If Redeemed Entirely, state refunding bond title & CDIAC #:		
	and redemption date:		
	If Other:		
	and date:		
VIII. N	IAME OF PARTY	COMPLETING THIS FORM	
	Name	Nehal Thumar	
	Title	Vice President	
	Firm/ Agency	DTA	
	Address	5000 Birch Street, Suite 6000	

Newport Beach, Ca 92660

nehal@financedta.com

(949) 955-1500

IX. ADDITIONAL COMMENTS:

City/ State/ Zip Phone Number

E-Mail

[1] No Cash Reserve for Series 2015. The District has purchased a reserve insurance policy equal to the Reserve Requirement.

Tuesday, October 29, 2019

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

10:09:33AM

CDIAC #: 2015-1311

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
scal Year	

A. Issuer Capistrano Unified School District CFD No 2004-1

B. Project Name Rancho Madrina

C. Name/ Title/ Series of Bond Issue 2015 Special Tax Ref Bonds

D. Date of Bond Issue 7/14/2015

E. Original Principal Amount of Bonds \$6,015,000.00

F. Reserve Fund Minimum Balance Required Yes X Amount \$535,600.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2019

A. Principal Amount of Bonds Outstanding \$5,465,000.00

B. Bond Reserve Fund \$535,600.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of:	1/1/2019

X From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$183,727,600.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$399,744.48

B. Total Amount of Unpaid Special Taxes Annually \$0.00

C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels: \$3,589.07

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Tuesday, October 29, 2019 10:09:33AM

CDIAC #: 2015-1311

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

report filing requirements

For Office Use Only
iscal Year

VII. ISSUE RETIRED		
This issue is retired and no	n longer subject to the	Vearly Fiscal Status

	te reason for retirem	ent)	g requirements.	
ľ	Matured F	Redeemed Entirely		
I	f Matured, indicate	final maturity date:		
I	f Redeemed Entire	ely, state refunding bond title & CDIAC #:		
á	and redemption da	te:		
I	f Other:			
á	and date:			
VIII. N	AME OF PARTY C	OMPLETING THIS FORM		
	Name	Nehal Thumar		
	Title	Vice President		
	Firm/ Agency	DTA		
	Address	5000 Birch Street, Suite 6000		
	City/ State/ Zip	Newport Beach, Ca 92660		
	Phone Number	(949) 955-1500	Date of Report	10/29/2019

IX. ADDITIONAL COMMENTS:

E-Mail

[1] No Cash Reserve. The Reserve Account is held under a premium for reserve policy.

nehal@financedta.com

Tuesday, October 29, 2019

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

10:12:28AM

CDIAC #: 2013-1665

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office	Use Only
iscal Year	

L (GEI	NER	AL	INF	ORM	ATION
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A. Issuer	Capistrano Unified School District CFD No 2005-1
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Whispering Hills B. Project Name

2013 Special Tax Bonds C. Name/ Title/ Series of Bond Issue

D. Date of Bond Issue 10/24/2013

E. Original Principal Amount of Bonds \$8,190,000.00

|X|F. Reserve Fund Minimum Balance Required Yes Amount \$1,681,227.40

II. FUND BALANCE FISCAL STATUS

6/30/2019 Balances Reported as of:

\$7,965,000.00 A. Principal Amount of Bonds Outstanding

\$1,705,319.09 B. Bond Reserve Fund

\$0.00 C. Capitalized Interest Fund

\$5,233,557.00 D. Construction Fund(s)

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

1/1/2019 A. Assessed or Appraised Value Reported as of:

From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

\$170,305,496.00 B. Total Assessed Value of All Parcels

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$1,077,125.63

B. Total Amount of Unpaid Special Taxes Annually \$21,658.82

C. Does this agency participiate in the County's Teeter Plan? Ν

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels:

B. Total Amount of Taxes Due on Delinquent Parcels: \$28,593.46

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Tuesday, October 29, 2019

10:12:28AM

CDIAC #: 2013-1665

VII. ISSUE RETIRED

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

For Office Use Only	
Fiscal Year	-

10/29/2019

Date of Report

	sue is retired and ate reason for retiren	no longer subject to th	e Yearl	y Fisca l Status	report filing requ	irements.	
1	Matured	Redeemed Entirely		Other			
j	If Matured, indicate	e final maturity date:					
ĺ	If Redeemed Entirely, state refunding bond title & CDIAC #:						
;	and redemption date:						
İ	If Other:						
i	and date:						
VIII. NAME OF PARTY COMPLETING THIS FORM							
	Name	Nehal Thumar					
	Title	Vice President					
	Firm/ Agency	DTA					

IX. ADDITIONAL COMMENTS:

City/ State/ Zip Phone Number

Address

E-Mail

[1] Consists of \$5,233,557.00 in the School Facilities Project Subaccount.

5000 Birch Street, Suite 6000

Newport Beach, Ca 92660

nehal@financedta.com

(949) 955-1500

Tuesday, October 29, 2019

10:16:15AM

CDIAC #: 2016-2421

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

For Office Use Only
Fiscal Year

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

I. GENERAL INFORMATI	О	۱	١	J
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A. Issuer Capistrano Unified School District CFD No 2005-1

B. Project Name Whispering Hills

C. Name/ Title/ Series of Bond Issue 2016 Special Tax Bonds

D. Date of Bond Issue 8/17/2016

E. Original Principal Amount of Bonds \$12,575,000.00

F. Reserve Fund Minimum Balance Required Yes X Amount \$1,681,227.40 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2019

A. Principal Amount of Bonds Outstanding \$12,450,000.00

B. Bond Reserve Fund \$1,705,319.09

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$5,233,557.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 1/1/2019

X From Equalized Tax Roll

From Appriasal of Property

(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$170,305,496.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$1,077,125.63

B. Total Amount of Unpaid Special Taxes Annually \$21,658.82

C. Does this agency participiate in the County's Teeter Plan?

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/30/2019

A. Total Number of Delinquent Parcels: 3

B. Total Amount of Taxes Due on Delinquent Parcels: \$28,593.46

(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels		
		\$0.00		
		\$0.00		
		\$0.00		
		\$0.00		
		\$0.00		

VII

10:16:15AM

CDIAC #: 2016-2421

Tuesday, October 29, 2019

STATE OF CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD) YEARLY FISCAL STATUS REPORT

For Office Use C	nly
Fiscal Year	

California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 (916) 653-3269 Fax (916) 654-7440

(Indicate reason for retirement)									
	Matured	Redeemed Entirely		Other					
	If Matured, indicate final maturity date:								
	If Redeemed Entirely, state refunding bond title & CDIAC #:								
	and redemption date:								
	If Other:								
	and data.								
	and date:								
VIII. N	VIII. NAME OF PARTY COMPLETING THIS FORM								
	Name	Nehal Thumar							
	Title	Vice President							
	Firm/ Agency	DTA							
	Address	5000 Birch Street,	Suite 60	00					
	City/ State/ Zip	Newport Beach, Ca	92660						
	Phone Number	(949) 955-1500			Date of Report	10/29/2019			
	E-Mail	nehal@financedta.	com						

IX. ADDITIONAL COMMENTS:

[1] Consists of \$5,233,557.00 in the School Facilities Project Subaccount.